

Local Market Updates

A RESEARCH TOOL PROVIDED BY THE
NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



May 2026

Anderson County
Bosque County
Brown County
Callahan County
Clay County
Coleman County
Collin County
Comanche County
Cooke County
Dallas County
Delta County
Denton County
Eastland County
Ellis County
Erath County
Fannin County
Franklin County
Freestone County
Grayson County
Hamilton County
Harrison County
Henderson County
Hill County
Hood County
Hopkins County
Hunt County

Jack County
Johnson County
Jones County
Kaufman County
Lamar County
Limestone County
Montague County
Navarro County
Nolan County
Palo Pinto County
Parker County
Rains County
Rockwall County
Shackelford County
Smith County
Somervell County
Stephens County
Stonewall County
Tarrant County
Taylor County
Upshur County
Van Zandt County
Wise County
Wood County
Young County

Local Market Update – May 2026

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



- 28.0%

+ 57.1%

- 14.3%

Change in
New Listings

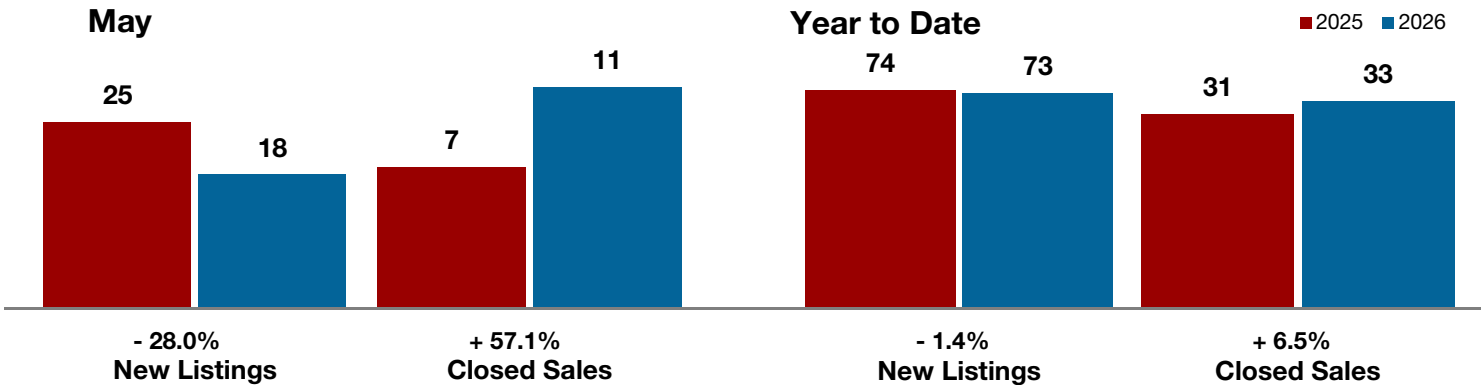
Change in
Closed Sales

Change in
Median Sales Price

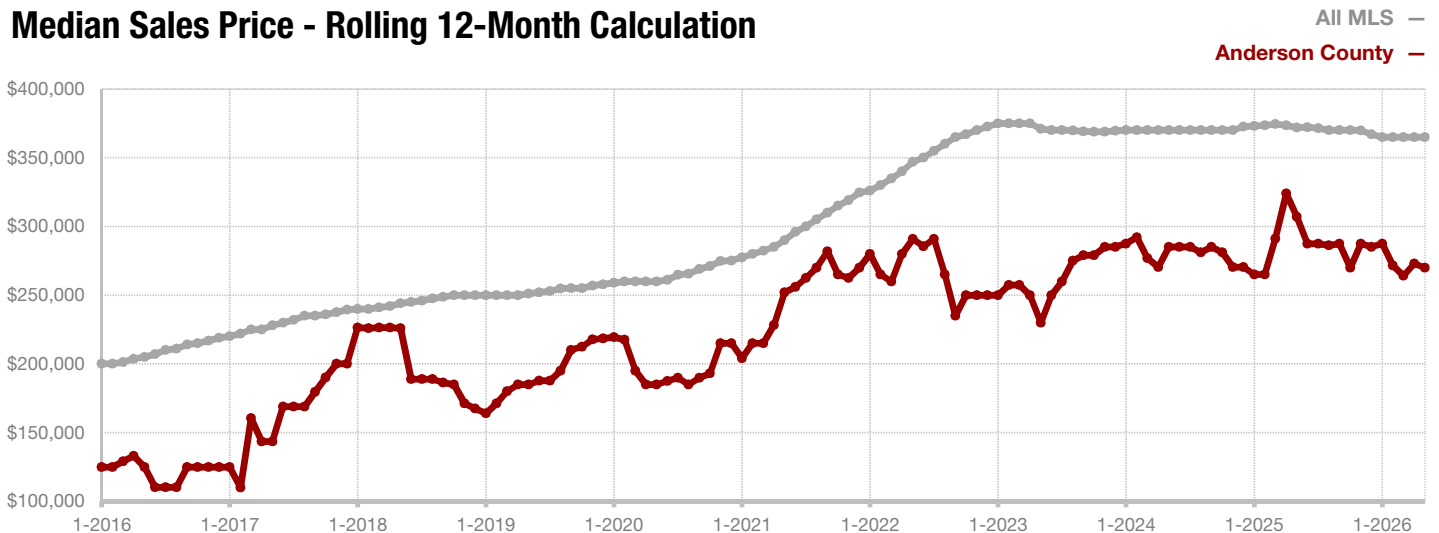
Anderson County

	May			Year to Date		
	2025	2026	+ / -	2025	2026	+ / -
New Listings	25	18	- 28.0%	74	73	- 1.4%
Pending Sales	5	13	+ 160.0%	31	44	+ 41.9%
Closed Sales	7	11	+ 57.1%	31	33	+ 6.5%
Average Sales Price*	\$397,614	\$404,273	+ 1.7%	\$408,871	\$338,621	- 17.2%
Median Sales Price*	\$315,000	\$270,000	- 14.3%	\$327,500	\$275,000	- 16.0%
Percent of Original List Price Received*	93.1%	96.1%	+ 3.2%	90.3%	92.6%	+ 2.5%
Days on Market Until Sale	123	86	- 30.1%	73	85	+ 16.4%
Inventory of Homes for Sale	66	69	+ 4.5%	--	--	--
Months Supply of Inventory	10.8	9.1	- 15.7%	--	--	--

* Does not include prices from any previous listing contracts or seller concessions. | Activity for one month can sometimes look extreme due to small sample size.



