

Local Market Updates

A RESEARCH TOOL PROVIDED BY THE
NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



June 2025

Anderson County
Bosque County
Brown County
Callahan County
Clay County
Coleman County
Collin County
Comanche County
Cooke County
Dallas County
Delta County
Denton County
Eastland County
Ellis County
Erath County
Fannin County
Franklin County
Freestone County
Grayson County
Hamilton County
Harrison County
Henderson County
Hill County
Hood County
Hopkins County
Hunt County

Jack County
Johnson County
Jones County
Kaufman County
Lamar County
Limestone County
Montague County
Navarro County
Nolan County
Palo Pinto County
Parker County
Rains County
Rockwall County
Shackelford County
Smith County
Somervell County
Stephens County
Stonewall County
Tarrant County
Taylor County
Upshur County
Van Zandt County
Wise County
Wood County
Young County

Local Market Update – June 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



+ 50.0%

- 12.5%

- 71.7%

Change in
New Listings

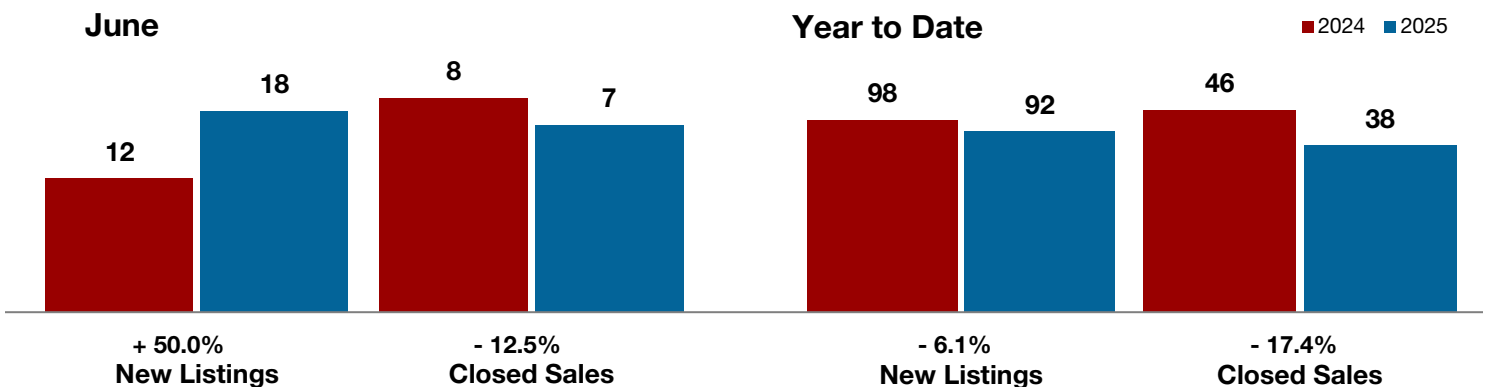
Change in
Closed Sales

Change in
Median Sales Price

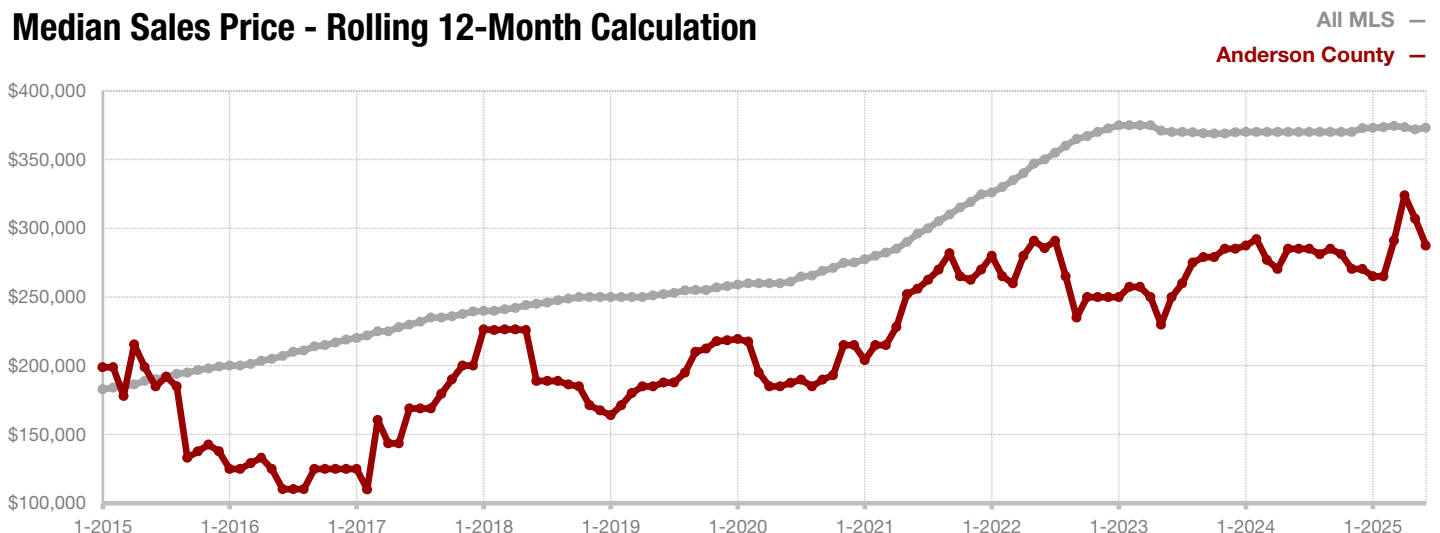
Anderson County

	June			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	12	18	+ 50.0%	98	92	- 6.1%
Pending Sales	6	6	0.0%	47	37	- 21.3%
Closed Sales	8	7	- 12.5%	46	38	- 17.4%
Average Sales Price*	\$422,250	\$236,571	- 44.0%	\$330,148	\$377,132	+ 14.2%
Median Sales Price*	\$335,500	\$95,000	- 71.7%	\$269,000	\$290,525	+ 8.0%
Percent of Original List Price Received*	94.5%	82.2%	- 13.0%	89.8%	89.0%	- 0.9%
Days on Market Until Sale	99	158	+ 59.6%	89	89	0.0%
Inventory of Homes for Sale	73	66	- 9.6%	--	--	--
Months Supply of Inventory	11.4	10.8	- 5.3%	--	--	--

* Does not include prices from any previous listing contracts or seller concessions. | Activity for one month can sometimes look extreme due to small sample size.



Median Sales Price - Rolling 12-Month Calculation



Local Market Update – June 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



Bosque County

- 22.5%

- 42.9%

- 9.6%

Change in
New Listings

Change in
Closed Sales

Change in
Median Sales Price

June

Year to Date

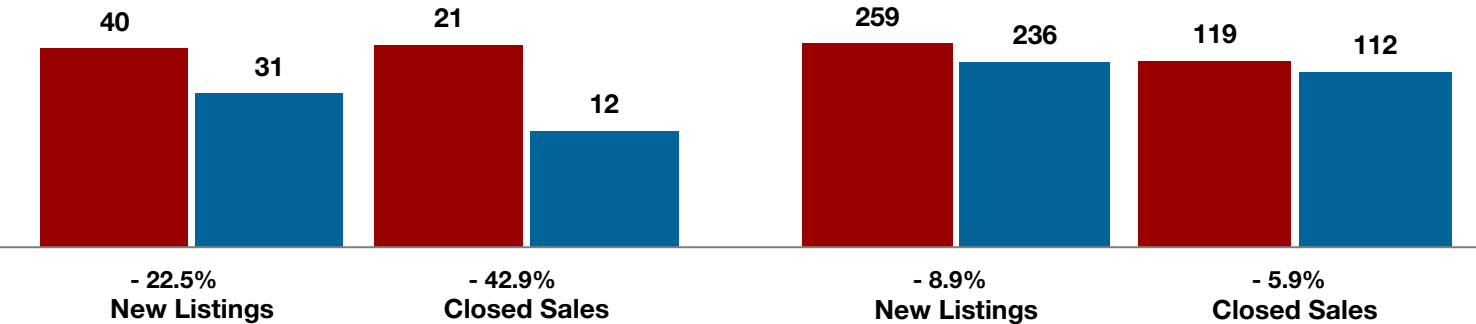
	2024	2025	+ / -	2024	2025	+ / -
New Listings	40	31	- 22.5%	259	236	- 8.9%
Pending Sales	17	18	+ 5.9%	131	129	- 1.5%
Closed Sales	21	12	- 42.9%	119	112	- 5.9%
Average Sales Price*	\$316,290	\$402,333	+ 27.2%	\$406,025	\$344,280	- 15.2%
Median Sales Price*	\$286,500	\$259,000	- 9.6%	\$260,000	\$242,500	- 6.7%
Percent of Original List Price Received*	94.8%	90.5%	- 4.5%	89.6%	89.7%	+ 0.1%
Days on Market Until Sale	83	47	- 43.4%	89	86	- 3.4%
Inventory of Homes for Sale	195	155	- 20.5%	--	--	--
Months Supply of Inventory	10.0	8.0	- 20.0%	--	--	--

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June

Year to Date

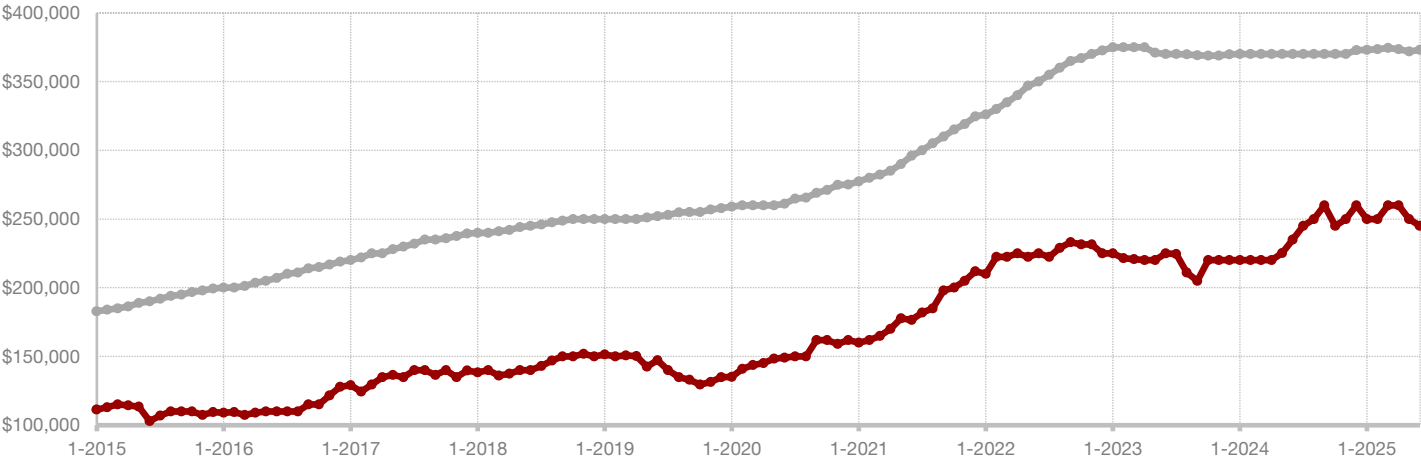
■ 2024 ■ 2025



Median Sales Price - Rolling 12-Month Calculation

All MLS —

Bosque County —



Local Market Update – June 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



+ 15.3%

0.0%

- 8.5%

Change in
New Listings

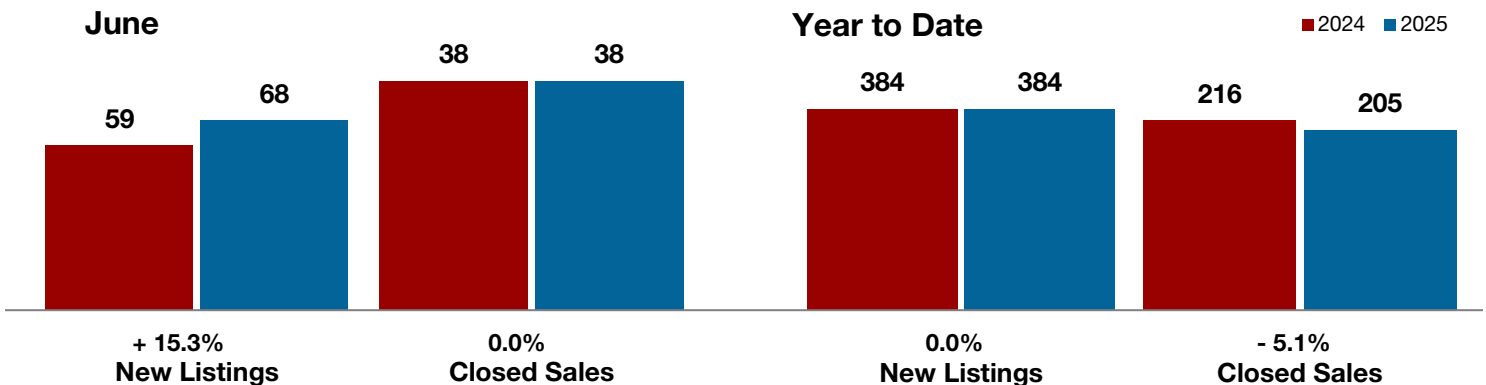
Change in
Closed Sales

Change in
Median Sales Price

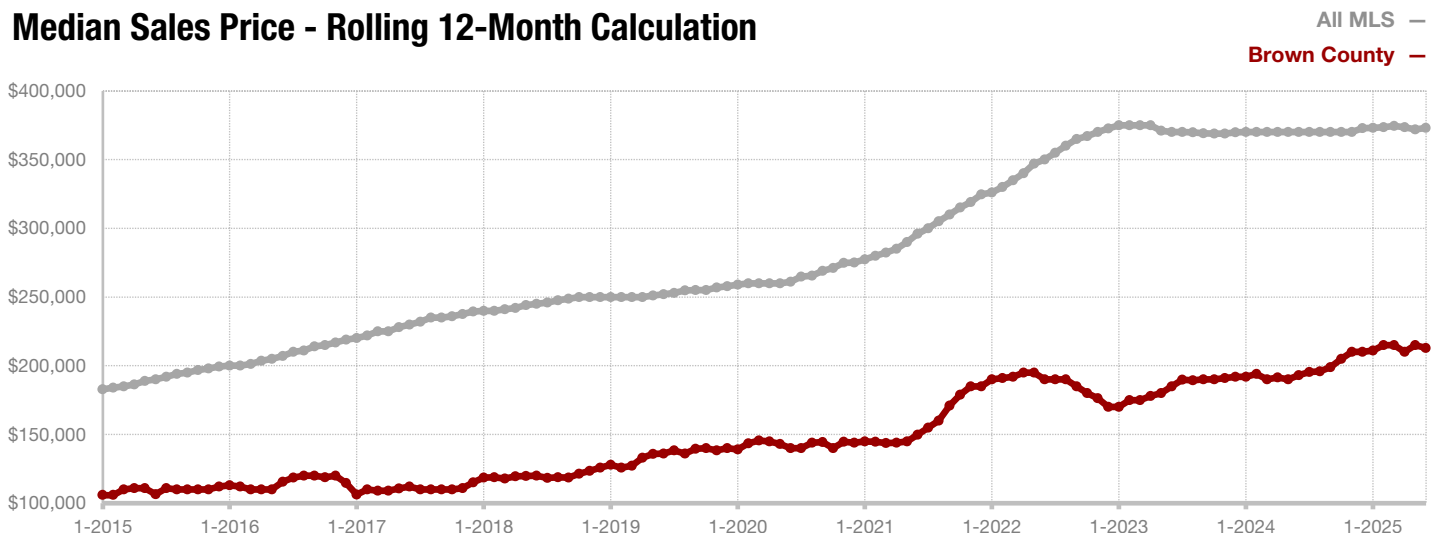
Brown County

	June			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	59	68	+ 15.3%	384	384	0.0%
Pending Sales	36	36	0.0%	216	224	+ 3.7%
Closed Sales	38	38	0.0%	216	205	- 5.1%
Average Sales Price*	\$354,861	\$343,342	- 3.2%	\$287,802	\$295,222	+ 2.6%
Median Sales Price*	\$235,000	\$215,000	- 8.5%	\$213,250	\$215,000	+ 0.8%
Percent of Original List Price Received*	91.8%	94.3%	+ 2.7%	92.2%	92.1%	- 0.1%
Days on Market Until Sale	74	70	- 5.4%	67	80	+ 19.4%
Inventory of Homes for Sale	248	248	0.0%	--	--	--
Months Supply of Inventory	6.7	7.1	+ 6.0%	--	--	--

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Median Sales Price - Rolling 12-Month Calculation



Local Market Update – June 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



- 16.7%

+ 46.2%

+ 5.3%

Change in
New Listings

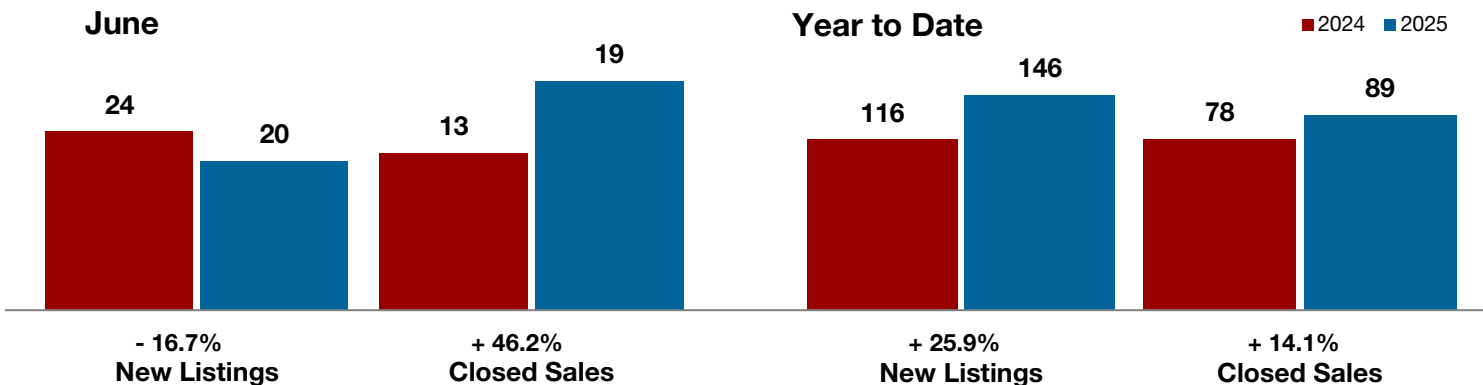
Change in
Closed Sales

Change in
Median Sales Price

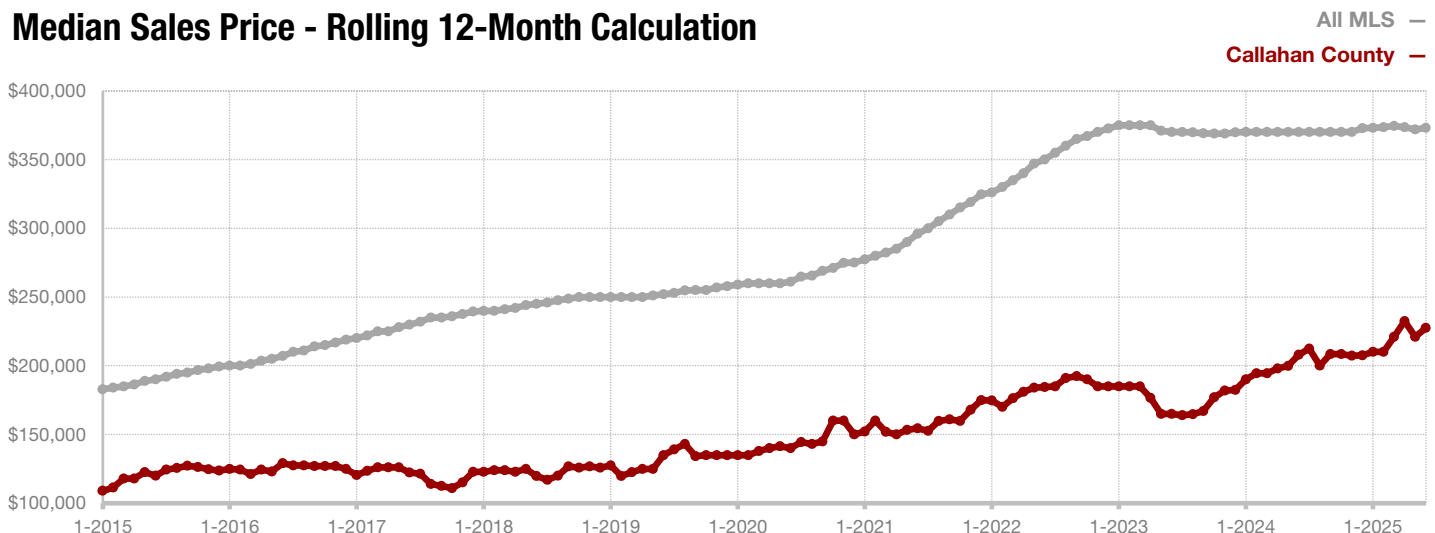
Callahan County

	June			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	24	20	- 16.7%	116	146	+ 25.9%
Pending Sales	15	11	- 26.7%	80	93	+ 16.3%
Closed Sales	13	19	+ 46.2%	78	89	+ 14.1%
Average Sales Price*	\$414,662	\$327,510	- 21.0%	\$312,622	\$297,485	- 4.8%
Median Sales Price*	\$245,000	\$257,990	+ 5.3%	\$215,000	\$243,000	+ 13.0%
Percent of Original List Price Received*	95.0%	93.0%	- 2.1%	91.8%	92.7%	+ 1.0%
Days on Market Until Sale	50	109	+ 118.0%	65	82	+ 26.2%
Inventory of Homes for Sale	60	87	+ 45.0%	--	--	--
Months Supply of Inventory	4.8	6.6	+ 37.5%	--	--	--

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Median Sales Price - Rolling 12-Month Calculation



Local Market Update – June 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



- 50.0%

+ 150.0%

+ 120.8%

Clay County

Change in
New Listings

Change in
Closed Sales

Change in
Median Sales Price

June

Year to Date

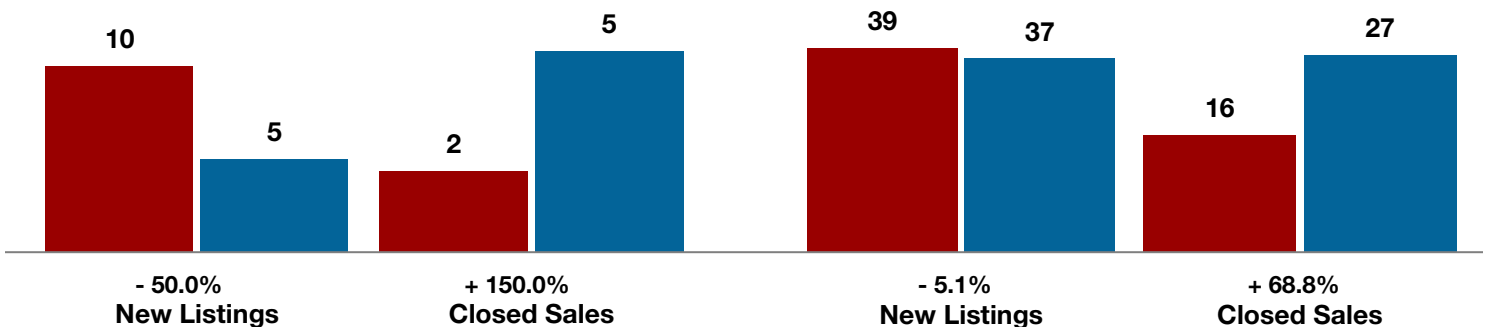
	2024	2025	+ / -	2024	2025	+ / -
New Listings	10	5	- 50.0%	39	37	- 5.1%
Pending Sales	5	6	+ 20.0%	17	27	+ 58.8%
Closed Sales	2	5	+ 150.0%	16	27	+ 68.8%
Average Sales Price*	\$139,500	\$344,800	+ 147.2%	\$289,749	\$272,185	- 6.1%
Median Sales Price*	\$139,500	\$308,000	+ 120.8%	\$214,500	\$210,000	- 2.1%
Percent of Original List Price Received*	94.2%	85.9%	- 8.8%	89.4%	91.1%	+ 1.9%
Days on Market Until Sale	21	65	+ 209.5%	106	95	- 10.4%
Inventory of Homes for Sale	35	26	- 25.7%	--	--	--
Months Supply of Inventory	11.7	6.9	- 41.0%	--	--	--

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June

Year to Date

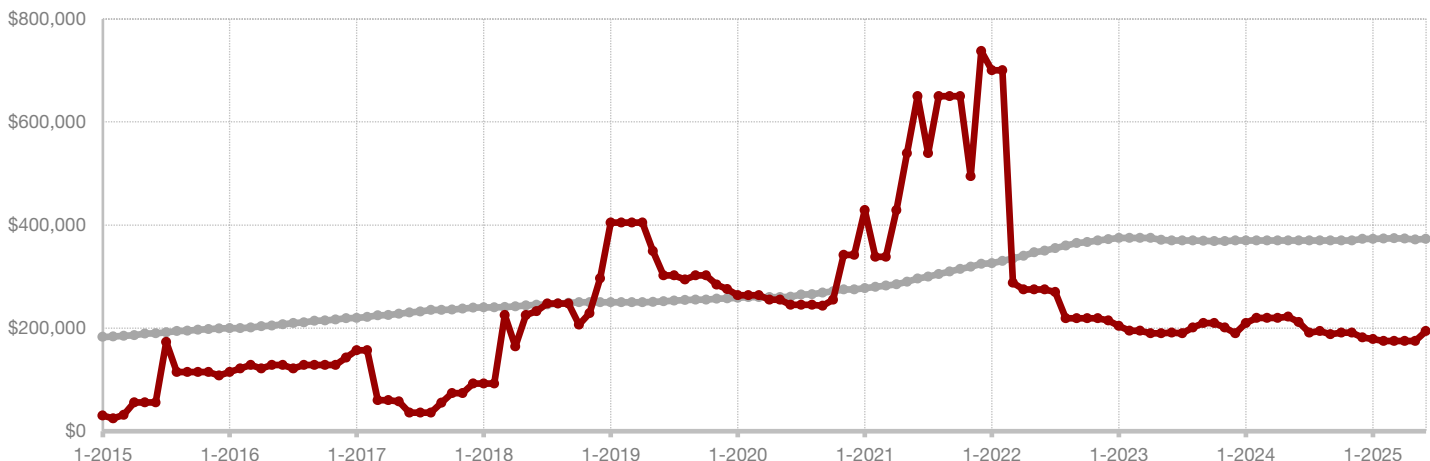
■ 2024 ■ 2025



Median Sales Price - Rolling 12-Month Calculation

All MLS —

Clay County —



Local Market Update – June 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



+ 112.5% **+ 175.0%** **- 2.1%**

Change in
New Listings

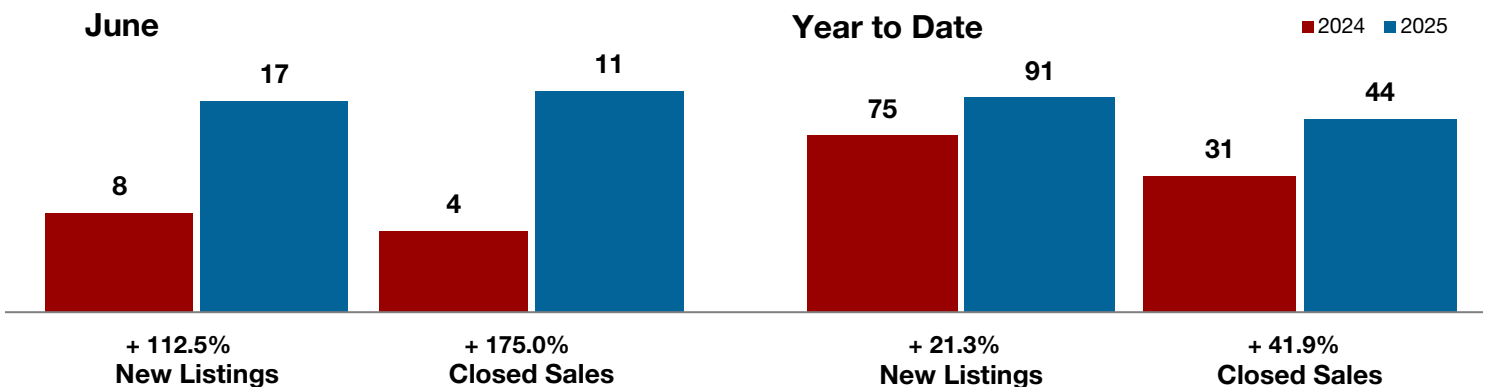
Change in
Closed Sales

Change in
Median Sales Price

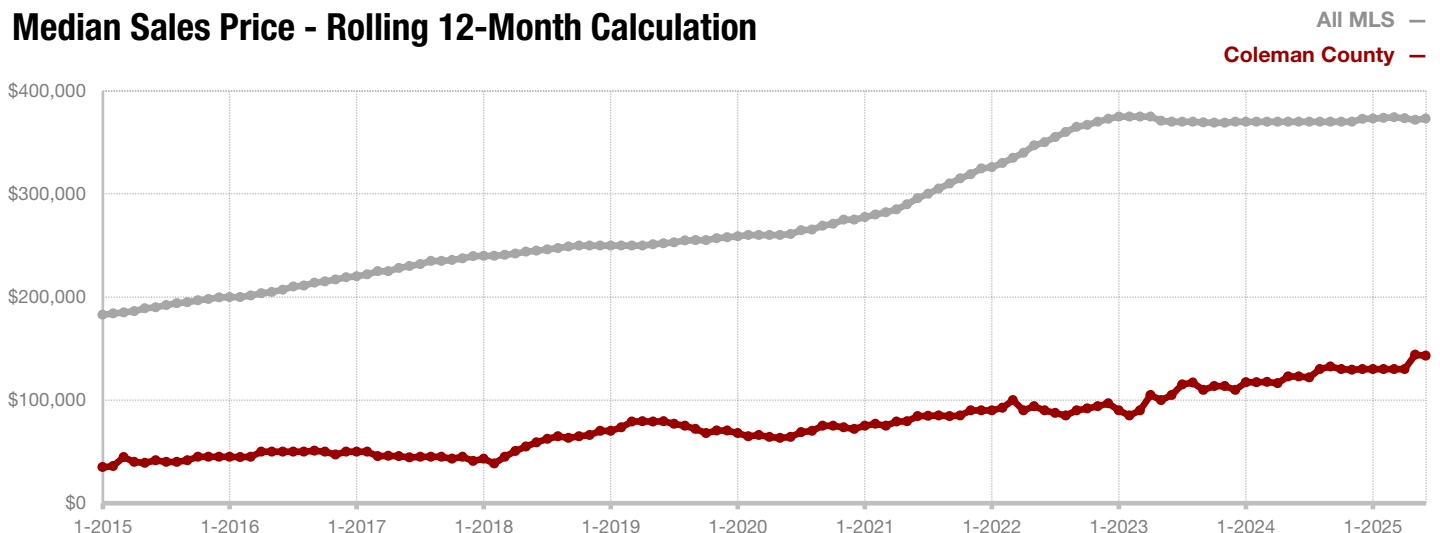
Coleman County

	June			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	8	17	+ 112.5%	75	91	+ 21.3%
Pending Sales	5	11	+ 120.0%	38	55	+ 44.7%
Closed Sales	4	11	+ 175.0%	31	44	+ 41.9%
Average Sales Price*	\$345,000	\$169,545	- 50.9%	\$169,749	\$159,253	- 6.2%
Median Sales Price*	\$142,500	\$139,500	- 2.1%	\$115,000	\$126,318	+ 9.8%
Percent of Original List Price Received*	87.7%	98.3%	+ 12.1%	86.1%	89.2%	+ 3.6%
Days on Market Until Sale	27	78	+ 188.9%	78	82	+ 5.1%
Inventory of Homes for Sale	57	66	+ 15.8%	--	--	--
Months Supply of Inventory	10.5	8.2	- 21.9%	--	--	--

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Median Sales Price - Rolling 12-Month Calculation



