

# Local Market Updates

A RESEARCH TOOL PROVIDED BY THE  
NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



## November 2025

Anderson County  
Bosque County  
Brown County  
Callahan County  
Clay County  
Coleman County  
Collin County  
Comanche County  
Cooke County  
Dallas County  
Delta County  
Denton County  
Eastland County  
Ellis County  
Erath County  
Fannin County  
Franklin County  
Freestone County  
Grayson County  
Hamilton County  
Harrison County  
Henderson County  
Hill County  
Hood County  
Hopkins County  
Hunt County

Jack County  
Johnson County  
Jones County  
Kaufman County  
Lamar County  
Limestone County  
Montague County  
Navarro County  
Nolan County  
Palo Pinto County  
Parker County  
Rains County  
Rockwall County  
Shackelford County  
Smith County  
Somervell County  
Stephens County  
Stonewall County  
Tarrant County  
Taylor County  
Upshur County  
Van Zandt County  
Wise County  
Wood County  
Young County

# Local Market Update – November 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



0.0%

+ 125.0%

+ 47.9%

Change in  
New Listings

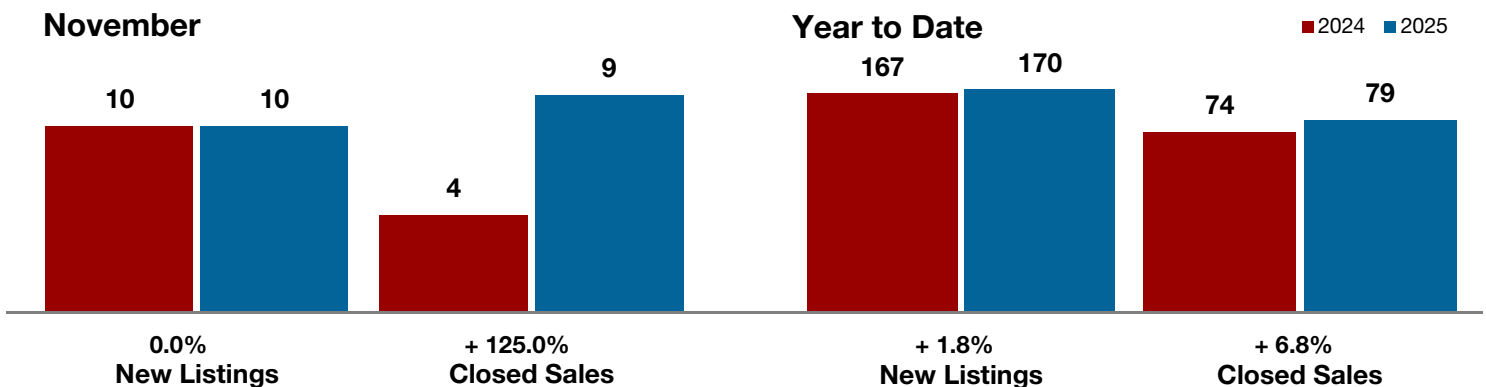
Change in  
Closed Sales

Change in  
Median Sales Price

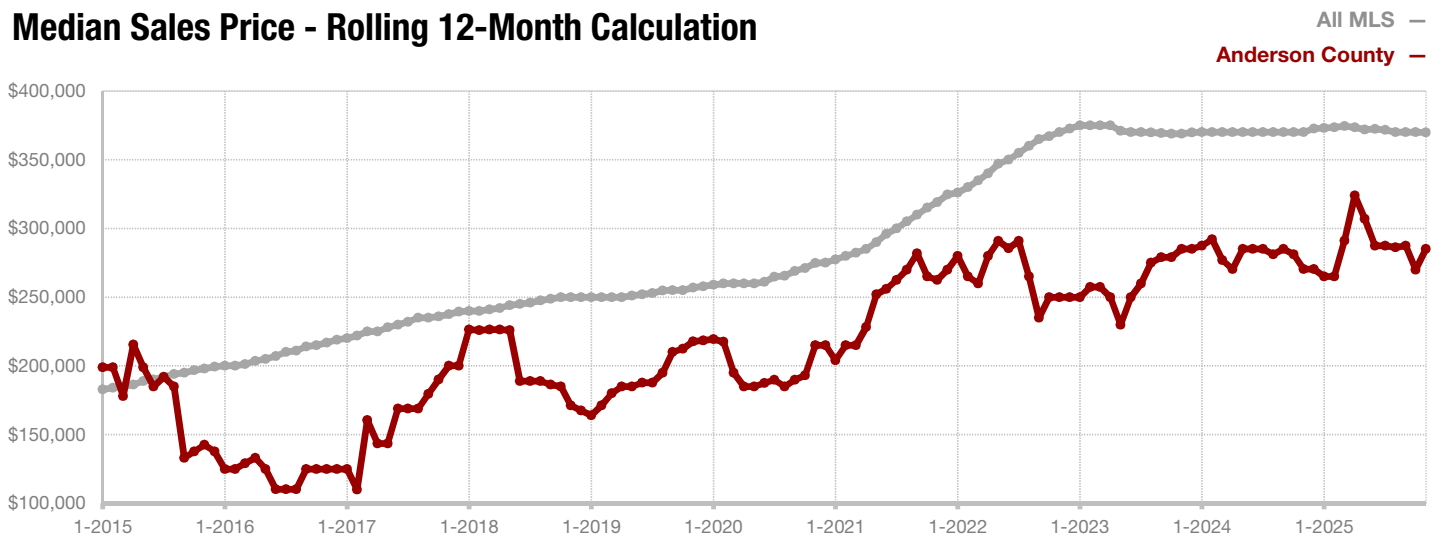
## Anderson County

	November			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	10	10	0.0%	167	170	+ 1.8%
Pending Sales	4	5	+ 25.0%	76	76	0.0%
Closed Sales	4	9	+ 125.0%	74	79	+ 6.8%
Average Sales Price*	\$211,750	\$428,250	+ 102.2%	\$323,849	\$373,173	+ 15.2%
Median Sales Price*	\$188,500	\$278,750	+ 47.9%	\$269,000	\$277,500	+ 3.2%
Percent of Original List Price Received*	84.3%	85.4%	+ 1.3%	88.4%	87.6%	- 0.9%
Days on Market Until Sale	87	93	+ 6.9%	103	96	- 6.8%
Inventory of Homes for Sale	68	71	+ 4.4%	--	--	--
Months Supply of Inventory	10.1	10.3	+ 2.0%	--	--	--

\* Does not include prices from any previous listing contracts or seller concessions. | Activity for one month can sometimes look extreme due to small sample size.



## Median Sales Price - Rolling 12-Month Calculation



# Local Market Update – November 2025

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**- 47.2%**

**+ 25.0%**

**- 8.8%**

Change in  
New Listings

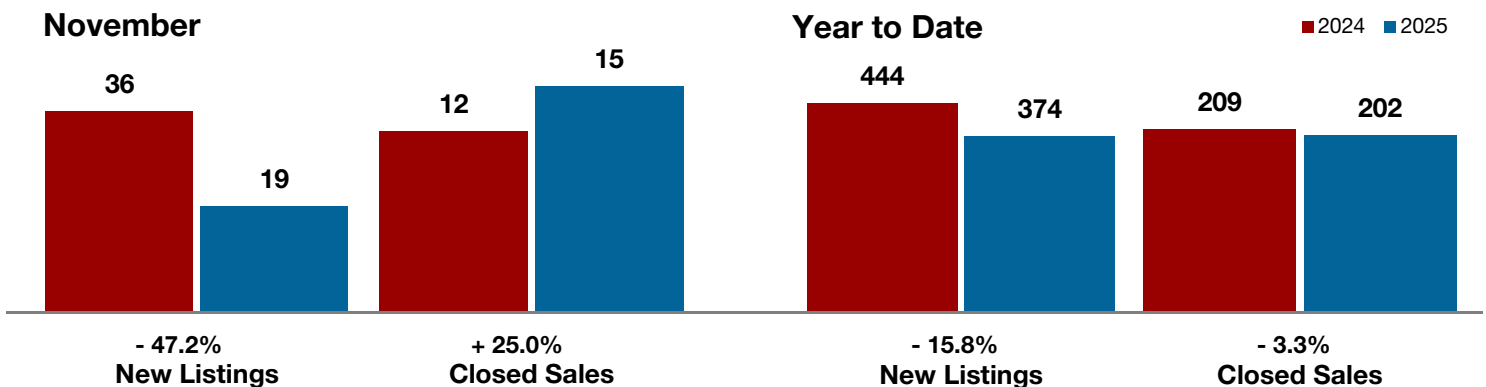
Change in  
Closed Sales

Change in  
Median Sales Price

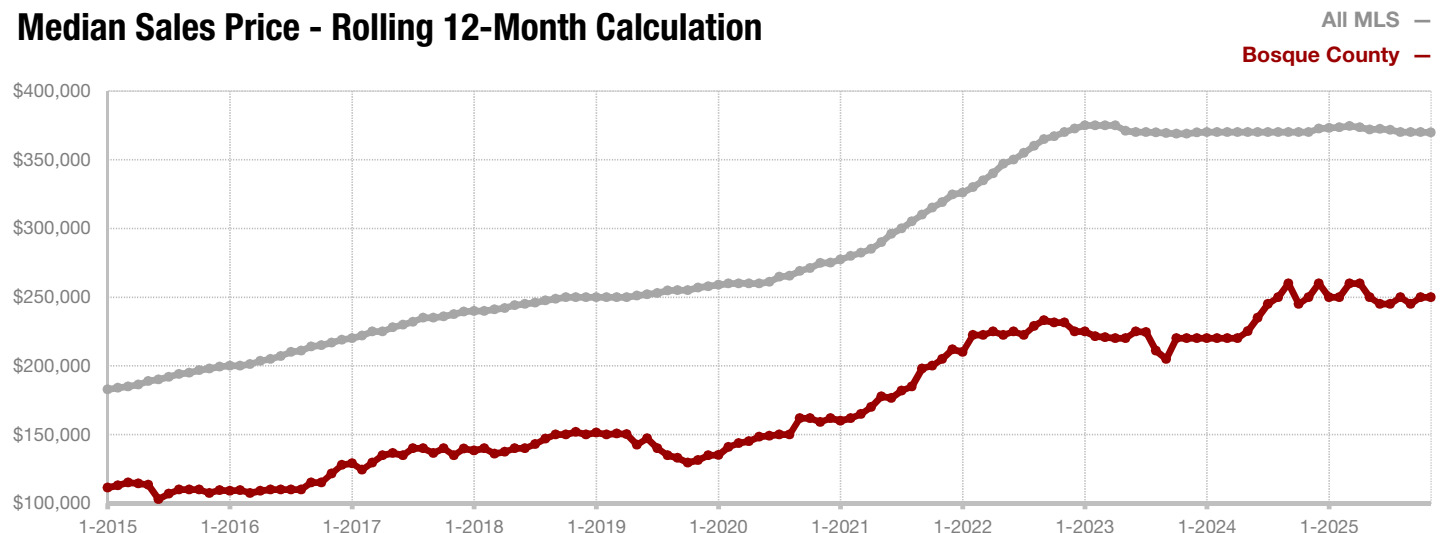
## Bosque County

	November			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	36	19	- 47.2%	444	374	- 15.8%
Pending Sales	17	14	- 17.6%	224	211	- 5.8%
Closed Sales	12	15	+ 25.0%	209	202	- 3.3%
Average Sales Price*	\$256,617	<b>\$266,160</b>	+ 3.7%	\$421,840	<b>\$413,647</b>	- 1.9%
Median Sales Price*	\$245,000	<b>\$223,500</b>	- 8.8%	\$260,000	<b>\$245,500</b>	- 5.6%
Percent of Original List Price Received*	85.5%	<b>93.3%</b>	+ 9.1%	89.3%	<b>88.9%</b>	- 0.4%
Days on Market Until Sale	126	81	- 35.7%	93	102	+ 9.7%
Inventory of Homes for Sale	204	139	- 31.9%	--	--	--
Months Supply of Inventory	10.7	7.5	- 29.9%	--	--	--

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## Median Sales Price - Rolling 12-Month Calculation



# Local Market Update – November 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



**+ 23.5%**

**0.0%**

**- 8.2%**

Change in  
New Listings

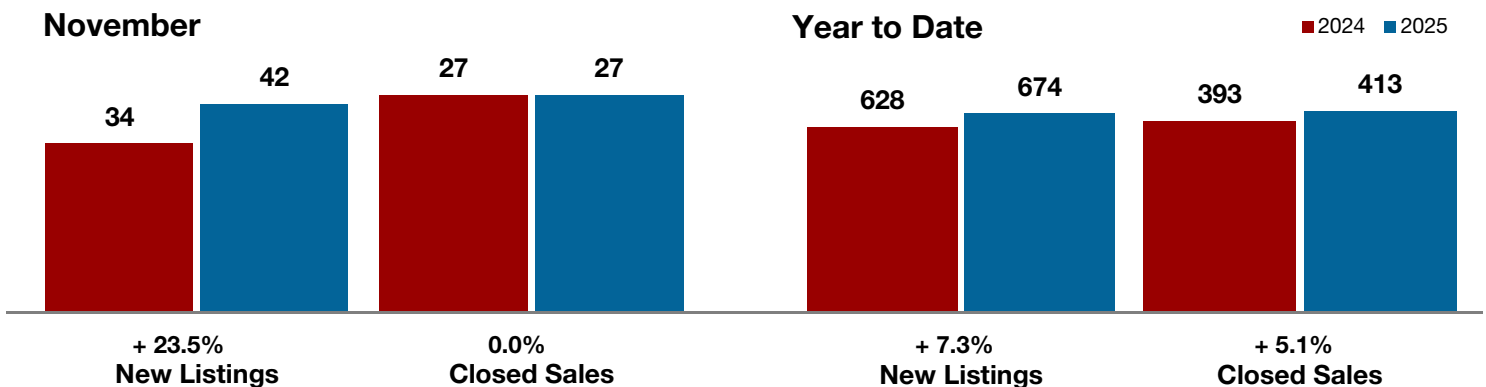
Change in  
Closed Sales

Change in  
Median Sales Price

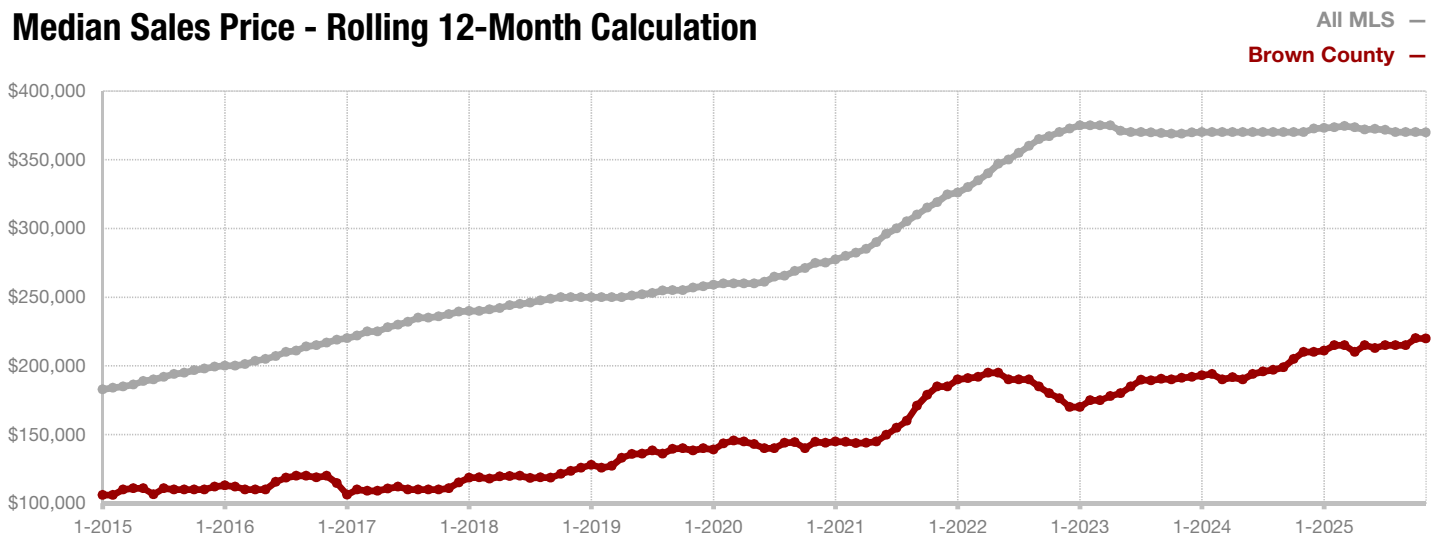
## Brown County

	November			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	34	42	+ 23.5%	628	674	+ 7.3%
Pending Sales	30	19	- 36.7%	392	413	+ 5.4%
Closed Sales	27	27	0.0%	393	413	+ 5.1%
Average Sales Price*	\$294,047	\$241,943	- 17.7%	\$273,216	\$279,698	+ 2.4%
Median Sales Price*	\$245,000	\$225,000	- 8.2%	\$210,000	\$220,000	+ 4.8%
Percent of Original List Price Received*	89.4%	93.2%	+ 4.3%	91.5%	92.0%	+ 0.5%
Days on Market Until Sale	83	112	+ 34.9%	72	81	+ 12.5%
Inventory of Homes for Sale	214	249	+ 16.4%	--	--	--
Months Supply of Inventory	6.0	6.9	+ 15.0%	--	--	--

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## Median Sales Price - Rolling 12-Month Calculation



# Local Market Update – November 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



**- 26.7%**

**+ 150.0%**

**- 10.2%**

Change in  
New Listings

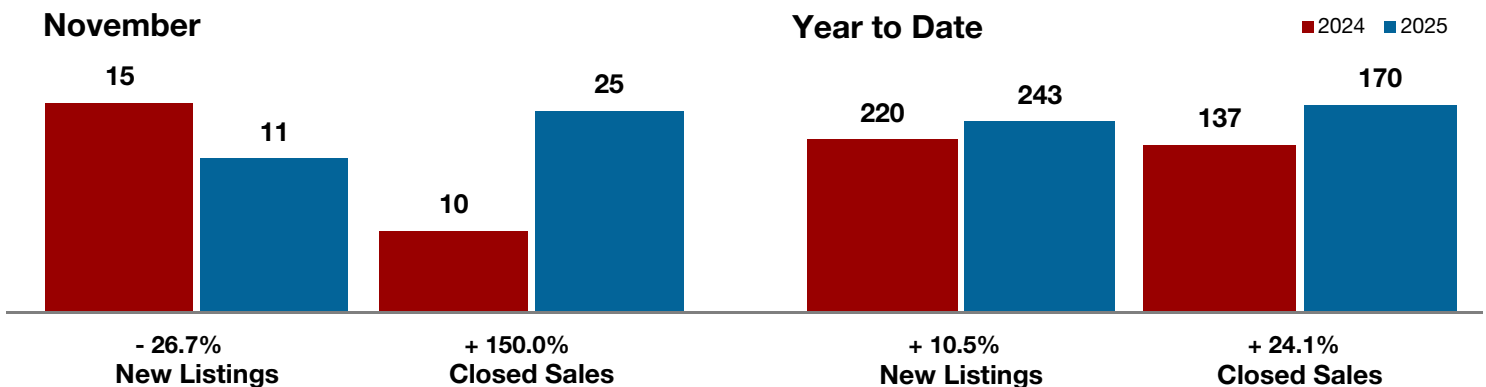
Change in  
Closed Sales

Change in  
Median Sales Price

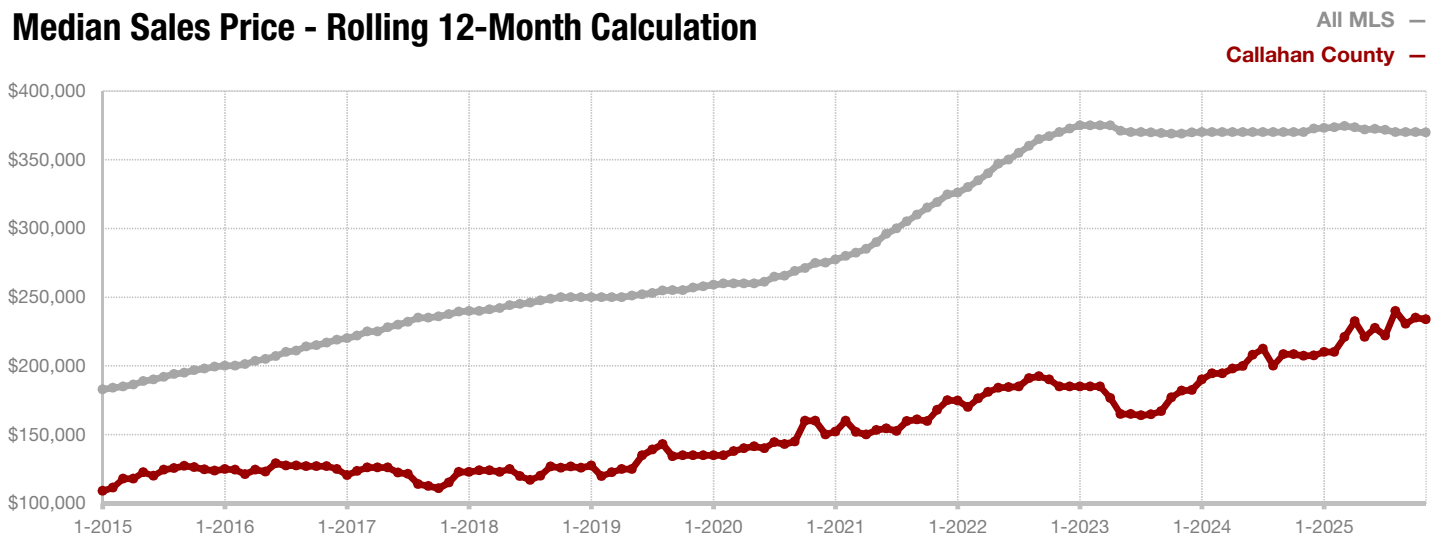
## Callahan County

	November			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	15	11	- 26.7%	220	243	+ 10.5%
Pending Sales	13	12	- 7.7%	136	176	+ 29.4%
Closed Sales	10	25	+ 150.0%	137	170	+ 24.1%
Average Sales Price*	\$209,920	<b>\$243,677</b>	+ 16.1%	\$278,255	<b>\$294,076</b>	+ 5.7%
Median Sales Price*	\$233,750	<b>\$210,000</b>	- 10.2%	\$207,500	<b>\$238,550</b>	+ 15.0%
Percent of Original List Price Received*	89.9%	<b>92.9%</b>	+ 3.3%	92.1%	<b>92.7%</b>	+ 0.7%
Days on Market Until Sale	75	96	+ 28.0%	73	86	+ 17.8%
Inventory of Homes for Sale	84	65	- 22.6%	--	--	--
Months Supply of Inventory	6.7	4.2	- 37.3%	--	--	--

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## Median Sales Price - Rolling 12-Month Calculation



# Local Market Update – November 2025

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## Clay County

+ 100.0%

Change in  
New Listings

+ 100.0%

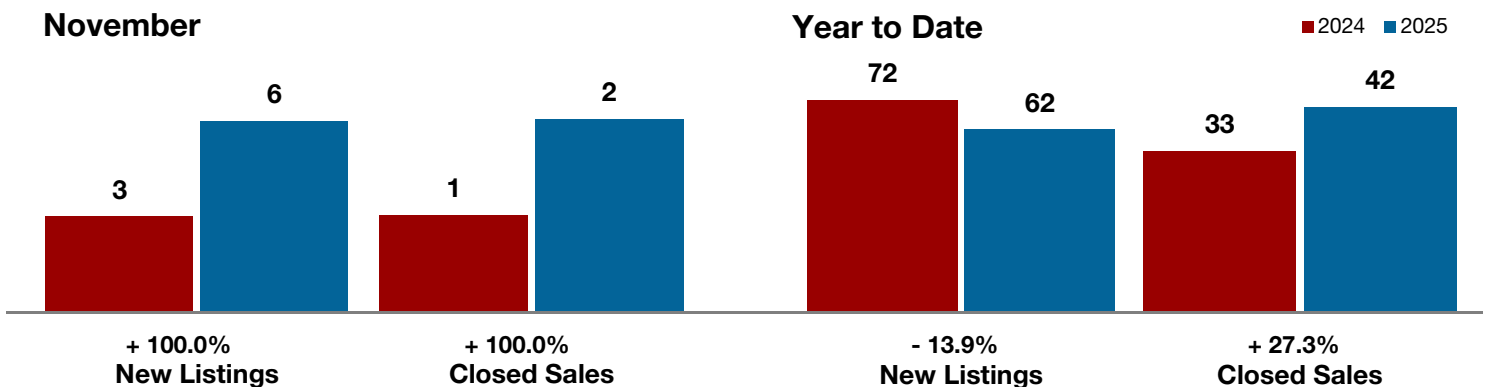
Change in  
Closed Sales

+ 20.0%

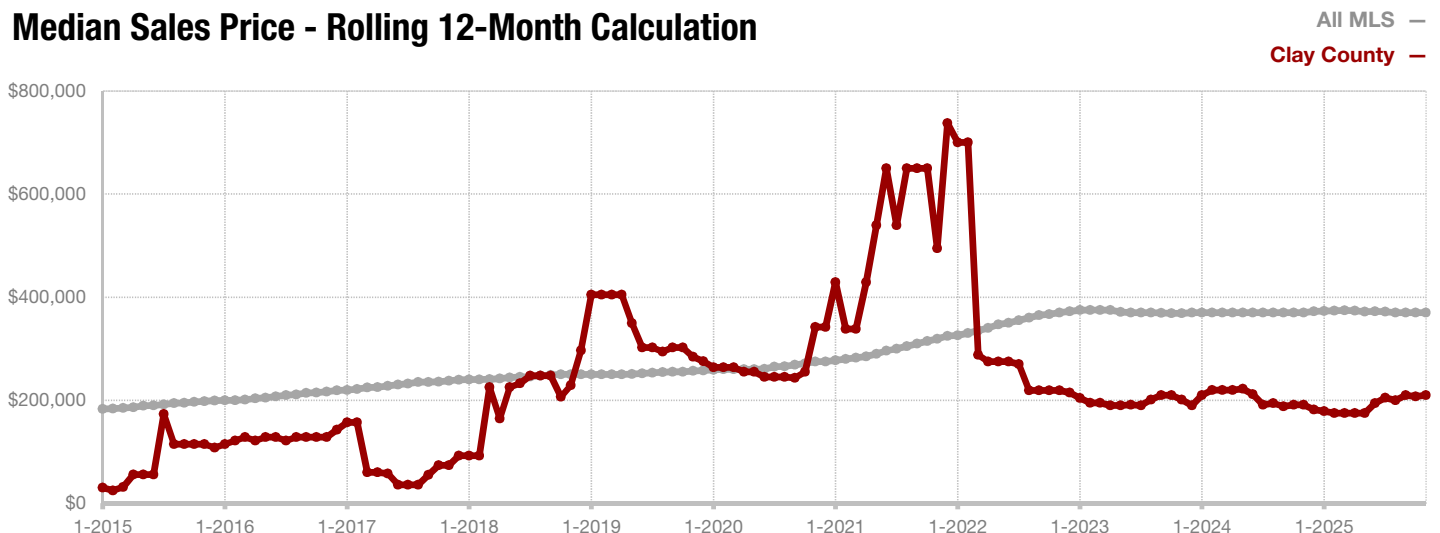
Change in  
Median Sales Price

	November			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	3	6	+ 100.0%	72	62	- 13.9%
Pending Sales	3	1	- 66.7%	33	43	+ 30.3%
Closed Sales	1	2	+ 100.0%	33	42	+ 27.3%
Average Sales Price*	\$175,000	\$210,000	+ 20.0%	\$277,954	\$275,204	- 1.0%
Median Sales Price*	\$175,000	\$210,000	+ 20.0%	\$191,000	\$239,250	+ 25.3%
Percent of Original List Price Received*	97.2%	92.7%	- 4.6%	90.8%	90.8%	0.0%
Days on Market Until Sale	79	106	+ 34.2%	91	106	+ 16.5%
Inventory of Homes for Sale	34	22	- 35.3%	--	--	--
Months Supply of Inventory	10.7	5.9	- 44.9%	--	--	--

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## Median Sales Price - Rolling 12-Month Calculation



# Local Market Update – November 2025

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+ 6.3%

+ 300.0%

+ 170.0%

Change in  
New Listings

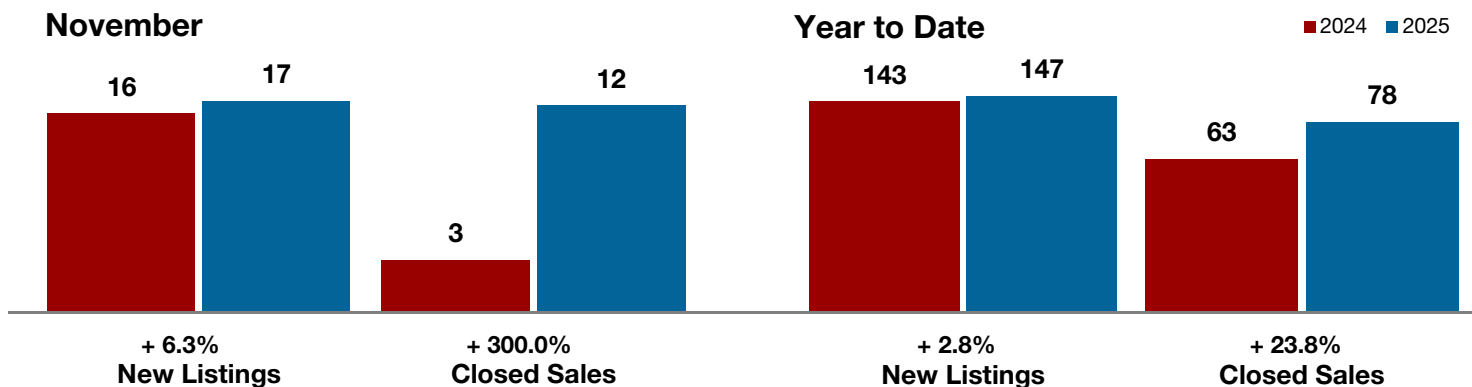
Change in  
Closed Sales

Change in  
Median Sales Price

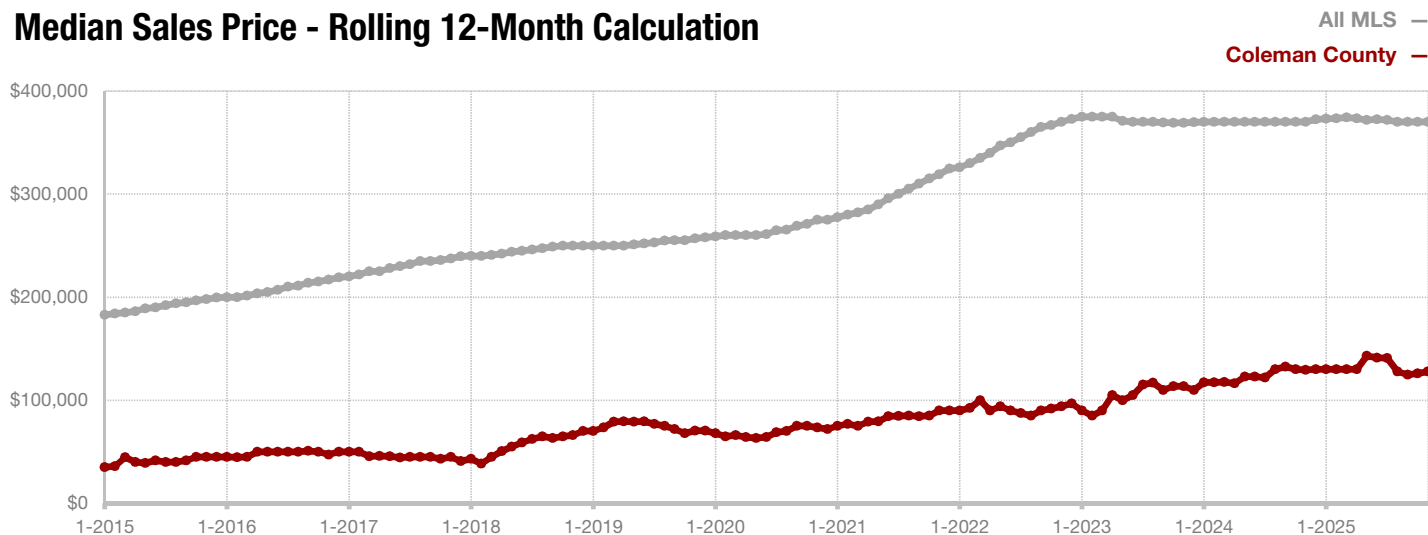
## Coleman County

	November			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	16	17	+ 6.3%	143	147	+ 2.8%
Pending Sales	0	6	--	65	82	+ 26.2%
Closed Sales	3	12	+ 300.0%	63	78	+ 23.8%
Average Sales Price*	\$86,567	\$190,375	+ 119.9%	\$174,518	\$164,755	- 5.6%
Median Sales Price*	\$60,000	\$162,000	+ 170.0%	\$129,900	\$127,450	- 1.9%
Percent of Original List Price Received*	86.7%	86.1%	- 0.7%	88.2%	88.5%	+ 0.3%
Days on Market Until Sale	20	138	+ 590.0%	83	94	+ 13.3%
Inventory of Homes for Sale	75	76	+ 1.3%	--	--	--
Months Supply of Inventory	12.3	10.4	- 15.4%	--	--	--

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## Median Sales Price - Rolling 12-Month Calculation



