

Local Market Updates

A RESEARCH TOOL PROVIDED BY THE
NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



October 2025

Anderson County
Bosque County
Brown County
Callahan County
Clay County
Coleman County
Collin County
Comanche County
Cooke County
Dallas County
Delta County
Denton County
Eastland County
Ellis County
Erath County
Fannin County
Franklin County
Freestone County
Grayson County
Hamilton County
Harrison County
Henderson County
Hill County
Hood County
Hopkins County
Hunt County

Jack County
Johnson County
Jones County
Kaufman County
Lamar County
Limestone County
Montague County
Navarro County
Nolan County
Palo Pinto County
Parker County
Rains County
Rockwall County
Shackelford County
Smith County
Somervell County
Stephens County
Stonewall County
Tarrant County
Taylor County
Upshur County
Van Zandt County
Wise County
Wood County
Young County

Local Market Update – October 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



- 50.0%

0.0%

- 1.5%

Change in
New Listings

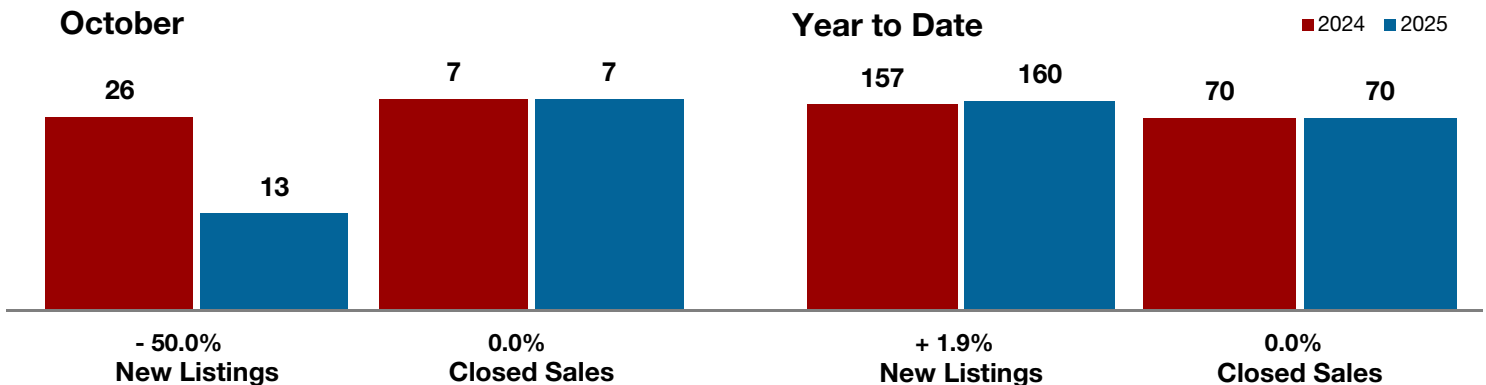
Change in
Closed Sales

Change in
Median Sales Price

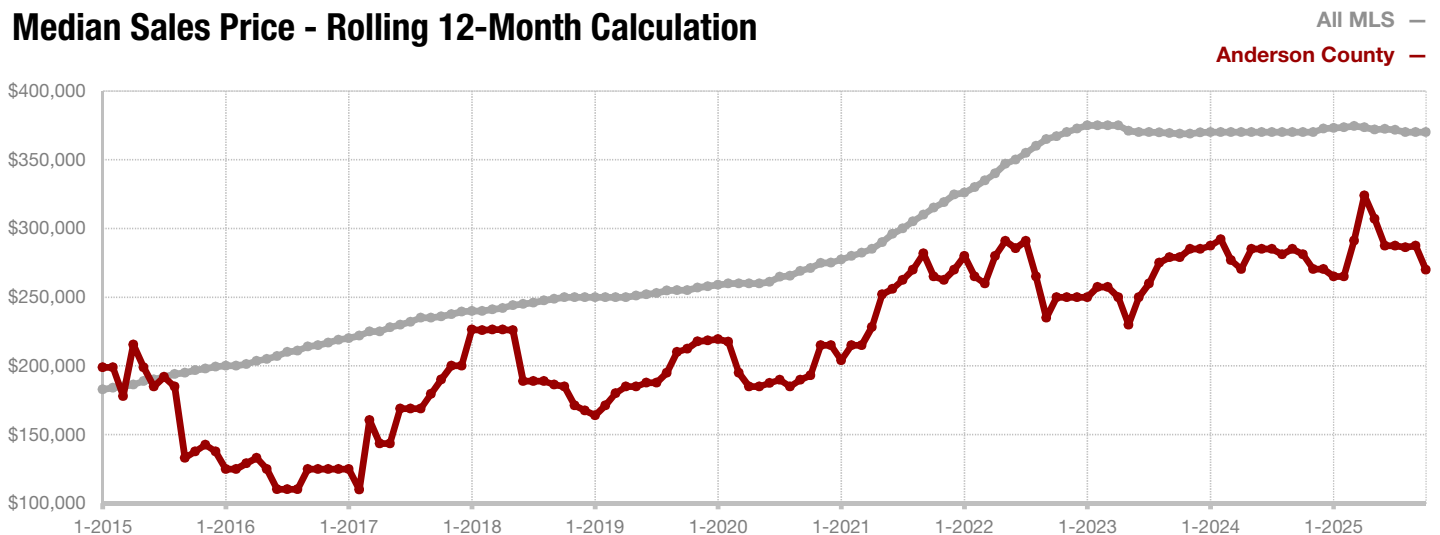
Anderson County

	October			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	26	13	- 50.0%	157	160	+ 1.9%
Pending Sales	5	7	+ 40.0%	72	72	0.0%
Closed Sales	7	7	0.0%	70	70	0.0%
Average Sales Price*	\$234,429	\$289,214	+ 23.4%	\$330,254	\$366,879	+ 11.1%
Median Sales Price*	\$167,500	\$165,000	- 1.5%	\$273,750	\$277,500	+ 1.4%
Percent of Original List Price Received*	86.1%	85.1%	- 1.2%	88.7%	87.9%	- 0.9%
Days on Market Until Sale	93	75	- 19.4%	104	97	- 6.7%
Inventory of Homes for Sale	69	70	+ 1.4%	--	--	--
Months Supply of Inventory	10.2	10.1	- 1.0%	--	--	--

* Does not include prices from any previous listing contracts or seller concessions. | Activity for one month can sometimes look extreme due to small sample size.



Median Sales Price - Rolling 12-Month Calculation



Local Market Update – October 2025

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- 16.3%

- 40.7%

+ 43.2%

Change in
New Listings

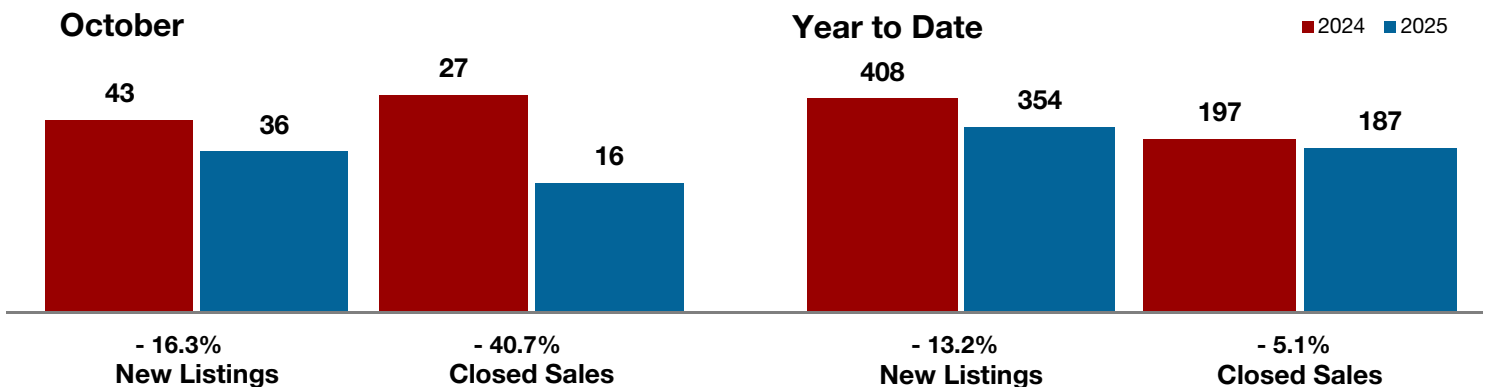
Change in
Closed Sales

Change in
Median Sales Price

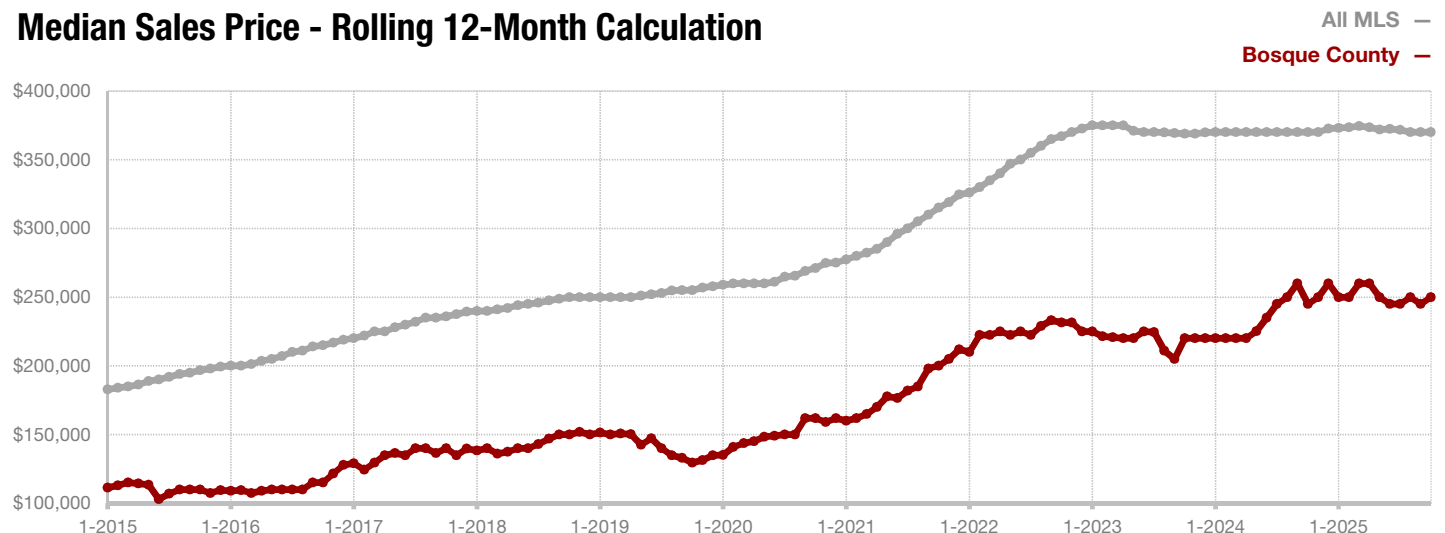
Bosque County

	October			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	43	36	- 16.3%	408	354	- 13.2%
Pending Sales	12	14	+ 16.7%	207	197	- 4.8%
Closed Sales	27	16	- 40.7%	197	187	- 5.1%
Average Sales Price*	\$520,815	\$481,881	- 7.5%	\$431,905	\$425,478	- 1.5%
Median Sales Price*	\$225,000	\$322,250	+ 43.2%	\$260,000	\$250,000	- 3.8%
Percent of Original List Price Received*	86.5%	91.0%	+ 5.2%	89.5%	88.6%	- 1.0%
Days on Market Until Sale	130	102	- 21.5%	91	104	+ 14.3%
Inventory of Homes for Sale	201	139	- 30.8%	--	--	--
Months Supply of Inventory	10.7	7.4	- 30.8%	--	--	--

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Median Sales Price - Rolling 12-Month Calculation



Local Market Update – October 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



+ 8.0%

+ 61.3%

+ 29.8%

Change in
New Listings

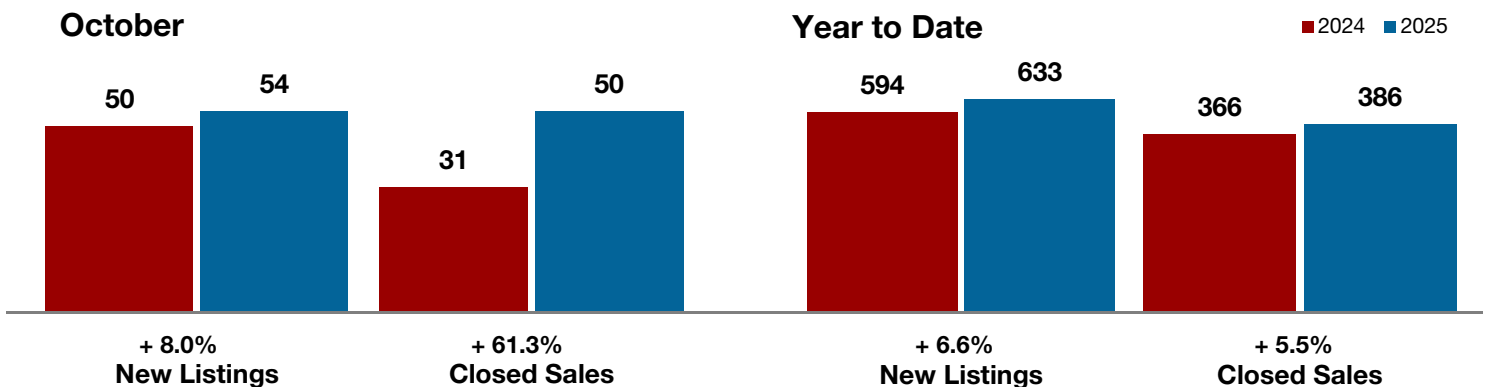
Change in
Closed Sales

Change in
Median Sales Price

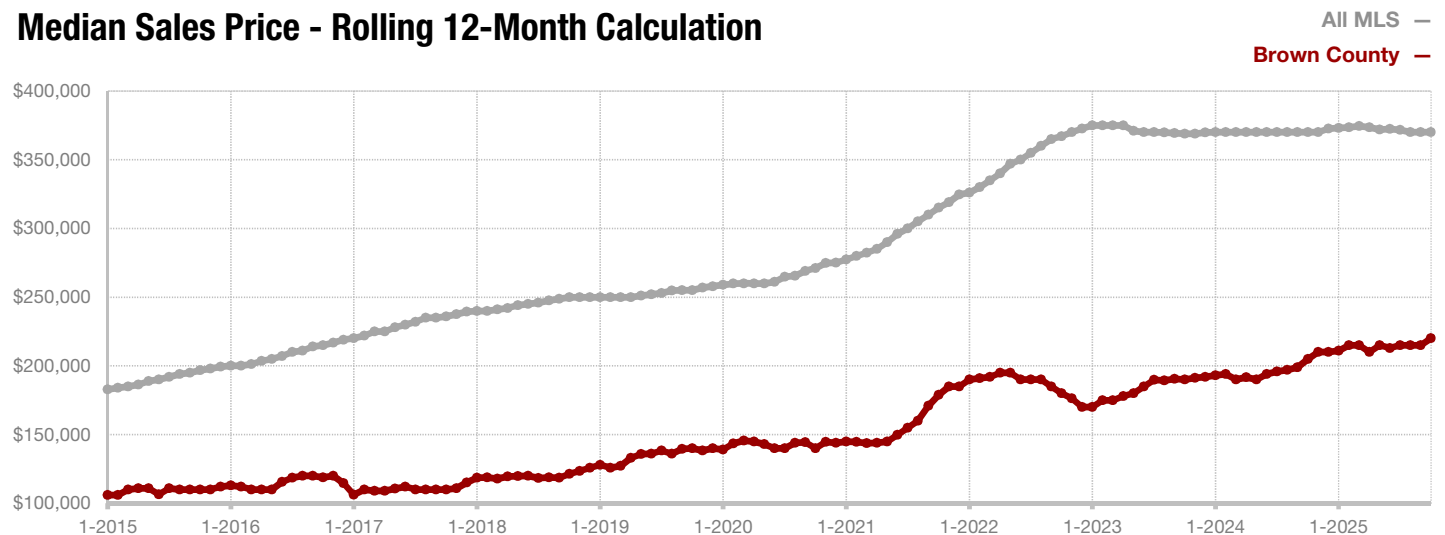
Brown County

	October			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	50	54	+ 8.0%	594	633	+ 6.6%
Pending Sales	29	39	+ 34.5%	362	393	+ 8.6%
Closed Sales	31	50	+ 61.3%	366	386	+ 5.5%
Average Sales Price*	\$210,968	\$273,731	+ 29.8%	\$271,679	\$282,339	+ 3.9%
Median Sales Price*	\$181,000	\$234,995	+ 29.8%	\$207,000	\$219,998	+ 6.3%
Percent of Original List Price Received*	90.8%	92.8%	+ 2.2%	91.6%	91.9%	+ 0.3%
Days on Market Until Sale	67	83	+ 23.9%	71	79	+ 11.3%
Inventory of Homes for Sale	229	247	+ 7.9%	--	--	--
Months Supply of Inventory	6.5	6.7	+ 3.1%	--	--	--

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Median Sales Price - Rolling 12-Month Calculation



Local Market Update – October 2025

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+ 12.5%

+ 33.3%

+ 79.2%

Change in
New Listings

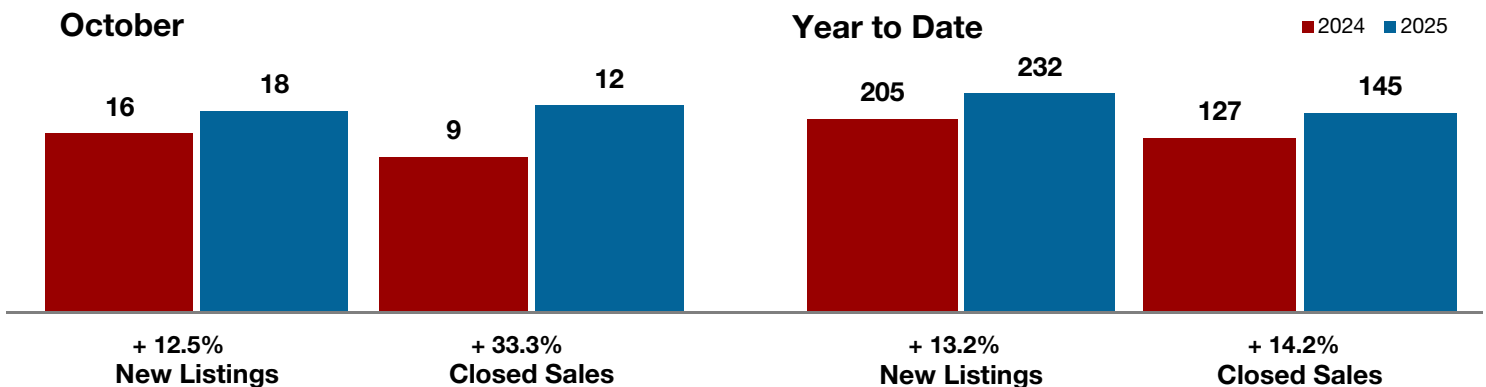
Change in
Closed Sales

Change in
Median Sales Price

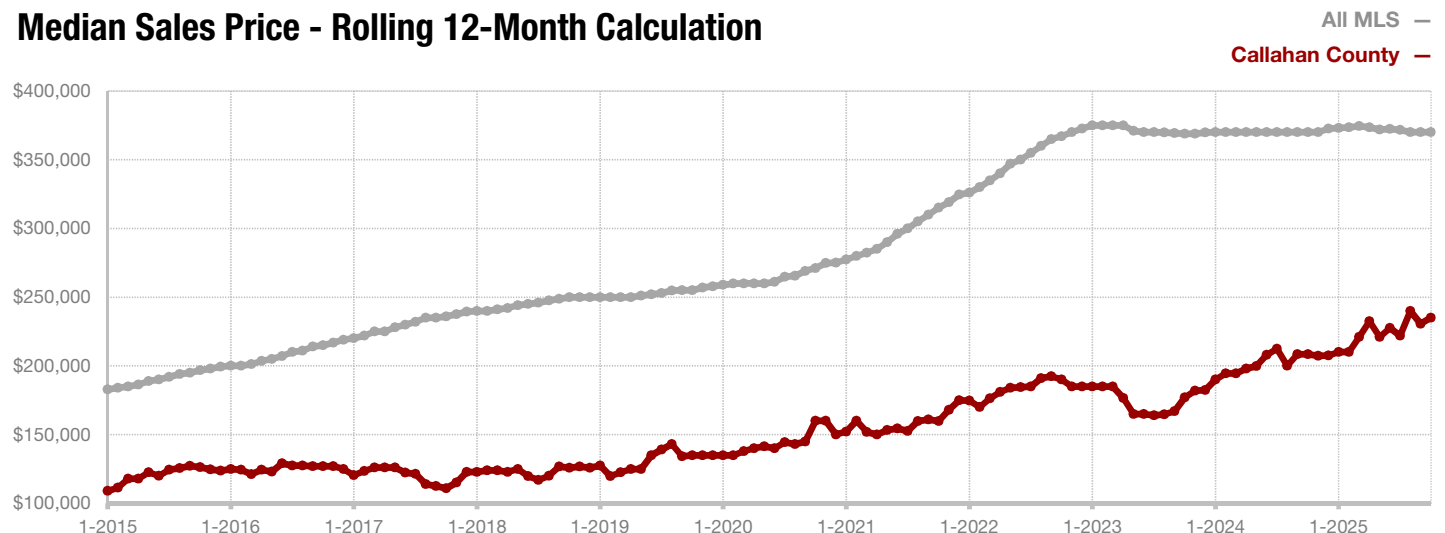
Callahan County

	October			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	16	18	+ 12.5%	205	232	+ 13.2%
Pending Sales	9	18	+ 100.0%	123	158	+ 28.5%
Closed Sales	9	12	+ 33.3%	127	145	+ 14.2%
Average Sales Price*	\$245,222	\$323,832	+ 32.1%	\$283,636	\$302,766	+ 6.7%
Median Sales Price*	\$180,000	\$322,500	+ 79.2%	\$207,000	\$240,000	+ 15.9%
Percent of Original List Price Received*	89.0%	91.7%	+ 3.0%	92.2%	92.6%	+ 0.4%
Days on Market Until Sale	102	79	- 22.5%	73	84	+ 15.1%
Inventory of Homes for Sale	87	82	- 5.7%	--	--	--
Months Supply of Inventory	7.4	5.5	- 25.7%	--	--	--

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Median Sales Price - Rolling 12-Month Calculation



Local Market Update – October 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



- 25.0%

+ 50.0%

- 29.9%

Change in
New Listings

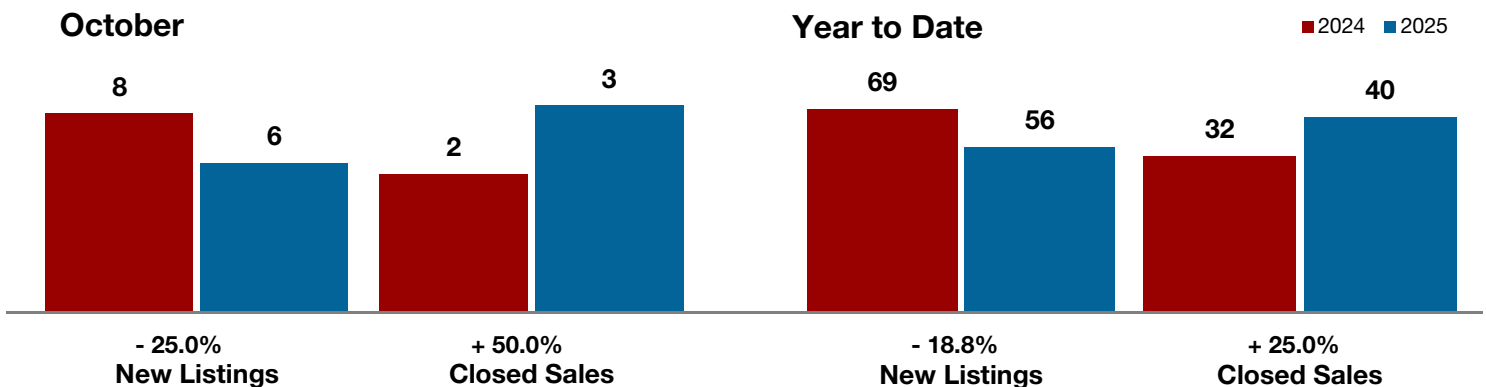
Change in
Closed Sales

Change in
Median Sales Price

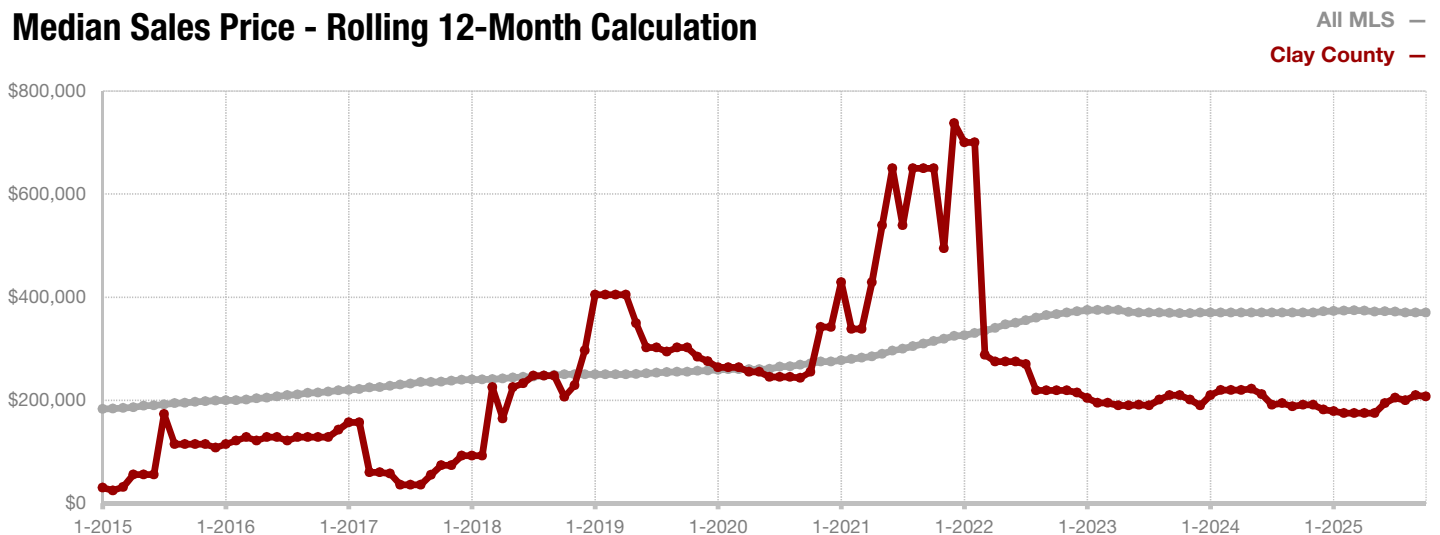
Clay County

	October			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	8	6	- 25.0%	69	56	- 18.8%
Pending Sales	2	3	+ 50.0%	30	42	+ 40.0%
Closed Sales	2	3	+ 50.0%	32	40	+ 25.0%
Average Sales Price*	\$163,992	\$192,967	+ 17.7%	\$281,171	\$278,464	- 1.0%
Median Sales Price*	\$163,992	\$115,000	- 29.9%	\$192,750	\$240,250	+ 24.6%
Percent of Original List Price Received*	97.1%	89.1%	- 8.2%	90.6%	90.7%	+ 0.1%
Days on Market Until Sale	18	82	+ 355.6%	91	106	+ 16.5%
Inventory of Homes for Sale	38	20	- 47.4%	--	--	--
Months Supply of Inventory	12.0	5.1	- 57.5%	--	--	--

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Median Sales Price - Rolling 12-Month Calculation



Local Market Update – October 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



+ 22.2%

- 50.0%

+ 30.3%

Change in
New Listings

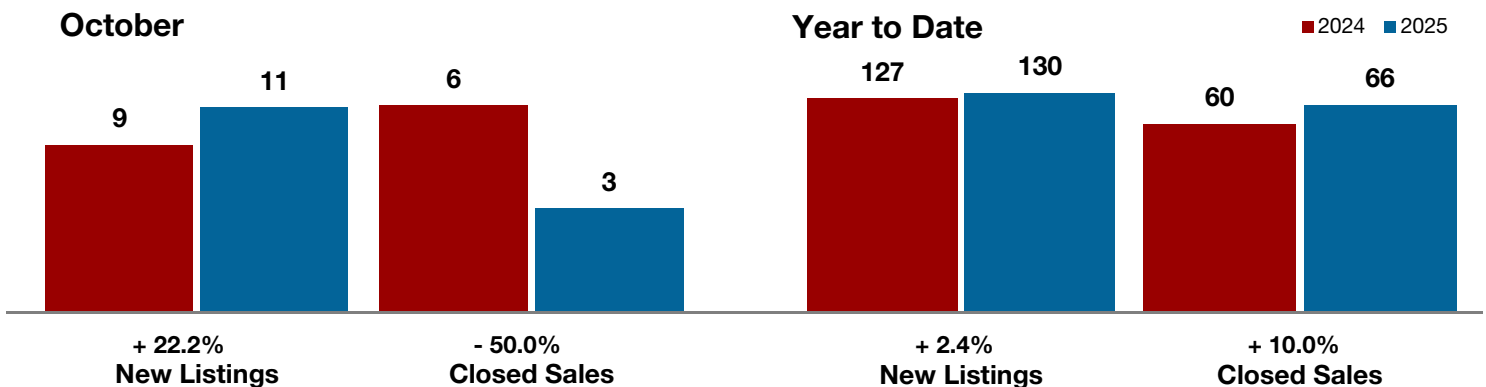
Change in
Closed Sales

Change in
Median Sales Price

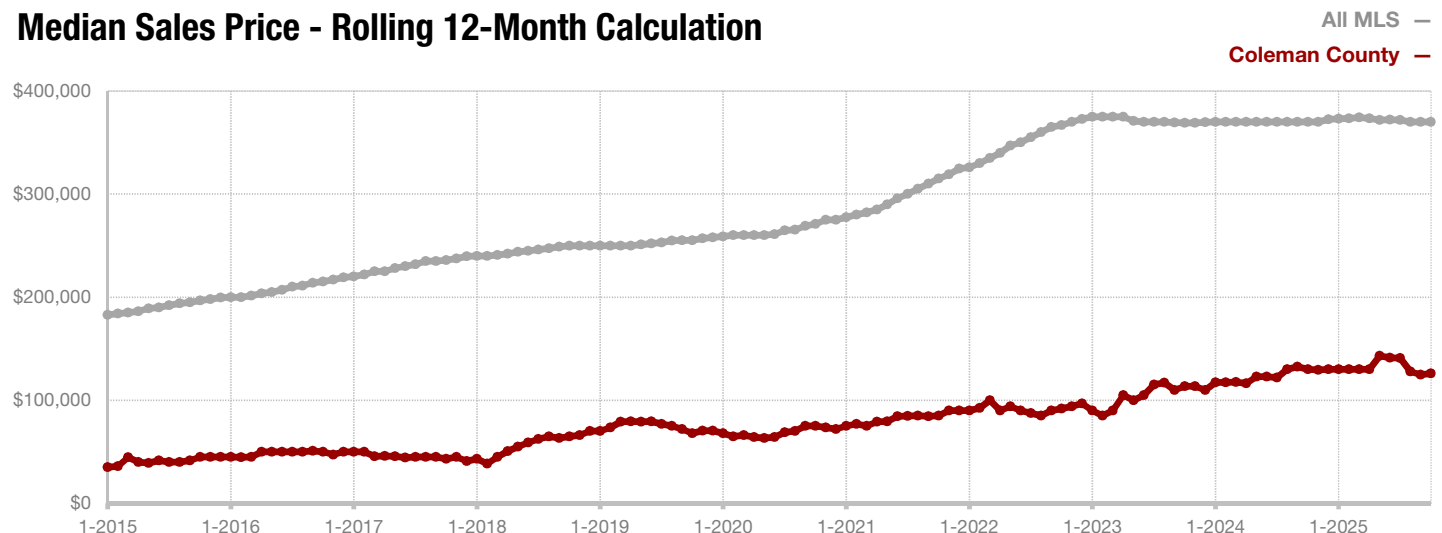
Coleman County

	October			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	9	11	+ 22.2%	127	130	+ 2.4%
Pending Sales	2	8	+ 300.0%	65	75	+ 15.4%
Closed Sales	6	3	- 50.0%	60	66	+ 10.0%
Average Sales Price*	\$191,400	\$132,467	- 30.8%	\$178,915	\$160,097	- 10.5%
Median Sales Price*	\$115,000	\$149,900	+ 30.3%	\$129,950	\$125,868	- 3.1%
Percent of Original List Price Received*	86.7%	90.8%	+ 4.7%	88.3%	88.9%	+ 0.7%
Days on Market Until Sale	119	202	+ 69.7%	86	86	0.0%
Inventory of Homes for Sale	66	69	+ 4.5%	--	--	--
Months Supply of Inventory	11.5	9.4	- 18.3%	--	--	--

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Median Sales Price - Rolling 12-Month Calculation



