

Local Market Updates

A RESEARCH TOOL PROVIDED BY THE
NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



July 2025

Anderson County
Bosque County
Brown County
Callahan County
Clay County
Coleman County
Collin County
Comanche County
Cooke County
Dallas County
Delta County
Denton County
Eastland County
Ellis County
Erath County
Fannin County
Franklin County
Freestone County
Grayson County
Hamilton County
Harrison County
Henderson County
Hill County
Hood County
Hopkins County
Hunt County

Jack County
Johnson County
Jones County
Kaufman County
Lamar County
Limestone County
Montague County
Navarro County
Nolan County
Palo Pinto County
Parker County
Rains County
Rockwall County
Shackelford County
Smith County
Somervell County
Stephens County
Stonewall County
Tarrant County
Taylor County
Upshur County
Van Zandt County
Wise County
Wood County
Young County

Local Market Update – July 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



+ 54.5%

+ 50.0%

- 22.7%

Change in
New Listings

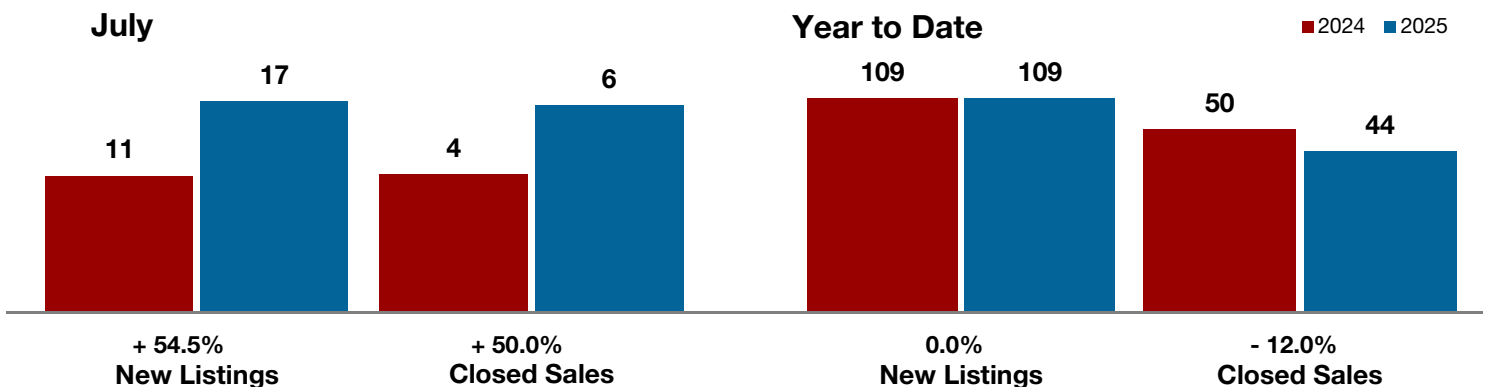
Change in
Closed Sales

Change in
Median Sales Price

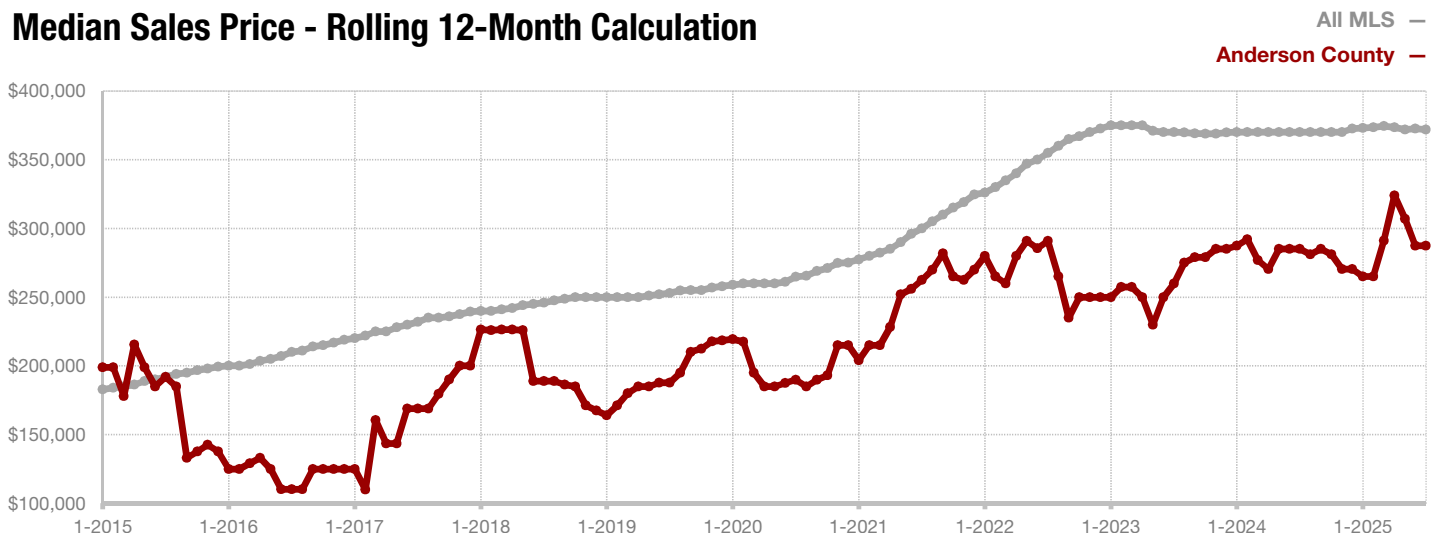
Anderson County

	July			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	11	17	+ 54.5%	109	109	0.0%
Pending Sales	7	3	- 57.1%	54	40	- 25.9%
Closed Sales	4	6	+ 50.0%	50	44	- 12.0%
Average Sales Price*	\$337,475	\$374,167	+ 10.9%	\$330,734	\$376,728	+ 13.9%
Median Sales Price*	\$352,500	\$272,500	- 22.7%	\$273,750	\$290,000	+ 5.9%
Percent of Original List Price Received*	94.8%	84.7%	- 10.7%	90.2%	88.4%	- 2.0%
Days on Market Until Sale	101	124	+ 22.8%	90	94	+ 4.4%
Inventory of Homes for Sale	74	75	+ 1.4%	--	--	--
Months Supply of Inventory	11.2	13.0	+ 16.1%	--	--	--

* Does not include prices from any previous listing contracts or seller concessions. | Activity for one month can sometimes look extreme due to small sample size.



Median Sales Price - Rolling 12-Month Calculation



Local Market Update – July 2025

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- 23.3%

+ 15.0%

- 13.8%

Change in
New Listings

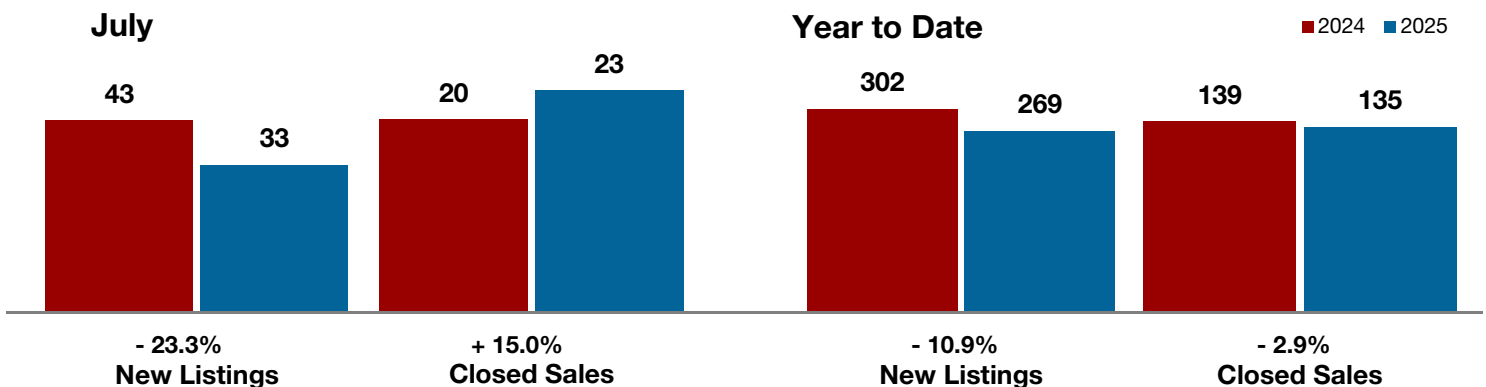
Change in
Closed Sales

Change in
Median Sales Price

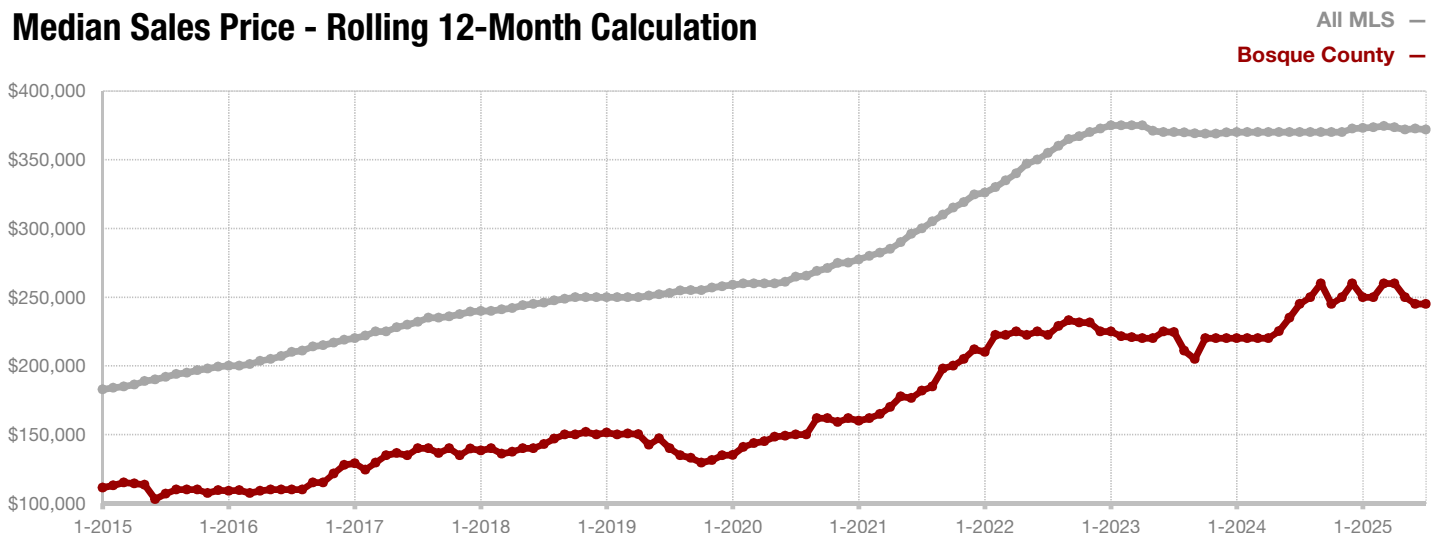
Bosque County

	July			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	43	33	- 23.3%	302	269	- 10.9%
Pending Sales	13	13	0.0%	144	145	+ 0.7%
Closed Sales	20	23	+ 15.0%	139	135	- 2.9%
Average Sales Price*	\$510,868	\$592,413	+ 16.0%	\$421,110	\$386,555	- 8.2%
Median Sales Price*	\$325,000	\$280,000	- 13.8%	\$260,000	\$250,000	- 3.8%
Percent of Original List Price Received*	88.8%	89.3%	+ 0.6%	89.5%	89.6%	+ 0.1%
Days on Market Until Sale	103	136	+ 32.0%	91	95	+ 4.4%
Inventory of Homes for Sale	215	160	- 25.6%	--	--	--
Months Supply of Inventory	11.5	8.1	- 29.6%	--	--	--

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Median Sales Price - Rolling 12-Month Calculation



Local Market Update – July 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



+ 10.5%

+ 18.6%

+ 7.7%

Change in
New Listings

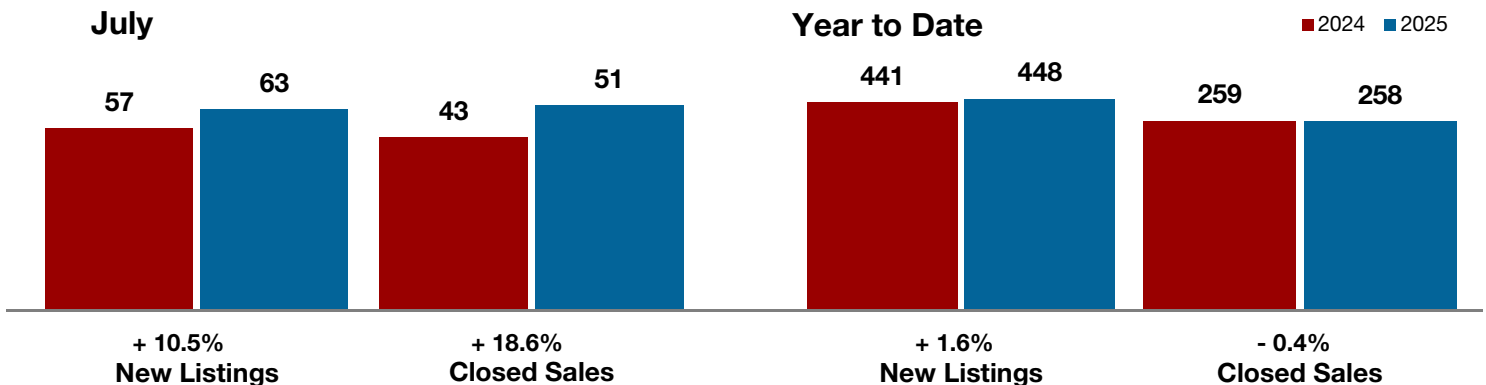
Change in
Closed Sales

Change in
Median Sales Price

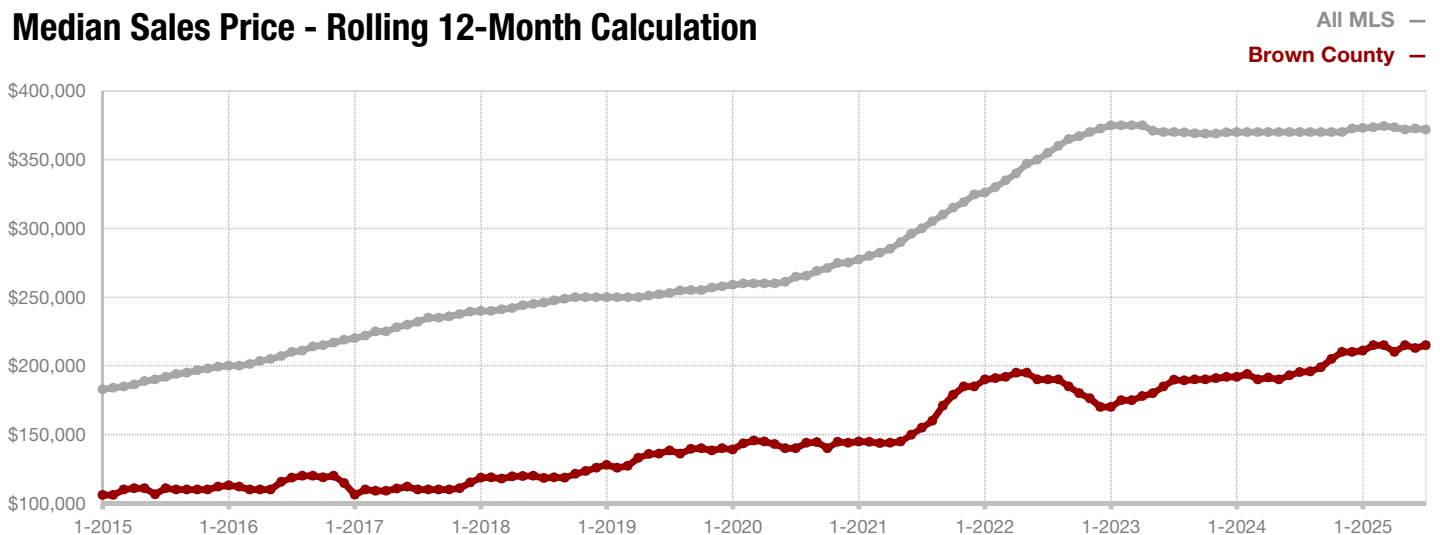
Brown County

	July			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	57	63	+ 10.5%	441	448	+ 1.6%
Pending Sales	43	36	- 16.3%	259	267	+ 3.1%
Closed Sales	43	51	+ 18.6%	259	258	- 0.4%
Average Sales Price*	\$266,068	\$273,702	+ 2.9%	\$284,194	\$290,191	+ 2.1%
Median Sales Price*	\$199,000	\$214,237	+ 7.7%	\$211,000	\$215,000	+ 1.9%
Percent of Original List Price Received*	90.6%	92.6%	+ 2.2%	91.9%	92.2%	+ 0.3%
Days on Market Until Sale	92	73	- 20.7%	71	79	+ 11.3%
Inventory of Homes for Sale	240	252	+ 5.0%	--	--	--
Months Supply of Inventory	6.7	7.2	+ 7.5%	--	--	--

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Median Sales Price - Rolling 12-Month Calculation



Local Market Update – July 2025

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- 32.0%

0.0%

- 11.1%

Change in
New Listings

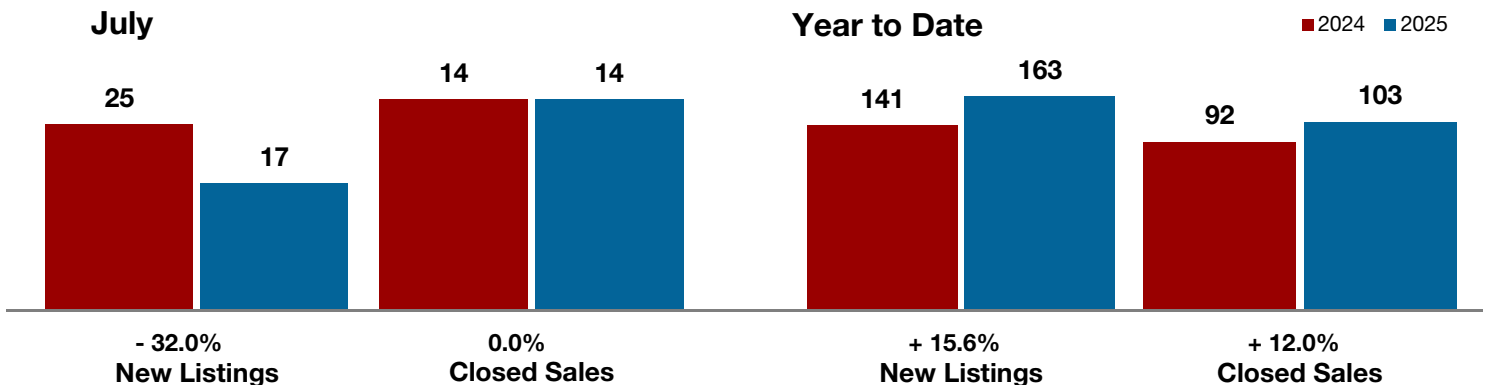
Change in
Closed Sales

Change in
Median Sales Price

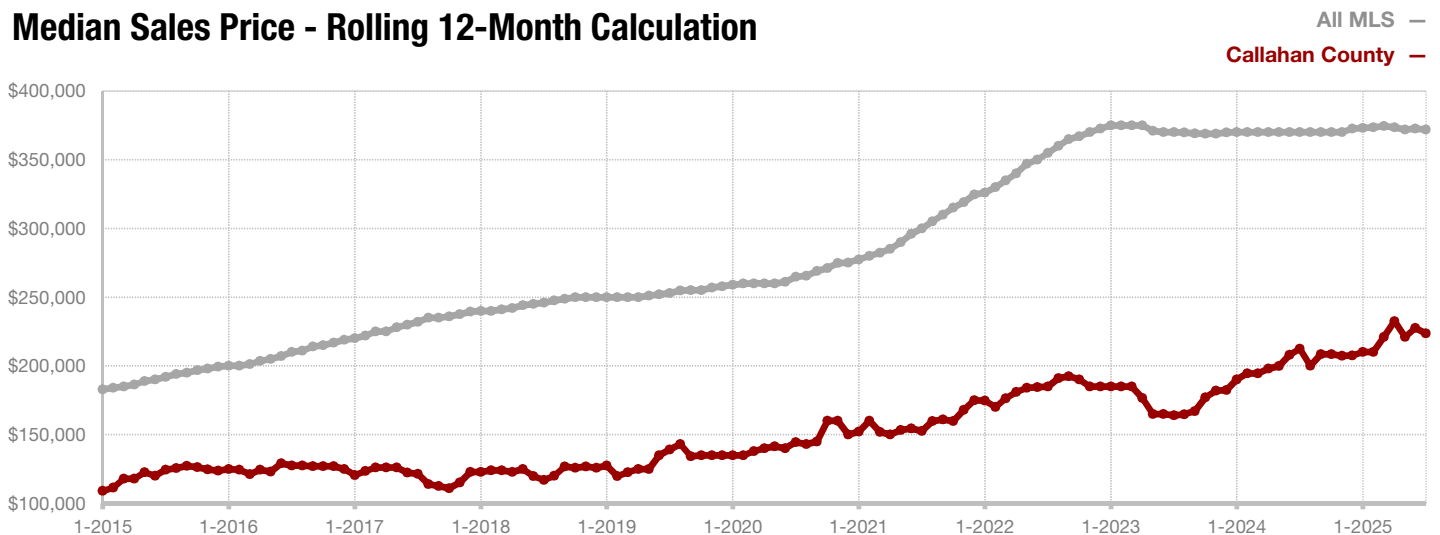
Callahan County

	July			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	25	17	- 32.0%	141	163	+ 15.6%
Pending Sales	14	10	- 28.6%	94	106	+ 12.8%
Closed Sales	14	14	0.0%	92	103	+ 12.0%
Average Sales Price*	\$241,064	\$244,244	+ 1.3%	\$301,733	\$290,248	- 3.8%
Median Sales Price*	\$219,950	\$195,500	- 11.1%	\$215,000	\$240,000	+ 11.6%
Percent of Original List Price Received*	93.9%	93.3%	- 0.6%	92.1%	92.8%	+ 0.8%
Days on Market Until Sale	87	82	- 5.7%	69	82	+ 18.8%
Inventory of Homes for Sale	68	85	+ 25.0%	--	--	--
Months Supply of Inventory	5.4	6.5	+ 20.4%	--	--	--

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Median Sales Price - Rolling 12-Month Calculation



Local Market Update – July 2025

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Clay County

- 50.0%

- 40.0%

+ 91.7%

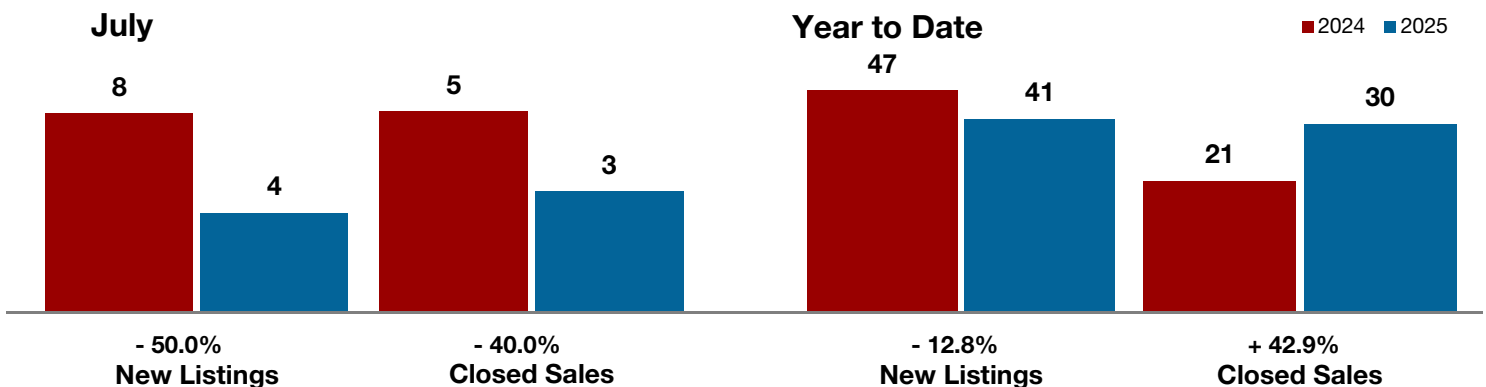
Change in
New Listings

Change in
Closed Sales

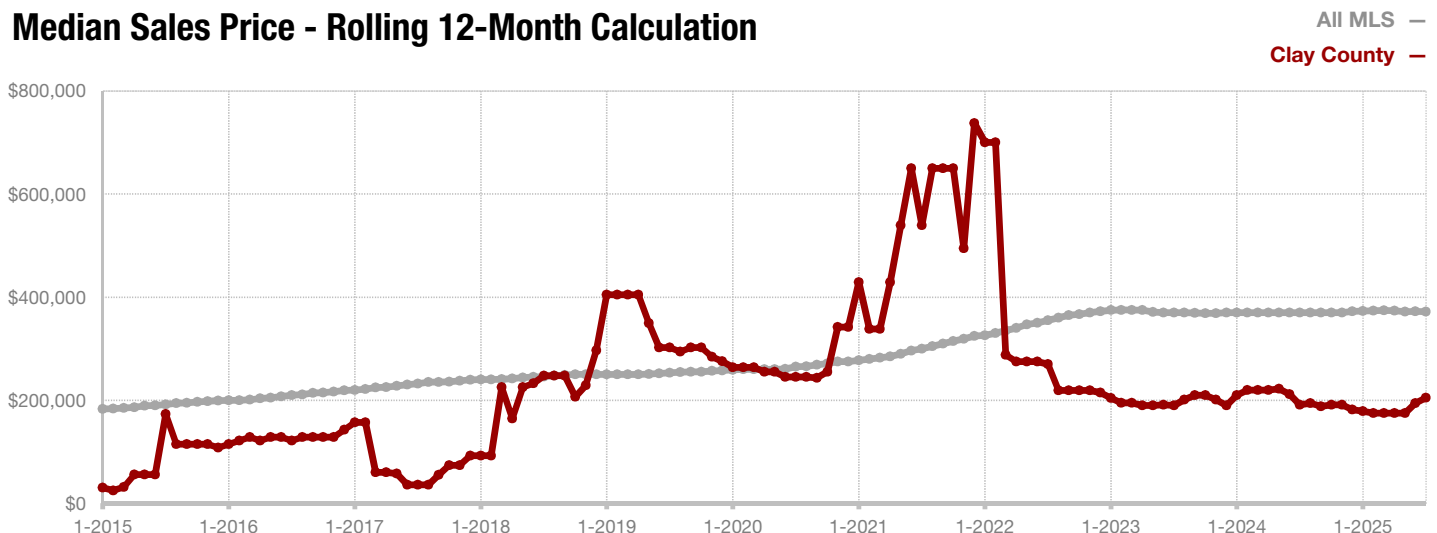
Change in
Median Sales Price

	July			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	8	4	- 50.0%	47	41	- 12.8%
Pending Sales	7	4	- 42.9%	24	31	+ 29.2%
Closed Sales	5	3	- 40.0%	21	30	+ 42.9%
Average Sales Price*	\$151,900	\$431,633	+ 184.2%	\$256,928	\$288,130	+ 12.1%
Median Sales Price*	\$169,500	\$325,000	+ 91.7%	\$185,000	\$224,250	+ 21.2%
Percent of Original List Price Received*	83.9%	96.4%	+ 14.9%	88.1%	91.5%	+ 3.9%
Days on Market Until Sale	111	116	+ 4.5%	107	97	- 9.3%
Inventory of Homes for Sale	33	24	- 27.3%	--	--	--
Months Supply of Inventory	9.4	6.9	- 26.6%	--	--	--

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Median Sales Price - Rolling 12-Month Calculation



Local Market Update – July 2025

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- 37.5%

+ 200.0%

- 8.4%

Change in
New Listings

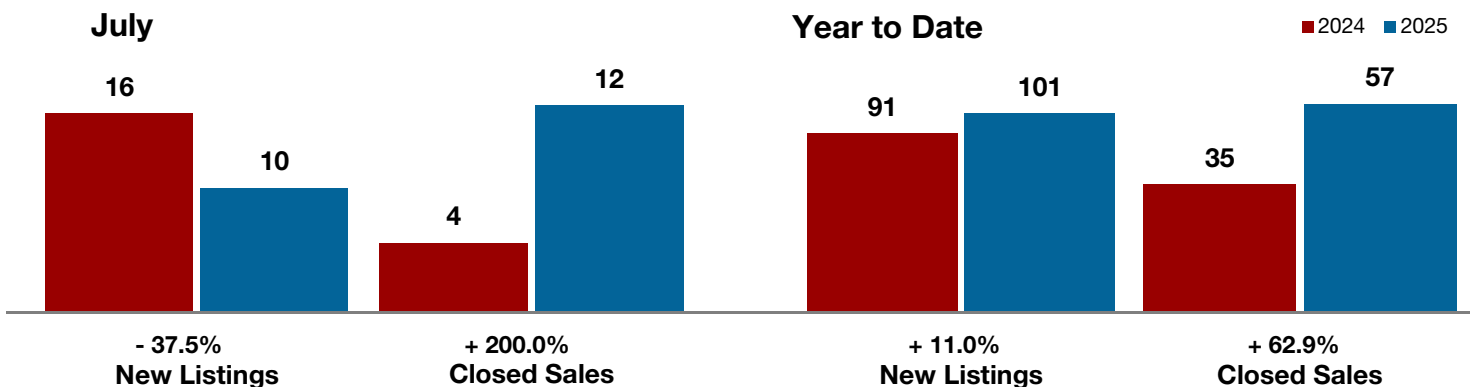
Change in
Closed Sales

Change in
Median Sales Price

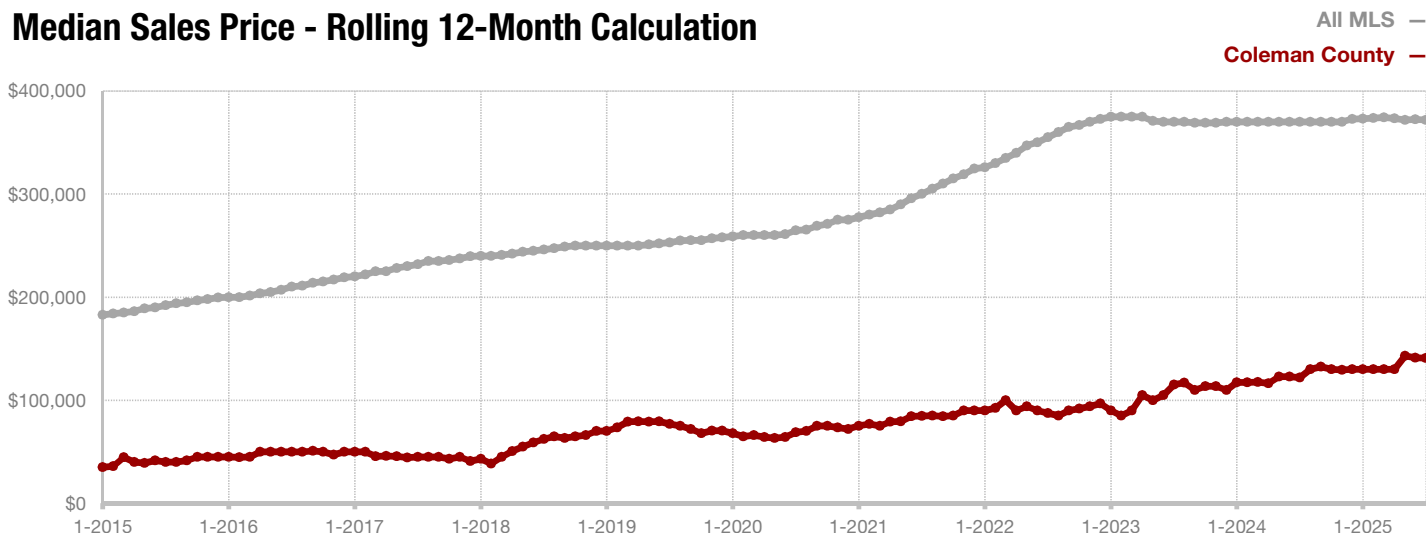
Coleman County

	July			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	16	10	- 37.5%	91	101	+ 11.0%
Pending Sales	8	6	- 25.0%	46	59	+ 28.3%
Closed Sales	4	12	+ 200.0%	35	57	+ 62.9%
Average Sales Price*	\$153,750	\$139,529	- 9.2%	\$167,921	\$154,412	- 8.0%
Median Sales Price*	\$145,000	\$132,750	- 8.4%	\$115,000	\$124,735	+ 8.5%
Percent of Original List Price Received*	89.1%	86.1%	- 3.4%	86.4%	88.5%	+ 2.4%
Days on Market Until Sale	124	85	- 31.5%	83	82	- 1.2%
Inventory of Homes for Sale	60	69	+ 15.0%	--	--	--
Months Supply of Inventory	10.9	9.0	- 17.4%	--	--	--

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Median Sales Price - Rolling 12-Month Calculation