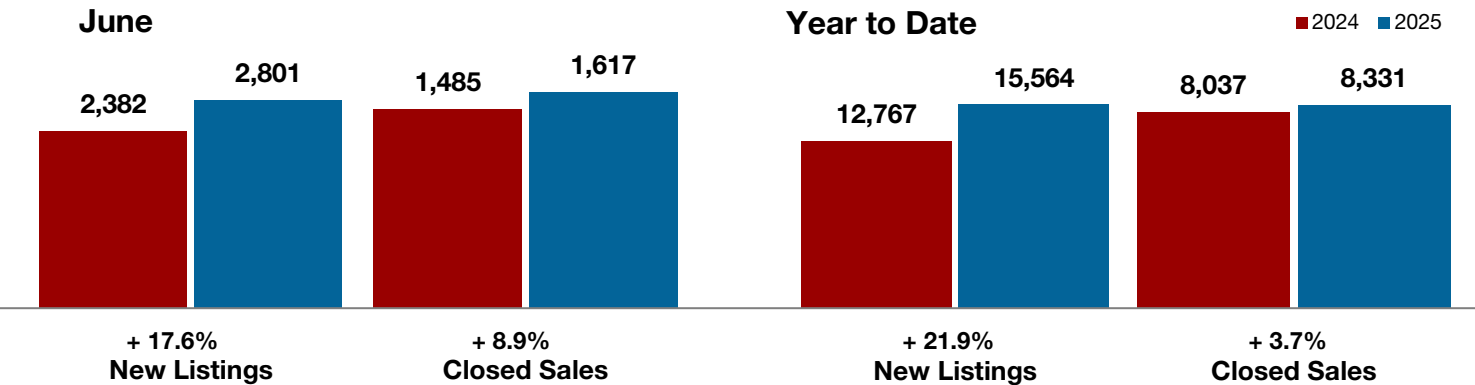


Collin County

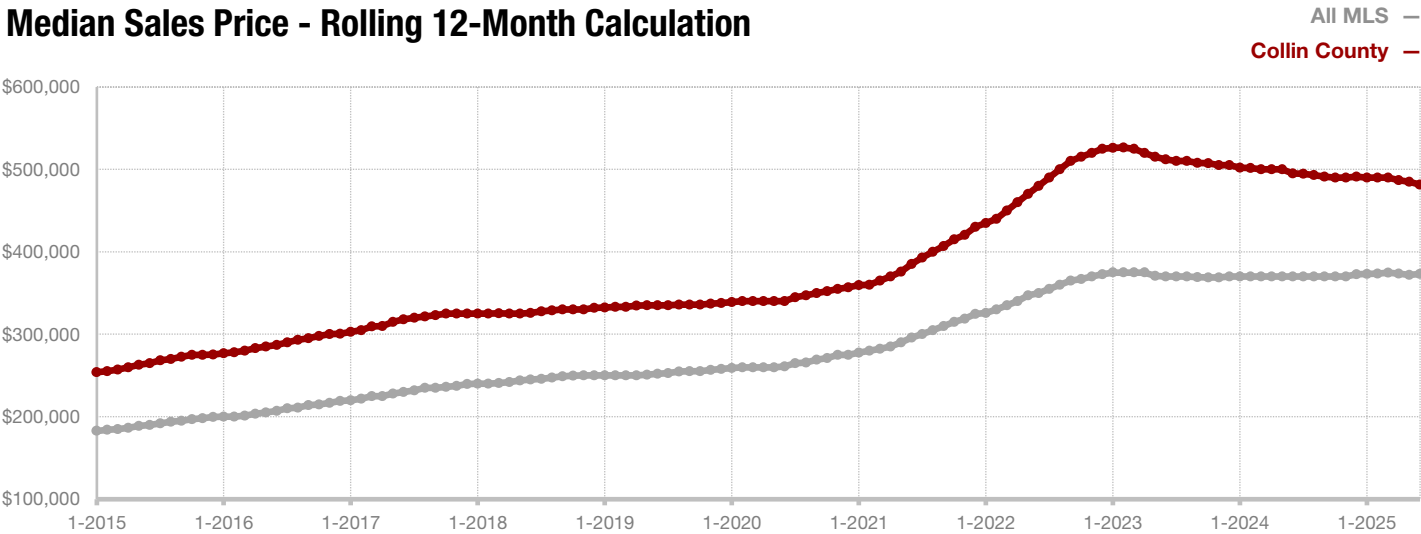
+ 17.6%	+ 8.9%	- 4.0%
Change in New Listings	Change in Closed Sales	Change in Median Sales Price

	June			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	2,382	2,801	+ 17.6%	12,767	15,564	+ 21.9%
Pending Sales	1,368	1,406	+ 2.8%	8,535	8,895	+ 4.2%
Closed Sales	1,485	1,617	+ 8.9%	8,037	8,331	+ 3.7%
Average Sales Price*	\$588,972	\$592,062	+ 0.5%	\$567,467	\$568,227	+ 0.1%
Median Sales Price*	\$505,000	\$485,000	- 4.0%	\$495,000	\$475,000	- 4.0%
Percent of Original List Price Received*	96.8%	95.1%	- 1.8%	96.9%	95.1%	- 1.9%
Days on Market Until Sale	39	49	+ 25.6%	43	56	+ 30.2%
Inventory of Homes for Sale	4,778	7,038	+ 47.3%	--	--	--
Months Supply of Inventory	3.8	5.1	+ 34.2%	--	--	--

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Median Sales Price - Rolling 12-Month Calculation



Local Market Update – June 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



0.0%

+ 141.7%

+ 23.1%

Change in
New Listings

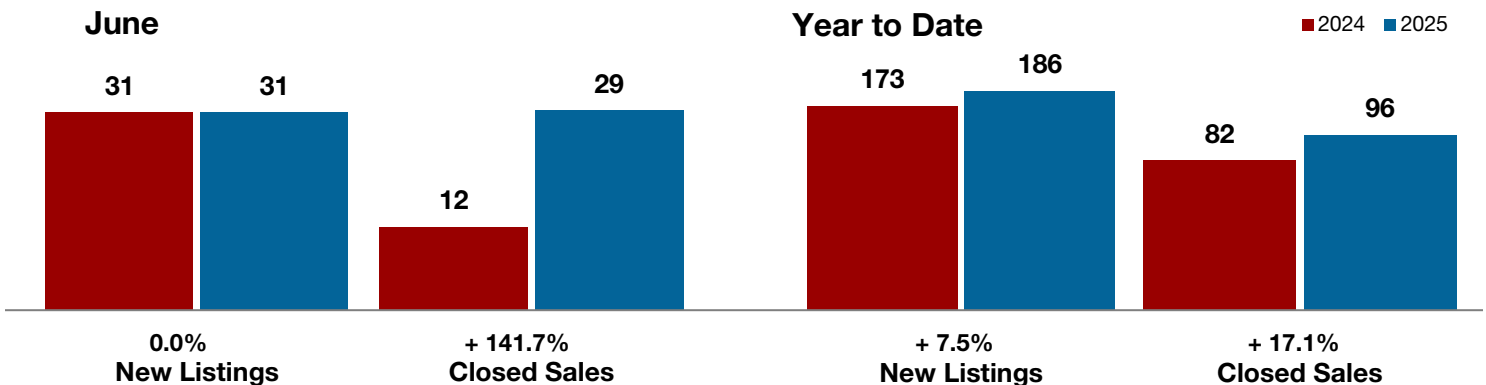
Change in
Closed Sales

Change in
Median Sales Price

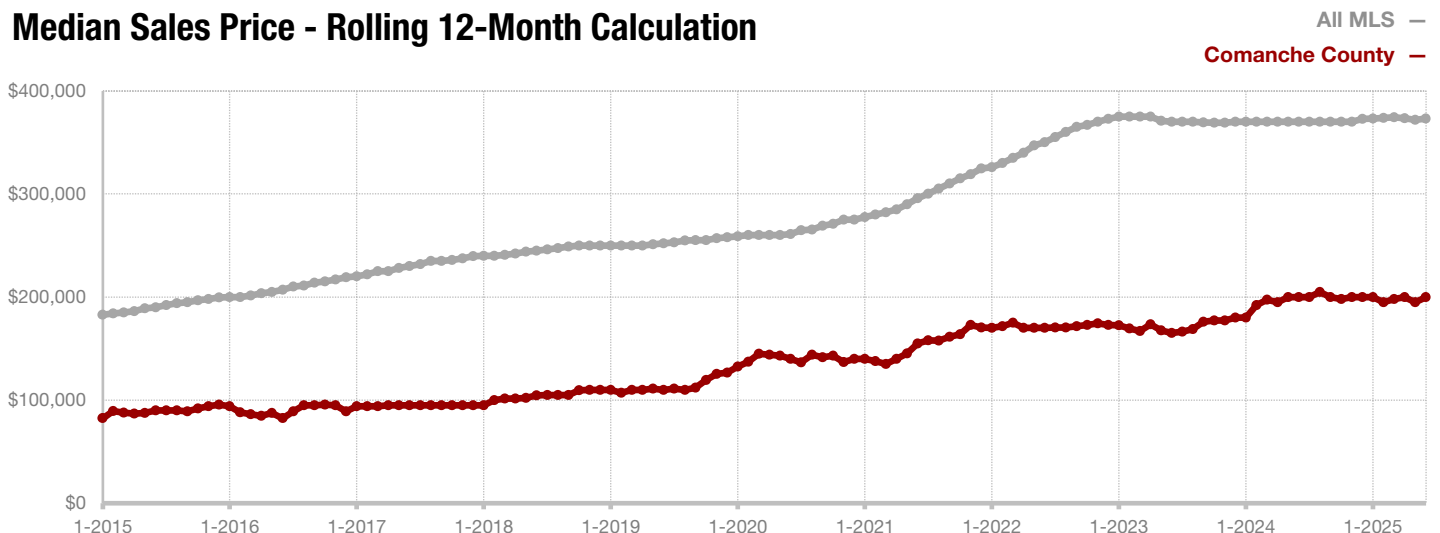
Comanche County

	June			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	31	31	0.0%	173	186	+ 7.5%
Pending Sales	16	10	- 37.5%	95	102	+ 7.4%
Closed Sales	12	29	+ 141.7%	82	96	+ 17.1%
Average Sales Price*	\$150,792	\$267,960	+ 77.7%	\$294,883	\$246,544	- 16.4%
Median Sales Price*	\$160,000	\$197,000	+ 23.1%	\$194,750	\$195,000	+ 0.1%
Percent of Original List Price Received*	85.0%	86.8%	+ 2.1%	88.8%	88.1%	- 0.8%
Days on Market Until Sale	102	86	- 15.7%	98	82	- 16.3%
Inventory of Homes for Sale	132	106	- 19.7%	--	--	--
Months Supply of Inventory	9.7	7.8	- 19.6%	--	--	--

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Median Sales Price - Rolling 12-Month Calculation



Local Market Update – June 2025

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- 8.0%

- 10.6%

+ 0.8%

Change in
New Listings

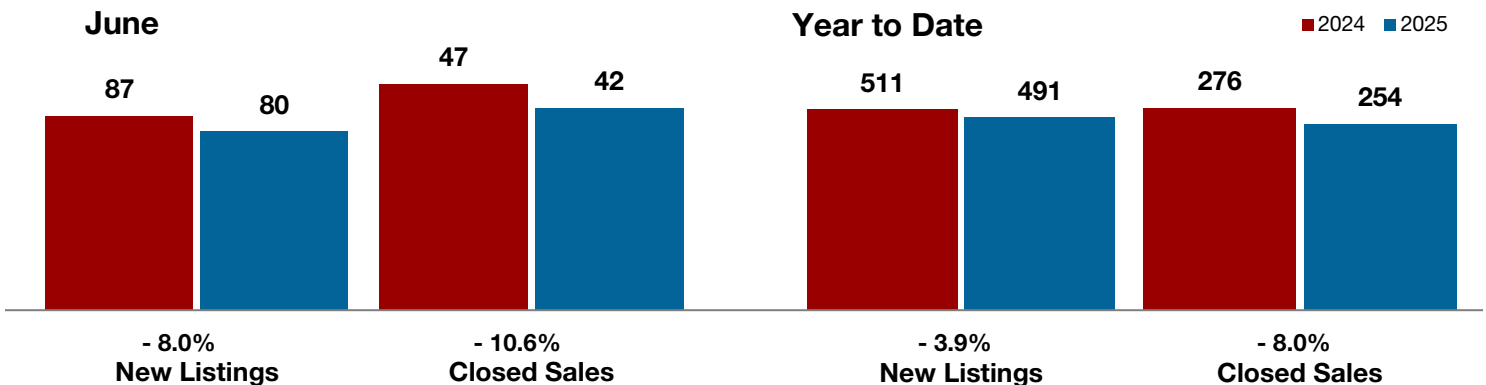
Change in
Closed Sales

Change in
Median Sales Price

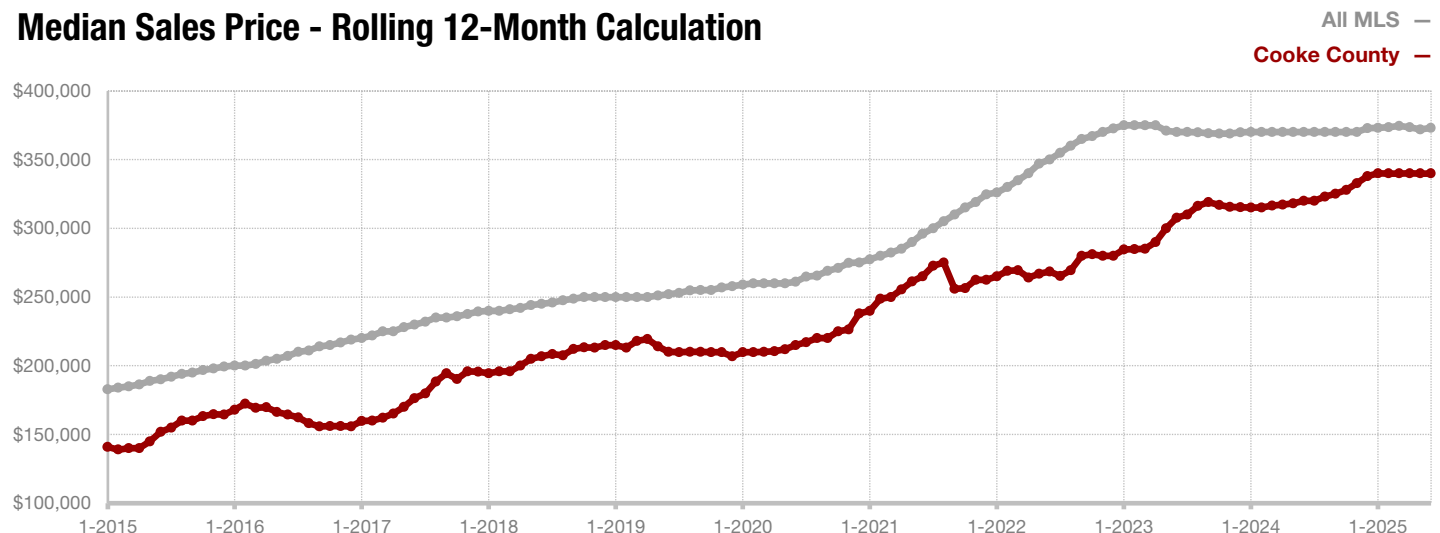
Cooke County

	June			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	87	80	- 8.0%	511	491	- 3.9%
Pending Sales	50	40	- 20.0%	303	260	- 14.2%
Closed Sales	47	42	- 10.6%	276	254	- 8.0%
Average Sales Price*	\$533,873	\$434,781	- 18.6%	\$444,037	\$465,679	+ 4.9%
Median Sales Price*	\$330,000	\$332,500	+ 0.8%	\$332,500	\$347,450	+ 4.5%
Percent of Original List Price Received*	95.0%	90.6%	- 4.6%	93.8%	91.9%	- 2.0%
Days on Market Until Sale	70	93	+ 32.9%	72	100	+ 38.9%
Inventory of Homes for Sale	300	325	+ 8.3%	--	--	--
Months Supply of Inventory	6.7	7.6	+ 13.4%	--	--	--

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Median Sales Price - Rolling 12-Month Calculation



Local Market Update – June 2025

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+ 5.5%

+ 8.1%

+ 5.9%

Change in
New Listings

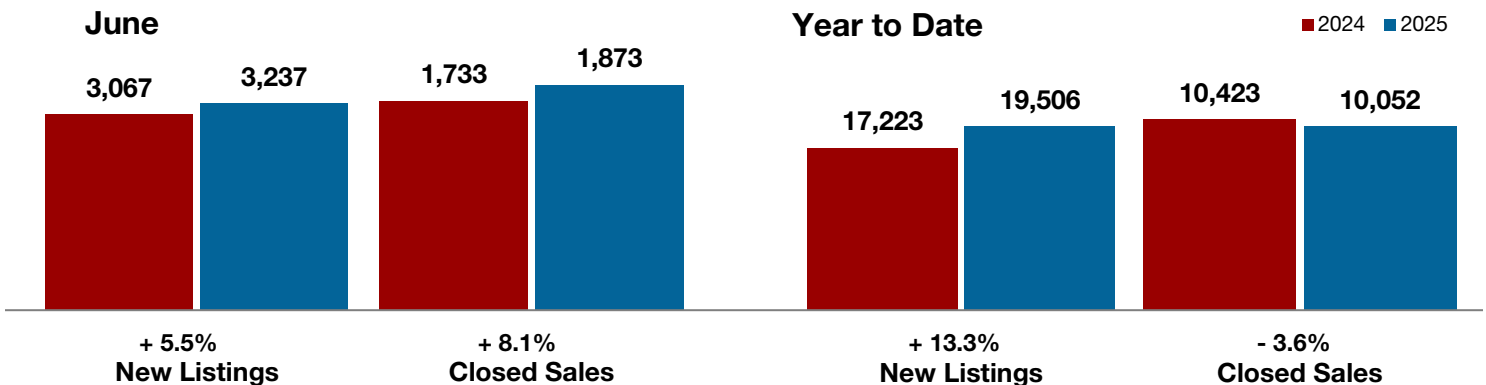
Change in
Closed Sales

Change in
Median Sales Price

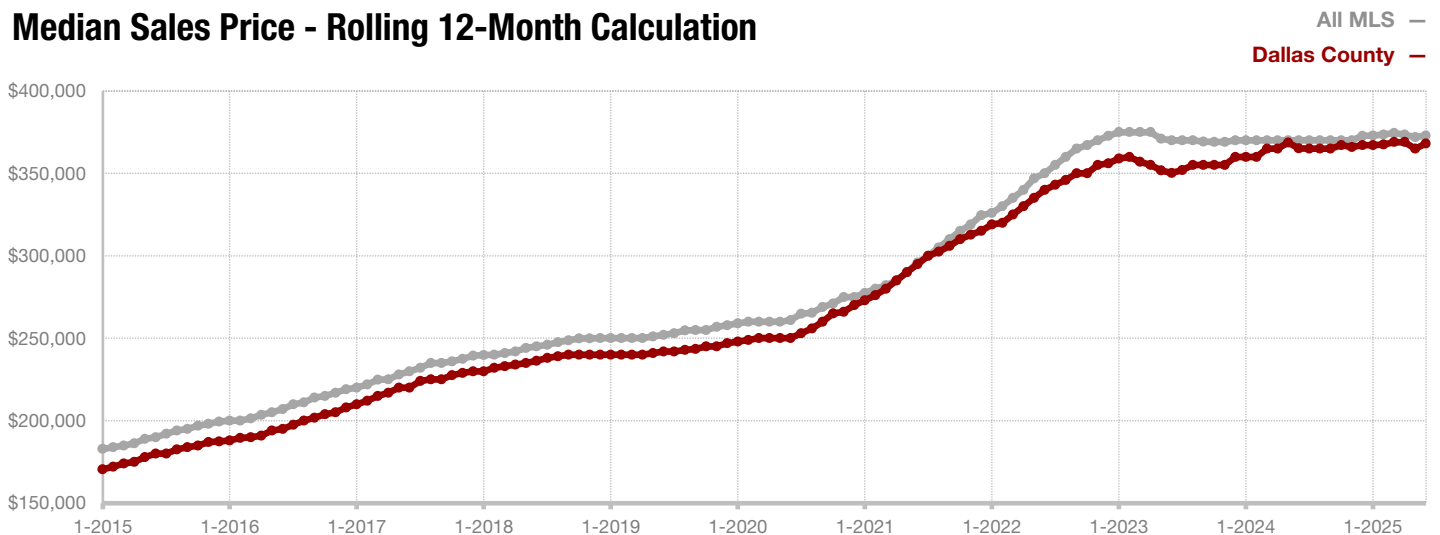
Dallas County

	June			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	3,067	3,237	+ 5.5%	17,223	19,506	+ 13.3%
Pending Sales	1,731	1,704	- 1.6%	10,998	10,663	- 3.0%
Closed Sales	1,733	1,873	+ 8.1%	10,423	10,052	- 3.6%
Average Sales Price*	\$513,230	\$603,044	+ 17.5%	\$545,402	\$568,950	+ 4.3%
Median Sales Price*	\$368,000	\$389,875	+ 5.9%	\$372,000	\$375,000	+ 0.8%
Percent of Original List Price Received*	96.3%	95.2%	- 1.1%	96.2%	95.1%	- 1.1%
Days on Market Until Sale	37	45	+ 21.6%	41	50	+ 22.0%
Inventory of Homes for Sale	6,533	8,217	+ 25.8%	--	--	--
Months Supply of Inventory	3.9	4.9	+ 25.6%	--	--	--

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Median Sales Price - Rolling 12-Month Calculation



Local Market Update – June 2025

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- 11.1%

+ 75.0%

- 56.0%

Change in
New Listings

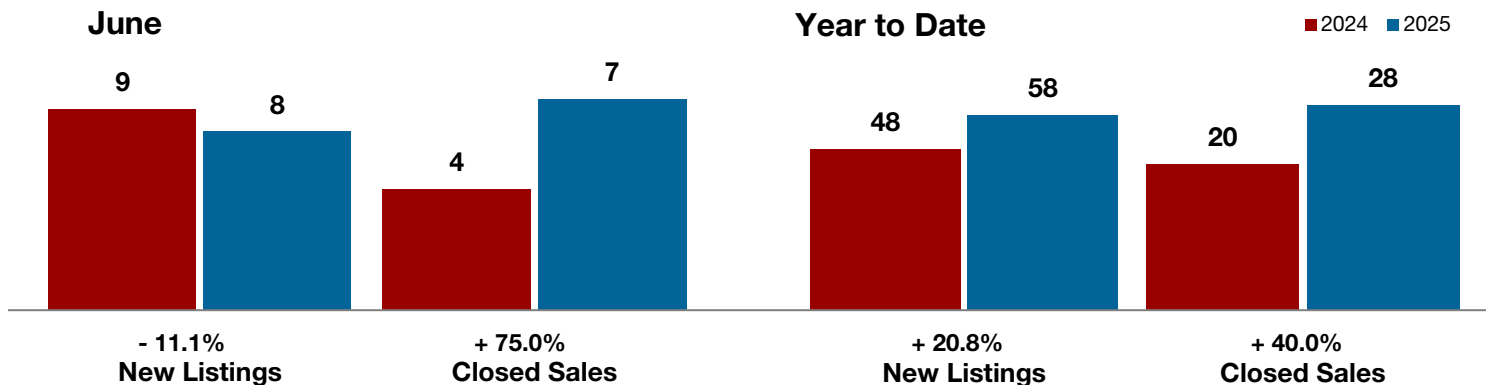
Change in
Closed Sales

Change in
Median Sales Price

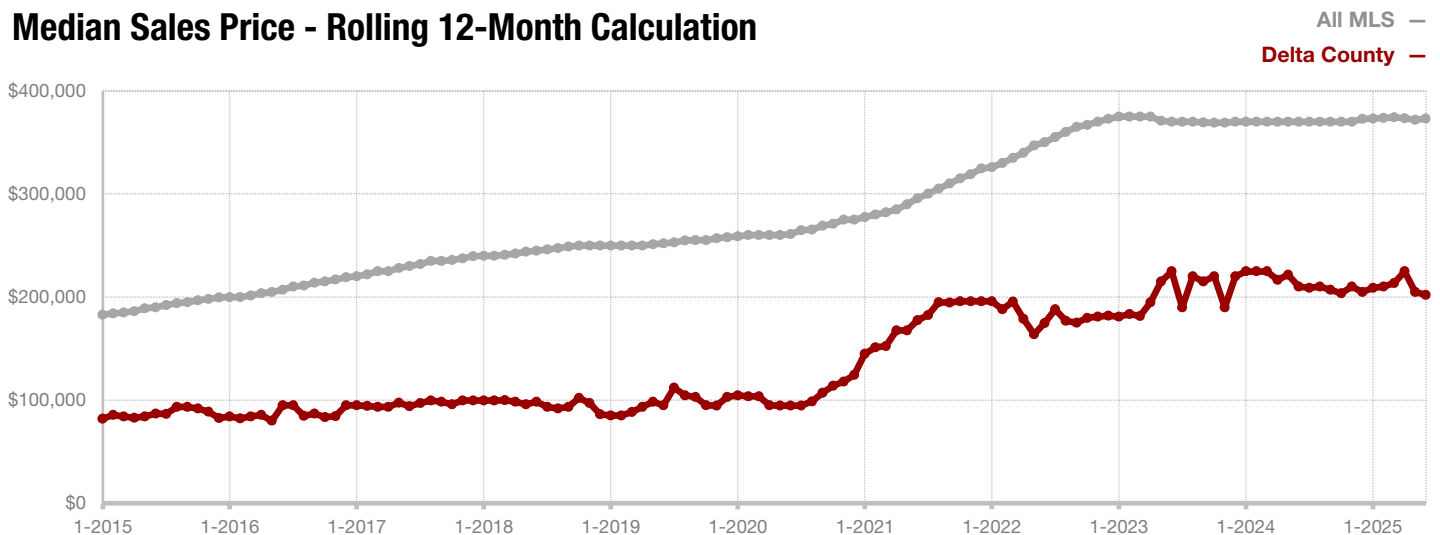
Delta County

	June			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	9	8	- 11.1%	48	58	+ 20.8%
Pending Sales	8	3	- 62.5%	26	26	0.0%
Closed Sales	4	7	+ 75.0%	20	28	+ 40.0%
Average Sales Price*	\$236,250	\$168,286	- 28.8%	\$251,255	\$223,964	- 10.9%
Median Sales Price*	\$250,000	\$110,000	- 56.0%	\$214,000	\$197,000	- 7.9%
Percent of Original List Price Received*	95.5%	86.8%	- 9.1%	91.7%	93.3%	+ 1.7%
Days on Market Until Sale	46	44	- 4.3%	66	52	- 21.2%
Inventory of Homes for Sale	32	39	+ 21.9%	--	--	--
Months Supply of Inventory	7.2	9.6	+ 33.3%	--	--	--

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Median Sales Price - Rolling 12-Month Calculation



Local Market Update – June 2025

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+ 20.3%

+ 9.2%

- 3.4%

Change in
New Listings

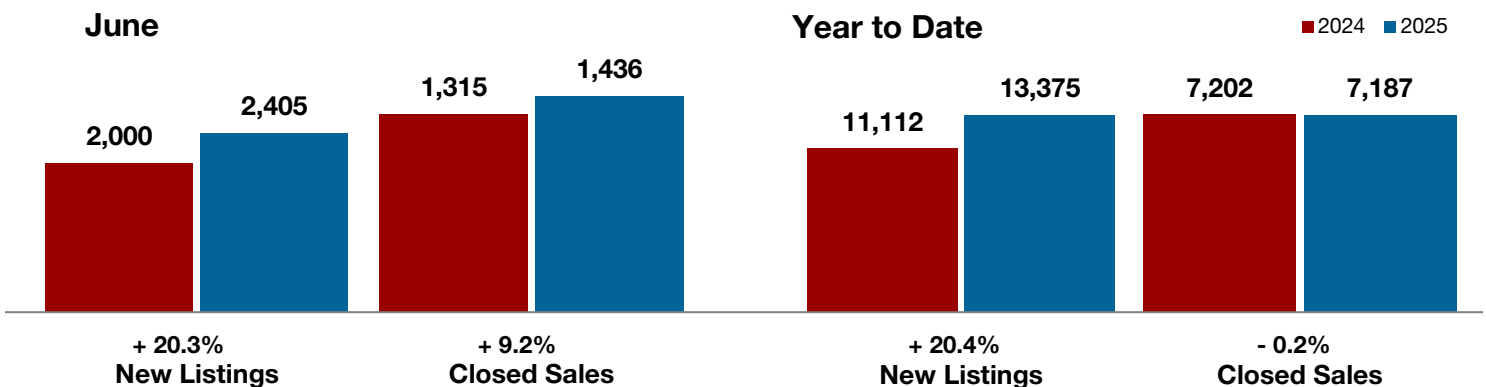
Change in
Closed Sales

Change in
Median Sales Price

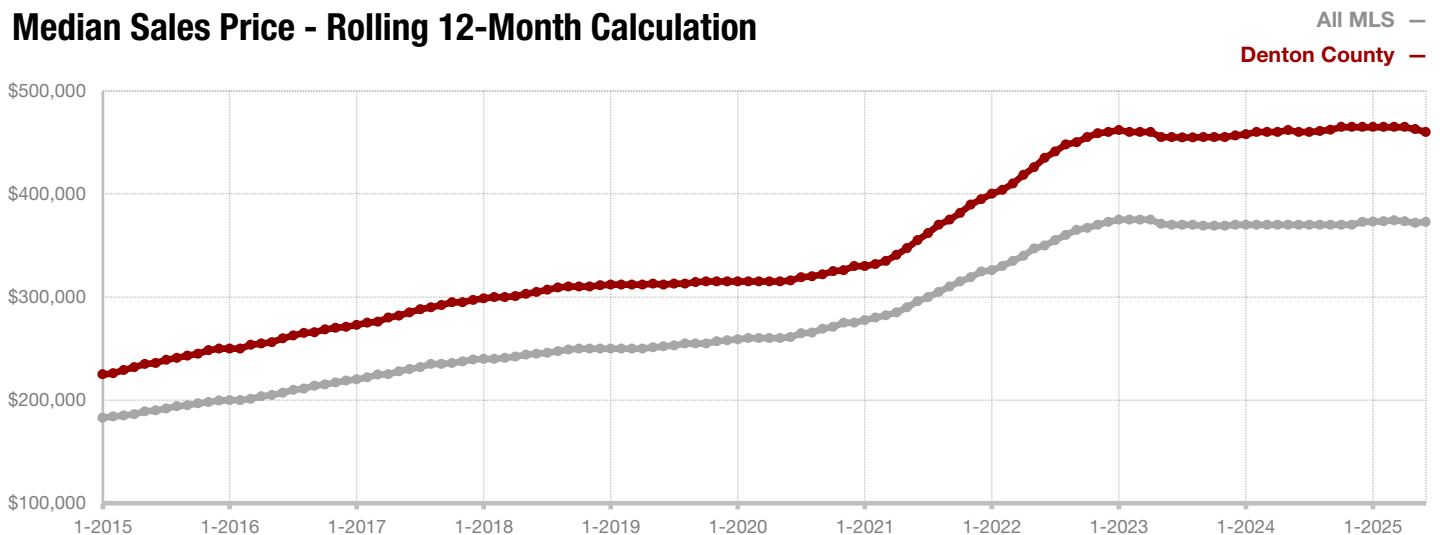
Denton County

	June			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	2,000	2,405	+ 20.3%	11,112	13,375	+ 20.4%
Pending Sales	1,298	1,219	- 6.1%	7,746	7,697	- 0.6%
Closed Sales	1,315	1,436	+ 9.2%	7,202	7,187	- 0.2%
Average Sales Price*	\$586,967	\$557,346	- 5.0%	\$558,431	\$557,901	- 0.1%
Median Sales Price*	\$468,000	\$452,000	- 3.4%	\$463,000	\$450,999	- 2.6%
Percent of Original List Price Received*	97.1%	95.6%	- 1.5%	96.9%	95.3%	- 1.7%
Days on Market Until Sale	38	50	+ 31.6%	45	56	+ 24.4%
Inventory of Homes for Sale	4,066	5,901	+ 45.1%	--	--	--
Months Supply of Inventory	3.5	5.0	+ 42.9%	--	--	--

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Median Sales Price - Rolling 12-Month Calculation



Local Market Update – June 2025

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+ 17.4%

- 11.8%

+ 54.6%

Change in
New Listings

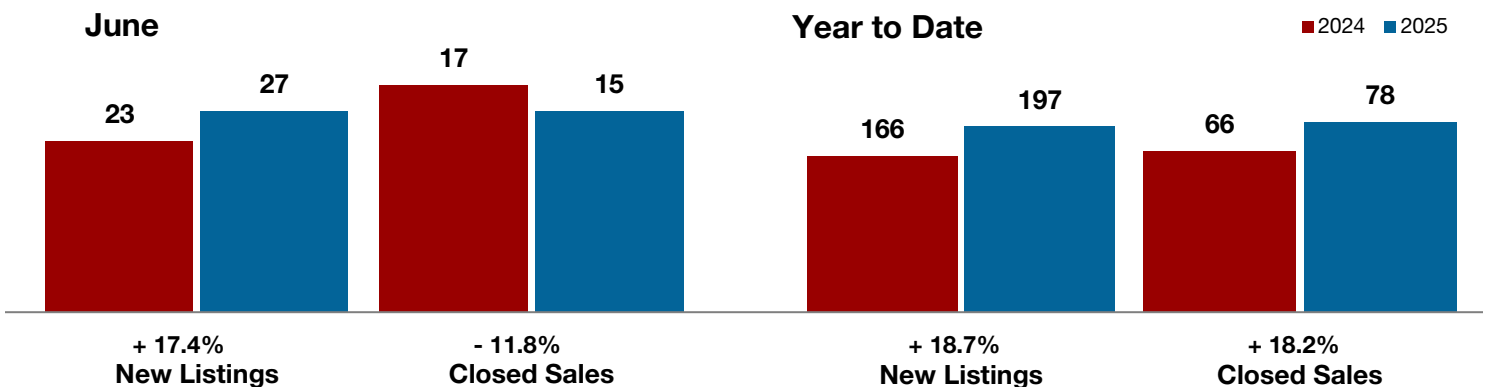
Change in
Closed Sales

Change in
Median Sales Price

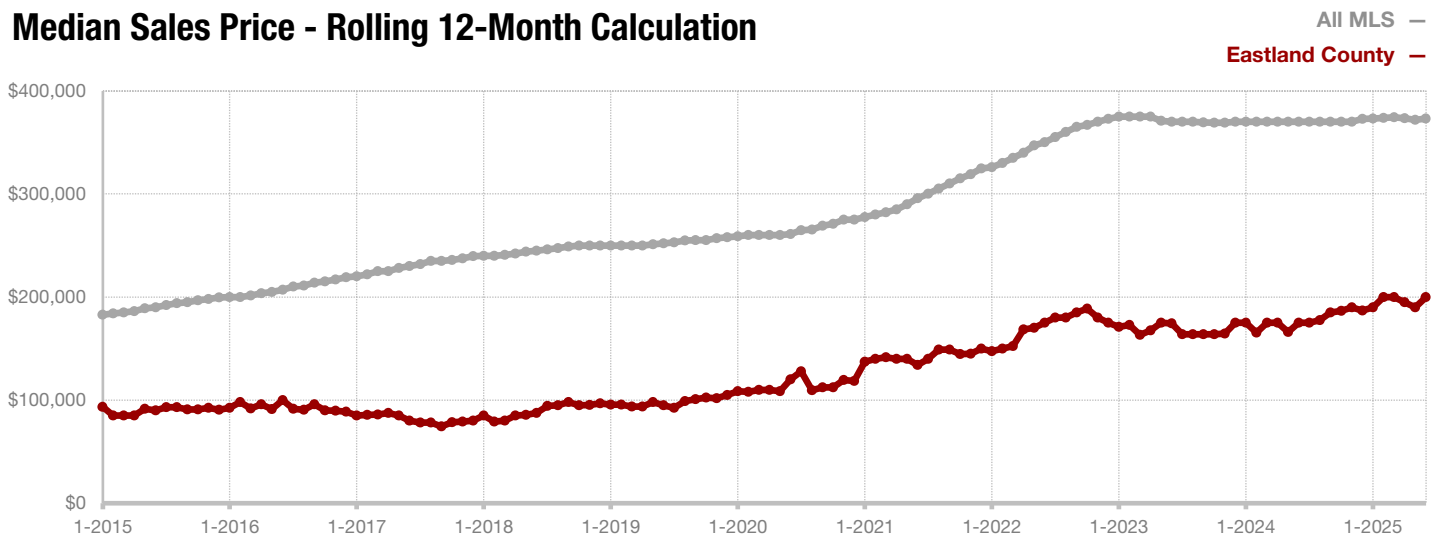
Eastland County

	June			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	23	27	+ 17.4%	166	197	+ 18.7%
Pending Sales	11	14	+ 27.3%	76	87	+ 14.5%
Closed Sales	17	15	- 11.8%	66	78	+ 18.2%
Average Sales Price*	\$409,259	\$243,315	- 40.5%	\$316,912	\$281,632	- 11.1%
Median Sales Price*	\$175,000	\$270,600	+ 54.6%	\$175,000	\$190,000	+ 8.6%
Percent of Original List Price Received*	95.3%	82.6%	- 13.3%	89.8%	88.1%	- 1.9%
Days on Market Until Sale	91	102	+ 12.1%	95	101	+ 6.3%
Inventory of Homes for Sale	130	162	+ 24.6%	--	--	--
Months Supply of Inventory	11.7	11.6	- 0.9%	--	--	--

