

Local Market Updates

A RESEARCH TOOL PROVIDED BY THE
NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



March 2026

Anderson County
Bosque County
Brown County
Callahan County
Clay County
Coleman County
Collin County
Comanche County
Cooke County
Dallas County
Delta County
Denton County
Eastland County
Ellis County
Erath County
Fannin County
Franklin County
Freestone County
Grayson County
Hamilton County
Harrison County
Henderson County
Hill County
Hood County
Hopkins County
Hunt County

Jack County
Johnson County
Jones County
Kaufman County
Lamar County
Limestone County
Montague County
Navarro County
Nolan County
Palo Pinto County
Parker County
Rains County
Rockwall County
Shackelford County
Smith County
Somervell County
Stephens County
Stonewall County
Tarrant County
Taylor County
Upshur County
Van Zandt County
Wise County
Wood County
Young County



Local Market Update – March 2026

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



+ 28.6%

- 20.0%

- 22.9%

Change in
New Listings

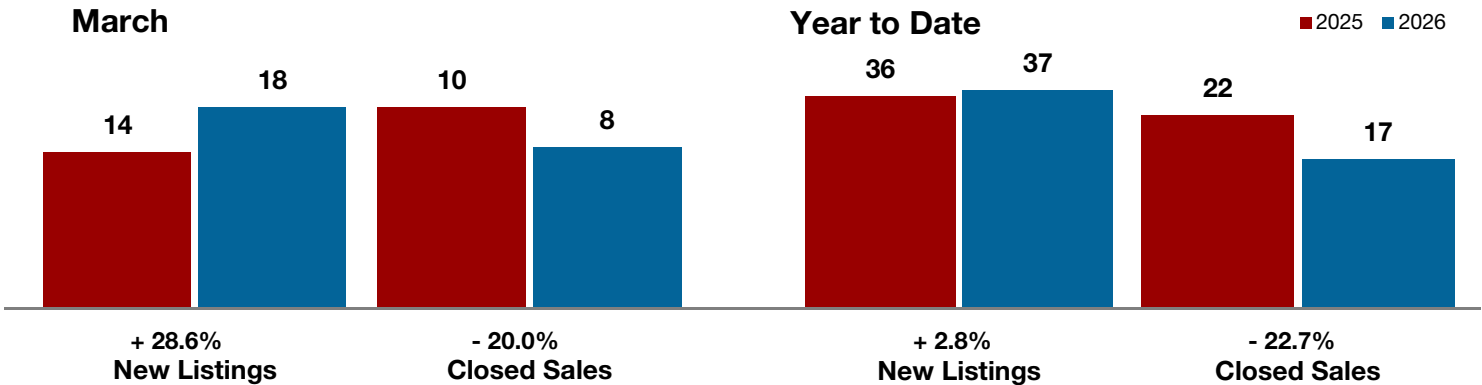
Change in
Closed Sales

Change in
Median Sales Price

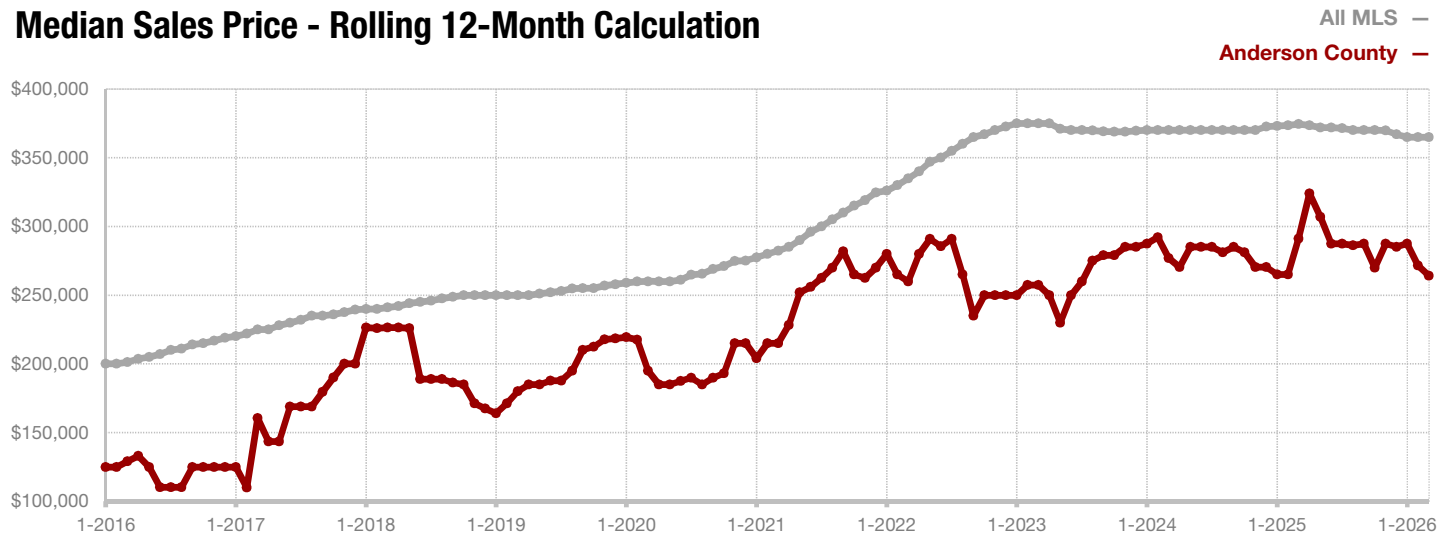
Anderson County

	March			Year to Date		
	2025	2026	+ / -	2025	2026	+ / -
New Listings	14	18	+ 28.6%	36	37	+ 2.8%
Pending Sales	5	9	+ 80.0%	19	22	+ 15.8%
Closed Sales	10	8	- 20.0%	22	17	- 22.7%
Average Sales Price*	\$538,966	\$341,875	- 36.6%	\$401,351	\$315,676	- 21.3%
Median Sales Price*	\$425,000	\$327,500	- 22.9%	\$334,250	\$285,000	- 14.7%
Percent of Original List Price Received*	89.3%	92.7%	+ 3.8%	89.0%	90.5%	+ 1.7%
Days on Market Until Sale	45	76	+ 68.9%	56	86	+ 53.6%
Inventory of Homes for Sale	57	61	+ 7.0%	--	--	--
Months Supply of Inventory	8.6	9.0	+ 4.7%	--	--	--

* Does not include prices from any previous listing contracts or seller concessions. | Activity for one month can sometimes look extreme due to small sample size.



Median Sales Price - Rolling 12-Month Calculation



Local Market Update – March 2026

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- 34.1%

Change in
New Listings

- 29.2%

Change in
Closed Sales

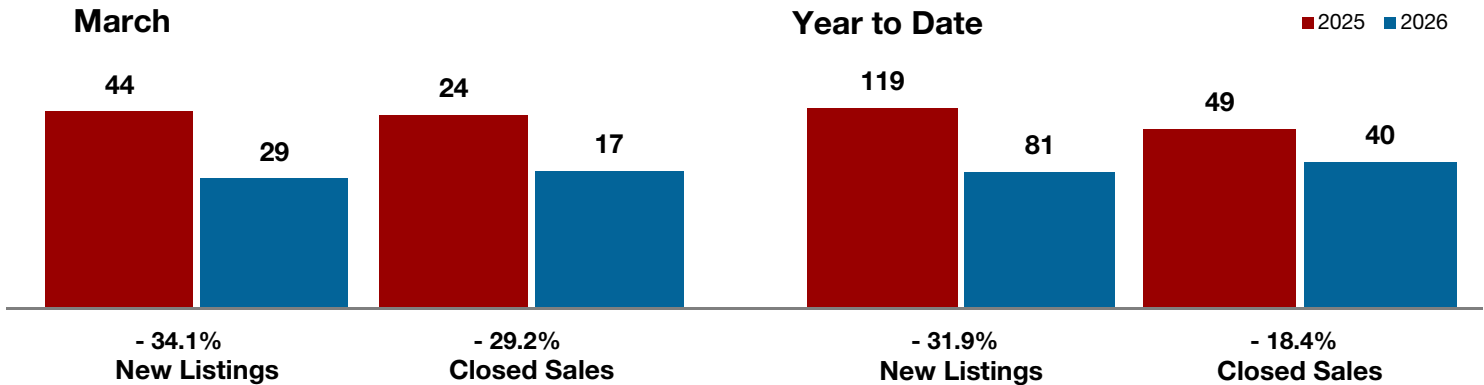
- 25.1%

Change in
Median Sales Price

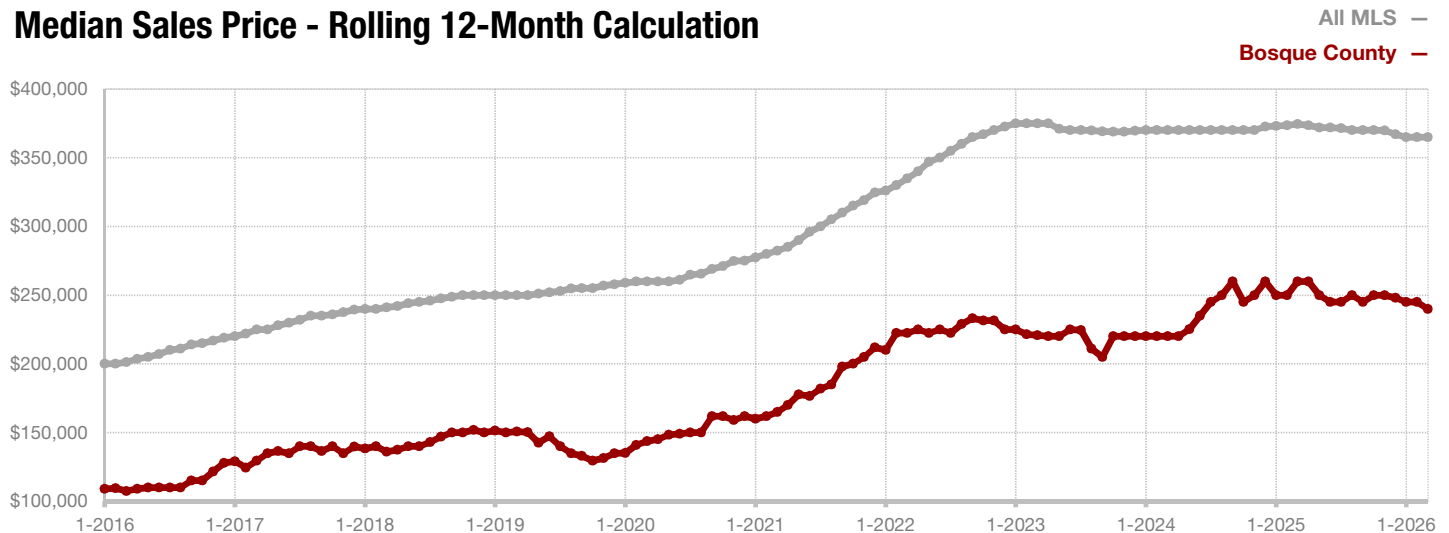
Bosque County

	March			Year to Date		
	2025	2026	+ / -	2025	2026	+ / -
New Listings	44	29	- 34.1%	119	81	- 31.9%
Pending Sales	24	13	- 45.8%	64	40	- 37.5%
Closed Sales	24	17	- 29.2%	49	40	- 18.4%
Average Sales Price*	\$394,583	\$281,376	- 28.7%	\$323,398	\$271,768	- 16.0%
Median Sales Price*	\$307,000	\$230,000	- 25.1%	\$245,000	\$200,000	- 18.4%
Percent of Original List Price Received*	92.1%	86.3%	- 6.3%	90.5%	86.5%	- 4.4%
Days on Market Until Sale	94	79	- 16.0%	99	98	- 1.0%
Inventory of Homes for Sale	196	129	- 34.2%	--	--	--
Months Supply of Inventory	9.7	7.8	- 19.6%	--	--	--

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Median Sales Price - Rolling 12-Month Calculation



Local Market Update – March 2026

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+ 22.8%

+ 26.7%

- 3.2%

Change in
New Listings

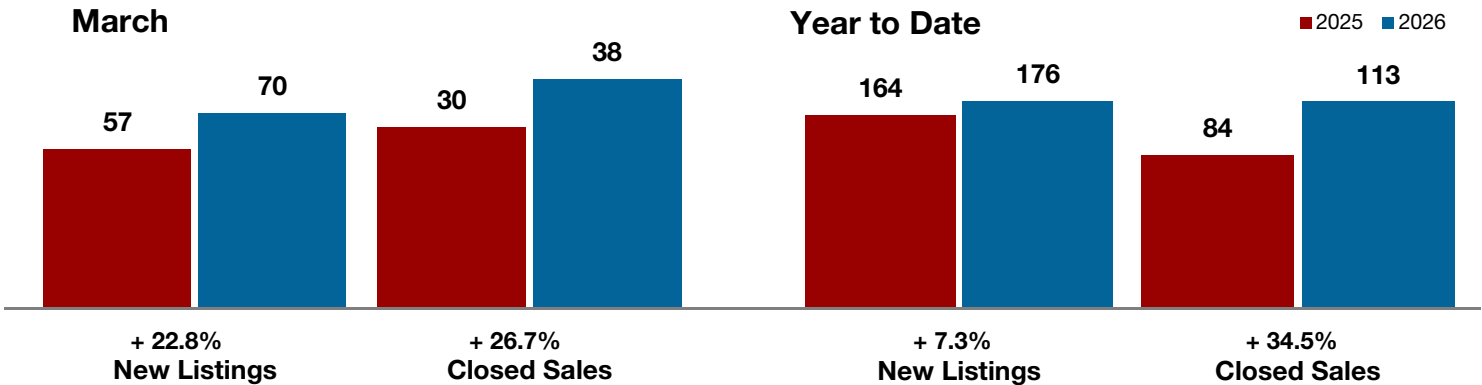
Change in
Closed Sales

Change in
Median Sales Price

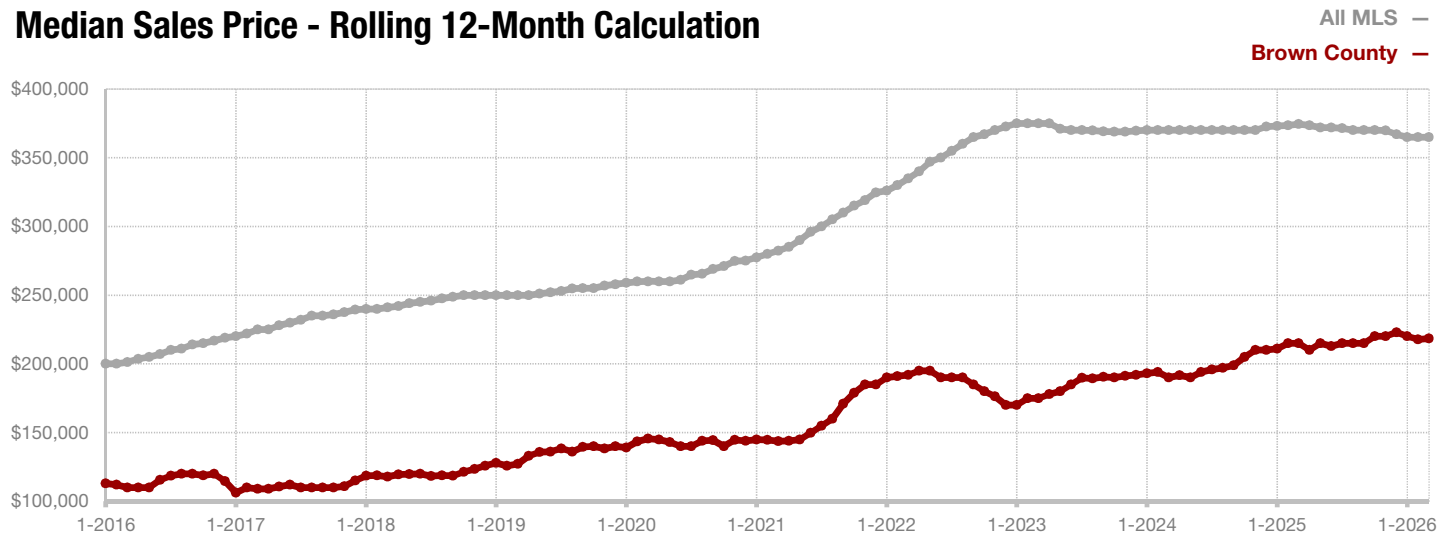
Brown County

	March			Year to Date		
	2025	2026	+ / -	2025	2026	+ / -
New Listings	57	70	+ 22.8%	164	176	+ 7.3%
Pending Sales	46	38	- 17.4%	101	113	+ 11.9%
Closed Sales	30	38	+ 26.7%	84	113	+ 34.5%
Average Sales Price*	\$233,487	\$222,708	- 4.6%	\$282,690	\$249,371	- 11.8%
Median Sales Price*	\$170,000	\$164,500	- 3.2%	\$212,500	\$200,000	- 5.9%
Percent of Original List Price Received*	88.6%	91.7%	+ 3.5%	91.1%	89.7%	- 1.5%
Days on Market Until Sale	112	87	- 22.3%	91	100	+ 9.9%
Inventory of Homes for Sale	209	238	+ 13.9%	--	--	--
Months Supply of Inventory	6.0	6.1	+ 1.7%	--	--	--

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Median Sales Price - Rolling 12-Month Calculation



Local Market Update – March 2026

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- 18.2%

+ 13.3%

- 14.6%

Change in
New Listings

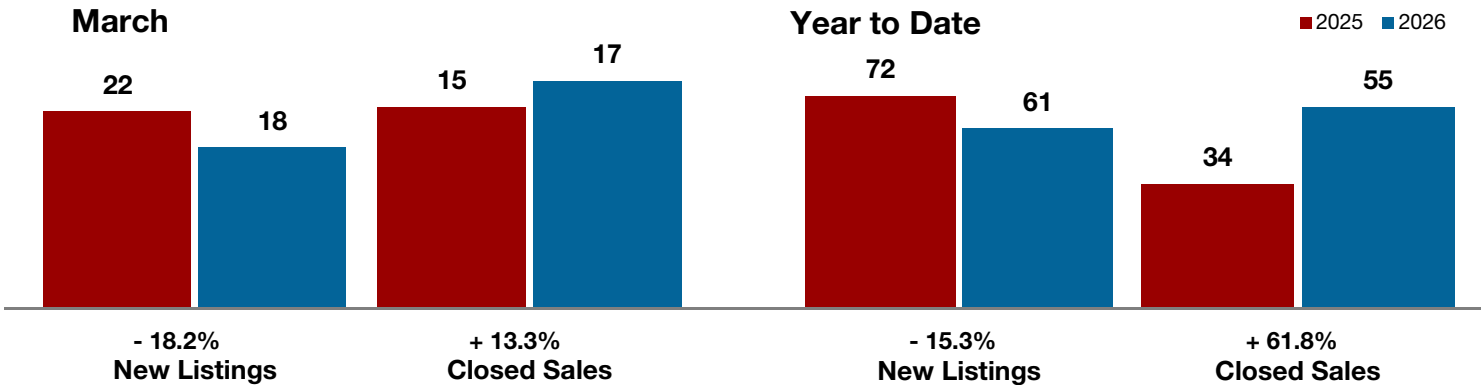
Change in
Closed Sales

Change in
Median Sales Price

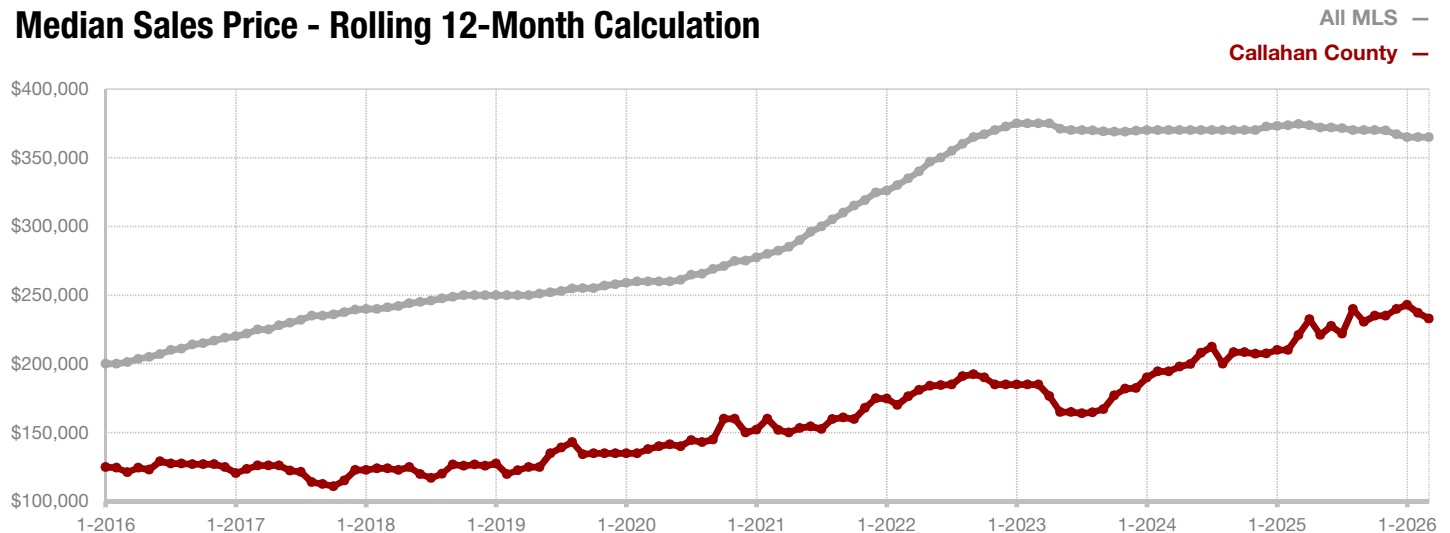
Callahan County

	March			Year to Date		
	2025	2026	+ / -	2025	2026	+ / -
New Listings	22	18	- 18.2%	72	61	- 15.3%
Pending Sales	24	20	- 16.7%	45	60	+ 33.3%
Closed Sales	15	17	+ 13.3%	34	55	+ 61.8%
Average Sales Price*	\$380,170	\$233,029	- 38.7%	\$312,160	\$236,845	- 24.1%
Median Sales Price*	\$240,000	\$204,990	- 14.6%	\$245,000	\$232,000	- 5.3%
Percent of Original List Price Received*	96.9%	93.9%	- 3.1%	94.5%	94.1%	- 0.4%
Days on Market Until Sale	79	76	- 3.8%	76	82	+ 7.9%
Inventory of Homes for Sale	80	46	- 42.5%	--	--	--
Months Supply of Inventory	6.4	2.6	- 59.4%	--	--	--

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Median Sales Price - Rolling 12-Month Calculation



Local Market Update – March 2026

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+ 25.0%

- 50.0%

- 71.4%

Change in
New Listings

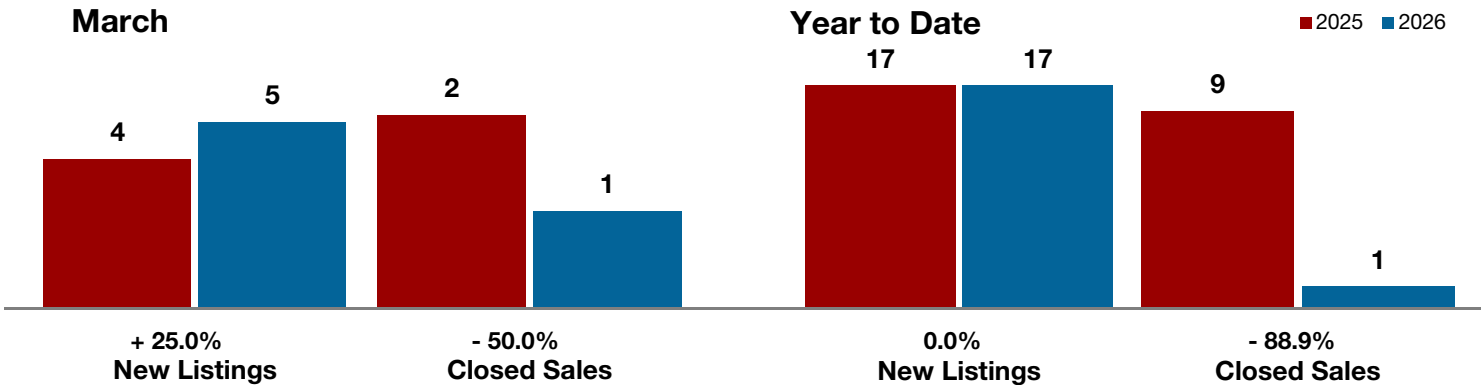
Change in
Closed Sales

Change in
Median Sales Price

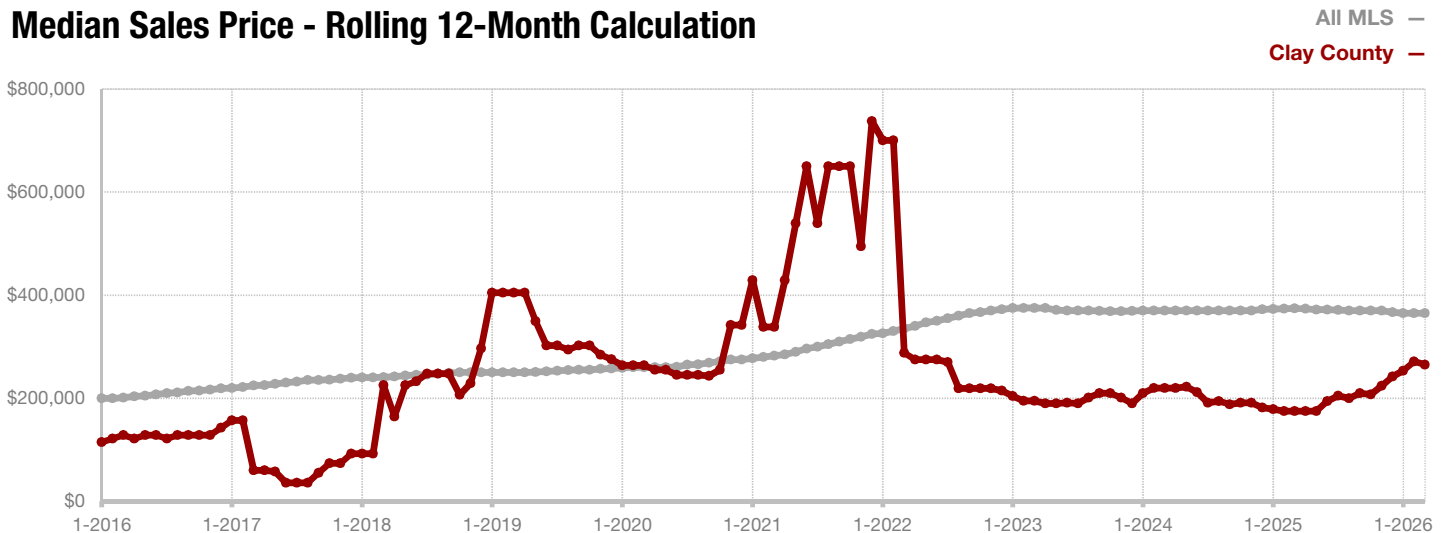
Clay County

	March			Year to Date		
	2025	2026	+ / -	2025	2026	+ / -
New Listings	4	5	+ 25.0%	17	17	0.0%
Pending Sales	6	3	- 50.0%	15	4	- 73.3%
Closed Sales	2	1	- 50.0%	9	1	- 88.9%
Average Sales Price*	\$350,000	\$100,000	- 71.4%	\$227,778	\$100,000	- 56.1%
Median Sales Price*	\$350,000	\$100,000	- 71.4%	\$205,000	\$100,000	- 51.2%
Percent of Original List Price Received*	98.0%	66.7%	- 31.9%	94.0%	66.7%	- 29.0%
Days on Market Until Sale	33	351	+ 963.6%	86	351	+ 308.1%
Inventory of Homes for Sale	26	20	- 23.1%	--	--	--
Months Supply of Inventory	7.4	6.5	- 12.2%	--	--	--

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Median Sales Price - Rolling 12-Month Calculation



Local Market Update – March 2026

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



- 50.0%

- 40.0%

+ 186.4%

Change in
New Listings

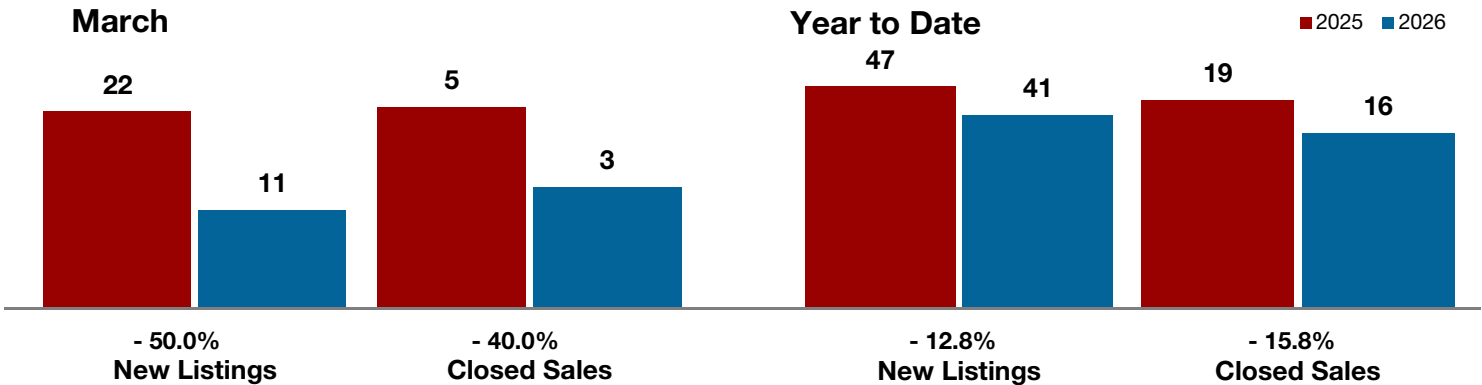
Change in
Closed Sales

Change in
Median Sales Price

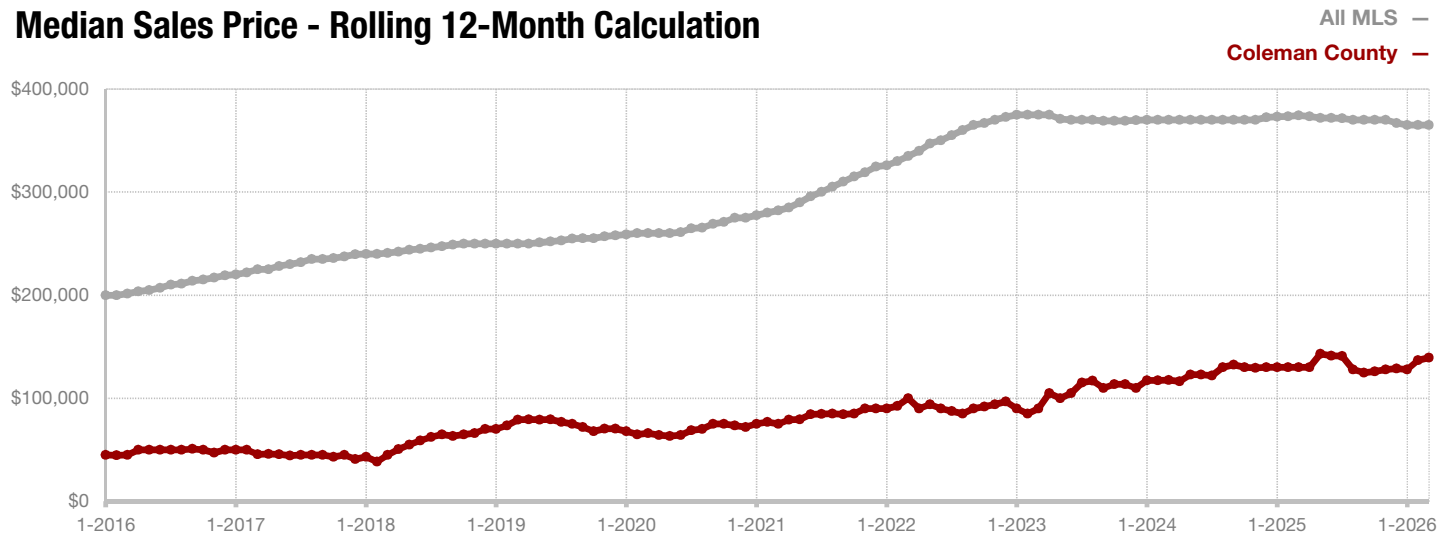
Coleman County

	March			Year to Date		
	2025	2026	+ / -	2025	2026	+ / -
New Listings	22	11	- 50.0%	47	41	- 12.8%
Pending Sales	7	2	- 71.4%	25	14	- 44.0%
Closed Sales	5	3	- 40.0%	19	16	- 15.8%
Average Sales Price*	\$130,700	\$315,000	+ 141.0%	\$134,994	\$156,288	+ 15.8%
Median Sales Price*	\$110,000	\$315,000	+ 186.4%	\$124,735	\$137,500	+ 10.2%
Percent of Original List Price Received*	81.6%	80.7%	- 1.1%	87.1%	88.0%	+ 1.0%
Days on Market Until Sale	81	136	+ 67.9%	84	93	+ 10.7%
Inventory of Homes for Sale	78	78	0.0%	--	--	--
Months Supply of Inventory	11.6	11.7	+ 0.9%	--	--	--

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Median Sales Price - Rolling 12-Month Calculation