# Local Market Update – November 2025

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- 5.9%

- 10.1%

- 8.3%

Change in  
New Listings

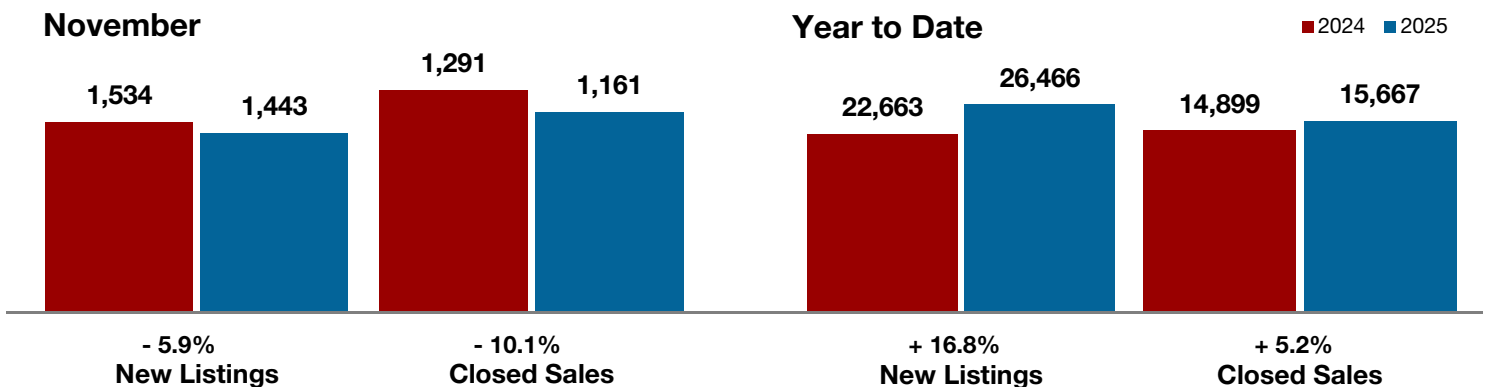
Change in  
Closed Sales

Change in  
Median Sales Price

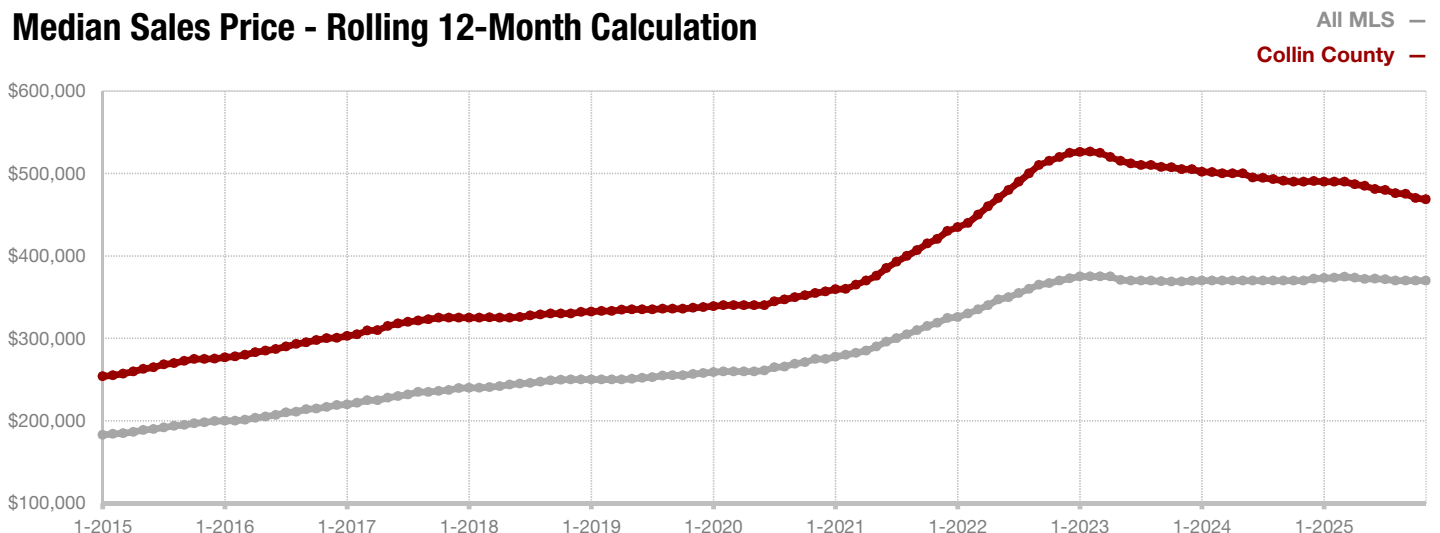
## Collin County

	November			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	1,534	1,443	- 5.9%	22,663	26,466	+ 16.8%
Pending Sales	1,104	1,175	+ 6.4%	15,192	16,183	+ 6.5%
Closed Sales	1,291	1,161	- 10.1%	14,899	15,667	+ 5.2%
Average Sales Price*	\$571,334	\$514,897	- 9.9%	\$567,318	\$550,521	- 3.0%
Median Sales Price*	\$475,000	\$435,700	- 8.3%	\$490,995	\$465,000	- 5.3%
Percent of Original List Price Received*	94.9%	92.6%	- 2.4%	96.1%	94.3%	- 1.9%
Days on Market Until Sale	52	66	+ 26.9%	46	58	+ 26.1%
Inventory of Homes for Sale	4,872	5,828	+ 19.6%	--	--	--
Months Supply of Inventory	3.6	4.1	+ 13.9%	--	--	--

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## Median Sales Price - Rolling 12-Month Calculation





# Local Market Update – November 2025

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**- 17.4%**

**+ 42.9%**

**+ 32.4%**

Change in  
New Listings

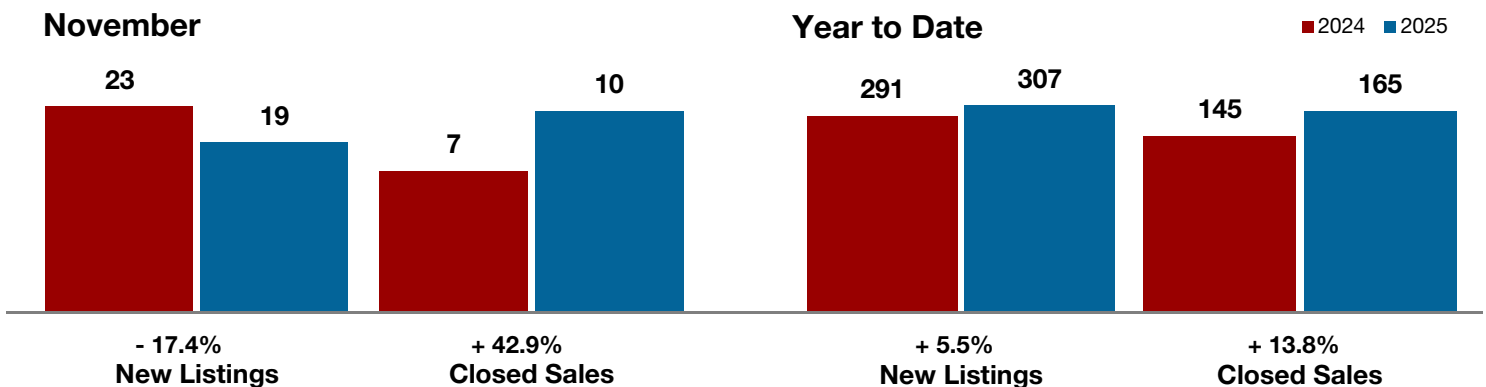
Change in  
Closed Sales

Change in  
Median Sales Price

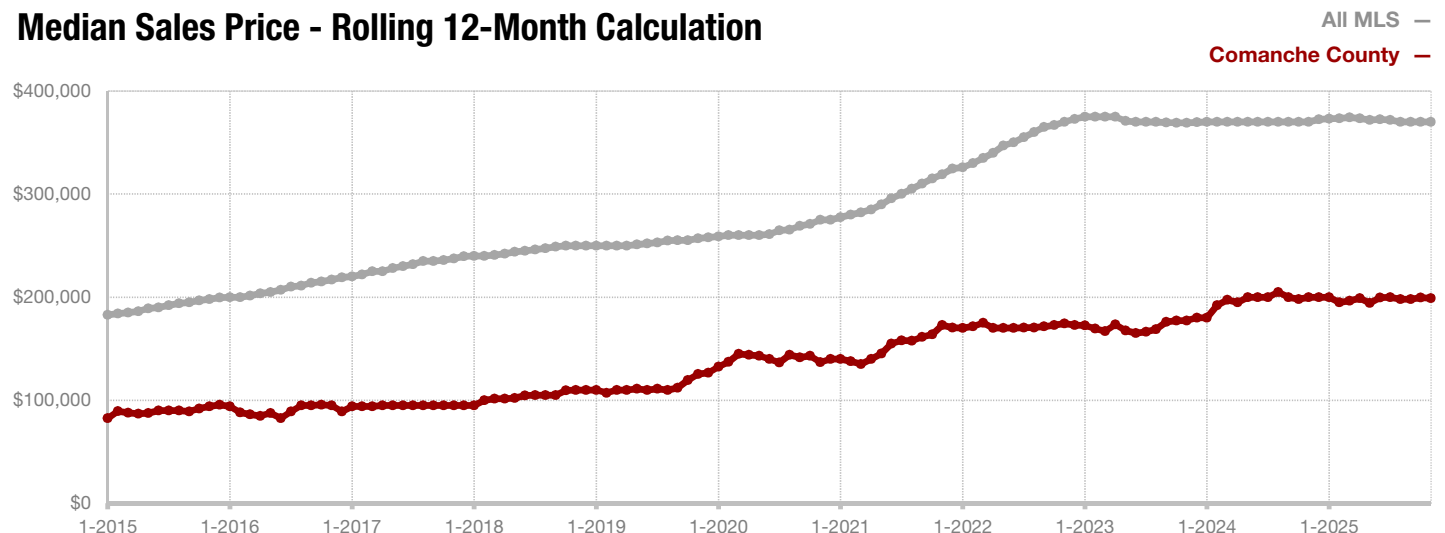
## Comanche County

	November			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	23	19	- 17.4%	291	307	+ 5.5%
Pending Sales	11	10	- 9.1%	152	172	+ 13.2%
Closed Sales	7	10	+ 42.9%	145	165	+ 13.8%
Average Sales Price*	\$240,929	\$597,575	+ 148.0%	\$281,695	\$283,732	+ 0.7%
Median Sales Price*	\$235,000	\$311,250	+ 32.4%	\$200,000	\$200,000	0.0%
Percent of Original List Price Received*	87.6%	89.9%	+ 2.6%	89.3%	89.6%	+ 0.3%
Days on Market Until Sale	150	136	- 9.3%	95	90	- 5.3%
Inventory of Homes for Sale	127	109	- 14.2%	--	--	--
Months Supply of Inventory	9.6	7.4	- 22.9%	--	--	--

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## Median Sales Price - Rolling 12-Month Calculation



# Local Market Update – November 2025

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**+ 16.9%**

**- 27.5%**

**+ 5.5%**

Change in  
New Listings

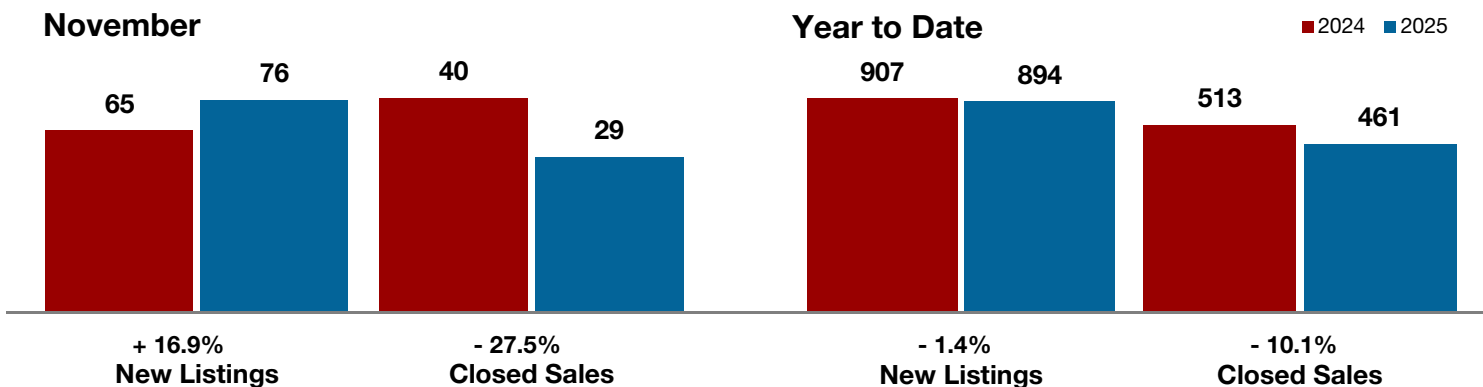
Change in  
Closed Sales

Change in  
Median Sales Price

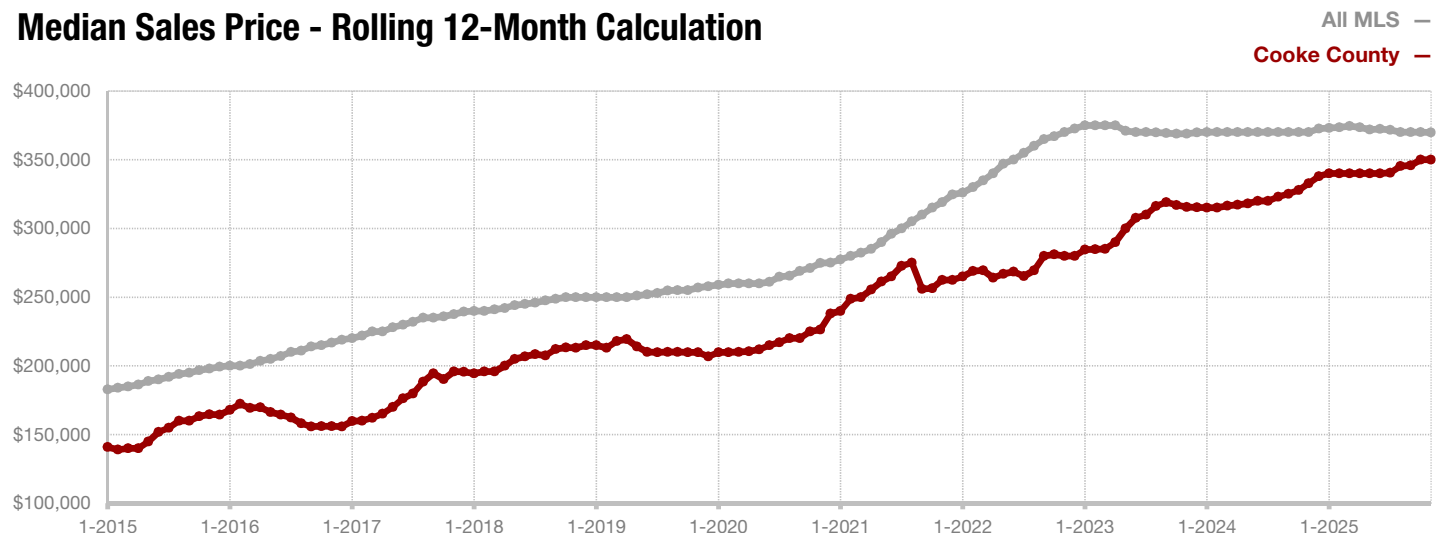
## Cooke County

	November			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	65	76	+ 16.9%	907	894	- 1.4%
Pending Sales	44	31	- 29.5%	528	465	- 11.9%
Closed Sales	40	29	- 27.5%	513	461	- 10.1%
Average Sales Price*	\$387,593	\$392,160	+ 1.2%	\$437,098	\$470,000	+ 7.5%
Median Sales Price*	\$330,950	\$349,000	+ 5.5%	\$337,990	\$350,000	+ 3.6%
Percent of Original List Price Received*	94.0%	91.7%	- 2.4%	93.5%	91.7%	- 1.9%
Days on Market Until Sale	78	109	+ 39.7%	75	99	+ 32.0%
Inventory of Homes for Sale	309	332	+ 7.4%	--	--	--
Months Supply of Inventory	6.6	8.0	+ 21.2%	--	--	--

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## Median Sales Price - Rolling 12-Month Calculation



# Local Market Update – November 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



- 7.1%

- 17.9%

- 1.8%

Change in  
New Listings

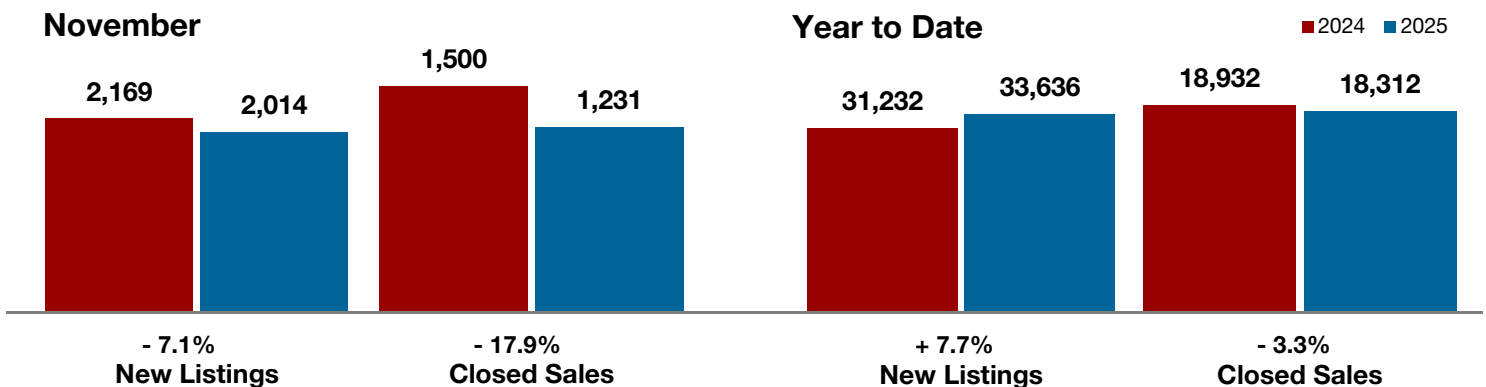
Change in  
Closed Sales

Change in  
Median Sales Price

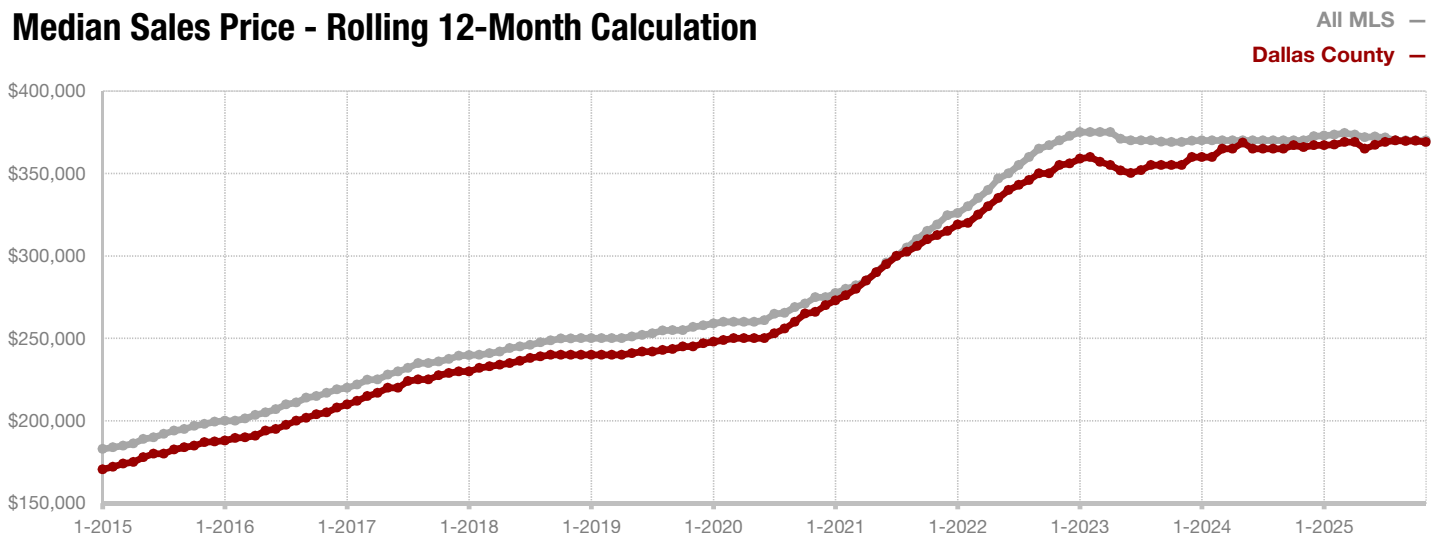
## Dallas County

	November			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	2,169	2,014	- 7.1%	31,232	33,636	+ 7.7%
Pending Sales	1,432	1,291	- 9.8%	19,230	18,703	- 2.7%
Closed Sales	1,500	1,231	- 17.9%	18,932	18,312	- 3.3%
Average Sales Price*	\$539,467	\$551,620	+ 2.3%	\$544,828	\$564,276	+ 3.6%
Median Sales Price*	\$360,000	\$353,500	- 1.8%	\$367,318	\$369,388	+ 0.6%
Percent of Original List Price Received*	94.7%	93.6%	- 1.2%	95.7%	94.6%	- 1.1%
Days on Market Until Sale	47	58	+ 23.4%	42	52	+ 23.8%
Inventory of Homes for Sale	7,352	7,483	+ 1.8%	--	--	--
Months Supply of Inventory	4.3	4.5	+ 4.7%	--	--	--

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## Median Sales Price - Rolling 12-Month Calculation



# Local Market Update – November 2025

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**+ 12.5%**

**- 75.0%**

**- 30.5%**

Change in  
New Listings

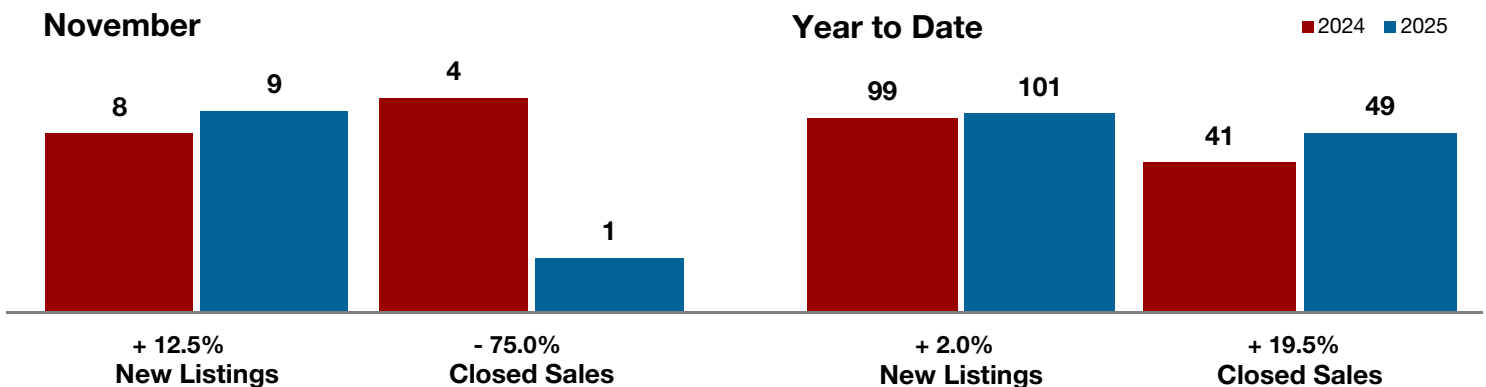
Change in  
Closed Sales

Change in  
Median Sales Price

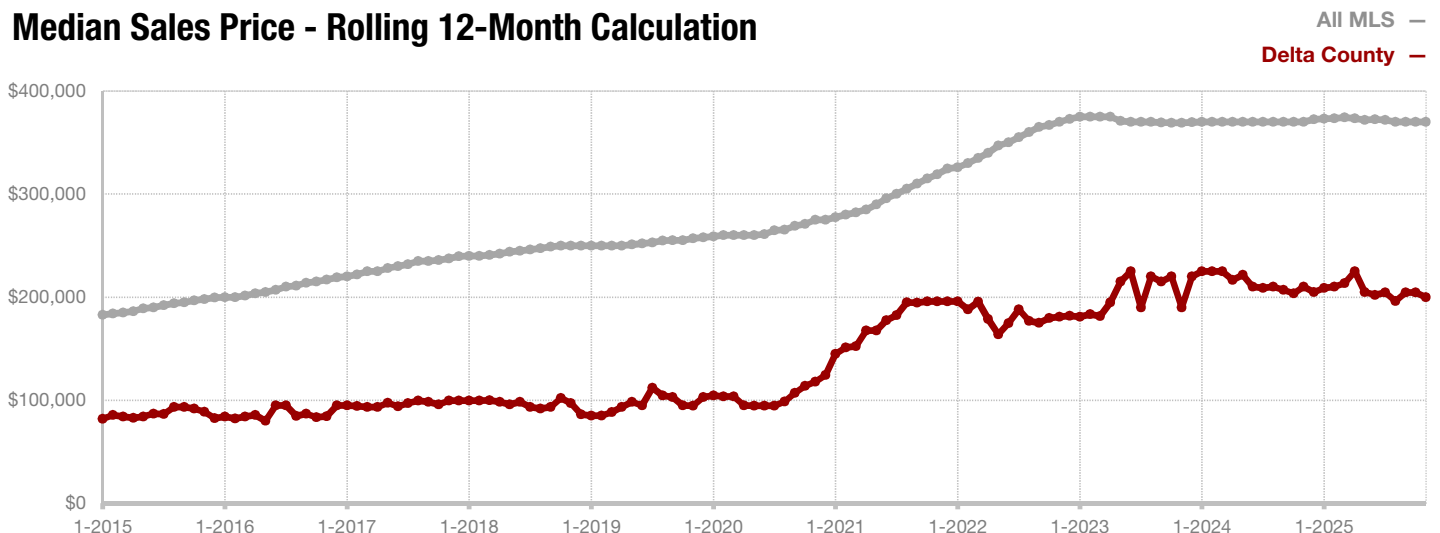
## Delta County

	November			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	8	9	+ 12.5%	99	101	+ 2.0%
Pending Sales	4	4	0.0%	44	54	+ 22.7%
Closed Sales	4	1	- 75.0%	41	49	+ 19.5%
Average Sales Price*	\$298,625	\$194,000	- 35.0%	\$237,624	\$231,163	- 2.7%
Median Sales Price*	\$279,000	\$194,000	- 30.5%	\$205,000	\$194,000	- 5.4%
Percent of Original List Price Received*	90.3%	82.6%	- 8.5%	90.7%	92.3%	+ 1.8%
Days on Market Until Sale	31	155	+ 400.0%	65	64	- 1.5%
Inventory of Homes for Sale	44	36	- 18.2%	--	--	--
Months Supply of Inventory	11.0	7.3	- 33.6%	--	--	--

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## Median Sales Price - Rolling 12-Month Calculation



# Local Market Update – November 2025

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**+ 2.4%**

**- 13.2%**

**- 9.2%**

Change in  
New Listings

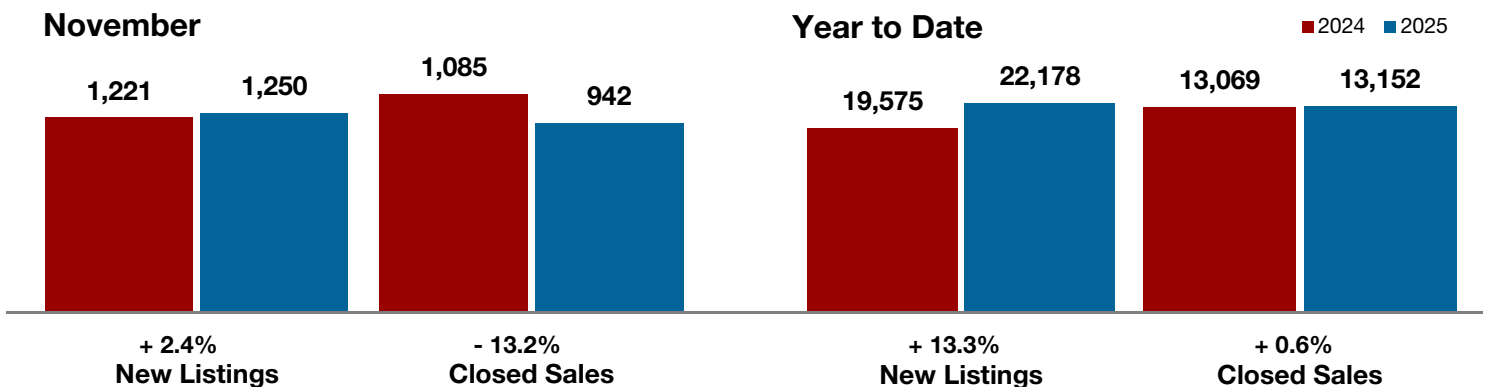
Change in  
Closed Sales

Change in  
Median Sales Price

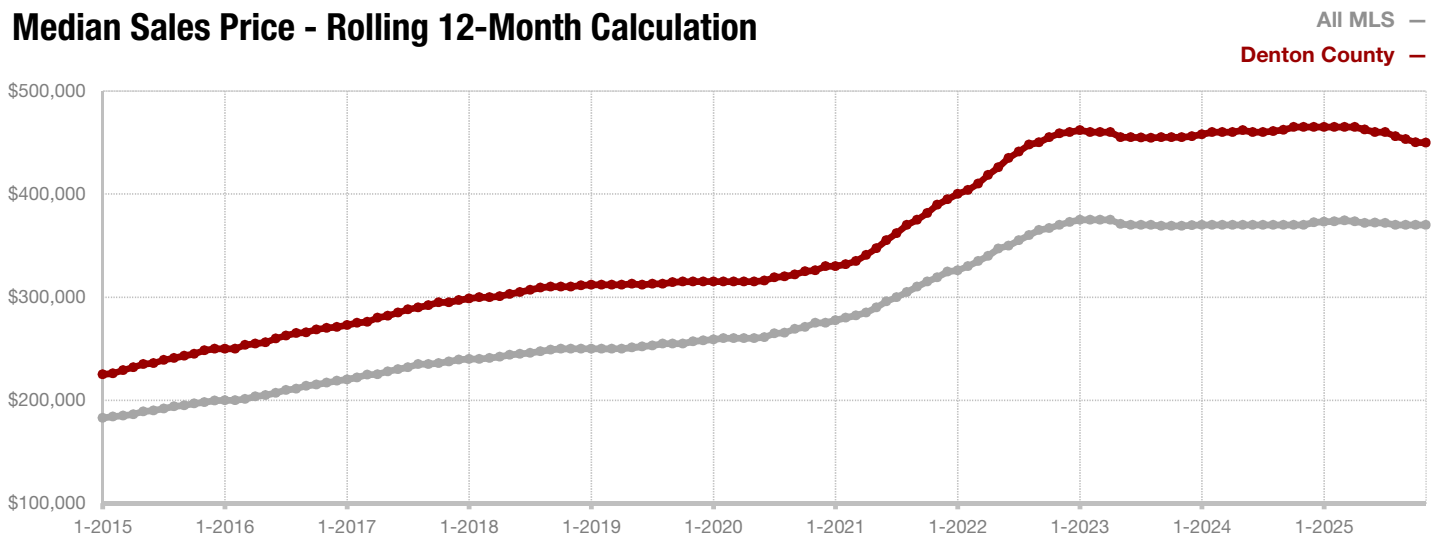
## Denton County

	November			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	1,221	<b>1,250</b>	+ 2.4%	19,575	<b>22,178</b>	+ 13.3%
Pending Sales	960	<b>944</b>	- 1.7%	13,313	<b>13,480</b>	+ 1.3%
Closed Sales	1,085	<b>942</b>	- 13.2%	13,069	<b>13,152</b>	+ 0.6%
Average Sales Price*	\$559,408	<b>\$511,776</b>	- 8.5%	\$562,927	<b>\$551,260</b>	- 2.1%
Median Sales Price*	\$462,500	<b>\$420,000</b>	- 9.2%	\$465,000	<b>\$447,000</b>	- 3.9%
Percent of Original List Price Received*	94.8%	<b>93.0%</b>	- 1.9%	96.2%	<b>94.7%</b>	- 1.6%
Days on Market Until Sale	59	<b>67</b>	+ 13.6%	46	<b>57</b>	+ 23.9%
Inventory of Homes for Sale	4,281	<b>4,927</b>	+ 15.1%	--	--	--
Months Supply of Inventory	3.6	<b>4.1</b>	+ 13.9%	--	--	--

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## Median Sales Price - Rolling 12-Month Calculation



# Local Market Update – November 2025

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**- 57.1%**

**0.0%**

**+ 36.5%**

Change in  
New Listings

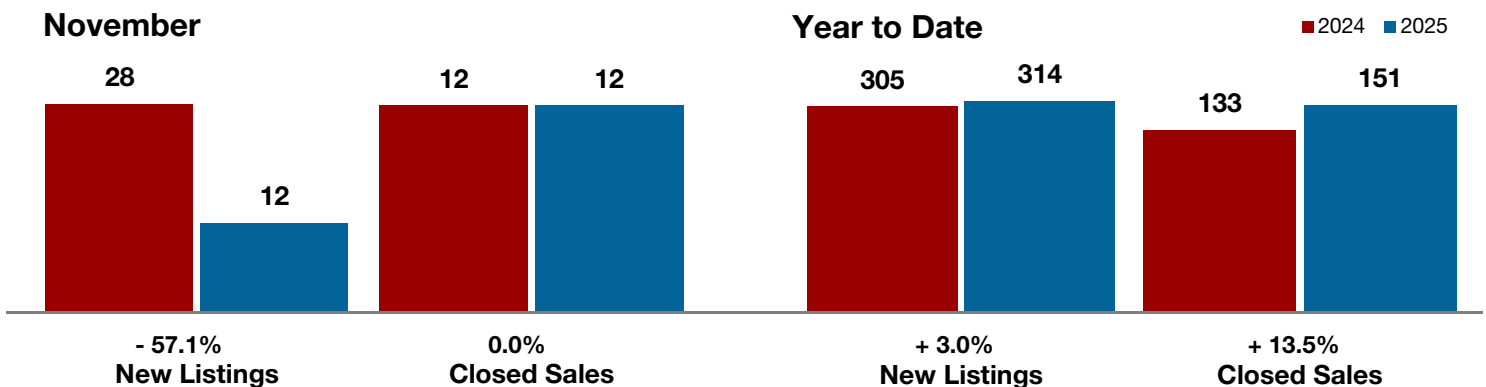
Change in  
Closed Sales

Change in  
Median Sales Price

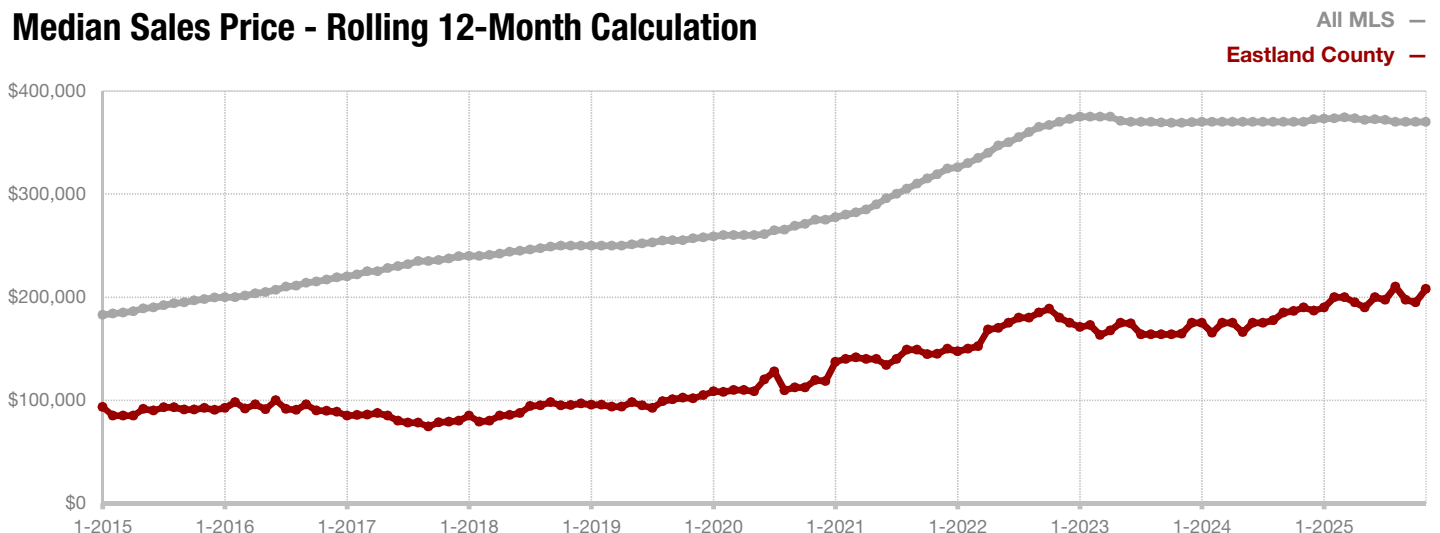
## Eastland County

	November			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	28	12	- 57.1%	305	314	+ 3.0%
Pending Sales	20	11	- 45.0%	147	158	+ 7.5%
Closed Sales	12	12	0.0%	133	151	+ 13.5%
Average Sales Price*	\$222,500	<b>\$343,666</b>	+ 54.5%	\$309,501	<b>\$290,366</b>	- 6.2%
Median Sales Price*	\$170,000	<b>\$232,000</b>	+ 36.5%	\$188,500	<b>\$210,000</b>	+ 11.4%
Percent of Original List Price Received*	87.6%	<b>89.9%</b>	+ 2.6%	88.8%	<b>89.7%</b>	+ 1.0%
Days on Market Until Sale	66	67	+ 1.5%	97	97	0.0%
Inventory of Homes for Sale	139	143	+ 2.9%	--	--	--
Months Supply of Inventory	11.0	10.3	- 6.4%	--	--	--

\* Does not include prices from any previous listing contracts or seller concessions. | Activity for one month can sometimes look extreme due to small sample size.