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Median Sales Price - Rolling 12-Month Calculation



Local Market Update – June 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



+ 1.2%

+ 12.3%

+ 6.0%

Change in
New Listings

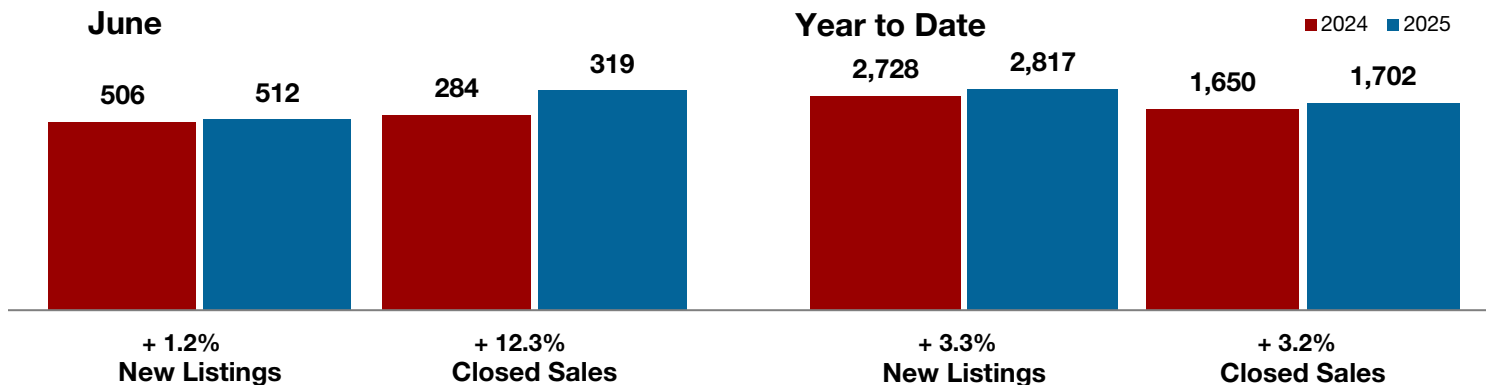
Change in
Closed Sales

Change in
Median Sales Price

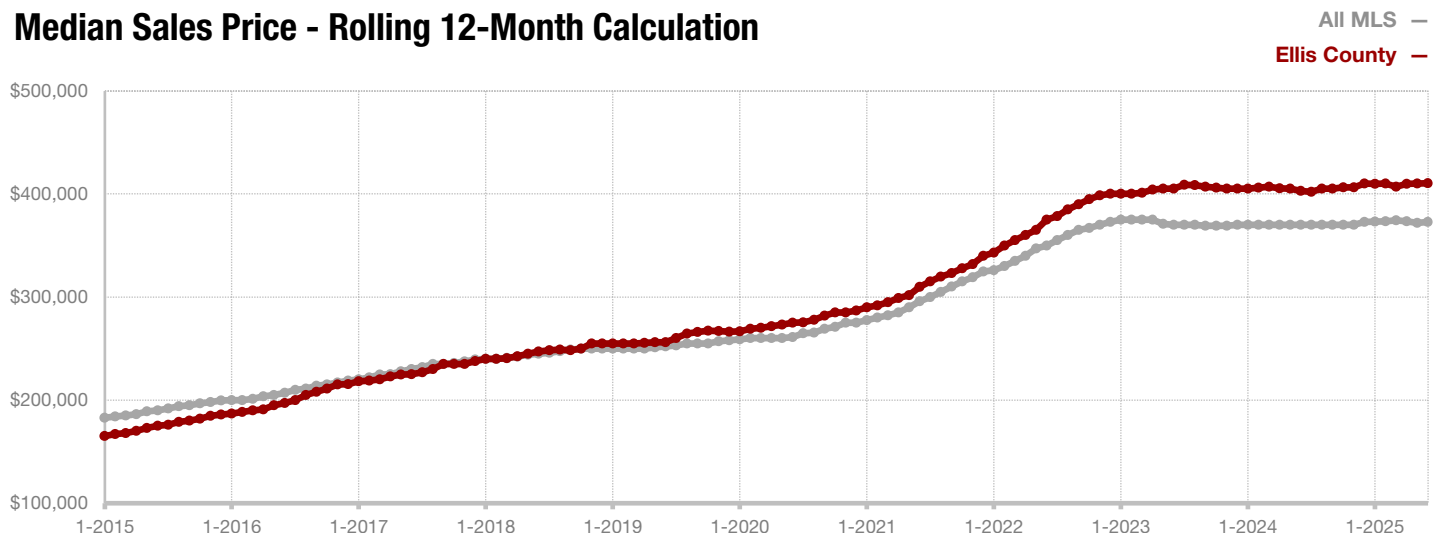
Ellis County

	June			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	506	512	+ 1.2%	2,728	2,817	+ 3.3%
Pending Sales	306	278	- 9.2%	1,791	1,846	+ 3.1%
Closed Sales	284	319	+ 12.3%	1,650	1,702	+ 3.2%
Average Sales Price*	\$422,896	\$441,852	+ 4.5%	\$427,739	\$437,513	+ 2.3%
Median Sales Price*	\$402,500	\$426,500	+ 6.0%	\$400,000	\$405,702	+ 1.4%
Percent of Original List Price Received*	95.6%	94.7%	- 0.9%	95.4%	94.6%	- 0.8%
Days on Market Until Sale	71	77	+ 8.5%	72	84	+ 16.7%
Inventory of Homes for Sale	1,415	1,458	+ 3.0%	--	--	--
Months Supply of Inventory	5.2	4.9	- 5.8%	--	--	--

* Does not include prices from any previous listing contracts or seller concessions. | Activity for one month can sometimes look extreme due to small sample size.



Median Sales Price - Rolling 12-Month Calculation



Local Market Update – June 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



+ 11.1%

+ 38.5%

+ 11.5%

Change in
New Listings

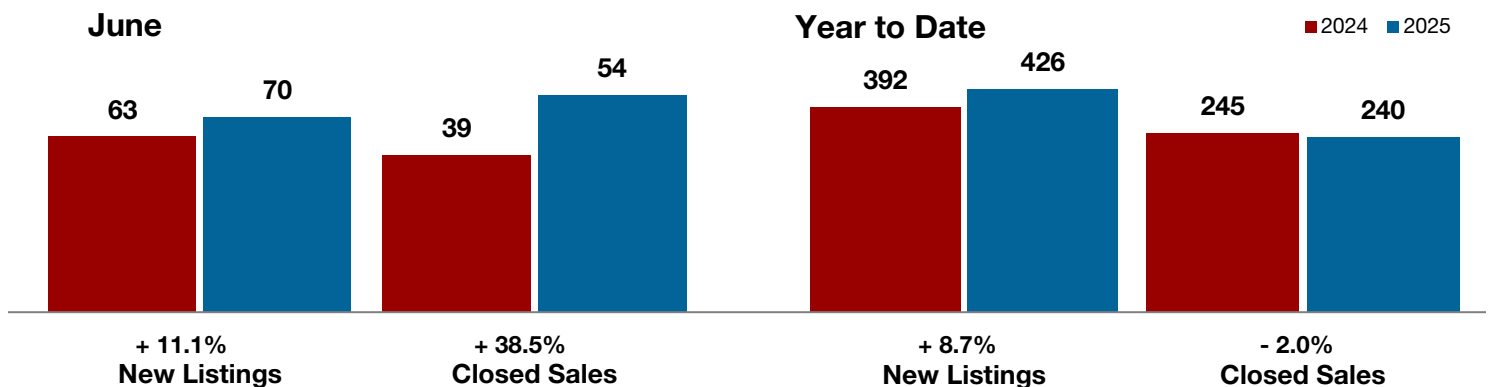
Change in
Closed Sales

Change in
Median Sales Price

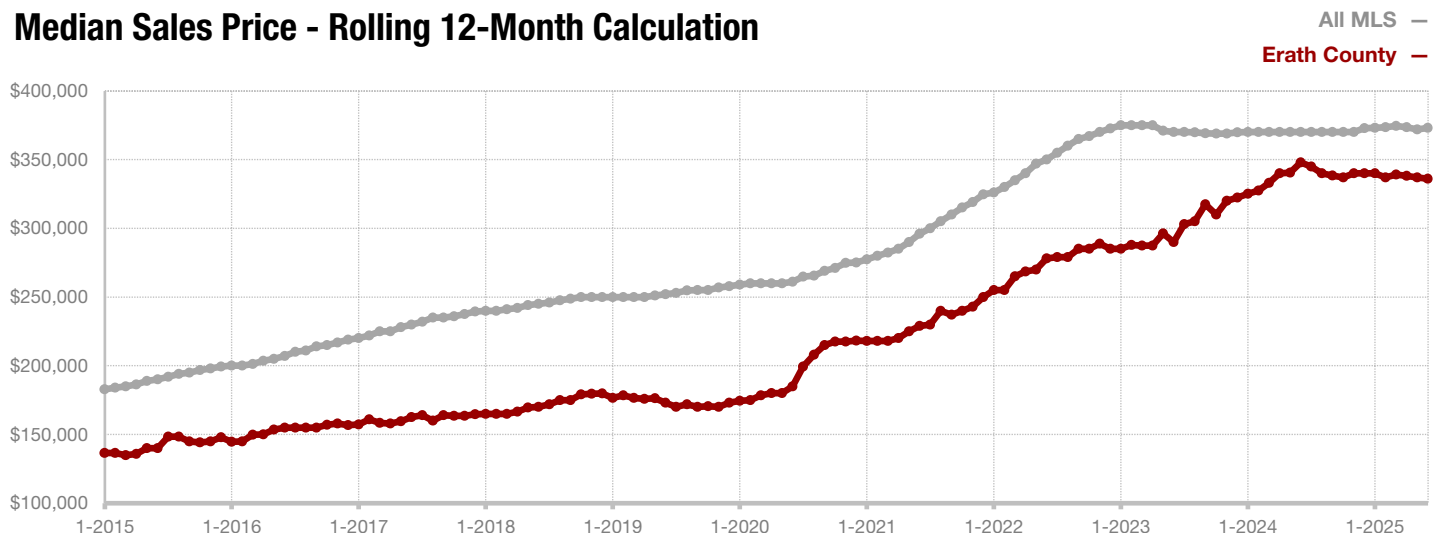
Erath County

	June			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	63	70	+ 11.1%	392	426	+ 8.7%
Pending Sales	40	27	- 32.5%	254	243	- 4.3%
Closed Sales	39	54	+ 38.5%	245	240	- 2.0%
Average Sales Price*	\$408,505	\$583,400	+ 42.8%	\$439,229	\$476,272	+ 8.4%
Median Sales Price*	\$349,900	\$390,000	+ 11.5%	\$346,500	\$349,000	+ 0.7%
Percent of Original List Price Received*	93.8%	92.0%	- 1.9%	93.9%	93.7%	- 0.2%
Days on Market Until Sale	76	73	- 3.9%	74	76	+ 2.7%
Inventory of Homes for Sale	227	256	+ 12.8%	--	--	--
Months Supply of Inventory	6.0	7.1	+ 18.3%	--	--	--

* Does not include prices from any previous listing contracts or seller concessions. | Activity for one month can sometimes look extreme due to small sample size.



Median Sales Price - Rolling 12-Month Calculation



Local Market Update – June 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



+ 8.2%

- 2.4%

+ 15.8%

Change in
New Listings

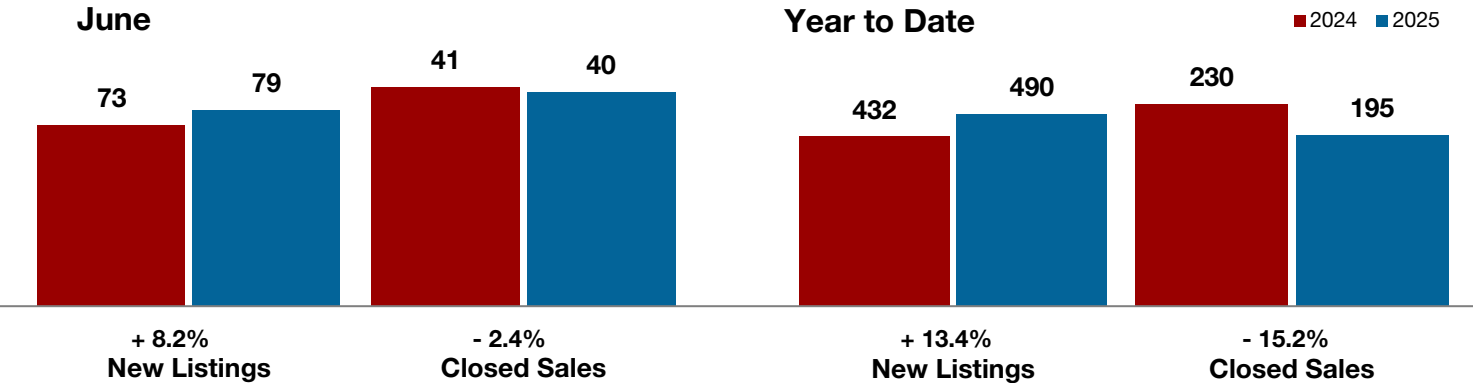
Change in
Closed Sales

Change in
Median Sales Price

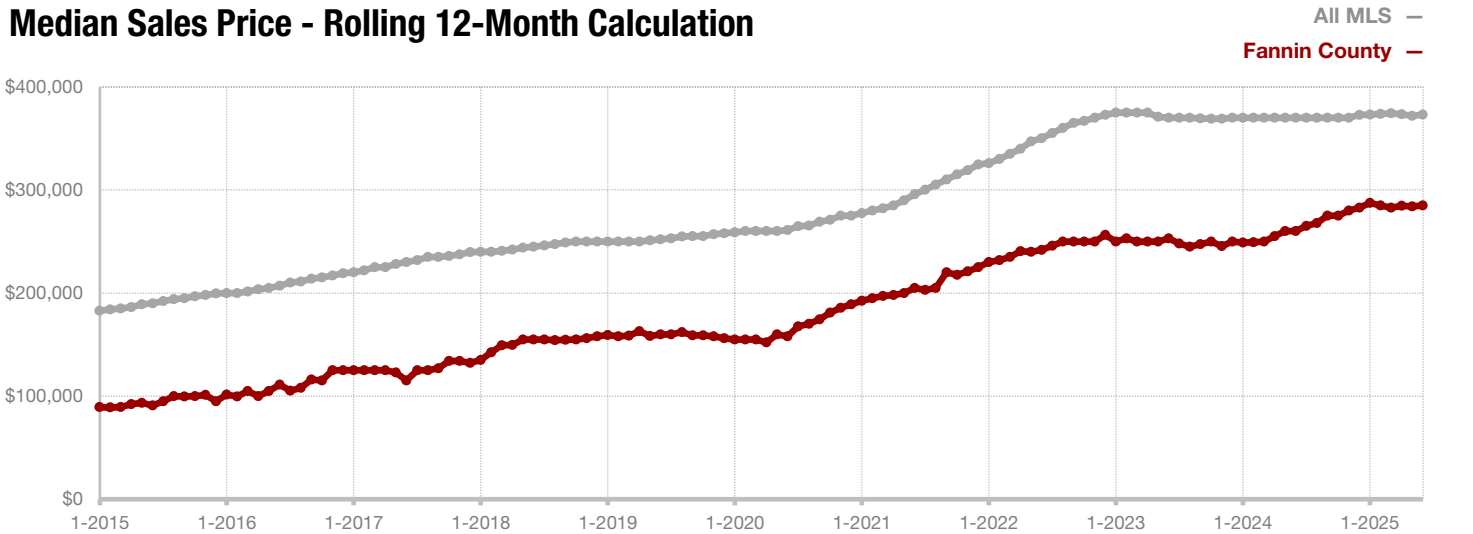
Fannin County

	June			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	73	79	+ 8.2%	432	490	+ 13.4%
Pending Sales	40	35	- 12.5%	252	217	- 13.9%
Closed Sales	41	40	- 2.4%	230	195	- 15.2%
Average Sales Price*	\$340,769	\$426,956	+ 25.3%	\$318,437	\$361,968	+ 13.7%
Median Sales Price*	\$260,000	\$300,995	+ 15.8%	\$272,500	\$283,990	+ 4.2%
Percent of Original List Price Received*	90.3%	93.2%	+ 3.2%	91.8%	91.9%	+ 0.1%
Days on Market Until Sale	68	76	+ 11.8%	83	83	0.0%
Inventory of Homes for Sale	265	349	+ 31.7%	--	--	--
Months Supply of Inventory	7.2	10.4	+ 44.4%	--	--	--

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Median Sales Price - Rolling 12-Month Calculation



Local Market Update – June 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



- 4.5%

- 42.9%

+ 41.5%

Change in
New Listings

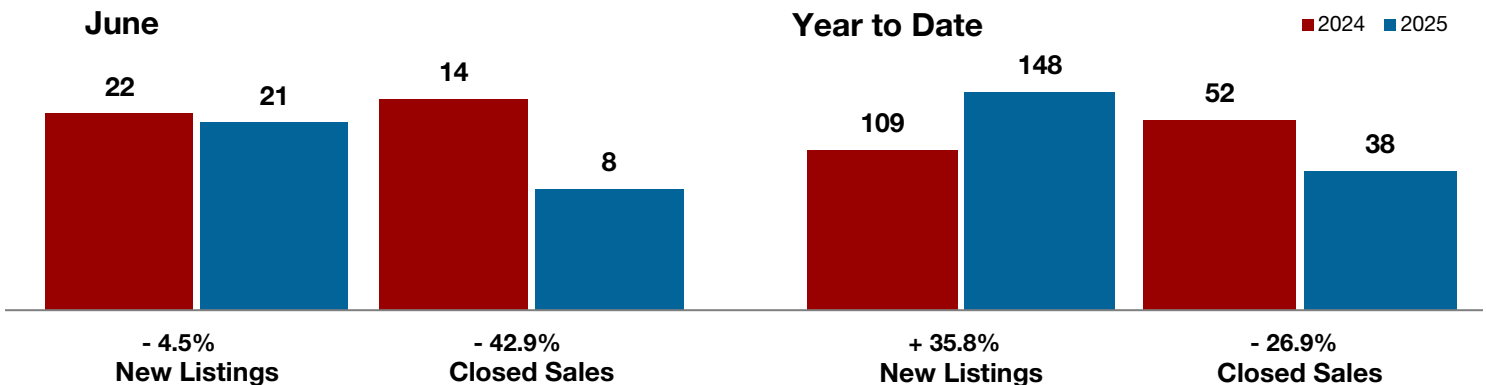
Change in
Closed Sales

Change in
Median Sales Price

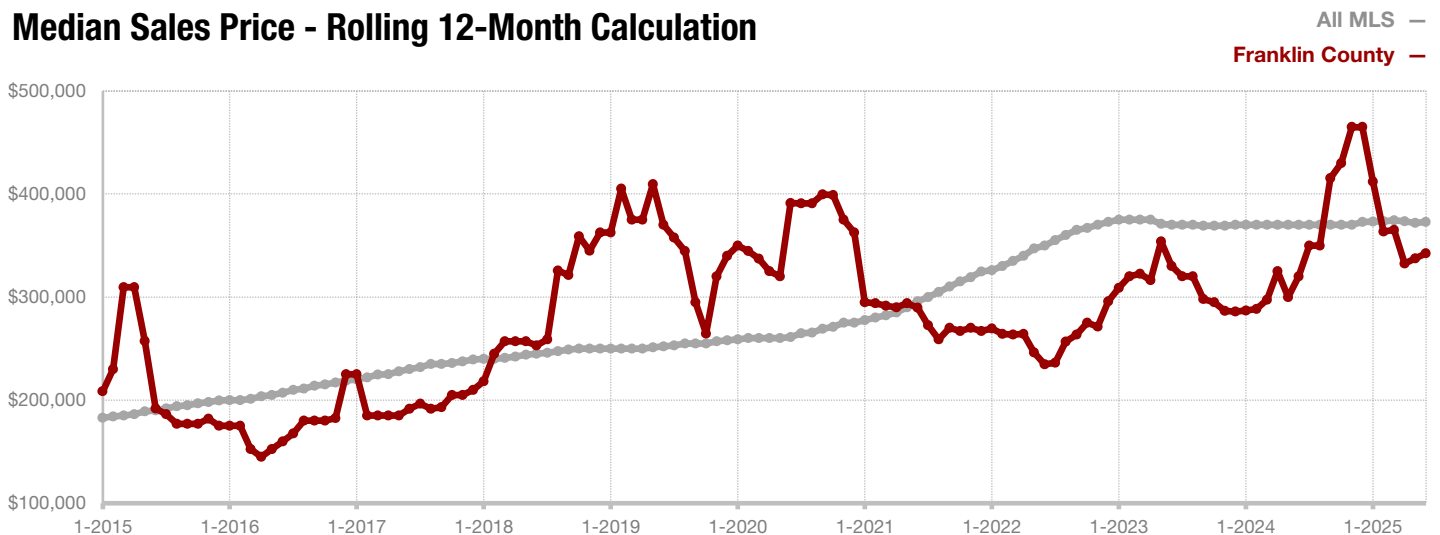
Franklin County

	June			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	22	21	- 4.5%	109	148	+ 35.8%
Pending Sales	14	6	- 57.1%	59	41	- 30.5%
Closed Sales	14	8	- 42.9%	52	38	- 26.9%
Average Sales Price*	\$610,929	\$713,975	+ 16.9%	\$696,926	\$498,448	- 28.5%
Median Sales Price*	\$397,500	\$562,450	+ 41.5%	\$455,000	\$310,000	- 31.9%
Percent of Original List Price Received*	92.8%	94.2%	+ 1.5%	92.7%	91.8%	- 1.0%
Days on Market Until Sale	60	52	- 13.3%	73	68	- 6.8%
Inventory of Homes for Sale	63	102	+ 61.9%	--	--	--
Months Supply of Inventory	6.9	16.1	+ 133.3%	--	--	--

* Does not include prices from any previous listing contracts or seller concessions. | Activity for one month can sometimes look extreme due to small sample size.



Median Sales Price - Rolling 12-Month Calculation



Local Market Update – June 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



+ 3.8%

- 6.7%

+ 16.1%

Change in
New Listings

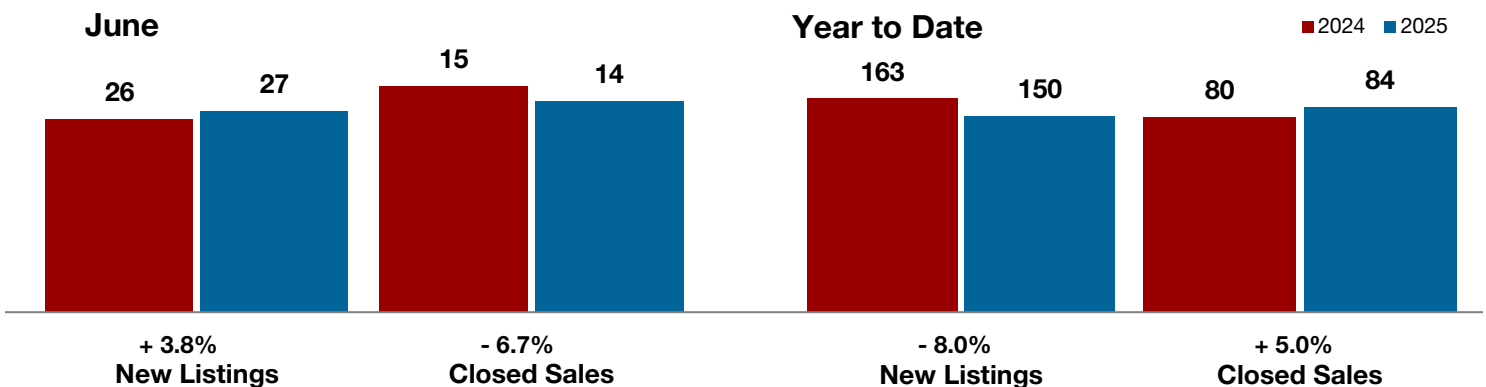
Change in
Closed Sales

Change in
Median Sales Price

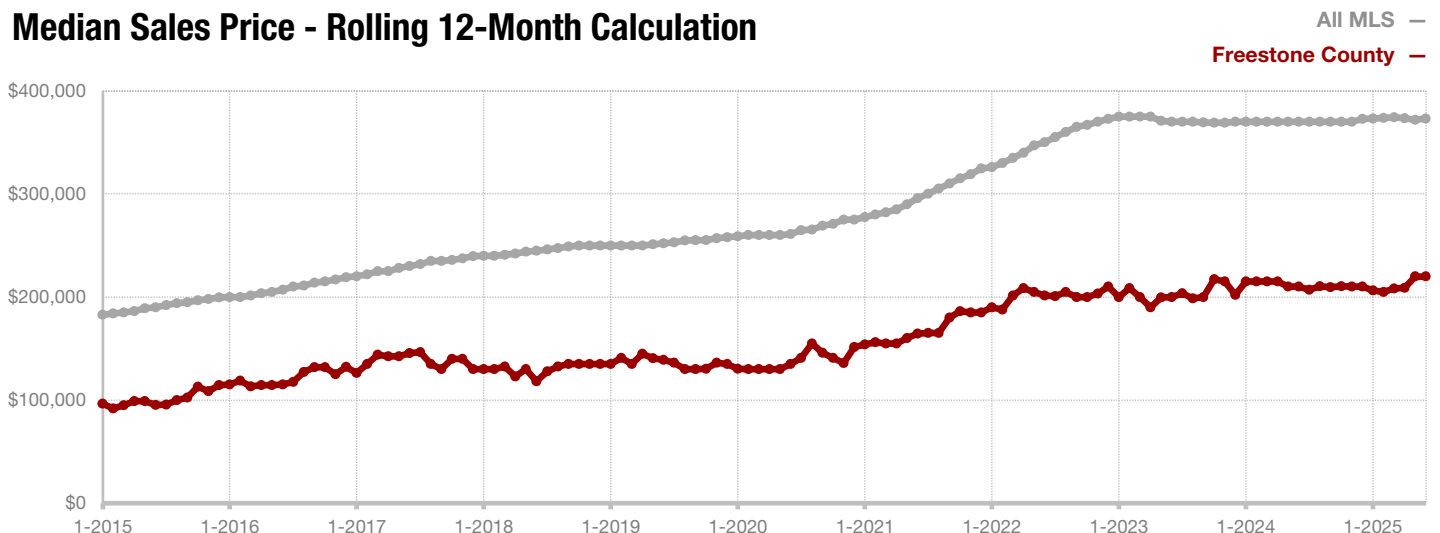
Freestone County

	June			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	26	27	+ 3.8%	163	150	- 8.0%
Pending Sales	18	16	- 11.1%	91	92	+ 1.1%
Closed Sales	15	14	- 6.7%	80	84	+ 5.0%
Average Sales Price*	\$359,268	\$262,714	- 26.9%	\$295,054	\$301,039	+ 2.0%
Median Sales Price*	\$224,000	\$260,000	+ 16.1%	\$212,500	\$238,500	+ 12.2%
Percent of Original List Price Received*	89.9%	88.6%	- 1.4%	92.0%	92.3%	+ 0.3%
Days on Market Until Sale	85	153	+ 80.0%	85	101	+ 18.8%
Inventory of Homes for Sale	125	102	- 18.4%	--	--	--
Months Supply of Inventory	9.1	6.7	- 26.4%	--	--	--

* Does not include prices from any previous listing contracts or seller concessions. | Activity for one month can sometimes look extreme due to small sample size.



Median Sales Price - Rolling 12-Month Calculation



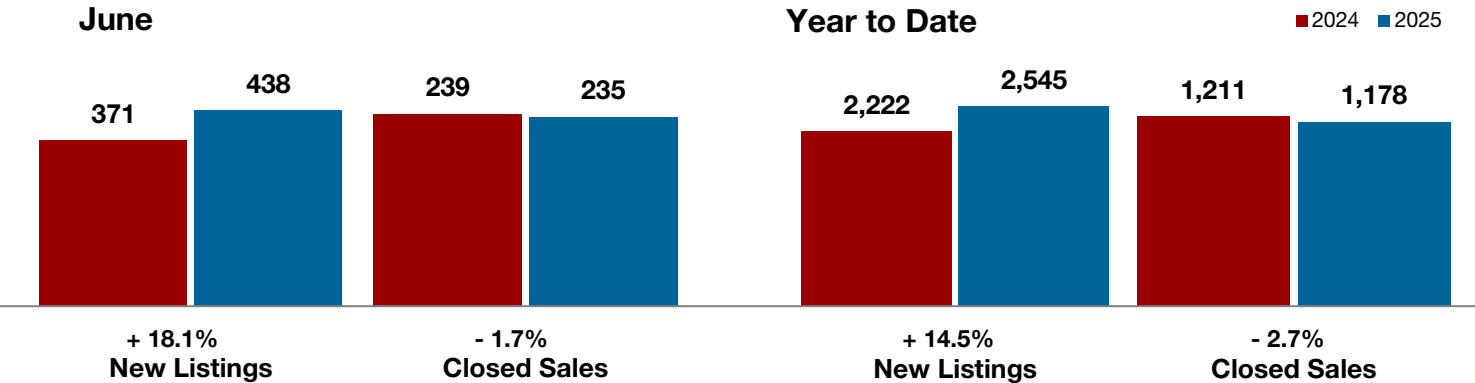


Grayson County

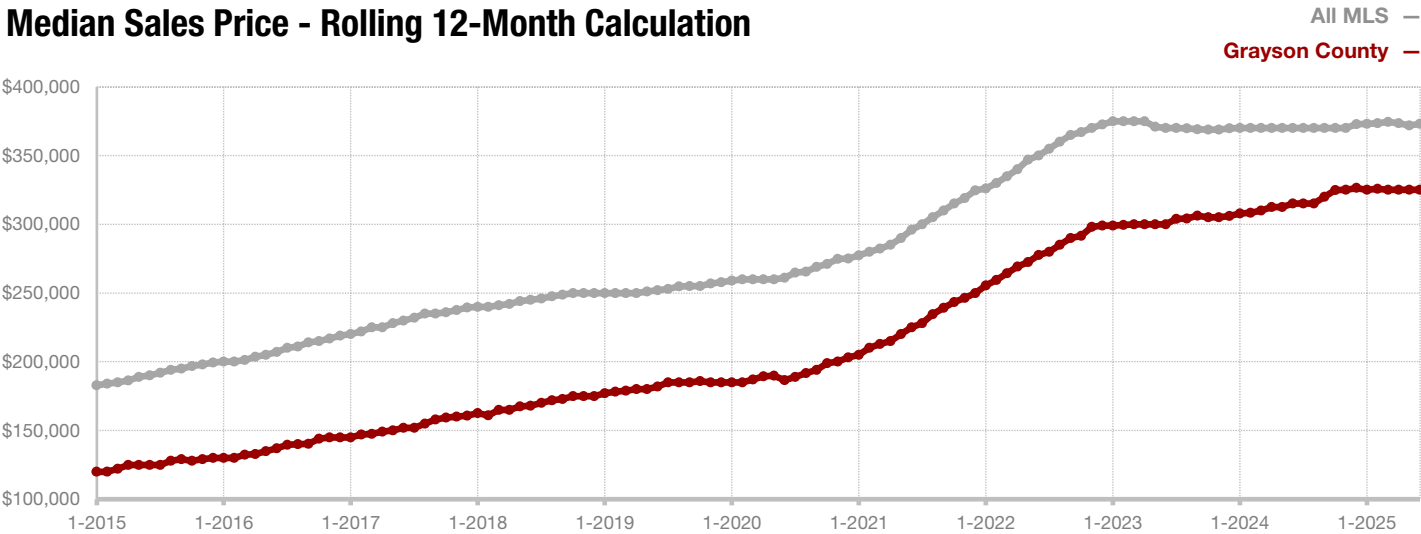
+ 18.1%	- 1.7%	- 0.5%
Change in New Listings	Change in Closed Sales	Change in Median Sales Price

	June			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	371	438	+ 18.1%	2,222	2,545	+ 14.5%
Pending Sales	212	187	- 11.8%	1,304	1,265	- 3.0%
Closed Sales	239	235	- 1.7%	1,211	1,178	- 2.7%
Average Sales Price*	\$426,825	\$393,745	- 7.8%	\$383,537	\$376,954	- 1.7%
Median Sales Price*	\$338,574	\$337,000	- 0.5%	\$316,150	\$319,000	+ 0.9%
Percent of Original List Price Received*	94.6%	93.2%	- 1.5%	94.5%	92.7%	- 1.9%
Days on Market Until Sale	69	80	+ 15.9%	71	87	+ 22.5%
Inventory of Homes for Sale	1,228	1,602	+ 30.5%	--	--	--
Months Supply of Inventory	6.3	8.0	+ 27.0%	--	--	--

* Does not include prices from any previous listing contracts or seller concessions. | Activity for one month can sometimes look extreme due to small sample size.