Local Market Update – July 2025

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+ 16.0%

+ 7.6%

- 1.4%

Change in
New Listings

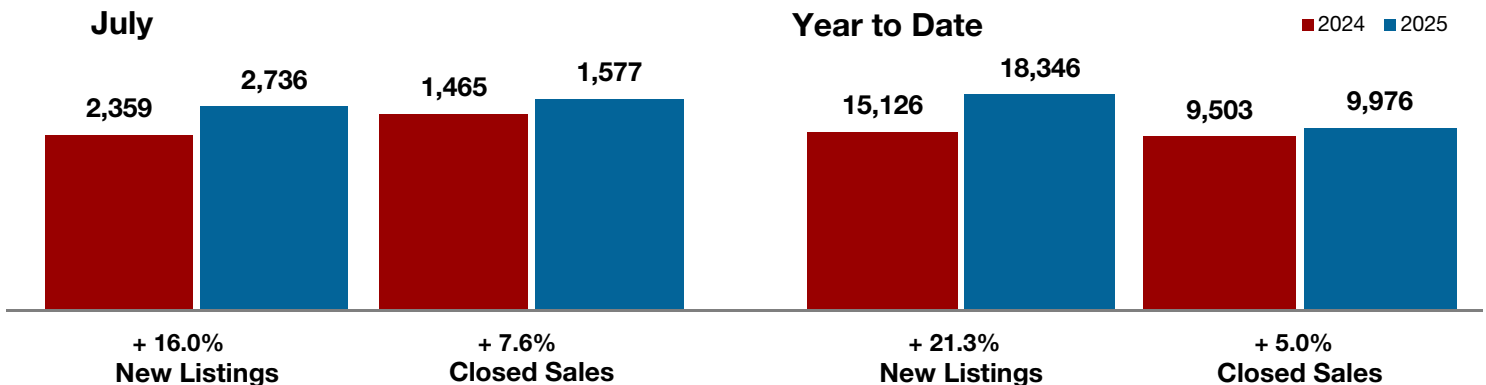
Change in
Closed Sales

Change in
Median Sales Price

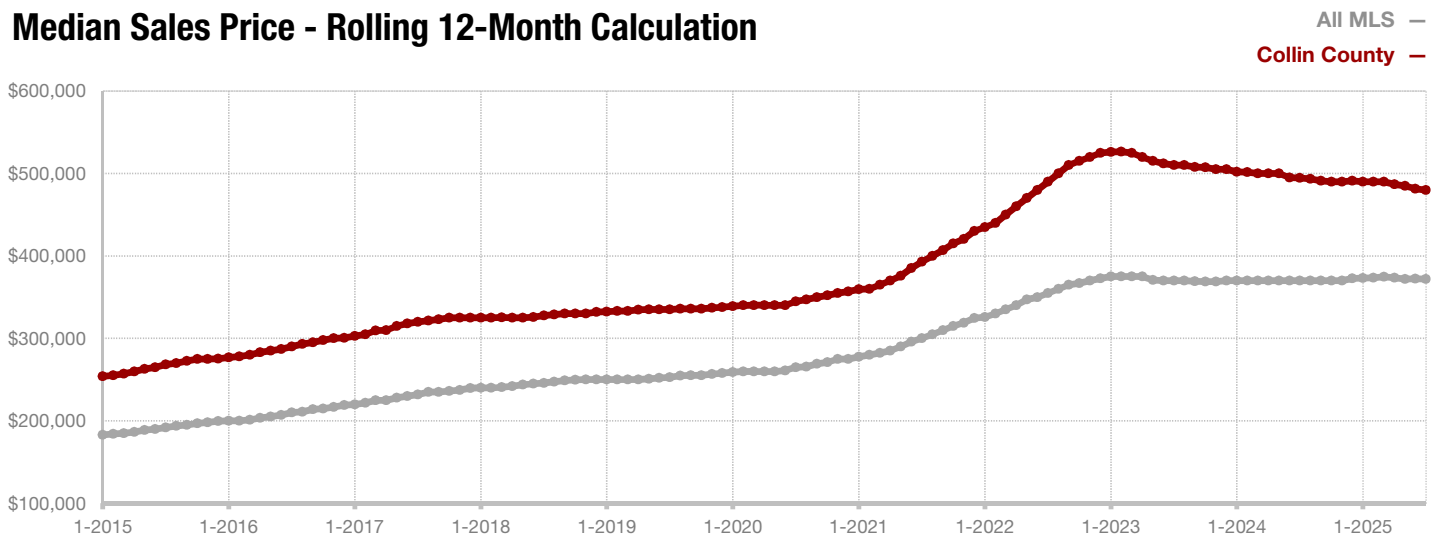
Collin County

	July			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	2,359	2,736	+ 16.0%	15,126	18,346	+ 21.3%
Pending Sales	1,457	1,433	- 1.6%	9,993	10,512	+ 5.2%
Closed Sales	1,465	1,577	+ 7.6%	9,503	9,976	+ 5.0%
Average Sales Price*	\$575,791	\$555,825	- 3.5%	\$568,743	\$565,778	- 0.5%
Median Sales Price*	\$490,000	\$483,300	- 1.4%	\$495,000	\$475,000	- 4.0%
Percent of Original List Price Received*	96.2%	94.2%	- 2.1%	96.8%	94.9%	- 2.0%
Days on Market Until Sale	39	53	+ 35.9%	42	56	+ 33.3%
Inventory of Homes for Sale	5,056	7,211	+ 42.6%	--	--	--
Months Supply of Inventory	3.9	5.2	+ 33.3%	--	--	--

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Median Sales Price - Rolling 12-Month Calculation



Local Market Update – July 2025

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+ 36.4%

+ 41.7%

- 2.8%

Change in
New Listings

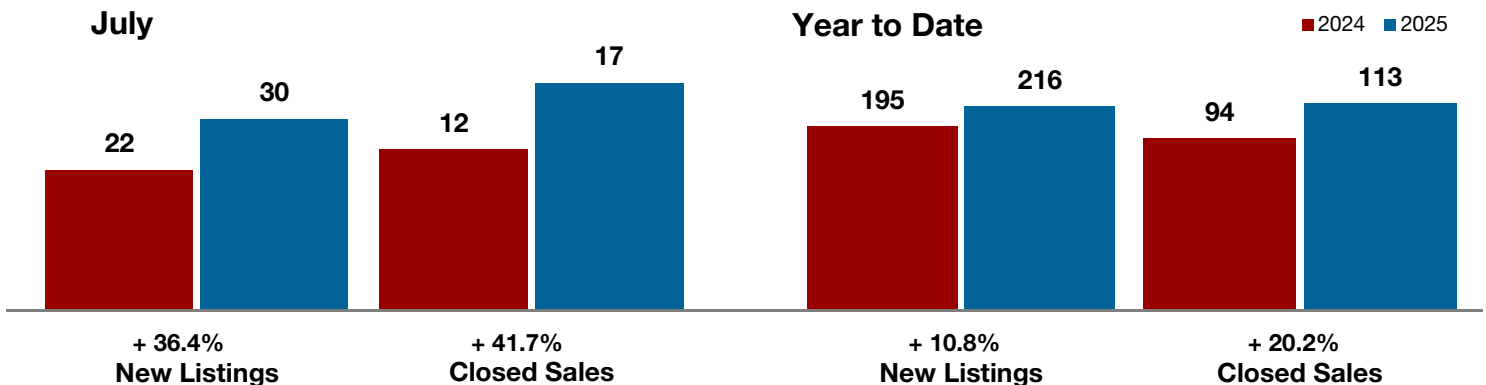
Change in
Closed Sales

Change in
Median Sales Price

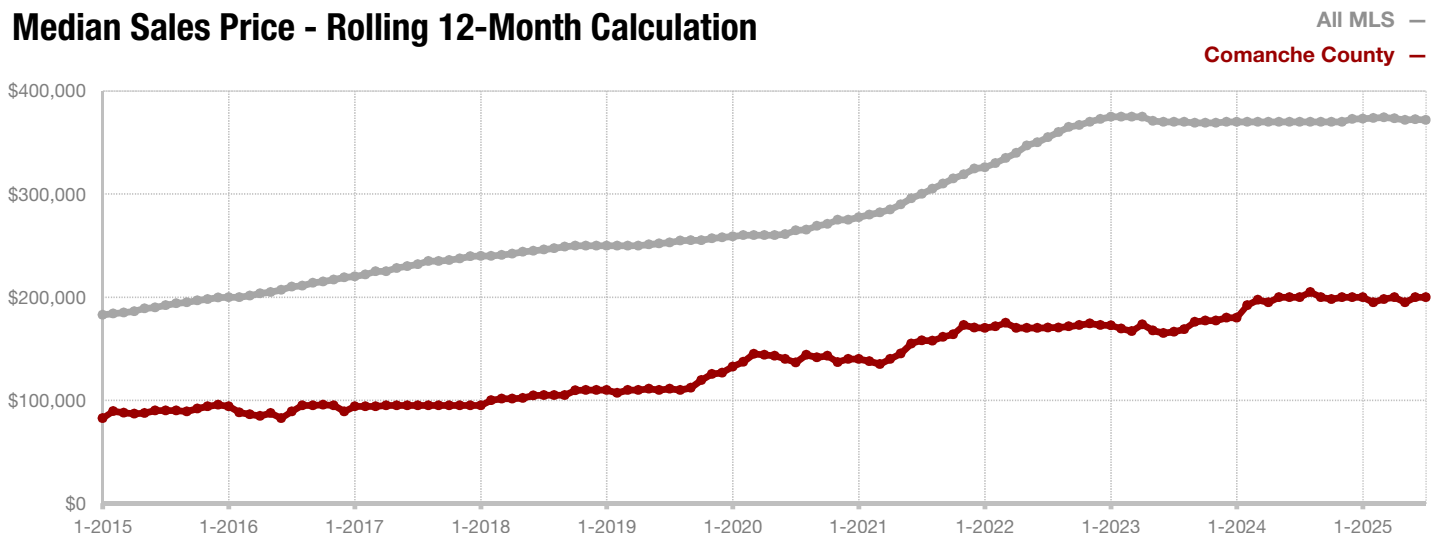
Comanche County

	July			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	22	30	+ 36.4%	195	216	+ 10.8%
Pending Sales	10	8	- 20.0%	105	116	+ 10.5%
Closed Sales	12	17	+ 41.7%	94	113	+ 20.2%
Average Sales Price*	\$290,042	\$322,950	+ 11.3%	\$294,265	\$258,461	- 12.2%
Median Sales Price*	\$265,500	\$258,000	- 2.8%	\$197,500	\$200,000	+ 1.3%
Percent of Original List Price Received*	91.3%	92.9%	+ 1.8%	89.2%	88.9%	- 0.3%
Days on Market Until Sale	92	76	- 17.4%	97	81	- 16.5%
Inventory of Homes for Sale	130	114	- 12.3%	--	--	--
Months Supply of Inventory	9.6	8.1	- 15.6%	--	--	--

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Median Sales Price - Rolling 12-Month Calculation



Local Market Update – July 2025

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+ 40.0%

- 27.4%

+ 6.5%

Change in
New Listings

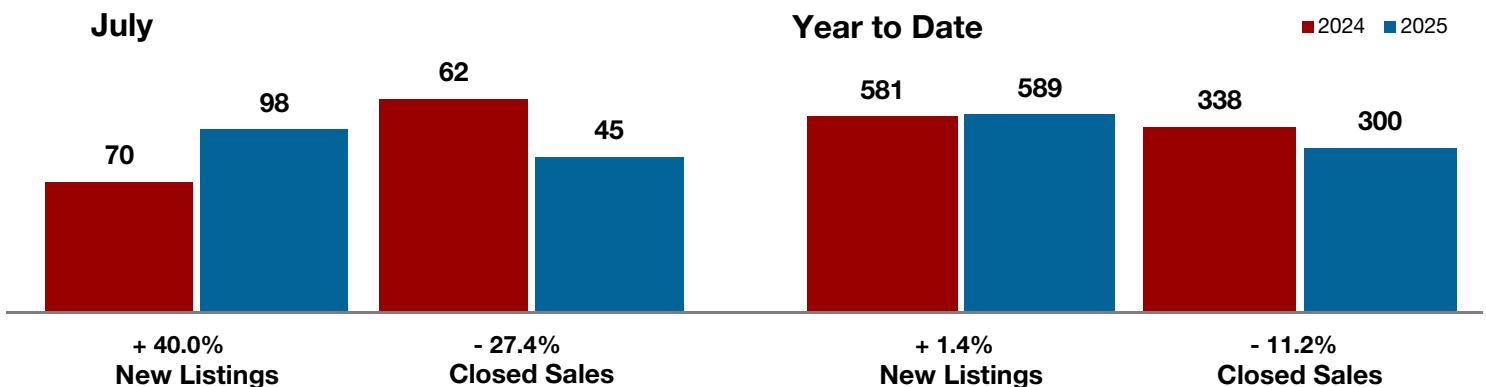
Change in
Closed Sales

Change in
Median Sales Price

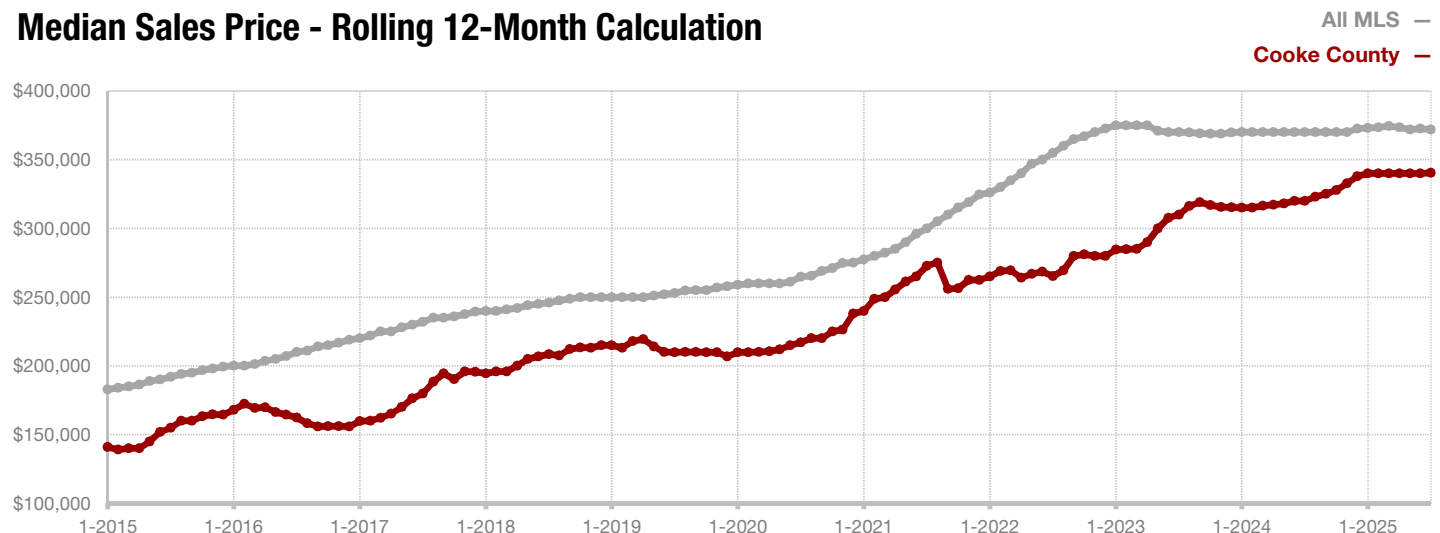
Cooke County

	July			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	70	98	+ 40.0%	581	589	+ 1.4%
Pending Sales	41	34	- 17.1%	344	309	- 10.2%
Closed Sales	62	45	- 27.4%	338	300	- 11.2%
Average Sales Price*	\$383,069	\$476,404	+ 24.4%	\$432,820	\$467,256	+ 8.0%
Median Sales Price*	\$337,990	\$360,000	+ 6.5%	\$332,990	\$350,000	+ 5.1%
Percent of Original List Price Received*	94.8%	93.5%	- 1.4%	94.0%	92.3%	- 1.8%
Days on Market Until Sale	60	94	+ 56.7%	70	100	+ 42.9%
Inventory of Homes for Sale	296	338	+ 14.2%	--	--	--
Months Supply of Inventory	6.7	7.8	+ 16.4%	--	--	--

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Median Sales Price - Rolling 12-Month Calculation



Local Market Update – July 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



+ 2.8%

- 1.1%

+ 4.1%

Change in
New Listings

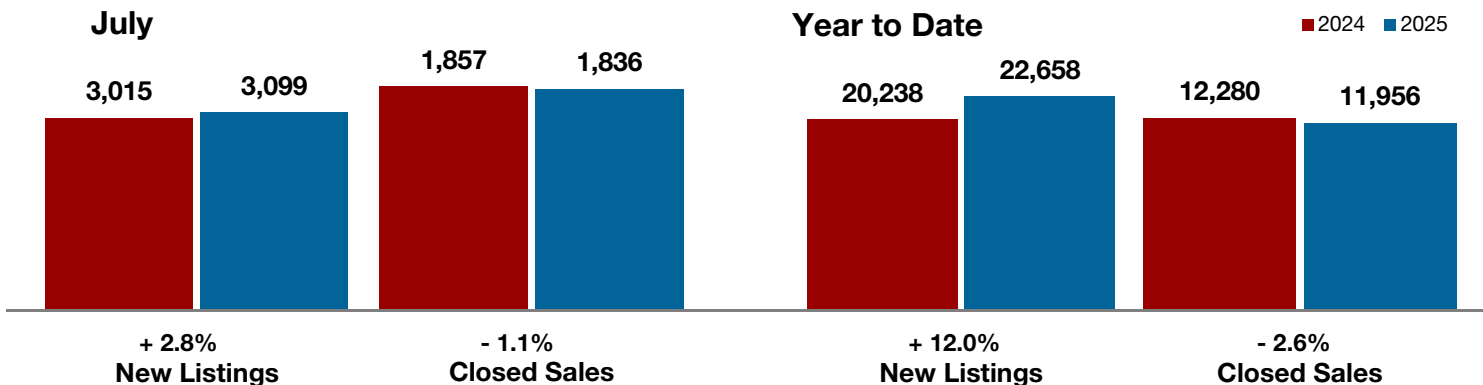
Change in
Closed Sales

Change in
Median Sales Price

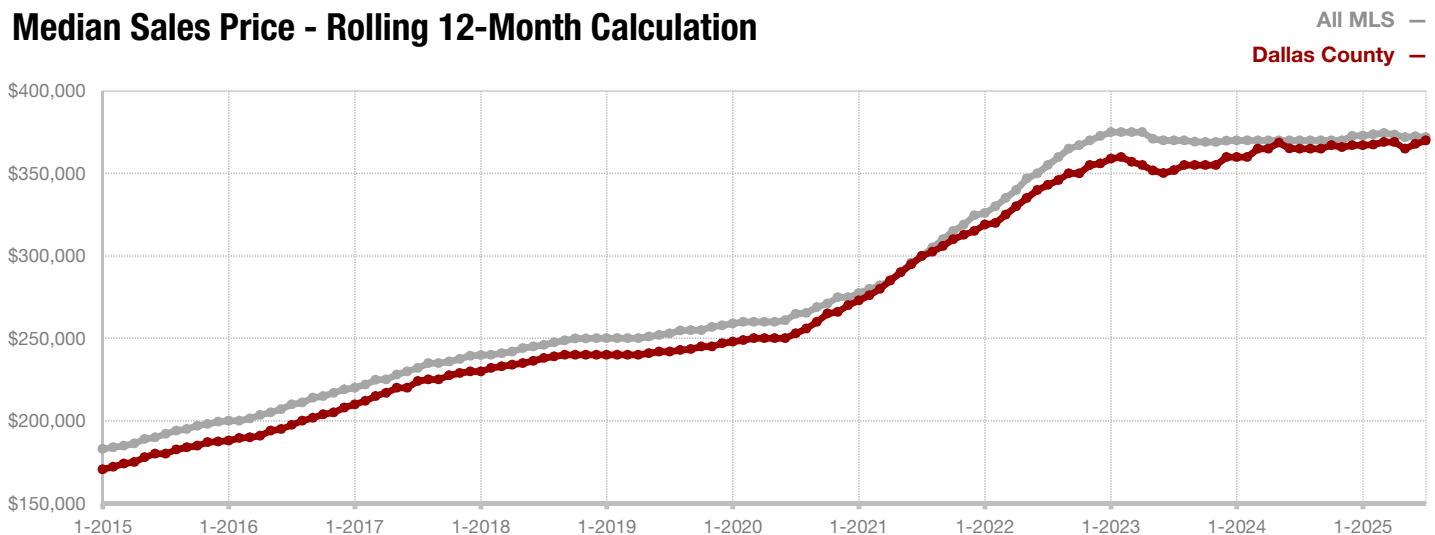
Dallas County

	July			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	3,015	3,099	+ 2.8%	20,238	22,658	+ 12.0%
Pending Sales	1,750	1,639	- 6.3%	12,748	12,445	- 2.4%
Closed Sales	1,857	1,836	- 1.1%	12,280	11,956	- 2.6%
Average Sales Price*	\$576,540	\$593,483	+ 2.9%	\$550,114	\$572,850	+ 4.1%
Median Sales Price*	\$363,000	\$377,888	+ 4.1%	\$370,000	\$375,000	+ 1.4%
Percent of Original List Price Received*	95.9%	94.5%	- 1.5%	96.2%	95.0%	- 1.2%
Days on Market Until Sale	38	49	+ 28.9%	40	50	+ 25.0%
Inventory of Homes for Sale	6,883	8,232	+ 19.6%	--	--	--
Months Supply of Inventory	4.1	4.9	+ 19.5%	--	--	--

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Median Sales Price - Rolling 12-Month Calculation



Local Market Update – July 2025

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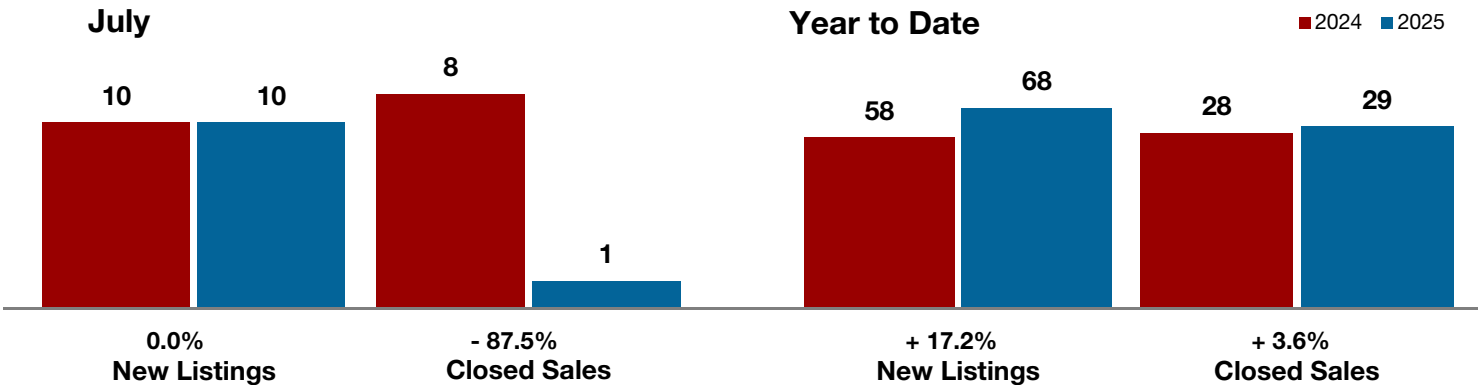
0.0% - 87.5% + 93.2%

Change in New Listings Change in Closed Sales Change in Median Sales Price

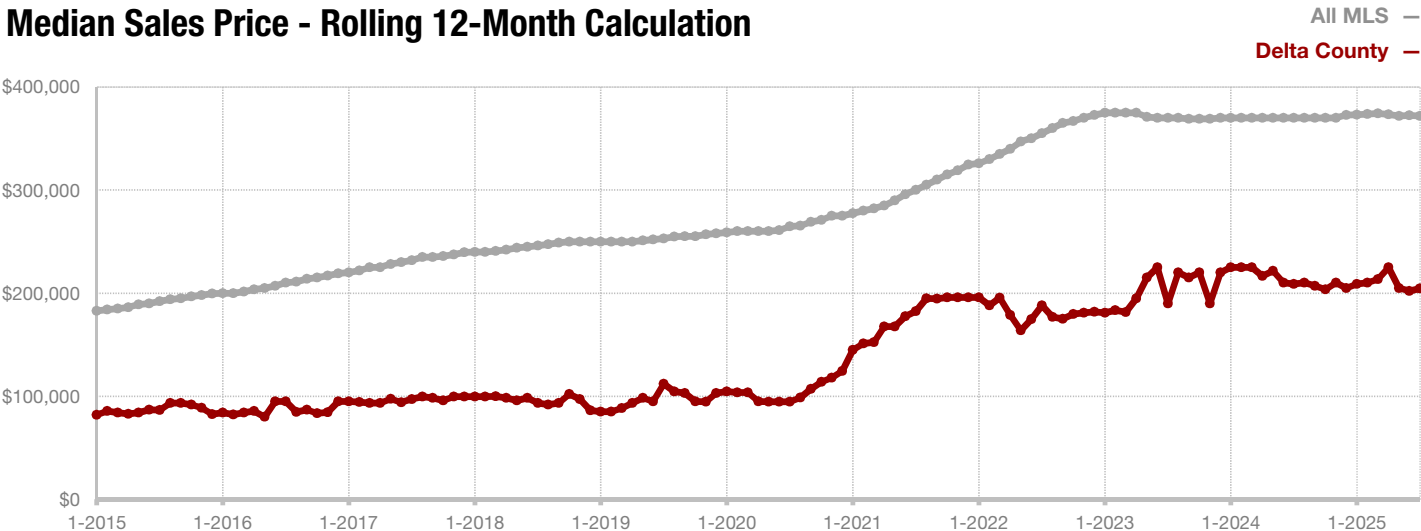
Delta County

	July			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	10	10	0.0%	58	68	+ 17.2%
Pending Sales	6	3	- 50.0%	32	29	- 9.4%
Closed Sales	8	1	- 87.5%	28	29	+ 3.6%
Average Sales Price*	\$201,875	\$340,000	+ 68.4%	\$237,146	\$227,966	- 3.9%
Median Sales Price*	\$176,000	\$340,000	+ 93.2%	\$207,000	\$204,000	- 1.4%
Percent of Original List Price Received*	87.2%	86.1%	- 1.3%	90.4%	93.1%	+ 3.0%
Days on Market Until Sale	96	108	+ 12.5%	75	54	- 28.0%
Inventory of Homes for Sale	30	39	+ 30.0%	--	--	--
Months Supply of Inventory	6.5	10.2	+ 56.9%	--	--	--

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Median Sales Price - Rolling 12-Month Calculation



Local Market Update – July 2025

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+ 6.5%

+ 2.7%

- 1.5%

Change in
New Listings

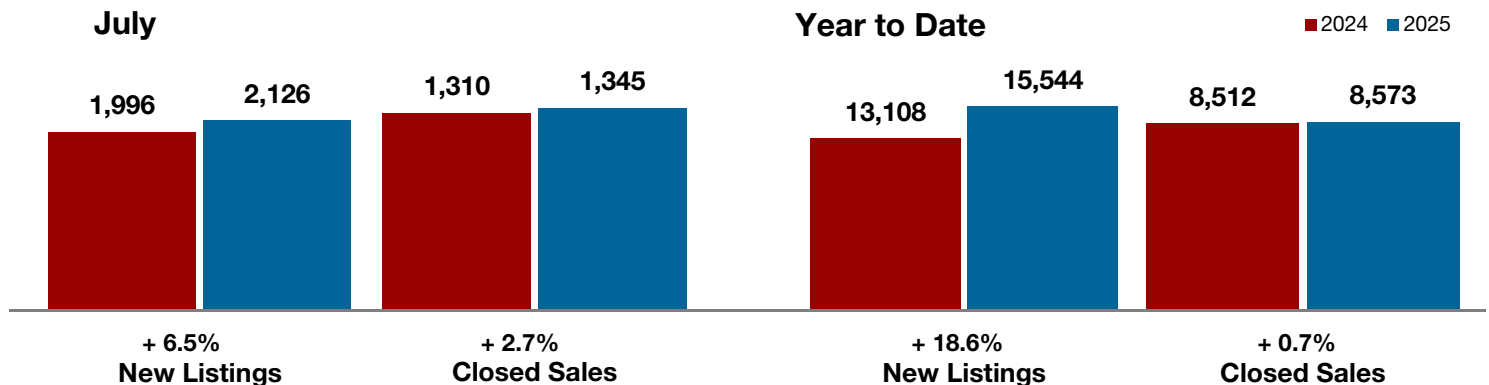
Change in
Closed Sales

Change in
Median Sales Price

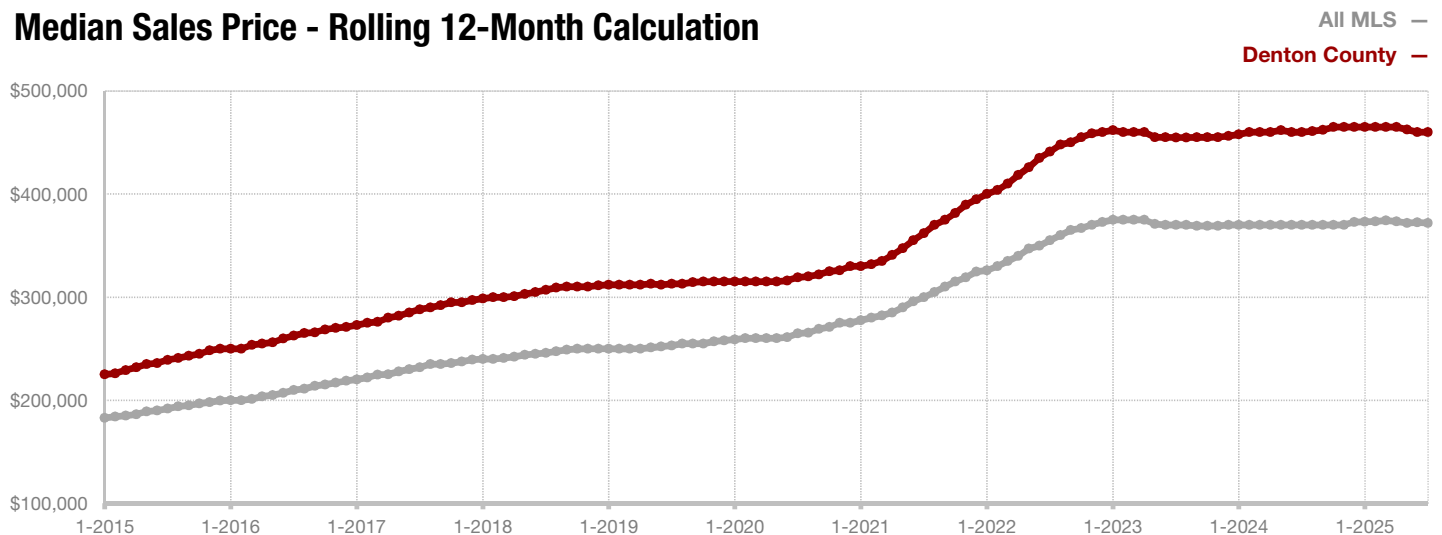
Denton County

	July			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	1,996	2,126	+ 6.5%	13,108	15,544	+ 18.6%
Pending Sales	1,289	1,192	- 7.5%	9,035	9,035	0.0%
Closed Sales	1,310	1,345	+ 2.7%	8,512	8,573	+ 0.7%
Average Sales Price*	\$577,116	\$568,655	- 1.5%	\$561,304	\$559,530	- 0.3%
Median Sales Price*	\$467,000	\$460,000	- 1.5%	\$464,140	\$453,000	- 2.4%
Percent of Original List Price Received*	96.5%	95.2%	- 1.3%	96.8%	95.3%	- 1.5%
Days on Market Until Sale	39	50	+ 28.2%	44	55	+ 25.0%
Inventory of Homes for Sale	4,282	5,904	+ 37.9%	--	--	--
Months Supply of Inventory	3.7	5.0	+ 35.1%	--	--	--

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Median Sales Price - Rolling 12-Month Calculation



Local Market Update – July 2025

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- 6.7%

+ 33.3%

- 24.8%

Change in
New Listings

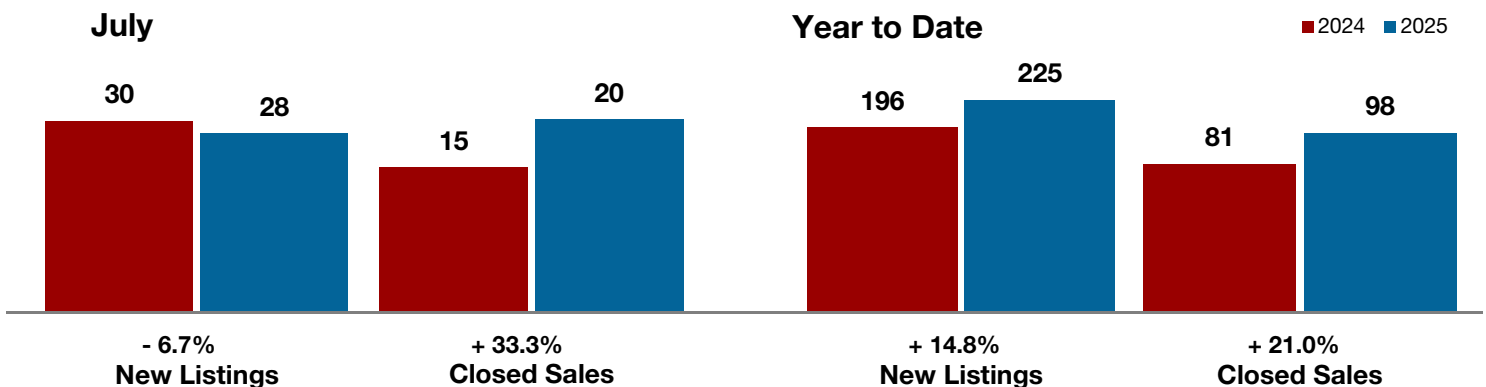
Change in
Closed Sales

Change in
Median Sales Price

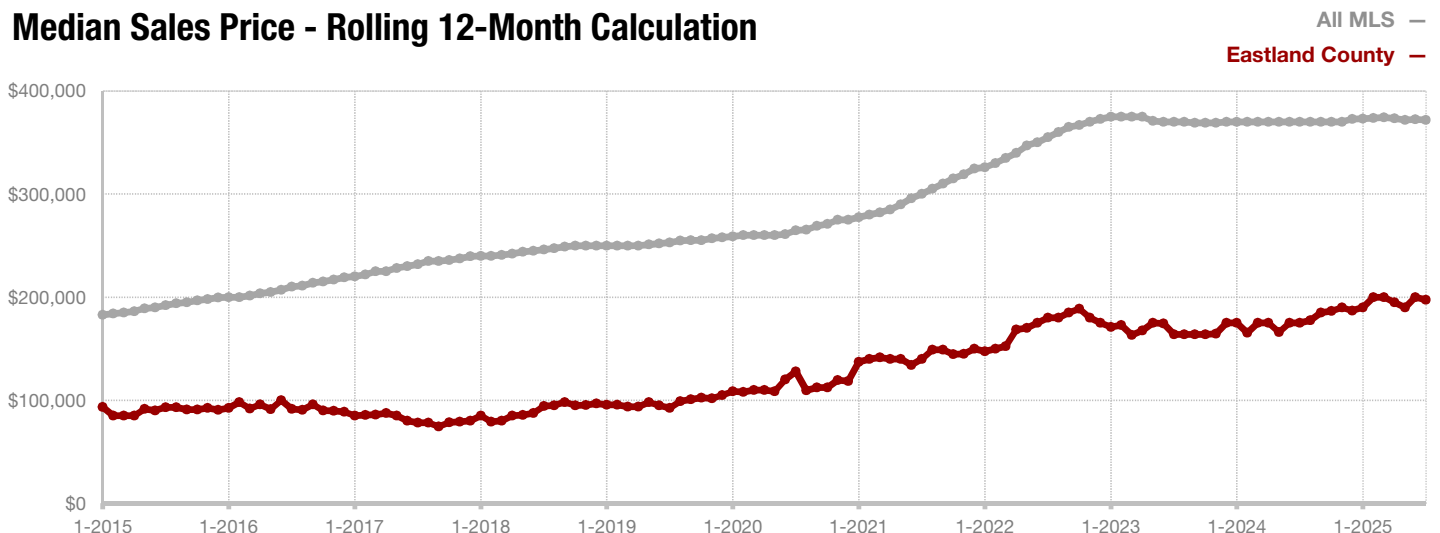
Eastland County

	July			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	30	28	- 6.7%	196	225	+ 14.8%
Pending Sales	19	13	- 31.6%	95	106	+ 11.6%
Closed Sales	15	20	+ 33.3%	81	98	+ 21.0%
Average Sales Price*	\$417,982	\$335,375	- 19.8%	\$335,628	\$292,600	- 12.8%
Median Sales Price*	\$315,000	\$237,000	- 24.8%	\$185,000	\$205,000	+ 10.8%
Percent of Original List Price Received*	90.5%	93.0%	+ 2.8%	89.9%	89.1%	- 0.9%
Days on Market Until Sale	87	107	+ 23.0%	93	102	+ 9.7%
Inventory of Homes for Sale	136	155	+ 14.0%	--	--	--
Months Supply of Inventory	11.8	11.1	- 5.9%	--	--	--