Local Market Update – October 2025

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Collin County

+ 6.5%

+ 4.3%

- 9.3%

Change in
New Listings

Change in
Closed Sales

Change in
Median Sales Price

October

Year to Date

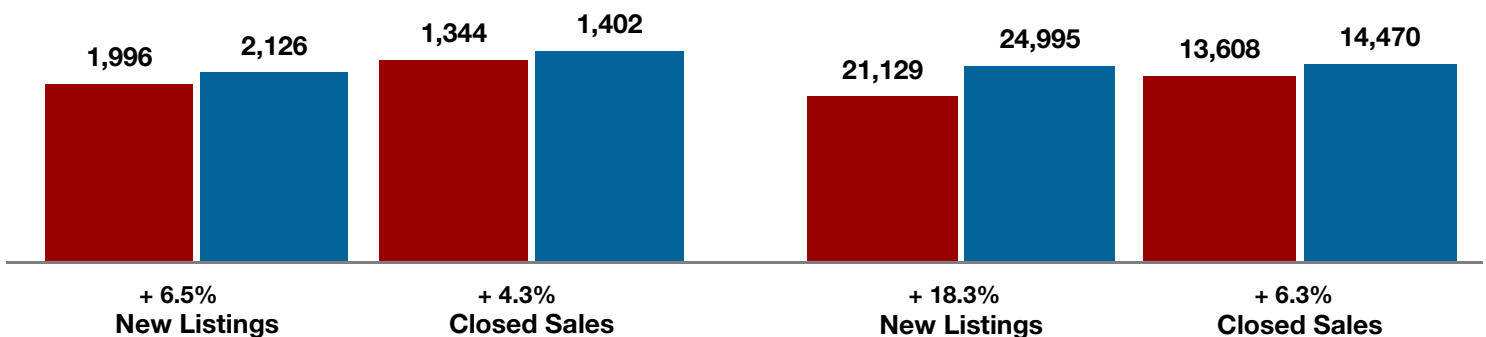
	2024	2025	+ / -	2024	2025	+ / -
New Listings	1,996	2,126	+ 6.5%	21,129	24,995	+ 18.3%
Pending Sales	1,395	1,272	- 8.8%	14,087	14,896	+ 5.7%
Closed Sales	1,344	1,402	+ 4.3%	13,608	14,470	+ 6.3%
Average Sales Price*	\$560,221	\$518,687	- 7.4%	\$566,937	\$553,567	- 2.4%
Median Sales Price*	\$485,000	\$440,000	- 9.3%	\$493,500	\$470,000	- 4.8%
Percent of Original List Price Received*	94.6%	93.2%	- 1.5%	96.2%	94.4%	- 1.9%
Days on Market Until Sale	54	61	+ 13.0%	45	57	+ 26.7%
Inventory of Homes for Sale	5,070	6,533	+ 28.9%	--	--	--
Months Supply of Inventory	3.8	4.6	+ 21.1%	--	--	--

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October

Year to Date

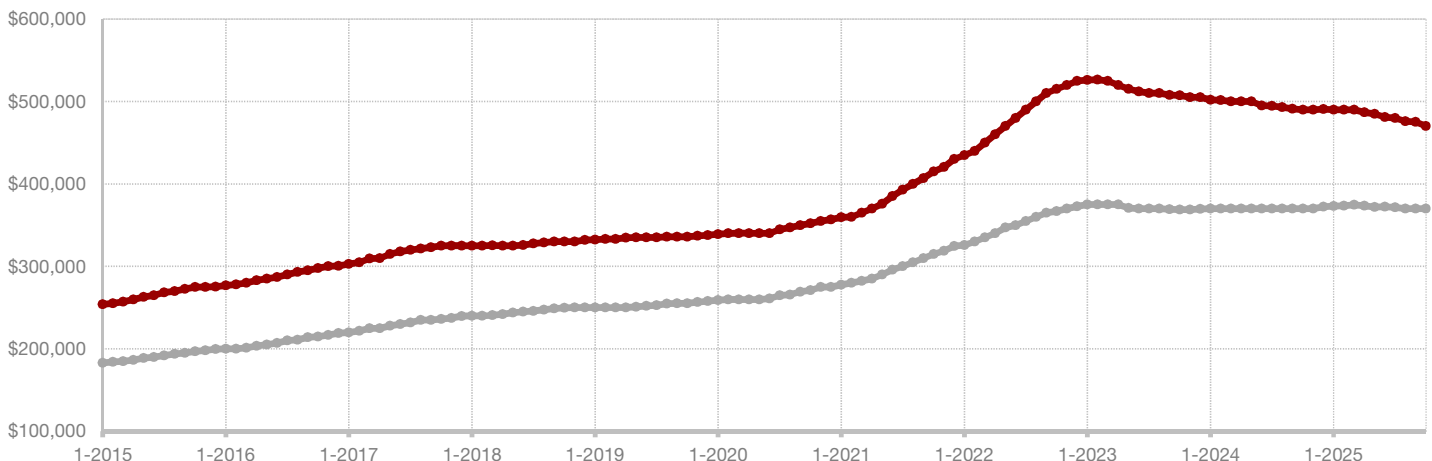
■ 2024 ■ 2025



Median Sales Price - Rolling 12-Month Calculation

All MLS —

Collin County —



Local Market Update – October 2025

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- 28.0%

- 30.8%

- 11.5%

Change in
New Listings

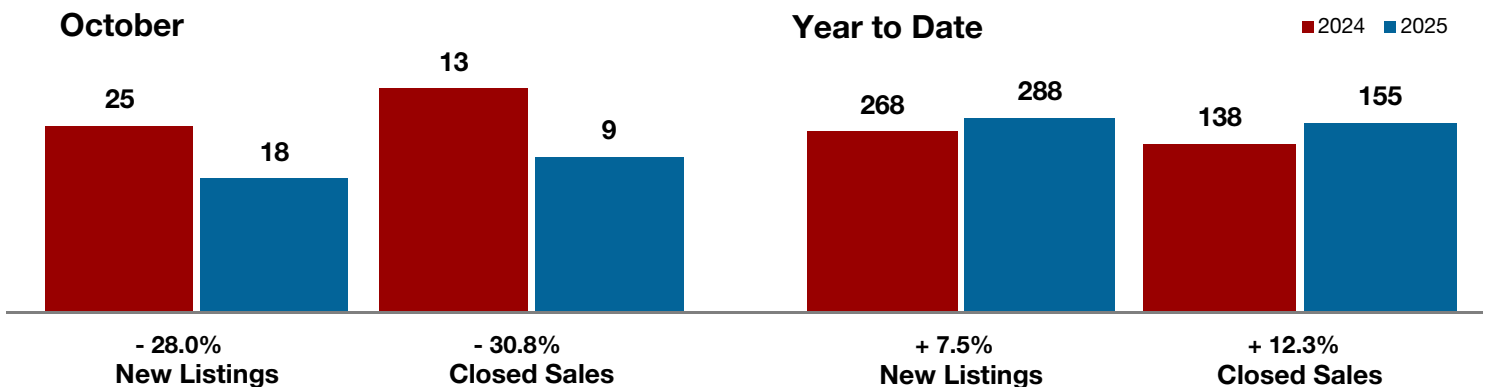
Change in
Closed Sales

Change in
Median Sales Price

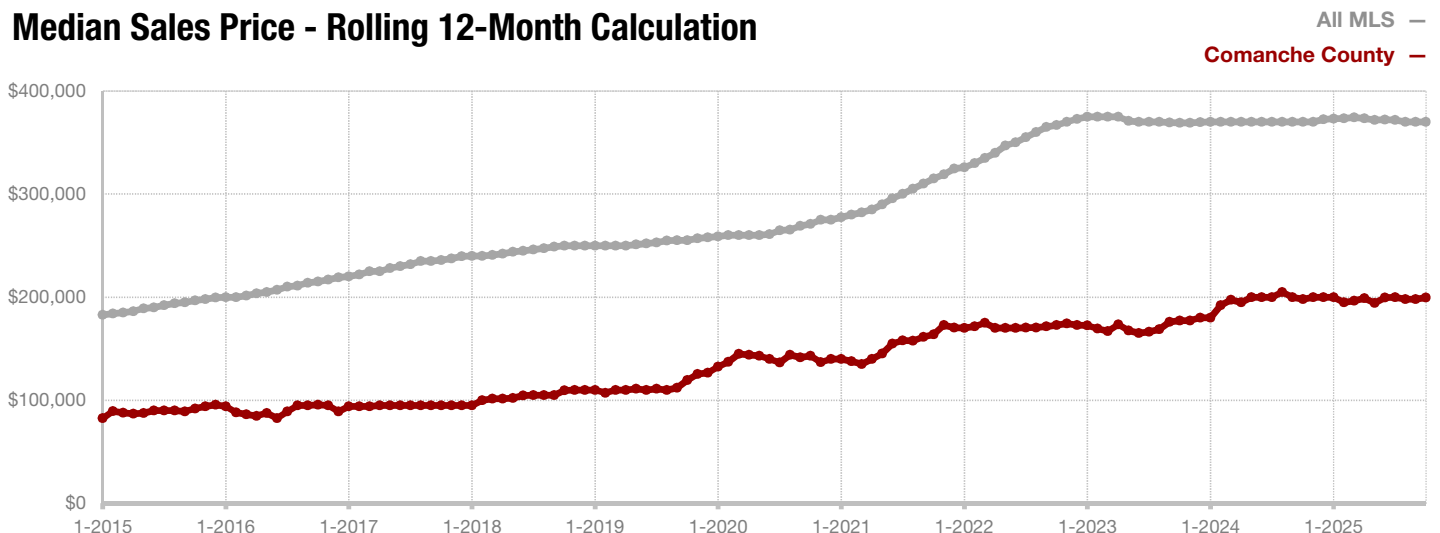
Comanche County

	October			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	25	18	- 28.0%	268	288	+ 7.5%
Pending Sales	12	7	- 41.7%	141	159	+ 12.8%
Closed Sales	13	9	- 30.8%	138	155	+ 12.3%
Average Sales Price*	\$193,433	\$288,667	+ 49.2%	\$283,763	\$262,948	- 7.3%
Median Sales Price*	\$178,500	\$158,000	- 11.5%	\$199,063	\$199,000	- 0.0%
Percent of Original List Price Received*	89.6%	94.7%	+ 5.7%	89.4%	89.6%	+ 0.2%
Days on Market Until Sale	84	121	+ 44.0%	93	87	- 6.5%
Inventory of Homes for Sale	127	111	- 12.6%	--	--	--
Months Supply of Inventory	9.8	7.6	- 22.4%	--	--	--

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Median Sales Price - Rolling 12-Month Calculation



Local Market Update – October 2025

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- 24.7%

- 35.2%

+ 25.8%

Change in
New Listings

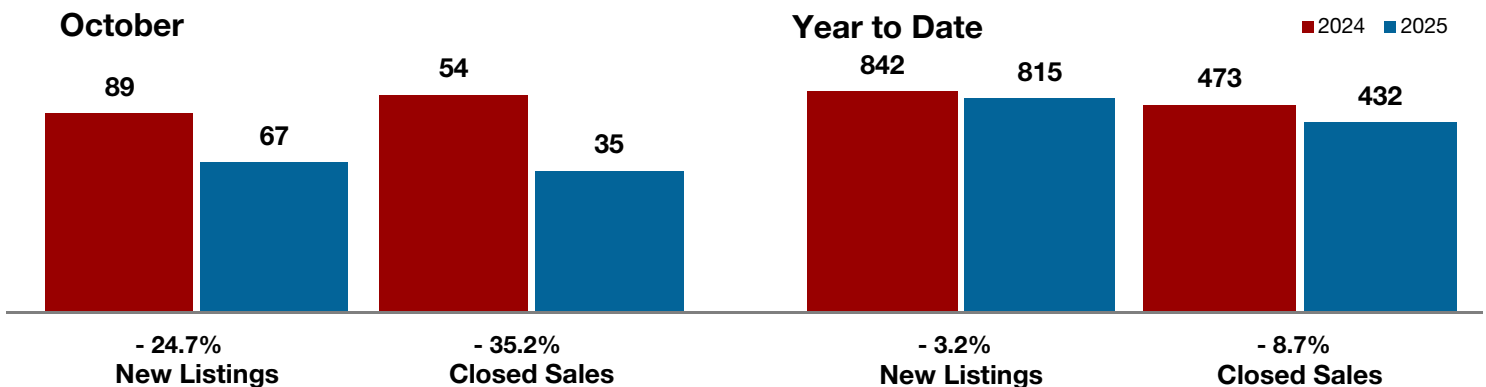
Change in
Closed Sales

Change in
Median Sales Price

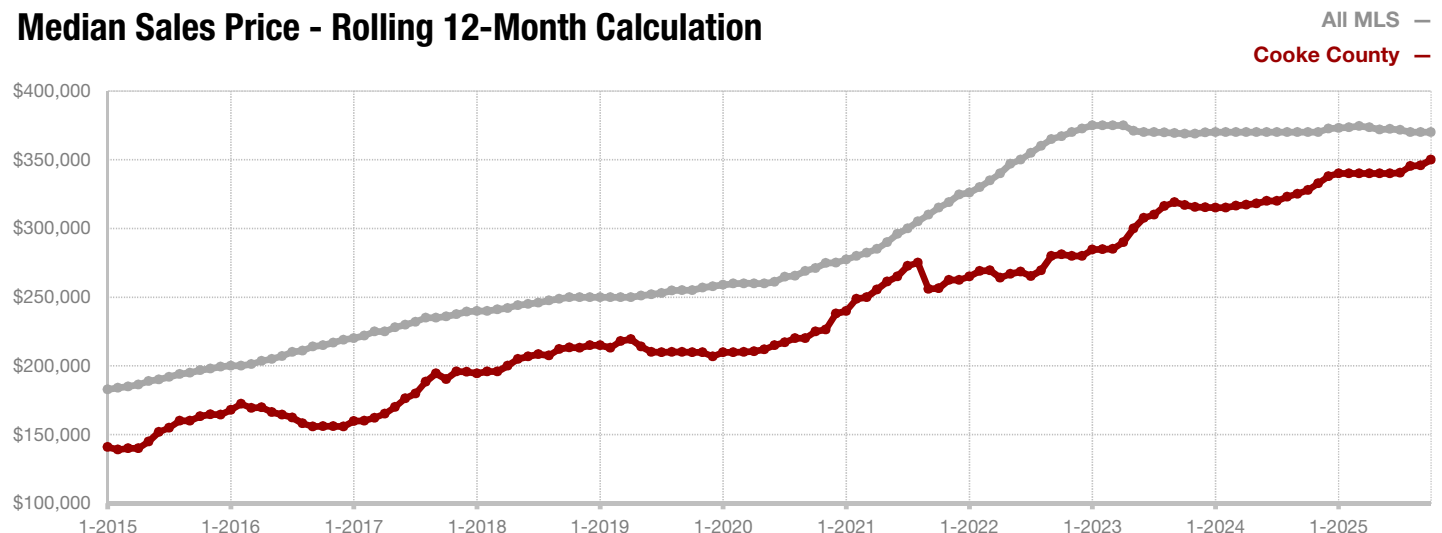
Cooke County

	October			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	89	67	- 24.7%	842	815	- 3.2%
Pending Sales	46	36	- 21.7%	484	433	- 10.5%
Closed Sales	54	35	- 35.2%	473	432	- 8.7%
Average Sales Price*	\$422,799	\$495,239	+ 17.1%	\$441,293	\$475,225	+ 7.7%
Median Sales Price*	\$319,950	\$402,500	+ 25.8%	\$337,990	\$350,975	+ 3.8%
Percent of Original List Price Received*	93.9%	89.8%	- 4.4%	93.5%	91.7%	- 1.9%
Days on Market Until Sale	76	85	+ 11.8%	75	98	+ 30.7%
Inventory of Homes for Sale	320	322	+ 0.6%	--	--	--
Months Supply of Inventory	7.1	7.6	+ 7.0%	--	--	--

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Median Sales Price - Rolling 12-Month Calculation



Local Market Update – October 2025

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- 1.1%

- 2.9%

+ 1.1%

Change in
New Listings

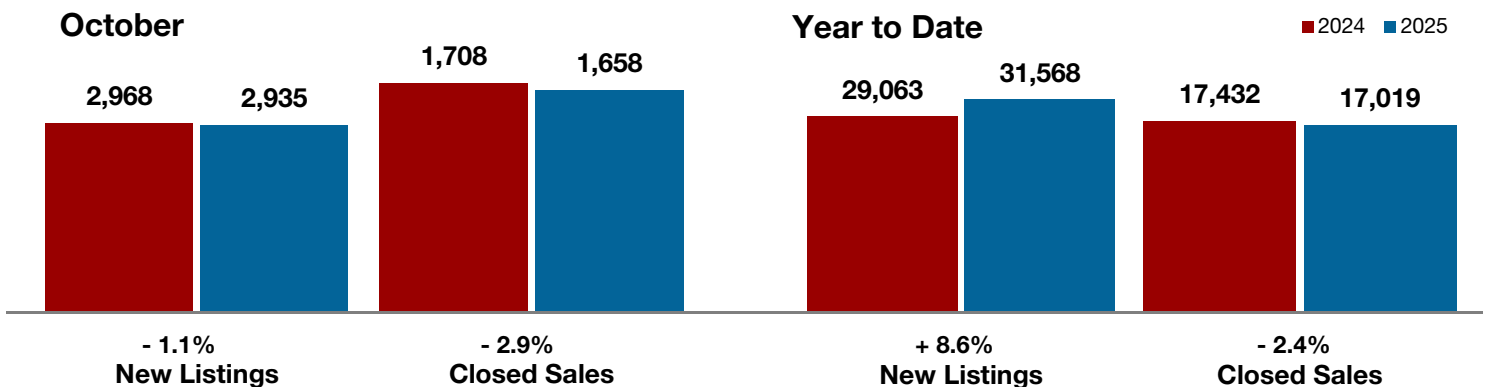
Change in
Closed Sales

Change in
Median Sales Price

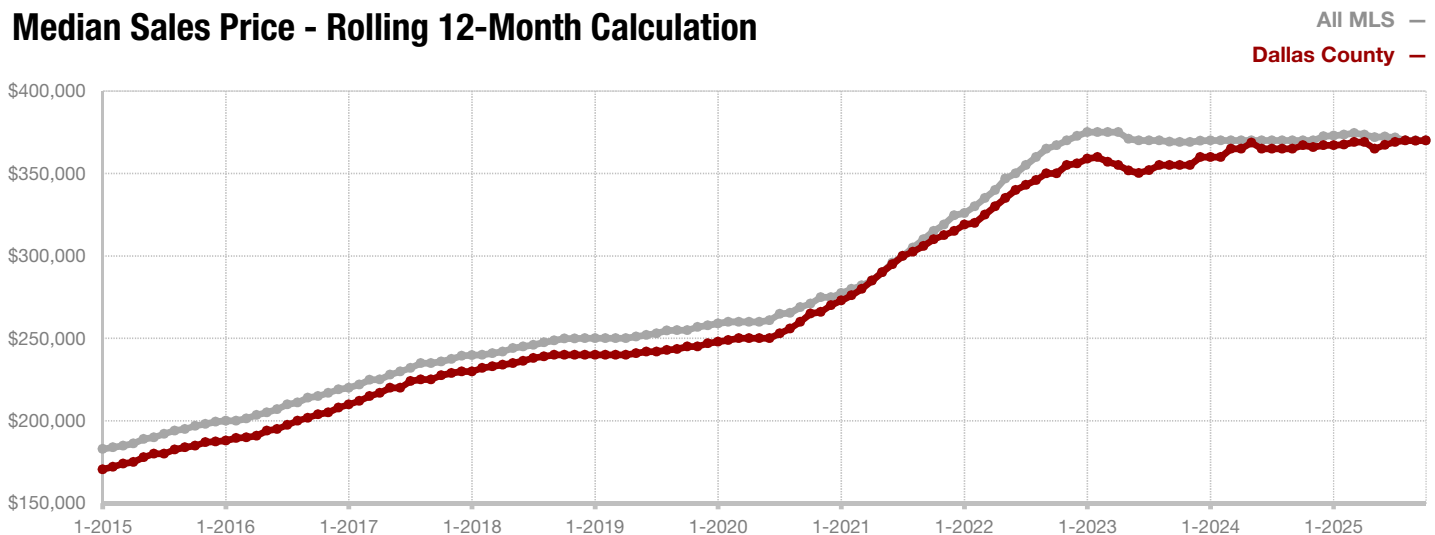
Dallas County

	October			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	2,968	2,935	- 1.1%	29,063	31,568	+ 8.6%
Pending Sales	1,702	1,492	- 12.3%	17,798	17,315	- 2.7%
Closed Sales	1,708	1,658	- 2.9%	17,432	17,019	- 2.4%
Average Sales Price*	\$561,558	\$555,080	- 1.2%	\$545,290	\$565,525	+ 3.7%
Median Sales Price*	\$365,000	\$368,950	+ 1.1%	\$368,995	\$370,000	+ 0.3%
Percent of Original List Price Received*	94.8%	93.9%	- 0.9%	95.8%	94.7%	- 1.1%
Days on Market Until Sale	46	54	+ 17.4%	41	51	+ 24.4%
Inventory of Homes for Sale	7,595	8,105	+ 6.7%	--	--	--
Months Supply of Inventory	4.5	4.9	+ 8.9%	--	--	--

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Median Sales Price - Rolling 12-Month Calculation



Local Market Update – October 2025

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Delta County

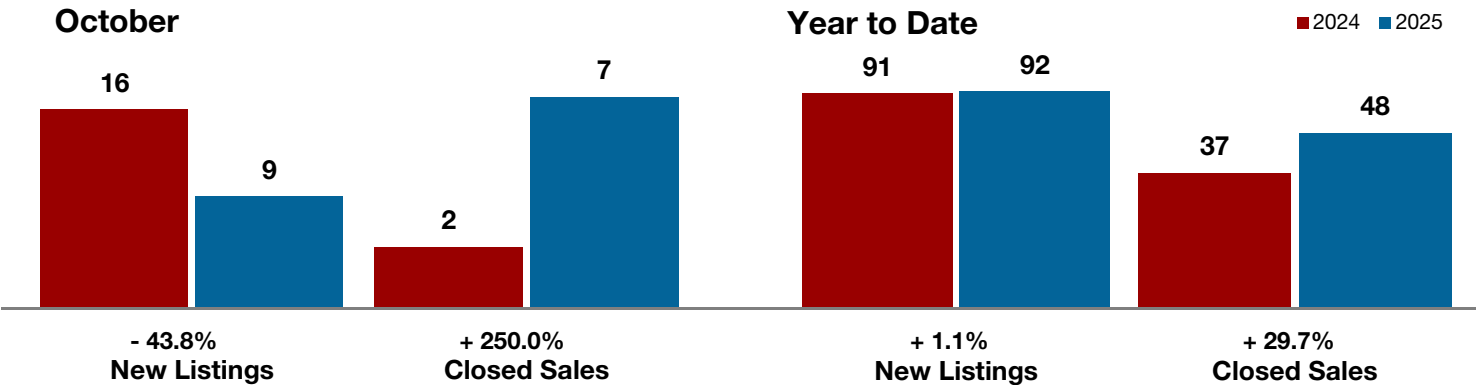
- 43.8% + 250.0% + 96.3%

Change in New Listings Change in Closed Sales Change in Median Sales Price

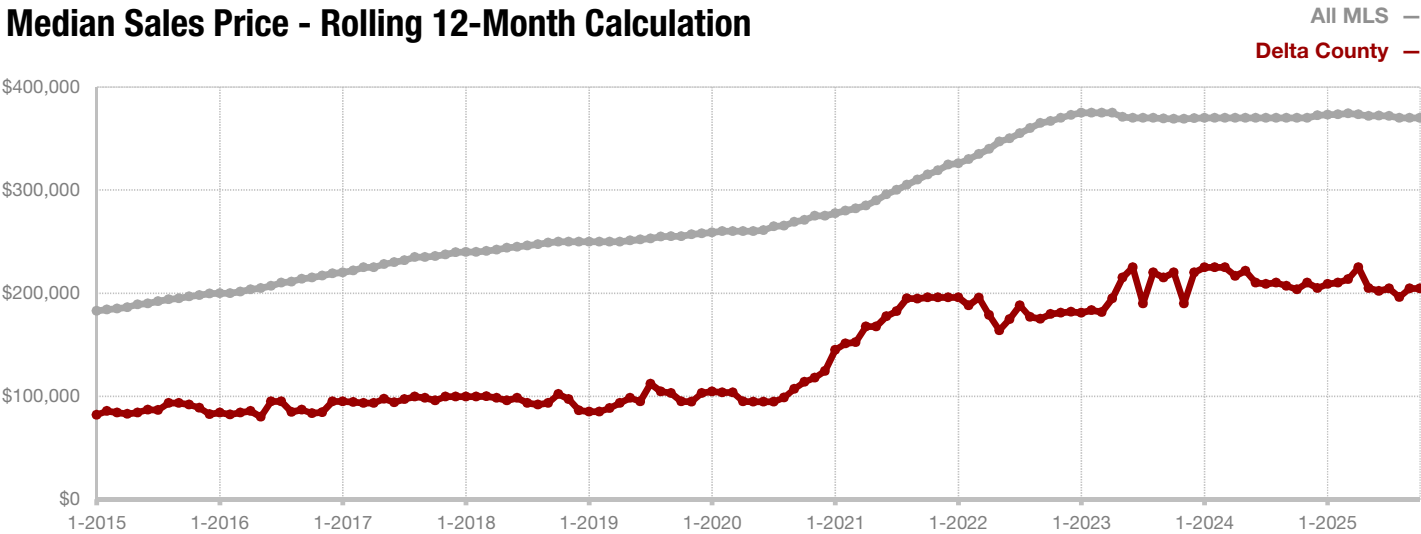
October Year to Date

	2024	2025	+ / -	2024	2025	+ / -
New Listings	16	9	- 43.8%	91	92	+ 1.1%
Pending Sales	5	7	+ 40.0%	40	49	+ 22.5%
Closed Sales	2	7	+ 250.0%	37	48	+ 29.7%
Average Sales Price*	\$90,000	\$218,208	+ 142.5%	\$231,030	\$231,971	+ 0.4%
Median Sales Price*	\$90,000	\$176,625	+ 96.3%	\$202,000	\$196,250	- 2.8%
Percent of Original List Price Received*	85.1%	93.5%	+ 9.9%	90.7%	92.5%	+ 2.0%
Days on Market Until Sale	81	44	- 45.7%	69	62	- 10.1%
Inventory of Homes for Sale	44	29	- 34.1%	--	--	--
Months Supply of Inventory	11.2	6.0	- 46.4%	--	--	--

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Median Sales Price - Rolling 12-Month Calculation



Local Market Update – October 2025

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- 0.8%

+ 0.2%

- 7.9%

Change in
New Listings

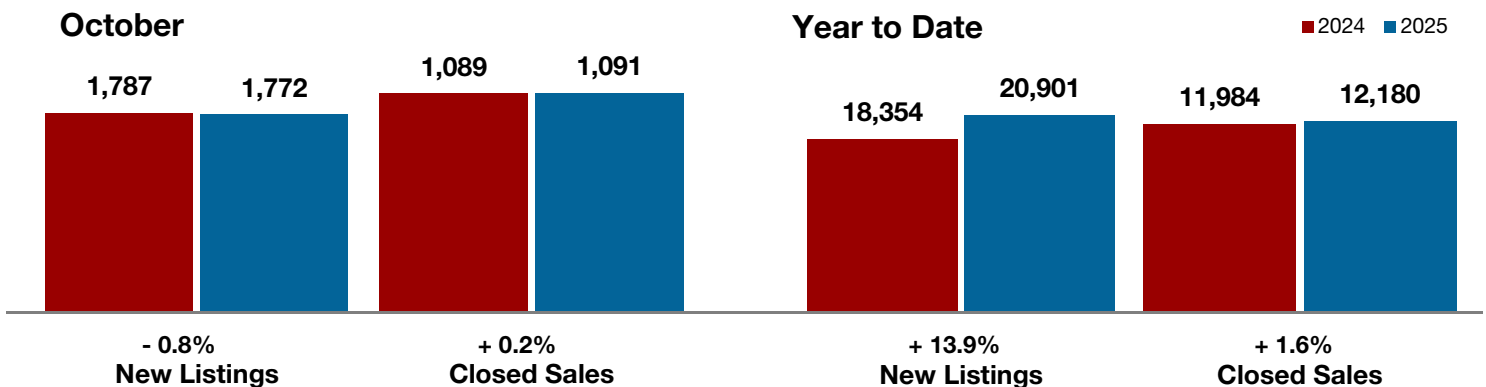
Change in
Closed Sales

Change in
Median Sales Price

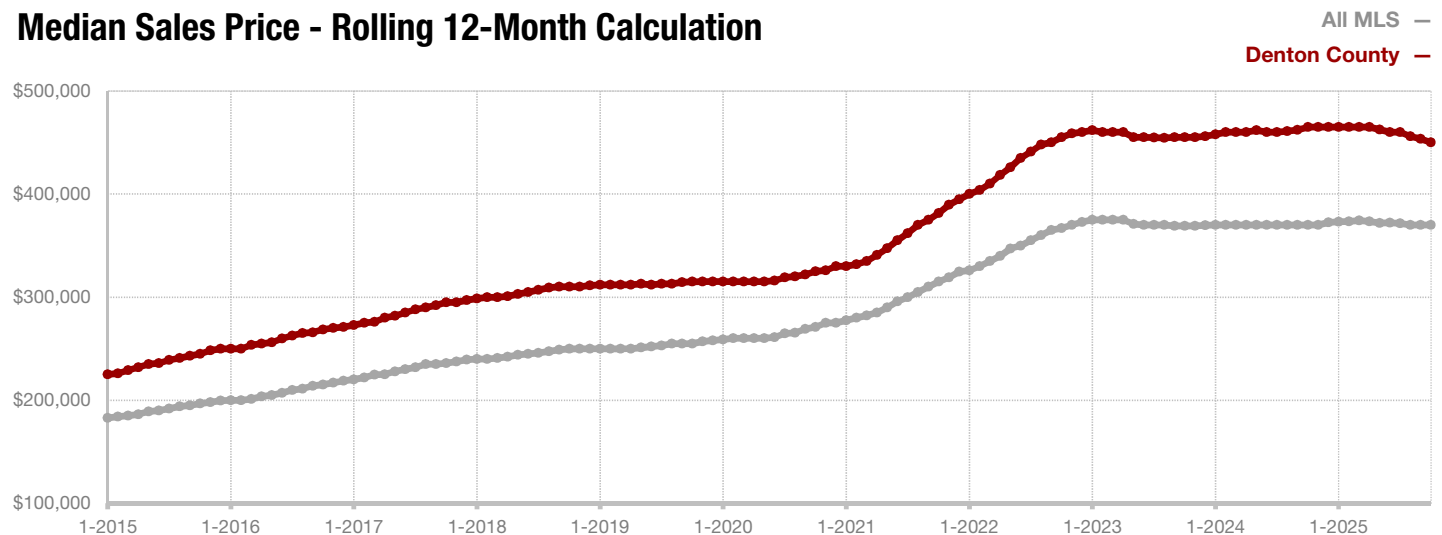
Denton County

	October			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	1,787	1,772	- 0.8%	18,354	20,901	+ 13.9%
Pending Sales	1,141	1,054	- 7.6%	12,354	12,456	+ 0.8%
Closed Sales	1,089	1,091	+ 0.2%	11,984	12,180	+ 1.6%
Average Sales Price*	\$565,624	\$540,134	- 4.5%	\$563,246	\$554,233	- 1.6%
Median Sales Price*	\$474,990	\$437,250	- 7.9%	\$465,000	\$449,990	- 3.2%
Percent of Original List Price Received*	94.9%	93.6%	- 1.4%	96.4%	94.9%	- 1.6%
Days on Market Until Sale	52	64	+ 23.1%	45	56	+ 24.4%
Inventory of Homes for Sale	4,514	5,381	+ 19.2%	--	--	--
Months Supply of Inventory	3.9	4.5	+ 15.4%	--	--	--

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Median Sales Price - Rolling 12-Month Calculation



Local Market Update – October 2025

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- 30.8%

+ 62.5%

- 13.0%

Change in
New Listings

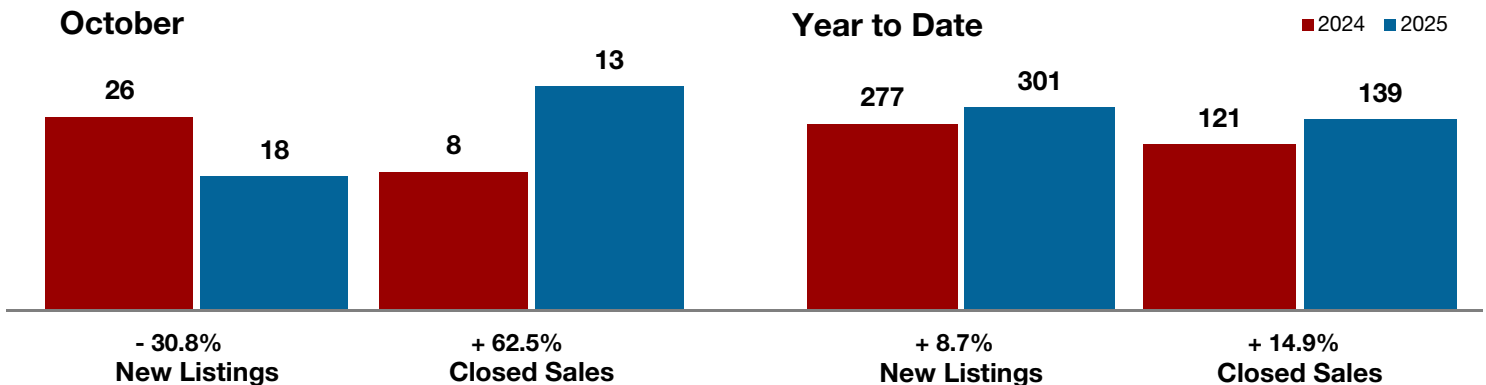
Change in
Closed Sales

Change in
Median Sales Price

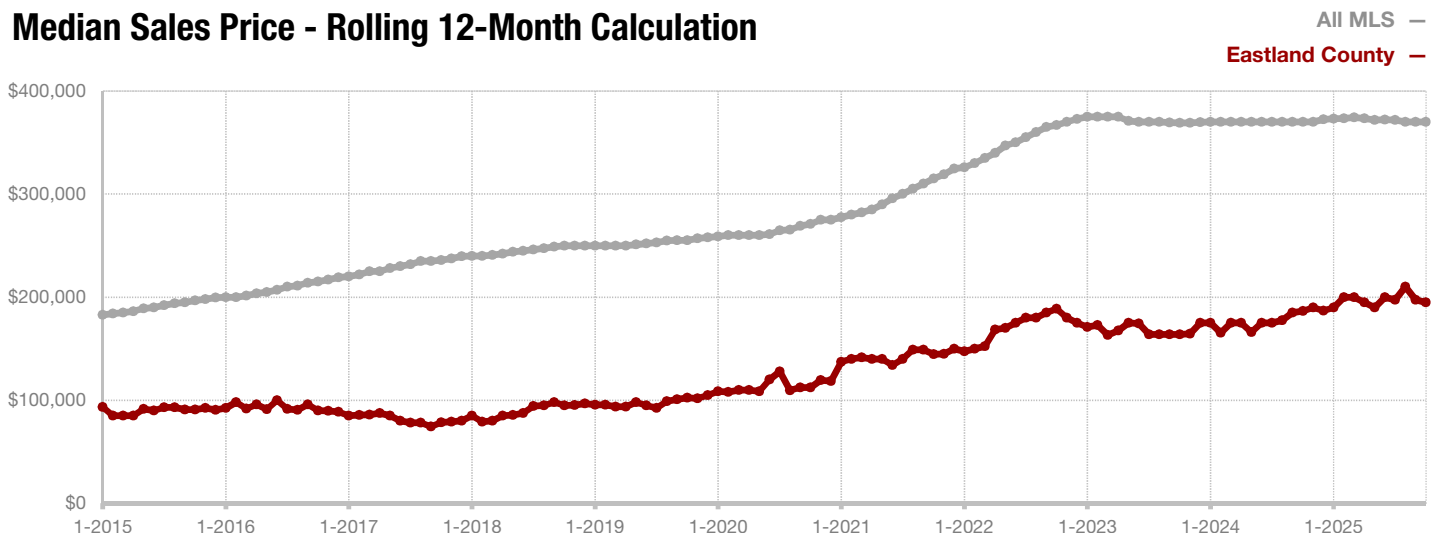
Eastland County

	October			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	26	18	- 30.8%	277	301	+ 8.7%
Pending Sales	8	16	+ 100.0%	127	148	+ 16.5%
Closed Sales	8	13	+ 62.5%	121	139	+ 14.9%
Average Sales Price*	\$287,125	\$266,486	- 7.2%	\$318,201	\$285,732	- 10.2%
Median Sales Price*	\$217,250	\$188,996	- 13.0%	\$188,500	\$203,995	+ 8.2%
Percent of Original List Price Received*	87.8%	90.5%	+ 3.1%	88.9%	89.7%	+ 0.9%
Days on Market Until Sale	106	129	+ 21.7%	100	99	- 1.0%
Inventory of Homes for Sale	145	151	+ 4.1%	--	--	--
Months Supply of Inventory	12.7	10.2	- 19.7%	--	--	--

