

Local Market Updates

A RESEARCH TOOL PROVIDED BY THE
NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



September 2025

Anderson County
Bosque County
Brown County
Callahan County
Clay County
Coleman County
Collin County
Comanche County
Cooke County
Dallas County
Delta County
Denton County
Eastland County
Ellis County
Erath County
Fannin County
Franklin County
Freestone County
Grayson County
Hamilton County
Harrison County
Henderson County
Hill County
Hood County
Hopkins County
Hunt County

Jack County
Johnson County
Jones County
Kaufman County
Lamar County
Limestone County
Montague County
Navarro County
Nolan County
Palo Pinto County
Parker County
Rains County
Rockwall County
Shackelford County
Smith County
Somervell County
Stephens County
Stonewall County
Tarrant County
Taylor County
Upshur County
Van Zandt County
Wise County
Wood County
Young County

Local Market Update – September 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



+ 100.0%

+ 62.5%

+ 22.5%

Change in
New Listings

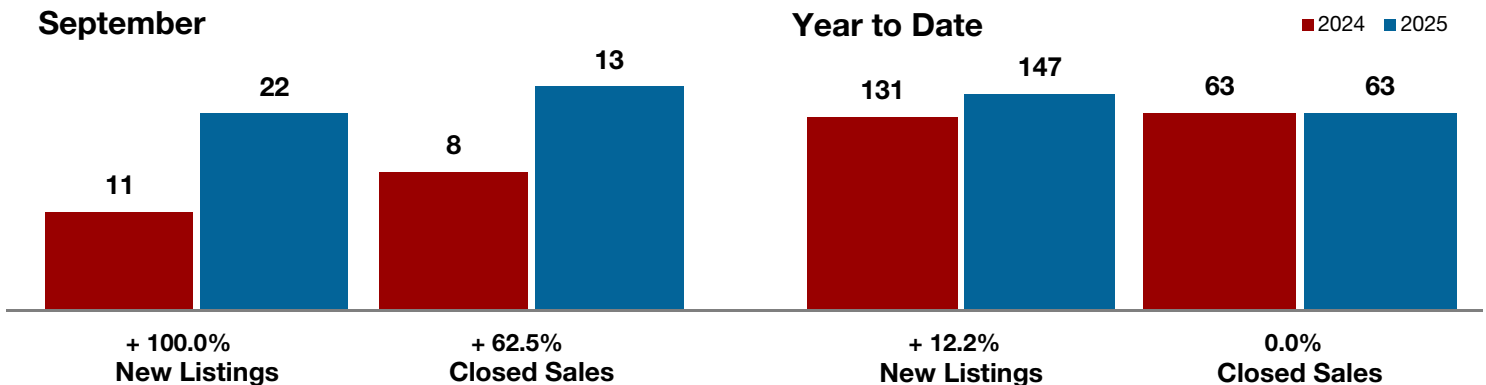
Change in
Closed Sales

Change in
Median Sales Price

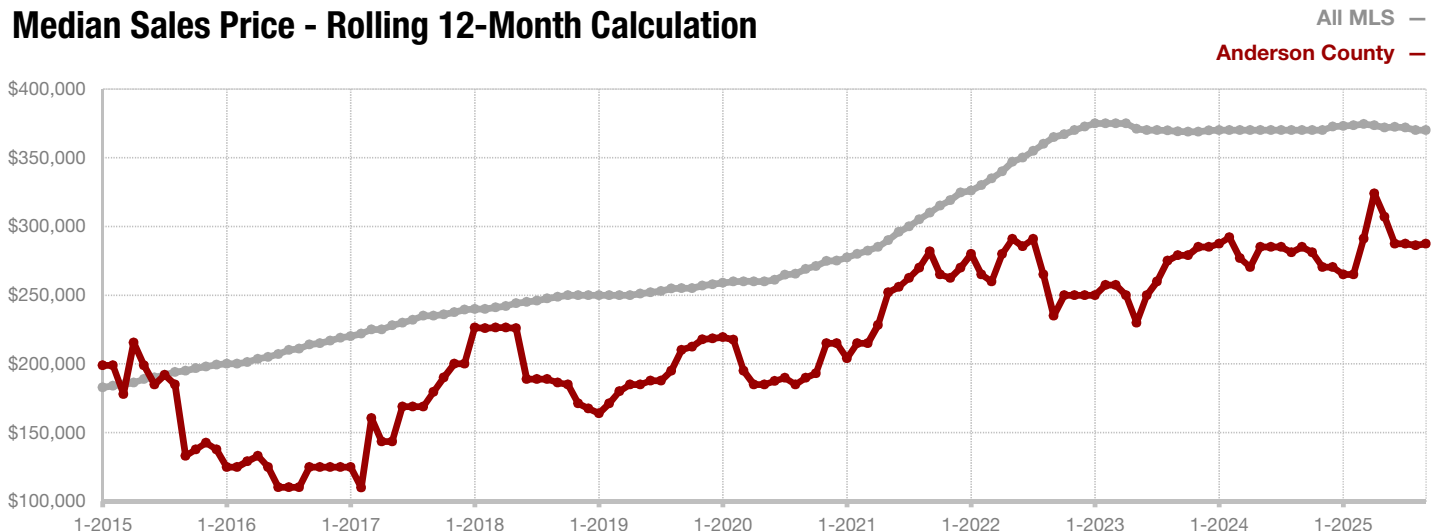
Anderson County

	September			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	11	22	+ 100.0%	131	147	+ 12.2%
Pending Sales	8	8	0.0%	67	64	- 4.5%
Closed Sales	8	13	+ 62.5%	63	63	0.0%
Average Sales Price*	\$345,213	\$417,808	+ 21.0%	\$340,902	\$375,508	+ 10.2%
Median Sales Price*	\$346,800	\$425,000	+ 22.5%	\$277,000	\$290,000	+ 4.7%
Percent of Original List Price Received*	82.2%	88.7%	+ 7.9%	89.0%	88.2%	- 0.9%
Days on Market Until Sale	170	114	- 32.9%	105	99	- 5.7%
Inventory of Homes for Sale	62	73	+ 17.7%	--	--	--
Months Supply of Inventory	9.7	11.0	+ 13.4%	--	--	--

* Does not include prices from any previous listing contracts or seller concessions. | Activity for one month can sometimes look extreme due to small sample size.



Median Sales Price - Rolling 12-Month Calculation



Local Market Update – September 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



- 30.3%

+ 56.3%

- 13.6%

Change in
New Listings

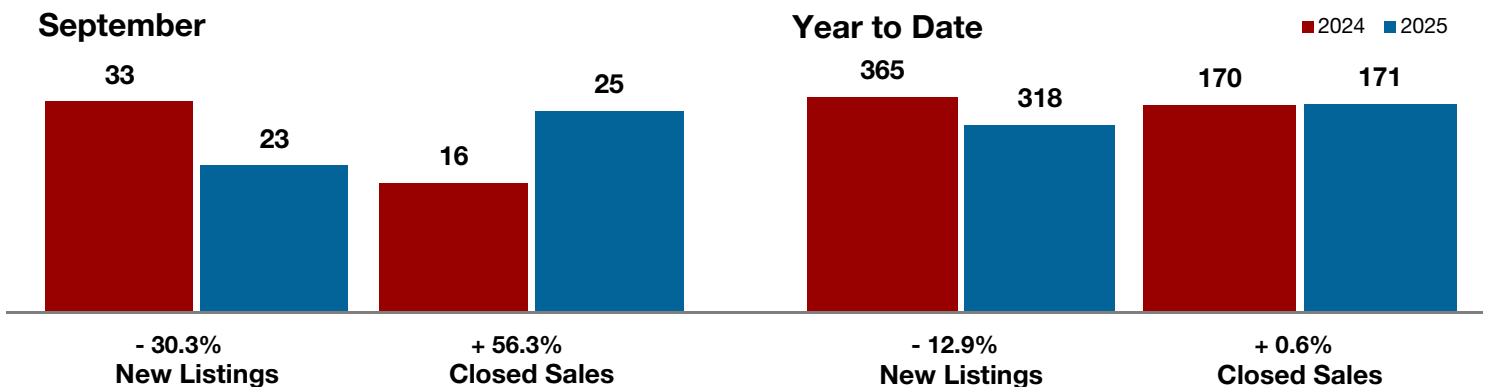
Change in
Closed Sales

Change in
Median Sales Price

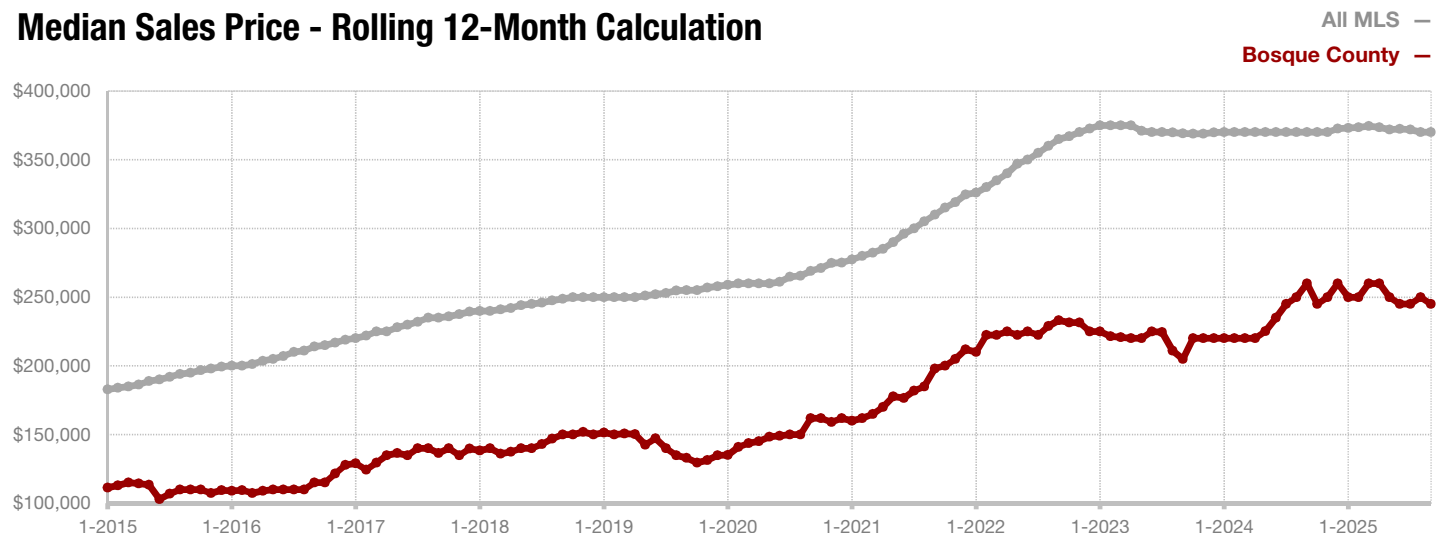
Bosque County

	September			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	33	23	- 30.3%	365	318	- 12.9%
Pending Sales	33	11	- 66.7%	195	177	- 9.2%
Closed Sales	16	25	+ 56.3%	170	171	+ 0.6%
Average Sales Price*	\$572,375	\$508,672	- 11.1%	\$417,784	\$420,200	+ 0.6%
Median Sales Price*	\$279,000	\$241,000	- 13.6%	\$260,000	\$245,000	- 5.8%
Percent of Original List Price Received*	92.4%	83.6%	- 9.5%	90.0%	88.3%	- 1.9%
Days on Market Until Sale	76	133	+ 75.0%	85	104	+ 22.4%
Inventory of Homes for Sale	184	144	- 21.7%	--	--	--
Months Supply of Inventory	9.5	8.0	- 15.8%	--	--	--

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Median Sales Price - Rolling 12-Month Calculation



Local Market Update – September 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



- 23.2%

+ 5.9%

+ 2.9%

Change in
New Listings

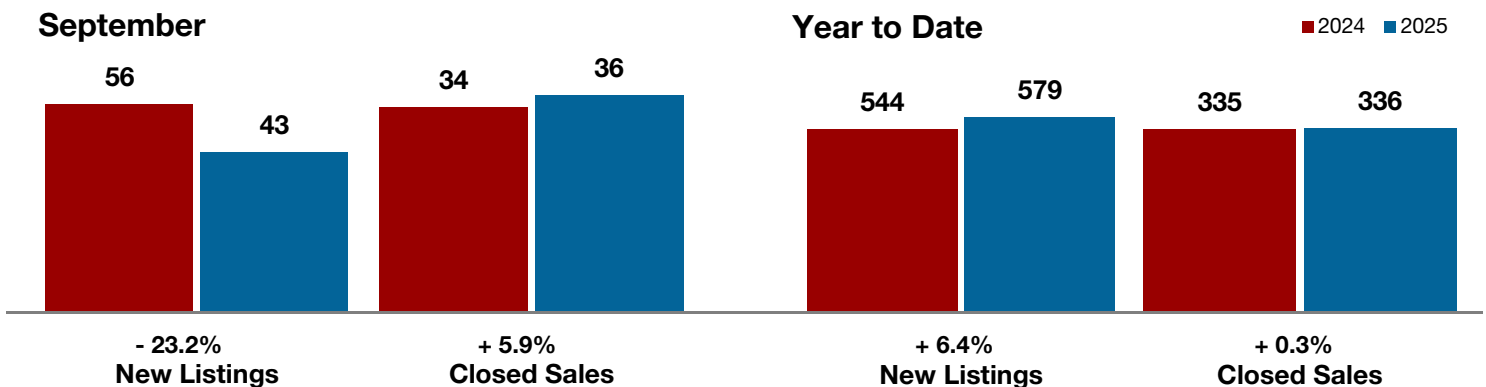
Change in
Closed Sales

Change in
Median Sales Price

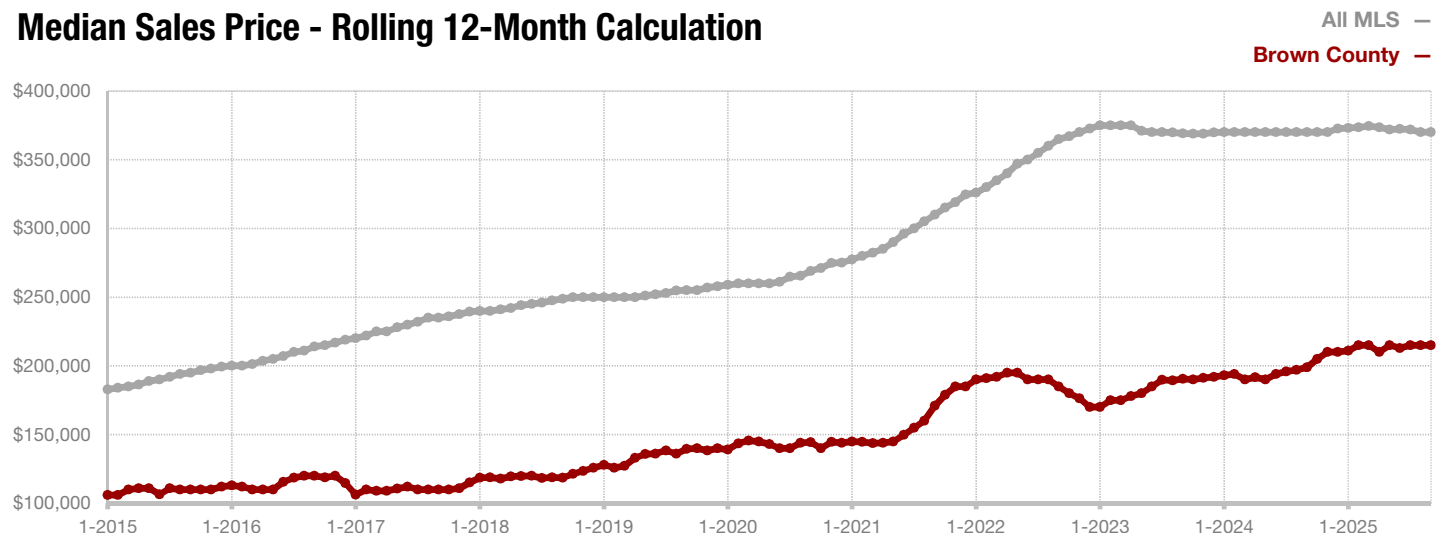
Brown County

	September			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	56	43	- 23.2%	544	579	+ 6.4%
Pending Sales	34	28	- 17.6%	333	350	+ 5.1%
Closed Sales	34	36	+ 5.9%	335	336	+ 0.3%
Average Sales Price*	\$275,963	\$291,344	+ 5.6%	\$277,297	\$283,620	+ 2.3%
Median Sales Price*	\$224,500	\$231,000	+ 2.9%	\$210,000	\$215,000	+ 2.4%
Percent of Original List Price Received*	90.2%	90.5%	+ 0.3%	91.7%	91.8%	+ 0.1%
Days on Market Until Sale	90	73	- 18.9%	71	78	+ 9.9%
Inventory of Homes for Sale	222	254	+ 14.4%	--	--	--
Months Supply of Inventory	6.3	7.1	+ 12.7%	--	--	--

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Median Sales Price - Rolling 12-Month Calculation



Local Market Update – September 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



+ 35.3%

+ 36.4%

- 35.4%

Change in
New Listings

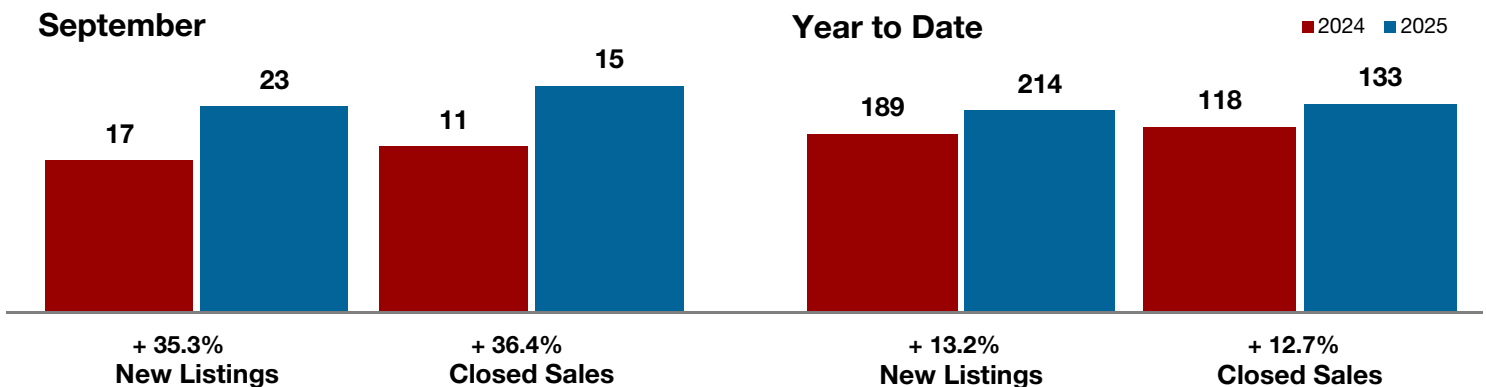
Change in
Closed Sales

Change in
Median Sales Price

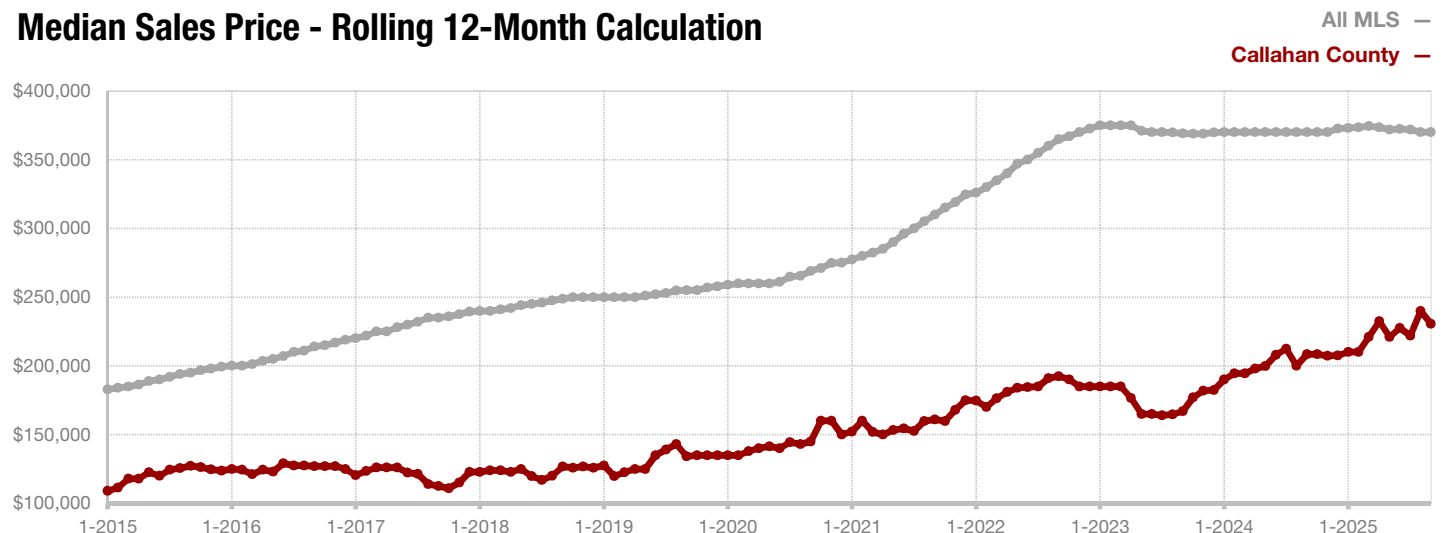
Callahan County

	September			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	17	23	+ 35.3%	189	214	+ 13.2%
Pending Sales	4	17	+ 325.0%	114	139	+ 21.9%
Closed Sales	11	15	+ 36.4%	118	133	+ 12.7%
Average Sales Price*	\$303,218	\$264,446	- 12.8%	\$286,566	\$300,865	+ 5.0%
Median Sales Price*	\$325,000	\$210,000	- 35.4%	\$208,500	\$237,100	+ 13.7%
Percent of Original List Price Received*	92.4%	91.9%	- 0.5%	92.5%	92.7%	+ 0.2%
Days on Market Until Sale	106	89	- 16.0%	70	85	+ 21.4%
Inventory of Homes for Sale	87	88	+ 1.1%	--	--	--
Months Supply of Inventory	7.4	6.2	- 16.2%	--	--	--

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Median Sales Price - Rolling 12-Month Calculation



Local Market Update – September 2025

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Clay County

- 77.8%

+ 33.3%

+ 69.9%

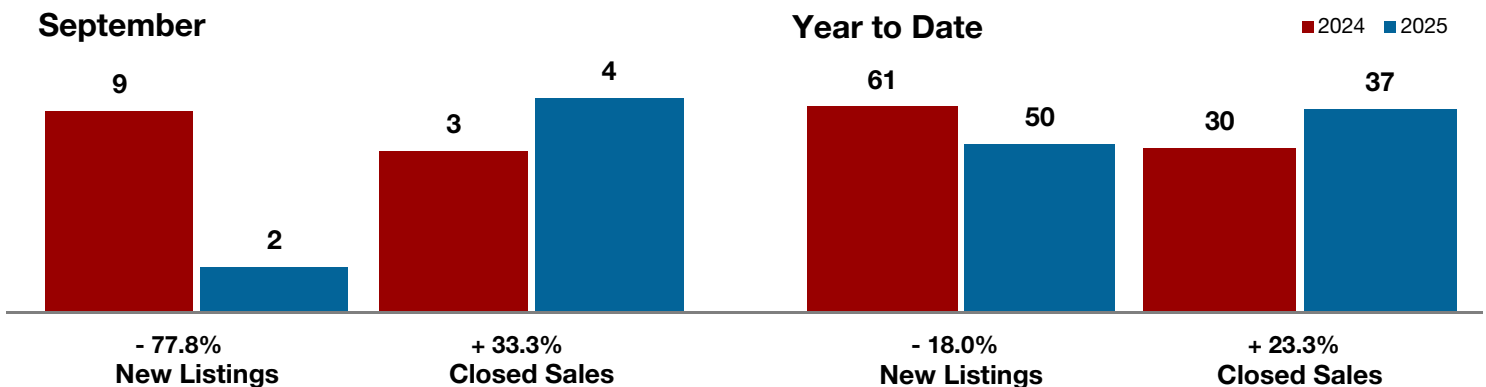
Change in
New Listings

Change in
Closed Sales

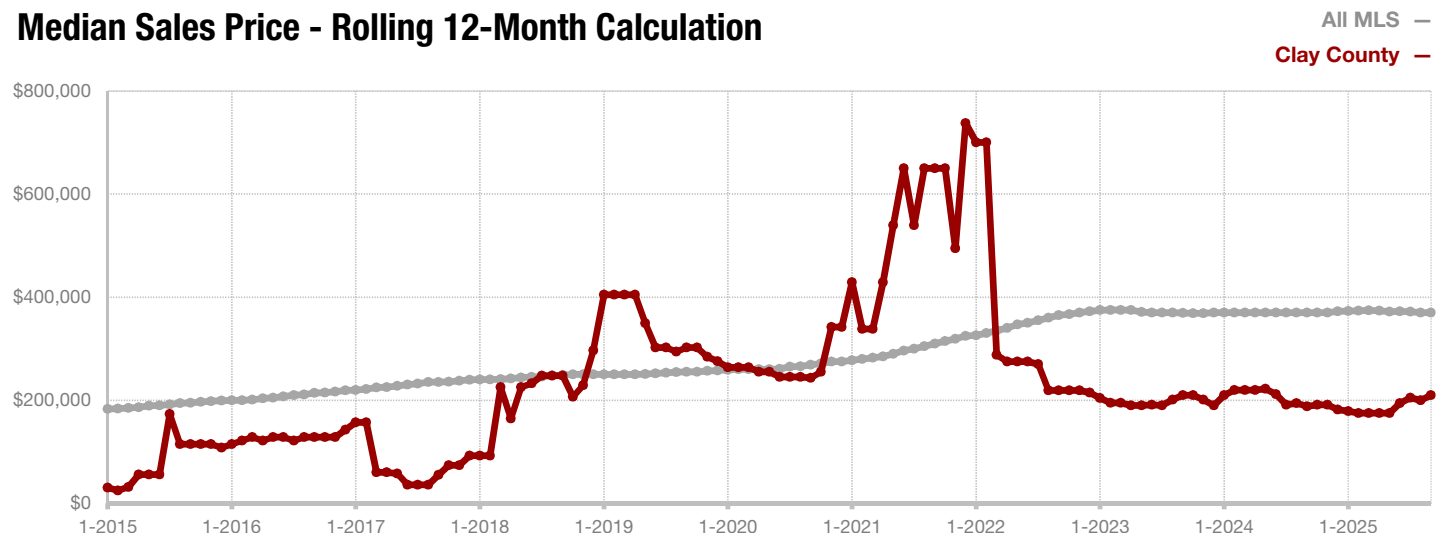
Change in
Median Sales Price

	September			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	9	2	- 77.8%	61	50	- 18.0%
Pending Sales	1	3	+ 200.0%	28	40	+ 42.9%
Closed Sales	3	4	+ 33.3%	30	37	+ 23.3%
Average Sales Price*	\$218,167	\$286,438	+ 31.3%	\$288,983	\$285,396	- 1.2%
Median Sales Price*	\$159,500	\$271,000	+ 69.9%	\$192,750	\$242,000	+ 25.6%
Percent of Original List Price Received*	94.4%	93.0%	- 1.5%	90.1%	90.8%	+ 0.8%
Days on Market Until Sale	80	61	- 23.8%	96	107	+ 11.5%
Inventory of Homes for Sale	36	18	- 50.0%	--	--	--
Months Supply of Inventory	11.1	4.6	- 58.6%	--	--	--

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Median Sales Price - Rolling 12-Month Calculation



Local Market Update – September 2025

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- 38.5%

- 66.7%

- 30.9%

Change in
New Listings

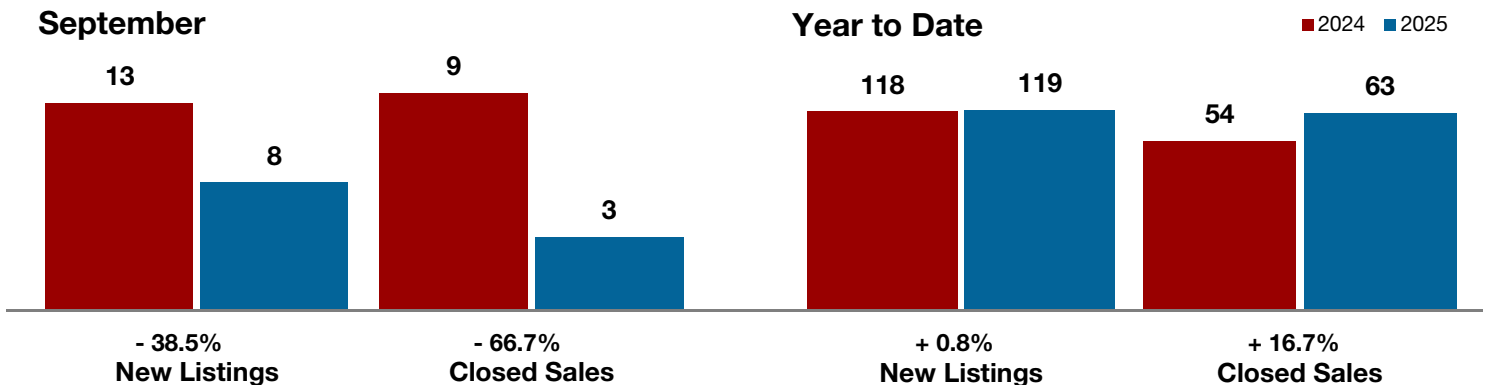
Change in
Closed Sales

Change in
Median Sales Price

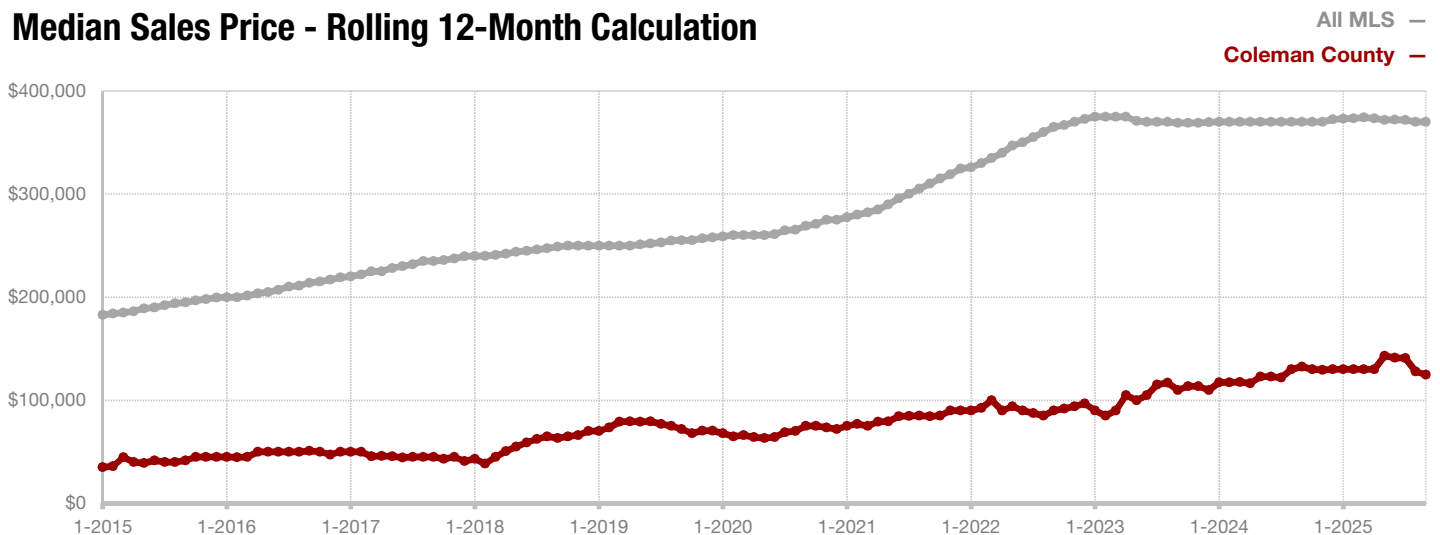
Coleman County

	September			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	13	8	- 38.5%	118	119	+ 0.8%
Pending Sales	6	4	- 33.3%	63	67	+ 6.3%
Closed Sales	9	3	- 66.7%	54	63	+ 16.7%
Average Sales Price*	\$192,000	\$241,500	+ 25.8%	\$177,528	\$161,412	- 9.1%
Median Sales Price*	\$175,000	\$121,000	- 30.9%	\$129,950	\$124,735	- 4.0%
Percent of Original List Price Received*	96.0%	91.9%	- 4.3%	88.5%	88.8%	+ 0.3%
Days on Market Until Sale	99	56	- 43.4%	82	81	- 1.2%
Inventory of Homes for Sale	62	70	+ 12.9%	--	--	--
Months Supply of Inventory	10.2	10.3	+ 1.0%	--	--	--

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Median Sales Price - Rolling 12-Month Calculation