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- 0.8%

+ 2.8%

- 6.8%

Change in
New Listings

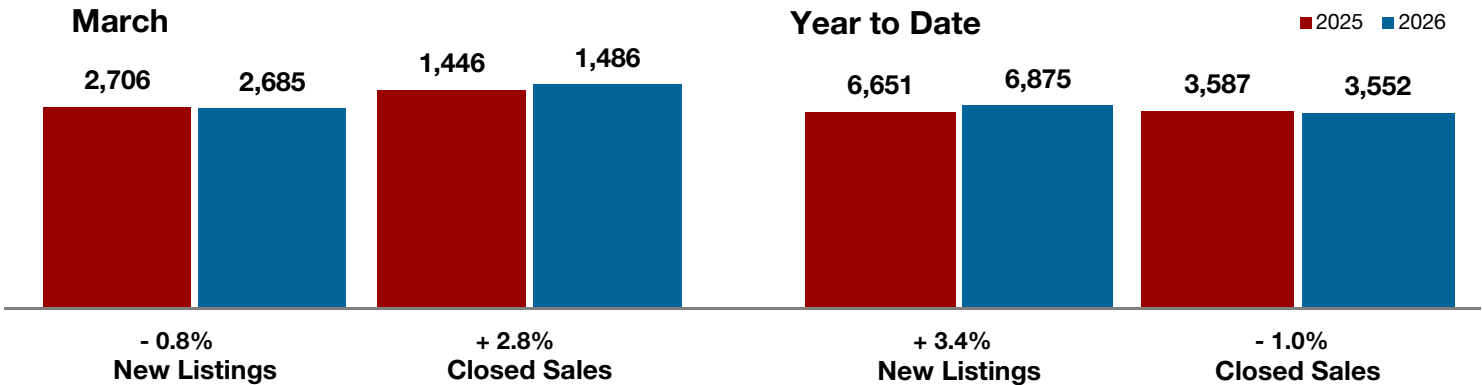
Change in
Closed Sales

Change in
Median Sales Price

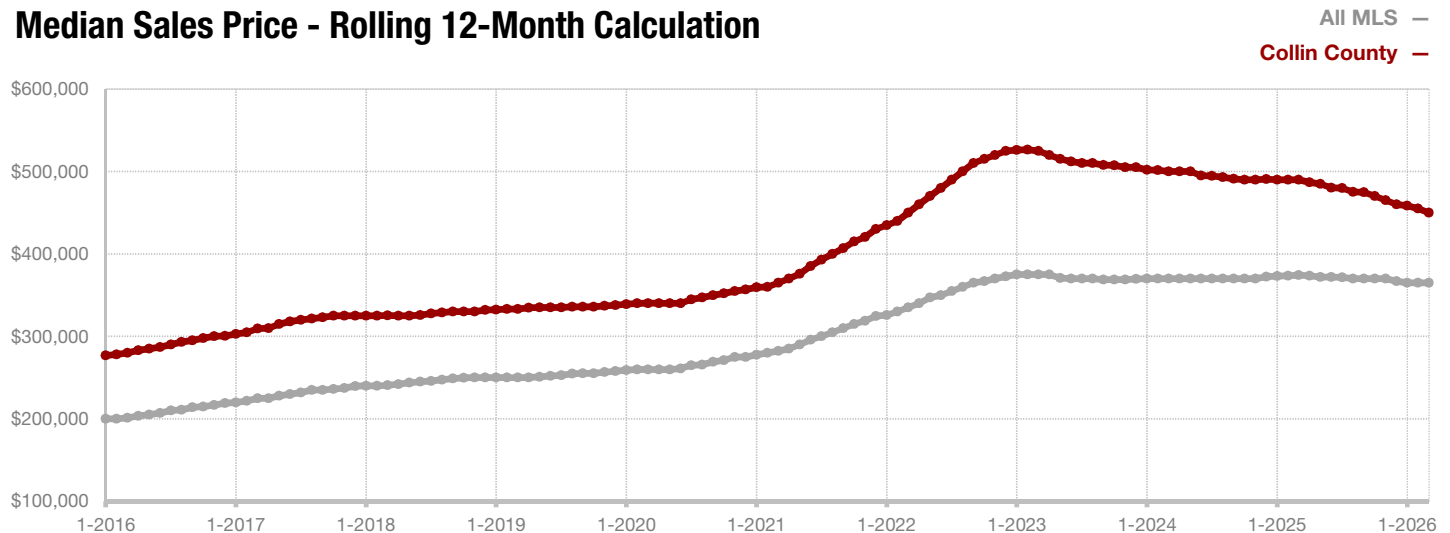
Collin County

	March			Year to Date		
	2025	2026	+ / -	2025	2026	+ / -
New Listings	2,706	2,685	- 0.8%	6,651	6,875	+ 3.4%
Pending Sales	1,596	1,637	+ 2.6%	4,187	4,251	+ 1.5%
Closed Sales	1,446	1,486	+ 2.8%	3,587	3,552	- 1.0%
Average Sales Price*	\$574,718	\$522,605	- 9.1%	\$553,938	\$515,404	- 7.0%
Median Sales Price*	\$474,000	\$441,625	- 6.8%	\$472,500	\$438,250	- 7.2%
Percent of Original List Price Received*	95.2%	94.0%	- 1.3%	94.8%	93.0%	- 1.9%
Days on Market Until Sale	59	66	+ 11.9%	63	74	+ 17.5%
Inventory of Homes for Sale	5,230	5,628	+ 7.6%	--	--	--
Months Supply of Inventory	3.8	3.9	+ 2.6%	--	--	--

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Median Sales Price - Rolling 12-Month Calculation



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- 7.4%

+ 9.1%

- 22.4%

Change in
New Listings

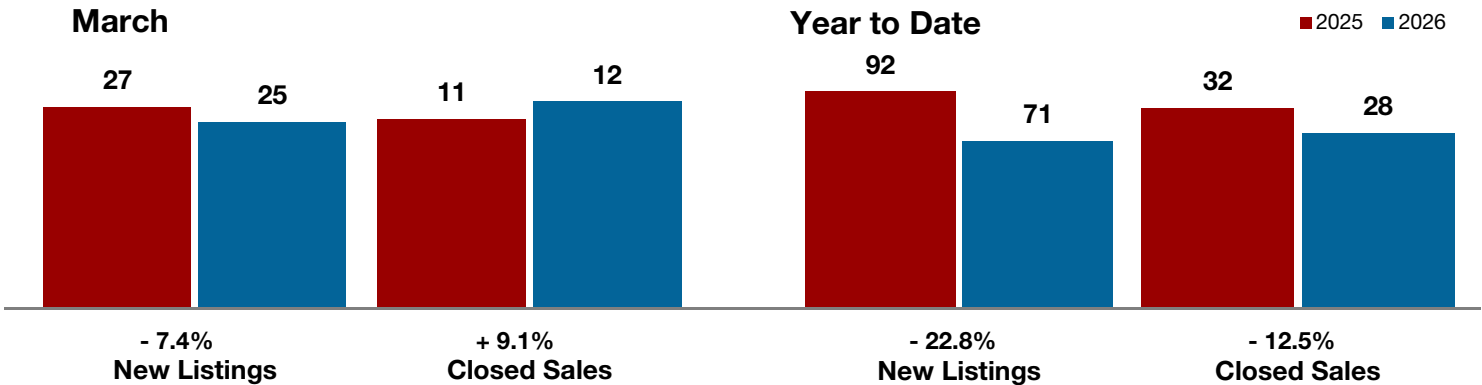
Change in
Closed Sales

Change in
Median Sales Price

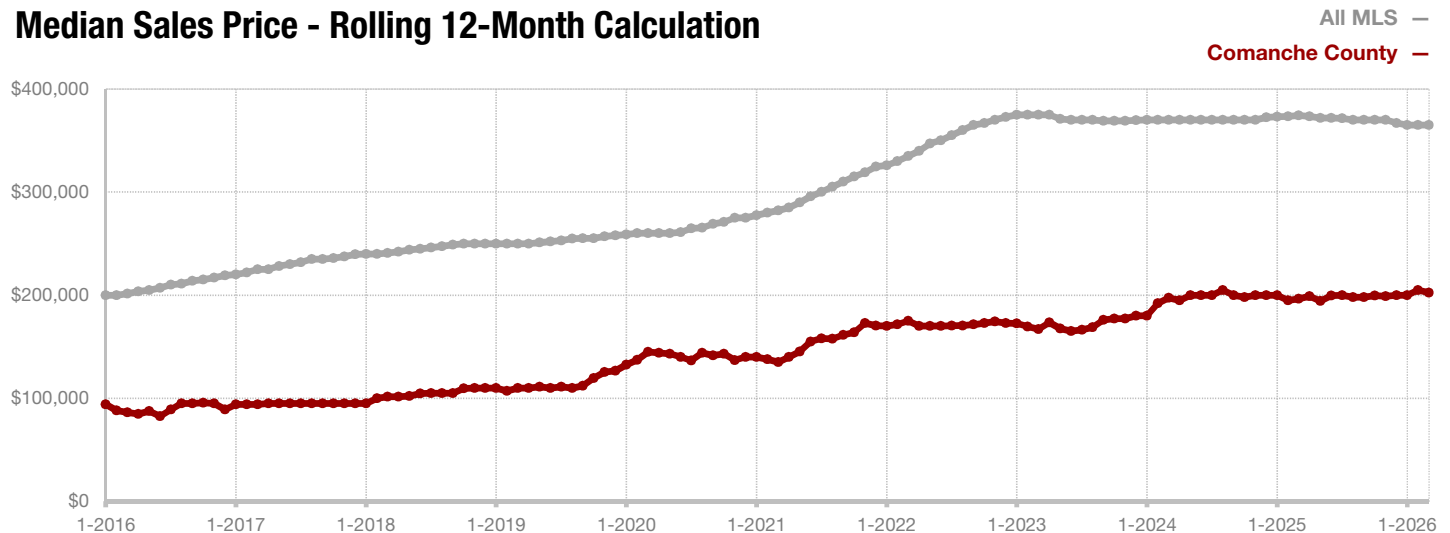
Comanche County

	March			Year to Date		
	2025	2026	+ / -	2025	2026	+ / -
New Listings	27	25	- 7.4%	92	71	- 22.8%
Pending Sales	16	10	- 37.5%	45	32	- 28.9%
Closed Sales	11	12	+ 9.1%	32	28	- 12.5%
Average Sales Price*	\$239,445	\$241,200	+ 0.7%	\$220,410	\$245,714	+ 11.5%
Median Sales Price*	\$250,000	\$194,000	- 22.4%	\$194,000	\$201,500	+ 3.9%
Percent of Original List Price Received*	85.4%	95.0%	+ 11.2%	92.2%	89.5%	- 2.9%
Days on Market Until Sale	91	75	- 17.6%	77	81	+ 5.2%
Inventory of Homes for Sale	130	117	- 10.0%	--	--	--
Months Supply of Inventory	10.3	8.4	- 18.4%	--	--	--

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Median Sales Price - Rolling 12-Month Calculation



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- 2.2%

Change in
New Listings

- 7.3%

Change in
Closed Sales

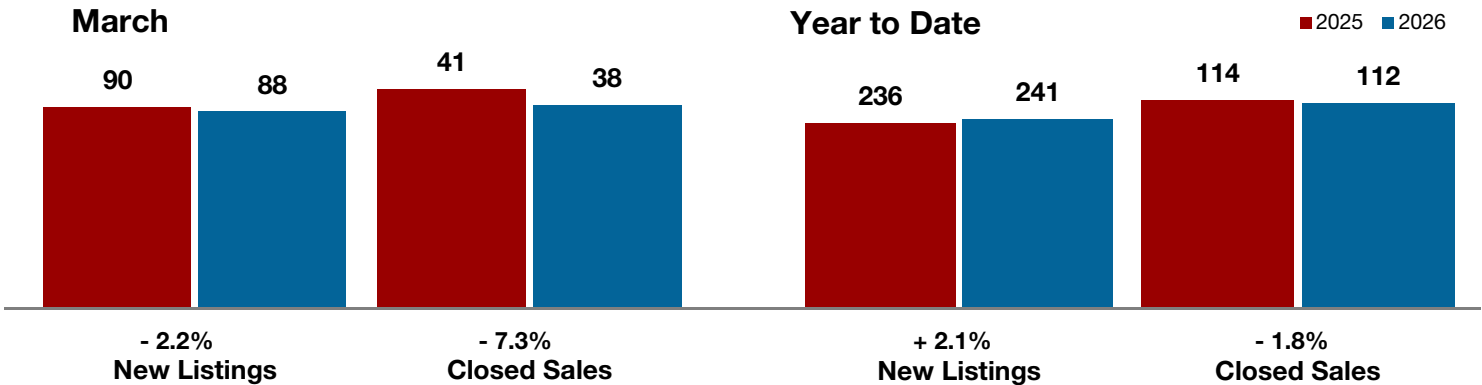
- 8.9%

Change in
Median Sales Price

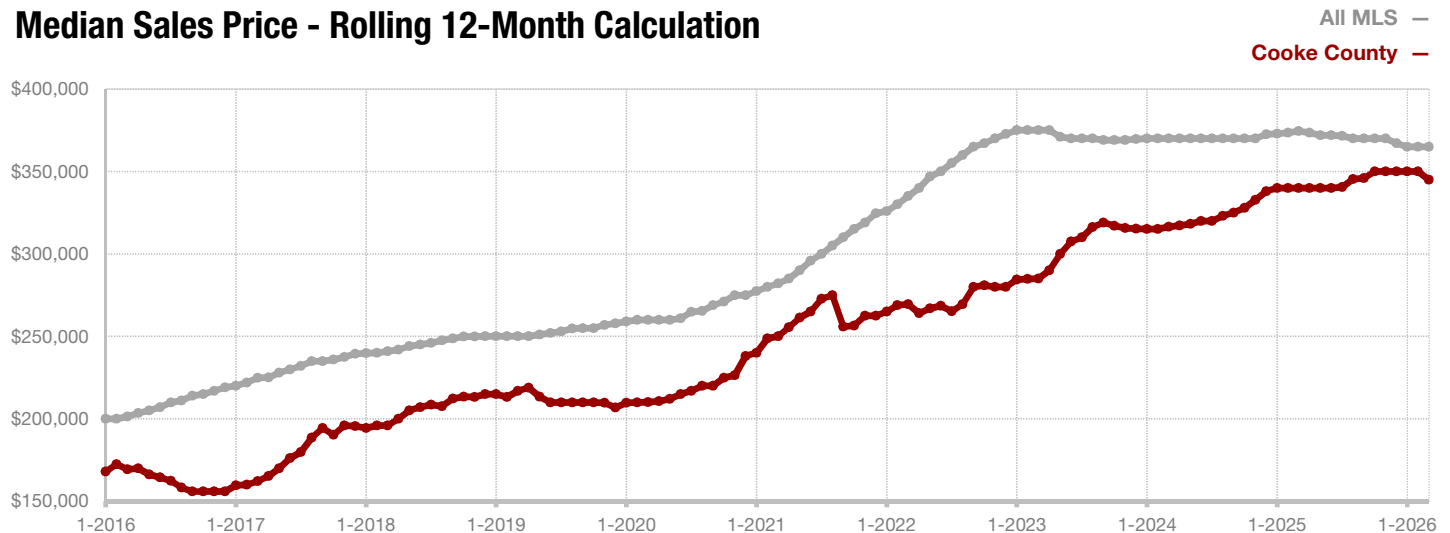
Cooke County

	March			Year to Date		
	2025	2026	+ / -	2025	2026	+ / -
New Listings	90	88	- 2.2%	236	241	+ 2.1%
Pending Sales	55	44	- 20.0%	137	118	- 13.9%
Closed Sales	41	38	- 7.3%	114	112	- 1.8%
Average Sales Price*	\$461,924	\$400,548	- 13.3%	\$500,238	\$443,653	- 11.3%
Median Sales Price*	\$365,000	\$332,450	- 8.9%	\$350,975	\$339,088	- 3.4%
Percent of Original List Price Received*	92.9%	90.4%	- 2.7%	91.7%	89.3%	- 2.6%
Days on Market Until Sale	102	99	- 2.9%	99	94	- 5.1%
Inventory of Homes for Sale	295	314	+ 6.4%	--	--	--
Months Supply of Inventory	6.4	7.6	+ 18.8%	--	--	--

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Median Sales Price - Rolling 12-Month Calculation



Local Market Update – March 2026

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- 3.1%

Change in
New Listings

- 3.2%

Change in
Closed Sales

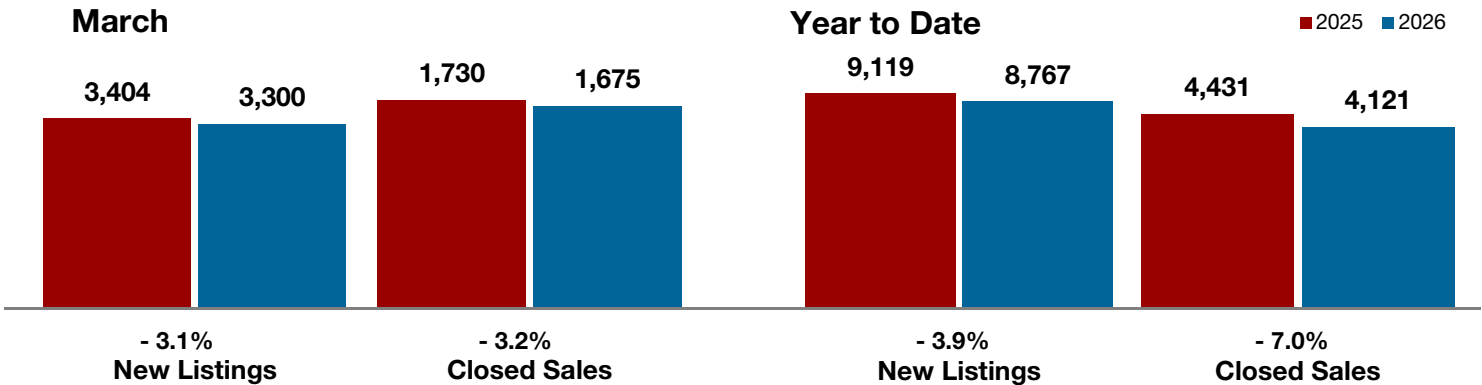
- 1.3%

Change in
Median Sales Price

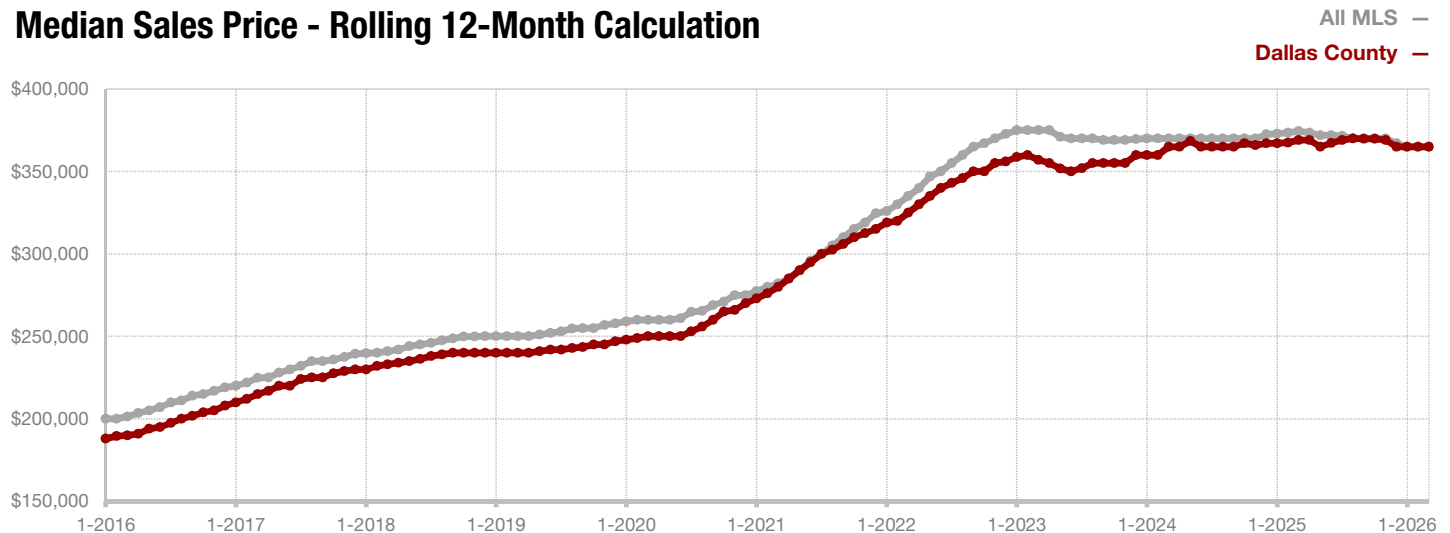
Dallas County

	March			Year to Date		
	2025	2026	+ / -	2025	2026	+ / -
New Listings	3,404	3,300	- 3.1%	9,119	8,767	- 3.9%
Pending Sales	1,921	1,990	+ 3.6%	5,046	4,956	- 1.8%
Closed Sales	1,730	1,675	- 3.2%	4,431	4,121	- 7.0%
Average Sales Price*	\$560,321	\$596,838	+ 6.5%	\$537,019	\$554,299	+ 3.2%
Median Sales Price*	\$380,000	\$375,000	- 1.3%	\$365,750	\$360,000	- 1.6%
Percent of Original List Price Received*	95.1%	94.8%	- 0.3%	94.6%	94.2%	- 0.4%
Days on Market Until Sale	54	56	+ 3.7%	56	60	+ 7.1%
Inventory of Homes for Sale	7,368	6,911	- 6.2%	--	--	--
Months Supply of Inventory	4.4	4.2	- 4.5%	--	--	--

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Median Sales Price - Rolling 12-Month Calculation



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+ 11.1%

+ 20.0%

- 0.2%

Change in
New Listings

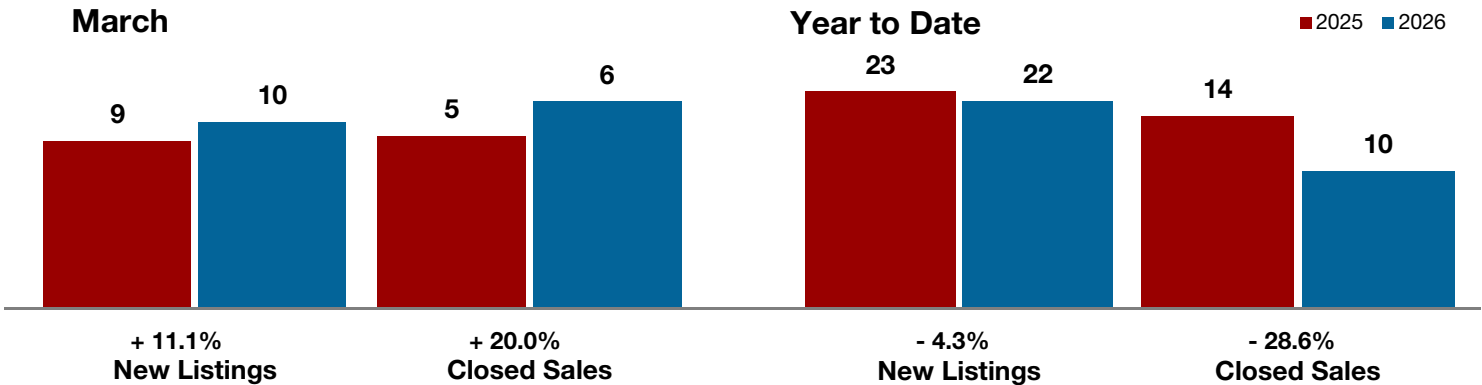
Change in
Closed Sales

Change in
Median Sales Price

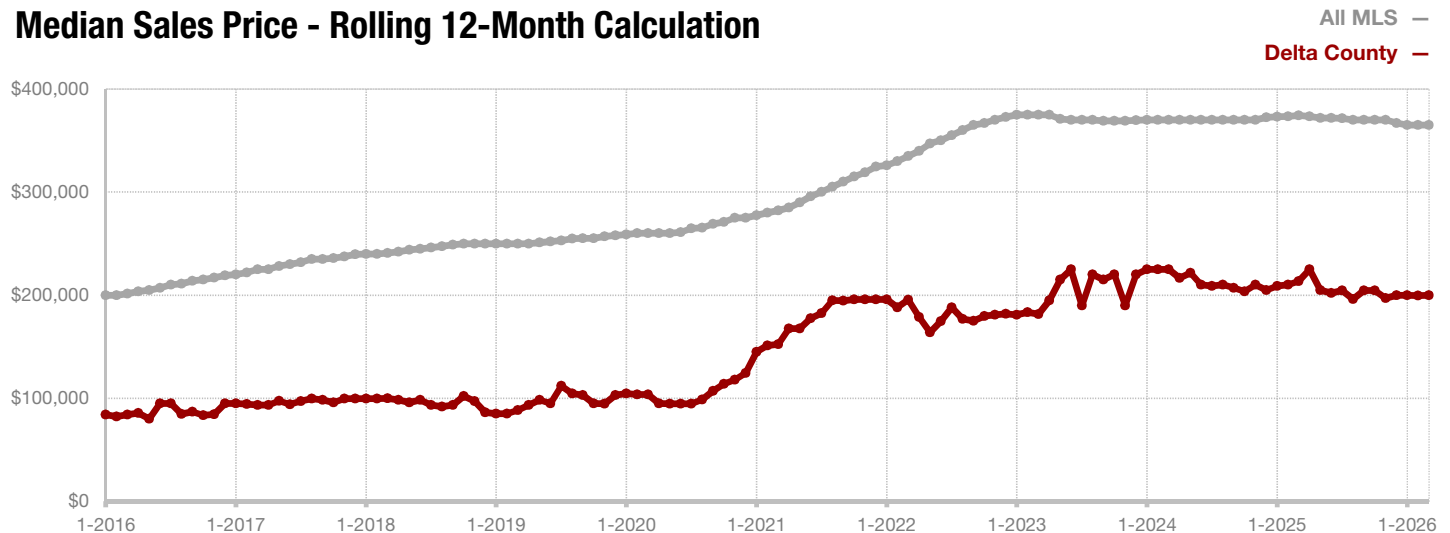
Delta County

	March			Year to Date		
	2025	2026	+ / -	2025	2026	+ / -
New Listings	9	10	+ 11.1%	23	22	- 4.3%
Pending Sales	2	6	+ 200.0%	11	9	- 18.2%
Closed Sales	5	6	+ 20.0%	14	10	- 28.6%
Average Sales Price*	\$222,200	\$198,333	- 10.7%	\$253,464	\$215,300	- 15.1%
Median Sales Price*	\$204,000	\$203,500	- 0.2%	\$232,000	\$212,500	- 8.4%
Percent of Original List Price Received*	97.9%	97.3%	- 0.6%	95.6%	93.2%	- 2.5%
Days on Market Until Sale	56	27	- 51.8%	62	61	- 1.6%
Inventory of Homes for Sale	39	30	- 23.1%	--	--	--
Months Supply of Inventory	9.4	6.9	- 26.6%	--	--	--

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+ 1.0%

+ 3.0%

- 5.6%

Change in
New Listings

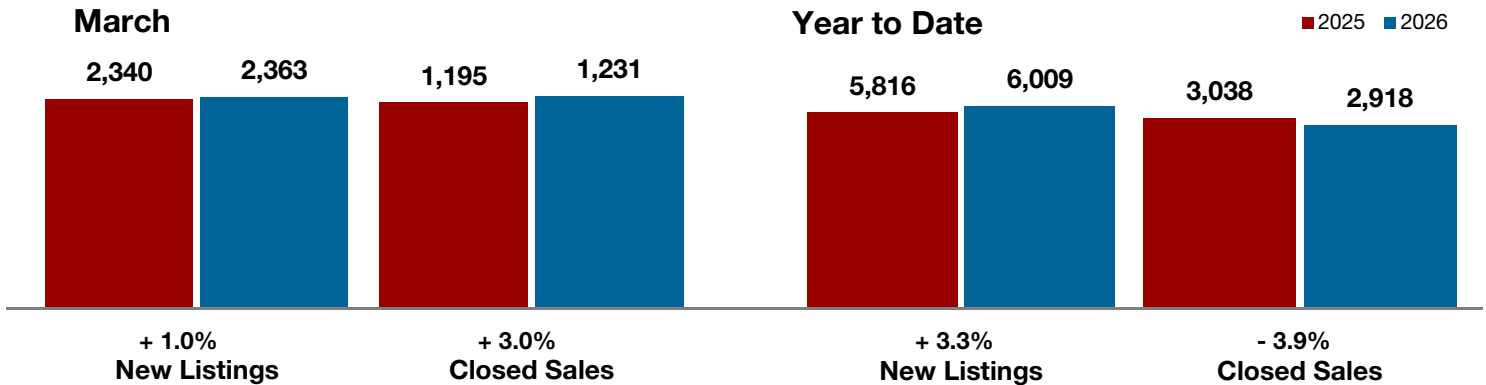
Change in
Closed Sales

Change in
Median Sales Price

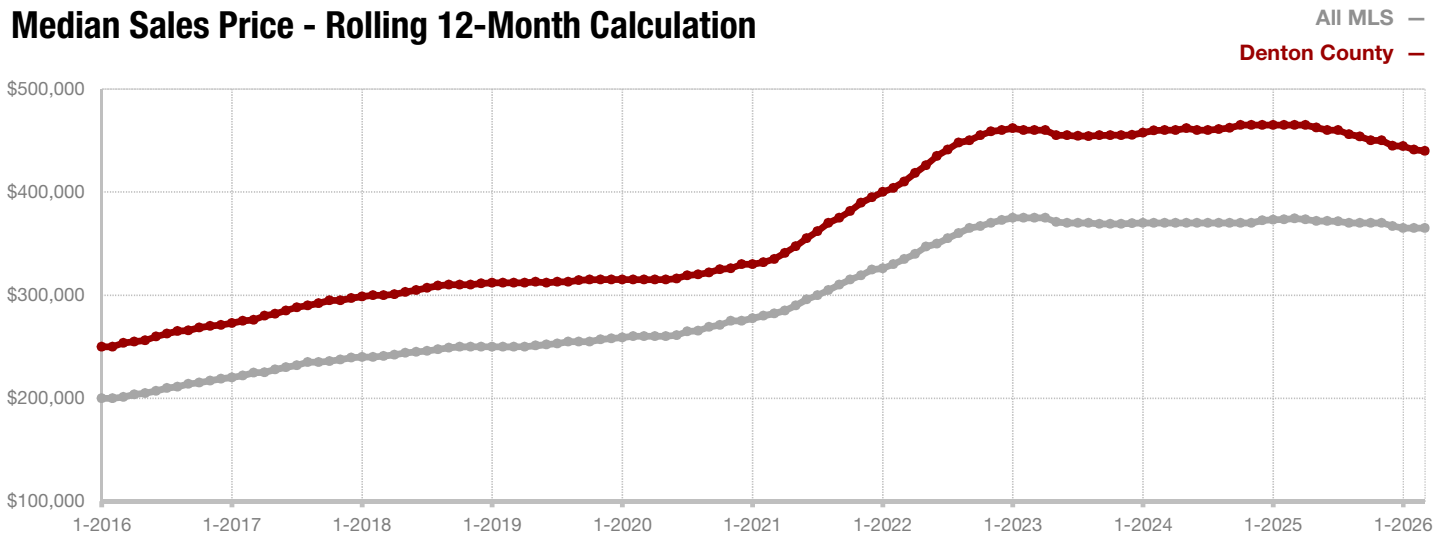
Denton County

	March			Year to Date		
	2025	2026	+ / -	2025	2026	+ / -
New Listings	2,340	2,363	+ 1.0%	5,816	6,009	+ 3.3%
Pending Sales	1,386	1,416	+ 2.2%	3,591	3,668	+ 2.1%
Closed Sales	1,195	1,231	+ 3.0%	3,038	2,918	- 3.9%
Average Sales Price*	\$555,505	\$518,620	- 6.6%	\$543,515	\$523,804	- 3.6%
Median Sales Price*	\$450,000	\$425,000	- 5.6%	\$449,089	\$425,000	- 5.4%
Percent of Original List Price Received*	95.3%	94.3%	- 1.0%	94.8%	93.7%	- 1.2%
Days on Market Until Sale	59	71	+ 20.3%	62	75	+ 21.0%
Inventory of Homes for Sale	4,616	4,851	+ 5.1%	--	--	--
Months Supply of Inventory	3.9	4.0	+ 2.6%	--	--	--

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Median Sales Price - Rolling 12-Month Calculation



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- 15.6%

+ 12.5%

- 18.3%

Change in
New Listings

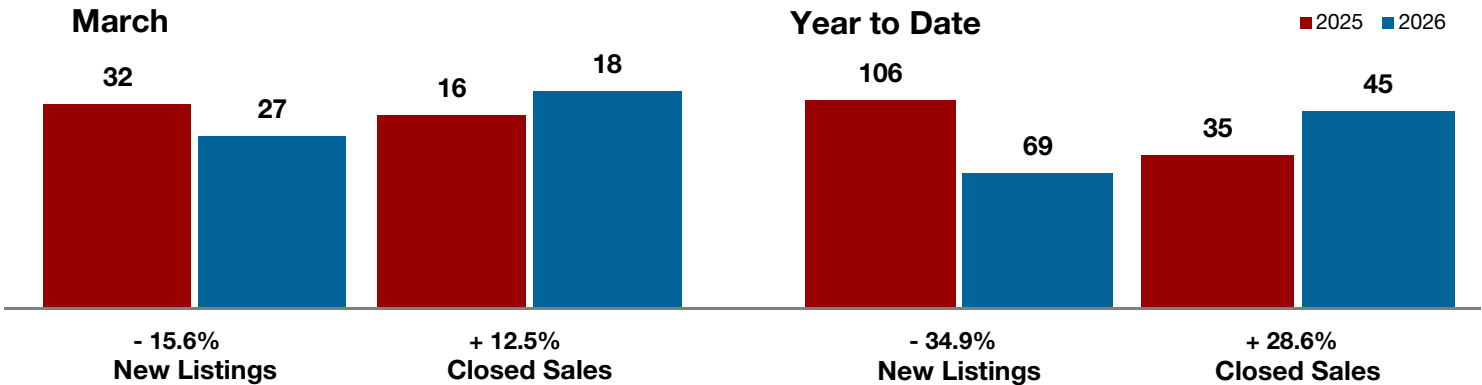
Change in
Closed Sales

Change in
Median Sales Price

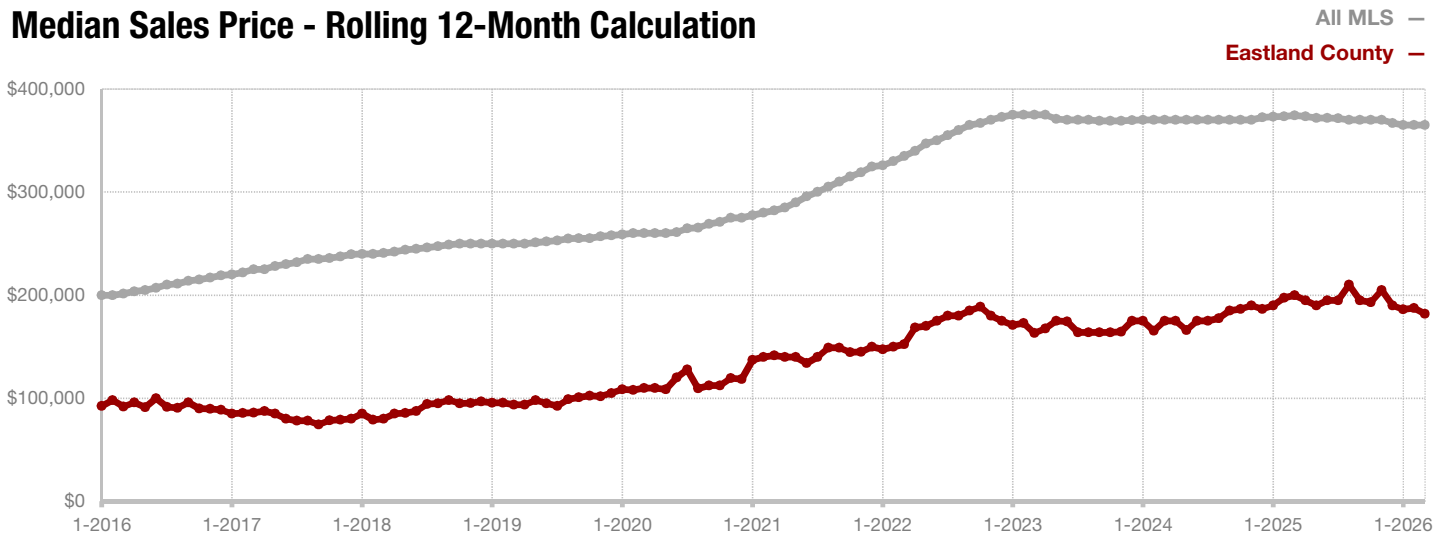
Eastland County

	March			Year to Date		
	2025	2026	+ / -	2025	2026	+ / -
New Listings	32	27	- 15.6%	106	69	- 34.9%
Pending Sales	14	14	0.0%	39	49	+ 25.6%
Closed Sales	16	18	+ 12.5%	35	45	+ 28.6%
Average Sales Price*	\$189,775	\$176,498	- 7.0%	\$384,223	\$193,682	- 49.6%
Median Sales Price*	\$184,200	\$150,490	- 18.3%	\$190,000	\$155,500	- 18.2%
Percent of Original List Price Received*	85.2%	77.8%	- 8.7%	89.8%	81.1%	- 9.7%
Days on Market Until Sale	126	173	+ 37.3%	107	172	+ 60.7%
Inventory of Homes for Sale	161	117	- 27.3%	--	--	--
Months Supply of Inventory	11.8	7.7	- 34.7%	--	--	--

* Does not include prices from any previous listing contracts or seller concessions. | Activity for one month can sometimes look extreme due to small sample size.