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Median Sales Price - Rolling 12-Month Calculation



Local Market Update – October 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



+ 4.3%

- 12.7%

+ 4.7%

Change in
New Listings

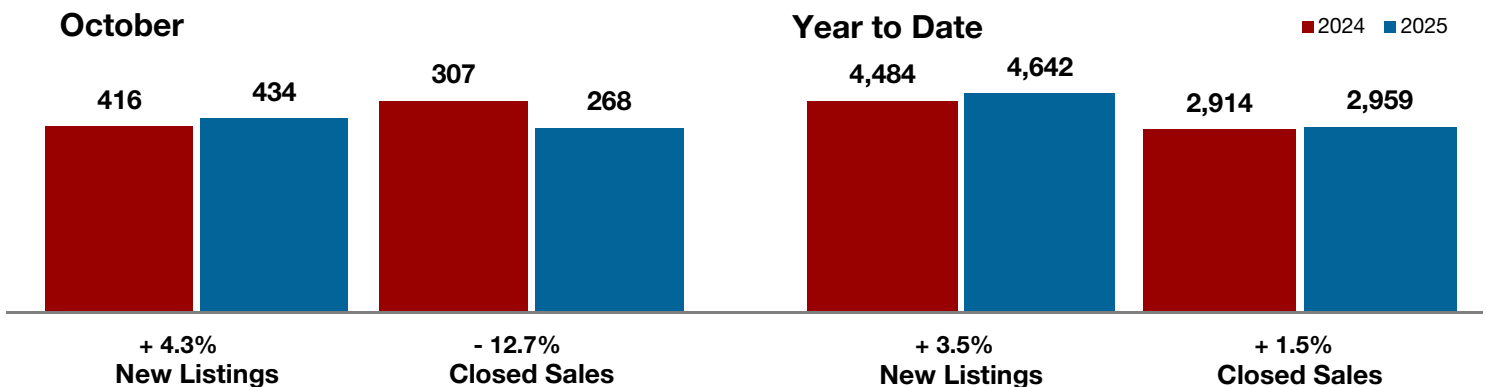
Change in
Closed Sales

Change in
Median Sales Price

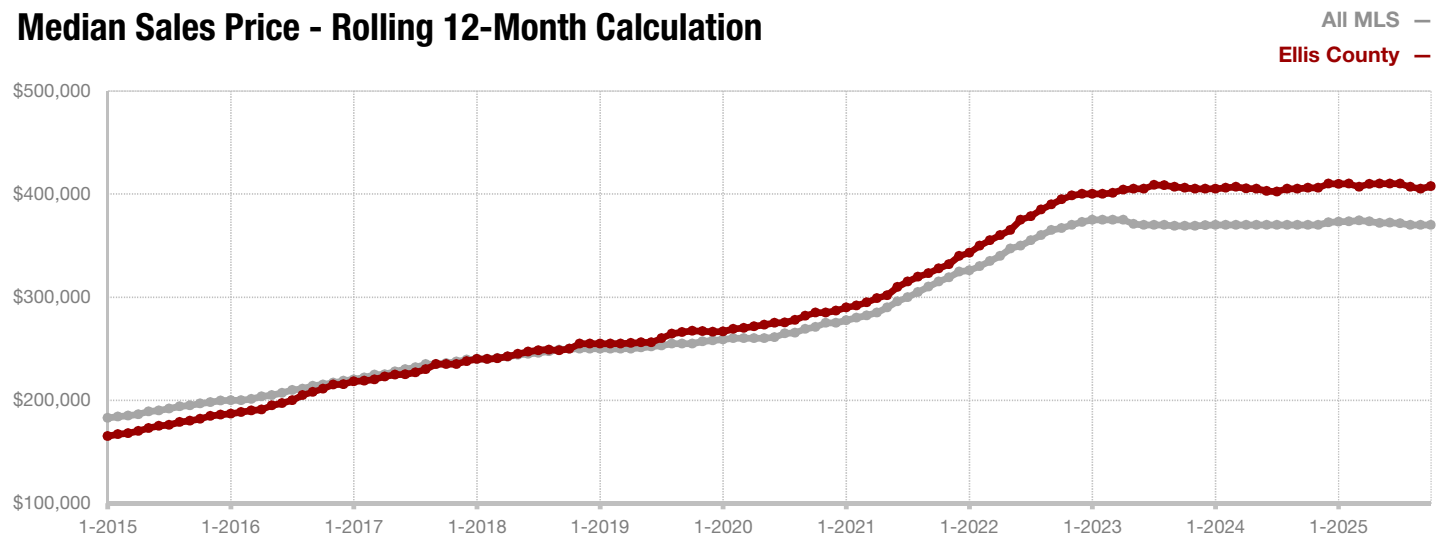
Ellis County

	October			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	416	434	+ 4.3%	4,484	4,642	+ 3.5%
Pending Sales	299	272	- 9.0%	3,029	3,099	+ 2.3%
Closed Sales	307	268	- 12.7%	2,914	2,959	+ 1.5%
Average Sales Price*	\$434,741	\$460,262	+ 5.9%	\$440,095	\$438,709	- 0.3%
Median Sales Price*	\$406,000	\$425,000	+ 4.7%	\$408,503	\$405,000	- 0.9%
Percent of Original List Price Received*	94.5%	94.2%	- 0.3%	95.2%	94.4%	- 0.8%
Days on Market Until Sale	68	82	+ 20.6%	71	82	+ 15.5%
Inventory of Homes for Sale	1,470	1,430	- 2.7%	--	--	--
Months Supply of Inventory	5.1	4.8	- 5.9%	--	--	--

* Does not include prices from any previous listing contracts or seller concessions. | Activity for one month can sometimes look extreme due to small sample size.



Median Sales Price - Rolling 12-Month Calculation



Local Market Update – October 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



- 17.4%

+ 45.5%

+ 22.3%

Change in
New Listings

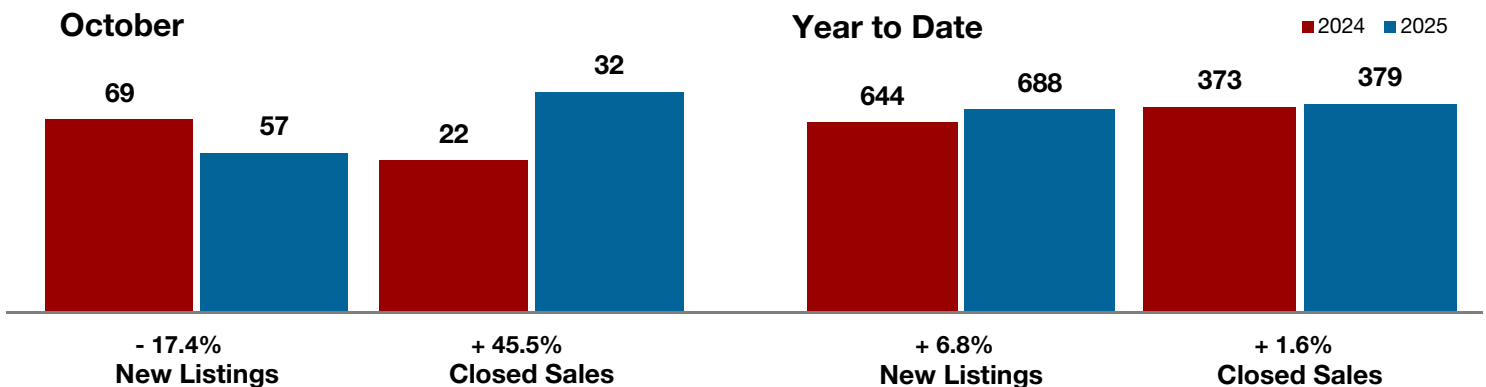
Change in
Closed Sales

Change in
Median Sales Price

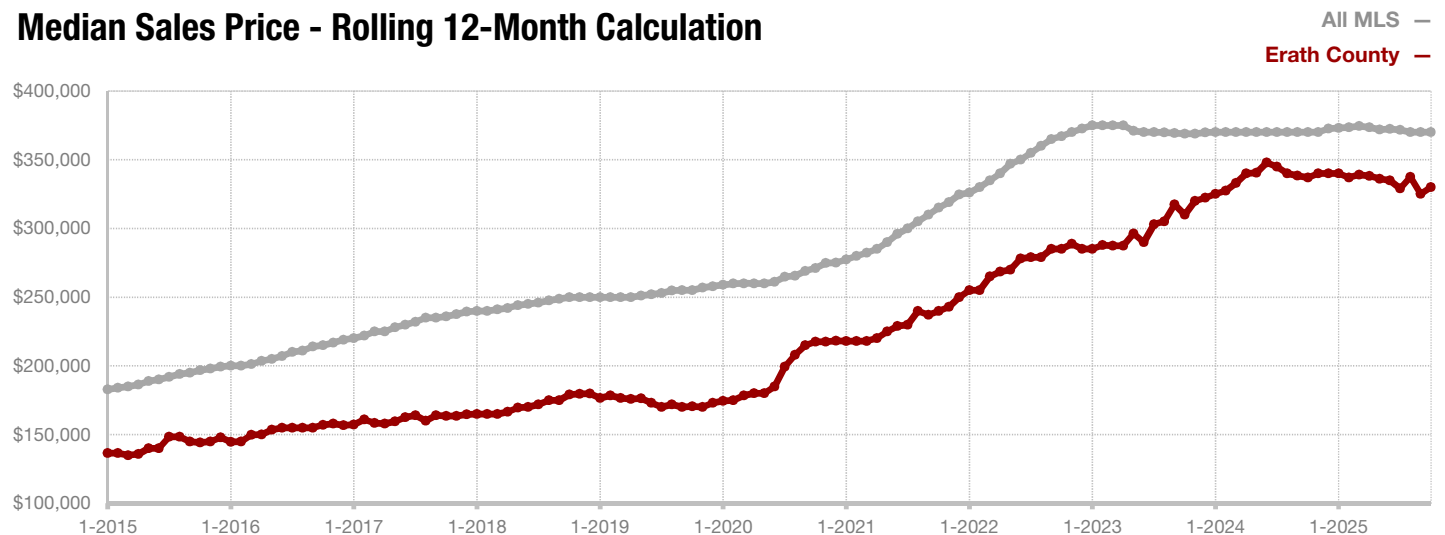
Erath County

	October			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	69	57	- 17.4%	644	688	+ 6.8%
Pending Sales	33	30	- 9.1%	388	375	- 3.4%
Closed Sales	22	32	+ 45.5%	373	379	+ 1.6%
Average Sales Price*	\$369,310	\$538,690	+ 45.9%	\$414,467	\$450,394	+ 8.7%
Median Sales Price*	\$342,500	\$419,000	+ 22.3%	\$340,000	\$330,000	- 2.9%
Percent of Original List Price Received*	93.3%	92.8%	- 0.5%	93.4%	93.3%	- 0.1%
Days on Market Until Sale	77	69	- 10.4%	70	73	+ 4.3%
Inventory of Homes for Sale	261	266	+ 1.9%	--	--	--
Months Supply of Inventory	6.8	7.4	+ 8.8%	--	--	--

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Median Sales Price - Rolling 12-Month Calculation



Local Market Update – October 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



+ 4.5%

+ 17.2%

- 6.2%

Change in
New Listings

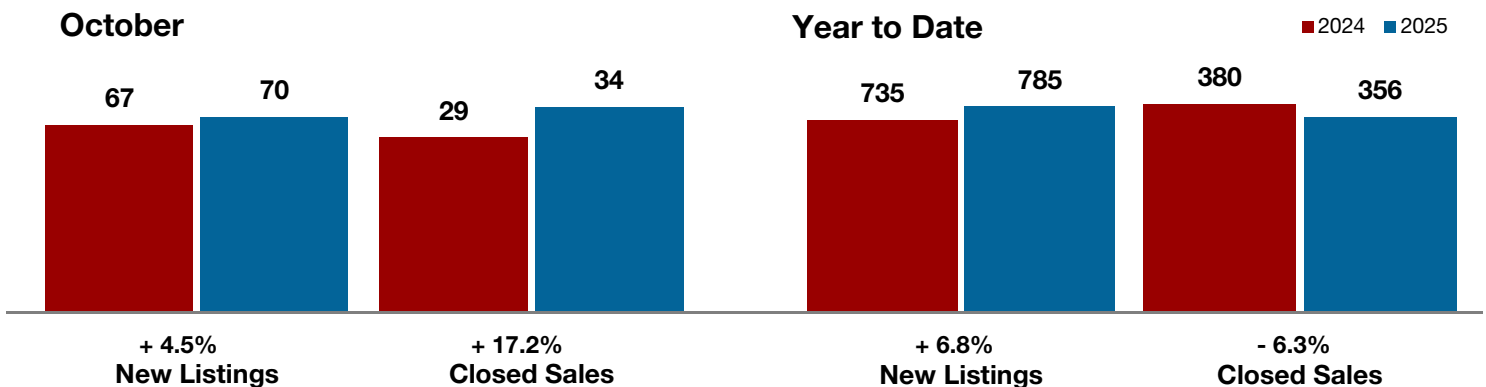
Change in
Closed Sales

Change in
Median Sales Price

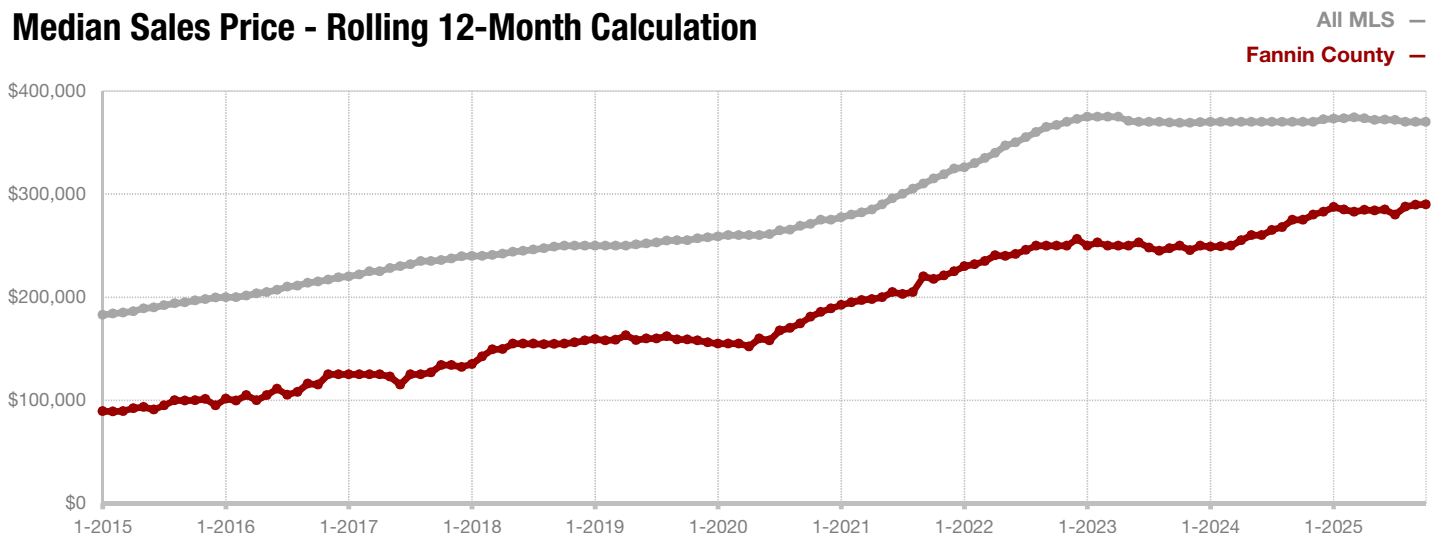
Fannin County

	October			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	67	70	+ 4.5%	735	785	+ 6.8%
Pending Sales	27	30	+ 11.1%	386	367	- 4.9%
Closed Sales	29	34	+ 17.2%	380	356	- 6.3%
Average Sales Price*	\$302,995	\$375,746	+ 24.0%	\$317,538	\$379,174	+ 19.4%
Median Sales Price*	\$287,950	\$270,000	- 6.2%	\$280,000	\$289,900	+ 3.5%
Percent of Original List Price Received*	87.1%	90.9%	+ 4.4%	92.3%	92.0%	- 0.3%
Days on Market Until Sale	104	71	- 31.7%	80	86	+ 7.5%
Inventory of Homes for Sale	307	326	+ 6.2%	--	--	--
Months Supply of Inventory	8.3	9.3	+ 12.0%	--	--	--

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Median Sales Price - Rolling 12-Month Calculation



Local Market Update – October 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



+ 53.8%

+ 200.0%

+ 4.2%

Change in
New Listings

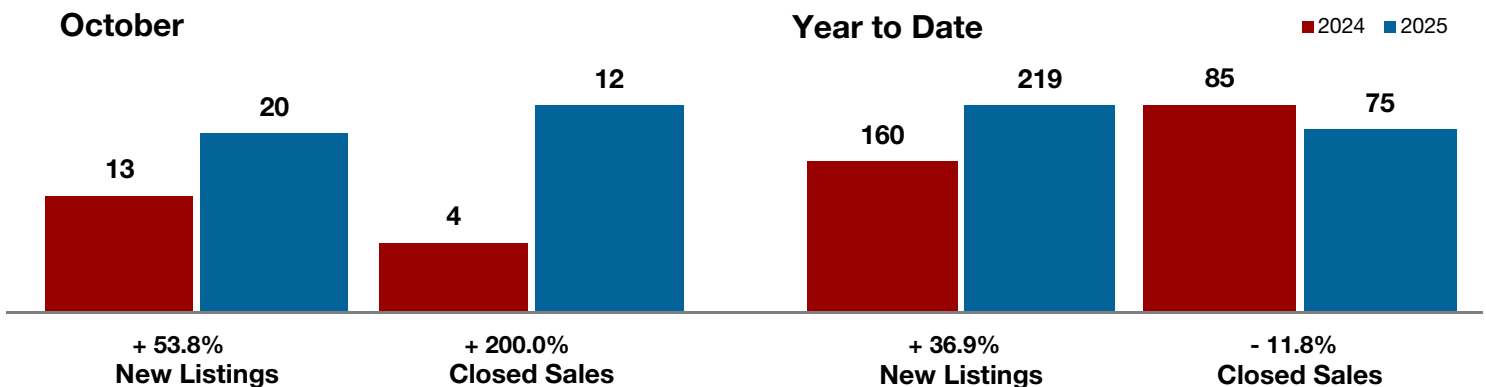
Change in
Closed Sales

Change in
Median Sales Price

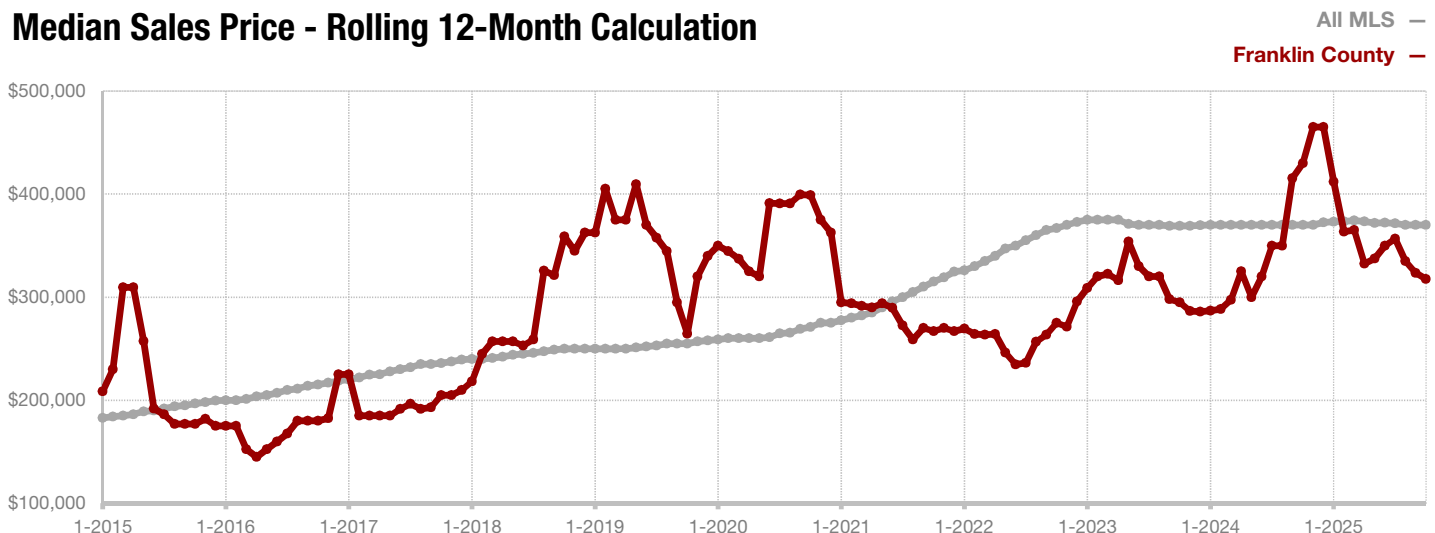
Franklin County

	October			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	13	20	+ 53.8%	160	219	+ 36.9%
Pending Sales	7	3	- 57.1%	87	75	- 13.8%
Closed Sales	4	12	+ 200.0%	85	75	- 11.8%
Average Sales Price*	\$566,250	\$517,833	- 8.6%	\$706,037	\$593,240	- 16.0%
Median Sales Price*	\$289,000	\$301,250	+ 4.2%	\$460,000	\$315,000	- 31.5%
Percent of Original List Price Received*	107.1%	93.2%	- 13.0%	93.7%	91.9%	- 1.9%
Days on Market Until Sale	62	87	+ 40.3%	68	70	+ 2.9%
Inventory of Homes for Sale	55	88	+ 60.0%	--	--	--
Months Supply of Inventory	6.8	12.9	+ 89.7%	--	--	--

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Median Sales Price - Rolling 12-Month Calculation



Local Market Update – October 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



- 75.7%

- 52.6%

- 37.8%

Change in
New Listings

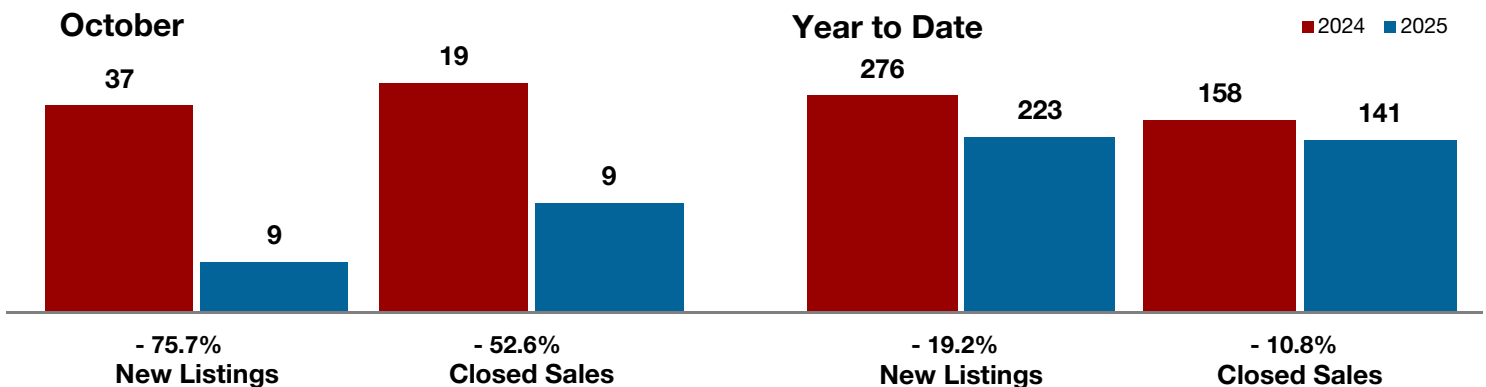
Change in
Closed Sales

Change in
Median Sales Price

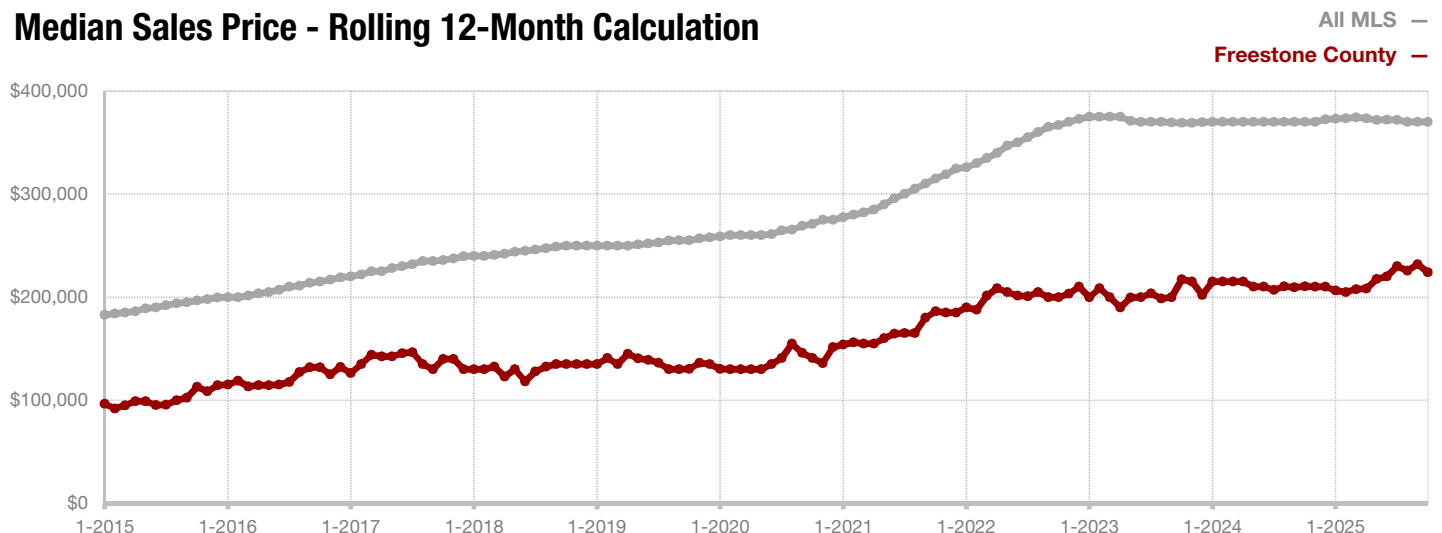
Freestone County

	October			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	37	9	- 75.7%	276	223	- 19.2%
Pending Sales	10	5	- 50.0%	166	141	- 15.1%
Closed Sales	19	9	- 52.6%	158	141	- 10.8%
Average Sales Price*	\$369,189	\$240,389	- 34.9%	\$331,018	\$300,222	- 9.3%
Median Sales Price*	\$245,000	\$152,500	- 37.8%	\$217,500	\$240,000	+ 10.3%
Percent of Original List Price Received*	94.8%	87.1%	- 8.1%	91.6%	91.6%	0.0%
Days on Market Until Sale	74	98	+ 32.4%	88	91	+ 3.4%
Inventory of Homes for Sale	118	95	- 19.5%	--	--	--
Months Supply of Inventory	7.7	7.2	- 6.5%	--	--	--

* Does not include prices from any previous listing contracts or seller concessions. | Activity for one month can sometimes look extreme due to small sample size.