Local Market Update – September 2025

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+ 19.6%

+ 7.4%

- 6.3%

Change in
New Listings

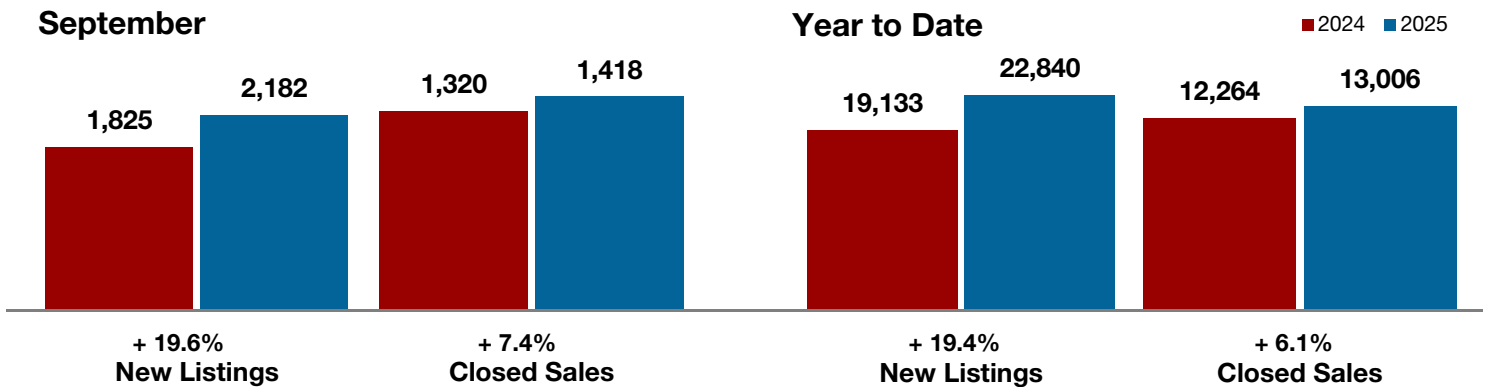
Change in
Closed Sales

Change in
Median Sales Price

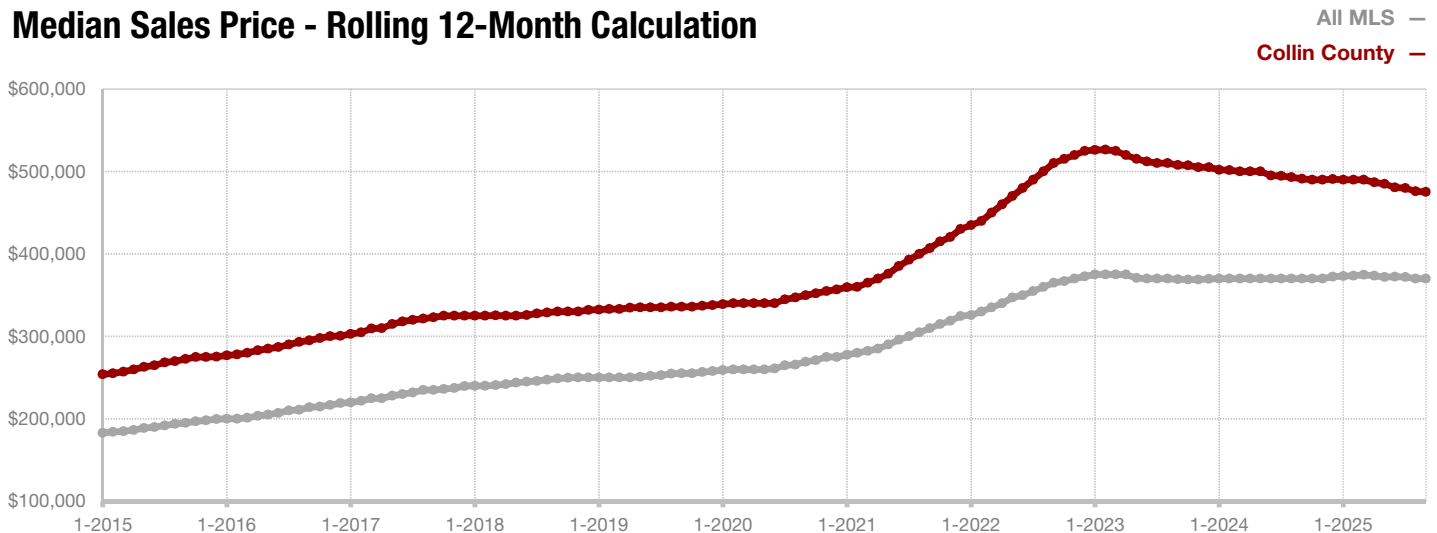
Collin County

	September			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	1,825	2,182	+ 19.6%	19,133	22,840	+ 19.4%
Pending Sales	1,304	1,304	0.0%	12,692	13,514	+ 6.5%
Closed Sales	1,320	1,418	+ 7.4%	12,264	13,006	+ 6.1%
Average Sales Price*	\$549,286	\$525,716	- 4.3%	\$567,673	\$557,710	- 1.8%
Median Sales Price*	\$480,000	\$450,000	- 6.3%	\$494,500	\$473,000	- 4.3%
Percent of Original List Price Received*	94.6%	93.0%	- 1.7%	96.4%	94.6%	- 1.9%
Days on Market Until Sale	54	65	+ 20.4%	44	57	+ 29.5%
Inventory of Homes for Sale	5,110	6,689	+ 30.9%	--	--	--
Months Supply of Inventory	3.9	4.7	+ 20.5%	--	--	--

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Median Sales Price - Rolling 12-Month Calculation



Local Market Update – September 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



+ 17.6%

+ 46.7%

+ 1.4%

Change in
New Listings

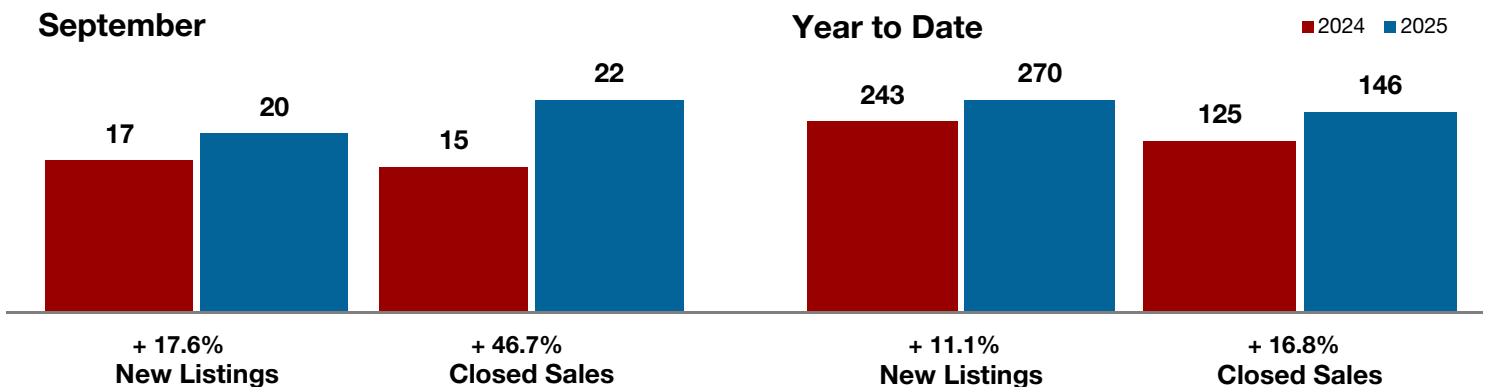
Change in
Closed Sales

Change in
Median Sales Price

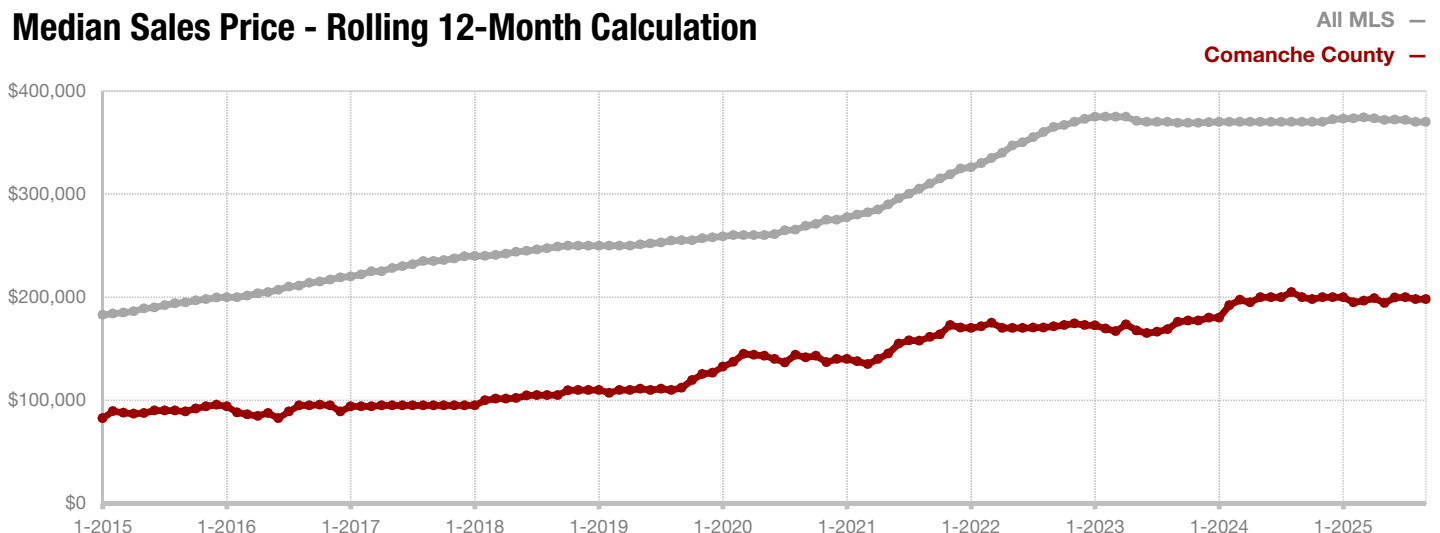
Comanche County

	September			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	17	20	+ 17.6%	243	270	+ 11.1%
Pending Sales	8	8	0.0%	129	148	+ 14.7%
Closed Sales	15	22	+ 46.7%	125	146	+ 16.8%
Average Sales Price*	\$217,383	\$276,407	+ 27.2%	\$293,157	\$261,318	- 10.9%
Median Sales Price*	\$179,900	\$182,500	+ 1.4%	\$200,000	\$199,500	- 0.2%
Percent of Original List Price Received*	93.0%	89.9%	- 3.3%	89.4%	89.3%	- 0.1%
Days on Market Until Sale	56	91	+ 62.5%	94	85	- 9.6%
Inventory of Homes for Sale	130	114	- 12.3%	--	--	--
Months Supply of Inventory	9.9	7.8	- 21.2%	--	--	--

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Median Sales Price - Rolling 12-Month Calculation



Local Market Update – September 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



- 28.1%

0.0%

+ 11.3%

Change in
New Listings

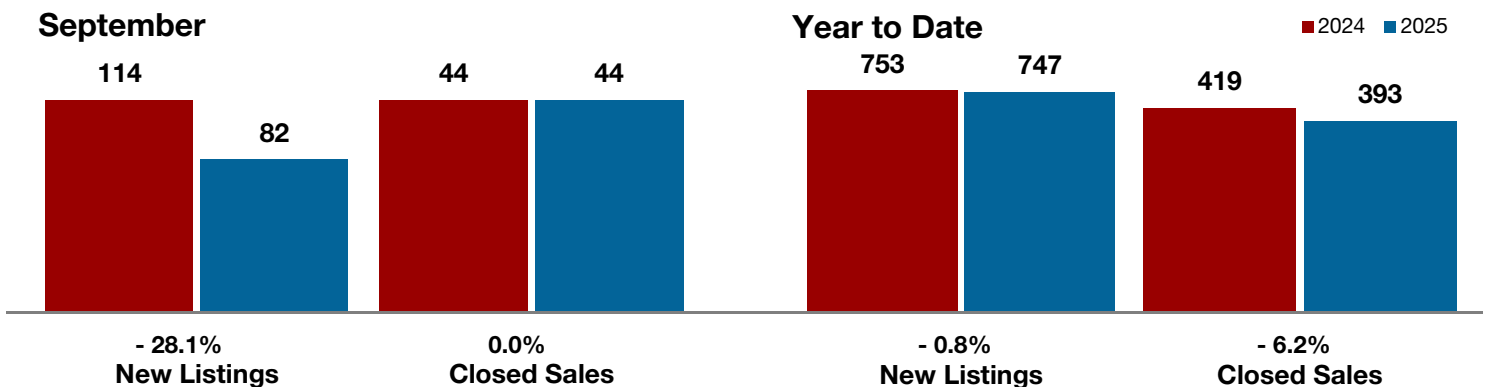
Change in
Closed Sales

Change in
Median Sales Price

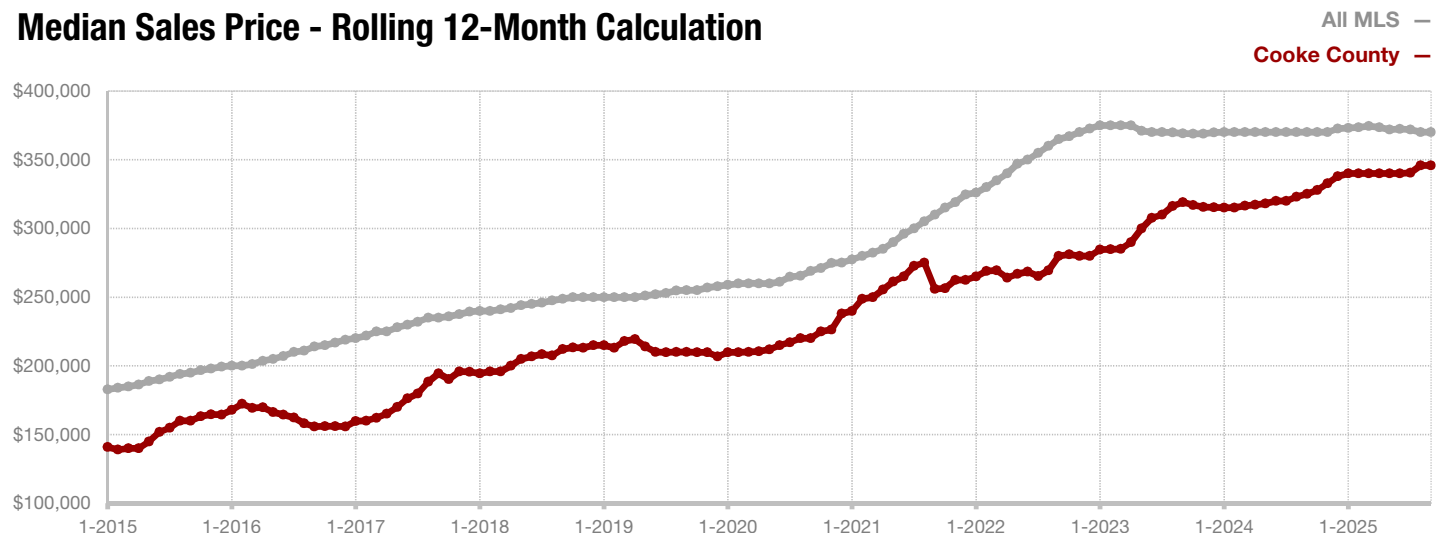
Cooke County

	September			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	114	82	- 28.1%	753	747	- 0.8%
Pending Sales	46	30	- 34.8%	438	393	- 10.3%
Closed Sales	44	44	0.0%	419	393	- 6.2%
Average Sales Price*	\$446,308	\$439,398	- 1.5%	\$443,682	\$473,692	+ 6.8%
Median Sales Price*	\$347,995	\$387,450	+ 11.3%	\$339,945	\$350,000	+ 3.0%
Percent of Original List Price Received*	90.9%	90.8%	- 0.1%	93.4%	91.9%	- 1.6%
Days on Market Until Sale	112	84	- 25.0%	75	99	+ 32.0%
Inventory of Homes for Sale	308	343	+ 11.4%	--	--	--
Months Supply of Inventory	6.8	8.0	+ 17.6%	--	--	--

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Median Sales Price - Rolling 12-Month Calculation



Local Market Update – September 2025

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+ 0.7%

- 5.3%

- 1.4%

Change in
New Listings

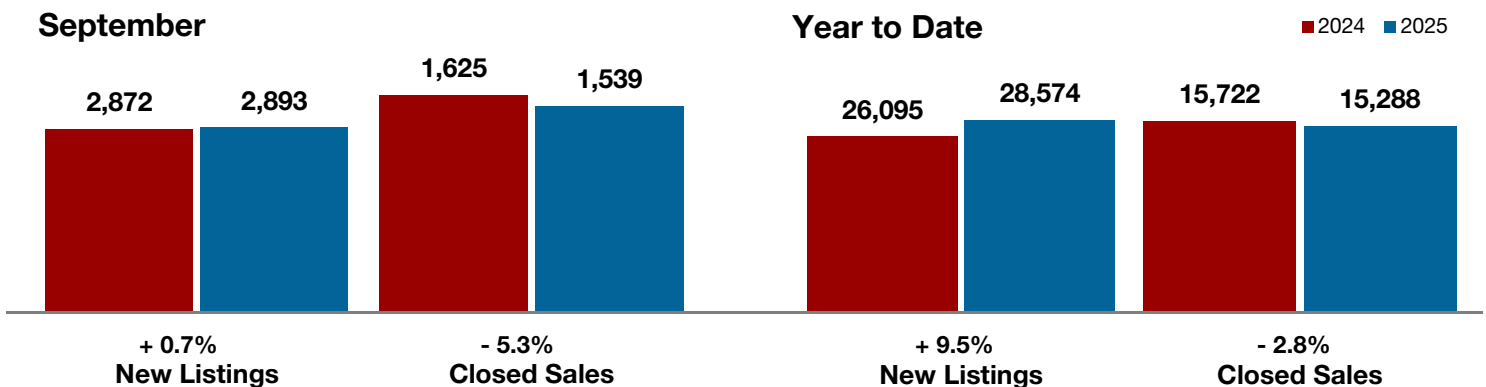
Change in
Closed Sales

Change in
Median Sales Price

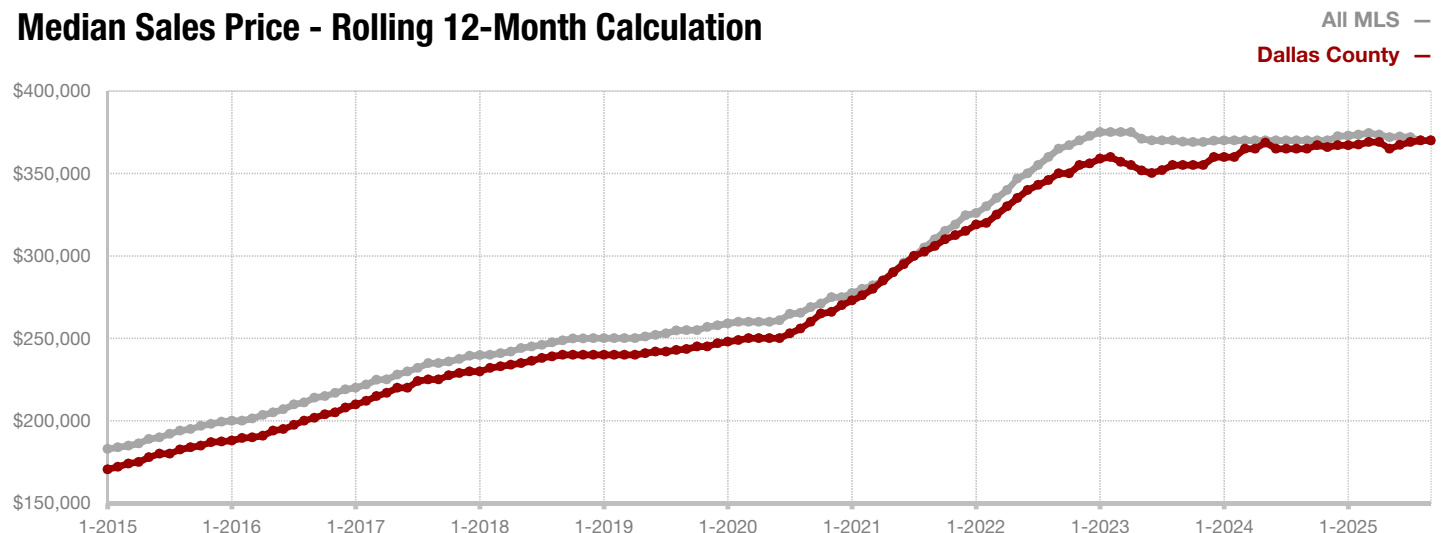
Dallas County

	September			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	2,872	2,893	+ 0.7%	26,095	28,574	+ 9.5%
Pending Sales	1,602	1,488	- 7.1%	16,096	15,730	- 2.3%
Closed Sales	1,625	1,539	- 5.3%	15,722	15,288	- 2.8%
Average Sales Price*	\$531,194	\$555,737	+ 4.6%	\$543,539	\$567,341	+ 4.4%
Median Sales Price*	\$365,000	\$360,000	- 1.4%	\$369,000	\$370,000	+ 0.3%
Percent of Original List Price Received*	95.2%	93.6%	- 1.7%	95.9%	94.8%	- 1.1%
Days on Market Until Sale	44	54	+ 22.7%	41	51	+ 24.4%
Inventory of Homes for Sale	7,412	8,136	+ 9.8%	--	--	--
Months Supply of Inventory	4.4	4.8	+ 9.1%	--	--	--

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Median Sales Price - Rolling 12-Month Calculation



Local Market Update – September 2025

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Delta County

- 44.4%

+ 66.7%

+ 210.3%

Change in
New Listings

Change in
Closed Sales

Change in
Median Sales Price

September

Year to Date

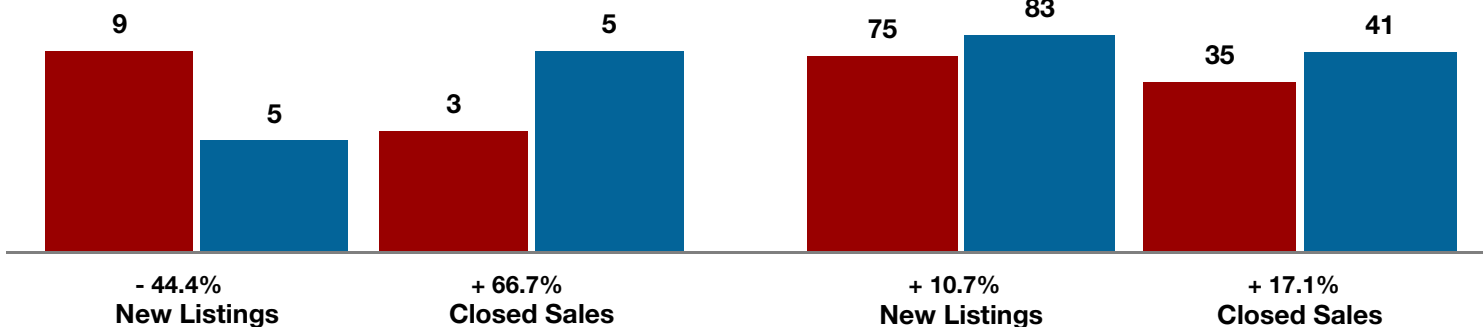
	2024	2025	+ / -	2024	2025	+ / -
New Listings	9	5	- 44.4%	75	83	+ 10.7%
Pending Sales	2	4	+ 100.0%	35	42	+ 20.0%
Closed Sales	3	5	+ 66.7%	35	41	+ 17.1%
Average Sales Price*	\$113,667	\$308,480	+ 171.4%	\$239,089	\$234,035	- 2.1%
Median Sales Price*	\$87,000	\$270,000	+ 210.3%	\$205,000	\$202,000	- 1.5%
Percent of Original List Price Received*	88.7%	91.3%	+ 2.9%	91.0%	92.4%	+ 1.5%
Days on Market Until Sale	66	147	+ 122.7%	69	65	- 5.8%
Inventory of Homes for Sale	37	35	- 5.4%	--	--	--
Months Supply of Inventory	9.4	7.5	- 20.2%	--	--	--

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September

Year to Date

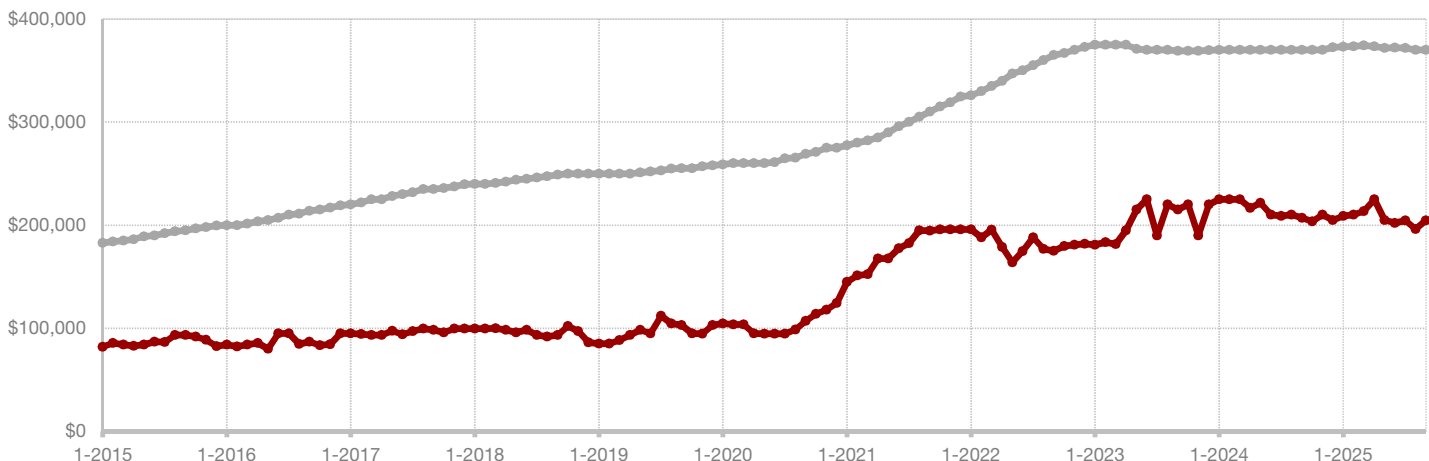
■ 2024 ■ 2025



Median Sales Price - Rolling 12-Month Calculation

All MLS —

Delta County —



Local Market Update – September 2025

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+ 7.2%

+ 5.0%

- 6.5%

Change in
New Listings

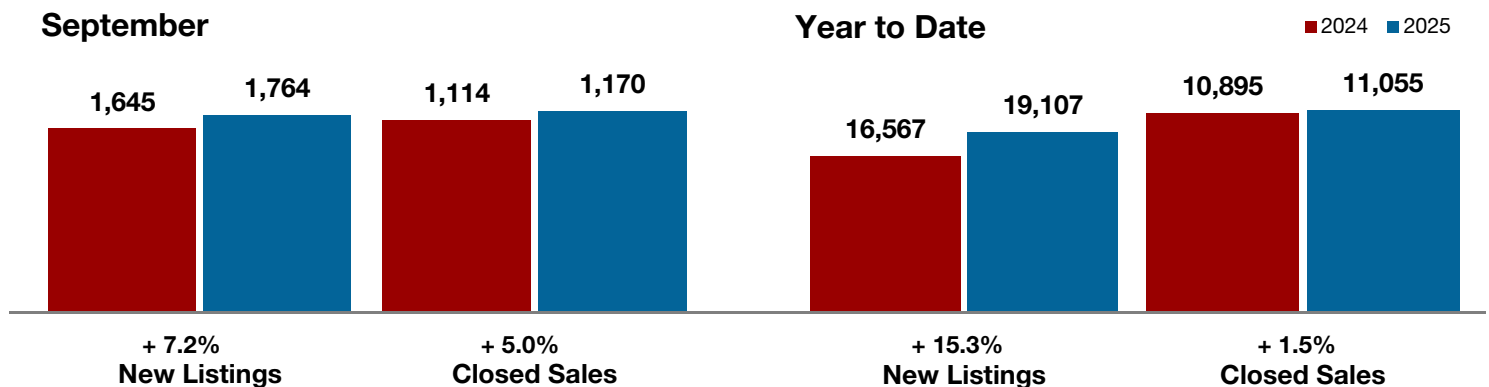
Change in
Closed Sales

Change in
Median Sales Price

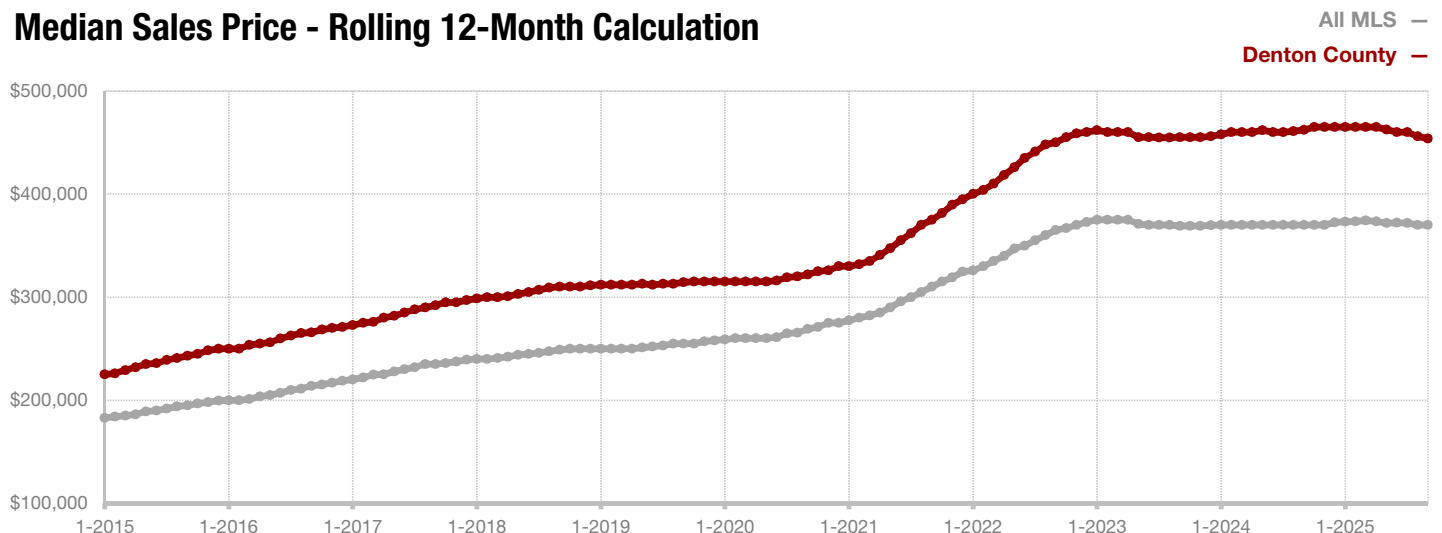
Denton County

	September			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	1,645	1,764	+ 7.2%	16,567	19,107	+ 15.3%
Pending Sales	1,053	1,026	- 2.6%	11,213	11,324	+ 1.0%
Closed Sales	1,114	1,170	+ 5.0%	10,895	11,055	+ 1.5%
Average Sales Price*	\$554,203	\$530,318	- 4.3%	\$563,008	\$555,808	- 1.3%
Median Sales Price*	\$464,995	\$435,000	- 6.5%	\$465,000	\$450,000	- 3.2%
Percent of Original List Price Received*	95.0%	93.5%	- 1.6%	96.5%	95.0%	- 1.6%
Days on Market Until Sale	50	61	+ 22.0%	44	56	+ 27.3%
Inventory of Homes for Sale	4,462	5,466	+ 22.5%	--	--	--
Months Supply of Inventory	3.9	4.6	+ 17.9%	--	--	--

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Median Sales Price - Rolling 12-Month Calculation



Local Market Update – September 2025

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+ 40.0%

- 26.3%

- 20.7%

Change in
New Listings

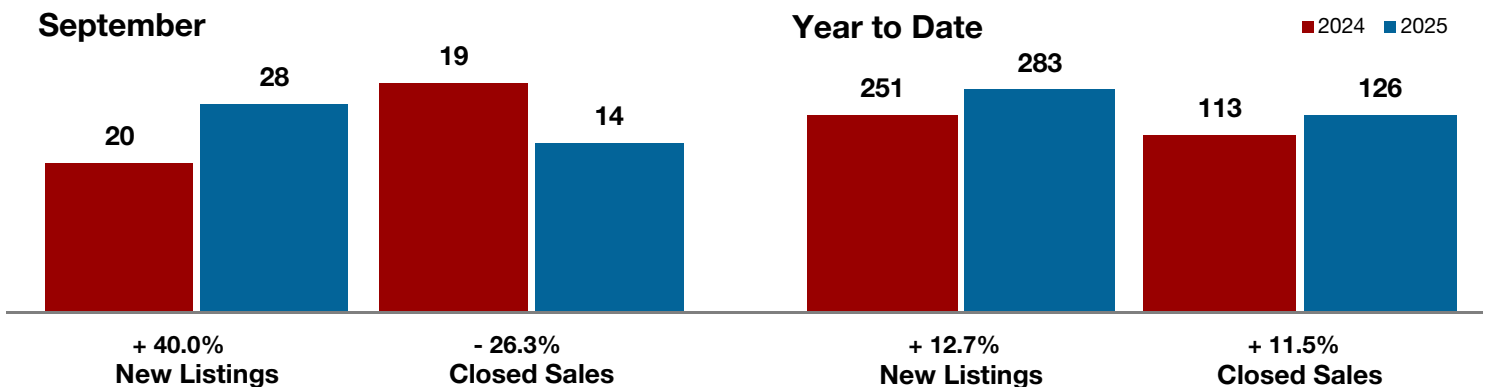
Change in
Closed Sales

Change in
Median Sales Price

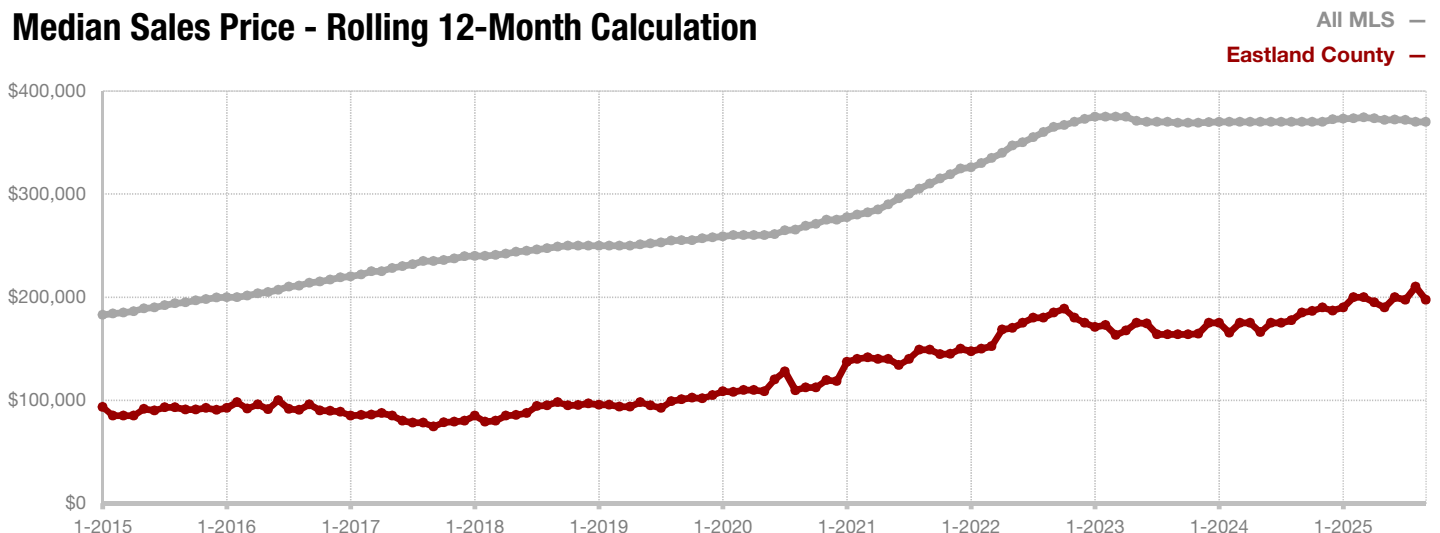
Eastland County

	September			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	20	28	+ 40.0%	251	283	+ 12.7%
Pending Sales	7	9	+ 28.6%	119	128	+ 7.6%
Closed Sales	19	14	- 26.3%	113	126	+ 11.5%
Average Sales Price*	\$274,182	\$250,662	- 8.6%	\$320,421	\$287,733	- 10.2%
Median Sales Price*	\$235,000	\$186,250	- 20.7%	\$186,500	\$207,990	+ 11.5%
Percent of Original List Price Received*	89.3%	91.1%	+ 2.0%	89.0%	89.6%	+ 0.7%
Days on Market Until Sale	133	64	- 51.9%	99	96	- 3.0%
Inventory of Homes for Sale	142	166	+ 16.9%	--	--	--
Months Supply of Inventory	12.0	12.1	+ 0.8%	--	--	--

* Does not include prices from any previous listing contracts or seller concessions. | Activity for one month can sometimes look extreme due to small sample size.