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Median Sales Price - Rolling 12-Month Calculation



Local Market Update – July 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



+ 7.8%

- 11.0%

+ 0.4%

Change in
New Listings

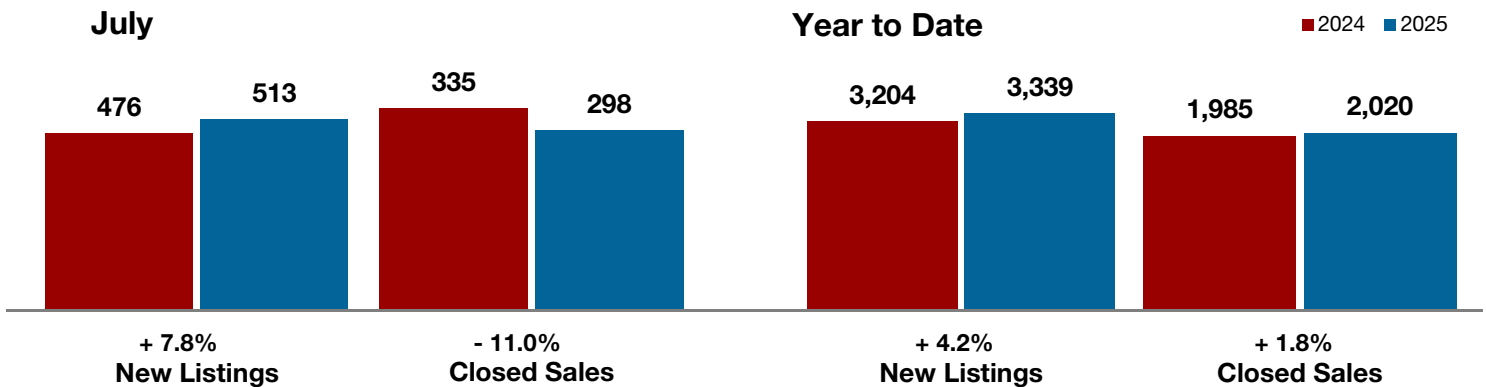
Change in
Closed Sales

Change in
Median Sales Price

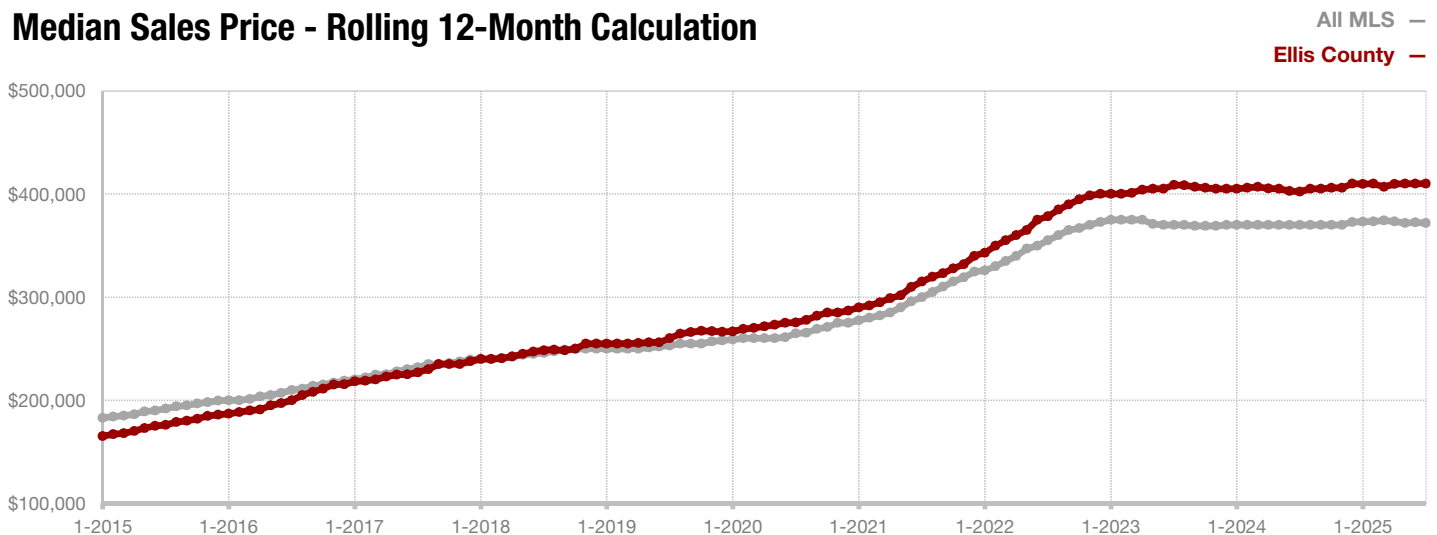
Ellis County

	July			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	476	513	+ 7.8%	3,204	3,339	+ 4.2%
Pending Sales	307	308	+ 0.3%	2,098	2,183	+ 4.1%
Closed Sales	335	298	- 11.0%	1,985	2,020	+ 1.8%
Average Sales Price*	\$454,466	\$458,383	+ 0.9%	\$432,250	\$440,275	+ 1.9%
Median Sales Price*	\$418,526	\$420,000	+ 0.4%	\$405,000	\$407,245	+ 0.6%
Percent of Original List Price Received*	95.3%	94.8%	- 0.5%	95.4%	94.6%	- 0.8%
Days on Market Until Sale	66	69	+ 4.5%	71	82	+ 15.5%
Inventory of Homes for Sale	1,474	1,495	+ 1.4%	--	--	--
Months Supply of Inventory	5.4	5.0	- 7.4%	--	--	--

* Does not include prices from any previous listing contracts or seller concessions. | Activity for one month can sometimes look extreme due to small sample size.



Median Sales Price - Rolling 12-Month Calculation



Local Market Update – July 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



+ 10.2%

- 13.2%

- 11.3%

Change in
New Listings

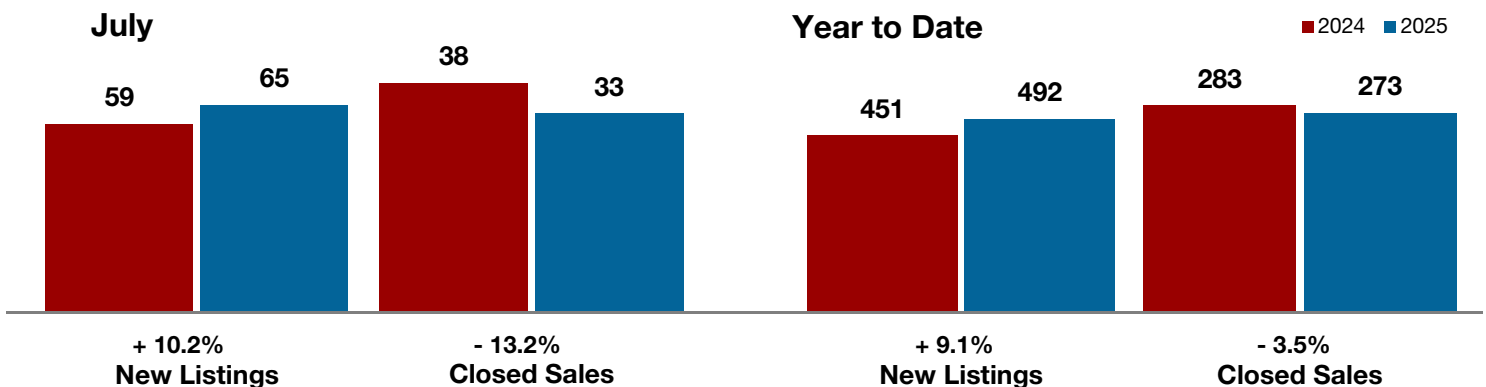
Change in
Closed Sales

Change in
Median Sales Price

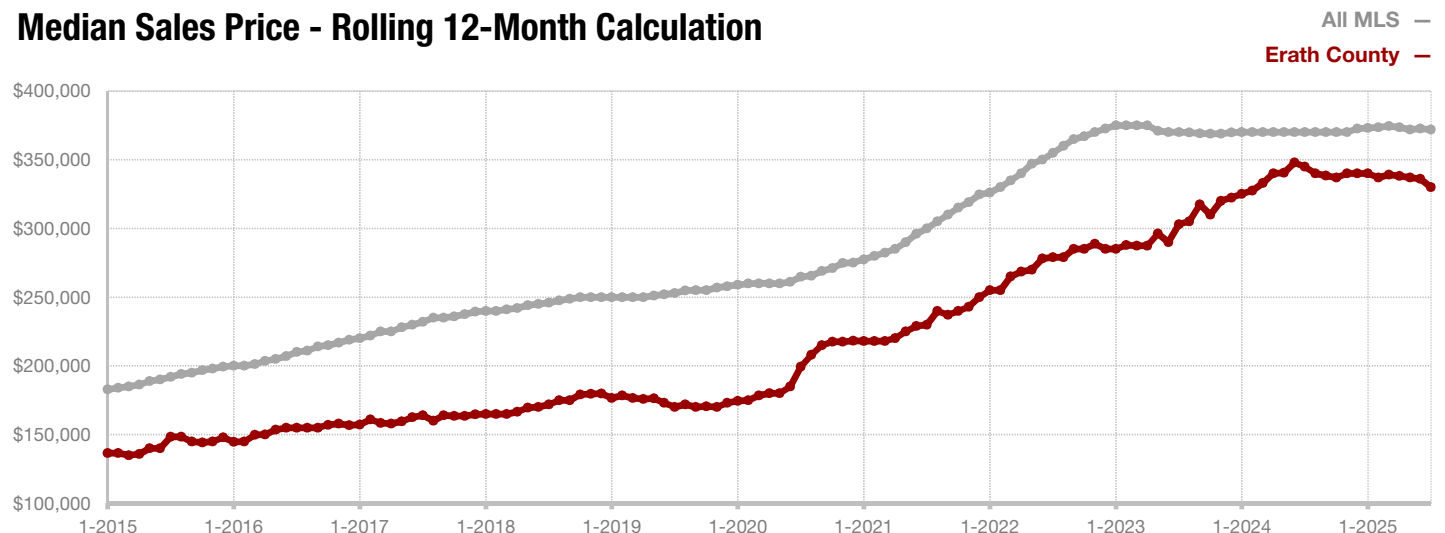
Erath County

	July			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	59	65	+ 10.2%	451	492	+ 9.1%
Pending Sales	39	23	- 41.0%	293	281	- 4.1%
Closed Sales	38	33	- 13.2%	283	273	- 3.5%
Average Sales Price*	\$333,645	\$386,861	+ 15.9%	\$425,002	\$465,424	+ 9.5%
Median Sales Price*	\$337,500	\$299,500	- 11.3%	\$345,000	\$338,250	- 2.0%
Percent of Original List Price Received*	93.2%	90.7%	- 2.7%	93.8%	93.4%	- 0.4%
Days on Market Until Sale	57	79	+ 38.6%	71	76	+ 7.0%
Inventory of Homes for Sale	229	254	+ 10.9%	--	--	--
Months Supply of Inventory	6.1	7.1	+ 16.4%	--	--	--

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Median Sales Price - Rolling 12-Month Calculation



Local Market Update – July 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



- 1.1%

+ 16.2%

- 17.8%

Change in
New Listings

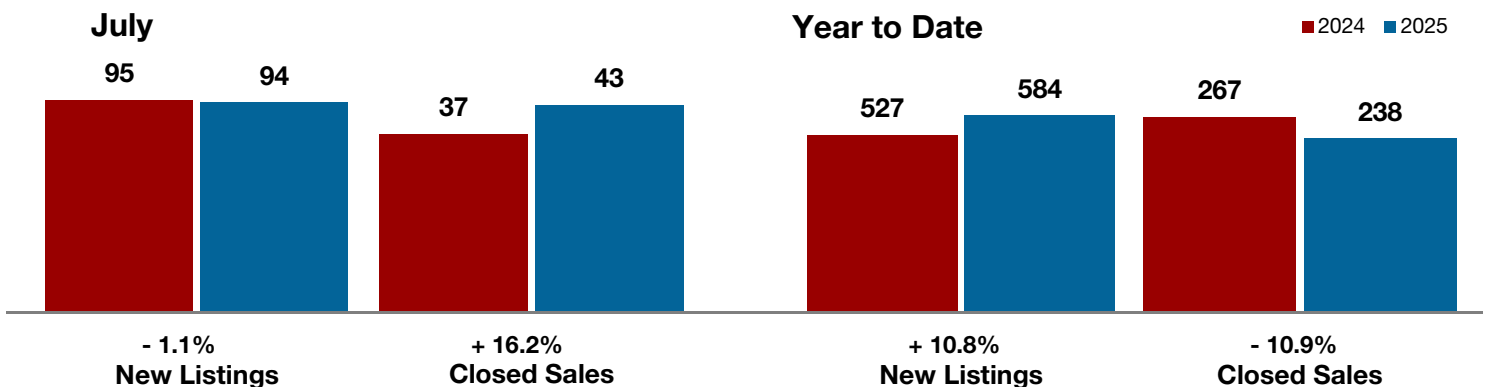
Change in
Closed Sales

Change in
Median Sales Price

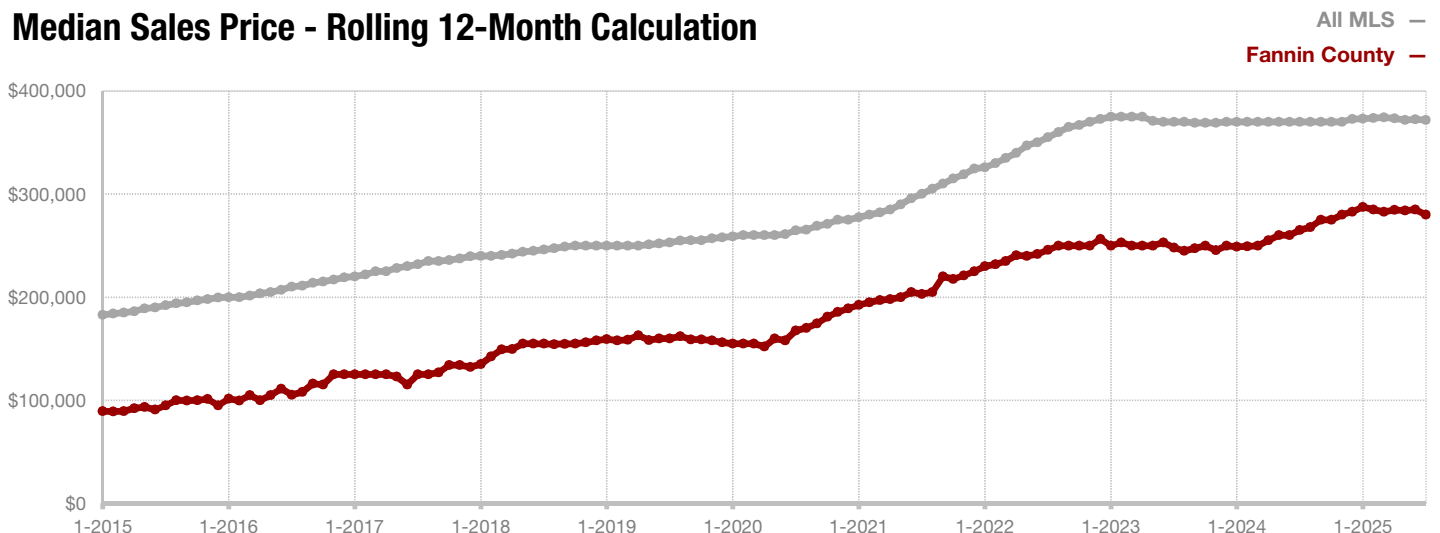
Fannin County

	July			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	95	94	- 1.1%	527	584	+ 10.8%
Pending Sales	46	37	- 19.6%	298	256	- 14.1%
Closed Sales	37	43	+ 16.2%	267	238	- 10.9%
Average Sales Price*	\$359,957	\$379,049	+ 5.3%	\$324,191	\$364,995	+ 12.6%
Median Sales Price*	\$325,000	\$267,043	- 17.8%	\$284,000	\$280,000	- 1.4%
Percent of Original List Price Received*	96.0%	90.3%	- 5.9%	92.4%	91.6%	- 0.9%
Days on Market Until Sale	55	88	+ 60.0%	79	84	+ 6.3%
Inventory of Homes for Sale	282	357	+ 26.6%	--	--	--
Months Supply of Inventory	7.5	10.8	+ 44.0%	--	--	--

* Does not include prices from any previous listing contracts or seller concessions. | Activity for one month can sometimes look extreme due to small sample size.



Median Sales Price - Rolling 12-Month Calculation



Local Market Update – July 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



+ 23.5%

- 35.7%

+ 58.7%

Change in
New Listings

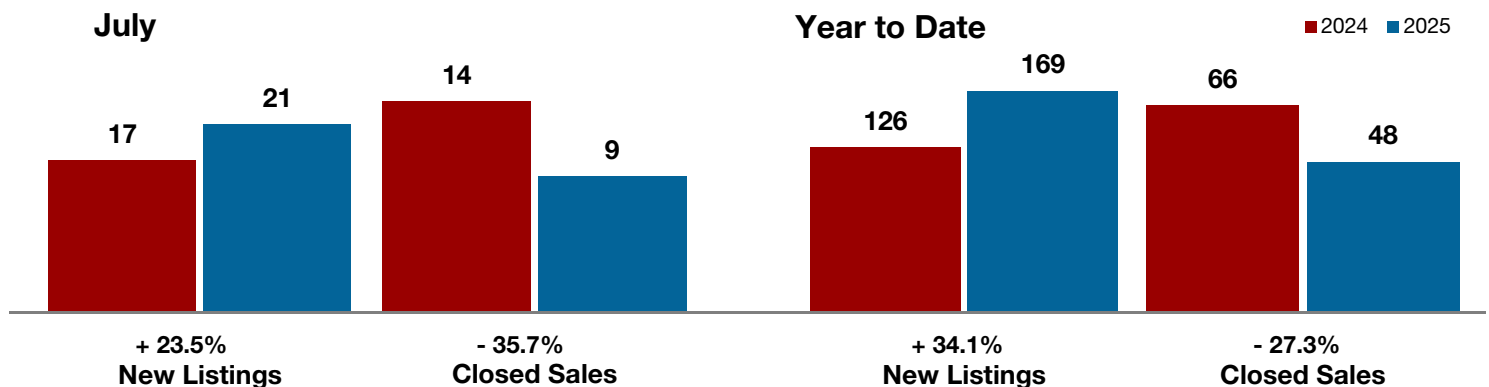
Change in
Closed Sales

Change in
Median Sales Price

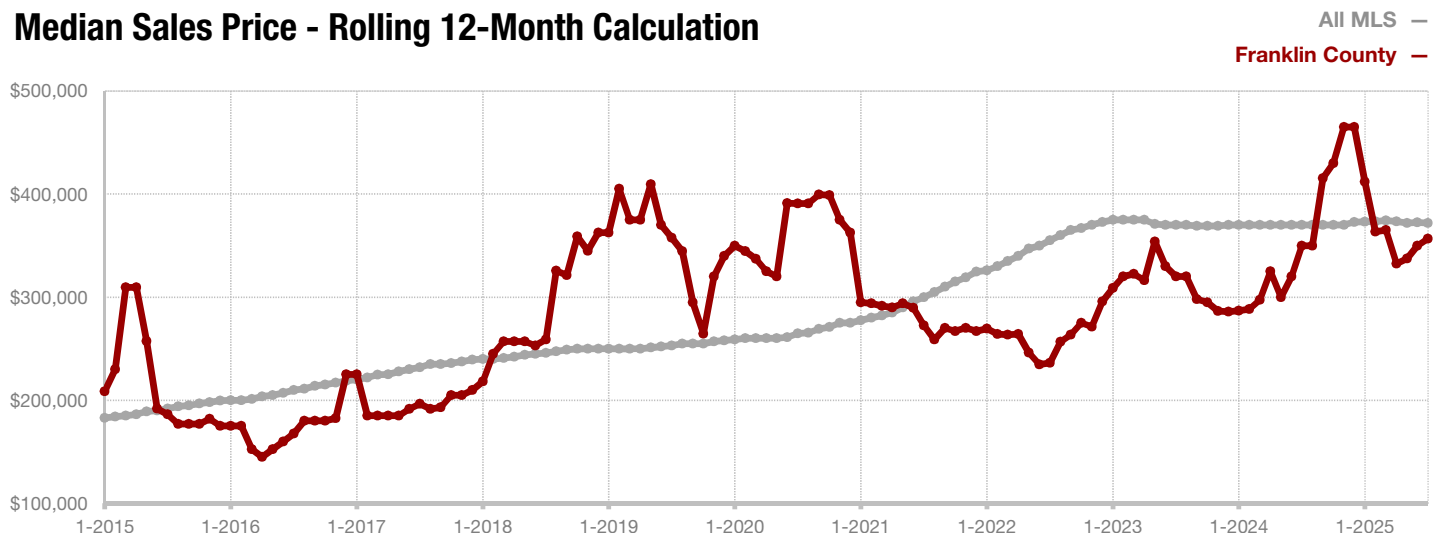
Franklin County

	July			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	17	21	+ 23.5%	126	169	+ 34.1%
Pending Sales	8	7	- 12.5%	67	50	- 25.4%
Closed Sales	14	9	- 35.7%	66	48	- 27.3%
Average Sales Price*	\$761,714	\$1,073,556	+ 40.9%	\$710,881	\$615,167	- 13.5%
Median Sales Price*	\$484,500	\$769,000	+ 58.7%	\$455,000	\$333,500	- 26.7%
Percent of Original List Price Received*	95.2%	96.8%	+ 1.7%	93.2%	92.5%	- 0.8%
Days on Market Until Sale	56	42	- 25.0%	69	65	- 5.8%
Inventory of Homes for Sale	66	97	+ 47.0%	--	--	--
Months Supply of Inventory	7.7	15.1	+ 96.1%	--	--	--

* Does not include prices from any previous listing contracts or seller concessions. | Activity for one month can sometimes look extreme due to small sample size.



Median Sales Price - Rolling 12-Month Calculation



Local Market Update – July 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



- 25.0%

- 23.8%

+ 42.7%

Change in
New Listings

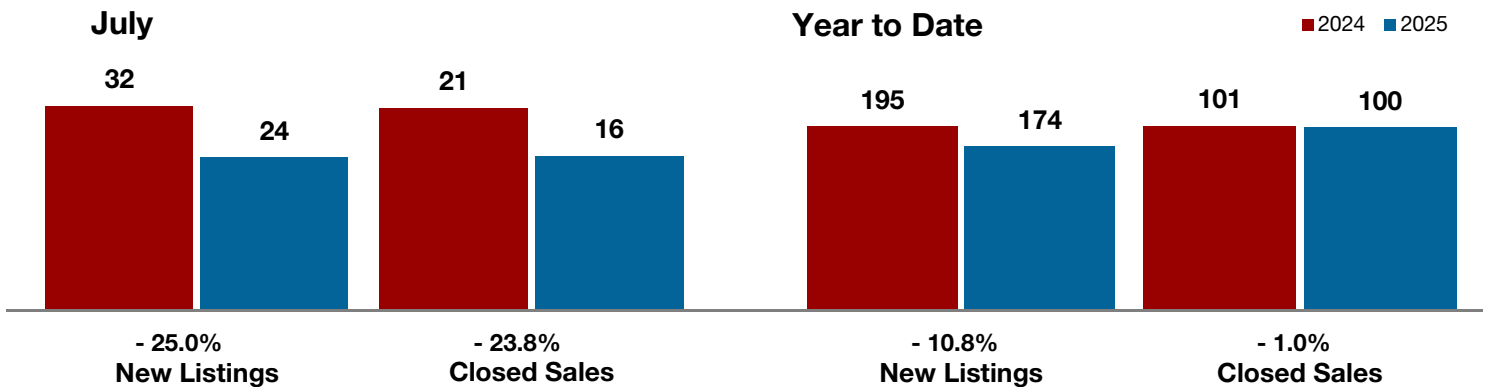
Change in
Closed Sales

Change in
Median Sales Price

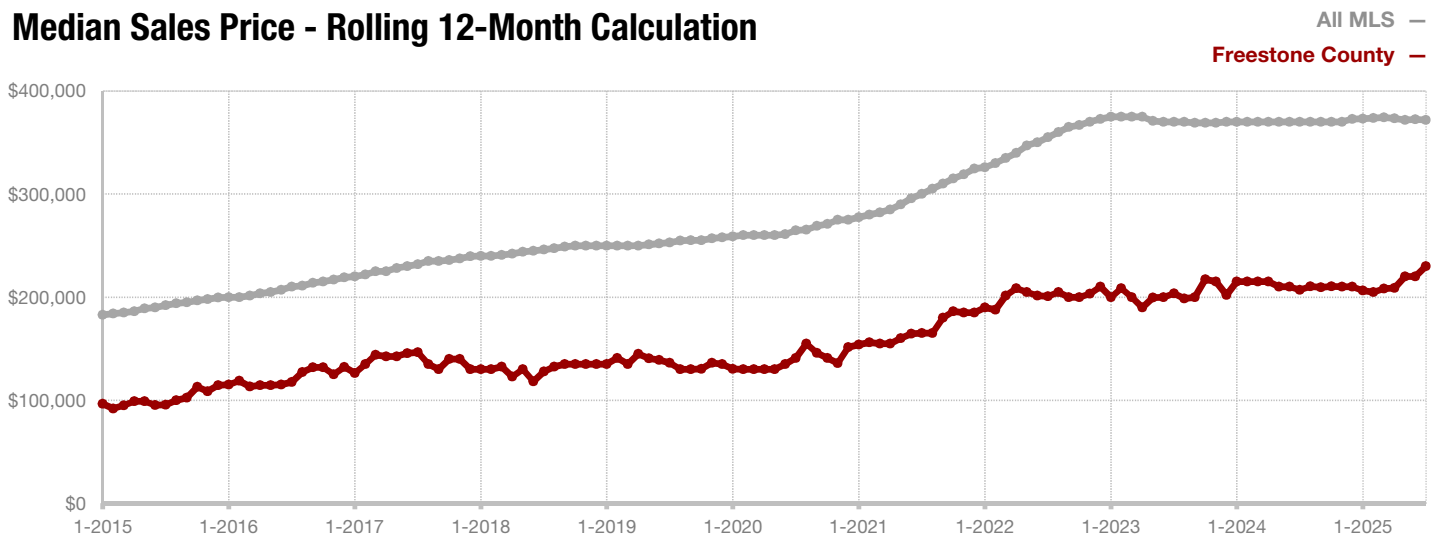
Freestone County

	July			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	32	24	- 25.0%	195	174	- 10.8%
Pending Sales	27	11	- 59.3%	118	103	- 12.7%
Closed Sales	21	16	- 23.8%	101	100	- 1.0%
Average Sales Price*	\$289,981	\$283,213	- 2.3%	\$293,999	\$298,187	+ 1.4%
Median Sales Price*	\$205,000	\$292,500	+ 42.7%	\$210,000	\$242,750	+ 15.6%
Percent of Original List Price Received*	89.7%	92.8%	+ 3.5%	91.5%	92.4%	+ 1.0%
Days on Market Until Sale	102	84	- 17.6%	88	98	+ 11.4%
Inventory of Homes for Sale	122	107	- 12.3%	--	--	--
Months Supply of Inventory	8.3	7.6	- 8.4%	--	--	--

* Does not include prices from any previous listing contracts or seller concessions. | Activity for one month can sometimes look extreme due to small sample size.



Median Sales Price - Rolling 12-Month Calculation



Local Market Update – July 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



+ 14.8%

+ 1.3%

- 4.5%

Change in
New Listings

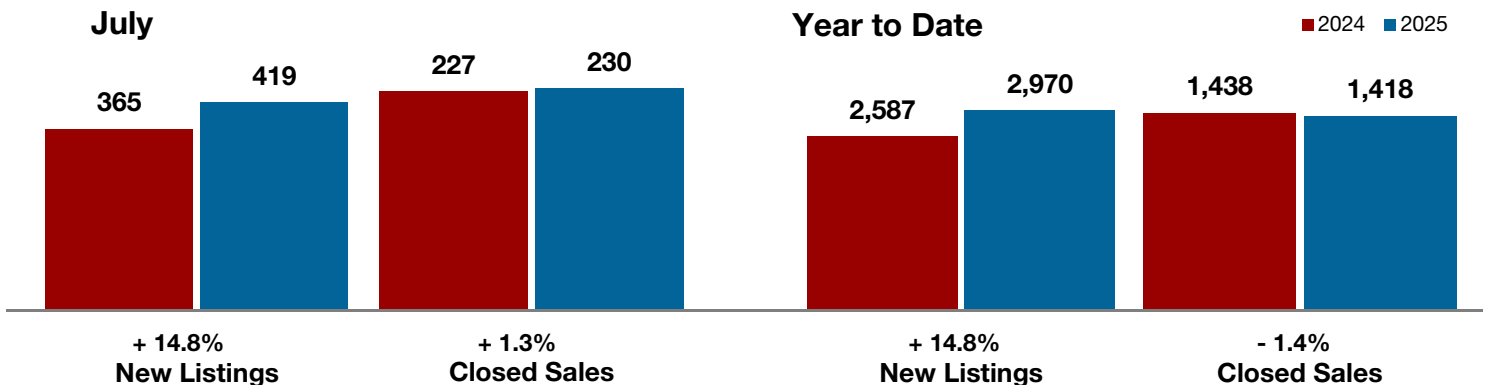
Change in
Closed Sales

Change in
Median Sales Price

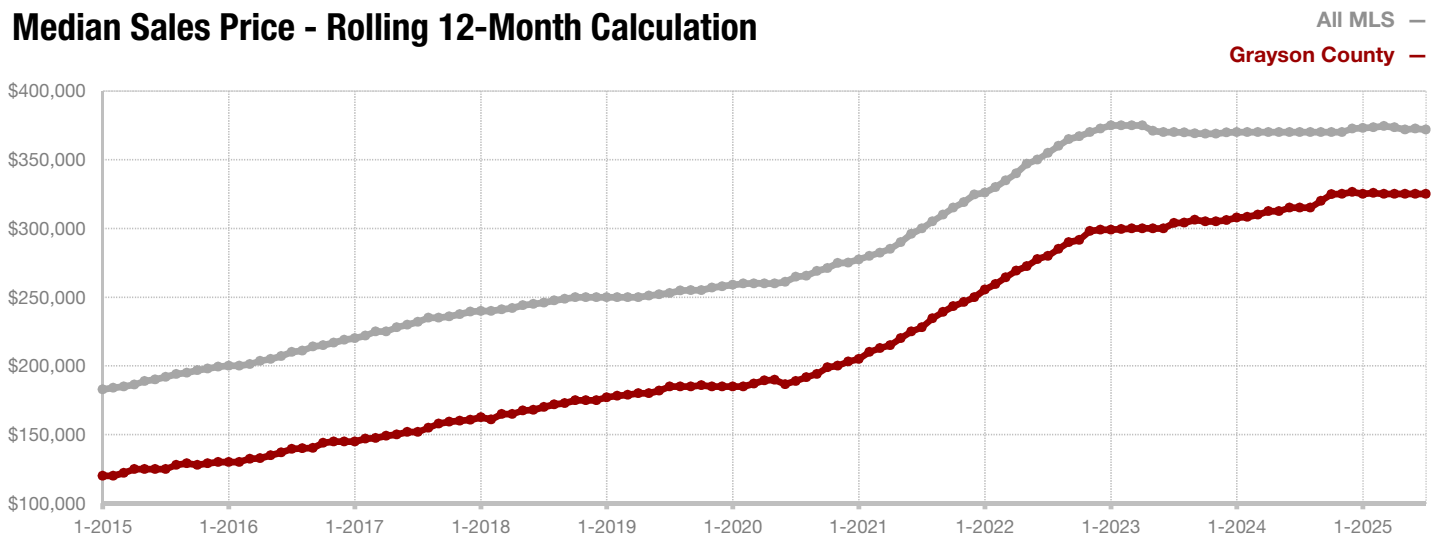
Grayson County

	July			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	365	419	+ 14.8%	2,587	2,970	+ 14.8%
Pending Sales	219	191	- 12.8%	1,523	1,491	- 2.1%
Closed Sales	227	230	+ 1.3%	1,438	1,418	- 1.4%
Average Sales Price*	\$392,043	\$396,341	+ 1.1%	\$384,881	\$379,703	- 1.3%
Median Sales Price*	\$329,990	\$315,000	- 4.5%	\$320,000	\$319,000	- 0.3%
Percent of Original List Price Received*	93.6%	92.7%	- 1.0%	94.3%	92.6%	- 1.8%
Days on Market Until Sale	65	76	+ 16.9%	70	86	+ 22.9%
Inventory of Homes for Sale	1,255	1,630	+ 29.9%	--	--	--
Months Supply of Inventory	6.5	8.2	+ 26.2%	--	--	--

* Does not include prices from any previous listing contracts or seller concessions. | Activity for one month can sometimes look extreme due to small sample size.