Median Sales Price - Rolling 12-Month Calculation



Local Market Update – October 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



+ 7.3%

- 8.4%

- 7.7%

Change in
New Listings

Change in
Closed Sales

Change in
Median Sales Price

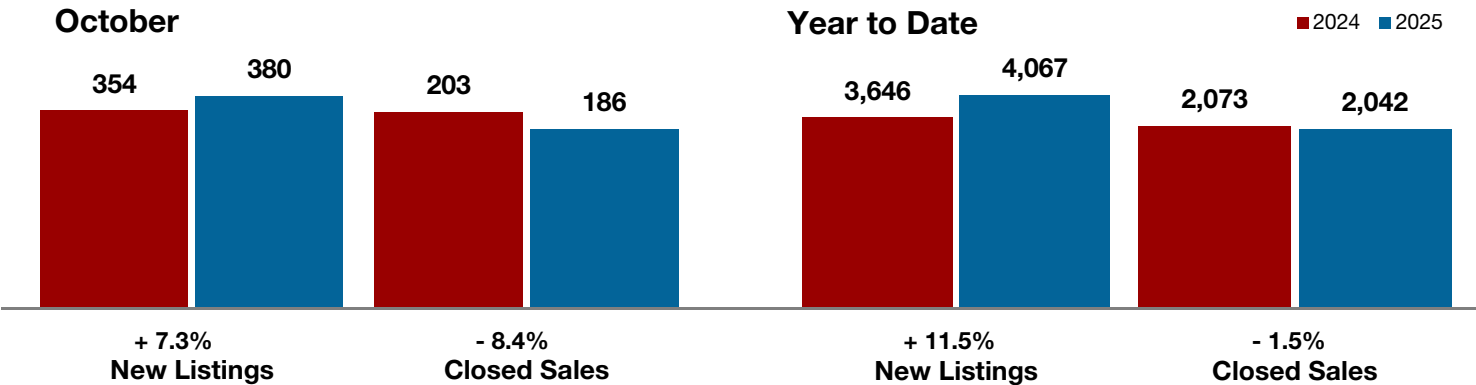
Grayson County

October

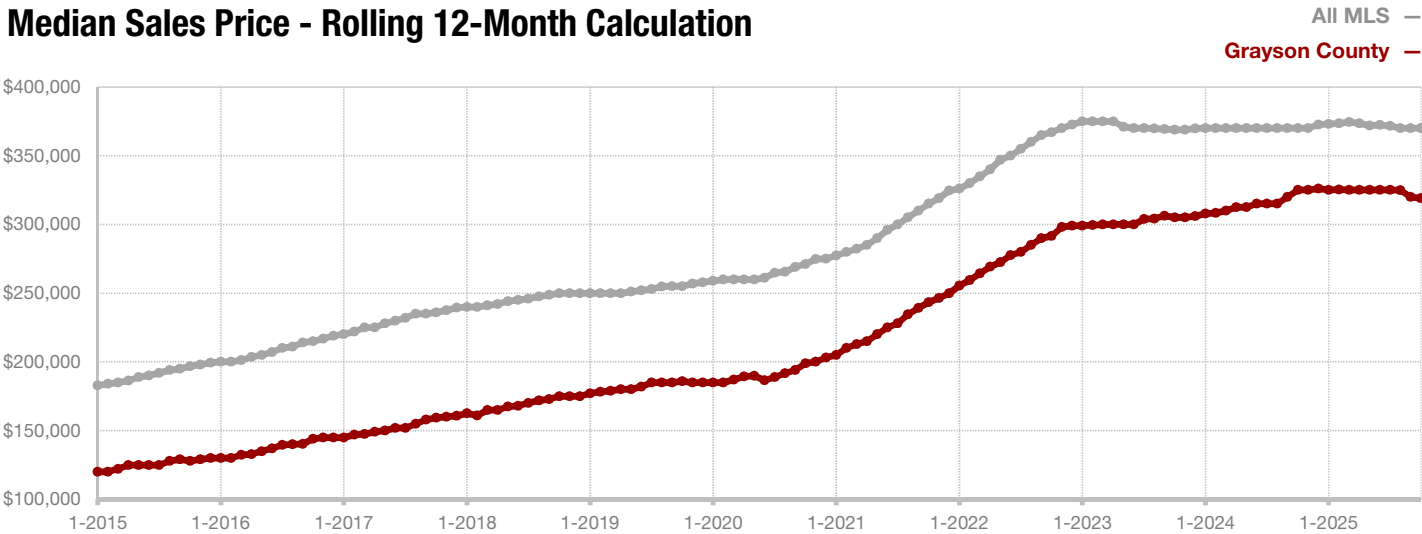
Year to Date

	2024	2025	+ / -	2024	2025	+ / -
New Listings	354	380	+ 7.3%	3,646	4,067	+ 11.5%
Pending Sales	216	151	- 30.1%	2,133	2,095	- 1.8%
Closed Sales	203	186	- 8.4%	2,073	2,042	- 1.5%
Average Sales Price*	\$346,350	\$387,826	+ 12.0%	\$387,279	\$380,269	- 1.8%
Median Sales Price*	\$325,000	\$299,990	- 7.7%	\$325,900	\$317,500	- 2.6%
Percent of Original List Price Received*	91.5%	91.7%	+ 0.2%	93.6%	92.3%	- 1.4%
Days on Market Until Sale	75	88	+ 17.3%	72	85	+ 18.1%
Inventory of Homes for Sale	1,325	1,543	+ 16.5%	--	--	--
Months Supply of Inventory	6.6	7.7	+ 16.7%	--	--	--

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Median Sales Price - Rolling 12-Month Calculation



Local Market Update – October 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



+ 44.4%

+ 33.3%

- 2.5%

Change in
New Listings

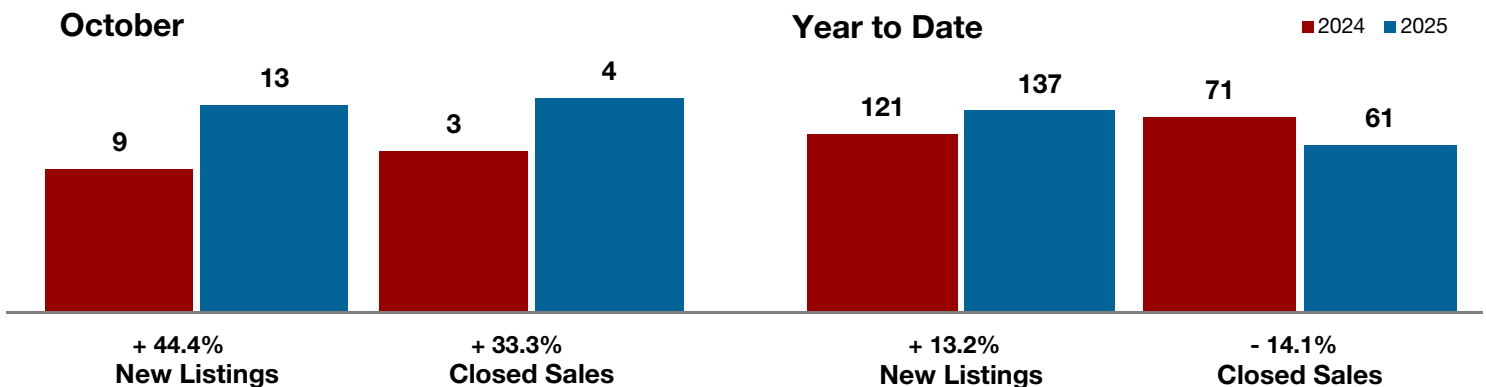
Change in
Closed Sales

Change in
Median Sales Price

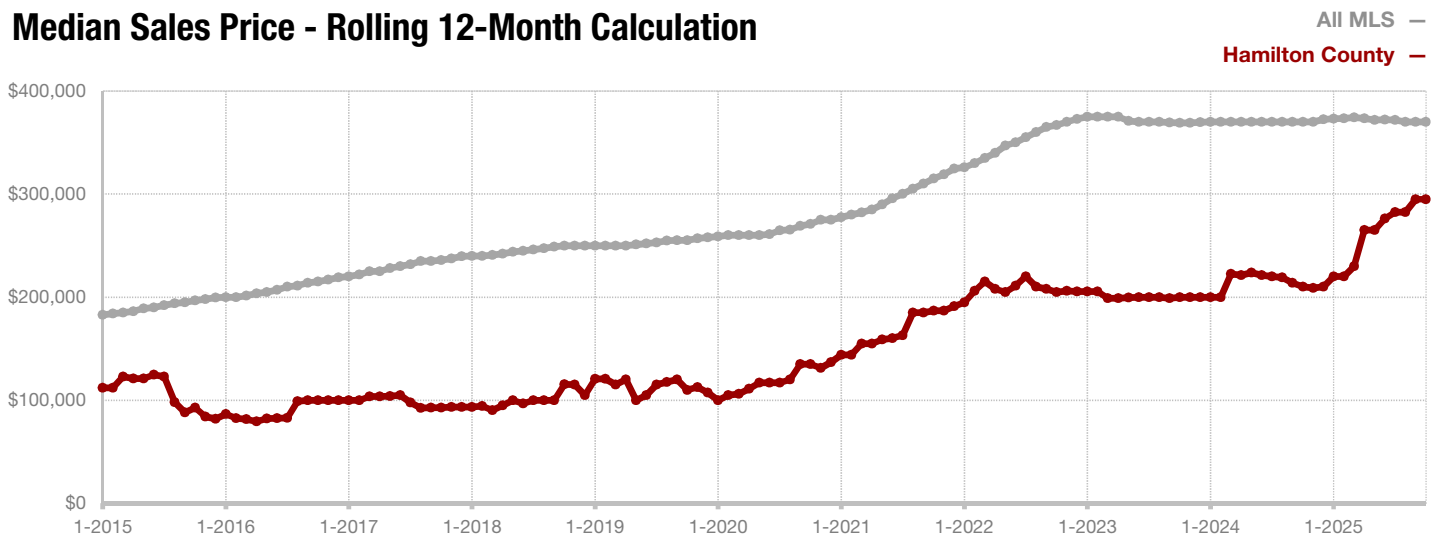
Hamilton County

	October			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	9	13	+ 44.4%	121	137	+ 13.2%
Pending Sales	6	1	- 83.3%	74	63	- 14.9%
Closed Sales	3	4	+ 33.3%	71	61	- 14.1%
Average Sales Price*	\$277,667	\$258,622	- 6.9%	\$349,731	\$556,942	+ 59.2%
Median Sales Price*	\$295,000	\$287,500	- 2.5%	\$208,000	\$292,000	+ 40.4%
Percent of Original List Price Received*	83.1%	91.7%	+ 10.3%	87.4%	88.9%	+ 1.7%
Days on Market Until Sale	81	58	- 28.4%	91	111	+ 22.0%
Inventory of Homes for Sale	60	76	+ 26.7%	--	--	--
Months Supply of Inventory	8.8	13.4	+ 52.3%	--	--	--

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Median Sales Price - Rolling 12-Month Calculation



Local Market Update – October 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



+ 66.7%

- 33.3%

+ 140.7%

Change in
New Listings

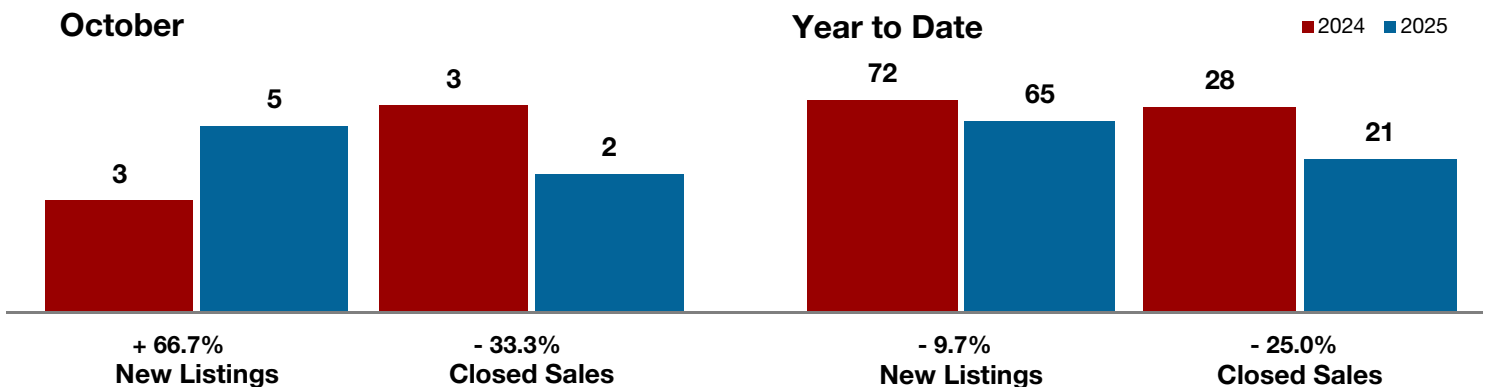
Change in
Closed Sales

Change in
Median Sales Price

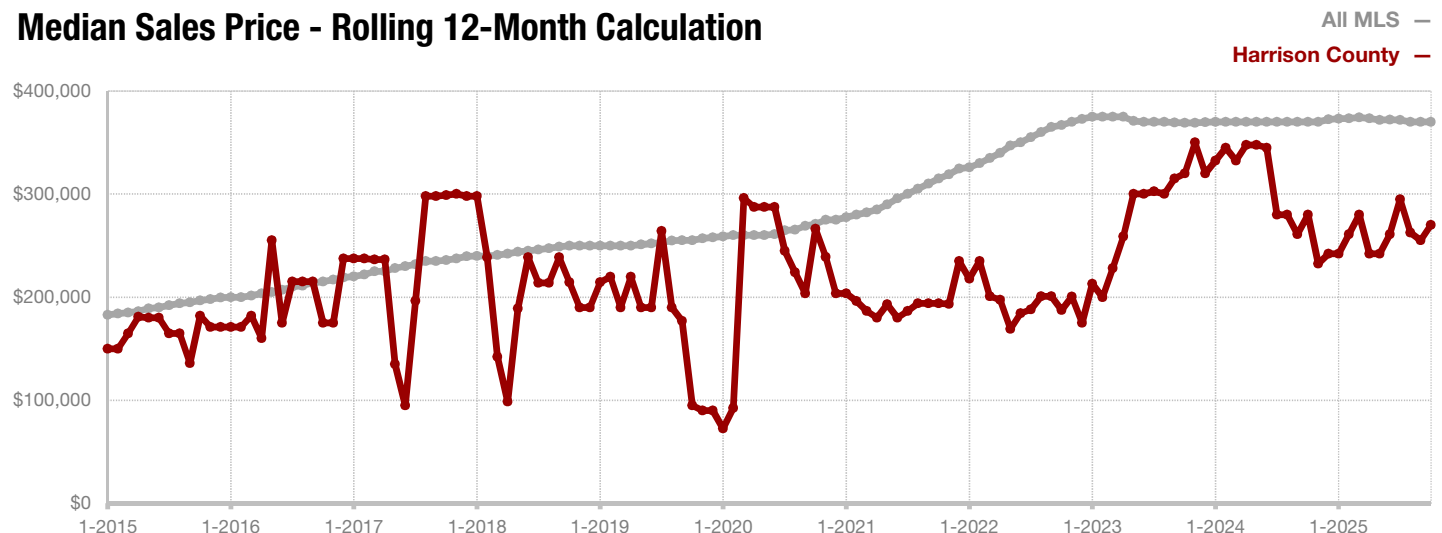
Harrison County

	October			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	3	5	+ 66.7%	72	65	- 9.7%
Pending Sales	0	2	--	33	23	- 30.3%
Closed Sales	3	2	- 33.3%	28	21	- 25.0%
Average Sales Price*	\$323,967	\$782,338	+ 141.5%	\$338,771	\$356,909	+ 5.4%
Median Sales Price*	\$325,000	\$782,338	+ 140.7%	\$302,500	\$295,000	- 2.5%
Percent of Original List Price Received*	92.6%	87.3%	- 5.7%	91.5%	89.0%	- 2.7%
Days on Market Until Sale	102	129	+ 26.5%	99	94	- 5.1%
Inventory of Homes for Sale	32	29	- 9.4%	--	--	--
Months Supply of Inventory	9.3	12.3	+ 32.3%	--	--	--

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Median Sales Price - Rolling 12-Month Calculation



Local Market Update – October 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



+ 34.9%

0.0%

+ 8.8%

Change in
New Listings

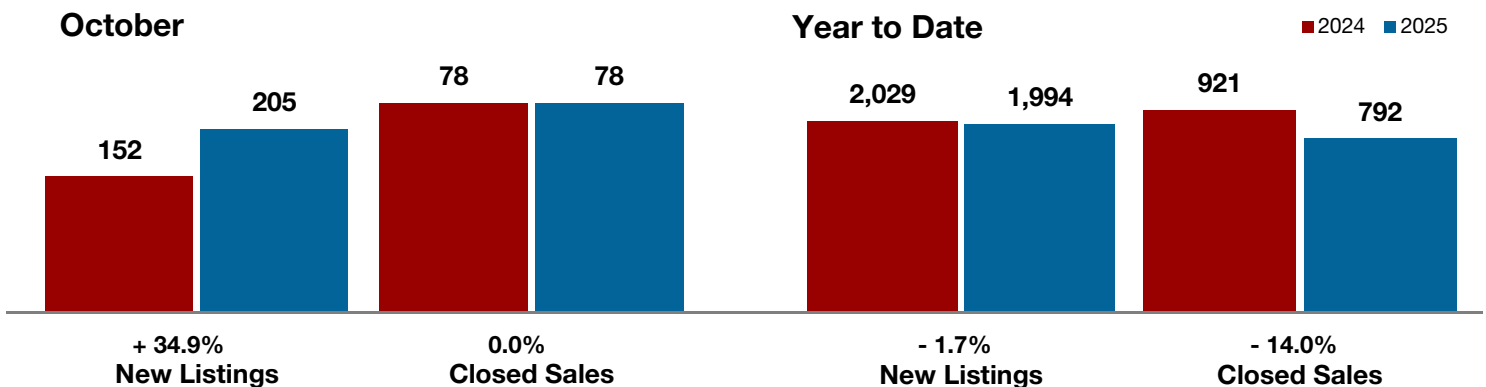
Change in
Closed Sales

Change in
Median Sales Price

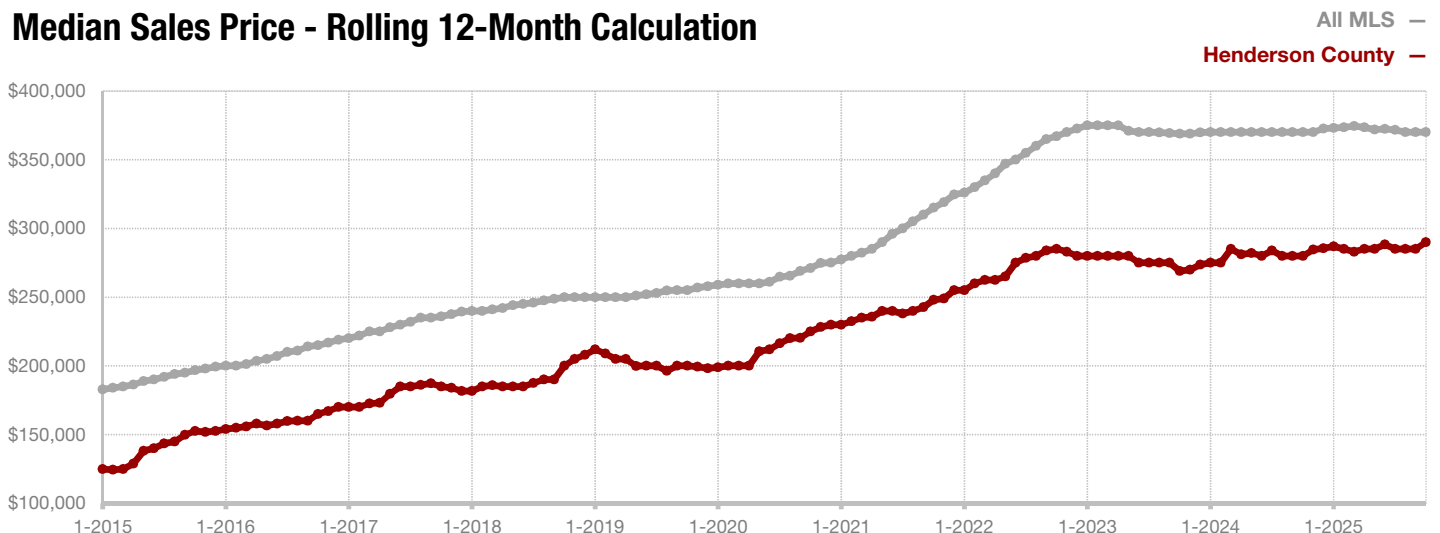
Henderson County

	October			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	152	205	+ 34.9%	2,029	1,994	- 1.7%
Pending Sales	76	66	- 13.2%	952	827	- 13.1%
Closed Sales	78	78	0.0%	921	792	- 14.0%
Average Sales Price*	\$462,695	\$450,111	- 2.7%	\$470,917	\$442,592	- 6.0%
Median Sales Price*	\$275,000	\$299,250	+ 8.8%	\$282,000	\$285,000	+ 1.1%
Percent of Original List Price Received*	91.9%	91.4%	- 0.5%	91.5%	91.3%	- 0.2%
Days on Market Until Sale	73	90	+ 23.3%	80	86	+ 7.5%
Inventory of Homes for Sale	790	832	+ 5.3%	--	--	--
Months Supply of Inventory	9.0	10.6	+ 17.8%	--	--	--

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Median Sales Price - Rolling 12-Month Calculation



Local Market Update – October 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



- 8.9%

- 29.8%

+ 26.4%

Change in
New Listings

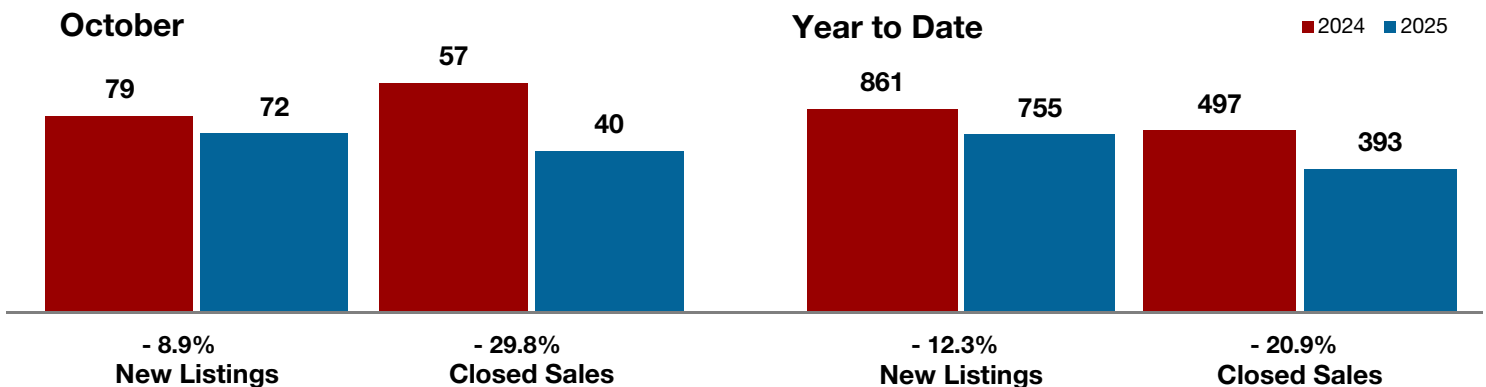
Change in
Closed Sales

Change in
Median Sales Price

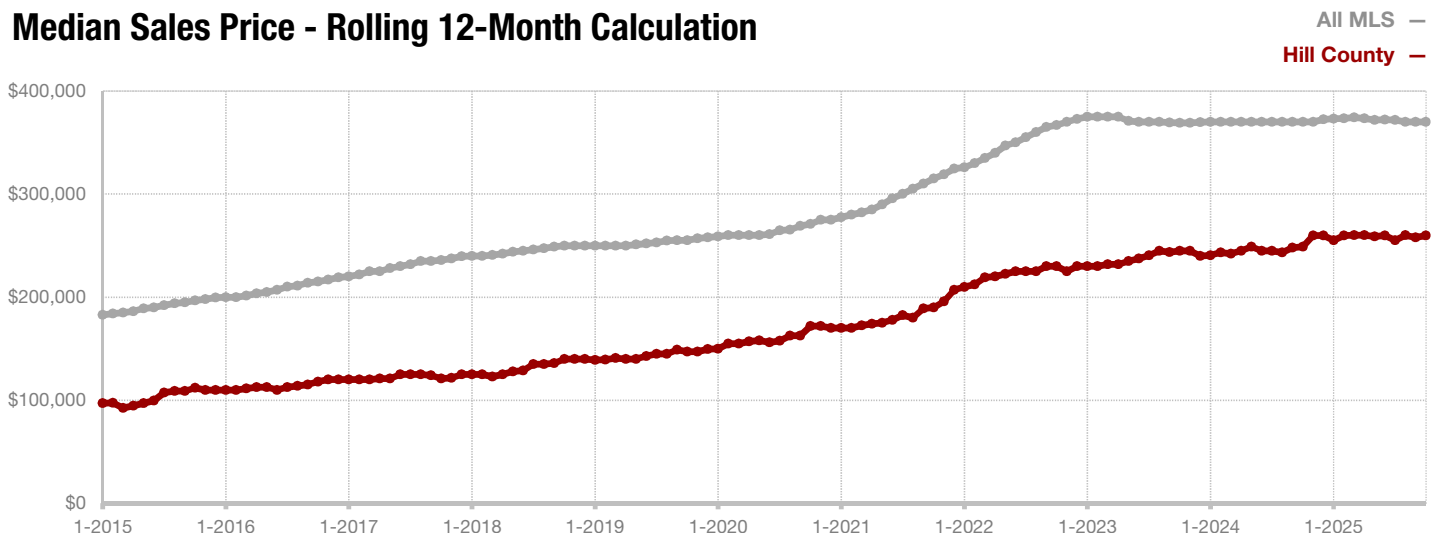
Hill County

	October			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	79	72	- 8.9%	861	755	- 12.3%
Pending Sales	44	49	+ 11.4%	519	404	- 22.2%
Closed Sales	57	40	- 29.8%	497	393	- 20.9%
Average Sales Price*	\$258,584	\$335,776	+ 29.9%	\$276,772	\$294,240	+ 6.3%
Median Sales Price*	\$229,000	\$289,500	+ 26.4%	\$257,000	\$257,500	+ 0.2%
Percent of Original List Price Received*	88.7%	92.8%	+ 4.6%	92.8%	91.3%	- 1.6%
Days on Market Until Sale	88	80	- 9.1%	77	90	+ 16.9%
Inventory of Homes for Sale	318	309	- 2.8%	--	--	--
Months Supply of Inventory	6.6	8.0	+ 21.2%	--	--	--

* Does not include prices from any previous listing contracts or seller concessions. | Activity for one month can sometimes look extreme due to small sample size.



Median Sales Price - Rolling 12-Month Calculation



Local Market Update – October 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



Hood County

+ 32.7%

+ 30.1%

- 10.3%

Change in
New Listings

Change in
Closed Sales

Change in
Median Sales Price

October

Year to Date

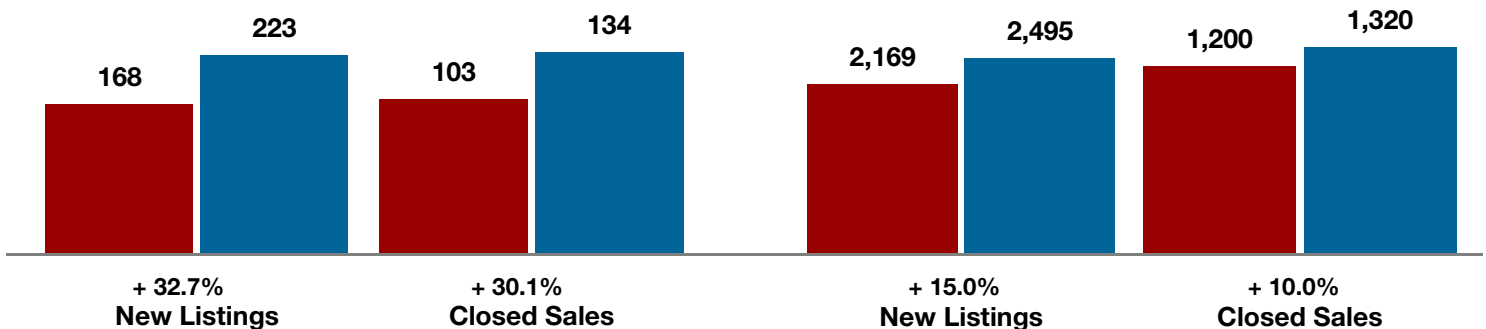
	2024	2025	+ / -	2024	2025	+ / -
New Listings	168	223	+ 32.7%	2,169	2,495	+ 15.0%
Pending Sales	100	99	- 1.0%	1,237	1,353	+ 9.4%
Closed Sales	103	134	+ 30.1%	1,200	1,320	+ 10.0%
Average Sales Price*	\$437,001	\$435,608	- 0.3%	\$422,827	\$422,469	- 0.1%
Median Sales Price*	\$365,000	\$327,498	- 10.3%	\$337,500	\$349,500	+ 3.6%
Percent of Original List Price Received*	93.2%	94.1%	+ 1.0%	94.3%	93.6%	- 0.7%
Days on Market Until Sale	69	82	+ 18.8%	72	79	+ 9.7%
Inventory of Homes for Sale	754	817	+ 8.4%	--	--	--
Months Supply of Inventory	6.5	6.5	0.0%	--	--	--

* Does not include prices from any previous listing contracts or seller concessions. | Activity for one month can sometimes look extreme due to small sample size.

October

Year to Date

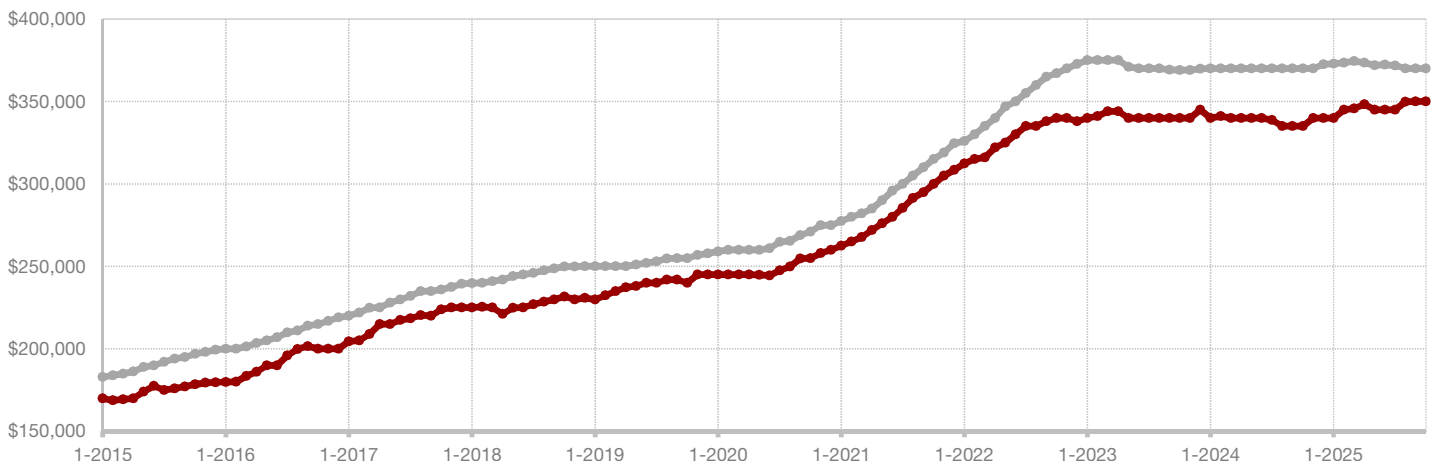
■ 2024 ■ 2025



Median Sales Price - Rolling 12-Month Calculation

All MLS —

Hood County —



Local Market Update – October 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



+ 20.4%

- 11.5%

- 3.5%

Change in
New Listings

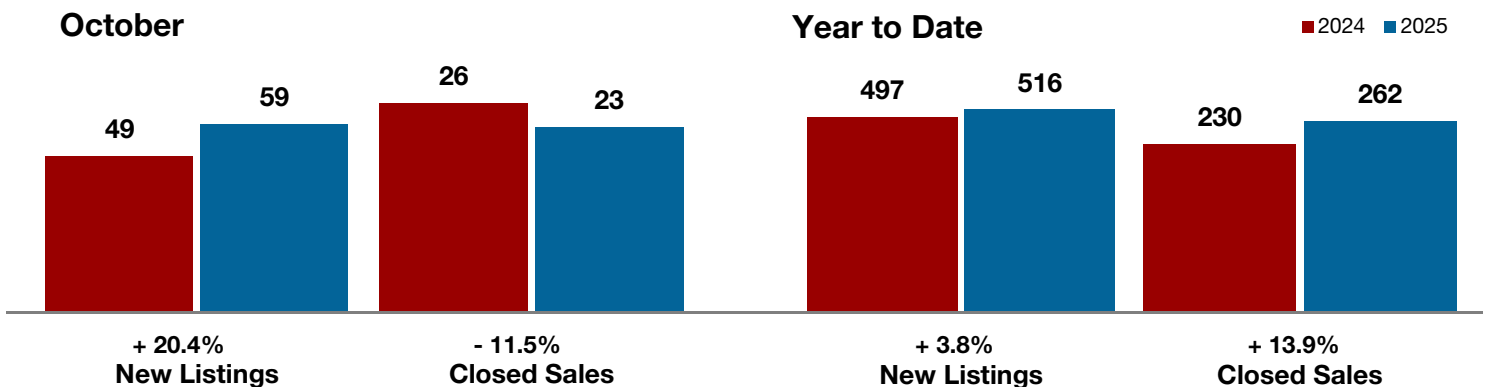
Change in
Closed Sales

Change in
Median Sales Price

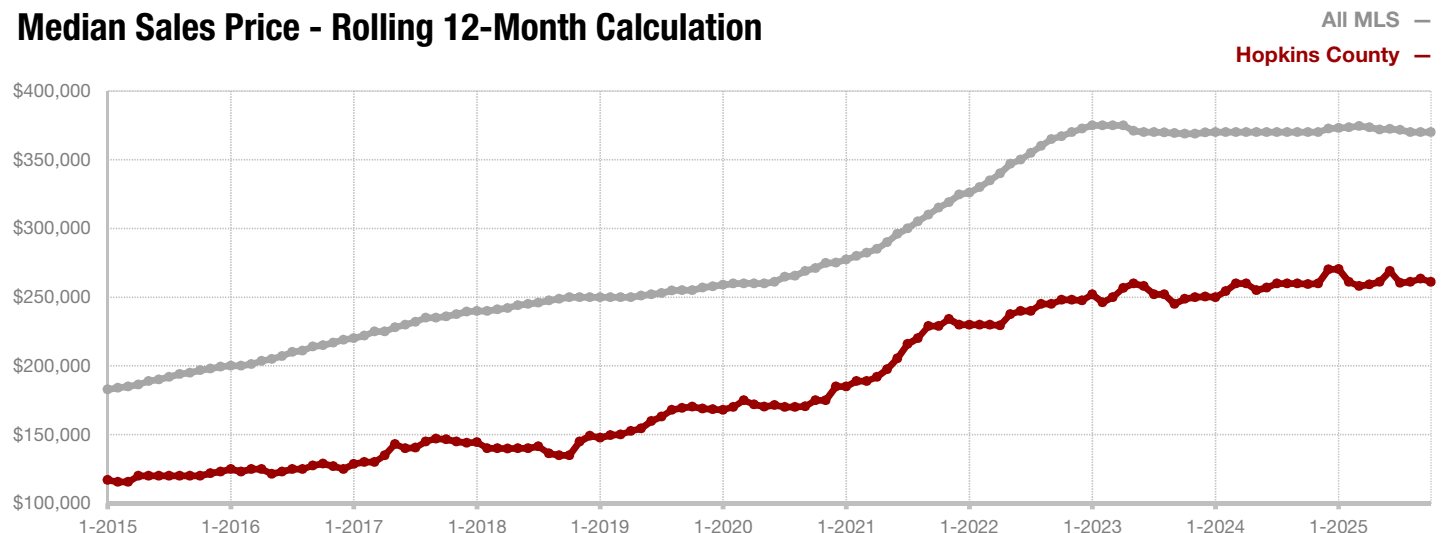
Hopkins County

	October			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	49	59	+ 20.4%	497	516	+ 3.8%
Pending Sales	32	26	- 18.8%	245	262	+ 6.9%
Closed Sales	26	23	- 11.5%	230	262	+ 13.9%
Average Sales Price*	\$445,051	\$330,883	- 25.7%	\$318,081	\$346,450	+ 8.9%
Median Sales Price*	\$243,500	\$235,000	- 3.5%	\$257,500	\$258,000	+ 0.2%
Percent of Original List Price Received*	92.2%	87.9%	- 4.7%	93.8%	91.5%	- 2.5%
Days on Market Until Sale	62	107	+ 72.6%	63	83	+ 31.7%
Inventory of Homes for Sale	193	233	+ 20.7%	--	--	--
Months Supply of Inventory	8.5	9.3	+ 9.4%	--	--	--

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Median Sales Price - Rolling 12-Month Calculation



Local Market Update – October 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



- 5.4%

- 30.9%

+ 3.6%

Change in
New Listings

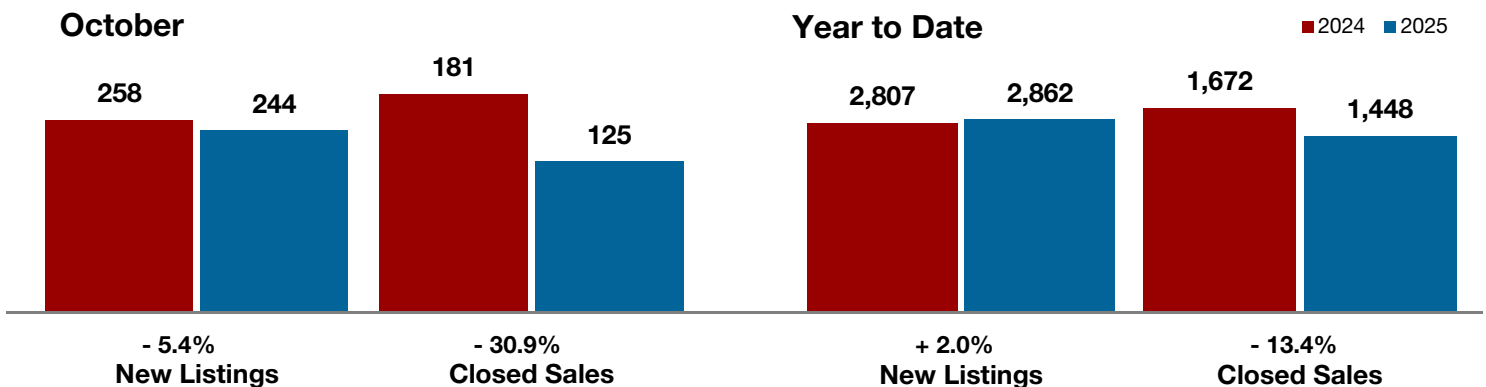
Change in
Closed Sales

Change in
Median Sales Price

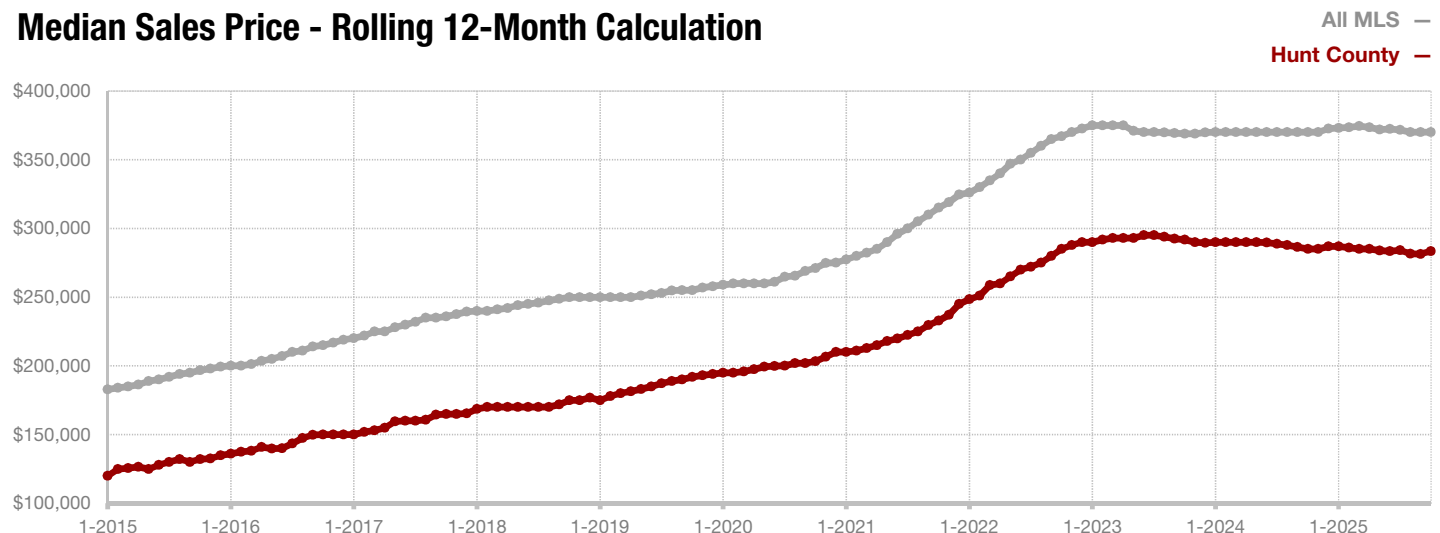
Hunt County

	October			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	258	244	- 5.4%	2,807	2,862	+ 2.0%
Pending Sales	158	123	- 22.2%	1,694	1,489	- 12.1%
Closed Sales	181	125	- 30.9%	1,672	1,448	- 13.4%
Average Sales Price*	\$309,860	\$339,351	+ 9.5%	\$331,297	\$335,856	+ 1.4%
Median Sales Price*	\$278,000	\$288,000	+ 3.6%	\$287,900	\$284,000	- 1.4%
Percent of Original List Price Received*	93.5%	91.5%	- 2.1%	93.7%	92.9%	- 0.9%
Days on Market Until Sale	72	80	+ 11.1%	67	81	+ 20.9%
Inventory of Homes for Sale	981	1,026	+ 4.6%	--	--	--
Months Supply of Inventory	6.0	7.2	+ 20.0%	--	--	--

* Does not include prices from any previous listing contracts or seller concessions. | Activity for one month can sometimes look extreme due to small sample size.