Median Sales Price - Rolling 12-Month Calculation



Local Market Update – May 2026

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



- 10.5%

- 14.8%

+ 30.7%

Change in
New Listings

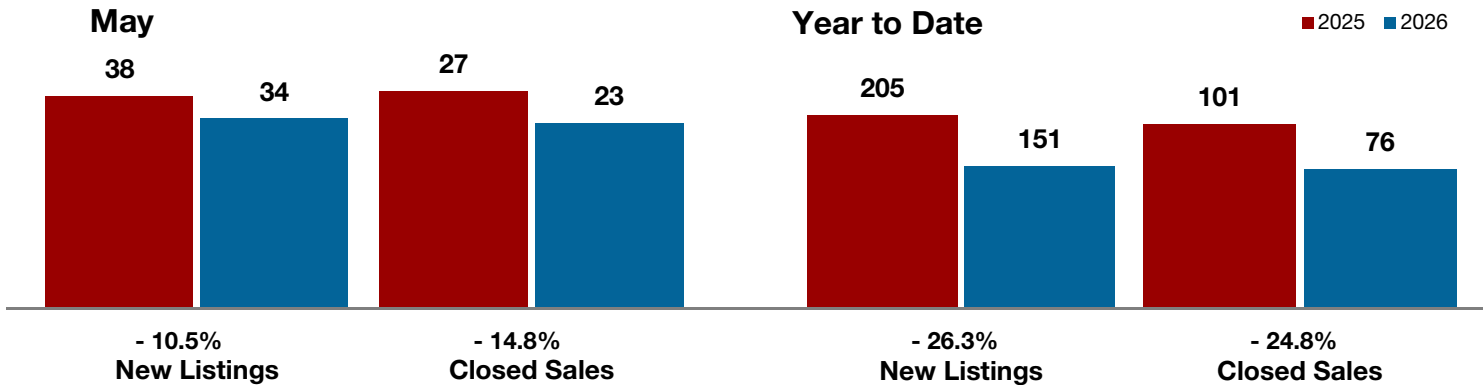
Change in
Closed Sales

Change in
Median Sales Price

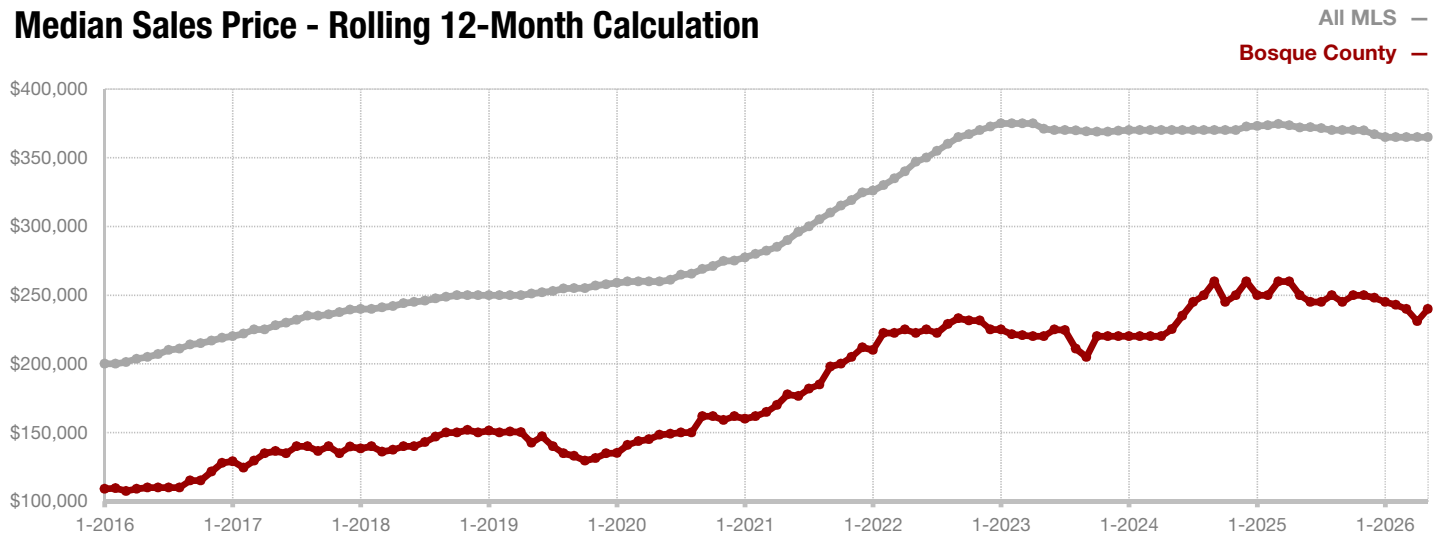
Bosque County

	May			Year to Date		
	2025	2026	+ / -	2025	2026	+ / -
New Listings	38	34	- 10.5%	205	151	- 26.3%
Pending Sales	19	18	- 5.3%	112	78	- 30.4%
Closed Sales	27	23	- 14.8%	101	76	- 24.8%
Average Sales Price*	\$334,074	\$382,615	+ 14.5%	\$335,954	\$298,264	- 11.2%
Median Sales Price*	\$205,000	\$268,000	+ 30.7%	\$240,000	\$212,500	- 11.5%
Percent of Original List Price Received*	87.4%	87.3%	- 0.1%	89.4%	86.9%	- 2.8%
Days on Market Until Sale	90	112	+ 24.4%	92	104	+ 13.0%
Inventory of Homes for Sale	185	141	- 23.8%	--	--	--
Months Supply of Inventory	9.5	9.0	- 5.3%	--	--	--

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Median Sales Price - Rolling 12-Month Calculation