## Median Sales Price - Rolling 12-Month Calculation



# Local Market Update – November 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



- 5.2%

- 5.7%

+ 0.3%

Change in  
New Listings

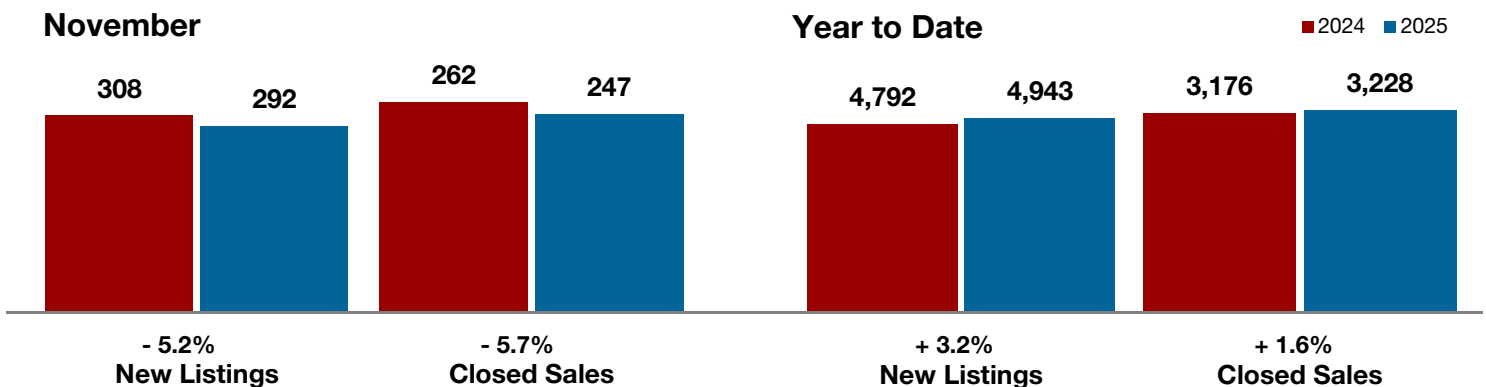
Change in  
Closed Sales

Change in  
Median Sales Price

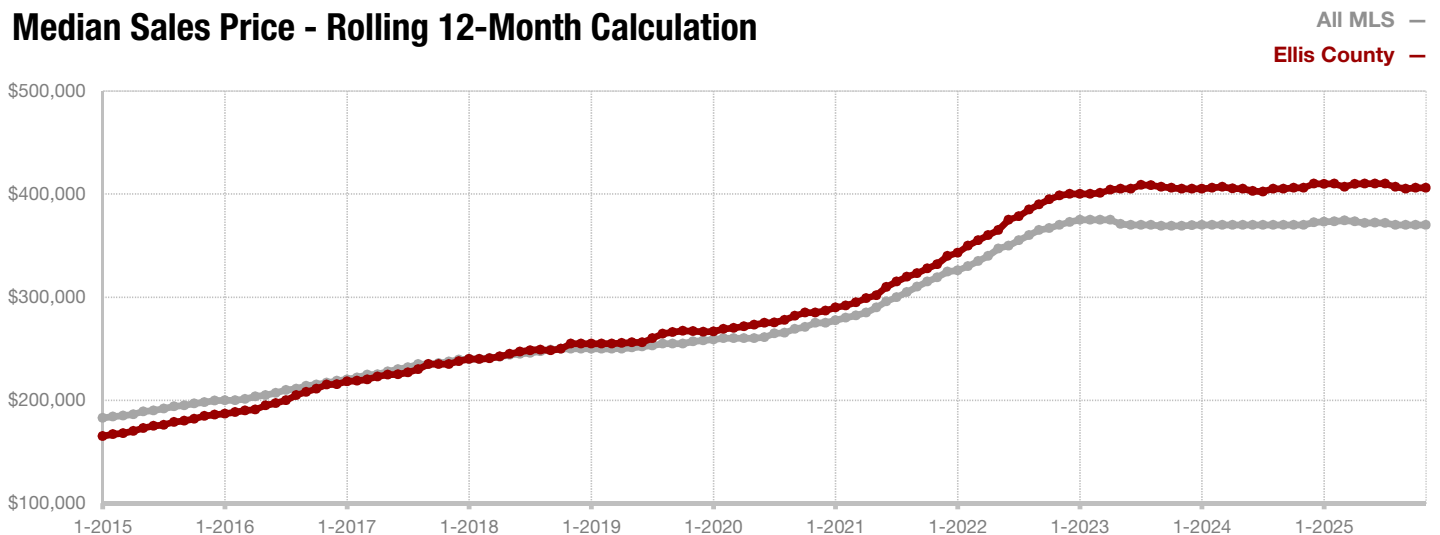
## Ellis County

	November			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	308	292	- 5.2%	4,792	4,943	+ 3.2%
Pending Sales	246	223	- 9.3%	3,275	3,324	+ 1.5%
Closed Sales	262	247	- 5.7%	3,176	3,228	+ 1.6%
Average Sales Price*	\$449,954	\$424,083	- 5.7%	\$440,908	\$437,005	- 0.9%
Median Sales Price*	\$398,995	\$400,000	+ 0.3%	\$407,500	\$405,000	- 0.6%
Percent of Original List Price Received*	94.8%	94.1%	- 0.7%	95.2%	94.3%	- 0.9%
Days on Market Until Sale	75	78	+ 4.0%	71	81	+ 14.1%
Inventory of Homes for Sale	1,400	1,368	- 2.3%	--	--	--
Months Supply of Inventory	4.8	4.7	- 2.1%	--	--	--

\* Does not include prices from any previous listing contracts or seller concessions. | Activity for one month can sometimes look extreme due to small sample size.



## Median Sales Price - Rolling 12-Month Calculation



# Local Market Update – November 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



**+ 4.7%**

**- 14.3%**

**- 24.9%**

Change in  
New Listings

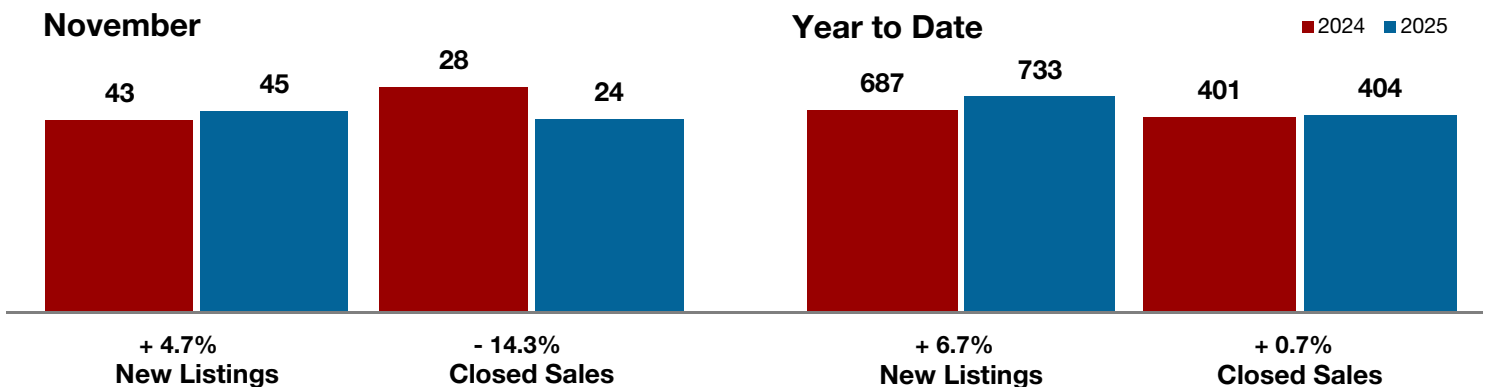
Change in  
Closed Sales

Change in  
Median Sales Price

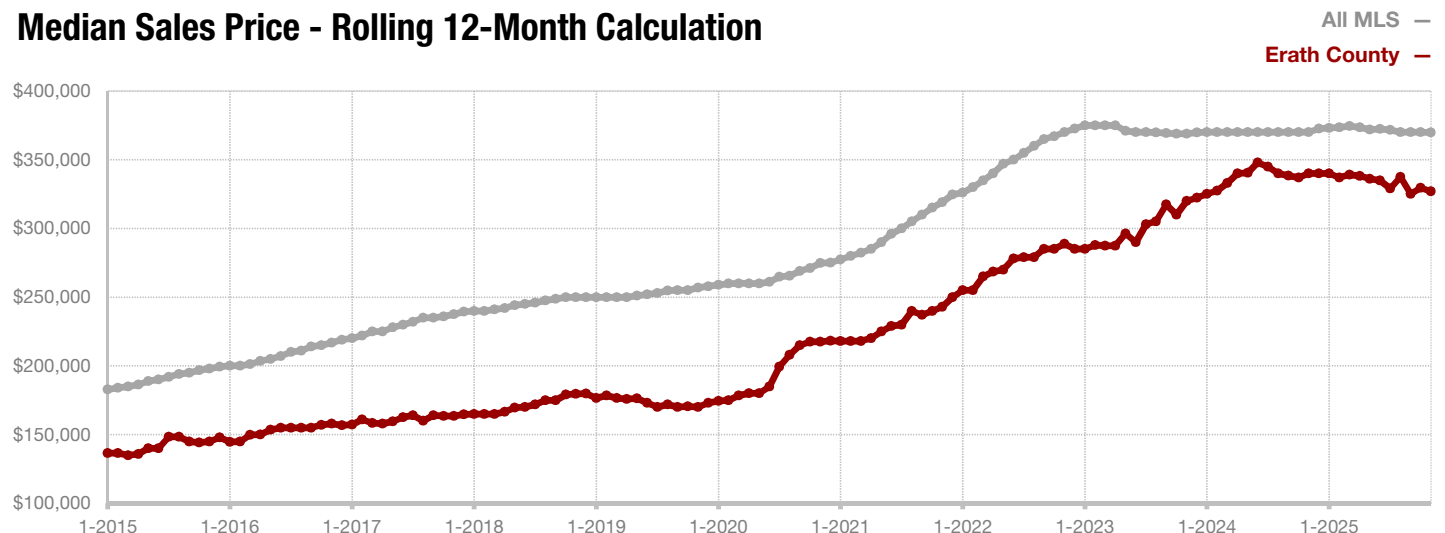
## Erath County

	November			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	43	45	+ 4.7%	687	733	+ 6.7%
Pending Sales	28	17	- 39.3%	416	399	- 4.1%
Closed Sales	28	24	- 14.3%	401	404	+ 0.7%
Average Sales Price*	\$443,155	\$409,326	- 7.6%	\$416,480	\$447,327	+ 7.4%
Median Sales Price*	\$380,750	\$286,000	- 24.9%	\$340,000	\$327,000	- 3.8%
Percent of Original List Price Received*	89.6%	90.8%	+ 1.3%	93.2%	93.2%	0.0%
Days on Market Until Sale	106	97	- 8.5%	72	74	+ 2.8%
Inventory of Homes for Sale	258	263	+ 1.9%	--	--	--
Months Supply of Inventory	6.9	7.4	+ 7.2%	--	--	--

\* Does not include prices from any previous listing contracts or seller concessions. | Activity for one month can sometimes look extreme due to small sample size.



## Median Sales Price - Rolling 12-Month Calculation





# Local Market Update – November 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



**+ 30.0%**

**+ 22.7%**

**+ 9.8%**

Change in  
New Listings

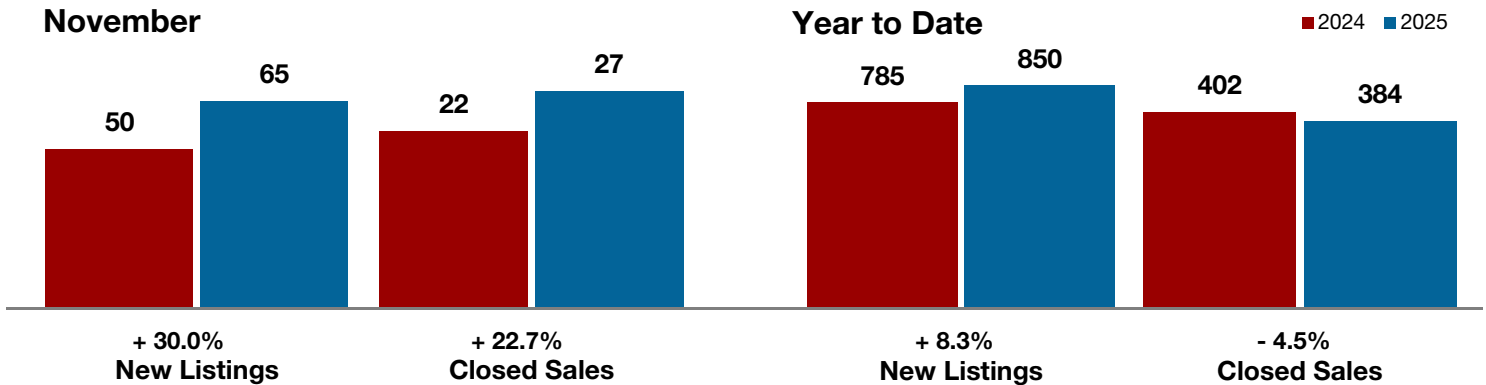
Change in  
Closed Sales

Change in  
Median Sales Price

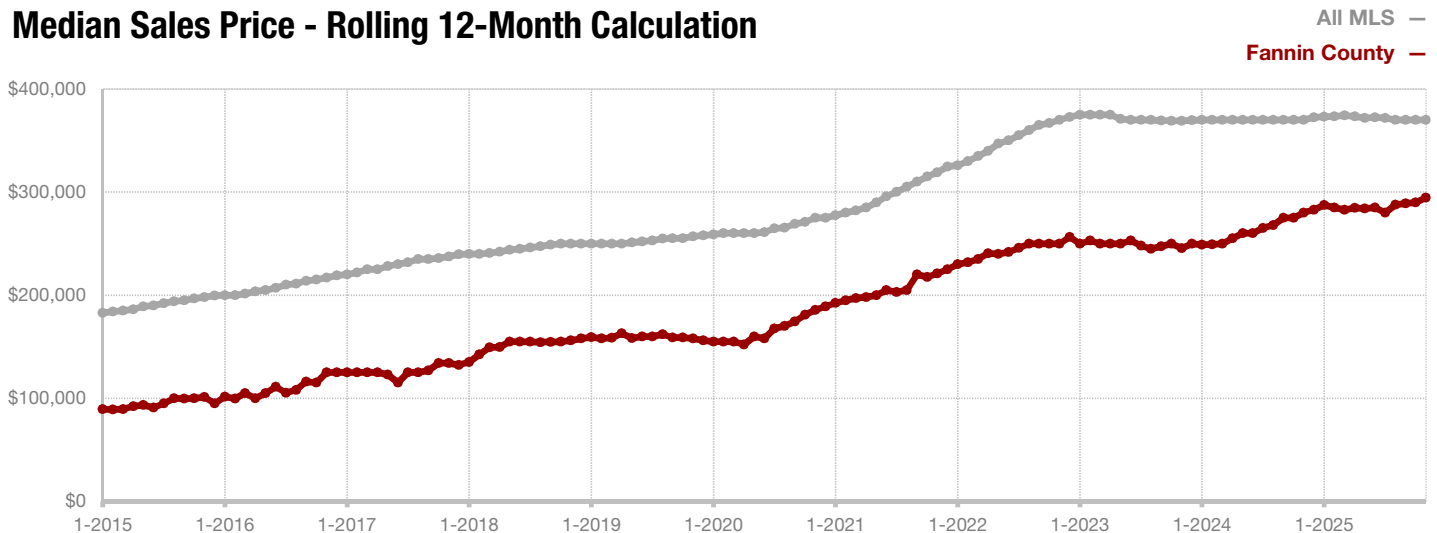
## Fannin County

	November			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	50	65	+ 30.0%	785	850	+ 8.3%
Pending Sales	26	33	+ 26.9%	412	404	- 1.9%
Closed Sales	22	27	+ 22.7%	402	384	- 4.5%
Average Sales Price*	\$331,004	\$343,365	+ 3.7%	\$318,275	\$376,358	+ 18.2%
Median Sales Price*	\$280,000	\$307,500	+ 9.8%	\$280,000	\$290,000	+ 3.6%
Percent of Original List Price Received*	94.2%	90.5%	- 3.9%	92.4%	91.9%	- 0.5%
Days on Market Until Sale	87	97	+ 11.5%	80	86	+ 7.5%
Inventory of Homes for Sale	298	327	+ 9.7%	--	--	--
Months Supply of Inventory	8.1	9.1	+ 12.3%	--	--	--

\* Does not include prices from any previous listing contracts or seller concessions. | Activity for one month can sometimes look extreme due to small sample size.



## Median Sales Price - Rolling 12-Month Calculation



# Local Market Update – November 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



**- 45.5%**

**- 40.0%**

**- 78.0%**

Change in  
New Listings

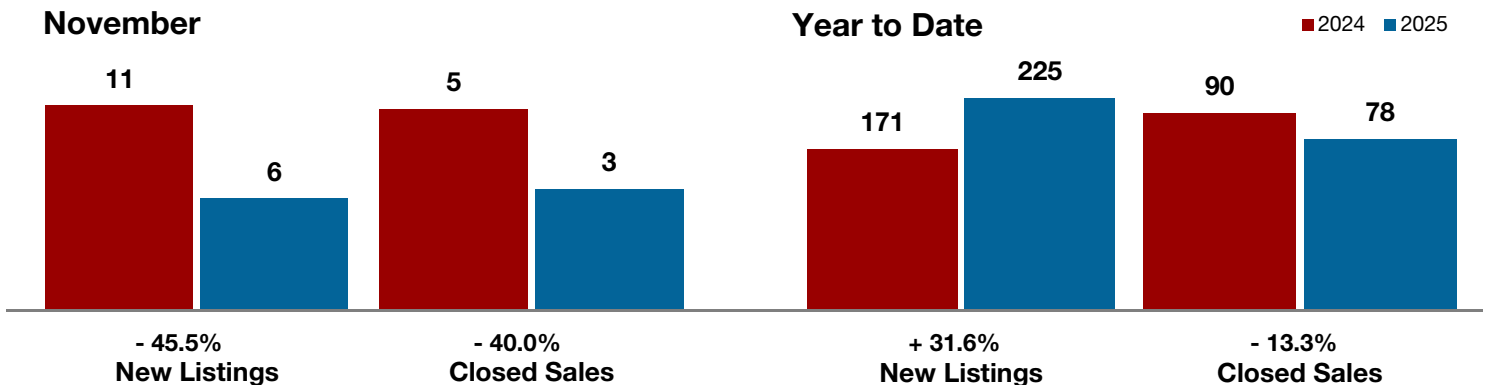
Change in  
Closed Sales

Change in  
Median Sales Price

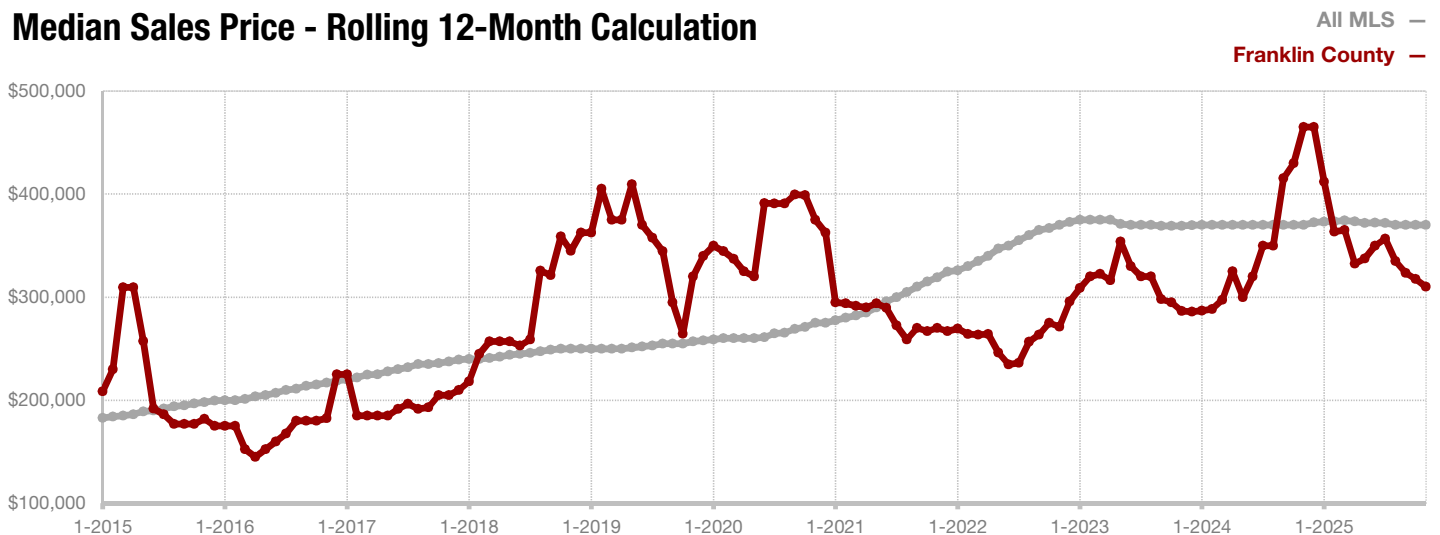
## Franklin County

	November			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	11	6	- 45.5%	171	225	+ 31.6%
Pending Sales	2	8	+ 300.0%	89	85	- 4.5%
Closed Sales	5	3	- 40.0%	90	78	- 13.3%
Average Sales Price*	\$578,700	\$139,950	- 75.8%	\$698,884	\$581,466	- 16.8%
Median Sales Price*	\$635,500	\$139,950	- 78.0%	\$465,000	\$310,000	- 33.3%
Percent of Original List Price Received*	88.9%	100.0%	+ 12.5%	93.4%	92.1%	- 1.4%
Days on Market Until Sale	66	162	+ 145.5%	68	73	+ 7.4%
Inventory of Homes for Sale	52	75	+ 44.2%	--	--	--
Months Supply of Inventory	6.7	10.0	+ 49.3%	--	--	--

\* Does not include prices from any previous listing contracts or seller concessions. | Activity for one month can sometimes look extreme due to small sample size.



## Median Sales Price - Rolling 12-Month Calculation



# Local Market Update – November 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



**- 48.0%**

**- 56.3%**

**- 31.6%**

Change in  
New Listings

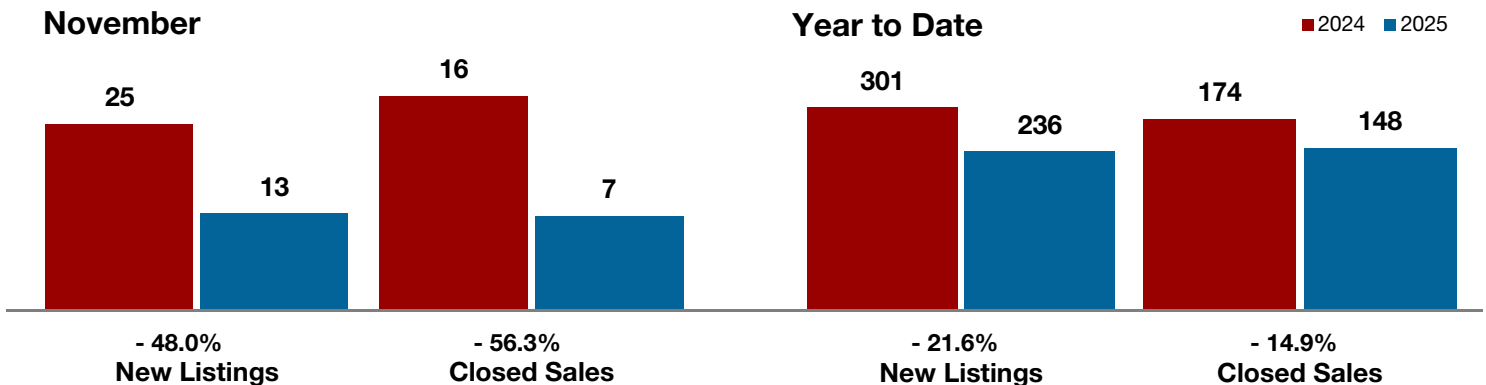
Change in  
Closed Sales

Change in  
Median Sales Price

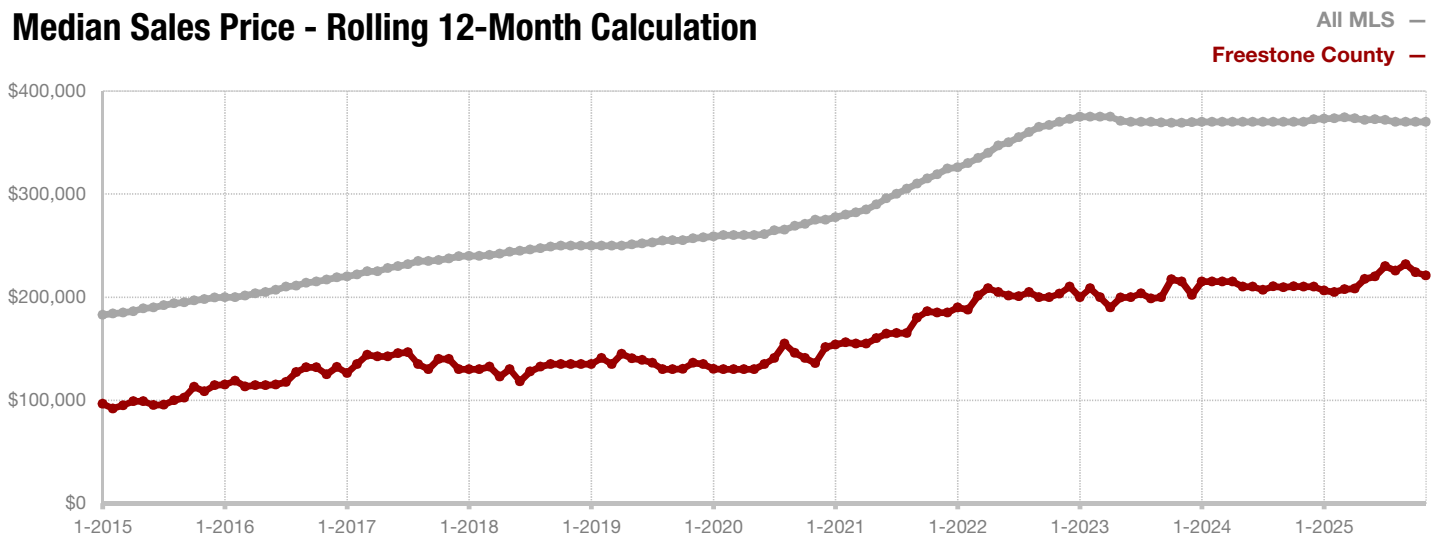
## Freestone County

	November			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	25	13	- 48.0%	301	236	- 21.6%
Pending Sales	10	8	- 20.0%	174	149	- 14.4%
Closed Sales	16	7	- 56.3%	174	148	- 14.9%
Average Sales Price*	\$245,313	\$178,250	- 27.3%	\$323,137	\$294,453	- 8.9%
Median Sales Price*	\$211,250	\$144,500	- 31.6%	\$215,000	\$233,500	+ 8.6%
Percent of Original List Price Received*	84.6%	85.8%	+ 1.4%	90.9%	91.3%	+ 0.4%
Days on Market Until Sale	131	91	- 30.5%	92	91	- 1.1%
Inventory of Homes for Sale	125	93	- 25.6%	--	--	--
Months Supply of Inventory	8.3	7.2	- 13.3%	--	--	--

\* Does not include prices from any previous listing contracts or seller concessions. | Activity for one month can sometimes look extreme due to small sample size.



## Median Sales Price - Rolling 12-Month Calculation



# Local Market Update – November 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



**+ 5.3%**

**- 6.0%**

**- 2.8%**

Change in  
New Listings

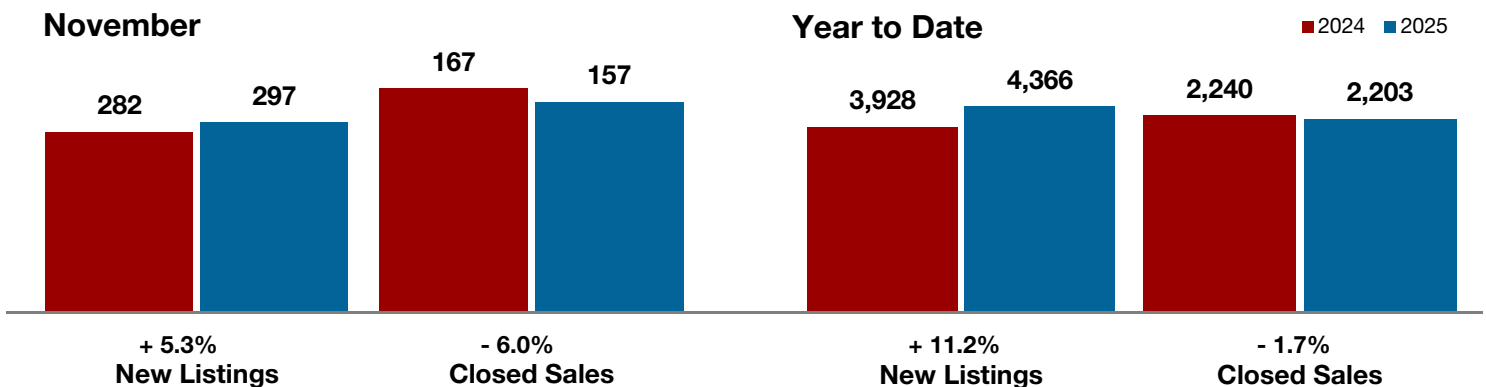
Change in  
Closed Sales

Change in  
Median Sales Price

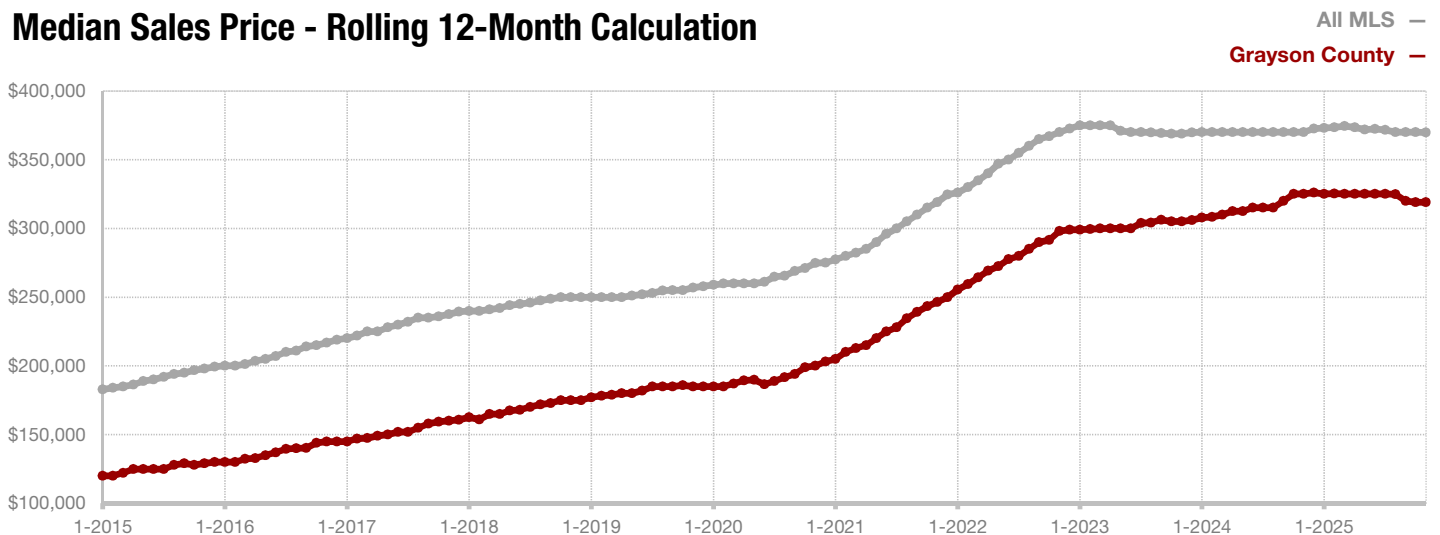
## Grayson County

	November			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	282	297	+ 5.3%	3,928	4,366	+ 11.2%
Pending Sales	165	186	+ 12.7%	2,297	2,293	- 0.2%
Closed Sales	167	157	- 6.0%	2,240	2,203	- 1.7%
Average Sales Price*	\$392,275	\$396,480	+ 1.1%	\$387,651	\$381,345	- 1.6%
Median Sales Price*	\$322,000	\$313,000	- 2.8%	\$325,000	\$317,385	- 2.3%
Percent of Original List Price Received*	93.1%	92.2%	- 1.0%	93.6%	92.3%	- 1.4%
Days on Market Until Sale	73	78	+ 6.8%	72	85	+ 18.1%
Inventory of Homes for Sale	1,310	1,476	+ 12.7%	--	--	--
Months Supply of Inventory	6.4	7.3	+ 14.1%	--	--	--

\* Does not include prices from any previous listing contracts or seller concessions. | Activity for one month can sometimes look extreme due to small sample size.