Median Sales Price - Rolling 12-Month Calculation



Local Market Update – March 2026

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



+ 18.5%

- 0.3%

+ 7.2%

Change in
New Listings

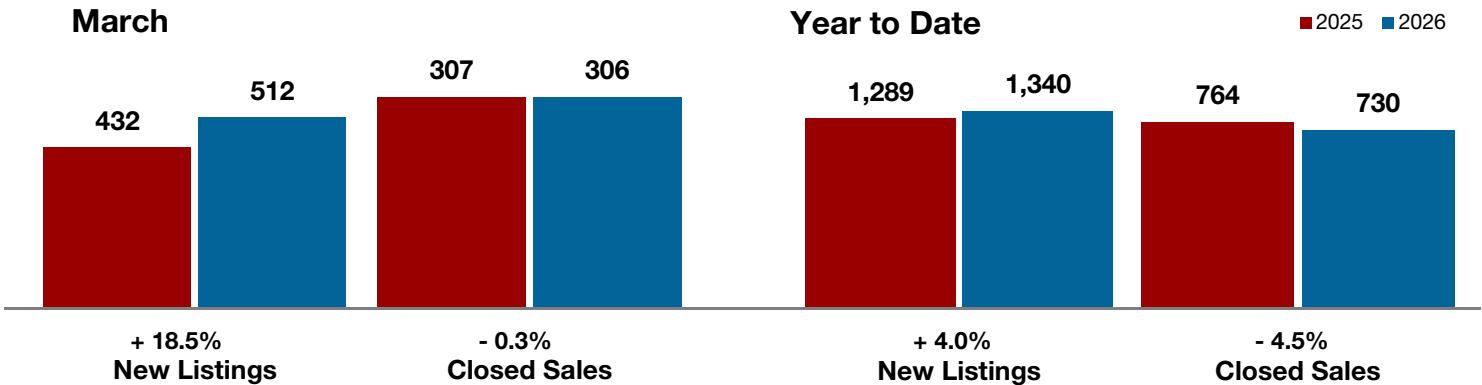
Change in
Closed Sales

Change in
Median Sales Price

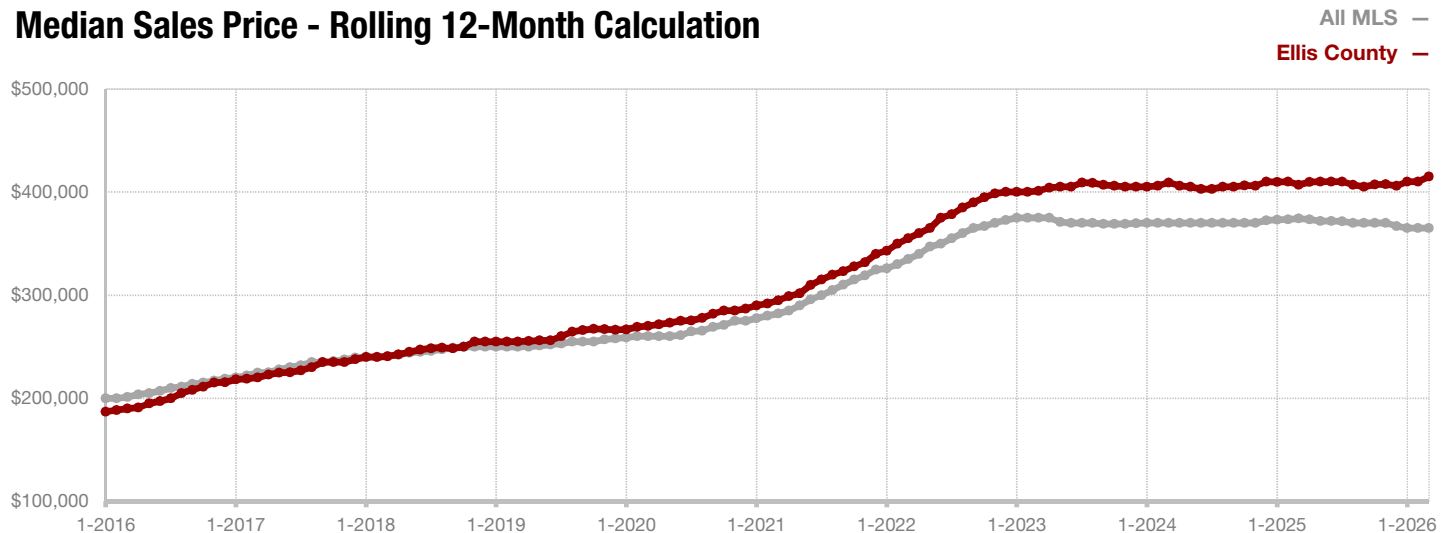
Ellis County

	March			Year to Date		
	2025	2026	+ / -	2025	2026	+ / -
New Listings	432	512	+ 18.5%	1,289	1,340	+ 4.0%
Pending Sales	336	341	+ 1.5%	909	909	0.0%
Closed Sales	307	306	- 0.3%	764	730	- 4.5%
Average Sales Price*	\$429,685	\$463,605	+ 7.9%	\$427,838	\$470,089	+ 9.9%
Median Sales Price*	\$397,990	\$426,500	+ 7.2%	\$399,900	\$425,000	+ 6.3%
Percent of Original List Price Received*	95.0%	93.7%	- 1.4%	94.4%	93.9%	- 0.5%
Days on Market Until Sale	86	94	+ 9.3%	87	91	+ 4.6%
Inventory of Homes for Sale	1,343	1,336	- 0.5%	--	--	--
Months Supply of Inventory	4.6	4.5	- 2.2%	--	--	--

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Median Sales Price - Rolling 12-Month Calculation



Local Market Update – March 2026

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



+ 4.1%

Change in
New Listings

+ 6.3%

Change in
Closed Sales

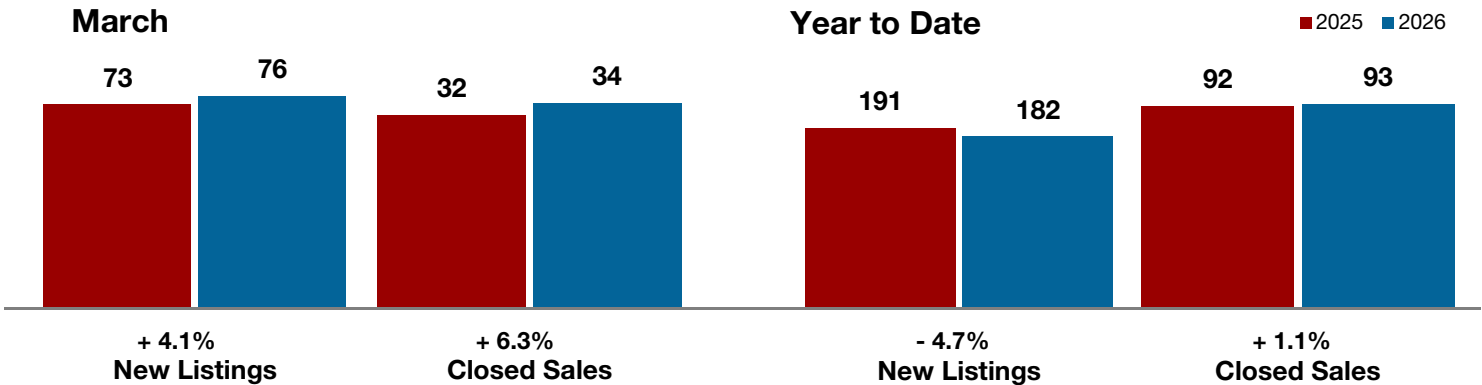
- 14.6%

Change in
Median Sales Price

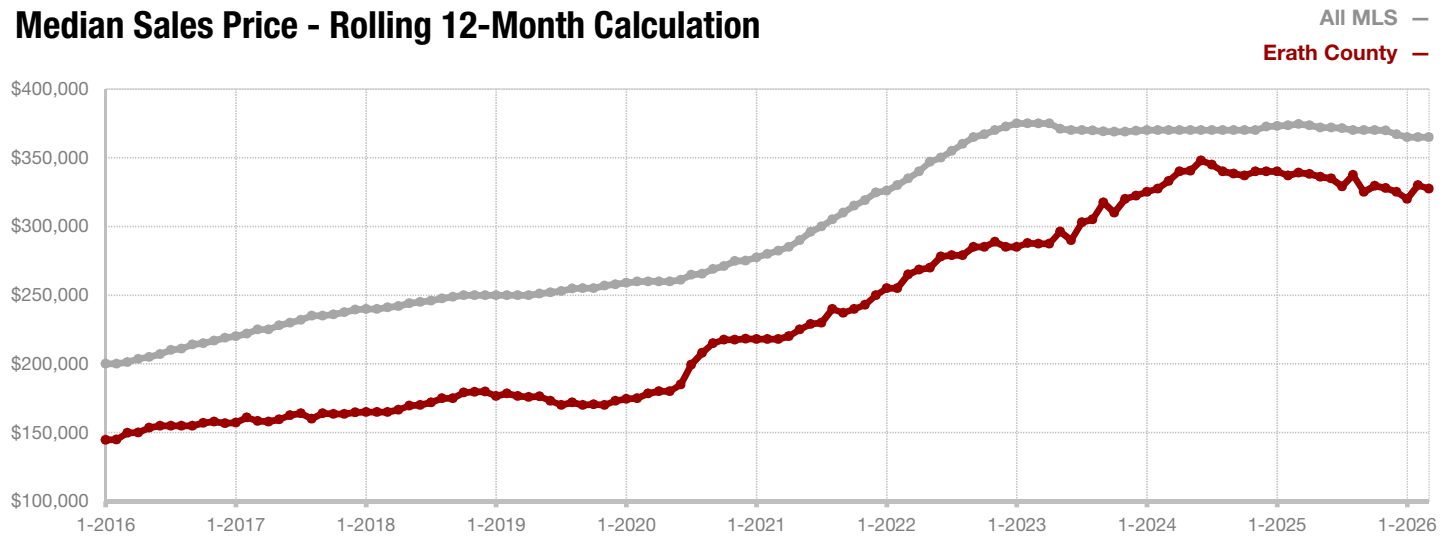
Erath County

	March			Year to Date		
	2025	2026	+ / -	2025	2026	+ / -
New Listings	73	76	+ 4.1%	191	182	- 4.7%
Pending Sales	42	32	- 23.8%	111	105	- 5.4%
Closed Sales	32	34	+ 6.3%	92	93	+ 1.1%
Average Sales Price*	\$557,087	\$397,294	- 28.7%	\$501,751	\$492,383	- 1.9%
Median Sales Price*	\$386,250	\$330,000	- 14.6%	\$338,250	\$338,000	- 0.1%
Percent of Original List Price Received*	94.1%	92.9%	- 1.3%	93.1%	92.4%	- 0.8%
Days on Market Until Sale	74	108	+ 45.9%	84	91	+ 8.3%
Inventory of Homes for Sale	234	248	+ 6.0%	--	--	--
Months Supply of Inventory	6.6	7.0	+ 6.1%	--	--	--

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Median Sales Price - Rolling 12-Month Calculation



Local Market Update – March 2026

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



- 12.7%

+ 9.3%

- 2.2%

Change in
New Listings

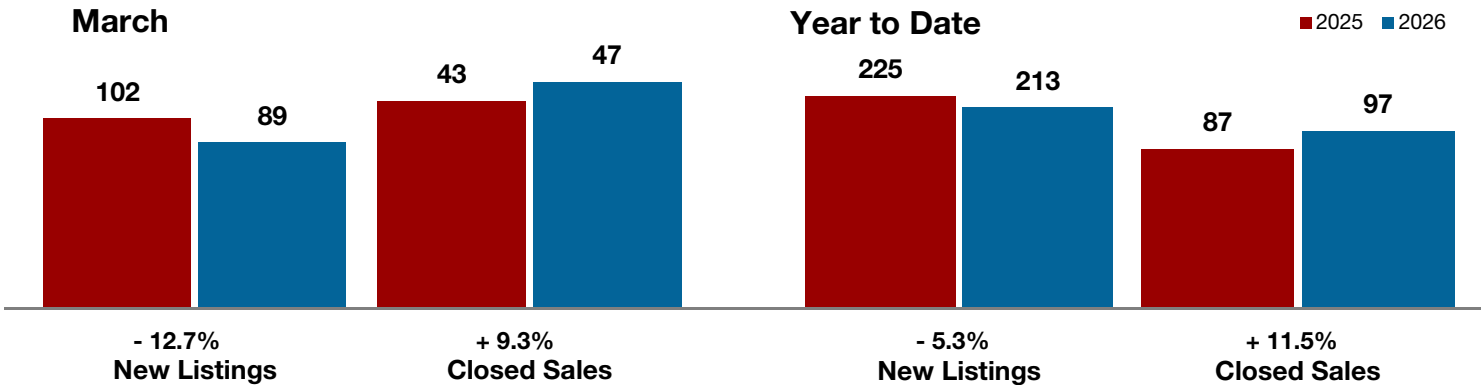
Change in
Closed Sales

Change in
Median Sales Price

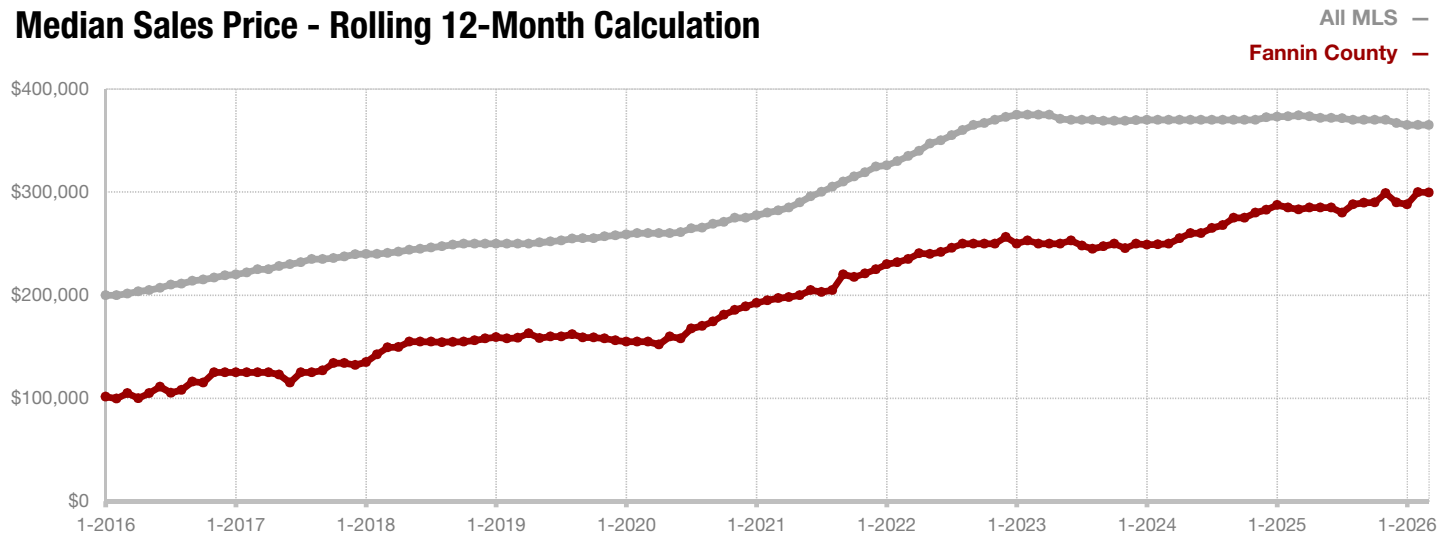
Fannin County

	March			Year to Date		
	2025	2026	+ / -	2025	2026	+ / -
New Listings	102	89	- 12.7%	225	213	- 5.3%
Pending Sales	28	33	+ 17.9%	95	103	+ 8.4%
Closed Sales	43	47	+ 9.3%	87	97	+ 11.5%
Average Sales Price*	\$381,890	\$329,073	- 13.8%	\$340,971	\$354,655	+ 4.0%
Median Sales Price*	\$275,000	\$269,000	- 2.2%	\$263,300	\$275,000	+ 4.4%
Percent of Original List Price Received*	90.9%	91.3%	+ 0.4%	89.0%	90.1%	+ 1.2%
Days on Market Until Sale	107	97	- 9.3%	95	99	+ 4.2%
Inventory of Homes for Sale	306	301	- 1.6%	--	--	--
Months Supply of Inventory	8.8	8.4	- 4.5%	--	--	--

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Median Sales Price - Rolling 12-Month Calculation



Local Market Update – March 2026

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



+ 9.4%

Change in
New Listings

+ 83.3%

Change in
Closed Sales

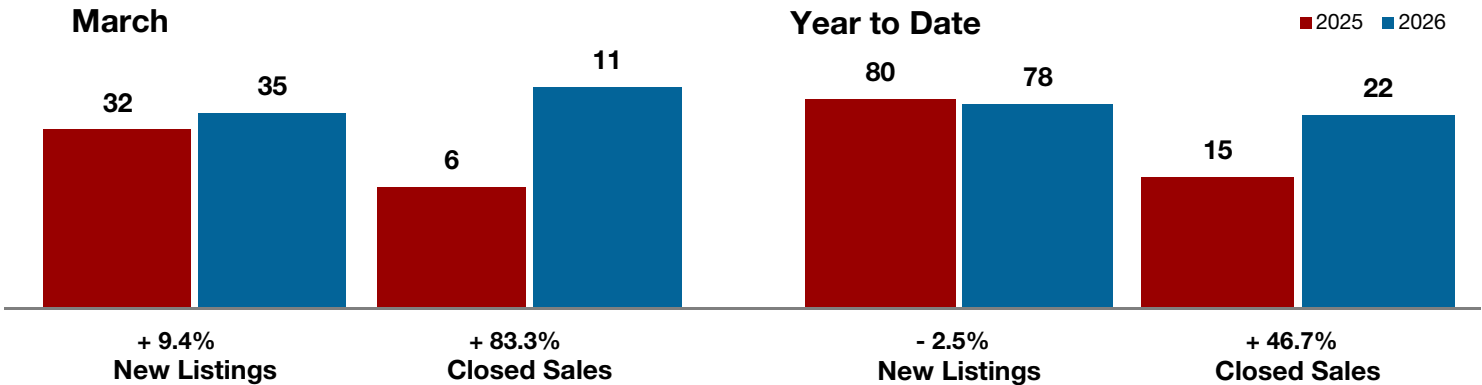
+ 17.2%

Change in
Median Sales Price

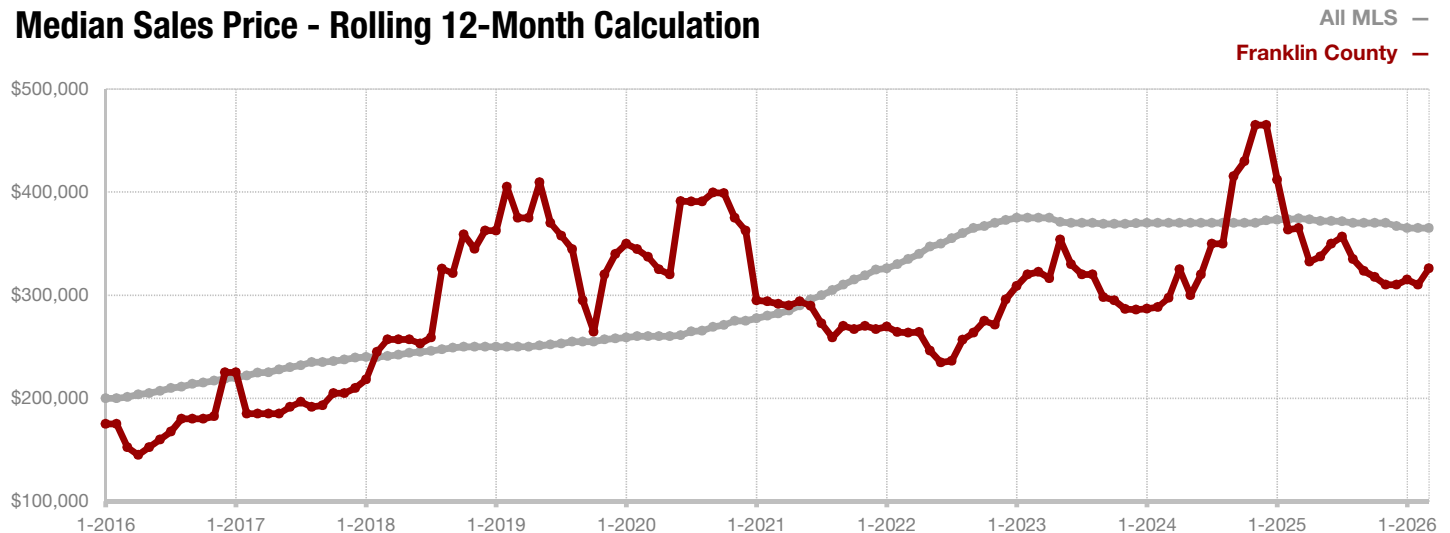
Franklin County

	March			Year to Date		
	2025	2026	+ / -	2025	2026	+ / -
New Listings	32	35	+ 9.4%	80	78	- 2.5%
Pending Sales	7	14	+ 100.0%	17	31	+ 82.4%
Closed Sales	6	11	+ 83.3%	15	22	+ 46.7%
Average Sales Price*	\$389,017	\$544,805	+ 40.0%	\$315,505	\$634,743	+ 101.2%
Median Sales Price*	\$320,100	\$375,000	+ 17.2%	\$278,000	\$355,000	+ 27.7%
Percent of Original List Price Received*	90.4%	94.5%	+ 4.5%	92.7%	92.6%	- 0.1%
Days on Market Until Sale	93	103	+ 10.8%	73	105	+ 43.8%
Inventory of Homes for Sale	90	89	- 1.1%	--	--	--
Months Supply of Inventory	12.6	10.2	- 19.0%	--	--	--

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Median Sales Price - Rolling 12-Month Calculation



Local Market Update – March 2026

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



+ 17.4%

0.0%

- 20.5%

Change in
New Listings

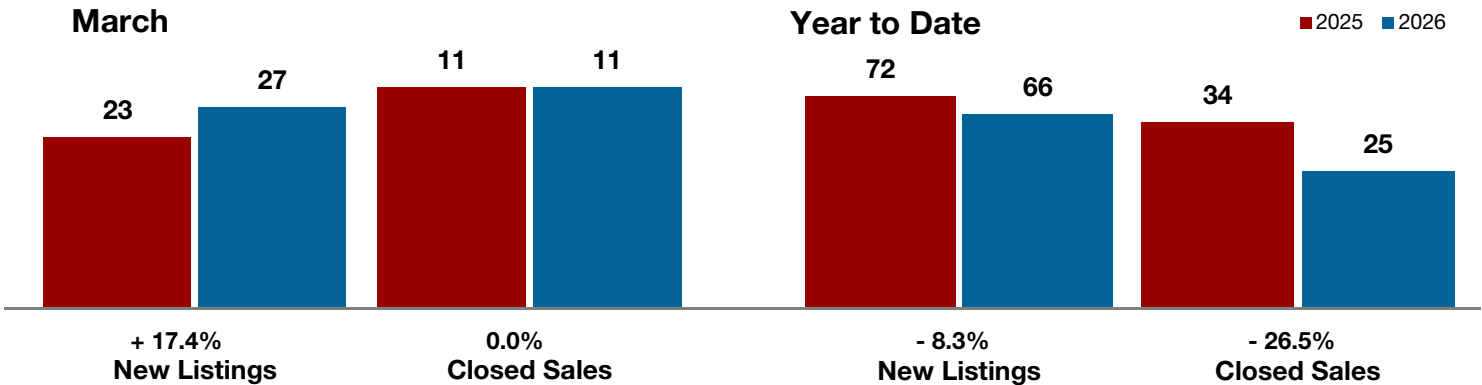
Change in
Closed Sales

Change in
Median Sales Price

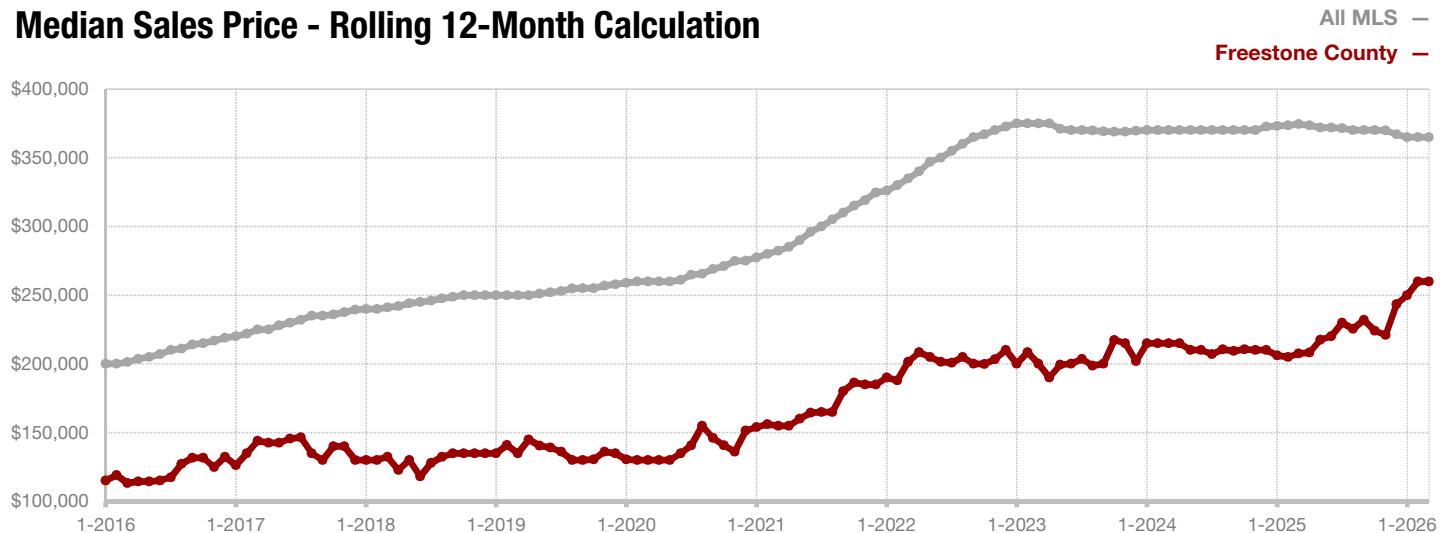
Freestone County

	March			Year to Date		
	2025	2026	+ / -	2025	2026	+ / -
New Listings	23	27	+ 17.4%	72	66	- 8.3%
Pending Sales	15	14	- 6.7%	46	32	- 30.4%
Closed Sales	11	11	0.0%	34	25	- 26.5%
Average Sales Price*	\$226,373	\$236,241	+ 4.4%	\$275,356	\$295,326	+ 7.3%
Median Sales Price*	\$215,000	\$171,000	- 20.5%	\$181,750	\$230,000	+ 26.5%
Percent of Original List Price Received*	92.3%	88.5%	- 4.1%	91.4%	89.4%	- 2.2%
Days on Market Until Sale	54	101	+ 87.0%	72	106	+ 47.2%
Inventory of Homes for Sale	106	88	- 17.0%	--	--	--
Months Supply of Inventory	6.6	7.4	+ 12.1%	--	--	--

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Median Sales Price - Rolling 12-Month Calculation



Local Market Update – March 2026

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



+ 3.1%

+ 6.7%

- 5.4%

Change in
New Listings

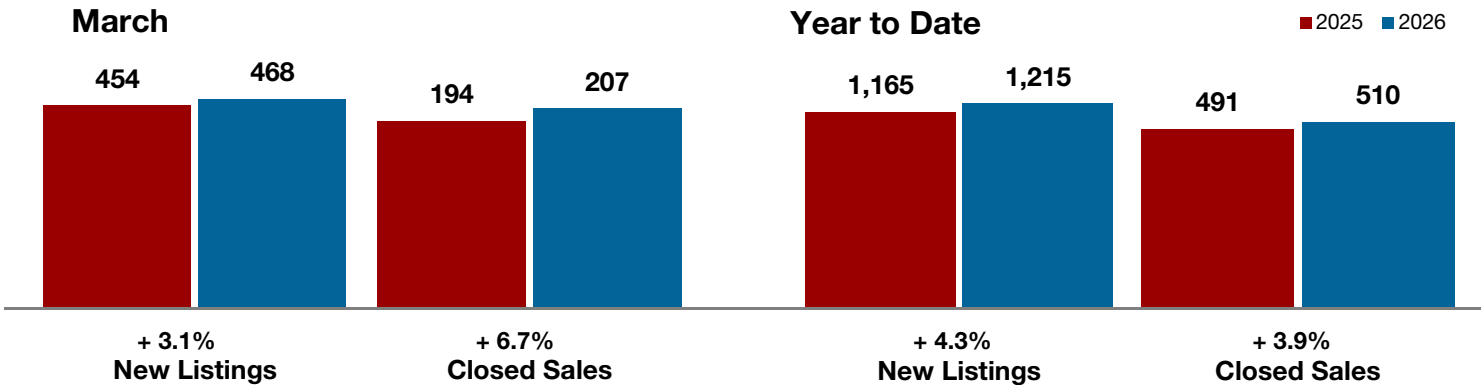
Change in
Closed Sales

Change in
Median Sales Price

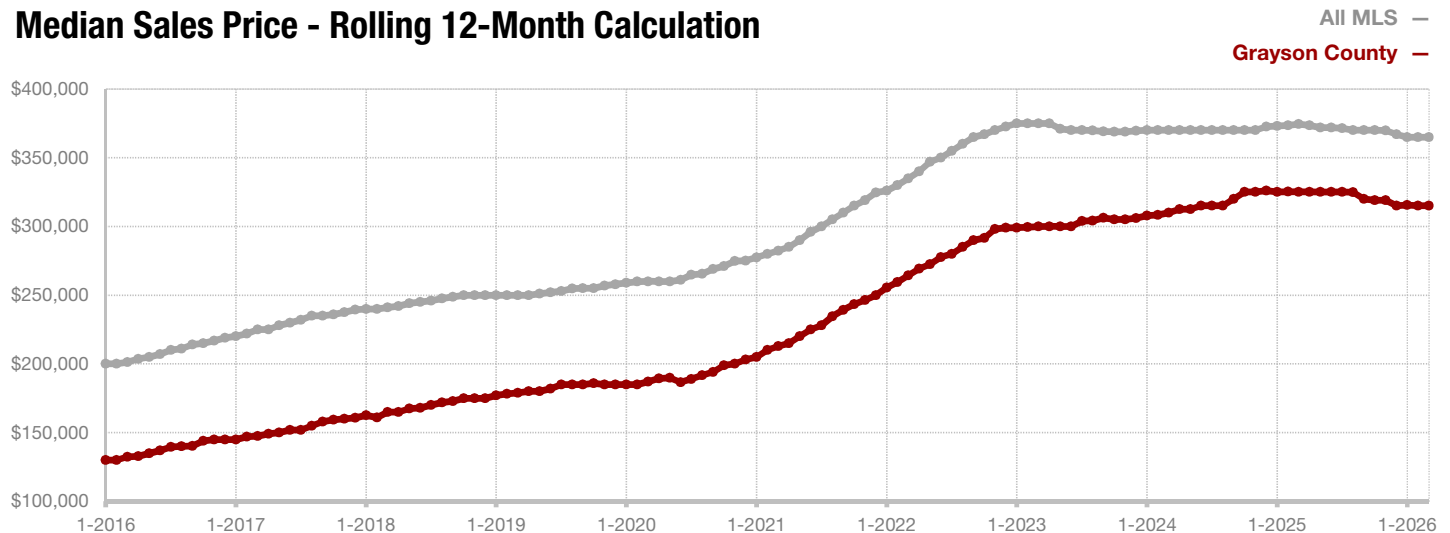
Grayson County

	March			Year to Date		
	2025	2026	+ / -	2025	2026	+ / -
New Listings	454	468	+ 3.1%	1,165	1,215	+ 4.3%
Pending Sales	226	233	+ 3.1%	580	598	+ 3.1%
Closed Sales	194	207	+ 6.7%	491	510	+ 3.9%
Average Sales Price*	\$369,614	\$376,661	+ 1.9%	\$367,735	\$371,735	+ 1.1%
Median Sales Price*	\$325,000	\$307,451	- 5.4%	\$309,725	\$302,475	- 2.3%
Percent of Original List Price Received*	93.2%	92.1%	- 1.2%	92.4%	91.5%	- 1.0%
Days on Market Until Sale	96	98	+ 2.1%	95	96	+ 1.1%
Inventory of Homes for Sale	1,399	1,422	+ 1.6%	--	--	--
Months Supply of Inventory	7.1	6.8	- 4.2%	--	--	--