Local Market Update – May 2026

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- 11.3%

- 6.5%

- 9.3%

Change in
New Listings

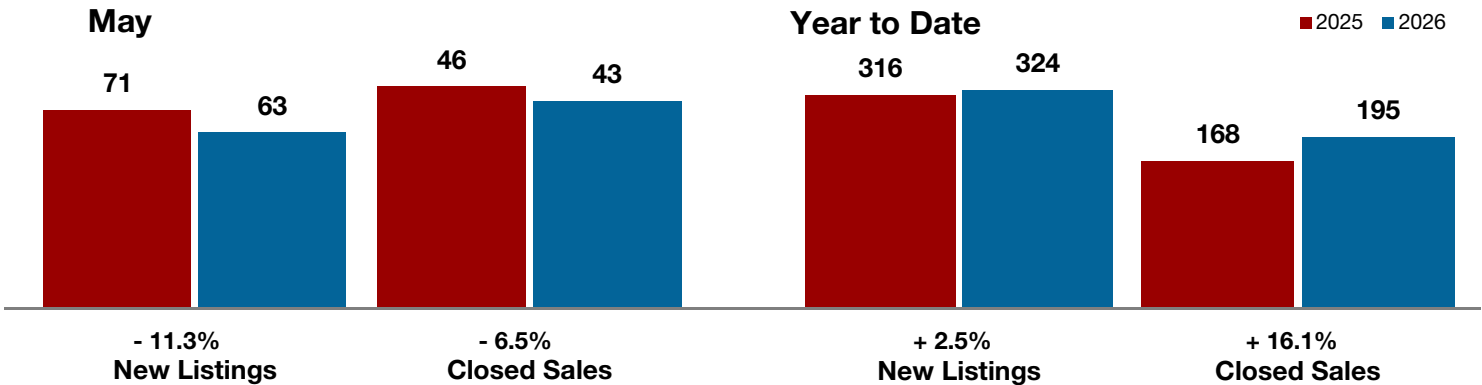
Change in
Closed Sales

Change in
Median Sales Price

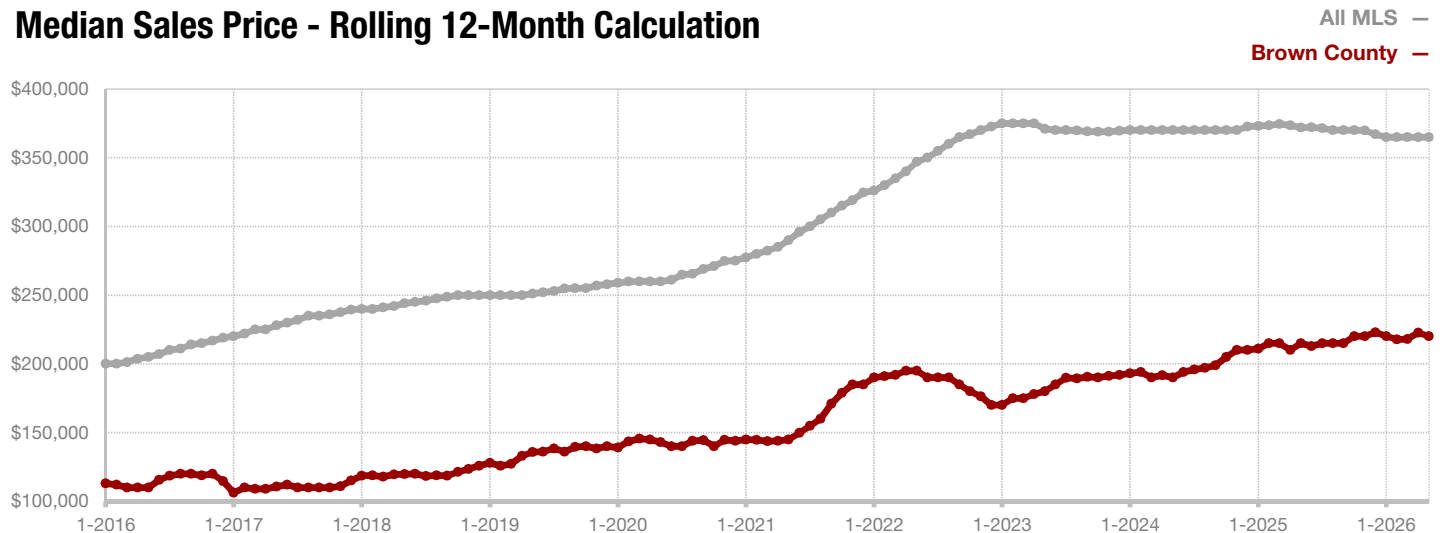
Brown County

	May			Year to Date		
	2025	2026	+ / -	2025	2026	+ / -
New Listings	71	63	- 11.3%	316	324	+ 2.5%
Pending Sales	46	38	- 17.4%	188	208	+ 10.6%
Closed Sales	46	43	- 6.5%	168	195	+ 16.1%
Average Sales Price*	\$312,257	\$291,239	- 6.7%	\$283,950	\$263,833	- 7.1%
Median Sales Price*	\$270,000	\$245,000	- 9.3%	\$215,000	\$208,500	- 3.0%
Percent of Original List Price Received*	93.7%	98.4%	+ 5.0%	91.6%	91.9%	+ 0.3%
Days on Market Until Sale	77	51	- 33.8%	83	85	+ 2.4%
Inventory of Homes for Sale	249	253	+ 1.6%	--	--	--
Months Supply of Inventory	7.1	6.3	- 11.3%	--	--	--

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Median Sales Price - Rolling 12-Month Calculation