Median Sales Price - Rolling 12-Month Calculation



Local Market Update – September 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



- 1.0%

+ 3.7%

- 1.7%

Change in
New Listings

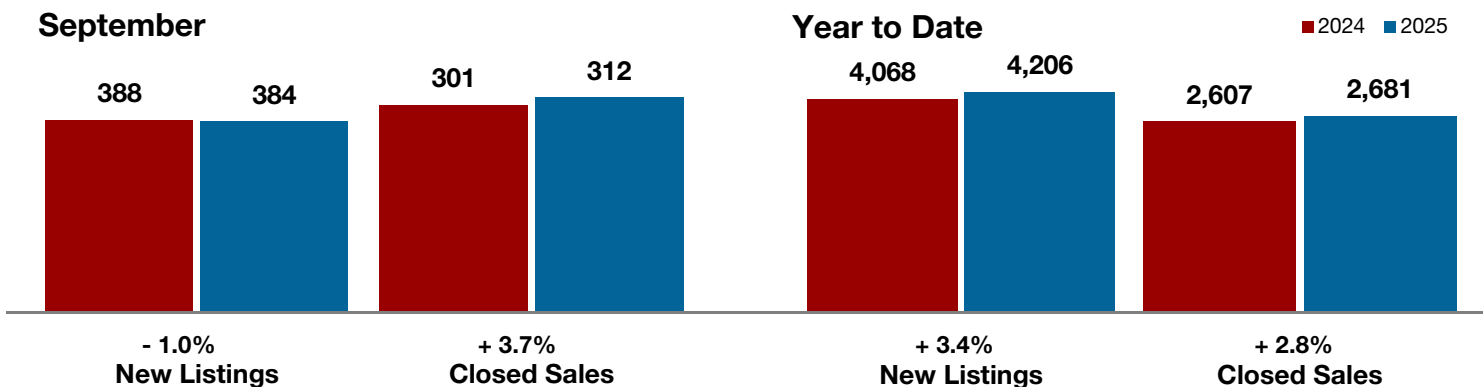
Change in
Closed Sales

Change in
Median Sales Price

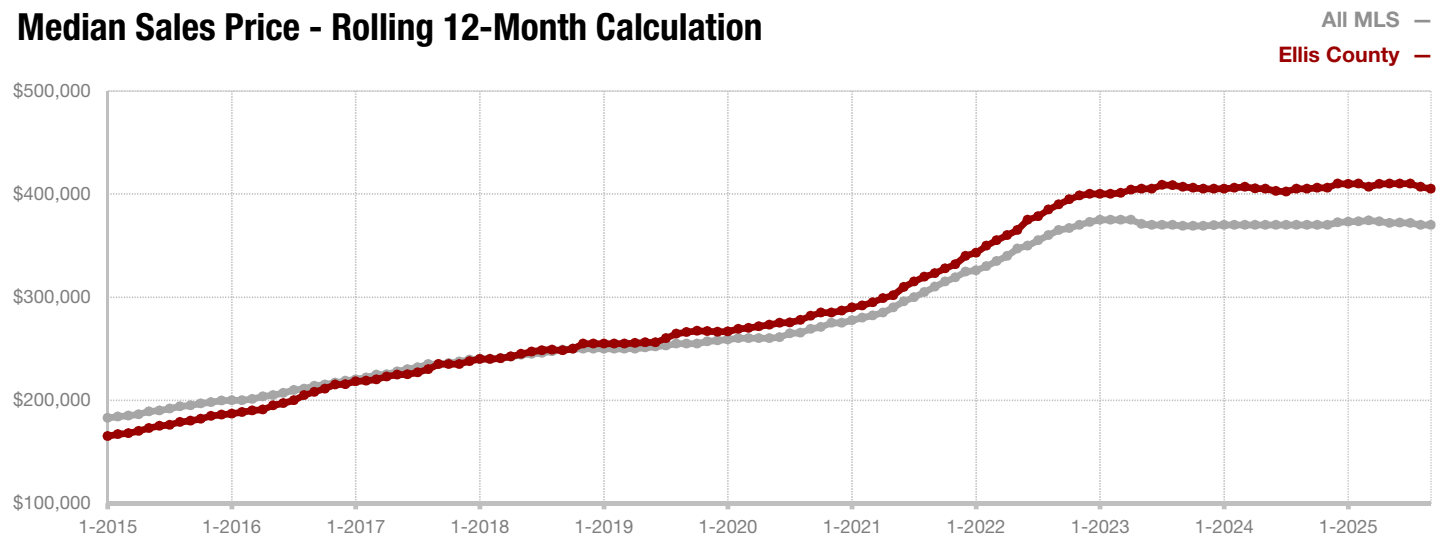
Ellis County

	September			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	388	384	- 1.0%	4,068	4,206	+ 3.4%
Pending Sales	304	278	- 8.6%	2,730	2,817	+ 3.2%
Closed Sales	301	312	+ 3.7%	2,607	2,681	+ 2.8%
Average Sales Price*	\$435,228	\$430,839	- 1.0%	\$440,726	\$436,442	- 1.0%
Median Sales Price*	\$407,016	\$400,000	- 1.7%	\$408,505	\$404,140	- 1.1%
Percent of Original List Price Received*	94.7%	93.0%	- 1.8%	95.3%	94.4%	- 0.9%
Days on Market Until Sale	75	86	+ 14.7%	72	82	+ 13.9%
Inventory of Homes for Sale	1,463	1,426	- 2.5%	--	--	--
Months Supply of Inventory	5.2	4.8	- 7.7%	--	--	--

* Does not include prices from any previous listing contracts or seller concessions. | Activity for one month can sometimes look extreme due to small sample size.



Median Sales Price - Rolling 12-Month Calculation



Local Market Update – September 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



+ 14.5%

+ 13.3%

- 11.1%

Change in
New Listings

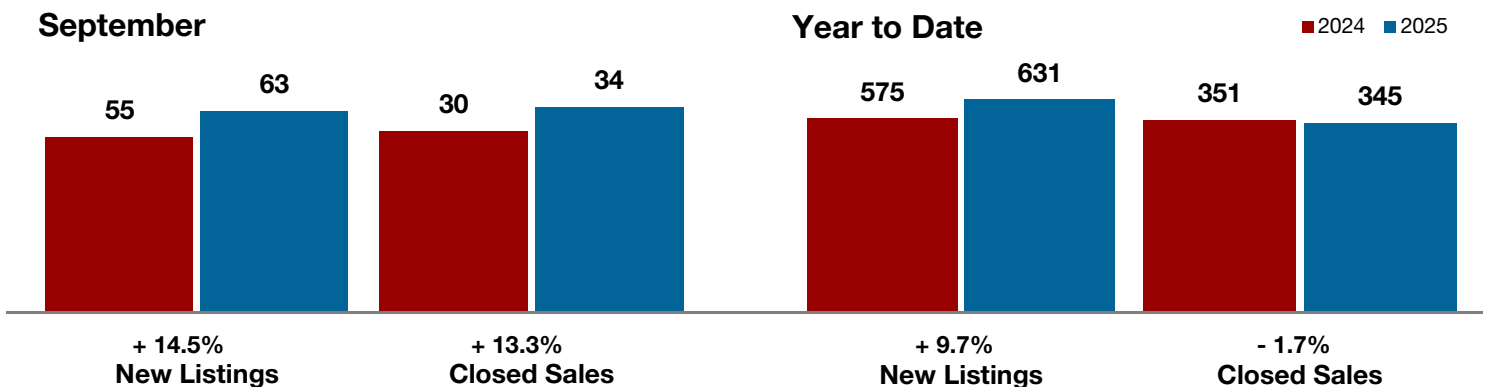
Change in
Closed Sales

Change in
Median Sales Price

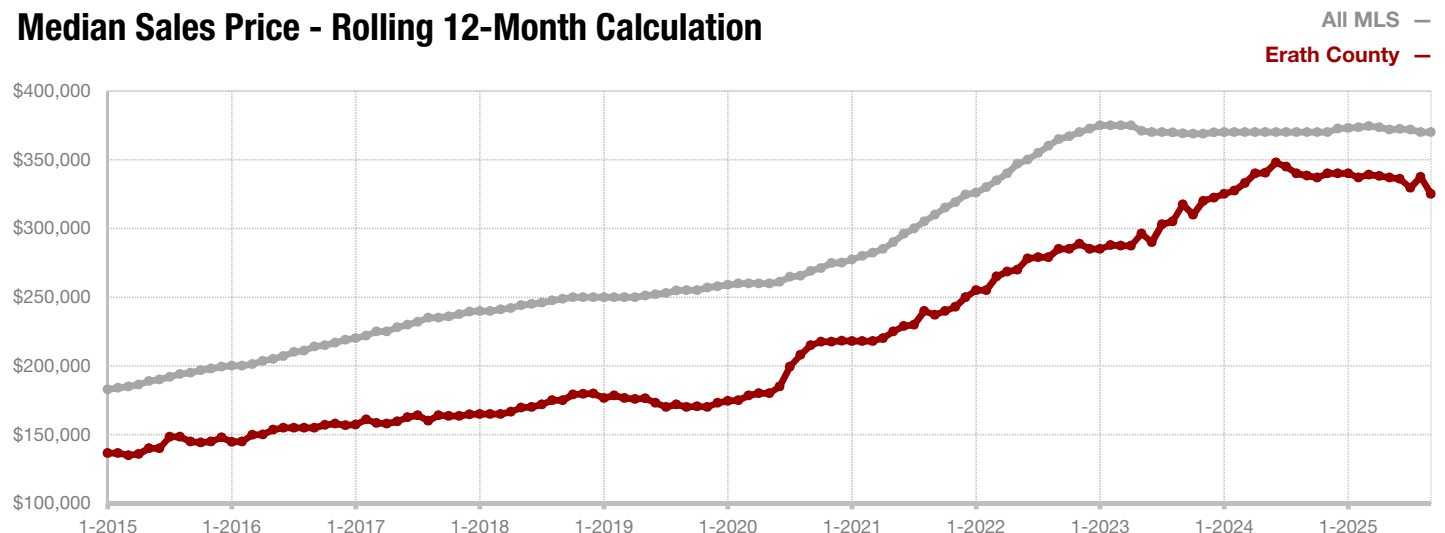
Erath County

	September			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	55	63	+ 14.5%	575	631	+ 9.7%
Pending Sales	18	24	+ 33.3%	355	345	- 2.8%
Closed Sales	30	34	+ 13.3%	351	345	- 1.7%
Average Sales Price*	\$394,265	\$348,968	- 11.5%	\$417,177	\$443,253	+ 6.3%
Median Sales Price*	\$346,450	\$308,000	- 11.1%	\$340,000	\$320,000	- 5.9%
Percent of Original List Price Received*	91.8%	92.6%	+ 0.9%	93.4%	93.4%	0.0%
Days on Market Until Sale	68	62	- 8.8%	69	74	+ 7.2%
Inventory of Homes for Sale	252	278	+ 10.3%	--	--	--
Months Supply of Inventory	6.6	7.7	+ 16.7%	--	--	--

* Does not include prices from any previous listing contracts or seller concessions. | Activity for one month can sometimes look extreme due to small sample size.



Median Sales Price - Rolling 12-Month Calculation



Local Market Update – September 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



- 5.5%

+ 21.4%

+ 1.3%

Change in
New Listings

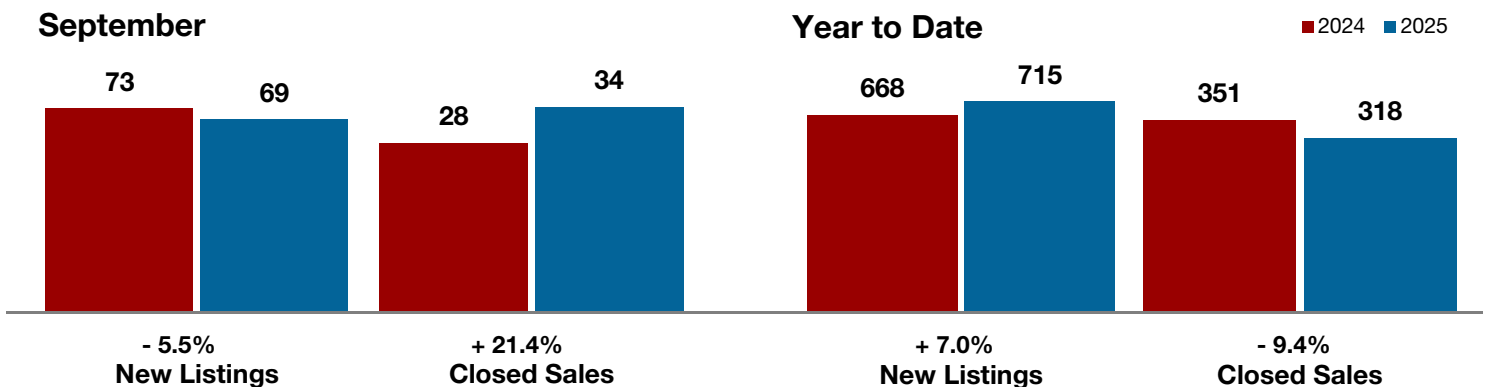
Change in
Closed Sales

Change in
Median Sales Price

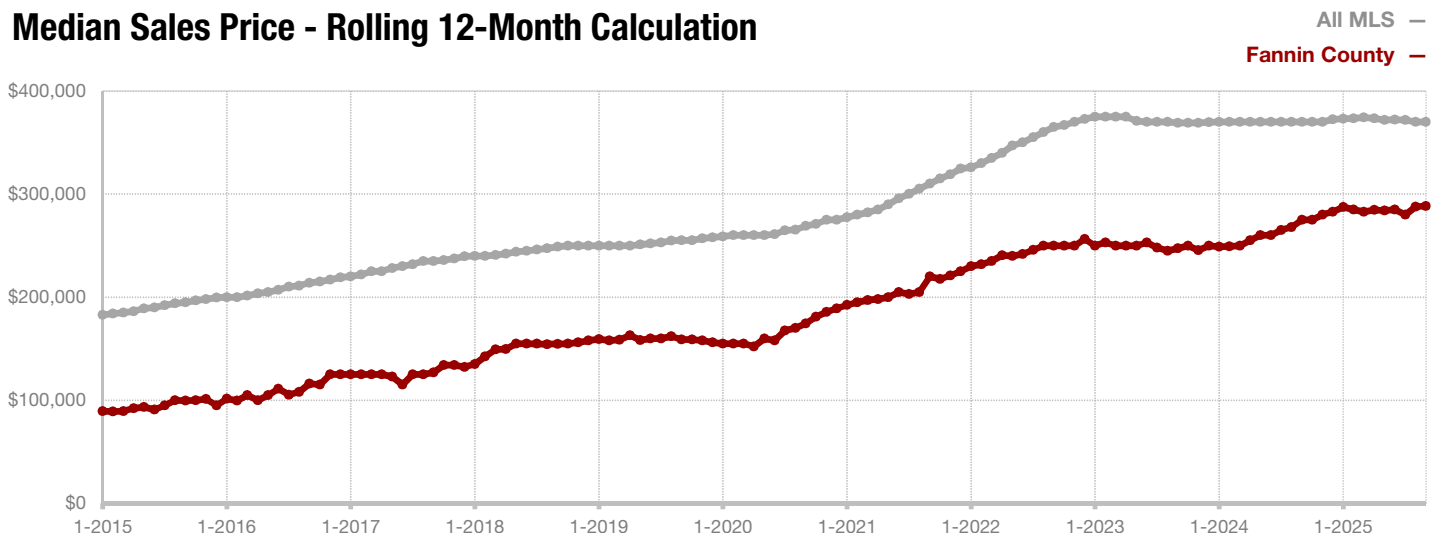
Fannin County

	September			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	73	69	- 5.5%	668	715	+ 7.0%
Pending Sales	30	31	+ 3.3%	359	331	- 7.8%
Closed Sales	28	34	+ 21.4%	351	318	- 9.4%
Average Sales Price*	\$354,956	\$490,412	+ 38.2%	\$318,740	\$379,182	+ 19.0%
Median Sales Price*	\$317,500	\$321,750	+ 1.3%	\$280,000	\$288,000	+ 2.9%
Percent of Original List Price Received*	94.2%	93.4%	- 0.8%	92.7%	92.1%	- 0.6%
Days on Market Until Sale	83	105	+ 26.5%	78	87	+ 11.5%
Inventory of Homes for Sale	298	341	+ 14.4%	--	--	--
Months Supply of Inventory	7.9	10.0	+ 26.6%	--	--	--

* Does not include prices from any previous listing contracts or seller concessions. | Activity for one month can sometimes look extreme due to small sample size.



Median Sales Price - Rolling 12-Month Calculation



Local Market Update – September 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



+ 100.0%

- 42.9%

- 36.2%

Change in
New Listings

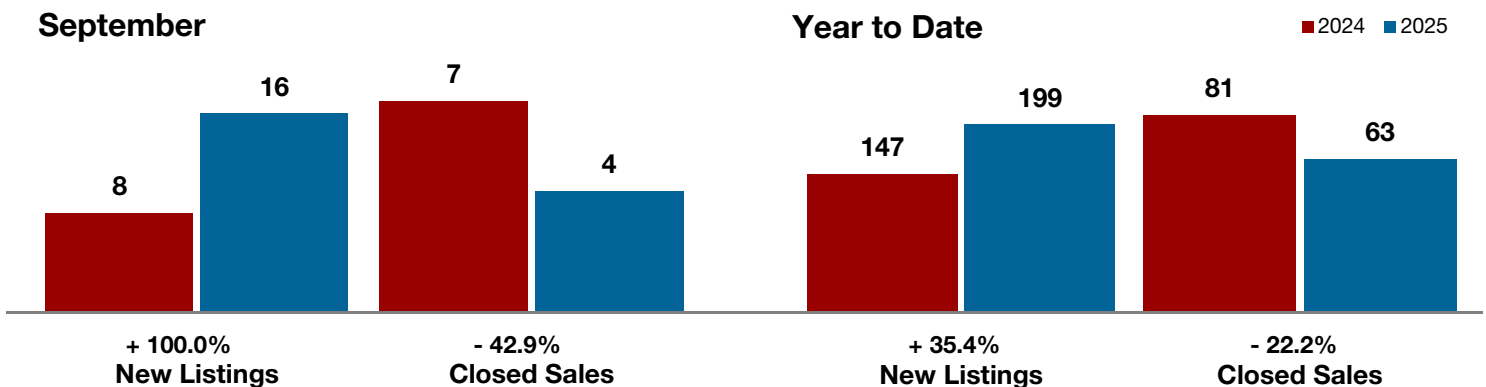
Change in
Closed Sales

Change in
Median Sales Price

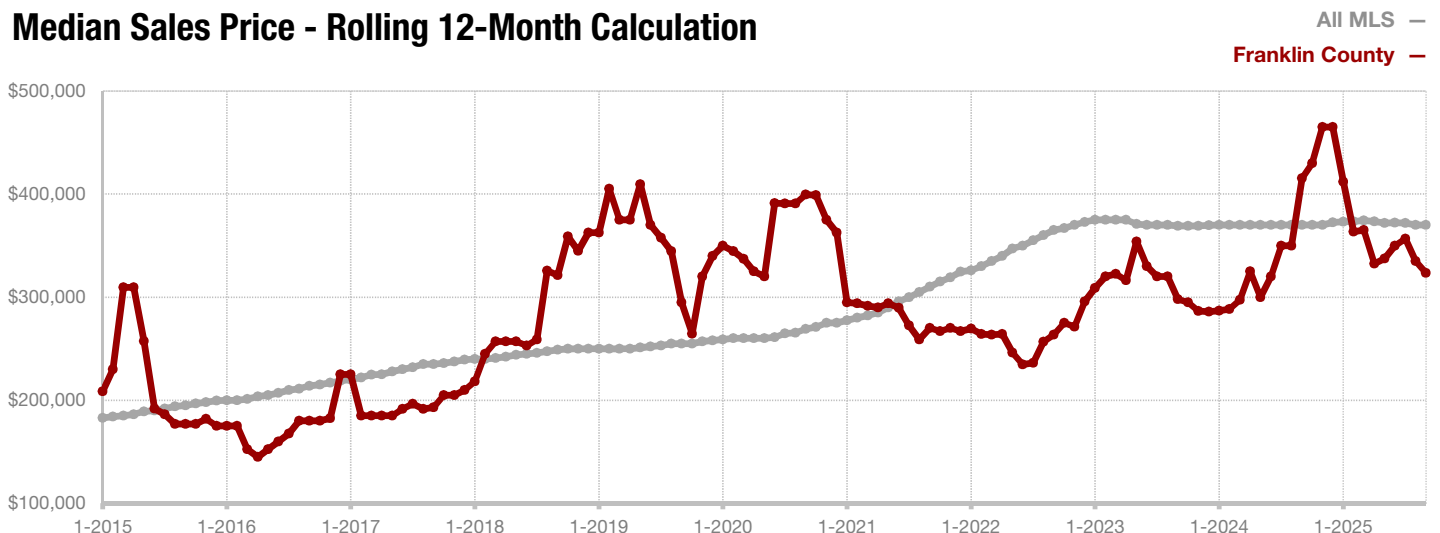
Franklin County

	September			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	8	16	+ 100.0%	147	199	+ 35.4%
Pending Sales	4	11	+ 175.0%	80	71	- 11.3%
Closed Sales	7	4	- 42.9%	81	63	- 22.2%
Average Sales Price*	\$795,986	\$366,250	- 54.0%	\$713,027	\$607,603	- 14.8%
Median Sales Price*	\$635,000	\$405,000	- 36.2%	\$474,250	\$315,000	- 33.6%
Percent of Original List Price Received*	96.1%	91.1%	- 5.2%	93.0%	91.6%	- 1.5%
Days on Market Until Sale	66	48	- 27.3%	68	66	- 2.9%
Inventory of Homes for Sale	60	81	+ 35.0%	--	--	--
Months Supply of Inventory	7.6	11.4	+ 50.0%	--	--	--

* Does not include prices from any previous listing contracts or seller concessions. | Activity for one month can sometimes look extreme due to small sample size.



Median Sales Price - Rolling 12-Month Calculation



Local Market Update – September 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



+ 10.0%

+ 45.5%

+ 39.7%

Change in
New Listings

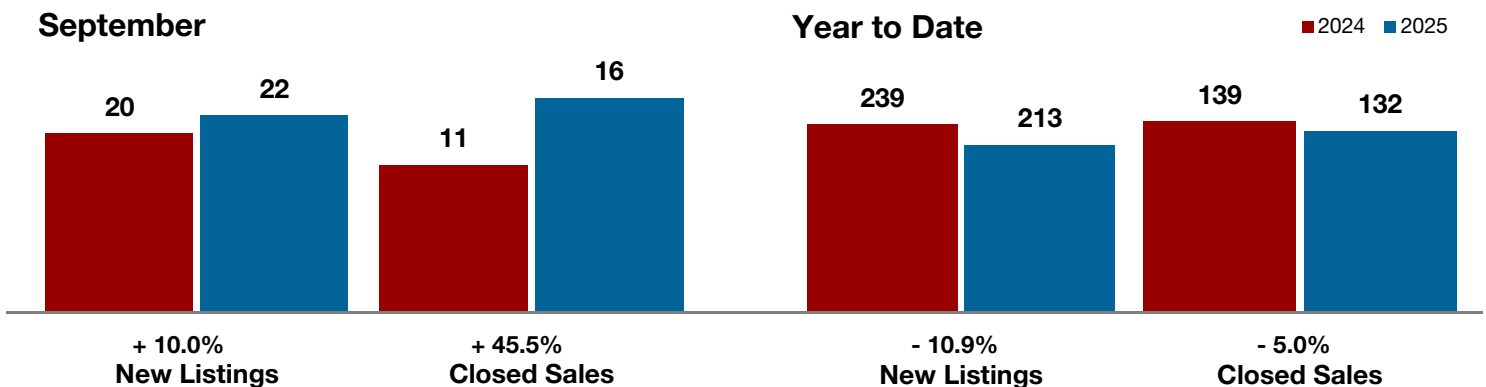
Change in
Closed Sales

Change in
Median Sales Price

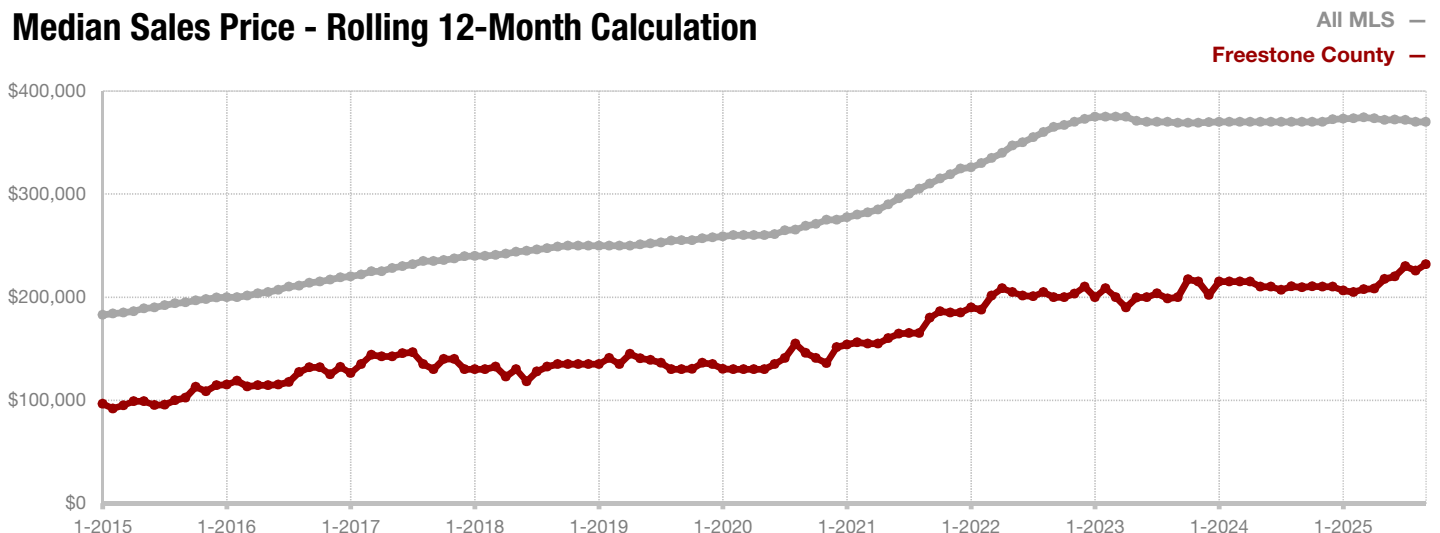
Freestone County

	September			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	20	22	+ 10.0%	239	213	- 10.9%
Pending Sales	24	14	- 41.7%	156	137	- 12.2%
Closed Sales	11	16	+ 45.5%	139	132	- 5.0%
Average Sales Price*	\$343,764	\$303,155	- 11.8%	\$325,800	\$304,301	- 6.6%
Median Sales Price*	\$168,900	\$236,000	+ 39.7%	\$210,000	\$241,000	+ 14.8%
Percent of Original List Price Received*	87.1%	91.5%	+ 5.1%	91.2%	91.9%	+ 0.8%
Days on Market Until Sale	120	87	- 27.5%	90	90	0.0%
Inventory of Homes for Sale	107	94	- 12.1%	--	--	--
Months Supply of Inventory	6.9	6.9	0.0%	--	--	--

* Does not include prices from any previous listing contracts or seller concessions. | Activity for one month can sometimes look extreme due to small sample size.



Median Sales Price - Rolling 12-Month Calculation



Local Market Update – September 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



+ 9.2%

0.0%

- 11.0%

Change in
New Listings

Change in
Closed Sales

Change in
Median Sales Price

Grayson County

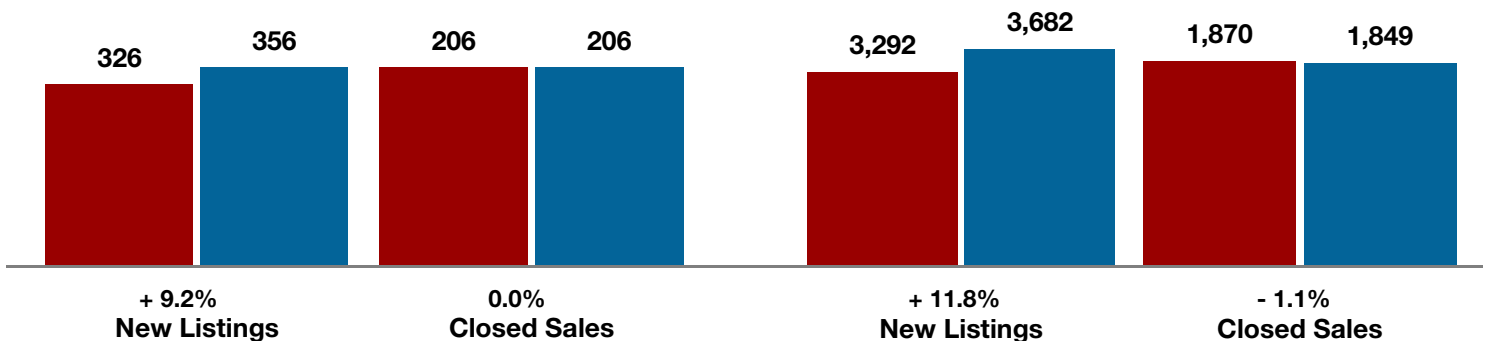
	September			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	326	356	+ 9.2%	3,292	3,682	+ 11.8%
Pending Sales	185	166	- 10.3%	1,917	1,913	- 0.2%
Closed Sales	206	206	0.0%	1,870	1,849	- 1.1%
Average Sales Price*	\$418,671	\$396,016	- 5.4%	\$391,722	\$379,458	- 3.1%
Median Sales Price*	\$360,000	\$320,245	- 11.0%	\$327,650	\$319,000	- 2.6%
Percent of Original List Price Received*	91.6%	91.3%	- 0.3%	93.9%	92.4%	- 1.6%
Days on Market Until Sale	78	83	+ 6.4%	71	85	+ 19.7%
Inventory of Homes for Sale	1,326	1,519	+ 14.6%	--	--	--
Months Supply of Inventory	6.8	7.5	+ 10.3%	--	--	--

* Does not include prices from any previous listing contracts or seller concessions. | Activity for one month can sometimes look extreme due to small sample size.