Median Sales Price - Rolling 12-Month Calculation



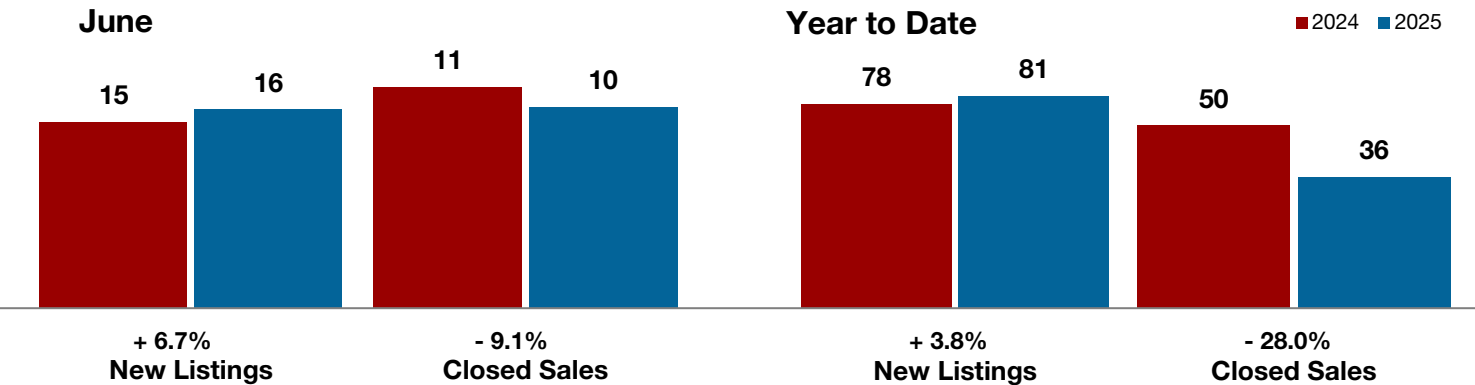


Hamilton County

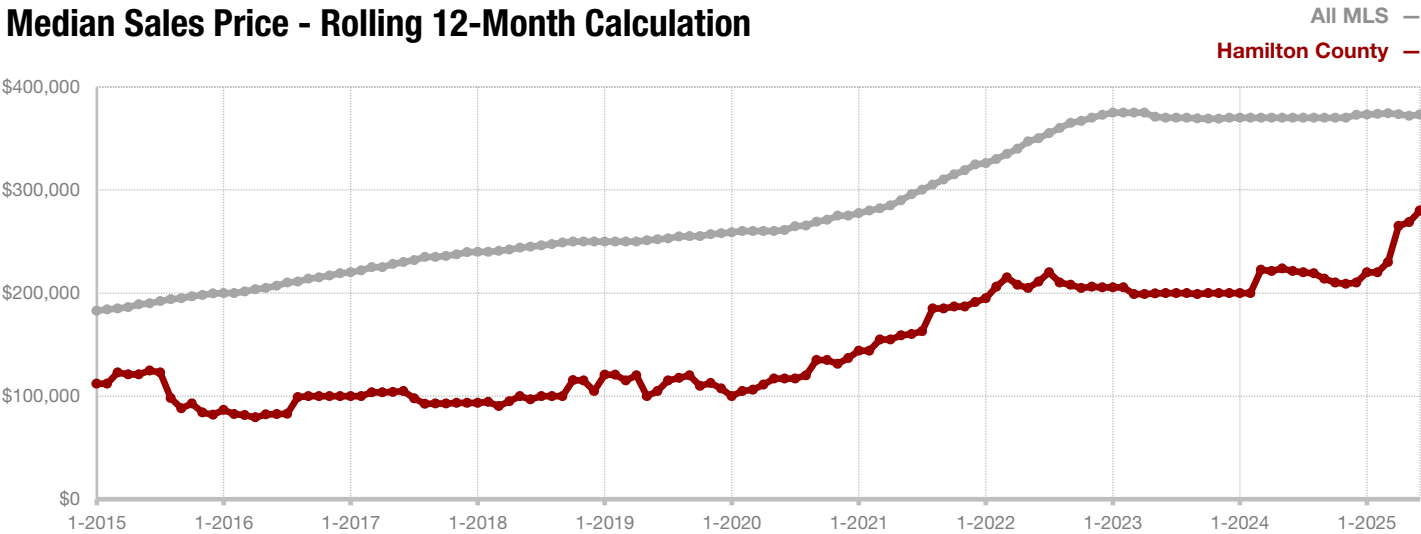
+ 6.7%	- 9.1%	+ 45.9%
Change in New Listings	Change in Closed Sales	Change in Median Sales Price

	June			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	15	16	+ 6.7%	78	81	+ 3.8%
Pending Sales	7	3	- 57.1%	53	36	- 32.1%
Closed Sales	11	10	- 9.1%	50	36	- 28.0%
Average Sales Price*	\$257,682	\$996,200	+ 286.6%	\$382,008	\$647,194	+ 69.4%
Median Sales Price*	\$220,000	\$321,000	+ 45.9%	\$209,000	\$309,500	+ 48.1%
Percent of Original List Price Received*	87.3%	83.2%	- 4.7%	86.9%	88.1%	+ 1.4%
Days on Market Until Sale	76	141	+ 85.5%	92	130	+ 41.3%
Inventory of Homes for Sale	61	74	+ 21.3%	--	--	--
Months Supply of Inventory	8.4	14.3	+ 70.2%	--	--	--

* Does not include prices from any previous listing contracts or seller concessions. | Activity for one month can sometimes look extreme due to small sample size.



Median Sales Price - Rolling 12-Month Calculation



Local Market Update – June 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



+ 60.0%

- 100.0%

--

Harrison County

Change in
New Listings

Change in
Closed Sales

Change in
Median Sales Price

June

Year to Date

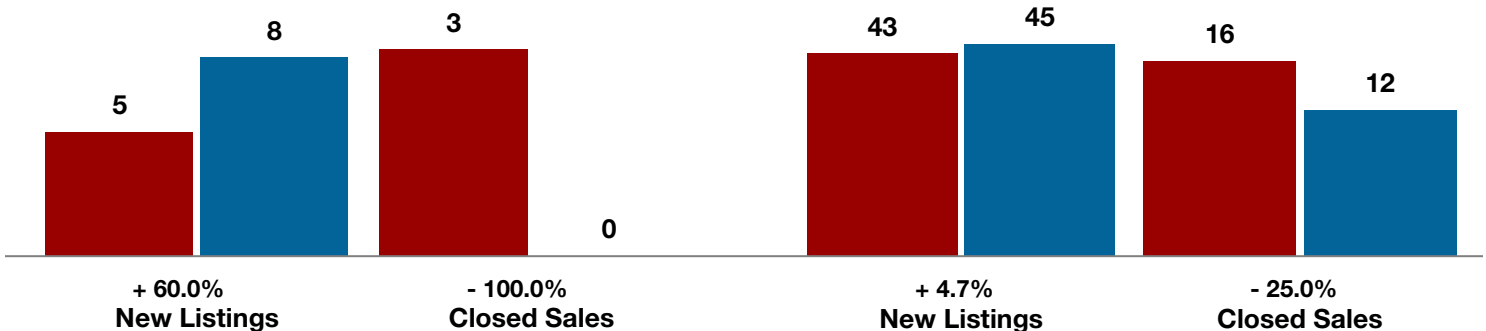
	2024	2025	+ / -	2024	2025	+ / -
New Listings	5	8	+ 60.0%	43	45	+ 4.7%
Pending Sales	3	3	0.0%	20	16	- 20.0%
Closed Sales	3	0	- 100.0%	16	12	- 25.0%
Average Sales Price*	\$310,467	--	--	\$324,418	\$275,045	- 15.2%
Median Sales Price*	\$172,500	--	--	\$235,495	\$240,000	+ 1.9%
Percent of Original List Price Received*	83.4%	--	--	90.7%	87.5%	- 3.5%
Days on Market Until Sale	171	--	--	101	109	+ 7.9%
Inventory of Homes for Sale	32	29	- 9.4%	--	--	--
Months Supply of Inventory	12.1	9.1	- 24.8%	--	--	--

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June

Year to Date

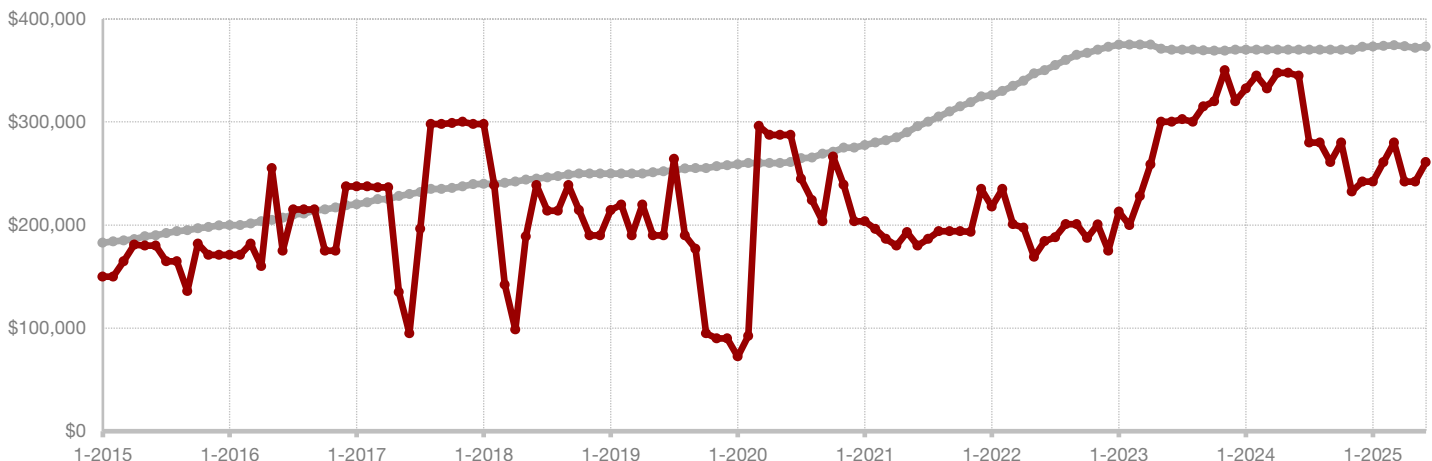
■ 2024 ■ 2025



Median Sales Price - Rolling 12-Month Calculation

All MLS —

Harrison County —



Local Market Update – June 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



- 14.1%

- 5.7%

+ 5.4%

Change in
New Listings

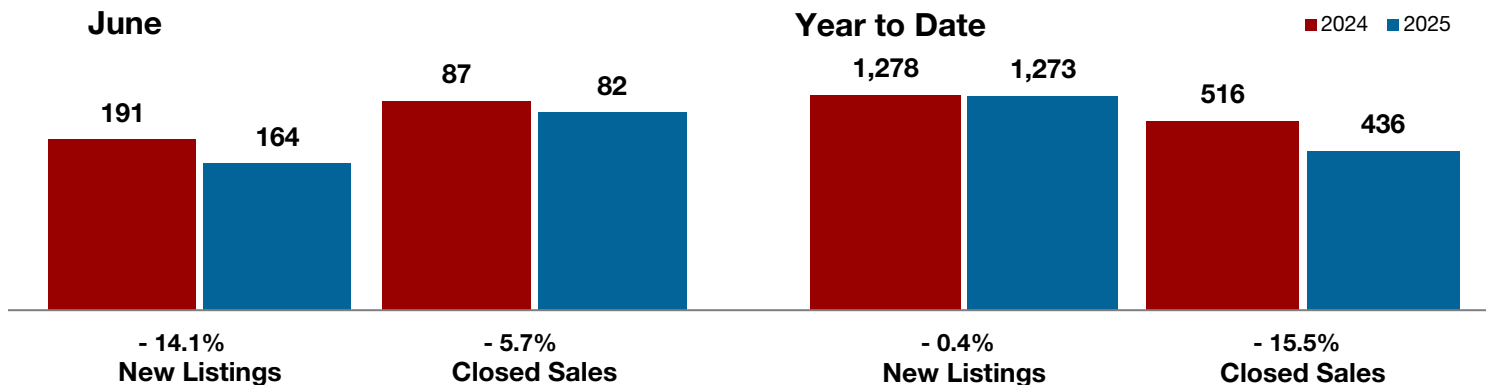
Change in
Closed Sales

Change in
Median Sales Price

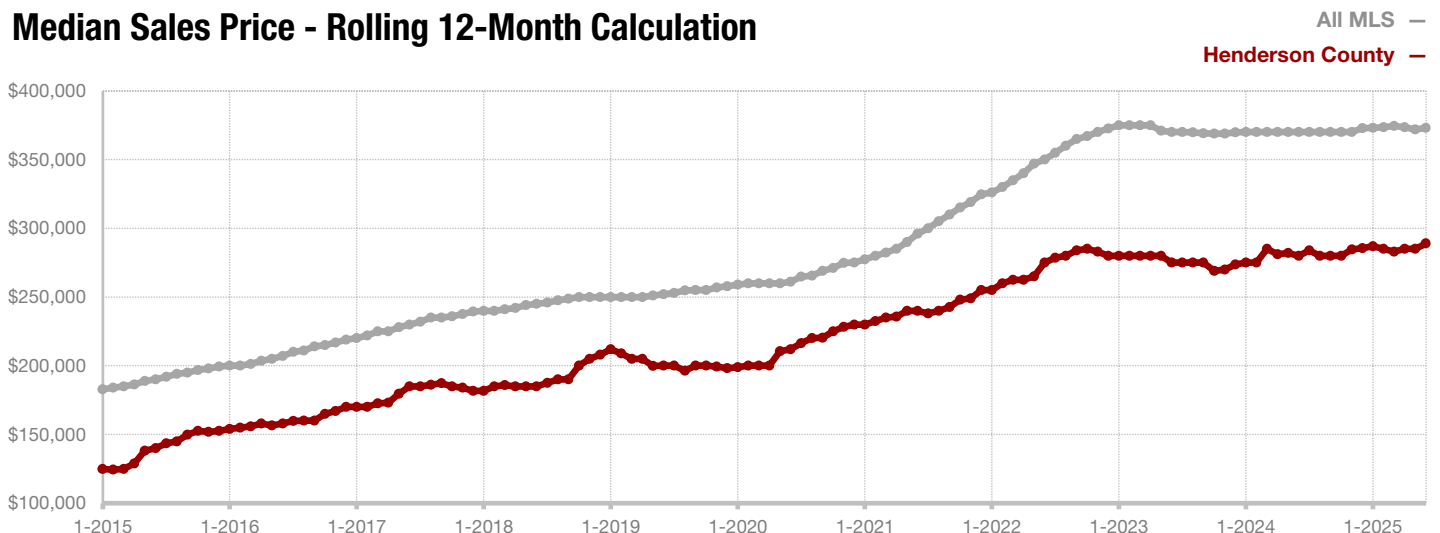
Henderson County

	June			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	191	164	- 14.1%	1,278	1,273	- 0.4%
Pending Sales	113	77	- 31.9%	575	487	- 15.3%
Closed Sales	87	82	- 5.7%	516	436	- 15.5%
Average Sales Price*	\$474,768	\$465,263	- 2.0%	\$477,012	\$443,419	- 7.0%
Median Sales Price*	\$275,000	\$289,950	+ 5.4%	\$284,000	\$285,000	+ 0.4%
Percent of Original List Price Received*	91.3%	93.4%	+ 2.3%	91.6%	92.3%	+ 0.8%
Days on Market Until Sale	75	68	- 9.3%	81	82	+ 1.2%
Inventory of Homes for Sale	864	902	+ 4.4%	--	--	--
Months Supply of Inventory	9.8	11.1	+ 13.3%	--	--	--

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Median Sales Price - Rolling 12-Month Calculation



Local Market Update – June 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



Hill County

- 22.9%

- 27.5%

+ 4.4%

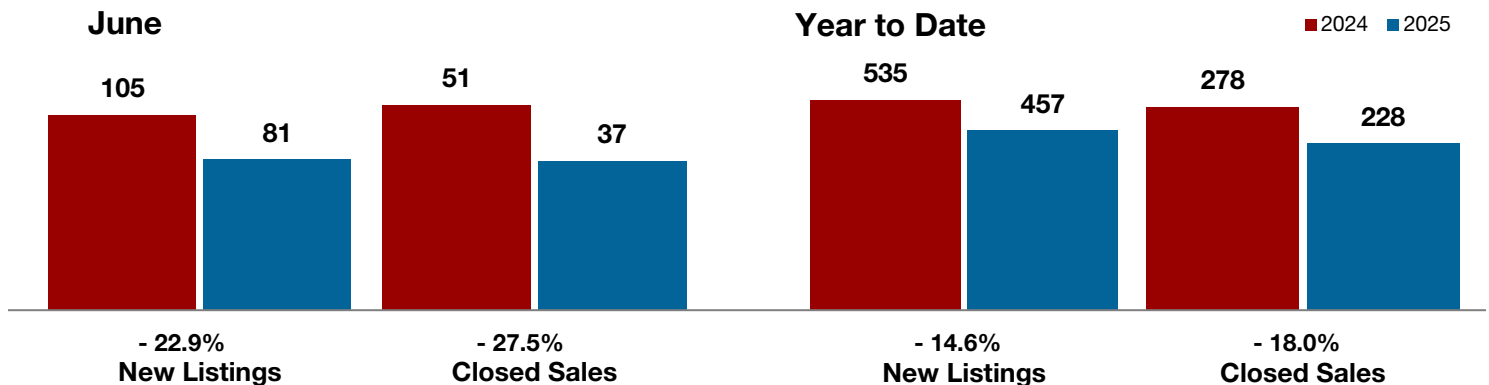
Change in
New Listings

Change in
Closed Sales

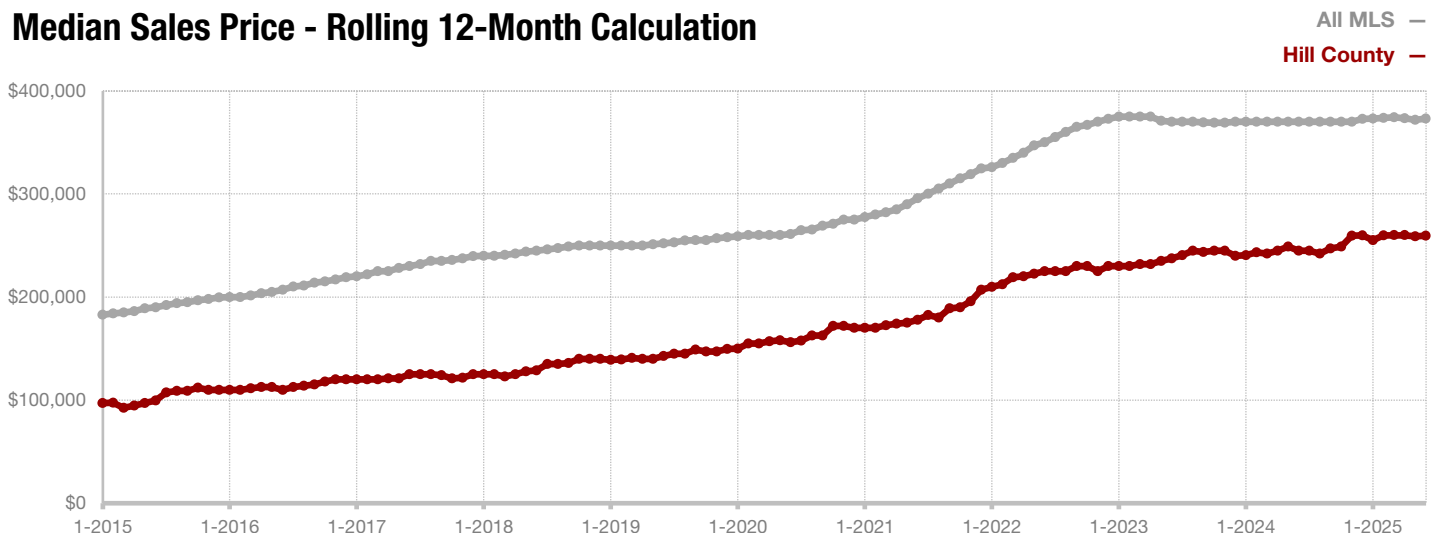
Change in
Median Sales Price

	June			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	105	81	- 22.9%	535	457	- 14.6%
Pending Sales	53	40	- 24.5%	322	241	- 25.2%
Closed Sales	51	37	- 27.5%	278	228	- 18.0%
Average Sales Price*	\$269,959	\$310,134	+ 14.9%	\$278,972	\$283,536	+ 1.6%
Median Sales Price*	\$260,000	\$271,500	+ 4.4%	\$254,000	\$249,999	- 1.6%
Percent of Original List Price Received*	92.5%	90.3%	- 2.4%	93.9%	91.0%	- 3.1%
Days on Market Until Sale	81	99	+ 22.2%	79	94	+ 19.0%
Inventory of Homes for Sale	297	308	+ 3.7%	--	--	--
Months Supply of Inventory	6.1	7.4	+ 21.3%	--	--	--

* Does not include prices from any previous listing contracts or seller concessions. | Activity for one month can sometimes look extreme due to small sample size.



Median Sales Price - Rolling 12-Month Calculation



Local Market Update – June 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



Hood County

- 17.9%

+ 15.0%

+ 14.8%

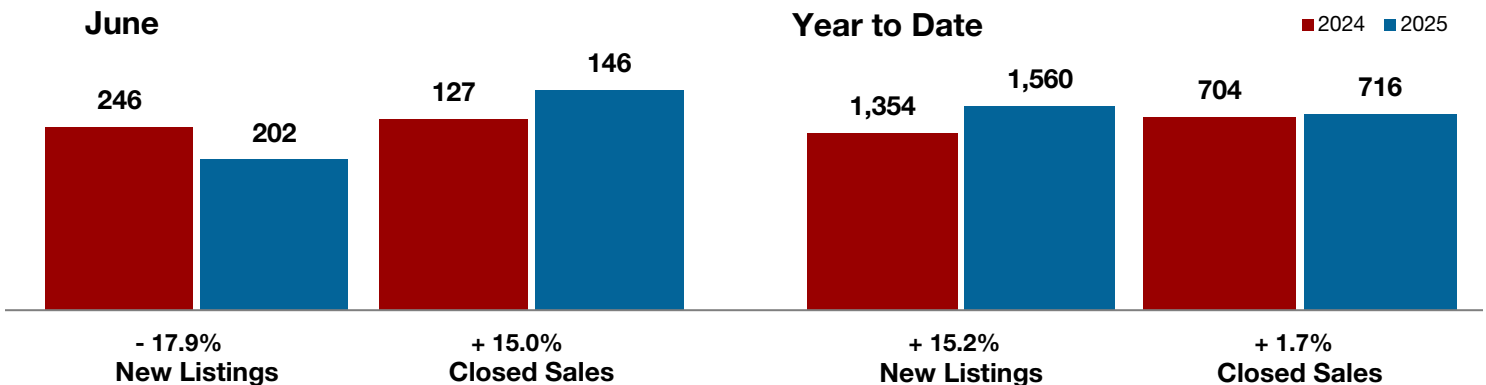
Change in
New Listings

Change in
Closed Sales

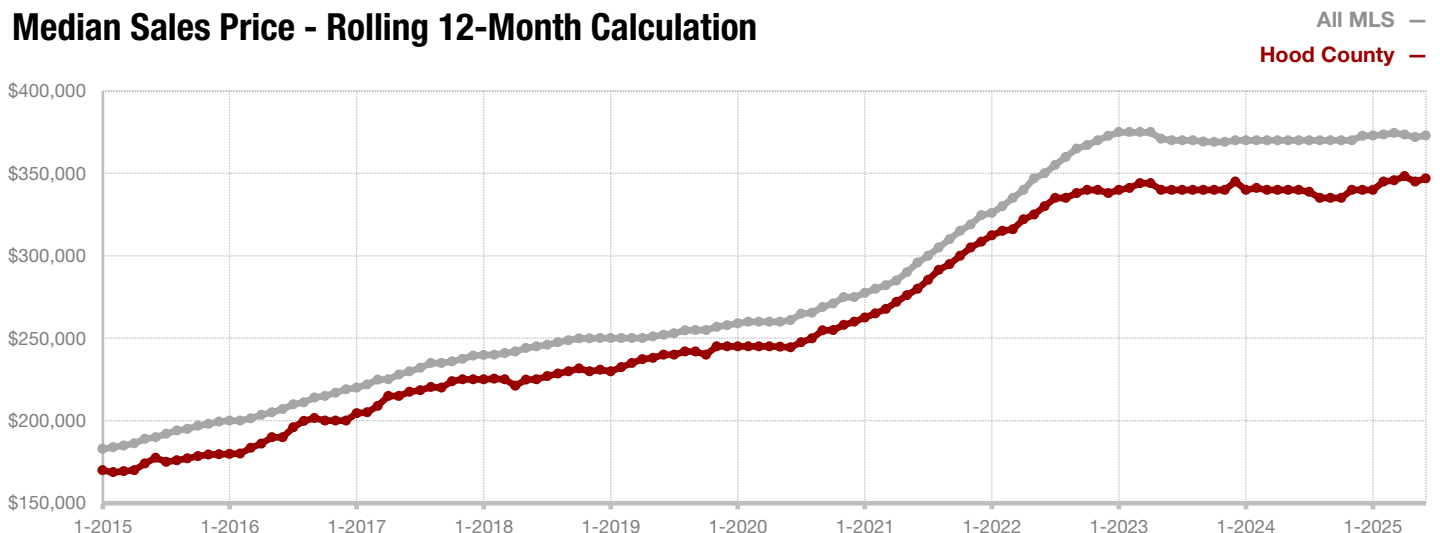
Change in
Median Sales Price

	June			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	246	202	- 17.9%	1,354	1,560	+ 15.2%
Pending Sales	143	123	- 14.0%	781	768	- 1.7%
Closed Sales	127	146	+ 15.0%	704	716	+ 1.7%
Average Sales Price*	\$441,571	\$409,017	- 7.4%	\$423,106	\$429,990	+ 1.6%
Median Sales Price*	\$300,000	\$344,495	+ 14.8%	\$330,500	\$349,250	+ 5.7%
Percent of Original List Price Received*	94.3%	94.1%	- 0.2%	94.4%	93.9%	- 0.5%
Days on Market Until Sale	67	69	+ 3.0%	73	76	+ 4.1%
Inventory of Homes for Sale	747	909	+ 21.7%	--	--	--
Months Supply of Inventory	6.5	7.8	+ 20.0%	--	--	--

* Does not include prices from any previous listing contracts or seller concessions. | Activity for one month can sometimes look extreme due to small sample size.



Median Sales Price - Rolling 12-Month Calculation



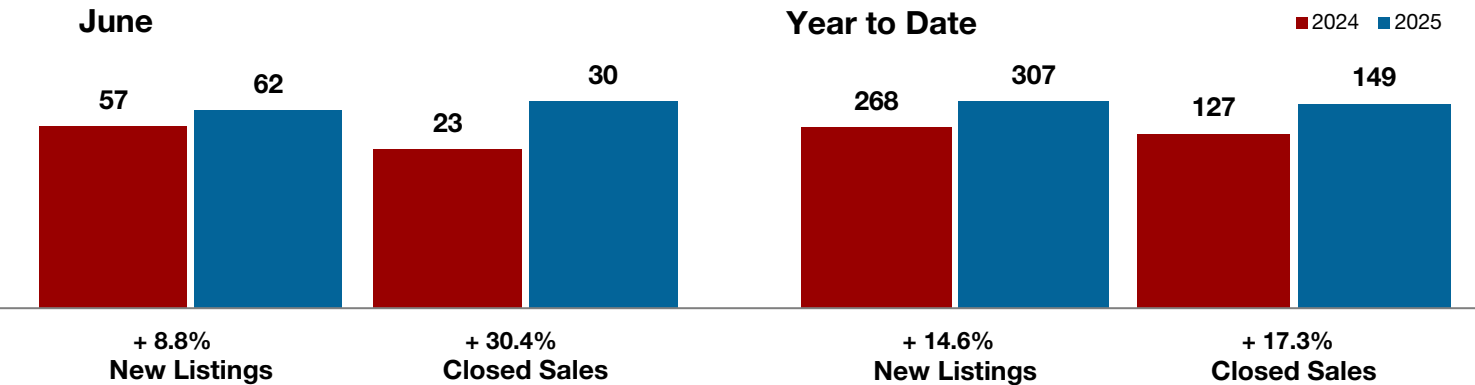


Hopkins County

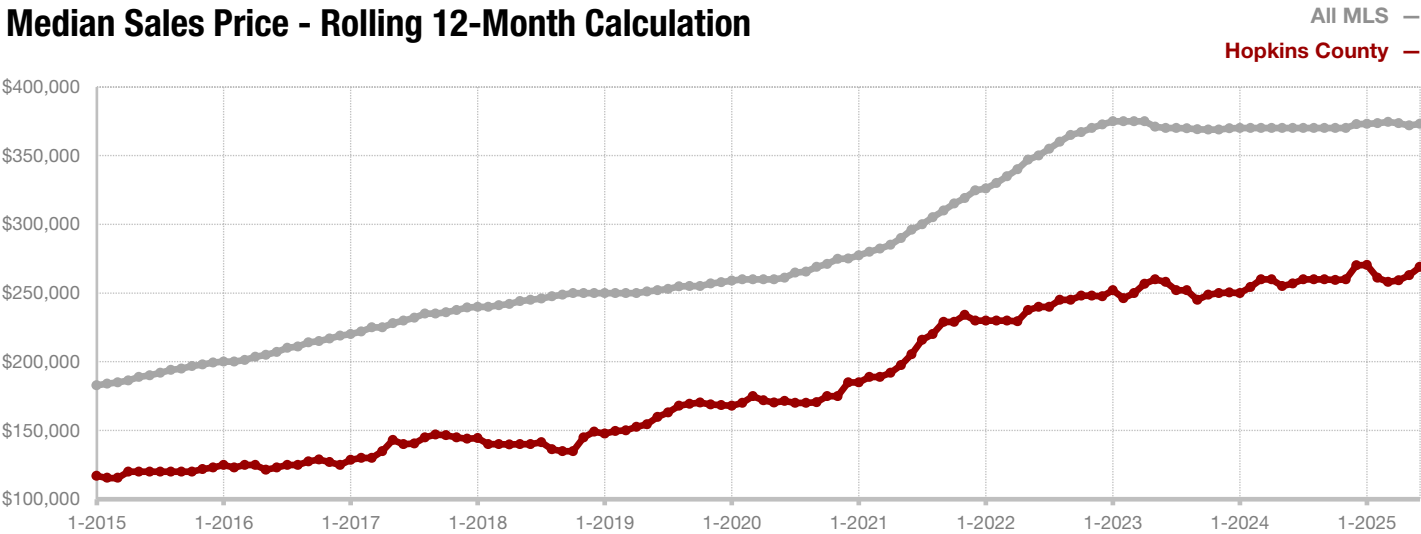
+ 8.8%	+ 30.4%	+ 0.3%
Change in New Listings	Change in Closed Sales	Change in Median Sales Price

	June			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	57	62	+ 8.8%	268	307	+ 14.6%
Pending Sales	26	26	0.0%	141	154	+ 9.2%
Closed Sales	23	30	+ 30.4%	127	149	+ 17.3%
Average Sales Price*	\$318,083	\$425,298	+ 33.7%	\$309,960	\$377,154	+ 21.7%
Median Sales Price*	\$312,000	\$313,000	+ 0.3%	\$279,900	\$279,500	- 0.1%
Percent of Original List Price Received*	92.9%	93.4%	+ 0.5%	94.5%	92.5%	- 2.1%
Days on Market Until Sale	57	81	+ 42.1%	66	79	+ 19.7%
Inventory of Homes for Sale	167	223	+ 33.5%	--	--	--
Months Supply of Inventory	7.0	9.0	+ 28.6%	--	--	--

* Does not include prices from any previous listing contracts or seller concessions. | Activity for one month can sometimes look extreme due to small sample size.