Local Market Update – May 2026

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- 2.9%

Change in
New Listings

- 23.5%

Change in
Closed Sales

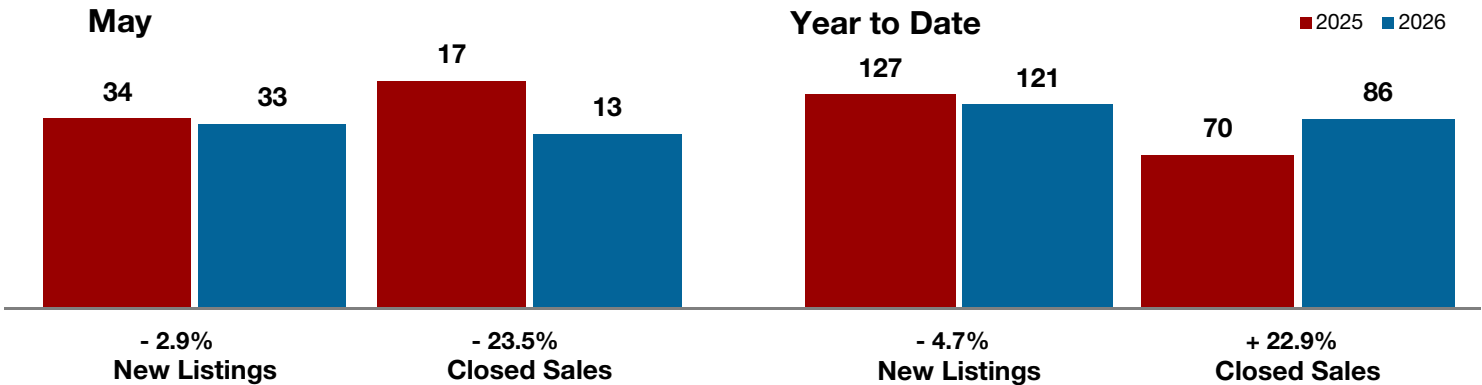
+ 22.3%

Change in
Median Sales Price

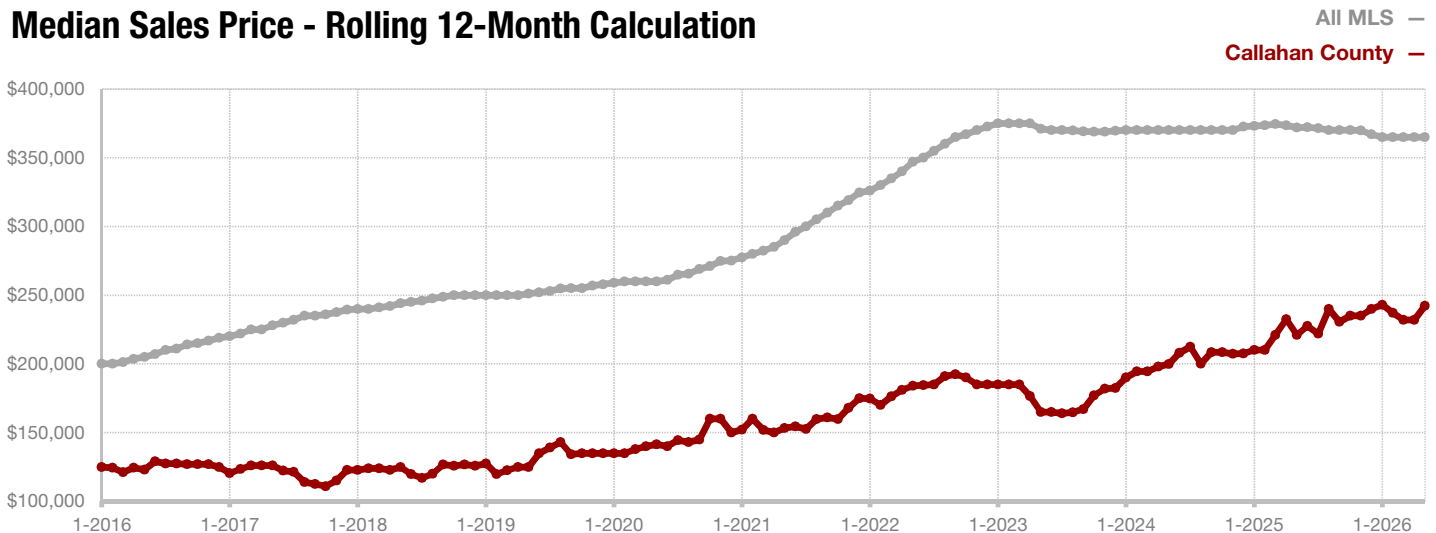
Callahan County

	May			Year to Date		
	2025	2026	+ / -	2025	2026	+ / -
New Listings	34	33	- 2.9%	127	121	- 4.7%
Pending Sales	19	18	- 5.3%	82	98	+ 19.5%
Closed Sales	17	13	- 23.5%	70	86	+ 22.9%
Average Sales Price*	\$235,410	\$307,055	+ 30.4%	\$289,335	\$263,056	- 9.1%
Median Sales Price*	\$215,000	\$263,000	+ 22.3%	\$223,500	\$235,494	+ 5.4%
Percent of Original List Price Received*	89.5%	93.2%	+ 4.1%	92.6%	93.6%	+ 1.1%
Days on Market Until Sale	48	66	+ 37.5%	74	79	+ 6.8%
Inventory of Homes for Sale	86	65	- 24.4%	--	--	--
Months Supply of Inventory	6.4	3.7	- 42.2%	--	--	--

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Median Sales Price - Rolling 12-Month Calculation