## Median Sales Price - Rolling 12-Month Calculation



# Local Market Update – November 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



**+ 25.0%**

**- 42.9%**

**- 49.8%**

Change in  
New Listings

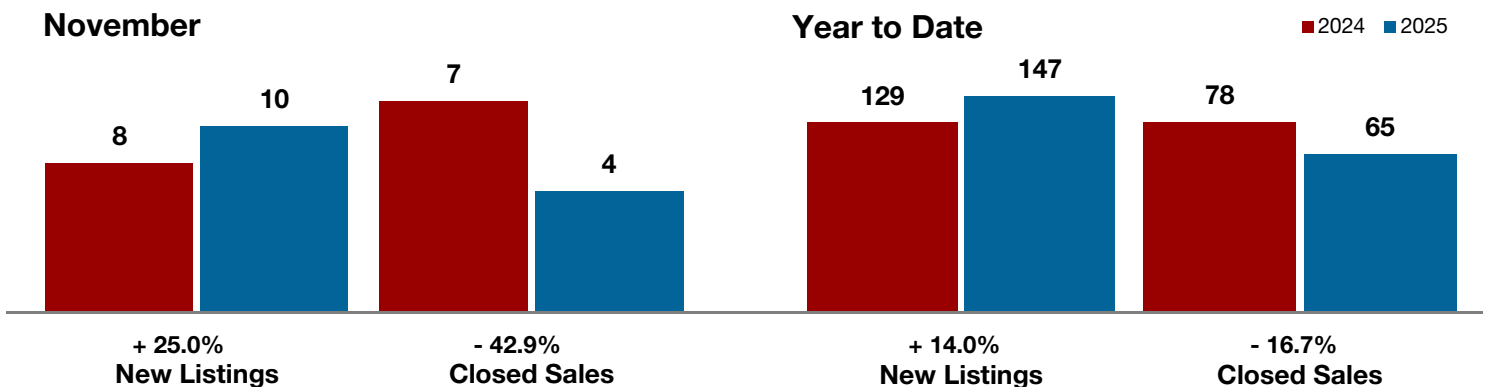
Change in  
Closed Sales

Change in  
Median Sales Price

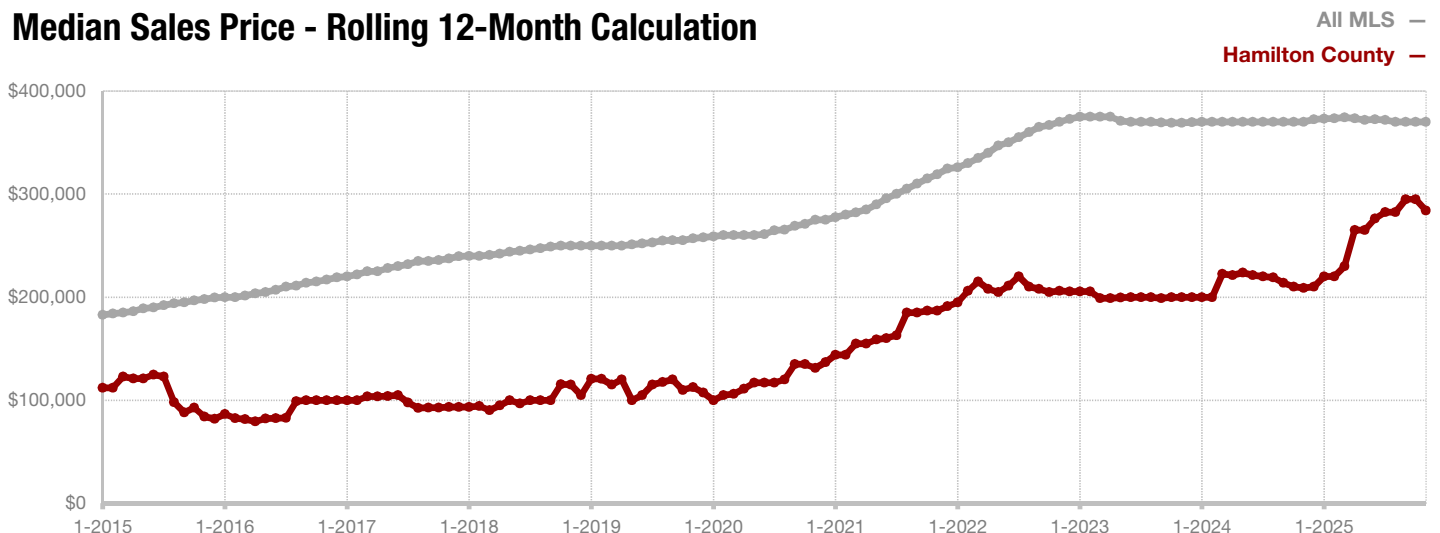
## Hamilton County

	November			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	8	10	+ 25.0%	129	147	+ 14.0%
Pending Sales	3	7	+ 133.3%	77	71	- 7.8%
Closed Sales	7	4	- 42.9%	78	65	- 16.7%
Average Sales Price*	\$395,500	\$222,625	- 43.7%	\$353,838	\$536,369	+ 51.6%
Median Sales Price*	\$423,500	\$212,750	- 49.8%	\$214,000	\$285,000	+ 33.2%
Percent of Original List Price Received*	96.3%	89.1%	- 7.5%	88.2%	88.9%	+ 0.8%
Days on Market Until Sale	89	69	- 22.5%	91	108	+ 18.7%
Inventory of Homes for Sale	62	68	+ 9.7%	--	--	--
Months Supply of Inventory	9.1	11.2	+ 23.1%	--	--	--

\* Does not include prices from any previous listing contracts or seller concessions. | Activity for one month can sometimes look extreme due to small sample size.



## Median Sales Price - Rolling 12-Month Calculation



# Local Market Update – November 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



**+ 50.0%**

**- 83.3%**

**- 41.8%**

Change in  
New Listings

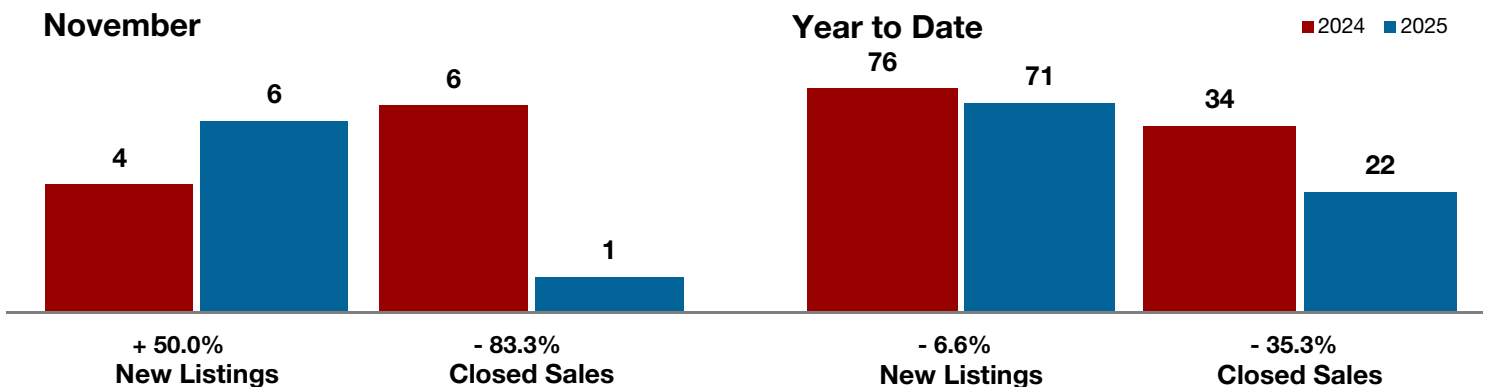
Change in  
Closed Sales

Change in  
Median Sales Price

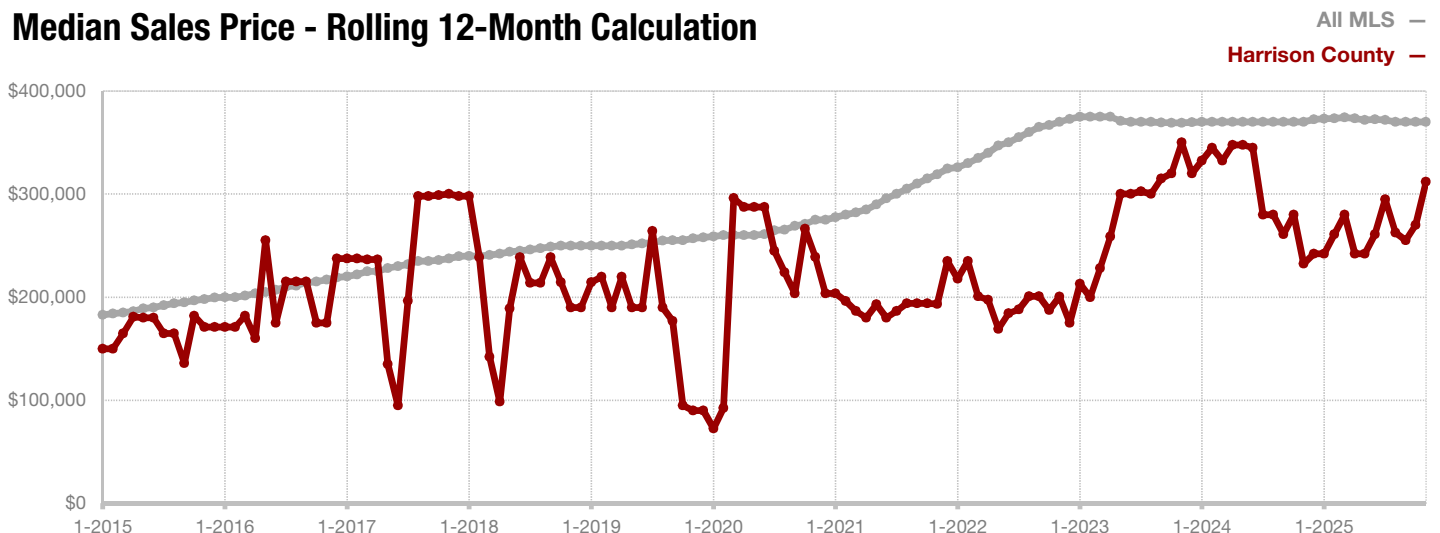
## Harrison County

	November			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	4	6	+ 50.0%	76	71	- 6.6%
Pending Sales	2	3	+ 50.0%	35	26	- 25.7%
Closed Sales	6	1	- 83.3%	34	22	- 35.3%
Average Sales Price*	\$109,417	\$65,000	- 40.6%	\$298,297	\$343,008	+ 15.0%
Median Sales Price*	\$111,750	\$65,000	- 41.8%	\$235,495	\$285,000	+ 21.0%
Percent of Original List Price Received*	102.4%	76.5%	- 25.3%	93.5%	88.4%	- 5.5%
Days on Market Until Sale	18	15	- 16.7%	85	90	+ 5.9%
Inventory of Homes for Sale	30	27	- 10.0%	--	--	--
Months Supply of Inventory	8.9	11.0	+ 23.6%	--	--	--

\* Does not include prices from any previous listing contracts or seller concessions. | Activity for one month can sometimes look extreme due to small sample size.



## Median Sales Price - Rolling 12-Month Calculation



# Local Market Update – November 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



- 2.4%

- 2.8%

- 6.9%

Change in  
New Listings

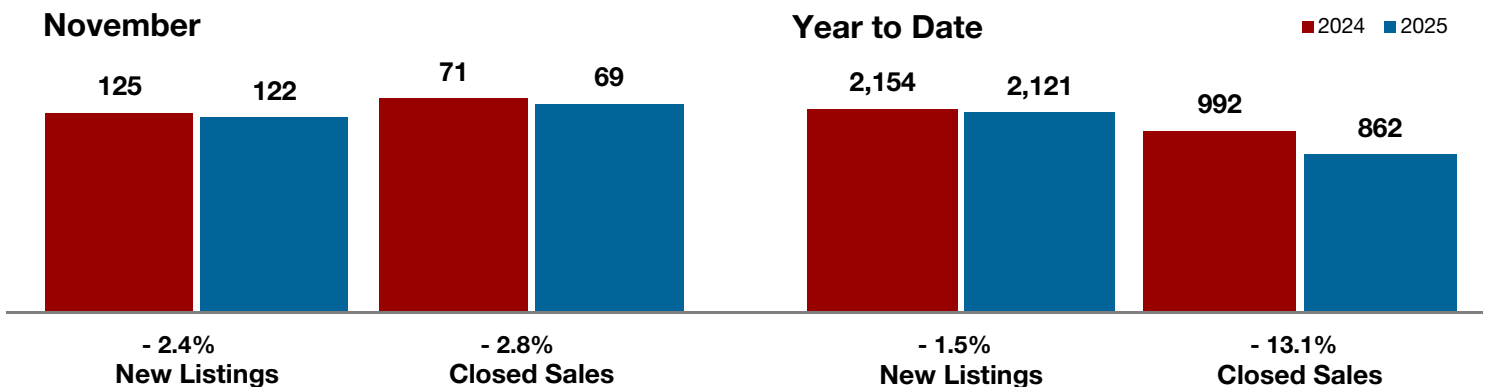
Change in  
Closed Sales

Change in  
Median Sales Price

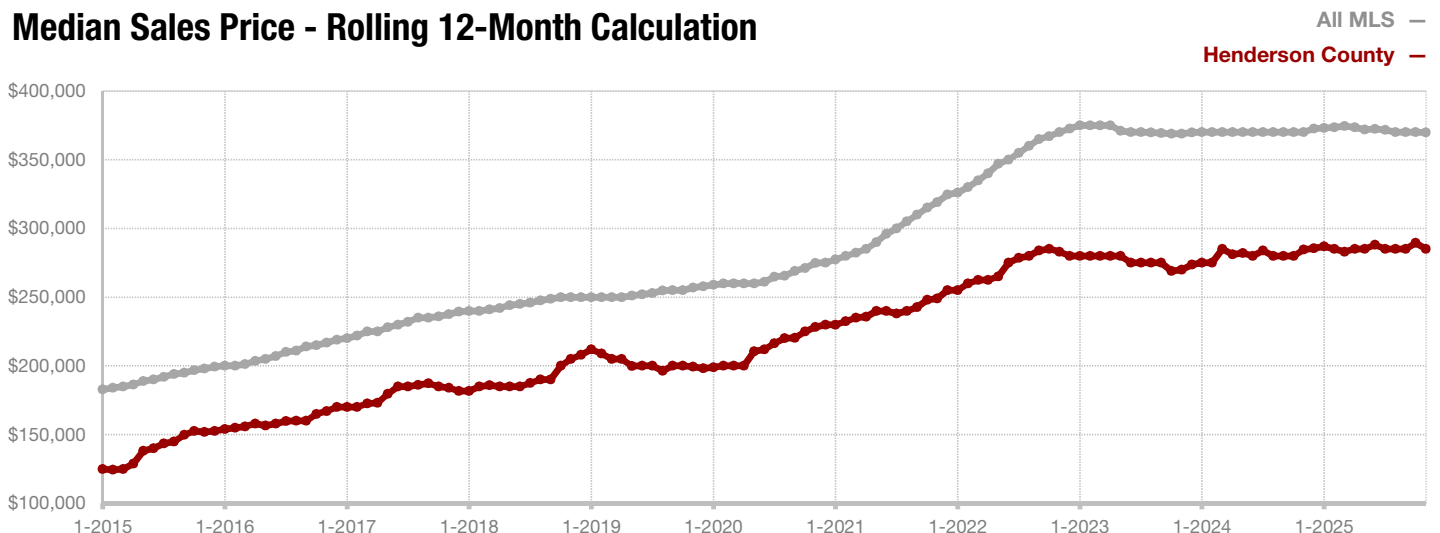
## Henderson County

	November			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	125	122	- 2.4%	2,154	2,121	- 1.5%
Pending Sales	71	63	- 11.3%	1,023	896	- 12.4%
Closed Sales	71	69	- 2.8%	992	862	- 13.1%
Average Sales Price*	\$439,997	\$560,247	+ 27.3%	\$468,702	\$451,833	- 3.6%
Median Sales Price*	\$305,000	\$284,000	- 6.9%	\$285,000	\$285,000	0.0%
Percent of Original List Price Received*	89.2%	89.4%	+ 0.2%	91.3%	91.1%	- 0.2%
Days on Market Until Sale	98	97	- 1.0%	81	87	+ 7.4%
Inventory of Homes for Sale	749	776	+ 3.6%	--	--	--
Months Supply of Inventory	8.3	9.9	+ 19.3%	--	--	--

\* Does not include prices from any previous listing contracts or seller concessions. | Activity for one month can sometimes look extreme due to small sample size.



## Median Sales Price - Rolling 12-Month Calculation



# Local Market Update – November 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



**- 58.9%**

**+ 43.8%**

**+ 5.0%**

## Hill County

Change in  
New Listings

Change in  
Closed Sales

Change in  
Median Sales Price

### November

### Year to Date

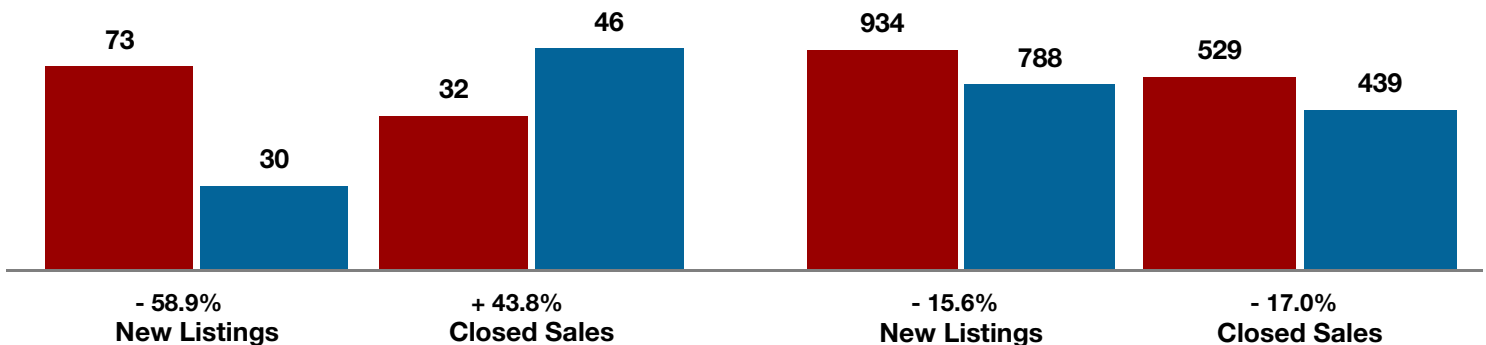
	2024	2025	+ / -	2024	2025	+ / -
New Listings	73	30	- 58.9%	934	788	- 15.6%
Pending Sales	20	25	+ 25.0%	539	432	- 19.9%
Closed Sales	32	46	+ 43.8%	529	439	- 17.0%
Average Sales Price*	\$326,645	<b>\$380,200</b>	+ 16.4%	\$279,795	<b>\$303,153</b>	+ 8.3%
Median Sales Price*	\$299,900	<b>\$315,000</b>	+ 5.0%	\$259,900	<b>\$259,000</b>	- 0.3%
Percent of Original List Price Received*	94.1%	<b>93.8%</b>	- 0.3%	92.8%	<b>91.6%</b>	- 1.3%
Days on Market Until Sale	72	<b>85</b>	+ 18.1%	77	<b>89</b>	+ 15.6%
Inventory of Homes for Sale	349	<b>286</b>	- 18.1%	--	--	--
Months Supply of Inventory	7.4	<b>7.3</b>	- 1.4%	--	--	--

\* Does not include prices from any previous listing contracts or seller concessions. | Activity for one month can sometimes look extreme due to small sample size.

### November

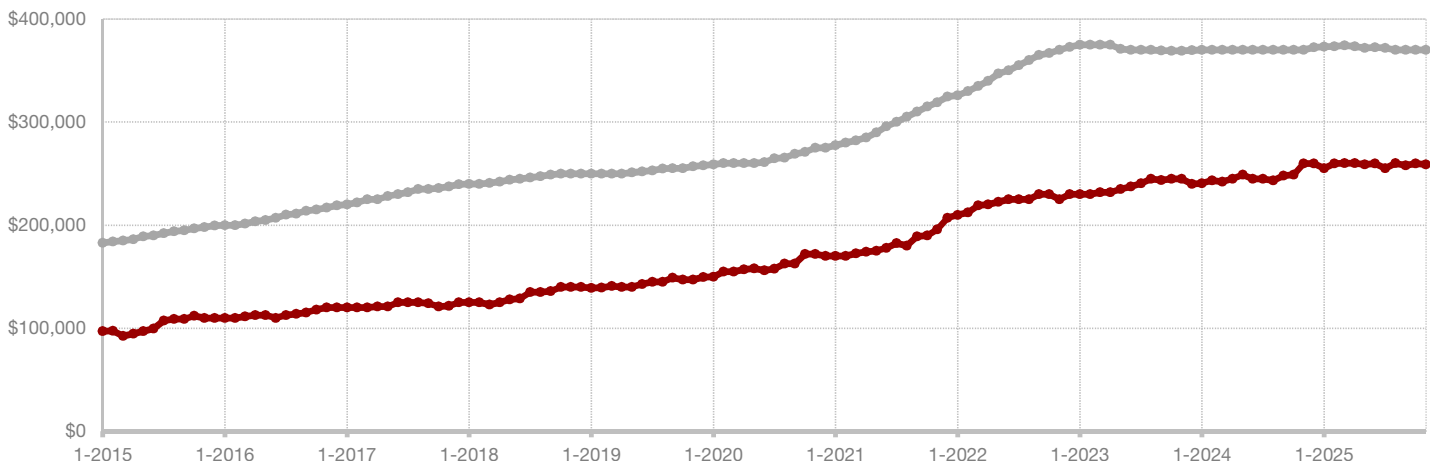
### Year to Date

■ 2024 ■ 2025



### Median Sales Price - Rolling 12-Month Calculation

All MLS —  
Hill County —





# Local Market Update – November 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



## Hood County

**- 23.0%**

**+ 6.2%**

**- 7.9%**

Change in  
New Listings

Change in  
Closed Sales

Change in  
Median Sales Price

### November

### Year to Date

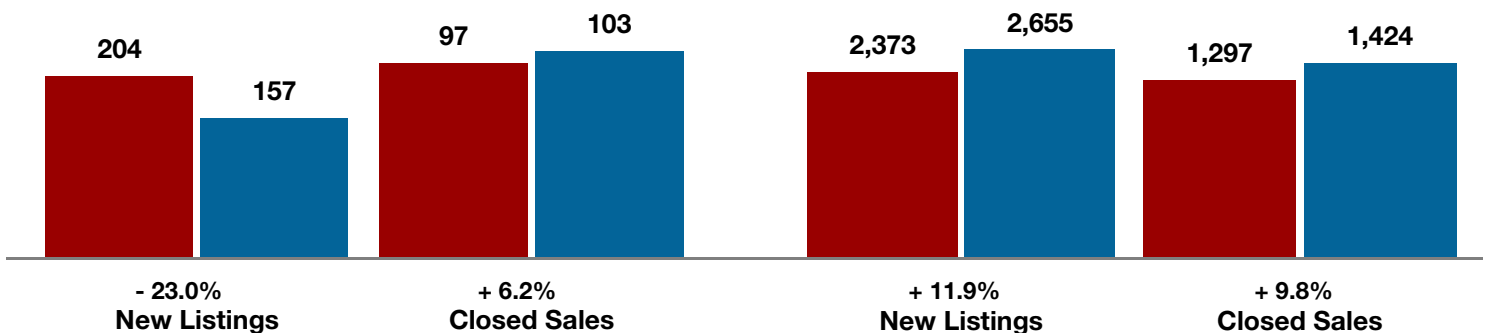
	2024	2025	+ / -	2024	2025	+ / -
New Listings	204	157	- 23.0%	2,373	2,655	+ 11.9%
Pending Sales	90	79	- 12.2%	1,327	1,460	+ 10.0%
Closed Sales	97	103	+ 6.2%	1,297	1,424	+ 9.8%
Average Sales Price*	\$477,684	\$396,905	- 16.9%	\$426,939	\$420,489	- 1.5%
Median Sales Price*	\$380,000	\$350,000	- 7.9%	\$340,000	\$349,888	+ 2.9%
Percent of Original List Price Received*	92.4%	93.9%	+ 1.6%	94.1%	93.6%	- 0.5%
Days on Market Until Sale	83	82	- 1.2%	73	79	+ 8.2%
Inventory of Homes for Sale	759	788	+ 3.8%	--	--	--
Months Supply of Inventory	6.5	6.2	- 4.6%	--	--	--

\* Does not include prices from any previous listing contracts or seller concessions. | Activity for one month can sometimes look extreme due to small sample size.

### November

### Year to Date

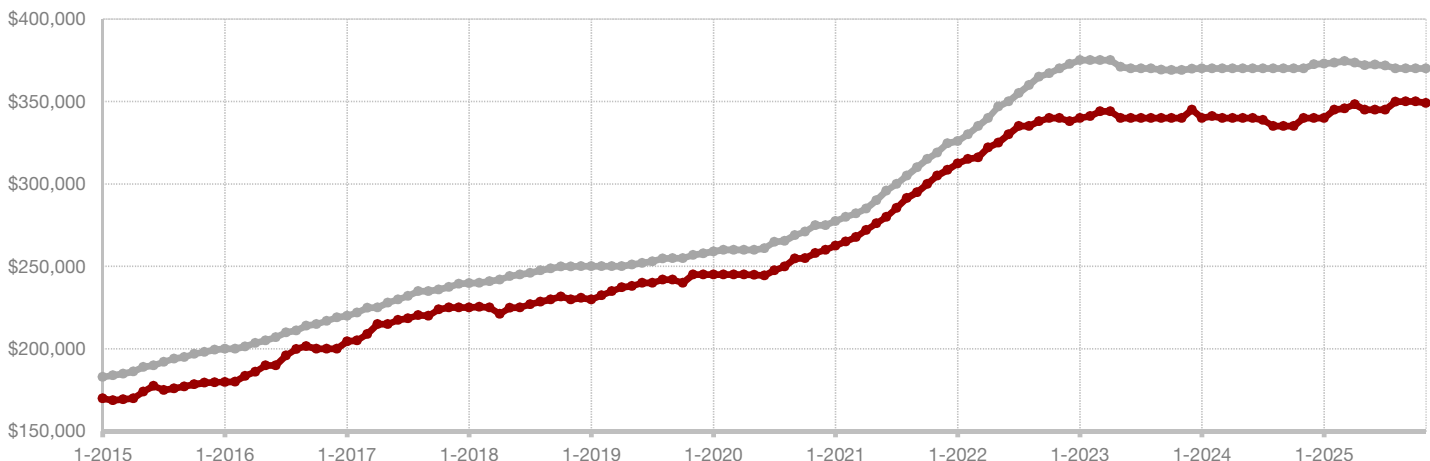
■ 2024 ■ 2025



### Median Sales Price - Rolling 12-Month Calculation

All MLS —

Hood County —



# Local Market Update – November 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



**- 18.9%**

**- 4.0%**

**- 20.2%**

Change in  
New Listings

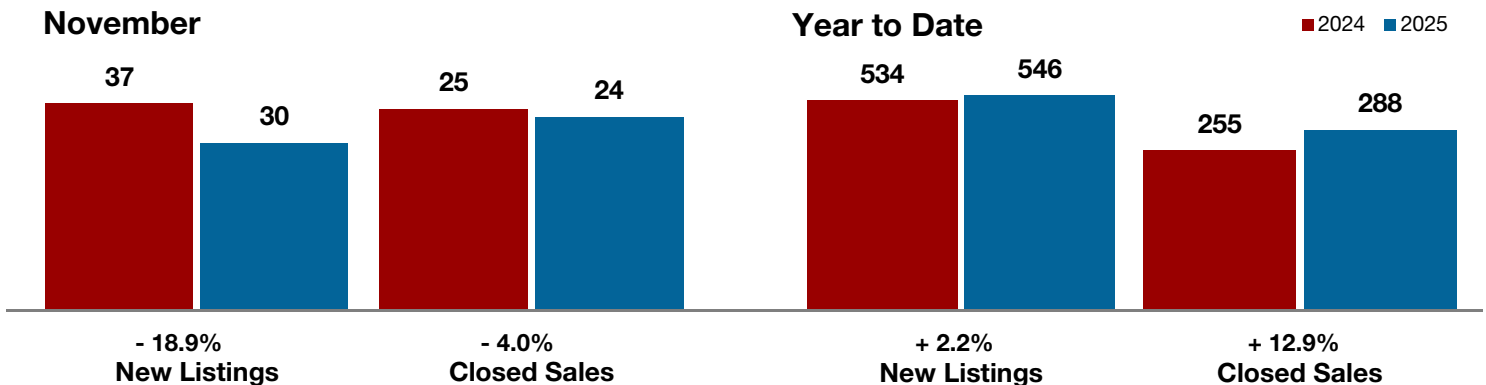
Change in  
Closed Sales

Change in  
Median Sales Price

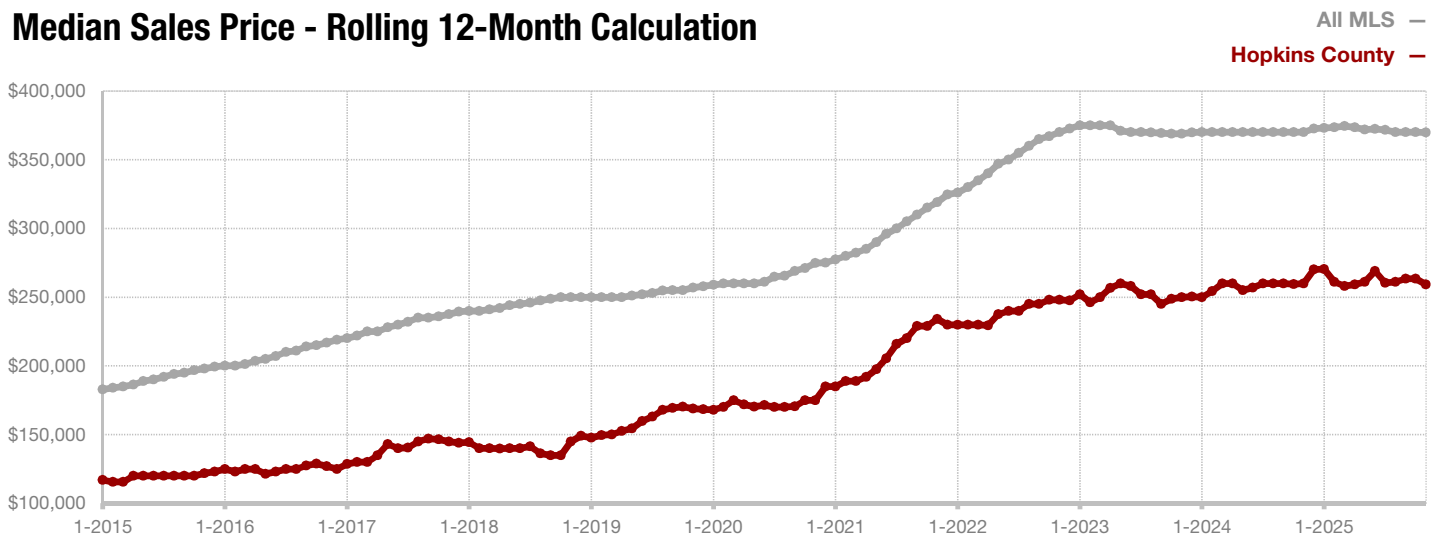
## Hopkins County

	November			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	37	30	- 18.9%	534	546	+ 2.2%
Pending Sales	13	21	+ 61.5%	258	285	+ 10.5%
Closed Sales	25	24	- 4.0%	255	288	+ 12.9%
Average Sales Price*	\$359,836	\$282,975	- 21.4%	\$322,175	\$341,707	+ 6.1%
Median Sales Price*	\$310,000	\$247,250	- 20.2%	\$269,900	\$258,000	- 4.4%
Percent of Original List Price Received*	91.7%	88.0%	- 4.0%	93.6%	91.2%	- 2.6%
Days on Market Until Sale	92	91	- 1.1%	66	83	+ 25.8%
Inventory of Homes for Sale	206	214	+ 3.9%	--	--	--
Months Supply of Inventory	9.2	8.3	- 9.8%	--	--	--

\* Does not include prices from any previous listing contracts or seller concessions. | Activity for one month can sometimes look extreme due to small sample size.