Median Sales Price - Rolling 12-Month Calculation



Local Market Update – June 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



Hunt County

- 4.5%

Change in
New Listings

- 8.7%

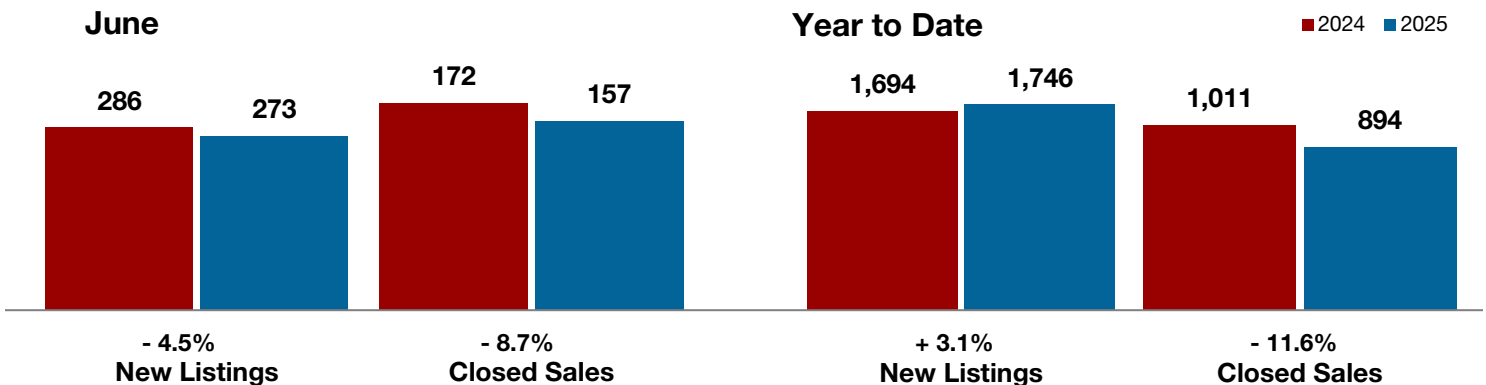
Change in
Closed Sales

- 0.7%

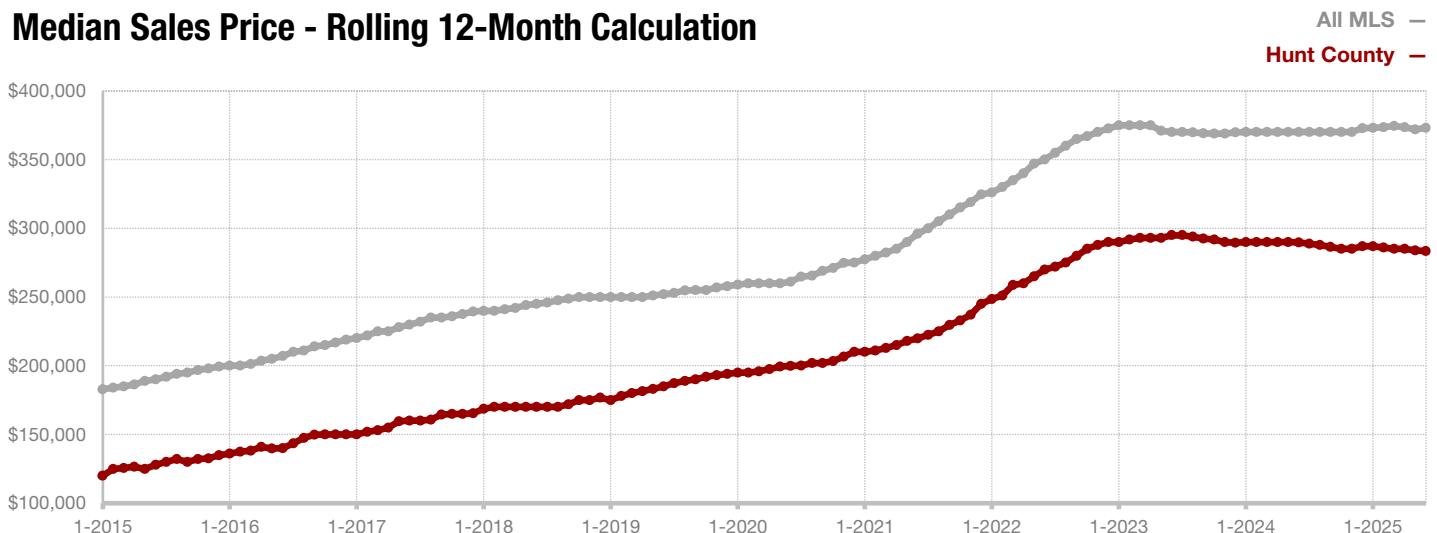
Change in
Median Sales Price

	June			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	286	273	- 4.5%	1,694	1,746	+ 3.1%
Pending Sales	148	123	- 16.9%	1,038	945	- 9.0%
Closed Sales	172	157	- 8.7%	1,011	894	- 11.6%
Average Sales Price*	\$322,200	\$367,519	+ 14.1%	\$334,412	\$336,618	+ 0.7%
Median Sales Price*	\$291,995	\$290,000	- 0.7%	\$292,500	\$285,000	- 2.6%
Percent of Original List Price Received*	94.6%	92.3%	- 2.4%	93.5%	93.5%	0.0%
Days on Market Until Sale	58	79	+ 36.2%	67	79	+ 17.9%
Inventory of Homes for Sale	907	987	+ 8.8%	--	--	--
Months Supply of Inventory	5.7	6.5	+ 14.0%	--	--	--

* Does not include prices from any previous listing contracts or seller concessions. | Activity for one month can sometimes look extreme due to small sample size.



Median Sales Price - Rolling 12-Month Calculation



Local Market Update – June 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



- 36.4%

+ 40.0%

+ 14.2%

Change in
New Listings

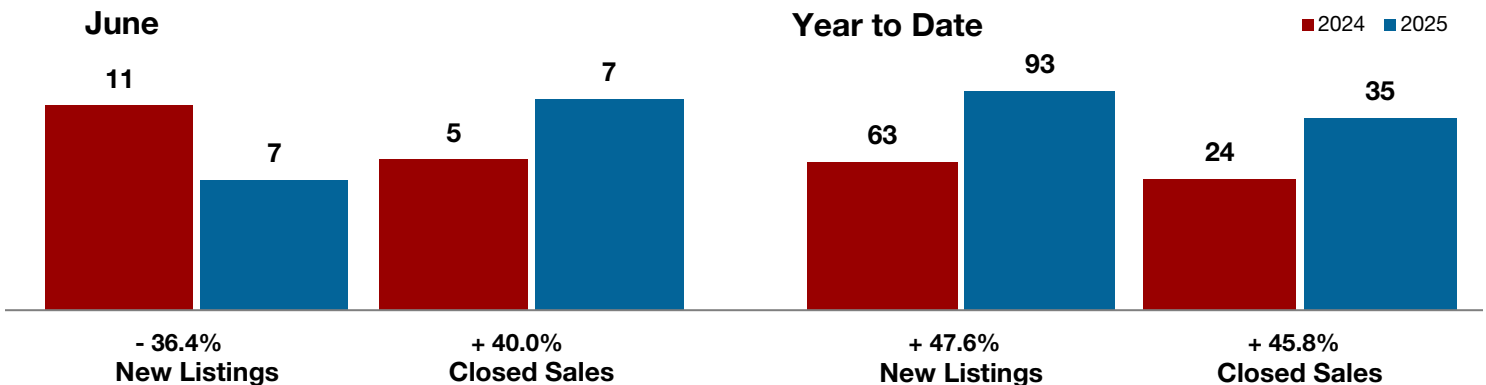
Change in
Closed Sales

Change in
Median Sales Price

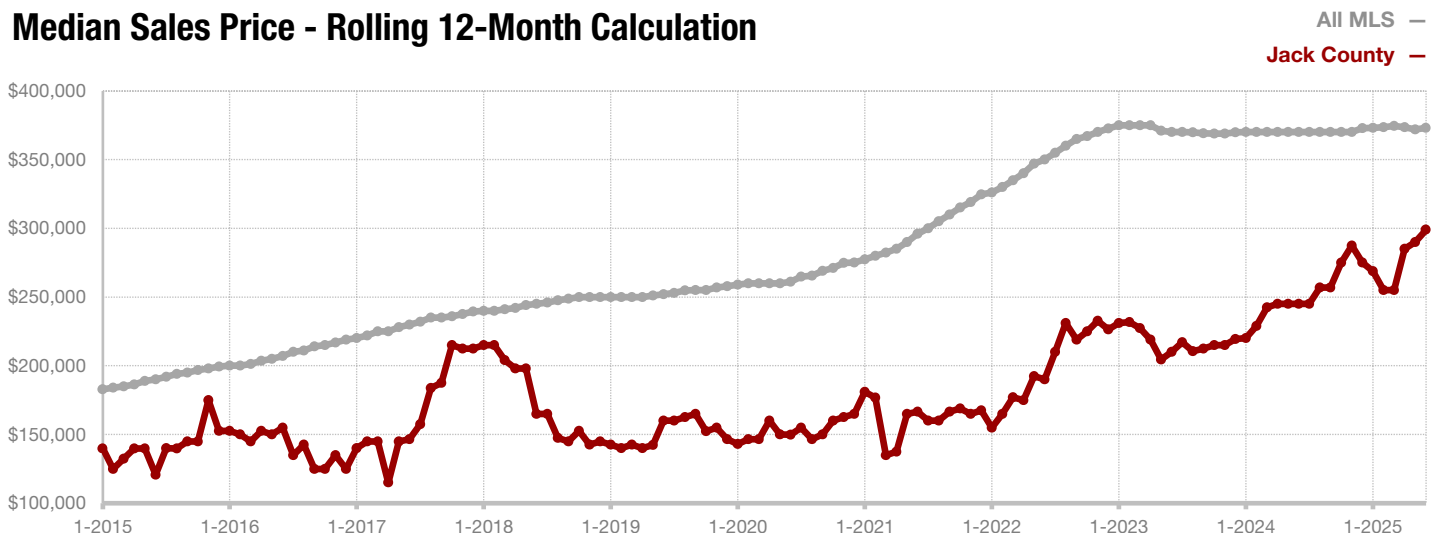
Jack County

	June			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	11	7	- 36.4%	63	93	+ 47.6%
Pending Sales	5	6	+ 20.0%	23	40	+ 73.9%
Closed Sales	5	7	+ 40.0%	24	35	+ 45.8%
Average Sales Price*	\$353,350	\$385,471	+ 9.1%	\$605,342	\$344,579	- 43.1%
Median Sales Price*	\$268,750	\$307,000	+ 14.2%	\$292,500	\$300,000	+ 2.6%
Percent of Original List Price Received*	91.5%	100.6%	+ 9.9%	92.4%	96.0%	+ 3.9%
Days on Market Until Sale	115	20	- 82.6%	95	57	- 40.0%
Inventory of Homes for Sale	49	64	+ 30.6%	--	--	--
Months Supply of Inventory	11.3	11.3	0.0%	--	--	--

* Does not include prices from any previous listing contracts or seller concessions. | Activity for one month can sometimes look extreme due to small sample size.



Median Sales Price - Rolling 12-Month Calculation



Local Market Update – June 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



+ 9.3%

Change in
New Listings

+ 4.5%

Change in
Closed Sales

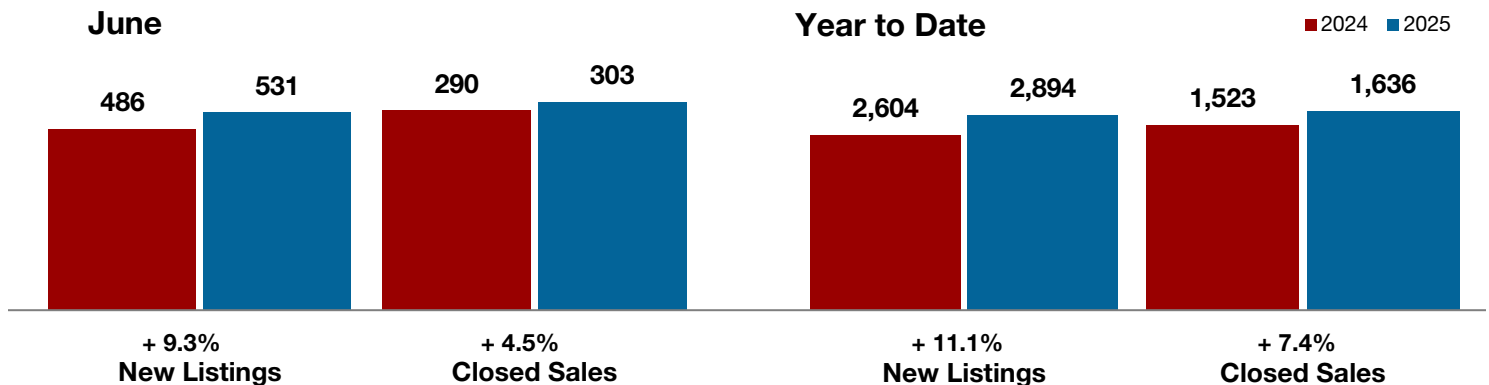
+ 1.9%

Change in
Median Sales Price

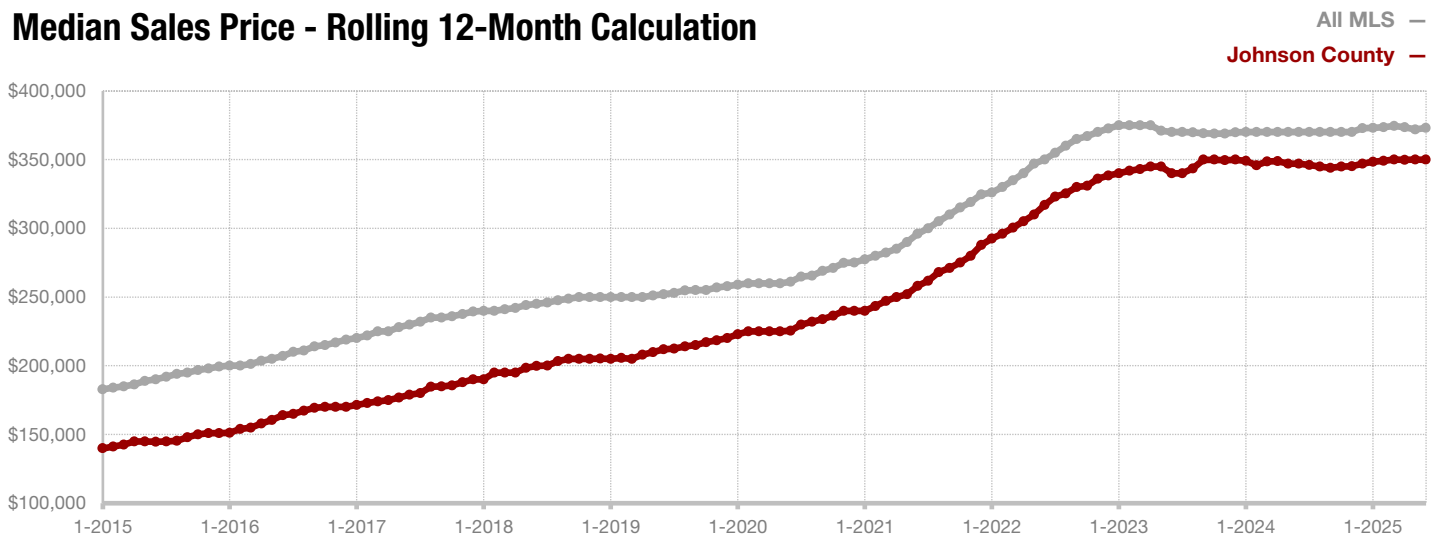
Johnson County

	June			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	486	531	+ 9.3%	2,604	2,894	+ 11.1%
Pending Sales	280	273	- 2.5%	1,640	1,777	+ 8.4%
Closed Sales	290	303	+ 4.5%	1,523	1,636	+ 7.4%
Average Sales Price*	\$375,281	\$398,641	+ 6.2%	\$377,099	\$389,615	+ 3.3%
Median Sales Price*	\$346,435	\$353,000	+ 1.9%	\$345,000	\$352,790	+ 2.3%
Percent of Original List Price Received*	96.5%	95.6%	- 0.9%	95.7%	94.8%	- 0.9%
Days on Market Until Sale	67	68	+ 1.5%	68	83	+ 22.1%
Inventory of Homes for Sale	1,358	1,465	+ 7.9%	--	--	--
Months Supply of Inventory	5.5	5.3	- 3.6%	--	--	--

* Does not include prices from any previous listing contracts or seller concessions. | Activity for one month can sometimes look extreme due to small sample size.



Median Sales Price - Rolling 12-Month Calculation



Local Market Update – June 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



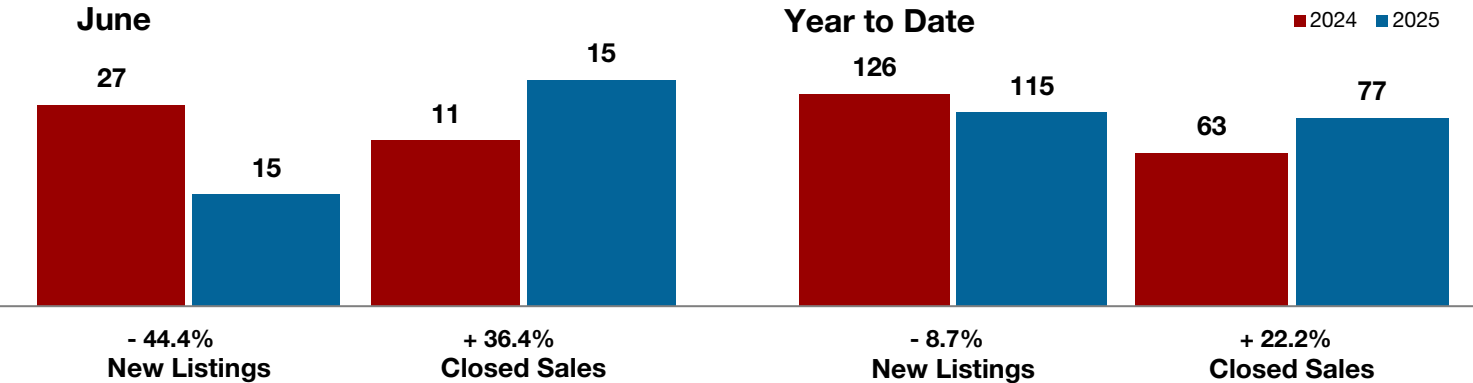
- 44.4% + 36.4% + 41.1%

Change in New Listings Change in Closed Sales Change in Median Sales Price

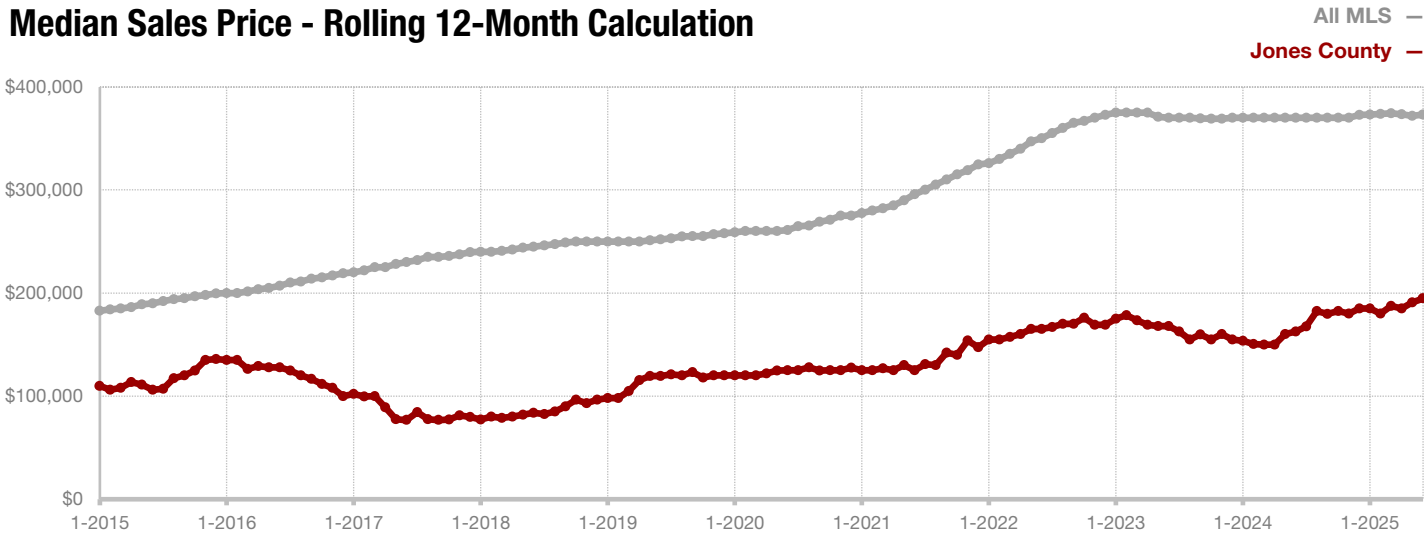
Jones County

	June			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	27	15	- 44.4%	126	115	- 8.7%
Pending Sales	11	8	- 27.3%	73	80	+ 9.6%
Closed Sales	11	15	+ 36.4%	63	77	+ 22.2%
Average Sales Price*	\$223,150	\$216,327	- 3.1%	\$215,112	\$232,344	+ 8.0%
Median Sales Price*	\$135,000	\$190,500	+ 41.1%	\$167,750	\$190,250	+ 13.4%
Percent of Original List Price Received*	84.9%	90.9%	+ 7.1%	88.7%	90.1%	+ 1.6%
Days on Market Until Sale	75	116	+ 54.7%	73	90	+ 23.3%
Inventory of Homes for Sale	79	66	- 16.5%	--	--	--
Months Supply of Inventory	7.1	5.9	- 16.9%	--	--	--

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Median Sales Price - Rolling 12-Month Calculation



Local Market Update – June 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



+ 12.8%

- 11.5%

- 4.7%

Change in
New Listings

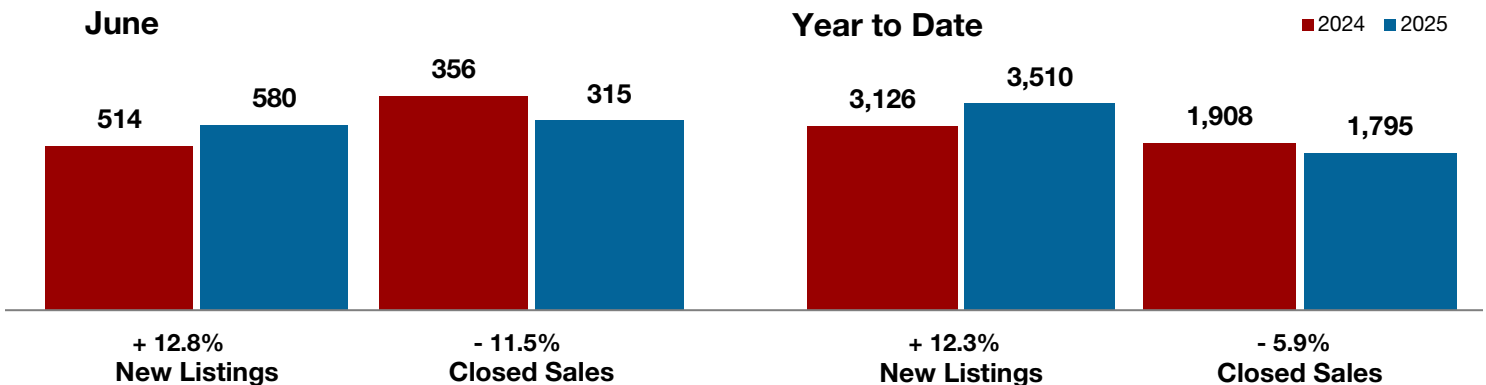
Change in
Closed Sales

Change in
Median Sales Price

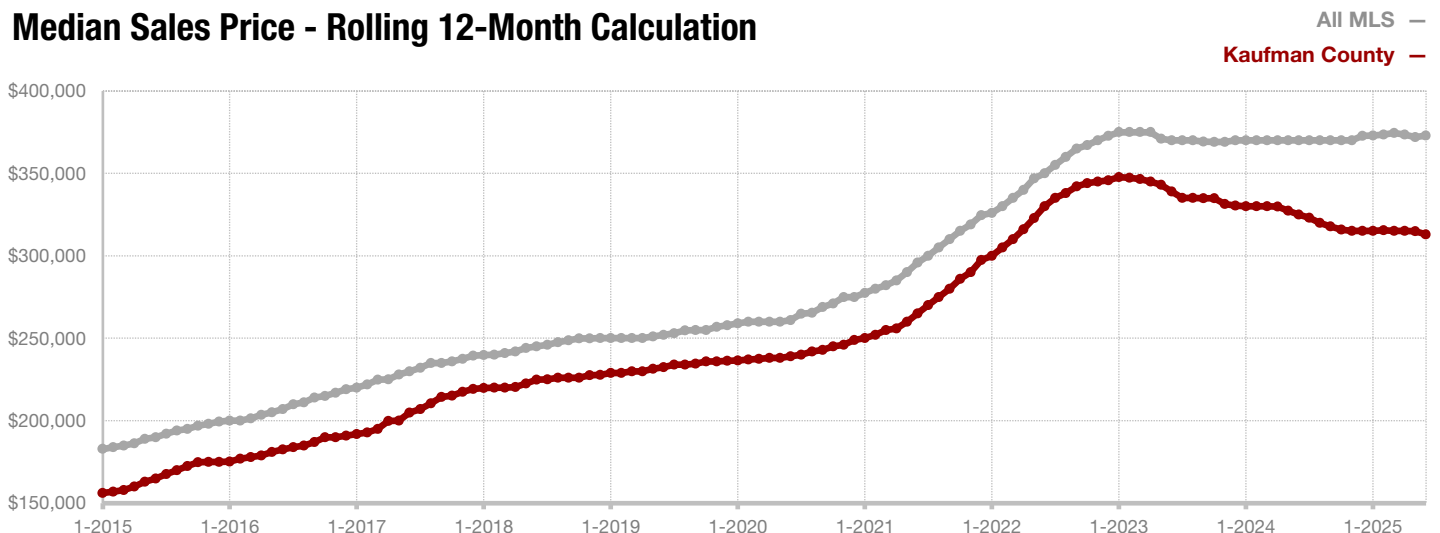
Kaufman County

	June			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	514	580	+ 12.8%	3,126	3,510	+ 12.3%
Pending Sales	317	358	+ 12.9%	2,051	2,041	- 0.5%
Closed Sales	356	315	- 11.5%	1,908	1,795	- 5.9%
Average Sales Price*	\$344,268	\$341,935	- 0.7%	\$346,148	\$342,820	- 1.0%
Median Sales Price*	\$320,000	\$304,900	- 4.7%	\$319,000	\$311,150	- 2.5%
Percent of Original List Price Received*	95.0%	94.0%	- 1.1%	94.1%	93.9%	- 0.2%
Days on Market Until Sale	62	67	+ 8.1%	68	76	+ 11.8%
Inventory of Homes for Sale	1,583	1,845	+ 16.6%	--	--	--
Months Supply of Inventory	5.3	5.8	+ 9.4%	--	--	--

* Does not include prices from any previous listing contracts or seller concessions. | Activity for one month can sometimes look extreme due to small sample size.



Median Sales Price - Rolling 12-Month Calculation



Local Market Update – June 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



+ 3.8%

- 21.4%

+ 47.2%

Change in
New Listings

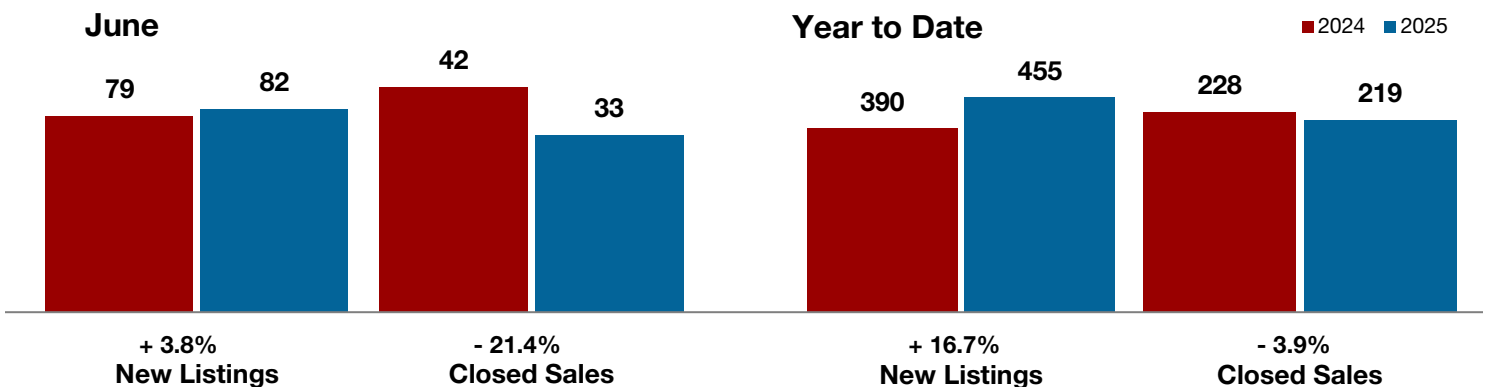
Change in
Closed Sales

Change in
Median Sales Price

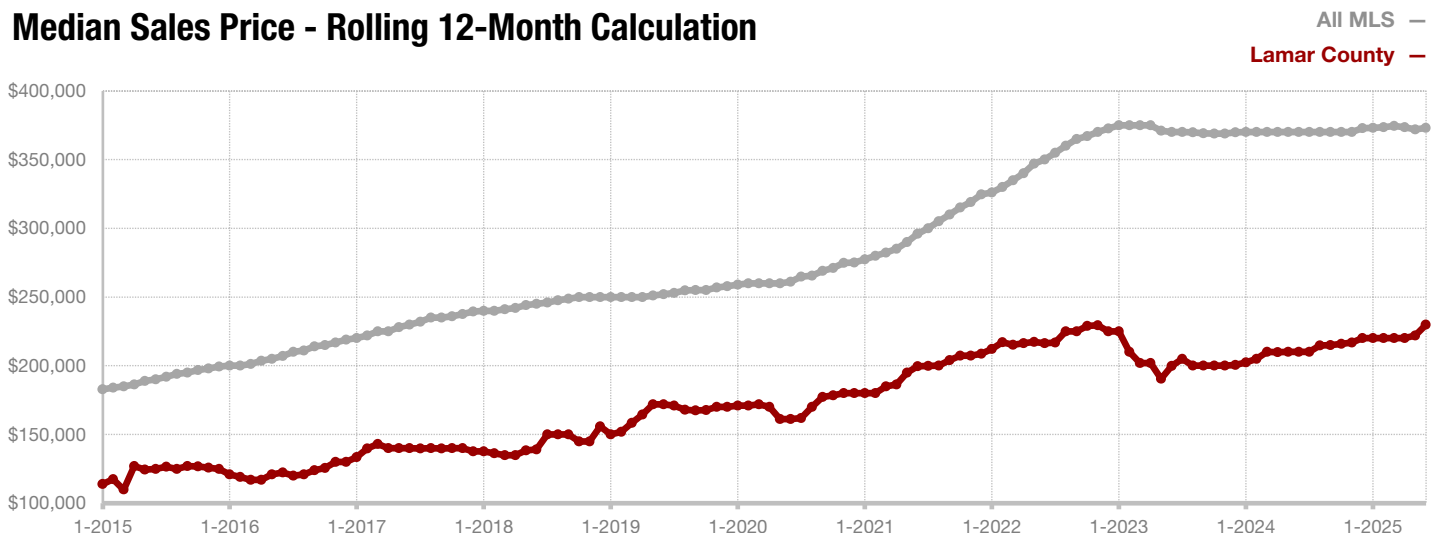
Lamar County

	June			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	79	82	+ 3.8%	390	455	+ 16.7%
Pending Sales	44	38	- 13.6%	238	244	+ 2.5%
Closed Sales	42	33	- 21.4%	228	219	- 3.9%
Average Sales Price*	\$213,717	\$260,752	+ 22.0%	\$248,394	\$254,305	+ 2.4%
Median Sales Price*	\$195,000	\$287,000	+ 47.2%	\$208,000	\$226,000	+ 8.7%
Percent of Original List Price Received*	91.0%	89.8%	- 1.3%	91.5%	91.8%	+ 0.3%
Days on Market Until Sale	41	82	+ 100.0%	63	75	+ 19.0%
Inventory of Homes for Sale	241	274	+ 13.7%	--	--	--
Months Supply of Inventory	7.1	7.3	+ 2.8%	--	--	--

* Does not include prices from any previous listing contracts or seller concessions. | Activity for one month can sometimes look extreme due to small sample size.