Median Sales Price - Rolling 12-Month Calculation



Local Market Update – October 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



+ 23.1%

- 16.7%

+ 8.9%

Change in
New Listings

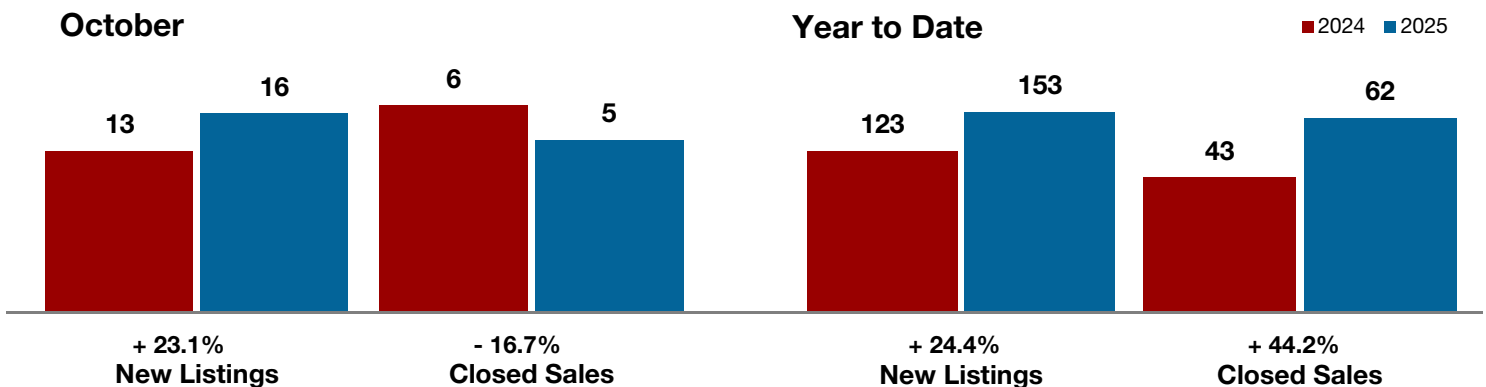
Change in
Closed Sales

Change in
Median Sales Price

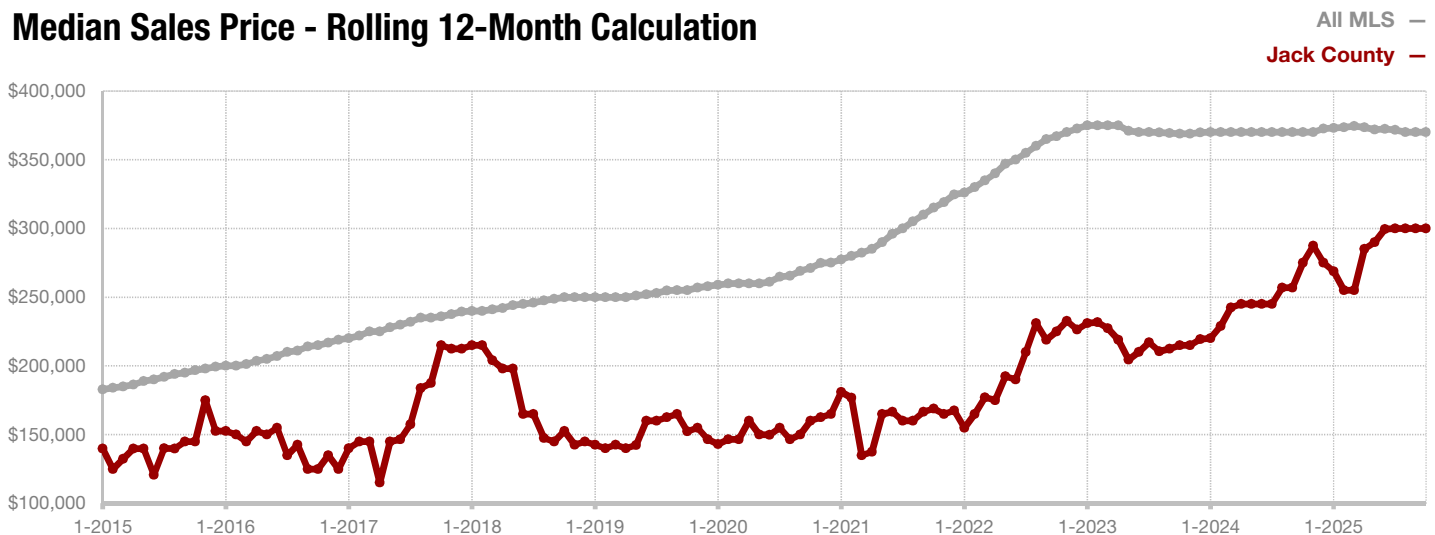
Jack County

	October			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	13	16	+ 23.1%	123	153	+ 24.4%
Pending Sales	4	5	+ 25.0%	42	62	+ 47.6%
Closed Sales	6	5	- 16.7%	43	62	+ 44.2%
Average Sales Price*	\$286,650	\$515,548	+ 79.9%	\$592,363	\$380,892	- 35.7%
Median Sales Price*	\$257,500	\$280,500	+ 8.9%	\$300,000	\$300,000	0.0%
Percent of Original List Price Received*	94.3%	94.8%	+ 0.5%	93.2%	94.6%	+ 1.5%
Days on Market Until Sale	78	111	+ 42.3%	82	72	- 12.2%
Inventory of Homes for Sale	69	62	- 10.1%	--	--	--
Months Supply of Inventory	15.9	10.5	- 34.0%	--	--	--

* Does not include prices from any previous listing contracts or seller concessions. | Activity for one month can sometimes look extreme due to small sample size.



Median Sales Price - Rolling 12-Month Calculation



Local Market Update – October 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



+ 10.4%

- 2.3%

- 2.8%

Change in
New Listings

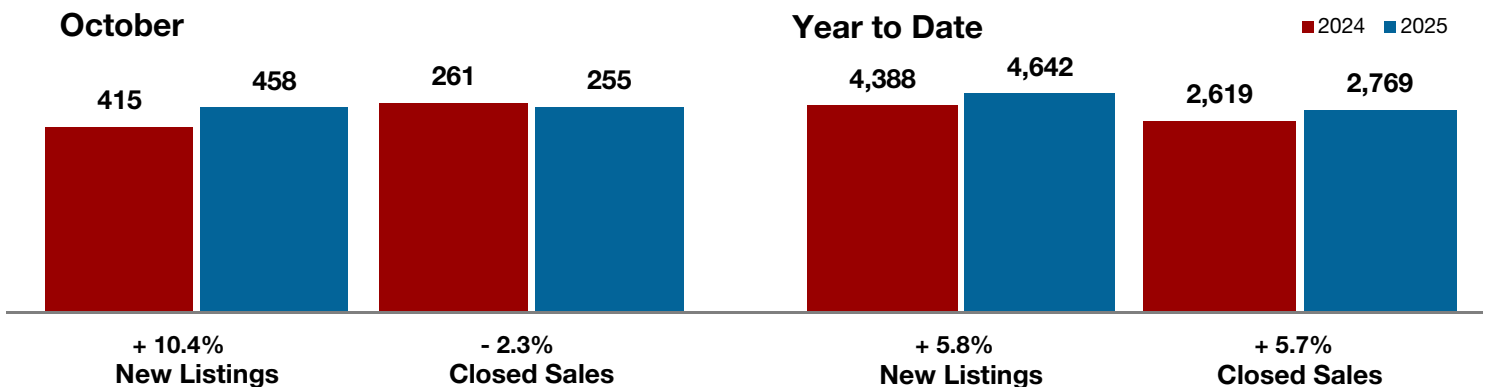
Change in
Closed Sales

Change in
Median Sales Price

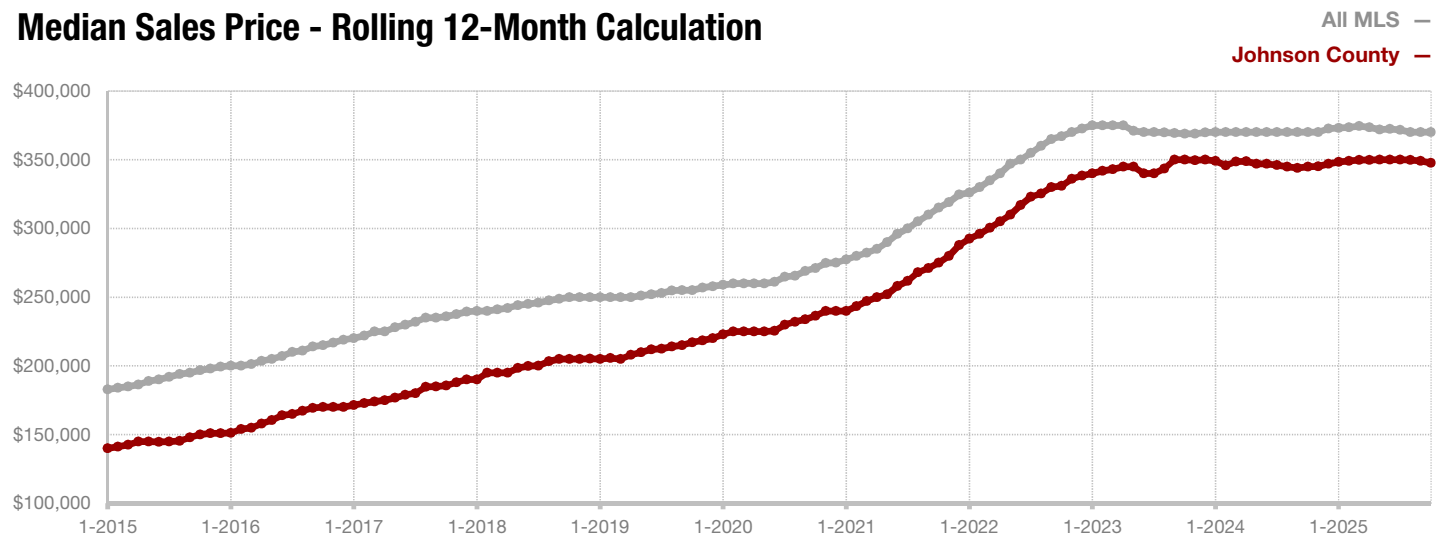
Johnson County

	October			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	415	458	+ 10.4%	4,388	4,642	+ 5.8%
Pending Sales	266	230	- 13.5%	2,713	2,876	+ 6.0%
Closed Sales	261	255	- 2.3%	2,619	2,769	+ 5.7%
Average Sales Price*	\$396,351	\$393,618	- 0.7%	\$380,056	\$387,162	+ 1.9%
Median Sales Price*	\$349,900	\$340,000	- 2.8%	\$345,000	\$345,000	0.0%
Percent of Original List Price Received*	94.4%	94.1%	- 0.3%	95.4%	94.6%	- 0.8%
Days on Market Until Sale	73	80	+ 9.6%	70	79	+ 12.9%
Inventory of Homes for Sale	1,481	1,416	- 4.4%	--	--	--
Months Supply of Inventory	5.7	5.1	- 10.5%	--	--	--

* Does not include prices from any previous listing contracts or seller concessions. | Activity for one month can sometimes look extreme due to small sample size.



Median Sales Price - Rolling 12-Month Calculation



Local Market Update – October 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



Jones County

+ 29.4%

+ 40.0%

+ 36.6%

Change in
New Listings

Change in
Closed Sales

Change in
Median Sales Price

October

Year to Date

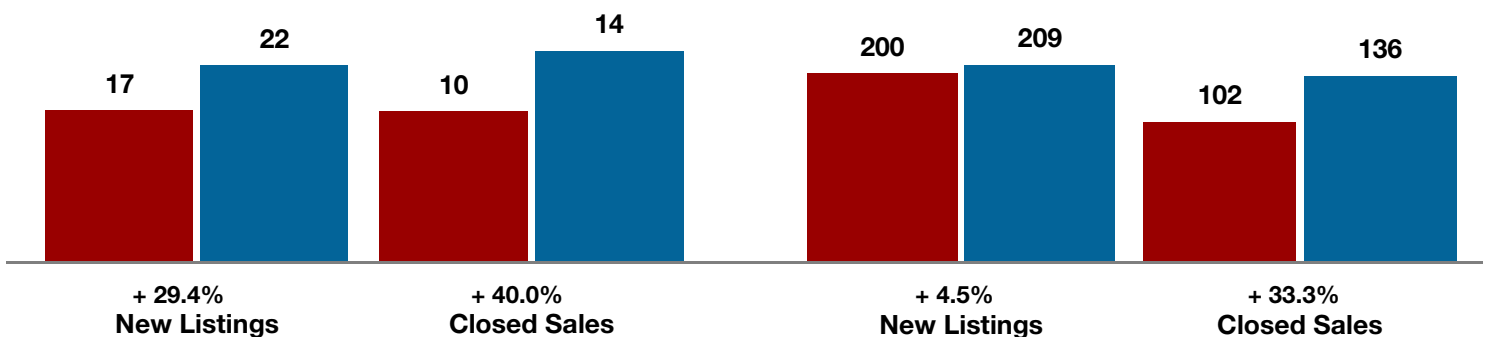
	2024	2025	+ / -	2024	2025	+ / -
New Listings	17	22	+ 29.4%	200	209	+ 4.5%
Pending Sales	10	12	+ 20.0%	108	142	+ 31.5%
Closed Sales	10	14	+ 40.0%	102	136	+ 33.3%
Average Sales Price*	\$228,540	\$251,472	+ 10.0%	\$217,195	\$244,350	+ 12.5%
Median Sales Price*	\$181,250	\$247,500	+ 36.6%	\$185,000	\$210,000	+ 13.5%
Percent of Original List Price Received*	83.8%	89.8%	+ 7.2%	89.2%	90.3%	+ 1.2%
Days on Market Until Sale	59	80	+ 35.6%	77	86	+ 11.7%
Inventory of Homes for Sale	84	72	- 14.3%	--	--	--
Months Supply of Inventory	8.3	5.3	- 36.1%	--	--	--

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October

Year to Date

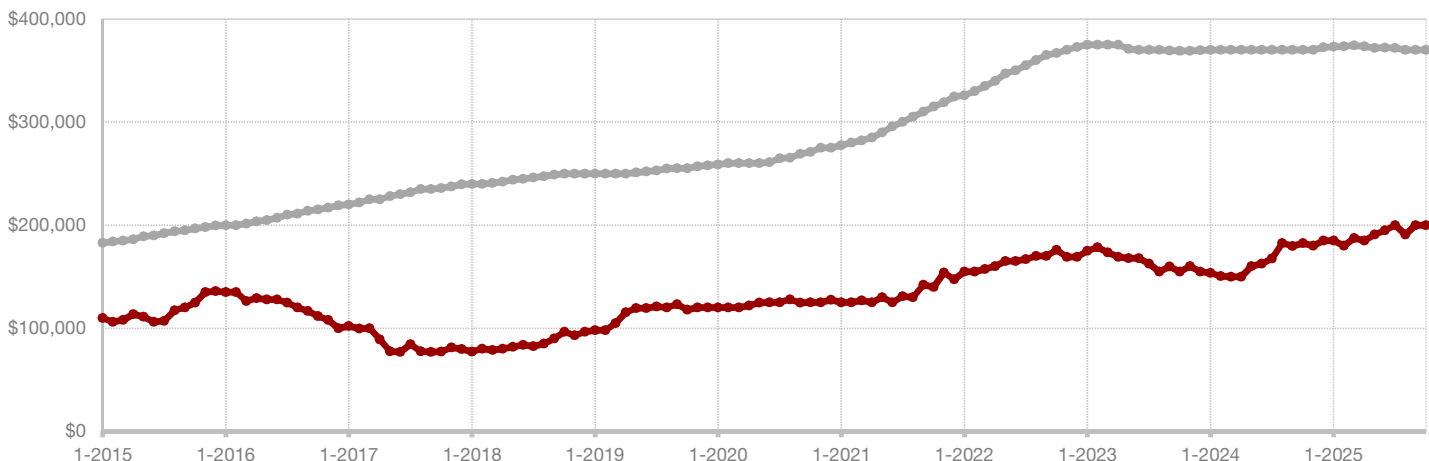
■ 2024 ■ 2025



Median Sales Price - Rolling 12-Month Calculation

All MLS —

Jones County —



Local Market Update – October 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



+ 3.4%

- 16.1%

+ 3.2%

Change in
New Listings

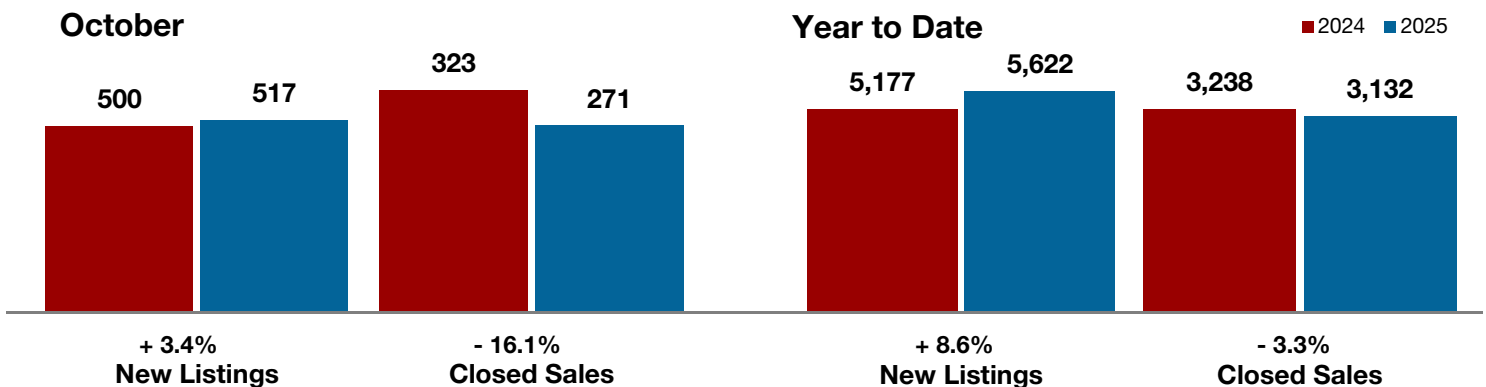
Change in
Closed Sales

Change in
Median Sales Price

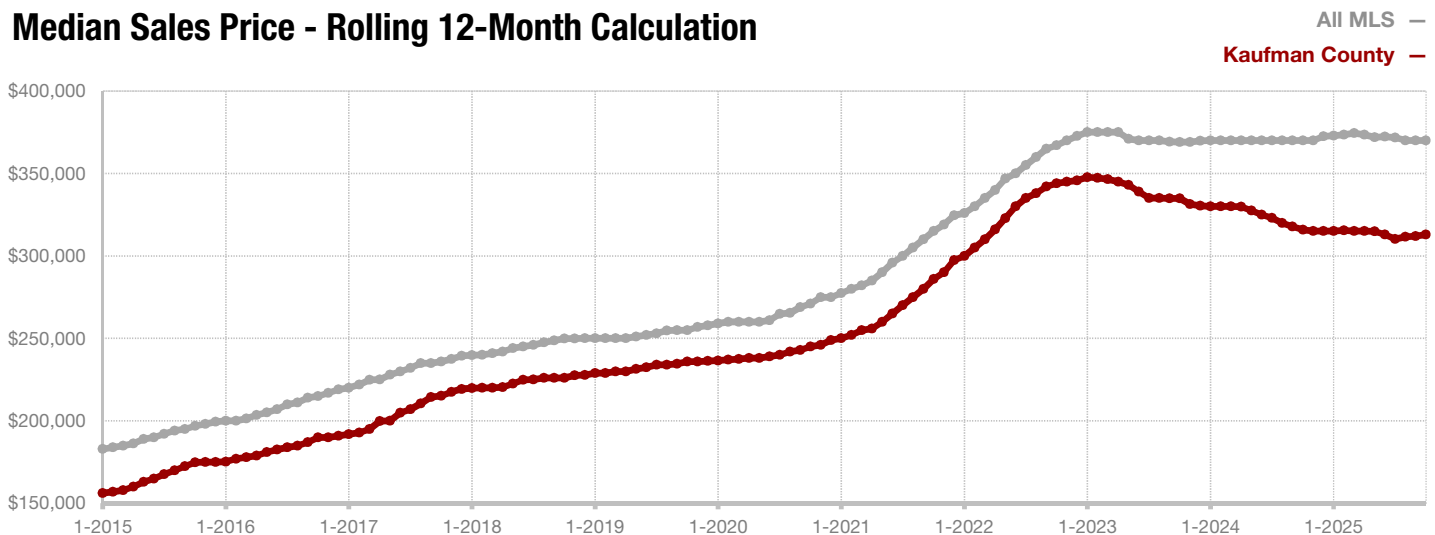
Kaufman County

	October			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	500	517	+ 3.4%	5,177	5,622	+ 8.6%
Pending Sales	277	302	+ 9.0%	3,309	3,318	+ 0.3%
Closed Sales	323	271	- 16.1%	3,238	3,132	- 3.3%
Average Sales Price*	\$342,478	\$356,235	+ 4.0%	\$342,328	\$345,801	+ 1.0%
Median Sales Price*	\$310,000	\$320,000	+ 3.2%	\$315,000	\$311,795	- 1.0%
Percent of Original List Price Received*	93.8%	93.0%	- 0.9%	94.0%	93.6%	- 0.4%
Days on Market Until Sale	70	84	+ 20.0%	66	78	+ 18.2%
Inventory of Homes for Sale	1,702	1,743	+ 2.4%	--	--	--
Months Supply of Inventory	5.3	5.4	+ 1.9%	--	--	--

* Does not include prices from any previous listing contracts or seller concessions. | Activity for one month can sometimes look extreme due to small sample size.



Median Sales Price - Rolling 12-Month Calculation



Local Market Update – October 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



- 23.8%

+ 23.1%

+ 7.3%

Change in
New Listings

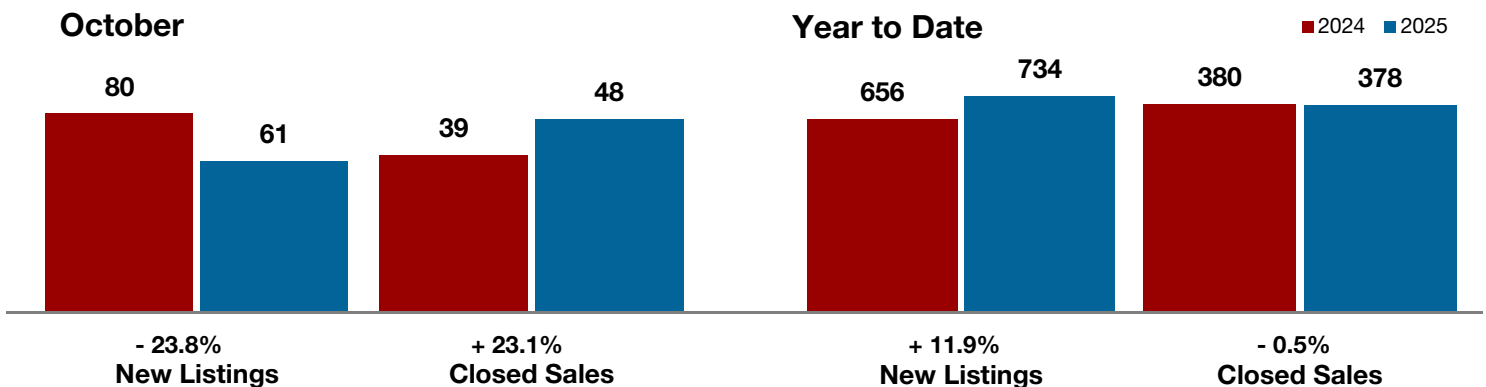
Change in
Closed Sales

Change in
Median Sales Price

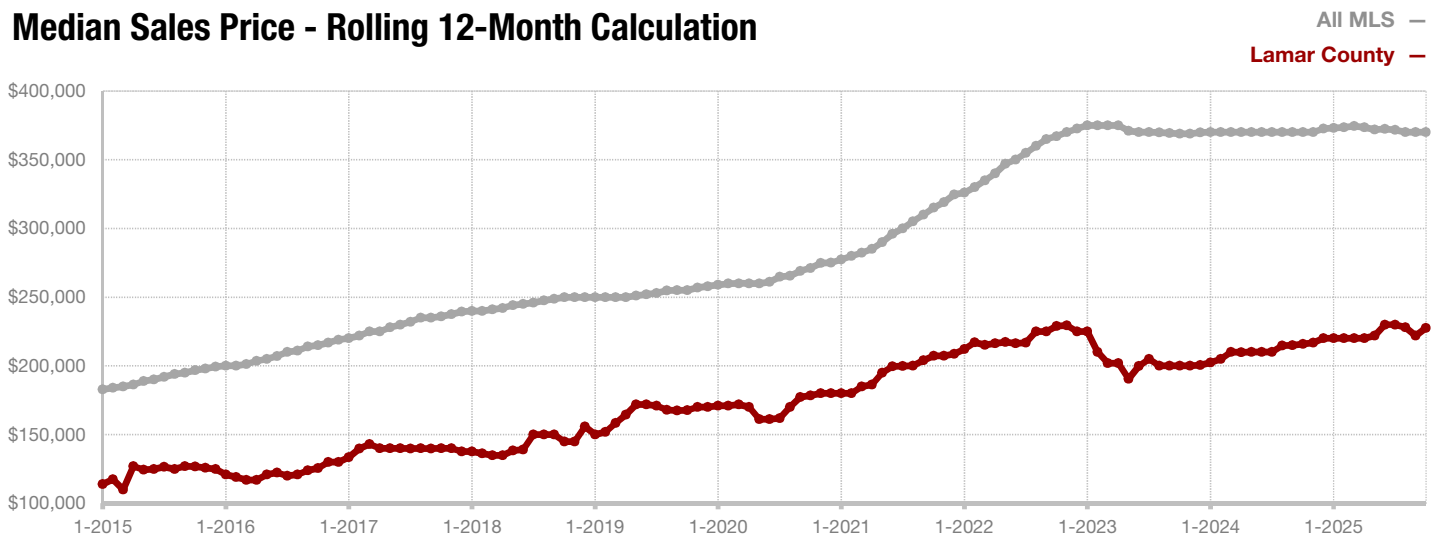
Lamar County

	October			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	80	61	- 23.8%	656	734	+ 11.9%
Pending Sales	43	32	- 25.6%	386	387	+ 0.3%
Closed Sales	39	48	+ 23.1%	380	378	- 0.5%
Average Sales Price*	\$315,805	\$268,449	- 15.0%	\$261,103	\$247,464	- 5.2%
Median Sales Price*	\$230,000	\$246,750	+ 7.3%	\$219,000	\$223,500	+ 2.1%
Percent of Original List Price Received*	89.6%	91.7%	+ 2.3%	91.5%	91.0%	- 0.5%
Days on Market Until Sale	69	64	- 7.2%	61	77	+ 26.2%
Inventory of Homes for Sale	256	291	+ 13.7%	--	--	--
Months Supply of Inventory	7.0	7.9	+ 12.9%	--	--	--

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Median Sales Price - Rolling 12-Month Calculation



Local Market Update – October 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



+ 44.4%

- 31.6%

- 20.5%

Change in
New Listings

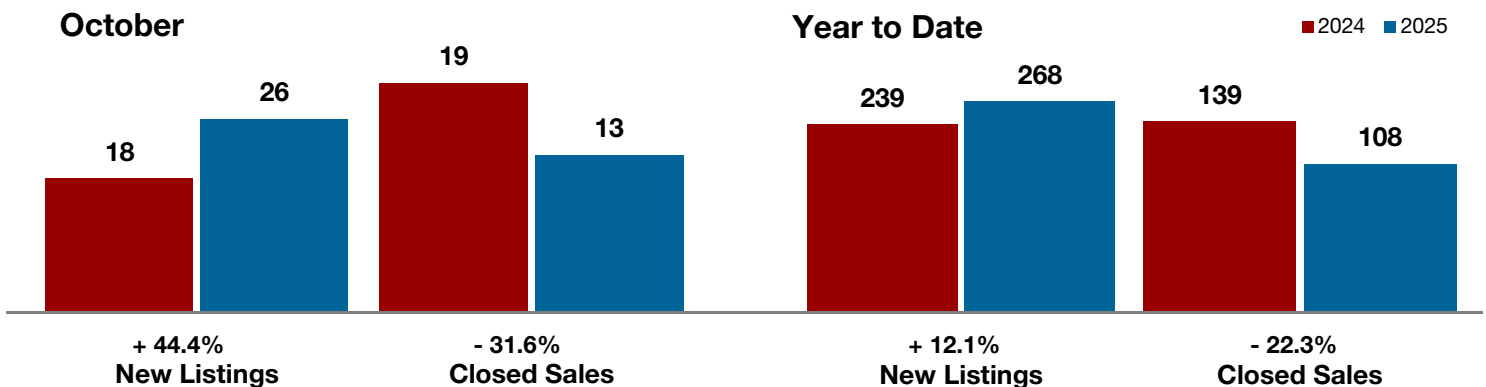
Change in
Closed Sales

Change in
Median Sales Price

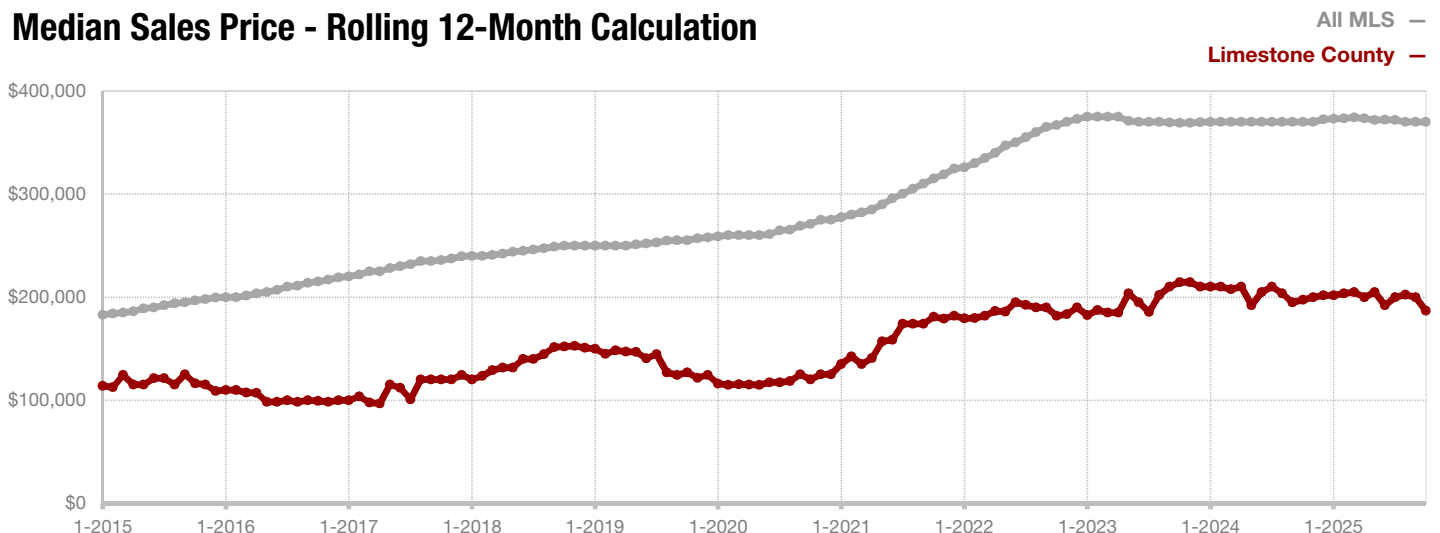
Limestone County

	October			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	18	26	+ 44.4%	239	268	+ 12.1%
Pending Sales	12	11	- 8.3%	134	112	- 16.4%
Closed Sales	19	13	- 31.6%	139	108	- 22.3%
Average Sales Price*	\$224,884	\$223,869	- 0.5%	\$236,553	\$282,096	+ 19.3%
Median Sales Price*	\$226,500	\$180,000	- 20.5%	\$200,000	\$185,650	- 7.2%
Percent of Original List Price Received*	88.9%	84.8%	- 4.6%	87.4%	87.7%	+ 0.3%
Days on Market Until Sale	99	64	- 35.4%	91	112	+ 23.1%
Inventory of Homes for Sale	128	123	- 3.9%	--	--	--
Months Supply of Inventory	9.1	11.5	+ 26.4%	--	--	--