Median Sales Price - Rolling 12-Month Calculation



Local Market Update – July 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



+ 35.7%

0.0%

+ 5.8%

Change in
New Listings

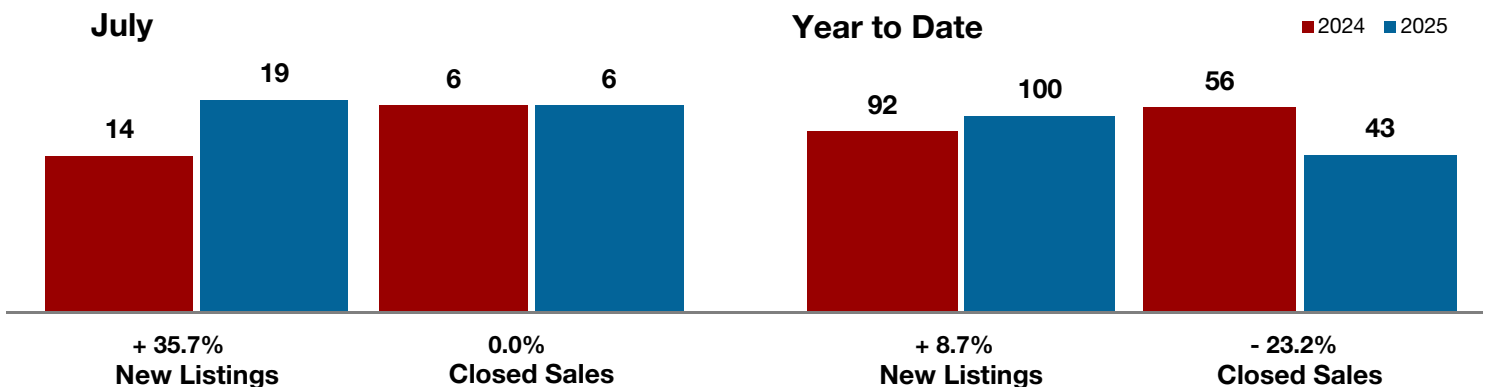
Change in
Closed Sales

Change in
Median Sales Price

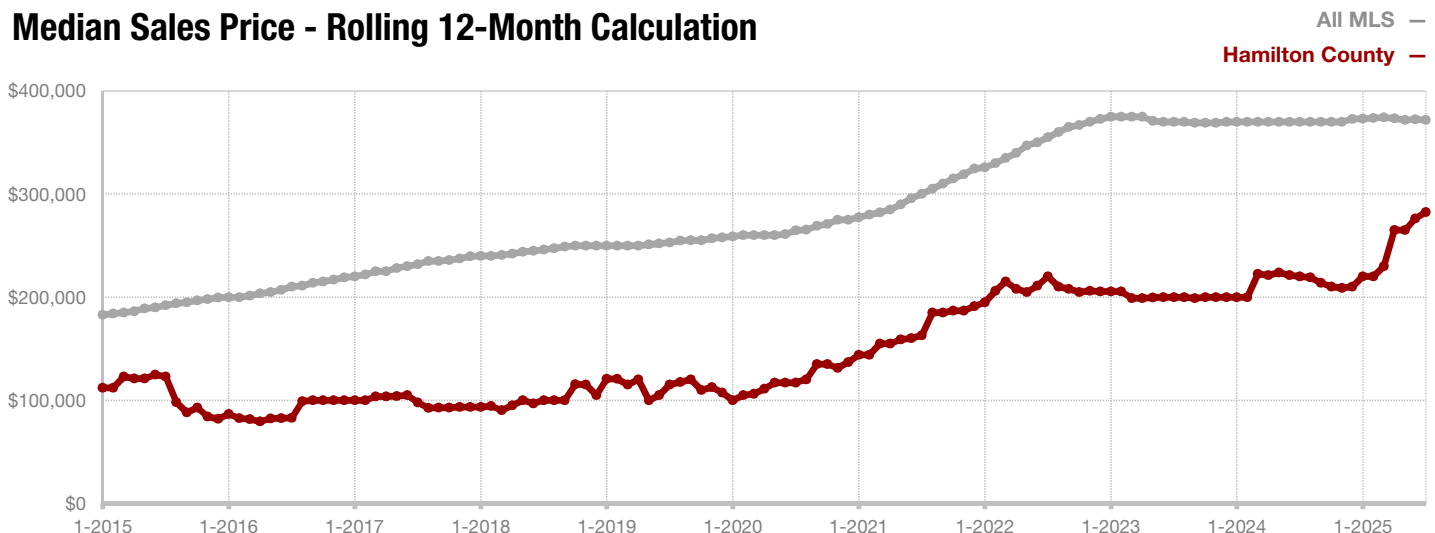
Hamilton County

	July			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	14	19	+ 35.7%	92	100	+ 8.7%
Pending Sales	5	7	+ 40.0%	58	45	- 22.4%
Closed Sales	6	6	0.0%	56	43	- 23.2%
Average Sales Price*	\$347,167	\$623,750	+ 79.7%	\$378,275	\$632,360	+ 67.2%
Median Sales Price*	\$275,000	\$291,000	+ 5.8%	\$214,000	\$297,000	+ 38.8%
Percent of Original List Price Received*	88.8%	93.6%	+ 5.4%	87.1%	89.0%	+ 2.2%
Days on Market Until Sale	167	90	- 46.1%	100	122	+ 22.0%
Inventory of Homes for Sale	65	79	+ 21.5%	--	--	--
Months Supply of Inventory	9.2	14.4	+ 56.5%	--	--	--

* Does not include prices from any previous listing contracts or seller concessions. | Activity for one month can sometimes look extreme due to small sample size.



Median Sales Price - Rolling 12-Month Calculation



Local Market Update – July 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



- 69.2%

0.0%

+ 13.9%

Change in
New Listings

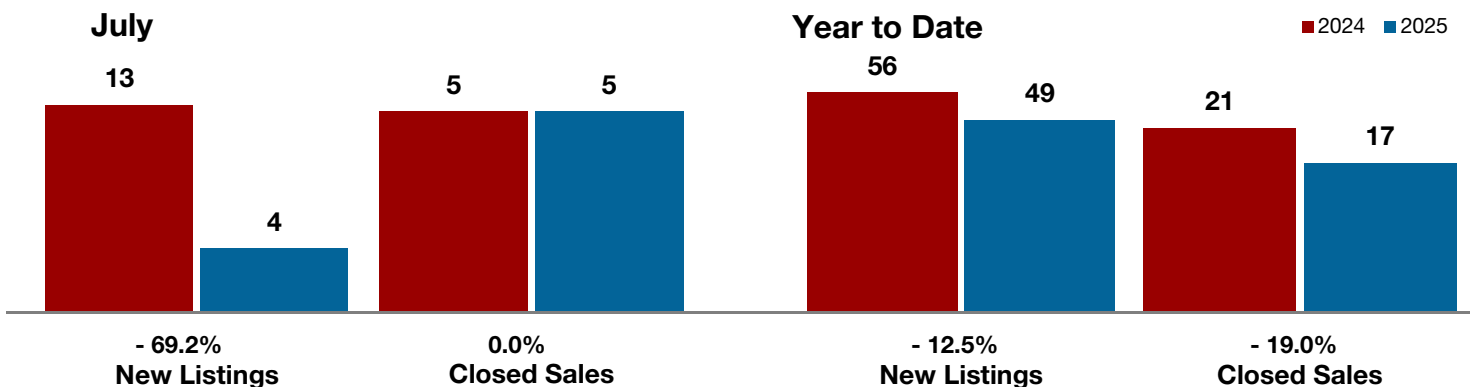
Change in
Closed Sales

Change in
Median Sales Price

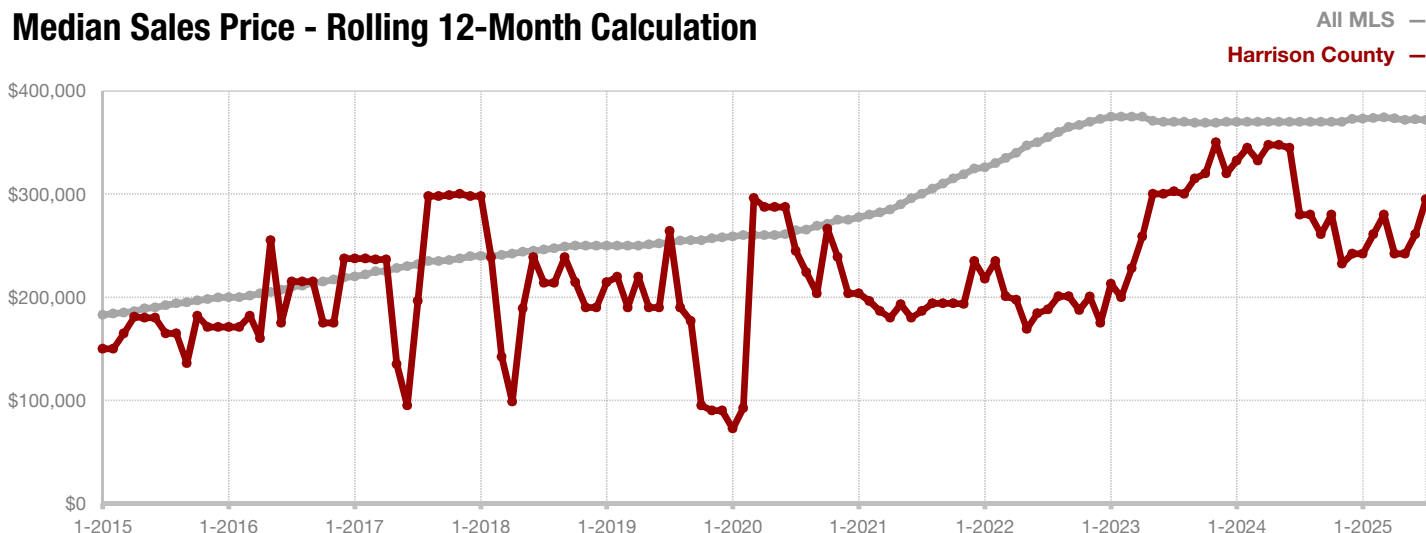
Harrison County

	July			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	13	4	- 69.2%	56	49	- 12.5%
Pending Sales	2	3	+ 50.0%	22	18	- 18.2%
Closed Sales	5	5	0.0%	21	17	- 19.0%
Average Sales Price*	\$338,600	\$427,600	+ 26.3%	\$327,795	\$322,719	- 1.5%
Median Sales Price*	\$280,000	\$319,000	+ 13.9%	\$242,000	\$295,000	+ 21.9%
Percent of Original List Price Received*	92.9%	91.3%	- 1.7%	91.2%	88.7%	- 2.7%
Days on Market Until Sale	83	61	- 26.5%	96	95	- 1.0%
Inventory of Homes for Sale	42	30	- 28.6%	--	--	--
Months Supply of Inventory	15.9	9.4	- 40.9%	--	--	--

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Median Sales Price - Rolling 12-Month Calculation



Local Market Update – July 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



- 10.8%

Change in
New Listings

- 6.4%

Change in
Closed Sales

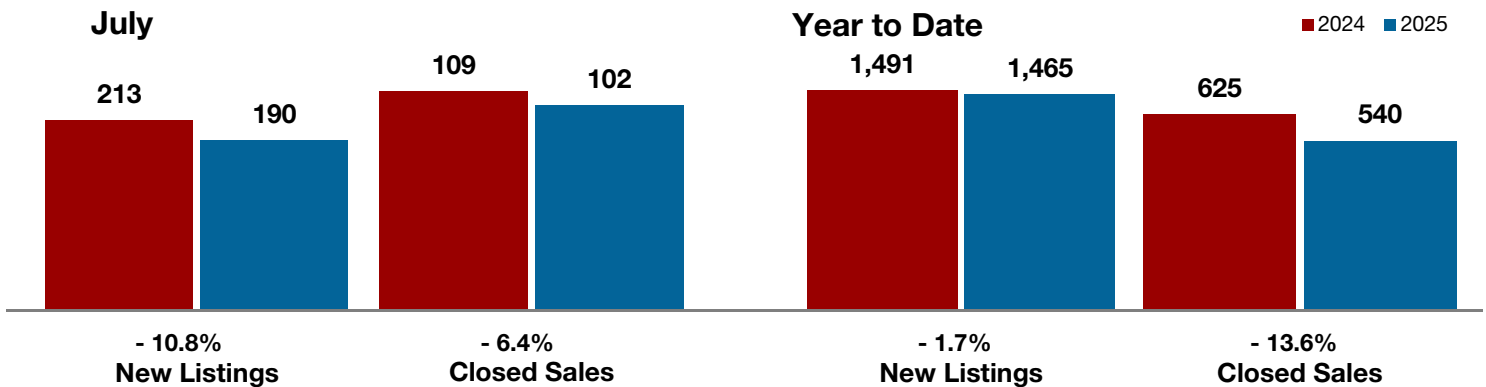
- 8.5%

Change in
Median Sales Price

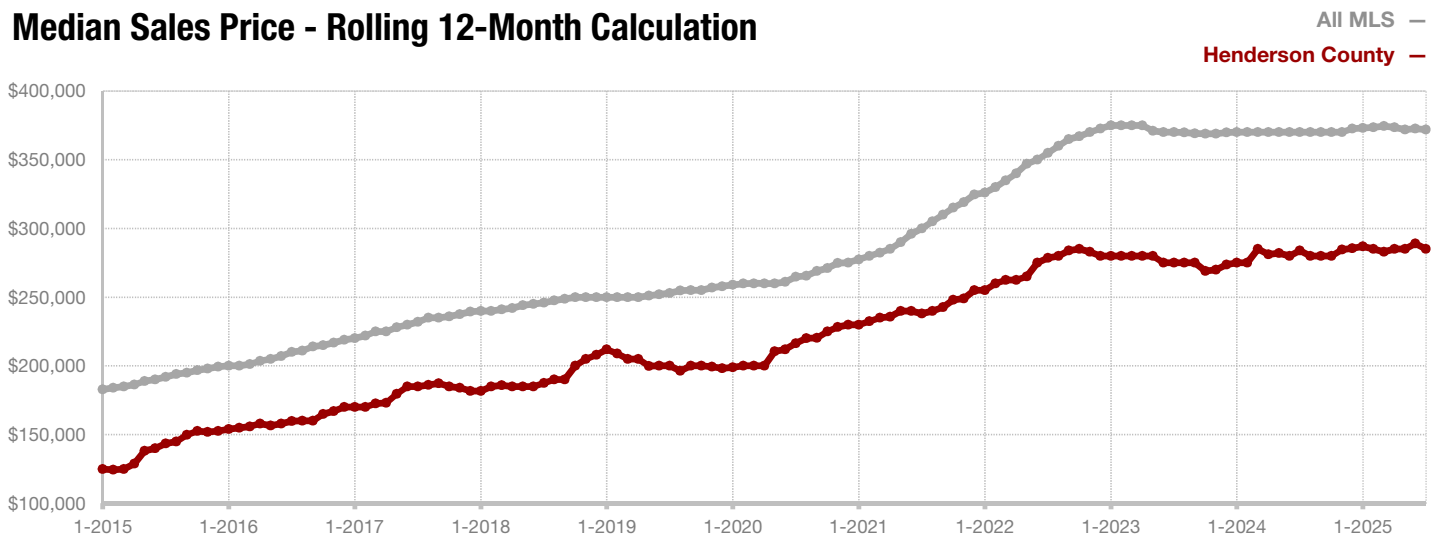
Henderson County

	July			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	213	190	- 10.8%	1,491	1,465	- 1.7%
Pending Sales	116	91	- 21.6%	691	592	- 14.3%
Closed Sales	109	102	- 6.4%	625	540	- 13.6%
Average Sales Price*	\$505,902	\$431,179	- 14.8%	\$482,058	\$440,509	- 8.6%
Median Sales Price*	\$312,500	\$286,000	- 8.5%	\$286,500	\$285,000	- 0.5%
Percent of Original List Price Received*	91.1%	88.6%	- 2.7%	91.5%	91.6%	+ 0.1%
Days on Market Until Sale	82	103	+ 25.6%	81	86	+ 6.2%
Inventory of Homes for Sale	859	888	+ 3.4%	--	--	--
Months Supply of Inventory	9.7	11.1	+ 14.4%	--	--	--

* Does not include prices from any previous listing contracts or seller concessions. | Activity for one month can sometimes look extreme due to small sample size.



Median Sales Price - Rolling 12-Month Calculation



Local Market Update – July 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



Hill County

- 10.3%

Change in
New Listings

- 12.7%

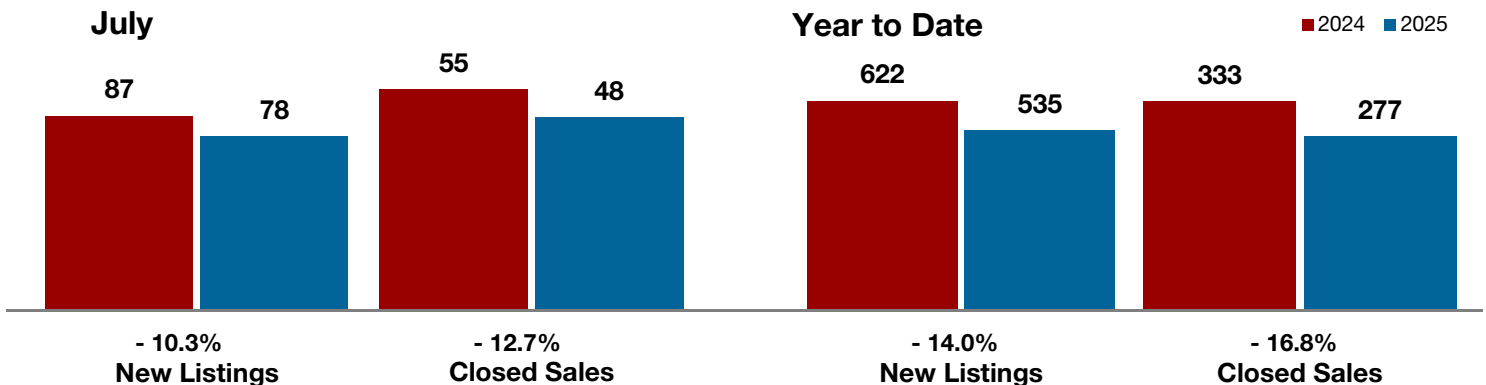
Change in
Closed Sales

- 8.1%

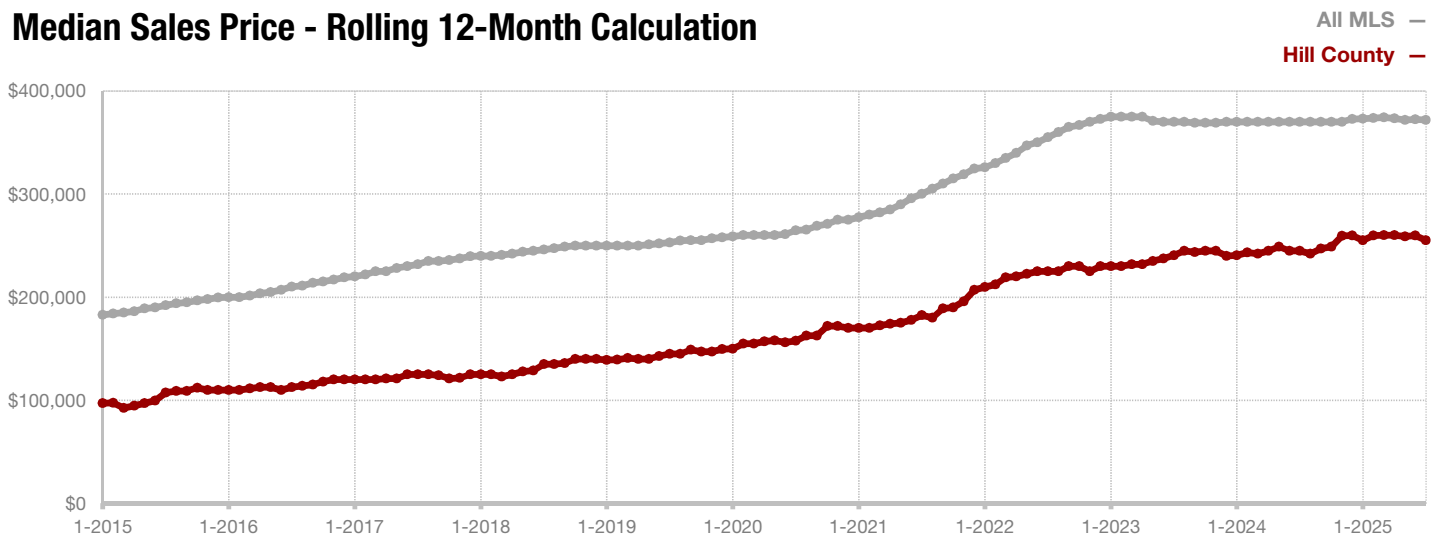
Change in
Median Sales Price

	July			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	87	78	- 10.3%	622	535	- 14.0%
Pending Sales	55	40	- 27.3%	377	276	- 26.8%
Closed Sales	55	48	- 12.7%	333	277	- 16.8%
Average Sales Price*	\$286,147	\$287,283	+ 0.4%	\$280,161	\$284,114	+ 1.4%
Median Sales Price*	\$265,000	\$243,500	- 8.1%	\$259,000	\$249,450	- 3.7%
Percent of Original List Price Received*	93.6%	91.6%	- 2.1%	93.9%	91.2%	- 2.9%
Days on Market Until Sale	53	79	+ 49.1%	75	91	+ 21.3%
Inventory of Homes for Sale	304	321	+ 5.6%	--	--	--
Months Supply of Inventory	6.4	8.1	+ 26.6%	--	--	--

* Does not include prices from any previous listing contracts or seller concessions. | Activity for one month can sometimes look extreme due to small sample size.



Median Sales Price - Rolling 12-Month Calculation



Local Market Update – July 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



Hood County

+ 10.3%

Change in
New Listings

+ 7.4%

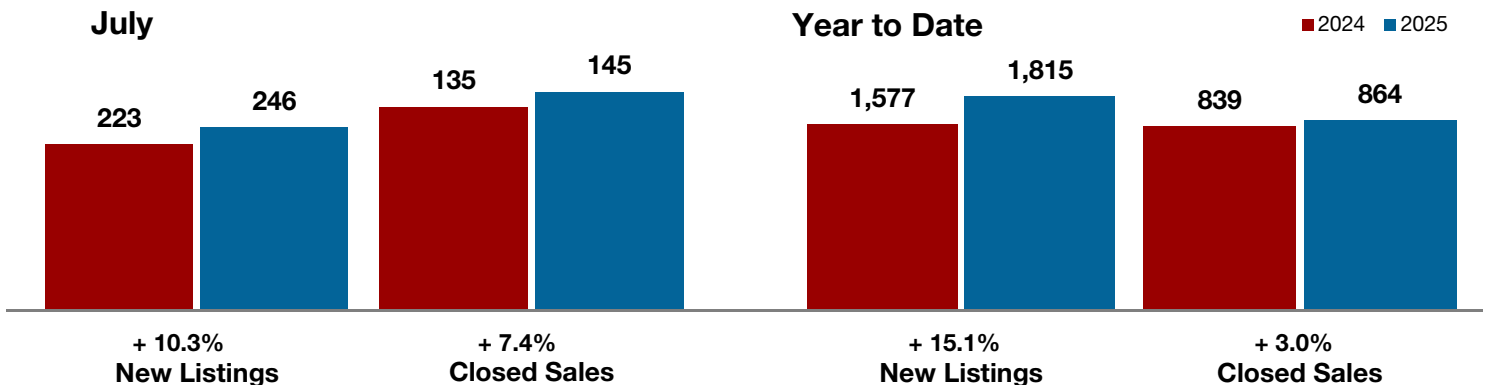
Change in
Closed Sales

+ 0.5%

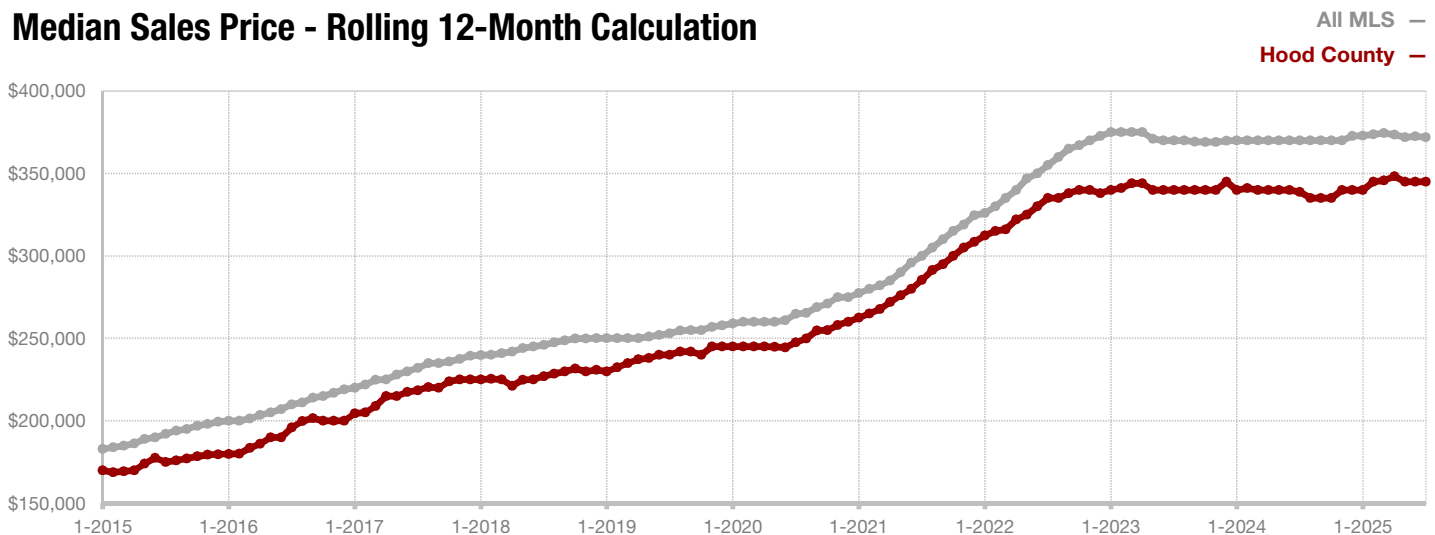
Change in
Median Sales Price

	July			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	223	246	+ 10.3%	1,577	1,815	+ 15.1%
Pending Sales	132	148	+ 12.1%	913	938	+ 2.7%
Closed Sales	135	145	+ 7.4%	839	864	+ 3.0%
Average Sales Price*	\$421,532	\$394,921	- 6.3%	\$422,852	\$423,369	+ 0.1%
Median Sales Price*	\$340,000	\$341,715	+ 0.5%	\$333,500	\$345,000	+ 3.4%
Percent of Original List Price Received*	94.3%	93.1%	- 1.3%	94.4%	93.7%	- 0.7%
Days on Market Until Sale	68	80	+ 17.6%	72	77	+ 6.9%
Inventory of Homes for Sale	759	891	+ 17.4%	--	--	--
Months Supply of Inventory	6.7	7.5	+ 11.9%	--	--	--

* Does not include prices from any previous listing contracts or seller concessions. | Activity for one month can sometimes look extreme due to small sample size.



Median Sales Price - Rolling 12-Month Calculation



Local Market Update – July 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



- 14.9%

+ 3.8%

- 19.0%

Change in
New Listings

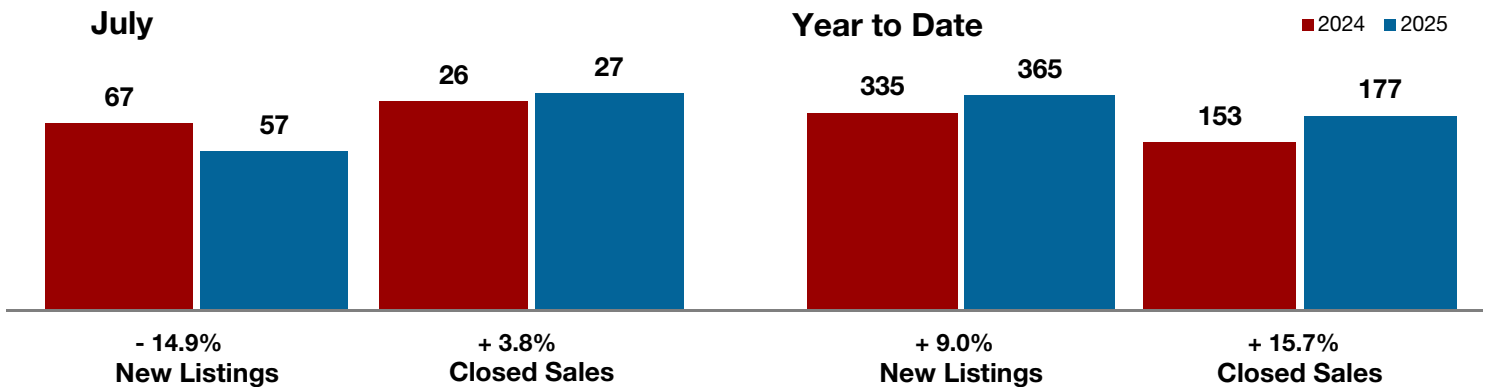
Change in
Closed Sales

Change in
Median Sales Price

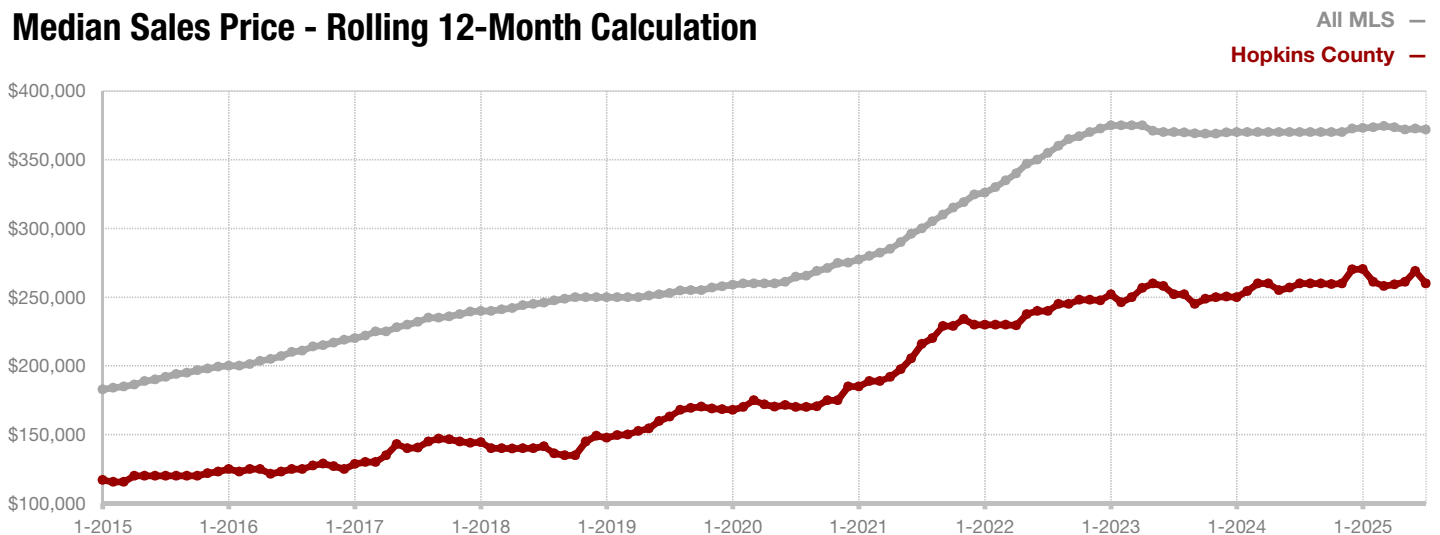
Hopkins County

	July			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	67	57	- 14.9%	335	365	+ 9.0%
Pending Sales	20	28	+ 40.0%	161	185	+ 14.9%
Closed Sales	26	27	+ 3.8%	153	177	+ 15.7%
Average Sales Price*	\$312,790	\$261,673	- 16.3%	\$310,441	\$358,039	+ 15.3%
Median Sales Price*	\$302,500	\$245,000	- 19.0%	\$280,000	\$265,000	- 5.4%
Percent of Original List Price Received*	93.7%	90.3%	- 3.6%	94.3%	92.1%	- 2.3%
Days on Market Until Sale	64	72	+ 12.5%	66	79	+ 19.7%
Inventory of Homes for Sale	174	228	+ 31.0%	--	--	--
Months Supply of Inventory	7.6	8.9	+ 17.1%	--	--	--

* Does not include prices from any previous listing contracts or seller concessions. | Activity for one month can sometimes look extreme due to small sample size.