## Median Sales Price - Rolling 12-Month Calculation



# Local Market Update – November 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



**- 10.2%**

**- 27.3%**

**- 2.5%**

Change in  
New Listings

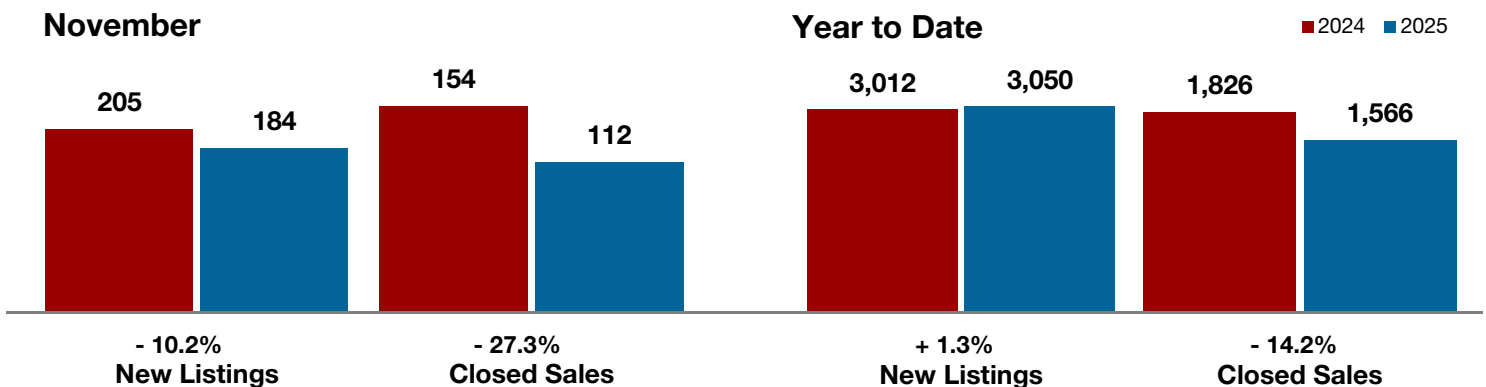
Change in  
Closed Sales

Change in  
Median Sales Price

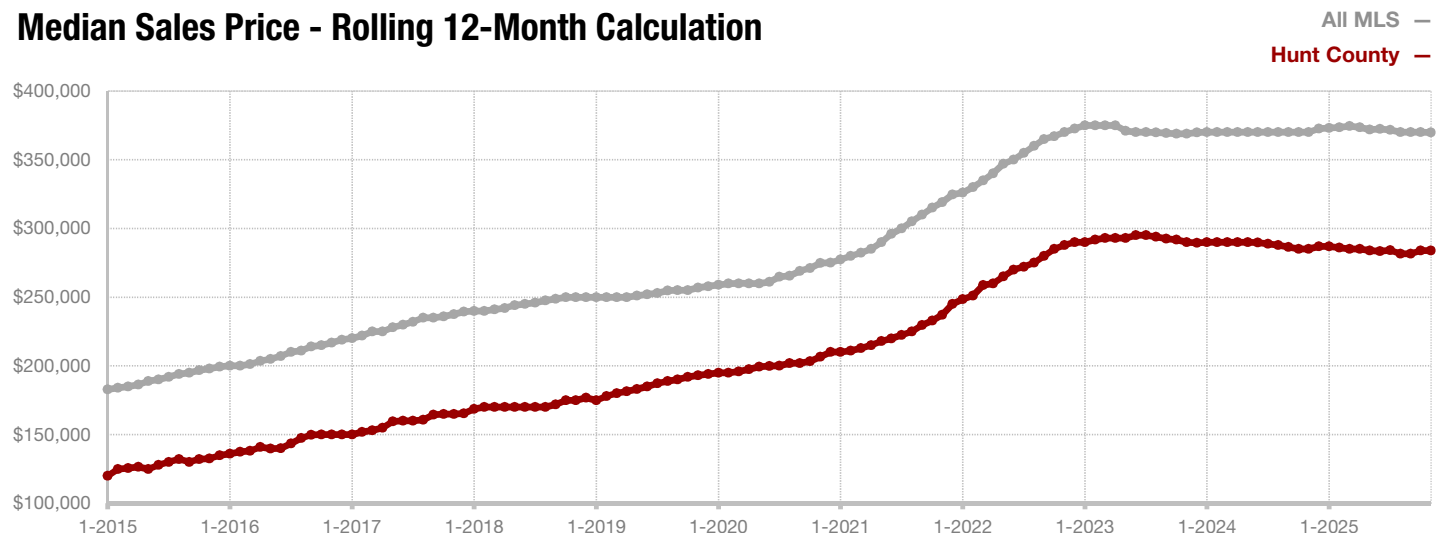
## Hunt County

	November			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	205	184	- 10.2%	3,012	3,050	+ 1.3%
Pending Sales	124	113	- 8.9%	1,818	1,616	- 11.1%
Closed Sales	154	112	- 27.3%	1,826	1,566	- 14.2%
Average Sales Price*	\$294,722	\$307,290	+ 4.3%	\$328,209	\$333,795	+ 1.7%
Median Sales Price*	\$278,250	\$271,250	- 2.5%	\$286,945	\$283,000	- 1.4%
Percent of Original List Price Received*	93.2%	92.1%	- 1.2%	93.6%	92.9%	- 0.7%
Days on Market Until Sale	76	78	+ 2.6%	67	81	+ 20.9%
Inventory of Homes for Sale	939	959	+ 2.1%	--	--	--
Months Supply of Inventory	5.8	6.7	+ 15.5%	--	--	--

\* Does not include prices from any previous listing contracts or seller concessions. | Activity for one month can sometimes look extreme due to small sample size.



## Median Sales Price - Rolling 12-Month Calculation



# Local Market Update – November 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



## Jack County

**- 45.5%**

**- 50.0%**

**- 30.1%**

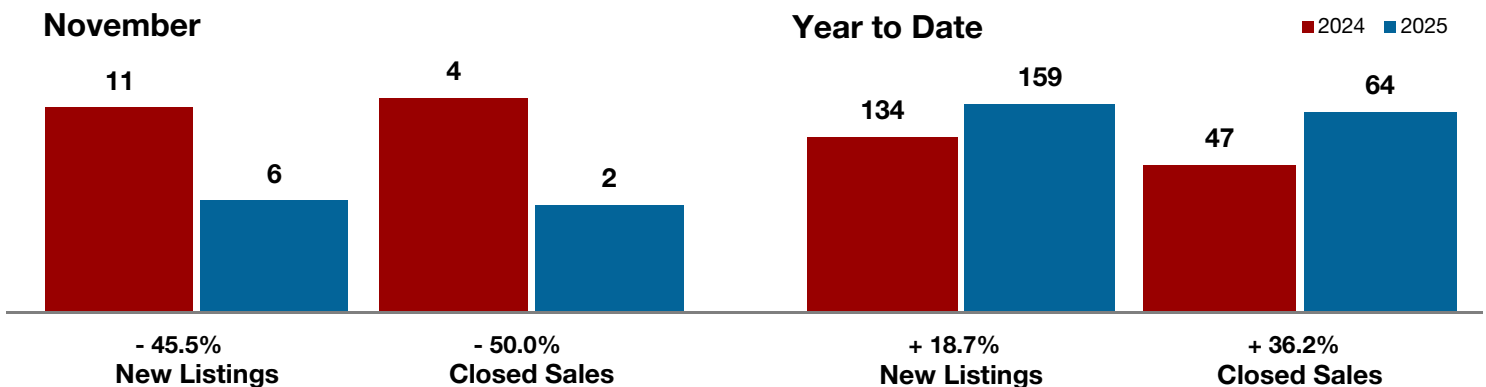
Change in  
New Listings

Change in  
Closed Sales

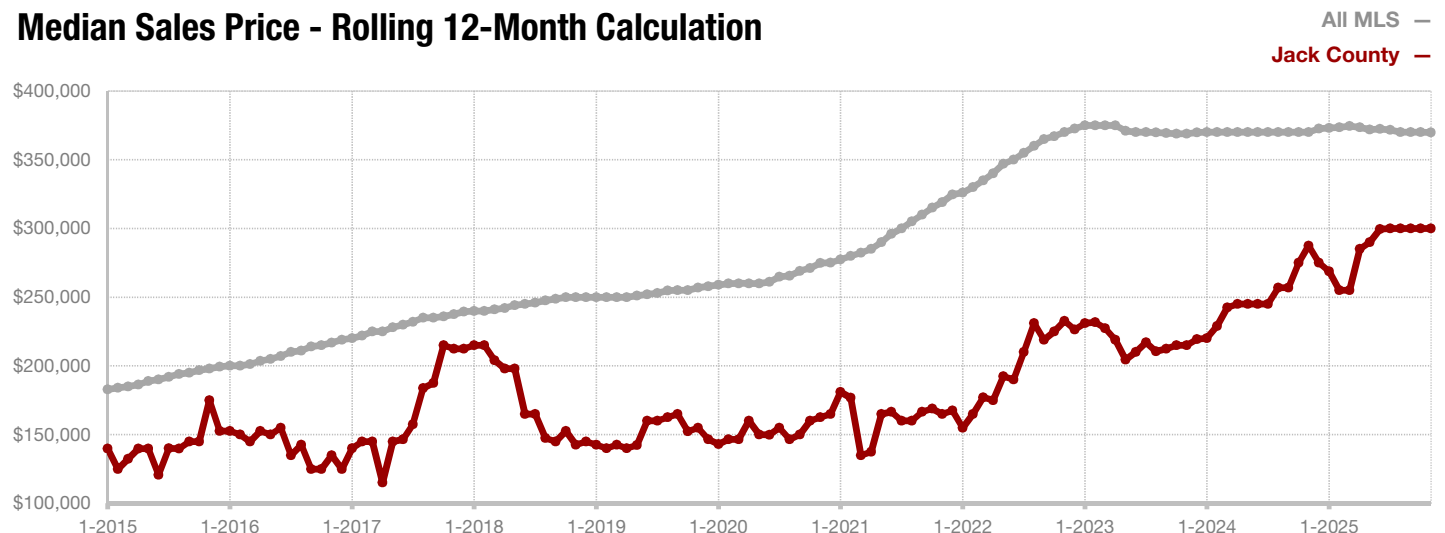
Change in  
Median Sales Price

	November			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	11	6	- 45.5%	134	159	+ 18.7%
Pending Sales	2	1	- 50.0%	44	62	+ 40.9%
Closed Sales	4	2	- 50.0%	47	64	+ 36.2%
Average Sales Price*	\$502,500	\$290,000	- 42.3%	\$584,715	\$377,960	- 35.4%
Median Sales Price*	\$415,000	\$290,000	- 30.1%	\$300,000	\$300,000	0.0%
Percent of Original List Price Received*	97.4%	81.0%	- 16.8%	93.5%	94.2%	+ 0.7%
Days on Market Until Sale	20	84	+ 320.0%	77	72	- 6.5%
Inventory of Homes for Sale	72	61	- 15.3%	--	--	--
Months Supply of Inventory	17.6	10.6	- 39.8%	--	--	--

\* Does not include prices from any previous listing contracts or seller concessions. | Activity for one month can sometimes look extreme due to small sample size.



## Median Sales Price - Rolling 12-Month Calculation



# Local Market Update – November 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



**- 12.9%**

**- 15.6%**

**- 7.6%**

Change in  
New Listings

Change in  
Closed Sales

Change in  
Median Sales Price

## Johnson County

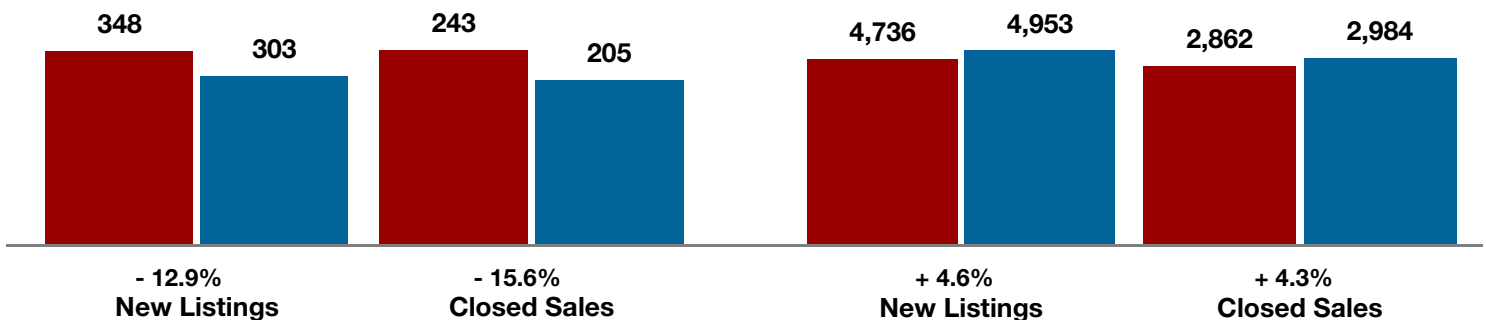
	November			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	348	303	- 12.9%	4,736	4,953	+ 4.6%
Pending Sales	231	224	- 3.0%	2,944	3,102	+ 5.4%
Closed Sales	243	205	- 15.6%	2,862	2,984	+ 4.3%
Average Sales Price*	\$400,212	\$377,812	- 5.6%	\$381,768	\$386,787	+ 1.3%
Median Sales Price*	\$348,500	\$322,000	- 7.6%	\$345,000	\$344,985	- 0.0%
Percent of Original List Price Received*	93.6%	93.0%	- 0.6%	95.3%	94.5%	- 0.8%
Days on Market Until Sale	76	86	+ 13.2%	70	80	+ 14.3%
Inventory of Homes for Sale	1,439	1,349	- 6.3%	--	--	--
Months Supply of Inventory	5.5	4.9	- 10.9%	--	--	--

\* Does not include prices from any previous listing contracts or seller concessions. | Activity for one month can sometimes look extreme due to small sample size.

### November

### Year to Date

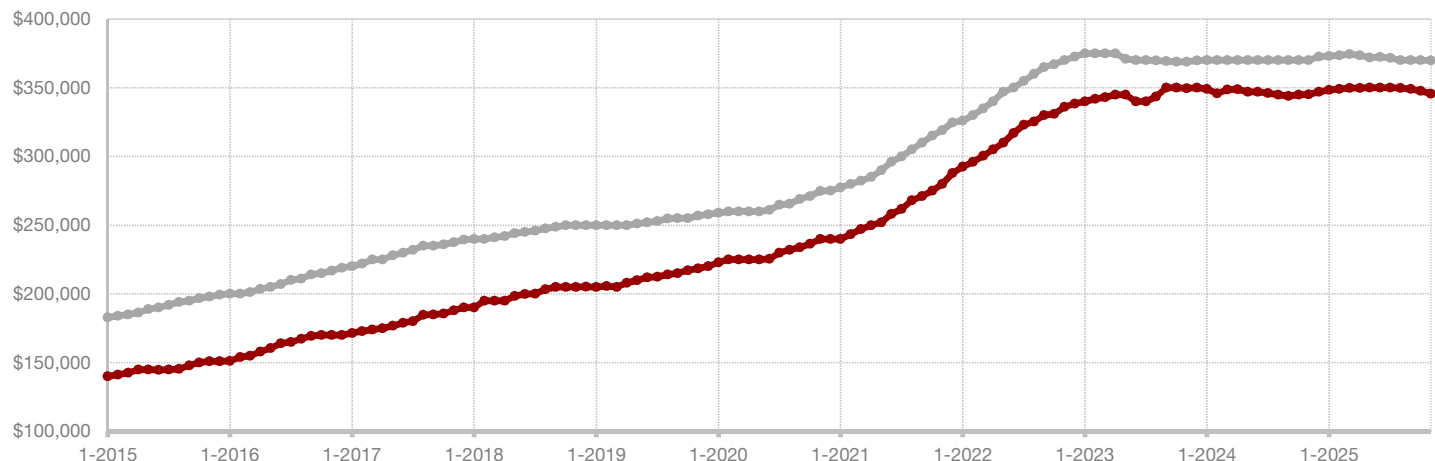
■ 2024 ■ 2025



### Median Sales Price - Rolling 12-Month Calculation

All MLS —

Johnson County —



# Local Market Update – November 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



**+ 157.1%**

**+ 33.3%**

**+ 22.8%**

Change in  
New Listings

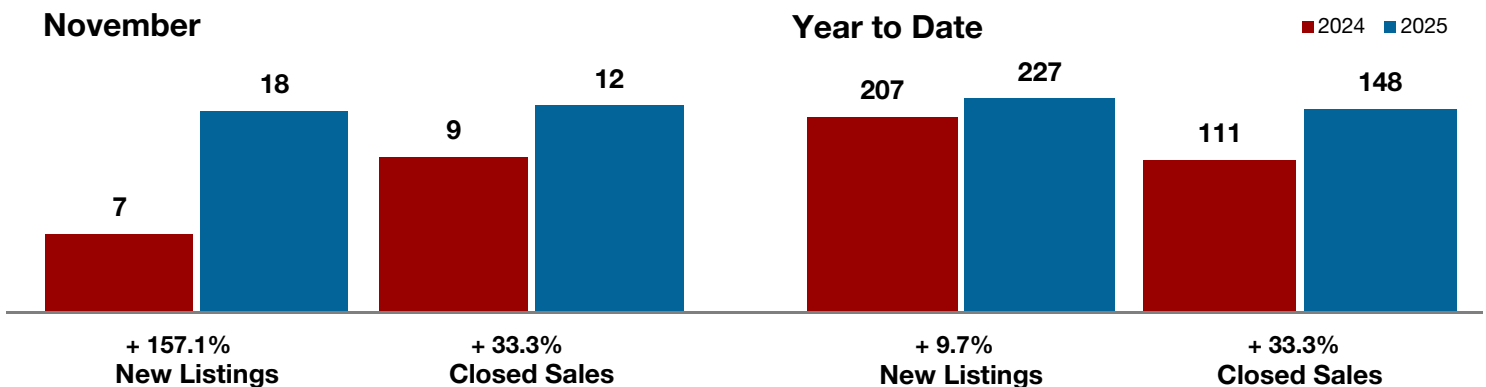
Change in  
Closed Sales

Change in  
Median Sales Price

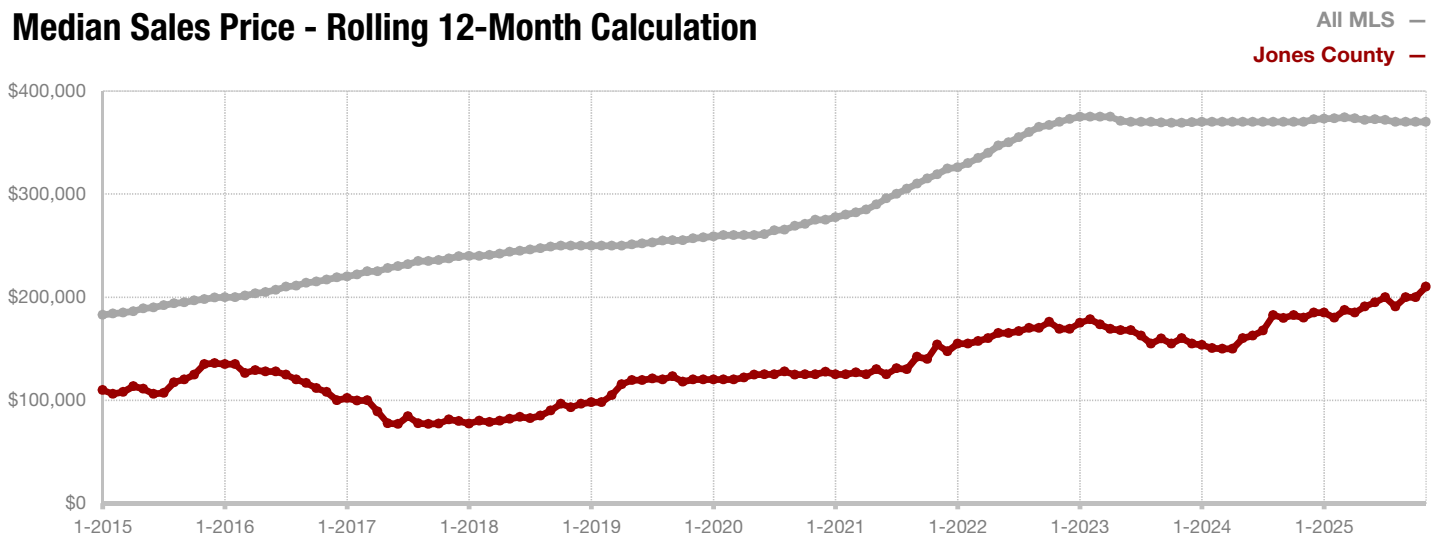
## Jones County

	November			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	7	18	+ 157.1%	207	227	+ 9.7%
Pending Sales	9	14	+ 55.6%	117	159	+ 35.9%
Closed Sales	9	12	+ 33.3%	111	148	+ 33.3%
Average Sales Price*	\$236,000	\$262,167	+ 11.1%	\$218,733	\$245,824	+ 12.4%
Median Sales Price*	\$180,000	\$221,000	+ 22.8%	\$185,000	\$210,000	+ 13.5%
Percent of Original List Price Received*	87.2%	93.4%	+ 7.1%	89.1%	90.6%	+ 1.7%
Days on Market Until Sale	145	97	- 33.1%	82	87	+ 6.1%
Inventory of Homes for Sale	77	63	- 18.2%	--	--	--
Months Supply of Inventory	7.6	4.4	- 42.1%	--	--	--

\* Does not include prices from any previous listing contracts or seller concessions. | Activity for one month can sometimes look extreme due to small sample size.



## Median Sales Price - Rolling 12-Month Calculation



# Local Market Update – November 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



**+ 5.6%**

**- 12.4%**

**- 9.2%**

Change in  
New Listings

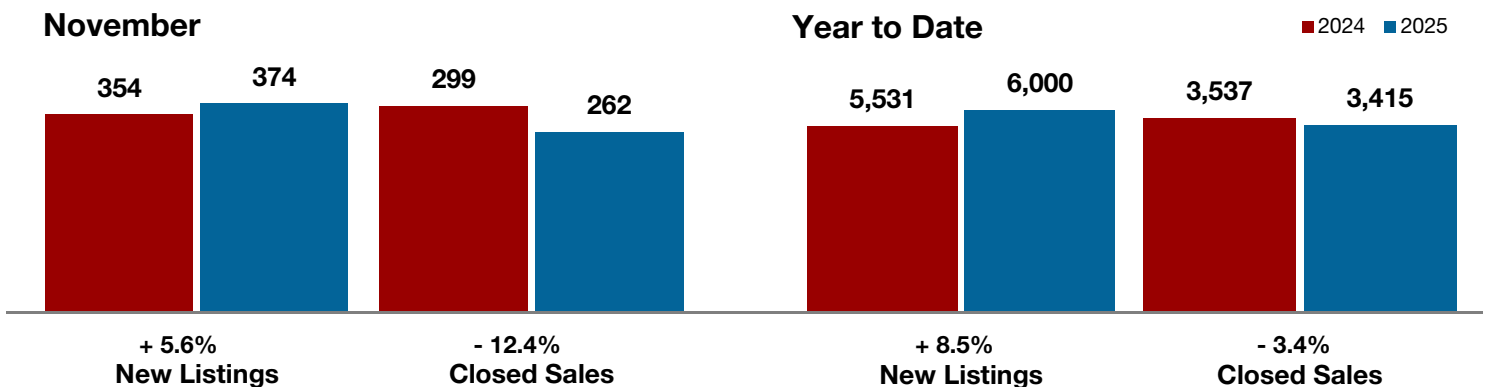
Change in  
Closed Sales

Change in  
Median Sales Price

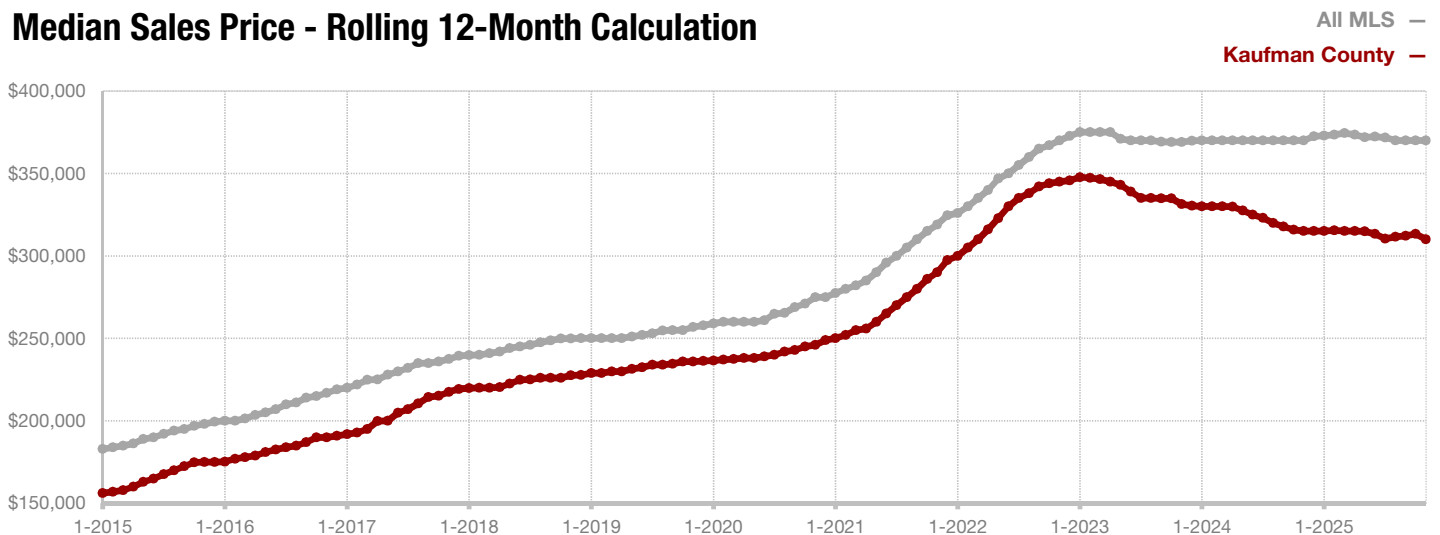
## Kaufman County

	November			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	354	374	+ 5.6%	5,531	6,000	+ 8.5%
Pending Sales	289	293	+ 1.4%	3,598	3,600	+ 0.1%
Closed Sales	299	262	- 12.4%	3,537	3,415	- 3.4%
Average Sales Price*	\$333,210	\$304,145	- 8.7%	\$341,557	\$342,746	+ 0.3%
Median Sales Price*	\$309,990	\$281,500	- 9.2%	\$315,000	\$310,000	- 1.6%
Percent of Original List Price Received*	94.0%	93.7%	- 0.3%	94.0%	93.6%	- 0.4%
Days on Market Until Sale	64	73	+ 14.1%	66	78	+ 18.2%
Inventory of Homes for Sale	1,582	1,626	+ 2.8%	--	--	--
Months Supply of Inventory	4.9	5.1	+ 4.1%	--	--	--

\* Does not include prices from any previous listing contracts or seller concessions. | Activity for one month can sometimes look extreme due to small sample size.



## Median Sales Price - Rolling 12-Month Calculation



# Local Market Update – November 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



**+ 67.3%**

**- 22.9%**

**+ 33.0%**

Change in  
New Listings

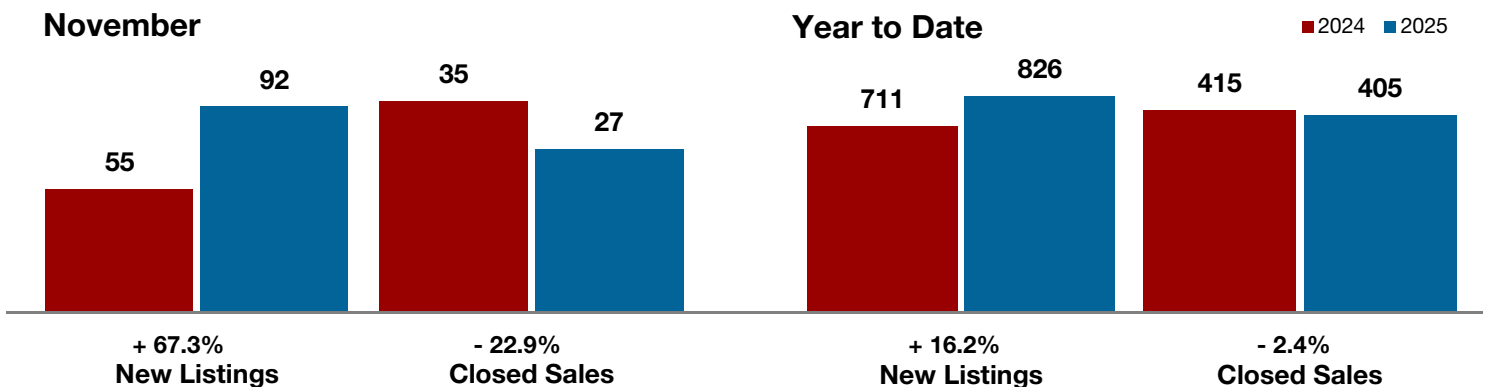
Change in  
Closed Sales

Change in  
Median Sales Price

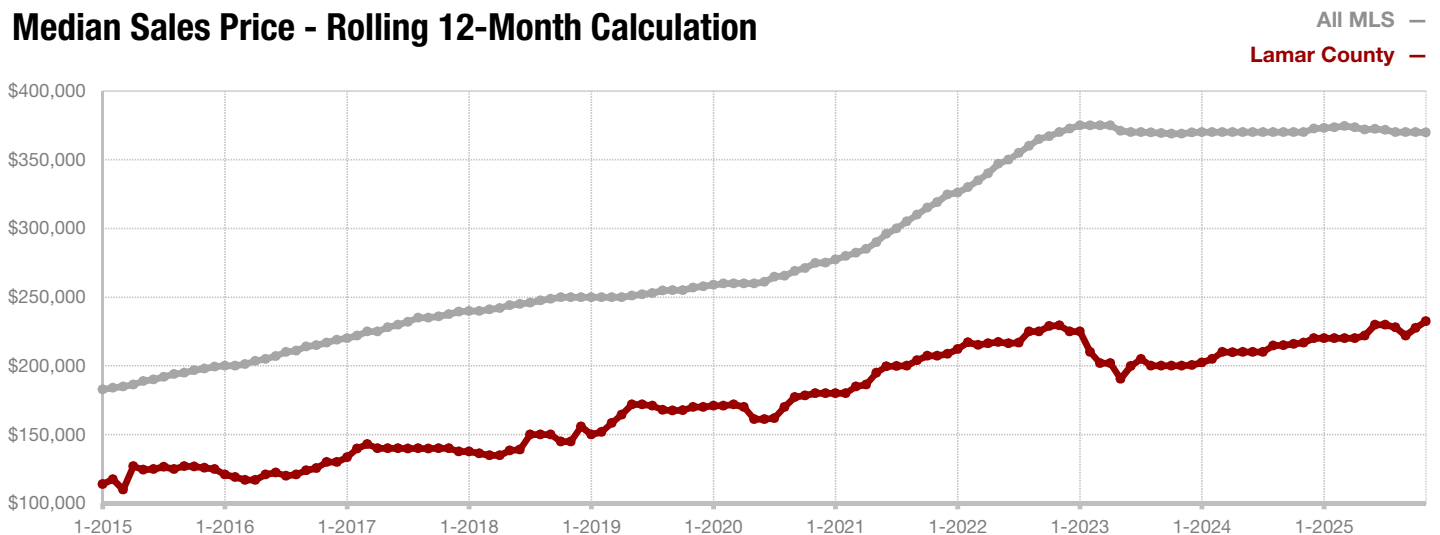
## Lamar County

	November			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	55	92	+ 67.3%	711	826	+ 16.2%
Pending Sales	34	25	- 26.5%	420	415	- 1.2%
Closed Sales	35	27	- 22.9%	415	405	- 2.4%
Average Sales Price*	\$216,769	\$281,128	+ 29.7%	\$257,355	\$249,708	- 3.0%
Median Sales Price*	\$200,000	\$266,000	+ 33.0%	\$217,250	\$228,000	+ 4.9%
Percent of Original List Price Received*	92.8%	88.8%	- 4.3%	91.6%	90.9%	- 0.8%
Days on Market Until Sale	68	90	+ 32.4%	62	77	+ 24.2%
Inventory of Homes for Sale	251	320	+ 27.5%	--	--	--
Months Supply of Inventory	6.7	8.8	+ 31.3%	--	--	--

\* Does not include prices from any previous listing contracts or seller concessions. | Activity for one month can sometimes look extreme due to small sample size.