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Median Sales Price - Rolling 12-Month Calculation



Local Market Update – October 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



+ 22.0%

- 25.0%

- 41.2%

Change in
New Listings

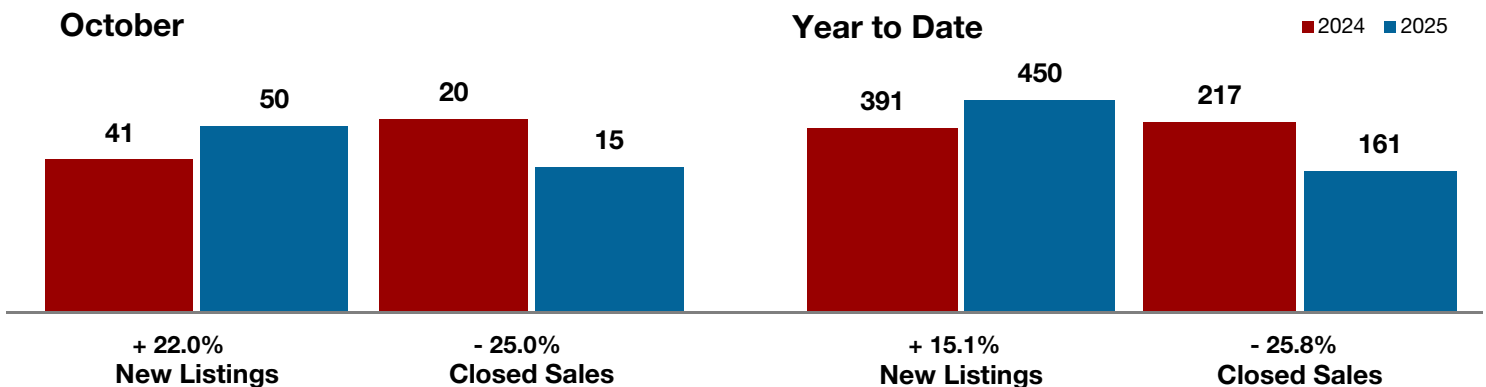
Change in
Closed Sales

Change in
Median Sales Price

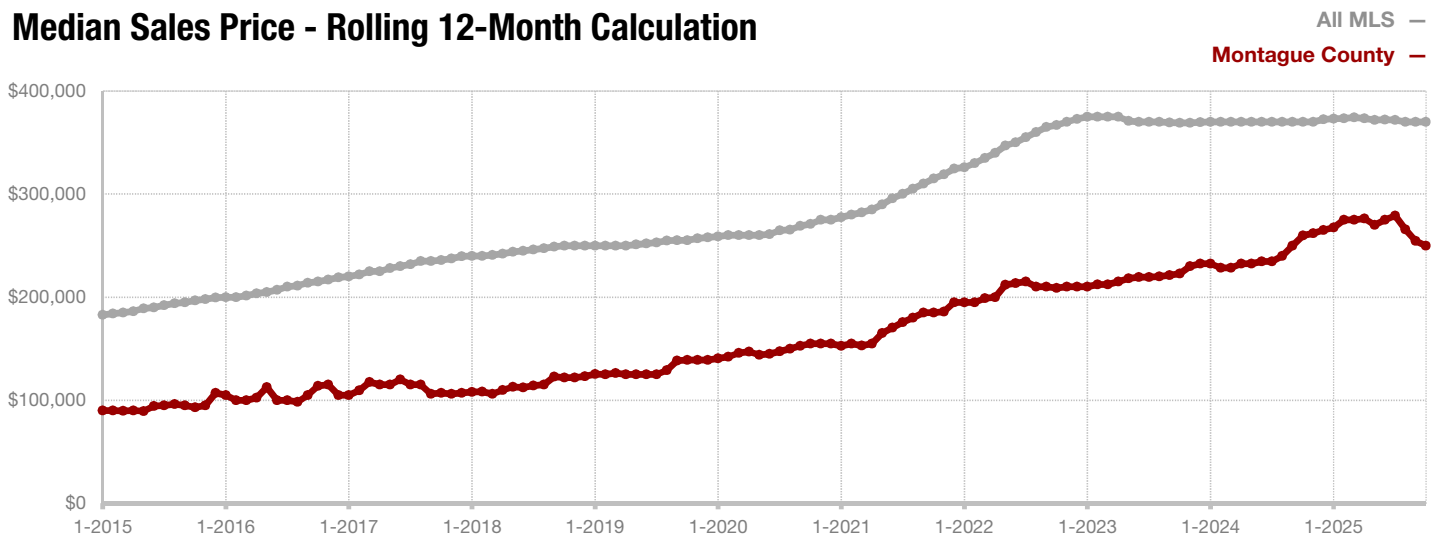
Montague County

	October			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	41	50	+ 22.0%	391	450	+ 15.1%
Pending Sales	23	20	- 13.0%	220	169	- 23.2%
Closed Sales	20	15	- 25.0%	217	161	- 25.8%
Average Sales Price*	\$341,600	\$224,400	- 34.3%	\$341,989	\$311,955	- 8.8%
Median Sales Price*	\$314,750	\$185,000	- 41.2%	\$255,000	\$240,000	- 5.9%
Percent of Original List Price Received*	92.7%	89.7%	- 3.2%	91.9%	91.8%	- 0.1%
Days on Market Until Sale	86	98	+ 14.0%	77	105	+ 36.4%
Inventory of Homes for Sale	172	215	+ 25.0%	--	--	--
Months Supply of Inventory	8.1	13.9	+ 71.6%	--	--	--

* Does not include prices from any previous listing contracts or seller concessions. | Activity for one month can sometimes look extreme due to small sample size.



Median Sales Price - Rolling 12-Month Calculation



Local Market Update – October 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



+ 26.0%

+ 41.7%

+ 0.0%

Change in
New Listings

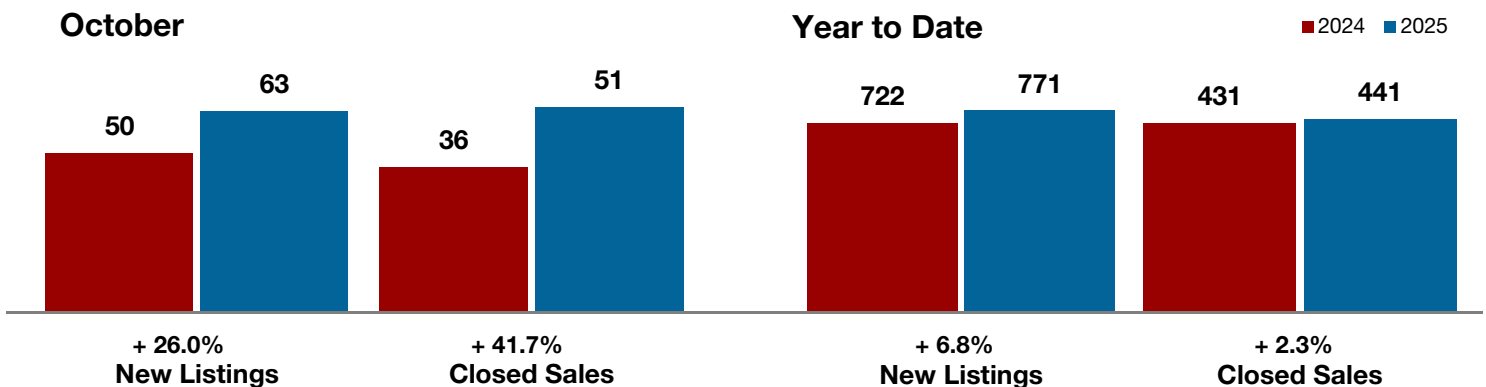
Change in
Closed Sales

Change in
Median Sales Price

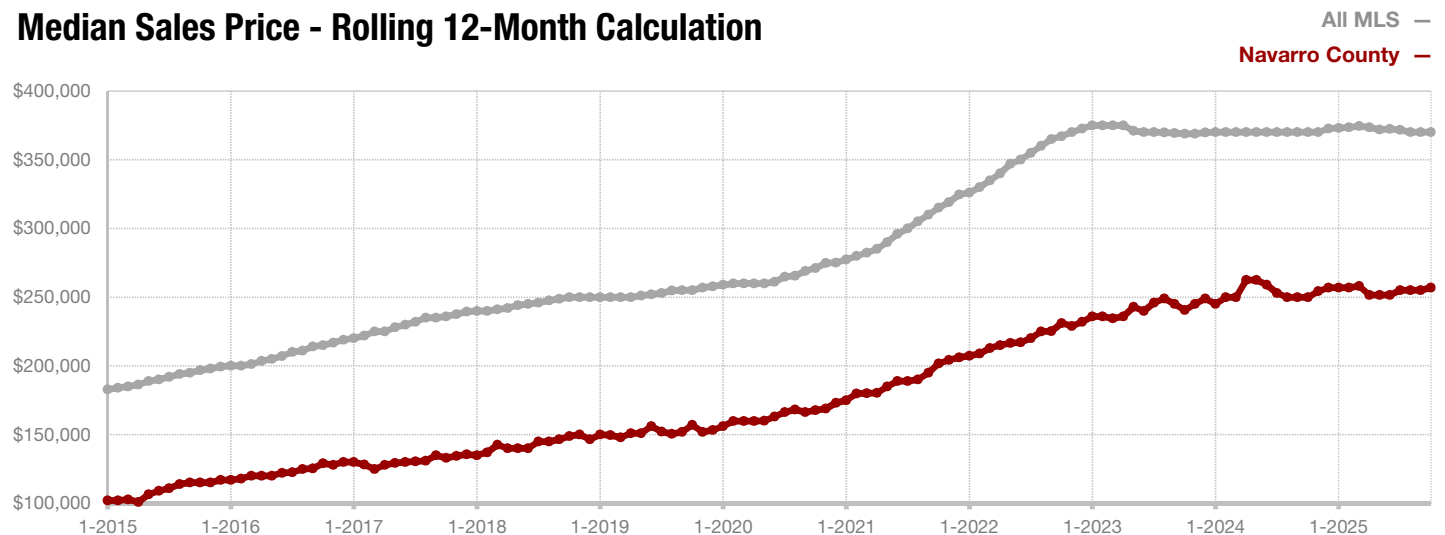
Navarro County

	October			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	50	63	+ 26.0%	722	771	+ 6.8%
Pending Sales	32	35	+ 9.4%	437	450	+ 3.0%
Closed Sales	36	51	+ 41.7%	431	441	+ 2.3%
Average Sales Price*	\$302,986	\$435,961	+ 43.9%	\$342,957	\$351,533	+ 2.5%
Median Sales Price*	\$247,950	\$248,000	+ 0.0%	\$255,950	\$256,000	+ 0.0%
Percent of Original List Price Received*	90.5%	93.8%	+ 3.6%	93.3%	92.9%	- 0.4%
Days on Market Until Sale	98	71	- 27.6%	69	82	+ 18.8%
Inventory of Homes for Sale	282	281	- 0.4%	--	--	--
Months Supply of Inventory	6.9	6.8	- 1.4%	--	--	--

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Median Sales Price - Rolling 12-Month Calculation



Local Market Update – October 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



+ 33.3%

- 85.7%

- 55.6%

Change in
New Listings

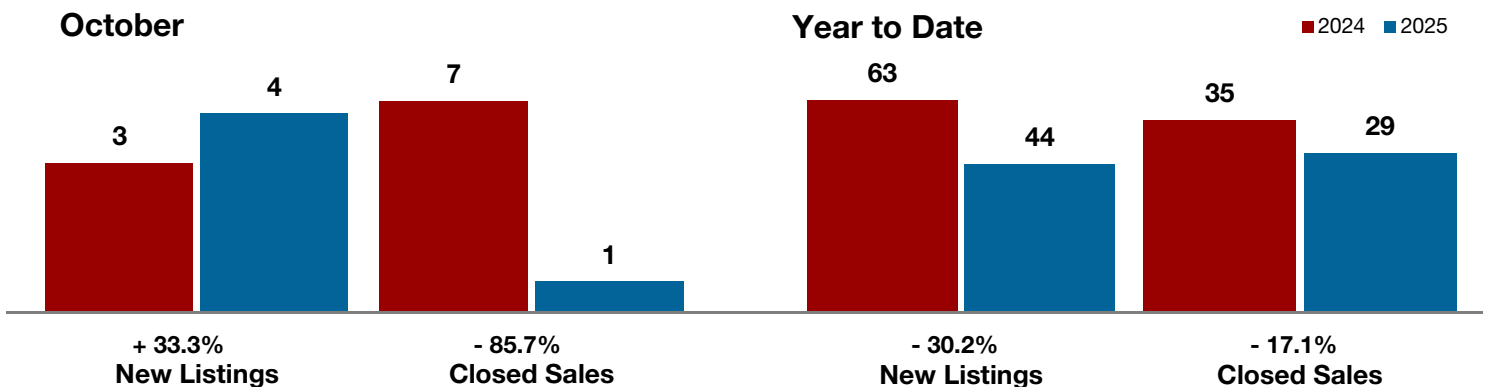
Change in
Closed Sales

Change in
Median Sales Price

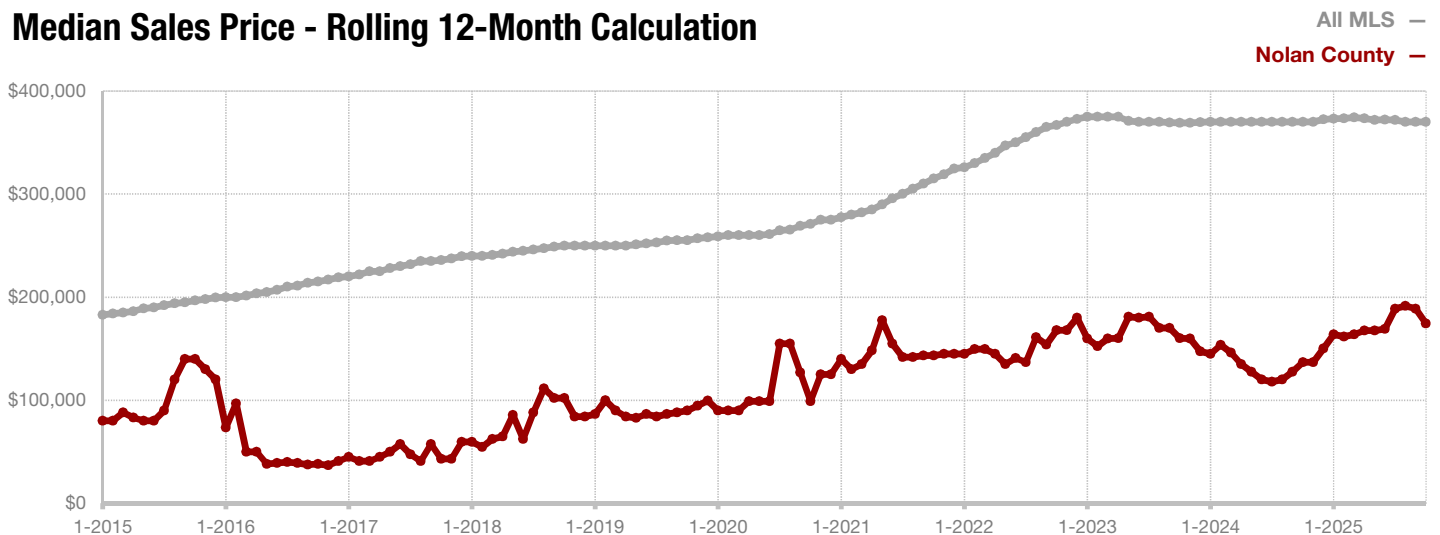
Nolan County

	October			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	3	4	+ 33.3%	63	44	- 30.2%
Pending Sales	3	0	- 100.0%	37	27	- 27.0%
Closed Sales	7	1	- 85.7%	35	29	- 17.1%
Average Sales Price*	\$184,857	\$100,000	- 45.9%	\$165,605	\$205,445	+ 24.1%
Median Sales Price*	\$225,000	\$100,000	- 55.6%	\$135,000	\$155,000	+ 14.8%
Percent of Original List Price Received*	87.1%	61.3%	- 29.6%	91.0%	87.1%	- 4.3%
Days on Market Until Sale	97	232	+ 139.2%	94	98	+ 4.3%
Inventory of Homes for Sale	25	15	- 40.0%	--	--	--
Months Supply of Inventory	7.5	4.7	- 37.3%	--	--	--

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Median Sales Price - Rolling 12-Month Calculation



Local Market Update – October 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



+ 10.9%

+ 10.0%

+ 70.7%

Change in
New Listings

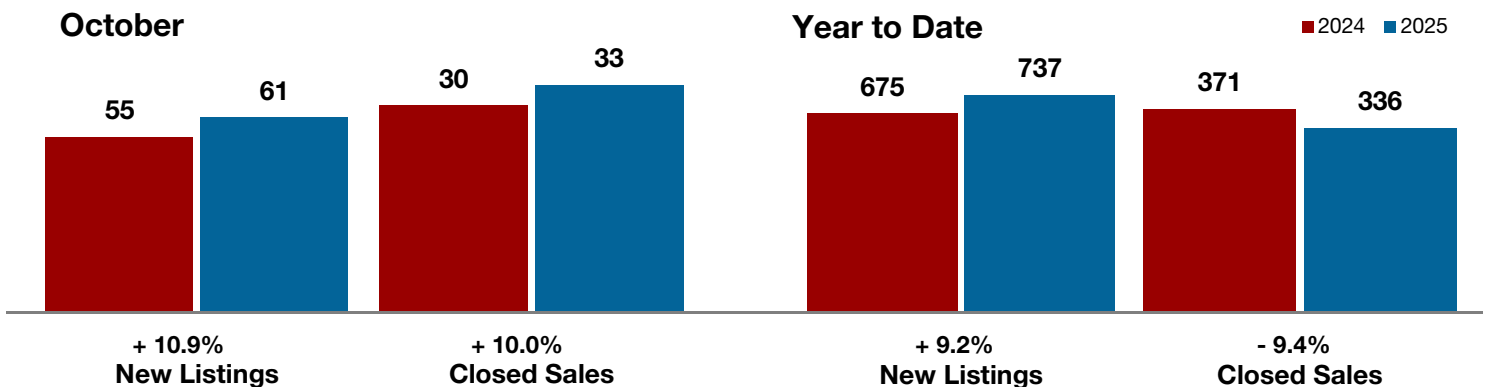
Change in
Closed Sales

Change in
Median Sales Price

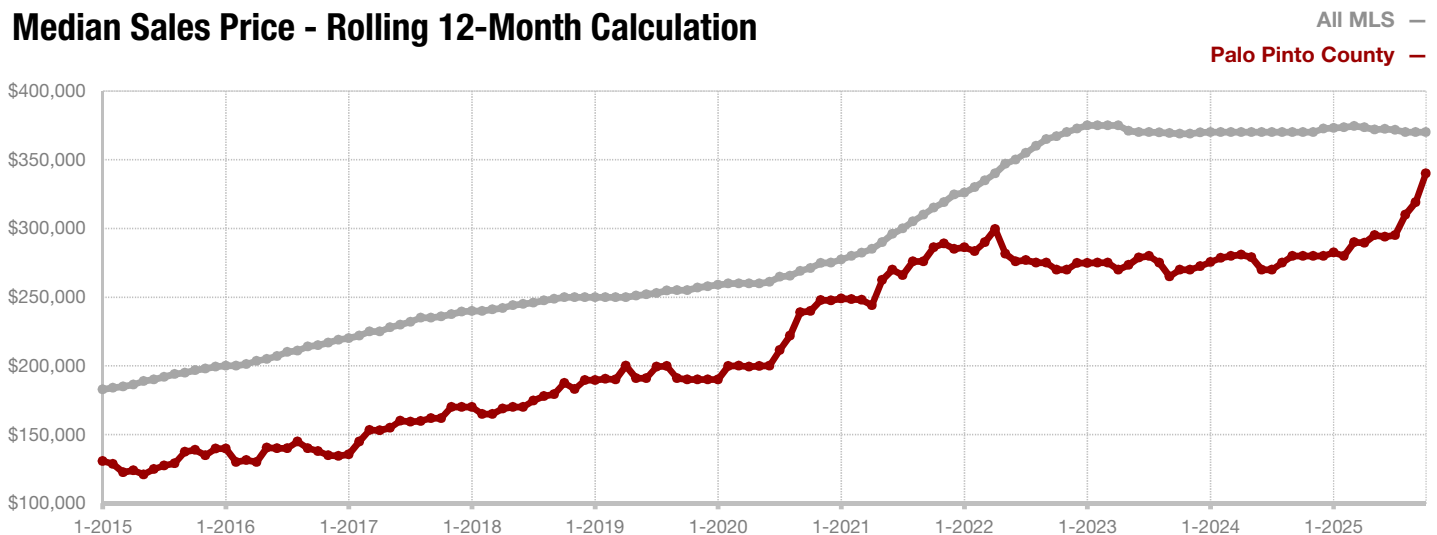
Palo Pinto County

	October			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	55	61	+ 10.9%	675	737	+ 9.2%
Pending Sales	28	27	- 3.6%	384	340	- 11.5%
Closed Sales	30	33	+ 10.0%	371	336	- 9.4%
Average Sales Price*	\$410,153	\$704,726	+ 71.8%	\$489,384	\$570,473	+ 16.6%
Median Sales Price*	\$280,000	\$478,000	+ 70.7%	\$279,950	\$340,000	+ 21.5%
Percent of Original List Price Received*	90.9%	88.9%	- 2.2%	89.5%	90.8%	+ 1.5%
Days on Market Until Sale	108	104	- 3.7%	94	100	+ 6.4%
Inventory of Homes for Sale	297	329	+ 10.8%	--	--	--
Months Supply of Inventory	8.4	10.1	+ 20.2%	--	--	--

* Does not include prices from any previous listing contracts or seller concessions. | Activity for one month can sometimes look extreme due to small sample size.



Median Sales Price - Rolling 12-Month Calculation



Local Market Update – October 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



- 0.2%

- 2.5%

- 3.3%

Change in
New Listings

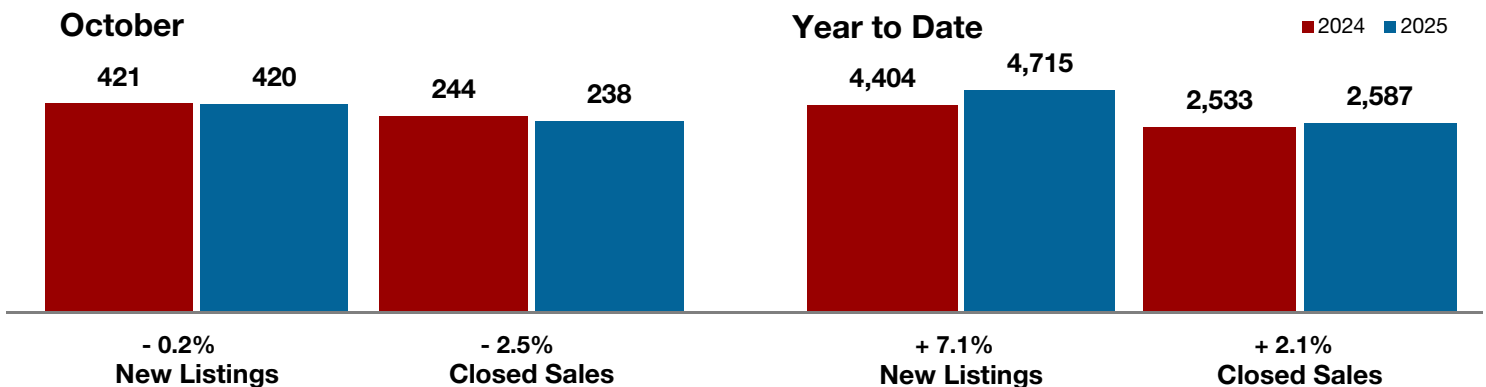
Change in
Closed Sales

Change in
Median Sales Price

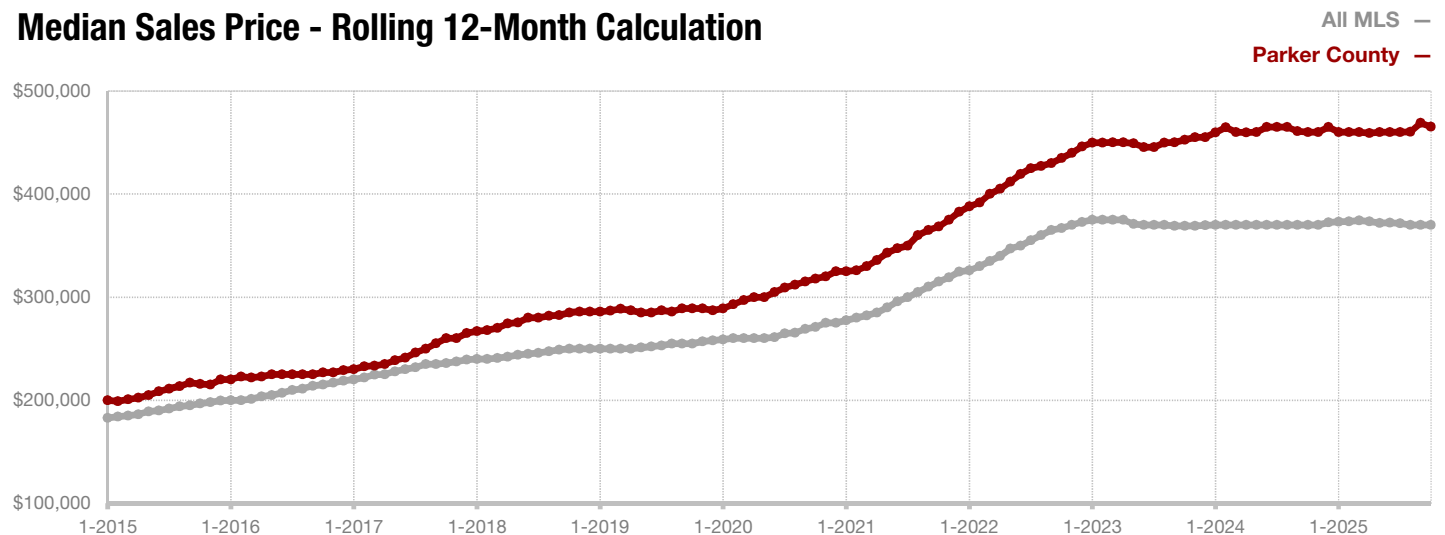
Parker County

	October			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	421	420	- 0.2%	4,404	4,715	+ 7.1%
Pending Sales	235	200	- 14.9%	2,624	2,620	- 0.2%
Closed Sales	244	238	- 2.5%	2,533	2,587	+ 2.1%
Average Sales Price*	\$508,241	\$491,922	- 3.2%	\$507,716	\$513,400	+ 1.1%
Median Sales Price*	\$460,000	\$445,000	- 3.3%	\$460,565	\$463,500	+ 0.6%
Percent of Original List Price Received*	94.4%	92.8%	- 1.7%	95.3%	94.6%	- 0.7%
Days on Market Until Sale	78	82	+ 5.1%	81	83	+ 2.5%
Inventory of Homes for Sale	1,481	1,561	+ 5.4%	--	--	--
Months Supply of Inventory	6.0	6.2	+ 3.3%	--	--	--

* Does not include prices from any previous listing contracts or seller concessions. | Activity for one month can sometimes look extreme due to small sample size.



Median Sales Price - Rolling 12-Month Calculation



Local Market Update – October 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



- 42.9%

+ 11.1%

+ 88.8%

Change in
New Listings

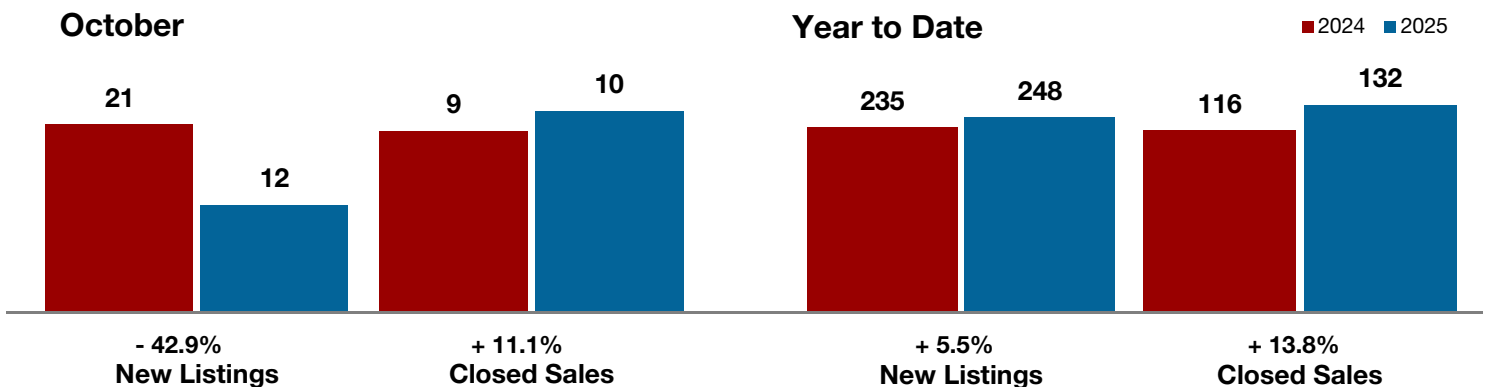
Change in
Closed Sales

Change in
Median Sales Price

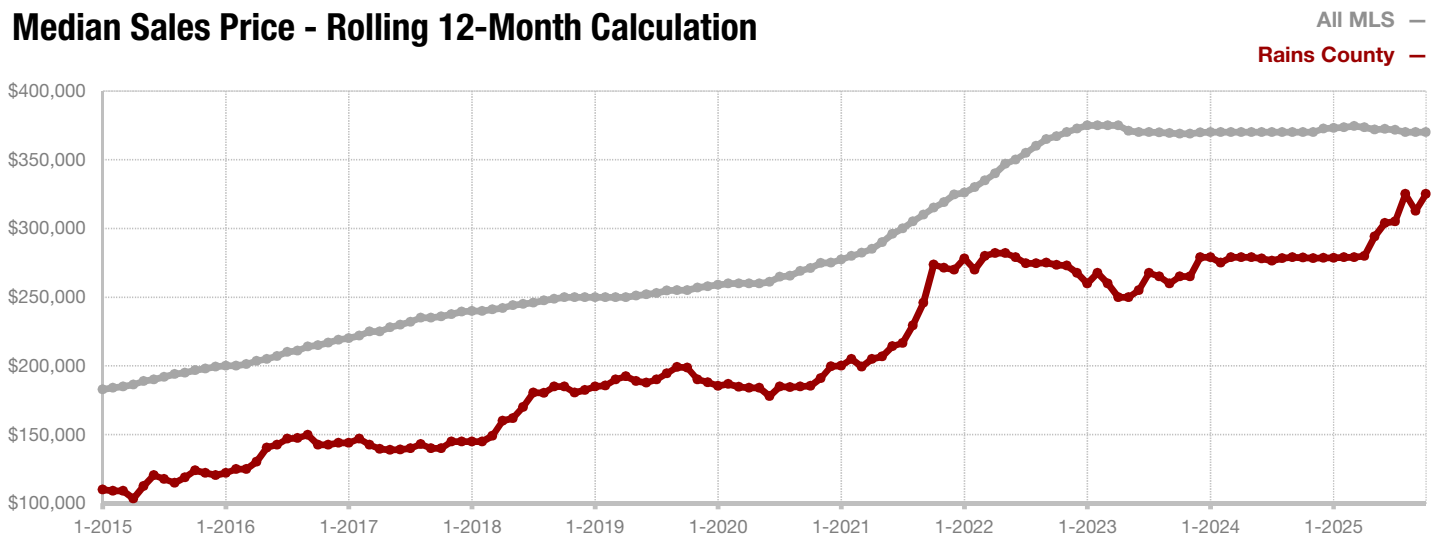
Rains County

	October			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	21	12	- 42.9%	235	248	+ 5.5%
Pending Sales	6	7	+ 16.7%	115	131	+ 13.9%
Closed Sales	9	10	+ 11.1%	116	132	+ 13.8%
Average Sales Price*	\$378,780	\$401,190	+ 5.9%	\$352,546	\$364,253	+ 3.3%
Median Sales Price*	\$206,500	\$389,950	+ 88.8%	\$278,750	\$331,250	+ 18.8%
Percent of Original List Price Received*	89.8%	90.6%	+ 0.9%	91.0%	92.6%	+ 1.8%
Days on Market Until Sale	100	130	+ 30.0%	99	105	+ 6.1%
Inventory of Homes for Sale	115	108	- 6.1%	--	--	--
Months Supply of Inventory	10.6	8.5	- 19.8%	--	--	--

* Does not include prices from any previous listing contracts or seller concessions. | Activity for one month can sometimes look extreme due to small sample size.