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Median Sales Price - Rolling 12-Month Calculation



Local Market Update – March 2026

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



+ 14.3%

+ 166.7%

+ 20.2%

Change in
New Listings

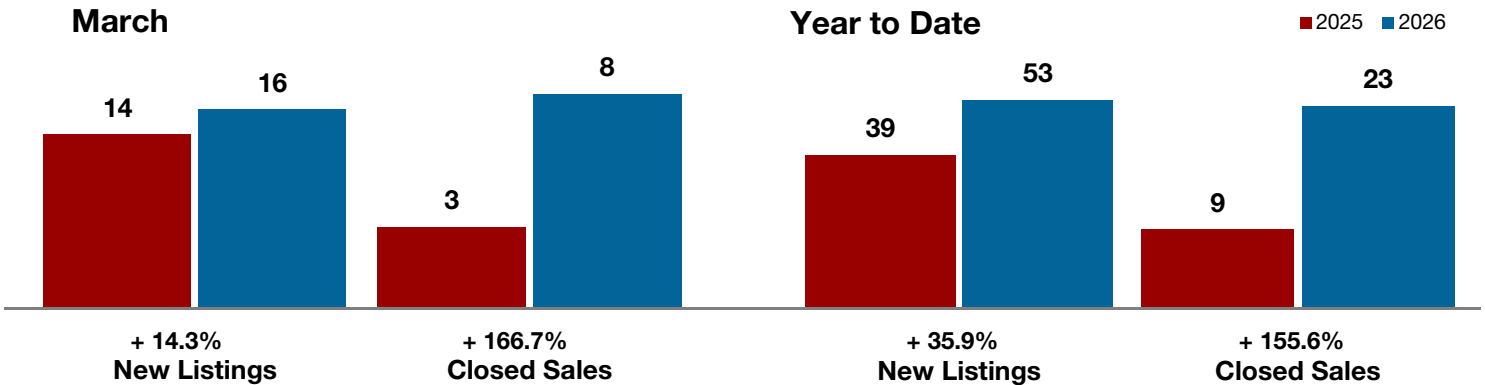
Change in
Closed Sales

Change in
Median Sales Price

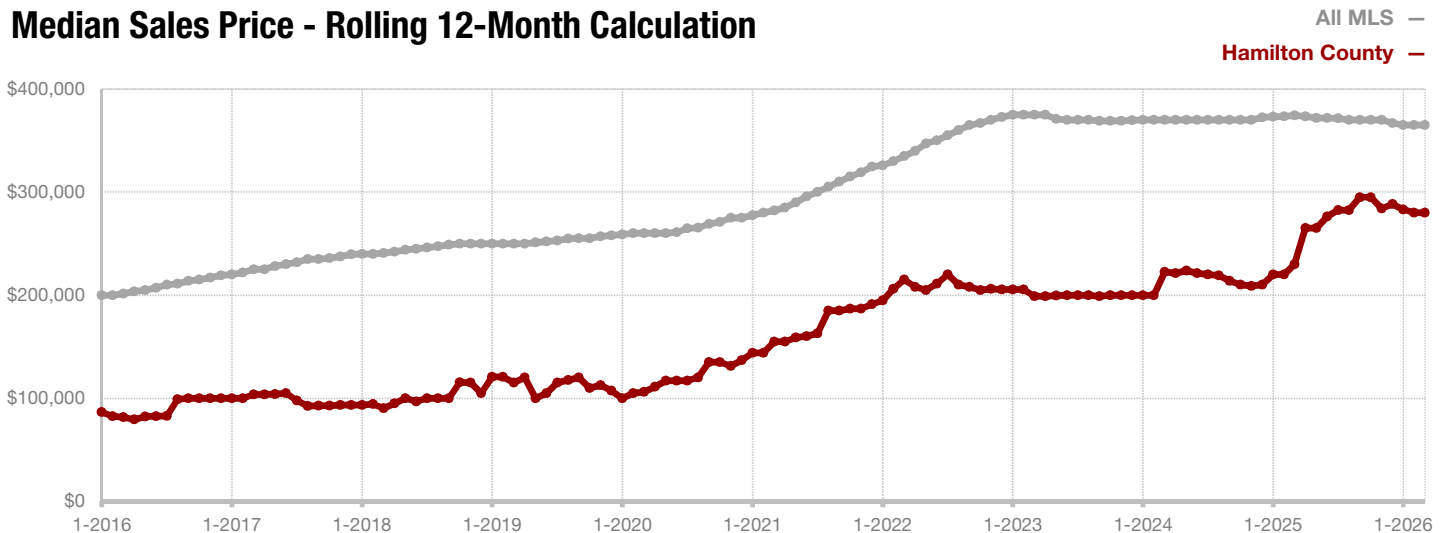
Hamilton County

	March			Year to Date		
	2025	2026	+ / -	2025	2026	+ / -
New Listings	14	16	+ 14.3%	39	53	+ 35.9%
Pending Sales	9	10	+ 11.1%	18	24	+ 33.3%
Closed Sales	3	8	+ 166.7%	9	23	+ 155.6%
Average Sales Price*	\$1,000,000	\$346,750	- 65.3%	\$535,833	\$347,035	- 35.2%
Median Sales Price*	\$265,000	\$318,500	+ 20.2%	\$265,000	\$195,000	- 26.4%
Percent of Original List Price Received*	92.7%	88.0%	- 5.1%	90.3%	84.6%	- 6.3%
Days on Market Until Sale	116	85	- 26.7%	116	103	- 11.2%
Inventory of Homes for Sale	71	71	0.0%	--	--	--
Months Supply of Inventory	12.0	10.1	- 15.8%	--	--	--

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Median Sales Price - Rolling 12-Month Calculation



Local Market Update – March 2026

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



+ 60.0% **+ 100.0%** **+ 115.3%**

Change in
New Listings

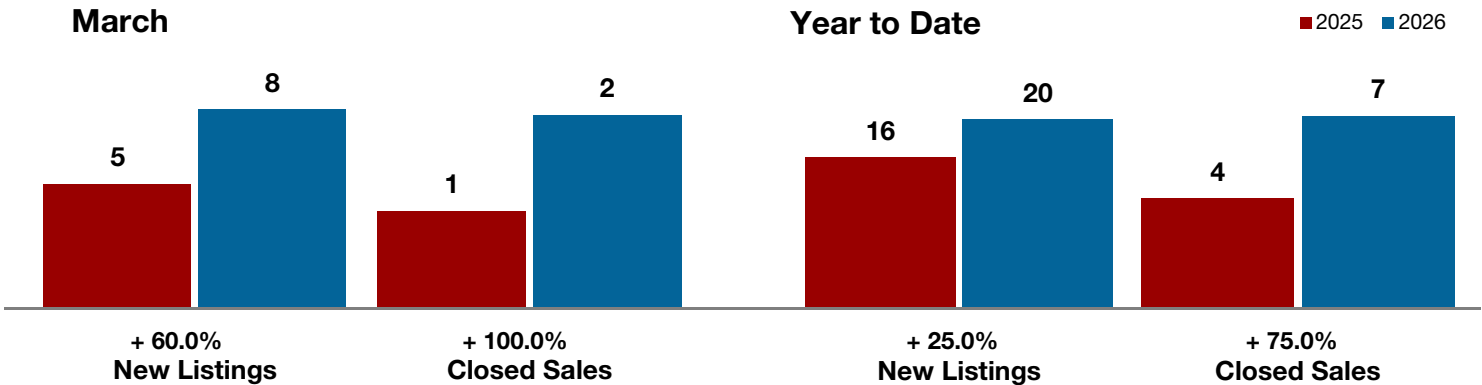
Change in
Closed Sales

Change in
Median Sales Price

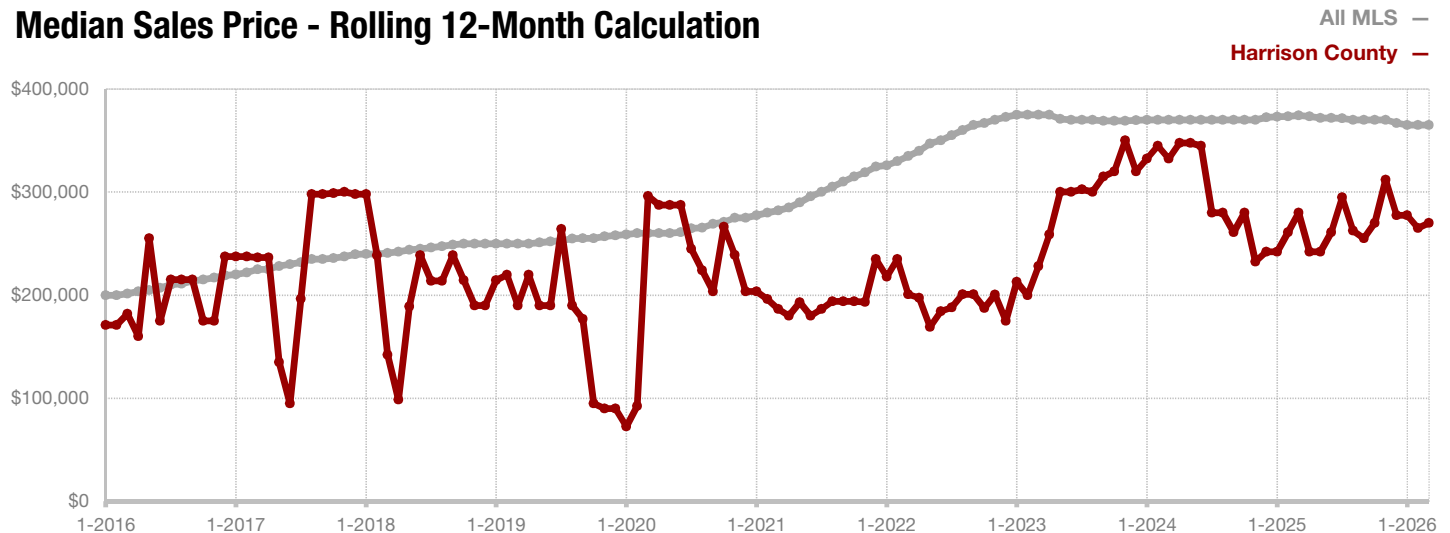
Harrison County

	March			Year to Date		
	2025	2026	+ / -	2025	2026	+ / -
New Listings	5	8	+ 60.0%	16	20	+ 25.0%
Pending Sales	2	2	0.0%	6	7	+ 16.7%
Closed Sales	1	2	+ 100.0%	4	7	+ 75.0%
Average Sales Price*	\$205,000	\$441,450	+ 115.3%	\$314,625	\$462,629	+ 47.0%
Median Sales Price*	\$205,000	\$441,450	+ 115.3%	\$320,000	\$407,000	+ 27.2%
Percent of Original List Price Received*	93.2%	93.2%	0.0%	90.2%	93.9%	+ 4.1%
Days on Market Until Sale	133	214	+ 60.9%	163	127	- 22.1%
Inventory of Homes for Sale	26	31	+ 19.2%	--	--	--
Months Supply of Inventory	8.4	13.3	+ 58.3%	--	--	--

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Median Sales Price - Rolling 12-Month Calculation



Local Market Update – March 2026

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



- 13.5%

+ 24.3%

- 18.9%

Change in
New Listings

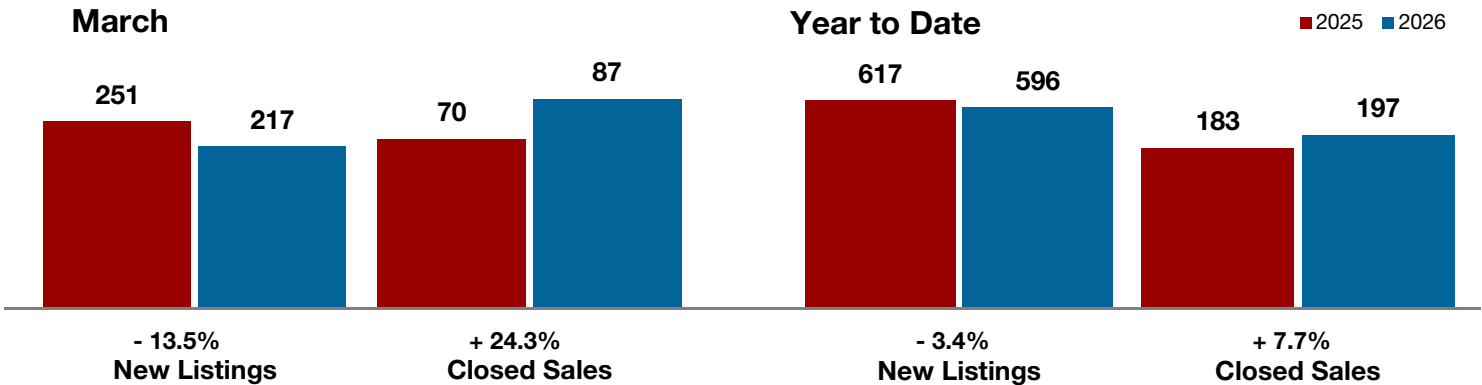
Change in
Closed Sales

Change in
Median Sales Price

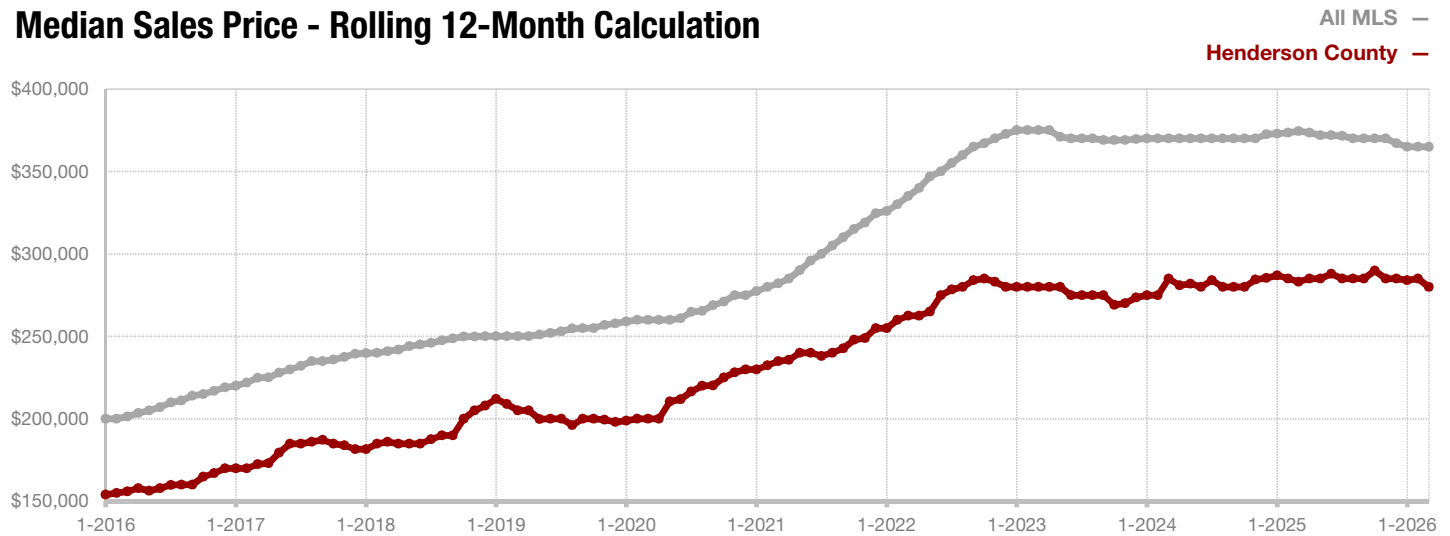
Henderson County

	March			Year to Date		
	2025	2026	+ / -	2025	2026	+ / -
New Listings	251	217	- 13.5%	617	596	- 3.4%
Pending Sales	92	92	0.0%	232	234	+ 0.9%
Closed Sales	70	87	+ 24.3%	183	197	+ 7.7%
Average Sales Price*	\$430,965	\$351,324	- 18.5%	\$409,268	\$426,643	+ 4.2%
Median Sales Price*	\$302,000	\$245,000	- 18.9%	\$282,000	\$251,000	- 11.0%
Percent of Original List Price Received*	91.5%	89.2%	- 2.5%	91.6%	88.4%	- 3.5%
Days on Market Until Sale	90	87	- 3.3%	98	101	+ 3.1%
Inventory of Homes for Sale	804	734	- 8.7%	--	--	--
Months Supply of Inventory	9.6	9.1	- 5.2%	--	--	--

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Median Sales Price - Rolling 12-Month Calculation



Local Market Update – March 2026

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



Hill County

+ 12.3%

0.0%

+ 2.1%

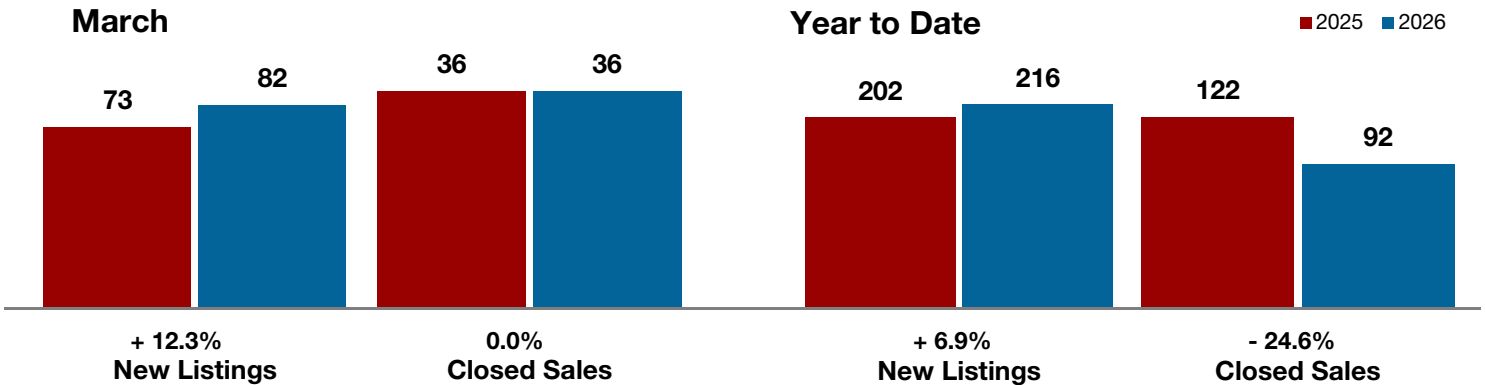
Change in
New Listings

Change in
Closed Sales

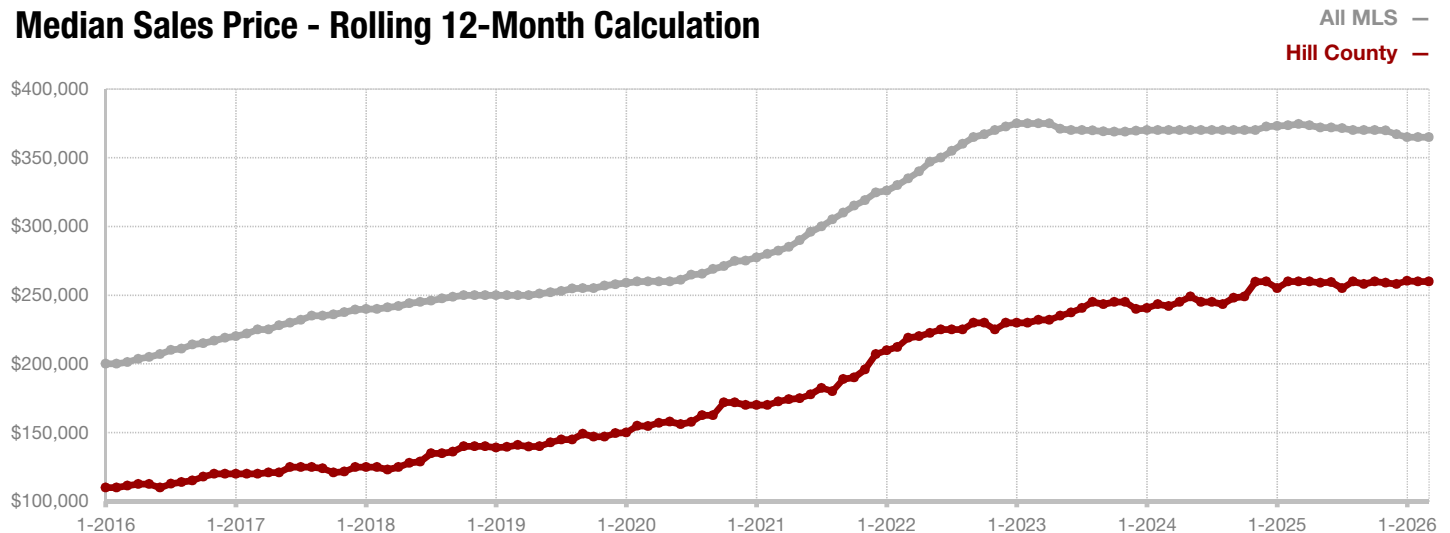
Change in
Median Sales Price

	March			Year to Date		
	2025	2026	+ / -	2025	2026	+ / -
New Listings	73	82	+ 12.3%	202	216	+ 6.9%
Pending Sales	35	45	+ 28.6%	126	110	- 12.7%
Closed Sales	36	36	0.0%	122	92	- 24.6%
Average Sales Price*	\$326,751	\$252,893	- 22.6%	\$277,429	\$300,606	+ 8.4%
Median Sales Price*	\$259,500	\$265,000	+ 2.1%	\$249,000	\$262,500	+ 5.4%
Percent of Original List Price Received*	94.9%	91.3%	- 3.8%	90.4%	91.4%	+ 1.1%
Days on Market Until Sale	87	104	+ 19.5%	94	104	+ 10.6%
Inventory of Homes for Sale	315	288	- 8.6%	--	--	--
Months Supply of Inventory	6.8	7.7	+ 13.2%	--	--	--

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Median Sales Price - Rolling 12-Month Calculation



Local Market Update – March 2026

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



- 10.8%

+ 8.3%

- 4.4%

Change in
New Listings

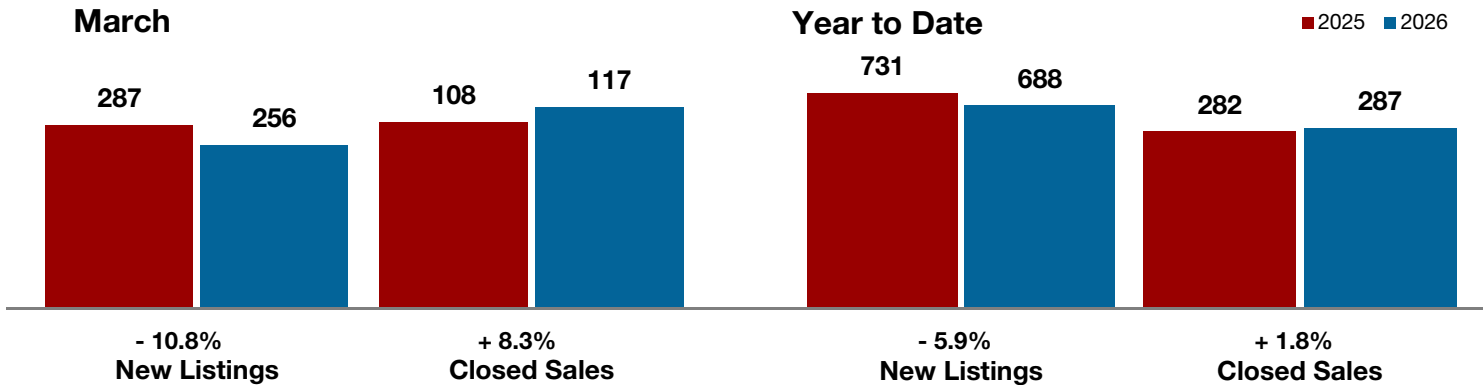
Change in
Closed Sales

Change in
Median Sales Price

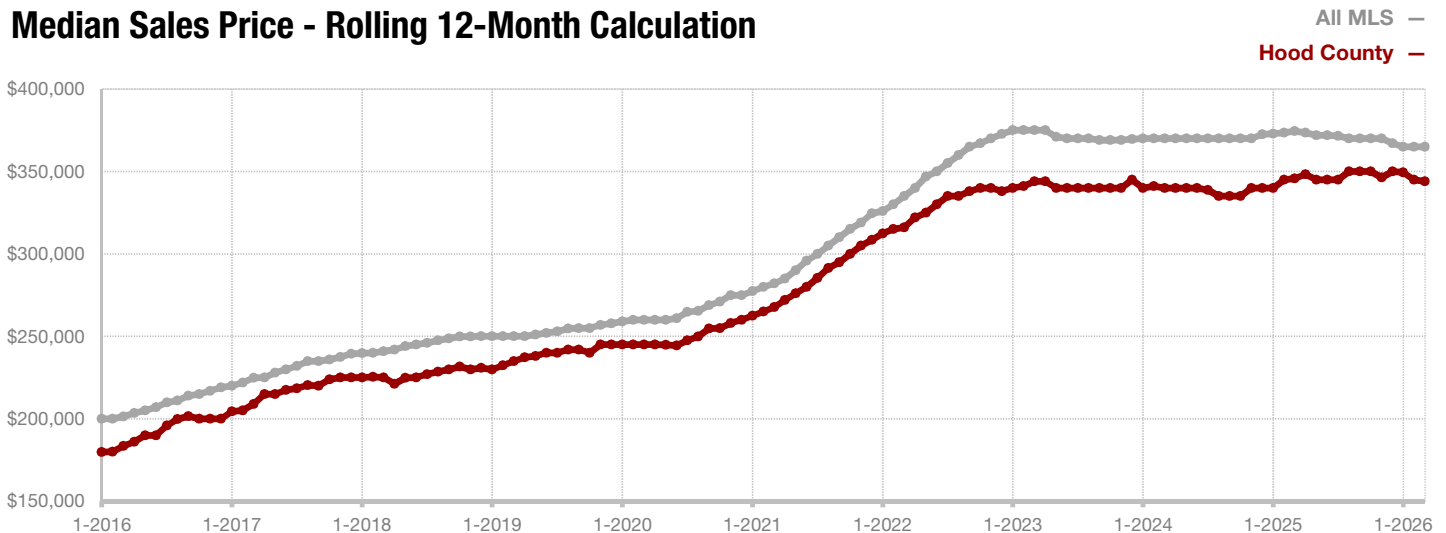
Hood County

	March			Year to Date		
	2025	2026	+ / -	2025	2026	+ / -
New Listings	287	256	- 10.8%	731	688	- 5.9%
Pending Sales	149	119	- 20.1%	362	331	- 8.6%
Closed Sales	108	117	+ 8.3%	282	287	+ 1.8%
Average Sales Price*	\$482,752	\$392,604	- 18.7%	\$456,869	\$380,882	- 16.6%
Median Sales Price*	\$355,500	\$340,000	- 4.4%	\$363,500	\$330,000	- 9.2%
Percent of Original List Price Received*	94.2%	94.3%	+ 0.1%	93.6%	93.0%	- 0.6%
Days on Market Until Sale	80	81	+ 1.3%	85	91	+ 7.1%
Inventory of Homes for Sale	790	817	+ 3.4%	--	--	--
Months Supply of Inventory	6.8	6.4	- 5.9%	--	--	--

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Median Sales Price - Rolling 12-Month Calculation



Local Market Update – March 2026

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



+ 63.4%

- 34.5%

- 29.8%

Change in
New Listings

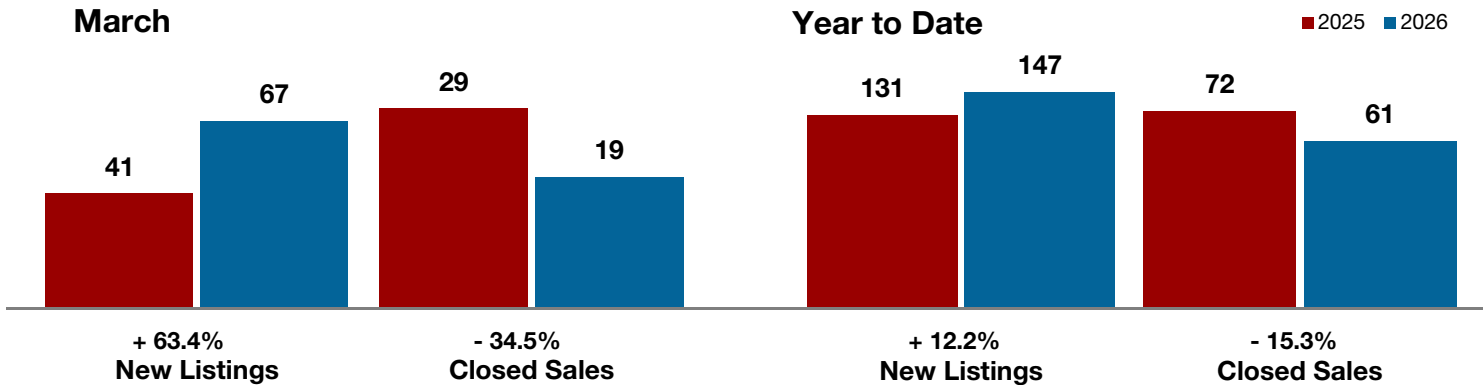
Change in
Closed Sales

Change in
Median Sales Price

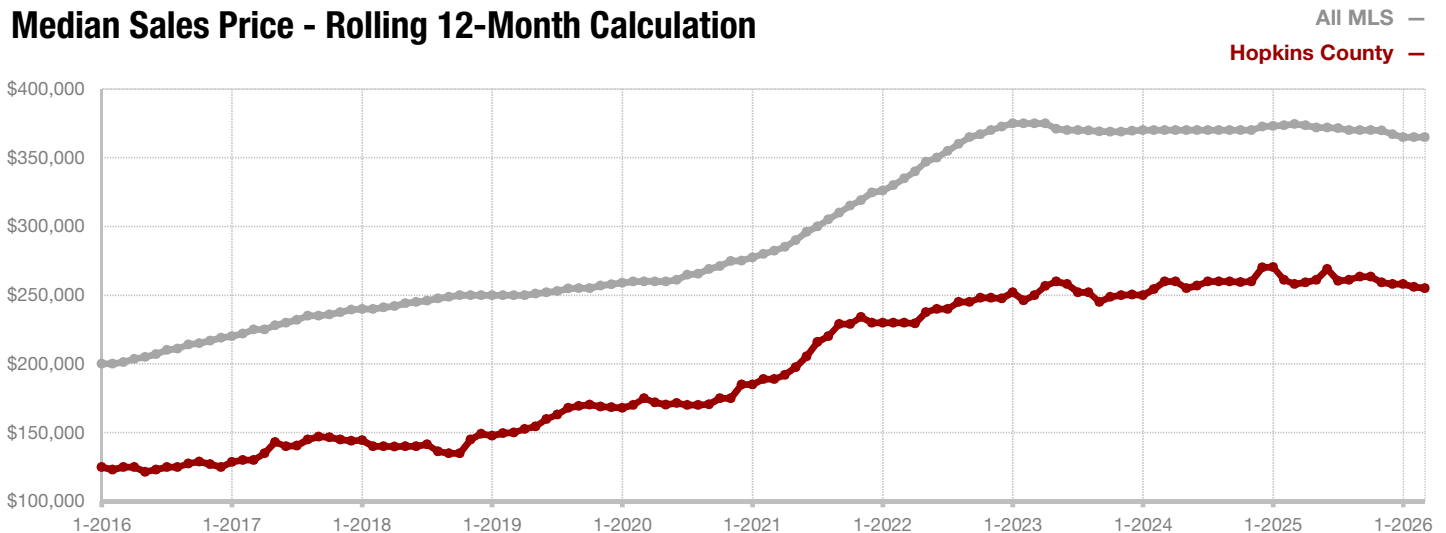
Hopkins County

	March			Year to Date		
	2025	2026	+ / -	2025	2026	+ / -
New Listings	41	67	+ 63.4%	131	147	+ 12.2%
Pending Sales	31	26	- 16.1%	72	67	- 6.9%
Closed Sales	29	19	- 34.5%	72	61	- 15.3%
Average Sales Price*	\$541,672	\$286,938	- 47.0%	\$389,663	\$300,912	- 22.8%
Median Sales Price*	\$327,500	\$230,000	- 29.8%	\$258,500	\$247,000	- 4.4%
Percent of Original List Price Received*	89.3%	90.3%	+ 1.1%	92.2%	91.4%	- 0.9%
Days on Market Until Sale	74	115	+ 55.4%	71	93	+ 31.0%
Inventory of Homes for Sale	176	209	+ 18.8%	--	--	--
Months Supply of Inventory	7.2	8.4	+ 16.7%	--	--	--

* Does not include prices from any previous listing contracts or seller concessions. | Activity for one month can sometimes look extreme due to small sample size.