## Median Sales Price - Rolling 12-Month Calculation





# Local Market Update – November 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



**- 20.0%**

**0.0%**

**- 39.7%**

Change in  
New Listings

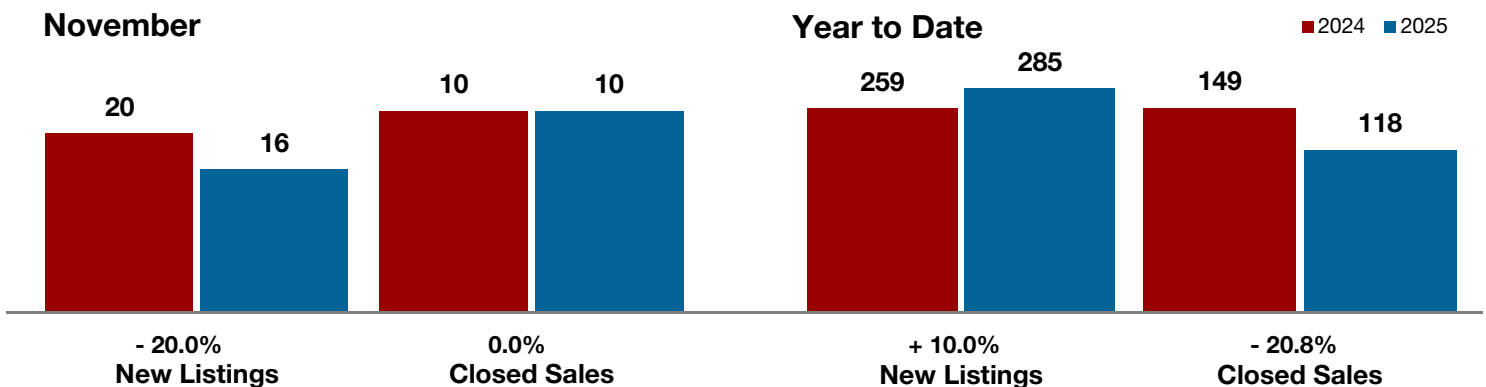
Change in  
Closed Sales

Change in  
Median Sales Price

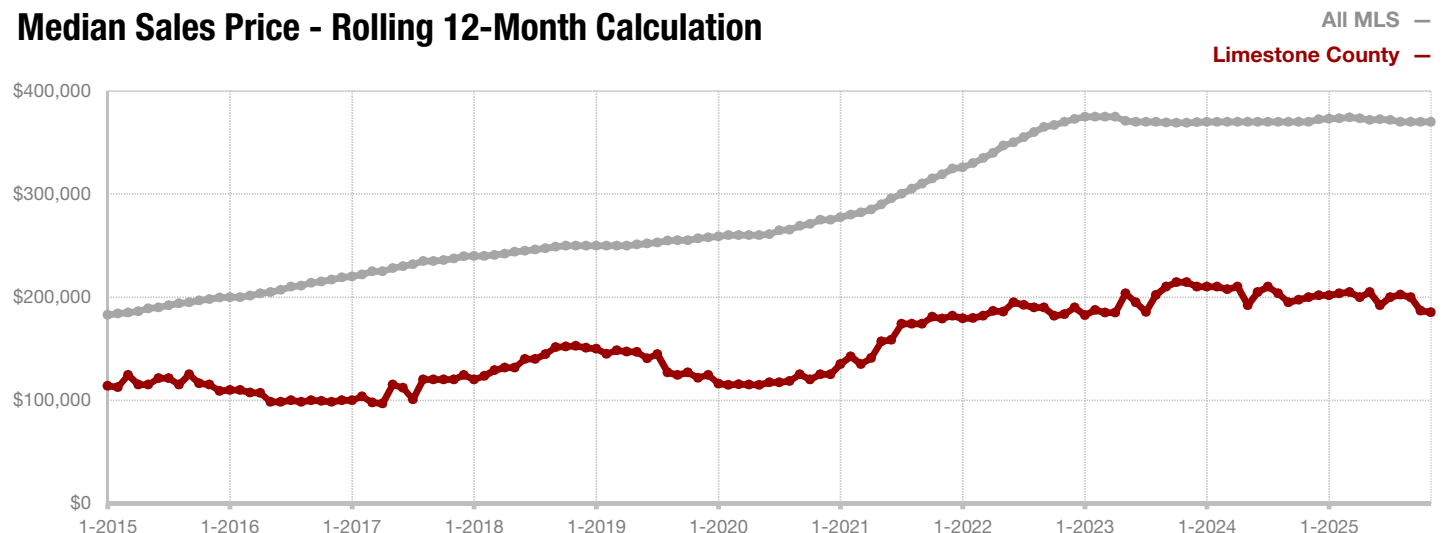
## Limestone County

	November			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	20	16	- 20.0%	259	285	+ 10.0%
Pending Sales	8	7	- 12.5%	142	120	- 15.5%
Closed Sales	10	10	0.0%	149	118	- 20.8%
Average Sales Price*	\$242,480	\$131,390	- 45.8%	\$236,956	\$269,324	+ 13.7%
Median Sales Price*	\$187,500	\$113,000	- 39.7%	\$200,000	\$185,000	- 7.5%
Percent of Original List Price Received*	89.0%	87.4%	- 1.8%	87.5%	87.7%	+ 0.2%
Days on Market Until Sale	90	85	- 5.6%	91	110	+ 20.9%
Inventory of Homes for Sale	135	126	- 6.7%	--	--	--
Months Supply of Inventory	10.1	11.8	+ 16.8%	--	--	--

\* Does not include prices from any previous listing contracts or seller concessions. | Activity for one month can sometimes look extreme due to small sample size.



## Median Sales Price - Rolling 12-Month Calculation



Local Market Update – November 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



0.0% + 38.5% - 30.7%

Change in New Listings Change in Closed Sales Change in Median Sales Price

Montague County

November Year to Date

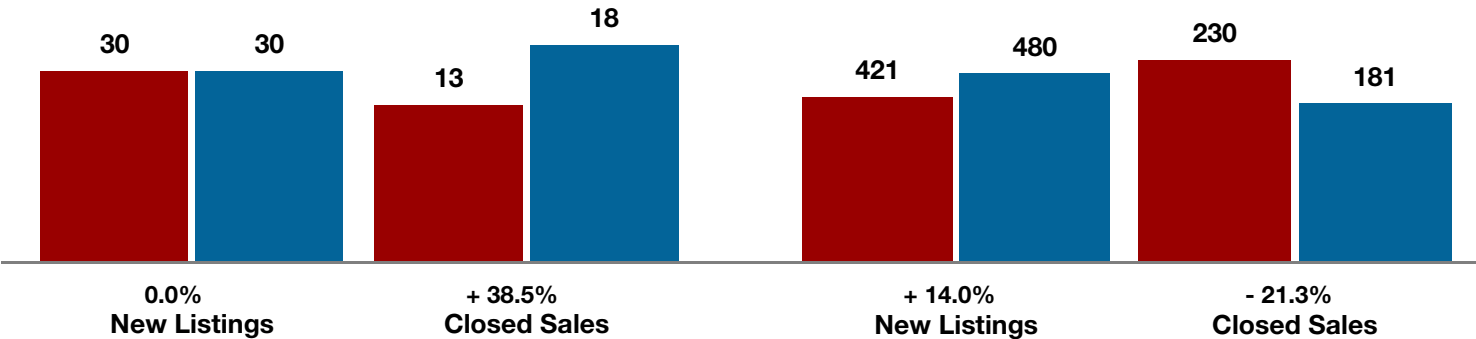
	2024	2025	+ / -	2024	2025	+ / -
New Listings	30	30	0.0%	421	480	+ 14.0%
Pending Sales	11	16	+ 45.5%	231	189	- 18.2%
Closed Sales	13	18	+ 38.5%	230	181	- 21.3%
Average Sales Price*	\$363,538	\$458,146	+ 26.0%	\$343,207	\$330,458	- 3.7%
Median Sales Price*	\$375,000	\$260,000	- 30.7%	\$262,000	\$240,500	- 8.2%
Percent of Original List Price Received*	89.3%	90.6%	+ 1.5%	91.7%	91.7%	0.0%
Days on Market Until Sale	111	66	- 40.5%	79	101	+ 27.8%
Inventory of Homes for Sale	177	204	+ 15.3%	--	--	--
Months Supply of Inventory	8.7	12.6	+ 44.8%	--	--	--

\* Does not include prices from any previous listing contracts or seller concessions. | Activity for one month can sometimes look extreme due to small sample size.

November

Year to Date

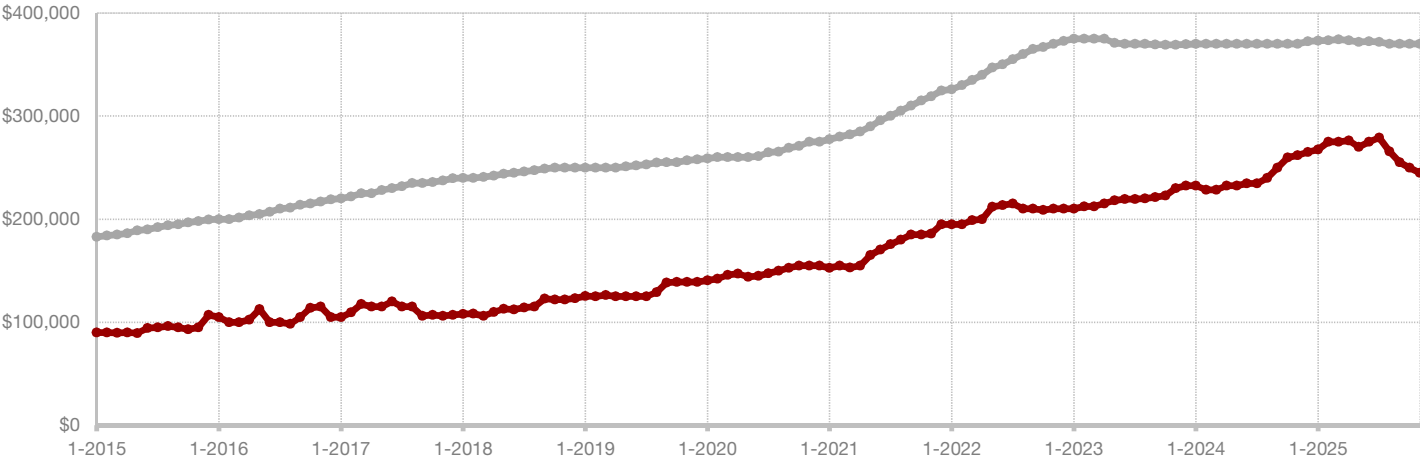
2024 2025



Median Sales Price - Rolling 12-Month Calculation

All MLS

Montague County



# Local Market Update – November 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



**- 40.8%**

**+ 21.7%**

**+ 0.2%**

Change in  
New Listings

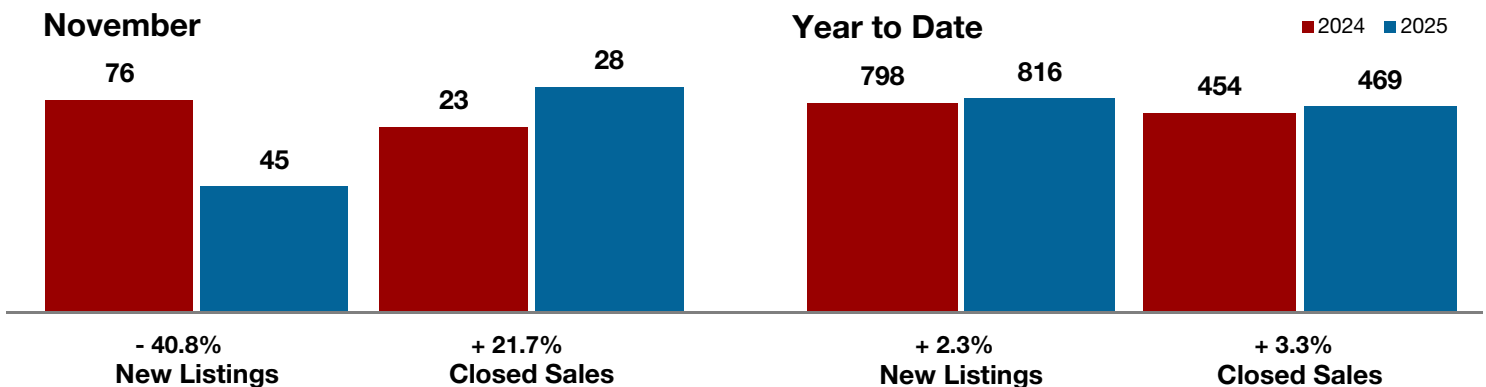
Change in  
Closed Sales

Change in  
Median Sales Price

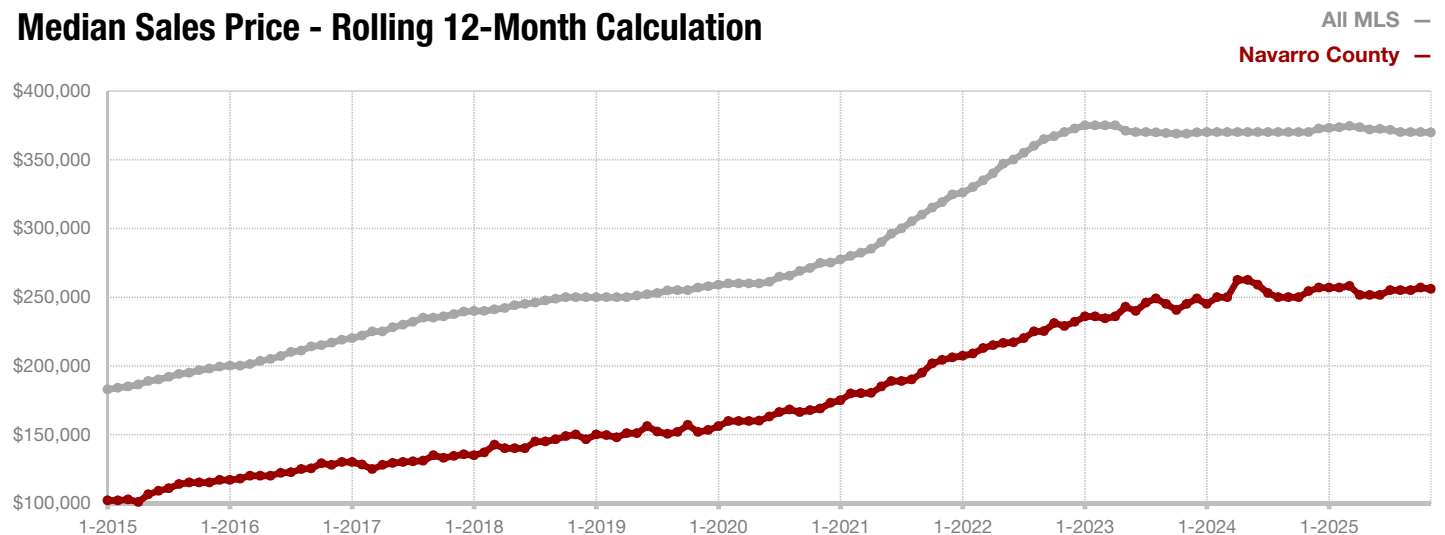
## Navarro County

	November			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	76	45	- 40.8%	798	816	+ 2.3%
Pending Sales	23	19	- 17.4%	460	473	+ 2.8%
Closed Sales	23	28	+ 21.7%	454	469	+ 3.3%
Average Sales Price*	\$326,237	\$313,625	- 3.9%	\$342,108	\$349,265	+ 2.1%
Median Sales Price*	\$265,000	\$265,500	+ 0.2%	\$257,000	\$257,000	0.0%
Percent of Original List Price Received*	89.5%	92.9%	+ 3.8%	93.2%	92.9%	- 0.3%
Days on Market Until Sale	100	62	- 38.0%	71	80	+ 12.7%
Inventory of Homes for Sale	311	276	- 11.3%	--	--	--
Months Supply of Inventory	7.7	6.7	- 13.0%	--	--	--

\* Does not include prices from any previous listing contracts or seller concessions. | Activity for one month can sometimes look extreme due to small sample size.



## Median Sales Price - Rolling 12-Month Calculation



# Local Market Update – November 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



- 75.0%

- 100.0%

--

## Nolan County

Change in  
New Listings

Change in  
Closed Sales

Change in  
Median Sales Price

### November

### Year to Date

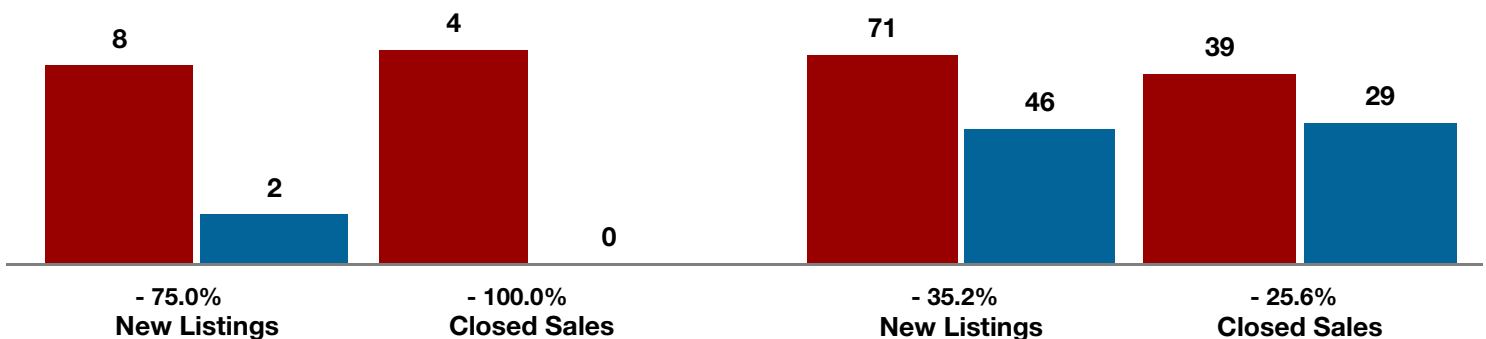
	2024	2025	+ / -	2024	2025	+ / -
New Listings	8	2	- 75.0%	71	46	- 35.2%
Pending Sales	4	1	- 75.0%	41	28	- 31.7%
Closed Sales	4	0	- 100.0%	39	29	- 25.6%
Average Sales Price*	\$160,875	--	--	\$165,119	\$205,445	+ 24.4%
Median Sales Price*	\$169,750	--	--	\$135,000	\$155,000	+ 14.8%
Percent of Original List Price Received*	80.1%	--	--	89.9%	87.1%	- 3.1%
Days on Market Until Sale	53	--	--	90	98	+ 8.9%
Inventory of Homes for Sale	29	15	- 48.3%	--	--	--
Months Supply of Inventory	8.1	5.2	- 35.8%	--	--	--

\* Does not include prices from any previous listing contracts or seller concessions. | Activity for one month can sometimes look extreme due to small sample size.

### November

### Year to Date

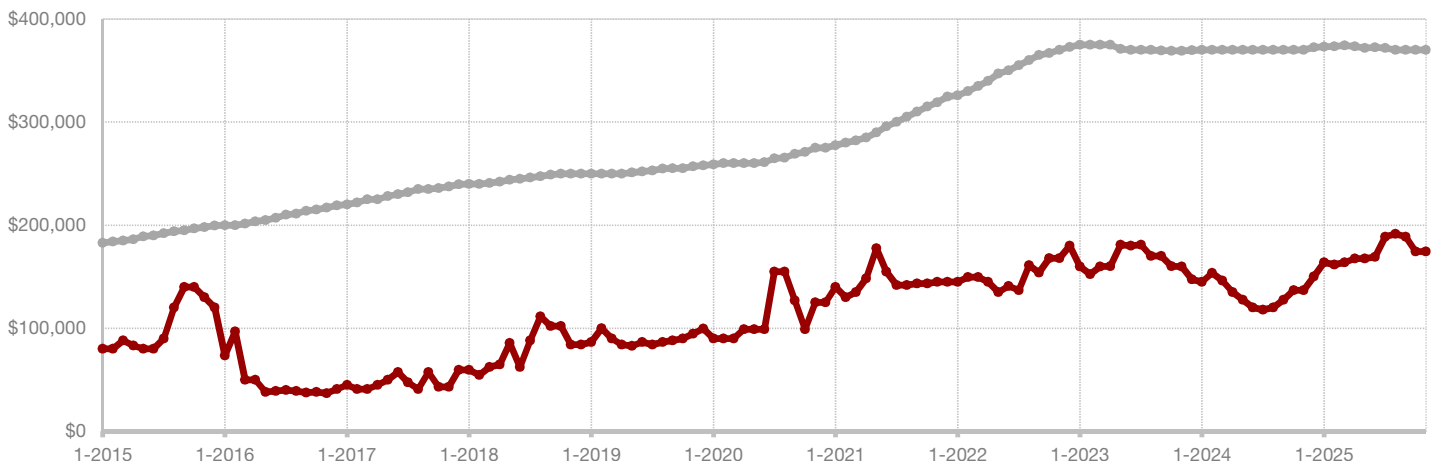
■ 2024 ■ 2025



### Median Sales Price - Rolling 12-Month Calculation

All MLS —

Nolan County —



# Local Market Update – November 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



**- 38.9%**

**+ 23.3%**

**- 25.4%**

Change in  
New Listings

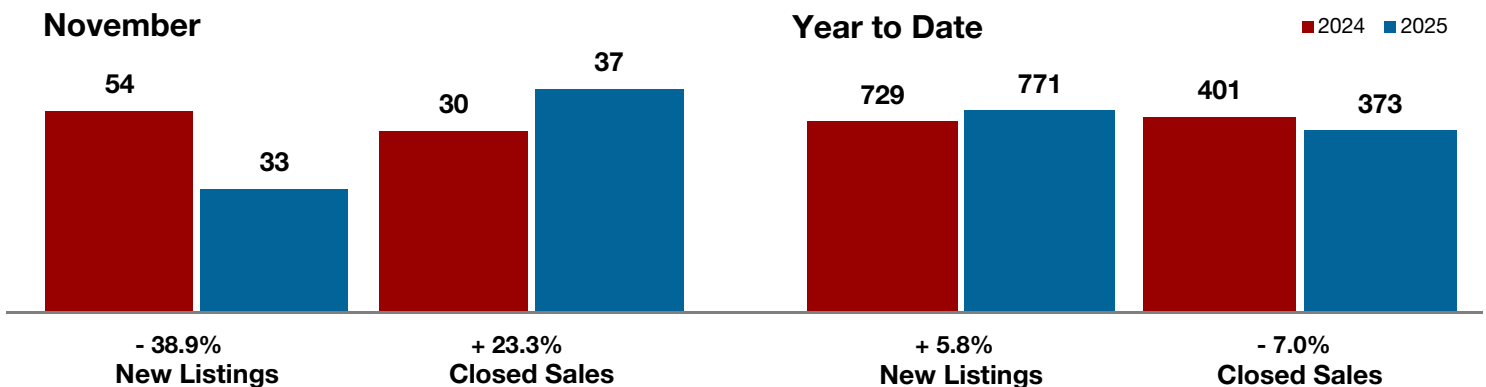
Change in  
Closed Sales

Change in  
Median Sales Price

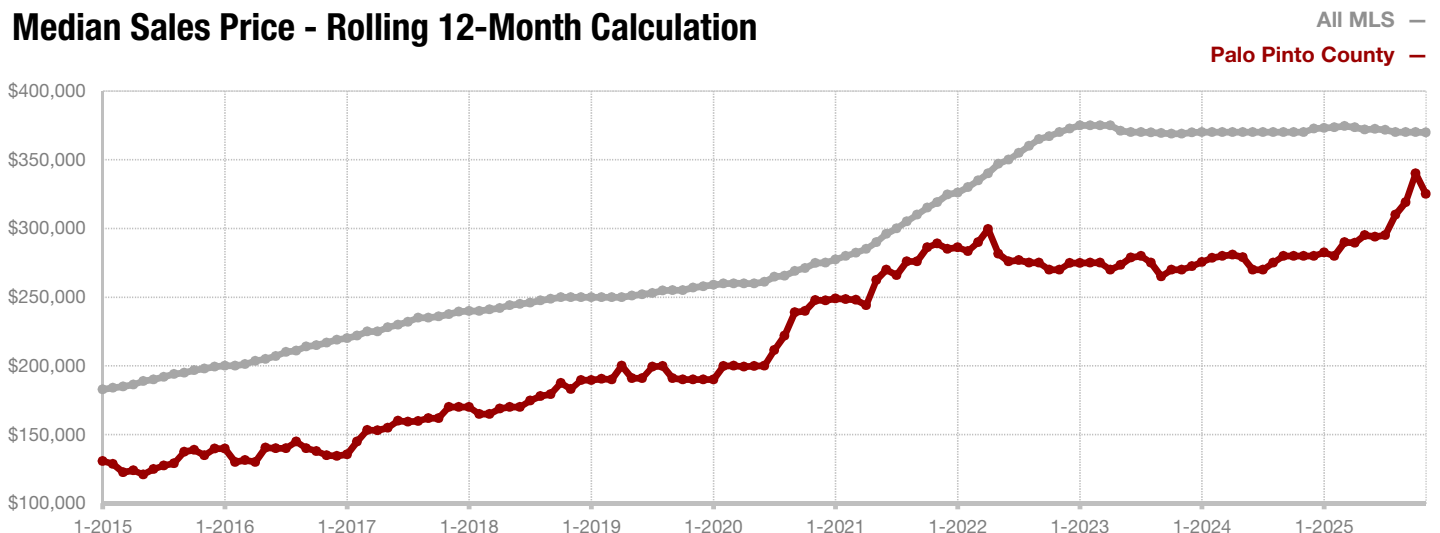
## Palo Pinto County

	November			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	54	33	- 38.9%	729	771	+ 5.8%
Pending Sales	24	21	- 12.5%	408	367	- 10.0%
Closed Sales	30	37	+ 23.3%	401	373	- 7.0%
Average Sales Price*	\$421,400	\$351,449	- 16.6%	\$484,286	\$548,747	+ 13.3%
Median Sales Price*	\$261,250	\$195,000	- 25.4%	\$277,450	\$320,000	+ 15.3%
Percent of Original List Price Received*	90.3%	88.1%	- 2.4%	89.6%	90.5%	+ 1.0%
Days on Market Until Sale	107	130	+ 21.5%	95	103	+ 8.4%
Inventory of Homes for Sale	295	297	+ 0.7%	--	--	--
Months Supply of Inventory	8.3	9.0	+ 8.4%	--	--	--

\* Does not include prices from any previous listing contracts or seller concessions. | Activity for one month can sometimes look extreme due to small sample size.



## Median Sales Price - Rolling 12-Month Calculation



# Local Market Update – November 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



- 2.4%

- 4.8%

- 1.4%

Change in  
New Listings

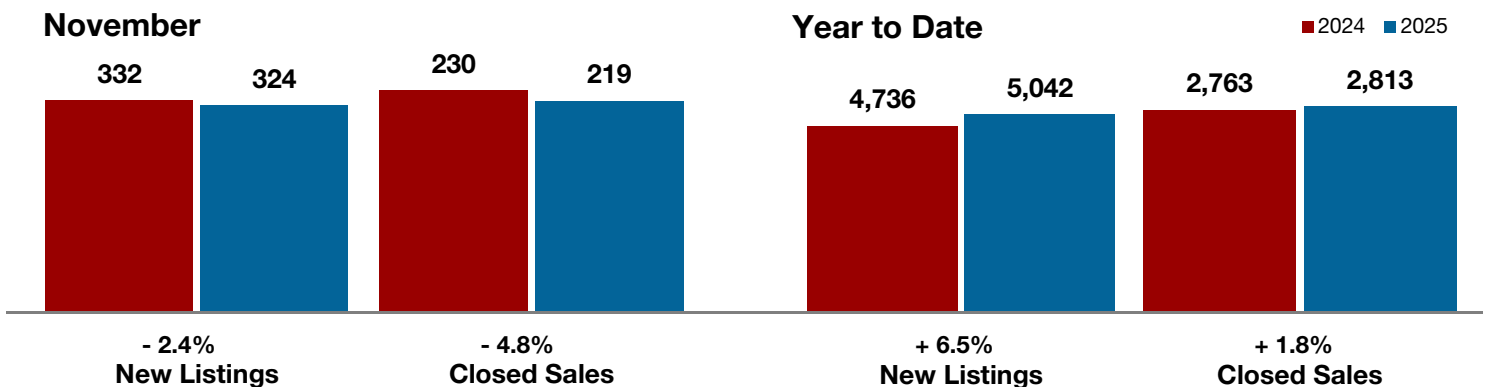
Change in  
Closed Sales

Change in  
Median Sales Price

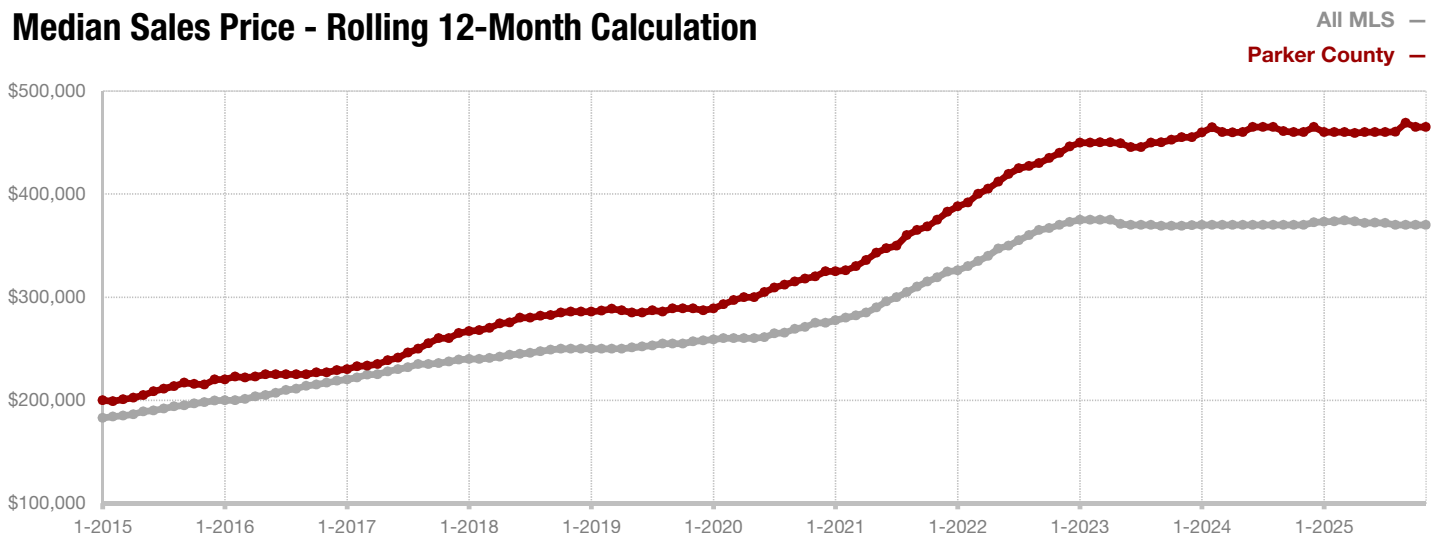
## Parker County

	November			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	332	324	- 2.4%	4,736	5,042	+ 6.5%
Pending Sales	192	182	- 5.2%	2,816	2,853	+ 1.3%
Closed Sales	230	219	- 4.8%	2,763	2,813	+ 1.8%
Average Sales Price*	\$542,226	\$502,560	- 7.3%	\$510,593	\$512,242	+ 0.3%
Median Sales Price*	\$481,000	\$474,500	- 1.4%	\$462,559	\$465,000	+ 0.5%
Percent of Original List Price Received*	94.4%	92.5%	- 2.0%	95.2%	94.4%	- 0.8%
Days on Market Until Sale	79	104	+ 31.6%	80	85	+ 6.3%
Inventory of Homes for Sale	1,462	1,463	+ 0.1%	--	--	--
Months Supply of Inventory	5.9	5.8	- 1.7%	--	--	--

\* Does not include prices from any previous listing contracts or seller concessions. | Activity for one month can sometimes look extreme due to small sample size.



## Median Sales Price - Rolling 12-Month Calculation



# Local Market Update – November 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



**+ 36.8%**

**+ 150.0%**

**+ 33.0%**

Change in  
New Listings

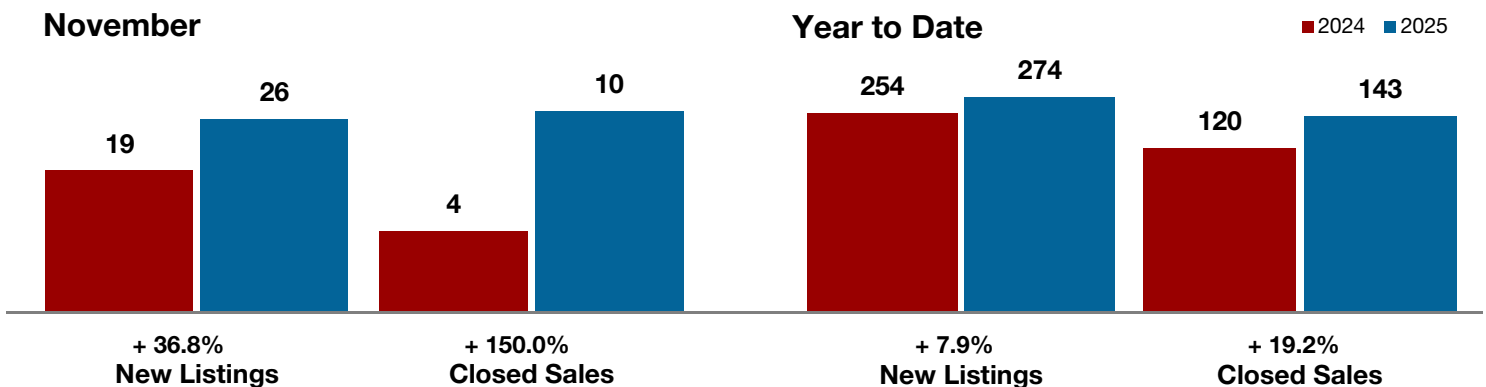
Change in  
Closed Sales

Change in  
Median Sales Price

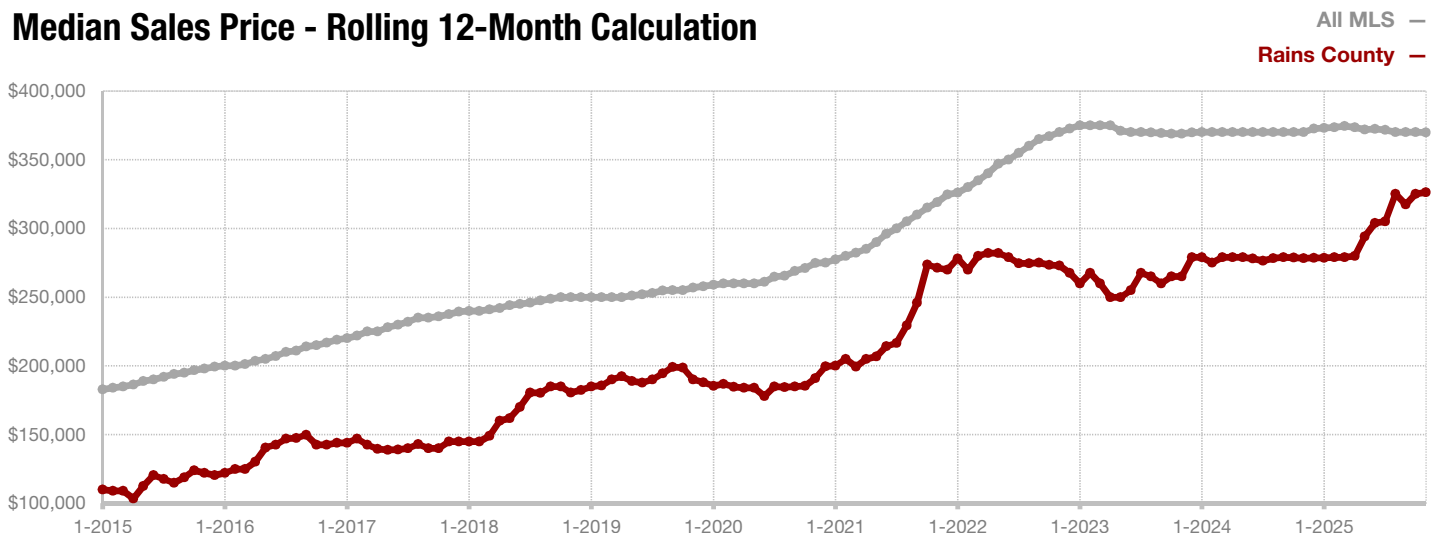
## Rains County

	November			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	19	26	+ 36.8%	254	274	+ 7.9%
Pending Sales	15	8	- 46.7%	130	139	+ 6.9%
Closed Sales	4	10	+ 150.0%	120	143	+ 19.2%
Average Sales Price*	\$290,750	<b>\$394,934</b>	+ 35.8%	\$350,486	<b>\$367,313</b>	+ 4.8%
Median Sales Price*	\$262,000	<b>\$348,500</b>	+ 33.0%	\$278,250	<b>\$335,000</b>	+ 20.4%
Percent of Original List Price Received*	97.5%	<b>90.4%</b>	- 7.3%	91.3%	<b>92.4%</b>	+ 1.2%
Days on Market Until Sale	102	108	+ 5.9%	99	105	+ 6.1%
Inventory of Homes for Sale	112	112	0.0%	--	--	--
Months Supply of Inventory	9.9	9.2	- 7.1%	--	--	--

\* Does not include prices from any previous listing contracts or seller concessions. | Activity for one month can sometimes look extreme due to small sample size.