September

Year to Date

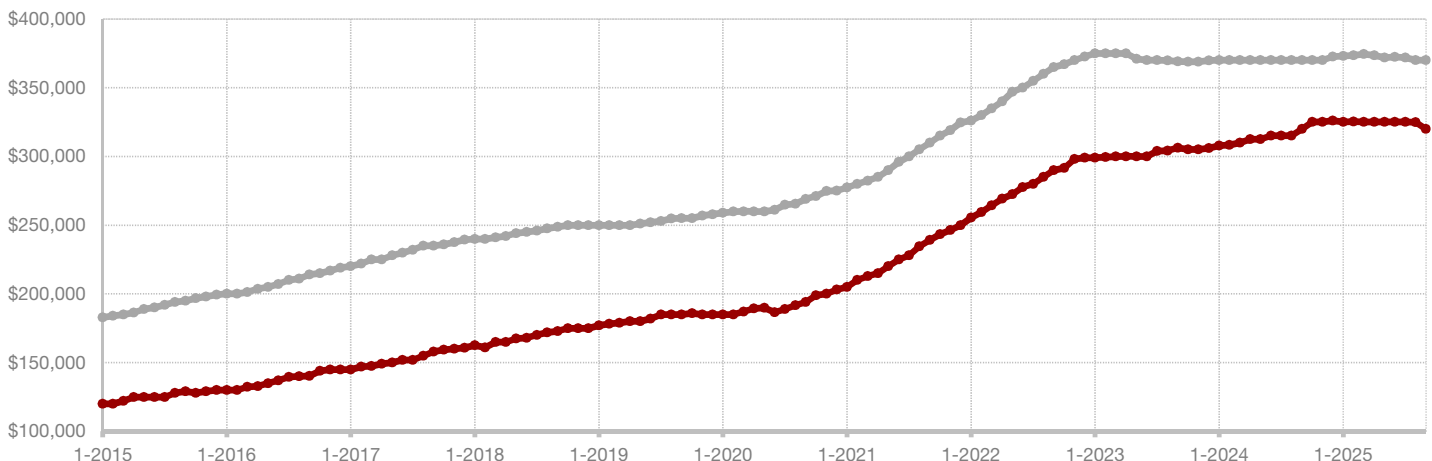
■ 2024 ■ 2025



Median Sales Price - Rolling 12-Month Calculation

All MLS —

Grayson County —



Local Market Update – September 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



+ 100.0%

0.0%

+ 349.2%

Change in
New Listings

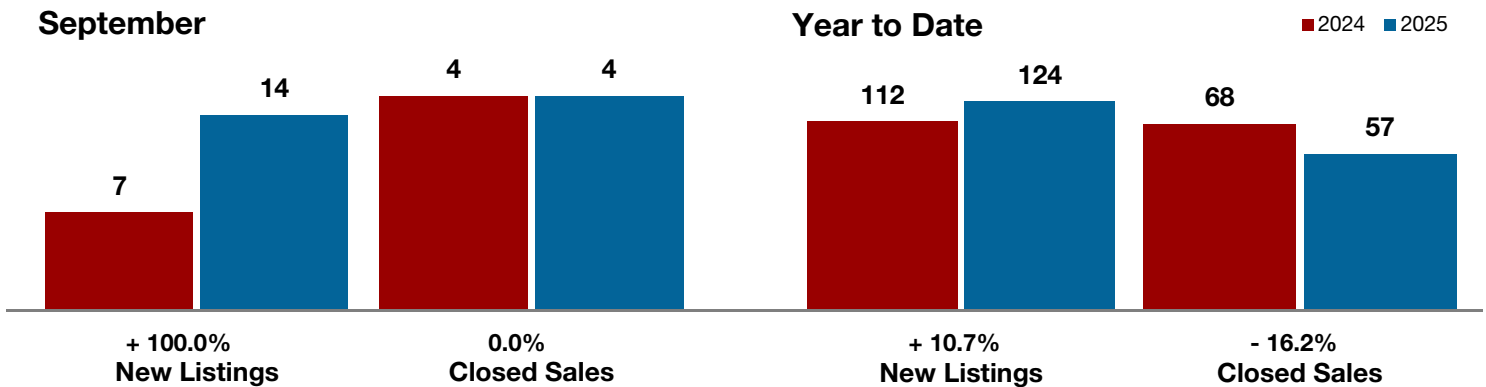
Change in
Closed Sales

Change in
Median Sales Price

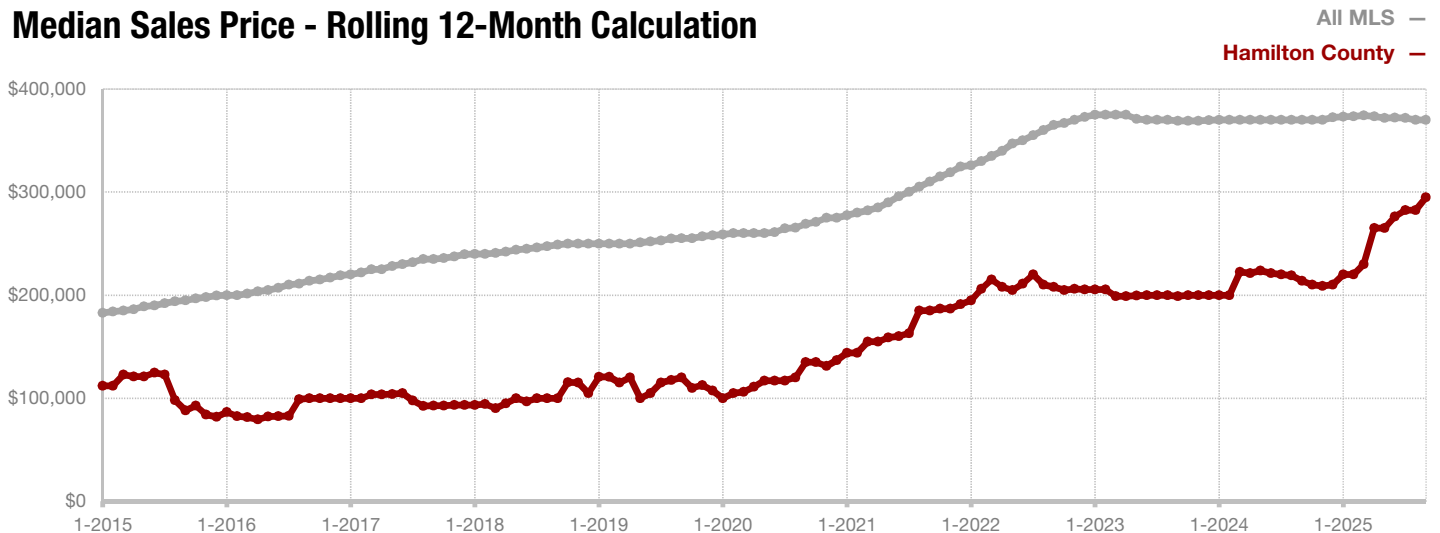
Hamilton County

	September			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	7	14	+ 100.0%	112	124	+ 10.7%
Pending Sales	3	6	+ 100.0%	68	60	- 11.8%
Closed Sales	4	4	0.0%	68	57	- 16.2%
Average Sales Price*	\$168,625	\$630,898	+ 274.1%	\$352,910	\$577,877	+ 63.7%
Median Sales Price*	\$147,500	\$662,500	+ 349.2%	\$201,500	\$295,000	+ 46.4%
Percent of Original List Price Received*	94.8%	79.6%	- 16.0%	87.6%	88.7%	+ 1.3%
Days on Market Until Sale	26	94	+ 261.5%	91	115	+ 26.4%
Inventory of Homes for Sale	63	72	+ 14.3%	--	--	--
Months Supply of Inventory	8.9	12.2	+ 37.1%	--	--	--

* Does not include prices from any previous listing contracts or seller concessions. | Activity for one month can sometimes look extreme due to small sample size.



Median Sales Price - Rolling 12-Month Calculation



Local Market Update – September 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



- 14.3%

0.0%

- 43.1%

Change in
New Listings

Change in
Closed Sales

Change in
Median Sales Price

Harrison County

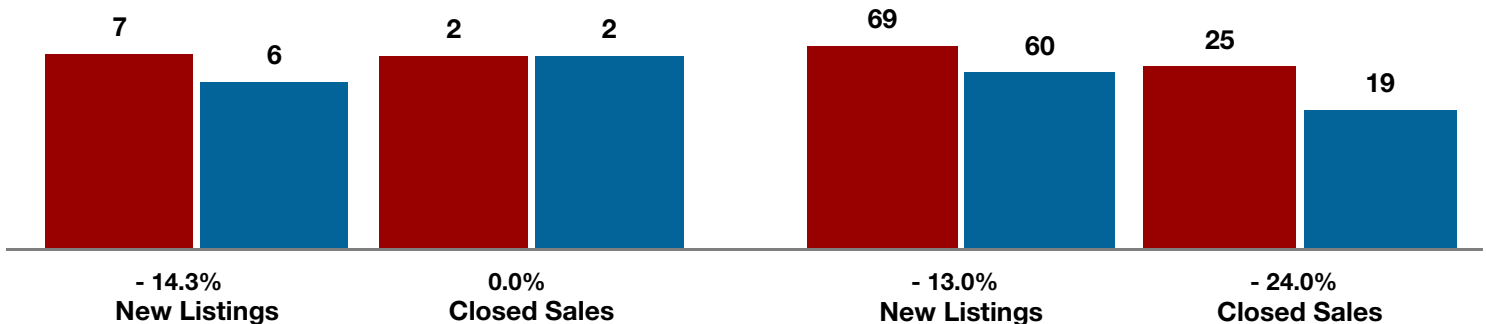
	September			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	7	6	- 14.3%	69	60	- 13.0%
Pending Sales	2	1	- 50.0%	33	20	- 39.4%
Closed Sales	2	2	0.0%	25	19	- 24.0%
Average Sales Price*	\$360,000	\$205,000	- 43.1%	\$340,548	\$309,639	- 9.1%
Median Sales Price*	\$360,000	\$205,000	- 43.1%	\$280,000	\$277,500	- 0.9%
Percent of Original List Price Received*	94.0%	92.7%	- 1.4%	91.4%	89.2%	- 2.4%
Days on Market Until Sale	69	51	- 26.1%	99	90	- 9.1%
Inventory of Homes for Sale	33	32	- 3.0%	--	--	--
Months Supply of Inventory	10.2	13.9	+ 36.3%	--	--	--

* Does not include prices from any previous listing contracts or seller concessions. | Activity for one month can sometimes look extreme due to small sample size.

September

Year to Date

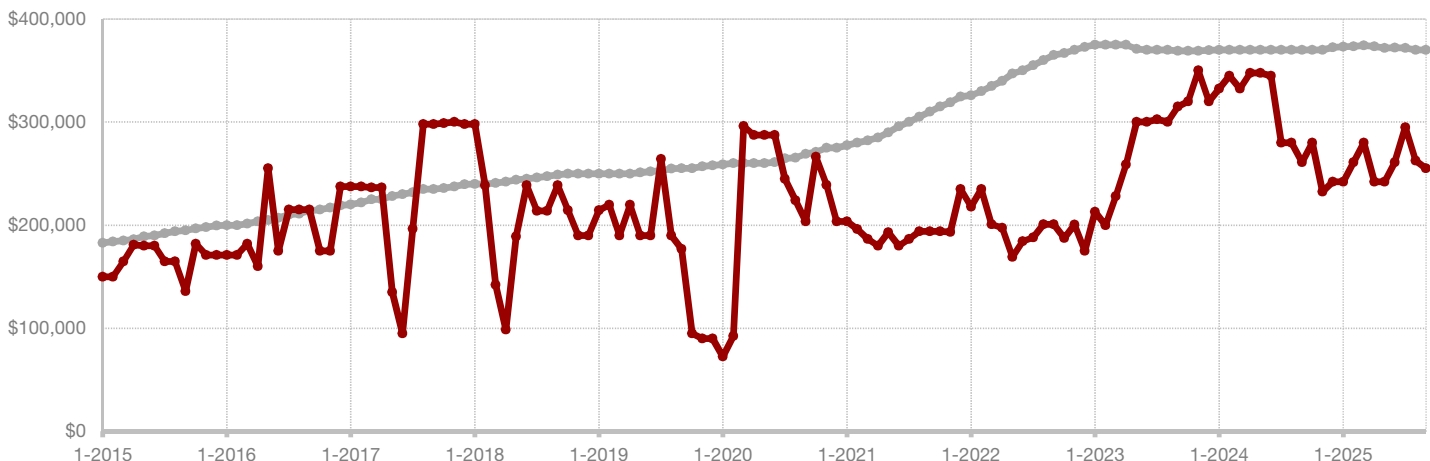
■ 2024 ■ 2025



Median Sales Price - Rolling 12-Month Calculation

All MLS —

Harrison County —



Local Market Update – September 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



- 26.5%

- 26.0%

+ 0.3%

Change in
New Listings

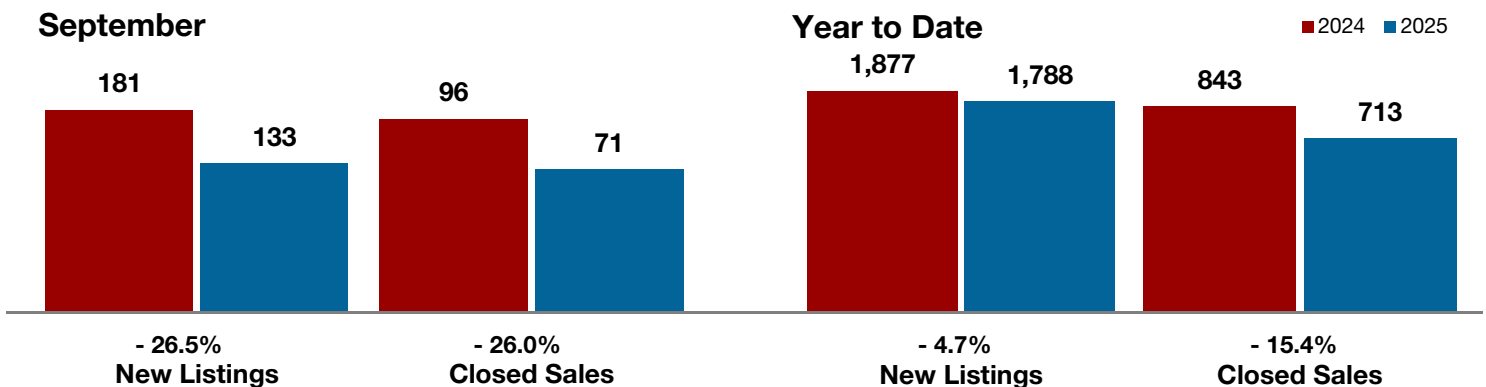
Change in
Closed Sales

Change in
Median Sales Price

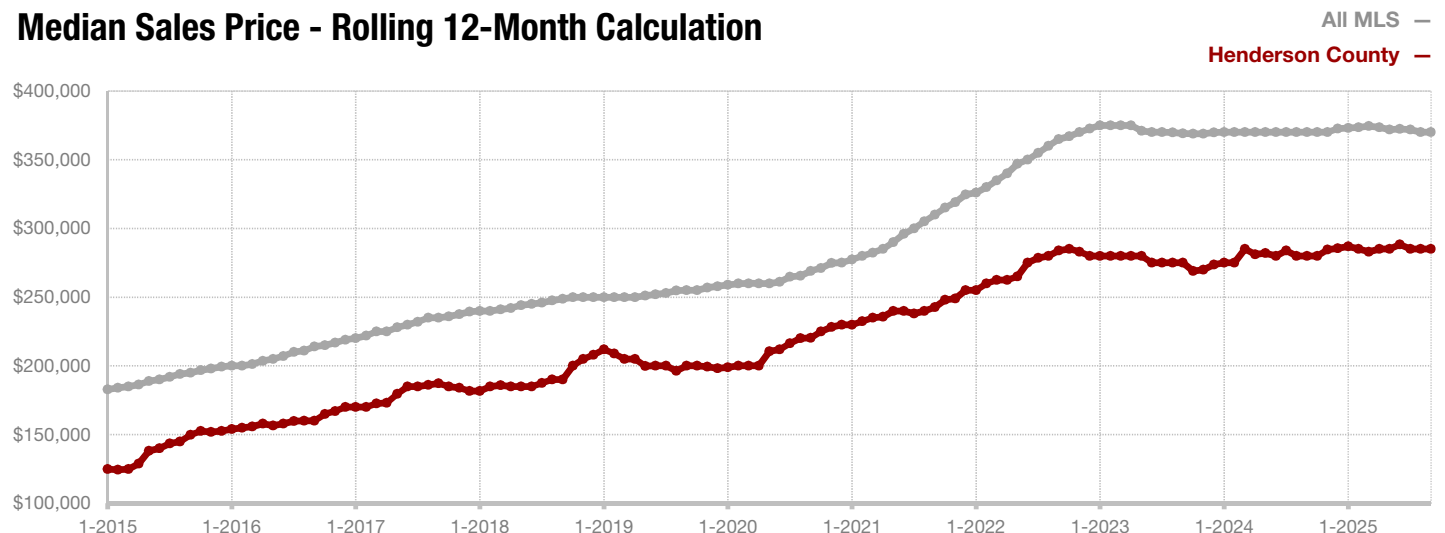
Henderson County

	September			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	181	133	- 26.5%	1,877	1,788	- 4.7%
Pending Sales	86	63	- 26.7%	876	747	- 14.7%
Closed Sales	96	71	- 26.0%	843	713	- 15.4%
Average Sales Price*	\$452,574	\$475,913	+ 5.2%	\$471,679	\$441,912	- 6.3%
Median Sales Price*	\$299,000	\$300,000	+ 0.3%	\$285,000	\$285,000	0.0%
Percent of Original List Price Received*	91.2%	90.4%	- 0.9%	91.4%	91.3%	- 0.1%
Days on Market Until Sale	70	82	+ 17.1%	81	85	+ 4.9%
Inventory of Homes for Sale	826	832	+ 0.7%	--	--	--
Months Supply of Inventory	9.4	10.7	+ 13.8%	--	--	--

* Does not include prices from any previous listing contracts or seller concessions. | Activity for one month can sometimes look extreme due to small sample size.



Median Sales Price - Rolling 12-Month Calculation



Local Market Update – September 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



Hill County

- 10.8%

Change in
New Listings

- 33.3%

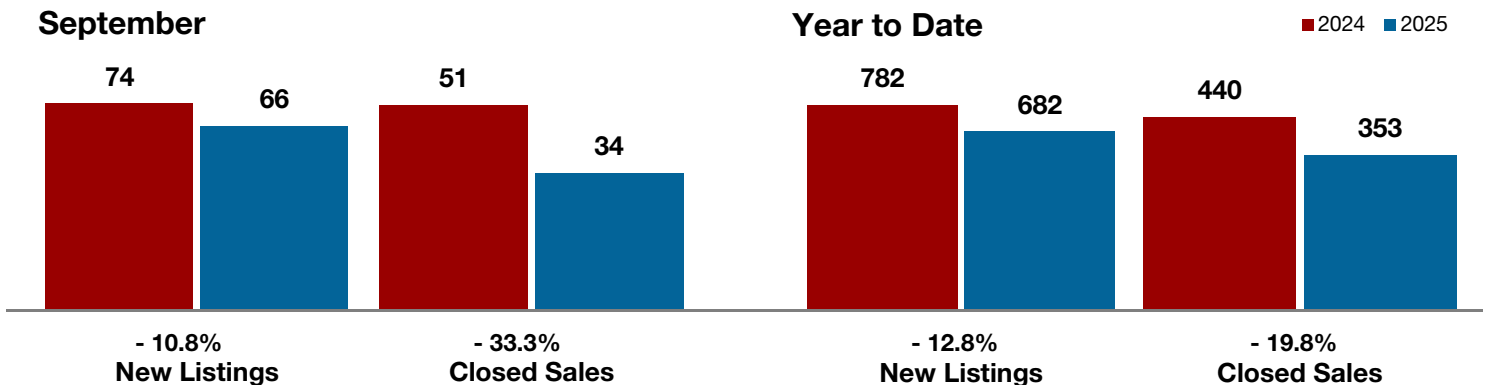
Change in
Closed Sales

- 18.9%

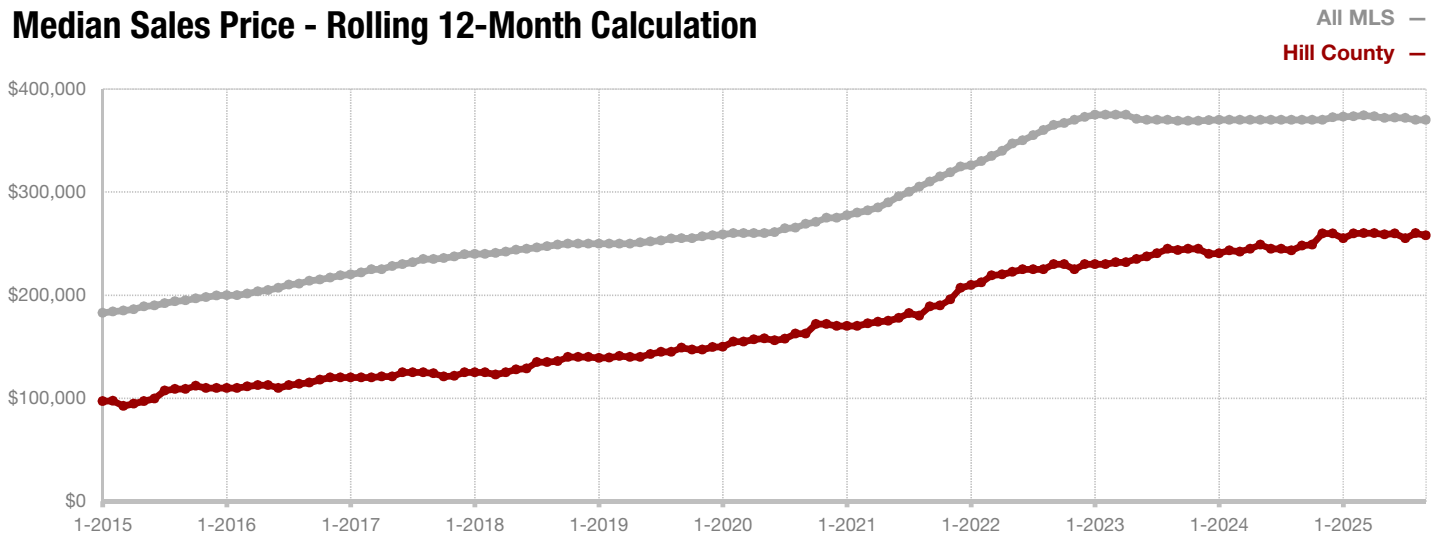
Change in
Median Sales Price

	September			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	74	66	- 10.8%	782	682	- 12.8%
Pending Sales	55	33	- 40.0%	475	357	- 24.8%
Closed Sales	51	34	- 33.3%	440	353	- 19.8%
Average Sales Price*	\$317,861	\$280,968	- 11.6%	\$279,087	\$289,480	+ 3.7%
Median Sales Price*	\$299,900	\$243,250	- 18.9%	\$259,000	\$252,000	- 2.7%
Percent of Original List Price Received*	94.5%	92.3%	- 2.3%	93.3%	91.2%	- 2.3%
Days on Market Until Sale	82	87	+ 6.1%	76	91	+ 19.7%
Inventory of Homes for Sale	316	308	- 2.5%	--	--	--
Months Supply of Inventory	6.7	8.1	+ 20.9%	--	--	--

* Does not include prices from any previous listing contracts or seller concessions. | Activity for one month can sometimes look extreme due to small sample size.



Median Sales Price - Rolling 12-Month Calculation



Local Market Update – September 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



Hood County

+ 19.2%

+ 25.4%

+ 4.4%

Change in
New Listings

Change in
Closed Sales

Change in
Median Sales Price

September

Year to Date

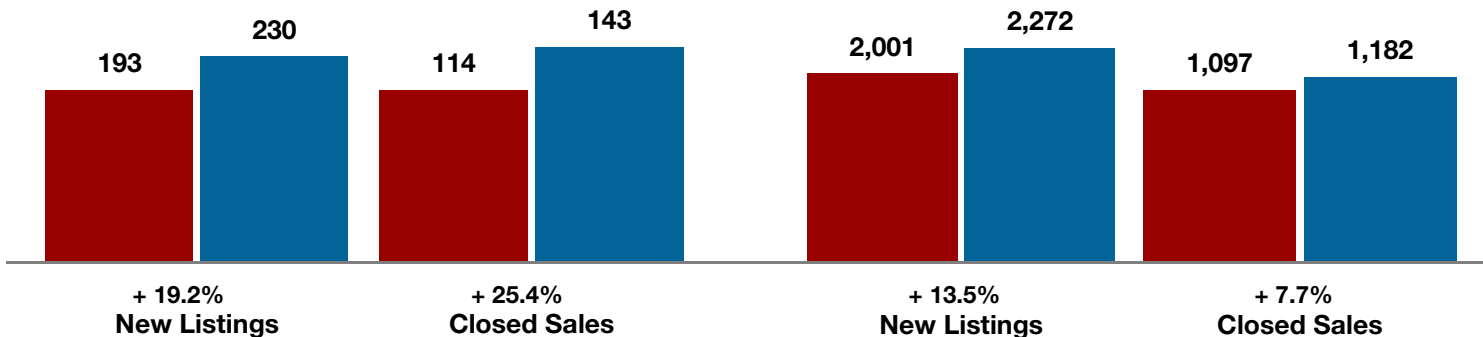
	2024	2025	+ / -	2024	2025	+ / -
New Listings	193	230	+ 19.2%	2,001	2,272	+ 13.5%
Pending Sales	116	113	- 2.6%	1,137	1,233	+ 8.4%
Closed Sales	114	143	+ 25.4%	1,097	1,182	+ 7.7%
Average Sales Price*	\$456,965	\$410,654	- 10.1%	\$421,493	\$421,406	- 0.0%
Median Sales Price*	\$339,888	\$355,000	+ 4.4%	\$335,000	\$350,000	+ 4.5%
Percent of Original List Price Received*	94.3%	93.1%	- 1.3%	94.4%	93.5%	- 1.0%
Days on Market Until Sale	71	81	+ 14.1%	72	79	+ 9.7%
Inventory of Homes for Sale	783	825	+ 5.4%	--	--	--
Months Supply of Inventory	6.8	6.6	- 2.9%	--	--	--

* Does not include prices from any previous listing contracts or seller concessions. | Activity for one month can sometimes look extreme due to small sample size.

September

Year to Date

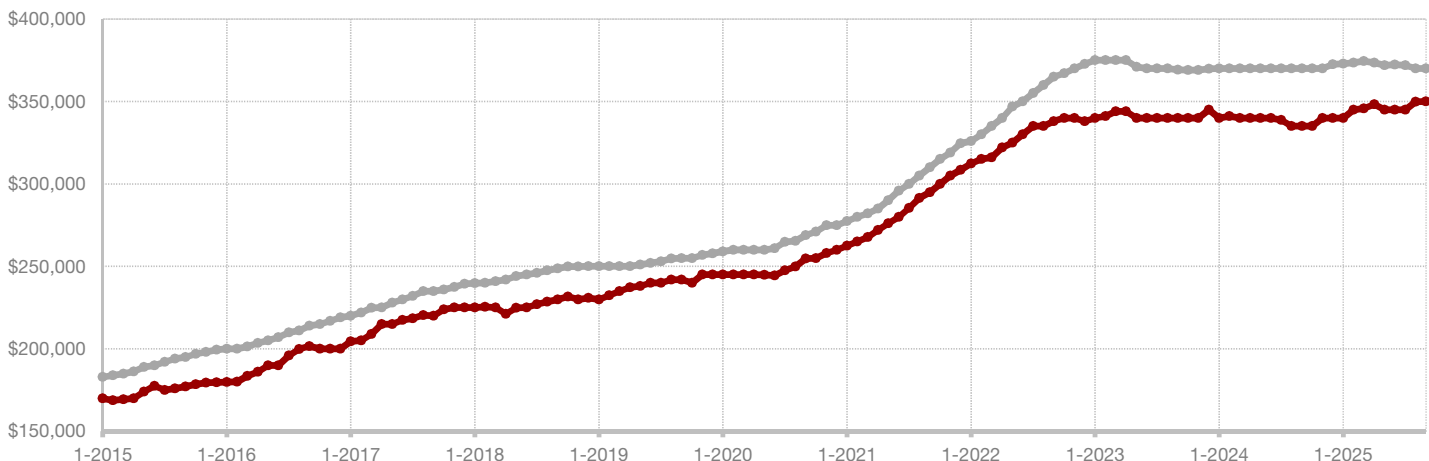
■ 2024 ■ 2025



Median Sales Price - Rolling 12-Month Calculation

All MLS —

Hood County —



Local Market Update – September 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



- 27.5%

+ 3.8%

+ 9.6%

Change in
New Listings

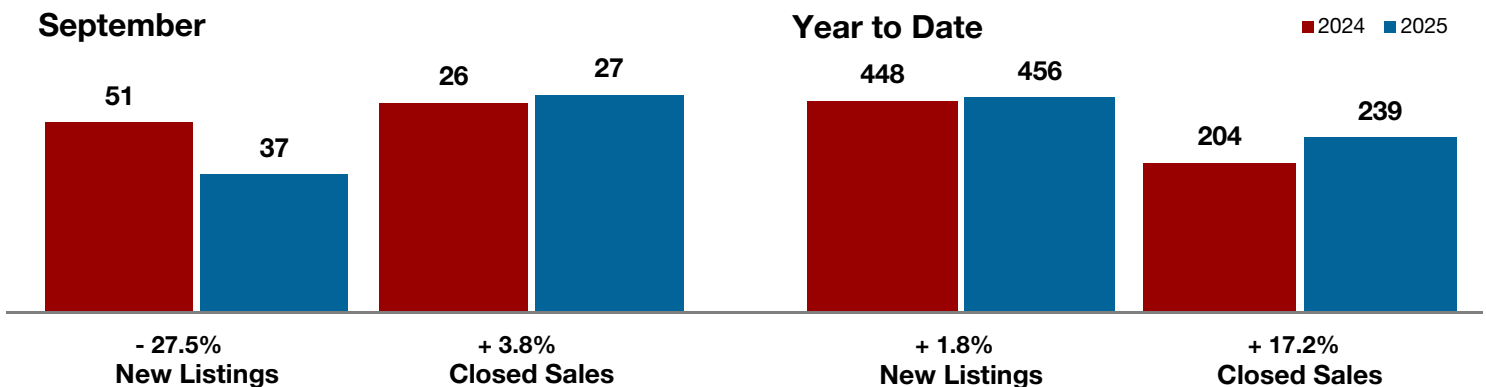
Change in
Closed Sales

Change in
Median Sales Price

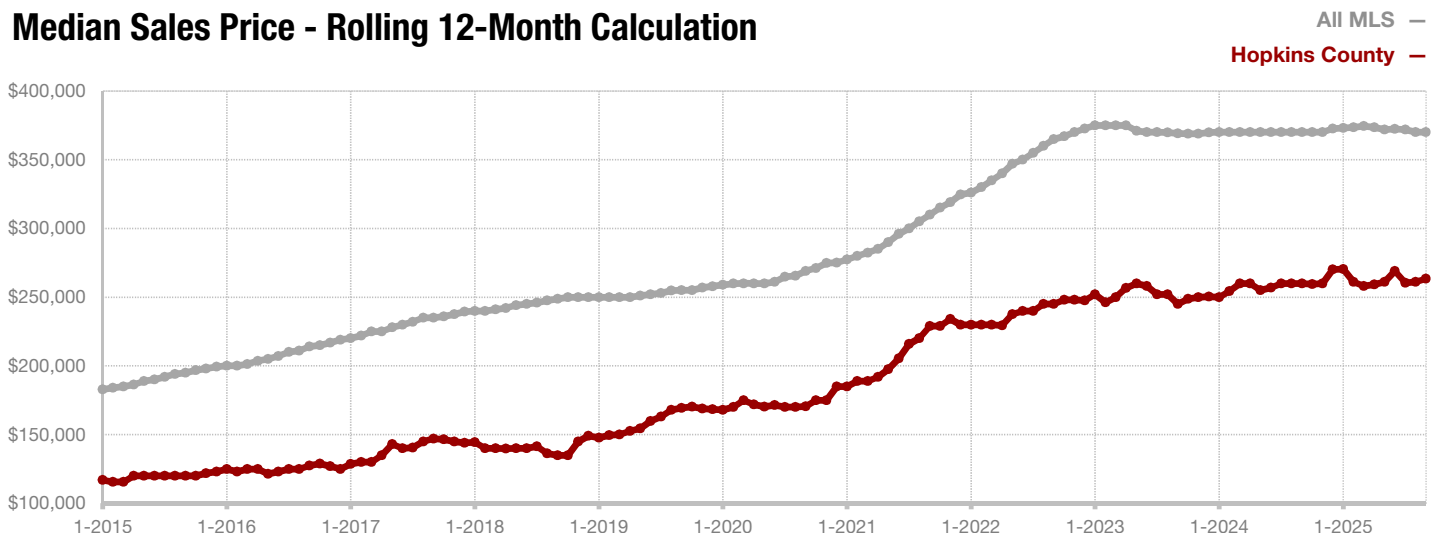
Hopkins County

	September			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	51	37	- 27.5%	448	456	+ 1.8%
Pending Sales	28	20	- 28.6%	213	235	+ 10.3%
Closed Sales	26	27	+ 3.8%	204	239	+ 17.2%
Average Sales Price*	\$255,288	\$345,685	+ 35.4%	\$301,899	\$347,954	+ 15.3%
Median Sales Price*	\$219,000	\$240,000	+ 9.6%	\$264,950	\$262,250	- 1.0%
Percent of Original List Price Received*	94.7%	88.4%	- 6.7%	94.0%	91.8%	- 2.3%
Days on Market Until Sale	57	99	+ 73.7%	63	80	+ 27.0%
Inventory of Homes for Sale	193	229	+ 18.7%	--	--	--
Months Supply of Inventory	8.8	9.0	+ 2.3%	--	--	--

* Does not include prices from any previous listing contracts or seller concessions. | Activity for one month can sometimes look extreme due to small sample size.