Local Market Update – May 2026

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+ 71.4%

0.0%

+ 11.8%

Change in
New Listings

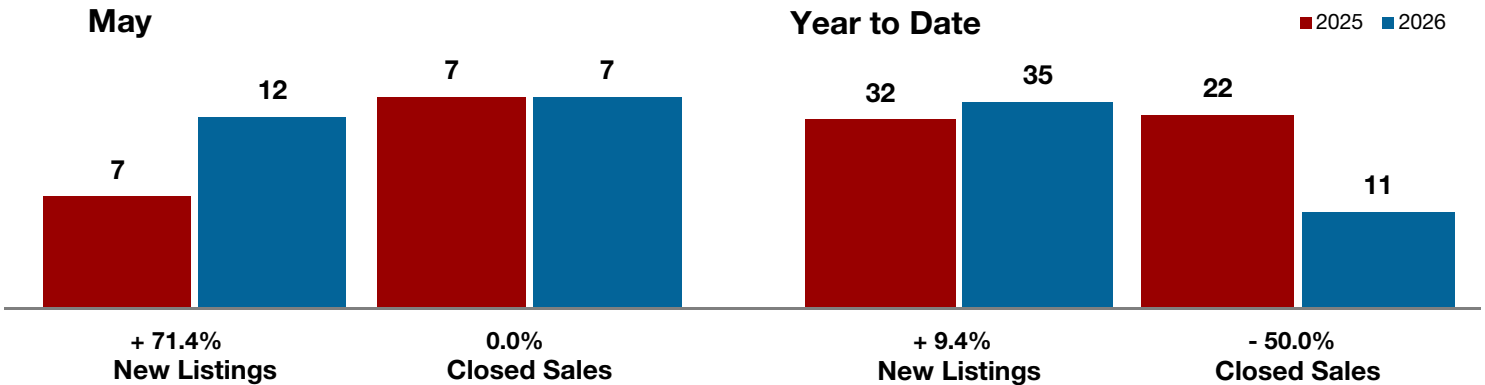
Change in
Closed Sales

Change in
Median Sales Price

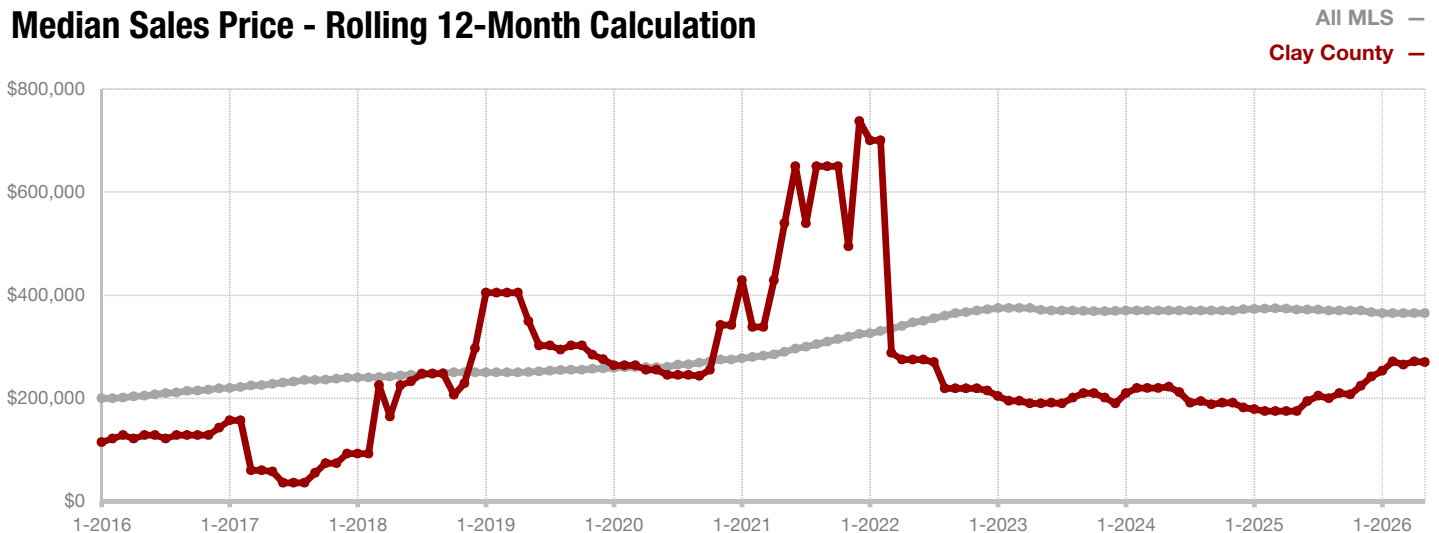
Clay County

	May			Year to Date		
	2025	2026	+ / -	2025	2026	+ / -
New Listings	7	12	+ 71.4%	32	35	+ 9.4%
Pending Sales	2	3	+ 50.0%	21	15	- 28.6%
Closed Sales	7	7	0.0%	22	11	- 50.0%
Average Sales Price*	\$258,143	\$260,571	+ 0.9%	\$255,682	\$229,545	- 10.2%
Median Sales Price*	\$195,000	\$218,000	+ 11.8%	\$200,000	\$169,000	- 15.5%
Percent of Original List Price Received*	91.1%	94.7%	+ 4.0%	92.4%	92.6%	+ 0.2%
Days on Market Until Sale	41	65	+ 58.5%	102	95	- 6.9%
Inventory of Homes for Sale	32	24	- 25.0%	--	--	--
Months Supply of Inventory	8.7	6.7	- 23.0%	--	--	--

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Median Sales Price - Rolling 12-Month Calculation