Median Sales Price - Rolling 12-Month Calculation



Local Market Update – March 2026

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



- 19.2%

+ 16.3%

- 7.0%

Change in
New Listings

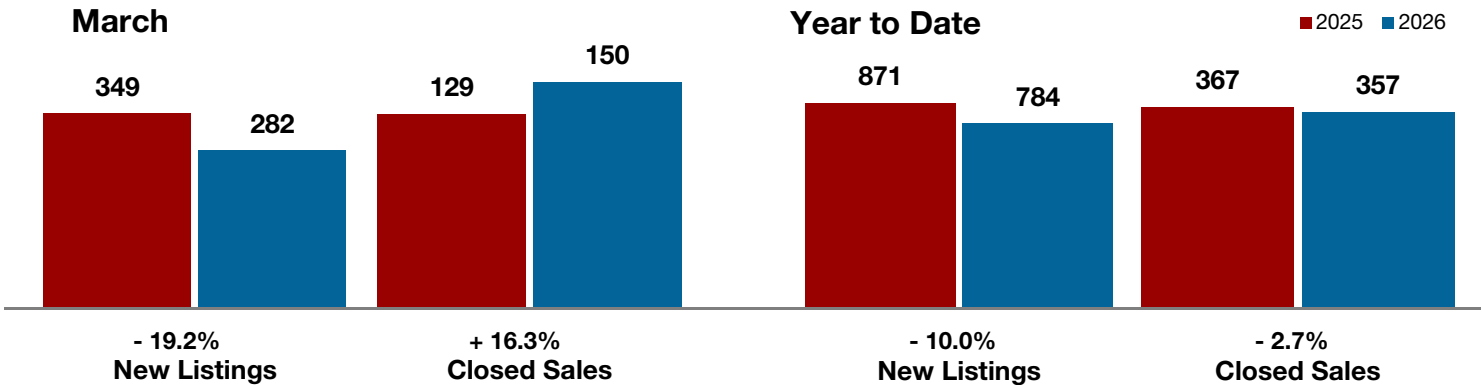
Change in
Closed Sales

Change in
Median Sales Price

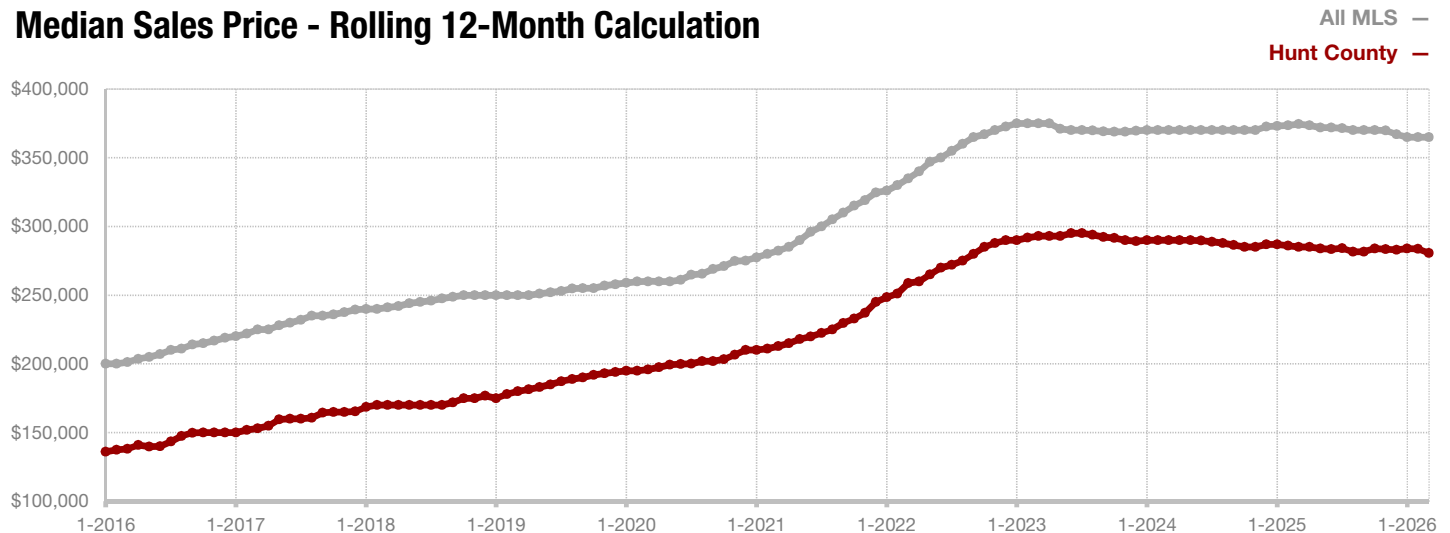
Hunt County

	March			Year to Date		
	2025	2026	+ / -	2025	2026	+ / -
New Listings	349	282	- 19.2%	871	784	- 10.0%
Pending Sales	163	153	- 6.1%	437	429	- 1.8%
Closed Sales	129	150	+ 16.3%	367	357	- 2.7%
Average Sales Price*	\$337,967	\$329,004	- 2.7%	\$326,572	\$332,409	+ 1.8%
Median Sales Price*	\$293,085	\$272,493	- 7.0%	\$290,000	\$283,490	- 2.2%
Percent of Original List Price Received*	94.3%	91.4%	- 3.1%	93.6%	91.3%	- 2.5%
Days on Market Until Sale	88	90	+ 2.3%	83	99	+ 19.3%
Inventory of Homes for Sale	1,001	881	- 12.0%	--	--	--
Months Supply of Inventory	6.5	6.2	- 4.6%	--	--	--

* Does not include prices from any previous listing contracts or seller concessions. | Activity for one month can sometimes look extreme due to small sample size.



Median Sales Price - Rolling 12-Month Calculation



Local Market Update – March 2026

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



- 42.3%

+ 100.0%

- 45.3%

Change in
New Listings

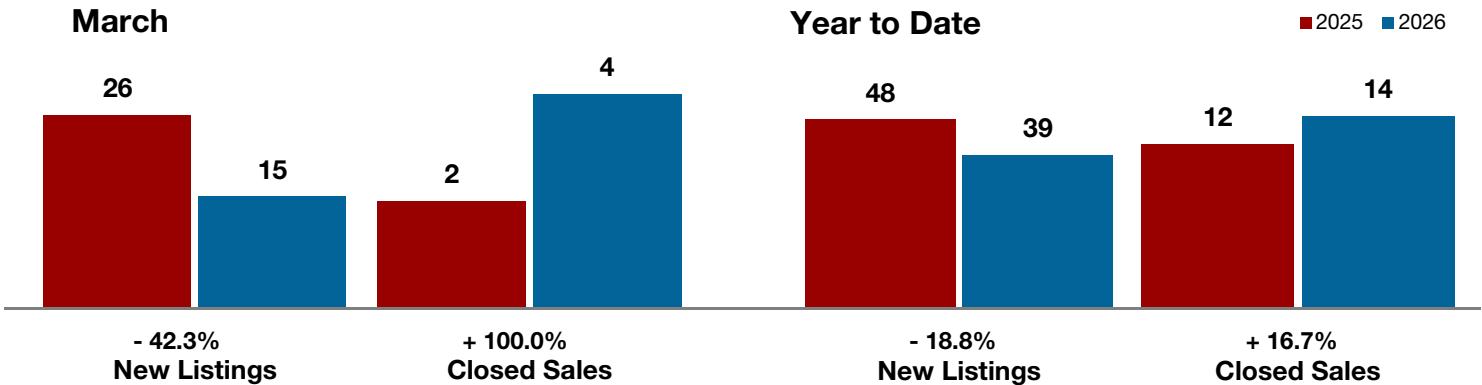
Change in
Closed Sales

Change in
Median Sales Price

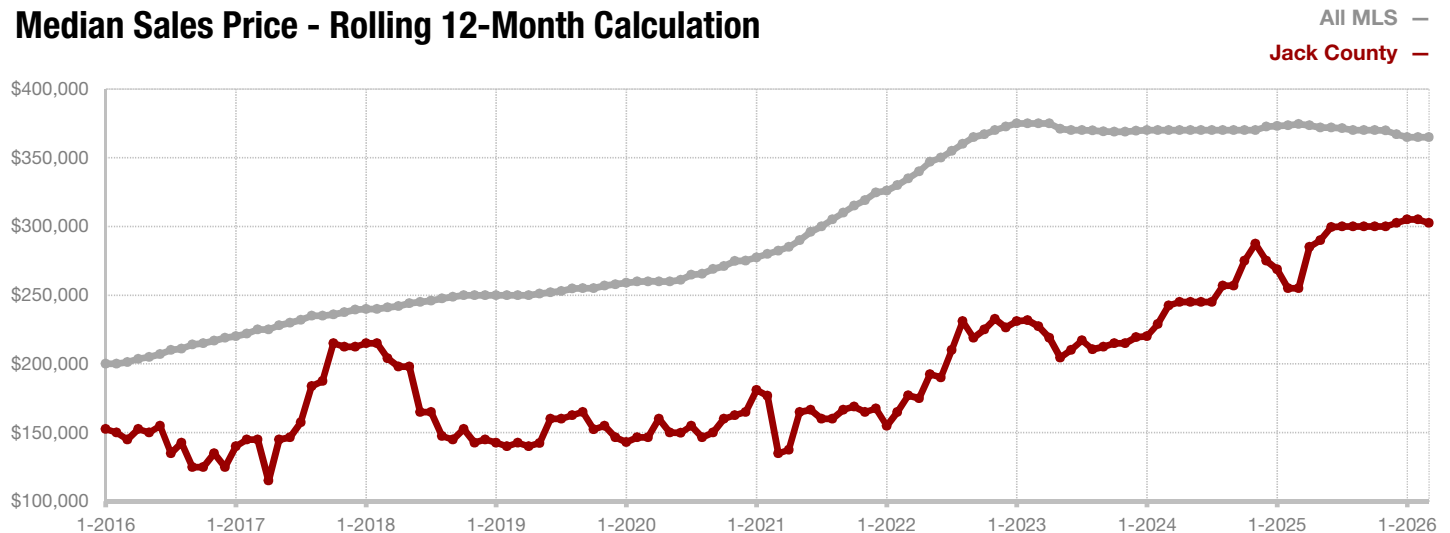
Jack County

	March			Year to Date		
	2025	2026	+ / -	2025	2026	+ / -
New Listings	26	15	- 42.3%	48	39	- 18.8%
Pending Sales	14	2	- 85.7%	24	10	- 58.3%
Closed Sales	2	4	+ 100.0%	12	14	+ 16.7%
Average Sales Price*	\$305,000	\$182,125	- 40.3%	\$284,864	\$311,692	+ 9.4%
Median Sales Price*	\$305,000	\$166,750	- 45.3%	\$216,501	\$260,000	+ 20.1%
Percent of Original List Price Received*	100.0%	86.9%	- 13.1%	95.9%	93.6%	- 2.4%
Days on Market Until Sale	19	41	+ 115.8%	76	66	- 13.2%
Inventory of Homes for Sale	62	61	- 1.6%	--	--	--
Months Supply of Inventory	11.1	12.4	+ 11.7%	--	--	--

* Does not include prices from any previous listing contracts or seller concessions. | Activity for one month can sometimes look extreme due to small sample size.



Median Sales Price - Rolling 12-Month Calculation



Local Market Update – March 2026

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



- 3.3%

+ 1.0%

- 7.1%

Change in
New Listings

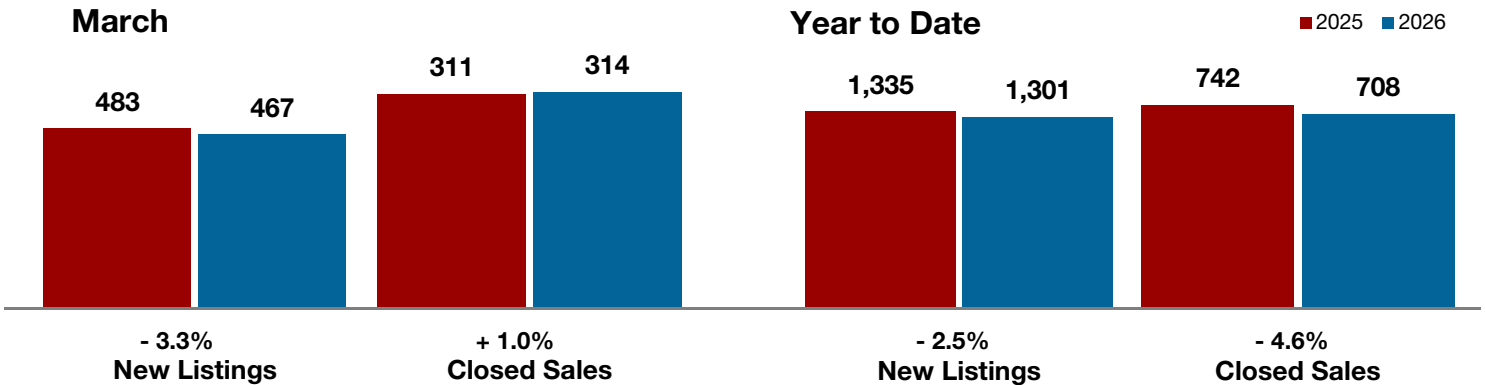
Change in
Closed Sales

Change in
Median Sales Price

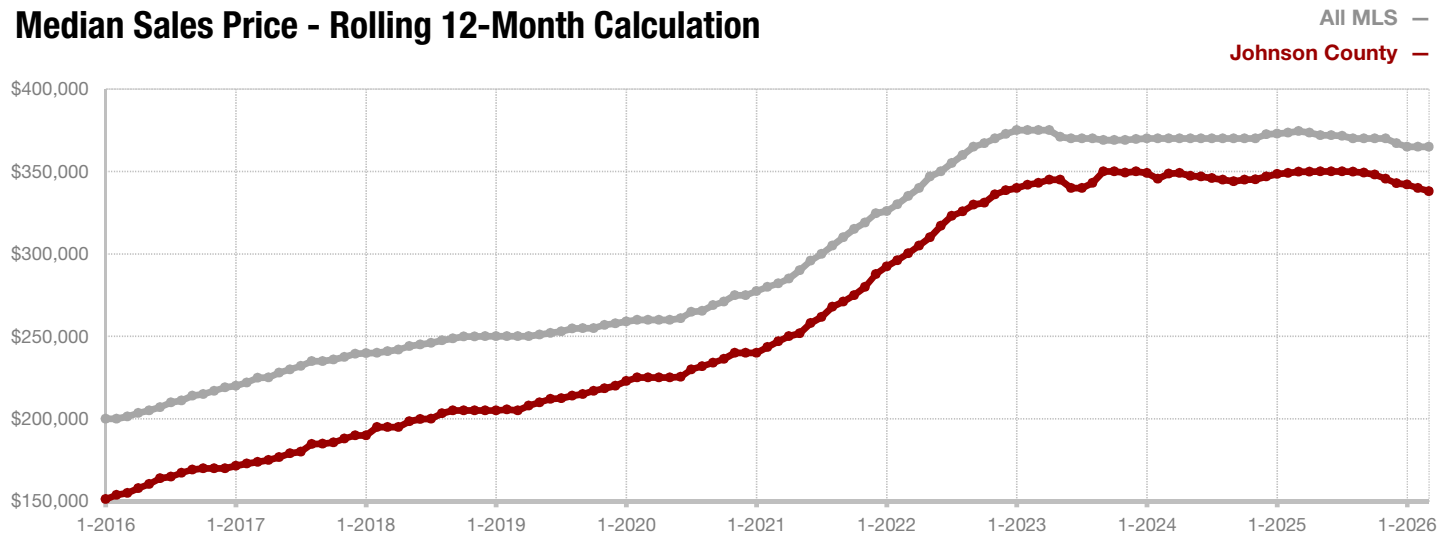
Johnson County

	March			Year to Date		
	2025	2026	+ / -	2025	2026	+ / -
New Listings	483	467	- 3.3%	1,335	1,301	- 2.5%
Pending Sales	316	367	+ 16.1%	887	921	+ 3.8%
Closed Sales	311	314	+ 1.0%	742	708	- 4.6%
Average Sales Price*	\$390,285	\$393,531	+ 0.8%	\$386,412	\$381,331	- 1.3%
Median Sales Price*	\$364,500	\$338,495	- 7.1%	\$352,950	\$330,000	- 6.5%
Percent of Original List Price Received*	94.6%	94.5%	- 0.1%	94.0%	93.8%	- 0.2%
Days on Market Until Sale	90	88	- 2.2%	92	91	- 1.1%
Inventory of Homes for Sale	1,318	1,226	- 7.0%	--	--	--
Months Supply of Inventory	4.9	4.4	- 10.2%	--	--	--

* Does not include prices from any previous listing contracts or seller concessions. | Activity for one month can sometimes look extreme due to small sample size.



Median Sales Price - Rolling 12-Month Calculation



Local Market Update – March 2026

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



- 5.0%

+ 75.0%

+ 15.4%

Change in
New Listings

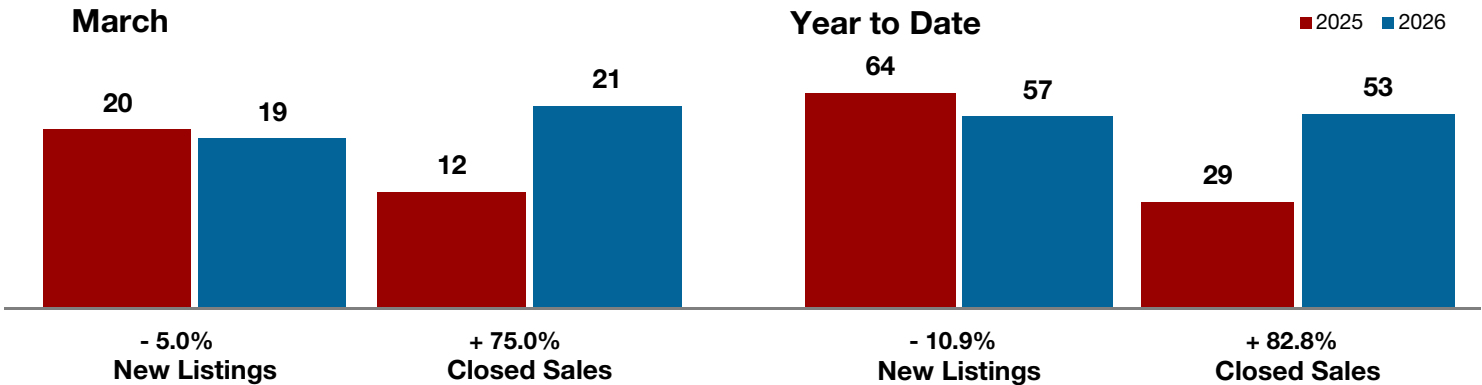
Change in
Closed Sales

Change in
Median Sales Price

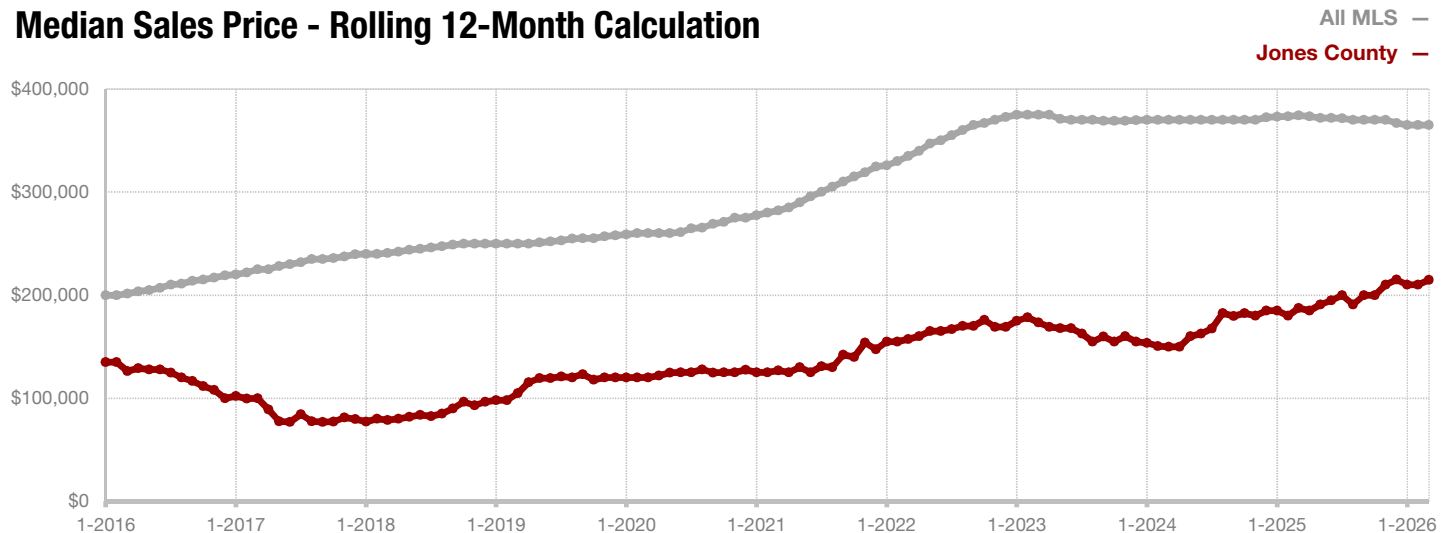
Jones County

	March			Year to Date		
	2025	2026	+ / -	2025	2026	+ / -
New Listings	20	19	- 5.0%	64	57	- 10.9%
Pending Sales	20	14	- 30.0%	44	50	+ 13.6%
Closed Sales	12	21	+ 75.0%	29	53	+ 82.8%
Average Sales Price*	\$321,434	\$222,114	- 30.9%	\$261,765	\$207,925	- 20.6%
Median Sales Price*	\$190,000	\$219,300	+ 15.4%	\$178,850	\$180,000	+ 0.6%
Percent of Original List Price Received*	90.6%	94.9%	+ 4.7%	90.9%	93.1%	+ 2.4%
Days on Market Until Sale	78	83	+ 6.4%	88	73	- 17.0%
Inventory of Homes for Sale	71	56	- 21.1%	--	--	--
Months Supply of Inventory	6.2	3.7	- 40.3%	--	--	--

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Median Sales Price - Rolling 12-Month Calculation



Local Market Update – March 2026

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



- 22.3%

- 4.1%

- 4.3%

Change in
New Listings

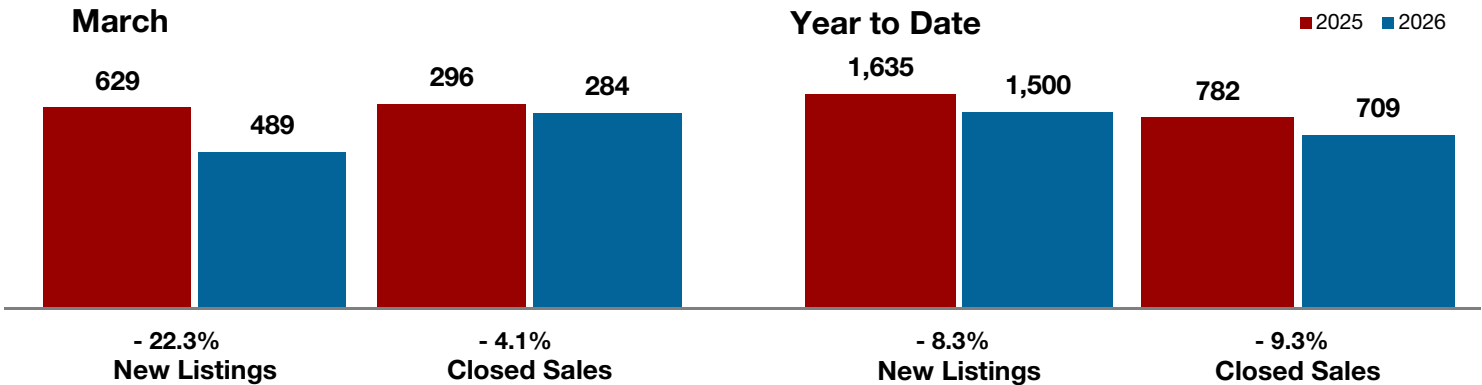
Change in
Closed Sales

Change in
Median Sales Price

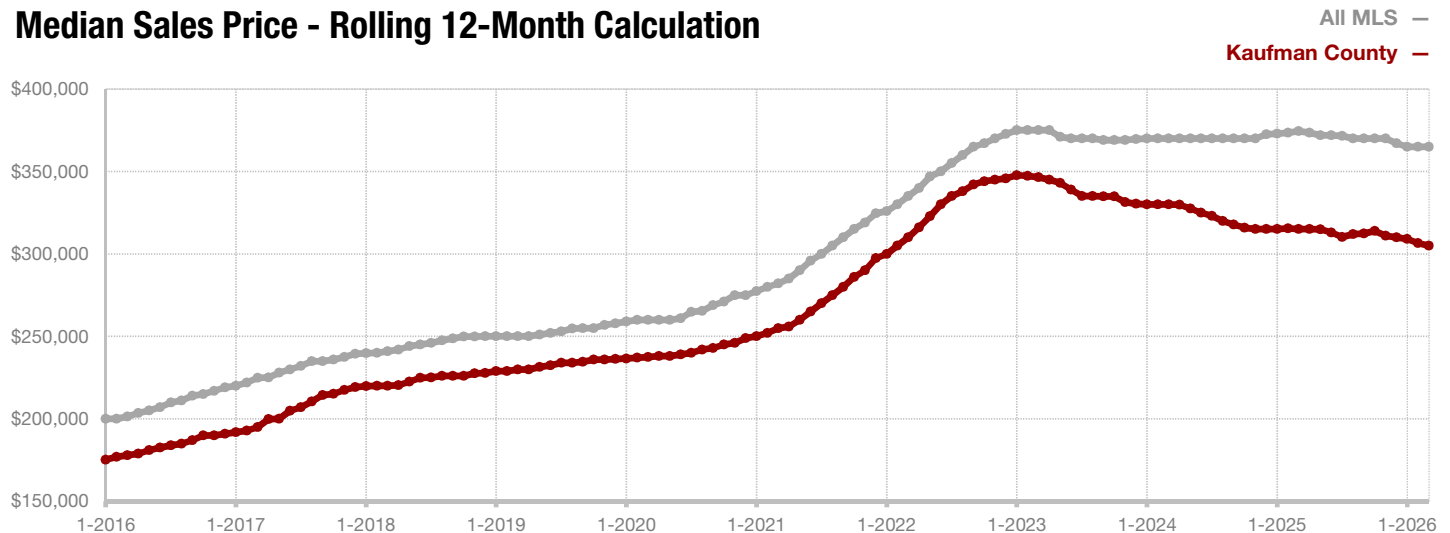
Kaufman County

	March			Year to Date		
	2025	2026	+ / -	2025	2026	+ / -
New Listings	629	489	- 22.3%	1,635	1,500	- 8.3%
Pending Sales	358	370	+ 3.4%	945	895	- 5.3%
Closed Sales	296	284	- 4.1%	782	709	- 9.3%
Average Sales Price*	\$334,851	\$330,230	- 1.4%	\$348,618	\$328,285	- 5.8%
Median Sales Price*	\$311,245	\$297,995	- 4.3%	\$317,840	\$299,990	- 5.6%
Percent of Original List Price Received*	94.1%	93.1%	- 1.1%	93.8%	92.7%	- 1.2%
Days on Market Until Sale	74	92	+ 24.3%	81	89	+ 9.9%
Inventory of Homes for Sale	1,683	1,514	- 10.0%	--	--	--
Months Supply of Inventory	5.3	4.8	- 9.4%	--	--	--

* Does not include prices from any previous listing contracts or seller concessions. | Activity for one month can sometimes look extreme due to small sample size.



Median Sales Price - Rolling 12-Month Calculation



Local Market Update – March 2026

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



- 23.0%

+ 30.8%

- 5.2%

Change in
New Listings

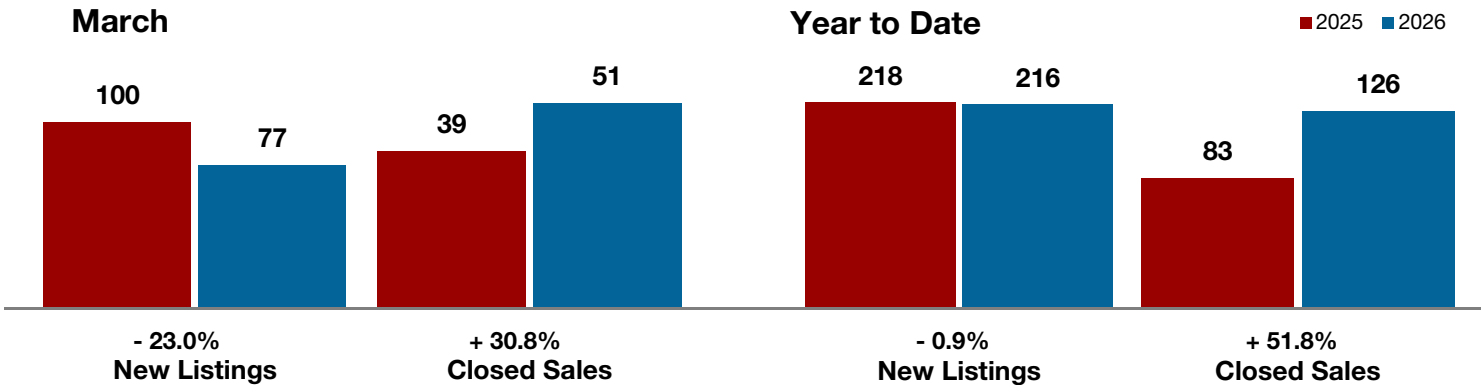
Change in
Closed Sales

Change in
Median Sales Price

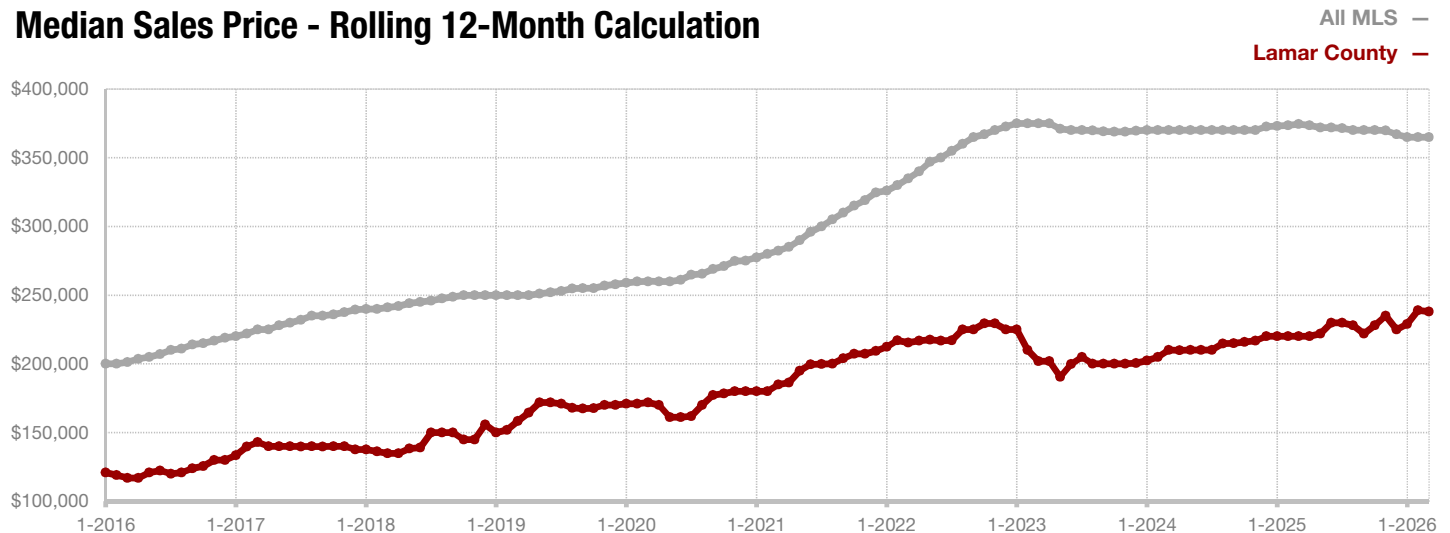
Lamar County

	March			Year to Date		
	2025	2026	+ / -	2025	2026	+ / -
New Listings	100	77	- 23.0%	218	216	- 0.9%
Pending Sales	50	45	- 10.0%	115	136	+ 18.3%
Closed Sales	39	51	+ 30.8%	83	126	+ 51.8%
Average Sales Price*	\$253,947	\$236,385	- 6.9%	\$246,026	\$271,980	+ 10.5%
Median Sales Price*	\$221,450	\$210,000	- 5.2%	\$204,000	\$240,000	+ 17.6%
Percent of Original List Price Received*	91.2%	91.1%	- 0.1%	90.4%	89.7%	- 0.8%
Days on Market Until Sale	95	79	- 16.8%	85	89	+ 4.7%
Inventory of Homes for Sale	272	289	+ 6.3%	--	--	--
Months Supply of Inventory	7.2	7.3	+ 1.4%	--	--	--

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Median Sales Price - Rolling 12-Month Calculation



Local Market Update – March 2026

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



- 20.0%

+ 130.0%

- 32.6%

Change in
New Listings

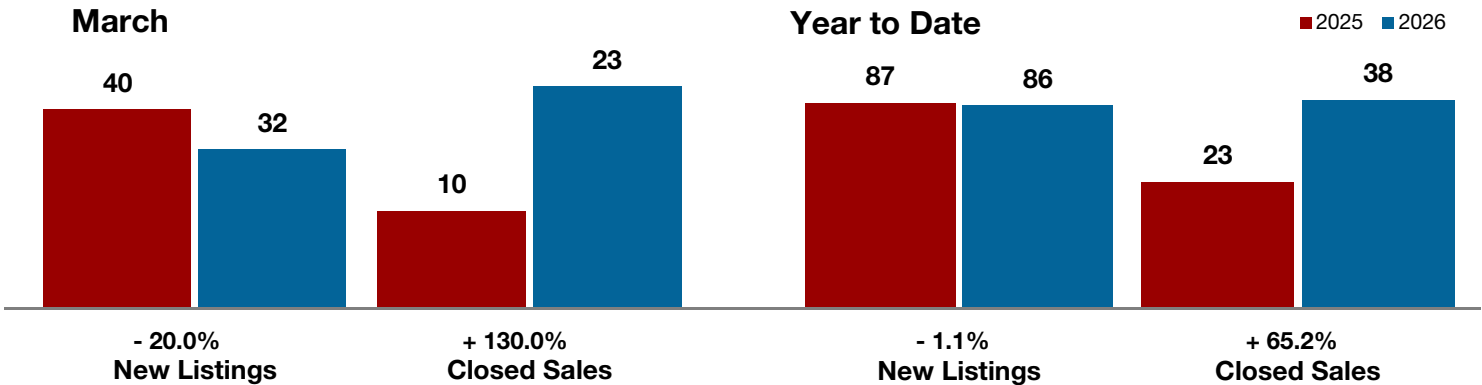
Change in
Closed Sales

Change in
Median Sales Price

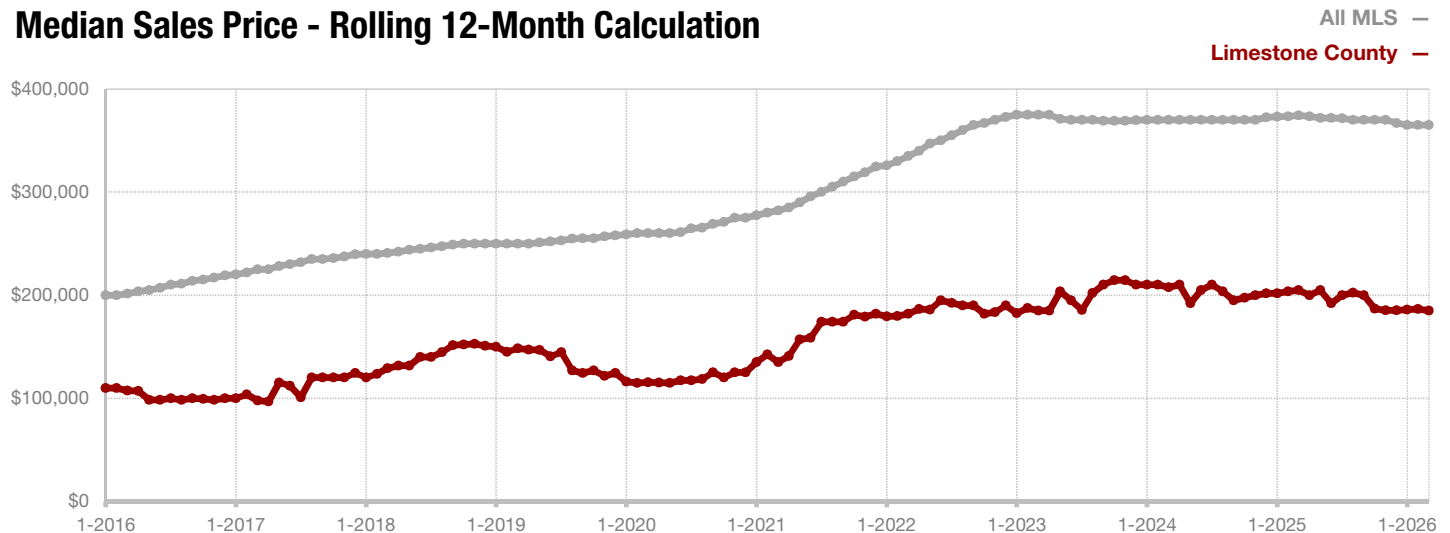
Limestone County

	March			Year to Date		
	2025	2026	+ / -	2025	2026	+ / -
New Listings	40	32	- 20.0%	87	86	- 1.1%
Pending Sales	17	12	- 29.4%	31	45	+ 45.2%
Closed Sales	10	23	+ 130.0%	23	38	+ 65.2%
Average Sales Price*	\$258,000	\$240,083	- 6.9%	\$401,820	\$286,250	- 28.8%
Median Sales Price*	\$230,000	\$155,000	- 32.6%	\$185,000	\$166,500	- 10.0%
Percent of Original List Price Received*	84.5%	88.4%	+ 4.6%	83.0%	87.4%	+ 5.3%
Days on Market Until Sale	187	106	- 43.3%	190	118	- 37.9%
Inventory of Homes for Sale	149	121	- 18.8%	--	--	--
Months Supply of Inventory	11.8	10.1	- 14.4%	--	--	--

* Does not include prices from any previous listing contracts or seller concessions. | Activity for one month can sometimes look extreme due to small sample size.