Median Sales Price - Rolling 12-Month Calculation



Local Market Update – September 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



- 1.5%

- 35.2%

- 4.8%

Change in
New Listings

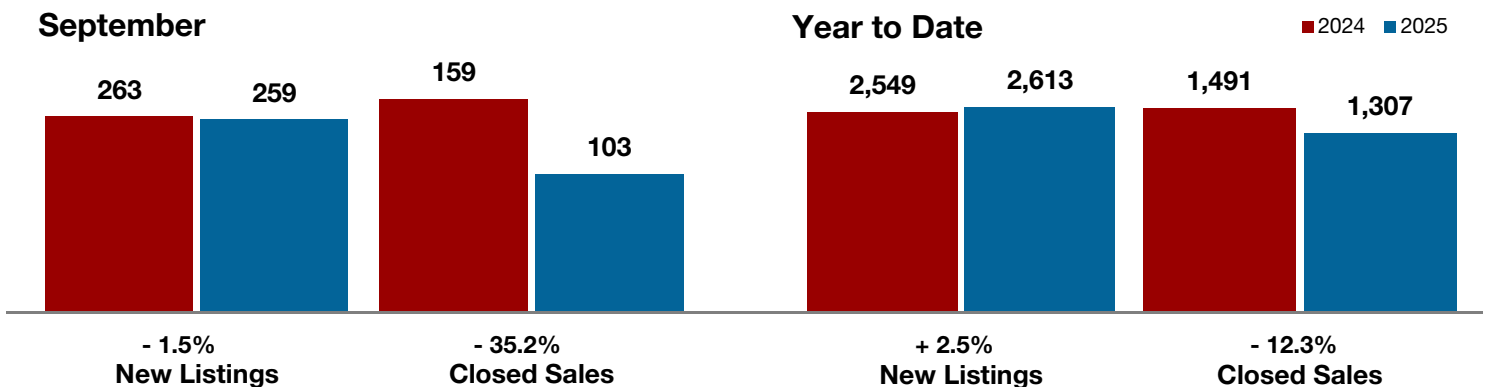
Change in
Closed Sales

Change in
Median Sales Price

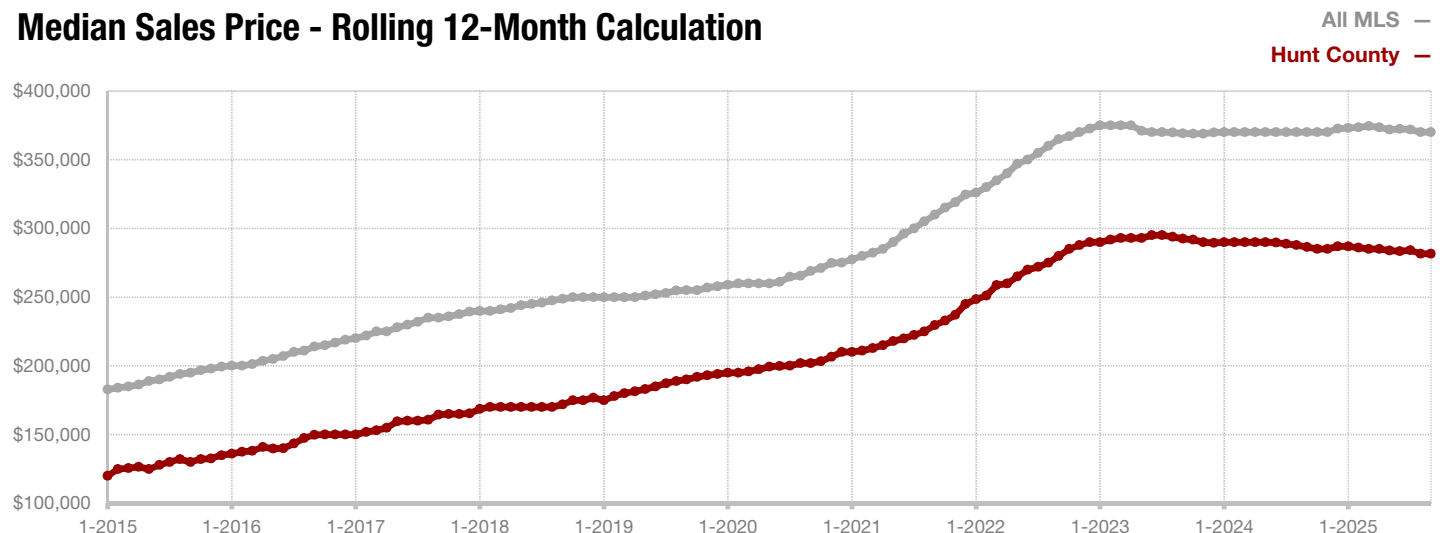
Hunt County

	September			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	263	259	- 1.5%	2,549	2,613	+ 2.5%
Pending Sales	163	121	- 25.8%	1,536	1,357	- 11.7%
Closed Sales	159	103	- 35.2%	1,491	1,307	- 12.3%
Average Sales Price*	\$331,899	\$294,331	- 11.3%	\$333,903	\$336,000	+ 0.6%
Median Sales Price*	\$278,490	\$265,000	- 4.8%	\$289,900	\$283,138	- 2.3%
Percent of Original List Price Received*	93.7%	91.6%	- 2.2%	93.7%	93.1%	- 0.6%
Days on Market Until Sale	63	92	+ 46.0%	66	80	+ 21.2%
Inventory of Homes for Sale	982	1,065	+ 8.5%	--	--	--
Months Supply of Inventory	6.1	7.3	+ 19.7%	--	--	--

* Does not include prices from any previous listing contracts or seller concessions. | Activity for one month can sometimes look extreme due to small sample size.



Median Sales Price - Rolling 12-Month Calculation



Local Market Update – September 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



- 6.3%

+ 200.0%

- 53.3%

Change in
New Listings

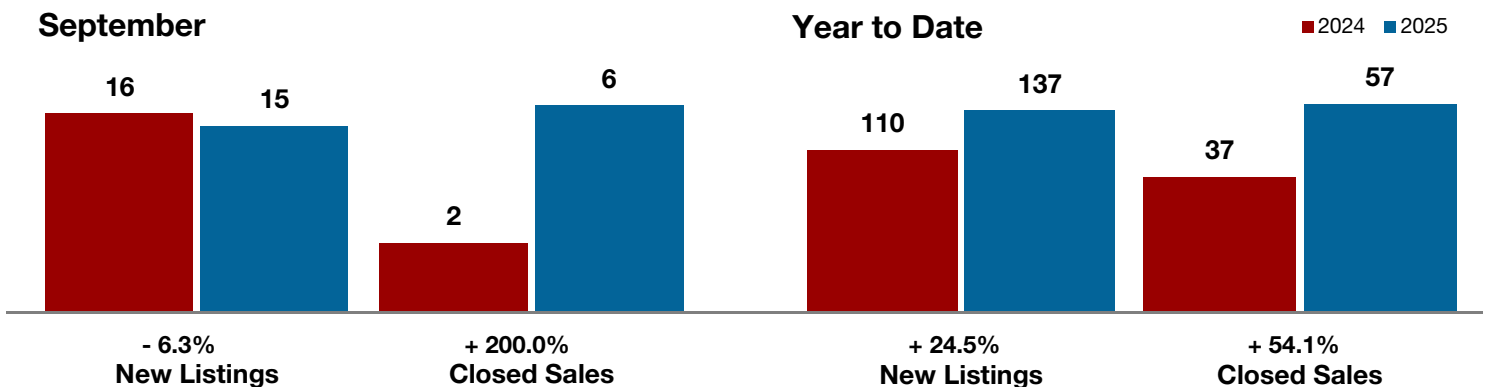
Change in
Closed Sales

Change in
Median Sales Price

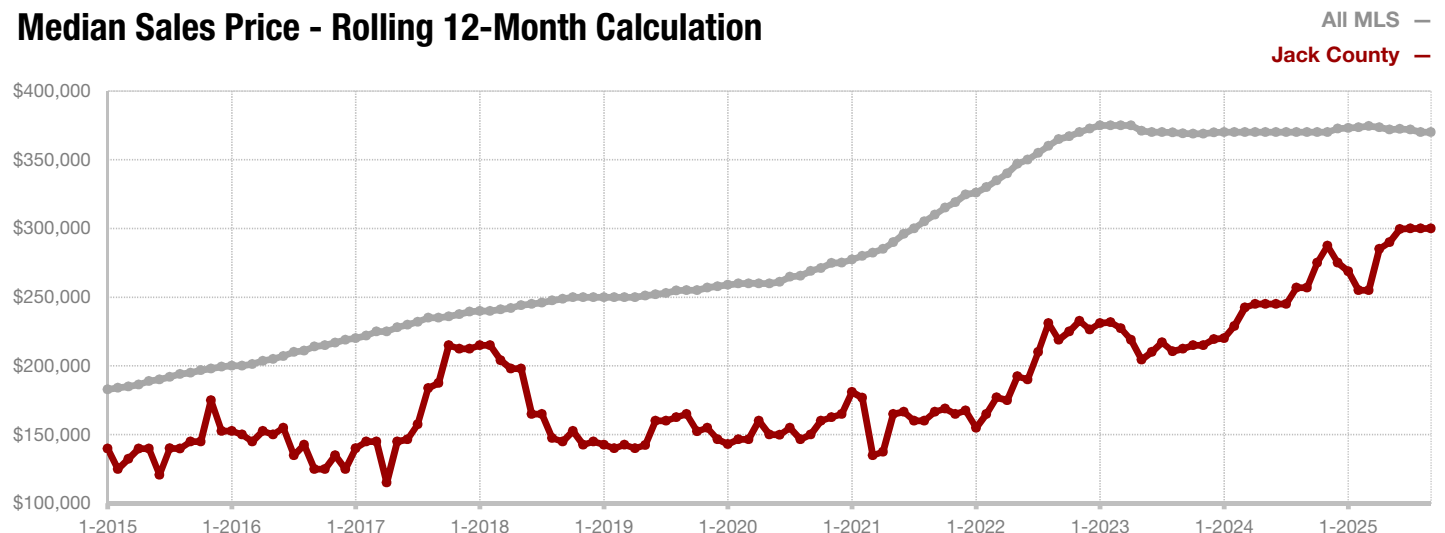
Jack County

	September			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	16	15	- 6.3%	110	137	+ 24.5%
Pending Sales	6	3	- 50.0%	38	58	+ 52.6%
Closed Sales	2	6	+ 200.0%	37	57	+ 54.1%
Average Sales Price*	\$525,000	\$273,120	- 48.0%	\$641,938	\$368,651	- 42.6%
Median Sales Price*	\$525,000	\$245,000	- 53.3%	\$310,000	\$300,000	- 3.2%
Percent of Original List Price Received*	86.9%	82.8%	- 4.7%	93.0%	94.6%	+ 1.7%
Days on Market Until Sale	77	87	+ 13.0%	82	68	- 17.1%
Inventory of Homes for Sale	66	61	- 7.6%	--	--	--
Months Supply of Inventory	14.9	10.3	- 30.9%	--	--	--

* Does not include prices from any previous listing contracts or seller concessions. | Activity for one month can sometimes look extreme due to small sample size.



Median Sales Price - Rolling 12-Month Calculation



Local Market Update – September 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



- 16.0%

+ 2.0%

- 5.2%

Change in
New Listings

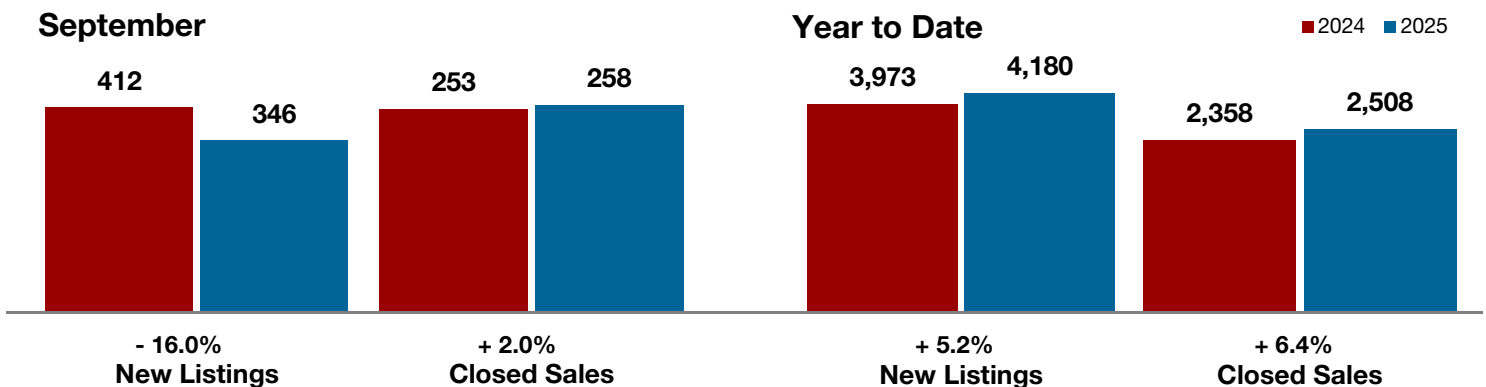
Change in
Closed Sales

Change in
Median Sales Price

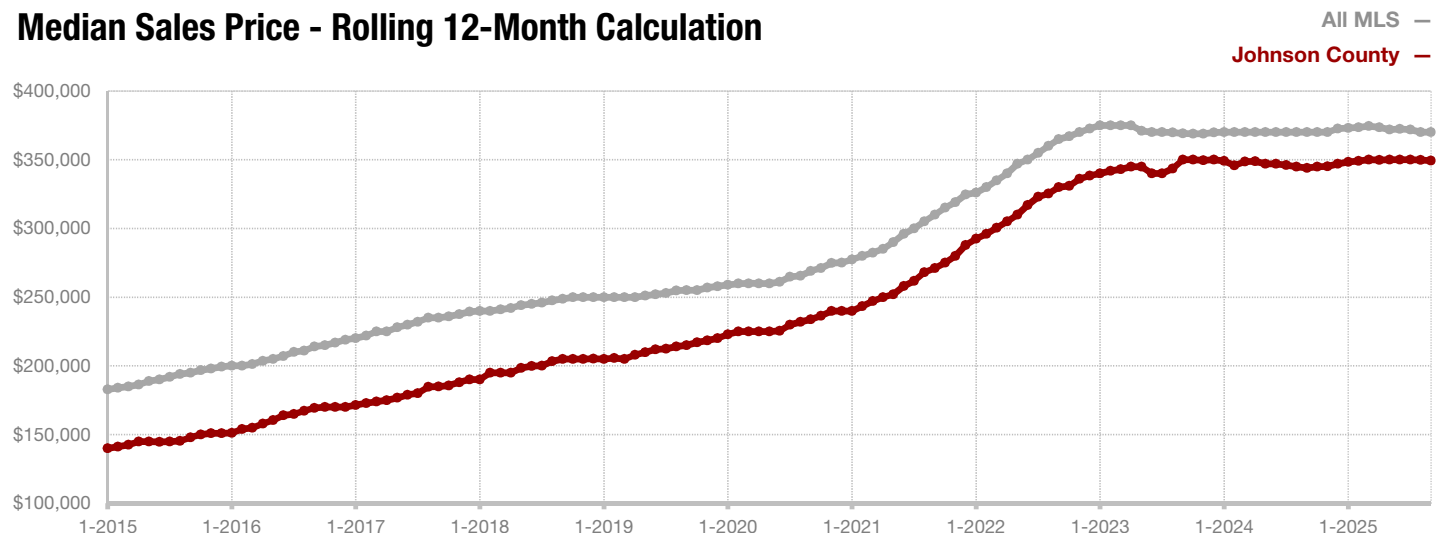
Johnson County

	September			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	412	346	- 16.0%	3,973	4,180	+ 5.2%
Pending Sales	263	273	+ 3.8%	2,447	2,643	+ 8.0%
Closed Sales	253	258	+ 2.0%	2,358	2,508	+ 6.4%
Average Sales Price*	\$374,432	\$384,980	+ 2.8%	\$378,252	\$386,615	+ 2.2%
Median Sales Price*	\$337,685	\$320,000	- 5.2%	\$345,000	\$345,000	0.0%
Percent of Original List Price Received*	94.9%	94.0%	- 0.9%	95.5%	94.7%	- 0.8%
Days on Market Until Sale	74	74	0.0%	69	79	+ 14.5%
Inventory of Homes for Sale	1,478	1,359	- 8.1%	--	--	--
Months Supply of Inventory	5.8	4.9	- 15.5%	--	--	--

* Does not include prices from any previous listing contracts or seller concessions. | Activity for one month can sometimes look extreme due to small sample size.



Median Sales Price - Rolling 12-Month Calculation



Local Market Update – September 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



- 6.3%

+ 280.0%

- 4.4%

Jones County

Change in
New Listings

Change in
Closed Sales

Change in
Median Sales Price

September

Year to Date

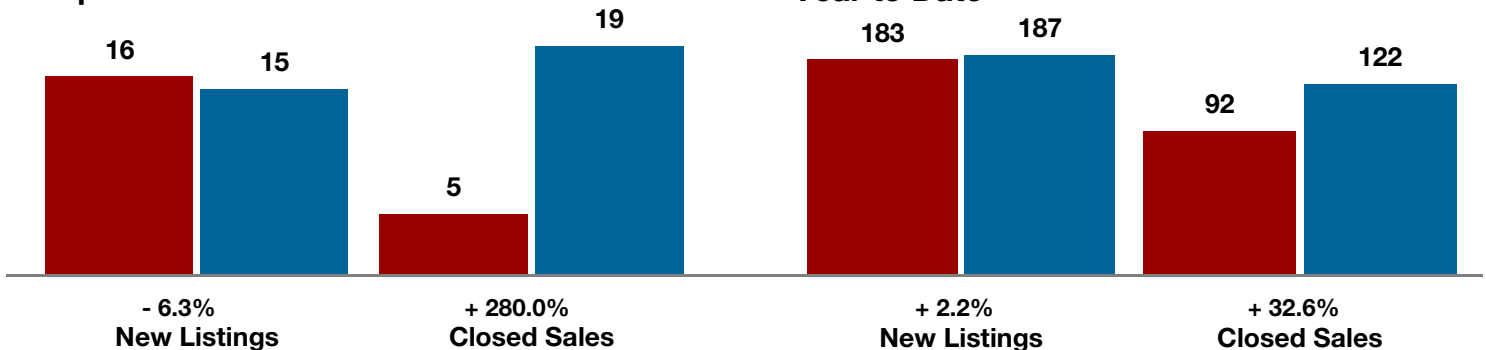
	2024	2025	+ / -	2024	2025	+ / -
New Listings	16	15	- 6.3%	183	187	+ 2.2%
Pending Sales	7	9	+ 28.6%	98	126	+ 28.6%
Closed Sales	5	19	+ 280.0%	92	122	+ 32.6%
Average Sales Price*	\$230,000	\$306,789	+ 33.4%	\$215,948	\$243,512	+ 12.8%
Median Sales Price*	\$250,000	\$239,000	- 4.4%	\$185,000	\$200,000	+ 8.1%
Percent of Original List Price Received*	88.3%	91.8%	+ 4.0%	89.8%	90.4%	+ 0.7%
Days on Market Until Sale	28	65	+ 132.1%	79	86	+ 8.9%
Inventory of Homes for Sale	87	74	- 14.9%	--	--	--
Months Supply of Inventory	9.2	5.7	- 38.0%	--	--	--

* Does not include prices from any previous listing contracts or seller concessions. | Activity for one month can sometimes look extreme due to small sample size.

September

Year to Date

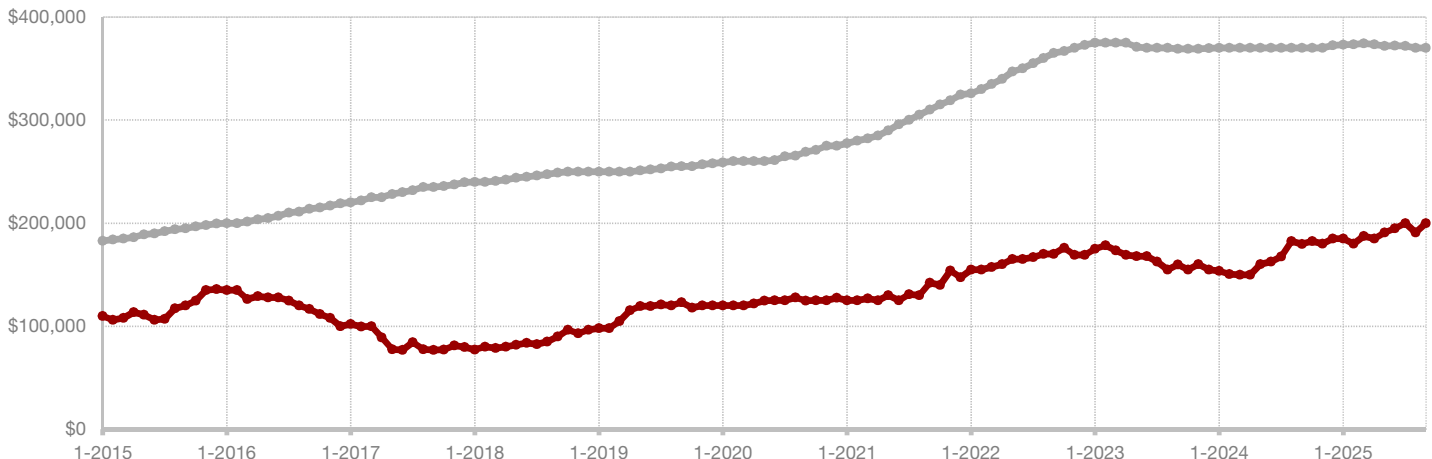
■ 2024 ■ 2025



Median Sales Price - Rolling 12-Month Calculation

All MLS —

Jones County —



Local Market Update – September 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



+ 4.5%

- 9.7%

+ 2.2%

Change in
New Listings

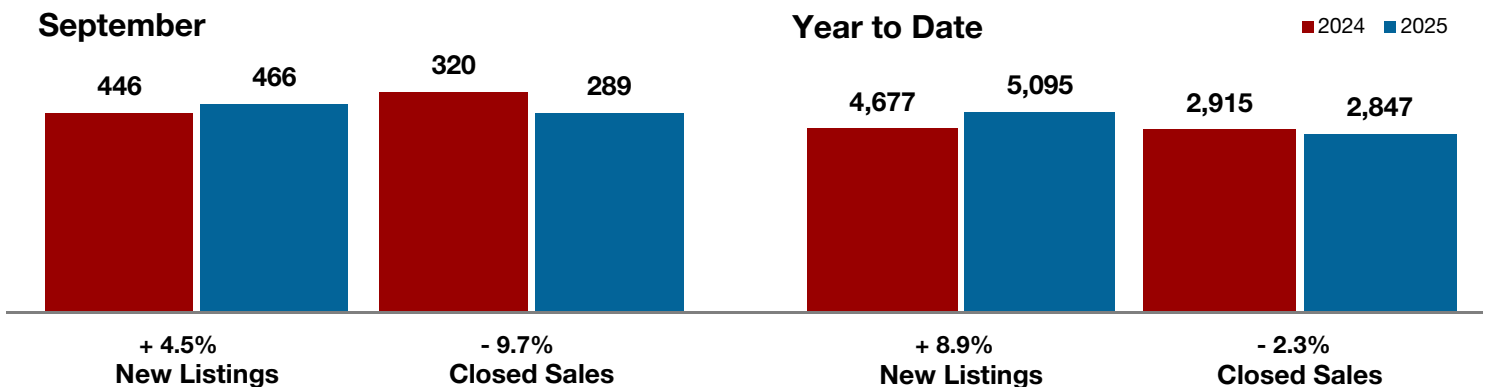
Change in
Closed Sales

Change in
Median Sales Price

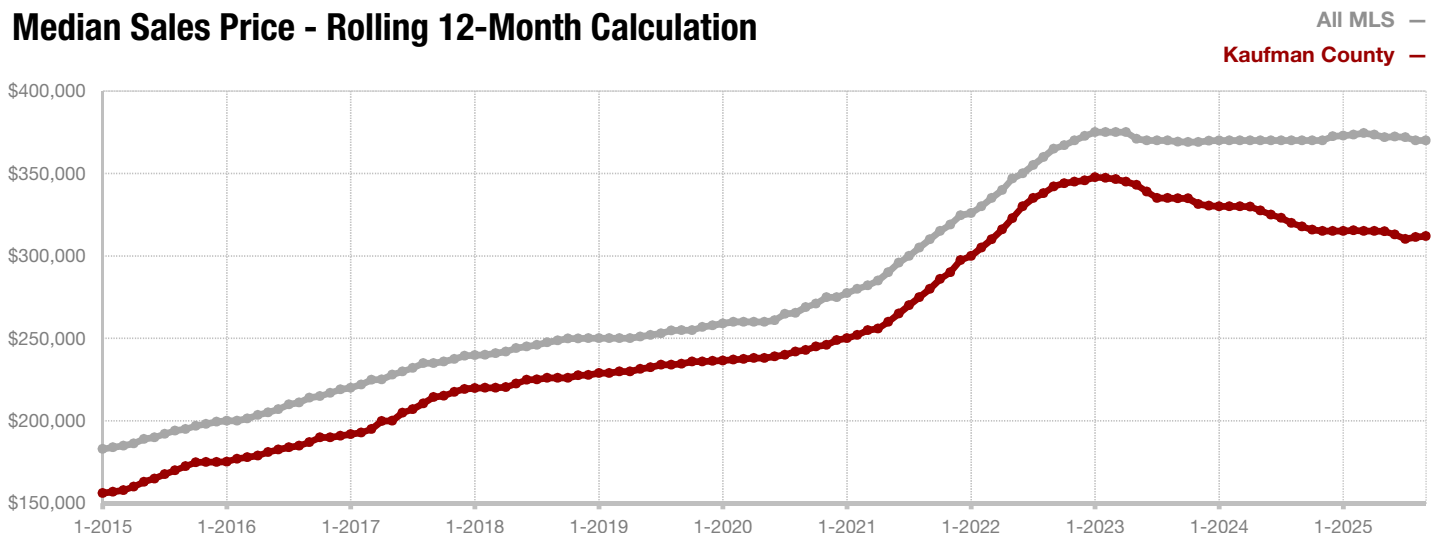
Kaufman County

	September			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	446	466	+ 4.5%	4,677	5,095	+ 8.9%
Pending Sales	301	318	+ 5.6%	3,032	3,044	+ 0.4%
Closed Sales	320	289	- 9.7%	2,915	2,847	- 2.3%
Average Sales Price*	\$329,864	\$347,052	+ 5.2%	\$342,312	\$343,678	+ 0.4%
Median Sales Price*	\$310,000	\$316,745	+ 2.2%	\$315,000	\$310,362	- 1.5%
Percent of Original List Price Received*	93.9%	92.6%	- 1.4%	94.1%	93.7%	- 0.4%
Days on Market Until Sale	61	86	+ 41.0%	66	77	+ 16.7%
Inventory of Homes for Sale	1,660	1,705	+ 2.7%	--	--	--
Months Supply of Inventory	5.3	5.3	0.0%	--	--	--

* Does not include prices from any previous listing contracts or seller concessions. | Activity for one month can sometimes look extreme due to small sample size.



Median Sales Price - Rolling 12-Month Calculation



Local Market Update – September 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



- 10.3%

- 25.7%

- 37.1%

Change in
New Listings

Change in
Closed Sales

Change in
Median Sales Price

Lamar County

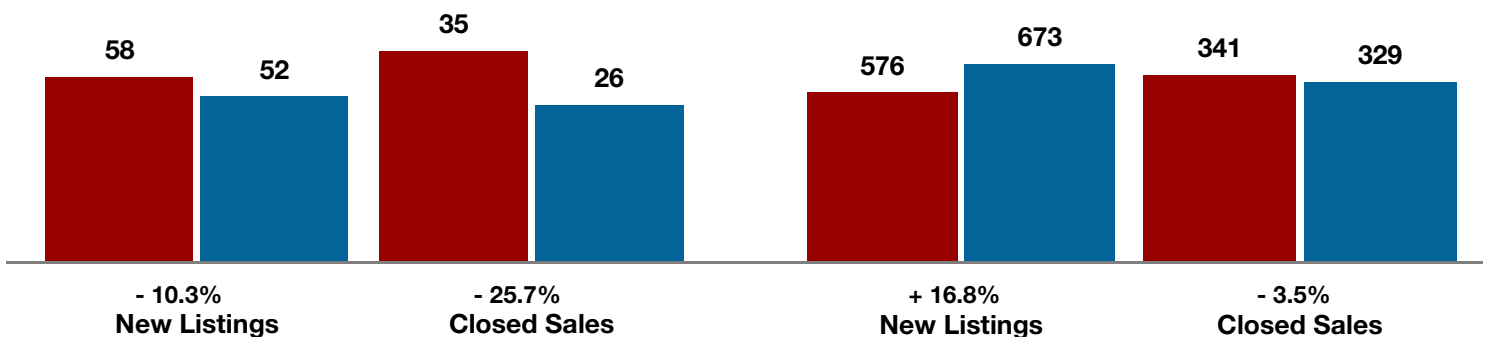
	September			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	58	52	- 10.3%	576	673	+ 16.8%
Pending Sales	29	36	+ 24.1%	343	354	+ 3.2%
Closed Sales	35	26	- 25.7%	341	329	- 3.5%
Average Sales Price*	\$308,411	\$188,909	- 38.7%	\$254,828	\$244,501	- 4.1%
Median Sales Price*	\$295,000	\$185,665	- 37.1%	\$217,000	\$218,000	+ 0.5%
Percent of Original List Price Received*	92.7%	86.9%	- 6.3%	91.7%	90.9%	- 0.9%
Days on Market Until Sale	65	85	+ 30.8%	60	78	+ 30.0%
Inventory of Homes for Sale	254	300	+ 18.1%	--	--	--
Months Supply of Inventory	7.2	7.9	+ 9.7%	--	--	--

* Does not include prices from any previous listing contracts or seller concessions. | Activity for one month can sometimes look extreme due to small sample size.

September

Year to Date

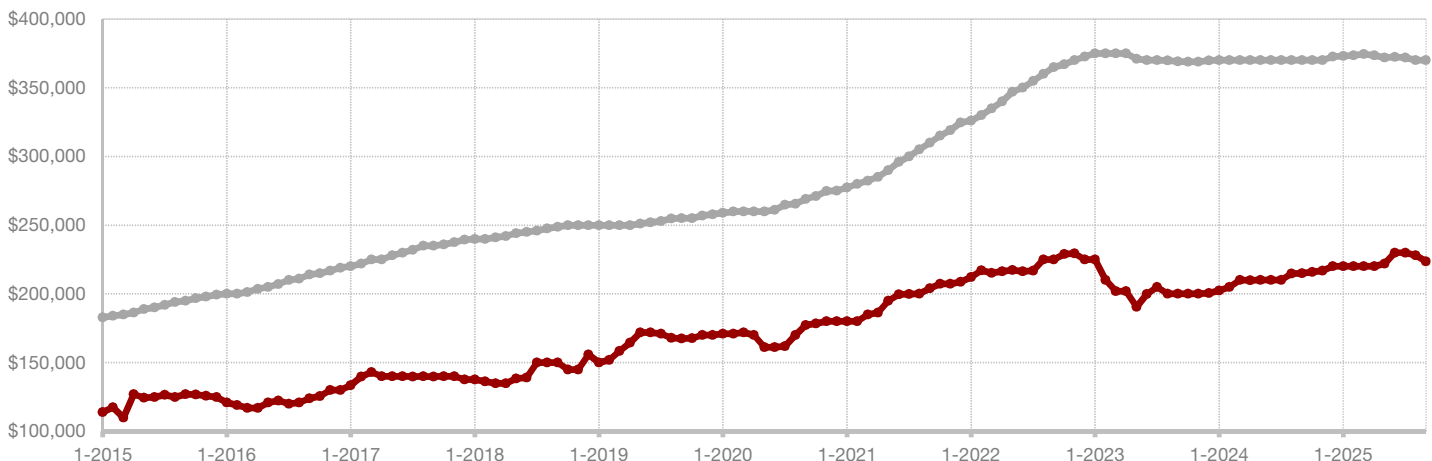
■ 2024 ■ 2025



Median Sales Price - Rolling 12-Month Calculation

— All MLS

— Lamar County



Local Market Update – September 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



- 8.7%

+ 100.0%

+ 11.1%

Change in
New Listings

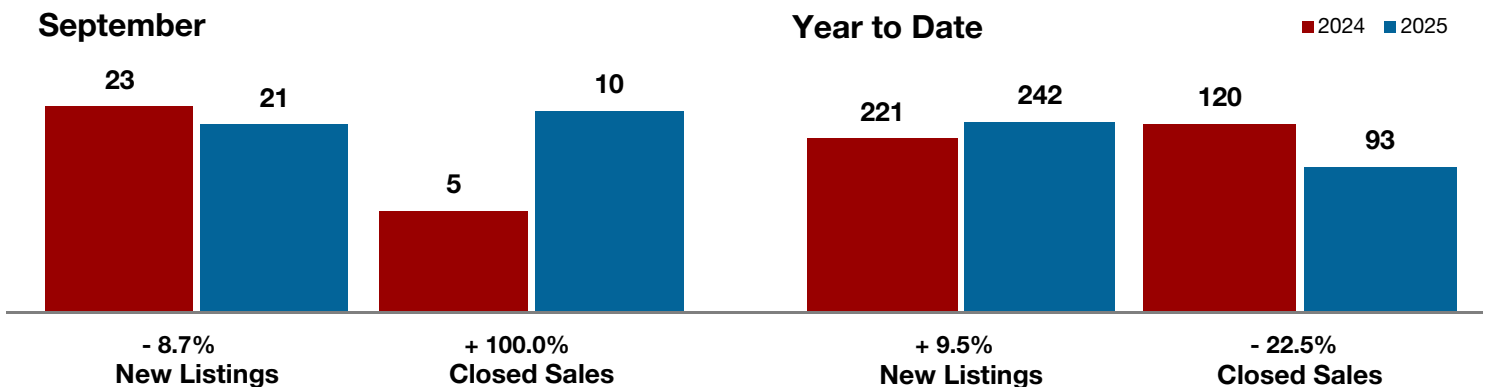
Change in
Closed Sales

Change in
Median Sales Price

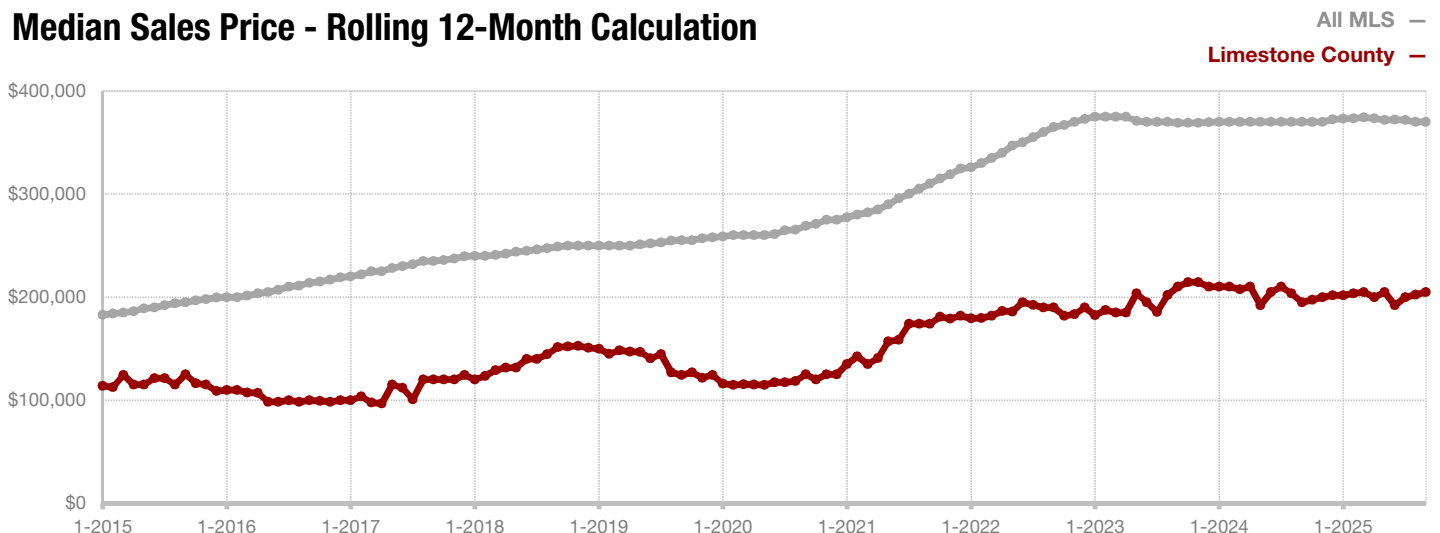
Limestone County

	September			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	23	21	- 8.7%	221	242	+ 9.5%
Pending Sales	16	13	- 18.8%	122	106	- 13.1%
Closed Sales	5	10	+ 100.0%	120	93	- 22.5%
Average Sales Price*	\$204,180	\$204,184	+ 0.0%	\$238,432	\$294,288	+ 23.4%
Median Sales Price*	\$185,000	\$205,468	+ 11.1%	\$197,500	\$199,500	+ 1.0%
Percent of Original List Price Received*	88.5%	84.6%	- 4.4%	87.2%	88.0%	+ 0.9%
Days on Market Until Sale	48	98	+ 104.2%	90	117	+ 30.0%
Inventory of Homes for Sale	131	119	- 9.2%	--	--	--
Months Supply of Inventory	9.2	10.7	+ 16.3%	--	--	--

* Does not include prices from any previous listing contracts or seller concessions. | Activity for one month can sometimes look extreme due to small sample size.