Median Sales Price - Rolling 12-Month Calculation



Local Market Update – July 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



Hunt County

+ 1.5%

- 12.7%

+ 2.6%

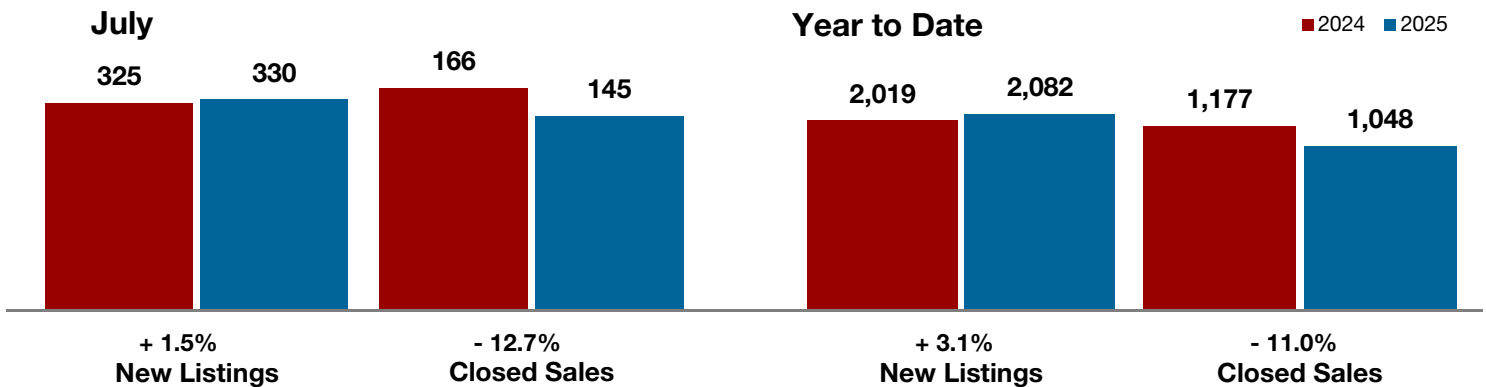
Change in
New Listings

Change in
Closed Sales

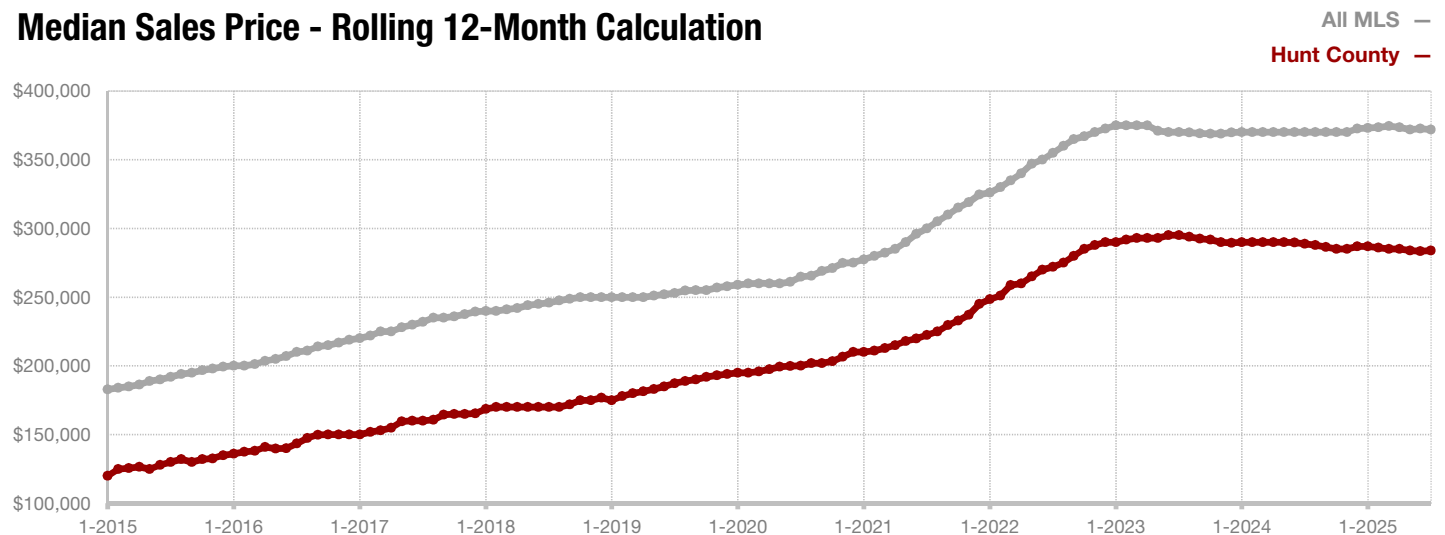
Change in
Median Sales Price

	July			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	325	330	+ 1.5%	2,019	2,082	+ 3.1%
Pending Sales	165	127	- 23.0%	1,203	1,086	- 9.7%
Closed Sales	166	145	- 12.7%	1,177	1,048	- 11.0%
Average Sales Price*	\$336,125	\$366,542	+ 9.0%	\$334,654	\$340,614	+ 1.8%
Median Sales Price*	\$282,545	\$290,000	+ 2.6%	\$291,670	\$285,000	- 2.3%
Percent of Original List Price Received*	94.3%	93.0%	- 1.4%	93.6%	93.4%	- 0.2%
Days on Market Until Sale	62	84	+ 35.5%	66	80	+ 21.2%
Inventory of Homes for Sale	981	1,057	+ 7.7%	--	--	--
Months Supply of Inventory	6.1	7.0	+ 14.8%	--	--	--

* Does not include prices from any previous listing contracts or seller concessions. | Activity for one month can sometimes look extreme due to small sample size.



Median Sales Price - Rolling 12-Month Calculation



Local Market Update – July 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



+ 13.3%

+ 133.3%

- 30.1%

Change in
New Listings

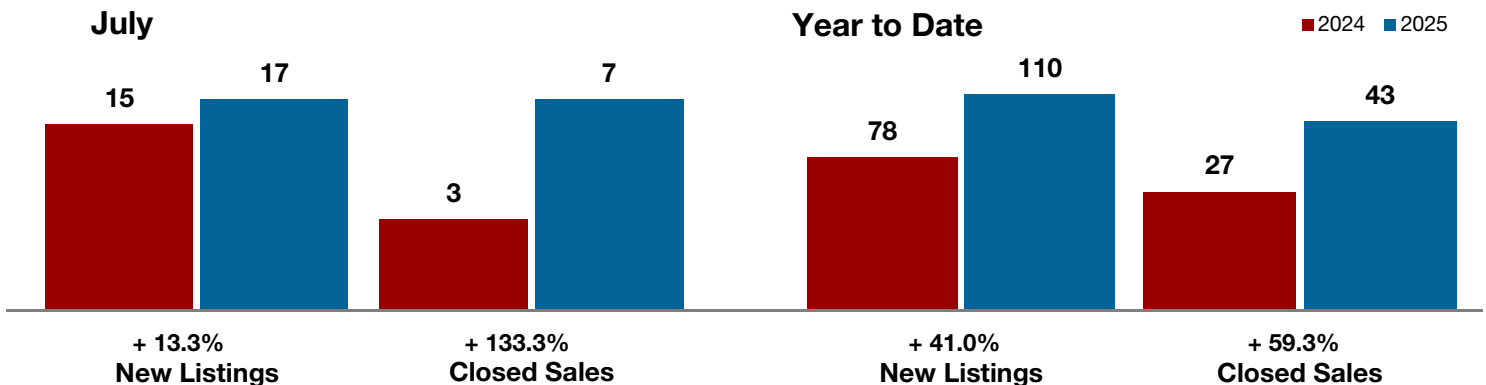
Change in
Closed Sales

Change in
Median Sales Price

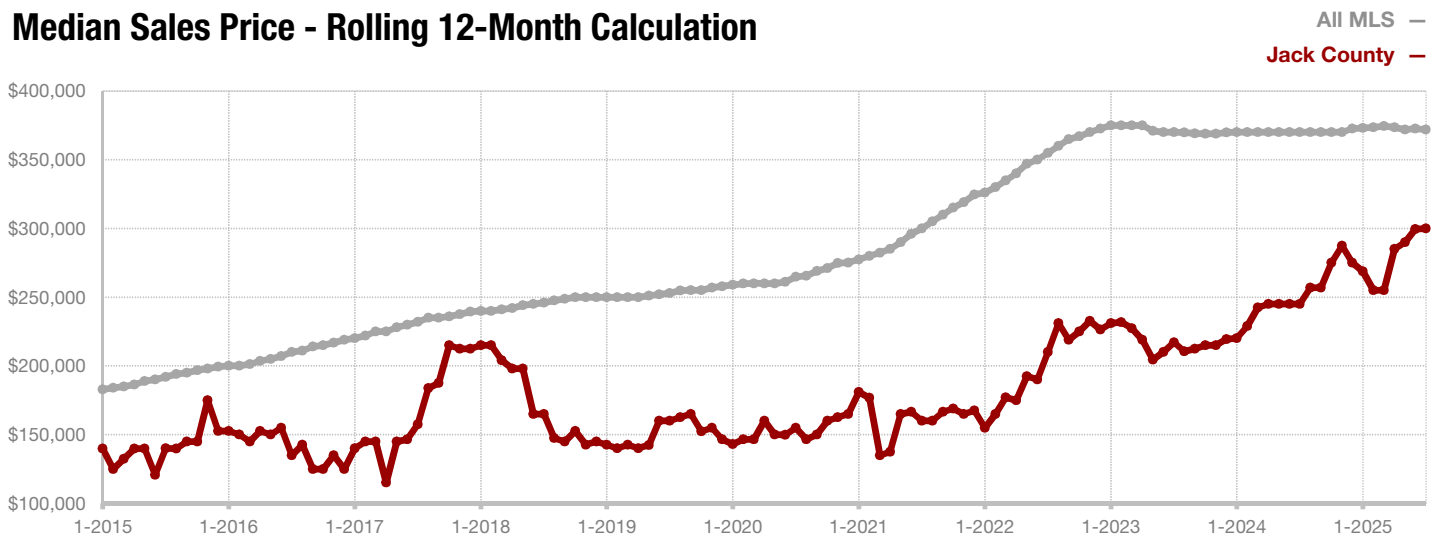
Jack County

	July			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	15	17	+ 13.3%	78	110	+ 41.0%
Pending Sales	6	4	- 33.3%	29	43	+ 48.3%
Closed Sales	3	7	+ 133.3%	27	43	+ 59.3%
Average Sales Price*	\$1,006,333	\$335,500	- 66.7%	\$649,896	\$342,195	- 47.3%
Median Sales Price*	\$447,500	\$313,000	- 30.1%	\$310,000	\$300,000	- 3.2%
Percent of Original List Price Received*	94.3%	97.9%	+ 3.8%	92.6%	96.4%	+ 4.1%
Days on Market Until Sale	98	90	- 8.2%	96	62	- 35.4%
Inventory of Homes for Sale	51	67	+ 31.4%	--	--	--
Months Supply of Inventory	11.3	12.4	+ 9.7%	--	--	--

* Does not include prices from any previous listing contracts or seller concessions. | Activity for one month can sometimes look extreme due to small sample size.



Median Sales Price - Rolling 12-Month Calculation



Local Market Update – July 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



+ 6.1%

- 3.7%

- 3.4%

Change in
New Listings

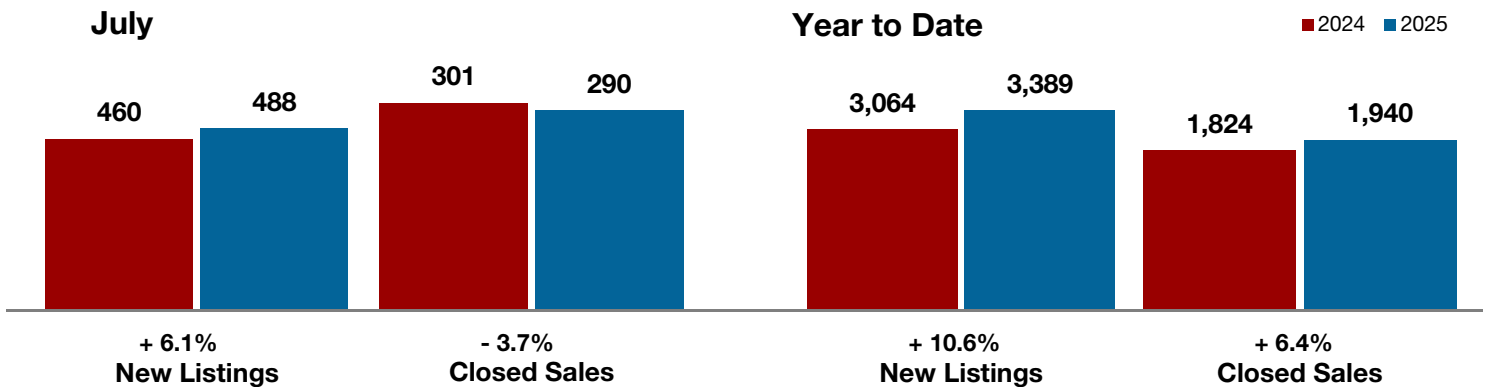
Change in
Closed Sales

Change in
Median Sales Price

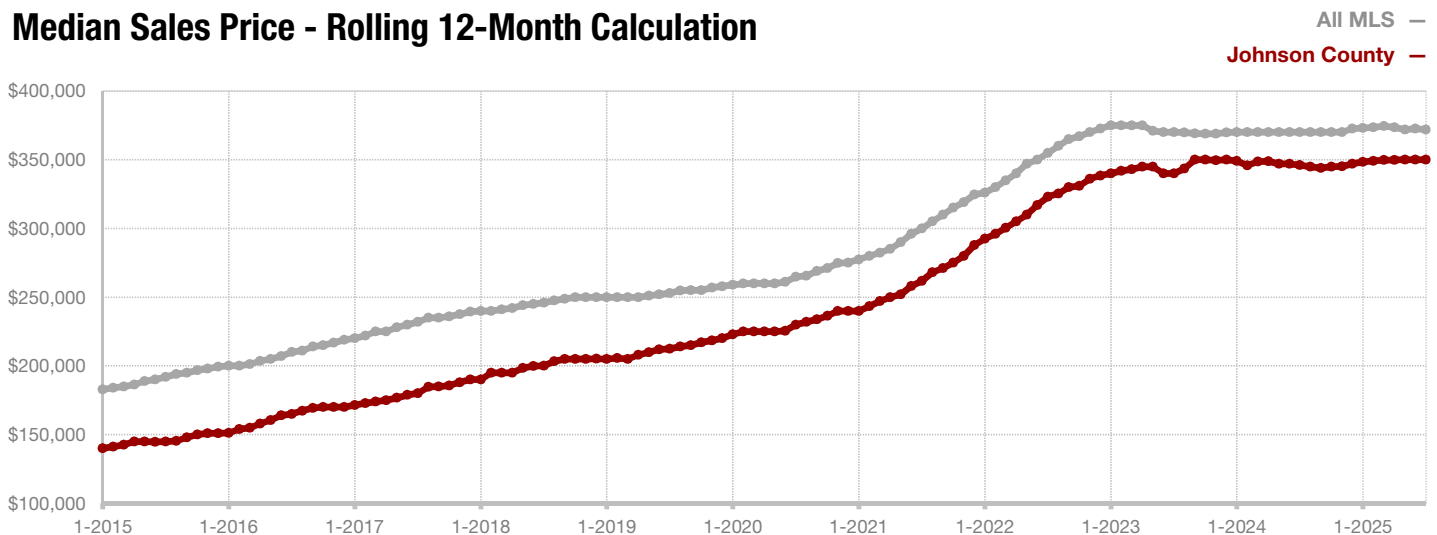
Johnson County

	July			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	460	488	+ 6.1%	3,064	3,389	+ 10.6%
Pending Sales	293	281	- 4.1%	1,933	2,075	+ 7.3%
Closed Sales	301	290	- 3.7%	1,824	1,940	+ 6.4%
Average Sales Price*	\$395,991	\$379,364	- 4.2%	\$380,219	\$387,739	+ 2.0%
Median Sales Price*	\$349,775	\$337,945	- 3.4%	\$345,990	\$350,000	+ 1.2%
Percent of Original List Price Received*	95.6%	95.4%	- 0.2%	95.7%	94.9%	- 0.8%
Days on Market Until Sale	71	65	- 8.5%	69	80	+ 15.9%
Inventory of Homes for Sale	1,361	1,504	+ 10.5%	--	--	--
Months Supply of Inventory	5.5	5.5	0.0%	--	--	--

* Does not include prices from any previous listing contracts or seller concessions. | Activity for one month can sometimes look extreme due to small sample size.



Median Sales Price - Rolling 12-Month Calculation



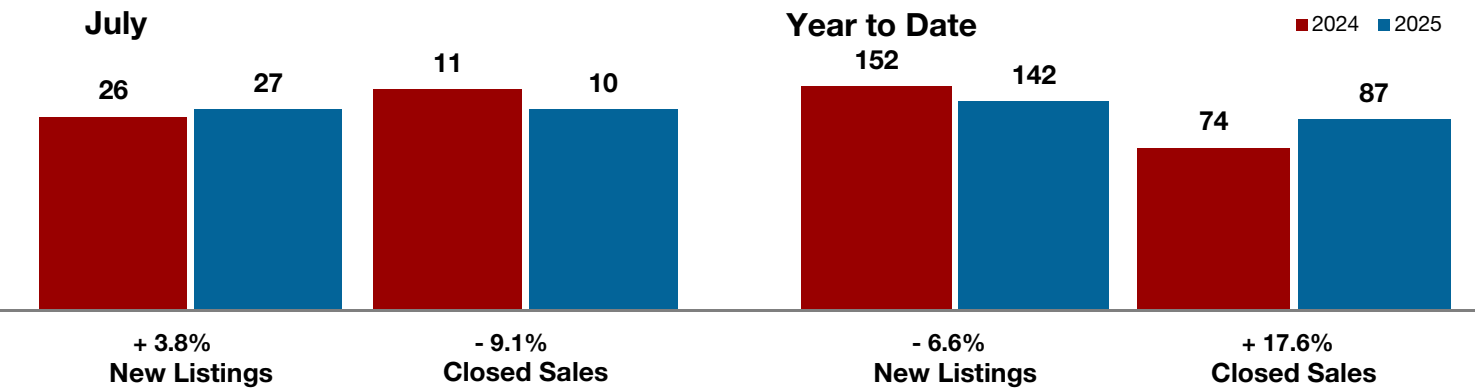


Jones County

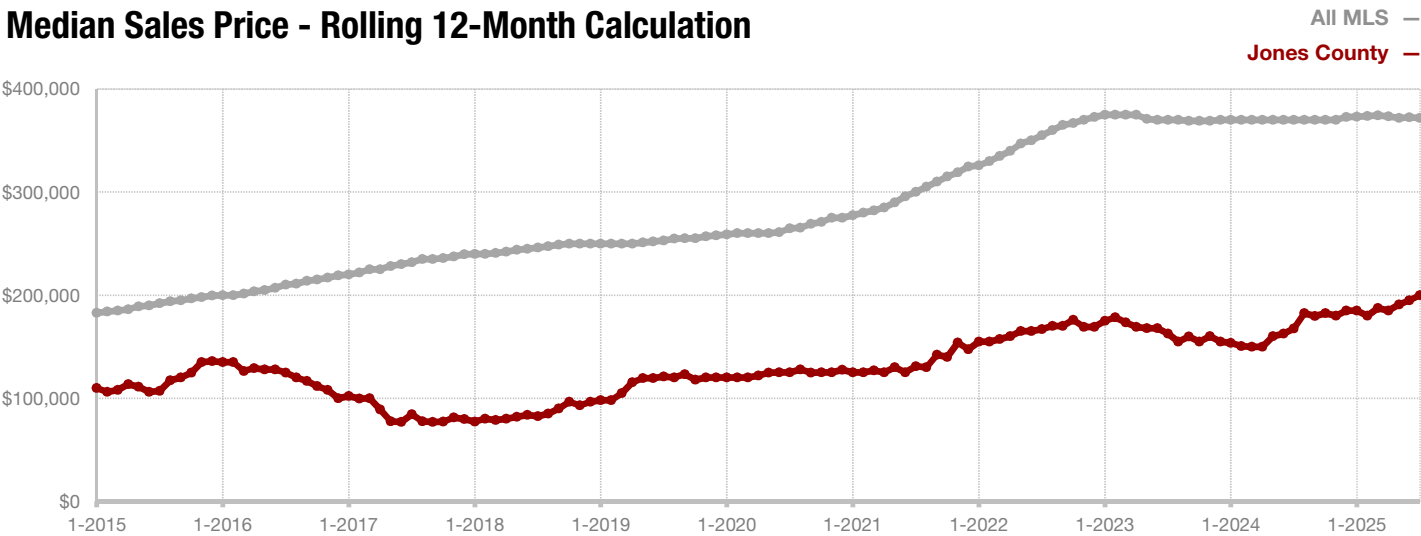
+ 3.8%	- 9.1%	+ 13.7%
Change in New Listings	Change in Closed Sales	Change in Median Sales Price

	July			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	26	27	+ 3.8%	152	142	- 6.6%
Pending Sales	13	12	- 7.7%	86	94	+ 9.3%
Closed Sales	11	10	- 9.1%	74	87	+ 17.6%
Average Sales Price*	\$201,355	\$267,767	+ 33.0%	\$213,039	\$236,095	+ 10.8%
Median Sales Price*	\$219,900	\$250,000	+ 13.7%	\$175,000	\$200,000	+ 14.3%
Percent of Original List Price Received*	88.6%	90.6%	+ 2.3%	88.7%	90.1%	+ 1.6%
Days on Market Until Sale	155	59	- 61.9%	85	87	+ 2.4%
Inventory of Homes for Sale	83	73	- 12.0%	--	--	--
Months Supply of Inventory	7.7	6.4	- 16.9%	--	--	--

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Median Sales Price - Rolling 12-Month Calculation



Local Market Update – July 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



+ 0.9%

+ 8.4%

- 4.9%

Change in
New Listings

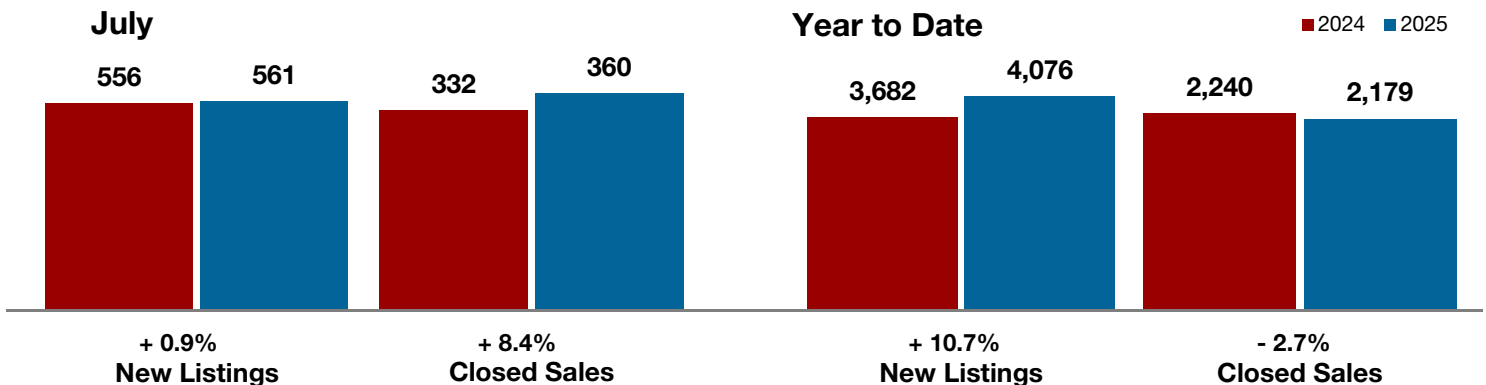
Change in
Closed Sales

Change in
Median Sales Price

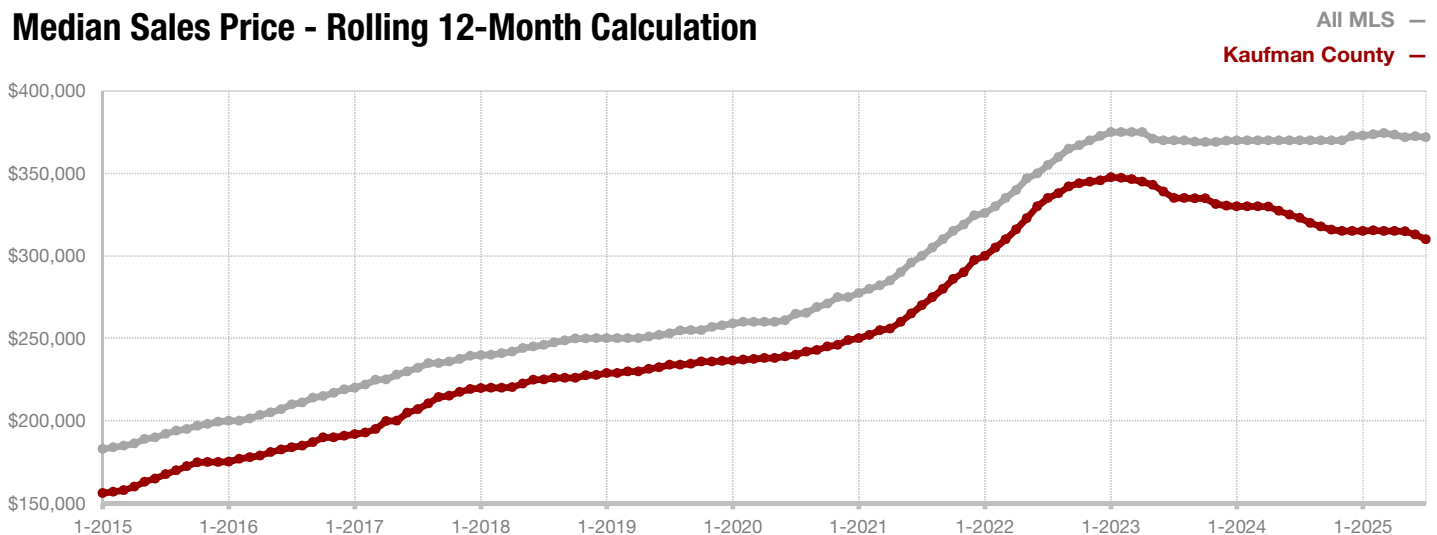
Kaufman County

	July			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	556	561	+ 0.9%	3,682	4,076	+ 10.7%
Pending Sales	342	350	+ 2.3%	2,393	2,398	+ 0.2%
Closed Sales	332	360	+ 8.4%	2,240	2,179	- 2.7%
Average Sales Price*	\$336,135	\$342,424	+ 1.9%	\$344,663	\$342,385	- 0.7%
Median Sales Price*	\$314,455	\$299,000	- 4.9%	\$317,990	\$309,983	- 2.5%
Percent of Original List Price Received*	94.1%	94.2%	+ 0.1%	94.1%	93.9%	- 0.2%
Days on Market Until Sale	58	73	+ 25.9%	67	76	+ 13.4%
Inventory of Homes for Sale	1,668	1,825	+ 9.4%	--	--	--
Months Supply of Inventory	5.5	5.7	+ 3.6%	--	--	--

* Does not include prices from any previous listing contracts or seller concessions. | Activity for one month can sometimes look extreme due to small sample size.



Median Sales Price - Rolling 12-Month Calculation



Local Market Update – July 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



+ 33.8%

+ 2.4%

- 1.1%

Change in
New Listings

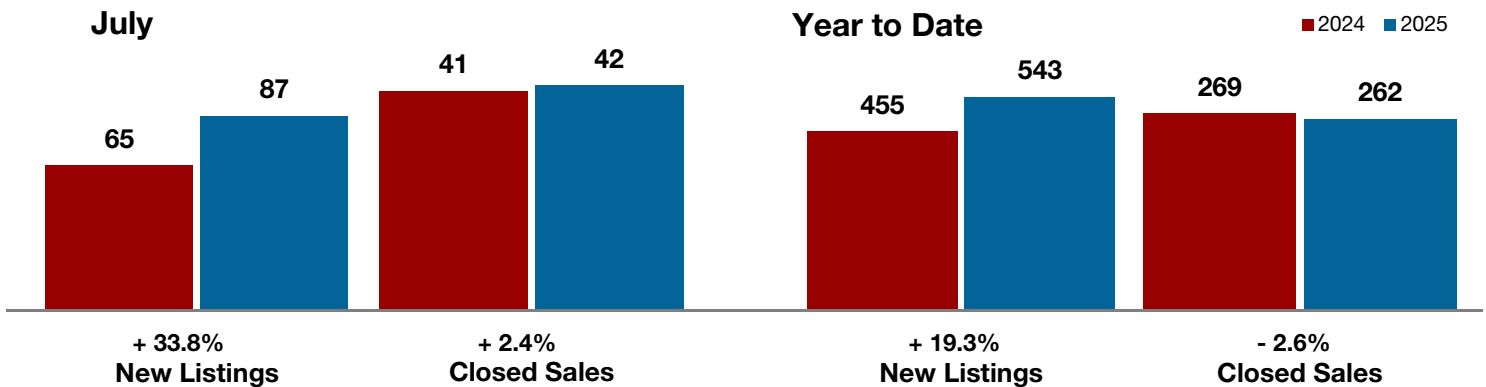
Change in
Closed Sales

Change in
Median Sales Price

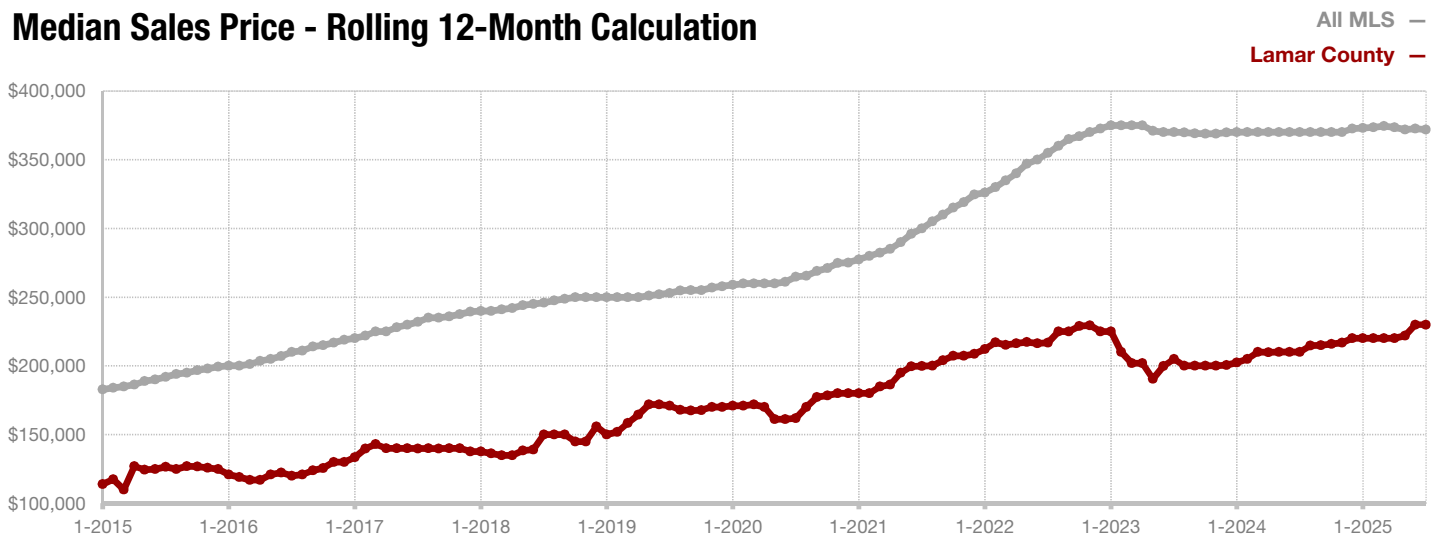
Lamar County

	July			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	65	87	+ 33.8%	455	543	+ 19.3%
Pending Sales	38	31	- 18.4%	276	277	+ 0.4%
Closed Sales	41	42	+ 2.4%	269	262	- 2.6%
Average Sales Price*	\$263,463	\$271,586	+ 3.1%	\$250,700	\$256,375	+ 2.3%
Median Sales Price*	\$235,000	\$232,500	- 1.1%	\$214,700	\$227,293	+ 5.9%
Percent of Original List Price Received*	91.3%	91.2%	- 0.1%	91.5%	91.6%	+ 0.1%
Days on Market Until Sale	55	88	+ 60.0%	62	77	+ 24.2%
Inventory of Homes for Sale	248	296	+ 19.4%	--	--	--
Months Supply of Inventory	7.2	8.0	+ 11.1%	--	--	--

* Does not include prices from any previous listing contracts or seller concessions. | Activity for one month can sometimes look extreme due to small sample size.