Median Sales Price - Rolling 12-Month Calculation



Local Market Update – October 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



+ 3.9%

- 14.7%

- 1.4%

Change in
New Listings

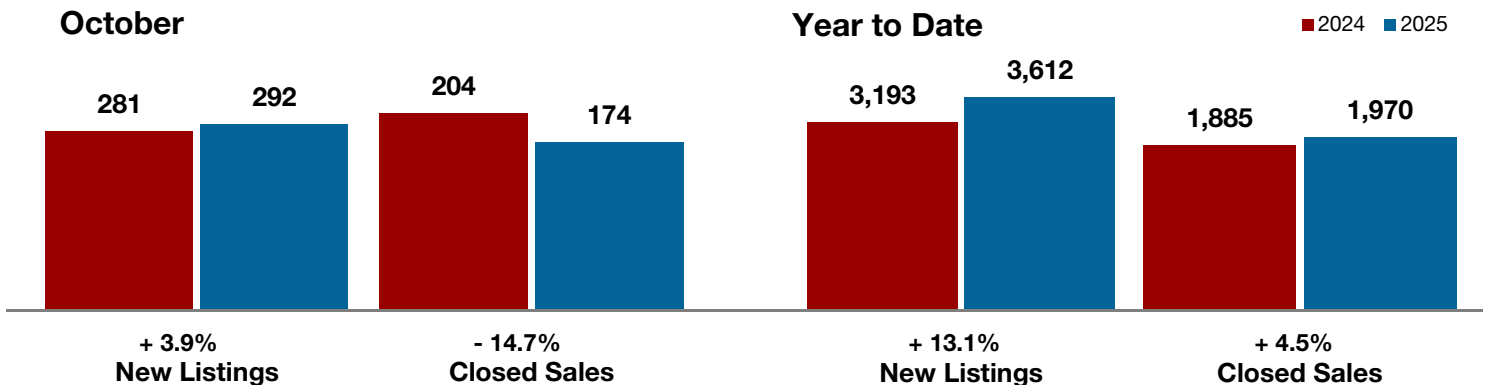
Change in
Closed Sales

Change in
Median Sales Price

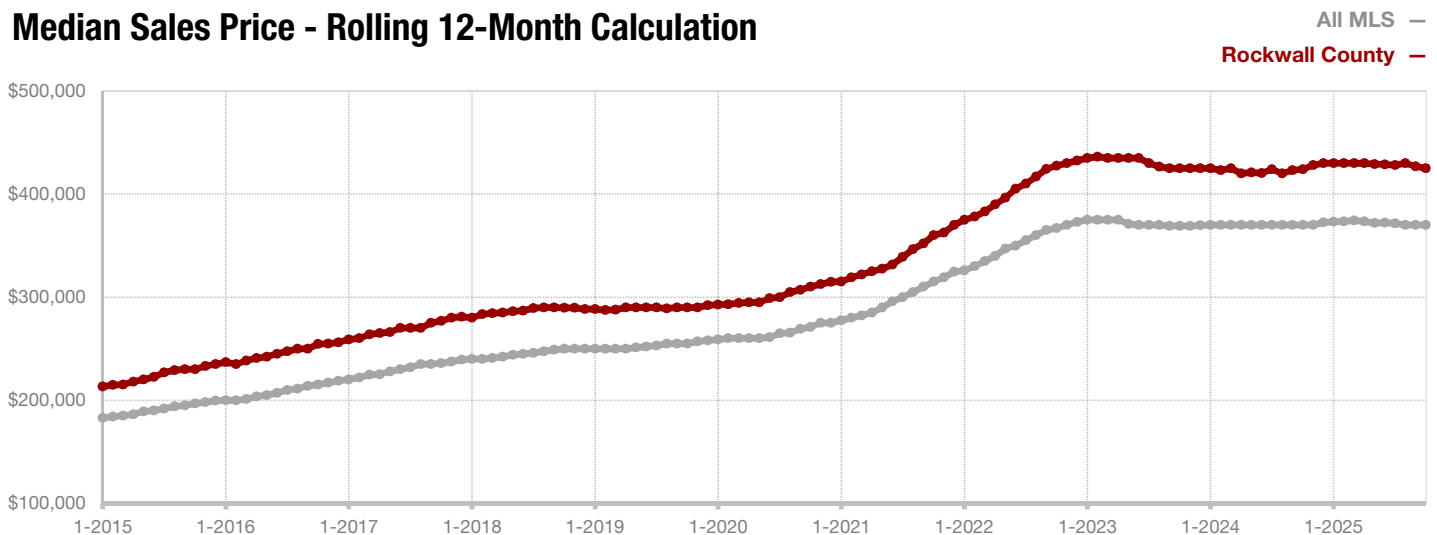
Rockwall County

	October			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	281	292	+ 3.9%	3,193	3,612	+ 13.1%
Pending Sales	195	183	- 6.2%	1,973	2,051	+ 4.0%
Closed Sales	204	174	- 14.7%	1,885	1,970	+ 4.5%
Average Sales Price*	\$511,673	\$540,482	+ 5.6%	\$509,845	\$516,097	+ 1.2%
Median Sales Price*	\$429,500	\$423,700	- 1.4%	\$428,000	\$425,000	- 0.7%
Percent of Original List Price Received*	93.3%	91.9%	- 1.5%	94.6%	93.1%	- 1.6%
Days on Market Until Sale	79	84	+ 6.3%	64	80	+ 25.0%
Inventory of Homes for Sale	1,055	1,237	+ 17.3%	--	--	--
Months Supply of Inventory	5.6	6.3	+ 12.5%	--	--	--

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Median Sales Price - Rolling 12-Month Calculation



Local Market Update – October 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



Shackelford County

- 66.7%

0.0%

- 92.7%

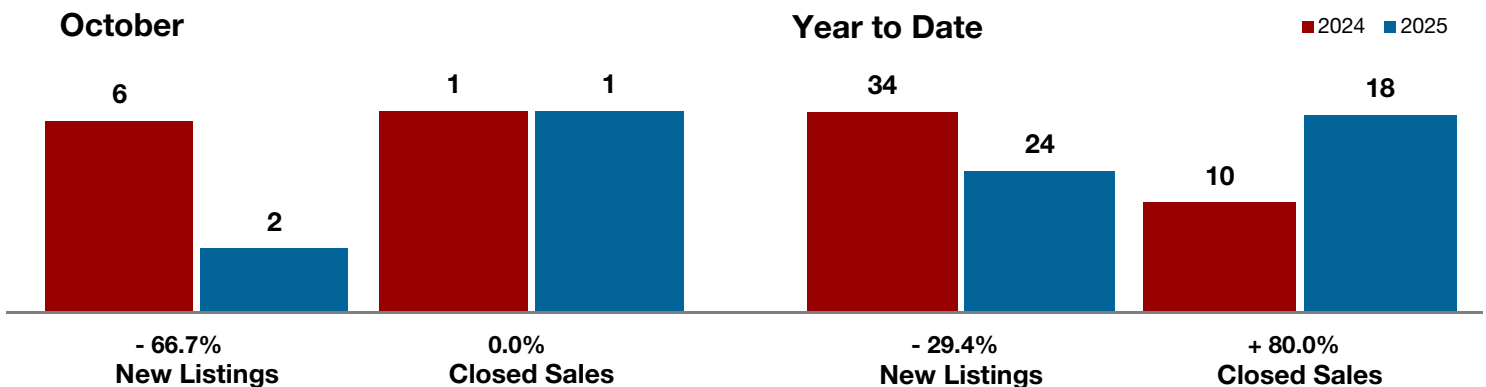
Change in
New Listings

Change in
Closed Sales

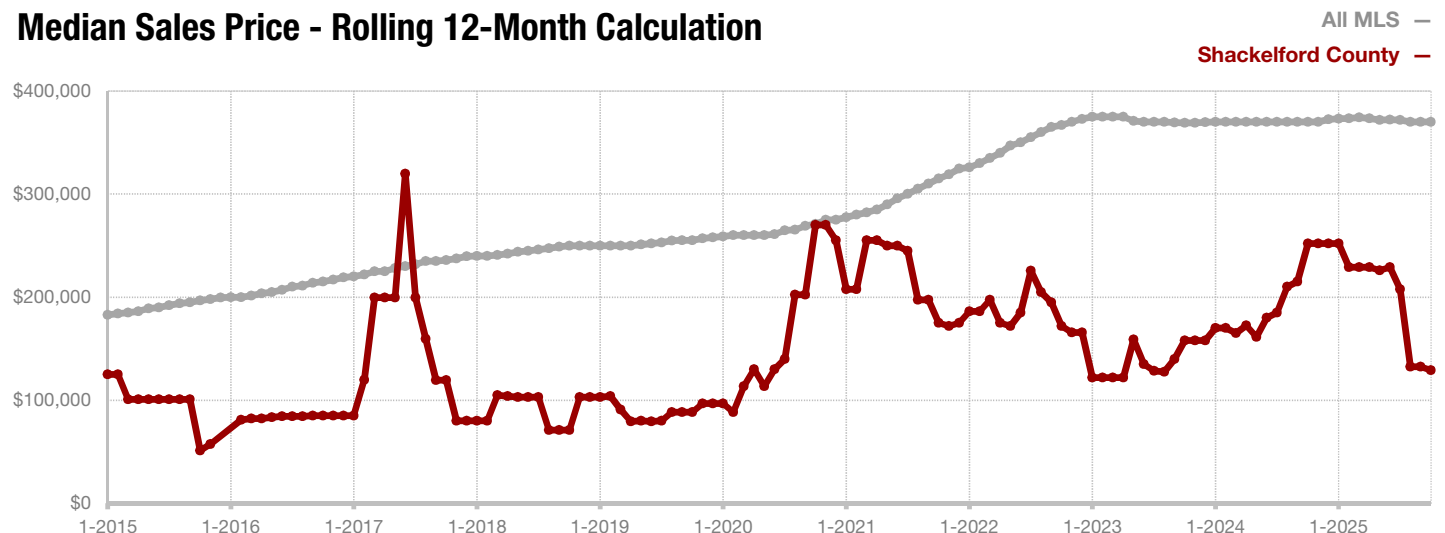
Change in
Median Sales Price

	October			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	6	2	- 66.7%	34	24	- 29.4%
Pending Sales	1	2	+ 100.0%	12	17	+ 41.7%
Closed Sales	1	1	0.0%	10	18	+ 80.0%
Average Sales Price*	\$275,000	\$20,000	- 92.7%	\$259,884	\$166,690	- 35.9%
Median Sales Price*	\$275,000	\$20,000	- 92.7%	\$252,000	\$129,213	- 48.7%
Percent of Original List Price Received*	78.6%	57.1%	- 27.4%	86.7%	83.8%	- 3.3%
Days on Market Until Sale	12	3	- 75.0%	74	94	+ 27.0%
Inventory of Homes for Sale	20	12	- 40.0%	--	--	--
Months Supply of Inventory	11.7	6.3	- 46.2%	--	--	--

* Does not include prices from any previous listing contracts or seller concessions. | Activity for one month can sometimes look extreme due to small sample size.



Median Sales Price - Rolling 12-Month Calculation



Local Market Update – October 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



+ 4.5%

- 14.0%

+ 11.3%

Change in
New Listings

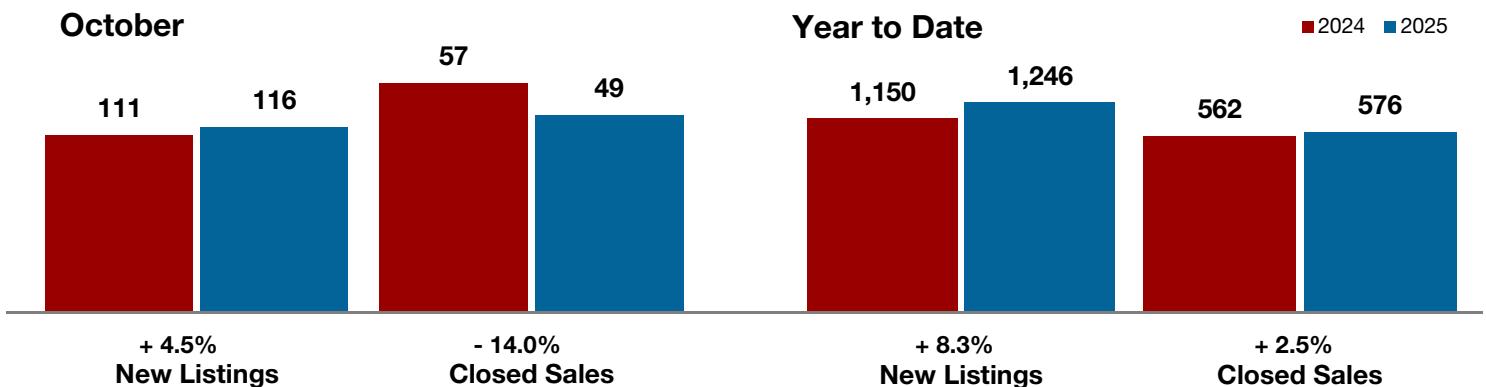
Change in
Closed Sales

Change in
Median Sales Price

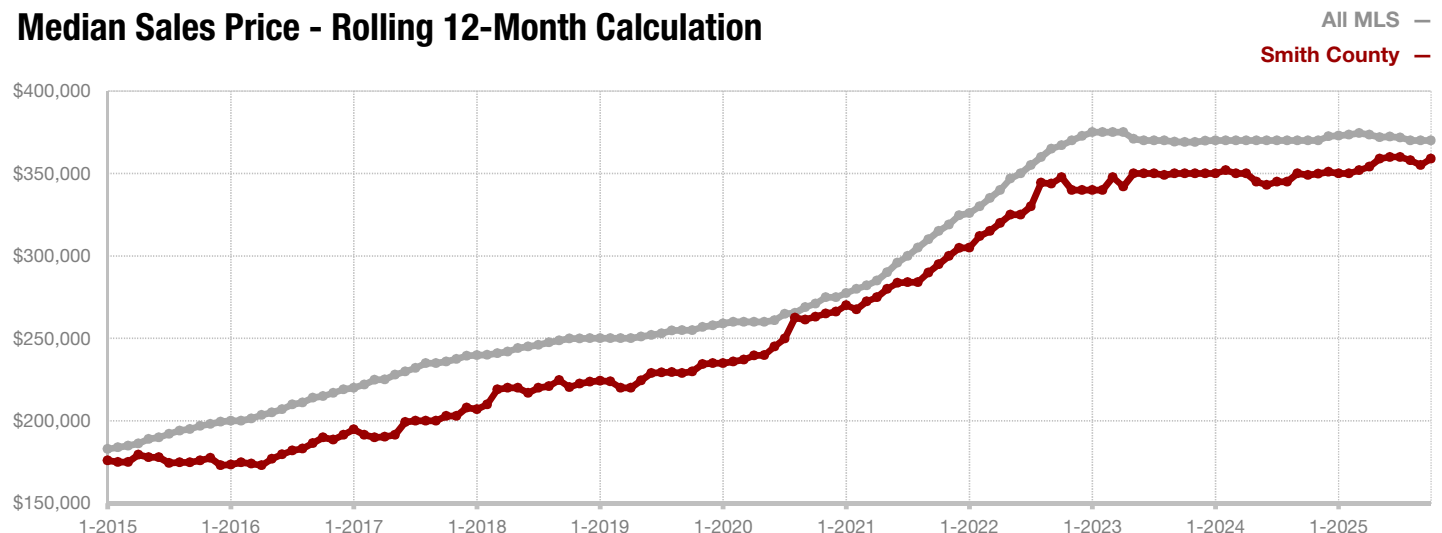
Smith County

	October			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	111	116	+ 4.5%	1,150	1,246	+ 8.3%
Pending Sales	49	35	- 28.6%	581	577	- 0.7%
Closed Sales	57	49	- 14.0%	562	576	+ 2.5%
Average Sales Price*	\$437,000	\$442,379	+ 1.2%	\$441,839	\$441,030	- 0.2%
Median Sales Price*	\$332,450	\$369,900	+ 11.3%	\$349,950	\$357,715	+ 2.2%
Percent of Original List Price Received*	93.7%	95.1%	+ 1.5%	94.0%	94.1%	+ 0.1%
Days on Market Until Sale	69	74	+ 7.2%	72	76	+ 5.6%
Inventory of Homes for Sale	436	448	+ 2.8%	--	--	--
Months Supply of Inventory	7.8	8.2	+ 5.1%	--	--	--

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Median Sales Price - Rolling 12-Month Calculation



Local Market Update – October 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



+ 16.7%

+ 60.0%

+ 27.7%

Change in
New Listings

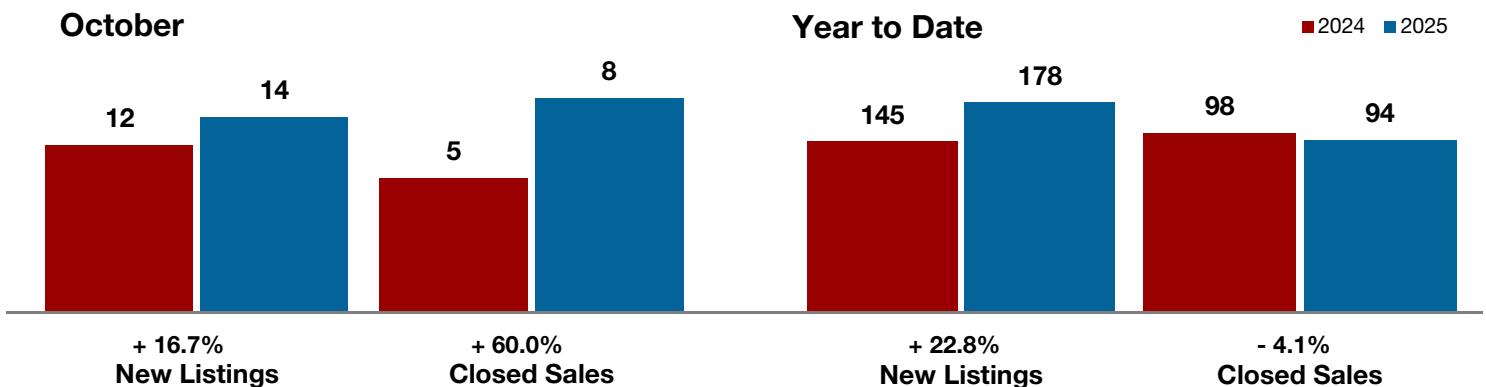
Change in
Closed Sales

Change in
Median Sales Price

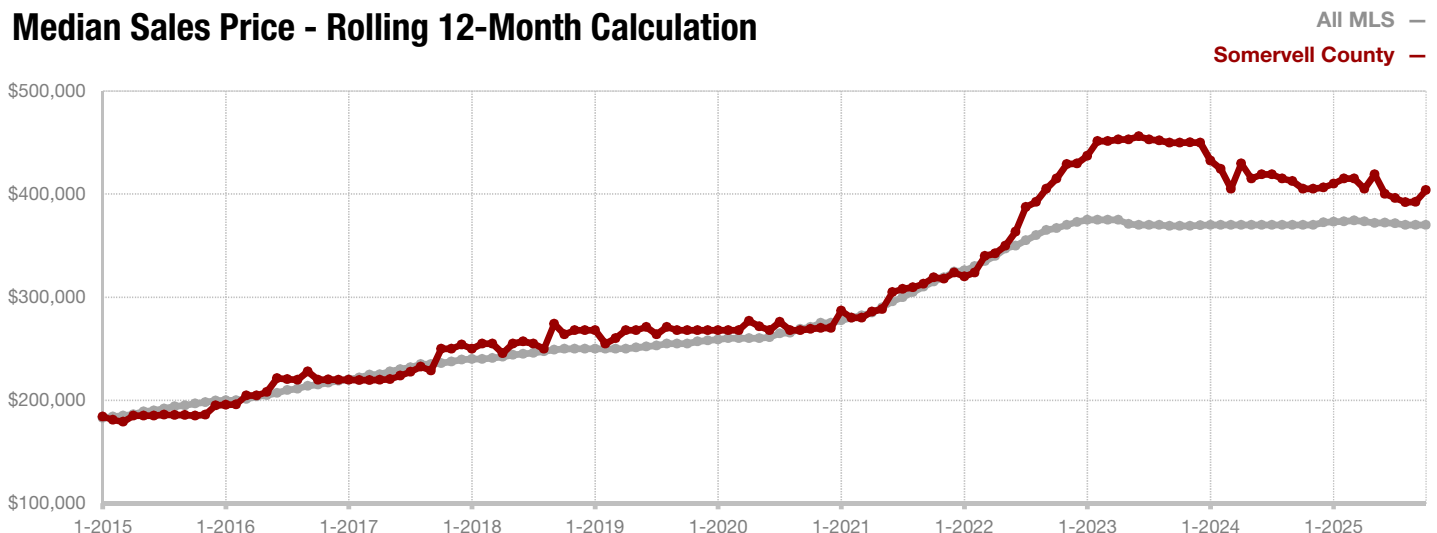
Somervell County

	October			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	12	14	+ 16.7%	145	178	+ 22.8%
Pending Sales	4	3	- 25.0%	92	94	+ 2.2%
Closed Sales	5	8	+ 60.0%	98	94	- 4.1%
Average Sales Price*	\$370,503	\$472,750	+ 27.6%	\$461,767	\$447,972	- 3.0%
Median Sales Price*	\$355,000	\$453,500	+ 27.7%	\$405,000	\$392,186	- 3.2%
Percent of Original List Price Received*	95.1%	92.6%	- 2.6%	93.1%	95.5%	+ 2.6%
Days on Market Until Sale	40	88	+ 120.0%	112	84	- 25.0%
Inventory of Homes for Sale	57	75	+ 31.6%	--	--	--
Months Supply of Inventory	6.7	8.3	+ 23.9%	--	--	--

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Median Sales Price - Rolling 12-Month Calculation



Local Market Update – October 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



+ 50.0%

+ 175.0%

+ 130.0%

Change in
New Listings

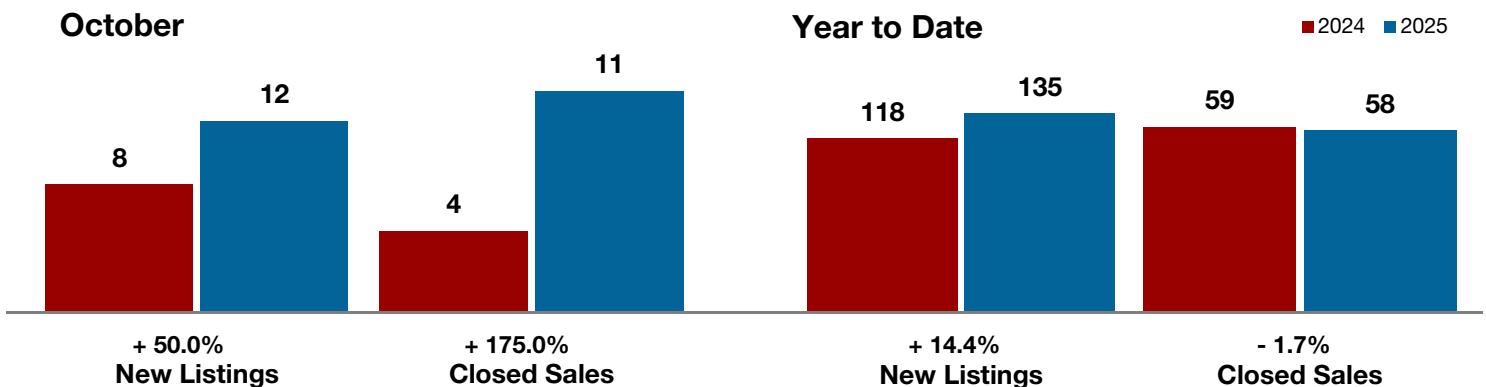
Change in
Closed Sales

Change in
Median Sales Price

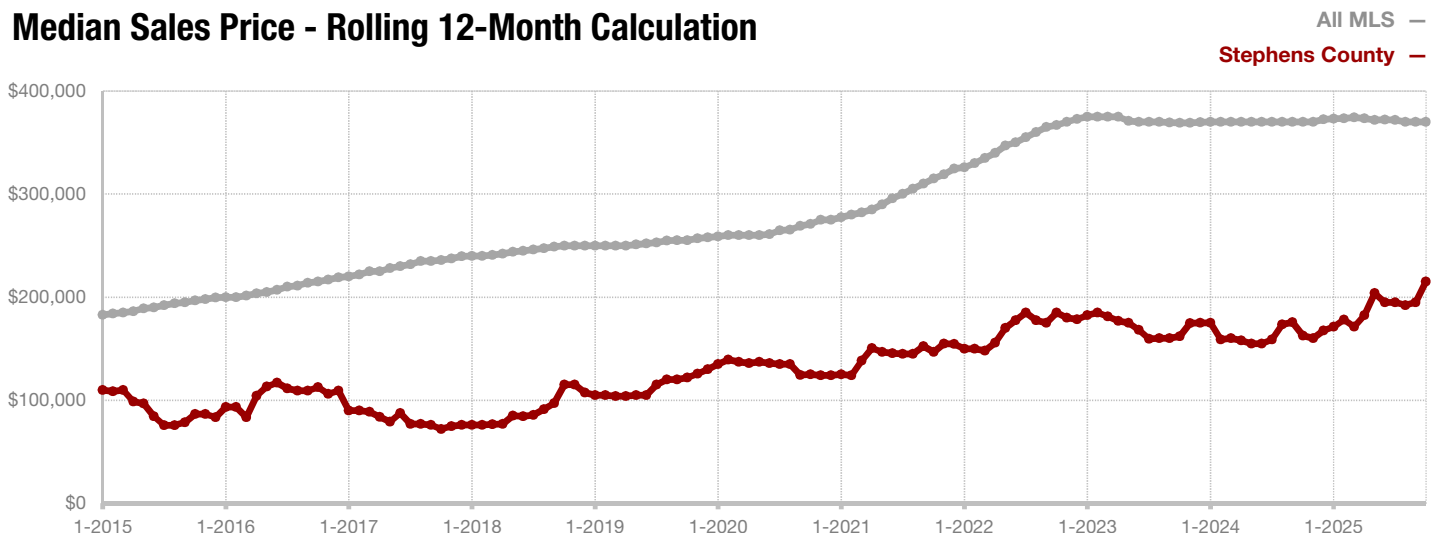
Stephens County

	October			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	8	12	+ 50.0%	118	135	+ 14.4%
Pending Sales	6	5	- 16.7%	61	57	- 6.6%
Closed Sales	4	11	+ 175.0%	59	58	- 1.7%
Average Sales Price*	\$113,100	\$416,302	+ 268.1%	\$213,941	\$320,109	+ 49.6%
Median Sales Price*	\$111,750	\$257,000	+ 130.0%	\$156,500	\$218,500	+ 39.6%
Percent of Original List Price Received*	95.4%	93.2%	- 2.3%	88.3%	88.5%	+ 0.2%
Days on Market Until Sale	92	91	- 1.1%	116	124	+ 6.9%
Inventory of Homes for Sale	67	76	+ 13.4%	--	--	--
Months Supply of Inventory	11.7	13.6	+ 16.2%	--	--	--

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Median Sales Price - Rolling 12-Month Calculation



Local Market Update – October 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



- 50.0%

- 100.0%

--

Stonewall County

Change in
New Listings

Change in
Closed Sales

Change in
Median Sales Price

October

Year to Date

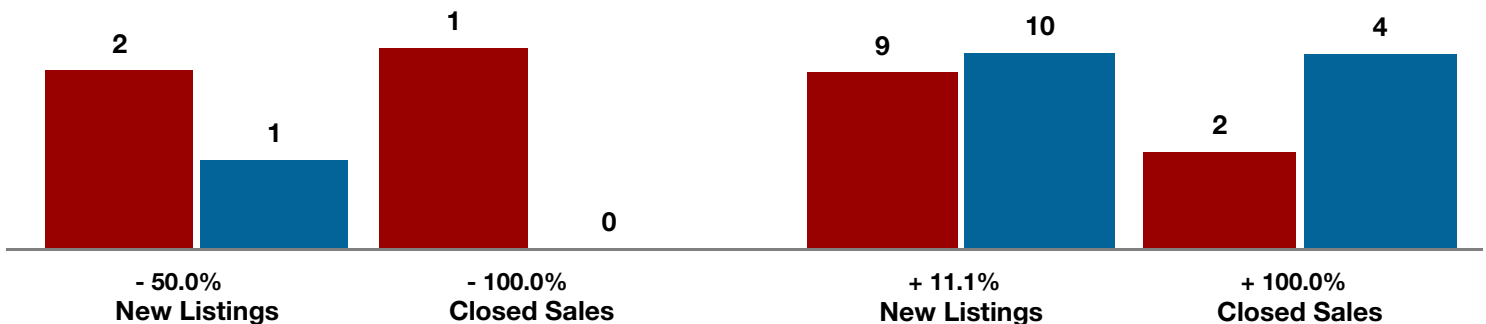
	2024	2025	+ / -	2024	2025	+ / -
New Listings	2	1	- 50.0%	9	10	+ 11.1%
Pending Sales	1	0	- 100.0%	3	3	0.0%
Closed Sales	1	0	- 100.0%	2	4	+ 100.0%
Average Sales Price*	\$116,500	--	--	\$134,250	\$103,549	- 22.9%
Median Sales Price*	\$116,500	--	--	\$134,250	\$96,250	- 28.3%
Percent of Original List Price Received*	87.9%	--	--	85.0%	89.0%	+ 4.7%
Days on Market Until Sale	140	--	--	75	104	+ 38.7%
Inventory of Homes for Sale	5	4	- 20.0%	--	--	--
Months Supply of Inventory	5.0	3.2	- 36.0%	--	--	--

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October

Year to Date

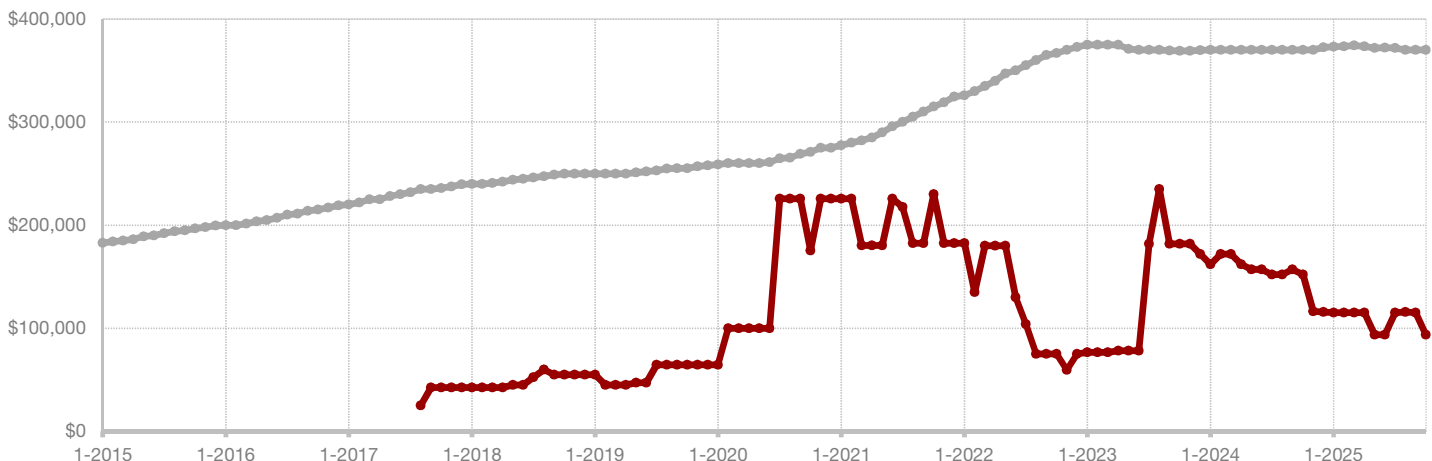
■ 2024 ■ 2025



Median Sales Price - Rolling 12-Month Calculation

All MLS —

Stonewall County —



Local Market Update – October 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