Median Sales Price - Rolling 12-Month Calculation



Local Market Update – June 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



+ 7.7%

- 9.1%

- 44.0%

Change in
New Listings

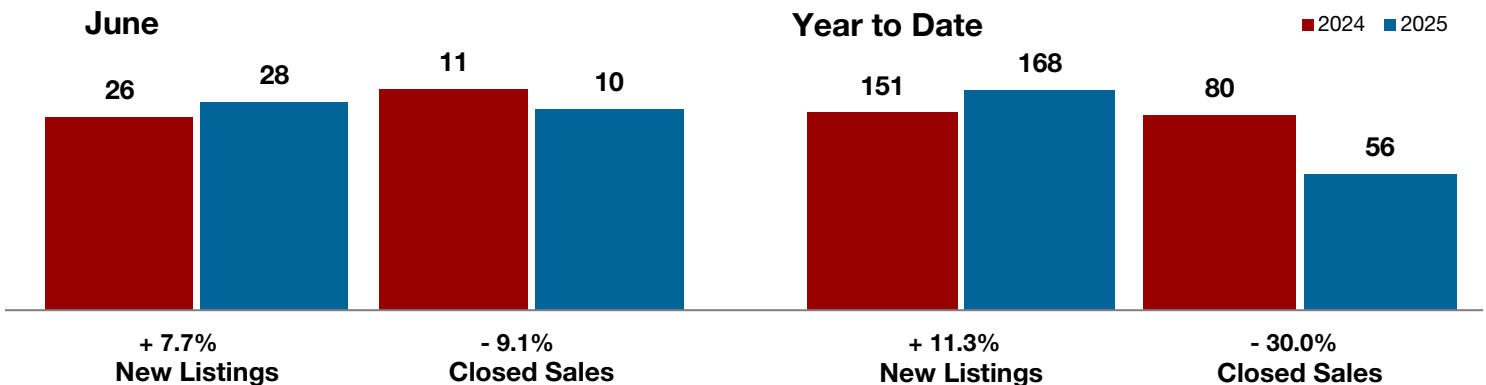
Change in
Closed Sales

Change in
Median Sales Price

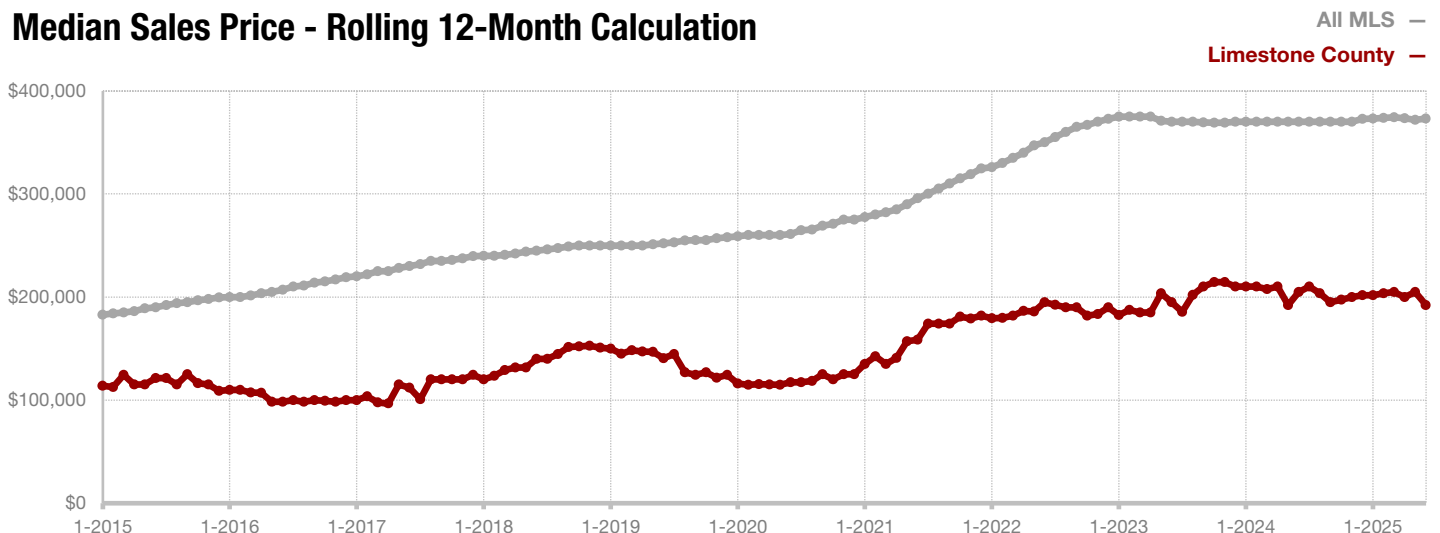
Limestone County

	June			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	26	28	+ 7.7%	151	168	+ 11.3%
Pending Sales	13	7	- 46.2%	80	59	- 26.3%
Closed Sales	11	10	- 9.1%	80	56	- 30.0%
Average Sales Price*	\$314,509	\$225,993	- 28.1%	\$249,563	\$304,916	+ 22.2%
Median Sales Price*	\$315,000	\$176,450	- 44.0%	\$204,250	\$180,000	- 11.9%
Percent of Original List Price Received*	88.8%	88.3%	- 0.6%	87.6%	86.0%	- 1.8%
Days on Market Until Sale	106	69	- 34.9%	97	131	+ 35.1%
Inventory of Homes for Sale	126	137	+ 8.7%	--	--	--
Months Supply of Inventory	8.4	12.7	+ 51.2%	--	--	--

* Does not include prices from any previous listing contracts or seller concessions. | Activity for one month can sometimes look extreme due to small sample size.



Median Sales Price - Rolling 12-Month Calculation



Local Market Update – June 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



+ 7.7%

- 14.3%

+ 28.2%

Change in
New Listings

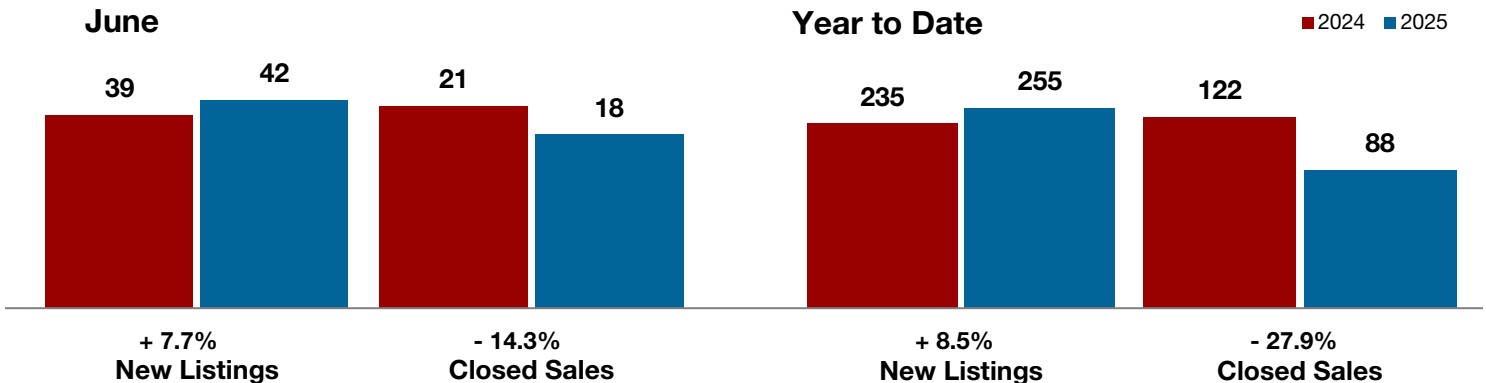
Change in
Closed Sales

Change in
Median Sales Price

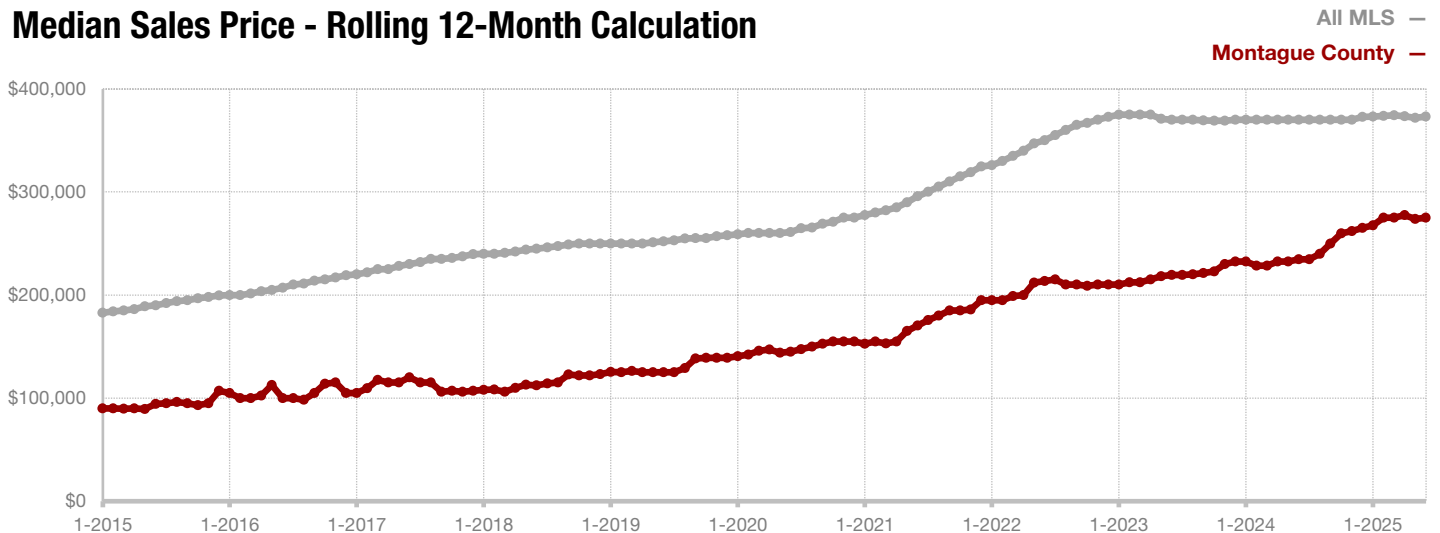
Montague County

	June			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	39	42	+ 7.7%	235	255	+ 8.5%
Pending Sales	27	15	- 44.4%	135	88	- 34.8%
Closed Sales	21	18	- 14.3%	122	88	- 27.9%
Average Sales Price*	\$233,395	\$236,736	+ 1.4%	\$345,753	\$350,355	+ 1.3%
Median Sales Price*	\$195,000	\$250,000	+ 28.2%	\$240,000	\$251,622	+ 4.8%
Percent of Original List Price Received*	92.5%	89.6%	- 3.1%	91.6%	91.9%	+ 0.3%
Days on Market Until Sale	43	138	+ 220.9%	79	114	+ 44.3%
Inventory of Homes for Sale	158	211	+ 33.5%	--	--	--
Months Supply of Inventory	7.5	13.3	+ 77.3%	--	--	--

* Does not include prices from any previous listing contracts or seller concessions. | Activity for one month can sometimes look extreme due to small sample size.



Median Sales Price - Rolling 12-Month Calculation



Local Market Update – June 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



+ 14.7%

- 3.8%

+ 6.3%

Change in
New Listings

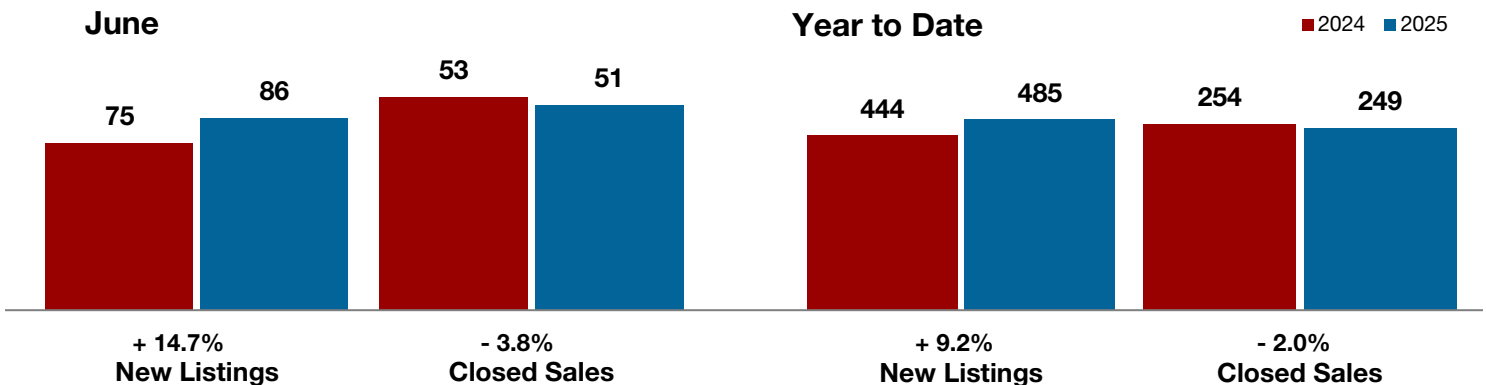
Change in
Closed Sales

Change in
Median Sales Price

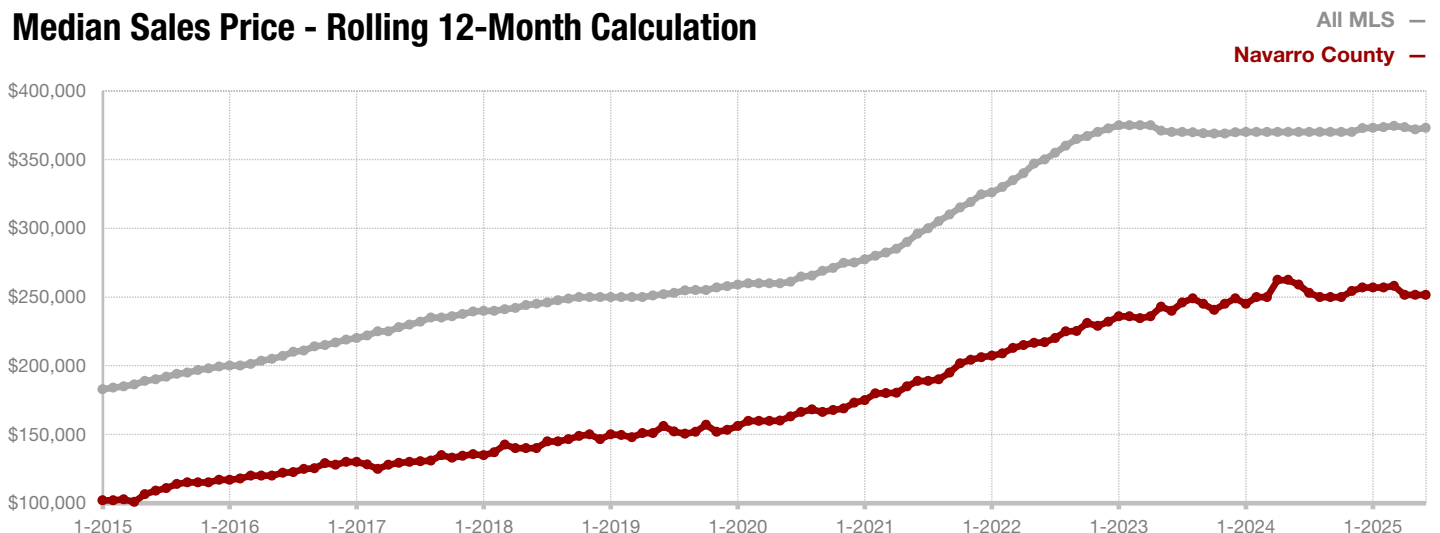
Navarro County

	June			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	75	86	+ 14.7%	444	485	+ 9.2%
Pending Sales	39	30	- 23.1%	269	260	- 3.3%
Closed Sales	53	51	- 3.8%	254	249	- 2.0%
Average Sales Price*	\$331,023	\$329,288	- 0.5%	\$368,665	\$326,055	- 11.6%
Median Sales Price*	\$256,900	\$273,000	+ 6.3%	\$262,500	\$252,745	- 3.7%
Percent of Original List Price Received*	94.0%	91.5%	- 2.7%	94.4%	92.5%	- 2.0%
Days on Market Until Sale	67	104	+ 55.2%	69	87	+ 26.1%
Inventory of Homes for Sale	257	301	+ 17.1%	--	--	--
Months Supply of Inventory	6.4	7.6	+ 18.8%	--	--	--

* Does not include prices from any previous listing contracts or seller concessions. | Activity for one month can sometimes look extreme due to small sample size.



Median Sales Price - Rolling 12-Month Calculation





Nolan County

0.0%

Change in
New Listings

0.0%

Change in
Closed Sales

- 37.9%

Change in
Median Sales Price

June

Year to Date

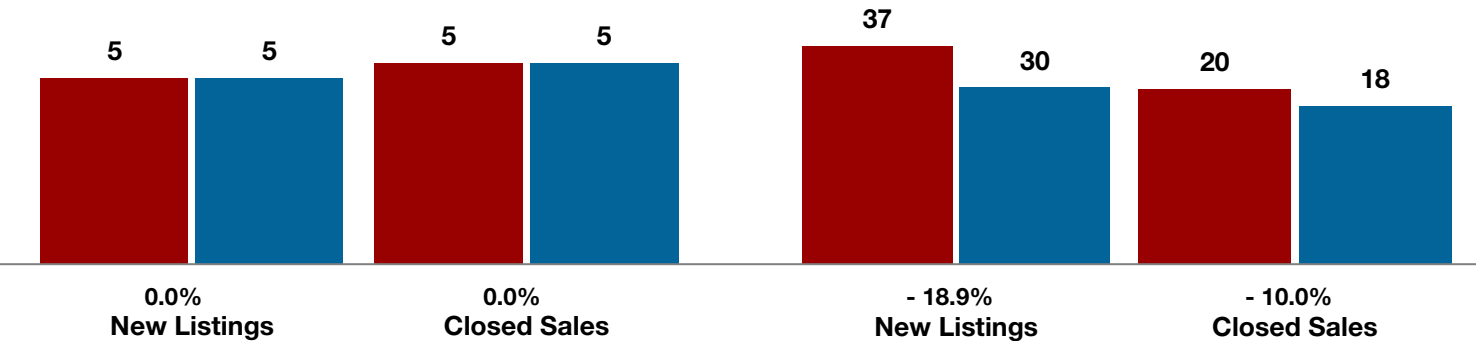
	2024	2025	+ / -	2024	2025	+ / -
New Listings	5	5	0.0%	37	30	- 18.9%
Pending Sales	2	2	0.0%	20	21	+ 5.0%
Closed Sales	5	5	0.0%	20	18	- 10.0%
Average Sales Price*	\$115,020	\$123,480	+ 7.4%	\$147,458	\$120,804	- 18.1%
Median Sales Price*	\$116,000	\$72,000	- 37.9%	\$117,000	\$71,000	- 39.3%
Percent of Original List Price Received*	93.4%	100.0%	+ 7.1%	93.0%	85.1%	- 8.5%
Days on Market Until Sale	125	159	+ 27.2%	88	95	+ 8.0%
Inventory of Homes for Sale	30	19	- 36.7%	--	--	--
Months Supply of Inventory	11.0	4.9	- 55.5%	--	--	--

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June

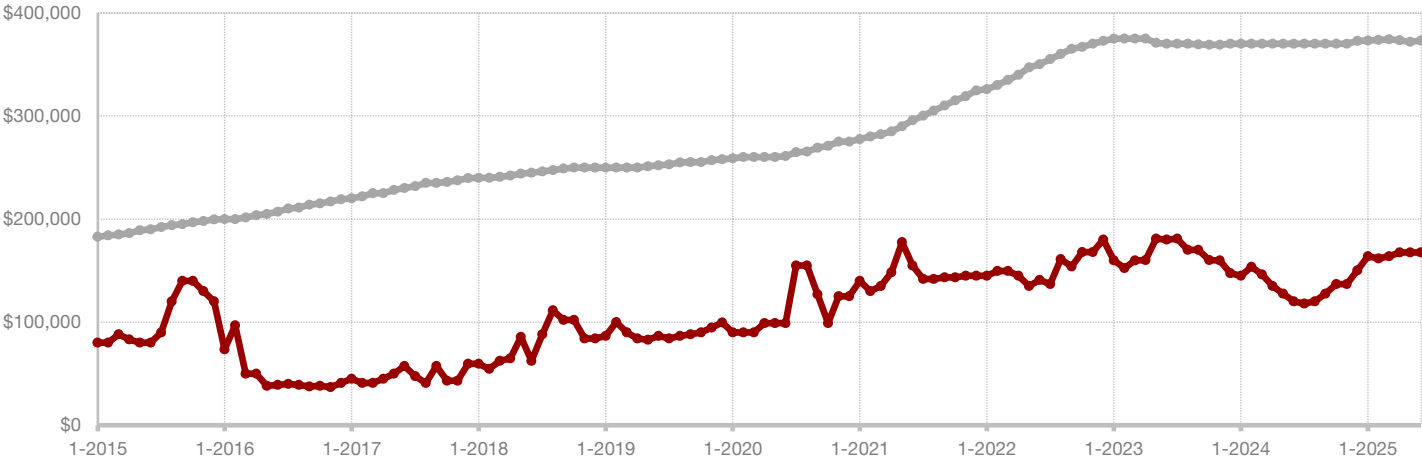
Year to Date

■ 2024 ■ 2025



Median Sales Price - Rolling 12-Month Calculation

All MLS —
Nolan County —



Local Market Update – June 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



0.0%

+ 5.6%

- 22.1%

Change in
New Listings

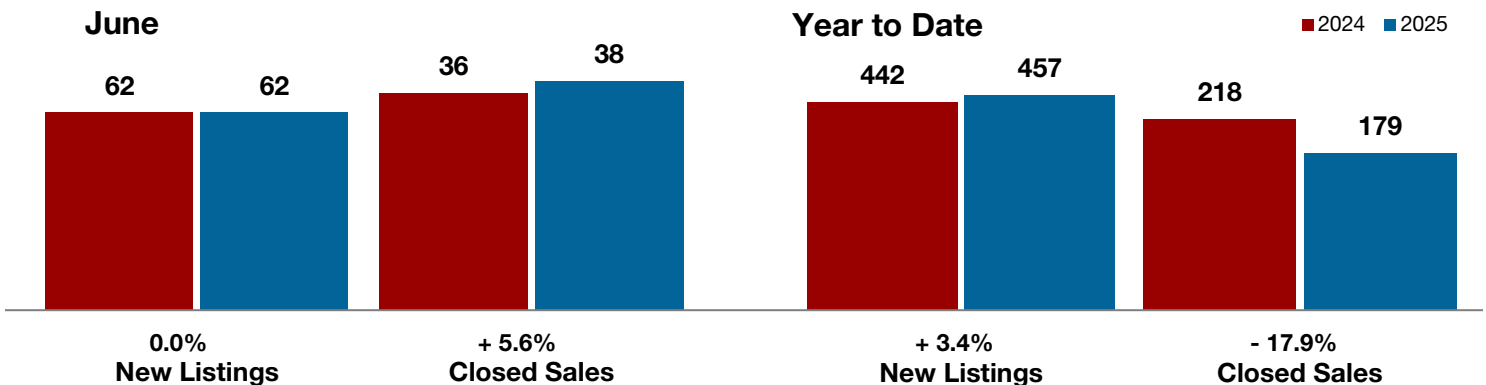
Change in
Closed Sales

Change in
Median Sales Price

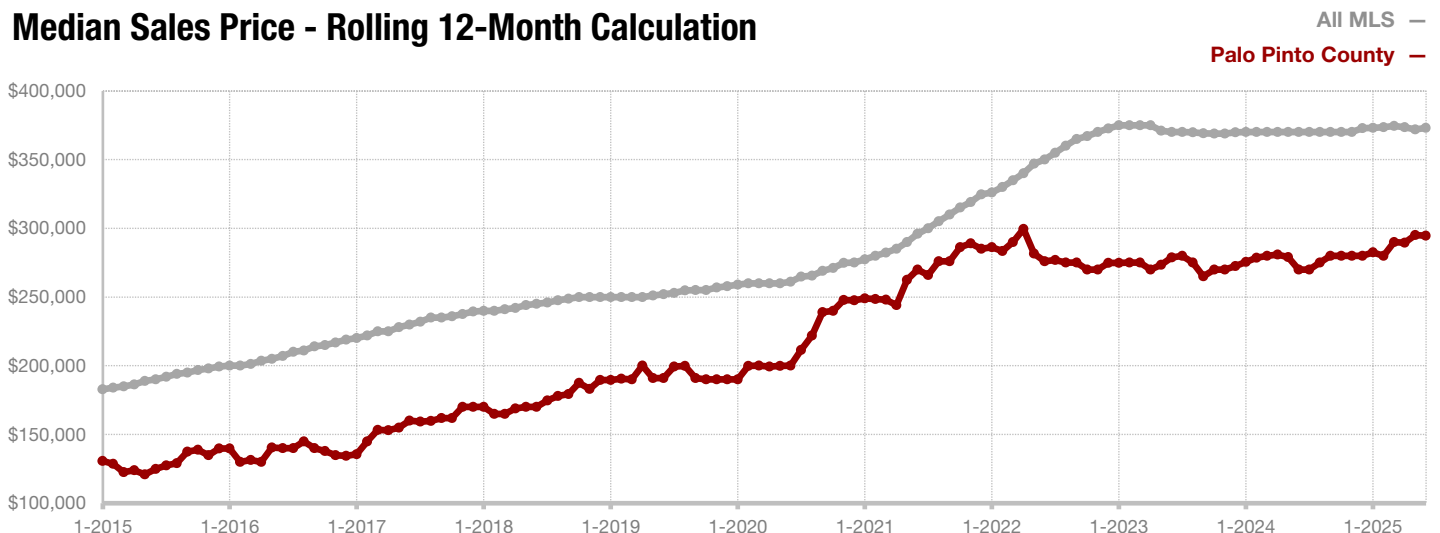
Palo Pinto County

	June			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	62	62	0.0%	442	457	+ 3.4%
Pending Sales	35	30	- 14.3%	239	181	- 24.3%
Closed Sales	36	38	+ 5.6%	218	179	- 17.9%
Average Sales Price*	\$639,656	\$367,897	- 42.5%	\$522,910	\$542,088	+ 3.7%
Median Sales Price*	\$325,500	\$253,500	- 22.1%	\$279,900	\$325,000	+ 16.1%
Percent of Original List Price Received*	90.6%	92.6%	+ 2.2%	89.4%	91.8%	+ 2.7%
Days on Market Until Sale	115	125	+ 8.7%	94	102	+ 8.5%
Inventory of Homes for Sale	307	359	+ 16.9%	--	--	--
Months Supply of Inventory	8.6	11.4	+ 32.6%	--	--	--

* Does not include prices from any previous listing contracts or seller concessions. | Activity for one month can sometimes look extreme due to small sample size.



Median Sales Price - Rolling 12-Month Calculation





+ 4.6%

+ 5.4%

+ 5.1%

Change in
New Listings

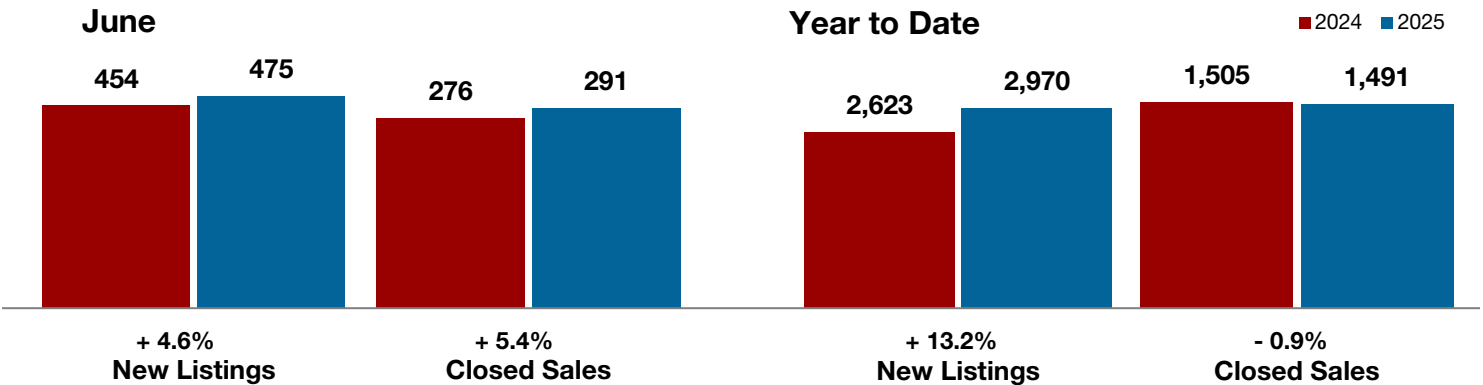
Change in
Closed Sales

Change in
Median Sales Price

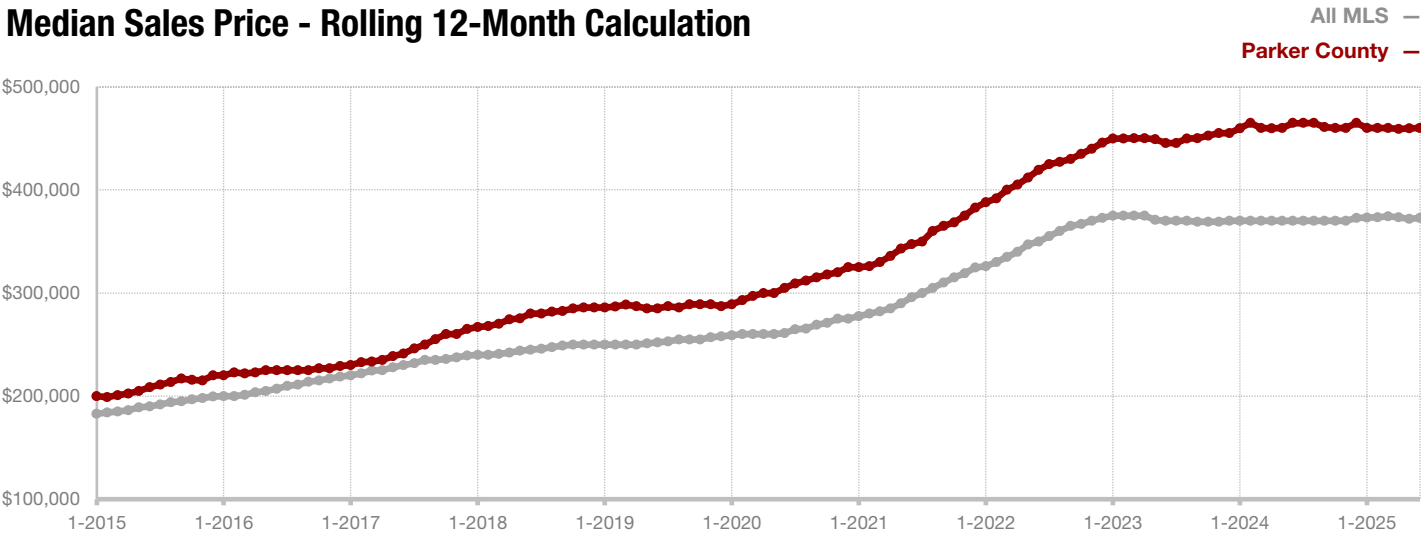
Parker County

	June			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	454	475	+ 4.6%	2,623	2,970	+ 13.2%
Pending Sales	274	236	- 13.9%	1,645	1,577	- 4.1%
Closed Sales	276	291	+ 5.4%	1,505	1,491	- 0.9%
Average Sales Price*	\$501,606	\$527,695	+ 5.2%	\$502,422	\$504,347	+ 0.4%
Median Sales Price*	\$463,780	\$487,500	+ 5.1%	\$463,250	\$452,150	- 2.4%
Percent of Original List Price Received*	96.1%	95.1%	- 1.0%	95.6%	95.2%	- 0.4%
Days on Market Until Sale	70	75	+ 7.1%	86	84	- 2.3%
Inventory of Homes for Sale	1,342	1,672	+ 24.6%	--	--	--
Months Supply of Inventory	5.6	6.8	+ 21.4%	--	--	--

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Median Sales Price - Rolling 12-Month Calculation



Local Market Update – June 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



+ 26.3%

+ 7.1%

+ 32.3%

Change in
New Listings

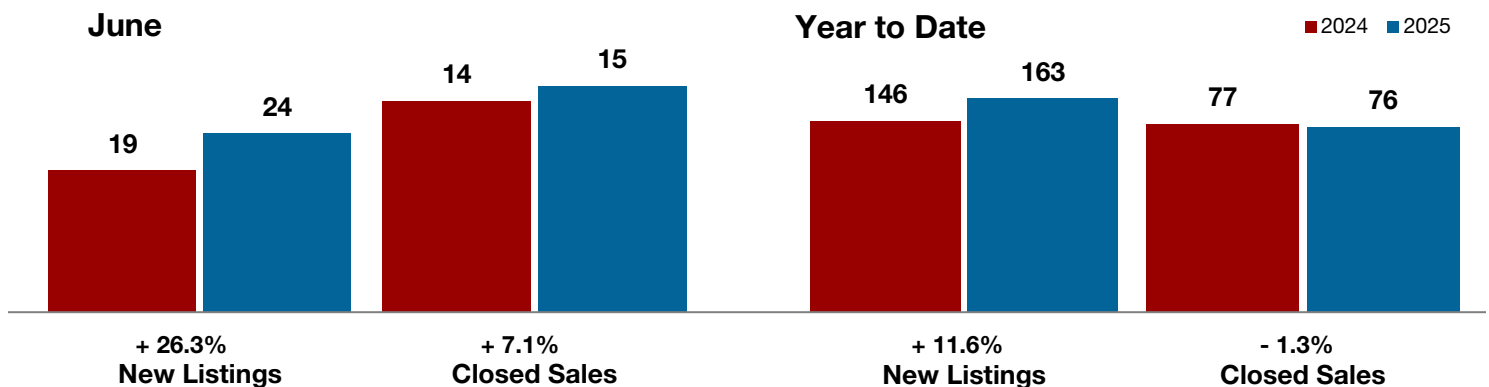
Change in
Closed Sales

Change in
Median Sales Price

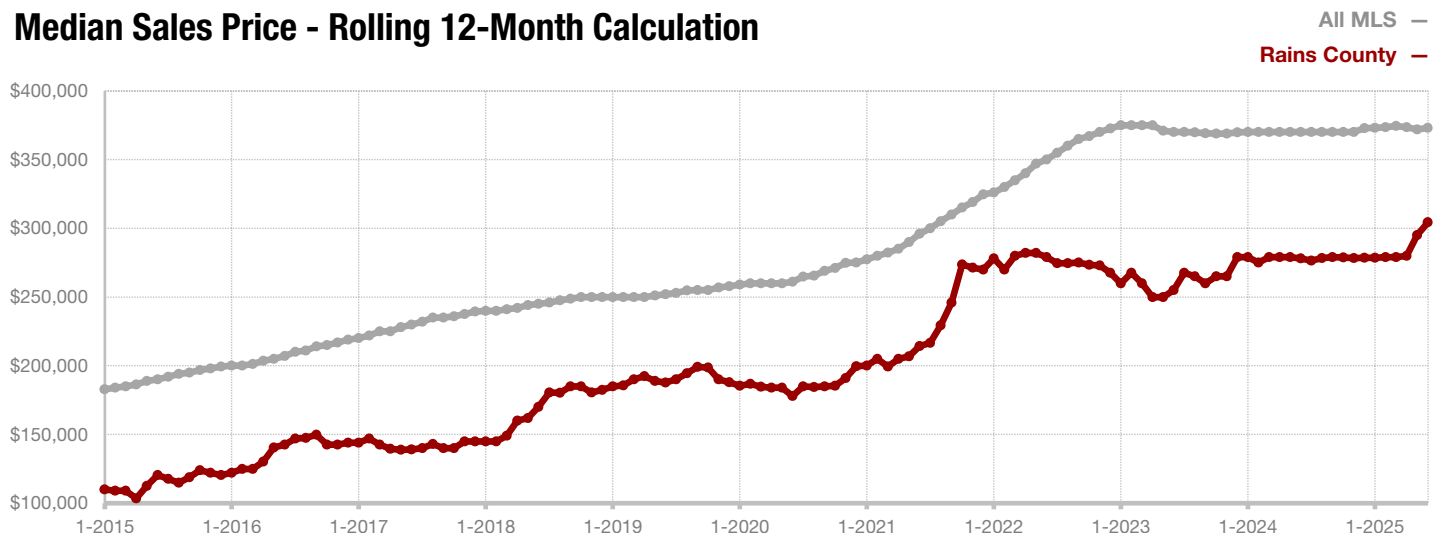
Rains County

	June			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	19	24	+ 26.3%	146	163	+ 11.6%
Pending Sales	19	13	- 31.6%	86	79	- 8.1%
Closed Sales	14	15	+ 7.1%	77	76	- 1.3%
Average Sales Price*	\$296,000	\$325,824	+ 10.1%	\$330,683	\$364,131	+ 10.1%
Median Sales Price*	\$215,500	\$285,000	+ 32.3%	\$275,000	\$304,500	+ 10.7%
Percent of Original List Price Received*	93.1%	91.3%	- 1.9%	90.6%	92.9%	+ 2.5%
Days on Market Until Sale	99	103	+ 4.0%	103	98	- 4.9%
Inventory of Homes for Sale	99	134	+ 35.4%	--	--	--
Months Supply of Inventory	8.3	12.4	+ 49.4%	--	--	--

* Does not include prices from any previous listing contracts or seller concessions. | Activity for one month can sometimes look extreme due to small sample size.