Median Sales Price - Rolling 12-Month Calculation



Local Market Update – July 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



+ 13.6%

+ 23.1%

+ 31.2%

Change in
New Listings

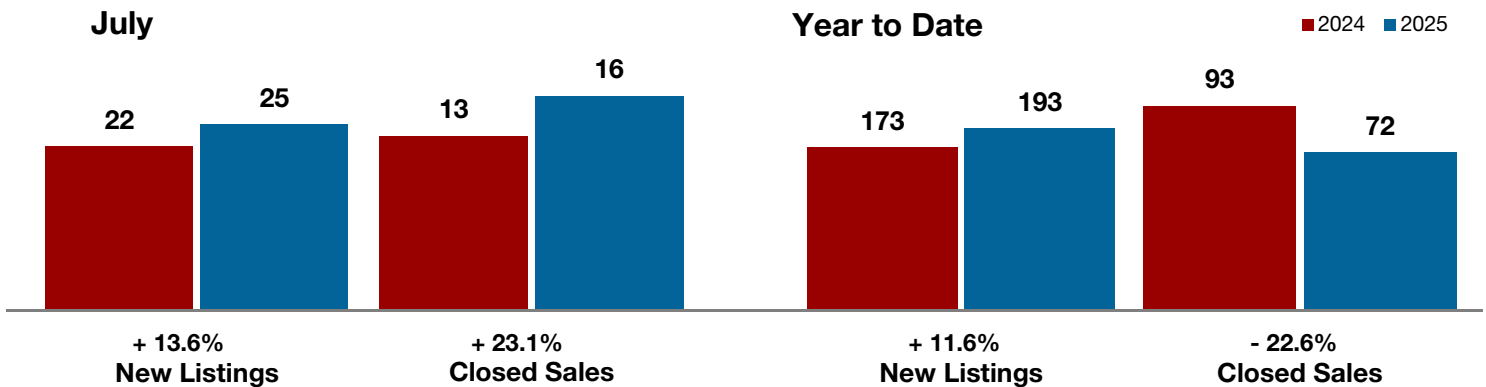
Change in
Closed Sales

Change in
Median Sales Price

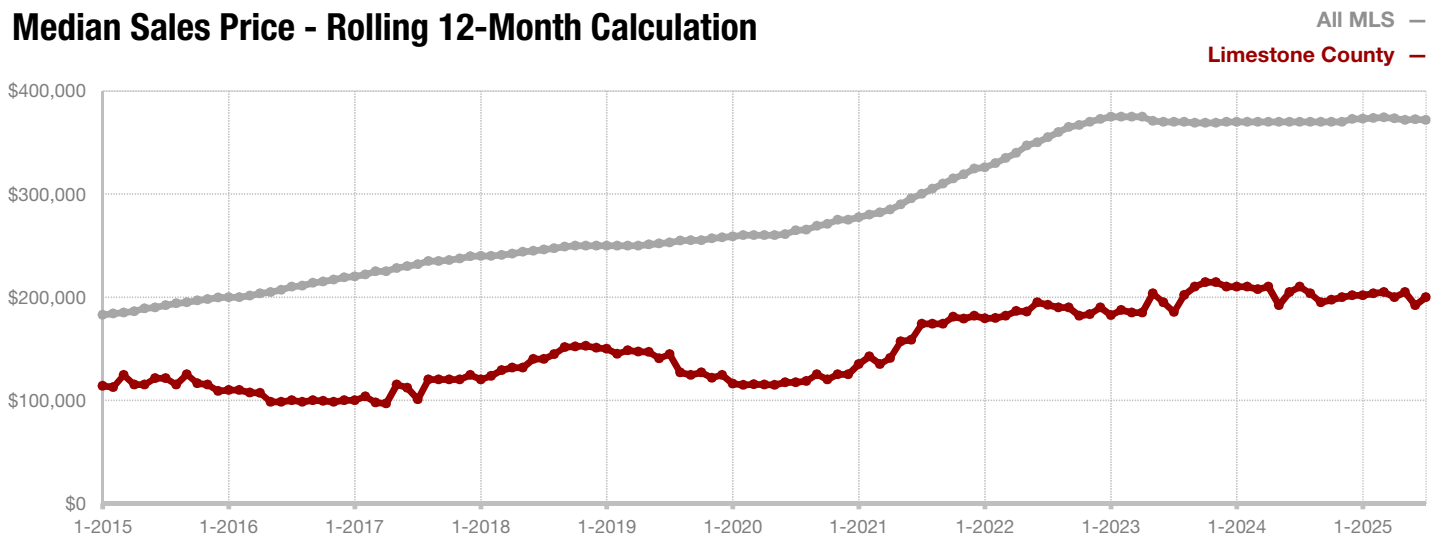
Limestone County

	July			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	22	25	+ 13.6%	173	193	+ 11.6%
Pending Sales	16	8	- 50.0%	96	73	- 24.0%
Closed Sales	13	16	+ 23.1%	93	72	- 22.6%
Average Sales Price*	\$281,531	\$313,783	+ 11.5%	\$254,130	\$306,886	+ 20.8%
Median Sales Price*	\$194,000	\$254,500	+ 31.2%	\$203,500	\$190,000	- 6.6%
Percent of Original List Price Received*	84.5%	93.1%	+ 10.2%	87.2%	87.6%	+ 0.5%
Days on Market Until Sale	107	103	- 3.7%	98	125	+ 27.6%
Inventory of Homes for Sale	125	137	+ 9.6%	--	--	--
Months Supply of Inventory	8.7	12.9	+ 48.3%	--	--	--

* Does not include prices from any previous listing contracts or seller concessions. | Activity for one month can sometimes look extreme due to small sample size.



Median Sales Price - Rolling 12-Month Calculation



Local Market Update – July 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



+ 66.7%

- 34.8%

+ 15.0%

Change in
New Listings

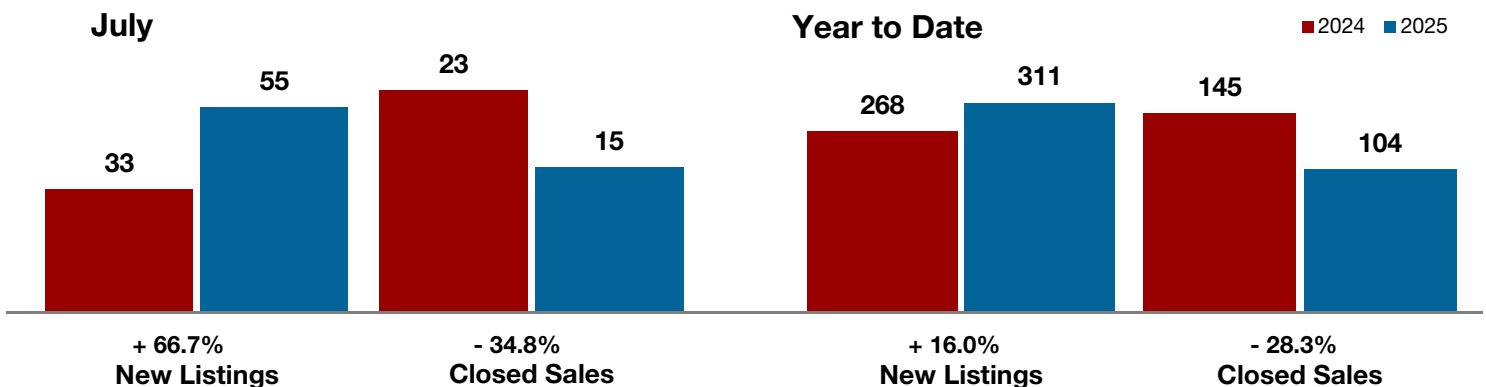
Change in
Closed Sales

Change in
Median Sales Price

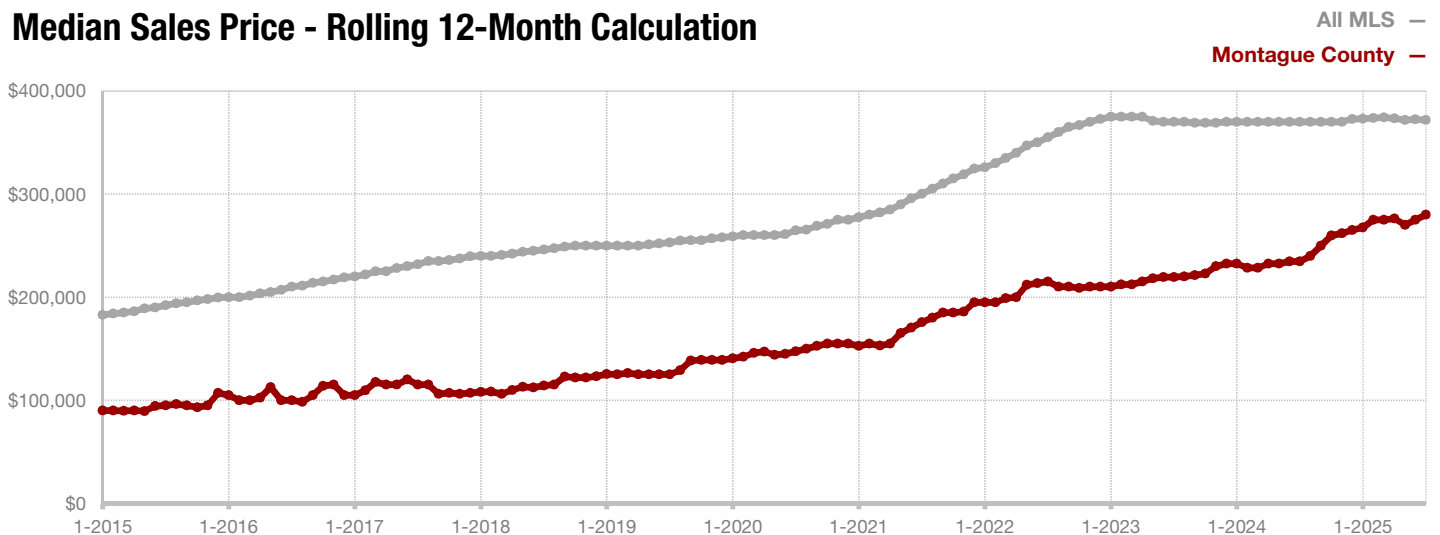
Montague County

	July			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	33	55	+ 66.7%	268	311	+ 16.0%
Pending Sales	25	17	- 32.0%	160	107	- 33.1%
Closed Sales	23	15	- 34.8%	145	104	- 28.3%
Average Sales Price*	\$304,343	\$340,600	+ 11.9%	\$339,185	\$346,481	+ 2.2%
Median Sales Price*	\$226,000	\$260,000	+ 15.0%	\$237,500	\$250,000	+ 5.3%
Percent of Original List Price Received*	90.7%	97.9%	+ 7.9%	91.5%	92.9%	+ 1.5%
Days on Market Until Sale	74	80	+ 8.1%	78	112	+ 43.6%
Inventory of Homes for Sale	153	223	+ 45.8%	--	--	--
Months Supply of Inventory	7.1	14.5	+ 104.2%	--	--	--

* Does not include prices from any previous listing contracts or seller concessions. | Activity for one month can sometimes look extreme due to small sample size.



Median Sales Price - Rolling 12-Month Calculation





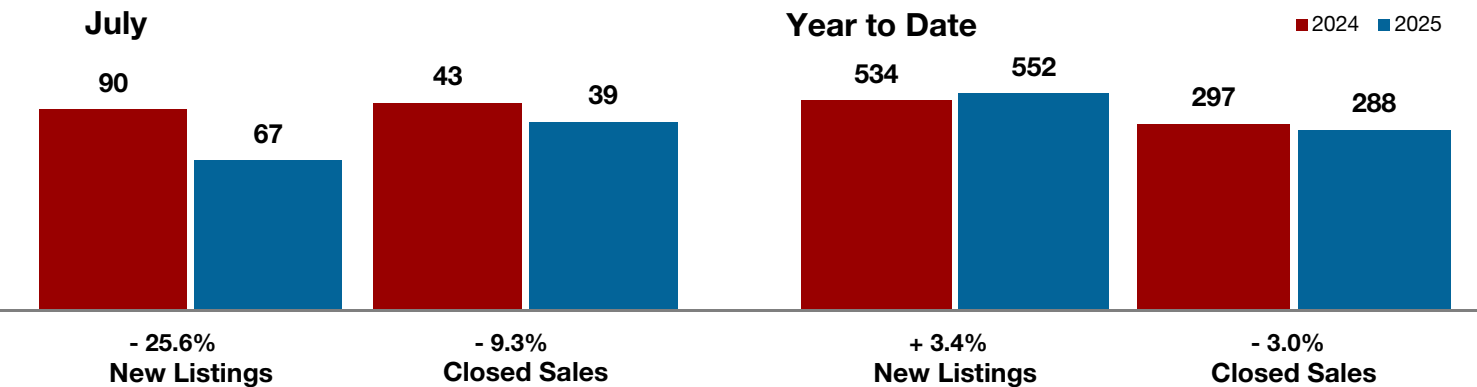
Navarro County

- 25.6% - 9.3% + 20.0%

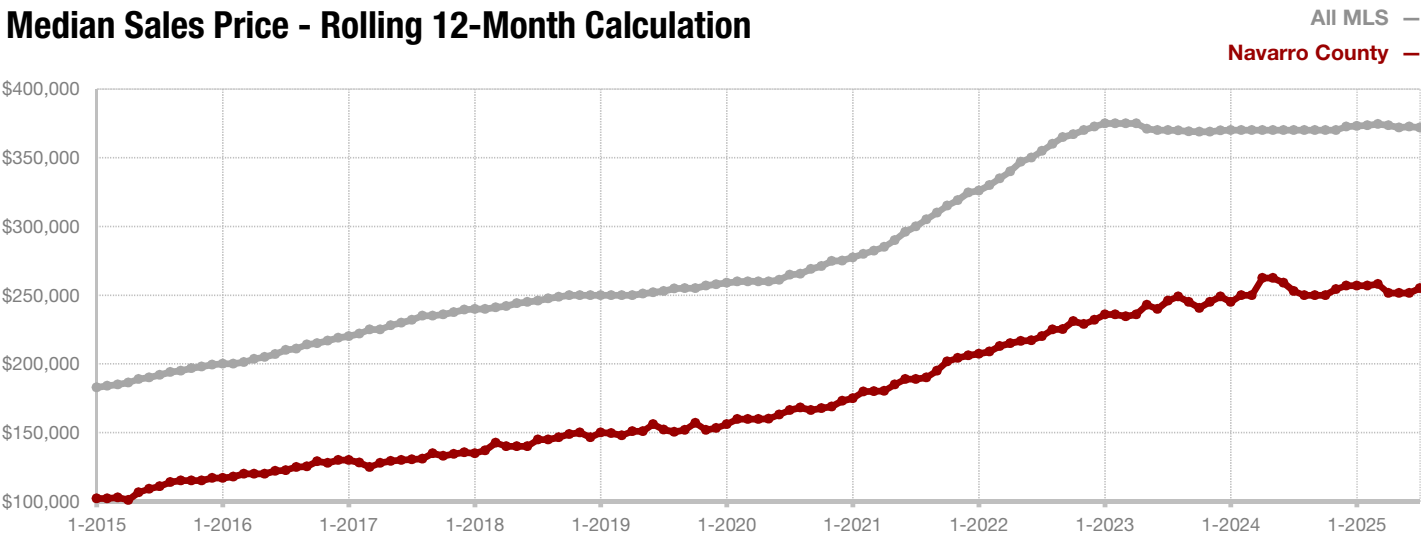
Change in New Listings Change in Closed Sales Change in Median Sales Price

	July			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	90	67	- 25.6%	534	552	+ 3.4%
Pending Sales	59	38	- 35.6%	328	308	- 6.1%
Closed Sales	43	39	- 9.3%	297	288	- 3.0%
Average Sales Price*	\$292,204	\$417,174	+ 42.8%	\$357,595	\$338,437	- 5.4%
Median Sales Price*	\$250,000	\$300,000	+ 20.0%	\$260,000	\$262,500	+ 1.0%
Percent of Original List Price Received*	91.7%	92.1%	+ 0.4%	94.0%	92.5%	- 1.6%
Days on Market Until Sale	50	89	+ 78.0%	67	87	+ 29.9%
Inventory of Homes for Sale	267	294	+ 10.1%	--	--	--
Months Supply of Inventory	6.4	7.6	+ 18.8%	--	--	--

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Median Sales Price - Rolling 12-Month Calculation



Local Market Update – July 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



- 50.0%

+ 50.0%

+ 878.7%

Change in
New Listings

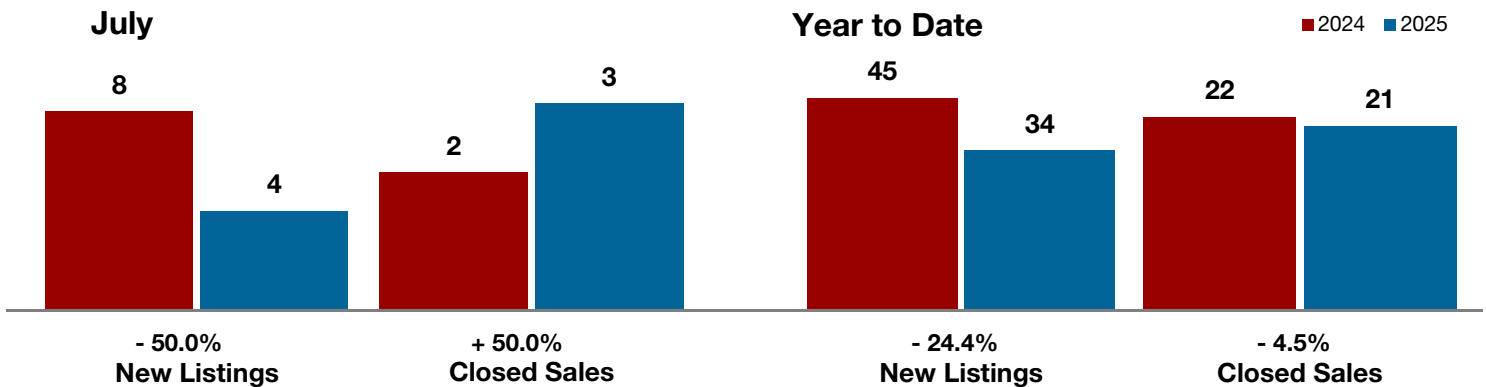
Change in
Closed Sales

Change in
Median Sales Price

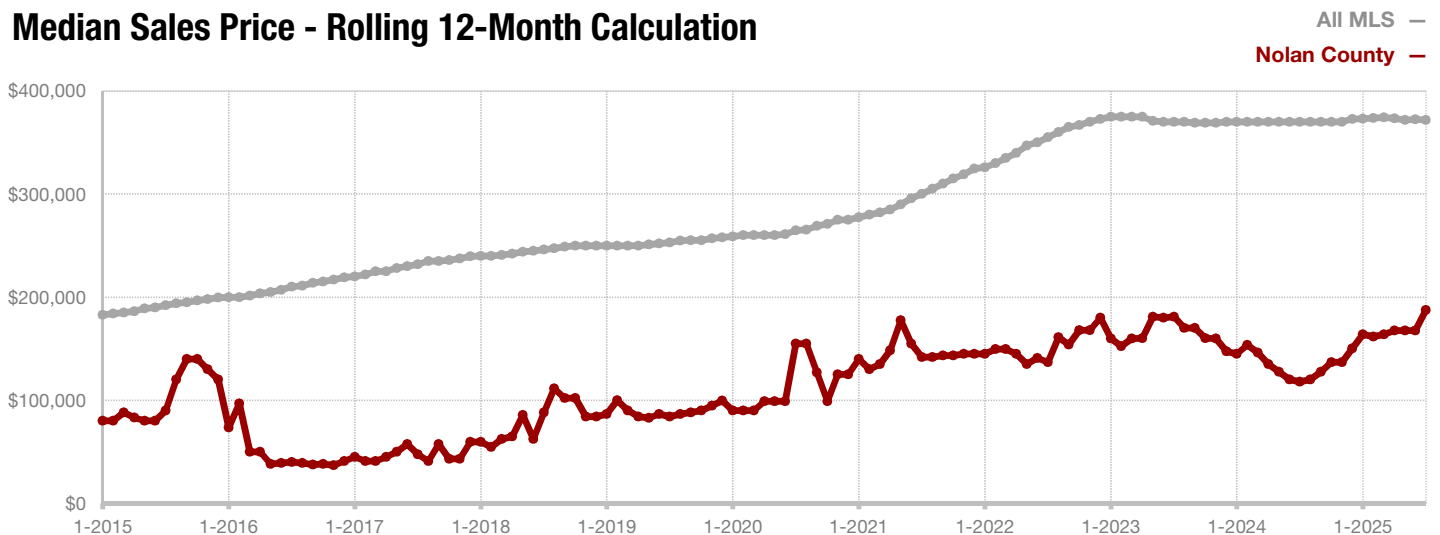
Nolan County

	July			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	8	4	- 50.0%	45	34	- 24.4%
Pending Sales	5	1	- 80.0%	25	23	- 8.0%
Closed Sales	2	3	+ 50.0%	22	21	- 4.5%
Average Sales Price*	\$33,750	\$366,775	+ 986.7%	\$137,121	\$155,943	+ 13.7%
Median Sales Price*	\$33,750	\$330,324	+ 878.7%	\$115,500	\$86,625	- 25.0%
Percent of Original List Price Received*	74.1%	97.3%	+ 31.3%	91.3%	87.0%	- 4.7%
Days on Market Until Sale	24	16	- 33.3%	82	83	+ 1.2%
Inventory of Homes for Sale	28	19	- 32.1%	--	--	--
Months Supply of Inventory	9.3	5.2	- 44.1%	--	--	--

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Median Sales Price - Rolling 12-Month Calculation



Local Market Update – July 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



+ 50.0%

- 17.8%

+ 8.0%

Change in
New Listings

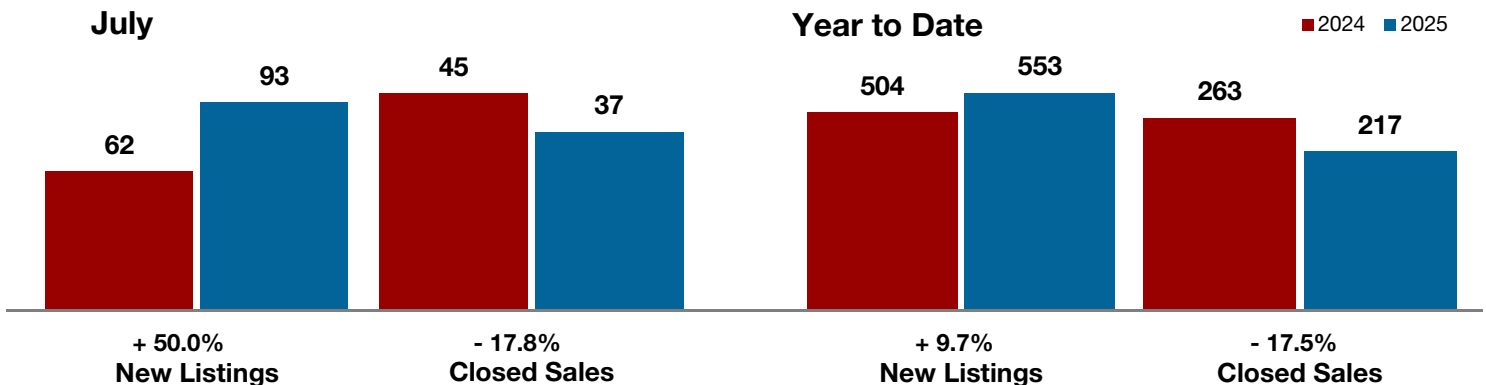
Change in
Closed Sales

Change in
Median Sales Price

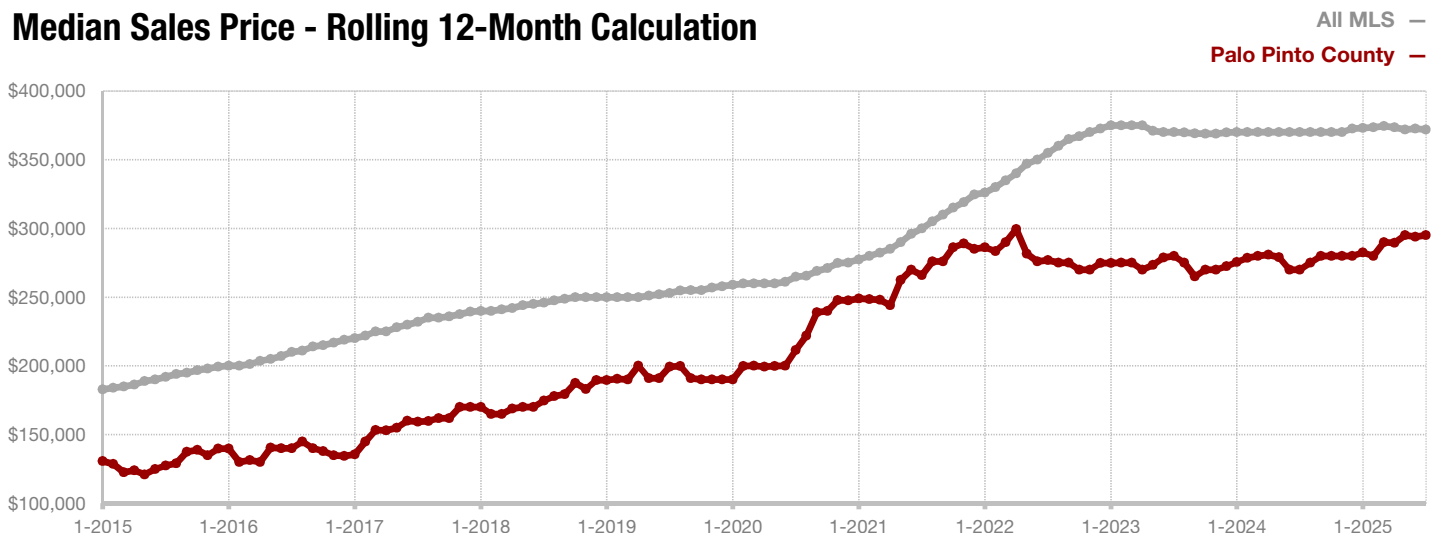
Palo Pinto County

	July			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	62	93	+ 50.0%	504	553	+ 9.7%
Pending Sales	47	31	- 34.0%	286	217	- 24.1%
Closed Sales	45	37	- 17.8%	263	217	- 17.5%
Average Sales Price*	\$373,251	\$578,241	+ 54.9%	\$497,205	\$545,811	+ 9.8%
Median Sales Price*	\$250,000	\$270,000	+ 8.0%	\$275,000	\$310,000	+ 12.7%
Percent of Original List Price Received*	92.3%	90.4%	- 2.1%	89.9%	91.6%	+ 1.9%
Days on Market Until Sale	82	92	+ 12.2%	92	100	+ 8.7%
Inventory of Homes for Sale	297	386	+ 30.0%	--	--	--
Months Supply of Inventory	8.3	12.6	+ 51.8%	--	--	--

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Median Sales Price - Rolling 12-Month Calculation



Local Market Update – July 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



- 7.6%

- 5.0%

+ 4.0%

Change in
New Listings

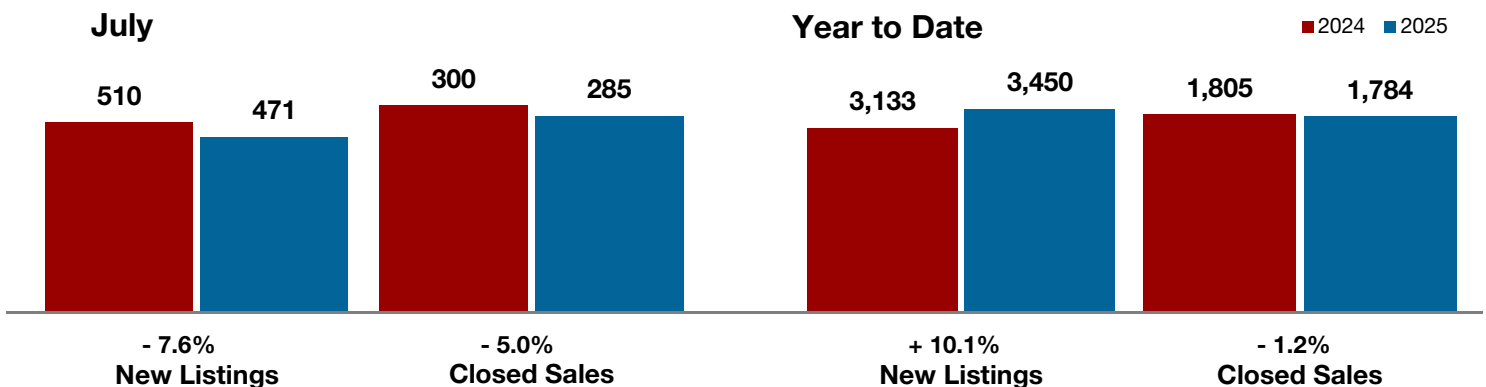
Change in
Closed Sales

Change in
Median Sales Price

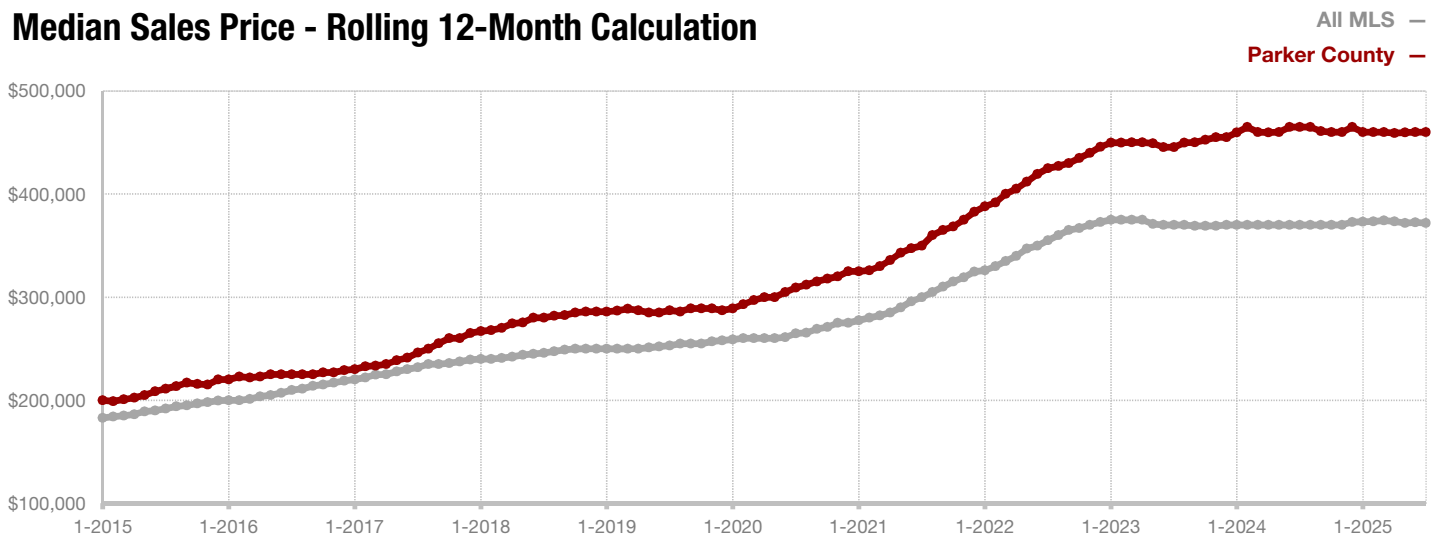
Parker County

	July			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	510	471	- 7.6%	3,133	3,450	+ 10.1%
Pending Sales	254	226	- 11.0%	1,899	1,855	- 2.3%
Closed Sales	300	285	- 5.0%	1,805	1,784	- 1.2%
Average Sales Price*	\$533,492	\$541,744	+ 1.5%	\$507,574	\$510,564	+ 0.6%
Median Sales Price*	\$480,000	\$499,000	+ 4.0%	\$468,000	\$460,000	- 1.7%
Percent of Original List Price Received*	95.3%	94.6%	- 0.7%	95.6%	95.1%	- 0.5%
Days on Market Until Sale	77	74	- 3.9%	84	82	- 2.4%
Inventory of Homes for Sale	1,429	1,662	+ 16.3%	--	--	--
Months Supply of Inventory	6.0	6.7	+ 11.7%	--	--	--

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Median Sales Price - Rolling 12-Month Calculation



Local Market Update – July 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



- 3.8%

+ 20.0%

+ 1.3%

Change in
New Listings

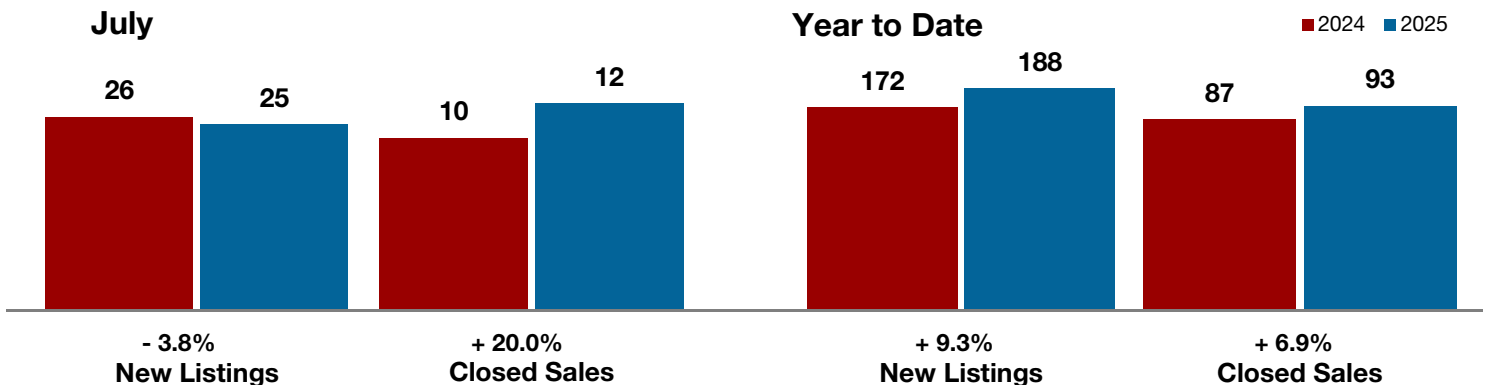
Change in
Closed Sales

Change in
Median Sales Price

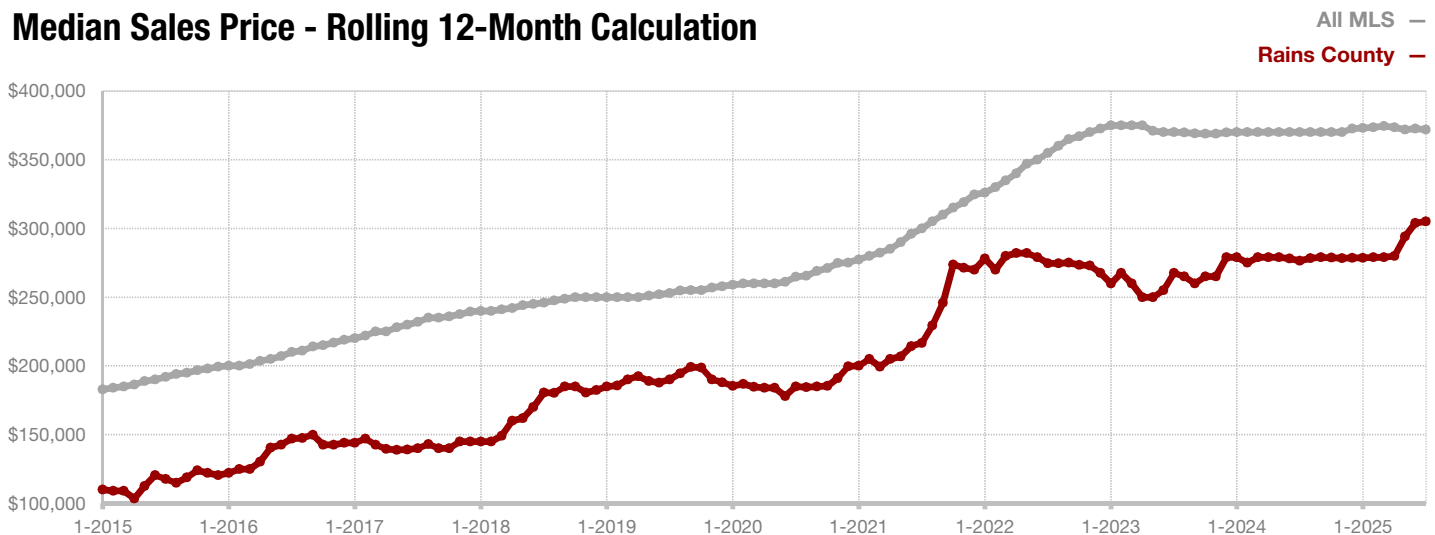
Rains County

	July			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	26	25	- 3.8%	172	188	+ 9.3%
Pending Sales	12	18	+ 50.0%	98	99	+ 1.0%
Closed Sales	10	12	+ 20.0%	87	93	+ 6.9%
Average Sales Price*	\$448,190	\$371,875	- 17.0%	\$344,190	\$366,232	+ 6.4%
Median Sales Price*	\$375,000	\$380,000	+ 1.3%	\$278,500	\$325,000	+ 16.7%
Percent of Original List Price Received*	92.1%	90.7%	- 1.5%	90.7%	92.8%	+ 2.3%
Days on Market Until Sale	125	149	+ 19.2%	106	101	- 4.7%
Inventory of Homes for Sale	103	118	+ 14.6%	--	--	--
Months Supply of Inventory	8.8	10.3	+ 17.0%	--	--	--

* Does not include prices from any previous listing contracts or seller concessions. | Activity for one month can sometimes look extreme due to small sample size.