Median Sales Price - Rolling 12-Month Calculation



Local Market Update – March 2026

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



+ 39.0%

0.0%

- 9.4%

Change in
New Listings

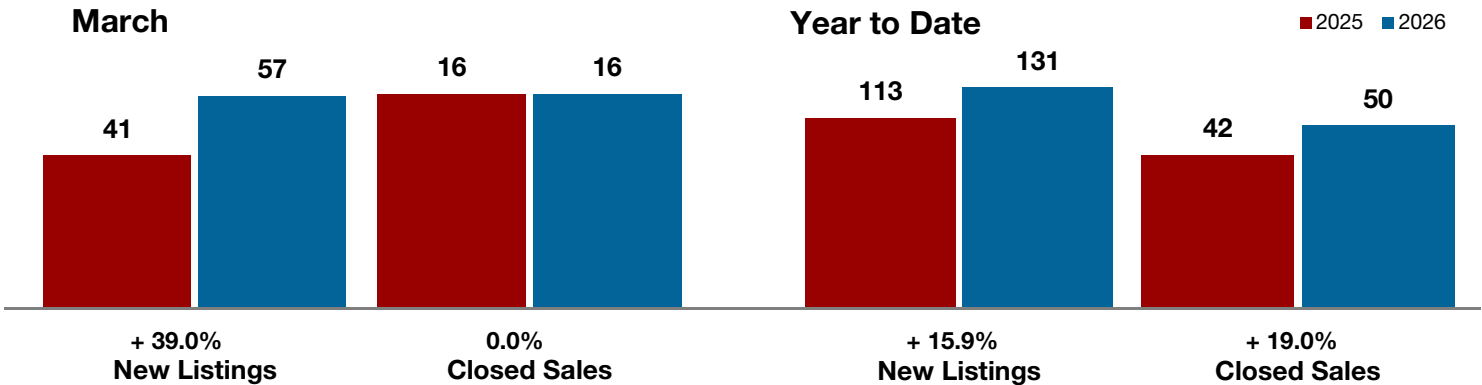
Change in
Closed Sales

Change in
Median Sales Price

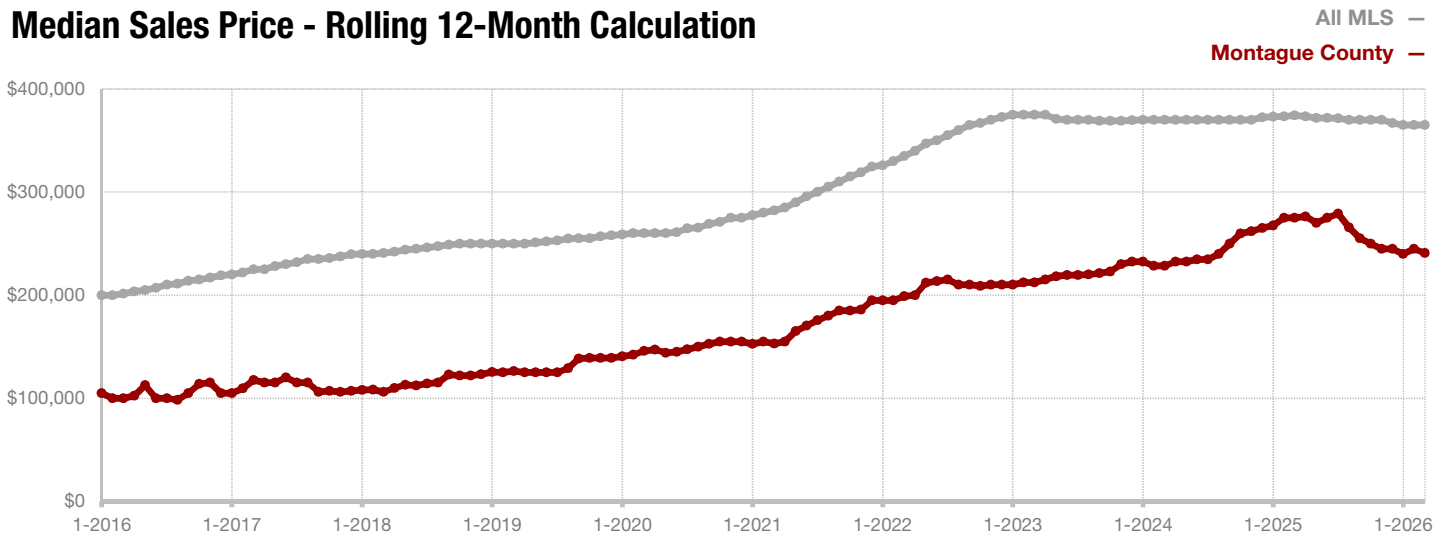
Montague County

	March			Year to Date		
	2025	2026	+ / -	2025	2026	+ / -
New Listings	41	57	+ 39.0%	113	131	+ 15.9%
Pending Sales	16	20	+ 25.0%	39	54	+ 38.5%
Closed Sales	16	16	0.0%	42	50	+ 19.0%
Average Sales Price*	\$331,250	\$241,156	- 27.2%	\$356,272	\$297,827	- 16.4%
Median Sales Price*	\$225,000	\$203,750	- 9.4%	\$275,000	\$262,875	- 4.4%
Percent of Original List Price Received*	88.3%	94.5%	+ 7.0%	93.3%	93.0%	- 0.3%
Days on Market Until Sale	148	120	- 18.9%	106	111	+ 4.7%
Inventory of Homes for Sale	174	201	+ 15.5%	--	--	--
Months Supply of Inventory	9.9	10.8	+ 9.1%	--	--	--

* Does not include prices from any previous listing contracts or seller concessions. | Activity for one month can sometimes look extreme due to small sample size.



Median Sales Price - Rolling 12-Month Calculation



Local Market Update – March 2026

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



- 4.4%

- 12.8%

+ 20.5%

Change in
New Listings

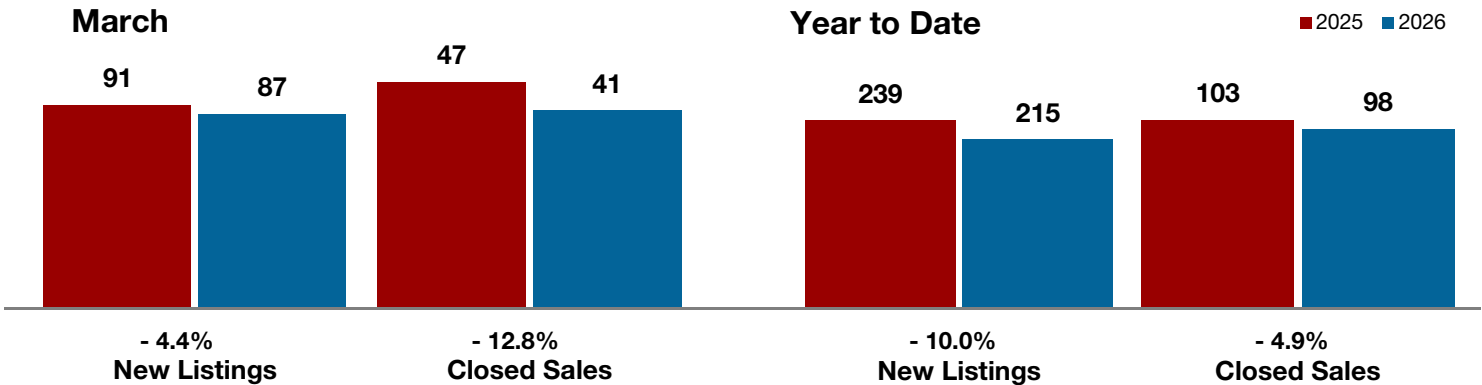
Change in
Closed Sales

Change in
Median Sales Price

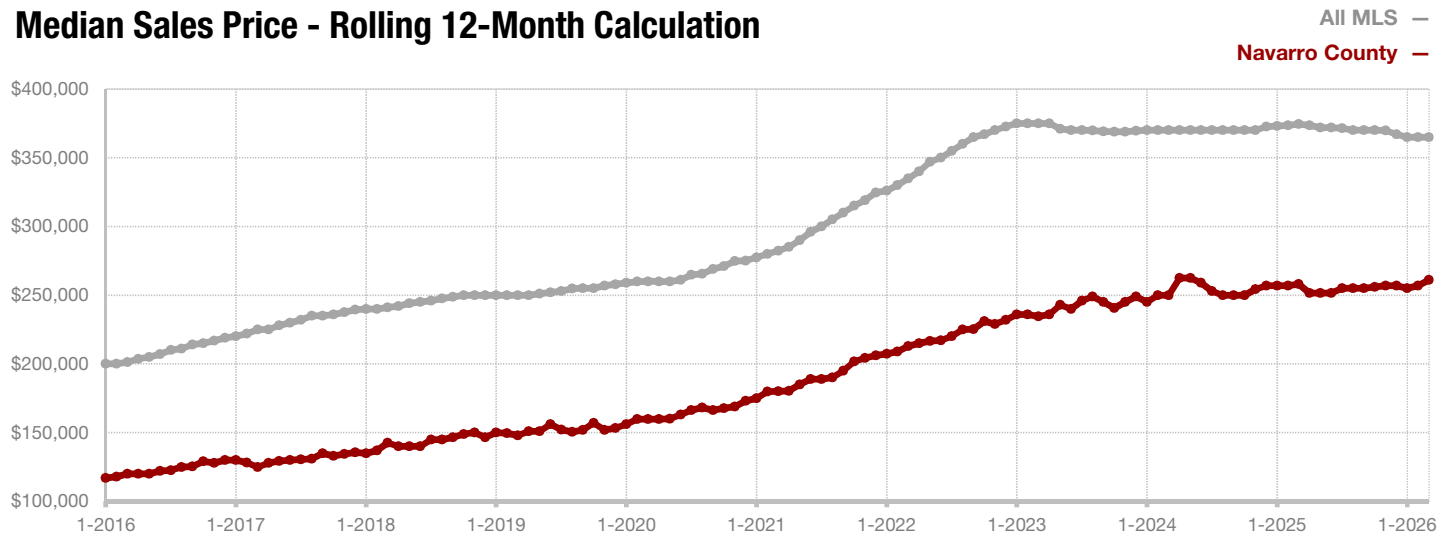
Navarro County

	March			Year to Date		
	2025	2026	+ / -	2025	2026	+ / -
New Listings	91	87	- 4.4%	239	215	- 10.0%
Pending Sales	54	36	- 33.3%	130	105	- 19.2%
Closed Sales	47	41	- 12.8%	103	98	- 4.9%
Average Sales Price*	\$318,724	\$403,593	+ 26.6%	\$296,076	\$378,956	+ 28.0%
Median Sales Price*	\$220,000	\$265,000	+ 20.5%	\$238,000	\$258,750	+ 8.7%
Percent of Original List Price Received*	92.2%	92.9%	+ 0.8%	92.5%	91.7%	- 0.9%
Days on Market Until Sale	84	100	+ 19.0%	80	103	+ 28.8%
Inventory of Homes for Sale	303	274	- 9.6%	--	--	--
Months Supply of Inventory	7.6	6.8	- 10.5%	--	--	--

* Does not include prices from any previous listing contracts or seller concessions. | Activity for one month can sometimes look extreme due to small sample size.



Median Sales Price - Rolling 12-Month Calculation



Local Market Update – March 2026

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



- 25.0%

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Nolan County

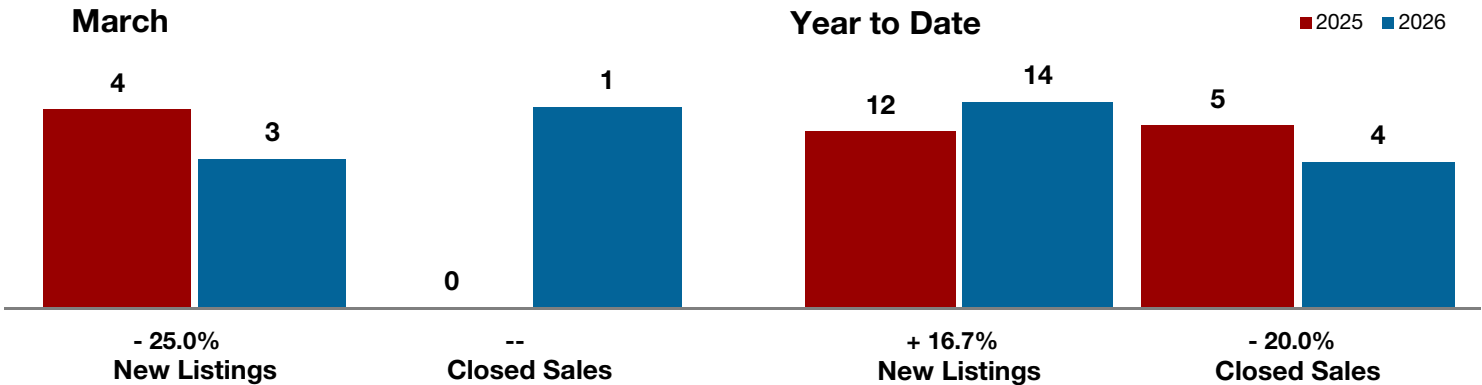
Change in
New Listings

Change in
Closed Sales

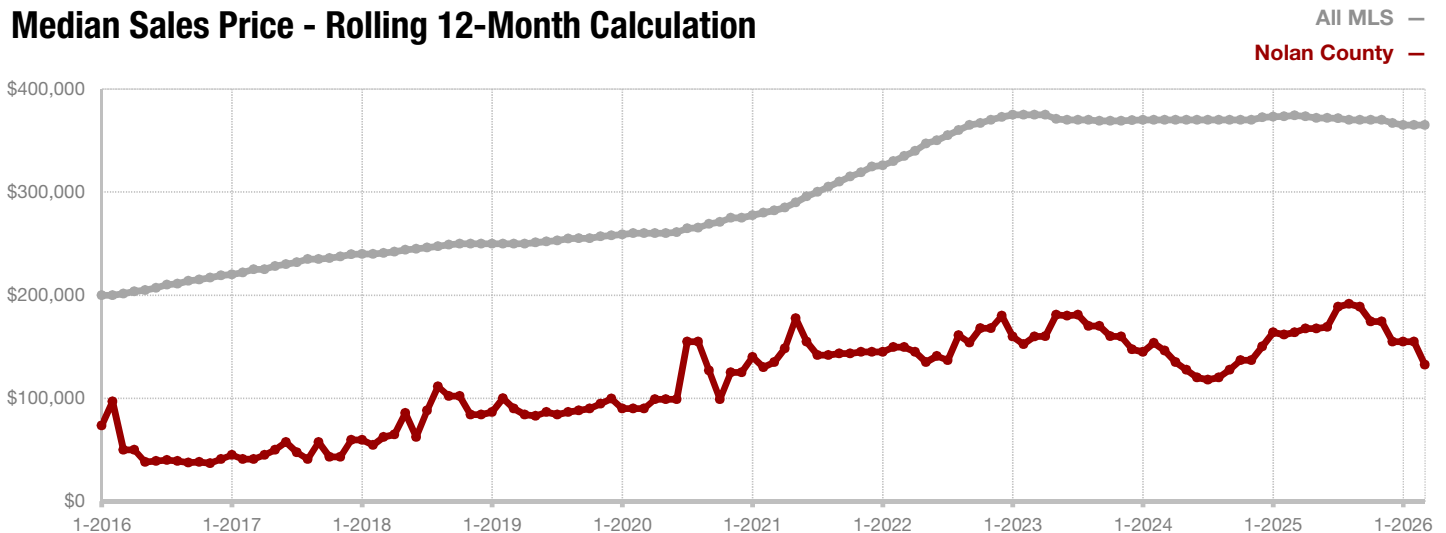
Change in
Median Sales Price

	March			Year to Date		
	2025	2026	+ / -	2025	2026	+ / -
New Listings	4	3	- 25.0%	12	14	+ 16.7%
Pending Sales	3	4	+ 33.3%	6	7	+ 16.7%
Closed Sales	0	1	--	5	4	- 20.0%
Average Sales Price*	--	\$36,000	--	\$126,055	\$120,625	- 4.3%
Median Sales Price*	--	\$36,000	--	\$86,625	\$93,250	+ 7.6%
Percent of Original List Price Received*	--	73.5%	--	72.8%	88.9%	+ 22.1%
Days on Market Until Sale	--	40	--	89	110	+ 23.6%
Inventory of Homes for Sale	25	23	- 8.0%	--	--	--
Months Supply of Inventory	7.4	8.2	+ 10.8%	--	--	--

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Median Sales Price - Rolling 12-Month Calculation



Local Market Update – March 2026

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



- 5.6%

+ 63.6%

- 39.8%

Change in
New Listings

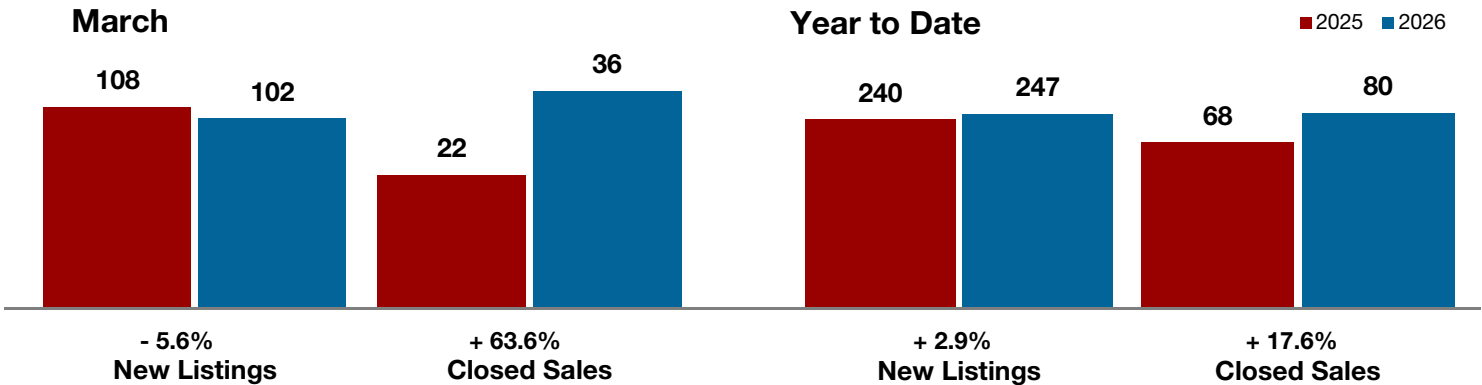
Change in
Closed Sales

Change in
Median Sales Price

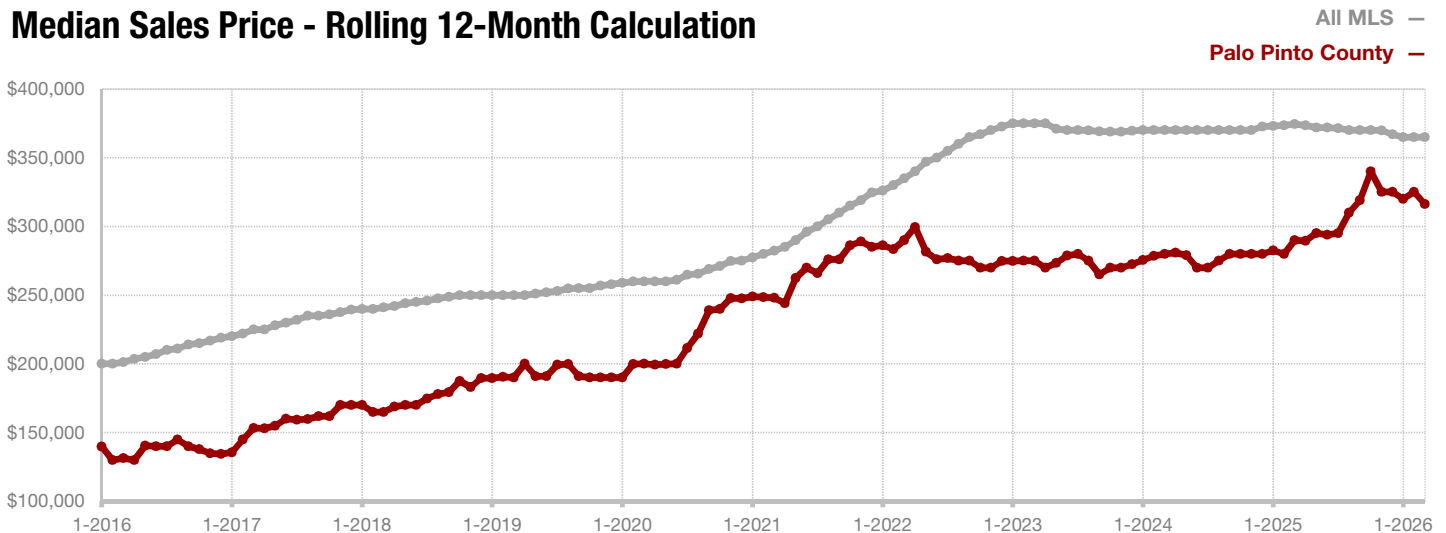
Palo Pinto County

	March			Year to Date		
	2025	2026	+ / -	2025	2026	+ / -
New Listings	108	102	- 5.6%	240	247	+ 2.9%
Pending Sales	44	30	- 31.8%	80	85	+ 6.3%
Closed Sales	22	36	+ 63.6%	68	80	+ 17.6%
Average Sales Price*	\$832,148	\$468,497	- 43.7%	\$563,567	\$508,735	- 9.7%
Median Sales Price*	\$600,000	\$361,500	- 39.8%	\$380,000	\$330,000	- 13.2%
Percent of Original List Price Received*	87.4%	87.2%	- 0.2%	90.7%	87.6%	- 3.4%
Days on Market Until Sale	118	131	+ 11.0%	97	115	+ 18.6%
Inventory of Homes for Sale	334	333	- 0.3%	--	--	--
Months Supply of Inventory	9.8	9.8	0.0%	--	--	--

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Median Sales Price - Rolling 12-Month Calculation



Local Market Update – March 2026

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



- 4.8%

Change in
New Listings

- 4.1%

Change in
Closed Sales

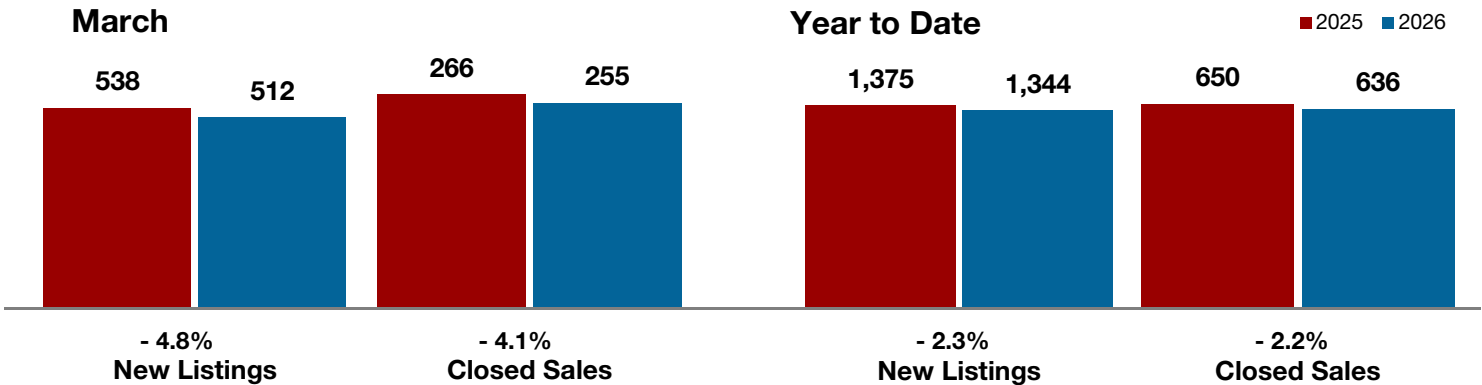
+ 12.6%

Change in
Median Sales Price

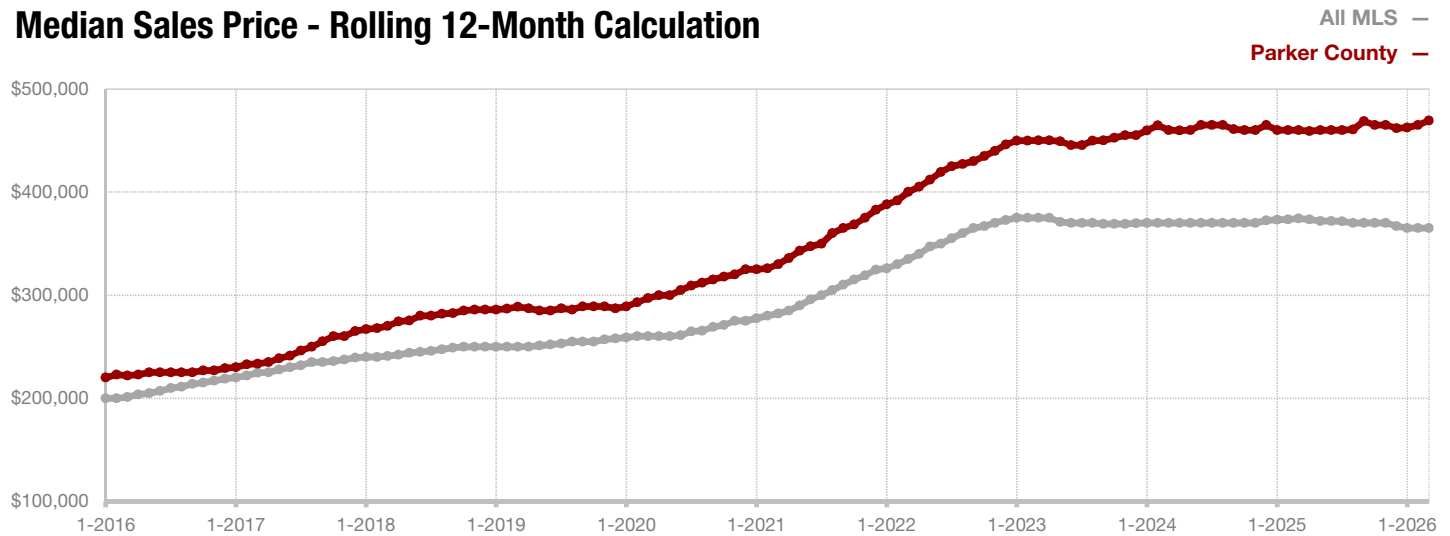
Parker County

	March			Year to Date		
	2025	2026	+ / -	2025	2026	+ / -
New Listings	538	512	- 4.8%	1,375	1,344	- 2.3%
Pending Sales	267	287	+ 7.5%	749	769	+ 2.7%
Closed Sales	266	255	- 4.1%	650	636	- 2.2%
Average Sales Price*	\$486,242	\$551,774	+ 13.5%	\$492,183	\$515,435	+ 4.7%
Median Sales Price*	\$435,000	\$490,000	+ 12.6%	\$433,948	\$460,000	+ 6.0%
Percent of Original List Price Received*	95.7%	94.3%	- 1.5%	95.0%	94.5%	- 0.5%
Days on Market Until Sale	86	97	+ 12.8%	92	91	- 1.1%
Inventory of Homes for Sale	1,432	1,406	- 1.8%	--	--	--
Months Supply of Inventory	5.8	5.4	- 6.9%	--	--	--

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Median Sales Price - Rolling 12-Month Calculation



Local Market Update – March 2026

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



+ 7.7%

+ 63.6%

- 32.0%

Change in
New Listings

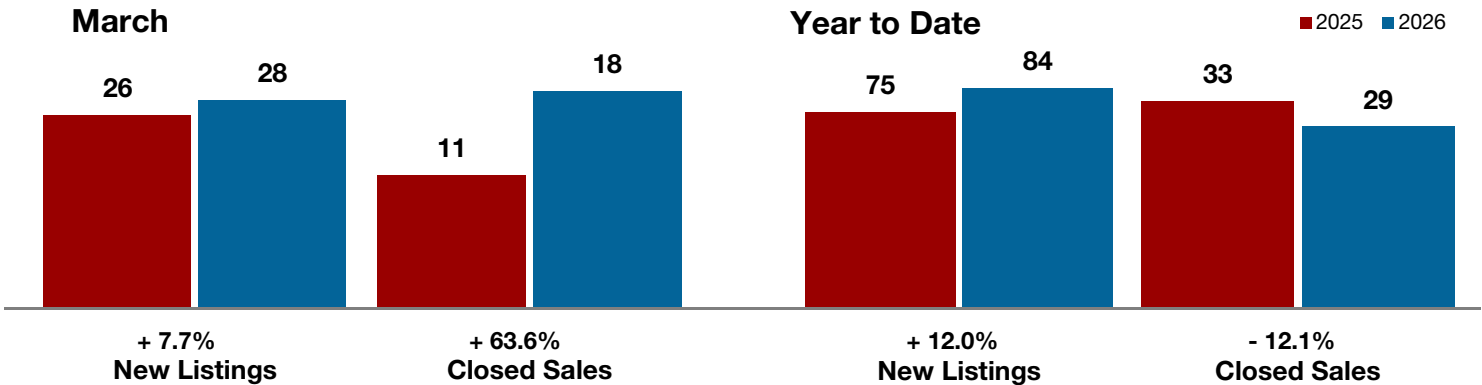
Change in
Closed Sales

Change in
Median Sales Price

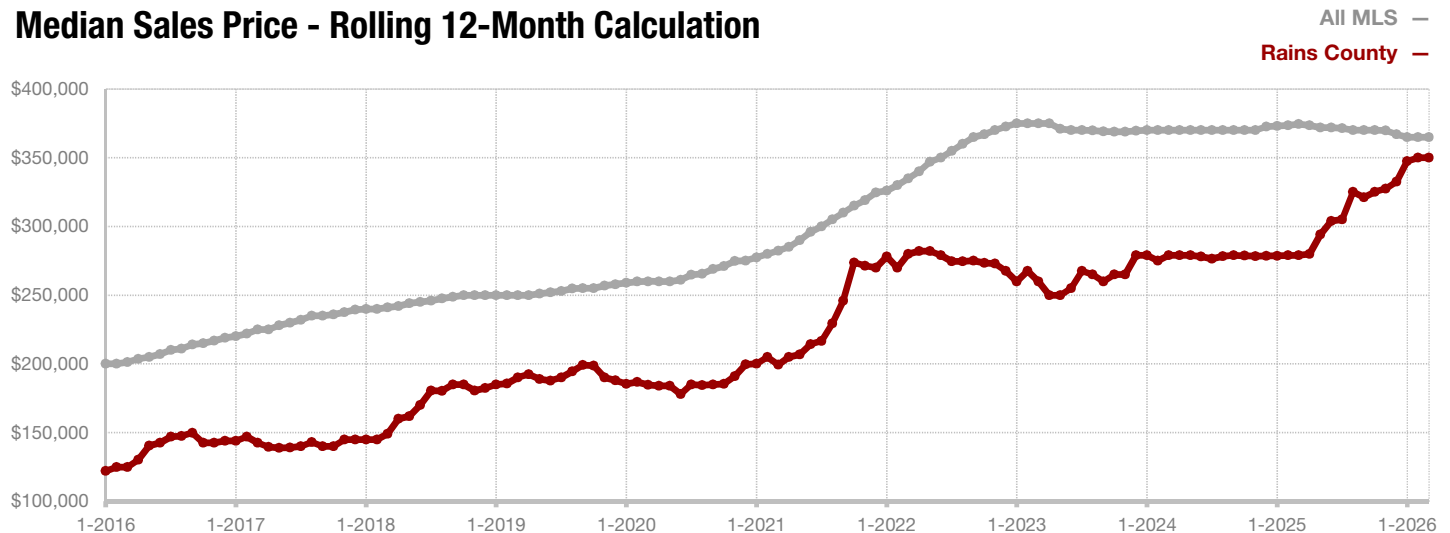
Rains County

	March			Year to Date		
	2025	2026	+ / -	2025	2026	+ / -
New Listings	26	28	+ 7.7%	75	84	+ 12.0%
Pending Sales	10	16	+ 60.0%	35	39	+ 11.4%
Closed Sales	11	18	+ 63.6%	33	29	- 12.1%
Average Sales Price*	\$487,064	\$365,417	- 25.0%	\$341,824	\$447,500	+ 30.9%
Median Sales Price*	\$500,000	\$340,000	- 32.0%	\$279,900	\$449,999	+ 60.8%
Percent of Original List Price Received*	94.4%	93.6%	- 0.8%	93.5%	91.7%	- 1.9%
Days on Market Until Sale	47	119	+ 153.2%	78	115	+ 47.4%
Inventory of Homes for Sale	116	115	- 0.9%	--	--	--
Months Supply of Inventory	10.5	9.0	- 14.3%	--	--	--

* Does not include prices from any previous listing contracts or seller concessions. | Activity for one month can sometimes look extreme due to small sample size.