Median Sales Price - Rolling 12-Month Calculation



Local Market Update – September 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



+ 61.3%

- 8.0%

- 20.2%

Change in
New Listings

Change in
Closed Sales

Change in
Median Sales Price

Montague County

September

Year to Date

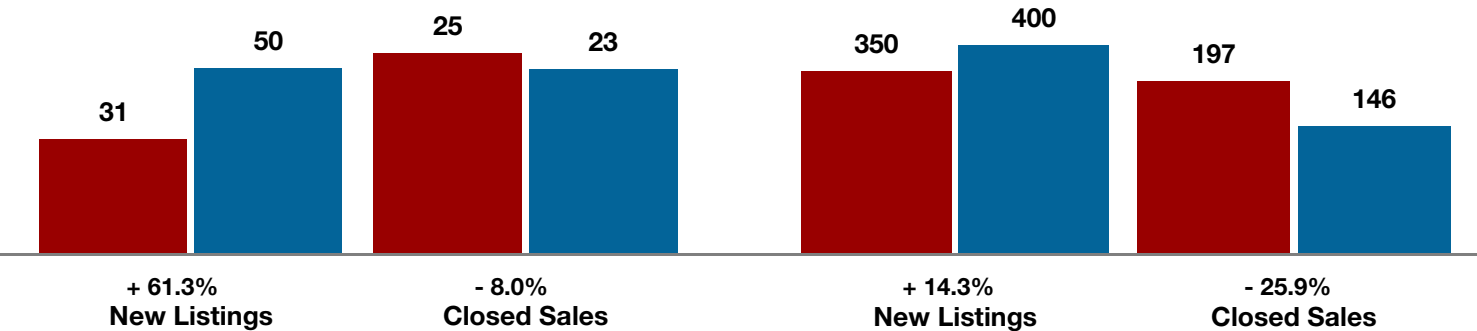
	2024	2025	+ / -	2024	2025	+ / -
New Listings	31	50	+ 61.3%	350	400	+ 14.3%
Pending Sales	17	15	- 11.8%	197	145	- 26.4%
Closed Sales	25	23	- 8.0%	197	146	- 25.9%
Average Sales Price*	\$392,126	\$269,973	- 31.2%	\$342,029	\$321,075	- 6.1%
Median Sales Price*	\$285,000	\$227,500	- 20.2%	\$250,000	\$240,500	- 3.8%
Percent of Original List Price Received*	93.7%	92.2%	- 1.6%	91.8%	92.0%	+ 0.2%
Days on Market Until Sale	47	61	+ 29.8%	76	105	+ 38.2%
Inventory of Homes for Sale	167	218	+ 30.5%	--	--	--
Months Supply of Inventory	7.9	14.2	+ 79.7%	--	--	--

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September

Year to Date

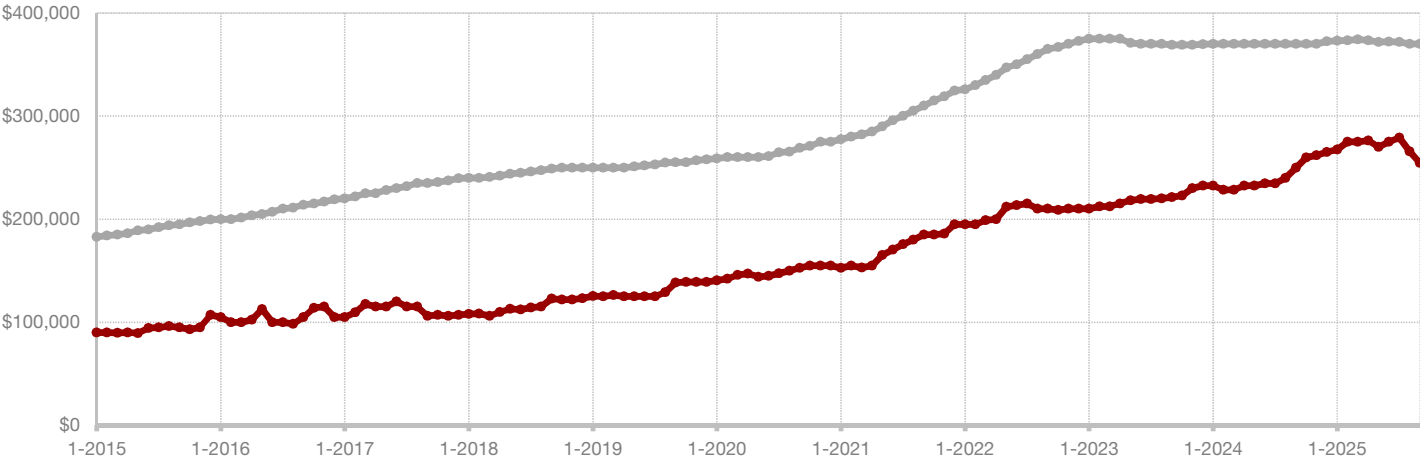
■ 2024 ■ 2025



Median Sales Price - Rolling 12-Month Calculation

All MLS —

Montague County —



Local Market Update – September 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



+ 13.0%

- 2.8%

+ 3.0%

Change in
New Listings

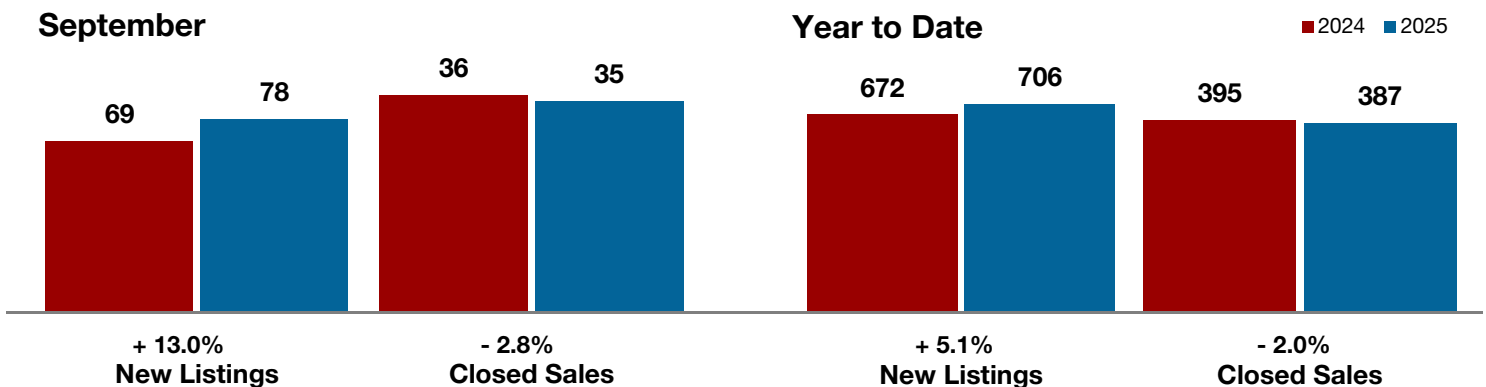
Change in
Closed Sales

Change in
Median Sales Price

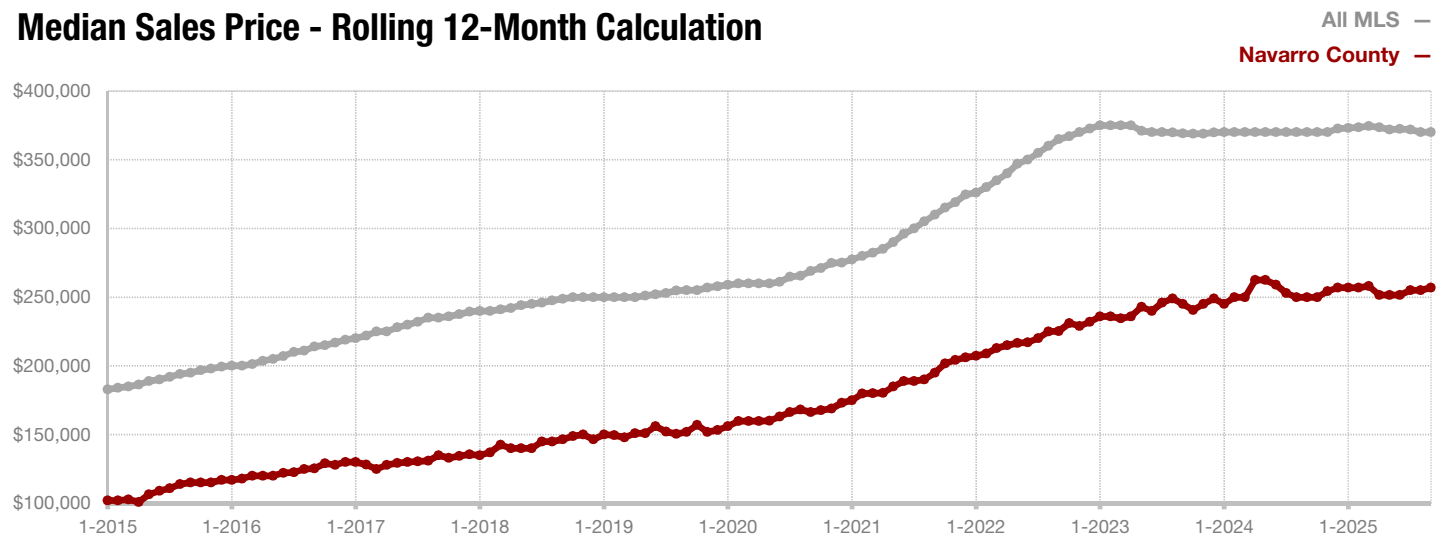
Navarro County

	September			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	69	78	+ 13.0%	672	706	+ 5.1%
Pending Sales	31	30	- 3.2%	405	406	+ 0.2%
Closed Sales	36	35	- 2.8%	395	387	- 2.0%
Average Sales Price*	\$292,143	\$366,835	+ 25.6%	\$346,609	\$341,300	- 1.5%
Median Sales Price*	\$247,500	\$255,000	+ 3.0%	\$258,500	\$262,495	+ 1.5%
Percent of Original List Price Received*	92.3%	93.9%	+ 1.7%	93.6%	92.7%	- 1.0%
Days on Market Until Sale	50	88	+ 76.0%	66	83	+ 25.8%
Inventory of Homes for Sale	285	297	+ 4.2%	--	--	--
Months Supply of Inventory	6.9	7.3	+ 5.8%	--	--	--

* Does not include prices from any previous listing contracts or seller concessions. | Activity for one month can sometimes look extreme due to small sample size.



Median Sales Price - Rolling 12-Month Calculation



Local Market Update – September 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



Nolan County

- 50.0%

Change in
New Listings

- 50.0%

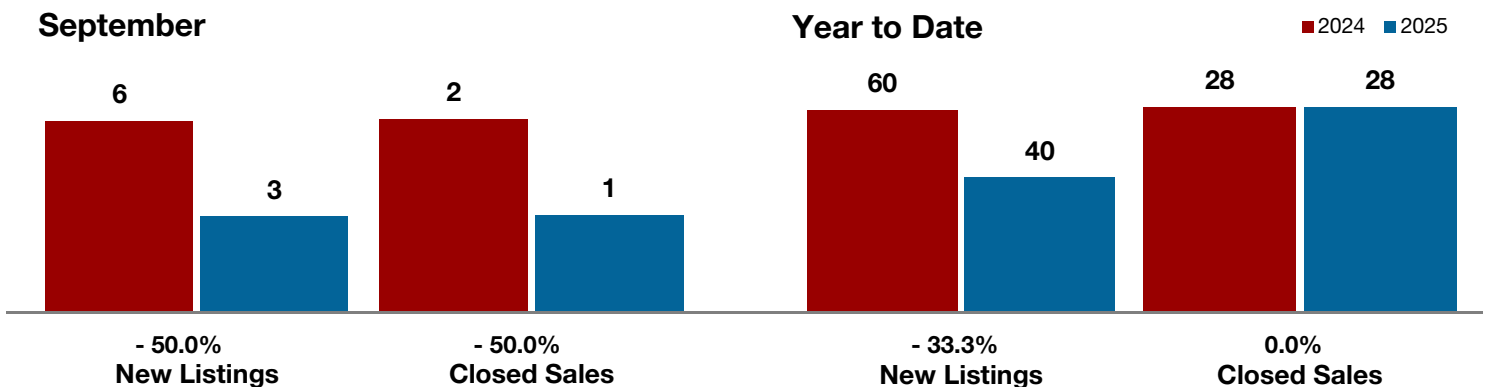
Change in
Closed Sales

- 91.1%

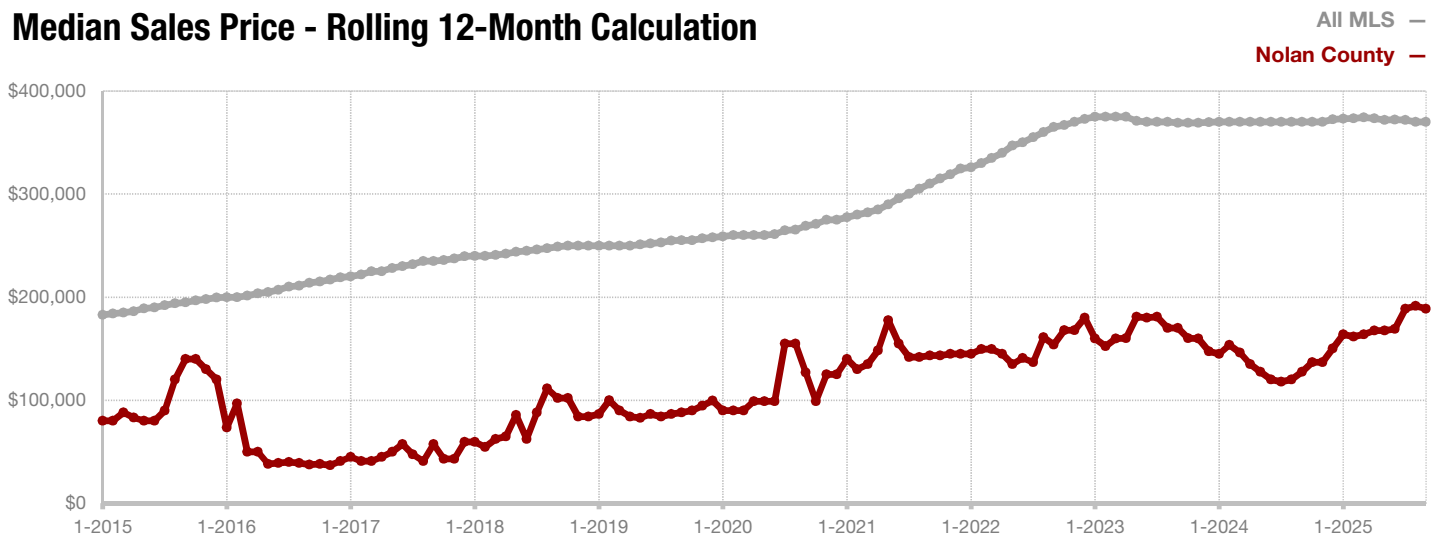
Change in
Median Sales Price

	September			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	6	3	- 50.0%	60	40	- 33.3%
Pending Sales	3	1	- 66.7%	34	27	- 20.6%
Closed Sales	2	1	- 50.0%	28	28	0.0%
Average Sales Price*	\$411,250	\$36,500	- 91.1%	\$160,791	\$209,211	+ 30.1%
Median Sales Price*	\$411,250	\$36,500	- 91.1%	\$120,000	\$162,500	+ 35.4%
Percent of Original List Price Received*	96.9%	70.9%	- 26.8%	91.9%	88.1%	- 4.1%
Days on Market Until Sale	65	98	+ 50.8%	93	93	0.0%
Inventory of Homes for Sale	27	14	- 48.1%	--	--	--
Months Supply of Inventory	8.1	4.4	- 45.7%	--	--	--

* Does not include prices from any previous listing contracts or seller concessions. | Activity for one month can sometimes look extreme due to small sample size.



Median Sales Price - Rolling 12-Month Calculation



Local Market Update – September 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



+ 26.0%

+ 24.2%

+ 3.7%

Change in
New Listings

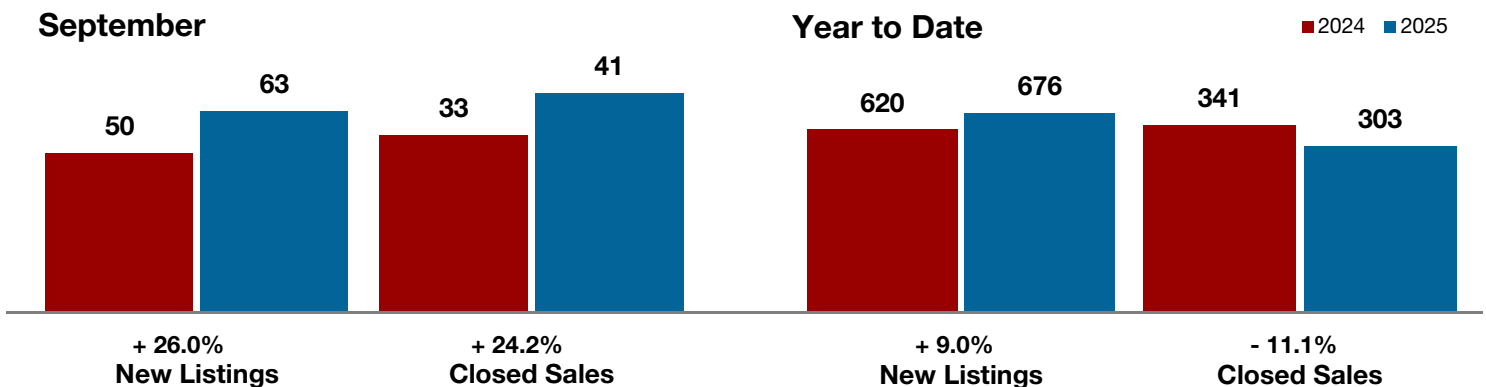
Change in
Closed Sales

Change in
Median Sales Price

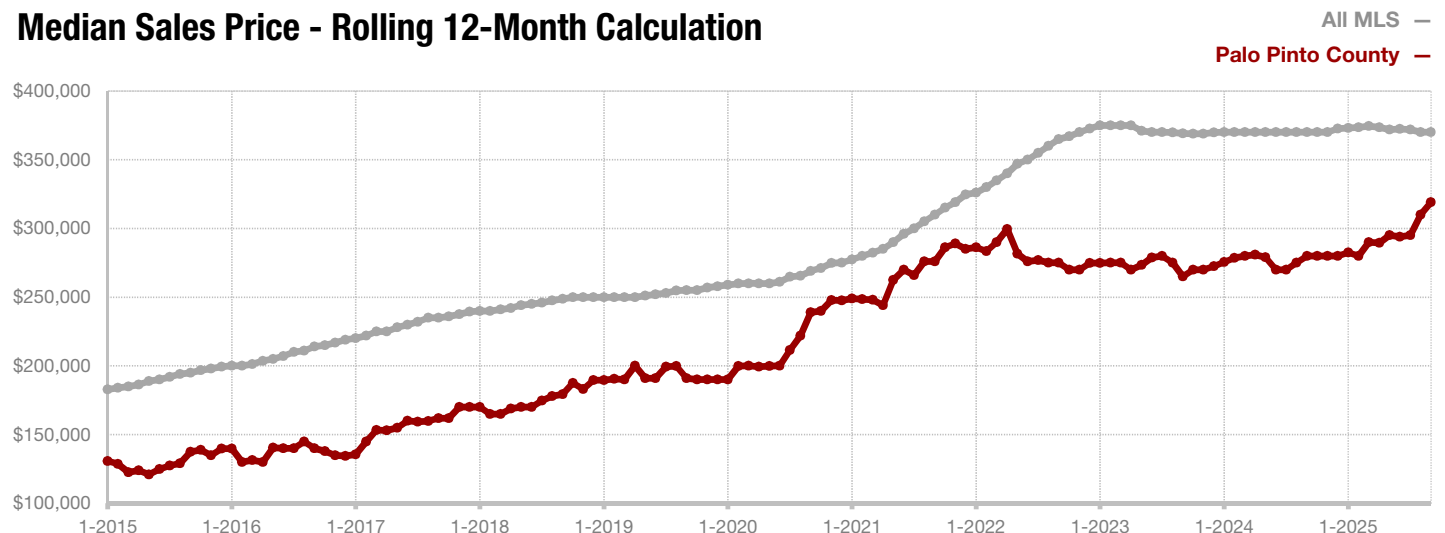
Palo Pinto County

	September			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	50	63	+ 26.0%	620	676	+ 9.0%
Pending Sales	34	29	- 14.7%	356	304	- 14.6%
Closed Sales	33	41	+ 24.2%	341	303	- 11.1%
Average Sales Price*	\$417,288	\$592,671	+ 42.0%	\$496,375	\$555,852	+ 12.0%
Median Sales Price*	\$350,000	\$362,900	+ 3.7%	\$279,950	\$319,000	+ 13.9%
Percent of Original List Price Received*	89.2%	87.7%	- 1.7%	89.4%	91.0%	+ 1.8%
Days on Market Until Sale	102	121	+ 18.6%	93	100	+ 7.5%
Inventory of Homes for Sale	294	348	+ 18.4%	--	--	--
Months Supply of Inventory	8.2	10.9	+ 32.9%	--	--	--

* Does not include prices from any previous listing contracts or seller concessions. | Activity for one month can sometimes look extreme due to small sample size.



Median Sales Price - Rolling 12-Month Calculation



Local Market Update – September 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



+ 6.0%

+ 15.9%

+ 11.0%

Change in
New Listings

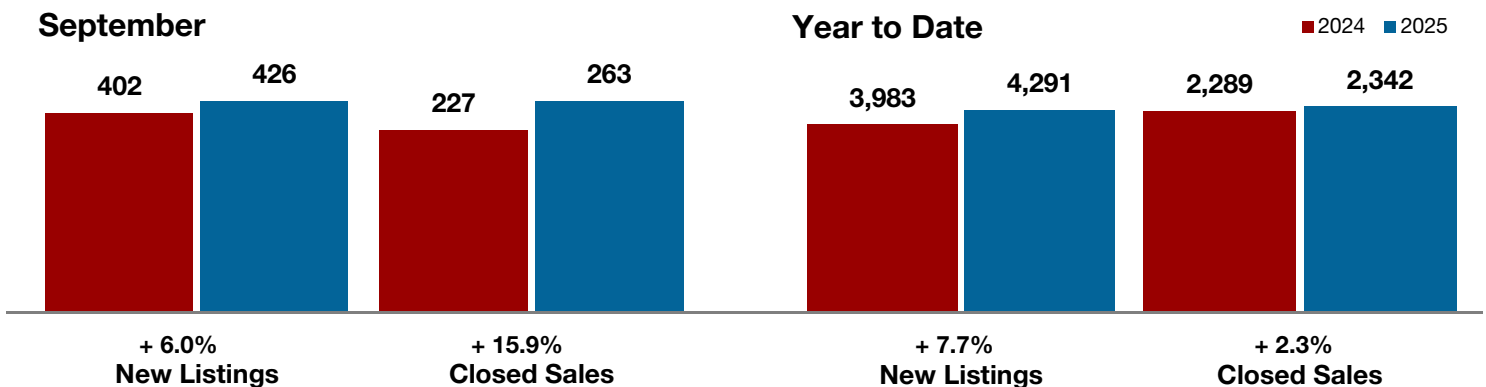
Change in
Closed Sales

Change in
Median Sales Price

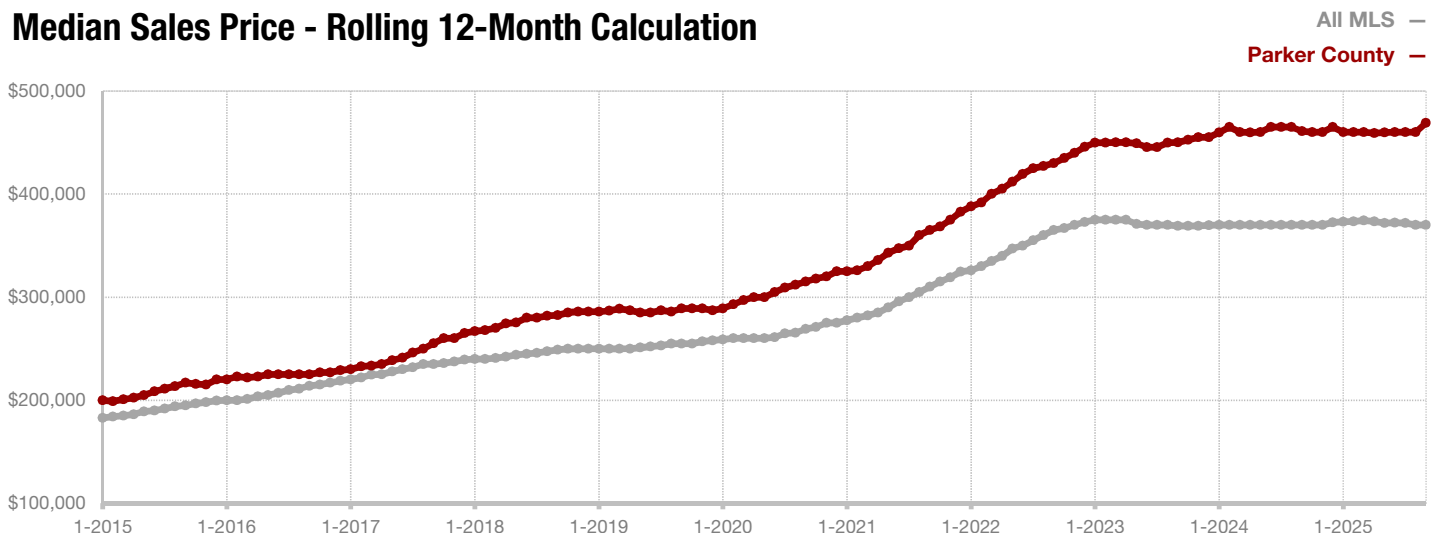
Parker County

	September			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	402	426	+ 6.0%	3,983	4,291	+ 7.7%
Pending Sales	234	199	- 15.0%	2,389	2,388	- 0.0%
Closed Sales	227	263	+ 15.9%	2,289	2,342	+ 2.3%
Average Sales Price*	\$496,649	\$538,337	+ 8.4%	\$507,660	\$515,764	+ 1.6%
Median Sales Price*	\$432,500	\$480,000	+ 11.0%	\$462,535	\$469,000	+ 1.4%
Percent of Original List Price Received*	95.0%	93.6%	- 1.5%	95.4%	94.8%	- 0.6%
Days on Market Until Sale	72	89	+ 23.6%	81	83	+ 2.5%
Inventory of Homes for Sale	1,468	1,542	+ 5.0%	--	--	--
Months Supply of Inventory	6.0	6.1	+ 1.7%	--	--	--

* Does not include prices from any previous listing contracts or seller concessions. | Activity for one month can sometimes look extreme due to small sample size.



Median Sales Price - Rolling 12-Month Calculation



Local Market Update – September 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



- 12.5%

+ 80.0%

- 39.9%

Change in
New Listings

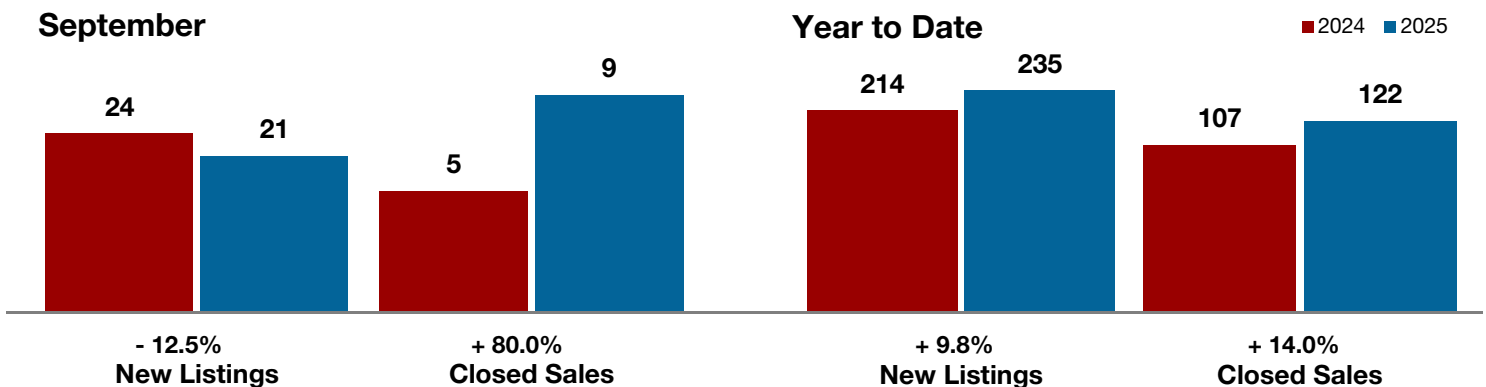
Change in
Closed Sales

Change in
Median Sales Price

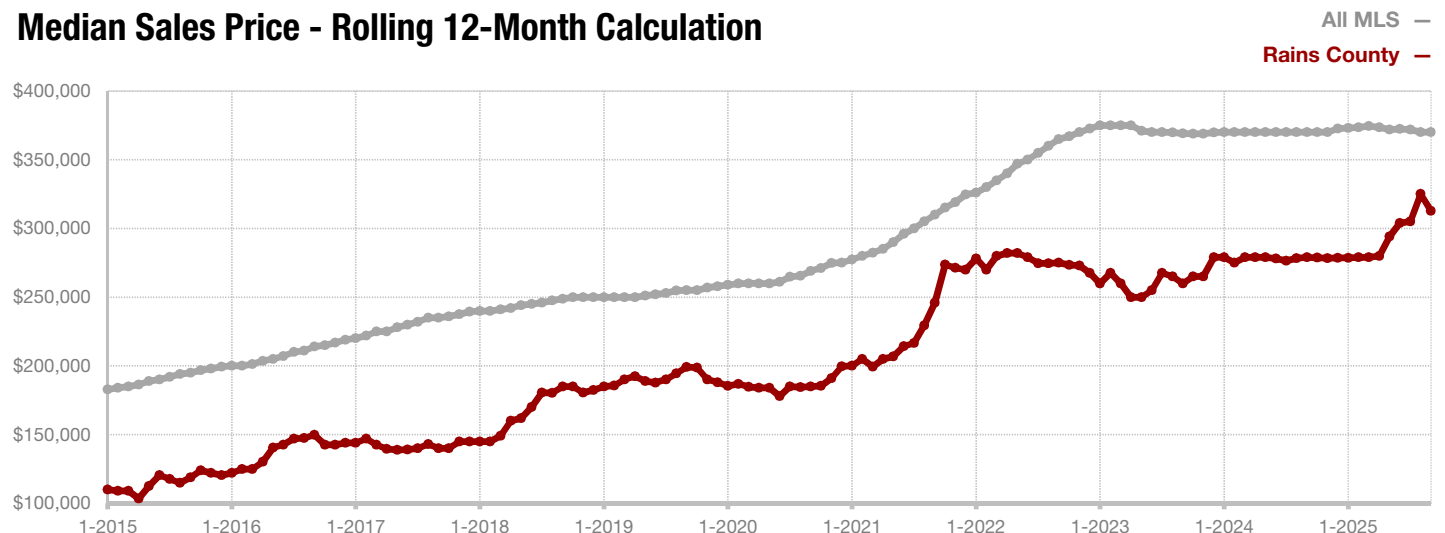
Rains County

	September			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	24	21	- 12.5%	214	235	+ 9.8%
Pending Sales	6	10	+ 66.7%	109	121	+ 11.0%
Closed Sales	5	9	+ 80.0%	107	122	+ 14.0%
Average Sales Price*	\$416,000	\$339,489	- 18.4%	\$350,339	\$361,225	+ 3.1%
Median Sales Price*	\$528,000	\$317,500	- 39.9%	\$279,000	\$325,000	+ 16.5%
Percent of Original List Price Received*	94.0%	91.6%	- 2.6%	91.1%	92.8%	+ 1.9%
Days on Market Until Sale	42	130	+ 209.5%	99	103	+ 4.0%
Inventory of Homes for Sale	114	112	- 1.8%	--	--	--
Months Supply of Inventory	10.4	9.0	- 13.5%	--	--	--

* Does not include prices from any previous listing contracts or seller concessions. | Activity for one month can sometimes look extreme due to small sample size.