## Median Sales Price - Rolling 12-Month Calculation



# Local Market Update – November 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



**- 20.6%**

**- 18.1%**

**+ 6.7%**

Change in  
New Listings

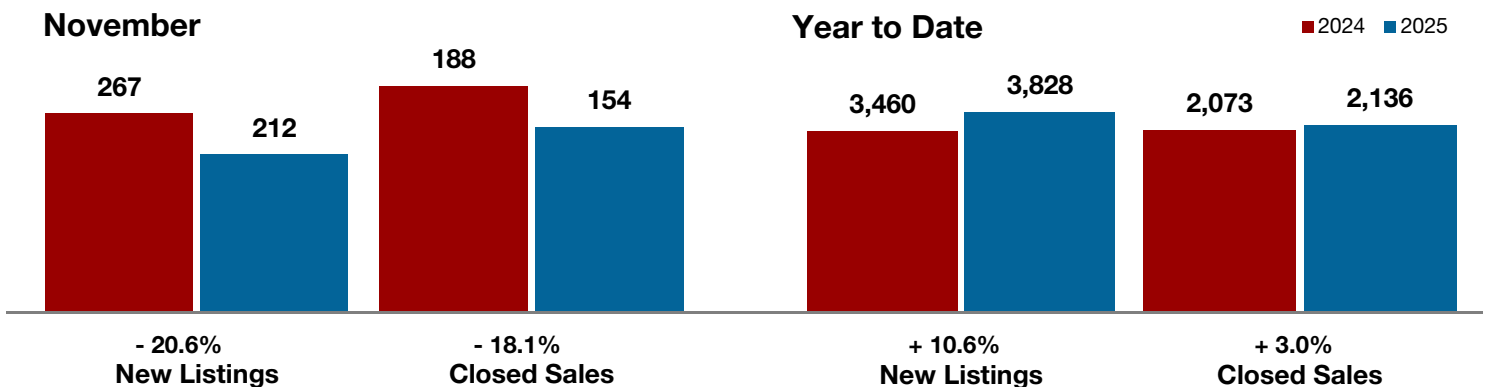
Change in  
Closed Sales

Change in  
Median Sales Price

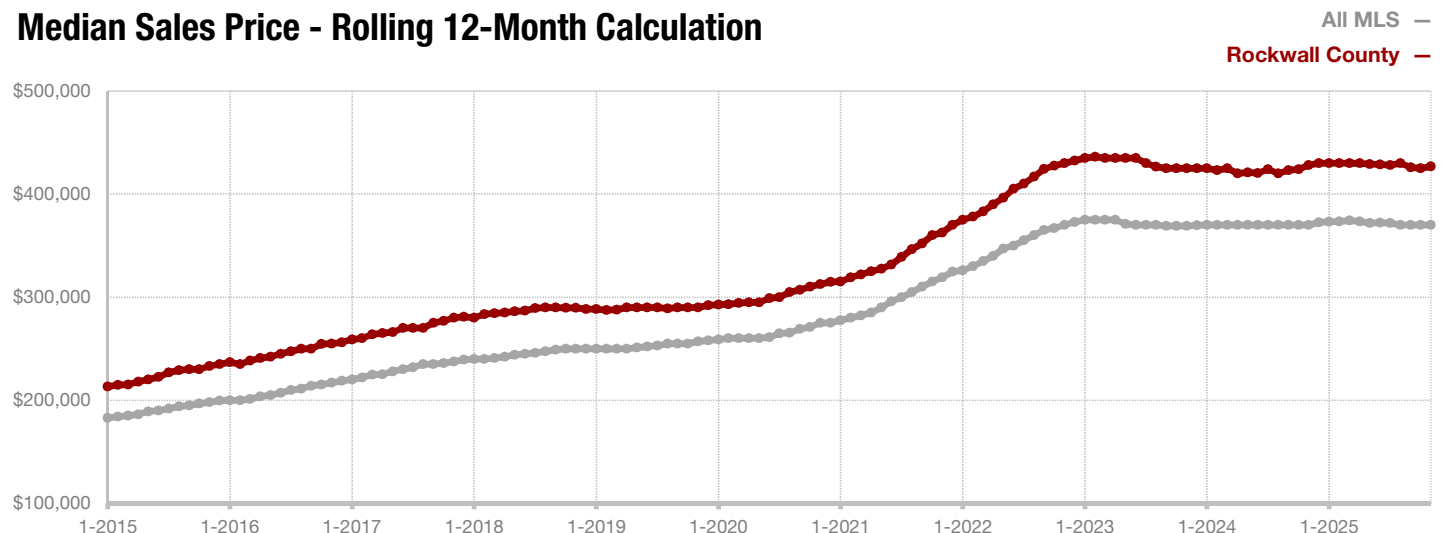
## Rockwall County

	November			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	267	212	- 20.6%	3,460	3,828	+ 10.6%
Pending Sales	170	148	- 12.9%	2,143	2,203	+ 2.8%
Closed Sales	188	154	- 18.1%	2,073	2,136	+ 3.0%
Average Sales Price*	\$493,230	\$536,108	+ 8.7%	\$508,338	\$517,146	+ 1.7%
Median Sales Price*	\$443,450	\$473,000	+ 6.7%	\$430,000	\$425,000	- 1.2%
Percent of Original List Price Received*	93.4%	91.5%	- 2.0%	94.5%	93.0%	- 1.6%
Days on Market Until Sale	74	107	+ 44.6%	65	82	+ 26.2%
Inventory of Homes for Sale	1,043	1,141	+ 9.4%	--	--	--
Months Supply of Inventory	5.5	5.8	+ 5.5%	--	--	--

\* Does not include prices from any previous listing contracts or seller concessions. | Activity for one month can sometimes look extreme due to small sample size.



## Median Sales Price - Rolling 12-Month Calculation





# Local Market Update – November 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



## Shackelford County

- 66.7%

--

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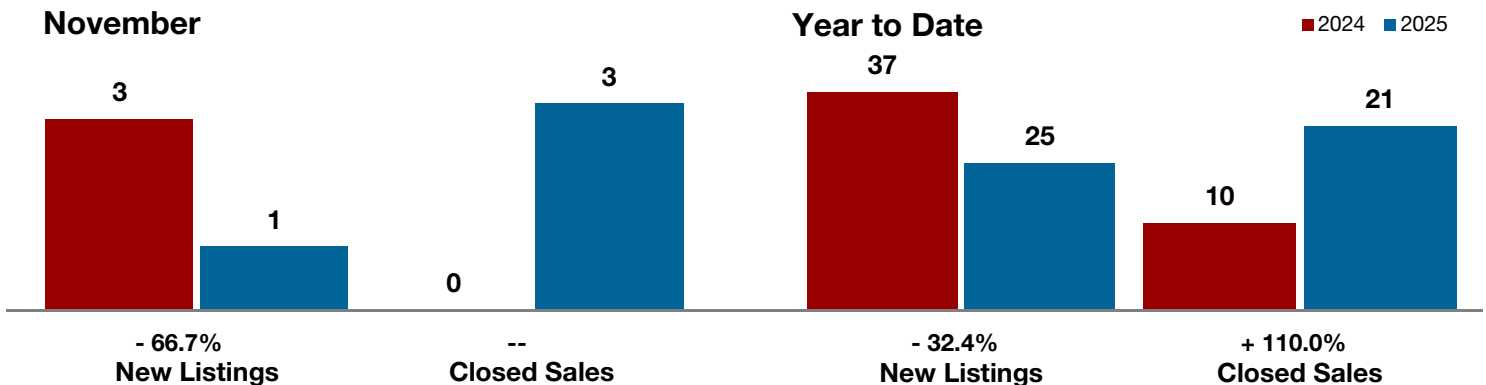
Change in  
New Listings

Change in  
Closed Sales

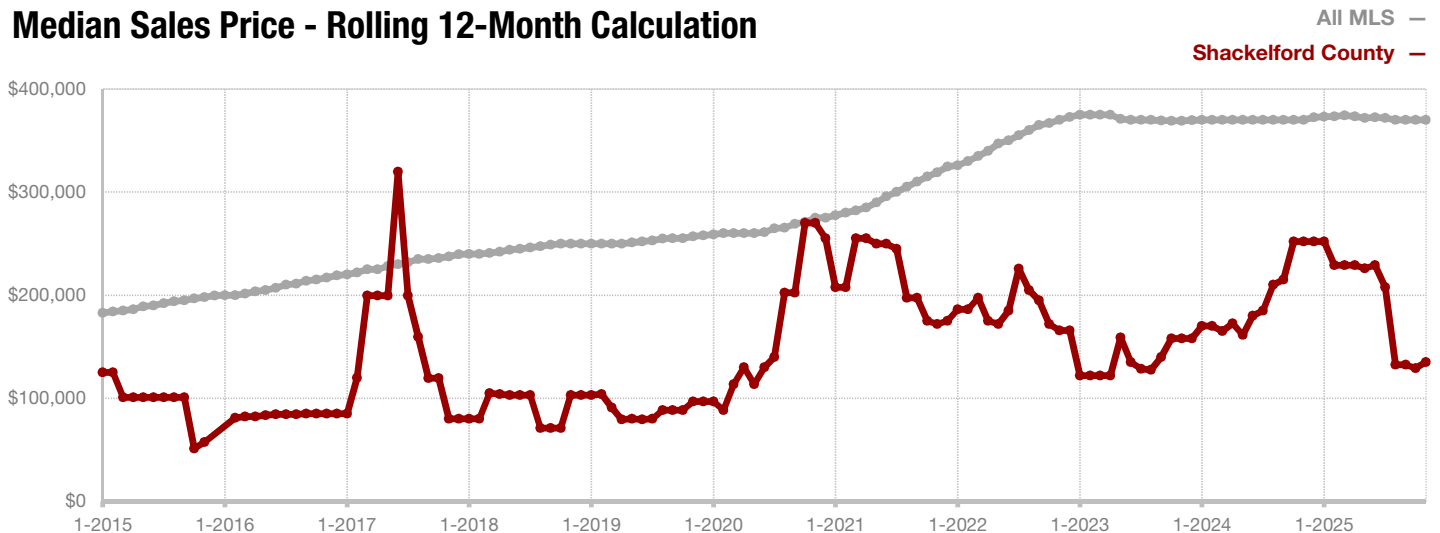
Change in  
Median Sales Price

	November			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	3	1	- 66.7%	37	25	- 32.4%
Pending Sales	2	3	+ 50.0%	14	21	+ 50.0%
Closed Sales	0	3	--	10	21	+ 110.0%
Average Sales Price*	--	\$171,333	--	\$259,884	\$167,354	- 35.6%
Median Sales Price*	--	\$170,000	--	\$252,000	\$135,000	- 46.4%
Percent of Original List Price Received*	--	80.2%	--	86.7%	83.3%	- 3.9%
Days on Market Until Sale	--	156	--	74	103	+ 39.2%
Inventory of Homes for Sale	19	7	- 63.2%	--	--	--
Months Supply of Inventory	10.9	3.3	- 69.7%	--	--	--

\* Does not include prices from any previous listing contracts or seller concessions. | Activity for one month can sometimes look extreme due to small sample size.



### Median Sales Price - Rolling 12-Month Calculation



# Local Market Update – November 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



**+ 32.9%**

**- 30.6%**

**- 18.9%**

Change in  
New Listings

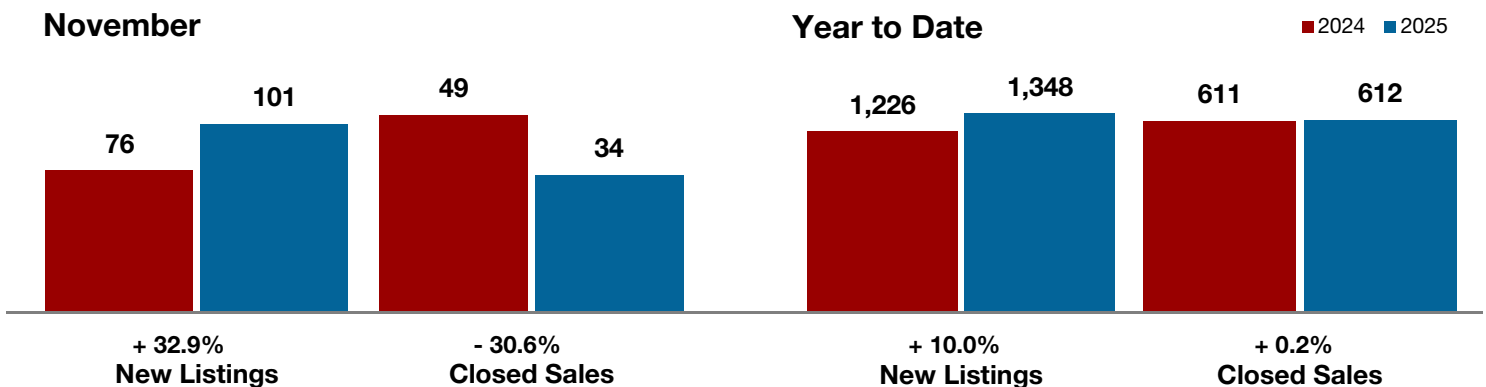
Change in  
Closed Sales

Change in  
Median Sales Price

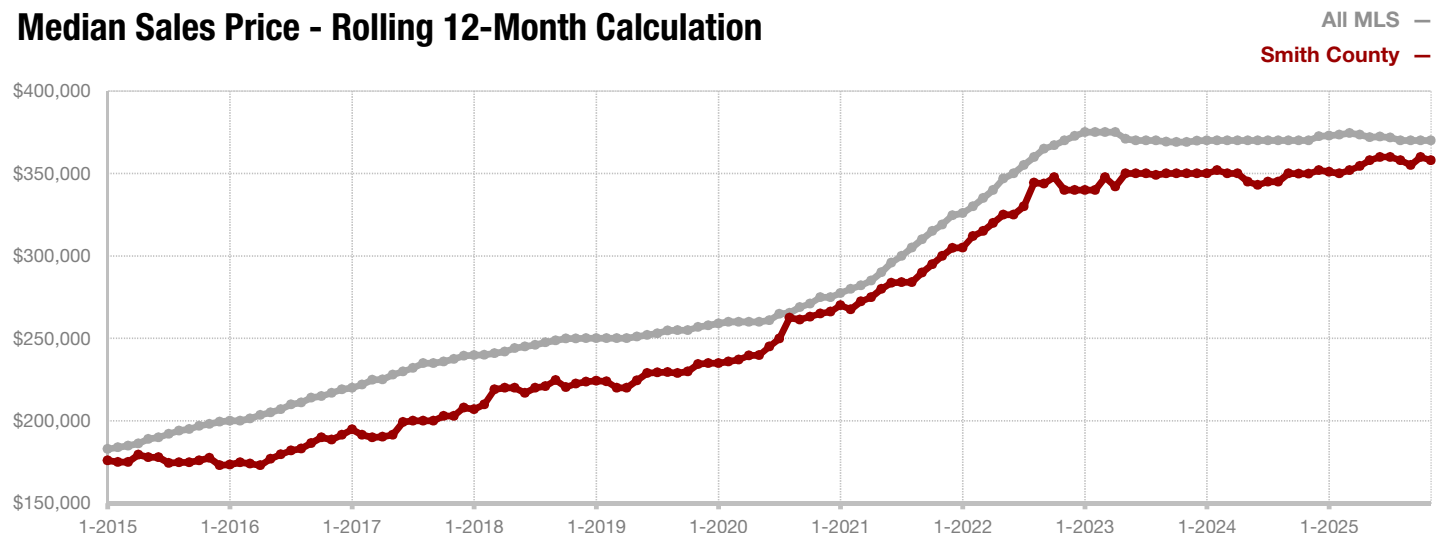
## Smith County

	November			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	76	101	+ 32.9%	1,226	1,348	+ 10.0%
Pending Sales	35	40	+ 14.3%	616	622	+ 1.0%
Closed Sales	49	34	- 30.6%	611	612	+ 0.2%
Average Sales Price*	\$442,871	\$478,868	+ 8.1%	\$441,783	\$443,374	+ 0.4%
Median Sales Price*	\$379,500	\$307,750	- 18.9%	\$350,000	\$357,715	+ 2.2%
Percent of Original List Price Received*	92.1%	92.0%	- 0.1%	93.9%	94.0%	+ 0.1%
Days on Market Until Sale	70	82	+ 17.1%	72	76	+ 5.6%
Inventory of Homes for Sale	418	464	+ 11.0%	--	--	--
Months Supply of Inventory	7.7	8.4	+ 9.1%	--	--	--

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## Median Sales Price - Rolling 12-Month Calculation



# Local Market Update – November 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



**+ 120.0%**

**+ 66.7%**

**- 25.0%**

Change in  
New Listings

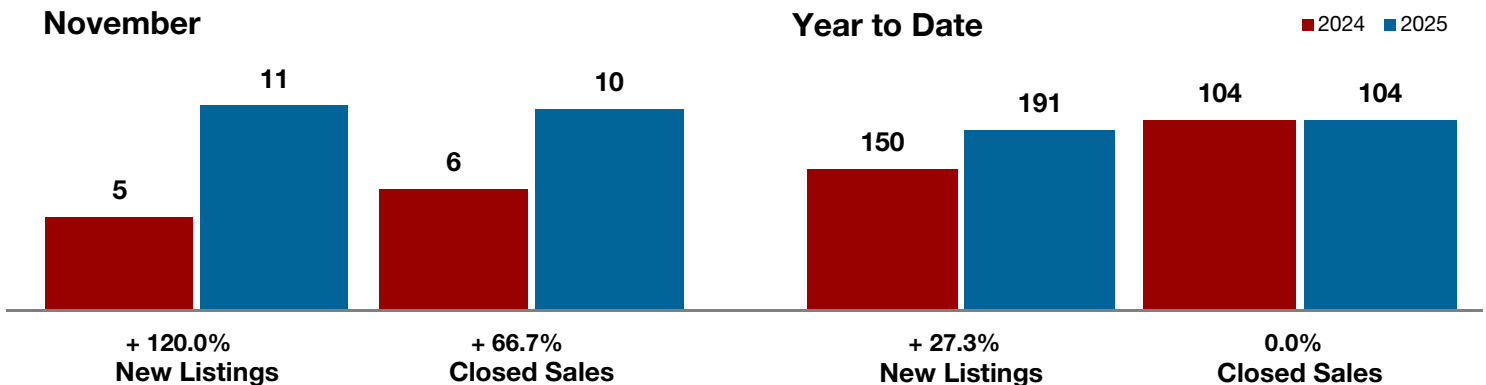
Change in  
Closed Sales

Change in  
Median Sales Price

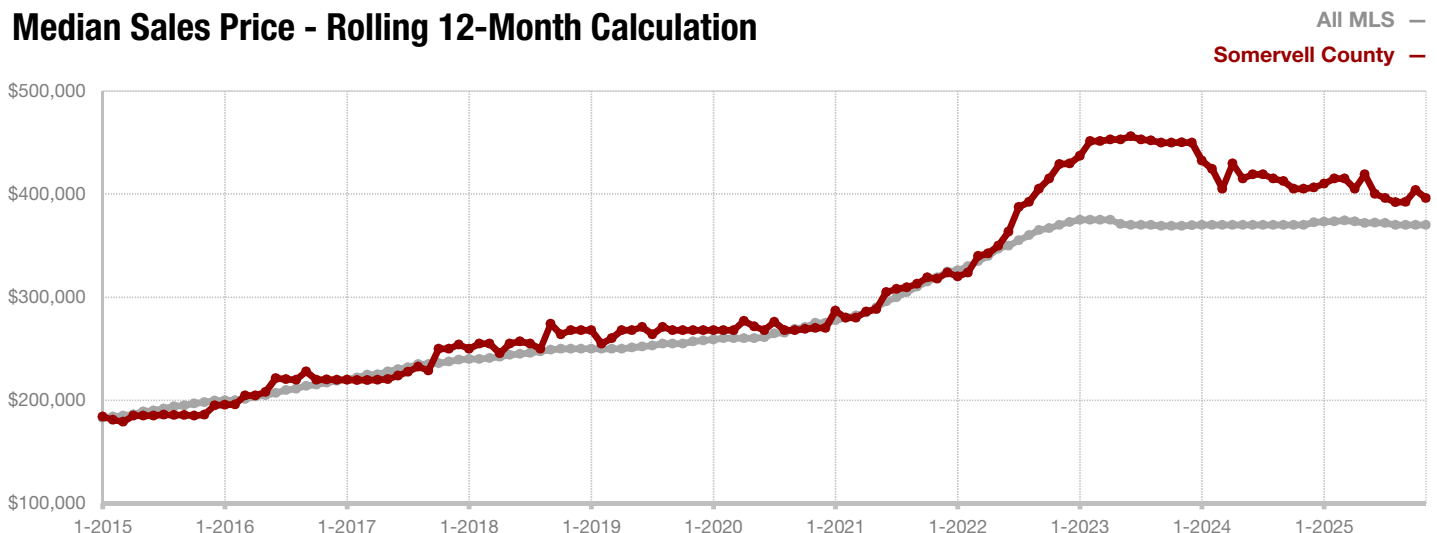
## Somervell County

	November			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	5	11	+ 120.0%	150	191	+ 27.3%
Pending Sales	9	8	- 11.1%	101	106	+ 5.0%
Closed Sales	6	10	+ 66.7%	104	104	0.0%
Average Sales Price*	\$534,963	\$476,499	- 10.9%	\$465,990	\$450,715	- 3.3%
Median Sales Price*	\$489,500	\$367,250	- 25.0%	\$405,000	\$391,461	- 3.3%
Percent of Original List Price Received*	95.6%	95.7%	+ 0.1%	93.2%	95.6%	+ 2.6%
Days on Market Until Sale	107	75	- 29.9%	112	83	- 25.9%
Inventory of Homes for Sale	49	68	+ 38.8%	--	--	--
Months Supply of Inventory	5.4	7.4	+ 37.0%	--	--	--

\* Does not include prices from any previous listing contracts or seller concessions. | Activity for one month can sometimes look extreme due to small sample size.



## Median Sales Price - Rolling 12-Month Calculation



# Local Market Update – November 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



**+ 33.3%**

**- 100.0%**

**--**

Change in  
New Listings

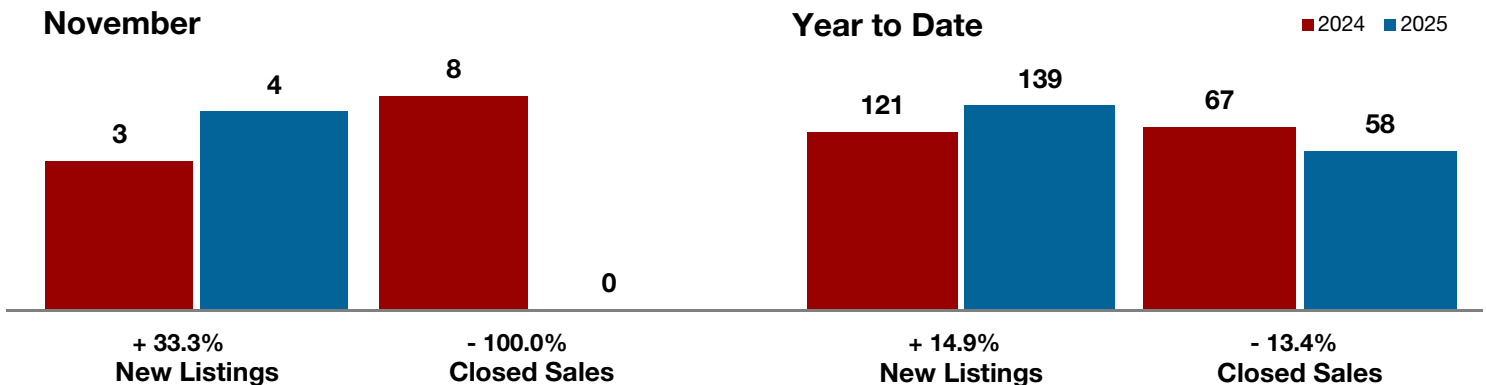
Change in  
Closed Sales

Change in  
Median Sales Price

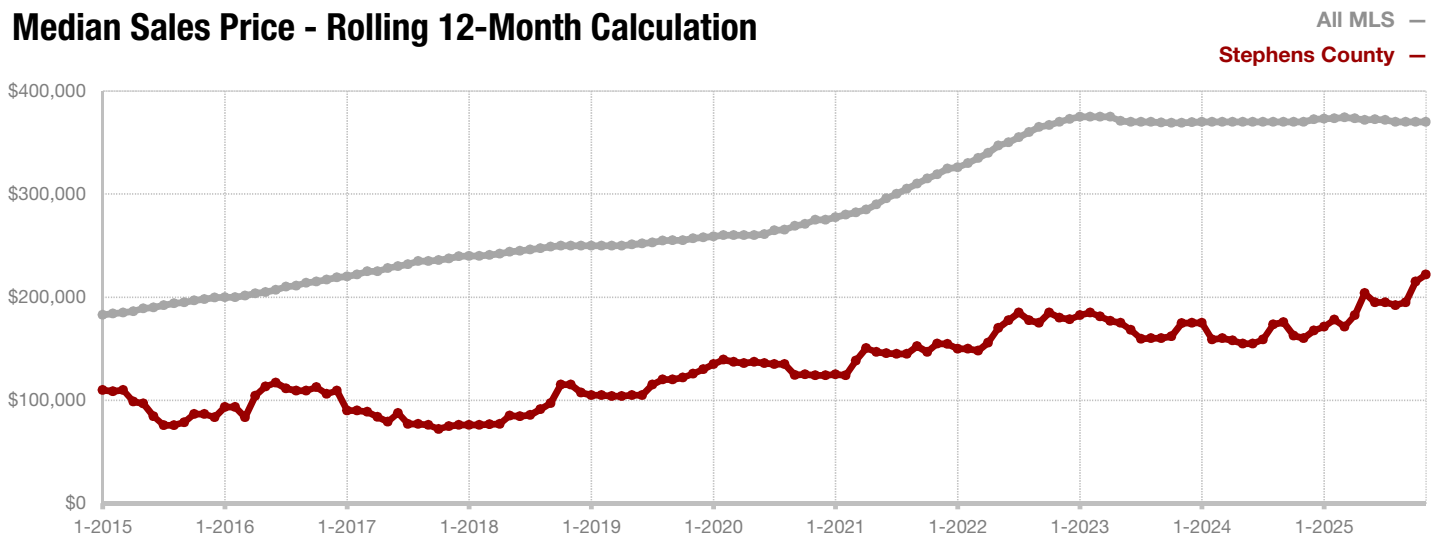
## Stephens County

	November			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	3	4	+ 33.3%	121	139	+ 14.9%
Pending Sales	5	4	- 20.0%	66	61	- 7.6%
Closed Sales	8	0	- 100.0%	67	58	- 13.4%
Average Sales Price*	\$192,388	--	--	\$211,329	\$320,109	+ 51.5%
Median Sales Price*	\$174,553	--	--	\$160,000	\$218,500	+ 36.6%
Percent of Original List Price Received*	91.1%	--	--	88.6%	88.5%	- 0.1%
Days on Market Until Sale	101	--	--	114	124	+ 8.8%
Inventory of Homes for Sale	65	74	+ 13.8%	--	--	--
Months Supply of Inventory	11.1	13.5	+ 21.6%	--	--	--

\* Does not include prices from any previous listing contracts or seller concessions. | Activity for one month can sometimes look extreme due to small sample size.



## Median Sales Price - Rolling 12-Month Calculation





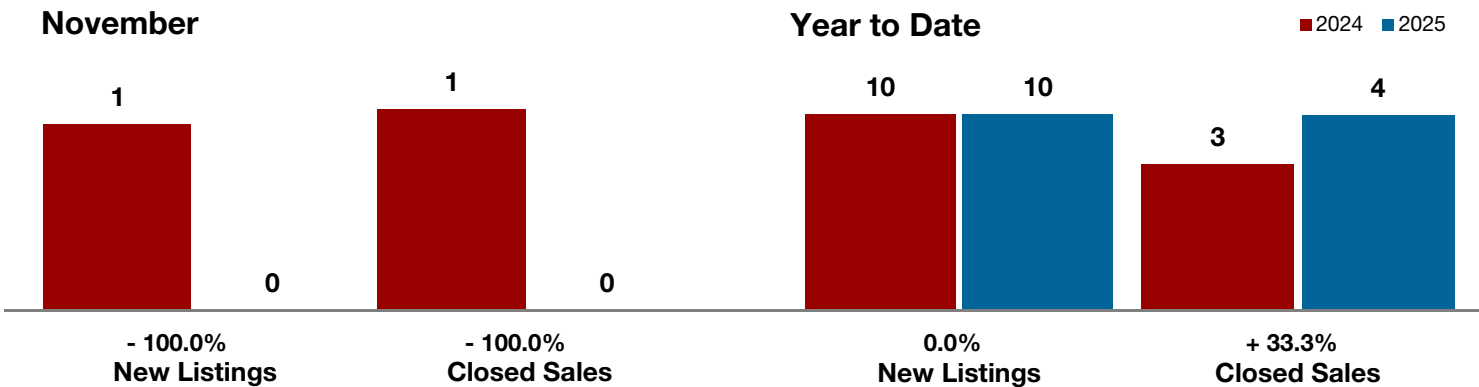
- 100.0%      - 100.0%      --

Stonewall County

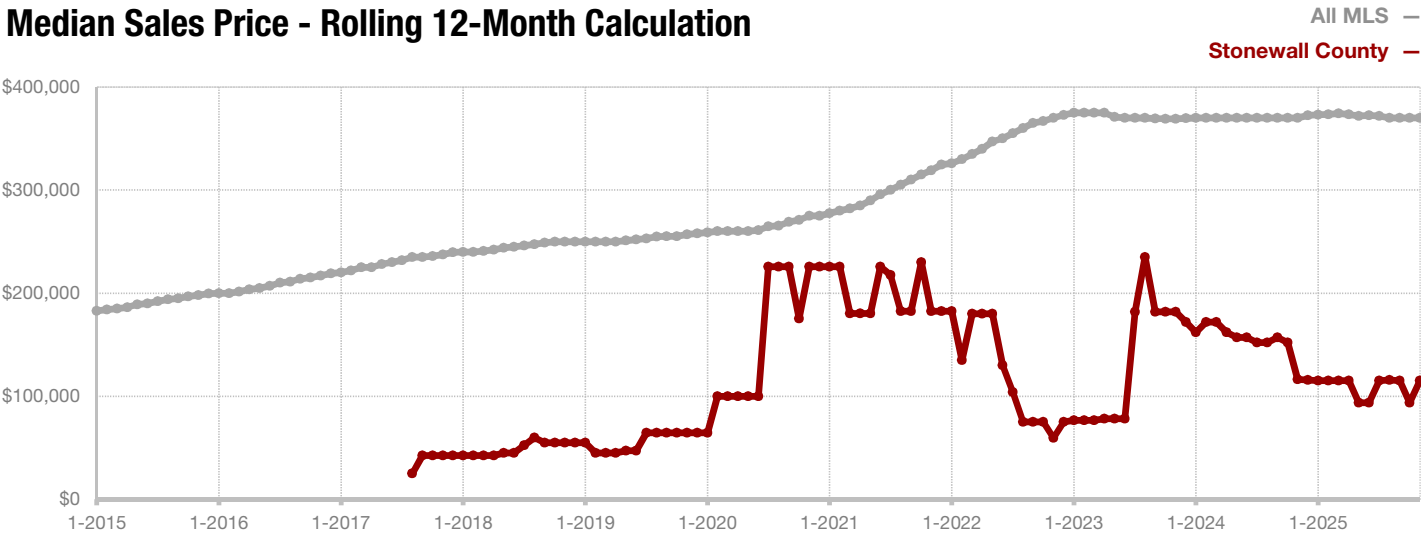
Change in New Listings	Change in Closed Sales	Change in Median Sales Price
---------------------------	---------------------------	---------------------------------

	November			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	1	0	- 100.0%	10	10	0.0%
Pending Sales	1	1	0.0%	4	4	0.0%
Closed Sales	1	0	- 100.0%	3	4	+ 33.3%
Average Sales Price*	\$38,500	--	--	\$102,333	\$103,549	+ 1.2%
Median Sales Price*	\$38,500	--	--	\$116,500	\$96,250	- 17.4%
Percent of Original List Price Received*	96.5%	--	--	88.9%	89.0%	+ 0.1%
Days on Market Until Sale	30	--	--	60	104	+ 73.3%
Inventory of Homes for Sale	5	3	- 40.0%	--	--	--
Months Supply of Inventory	5.0	2.4	- 52.0%	--	--	--

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Median Sales Price - Rolling 12-Month Calculation