- 6.6%

- 2.8%

0.0%

Change in
New Listings

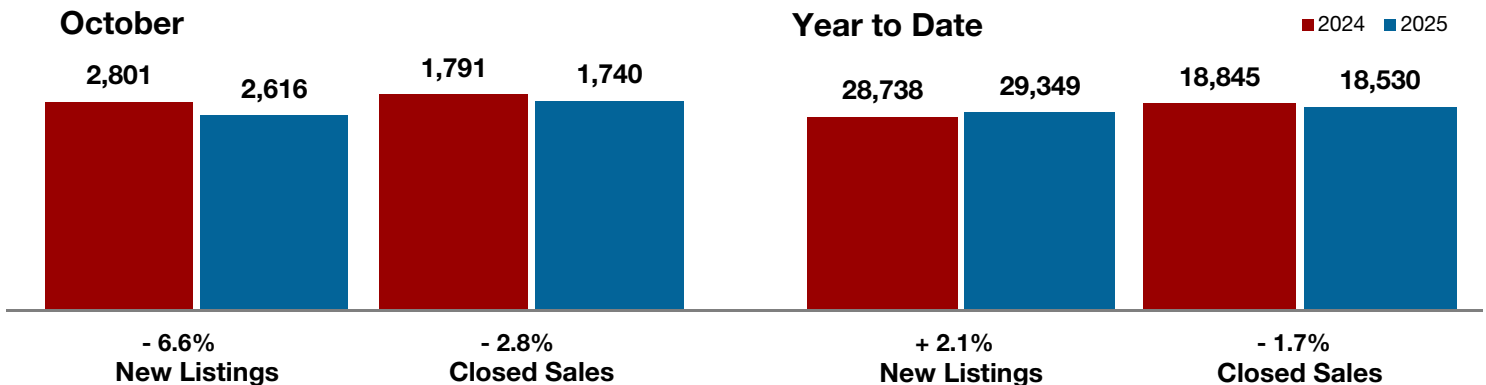
Change in
Closed Sales

Change in
Median Sales Price

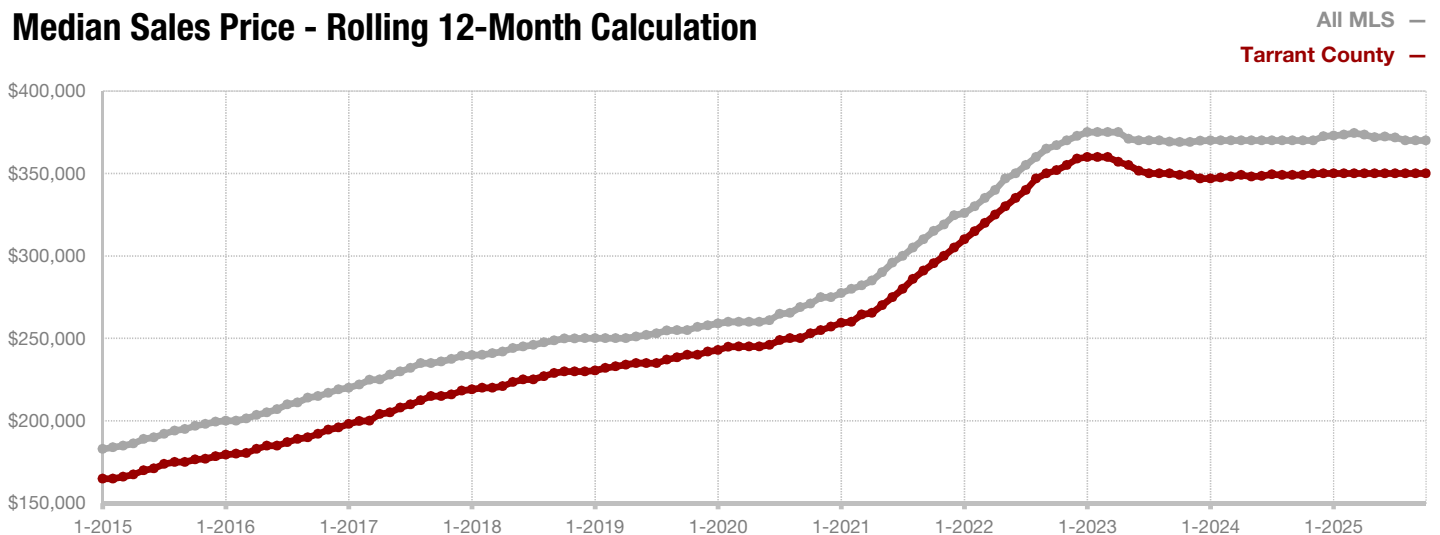
Tarrant County

	October			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	2,801	2,616	- 6.6%	28,738	29,349	+ 2.1%
Pending Sales	1,761	1,641	- 6.8%	19,380	19,015	- 1.9%
Closed Sales	1,791	1,740	- 2.8%	18,845	18,530	- 1.7%
Average Sales Price*	\$429,519	\$448,425	+ 4.4%	\$435,762	\$439,486	+ 0.9%
Median Sales Price*	\$345,000	\$345,000	0.0%	\$349,990	\$349,900	- 0.0%
Percent of Original List Price Received*	95.0%	94.3%	- 0.7%	96.3%	95.6%	- 0.7%
Days on Market Until Sale	51	56	+ 9.8%	45	52	+ 15.6%
Inventory of Homes for Sale	6,961	6,903	- 0.8%	--	--	--
Months Supply of Inventory	3.8	3.8	0.0%	--	--	--

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Median Sales Price - Rolling 12-Month Calculation



Local Market Update – October 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



+ 4.3%

+ 54.6%

- 4.8%

Change in
New Listings

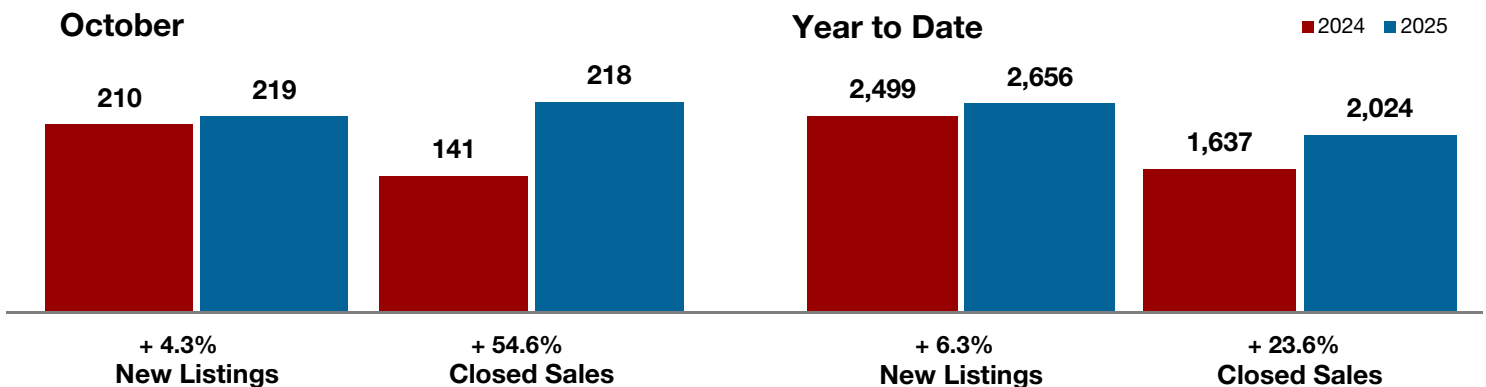
Change in
Closed Sales

Change in
Median Sales Price

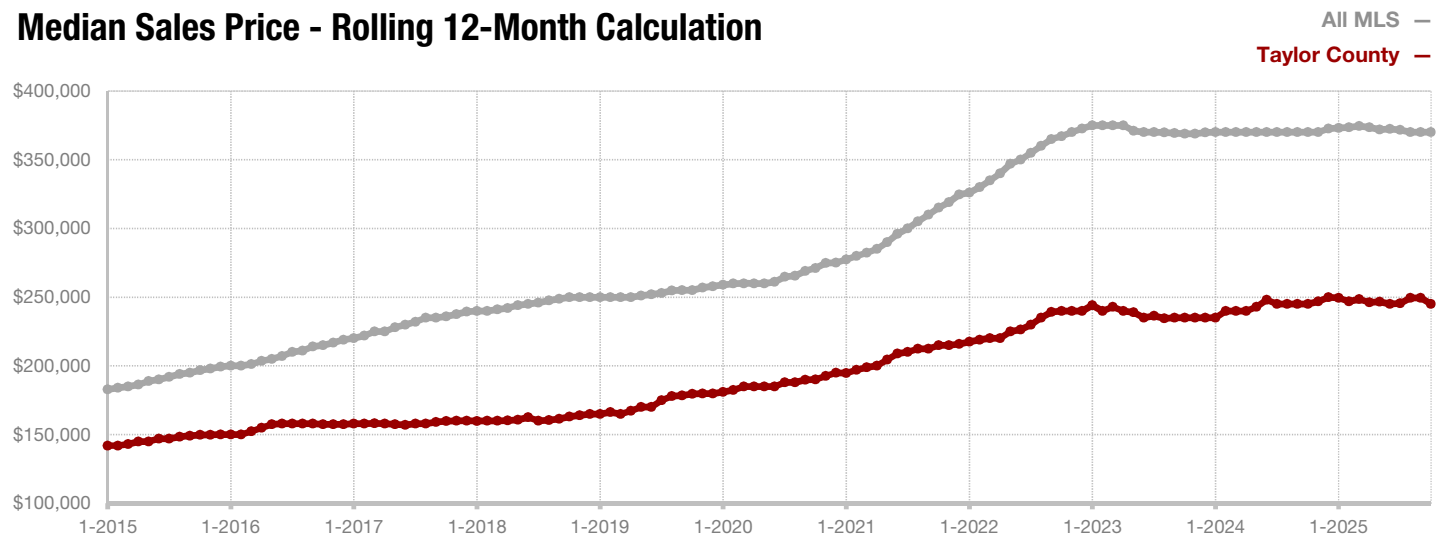
Taylor County

	October			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	210	219	+ 4.3%	2,499	2,656	+ 6.3%
Pending Sales	157	194	+ 23.6%	1,725	2,125	+ 23.2%
Closed Sales	141	218	+ 54.6%	1,637	2,024	+ 23.6%
Average Sales Price*	\$262,339	\$270,865	+ 3.2%	\$275,618	\$280,674	+ 1.8%
Median Sales Price*	\$250,000	\$238,000	- 4.8%	\$249,250	\$245,000	- 1.7%
Percent of Original List Price Received*	93.9%	95.5%	+ 1.7%	95.1%	96.0%	+ 0.9%
Days on Market Until Sale	68	60	- 11.8%	61	58	- 4.9%
Inventory of Homes for Sale	736	501	- 31.9%	--	--	--
Months Supply of Inventory	4.6	2.5	- 45.7%	--	--	--

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Median Sales Price - Rolling 12-Month Calculation



Local Market Update – October 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



- 36.8%

+ 300.0%

- 10.2%

Change in
New Listings

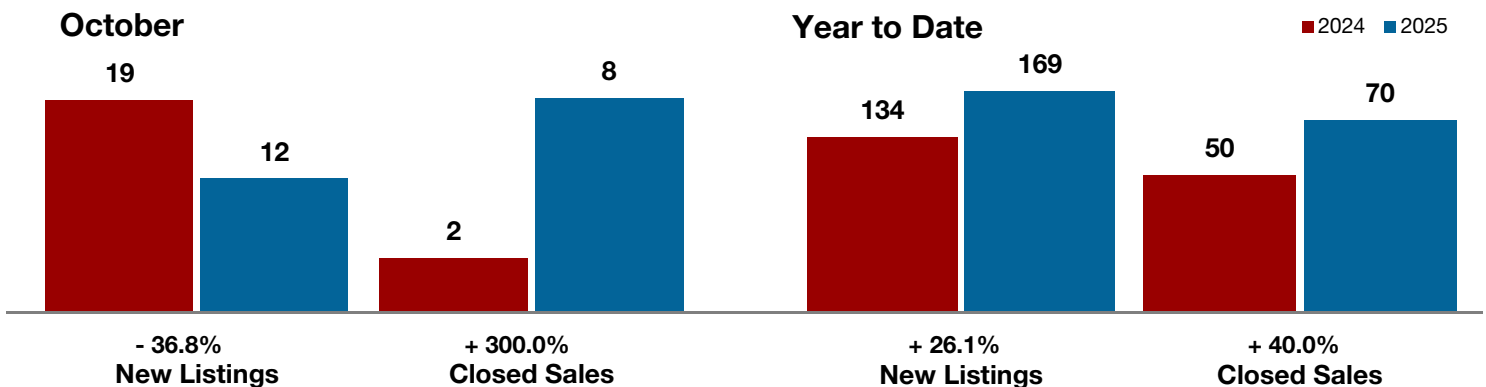
Change in
Closed Sales

Change in
Median Sales Price

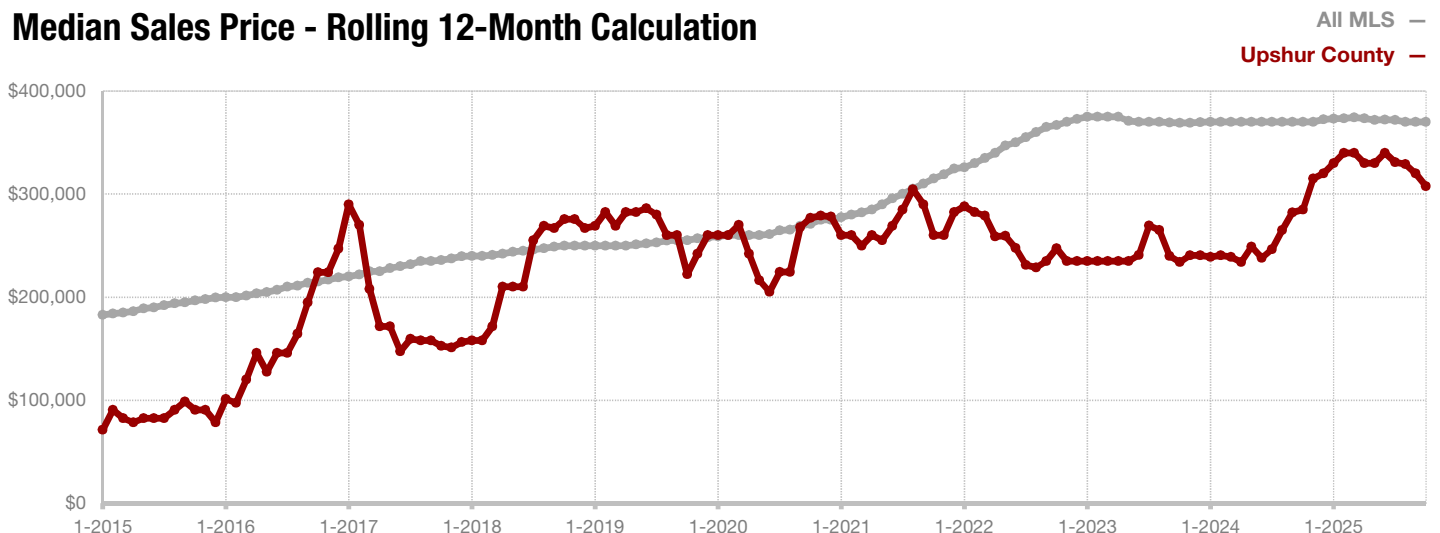
Upshur County

	October			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	19	12	- 36.8%	134	169	+ 26.1%
Pending Sales	5	5	0.0%	48	73	+ 52.1%
Closed Sales	2	8	+ 300.0%	50	70	+ 40.0%
Average Sales Price*	\$192,500	\$199,438	+ 3.6%	\$408,237	\$340,495	- 16.6%
Median Sales Price*	\$192,500	\$172,800	- 10.2%	\$282,000	\$267,000	- 5.3%
Percent of Original List Price Received*	89.5%	89.1%	- 0.4%	90.5%	92.0%	+ 1.7%
Days on Market Until Sale	38	76	+ 100.0%	84	87	+ 3.6%
Inventory of Homes for Sale	70	70	0.0%	--	--	--
Months Supply of Inventory	13.1	10.1	- 22.9%	--	--	--

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Median Sales Price - Rolling 12-Month Calculation



Local Market Update – October 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



+ 3.1%

+ 11.9%

+ 1.3%

Change in
New Listings

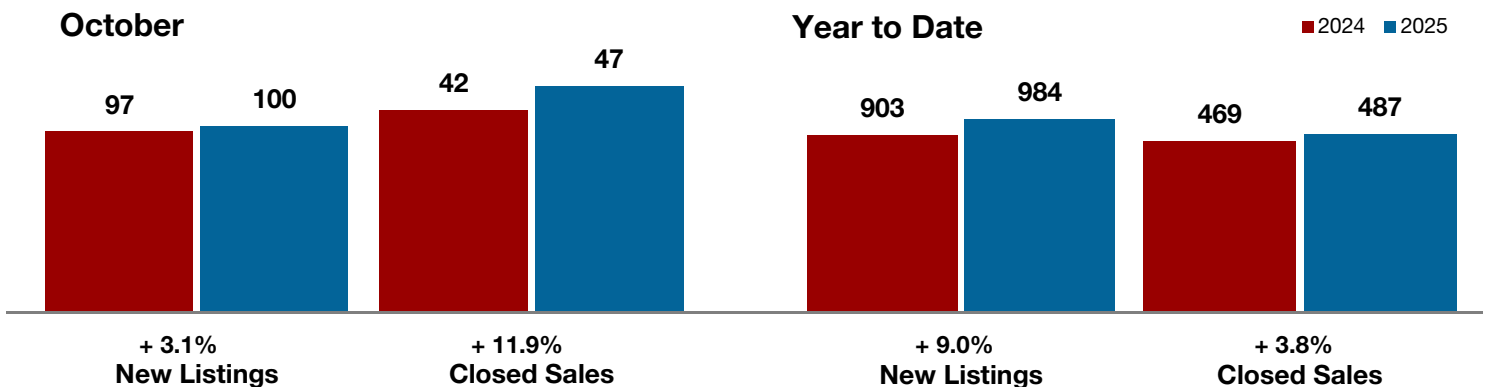
Change in
Closed Sales

Change in
Median Sales Price

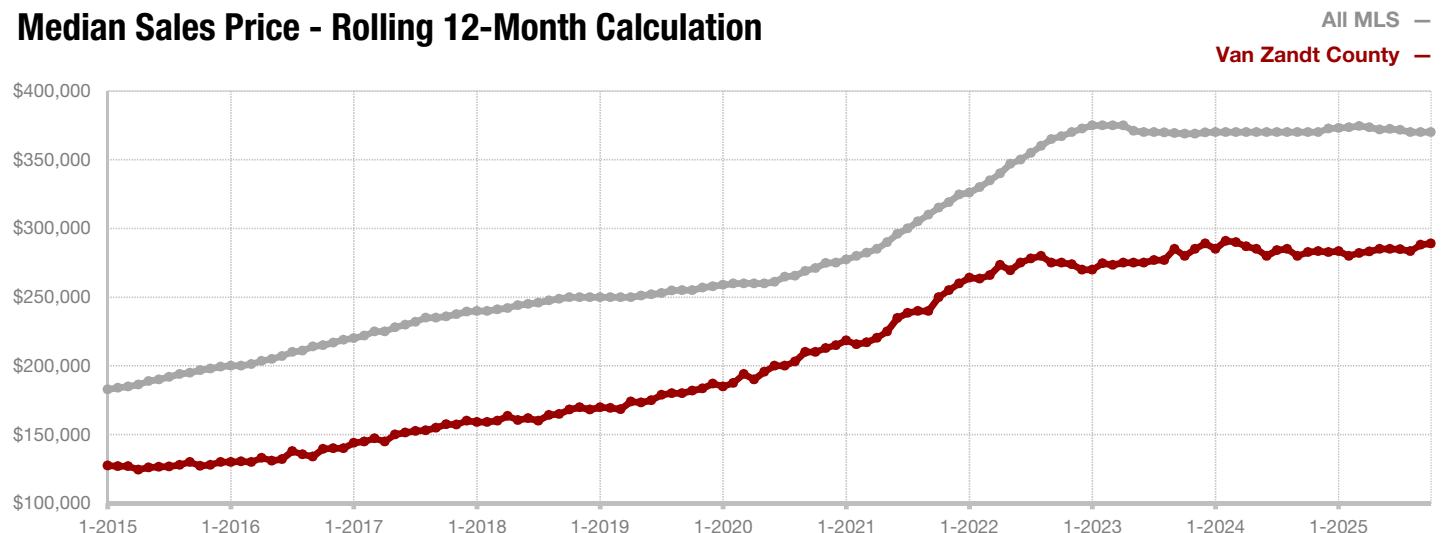
Van Zandt County

	October			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	97	100	+ 3.1%	903	984	+ 9.0%
Pending Sales	44	40	- 9.1%	484	502	+ 3.7%
Closed Sales	42	47	+ 11.9%	469	487	+ 3.8%
Average Sales Price*	\$376,460	\$339,566	- 9.8%	\$346,299	\$339,223	- 2.0%
Median Sales Price*	\$284,250	\$288,000	+ 1.3%	\$283,250	\$290,000	+ 2.4%
Percent of Original List Price Received*	91.7%	90.5%	- 1.3%	93.2%	91.7%	- 1.6%
Days on Market Until Sale	67	93	+ 38.8%	70	86	+ 22.9%
Inventory of Homes for Sale	363	403	+ 11.0%	--	--	--
Months Supply of Inventory	7.9	8.6	+ 8.9%	--	--	--

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Median Sales Price - Rolling 12-Month Calculation



Local Market Update – October 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



+ 12.0%

- 5.5%

+ 4.7%

Change in
New Listings

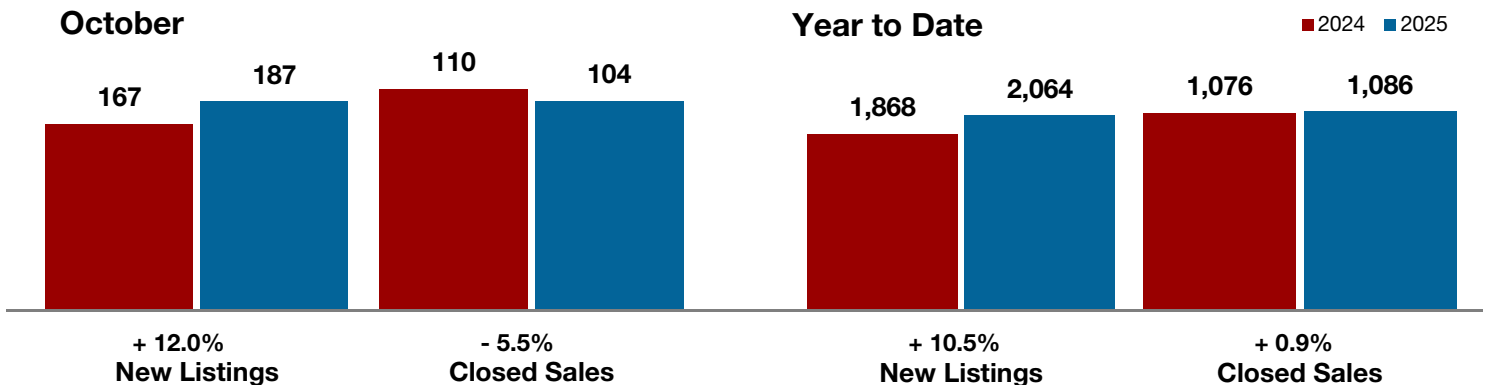
Change in
Closed Sales

Change in
Median Sales Price

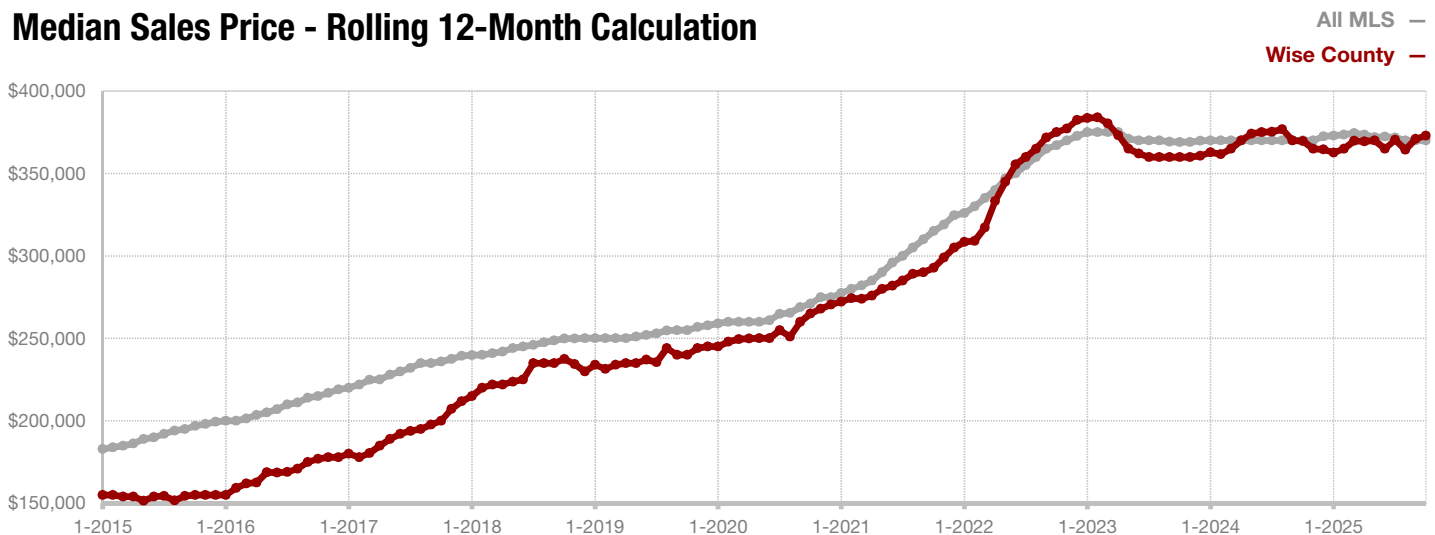
Wise County

	October			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	167	187	+ 12.0%	1,868	2,064	+ 10.5%
Pending Sales	109	91	- 16.5%	1,083	1,107	+ 2.2%
Closed Sales	110	104	- 5.5%	1,076	1,086	+ 0.9%
Average Sales Price*	\$383,843	\$415,879	+ 8.3%	\$414,592	\$418,975	+ 1.1%
Median Sales Price*	\$359,495	\$376,250	+ 4.7%	\$363,140	\$372,500	+ 2.6%
Percent of Original List Price Received*	93.7%	93.0%	- 0.7%	94.6%	93.7%	- 1.0%
Days on Market Until Sale	68	86	+ 26.5%	83	85	+ 2.4%
Inventory of Homes for Sale	664	688	+ 3.6%	--	--	--
Months Supply of Inventory	6.3	6.5	+ 3.2%	--	--	--

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Median Sales Price - Rolling 12-Month Calculation



Local Market Update – October 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



Wood County

+ 29.0%

+ 10.3%

- 6.7%

Change in
New Listings

Change in
Closed Sales

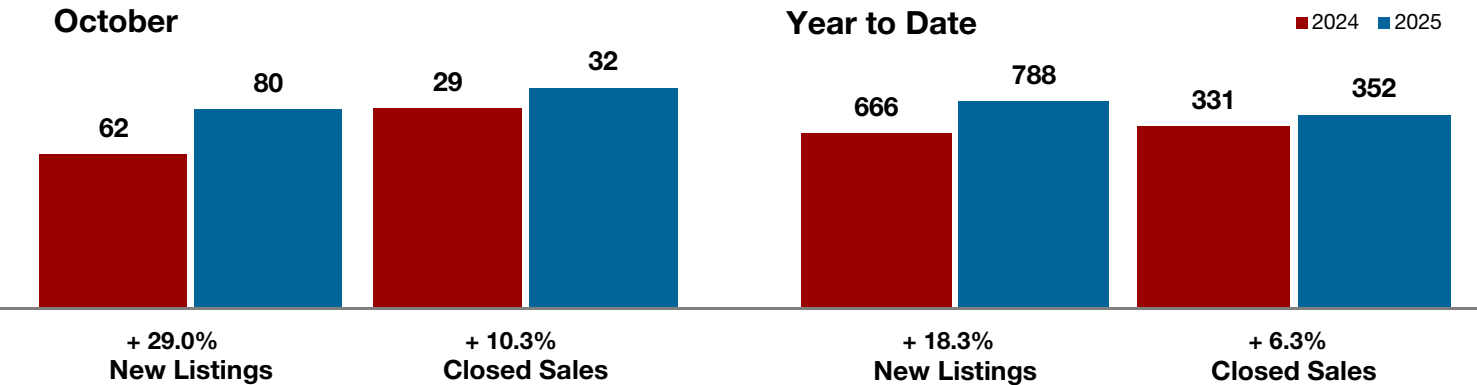
Change in
Median Sales Price

October

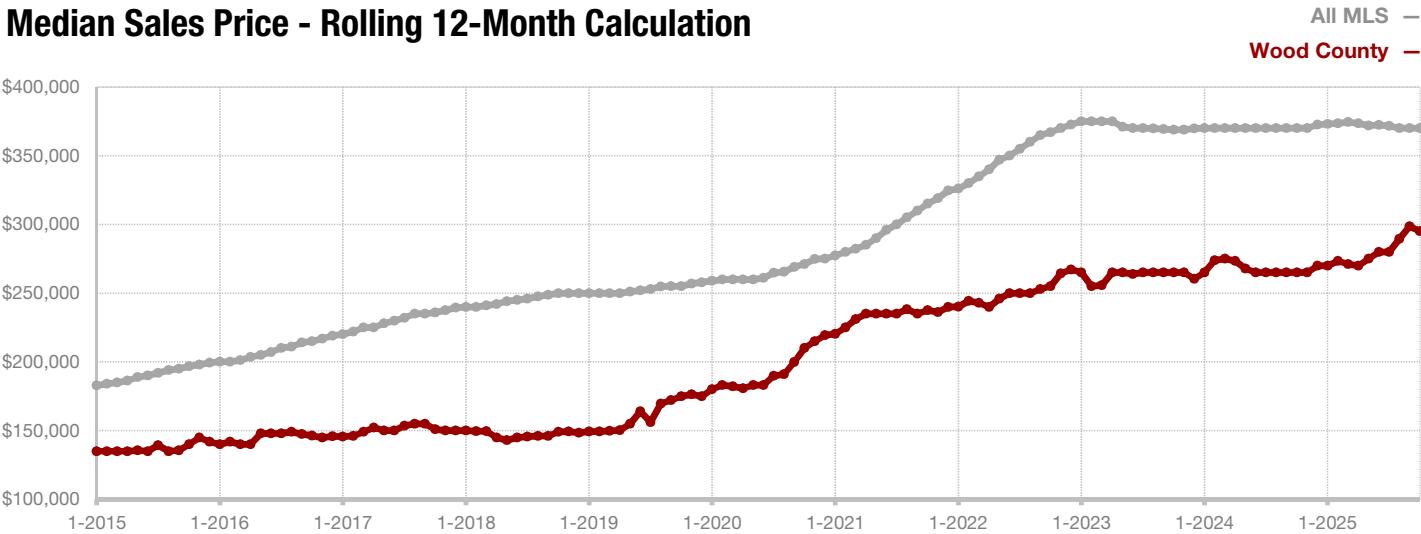
Year to Date

	2024	2025	+ / -	2024	2025	+ / -
New Listings	62	80	+ 29.0%	666	788	+ 18.3%
Pending Sales	27	29	+ 7.4%	339	350	+ 3.2%
Closed Sales	29	32	+ 10.3%	331	352	+ 6.3%
Average Sales Price*	\$341,021	\$346,444	+ 1.6%	\$323,134	\$367,329	+ 13.7%
Median Sales Price*	\$284,000	\$265,000	- 6.7%	\$265,000	\$299,000	+ 12.8%
Percent of Original List Price Received*	89.0%	91.5%	+ 2.8%	91.1%	91.9%	+ 0.9%
Days on Market Until Sale	92	98	+ 6.5%	78	91	+ 16.7%
Inventory of Homes for Sale	301	337	+ 12.0%	--	--	--
Months Supply of Inventory	9.2	9.8	+ 6.5%	--	--	--

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Median Sales Price - Rolling 12-Month Calculation



Local Market Update – October 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



+ 316.7%

+ 142.9%

+ 6.6%

Change in
New Listings

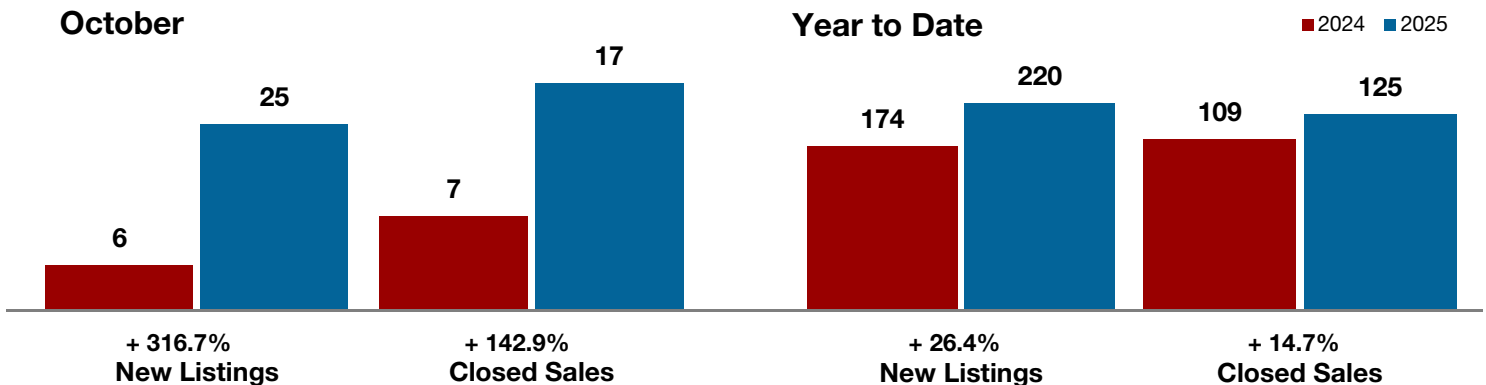
Change in
Closed Sales

Change in
Median Sales Price

Young County

	October			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	6	25	+ 316.7%	174	220	+ 26.4%
Pending Sales	5	8	+ 60.0%	111	124	+ 11.7%
Closed Sales	7	17	+ 142.9%	109	125	+ 14.7%
Average Sales Price*	\$224,500	\$271,618	+ 21.0%	\$286,963	\$355,219	+ 23.8%
Median Sales Price*	\$205,500	\$219,000	+ 6.6%	\$228,700	\$250,000	+ 9.3%
Percent of Original List Price Received*	91.2%	91.9%	+ 0.8%	90.7%	90.2%	- 0.6%
Days on Market Until Sale	106	59	- 44.3%	78	91	+ 16.7%
Inventory of Homes for Sale	69	92	+ 33.3%	--	--	--
Months Supply of Inventory	6.5	7.9	+ 21.5%	--	--	--

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Median Sales Price - Rolling 12-Month Calculation