Median Sales Price - Rolling 12-Month Calculation



Local Market Update – March 2026

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



- 0.8%

+ 1.4%

- 3.3%

Change in
New Listings

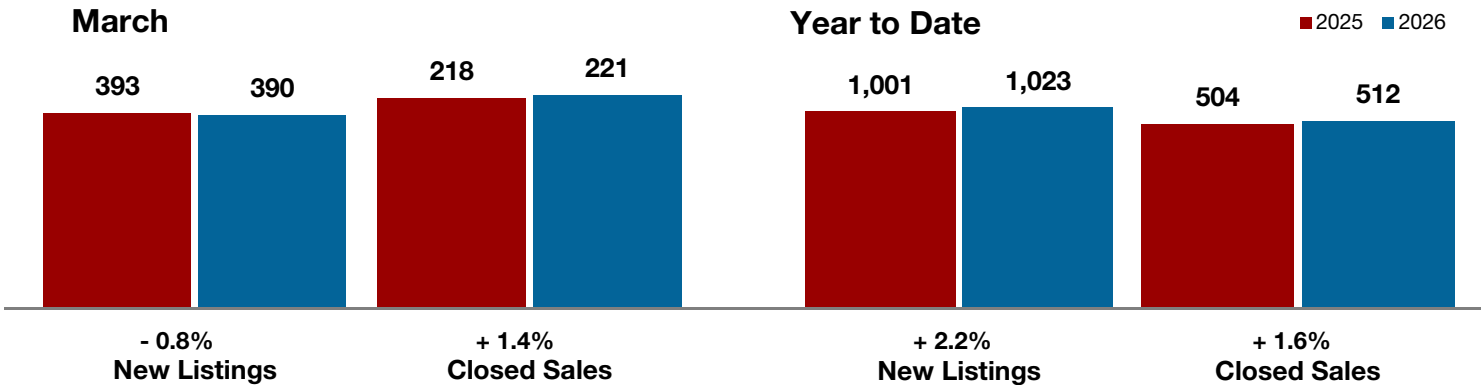
Change in
Closed Sales

Change in
Median Sales Price

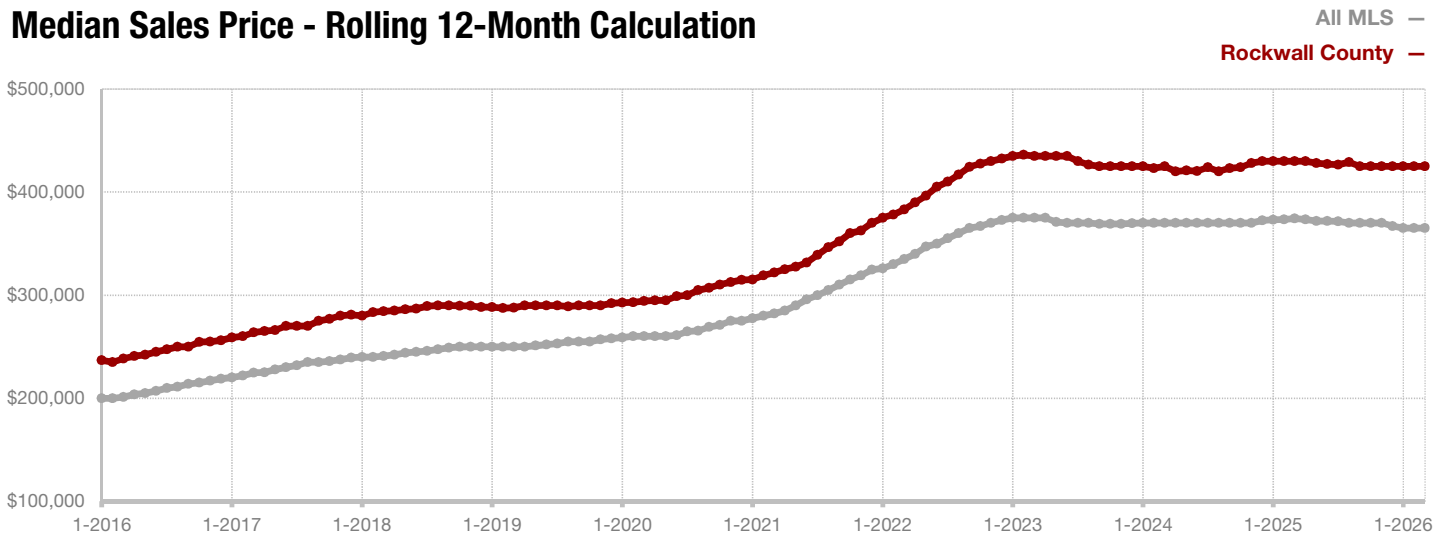
Rockwall County

	March			Year to Date		
	2025	2026	+ / -	2025	2026	+ / -
New Listings	393	390	- 0.8%	1,001	1,023	+ 2.2%
Pending Sales	251	208	- 17.1%	596	577	- 3.2%
Closed Sales	218	221	+ 1.4%	504	512	+ 1.6%
Average Sales Price*	\$513,446	\$529,625	+ 3.2%	\$527,087	\$514,921	- 2.3%
Median Sales Price*	\$425,000	\$410,869	- 3.3%	\$418,990	\$419,250	+ 0.1%
Percent of Original List Price Received*	93.3%	92.7%	- 0.6%	93.1%	92.4%	- 0.8%
Days on Market Until Sale	87	96	+ 10.3%	87	93	+ 6.9%
Inventory of Homes for Sale	1,061	1,109	+ 4.5%	--	--	--
Months Supply of Inventory	5.5	5.6	+ 1.8%	--	--	--

* Does not include prices from any previous listing contracts or seller concessions. | Activity for one month can sometimes look extreme due to small sample size.



Median Sales Price - Rolling 12-Month Calculation



Local Market Update – March 2026

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



Shackelford County

+ 500.0%

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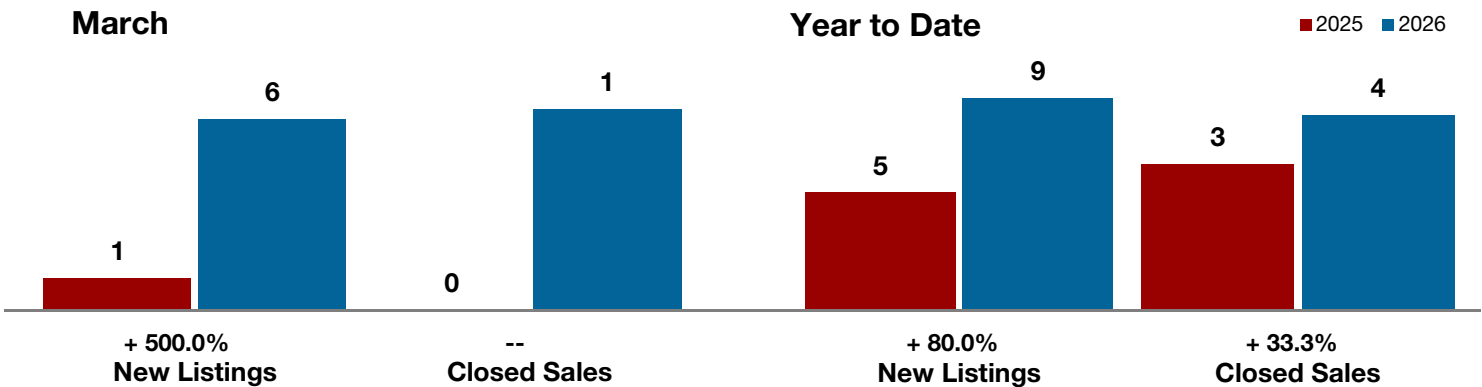
Change in
New Listings

Change in
Closed Sales

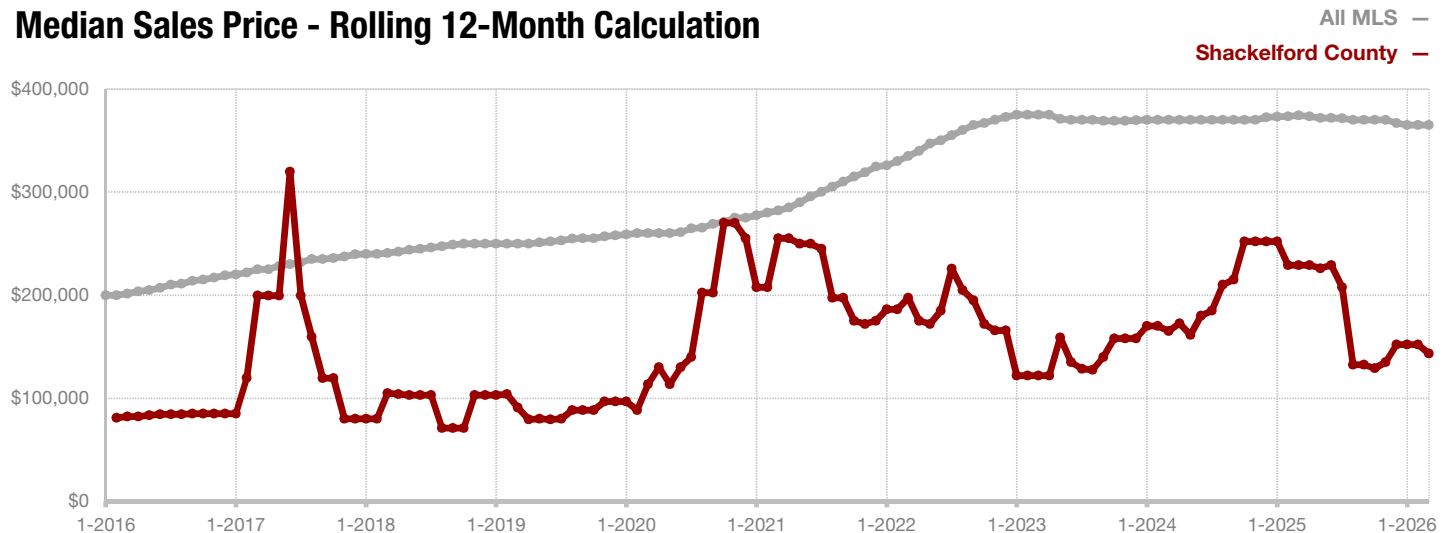
Change in
Median Sales Price

	March			Year to Date		
	2025	2026	+ / -	2025	2026	+ / -
New Listings	1	6	+ 500.0%	5	9	+ 80.0%
Pending Sales	2	2	0.0%	4	5	+ 25.0%
Closed Sales	0	1	--	3	4	+ 33.3%
Average Sales Price*	--	\$112,500	--	\$168,000	\$111,375	- 33.7%
Median Sales Price*	--	\$112,500	--	\$30,000	\$97,750	+ 225.8%
Percent of Original List Price Received*	--	50.0%	--	73.1%	76.6%	+ 4.8%
Days on Market Until Sale	--	227	--	116	205	+ 76.7%
Inventory of Homes for Sale	14	8	- 42.9%	--	--	--
Months Supply of Inventory	9.3	3.7	- 60.2%	--	--	--

* Does not include prices from any previous listing contracts or seller concessions. | Activity for one month can sometimes look extreme due to small sample size.



Median Sales Price - Rolling 12-Month Calculation



Local Market Update – March 2026

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



+ 24.2%

- 1.5%

+ 2.7%

Change in
New Listings

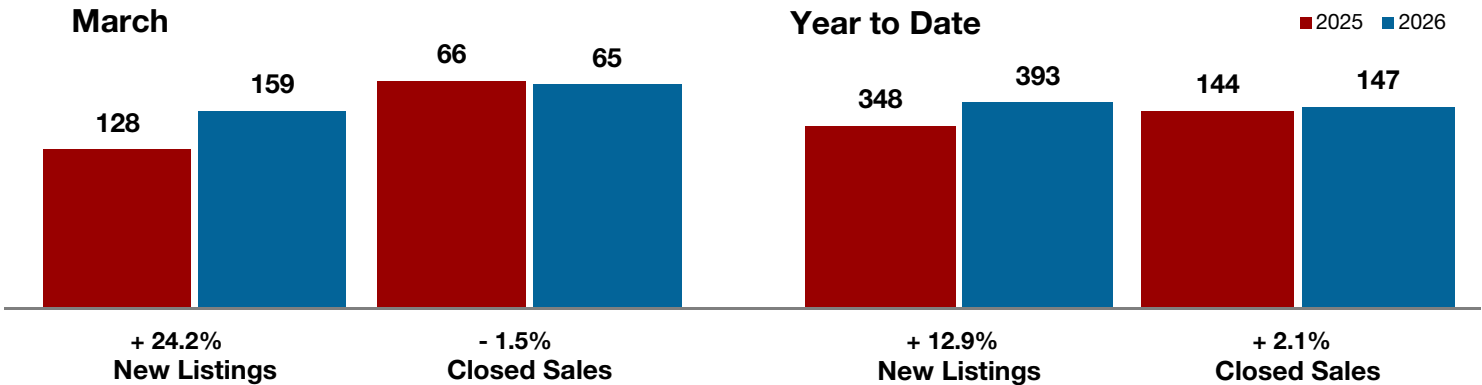
Change in
Closed Sales

Change in
Median Sales Price

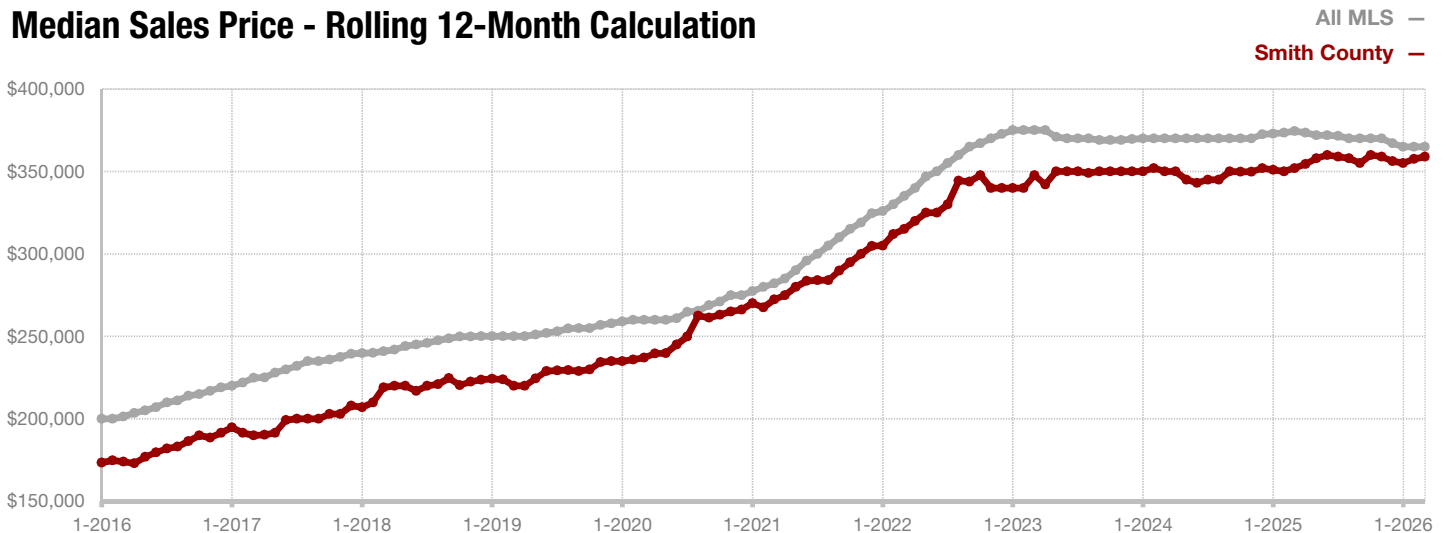
Smith County

	March			Year to Date		
	2025	2026	+ / -	2025	2026	+ / -
New Listings	128	159	+ 24.2%	348	393	+ 12.9%
Pending Sales	64	63	- 1.6%	173	174	+ 0.6%
Closed Sales	66	65	- 1.5%	144	147	+ 2.1%
Average Sales Price*	\$416,755	\$450,364	+ 8.1%	\$396,232	\$402,076	+ 1.5%
Median Sales Price*	\$336,000	\$345,000	+ 2.7%	\$328,380	\$323,200	- 1.6%
Percent of Original List Price Received*	94.4%	94.2%	- 0.2%	93.5%	93.5%	0.0%
Days on Market Until Sale	78	74	- 5.1%	86	80	- 7.0%
Inventory of Homes for Sale	406	432	+ 6.4%	--	--	--
Months Supply of Inventory	7.2	7.6	+ 5.6%	--	--	--

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Median Sales Price - Rolling 12-Month Calculation



Local Market Update – March 2026

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



- 29.6%

+ 33.3%

- 22.8%

Change in
New Listings

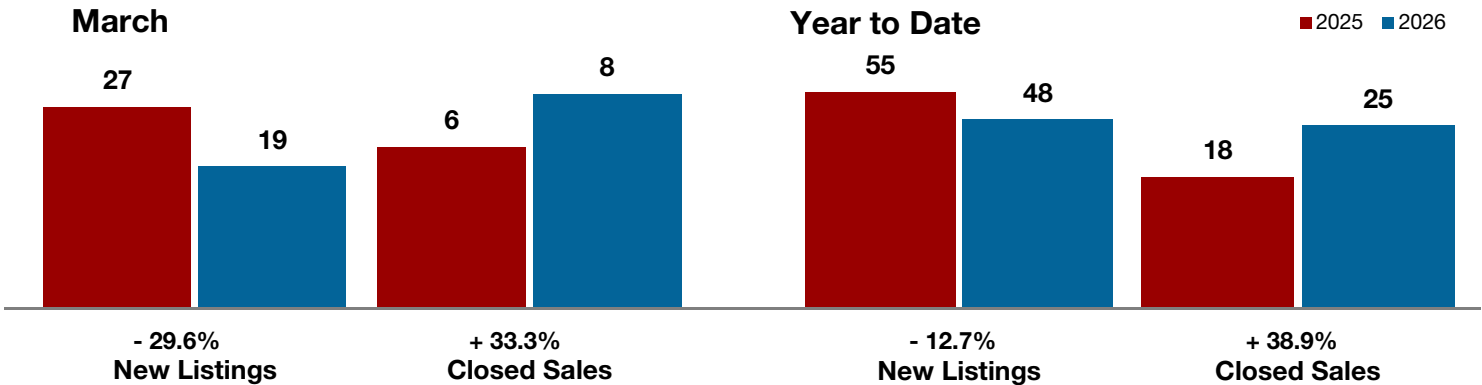
Change in
Closed Sales

Change in
Median Sales Price

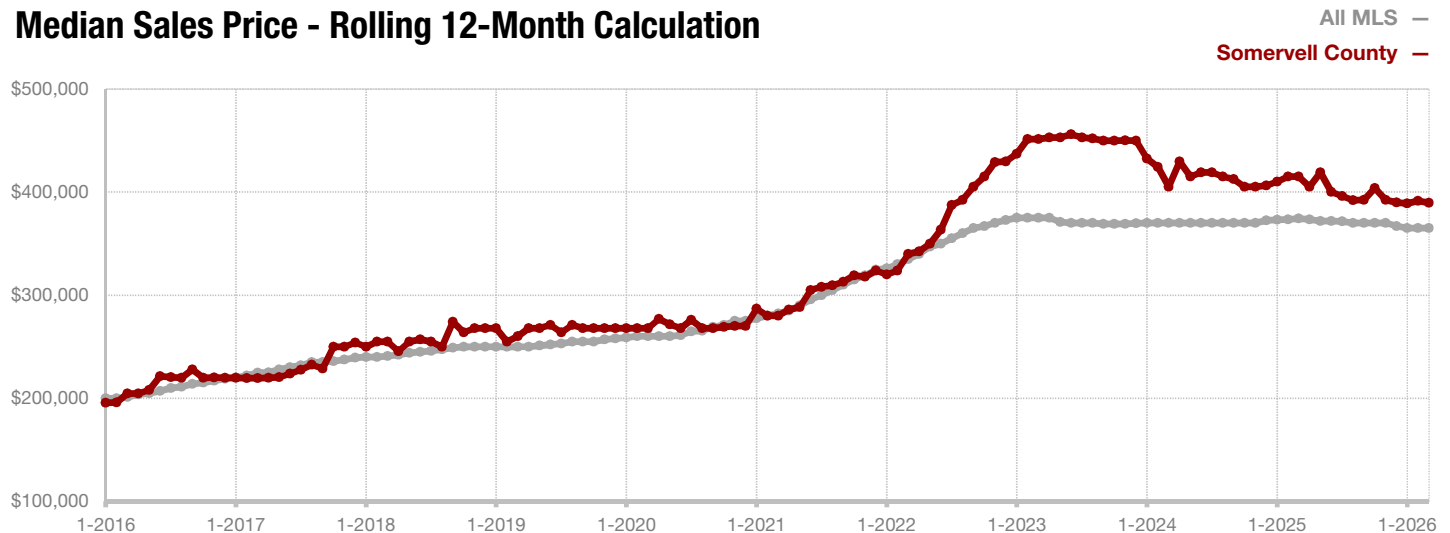
Somervell County

	March			Year to Date		
	2025	2026	+ / -	2025	2026	+ / -
New Listings	27	19	- 29.6%	55	48	- 12.7%
Pending Sales	12	10	- 16.7%	26	27	+ 3.8%
Closed Sales	6	8	+ 33.3%	18	25	+ 38.9%
Average Sales Price*	\$465,000	\$371,563	- 20.1%	\$502,747	\$470,996	- 6.3%
Median Sales Price*	\$472,500	\$365,000	- 22.8%	\$462,000	\$400,000	- 13.4%
Percent of Original List Price Received*	98.8%	94.1%	- 4.8%	95.6%	93.8%	- 1.9%
Days on Market Until Sale	58	121	+ 108.6%	110	106	- 3.6%
Inventory of Homes for Sale	65	60	- 7.7%	--	--	--
Months Supply of Inventory	7.6	6.1	- 19.7%	--	--	--

* Does not include prices from any previous listing contracts or seller concessions. | Activity for one month can sometimes look extreme due to small sample size.



Median Sales Price - Rolling 12-Month Calculation



Local Market Update – March 2026

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



+ 88.9%

+ 60.0%

+ 7.7%

Change in
New Listings

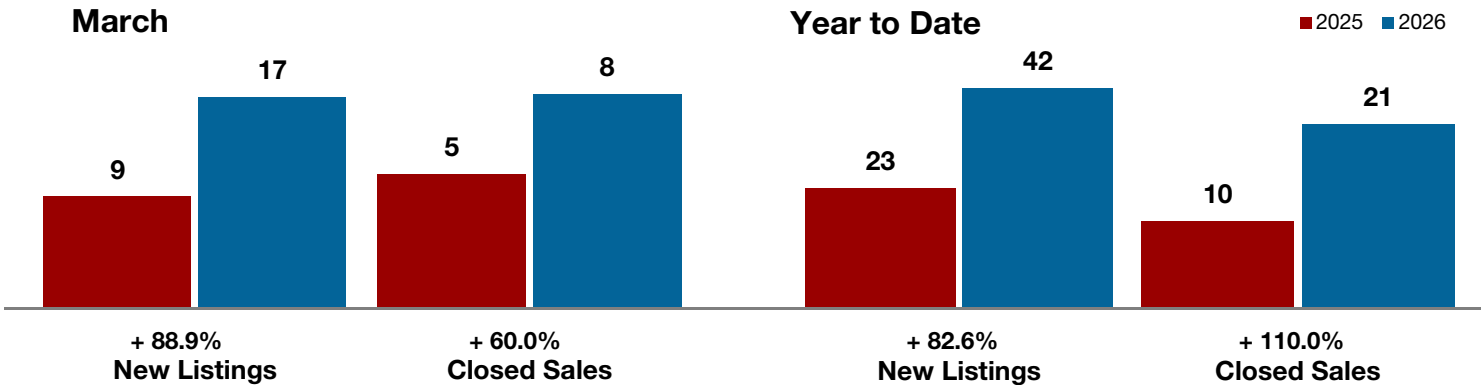
Change in
Closed Sales

Change in
Median Sales Price

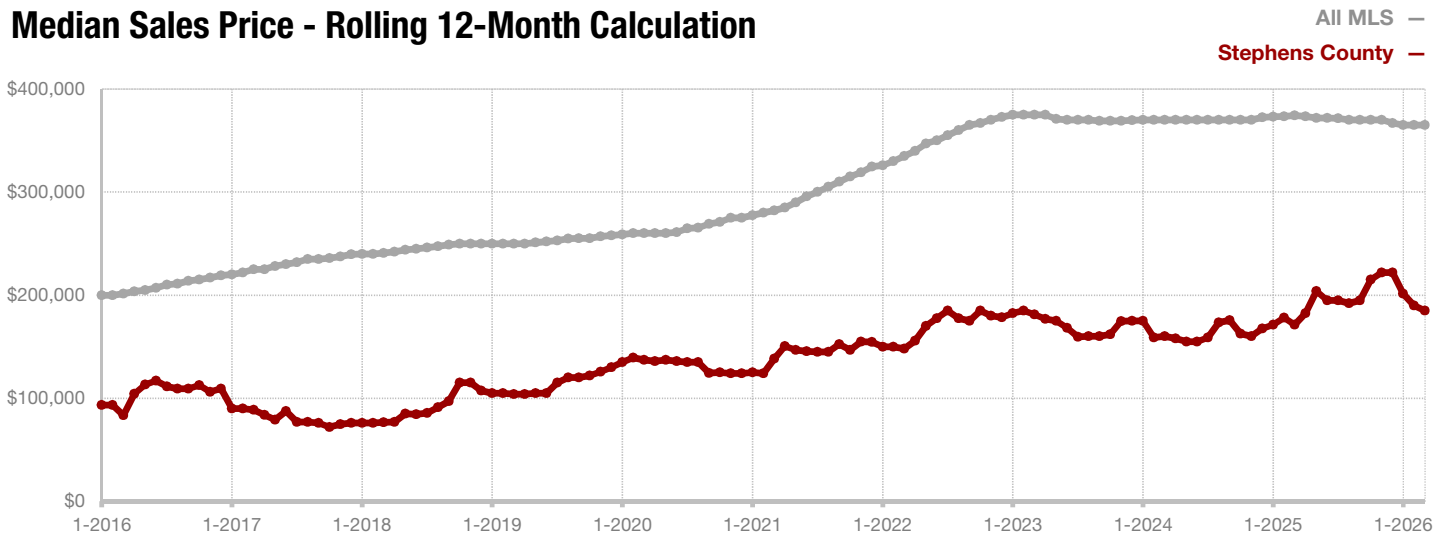
Stephens County

	March			Year to Date		
	2025	2026	+ / -	2025	2026	+ / -
New Listings	9	17	+ 88.9%	23	42	+ 82.6%
Pending Sales	7	6	- 14.3%	13	19	+ 46.2%
Closed Sales	5	8	+ 60.0%	10	21	+ 110.0%
Average Sales Price*	\$195,855	\$229,500	+ 17.2%	\$210,178	\$156,829	- 25.4%
Median Sales Price*	\$160,000	\$172,250	+ 7.7%	\$210,000	\$143,750	- 31.5%
Percent of Original List Price Received*	84.0%	91.4%	+ 8.8%	89.1%	88.3%	- 0.9%
Days on Market Until Sale	223	68	- 69.5%	144	131	- 9.0%
Inventory of Homes for Sale	54	65	+ 20.4%	--	--	--
Months Supply of Inventory	9.8	10.5	+ 7.1%	--	--	--

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Median Sales Price - Rolling 12-Month Calculation



Local Market Update – March 2026

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



Stonewall County

0.0%

--

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Change in
New Listings

Change in
Closed Sales

Change in
Median Sales Price

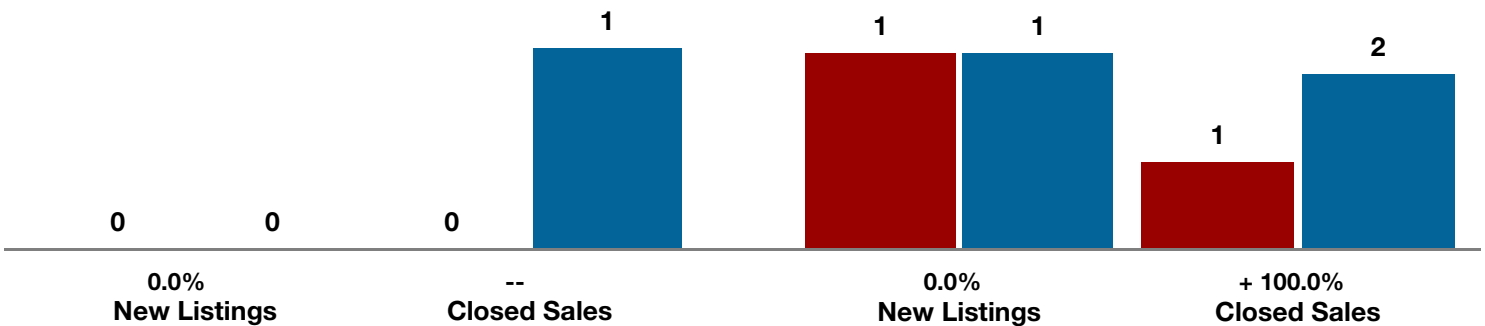
	March			Year to Date		
	2025	2026	+ / -	2025	2026	+ / -
New Listings	0	0	0.0%	1	1	0.0%
Pending Sales	0	3	--	0	4	--
Closed Sales	0	1	--	1	2	+ 100.0%
Average Sales Price*	--	\$75,000	--	\$72,500	\$261,739	+ 261.0%
Median Sales Price*	--	\$75,000	--	\$72,500	\$261,739	+ 261.0%
Percent of Original List Price Received*	--	60.0%	--	69.4%	72.4%	+ 4.3%
Days on Market Until Sale	--	161	--	298	125	- 58.1%
Inventory of Homes for Sale	3	1	- 66.7%	--	--	--
Months Supply of Inventory	3.0	0.6	- 80.0%	--	--	--