Median Sales Price - Rolling 12-Month Calculation



Local Market Update – September 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



+ 7.6%

+ 10.1%

- 6.5%

Change in
New Listings

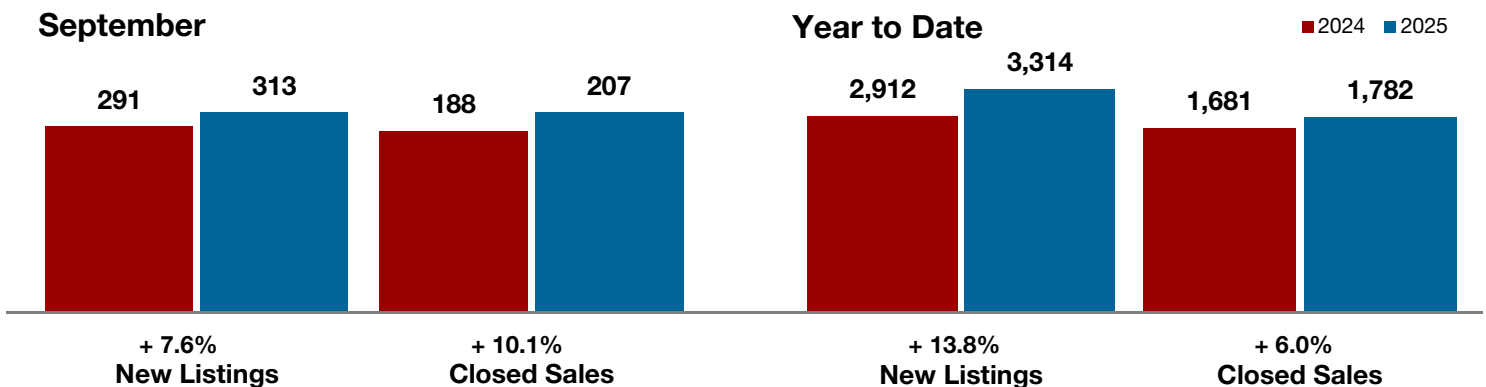
Change in
Closed Sales

Change in
Median Sales Price

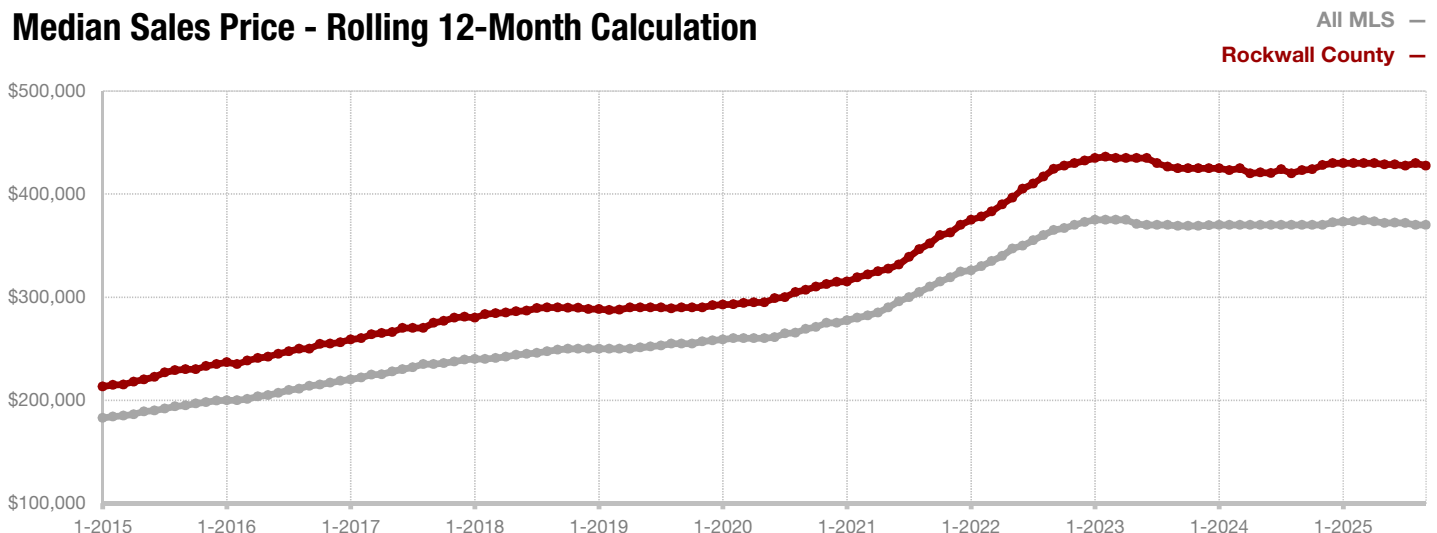
Rockwall County

	September			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	291	313	+ 7.6%	2,912	3,314	+ 13.8%
Pending Sales	191	180	- 5.8%	1,778	1,858	+ 4.5%
Closed Sales	188	207	+ 10.1%	1,681	1,782	+ 6.0%
Average Sales Price*	\$532,754	\$525,075	- 1.4%	\$509,623	\$514,731	+ 1.0%
Median Sales Price*	\$454,525	\$425,000	- 6.5%	\$426,000	\$425,000	- 0.2%
Percent of Original List Price Received*	94.1%	91.8%	- 2.4%	94.7%	93.3%	- 1.5%
Days on Market Until Sale	62	84	+ 35.5%	63	80	+ 27.0%
Inventory of Homes for Sale	1,100	1,273	+ 15.7%	--	--	--
Months Supply of Inventory	6.0	6.4	+ 6.7%	--	--	--

* Does not include prices from any previous listing contracts or seller concessions. | Activity for one month can sometimes look extreme due to small sample size.



Median Sales Price - Rolling 12-Month Calculation





Shackelford County

- 100.0%

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Change in
New Listings

Change in
Closed Sales

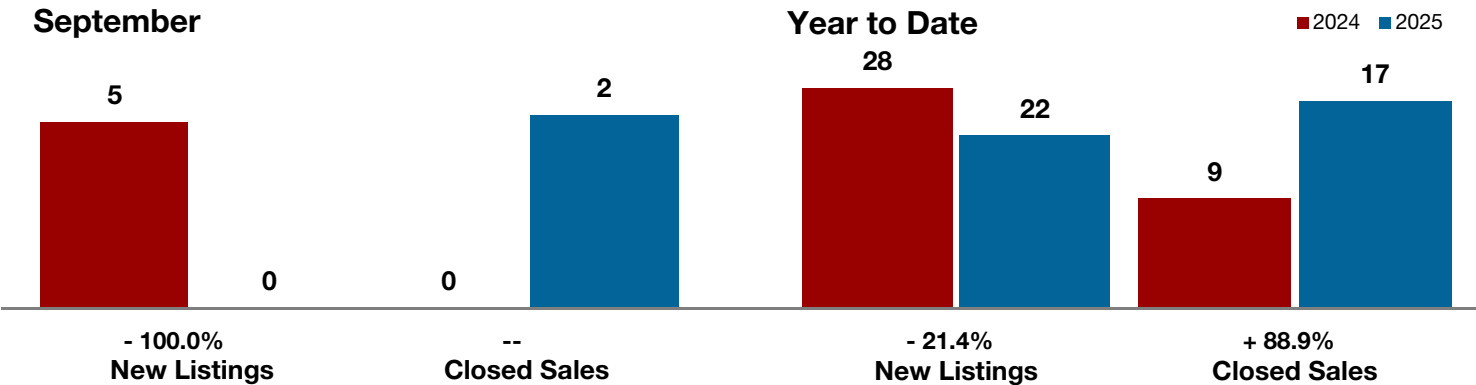
Change in
Median Sales Price

September

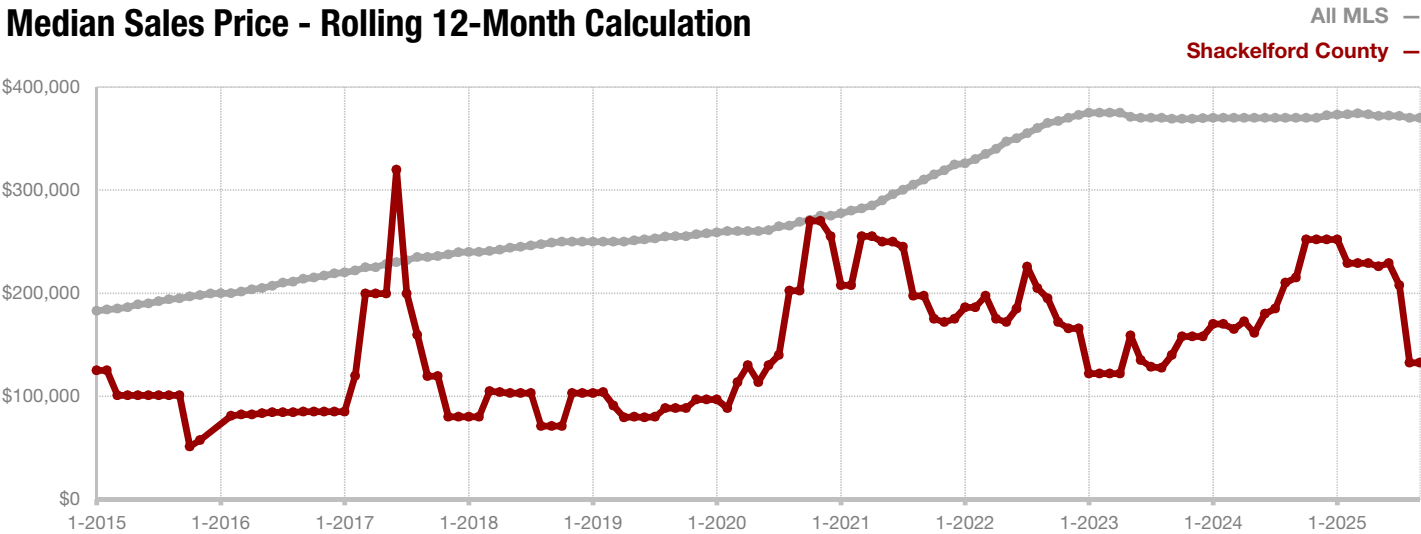
Year to Date

	2024	2025	+ / -	2024	2025	+ / -
New Listings	5	0	- 100.0%	28	22	- 21.4%
Pending Sales	0	0	0.0%	11	15	+ 36.4%
Closed Sales	0	2	--	9	17	+ 88.9%
Average Sales Price*	--	\$150,000	--	\$258,204	\$175,319	- 32.1%
Median Sales Price*	--	\$150,000	--	\$229,000	\$130,000	- 43.2%
Percent of Original List Price Received*	--	90.5%	--	87.7%	85.4%	- 2.6%
Days on Market Until Sale	--	8	--	81	100	+ 23.5%
Inventory of Homes for Sale	16	13	- 18.8%	--	--	--
Months Supply of Inventory	9.3	7.2	- 22.6%	--	--	--

* Does not include prices from any previous listing contracts or seller concessions. | Activity for one month can sometimes look extreme due to small sample size.



Median Sales Price - Rolling 12-Month Calculation



Local Market Update – September 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



- 14.8%

- 5.3%

- 10.1%

Change in
New Listings

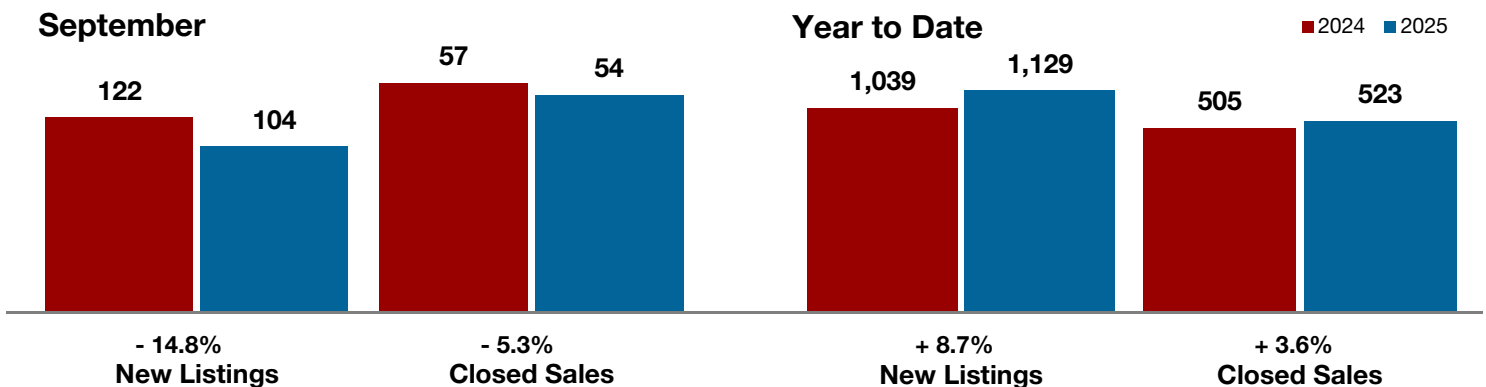
Change in
Closed Sales

Change in
Median Sales Price

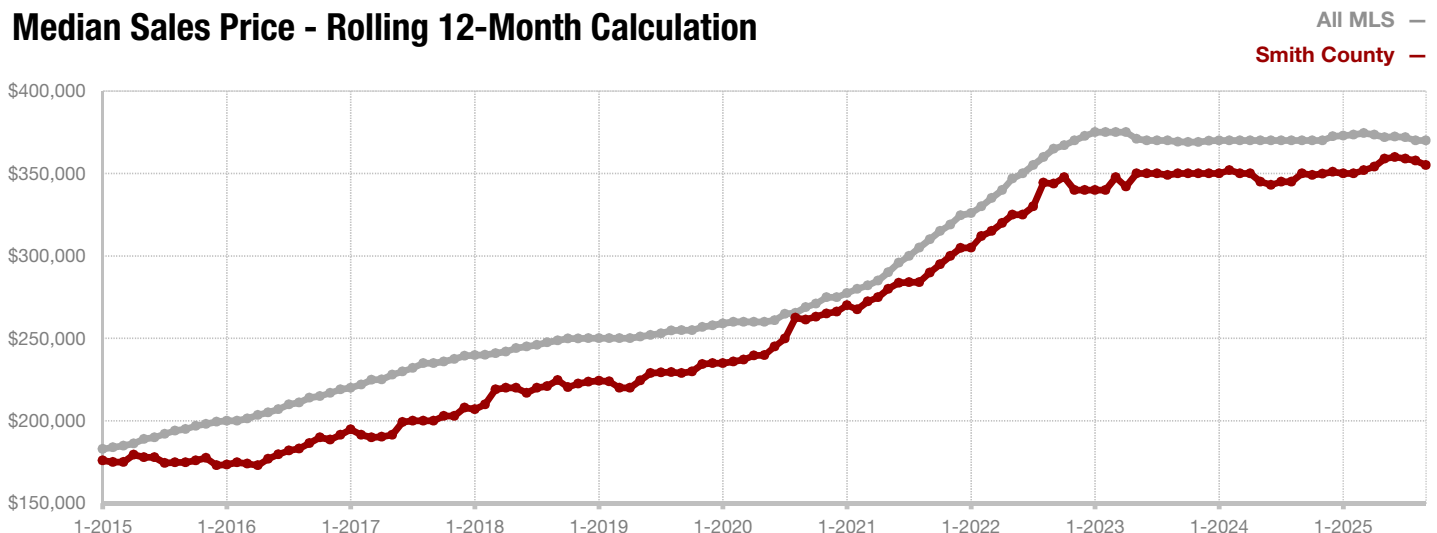
Smith County

	September			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	122	104	- 14.8%	1,039	1,129	+ 8.7%
Pending Sales	57	39	- 31.6%	532	535	+ 0.6%
Closed Sales	57	54	- 5.3%	505	523	+ 3.6%
Average Sales Price*	\$500,544	\$457,839	- 8.5%	\$442,377	\$441,382	- 0.2%
Median Sales Price*	\$442,000	\$397,500	- 10.1%	\$350,000	\$355,000	+ 1.4%
Percent of Original List Price Received*	93.3%	92.5%	- 0.9%	94.1%	93.9%	- 0.2%
Days on Market Until Sale	91	76	- 16.5%	73	76	+ 4.1%
Inventory of Homes for Sale	420	445	+ 6.0%	--	--	--
Months Supply of Inventory	7.6	8.1	+ 6.6%	--	--	--

* Does not include prices from any previous listing contracts or seller concessions. | Activity for one month can sometimes look extreme due to small sample size.



Median Sales Price - Rolling 12-Month Calculation



Local Market Update – September 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



- 17.6%

+ 100.0%

+ 13.4%

Change in
New Listings

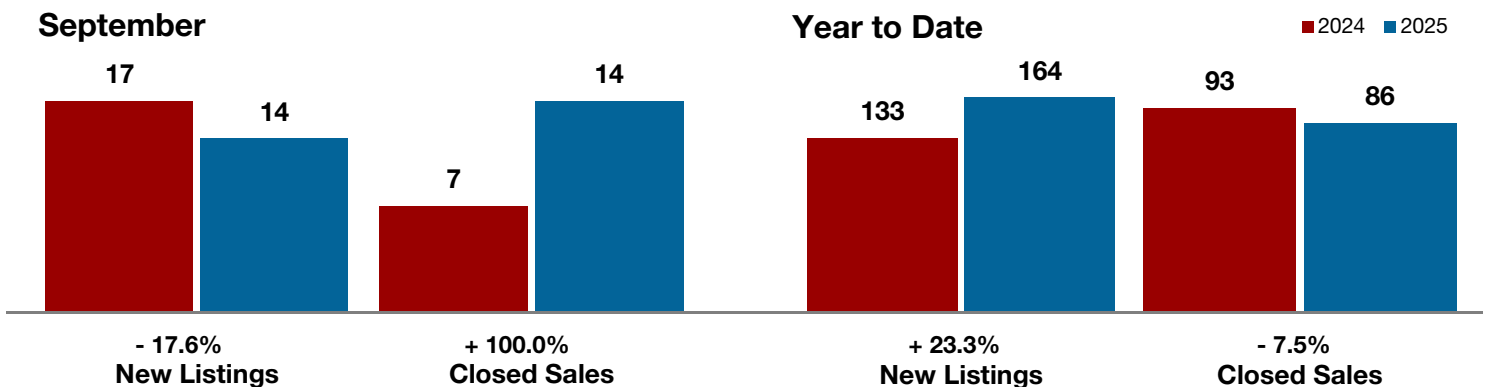
Change in
Closed Sales

Change in
Median Sales Price

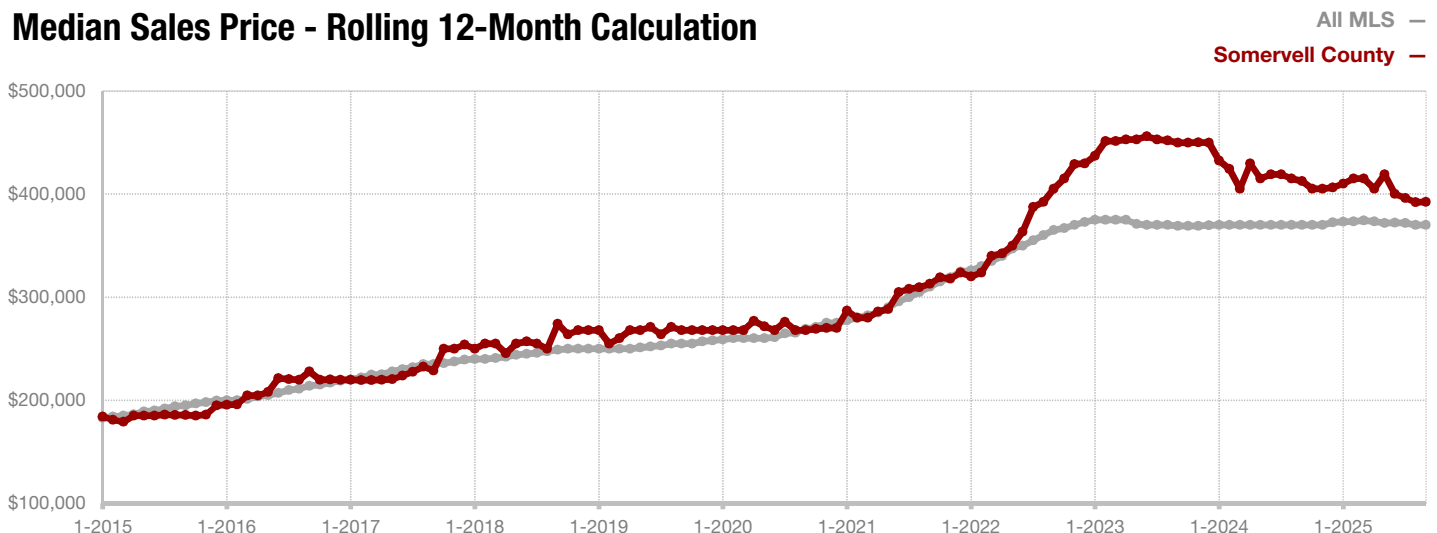
Somervell County

	September			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	17	14	- 17.6%	133	164	+ 23.3%
Pending Sales	6	5	- 16.7%	88	87	- 1.1%
Closed Sales	7	14	+ 100.0%	93	86	- 7.5%
Average Sales Price*	\$312,575	\$414,571	+ 32.6%	\$466,674	\$445,667	- 4.5%
Median Sales Price*	\$341,847	\$387,500	+ 13.4%	\$410,000	\$392,186	- 4.3%
Percent of Original List Price Received*	93.6%	95.3%	+ 1.8%	93.0%	95.8%	+ 3.0%
Days on Market Until Sale	40	106	+ 165.0%	116	84	- 27.6%
Inventory of Homes for Sale	53	73	+ 37.7%	--	--	--
Months Supply of Inventory	6.2	8.3	+ 33.9%	--	--	--

* Does not include prices from any previous listing contracts or seller concessions. | Activity for one month can sometimes look extreme due to small sample size.



Median Sales Price - Rolling 12-Month Calculation



Local Market Update – September 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



+ 30.8%

+ 14.3%

+ 69.6%

Change in
New Listings

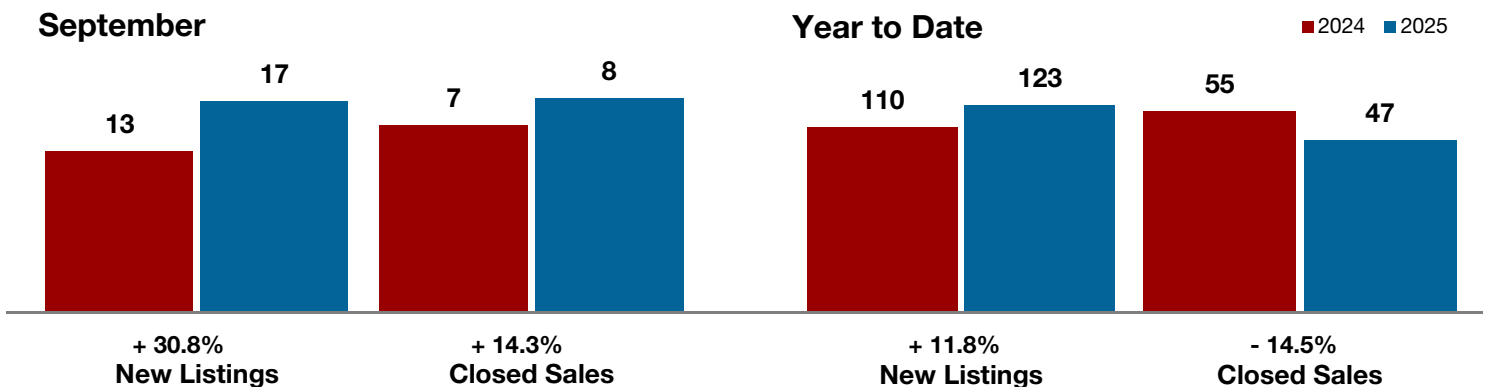
Change in
Closed Sales

Change in
Median Sales Price

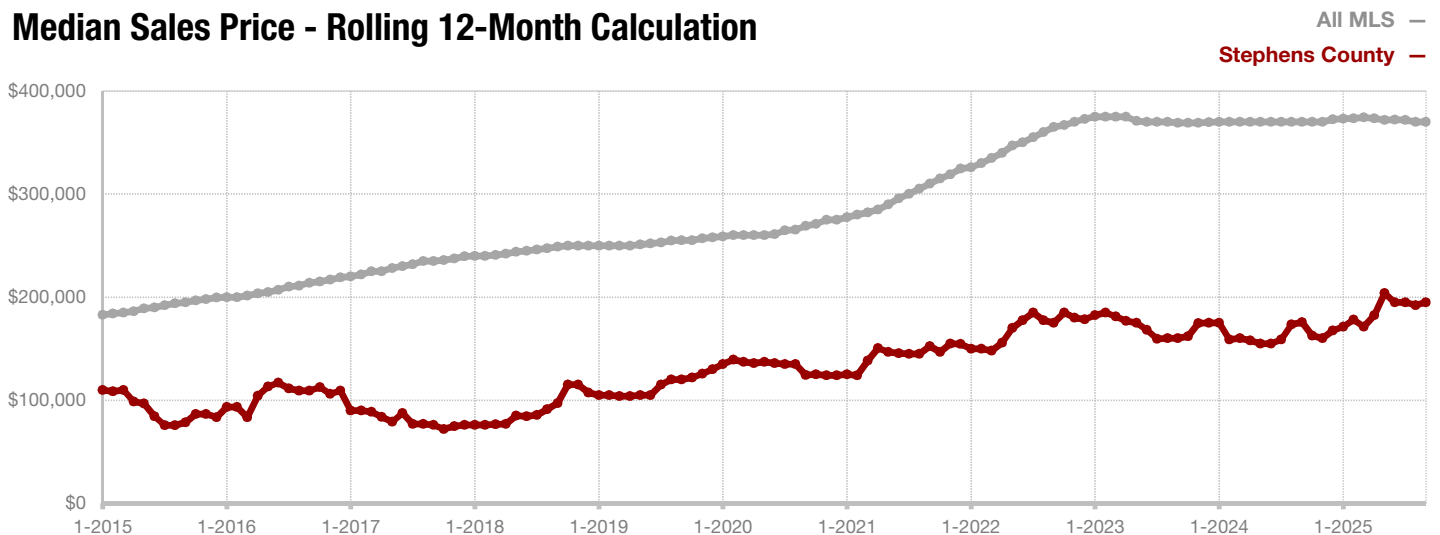
Stephens County

	September			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	13	17	+ 30.8%	110	123	+ 11.8%
Pending Sales	6	6	0.0%	55	51	- 7.3%
Closed Sales	7	8	+ 14.3%	55	47	- 14.5%
Average Sales Price*	\$217,617	\$404,000	+ 85.6%	\$221,411	\$297,595	+ 34.4%
Median Sales Price*	\$210,000	\$356,250	+ 69.6%	\$162,750	\$210,000	+ 29.0%
Percent of Original List Price Received*	87.2%	82.0%	- 6.0%	87.7%	87.5%	- 0.2%
Days on Market Until Sale	144	126	- 12.5%	117	131	+ 12.0%
Inventory of Homes for Sale	67	76	+ 13.4%	--	--	--
Months Supply of Inventory	11.8	13.6	+ 15.3%	--	--	--

* Does not include prices from any previous listing contracts or seller concessions. | Activity for one month can sometimes look extreme due to small sample size.



Median Sales Price - Rolling 12-Month Calculation



Local Market Update – September 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



0.0%

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Stonewall County

Change in
New Listings

Change in
Closed Sales

Change in
Median Sales Price

September

Year to Date

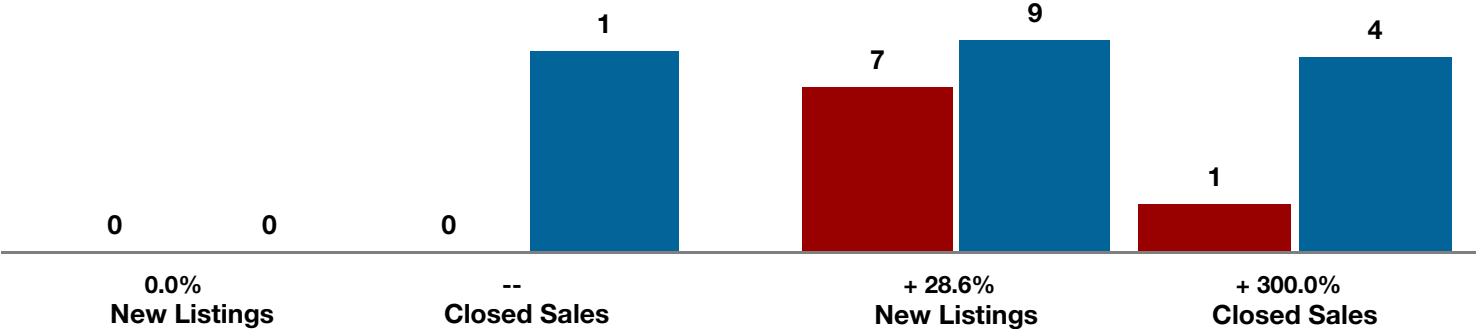
	2024	2025	+ / -	2024	2025	+ / -
New Listings	0	0	0.0%	7	9	+ 28.6%
Pending Sales	1	0	- 100.0%	2	3	+ 50.0%
Closed Sales	0	1	--	1	4	+ 300.0%
Average Sales Price*	--	\$59,000	--	\$152,000	\$103,549	- 31.9%
Median Sales Price*	--	\$59,000	--	\$152,000	\$96,250	- 36.7%
Percent of Original List Price Received*	--	93.8%	--	82.2%	89.0%	+ 8.3%
Days on Market Until Sale	--	18	--	10	104	+ 940.0%
Inventory of Homes for Sale	4	4	0.0%	--	--	--
Months Supply of Inventory	4.0	3.3	- 17.5%	--	--	--

* Does not include prices from any previous listing contracts or seller concessions. | Activity for one month can sometimes look extreme due to small sample size.