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- 37.5%

0.0%

- 8.2%

Change in
New Listings

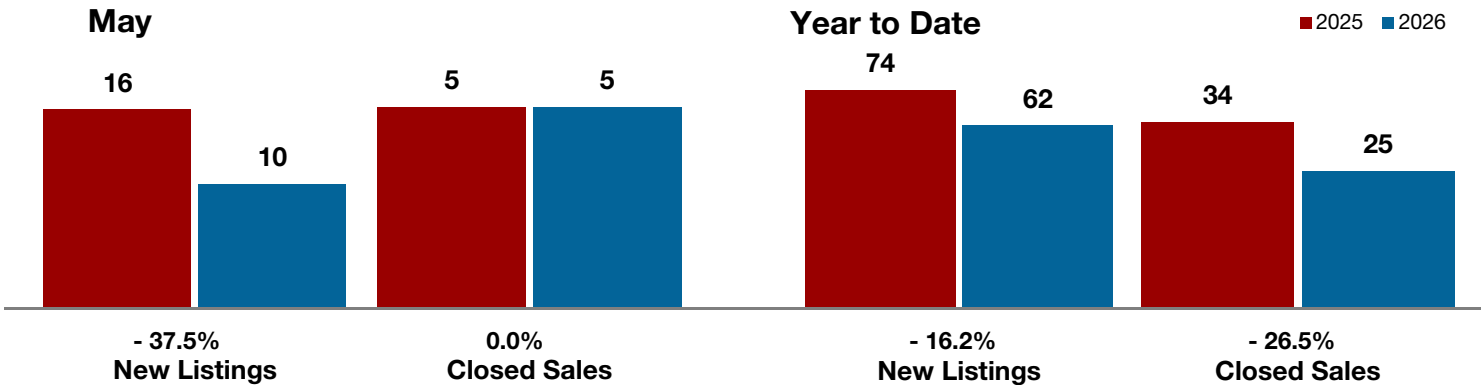
Change in
Closed Sales

Change in
Median Sales Price

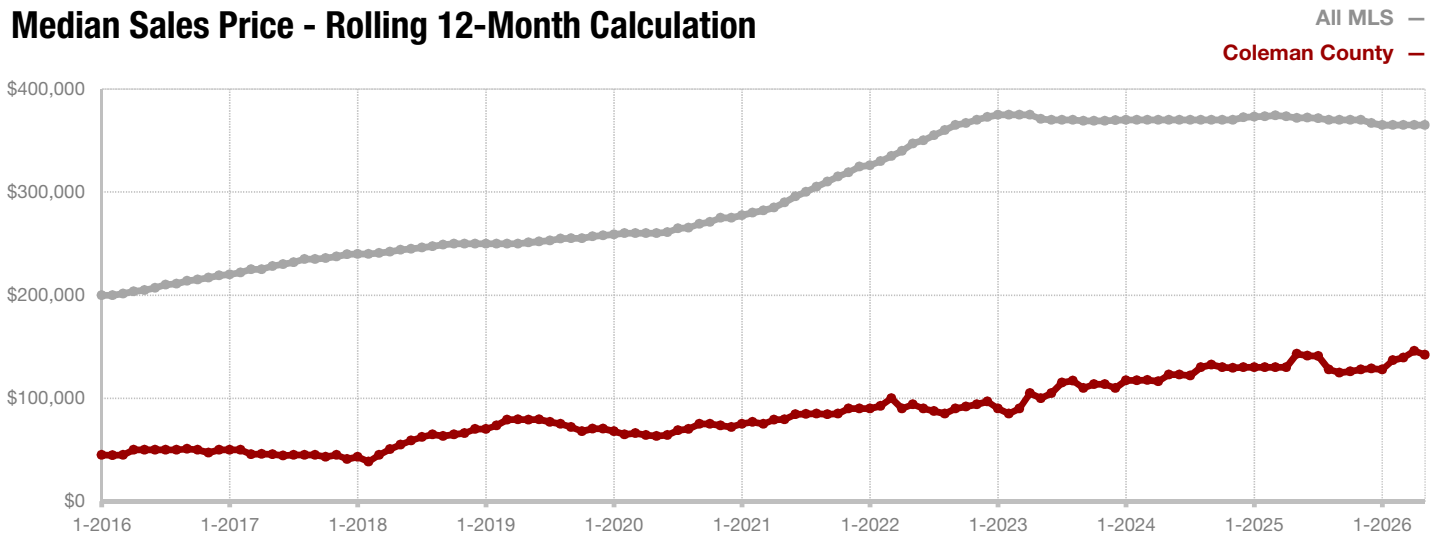
Coleman County

	May			Year to Date		
	2025	2026	+ / -	2025	2026	+ / -
New Listings	16	10	- 37.5%	74	62	- 16.2%
Pending Sales	12	3	- 75.0%	43	26	- 39.5%
Closed Sales	5	5	0.0%	34	25	- 26.5%
Average Sales Price*	\$154,600	\$173,500	+ 12.2%	\$154,769	\$226,150	+ 46.1%
Median Sales Price*	\$147,000	\$135,000	- 8.2%	\$124,368	\$146,000	+ 17.4%
Percent of Original List Price Received*	88.3%	89.5%	+ 1.4%	86.1%	88.9%	+ 3.3%
Days on Market Until Sale	74	130	+ 75.7%	83	113	+ 36.1%
Inventory of Homes for Sale	75	81	+ 8.0%	--	--	--
Months Supply of Inventory	10.2	13.1	+ 28.4%	--	--	--

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Median Sales Price - Rolling 12-Month Calculation



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- 6.8%

- 3.1%

- 1.0%

Change in
New Listings

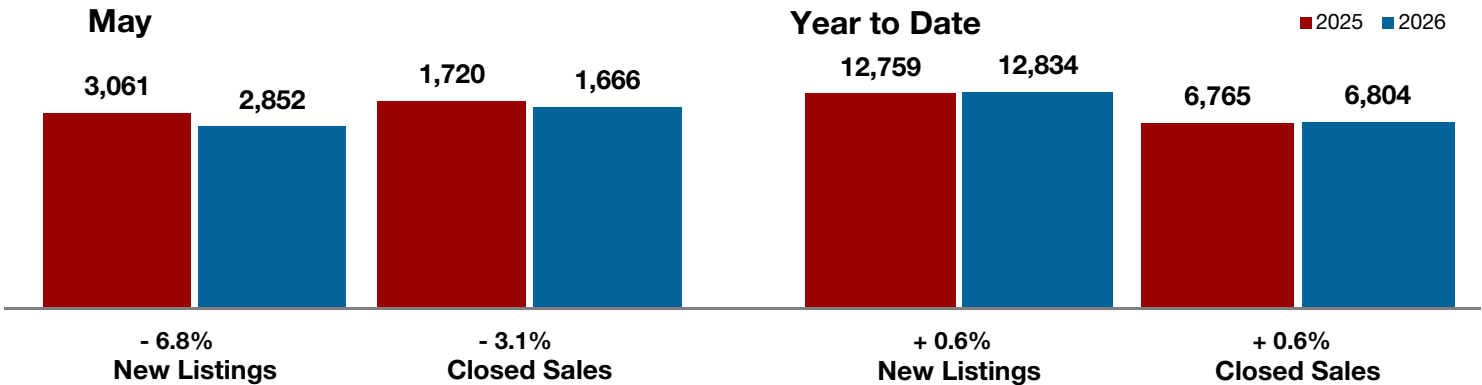
Change in
Closed Sales

Change in
Median Sales Price

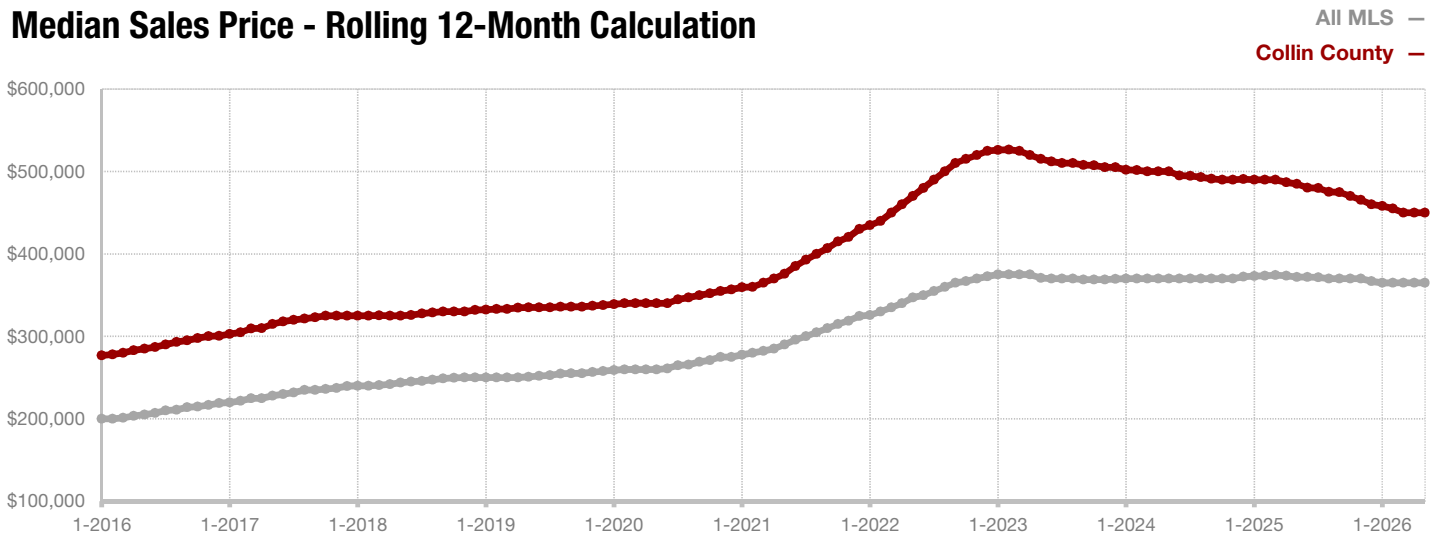
Collin County

	May			Year to Date		
	2025	2026	+ / -	2025	2026	+ / -
New Listings	3,061	2,852	- 6.8%	12,759	12,834	+ 0.6%
Pending Sales	1,631	1,533	- 6.0%	7,493	7,685	+ 2.6%
Closed Sales	1,720	1,666	- 3.1%	6,765	6,804	+ 0.6%
Average Sales Price*	\$577,308	\$563,770	- 2.3%	\$562,218	\$531,316	- 5.5%
Median Sales Price*	\$480,000	\$475,000	- 1.0%	\$475,000	\$449,900	- 5.3%
Percent of Original List Price Received*	95.2%	95.1%	- 0.1%	95.0%	93.9%	- 1.2%
Days on Market Until Sale	51	52	+ 2.0%	58	66	+ 13.8%
Inventory of Homes for Sale	6,800	6,790	- 0.1%	--	--	--
Months Supply of Inventory	4.9	4.6	- 6.1%	--	--	--