Median Sales Price - Rolling 12-Month Calculation



Local Market Update – July 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



+ 1.2%

+ 16.8%

+ 1.5%

Change in
New Listings

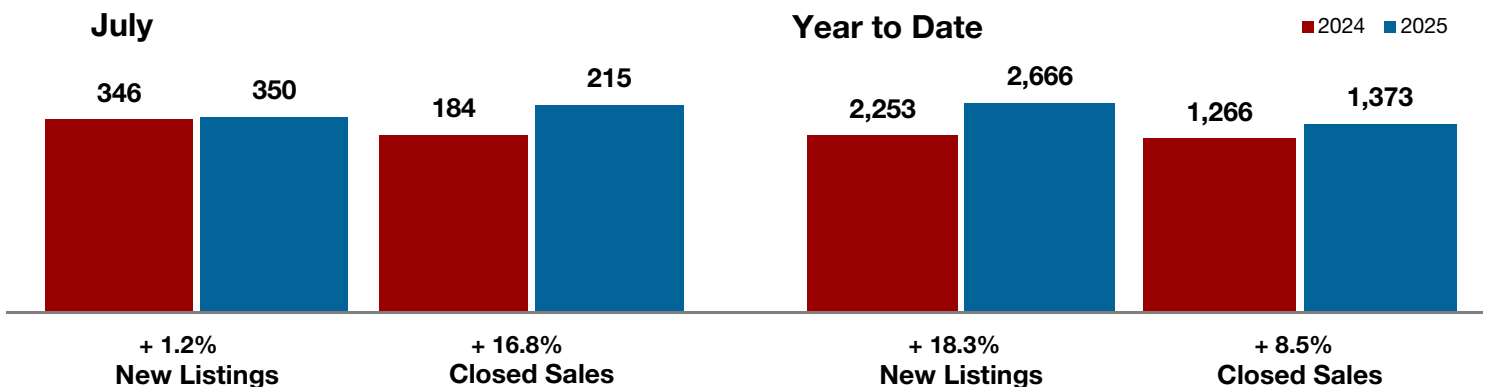
Change in
Closed Sales

Change in
Median Sales Price

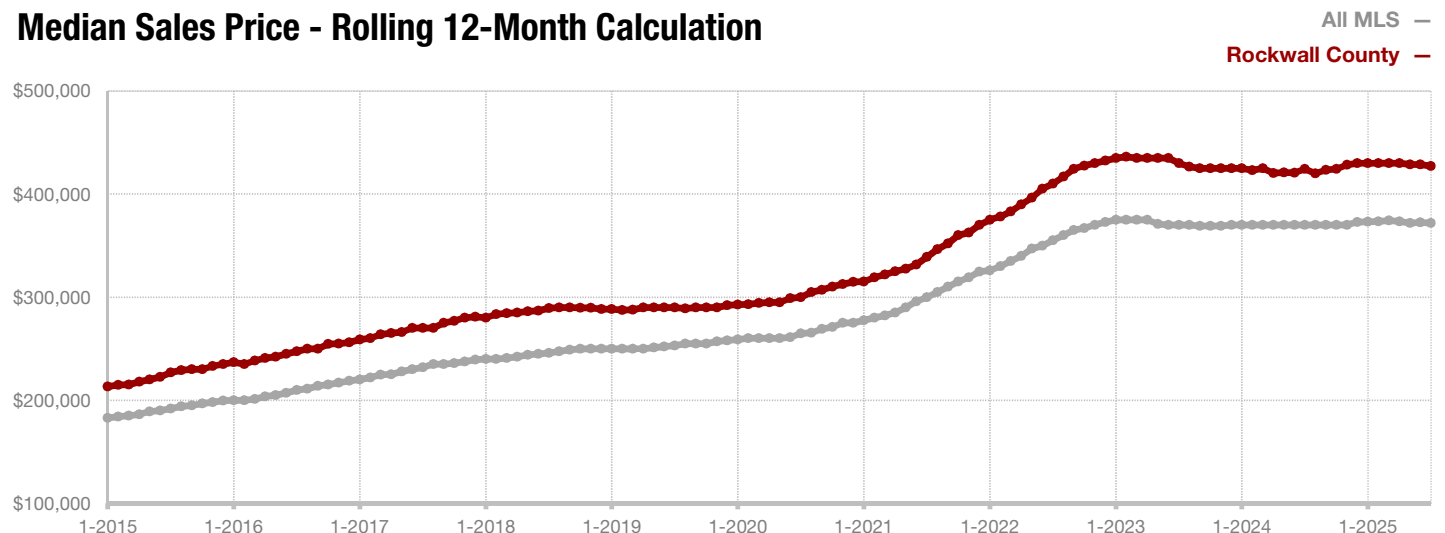
Rockwall County

	July			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	346	350	+ 1.2%	2,253	2,666	+ 18.3%
Pending Sales	206	194	- 5.8%	1,373	1,442	+ 5.0%
Closed Sales	184	215	+ 16.8%	1,266	1,373	+ 8.5%
Average Sales Price*	\$531,983	\$522,850	- 1.7%	\$508,595	\$513,480	+ 1.0%
Median Sales Price*	\$438,375	\$445,000	+ 1.5%	\$425,000	\$422,500	- 0.6%
Percent of Original List Price Received*	95.4%	93.4%	- 2.1%	95.0%	93.5%	- 1.6%
Days on Market Until Sale	59	70	+ 18.6%	64	79	+ 23.4%
Inventory of Homes for Sale	1,025	1,332	+ 30.0%	--	--	--
Months Supply of Inventory	5.7	6.8	+ 19.3%	--	--	--

* Does not include prices from any previous listing contracts or seller concessions. | Activity for one month can sometimes look extreme due to small sample size.



Median Sales Price - Rolling 12-Month Calculation



Local Market Update – July 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



Shackelford County

+ 66.7%

- 33.3%

- 38.3%

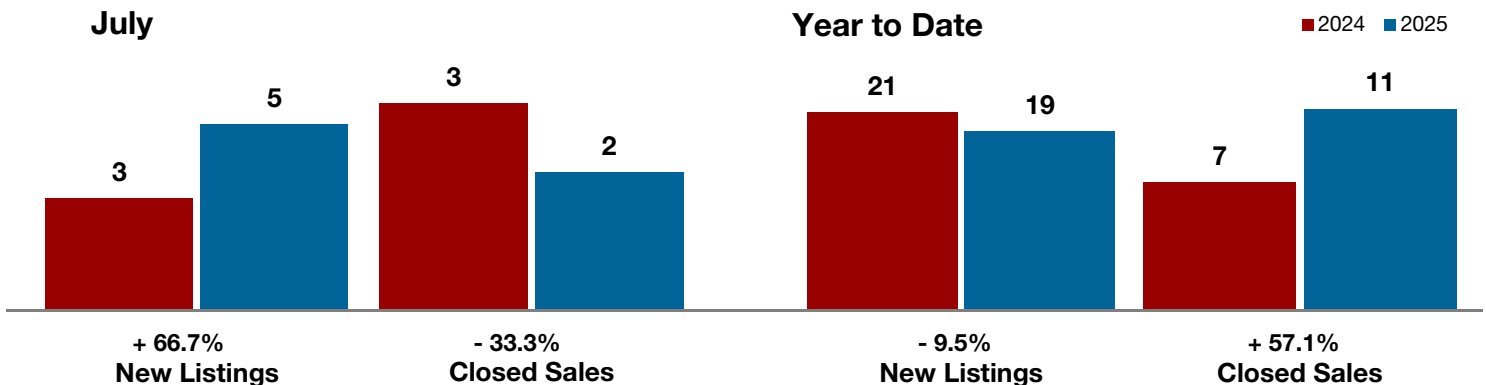
Change in
New Listings

Change in
Closed Sales

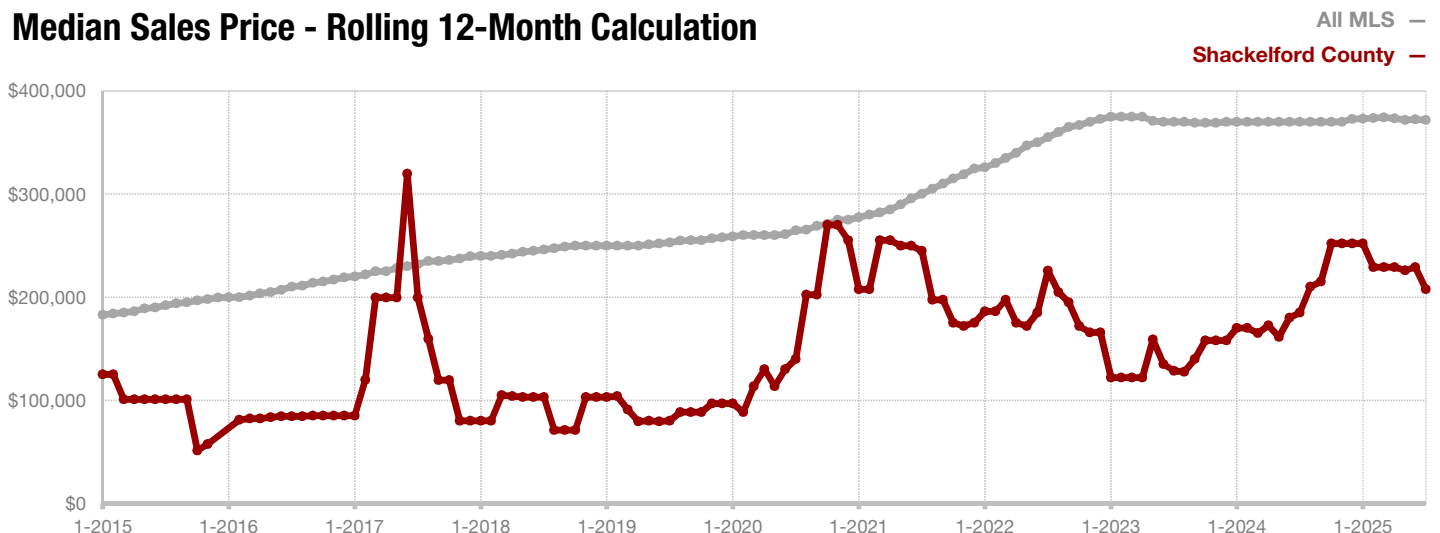
Change in
Median Sales Price

	July			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	3	5	+ 66.7%	21	19	- 9.5%
Pending Sales	1	3	+ 200.0%	10	13	+ 30.0%
Closed Sales	3	2	- 33.3%	7	11	+ 57.1%
Average Sales Price*	\$168,000	\$137,500	- 18.2%	\$236,476	\$186,130	- 21.3%
Median Sales Price*	\$223,000	\$137,500	- 38.3%	\$223,000	\$135,000	- 39.5%
Percent of Original List Price Received*	87.4%	82.7%	- 5.4%	87.7%	84.3%	- 3.9%
Days on Market Until Sale	93	190	+ 104.3%	76	136	+ 78.9%
Inventory of Homes for Sale	15	13	- 13.3%	--	--	--
Months Supply of Inventory	7.1	7.6	+ 7.0%	--	--	--

* Does not include prices from any previous listing contracts or seller concessions. | Activity for one month can sometimes look extreme due to small sample size.



Median Sales Price - Rolling 12-Month Calculation



Local Market Update – July 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



+ 10.9%

+ 19.0%

- 5.3%

Change in
New Listings

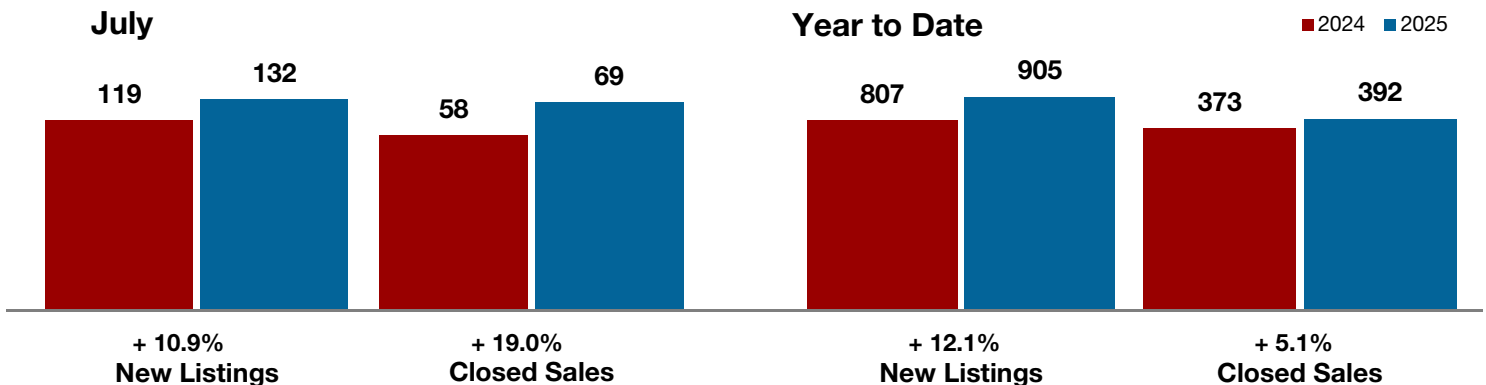
Change in
Closed Sales

Change in
Median Sales Price

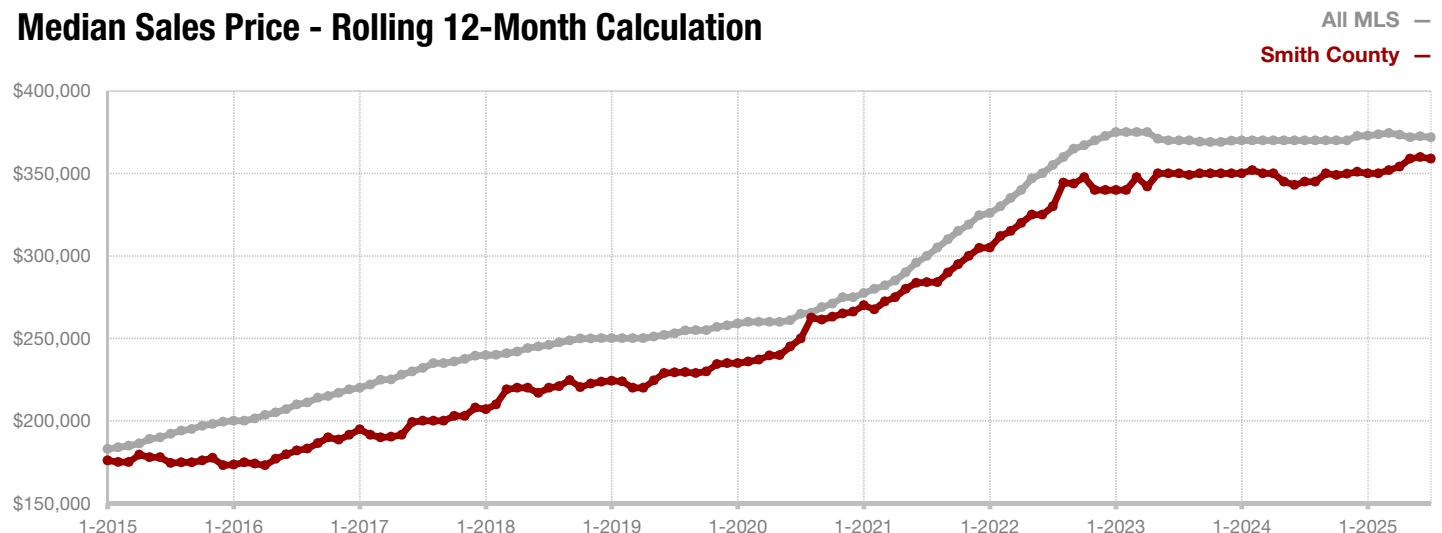
Smith County

	July			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	119	132	+ 10.9%	807	905	+ 12.1%
Pending Sales	66	69	+ 4.5%	400	426	+ 6.5%
Closed Sales	58	69	+ 19.0%	373	392	+ 5.1%
Average Sales Price*	\$473,737	\$415,430	- 12.3%	\$442,826	\$443,811	+ 0.2%
Median Sales Price*	\$354,950	\$336,000	- 5.3%	\$340,000	\$352,000	+ 3.5%
Percent of Original List Price Received*	94.8%	94.4%	- 0.4%	94.4%	94.3%	- 0.1%
Days on Market Until Sale	71	66	- 7.0%	71	79	+ 11.3%
Inventory of Homes for Sale	426	451	+ 5.9%	--	--	--
Months Supply of Inventory	8.0	7.9	- 1.3%	--	--	--

* Does not include prices from any previous listing contracts or seller concessions. | Activity for one month can sometimes look extreme due to small sample size.



Median Sales Price - Rolling 12-Month Calculation



Local Market Update – July 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



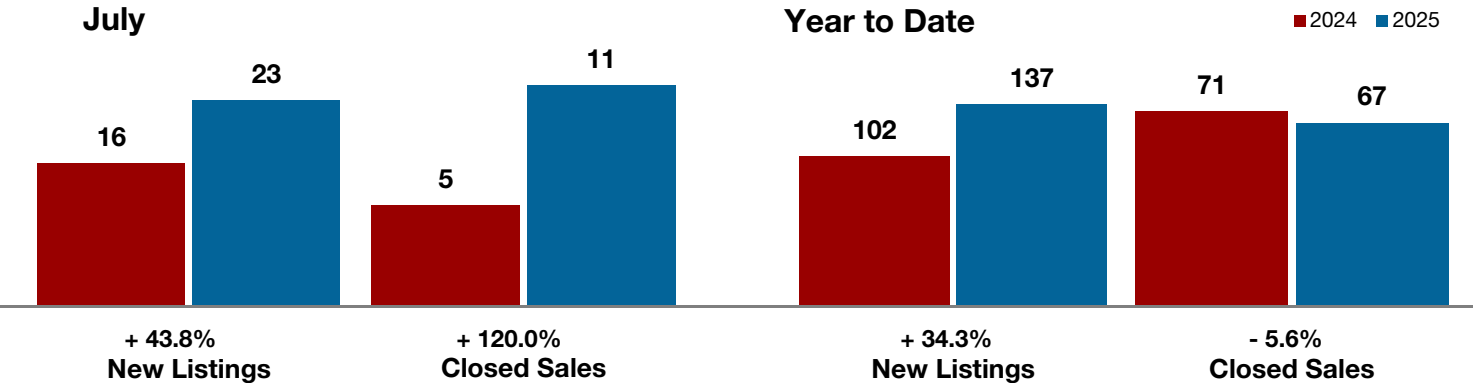
+ 43.8% + 120.0% - 18.1%

Change in New Listings Change in Closed Sales Change in Median Sales Price

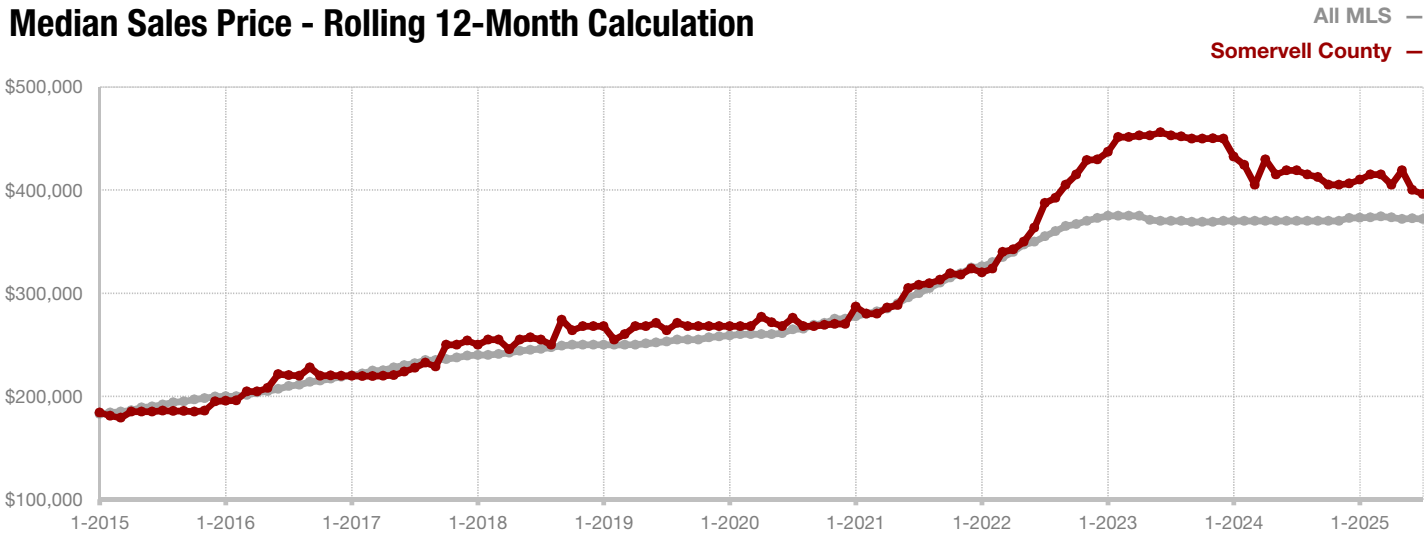
Somervell County

	July			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	16	23	+ 43.8%	102	137	+ 34.3%
Pending Sales	12	3	- 75.0%	74	64	- 13.5%
Closed Sales	5	11	+ 120.0%	71	67	- 5.6%
Average Sales Price*	\$509,980	\$350,965	- 31.2%	\$483,624	\$452,558	- 6.4%
Median Sales Price*	\$452,000	\$370,000	- 18.1%	\$419,000	\$392,450	- 6.3%
Percent of Original List Price Received*	90.5%	93.5%	+ 3.3%	93.0%	96.2%	+ 3.4%
Days on Market Until Sale	106	75	- 29.2%	128	78	- 39.1%
Inventory of Homes for Sale	49	78	+ 59.2%	--	--	--
Months Supply of Inventory	5.4	9.8	+ 81.5%	--	--	--

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Median Sales Price - Rolling 12-Month Calculation



Local Market Update – July 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



- 9.5%

- 28.6%

- 10.8%

Change in
New Listings

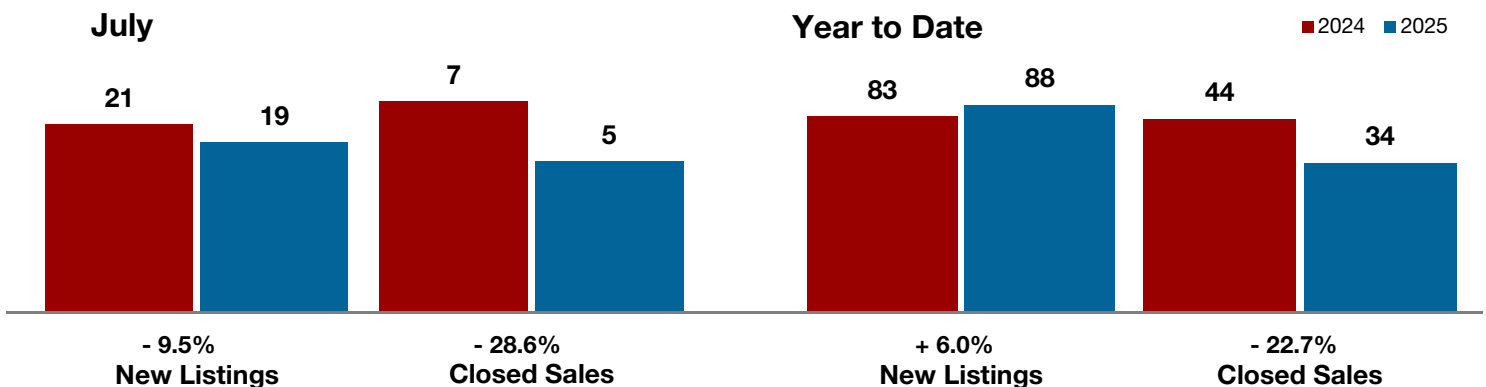
Change in
Closed Sales

Change in
Median Sales Price

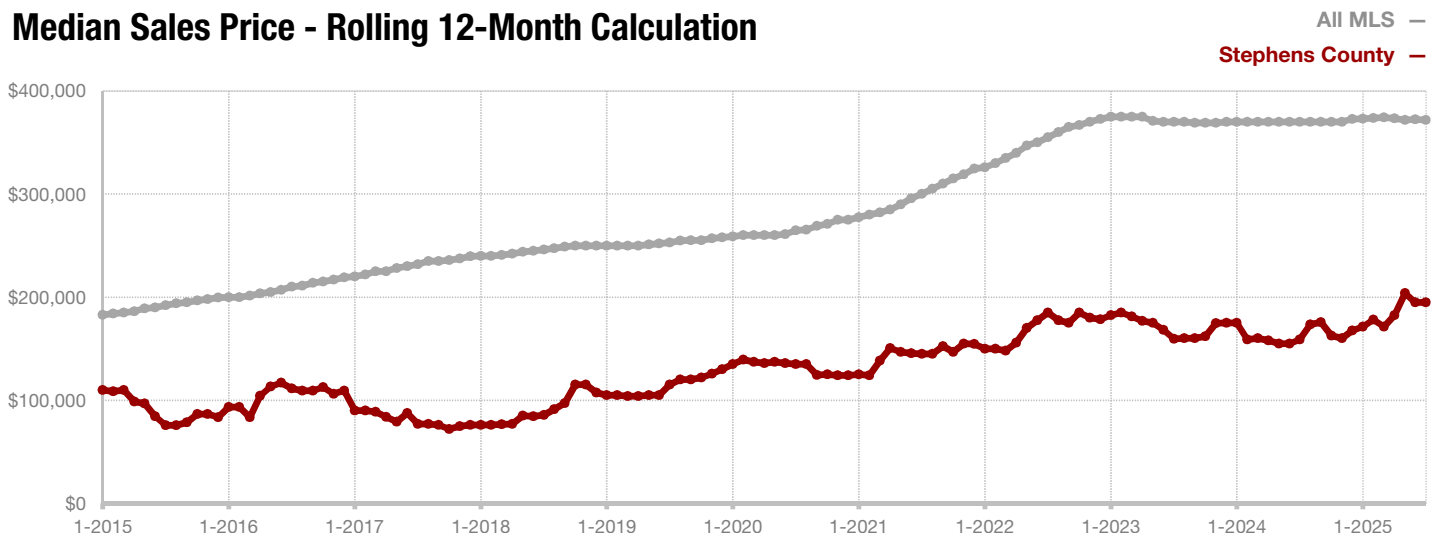
Stephens County

	July			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	21	19	- 9.5%	83	88	+ 6.0%
Pending Sales	6	3	- 50.0%	44	34	- 22.7%
Closed Sales	7	5	- 28.6%	44	34	- 22.7%
Average Sales Price*	\$216,143	\$261,560	+ 21.0%	\$203,557	\$254,429	+ 25.0%
Median Sales Price*	\$185,000	\$165,000	- 10.8%	\$150,000	\$201,500	+ 34.3%
Percent of Original List Price Received*	95.1%	95.4%	+ 0.3%	88.0%	89.7%	+ 1.9%
Days on Market Until Sale	75	61	- 18.7%	112	112	0.0%
Inventory of Homes for Sale	62	77	+ 24.2%	--	--	--
Months Supply of Inventory	10.2	15.1	+ 48.0%	--	--	--

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Median Sales Price - Rolling 12-Month Calculation

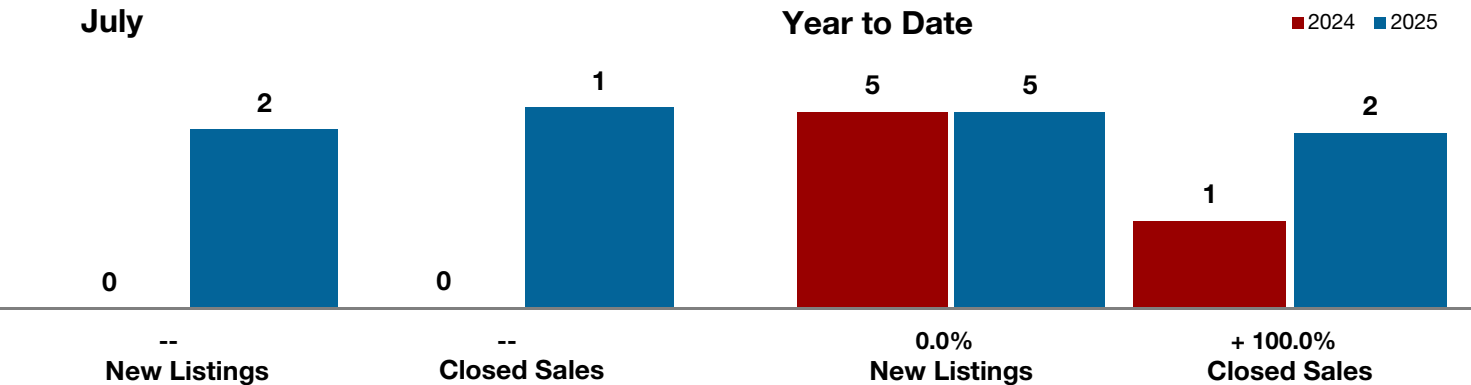




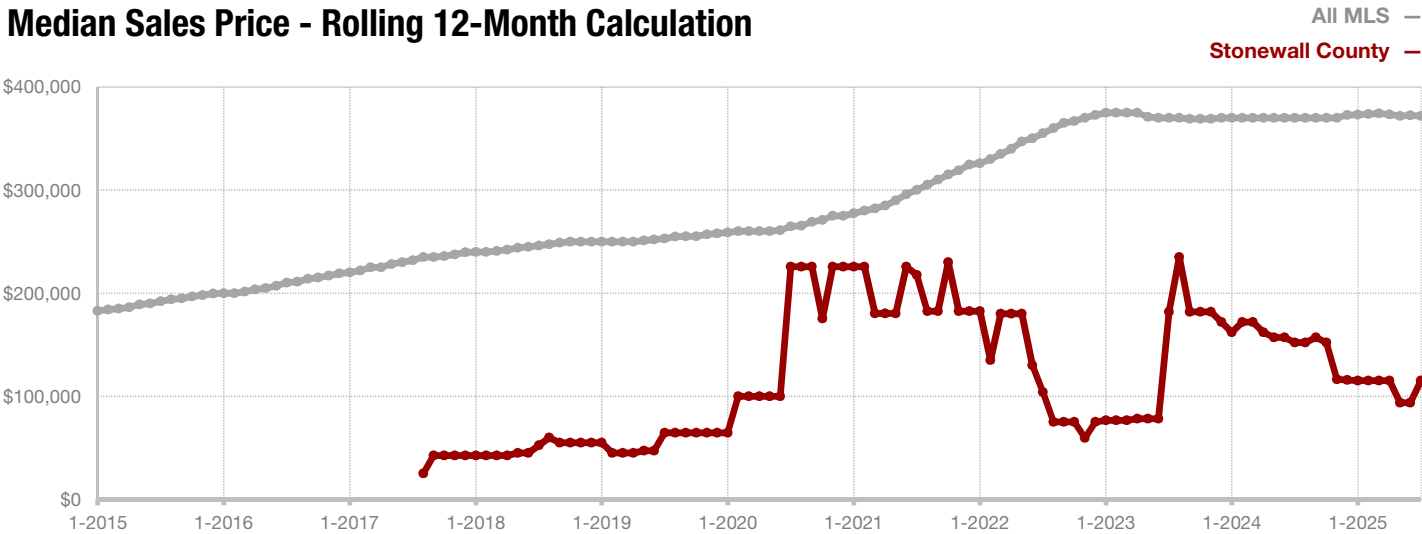
Stonewall County

	--			--			--		
	Change in New Listings			Change in Closed Sales			Change in Median Sales Price		
	July			Year to Date					
	2024	2025	+ / -	2024	2025	+ / -			
New Listings	0	2	--	5	5	0.0%			
Pending Sales	0	0	0.0%	1	1	0.0%			
Closed Sales	0	1	--	1	2	+ 100.0%			
Average Sales Price*	--	\$162,697	--	\$152,000	\$117,599	- 22.6%			
Median Sales Price*	--	\$162,697	--	\$152,000	\$117,599	- 22.6%			
Percent of Original List Price Received*	--	93.0%	--	82.2%	81.2%	- 1.2%			
Days on Market Until Sale	--	91	--	10	195	+ 1850.0%			
Inventory of Homes for Sale	4	4	0.0%	--	--	--			
Months Supply of Inventory	4.0	4.0	0.0%	--	--	--			

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Median Sales Price - Rolling 12-Month Calculation