# Local Market Update – November 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



- 0.6%

- 14.3%

- 4.5%

Change in  
New Listings

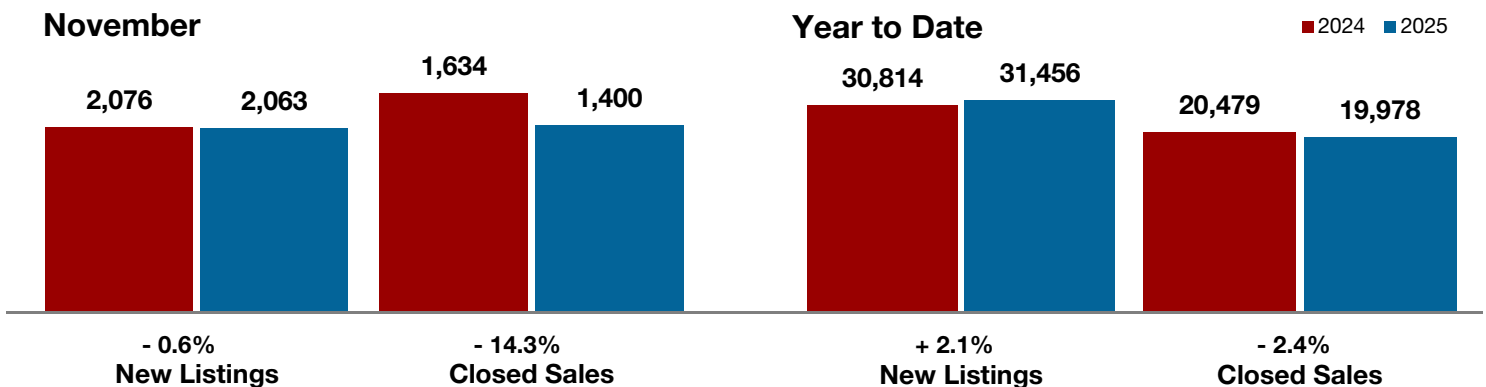
Change in  
Closed Sales

Change in  
Median Sales Price

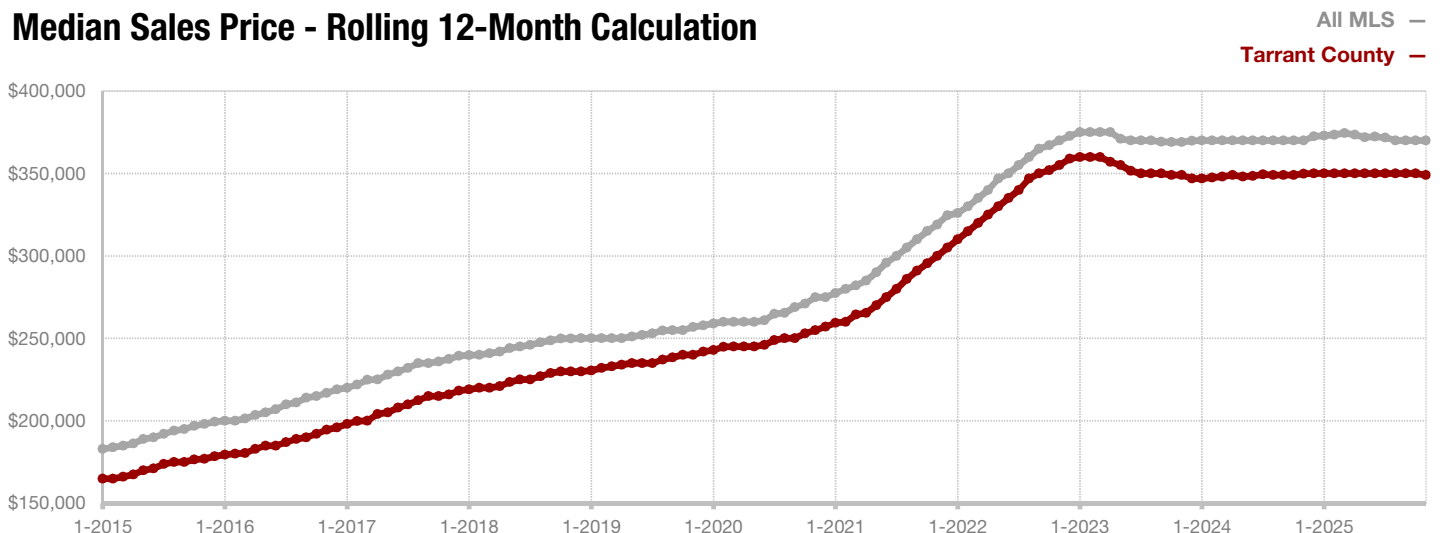
## Tarrant County

	November			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	2,076	2,063	- 0.6%	30,814	31,456	+ 2.1%
Pending Sales	1,559	1,443	- 7.4%	20,939	20,563	- 1.8%
Closed Sales	1,634	1,400	- 14.3%	20,479	19,978	- 2.4%
Average Sales Price*	\$449,682	\$417,692	- 7.1%	\$436,873	\$438,013	+ 0.3%
Median Sales Price*	\$350,850	\$335,000	- 4.5%	\$350,000	\$349,000	- 0.3%
Percent of Original List Price Received*	95.0%	94.4%	- 0.6%	96.2%	95.5%	- 0.7%
Days on Market Until Sale	51	56	+ 9.8%	45	52	+ 15.6%
Inventory of Homes for Sale	6,664	6,498	- 2.5%	--	--	--
Months Supply of Inventory	3.6	3.6	0.0%	--	--	--

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## Median Sales Price - Rolling 12-Month Calculation



# Local Market Update – November 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



**+ 0.5%**

**+ 9.8%**

**+ 1.0%**

Change in  
New Listings

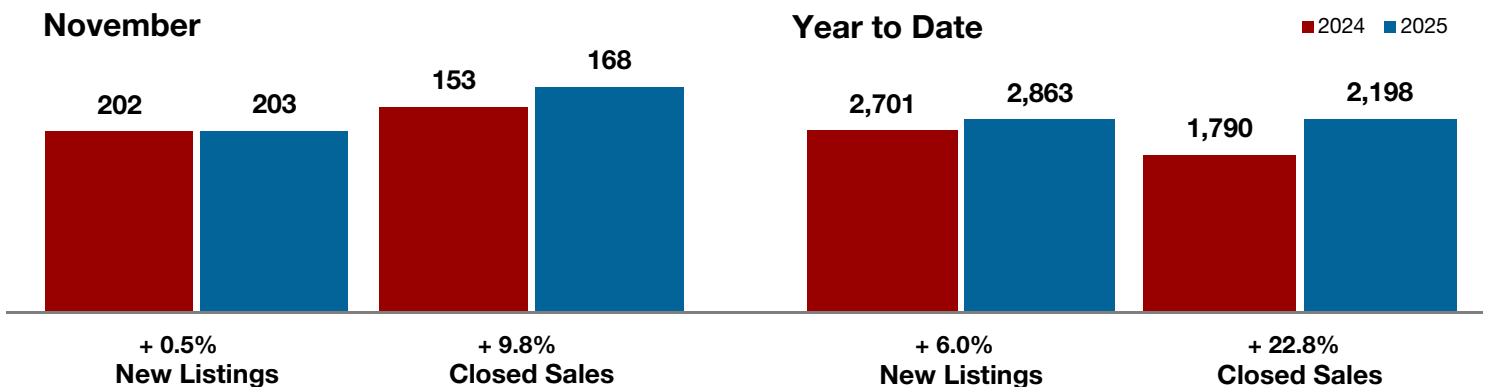
Change in  
Closed Sales

Change in  
Median Sales Price

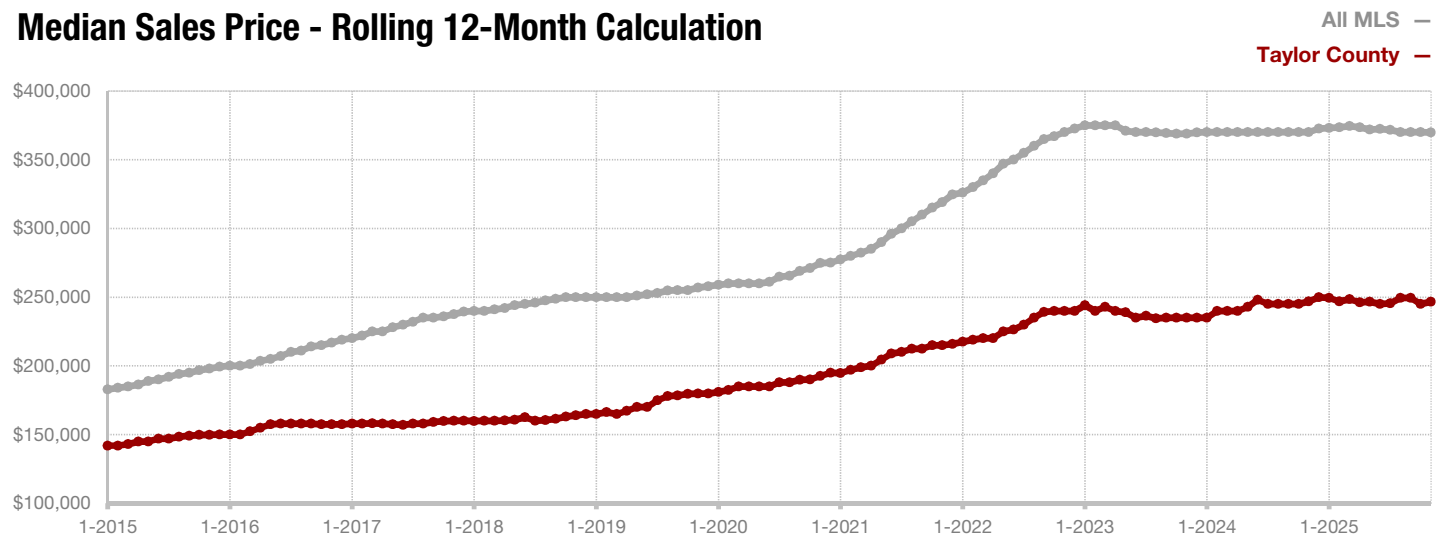
## Taylor County

	November			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	202	203	+ 0.5%	2,701	2,863	+ 6.0%
Pending Sales	123	204	+ 65.9%	1,847	2,356	+ 27.6%
Closed Sales	153	168	+ 9.8%	1,790	2,198	+ 22.8%
Average Sales Price*	\$282,316	\$288,446	+ 2.2%	\$276,192	\$281,181	+ 1.8%
Median Sales Price*	\$249,900	\$252,500	+ 1.0%	\$249,500	\$245,000	- 1.8%
Percent of Original List Price Received*	95.4%	97.2%	+ 1.9%	95.1%	96.0%	+ 0.9%
Days on Market Until Sale	59	57	- 3.4%	61	58	- 4.9%
Inventory of Homes for Sale	735	420	- 42.9%	--	--	--
Months Supply of Inventory	4.5	2.0	- 55.6%	--	--	--

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## Median Sales Price - Rolling 12-Month Calculation



# Local Market Update – November 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



**- 21.4%**

**0.0%**

**- 5.5%**

Change in  
New Listings

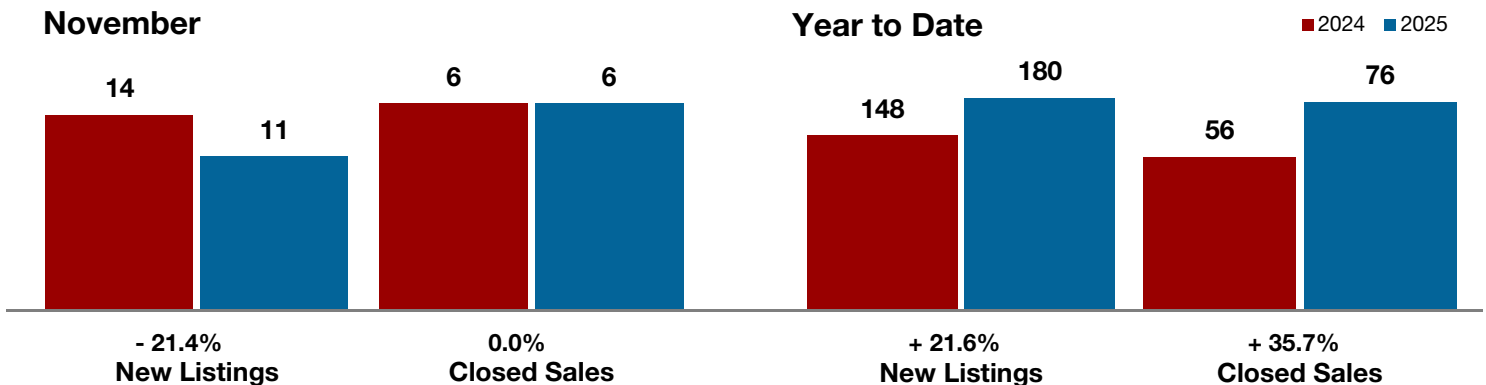
Change in  
Closed Sales

Change in  
Median Sales Price

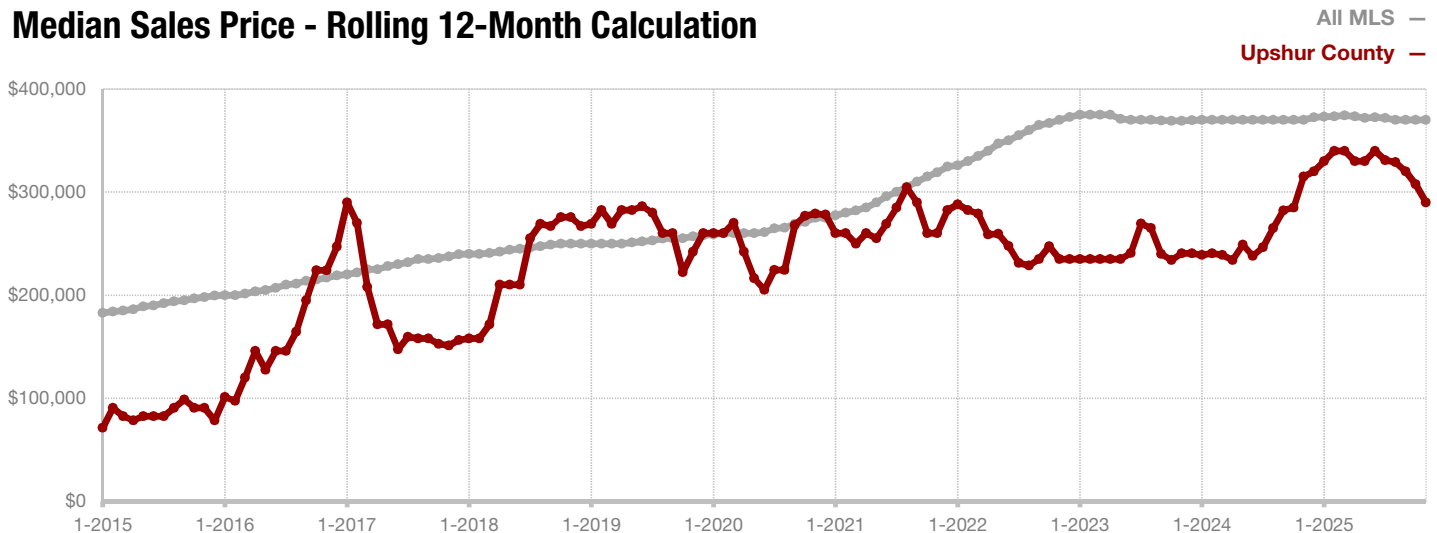
## Upshur County

	November			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	14	11	- 21.4%	148	180	+ 21.6%
Pending Sales	7	4	- 42.9%	55	75	+ 36.4%
Closed Sales	6	6	0.0%	56	76	+ 35.7%
Average Sales Price*	\$361,483	<b>\$376,900</b>	+ 4.3%	\$403,228	<b>\$343,407</b>	- 14.8%
Median Sales Price*	\$365,950	<b>\$345,750</b>	- 5.5%	\$320,000	<b>\$290,000</b>	- 9.4%
Percent of Original List Price Received*	94.9%	<b>87.3%</b>	- 8.0%	90.9%	<b>91.6%</b>	+ 0.8%
Days on Market Until Sale	97	<b>139</b>	+ 43.3%	86	<b>91</b>	+ 5.8%
Inventory of Homes for Sale	69	<b>72</b>	+ 4.3%	--	--	--
Months Supply of Inventory	12.9	<b>11.1</b>	- 14.0%	--	--	--

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## Median Sales Price - Rolling 12-Month Calculation





# Local Market Update – November 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



**- 23.2%**

**- 2.9%**

**- 18.9%**

Change in  
New Listings

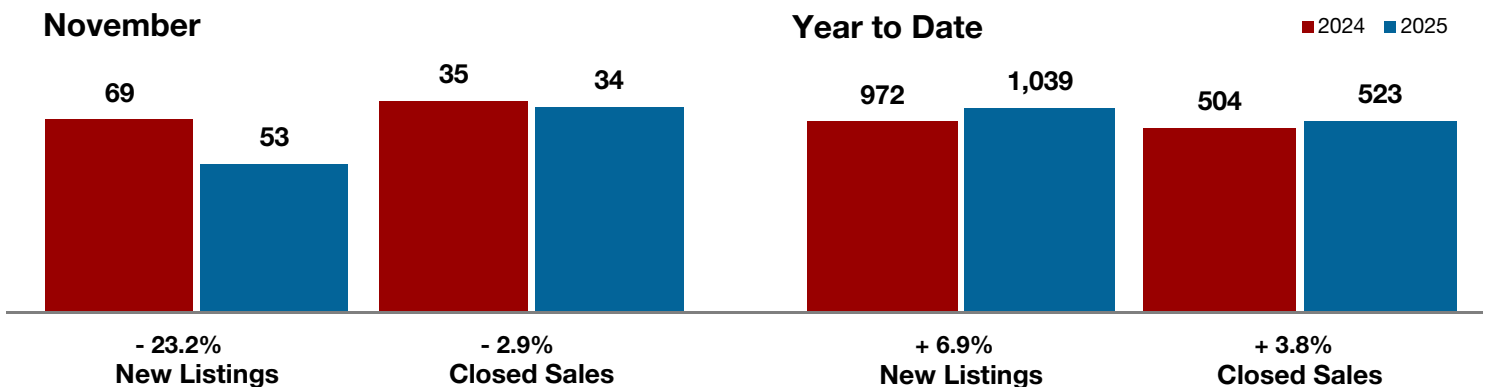
Change in  
Closed Sales

Change in  
Median Sales Price

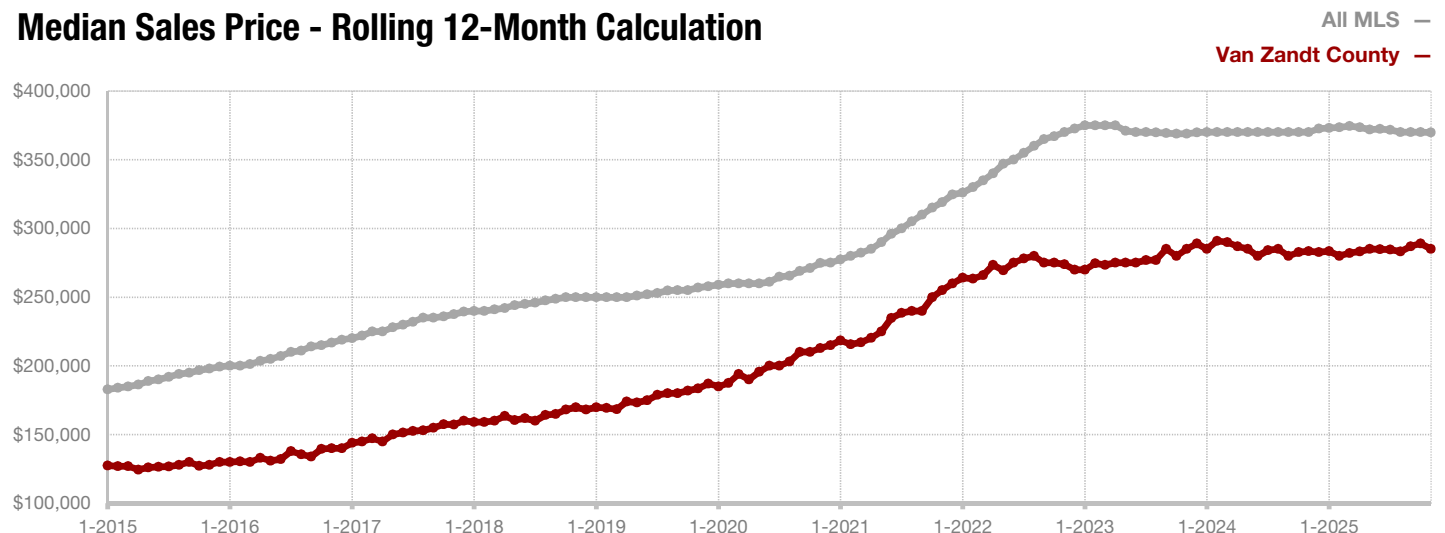
## Van Zandt County

	November			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	69	53	- 23.2%	972	1,039	+ 6.9%
Pending Sales	35	34	- 2.9%	519	540	+ 4.0%
Closed Sales	35	34	- 2.9%	504	523	+ 3.8%
Average Sales Price*	\$348,691	\$312,331	- 10.4%	\$346,466	\$337,194	- 2.7%
Median Sales Price*	\$320,990	\$260,250	- 18.9%	\$283,500	\$289,000	+ 1.9%
Percent of Original List Price Received*	91.8%	91.9%	+ 0.1%	93.1%	91.7%	- 1.5%
Days on Market Until Sale	88	88	0.0%	71	86	+ 21.1%
Inventory of Homes for Sale	368	376	+ 2.2%	--	--	--
Months Supply of Inventory	8.0	8.0	0.0%	--	--	--

\* Does not include prices from any previous listing contracts or seller concessions. | Activity for one month can sometimes look extreme due to small sample size.



## Median Sales Price - Rolling 12-Month Calculation



# Local Market Update – November 2025

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**+ 8.8%**

**+ 6.0%**

**- 9.7%**

Change in  
New Listings

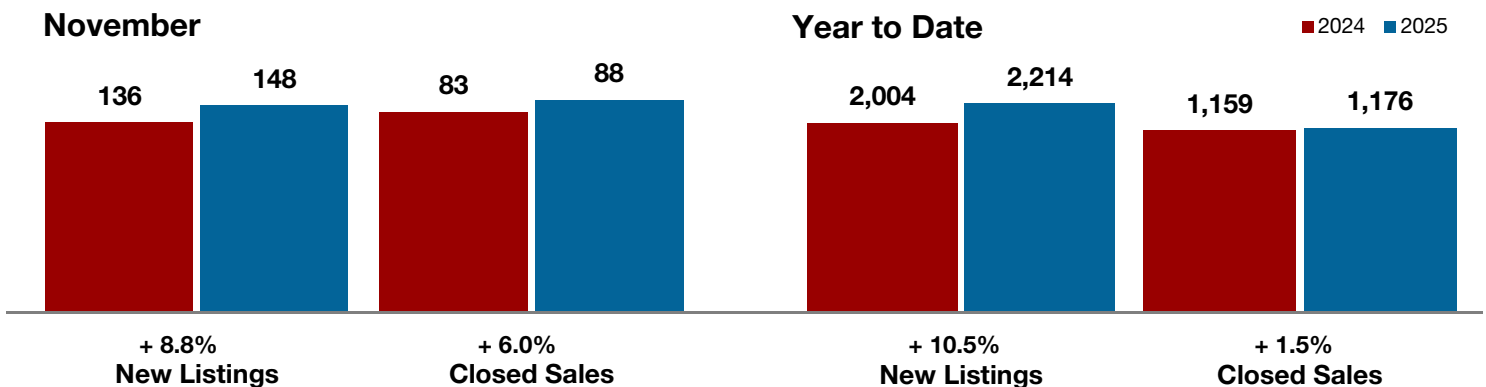
Change in  
Closed Sales

Change in  
Median Sales Price

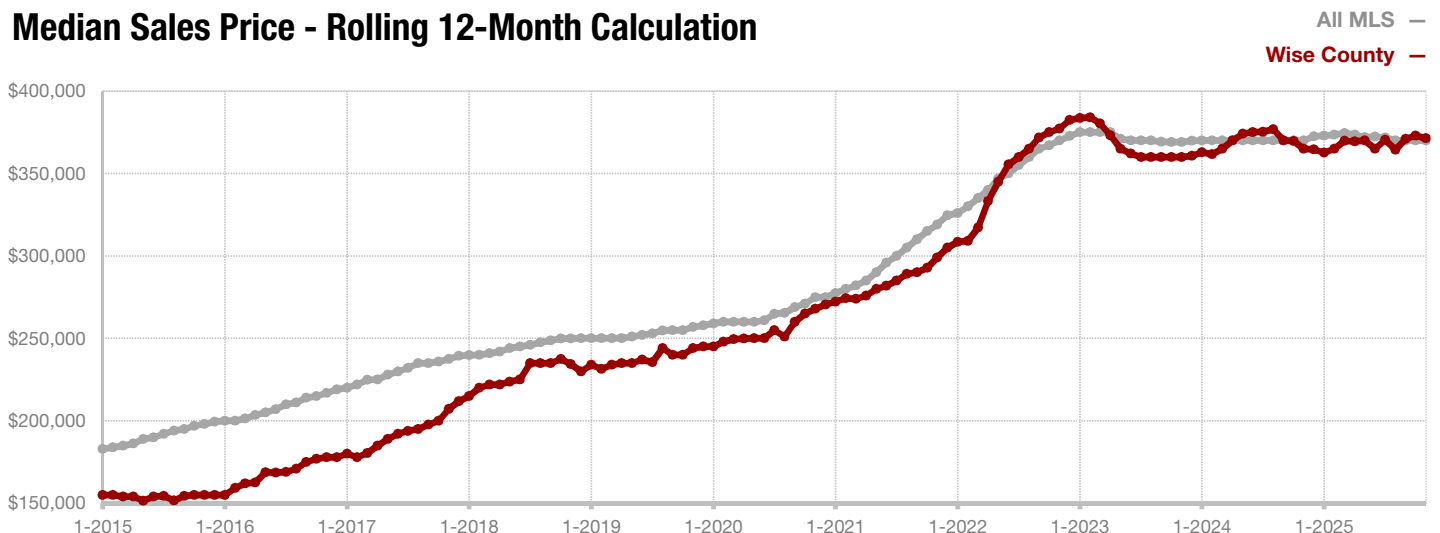
## Wise County

	November			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	136	148	+ 8.8%	2,004	2,214	+ 10.5%
Pending Sales	97	85	- 12.4%	1,180	1,204	+ 2.0%
Closed Sales	83	88	+ 6.0%	1,159	1,176	+ 1.5%
Average Sales Price*	\$365,566	\$391,436	+ 7.1%	\$411,081	\$416,756	+ 1.4%
Median Sales Price*	\$360,000	\$325,000	- 9.7%	\$361,450	\$370,000	+ 2.4%
Percent of Original List Price Received*	93.3%	91.9%	- 1.5%	94.5%	93.5%	- 1.1%
Days on Market Until Sale	79	98	+ 24.1%	82	86	+ 4.9%
Inventory of Homes for Sale	649	664	+ 2.3%	--	--	--
Months Supply of Inventory	6.1	6.3	+ 3.3%	--	--	--

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## Median Sales Price - Rolling 12-Month Calculation



# Local Market Update – November 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



**- 6.1%**

**- 11.1%**

**+ 9.4%**

Change in  
New Listings

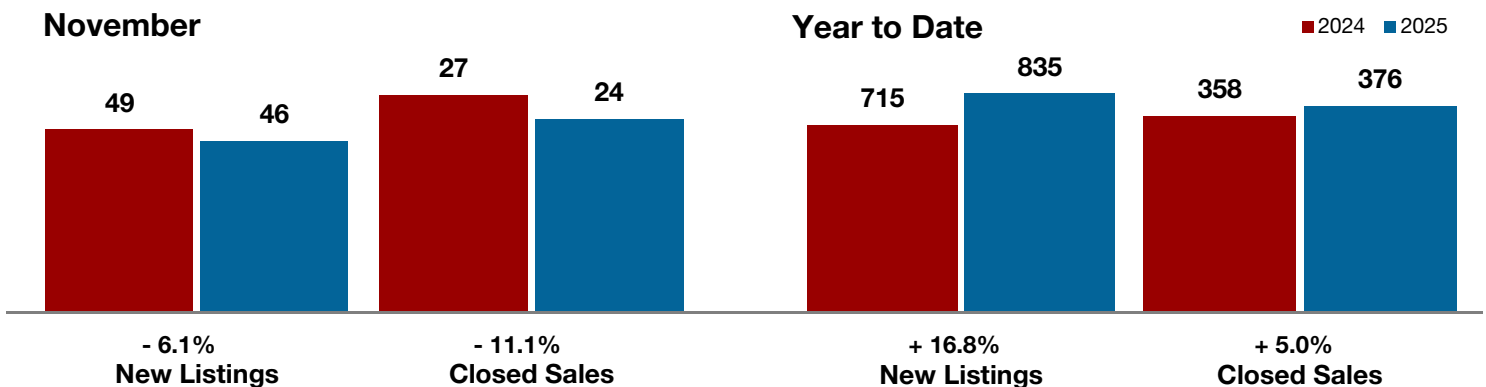
Change in  
Closed Sales

Change in  
Median Sales Price

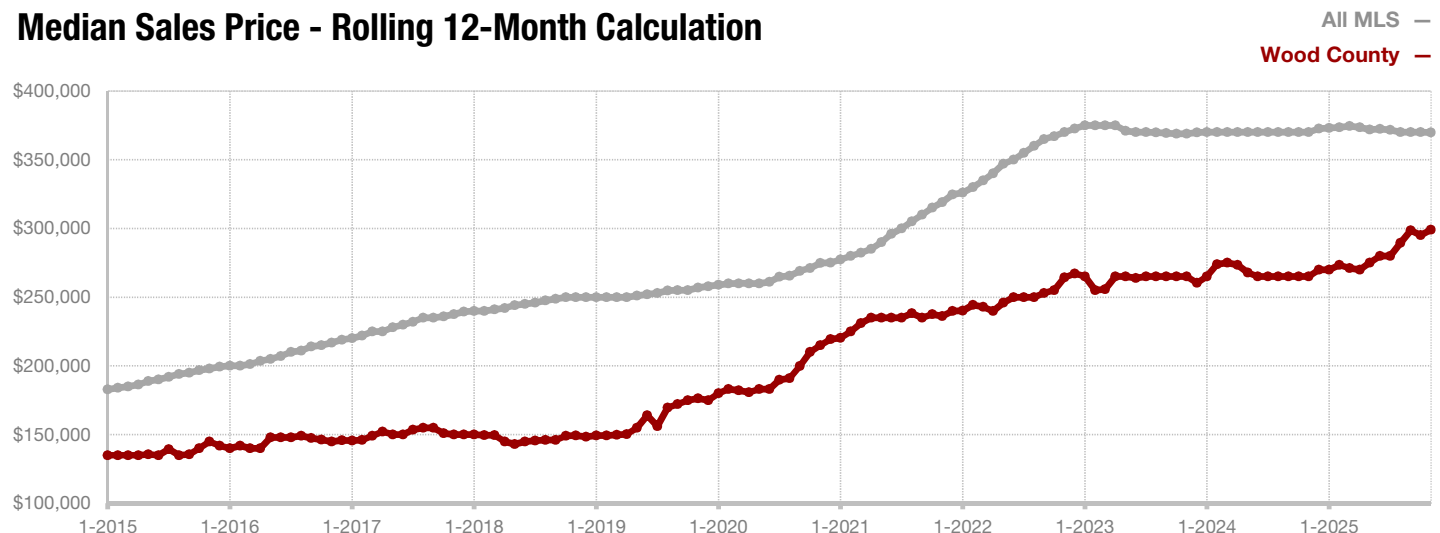
## Wood County

	November			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	49	46	- 6.1%	715	835	+ 16.8%
Pending Sales	31	28	- 9.7%	370	381	+ 3.0%
Closed Sales	27	24	- 11.1%	358	376	+ 5.0%
Average Sales Price*	\$352,539	<b>\$394,368</b>	+ 11.9%	\$325,351	<b>\$369,088</b>	+ 13.4%
Median Sales Price*	\$316,500	<b>\$346,250</b>	+ 9.4%	\$268,500	<b>\$302,000</b>	+ 12.5%
Percent of Original List Price Received*	91.5%	<b>88.1%</b>	- 3.7%	91.1%	<b>91.7%</b>	+ 0.7%
Days on Market Until Sale	78	<b>122</b>	+ 56.4%	78	<b>93</b>	+ 19.2%
Inventory of Homes for Sale	289	<b>317</b>	+ 9.7%	--	--	--
Months Supply of Inventory	8.7	<b>9.3</b>	+ 6.9%	--	--	--

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## Median Sales Price - Rolling 12-Month Calculation



# Local Market Update – November 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



0.0%

- 25.0%

+ 10.0%

Change in  
New Listings

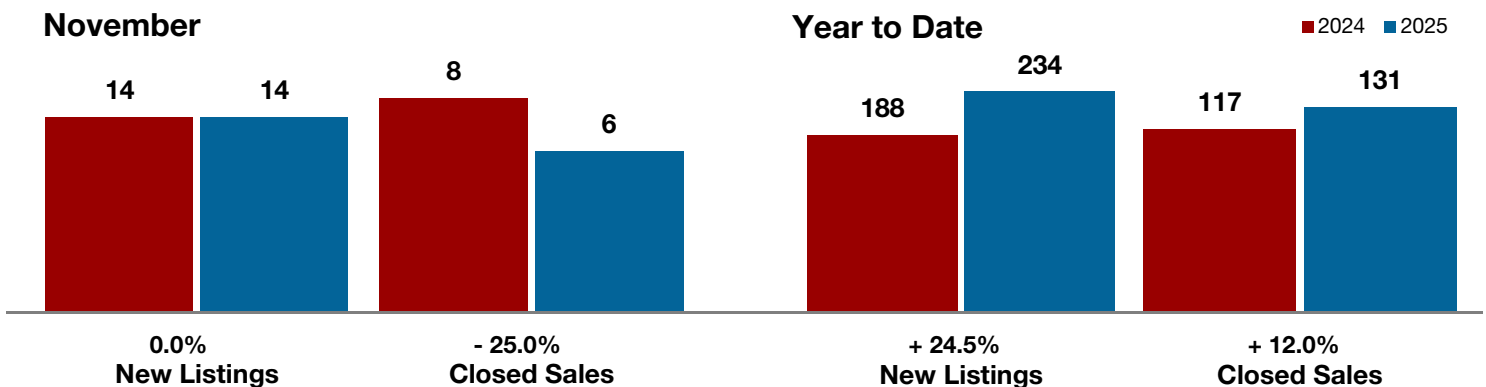
Change in  
Closed Sales

Change in  
Median Sales Price

## Young County

	November			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	14	14	0.0%	188	234	+ 24.5%
Pending Sales	7	9	+ 28.6%	118	135	+ 14.4%
Closed Sales	8	6	- 25.0%	117	131	+ 12.0%
Average Sales Price*	\$205,938	\$241,000	+ 17.0%	\$281,375	\$349,947	+ 24.4%
Median Sales Price*	\$174,500	\$192,000	+ 10.0%	\$226,700	\$249,450	+ 10.0%
Percent of Original List Price Received*	82.1%	91.2%	+ 11.1%	90.1%	90.3%	+ 0.2%
Days on Market Until Sale	81	64	- 21.0%	78	90	+ 15.4%
Inventory of Homes for Sale	68	88	+ 29.4%	--	--	--
Months Supply of Inventory	6.6	7.3	+ 10.6%	--	--	--

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## Median Sales Price - Rolling 12-Month Calculation