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Median Sales Price - Rolling 12-Month Calculation



Local Market Update – May 2026

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- 9.7%

- 20.0%

+ 18.9%

Change in
New Listings

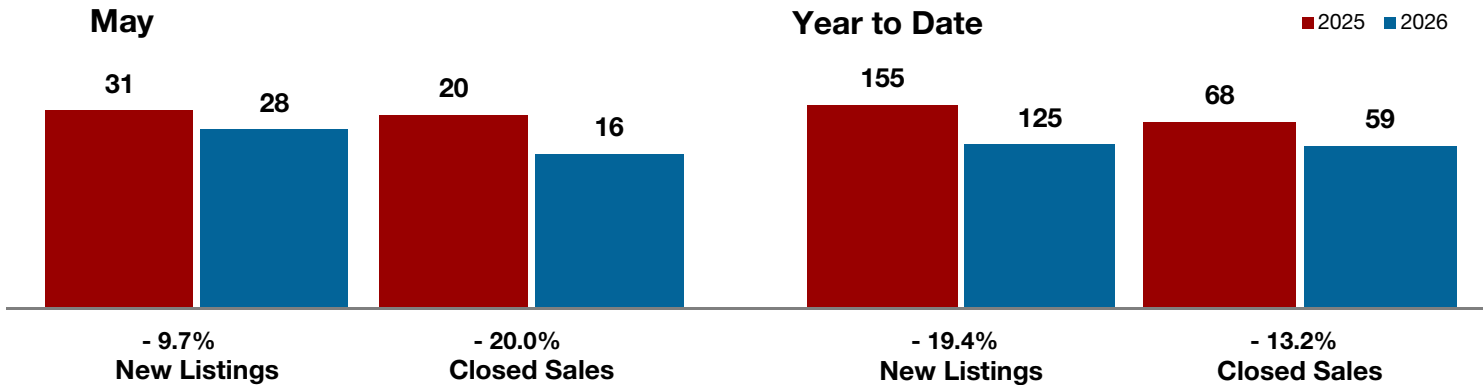
Change in
Closed Sales

Change in
Median Sales Price

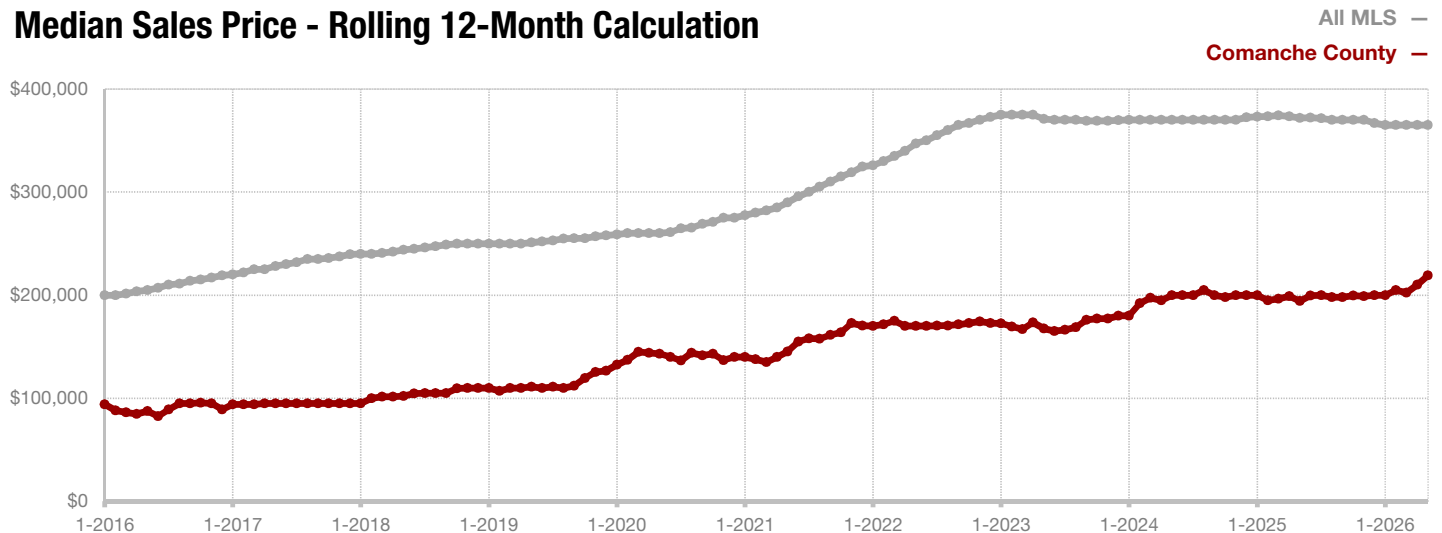
Comanche County

	May			Year to Date		
	2025	2026	+ / -	2025	2026	+ / -
New Listings	31	28	- 9.7%	155	125	- 19.4%
Pending Sales	29	4	- 86.2%	92	58	- 37.0%
Closed Sales	20	16	- 20.0%	68	59	- 13.2%
Average Sales Price*	\$237,325	\$279,750	+ 17.9%	\$235,511	\$259,839	+ 10.3%
Median Sales Price*	\$201,850	\$240,000	+ 18.9%	\$193,700	\$225,000	+ 16.2%
Percent of Original List Price Received*	86.3%	88.7%	+ 2.8%	88.9%	90.2%	+ 1.5%
Days on Market Until Sale	83	93	+ 12.0%	80	93	+ 16.3%
Inventory of Homes for Sale	112	121	+ 8.0%	--	--	--
Months Supply of Inventory	7.9	9.9	+ 25.3%	--	--	--

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Median Sales Price - Rolling 12-Month Calculation