September

Year to Date

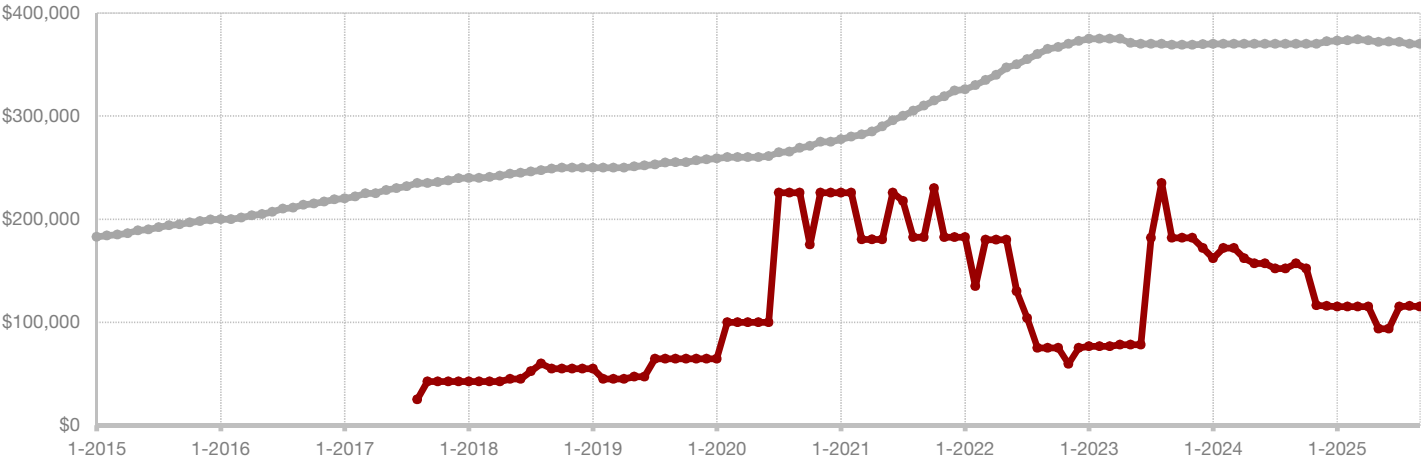
■ 2024 ■ 2025



Median Sales Price - Rolling 12-Month Calculation

All MLS —

Stonewall County —



Local Market Update – September 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



0.0%

+ 5.7%

- 0.2%

Change in
New Listings

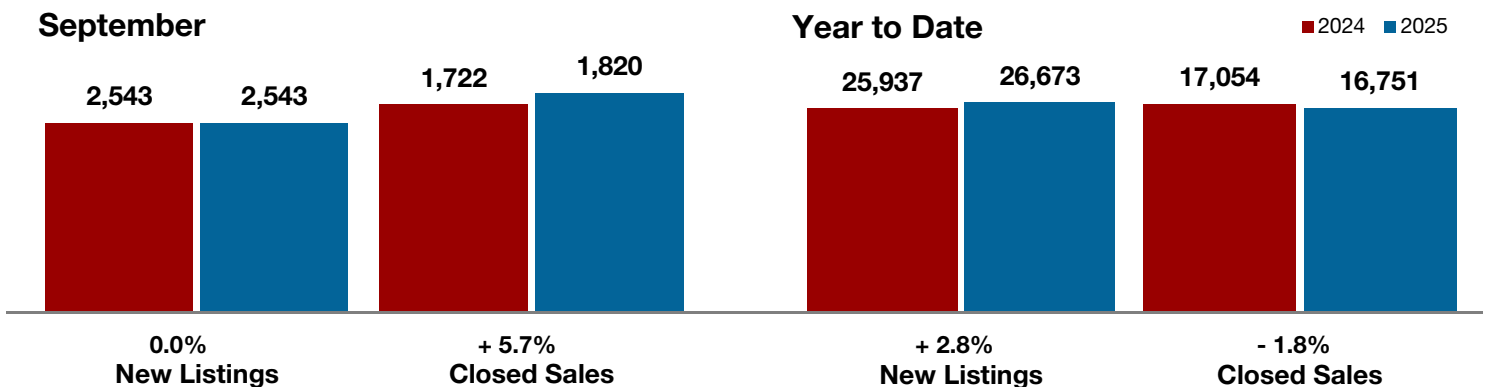
Change in
Closed Sales

Change in
Median Sales Price

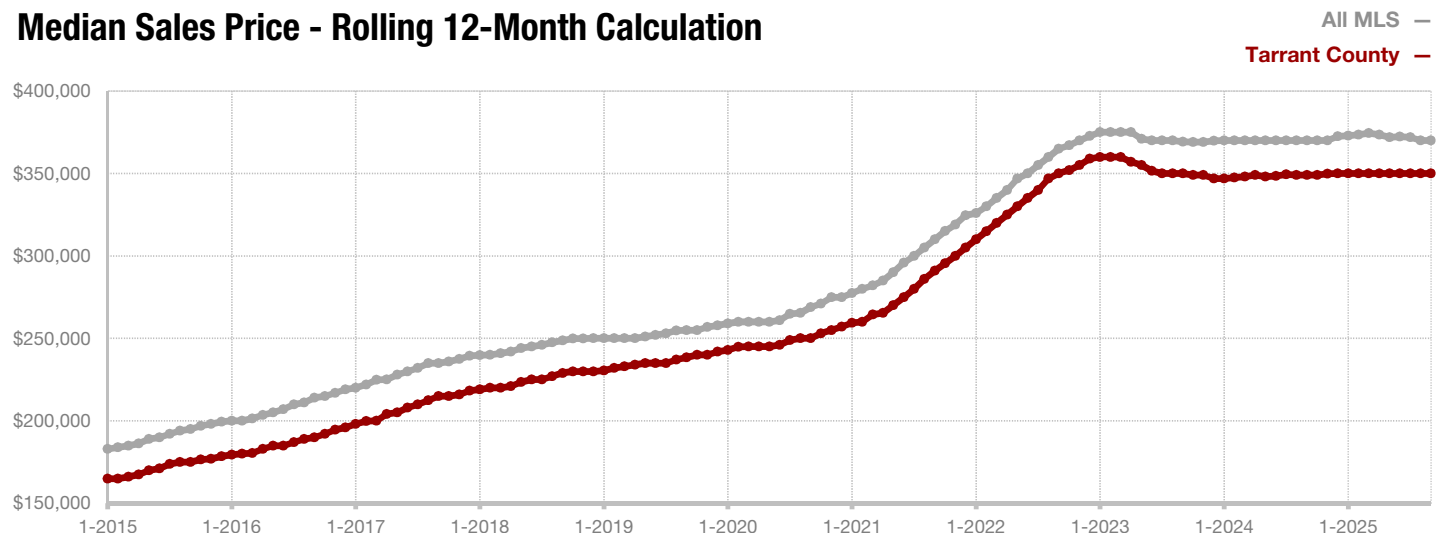
Tarrant County

	September			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	2,543	2,543	0.0%	25,937	26,673	+ 2.8%
Pending Sales	1,757	1,589	- 9.6%	17,619	17,270	- 2.0%
Closed Sales	1,722	1,820	+ 5.7%	17,054	16,751	- 1.8%
Average Sales Price*	\$426,682	\$419,135	- 1.8%	\$436,418	\$438,803	+ 0.5%
Median Sales Price*	\$345,678	\$345,000	- 0.2%	\$350,000	\$350,000	0.0%
Percent of Original List Price Received*	95.1%	94.7%	- 0.4%	96.4%	95.7%	- 0.7%
Days on Market Until Sale	48	51	+ 6.3%	44	51	+ 15.9%
Inventory of Homes for Sale	6,868	7,071	+ 3.0%	--	--	--
Months Supply of Inventory	3.8	3.9	+ 2.6%	--	--	--

* Does not include prices from any previous listing contracts or seller concessions. | Activity for one month can sometimes look extreme due to small sample size.



Median Sales Price - Rolling 12-Month Calculation



Local Market Update – September 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



- 10.1%

+ 35.5%

- 0.0%

Change in
New Listings

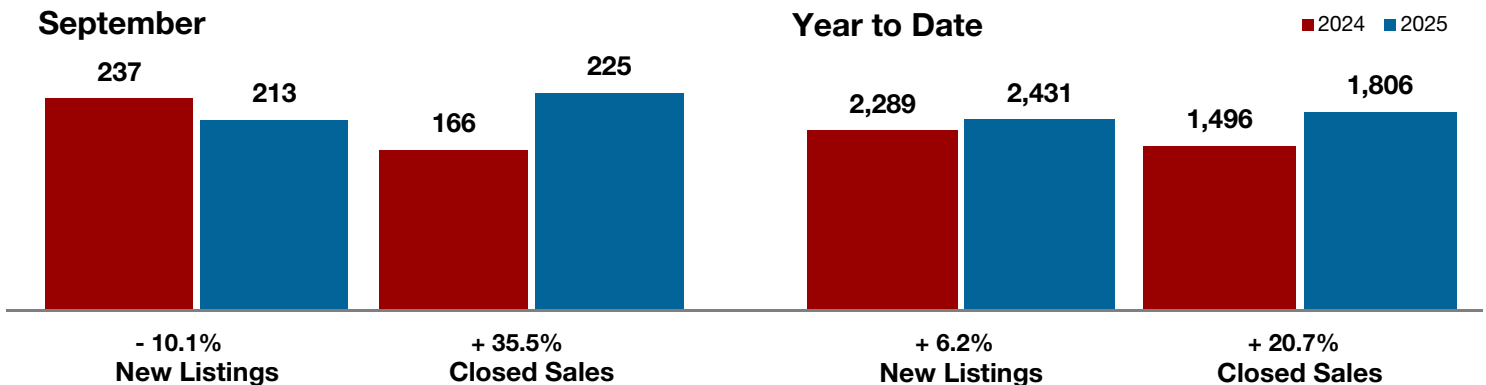
Change in
Closed Sales

Change in
Median Sales Price

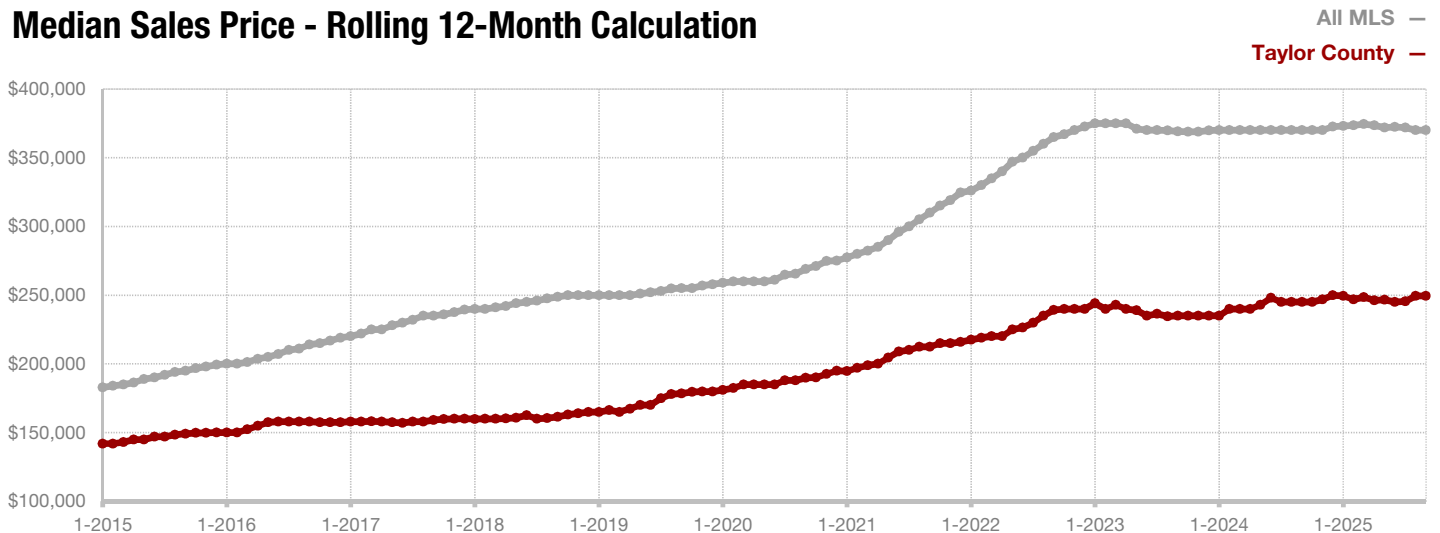
Taylor County

	September			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	237	213	- 10.1%	2,289	2,431	+ 6.2%
Pending Sales	149	193	+ 29.5%	1,568	1,905	+ 21.5%
Closed Sales	166	225	+ 35.5%	1,496	1,806	+ 20.7%
Average Sales Price*	\$265,888	\$268,713	+ 1.1%	\$276,864	\$281,857	+ 1.8%
Median Sales Price*	\$245,000	\$244,950	- 0.0%	\$249,000	\$248,000	- 0.4%
Percent of Original List Price Received*	94.4%	96.3%	+ 2.0%	95.2%	96.0%	+ 0.8%
Days on Market Until Sale	61	52	- 14.8%	60	58	- 3.3%
Inventory of Homes for Sale	773	554	- 28.3%	--	--	--
Months Supply of Inventory	4.9	2.9	- 40.8%	--	--	--

* Does not include prices from any previous listing contracts or seller concessions. | Activity for one month can sometimes look extreme due to small sample size.



Median Sales Price - Rolling 12-Month Calculation



Local Market Update – September 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



+ 114.3%

0.0%

- 72.8%

Change in
New Listings

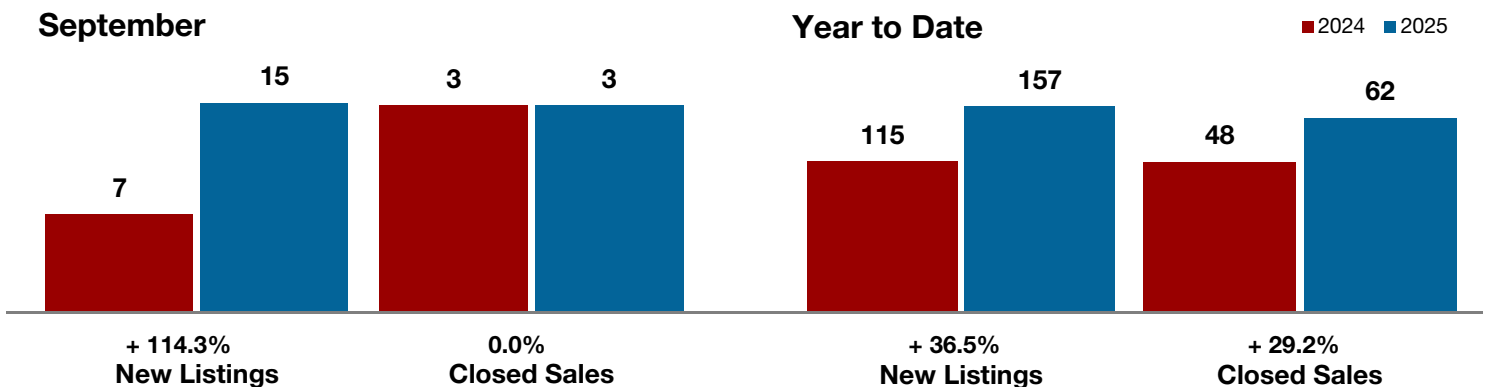
Change in
Closed Sales

Change in
Median Sales Price

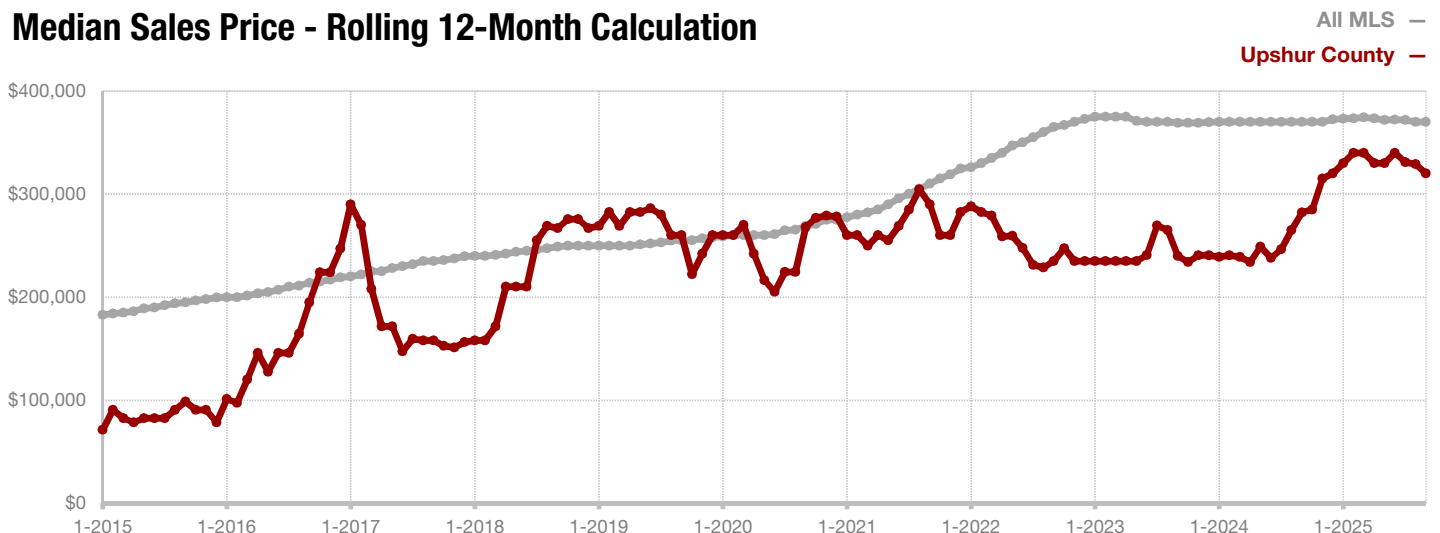
Upshur County

	September			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	7	15	+ 114.3%	115	157	+ 36.5%
Pending Sales	5	7	+ 40.0%	43	69	+ 60.5%
Closed Sales	3	3	0.0%	48	62	+ 29.2%
Average Sales Price*	\$648,267	\$255,100	- 60.6%	\$417,226	\$358,994	- 14.0%
Median Sales Price*	\$584,900	\$159,000	- 72.8%	\$282,000	\$318,000	+ 12.8%
Percent of Original List Price Received*	92.6%	96.0%	+ 3.7%	90.5%	92.4%	+ 2.1%
Days on Market Until Sale	98	47	- 52.0%	86	89	+ 3.5%
Inventory of Homes for Sale	68	71	+ 4.4%	--	--	--
Months Supply of Inventory	12.4	10.1	- 18.5%	--	--	--

* Does not include prices from any previous listing contracts or seller concessions. | Activity for one month can sometimes look extreme due to small sample size.



Median Sales Price - Rolling 12-Month Calculation



Local Market Update – September 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



+ 33.8%

+ 16.3%

+ 13.7%

Change in
New Listings

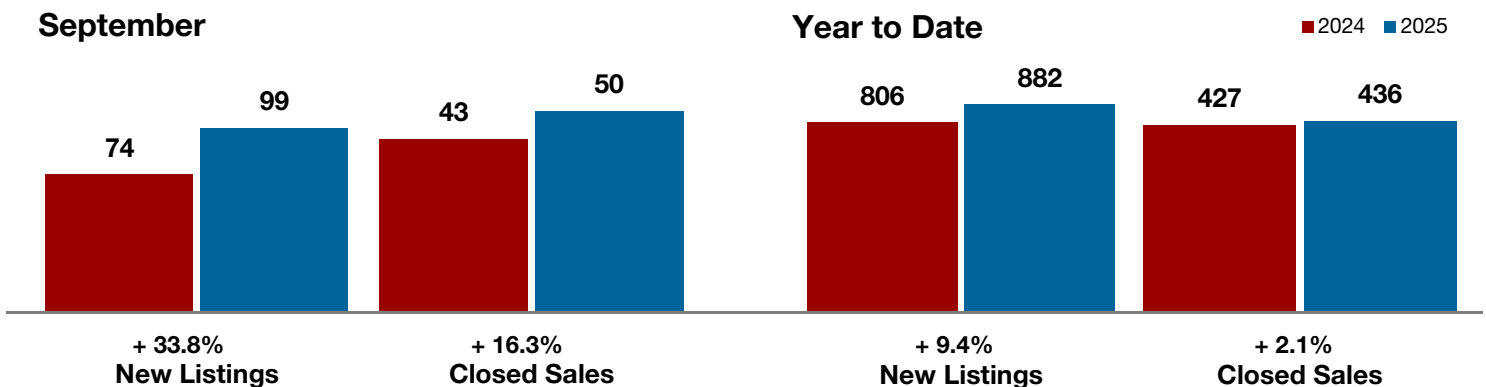
Change in
Closed Sales

Change in
Median Sales Price

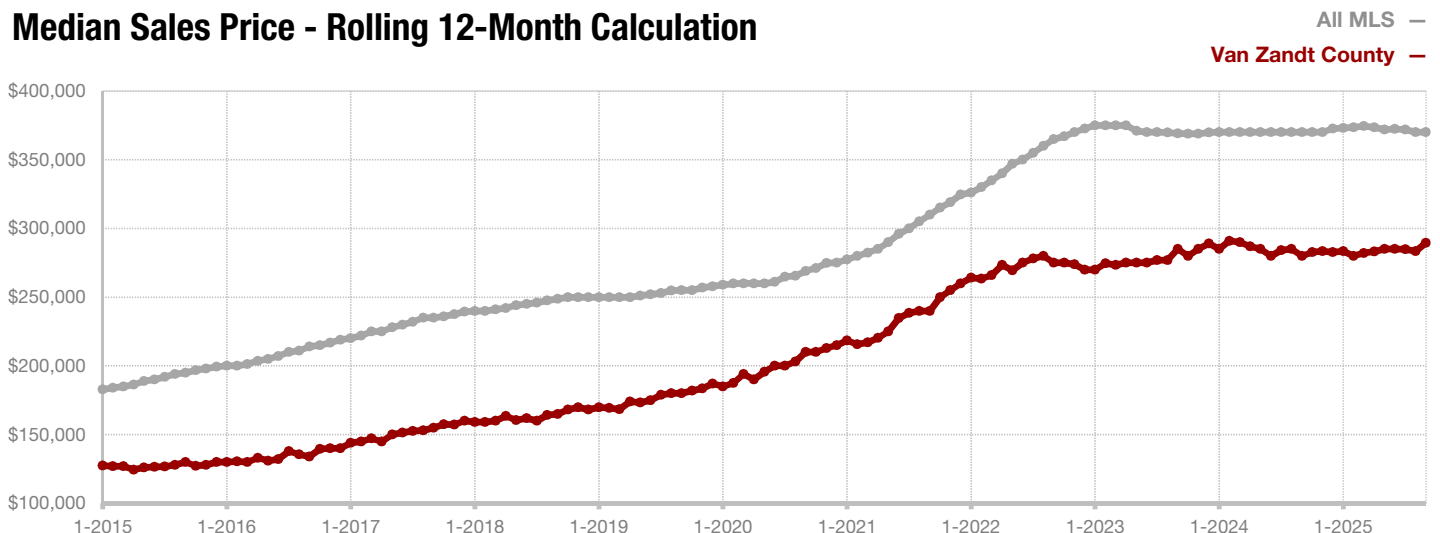
Van Zandt County

	September			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	74	99	+ 33.8%	806	882	+ 9.4%
Pending Sales	38	42	+ 10.5%	441	457	+ 3.6%
Closed Sales	43	50	+ 16.3%	427	436	+ 2.1%
Average Sales Price*	\$280,244	\$348,701	+ 24.4%	\$343,311	\$340,161	- 0.9%
Median Sales Price*	\$259,000	\$294,500	+ 13.7%	\$282,650	\$294,995	+ 4.4%
Percent of Original List Price Received*	94.5%	90.5%	- 4.2%	93.3%	91.8%	- 1.6%
Days on Market Until Sale	59	89	+ 50.8%	70	85	+ 21.4%
Inventory of Homes for Sale	351	385	+ 9.7%	--	--	--
Months Supply of Inventory	7.6	8.2	+ 7.9%	--	--	--

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Median Sales Price - Rolling 12-Month Calculation



Local Market Update – September 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



Wise County

- 4.3%

+ 9.5%

+ 10.0%

Change in
New Listings

Change in
Closed Sales

Change in
Median Sales Price

September

Year to Date

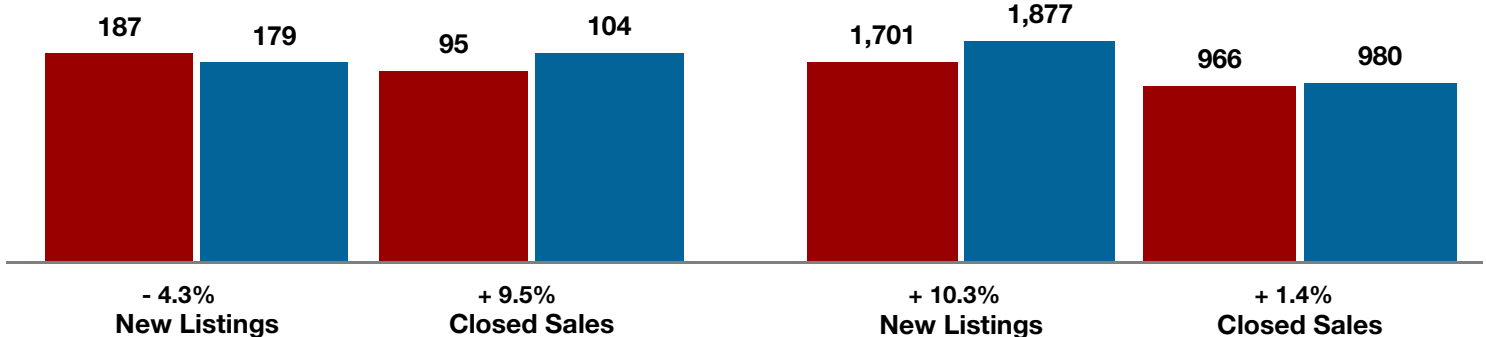
	2024	2025	+ / -	2024	2025	+ / -
New Listings	187	179	- 4.3%	1,701	1,877	+ 10.3%
Pending Sales	90	94	+ 4.4%	974	1,004	+ 3.1%
Closed Sales	95	104	+ 9.5%	966	980	+ 1.4%
Average Sales Price*	\$355,212	\$421,544	+ 18.7%	\$418,094	\$418,837	+ 0.2%
Median Sales Price*	\$327,385	\$359,995	+ 10.0%	\$364,590	\$371,000	+ 1.8%
Percent of Original List Price Received*	93.7%	92.5%	- 1.3%	94.7%	93.7%	- 1.1%
Days on Market Until Sale	72	86	+ 19.4%	84	85	+ 1.2%
Inventory of Homes for Sale	704	729	+ 3.6%	--	--	--
Months Supply of Inventory	6.8	6.9	+ 1.5%	--	--	--

* Does not include prices from any previous listing contracts or seller concessions. | Activity for one month can sometimes look extreme due to small sample size.

September

Year to Date

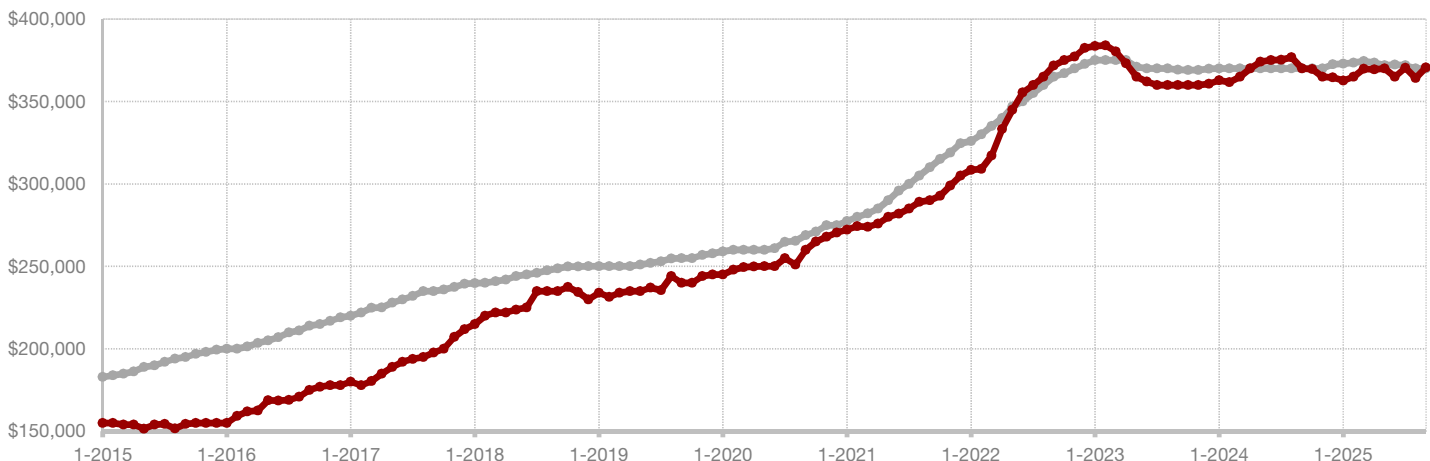
■ 2024 ■ 2025



Median Sales Price - Rolling 12-Month Calculation

All MLS —

Wise County —



Local Market Update – September 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



+ 10.3%

- 15.0%

+ 16.1%

Change in
New Listings

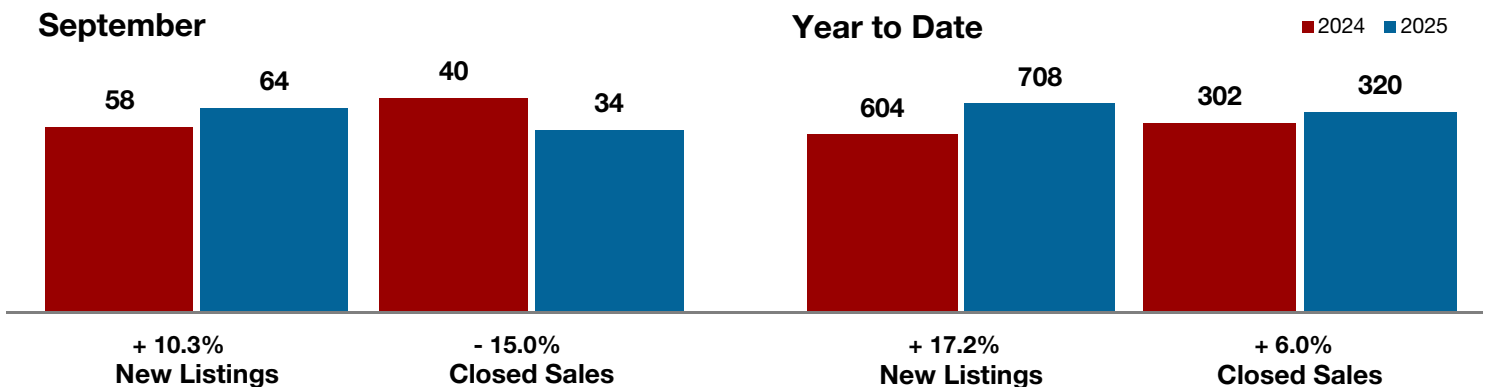
Change in
Closed Sales

Change in
Median Sales Price

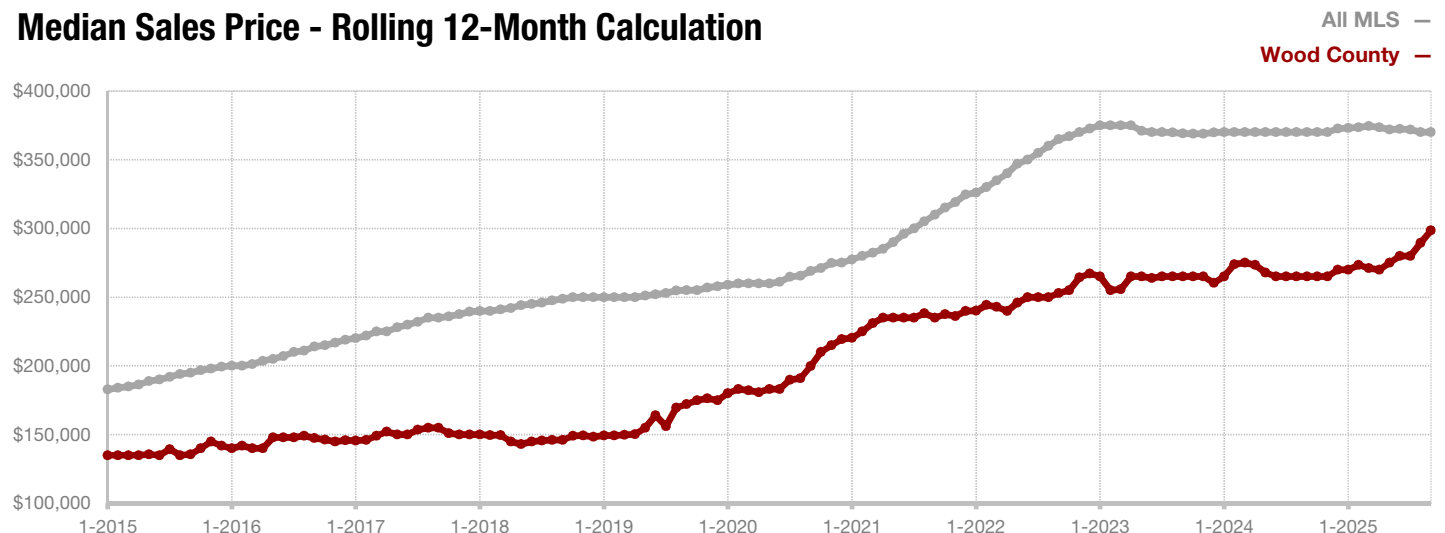
Wood County

	September			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	58	64	+ 10.3%	604	708	+ 17.2%
Pending Sales	32	28	- 12.5%	312	318	+ 1.9%
Closed Sales	40	34	- 15.0%	302	320	+ 6.0%
Average Sales Price*	\$316,653	\$394,191	+ 24.5%	\$321,416	\$369,465	+ 14.9%
Median Sales Price*	\$270,000	\$313,500	+ 16.1%	\$265,000	\$300,000	+ 13.2%
Percent of Original List Price Received*	88.7%	90.1%	+ 1.6%	91.3%	92.0%	+ 0.8%
Days on Market Until Sale	75	86	+ 14.7%	76	91	+ 19.7%
Inventory of Homes for Sale	303	328	+ 8.3%	--	--	--
Months Supply of Inventory	9.1	9.7	+ 6.6%	--	--	--

* Does not include prices from any previous listing contracts or seller concessions. | Activity for one month can sometimes look extreme due to small sample size.



Median Sales Price - Rolling 12-Month Calculation



Local Market Update – September 2025

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



+ 23.5%

+ 12.5%

+ 10.1%

Change in
New Listings

Change in
Closed Sales

Change in
Median Sales Price

Young County

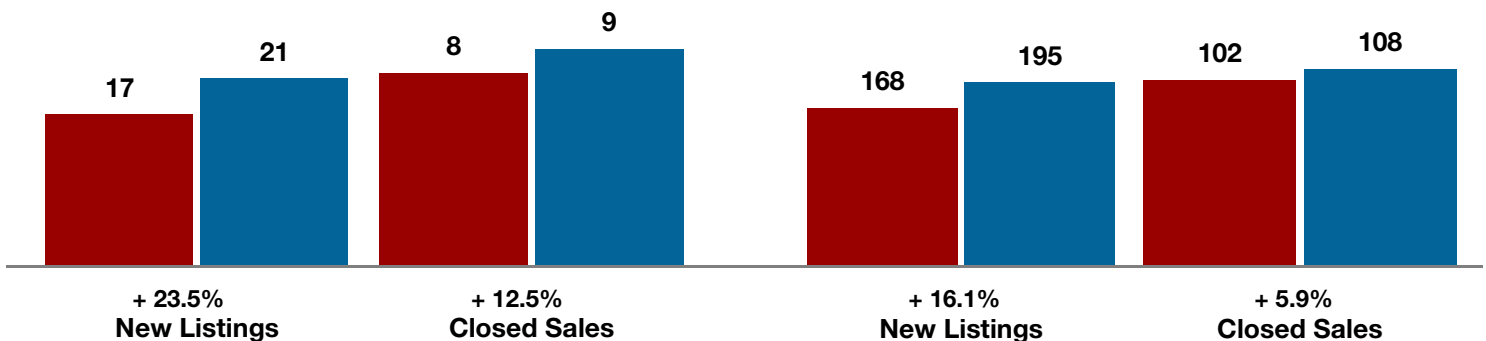
	September			Year to Date		
	2024	2025	+ / -	2024	2025	+ / -
New Listings	17	21	+ 23.5%	168	195	+ 16.1%
Pending Sales	9	13	+ 44.4%	106	113	+ 6.6%
Closed Sales	8	9	+ 12.5%	102	108	+ 5.9%
Average Sales Price*	\$283,610	\$262,826	- 7.3%	\$291,293	\$368,501	+ 26.5%
Median Sales Price*	\$240,740	\$265,000	+ 10.1%	\$229,000	\$255,000	+ 11.4%
Percent of Original List Price Received*	92.0%	89.0%	- 3.3%	90.6%	89.9%	- 0.8%
Days on Market Until Sale	72	73	+ 1.4%	76	96	+ 26.3%
Inventory of Homes for Sale	81	86	+ 6.2%	--	--	--
Months Supply of Inventory	7.5	7.7	+ 2.7%	--	--	--

* Does not include prices from any previous listing contracts or seller concessions. | Activity for one month can sometimes look extreme due to small sample size.

September

Year to Date

■ 2024 ■ 2025



Median Sales Price - Rolling 12-Month Calculation

All MLS —

Young County —