Median Sales Price - Rolling 12-Month Calculation



Local Market Update – June 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



+ 12.2%

+ 12.2%

+ 0.3%

Change in
New Listings

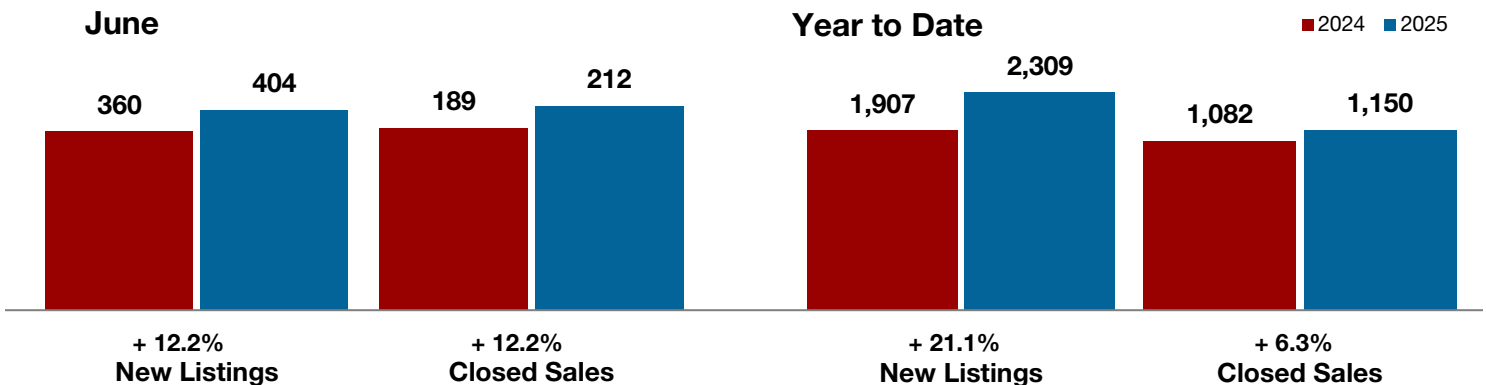
Change in
Closed Sales

Change in
Median Sales Price

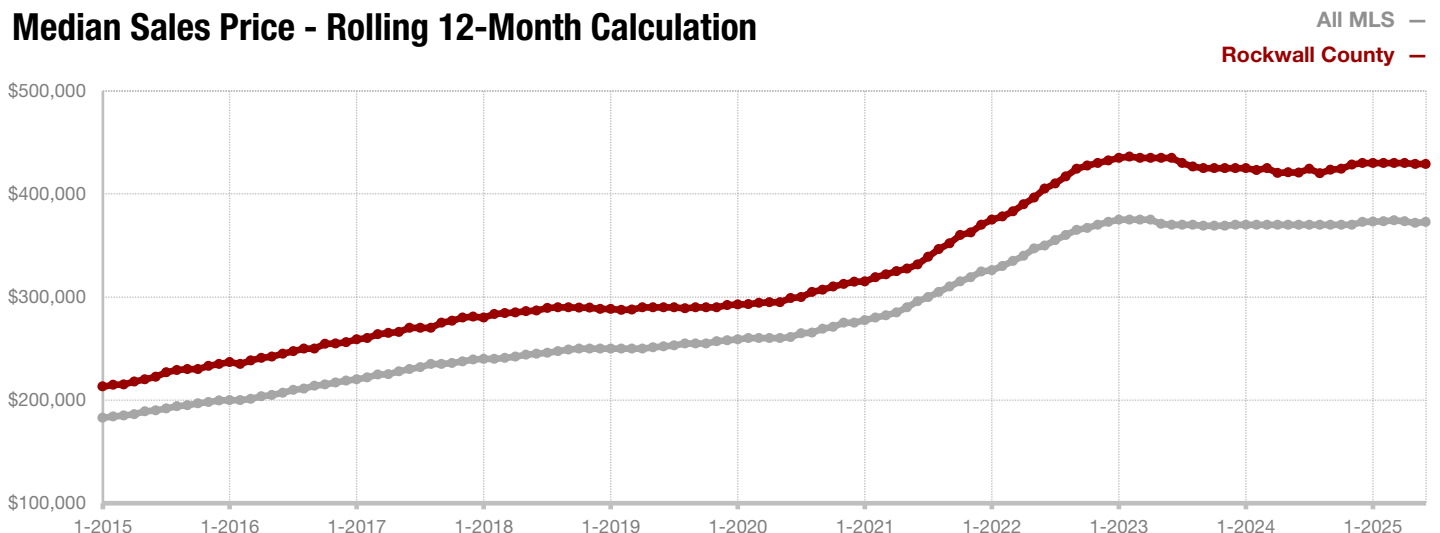
Rockwall County

	June			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	360	404	+ 12.2%	1,907	2,309	+ 21.1%
Pending Sales	183	199	+ 8.7%	1,167	1,240	+ 6.3%
Closed Sales	189	212	+ 12.2%	1,082	1,150	+ 6.3%
Average Sales Price*	\$509,409	\$500,315	- 1.8%	\$504,617	\$512,739	+ 1.6%
Median Sales Price*	\$425,000	\$426,250	+ 0.3%	\$421,010	\$420,000	- 0.2%
Percent of Original List Price Received*	96.0%	94.3%	- 1.8%	94.9%	93.6%	- 1.4%
Days on Market Until Sale	57	68	+ 19.3%	64	81	+ 26.6%
Inventory of Homes for Sale	978	1,345	+ 37.5%	--	--	--
Months Supply of Inventory	5.3	6.8	+ 28.3%	--	--	--

* Does not include prices from any previous listing contracts or seller concessions. | Activity for one month can sometimes look extreme due to small sample size.



Median Sales Price - Rolling 12-Month Calculation



Local Market Update – June 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



Shackelford County

+ 400.0%

+ 300.0%

+ 4.1%

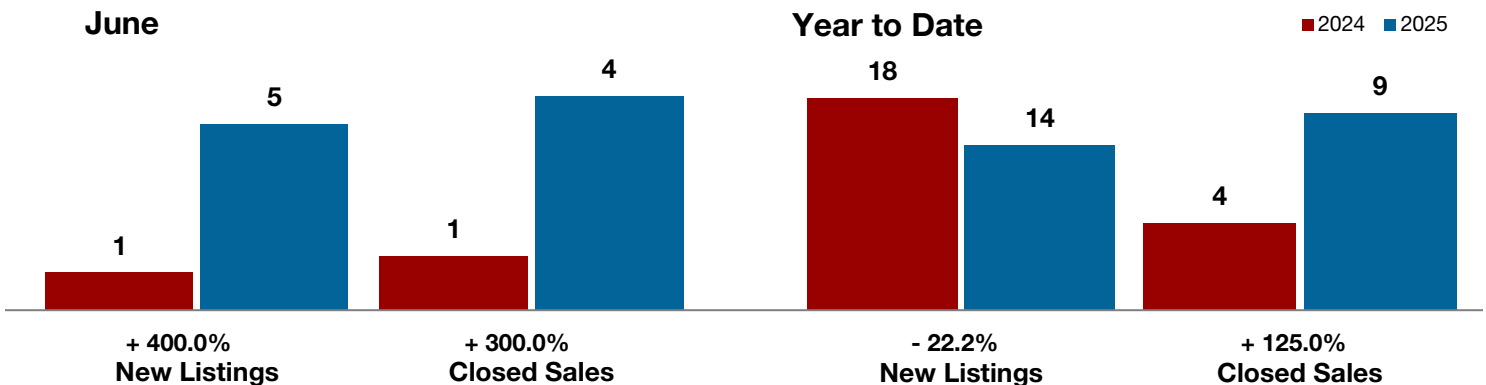
Change in
New Listings

Change in
Closed Sales

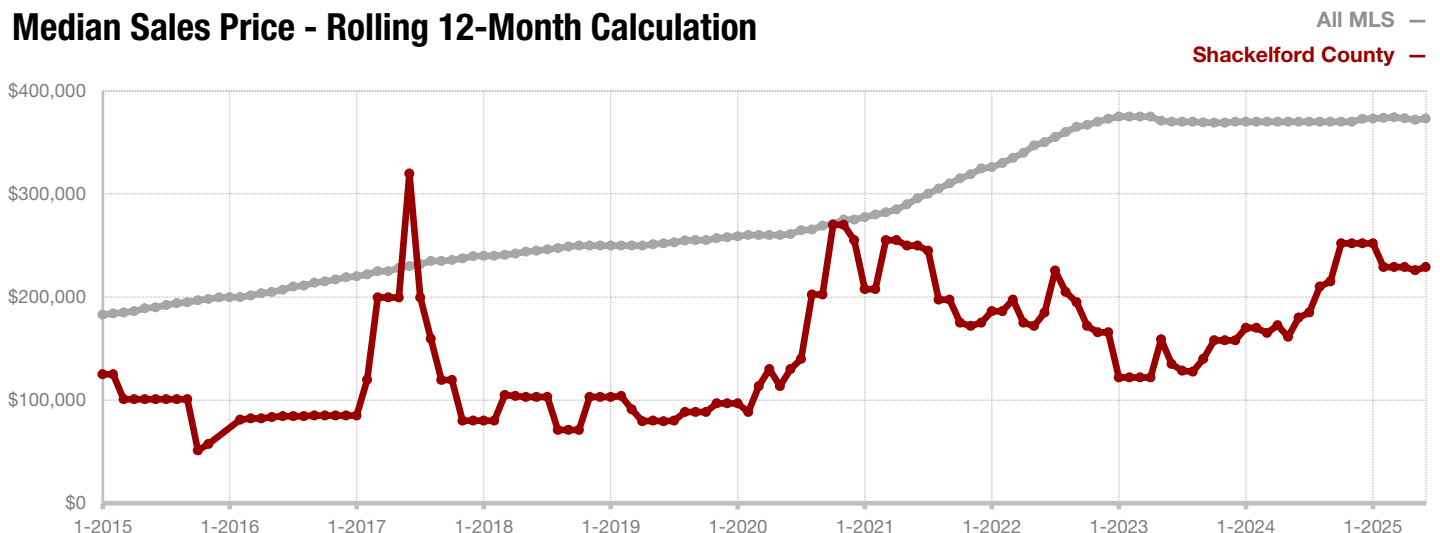
Change in
Median Sales Price

	June			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	1	5	+ 400.0%	18	14	- 22.2%
Pending Sales	3	1	- 66.7%	9	9	0.0%
Closed Sales	1	4	+ 300.0%	4	9	+ 125.0%
Average Sales Price*	\$185,000	\$227,106	+ 22.8%	\$287,834	\$196,936	- 31.6%
Median Sales Price*	\$185,000	\$192,500	+ 4.1%	\$230,000	\$135,000	- 41.3%
Percent of Original List Price Received*	100.0%	83.7%	- 16.3%	87.9%	84.6%	- 3.8%
Days on Market Until Sale	11	145	+ 1218.2%	64	124	+ 93.8%
Inventory of Homes for Sale	14	12	- 14.3%	--	--	--
Months Supply of Inventory	5.1	8.6	+ 68.6%	--	--	--

* Does not include prices from any previous listing contracts or seller concessions. | Activity for one month can sometimes look extreme due to small sample size.



Median Sales Price - Rolling 12-Month Calculation



Local Market Update – June 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



+ 14.6%

+ 9.4%

- 2.7%

Change in
New Listings

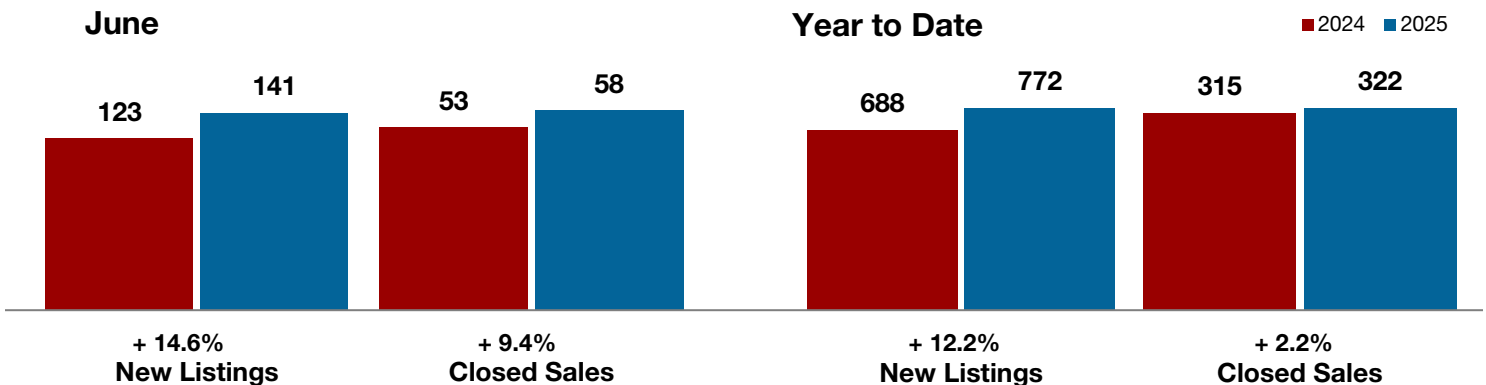
Change in
Closed Sales

Change in
Median Sales Price

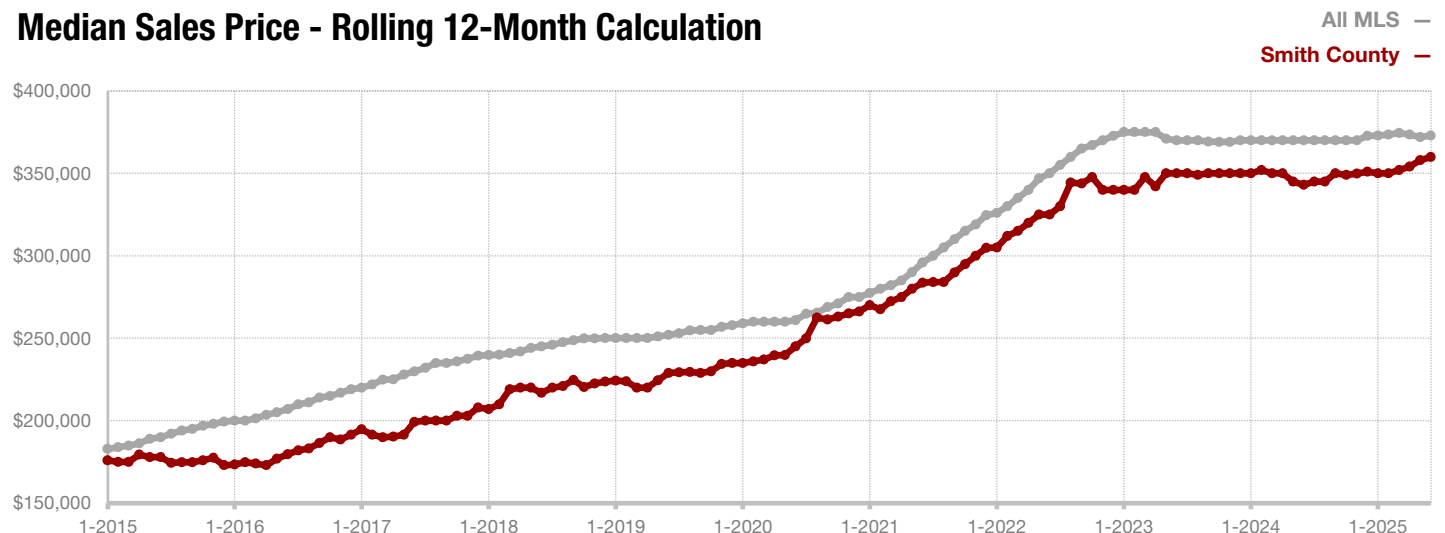
Smith County

	June			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	123	141	+ 14.6%	688	772	+ 12.2%
Pending Sales	49	61	+ 24.5%	334	345	+ 3.3%
Closed Sales	53	58	+ 9.4%	315	322	+ 2.2%
Average Sales Price*	\$463,543	\$518,961	+ 12.0%	\$437,134	\$449,940	+ 2.9%
Median Sales Price*	\$420,000	\$408,750	- 2.7%	\$339,000	\$355,000	+ 4.7%
Percent of Original List Price Received*	95.4%	95.0%	- 0.4%	94.3%	94.3%	0.0%
Days on Market Until Sale	53	71	+ 34.0%	71	82	+ 15.5%
Inventory of Homes for Sale	405	464	+ 14.6%	--	--	--
Months Supply of Inventory	7.6	8.3	+ 9.2%	--	--	--

* Does not include prices from any previous listing contracts or seller concessions. | Activity for one month can sometimes look extreme due to small sample size.



Median Sales Price - Rolling 12-Month Calculation



Local Market Update – June 2025

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+ 185.7%

+ 62.5%

- 15.9%

Change in
New Listings

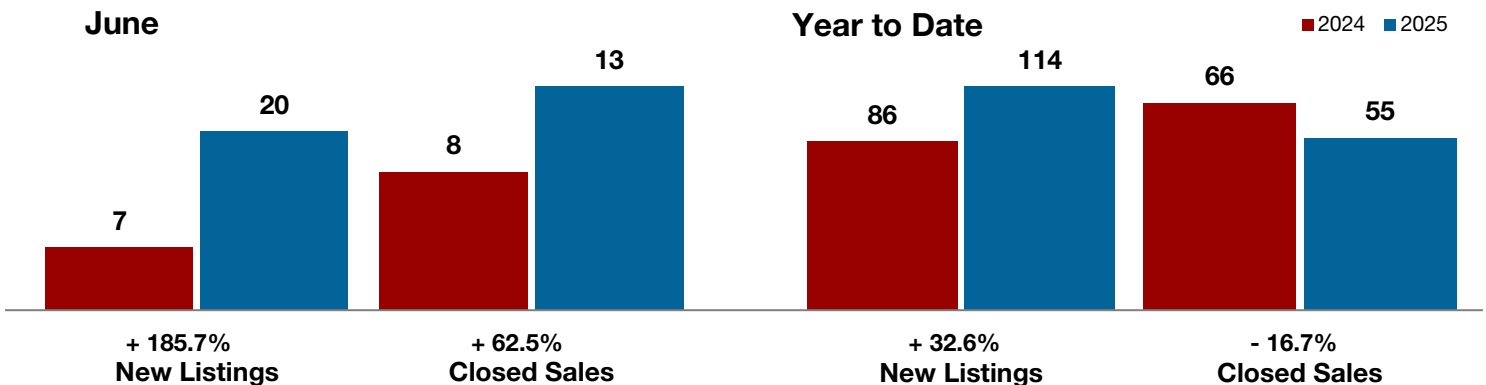
Change in
Closed Sales

Change in
Median Sales Price

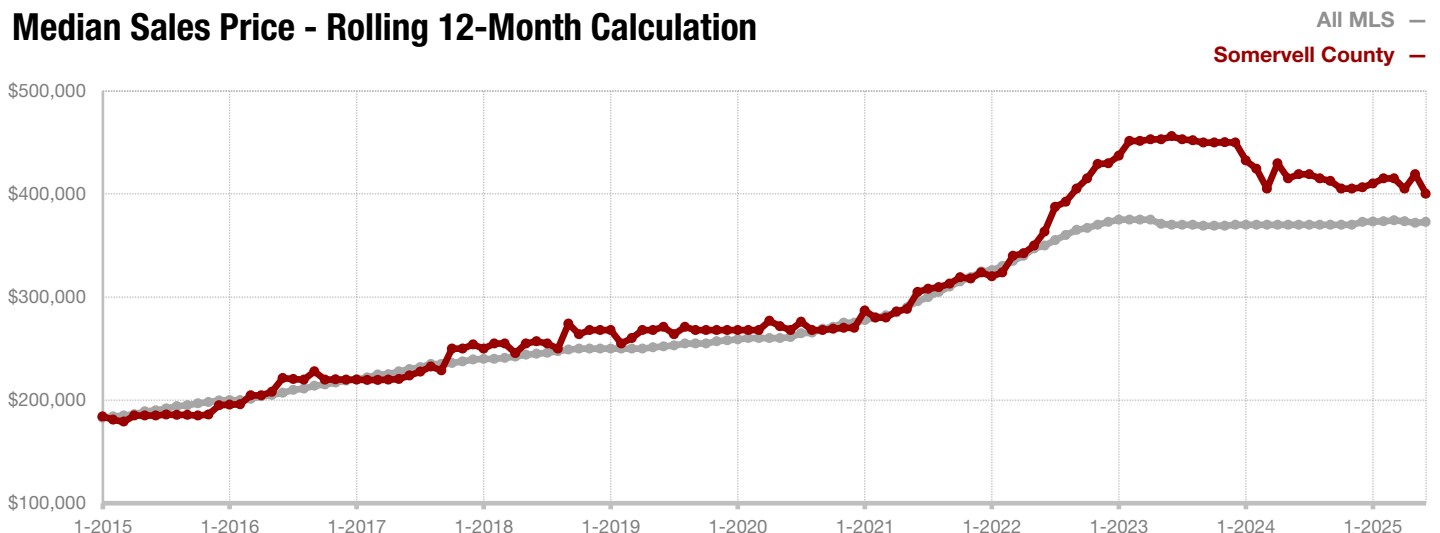
Somervell County

	June			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	7	20	+ 185.7%	86	114	+ 32.6%
Pending Sales	6	5	- 16.7%	62	59	- 4.8%
Closed Sales	8	13	+ 62.5%	66	55	- 16.7%
Average Sales Price*	\$513,125	\$498,779	- 2.8%	\$481,627	\$475,650	- 1.2%
Median Sales Price*	\$465,000	\$391,000	- 15.9%	\$417,000	\$413,000	- 1.0%
Percent of Original List Price Received*	96.6%	98.7%	+ 2.2%	93.1%	96.7%	+ 3.9%
Days on Market Until Sale	31	44	+ 41.9%	130	78	- 40.0%
Inventory of Homes for Sale	53	72	+ 35.8%	--	--	--
Months Supply of Inventory	6.1	8.4	+ 37.7%	--	--	--

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Median Sales Price - Rolling 12-Month Calculation





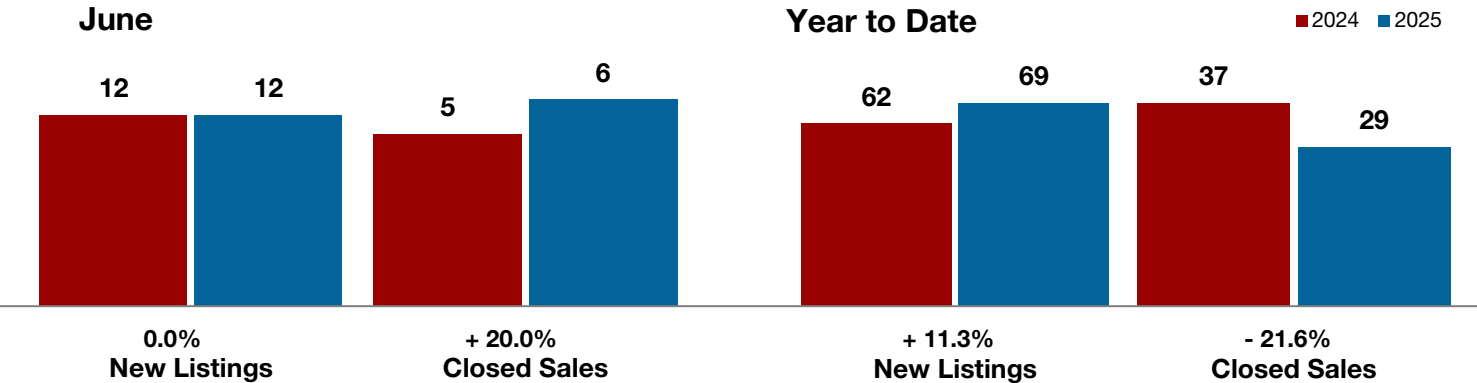
0.0% + 20.0% - 50.3%

Change in New Listings Change in Closed Sales Change in Median Sales Price

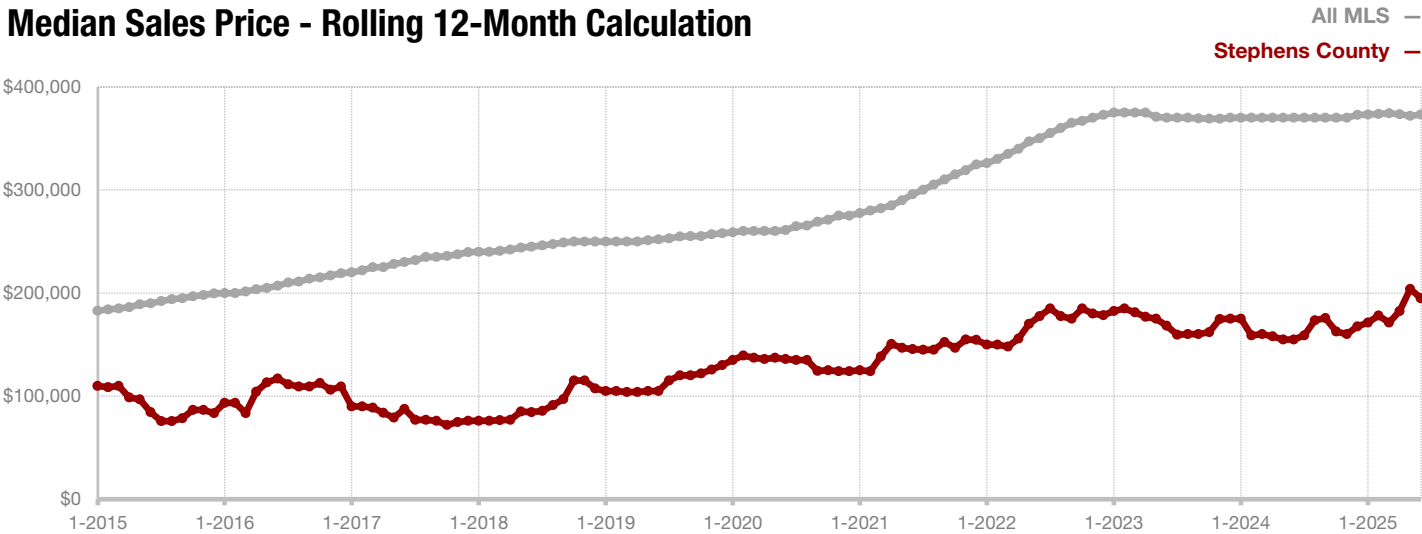
Stephens County

	June			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	12	12	0.0%	62	69	+ 11.3%
Pending Sales	6	3	- 50.0%	38	29	- 23.7%
Closed Sales	5	6	+ 20.0%	37	29	- 21.6%
Average Sales Price*	\$328,800	\$151,583	- 53.9%	\$201,176	\$253,199	+ 25.9%
Median Sales Price*	\$294,000	\$146,250	- 50.3%	\$145,000	\$208,000	+ 43.4%
Percent of Original List Price Received*	73.9%	87.7%	+ 18.7%	86.5%	88.7%	+ 2.5%
Days on Market Until Sale	253	136	- 46.2%	119	121	+ 1.7%
Inventory of Homes for Sale	50	68	+ 36.0%	--	--	--
Months Supply of Inventory	8.1	13.2	+ 63.0%	--	--	--

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Median Sales Price - Rolling 12-Month Calculation



Local Market Update – June 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



Stonewall County

--

0.0%

--

Change in
New Listings

Change in
Closed Sales

Change in
Median Sales Price

June

Year to Date

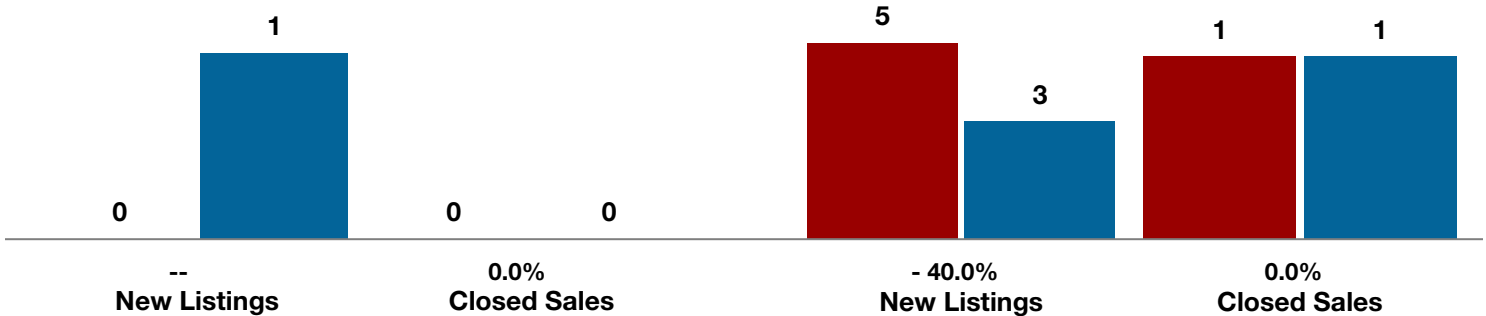
	2024	2025	+ / -	2024	2025	+ / -
New Listings	0	1	--	5	3	- 40.0%
Pending Sales	0	0	0.0%	1	1	0.0%
Closed Sales	0	0	0.0%	1	1	0.0%
Average Sales Price*	--	--	--	\$152,000	\$72,500	- 52.3%
Median Sales Price*	--	--	--	\$152,000	\$72,500	- 52.3%
Percent of Original List Price Received*	--	--	--	82.2%	69.4%	- 15.6%
Days on Market Until Sale	--	--	--	10	298	+ 2880.0%
Inventory of Homes for Sale	4	3	- 25.0%	--	--	--
Months Supply of Inventory	4.0	3.0	- 25.0%	--	--	--