Local Market Update – July 2025

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+ 1.1%

- 0.6%

- 2.6%

Change in
New Listings

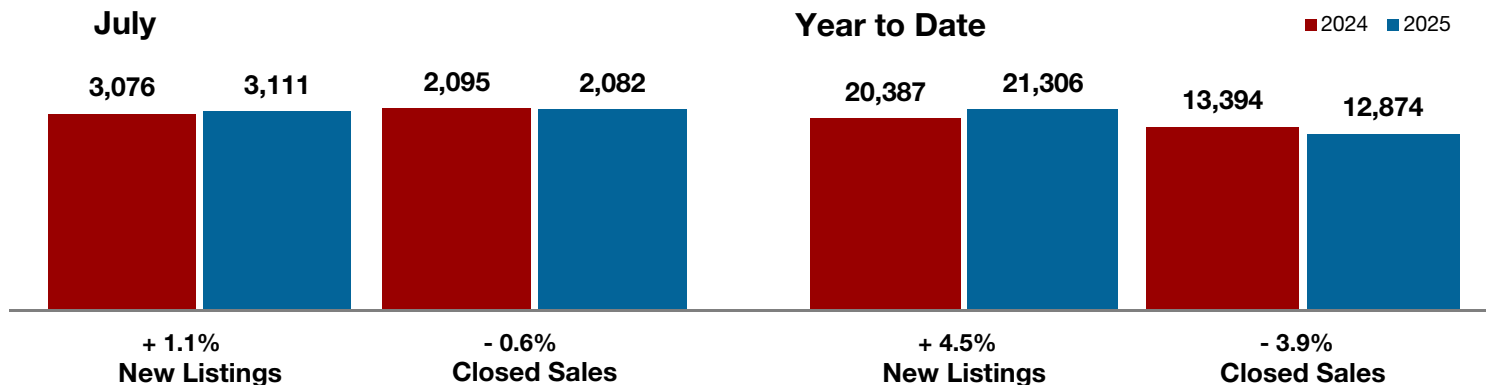
Change in
Closed Sales

Change in
Median Sales Price

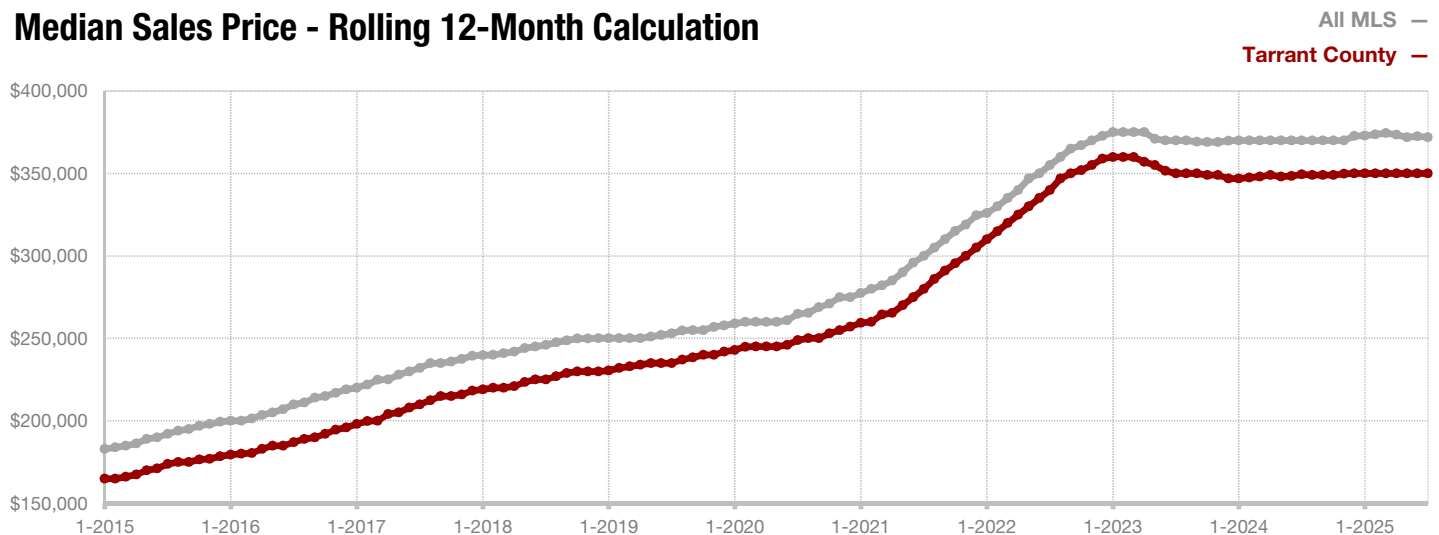
Tarrant County

	July			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	3,076	3,111	+ 1.1%	20,387	21,306	+ 4.5%
Pending Sales	1,934	1,877	- 2.9%	14,070	13,634	- 3.1%
Closed Sales	2,095	2,082	- 0.6%	13,394	12,874	- 3.9%
Average Sales Price*	\$452,602	\$456,499	+ 0.9%	\$438,227	\$440,669	+ 0.6%
Median Sales Price*	\$360,000	\$350,466	- 2.6%	\$350,000	\$350,000	0.0%
Percent of Original List Price Received*	96.6%	95.7%	- 0.9%	96.7%	95.9%	- 0.8%
Days on Market Until Sale	39	46	+ 17.9%	44	52	+ 18.2%
Inventory of Homes for Sale	6,622	7,380	+ 11.4%	--	--	--
Months Supply of Inventory	3.6	4.1	+ 13.9%	--	--	--

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Median Sales Price - Rolling 12-Month Calculation



Local Market Update – July 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



+ 12.0%

+ 23.3%

+ 2.4%

Change in
New Listings

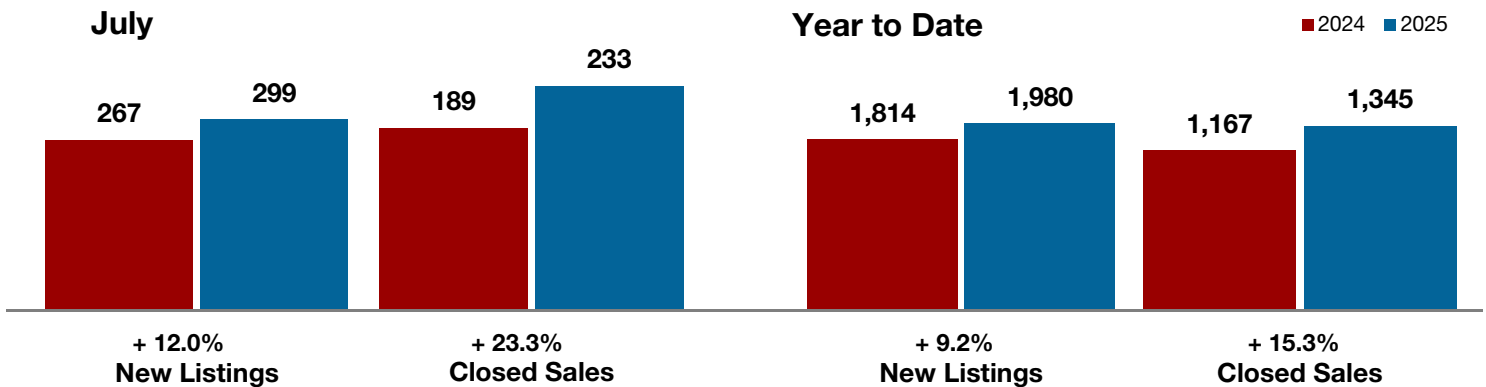
Change in
Closed Sales

Change in
Median Sales Price

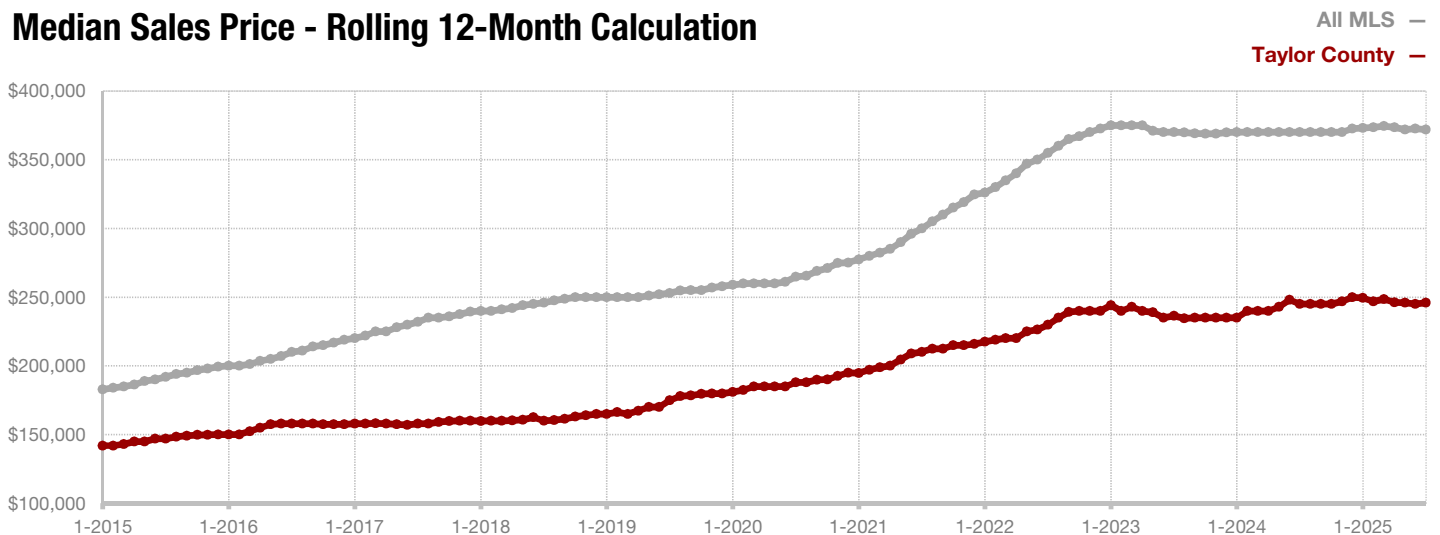
Taylor County

	July			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	267	299	+ 12.0%	1,814	1,980	+ 9.2%
Pending Sales	161	195	+ 21.1%	1,265	1,464	+ 15.7%
Closed Sales	189	233	+ 23.3%	1,167	1,345	+ 15.3%
Average Sales Price*	\$273,417	\$294,049	+ 7.5%	\$278,394	\$282,744	+ 1.6%
Median Sales Price*	\$243,927	\$249,900	+ 2.4%	\$250,000	\$245,000	- 2.0%
Percent of Original List Price Received*	95.4%	95.8%	+ 0.4%	95.5%	96.0%	+ 0.5%
Days on Market Until Sale	50	53	+ 6.0%	59	61	+ 3.4%
Inventory of Homes for Sale	758	671	- 11.5%	--	--	--
Months Supply of Inventory	4.7	3.7	- 21.3%	--	--	--

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Median Sales Price - Rolling 12-Month Calculation



Local Market Update – July 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



+ 6.3%

+ 33.3%

- 16.8%

Change in
New Listings

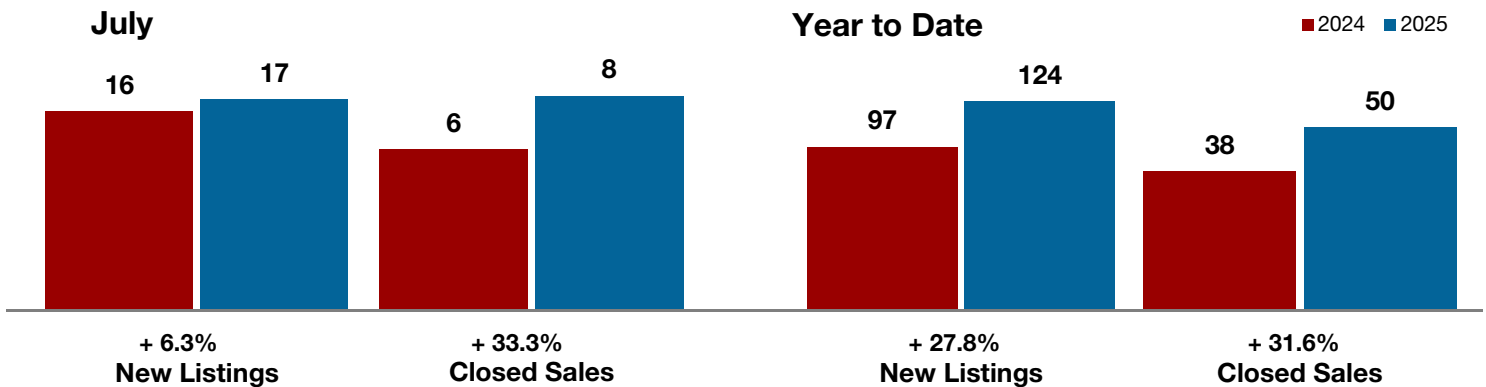
Change in
Closed Sales

Change in
Median Sales Price

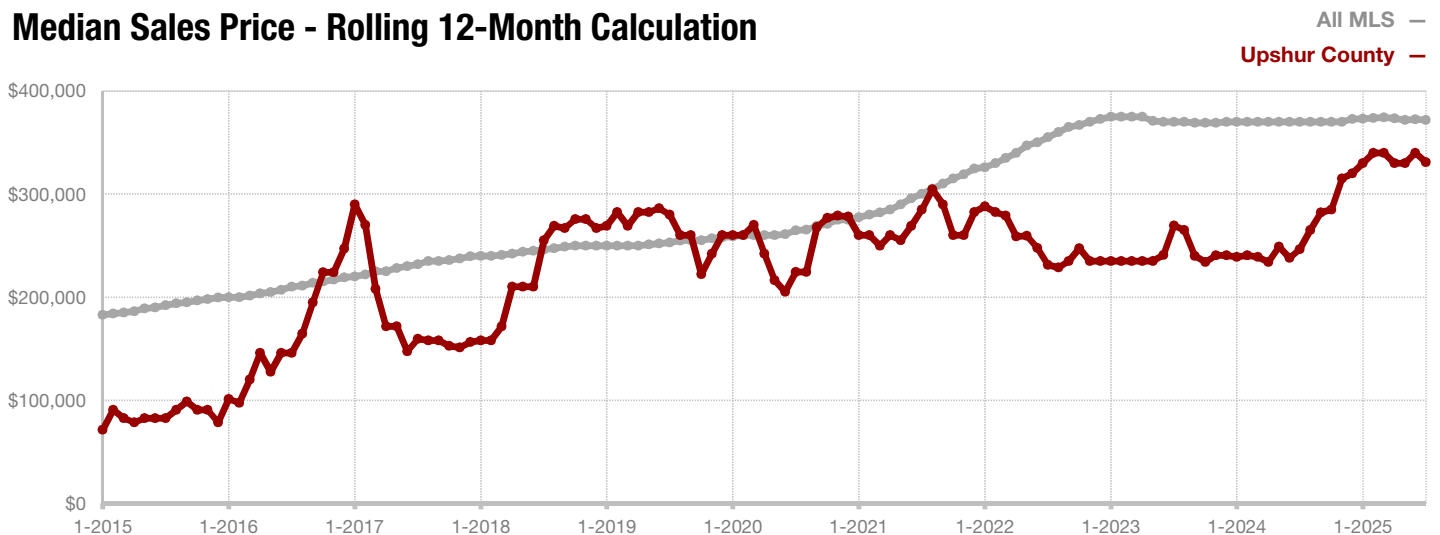
Upshur County

	July			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	16	17	+ 6.3%	97	124	+ 27.8%
Pending Sales	4	4	0.0%	34	50	+ 47.1%
Closed Sales	6	8	+ 33.3%	38	50	+ 31.6%
Average Sales Price*	\$564,983	\$467,125	- 17.3%	\$418,278	\$379,619	- 9.2%
Median Sales Price*	\$444,950	\$370,250	- 16.8%	\$272,500	\$329,500	+ 20.9%
Percent of Original List Price Received*	84.6%	88.4%	+ 4.5%	89.5%	91.8%	+ 2.6%
Days on Market Until Sale	131	63	- 51.9%	89	94	+ 5.6%
Inventory of Homes for Sale	66	75	+ 13.6%	--	--	--
Months Supply of Inventory	11.5	12.2	+ 6.1%	--	--	--

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Median Sales Price - Rolling 12-Month Calculation



Local Market Update – July 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



- 18.3%

+ 5.7%

- 3.0%

Change in
New Listings

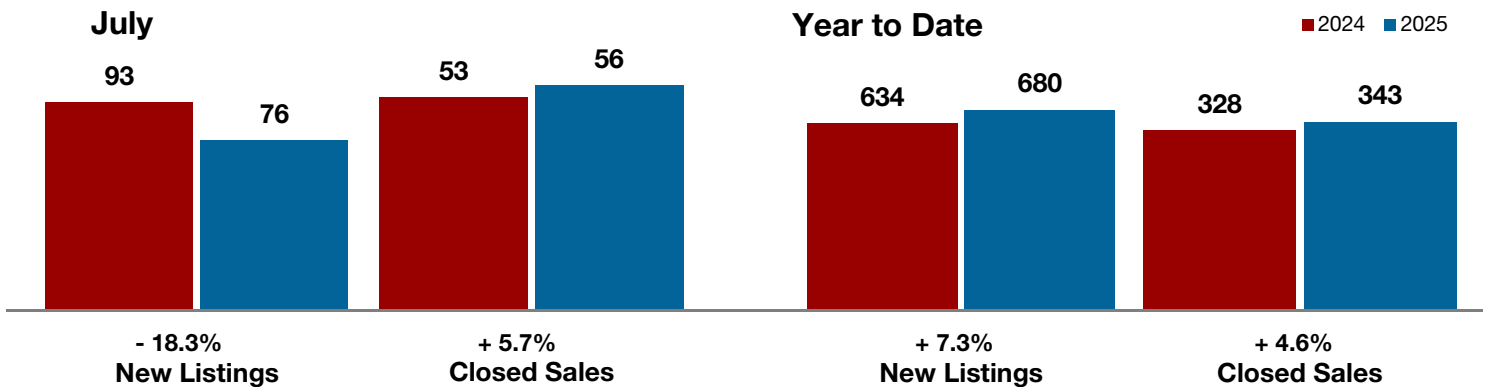
Change in
Closed Sales

Change in
Median Sales Price

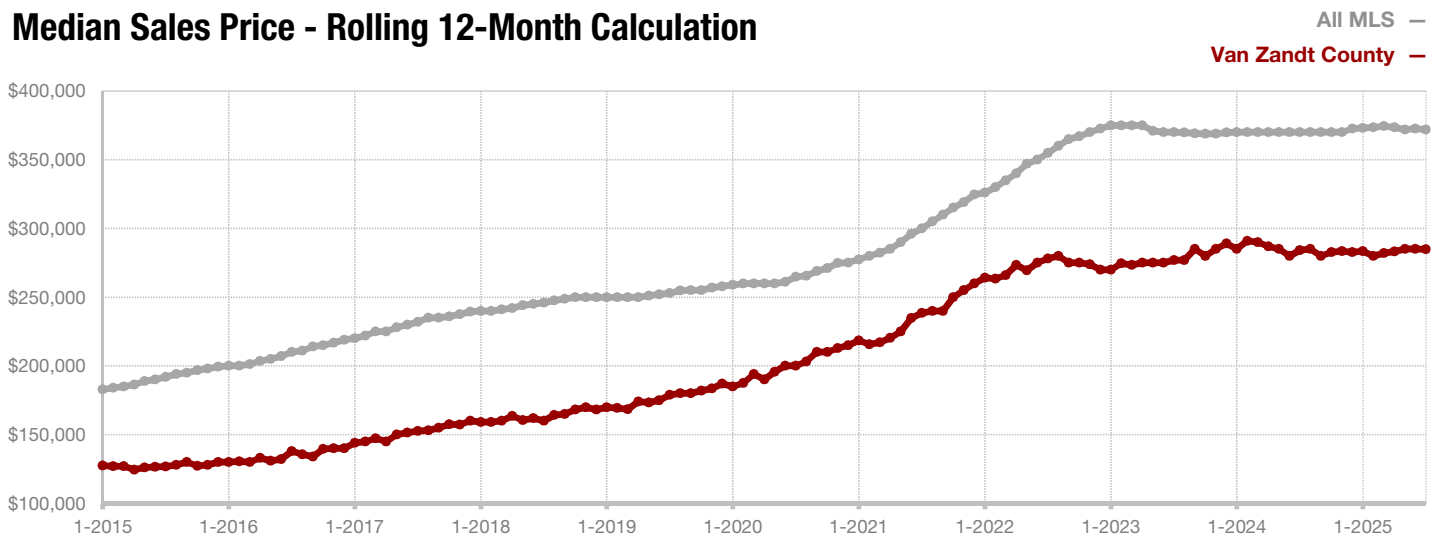
Van Zandt County

	July			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	93	76	- 18.3%	634	680	+ 7.3%
Pending Sales	52	34	- 34.6%	354	351	- 0.8%
Closed Sales	53	56	+ 5.7%	328	343	+ 4.6%
Average Sales Price*	\$419,435	\$357,933	- 14.7%	\$353,990	\$340,193	- 3.9%
Median Sales Price*	\$335,000	\$324,995	- 3.0%	\$286,500	\$300,000	+ 4.7%
Percent of Original List Price Received*	93.3%	91.9%	- 1.5%	93.2%	92.0%	- 1.3%
Days on Market Until Sale	68	92	+ 35.3%	72	86	+ 19.4%
Inventory of Homes for Sale	346	392	+ 13.3%	--	--	--
Months Supply of Inventory	7.5	8.6	+ 14.7%	--	--	--

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Median Sales Price - Rolling 12-Month Calculation



Local Market Update – July 2025

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Wise County

+ 8.0%

Change in
New Listings

+ 5.6%

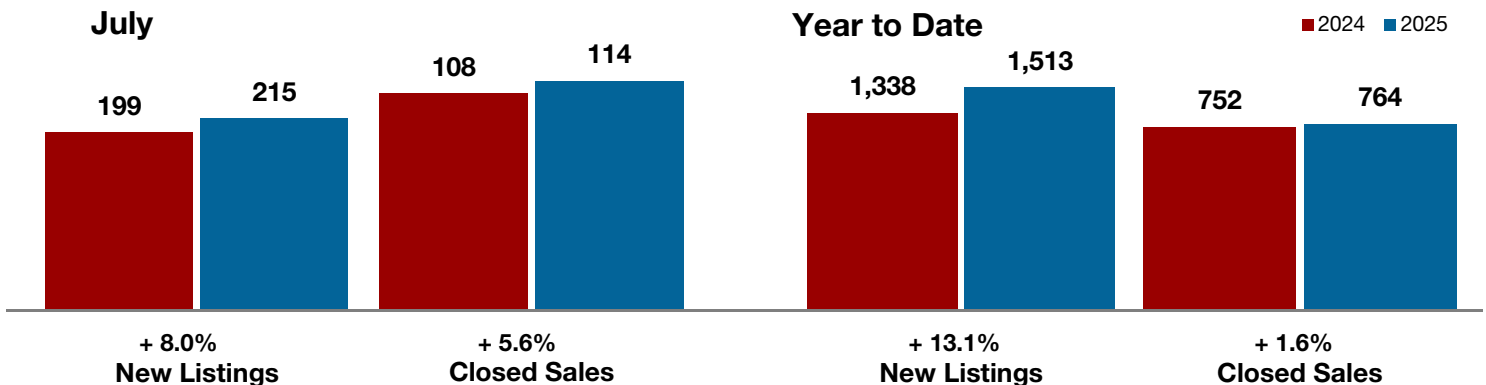
Change in
Closed Sales

+ 14.7%

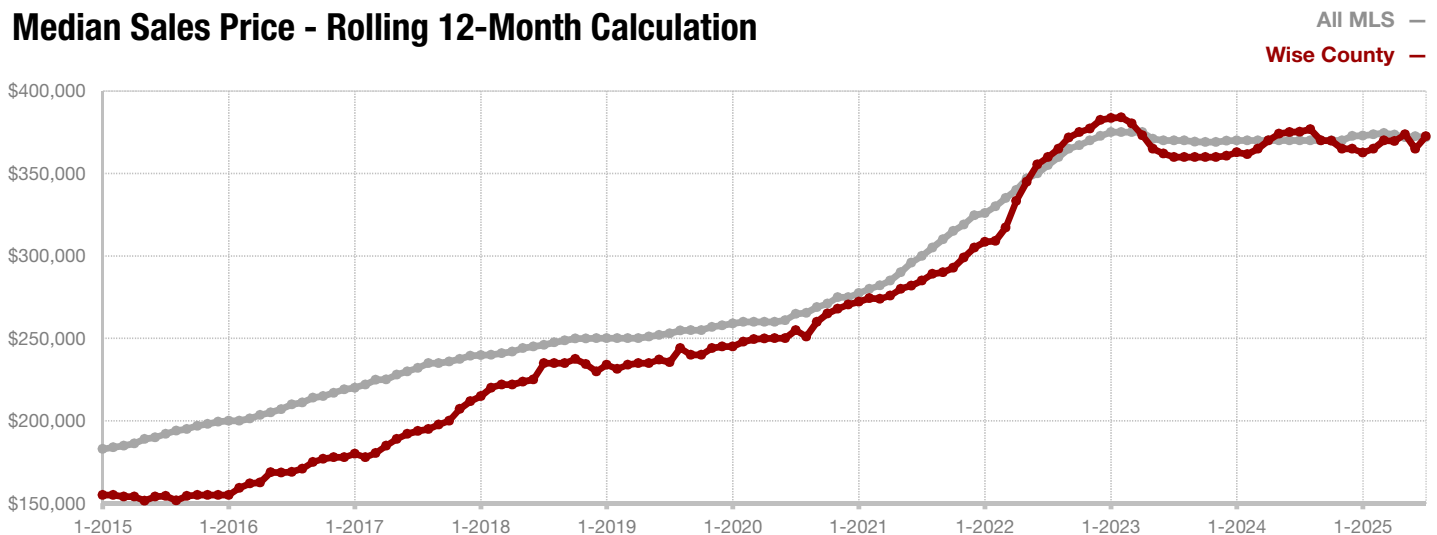
Change in
Median Sales Price

	July			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	199	215	+ 8.0%	1,338	1,513	+ 13.1%
Pending Sales	102	112	+ 9.8%	771	810	+ 5.1%
Closed Sales	108	114	+ 5.6%	752	764	+ 1.6%
Average Sales Price*	\$416,005	\$422,477	+ 1.6%	\$428,012	\$425,139	- 0.7%
Median Sales Price*	\$357,500	\$409,900	+ 14.7%	\$375,823	\$385,000	+ 2.4%
Percent of Original List Price Received*	94.9%	93.6%	- 1.4%	94.8%	94.0%	- 0.8%
Days on Market Until Sale	71	88	+ 23.9%	87	87	0.0%
Inventory of Homes for Sale	679	773	+ 13.8%	--	--	--
Months Supply of Inventory	6.6	7.2	+ 9.1%	--	--	--

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Median Sales Price - Rolling 12-Month Calculation



Local Market Update – July 2025

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+ 20.8%

- 10.5%

- 14.3%

Change in
New Listings

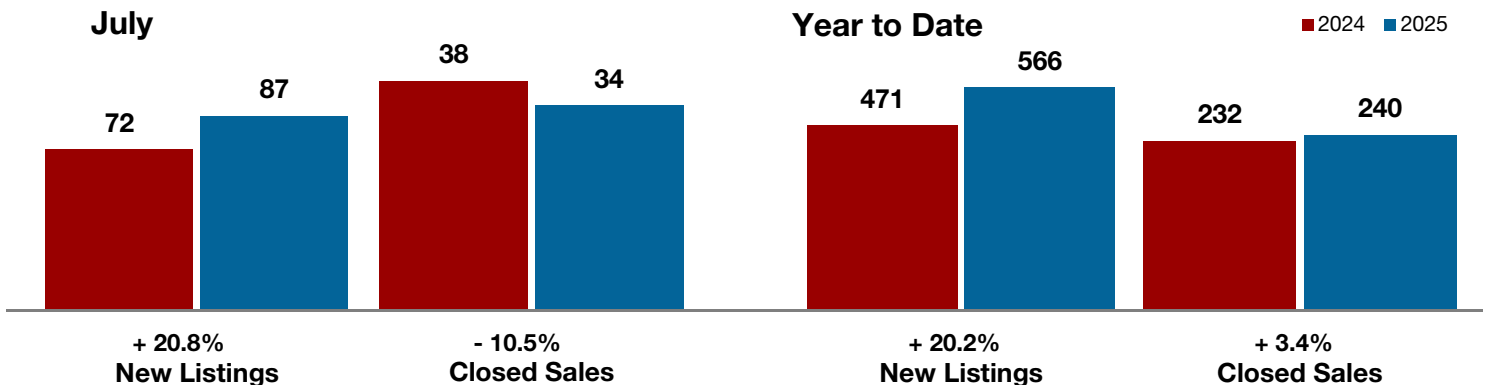
Change in
Closed Sales

Change in
Median Sales Price

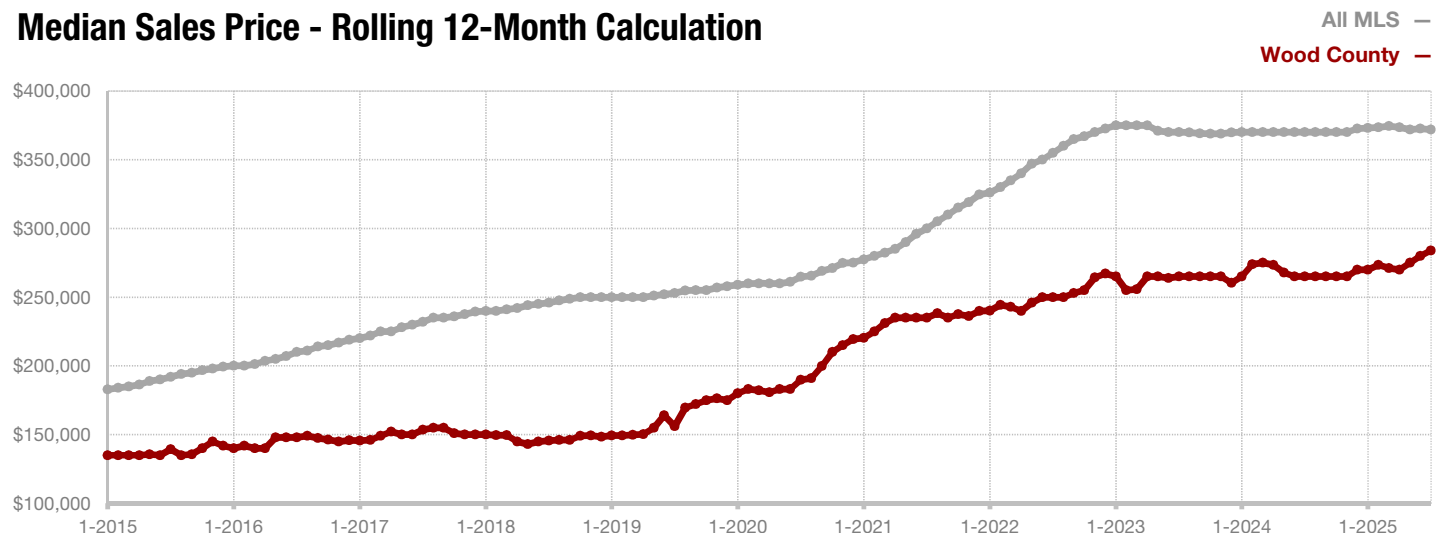
Wood County

	July			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	72	87	+ 20.8%	471	566	+ 20.2%
Pending Sales	26	33	+ 26.9%	239	255	+ 6.7%
Closed Sales	38	34	- 10.5%	232	240	+ 3.4%
Average Sales Price*	\$301,512	\$330,139	+ 9.5%	\$319,714	\$365,073	+ 14.2%
Median Sales Price*	\$262,500	\$225,000	- 14.3%	\$265,000	\$299,000	+ 12.8%
Percent of Original List Price Received*	89.6%	92.9%	+ 3.7%	91.4%	92.1%	+ 0.8%
Days on Market Until Sale	83	87	+ 4.8%	78	96	+ 23.1%
Inventory of Homes for Sale	291	343	+ 17.9%	--	--	--
Months Supply of Inventory	8.8	9.9	+ 12.5%	--	--	--

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Median Sales Price - Rolling 12-Month Calculation



Local Market Update – July 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



- 5.3%

+ 10.0%

+ 16.0%

Change in
New Listings

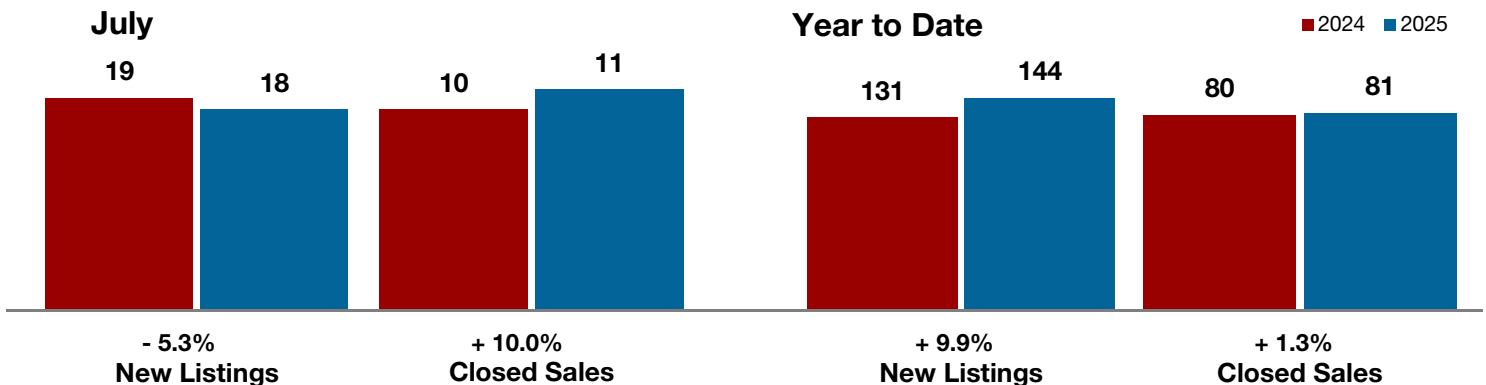
Change in
Closed Sales

Change in
Median Sales Price

Young County

	July			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	19	18	- 5.3%	131	144	+ 9.9%
Pending Sales	10	10	0.0%	89	83	- 6.7%
Closed Sales	10	11	+ 10.0%	80	81	+ 1.3%
Average Sales Price*	\$266,544	\$317,762	+ 19.2%	\$257,135	\$368,950	+ 43.5%
Median Sales Price*	\$249,900	\$289,925	+ 16.0%	\$225,000	\$250,000	+ 11.1%
Percent of Original List Price Received*	94.4%	88.2%	- 6.6%	90.6%	90.4%	- 0.2%
Days on Market Until Sale	78	202	+ 159.0%	72	97	+ 34.7%
Inventory of Homes for Sale	70	83	+ 18.6%	--	--	--
Months Supply of Inventory	6.3	8.2	+ 30.2%	--	--	--

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Median Sales Price - Rolling 12-Month Calculation