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March

Year to Date

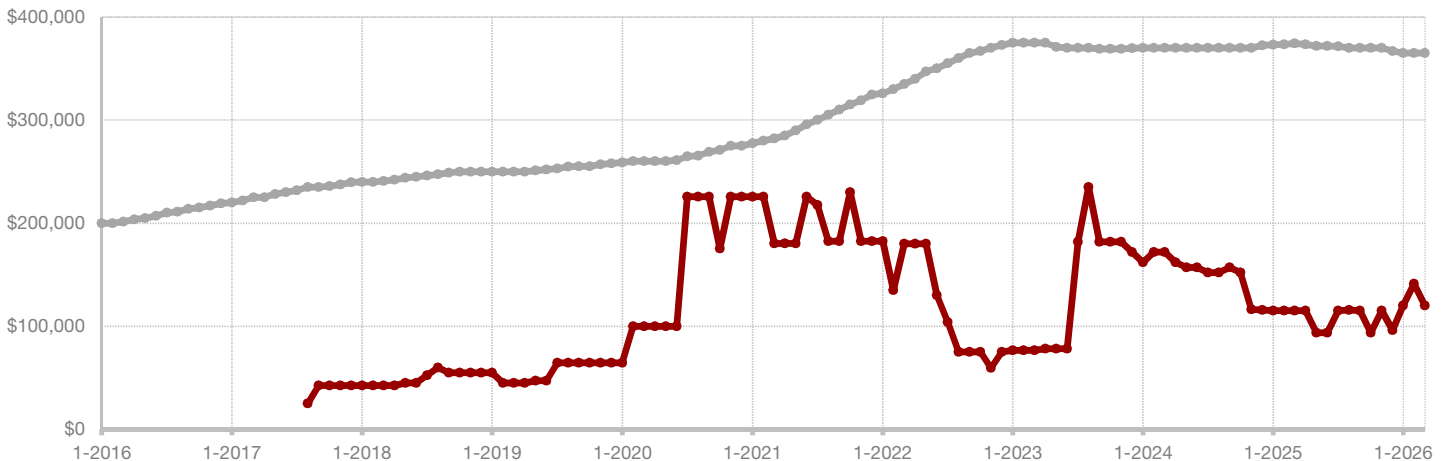
■ 2025 ■ 2026



Median Sales Price - Rolling 12-Month Calculation

All MLS —

Stonewall County —



Local Market Update – March 2026

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



- 2.0%

+ 2.1%

+ 0.9%

Change in
New Listings

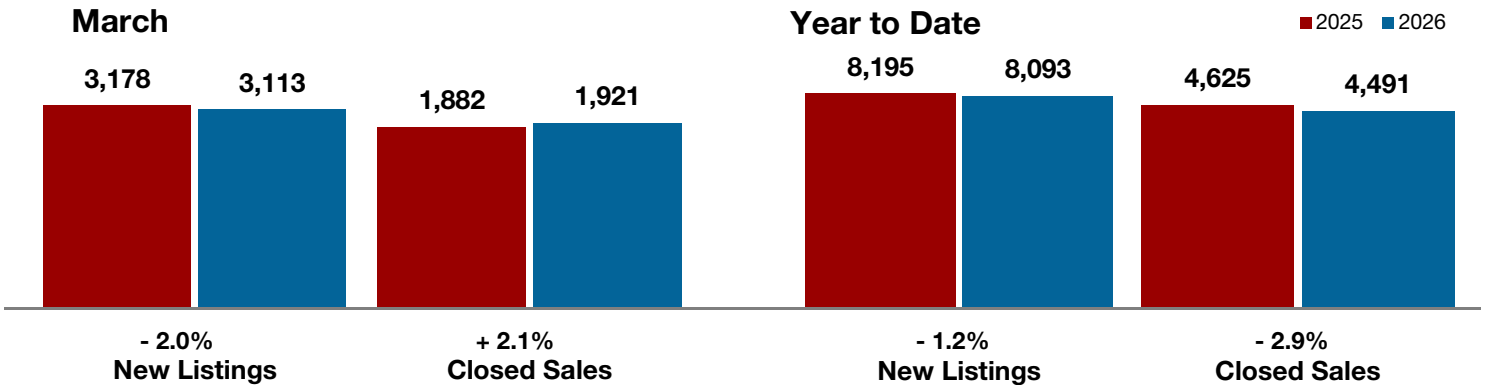
Change in
Closed Sales

Change in
Median Sales Price

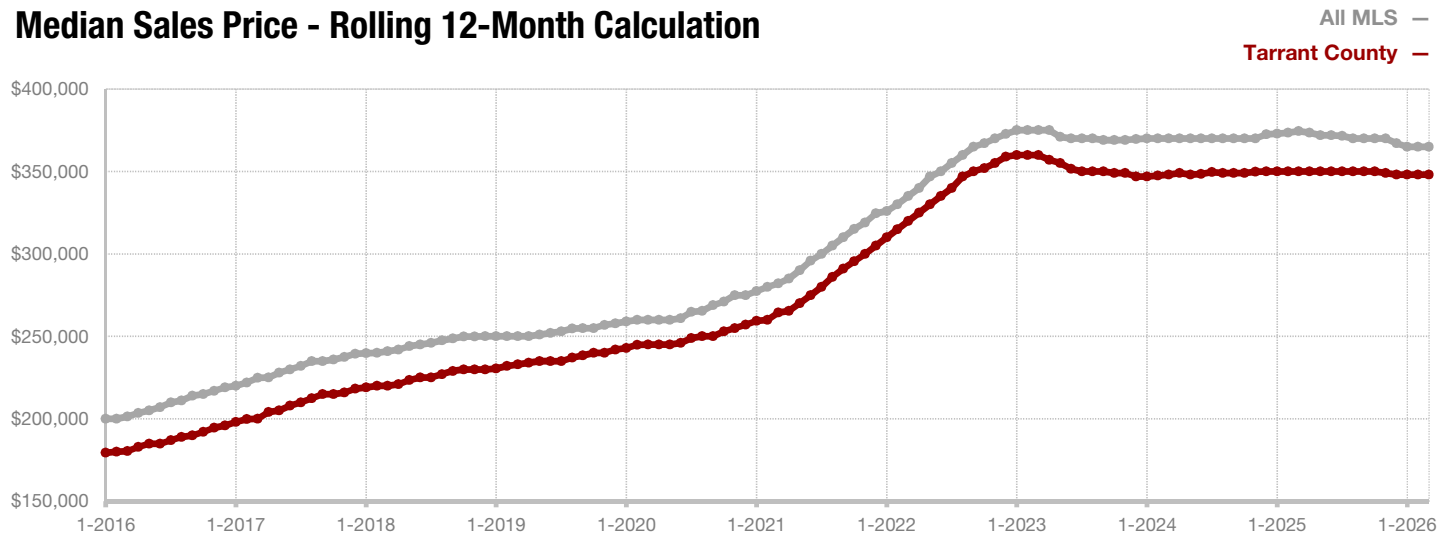
Tarrant County

	March			Year to Date		
	2025	2026	+ / -	2025	2026	+ / -
New Listings	3,178	3,113	- 2.0%	8,195	8,093	- 1.2%
Pending Sales	2,116	2,053	- 3.0%	5,473	5,375	- 1.8%
Closed Sales	1,882	1,921	+ 2.1%	4,625	4,491	- 2.9%
Average Sales Price*	\$423,865	\$444,520	+ 4.9%	\$419,972	\$433,973	+ 3.3%
Median Sales Price*	\$345,000	\$347,990	+ 0.9%	\$345,000	\$345,000	0.0%
Percent of Original List Price Received*	95.9%	95.9%	0.0%	95.4%	95.2%	- 0.2%
Days on Market Until Sale	60	56	- 6.7%	61	61	0.0%
Inventory of Homes for Sale	6,331	6,068	- 4.2%	--	--	--
Months Supply of Inventory	3.5	3.3	- 5.7%	--	--	--

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Median Sales Price - Rolling 12-Month Calculation



Local Market Update – March 2026

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



- 15.2%

+ 13.2%

+ 5.2%

Change in
New Listings

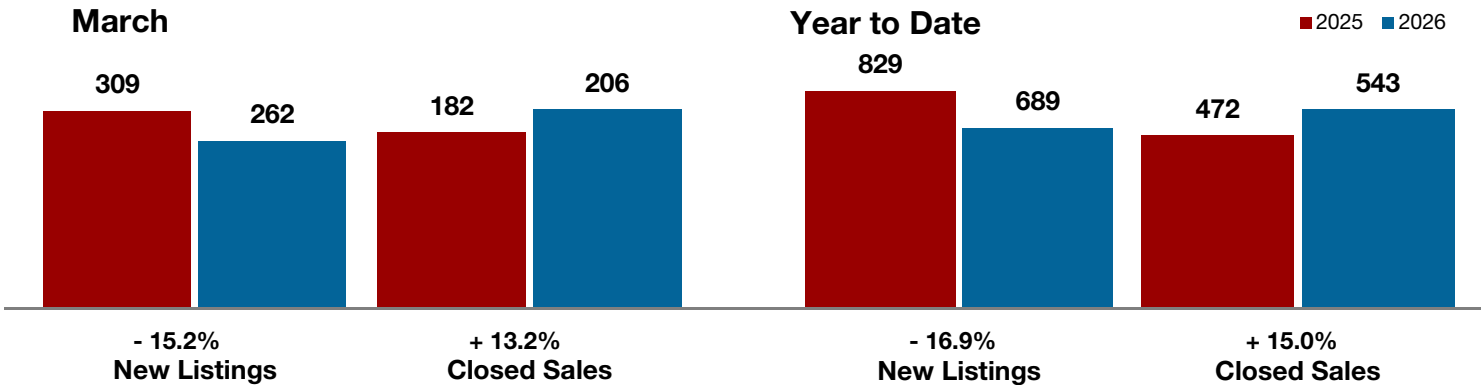
Change in
Closed Sales

Change in
Median Sales Price

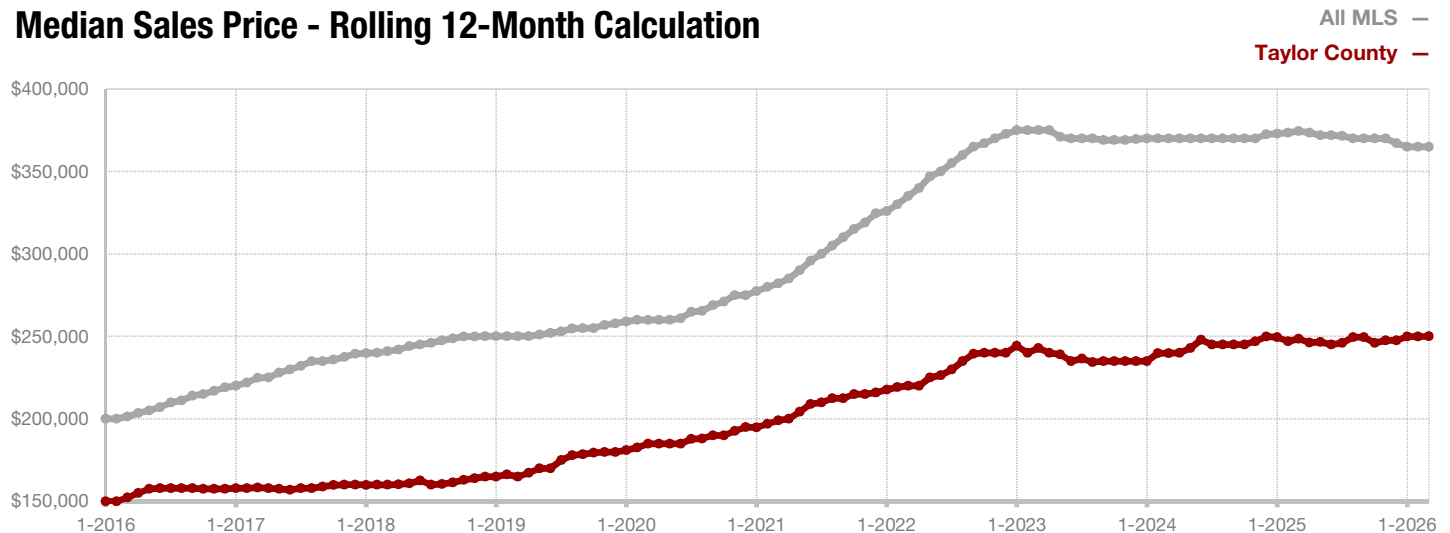
Taylor County

	March			Year to Date		
	2025	2026	+ / -	2025	2026	+ / -
New Listings	309	262	- 15.2%	829	689	- 16.9%
Pending Sales	236	250	+ 5.9%	601	671	+ 11.6%
Closed Sales	182	206	+ 13.2%	472	543	+ 15.0%
Average Sales Price*	\$282,587	\$291,635	+ 3.2%	\$278,698	\$296,342	+ 6.3%
Median Sales Price*	\$249,500	\$262,450	+ 5.2%	\$245,000	\$260,000	+ 6.1%
Percent of Original List Price Received*	96.0%	97.6%	+ 1.7%	95.9%	96.7%	+ 0.8%
Days on Market Until Sale	67	46	- 31.3%	71	50	- 29.6%
Inventory of Homes for Sale	705	306	- 56.6%	--	--	--
Months Supply of Inventory	4.1	1.4	- 65.9%	--	--	--

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Median Sales Price - Rolling 12-Month Calculation



Local Market Update – March 2026

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



- 20.0%

0.0%

- 5.6%

Change in
New Listings

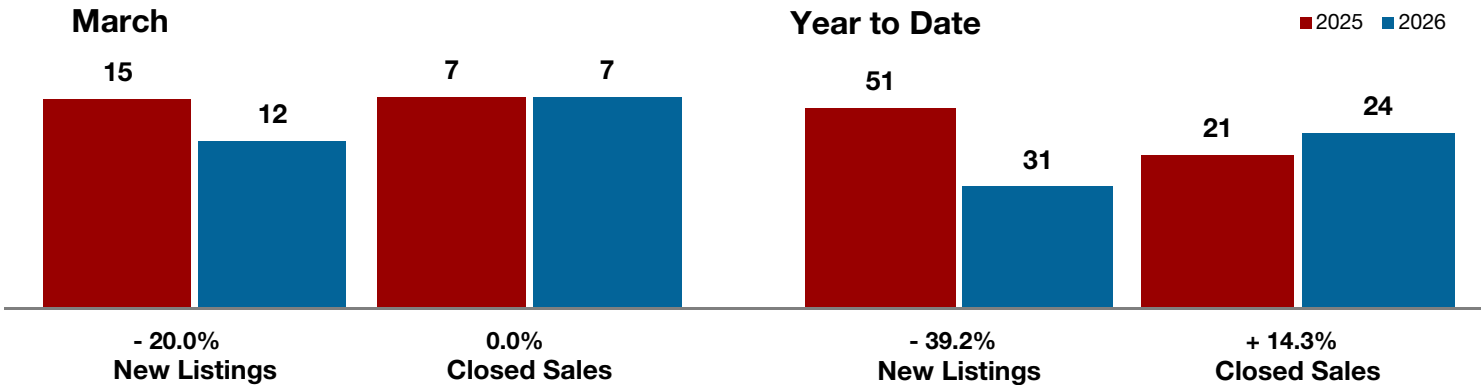
Change in
Closed Sales

Change in
Median Sales Price

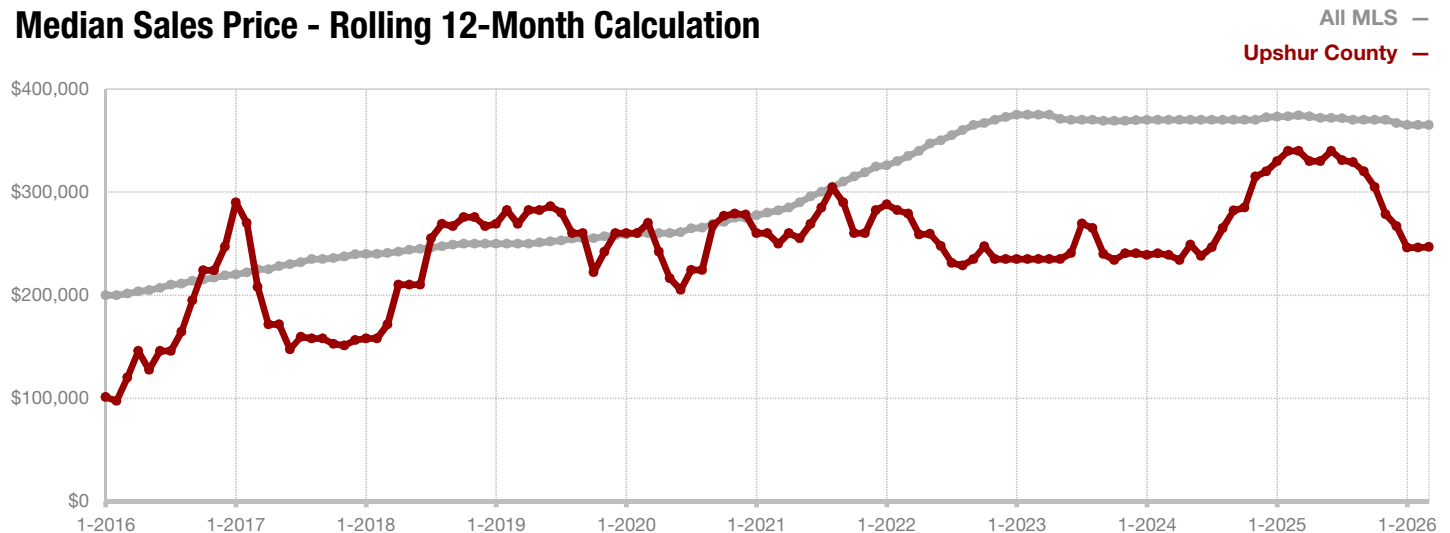
Upshur County

	March			Year to Date		
	2025	2026	+ / -	2025	2026	+ / -
New Listings	15	12	- 20.0%	51	31	- 39.2%
Pending Sales	12	7	- 41.7%	28	25	- 10.7%
Closed Sales	7	7	0.0%	21	24	+ 14.3%
Average Sales Price*	\$354,036	\$362,927	+ 2.5%	\$347,126	\$333,523	- 3.9%
Median Sales Price*	\$328,350	\$310,000	- 5.6%	\$328,350	\$224,739	- 31.6%
Percent of Original List Price Received*	92.4%	98.8%	+ 6.9%	91.1%	93.1%	+ 2.2%
Days on Market Until Sale	116	46	- 60.3%	116	86	- 25.9%
Inventory of Homes for Sale	64	52	- 18.8%	--	--	--
Months Supply of Inventory	10.4	8.2	- 21.2%	--	--	--

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Median Sales Price - Rolling 12-Month Calculation



Local Market Update – March 2026

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



- 6.0%

Change in
New Listings

- 5.8%

Change in
Closed Sales

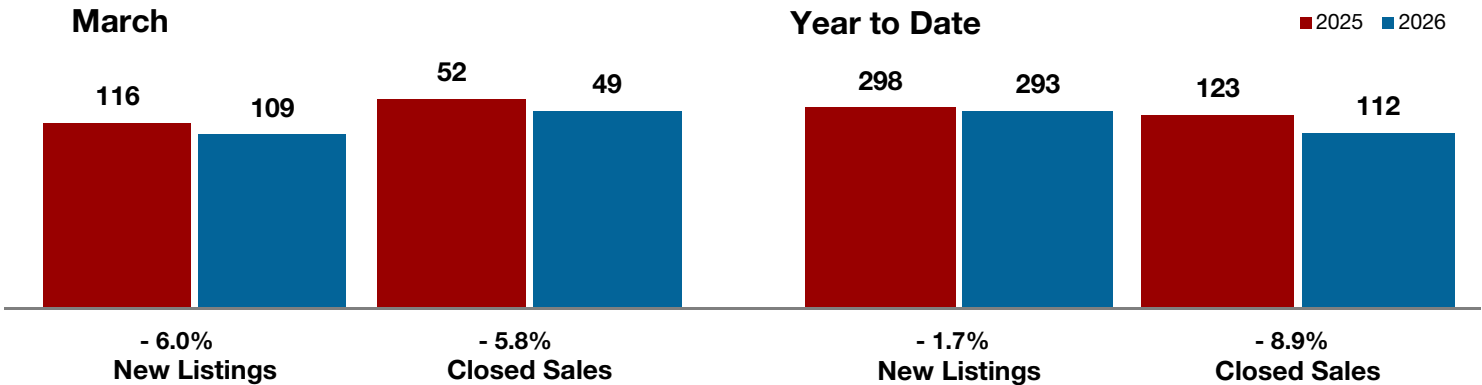
+ 2.5%

Change in
Median Sales Price

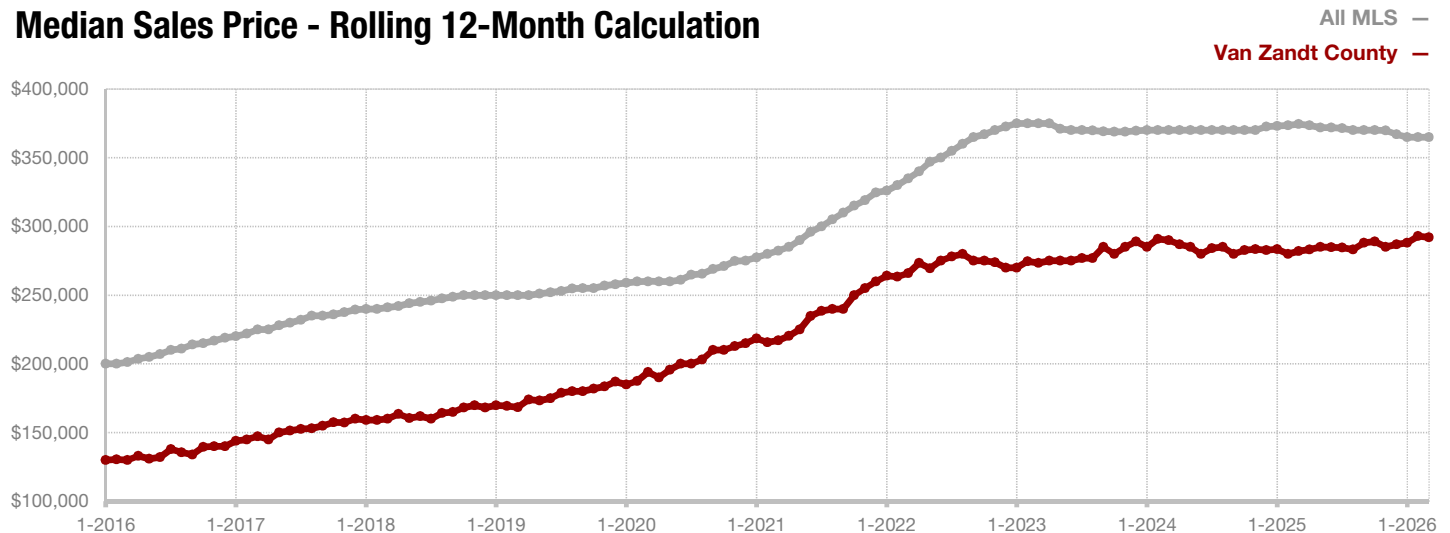
Van Zandt County

	March			Year to Date		
	2025	2026	+ / -	2025	2026	+ / -
New Listings	116	109	- 6.0%	298	293	- 1.7%
Pending Sales	51	48	- 5.9%	149	124	- 16.8%
Closed Sales	52	49	- 5.8%	123	112	- 8.9%
Average Sales Price*	\$365,693	\$357,258	- 2.3%	\$324,966	\$357,381	+ 10.0%
Median Sales Price*	\$300,970	\$308,490	+ 2.5%	\$277,500	\$308,490	+ 11.2%
Percent of Original List Price Received*	90.5%	90.8%	+ 0.3%	91.4%	91.5%	+ 0.1%
Days on Market Until Sale	88	84	- 4.5%	90	83	- 7.8%
Inventory of Homes for Sale	375	357	- 4.8%	--	--	--
Months Supply of Inventory	8.2	7.9	- 3.7%	--	--	--

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Median Sales Price - Rolling 12-Month Calculation



Local Market Update – March 2026

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



+ 14.1%

+ 18.5%

- 11.1%

Change in
New Listings

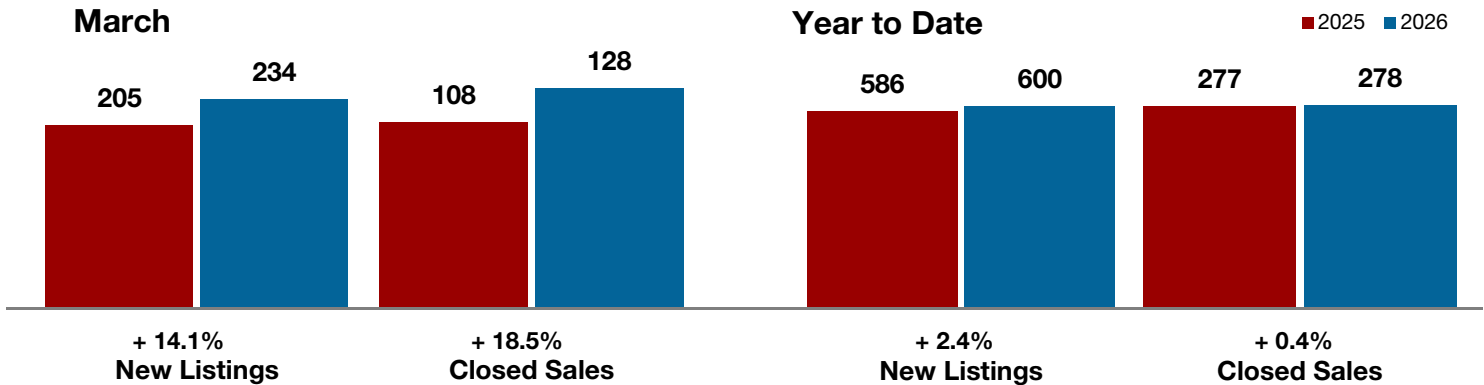
Change in
Closed Sales

Change in
Median Sales Price

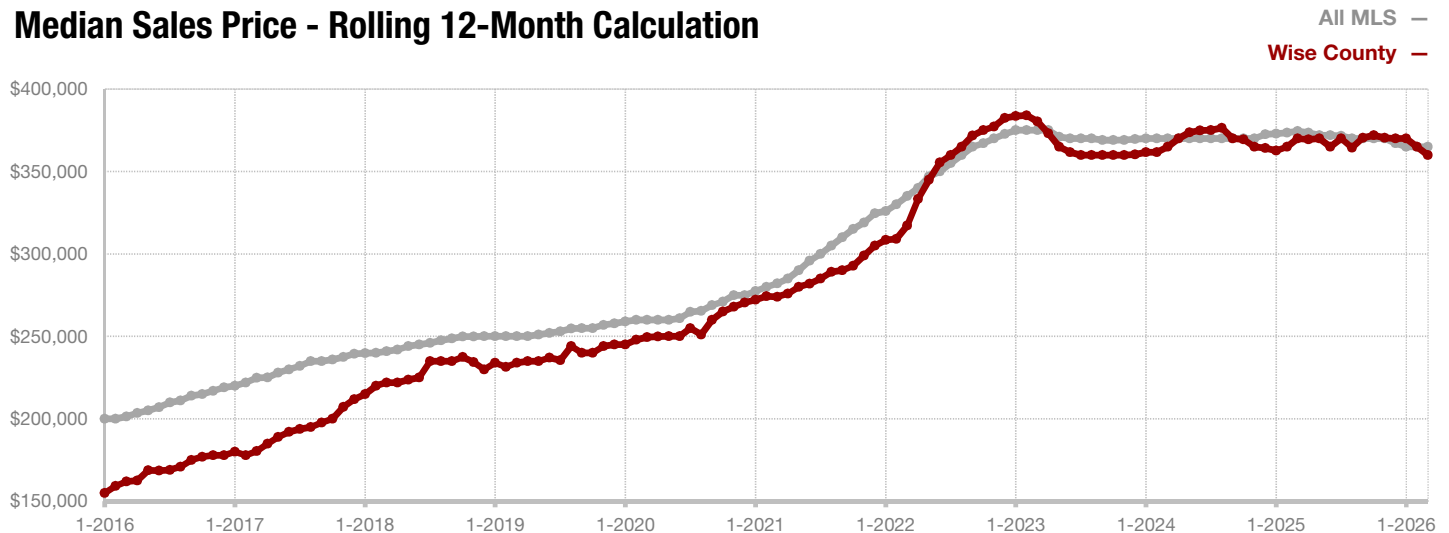
Wise County

	March			Year to Date		
	2025	2026	+ / -	2025	2026	+ / -
New Listings	205	234	+ 14.1%	586	600	+ 2.4%
Pending Sales	134	113	- 15.7%	341	321	- 5.9%
Closed Sales	108	128	+ 18.5%	277	278	+ 0.4%
Average Sales Price*	\$411,542	\$406,251	- 1.3%	\$410,532	\$413,635	+ 0.8%
Median Sales Price*	\$385,000	\$342,250	- 11.1%	\$376,680	\$352,698	- 6.4%
Percent of Original List Price Received*	95.2%	95.0%	- 0.2%	94.0%	93.9%	- 0.1%
Days on Market Until Sale	76	81	+ 6.6%	85	84	- 1.2%
Inventory of Homes for Sale	632	682	+ 7.9%	--	--	--
Months Supply of Inventory	6.0	6.4	+ 6.7%	--	--	--

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Median Sales Price - Rolling 12-Month Calculation



Local Market Update – March 2026

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



- 18.8%

+ 23.5%

- 3.4%

Change in
New Listings

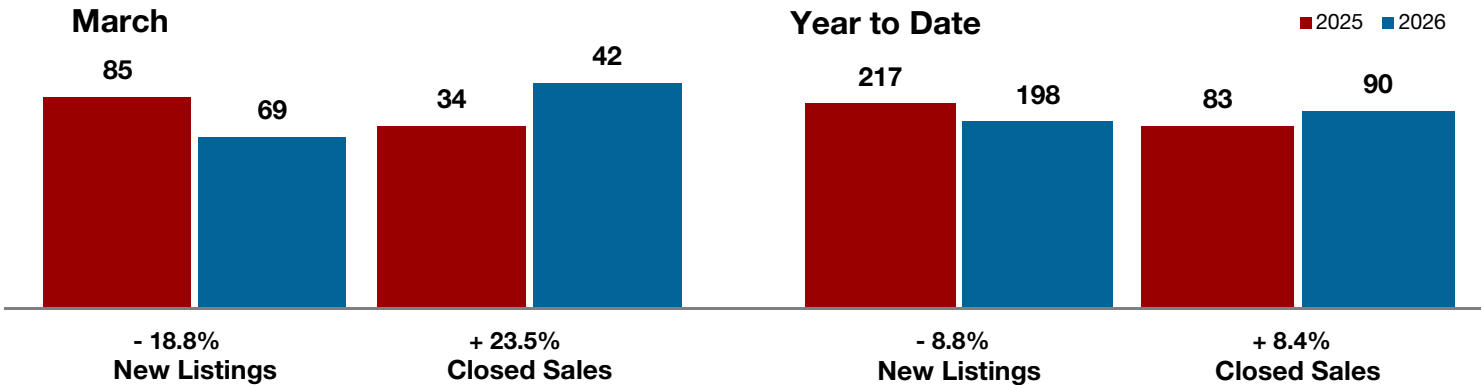
Change in
Closed Sales

Change in
Median Sales Price

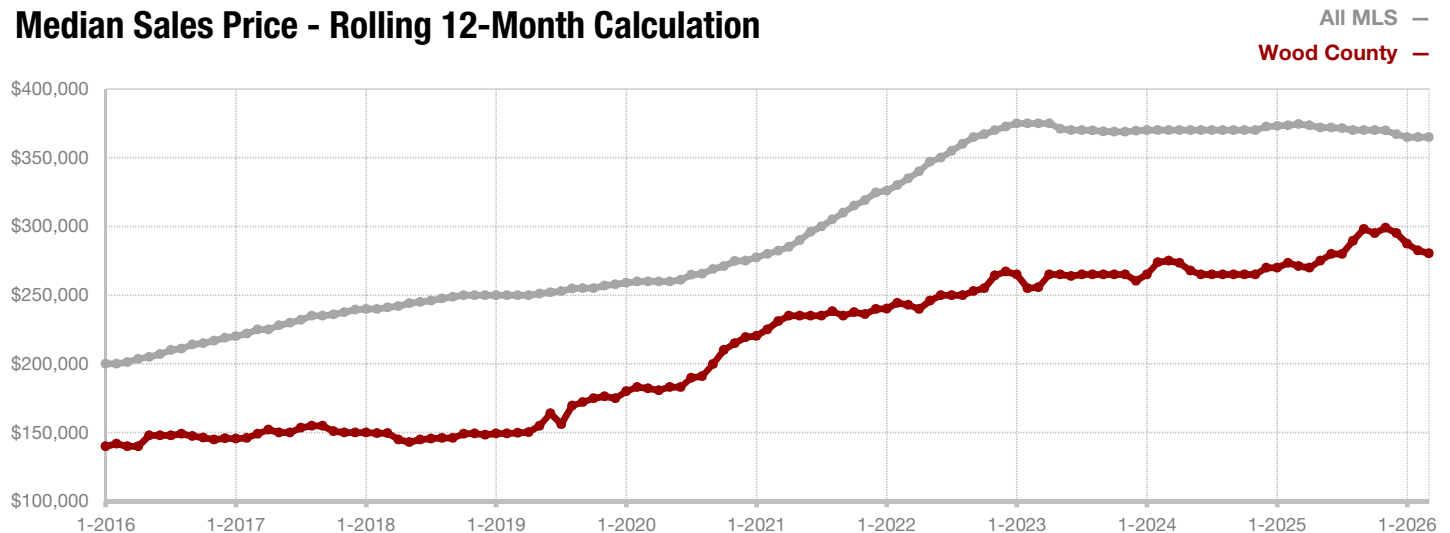
Wood County

	March			Year to Date		
	2025	2026	+ / -	2025	2026	+ / -
New Listings	85	69	- 18.8%	217	198	- 8.8%
Pending Sales	37	50	+ 35.1%	99	113	+ 14.1%
Closed Sales	34	42	+ 23.5%	83	90	+ 8.4%
Average Sales Price*	\$345,042	\$339,183	- 1.7%	\$383,039	\$339,267	- 11.4%
Median Sales Price*	\$260,000	\$251,200	- 3.4%	\$304,500	\$250,000	- 17.9%
Percent of Original List Price Received*	93.1%	88.3%	- 5.2%	92.7%	88.6%	- 4.4%
Days on Market Until Sale	105	117	+ 11.4%	91	110	+ 20.9%
Inventory of Homes for Sale	287	263	- 8.4%	--	--	--
Months Supply of Inventory	8.6	7.3	- 15.1%	--	--	--

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Median Sales Price - Rolling 12-Month Calculation



Local Market Update – March 2026

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



- 20.0%

Change in
New Listings

- 7.7%

Change in
Closed Sales

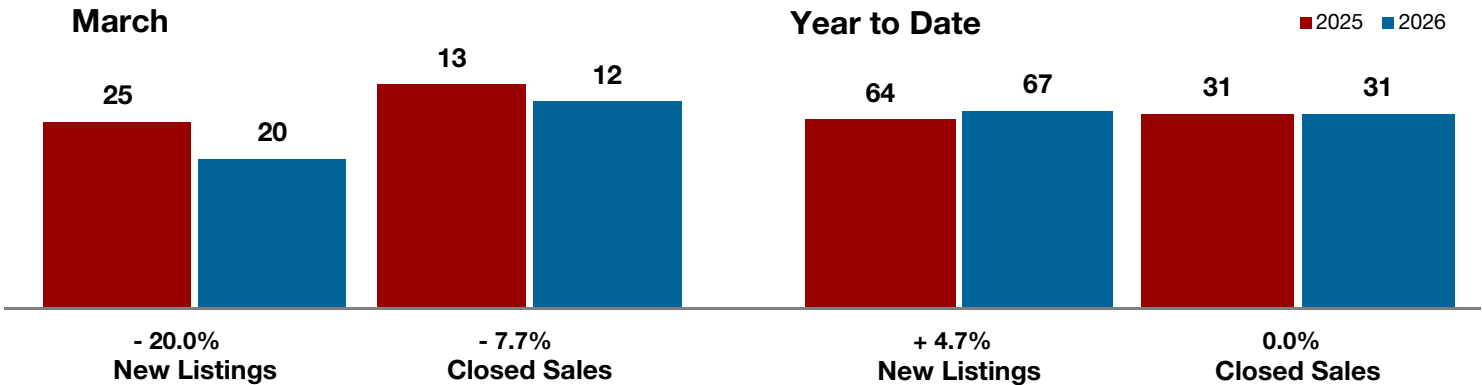
- 47.6%

Change in
Median Sales Price

Young County

	March			Year to Date		
	2025	2026	+ / -	2025	2026	+ / -
New Listings	25	20	- 20.0%	64	67	+ 4.7%
Pending Sales	12	15	+ 25.0%	31	45	+ 45.2%
Closed Sales	13	12	- 7.7%	31	31	0.0%
Average Sales Price*	\$339,442	\$194,167	- 42.8%	\$490,566	\$203,173	- 58.6%
Median Sales Price*	\$355,000	\$186,000	- 47.6%	\$285,000	\$165,000	- 42.1%
Percent of Original List Price Received*	88.8%	92.0%	+ 3.6%	90.6%	88.9%	- 1.9%
Days on Market Until Sale	78	93	+ 19.2%	68	120	+ 76.5%
Inventory of Homes for Sale	81	81	0.0%	--	--	--
Months Supply of Inventory	8.3	6.4	- 22.9%	--	--	--

* Does not include prices from any previous listing contracts or seller concessions. | Activity for one month can sometimes look extreme due to small sample size.



Median Sales Price - Rolling 12-Month Calculation