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June

Year to Date

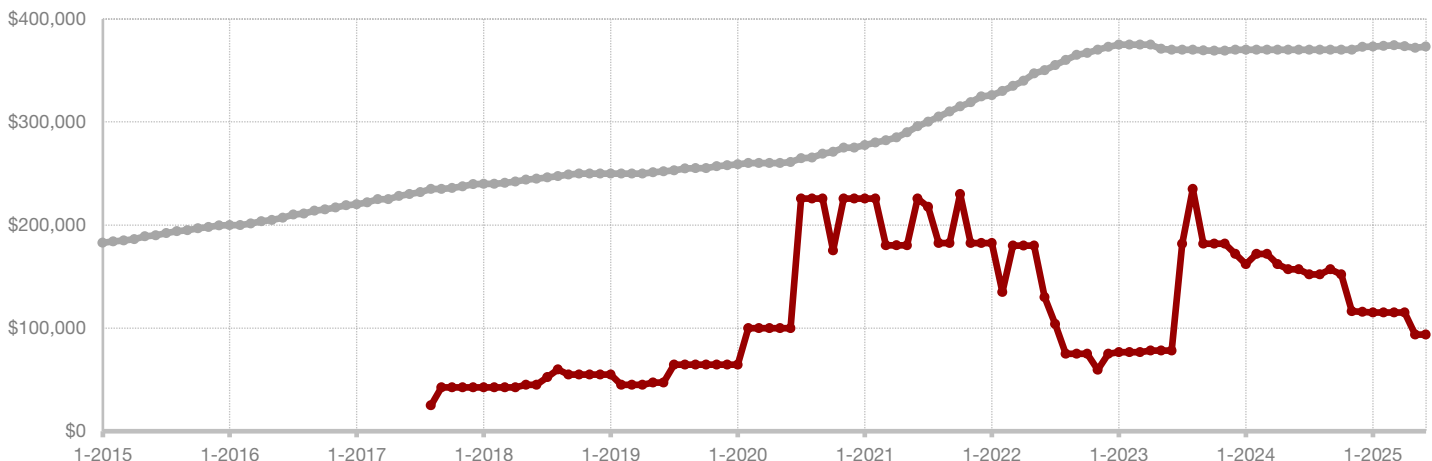
■ 2024 ■ 2025



Median Sales Price - Rolling 12-Month Calculation

All MLS —

Stonewall County —



Local Market Update – June 2025

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+ 0.1%

- 4.9%

- 1.1%

Change in
New Listings

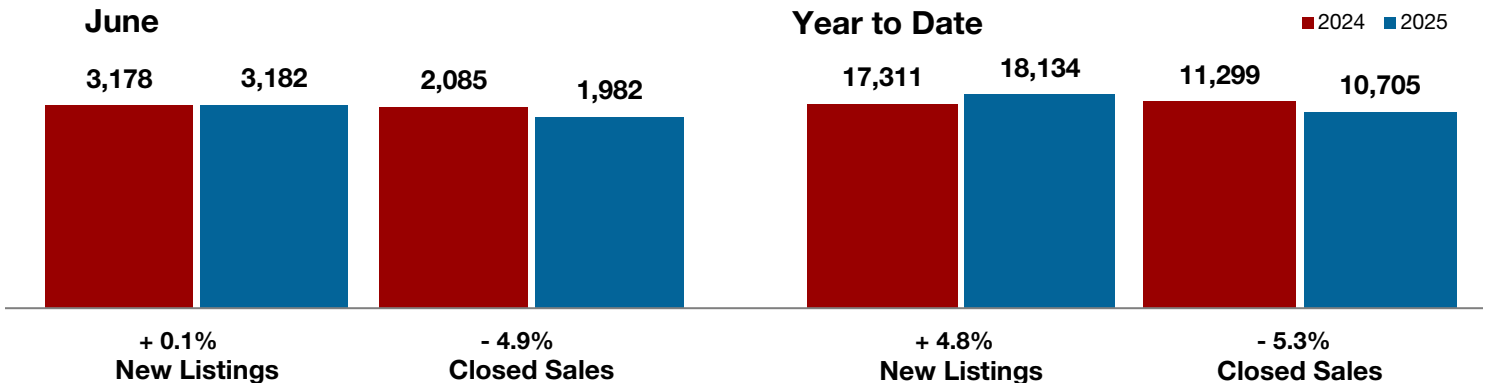
Change in
Closed Sales

Change in
Median Sales Price

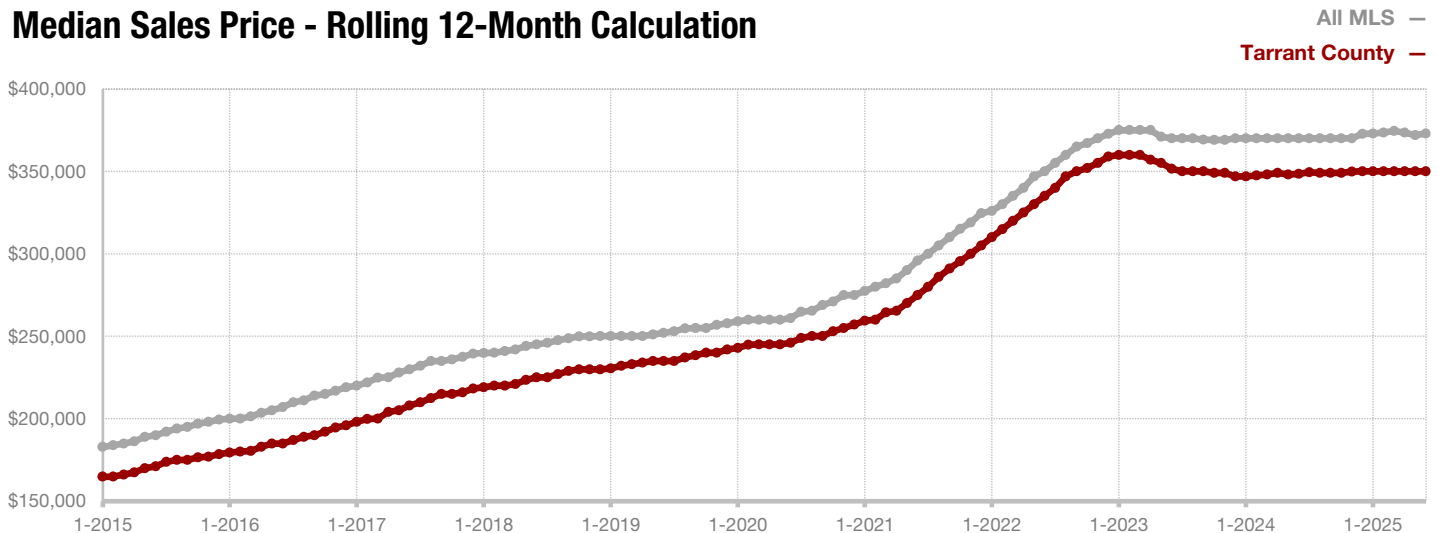
Tarrant County

	June			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	3,178	3,182	+ 0.1%	17,311	18,134	+ 4.8%
Pending Sales	2,044	1,878	- 8.1%	12,136	11,571	- 4.7%
Closed Sales	2,085	1,982	- 4.9%	11,299	10,705	- 5.3%
Average Sales Price*	\$457,732	\$461,371	+ 0.8%	\$435,561	\$438,204	+ 0.6%
Median Sales Price*	\$357,900	\$353,910	- 1.1%	\$349,900	\$350,000	+ 0.0%
Percent of Original List Price Received*	97.1%	96.2%	- 0.9%	96.7%	95.9%	- 0.8%
Days on Market Until Sale	39	44	+ 12.8%	45	53	+ 17.8%
Inventory of Homes for Sale	6,246	7,324	+ 17.3%	--	--	--
Months Supply of Inventory	3.4	4.1	+ 20.6%	--	--	--

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Median Sales Price - Rolling 12-Month Calculation





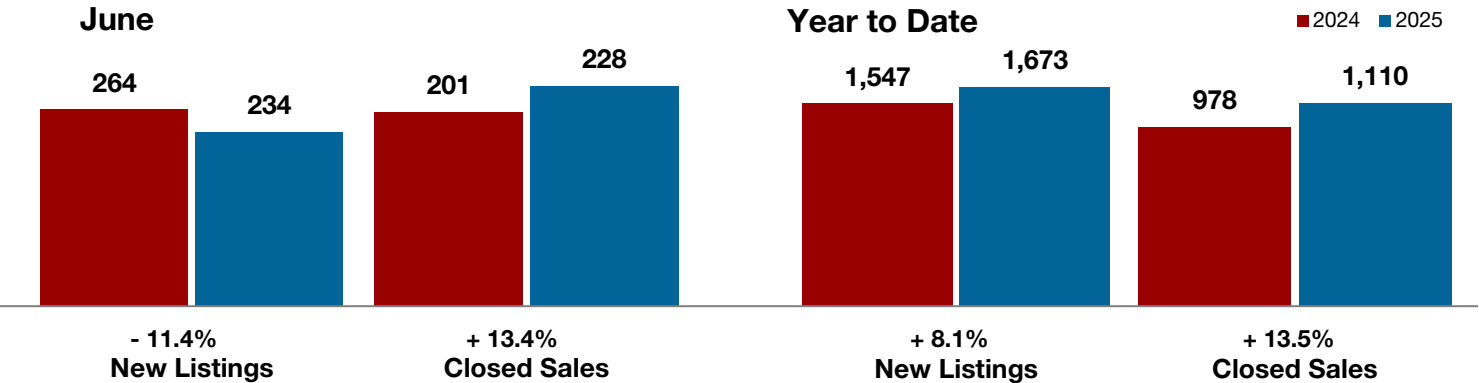
Taylor County

- 11.4% + 13.4% - 5.9%

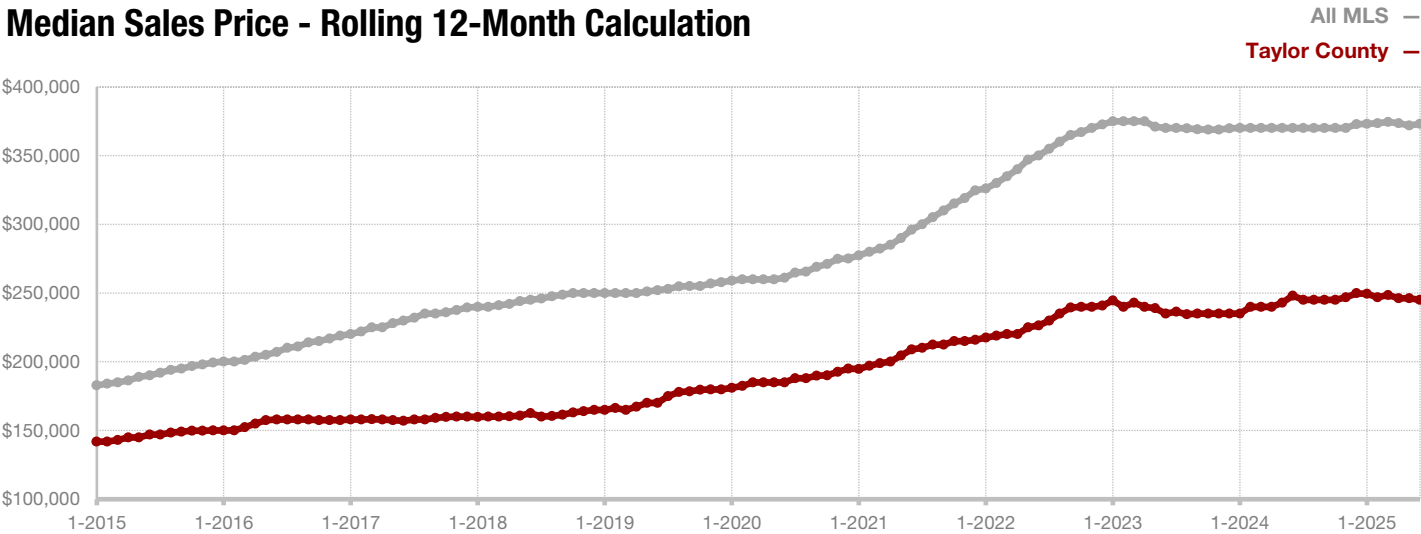
Change in New Listings Change in Closed Sales Change in Median Sales Price

	June			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	264	234	- 11.4%	1,547	1,673	+ 8.1%
Pending Sales	184	189	+ 2.7%	1,105	1,238	+ 12.0%
Closed Sales	201	228	+ 13.4%	978	1,110	+ 13.5%
Average Sales Price*	\$286,010	\$279,884	- 2.1%	\$279,358	\$280,386	+ 0.4%
Median Sales Price*	\$255,000	\$240,000	- 5.9%	\$250,000	\$240,000	- 4.0%
Percent of Original List Price Received*	95.8%	96.7%	+ 0.9%	95.5%	96.1%	+ 0.6%
Days on Market Until Sale	53	48	- 9.4%	61	63	+ 3.3%
Inventory of Homes for Sale	724	651	- 10.1%	--	--	--
Months Supply of Inventory	4.5	3.7	- 17.8%	--	--	--

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Median Sales Price - Rolling 12-Month Calculation



Local Market Update – June 2025

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+ 66.7%

+ 16.7%

+ 48.8%

Change in
New Listings

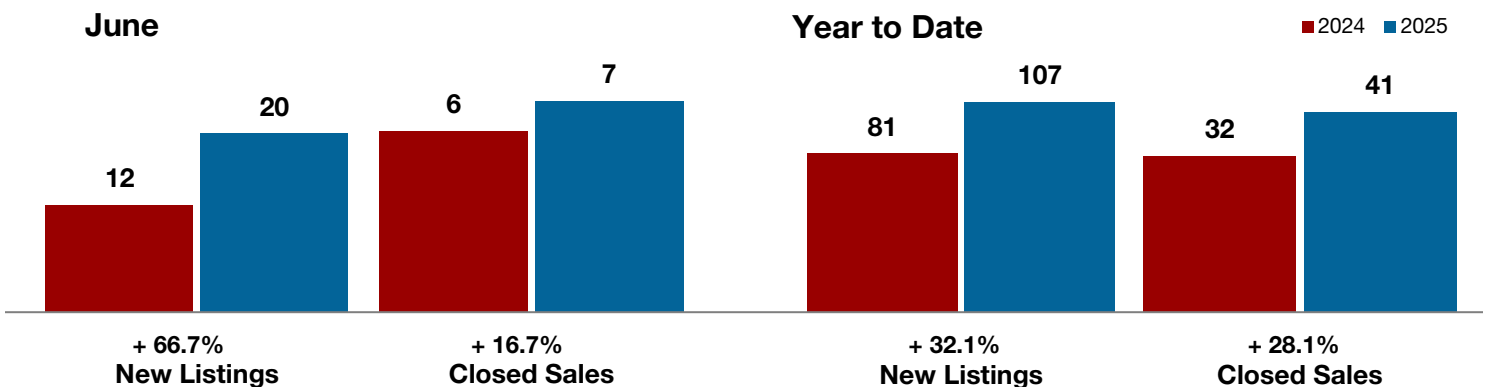
Change in
Closed Sales

Change in
Median Sales Price

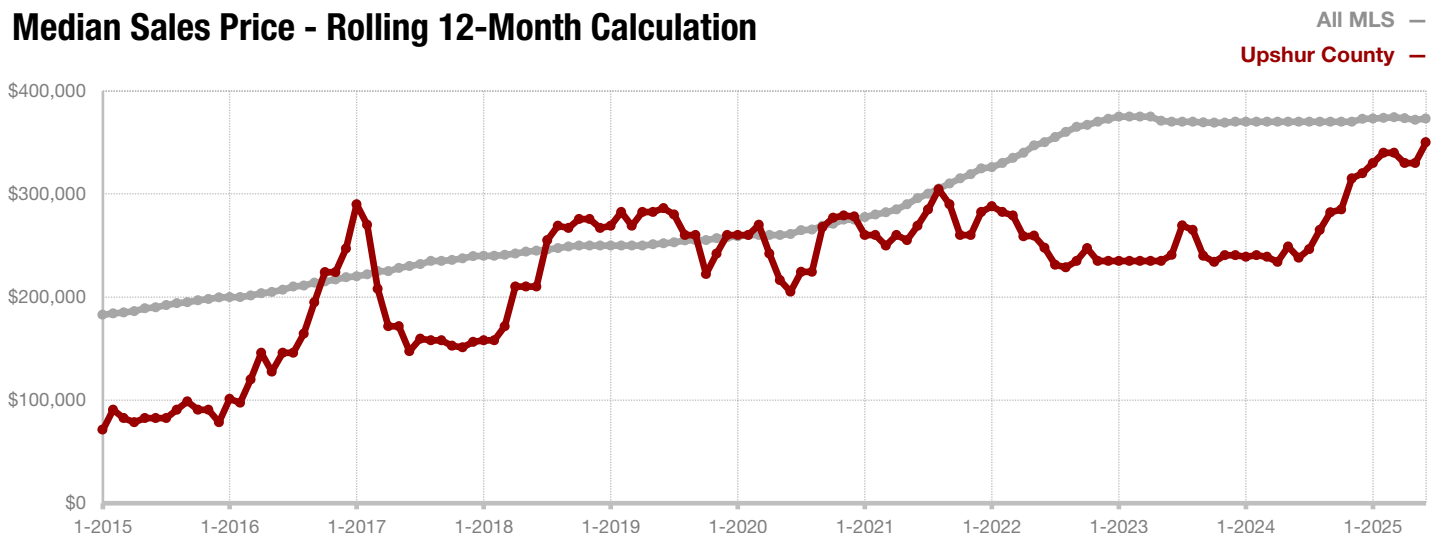
Upshur County

	June			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	12	20	+ 66.7%	81	107	+ 32.1%
Pending Sales	6	7	+ 16.7%	30	46	+ 53.3%
Closed Sales	6	7	+ 16.7%	32	41	+ 28.1%
Average Sales Price*	\$369,000	\$365,629	- 0.9%	\$390,770	\$367,535	- 5.9%
Median Sales Price*	\$242,000	\$360,000	+ 48.8%	\$242,000	\$329,000	+ 36.0%
Percent of Original List Price Received*	88.6%	92.8%	+ 4.7%	90.5%	92.6%	+ 2.3%
Days on Market Until Sale	109	134	+ 22.9%	82	102	+ 24.4%
Inventory of Homes for Sale	59	69	+ 16.9%	--	--	--
Months Supply of Inventory	10.4	11.2	+ 7.7%	--	--	--

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Median Sales Price - Rolling 12-Month Calculation



Local Market Update – June 2025

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+ 6.5%

+ 5.8%

- 4.6%

Change in
New Listings

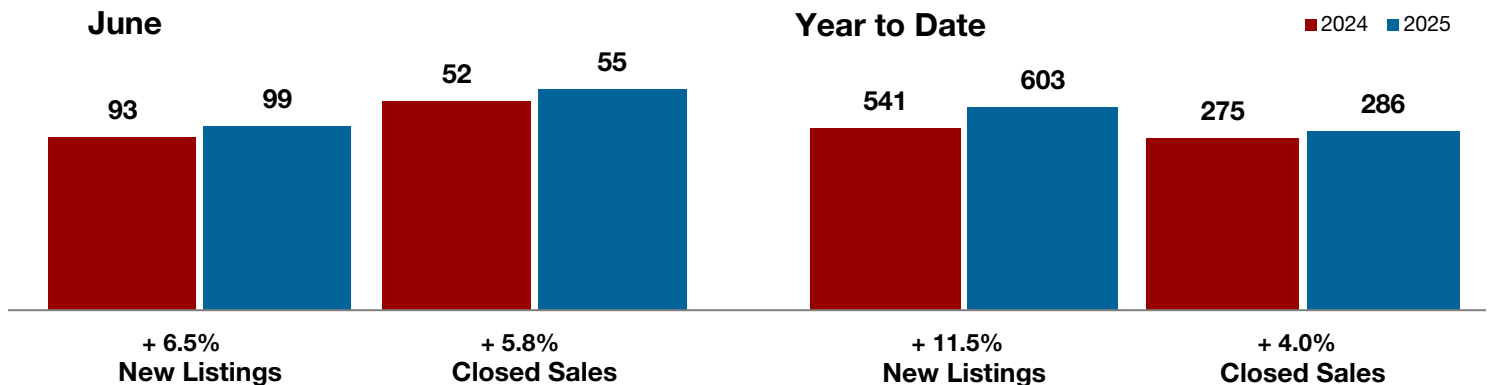
Change in
Closed Sales

Change in
Median Sales Price

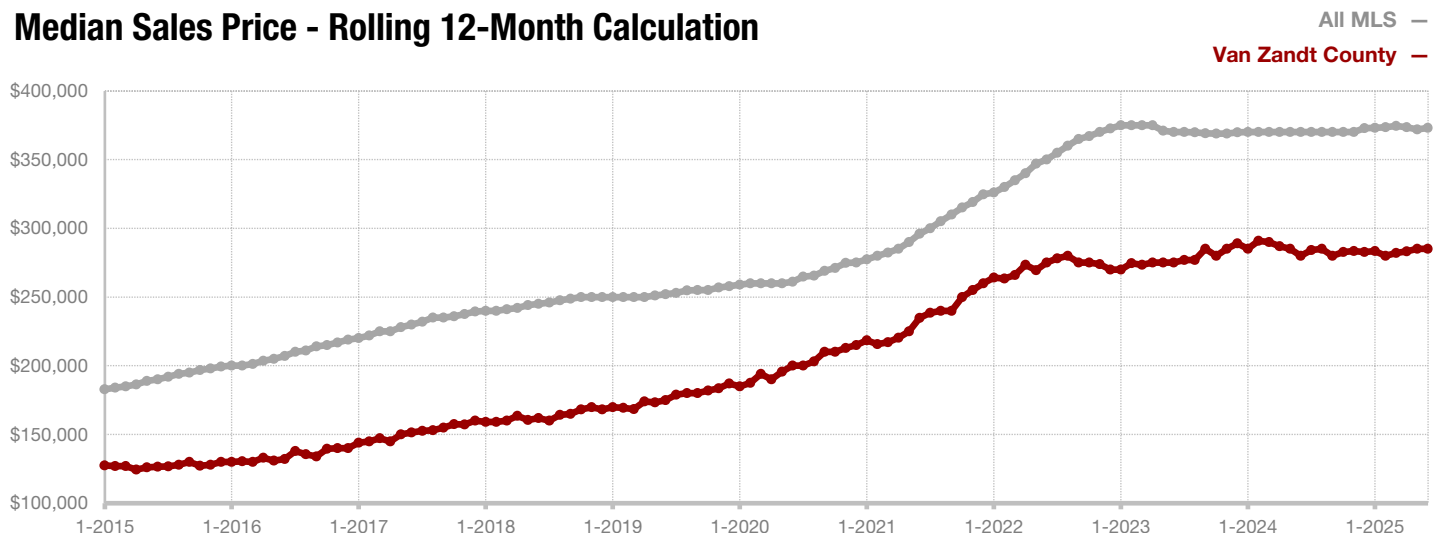
Van Zandt County

	June			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	93	99	+ 6.5%	541	603	+ 11.5%
Pending Sales	52	38	- 26.9%	302	303	+ 0.3%
Closed Sales	52	55	+ 5.8%	275	286	+ 4.0%
Average Sales Price*	\$388,739	\$370,907	- 4.6%	\$341,331	\$337,133	- 1.2%
Median Sales Price*	\$283,150	\$270,000	- 4.6%	\$281,000	\$292,650	+ 4.1%
Percent of Original List Price Received*	92.6%	93.0%	+ 0.4%	93.2%	92.0%	- 1.3%
Days on Market Until Sale	81	83	+ 2.5%	73	85	+ 16.4%
Inventory of Homes for Sale	343	406	+ 18.4%	--	--	--
Months Supply of Inventory	7.6	8.9	+ 17.1%	--	--	--

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Median Sales Price - Rolling 12-Month Calculation



Local Market Update – June 2025

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+ 21.0%

+ 13.9%

- 12.5%

Change in
New Listings

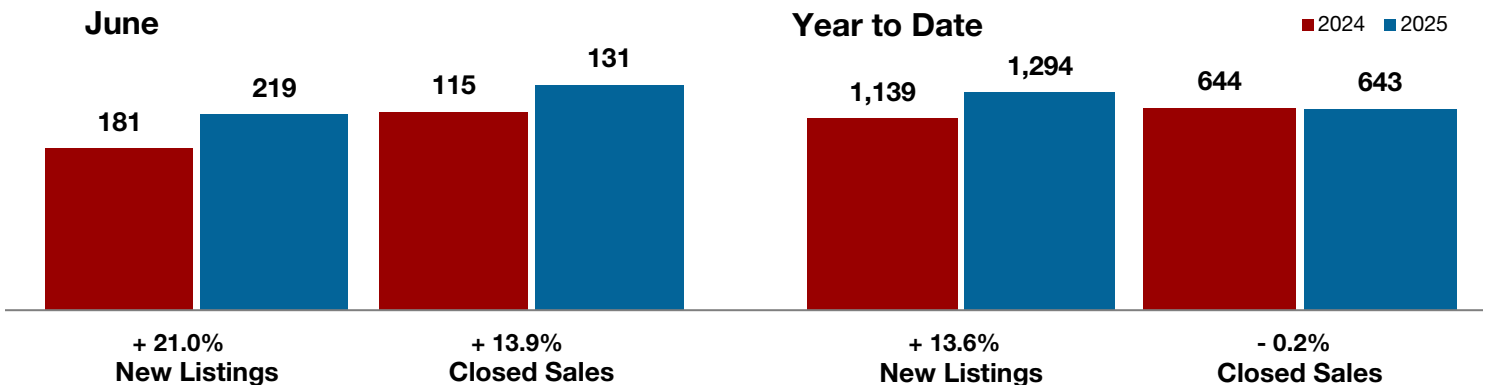
Change in
Closed Sales

Change in
Median Sales Price

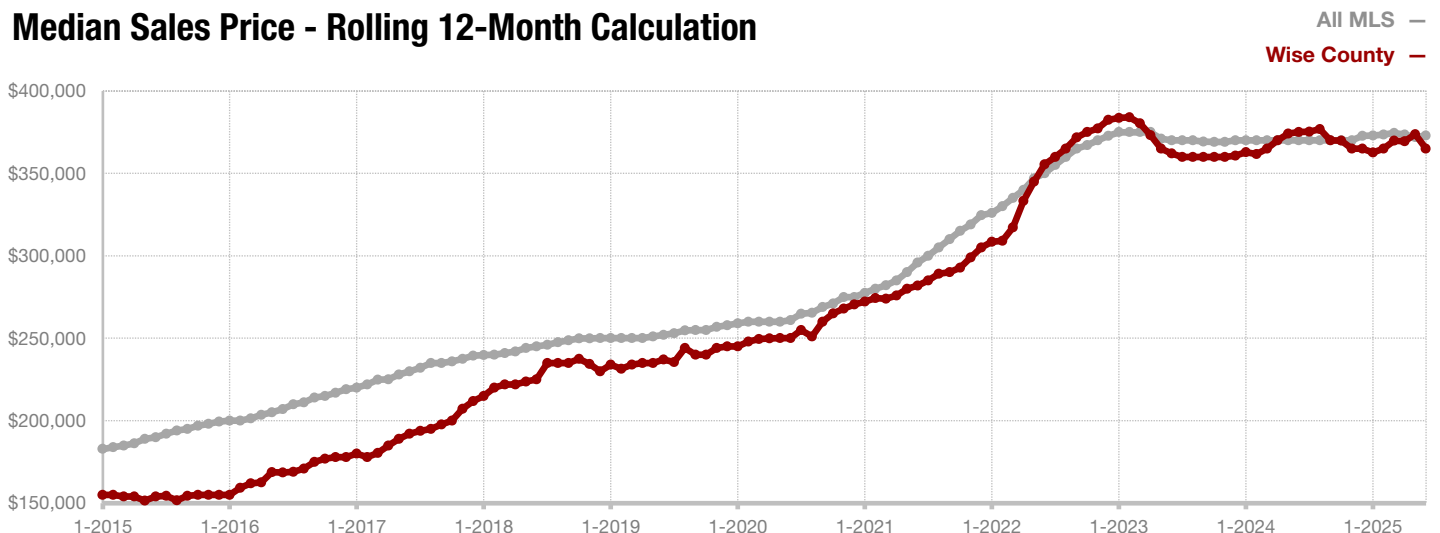
Wise County

	June			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	181	219	+ 21.0%	1,139	1,294	+ 13.6%
Pending Sales	95	100	+ 5.3%	669	682	+ 1.9%
Closed Sales	115	131	+ 13.9%	644	643	- 0.2%
Average Sales Price*	\$469,647	\$430,597	- 8.3%	\$430,025	\$425,077	- 1.2%
Median Sales Price*	\$400,000	\$349,901	- 12.5%	\$379,288	\$381,000	+ 0.5%
Percent of Original List Price Received*	94.4%	94.2%	- 0.2%	94.8%	94.1%	- 0.7%
Days on Market Until Sale	79	78	- 1.3%	89	87	- 2.2%
Inventory of Homes for Sale	638	764	+ 19.7%	--	--	--
Months Supply of Inventory	6.1	7.3	+ 19.7%	--	--	--

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Median Sales Price - Rolling 12-Month Calculation



Local Market Update – June 2025

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Wood County

+ 5.6%

+ 17.5%

+ 56.5%

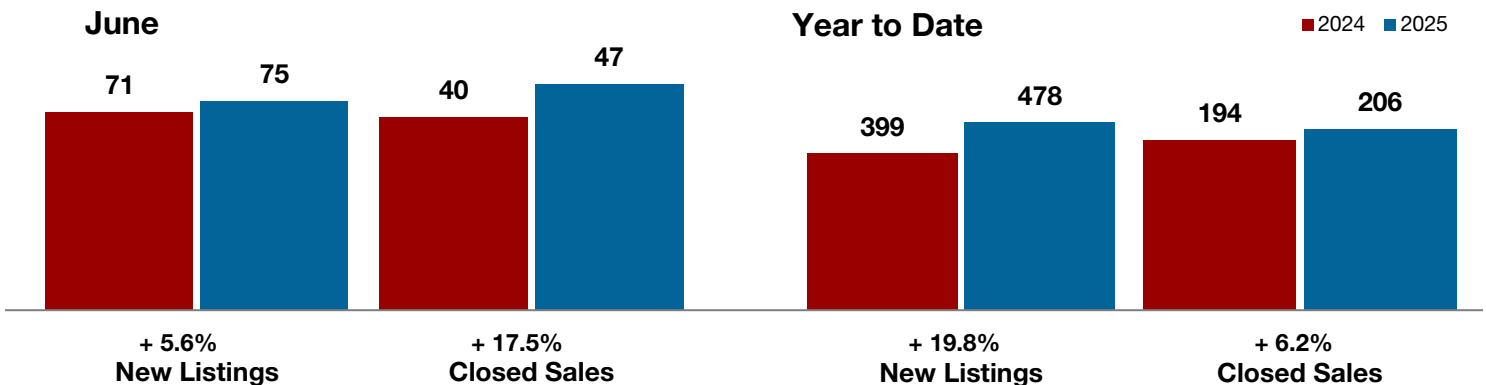
Change in
New Listings

Change in
Closed Sales

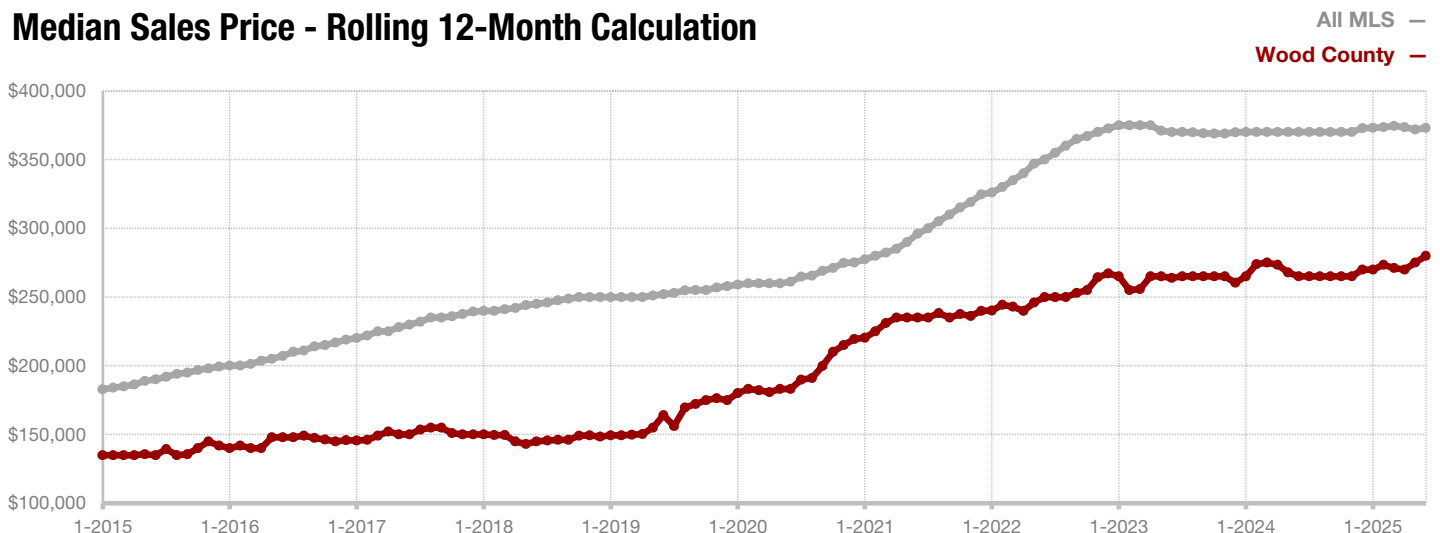
Change in
Median Sales Price

	June			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	71	75	+ 5.6%	399	478	+ 19.8%
Pending Sales	42	46	+ 9.5%	213	219	+ 2.8%
Closed Sales	40	47	+ 17.5%	194	206	+ 6.2%
Average Sales Price*	\$323,383	\$451,974	+ 39.8%	\$323,280	\$371,072	+ 14.8%
Median Sales Price*	\$233,250	\$364,950	+ 56.5%	\$265,000	\$299,500	+ 13.0%
Percent of Original List Price Received*	92.8%	92.1%	- 0.8%	91.7%	92.0%	+ 0.3%
Days on Market Until Sale	75	90	+ 20.0%	77	97	+ 26.0%
Inventory of Homes for Sale	272	333	+ 22.4%	--	--	--
Months Supply of Inventory	8.0	9.8	+ 22.5%	--	--	--

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Median Sales Price - Rolling 12-Month Calculation



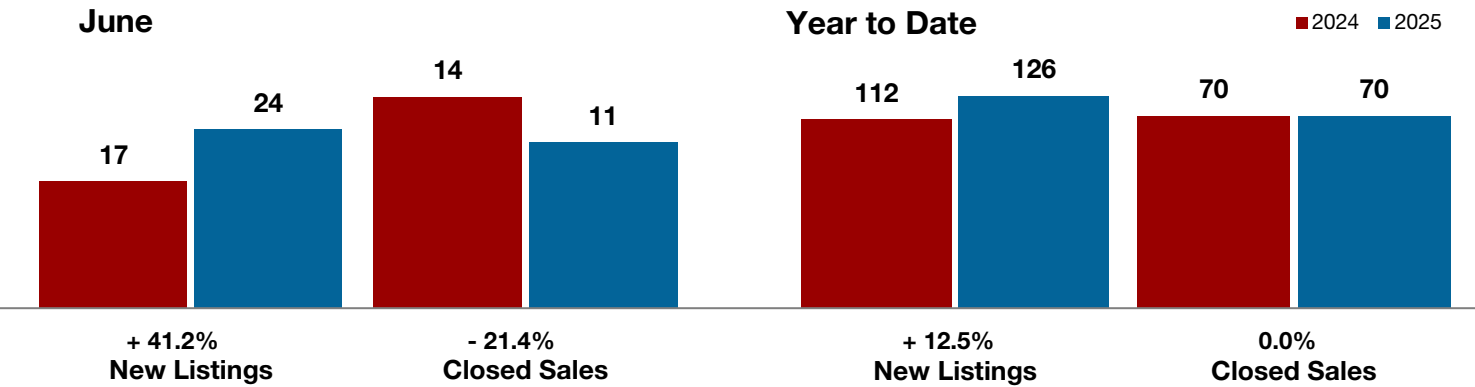


Young County

+ 41.2%	- 21.4%	- 3.0%
Change in New Listings	Change in Closed Sales	Change in Median Sales Price

	June			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	17	24	+ 41.2%	112	126	+ 12.5%
Pending Sales	10	10	0.0%	79	69	- 12.7%
Closed Sales	14	11	- 21.4%	70	70	0.0%
Average Sales Price*	\$220,957	\$282,581	+ 27.9%	\$255,925	\$376,994	+ 47.3%
Median Sales Price*	\$216,500	\$210,000	- 3.0%	\$220,000	\$247,450	+ 12.5%
Percent of Original List Price Received*	90.8%	88.5%	- 2.5%	90.1%	90.8%	+ 0.8%
Days on Market Until Sale	46	108	+ 134.8%	71	81	+ 14.1%
Inventory of Homes for Sale	63	84	+ 33.3%	--	--	--
Months Supply of Inventory	5.6	8.5	+ 51.8%	--	--	--

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Median Sales Price - Rolling 12-Month Calculation