Local Market Update – May 2026

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+ 15.6%

+ 25.6%

- 22.5%

Change in
New Listings

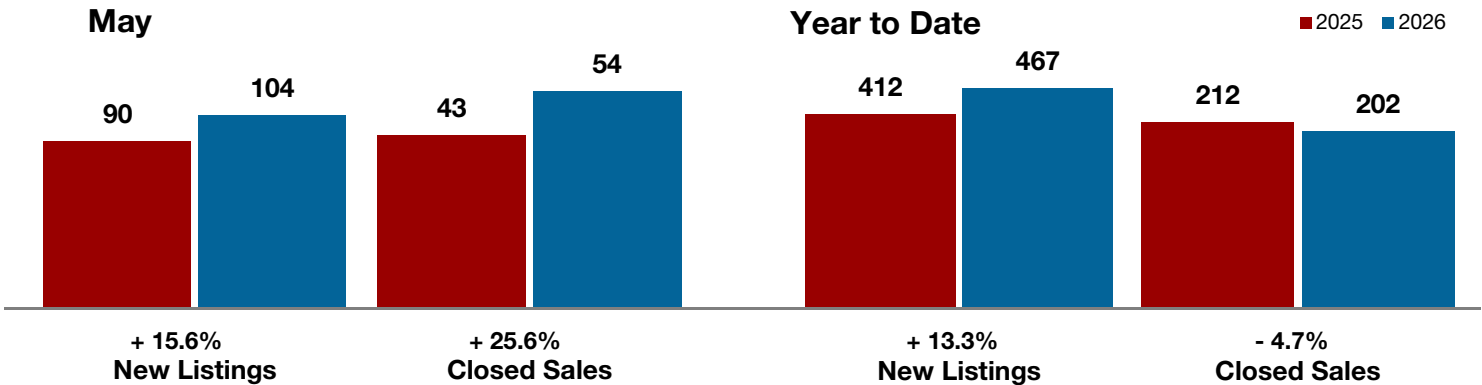
Change in
Closed Sales

Change in
Median Sales Price

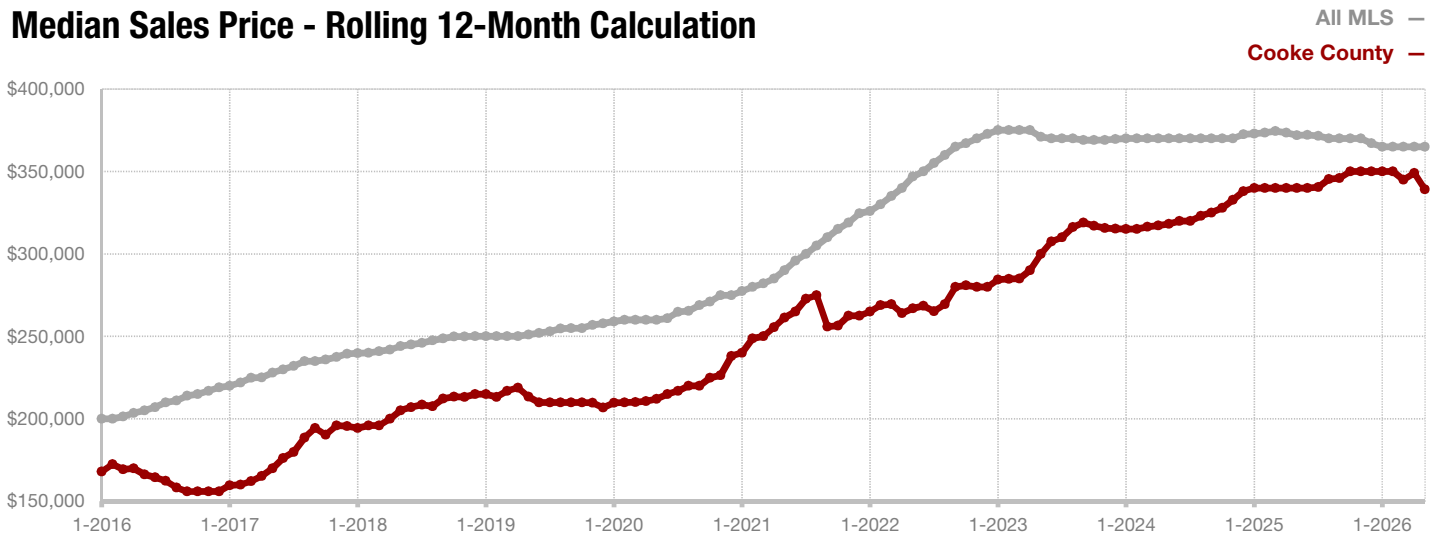
Cooke County

	May			Year to Date		
	2025	2026	+ / -	2025	2026	+ / -
New Listings	90	104	+ 15.6%	412	467	+ 13.3%
Pending Sales	37	55	+ 48.6%	221	233	+ 5.4%
Closed Sales	43	54	+ 25.6%	212	202	- 4.7%
Average Sales Price*	\$465,573	\$374,775	- 19.5%	\$472,438	\$454,292	- 3.8%
Median Sales Price*	\$371,000	\$287,490	- 22.5%	\$352,475	\$332,893	- 5.6%
Percent of Original List Price Received*	91.5%	92.0%	+ 0.5%	92.4%	90.8%	- 1.7%
Days on Market Until Sale	107	83	- 22.4%	101	93	- 7.9%
Inventory of Homes for Sale	326	384	+ 17.8%	--	--	--
Months Supply of Inventory	7.4	8.7	+ 17.6%	--	--	--

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Median Sales Price - Rolling 12-Month Calculation



Local Market Update – May 2026

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- 9.2%

Change in
New Listings

- 5.3%

Change in
Closed Sales

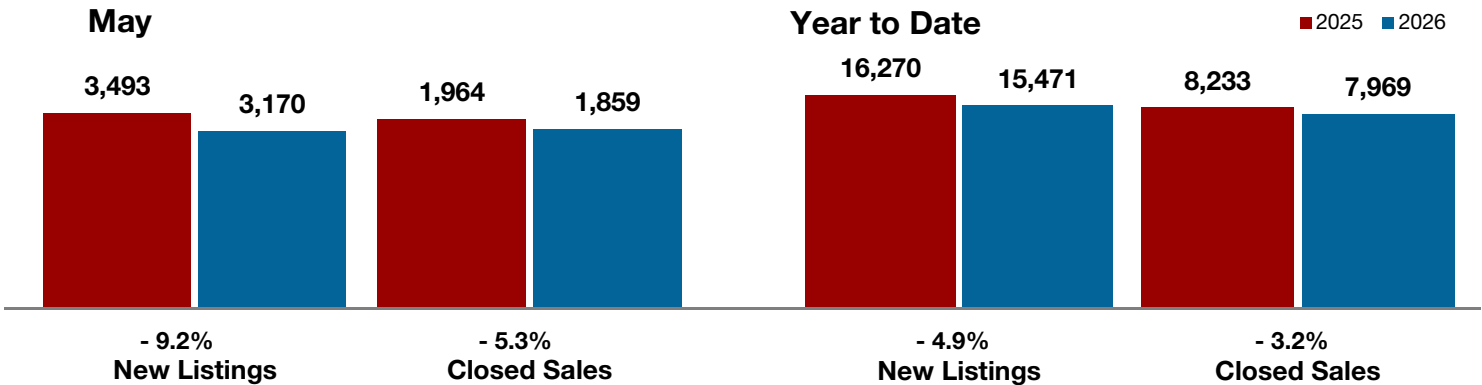
+ 6.8%

Change in
Median Sales Price

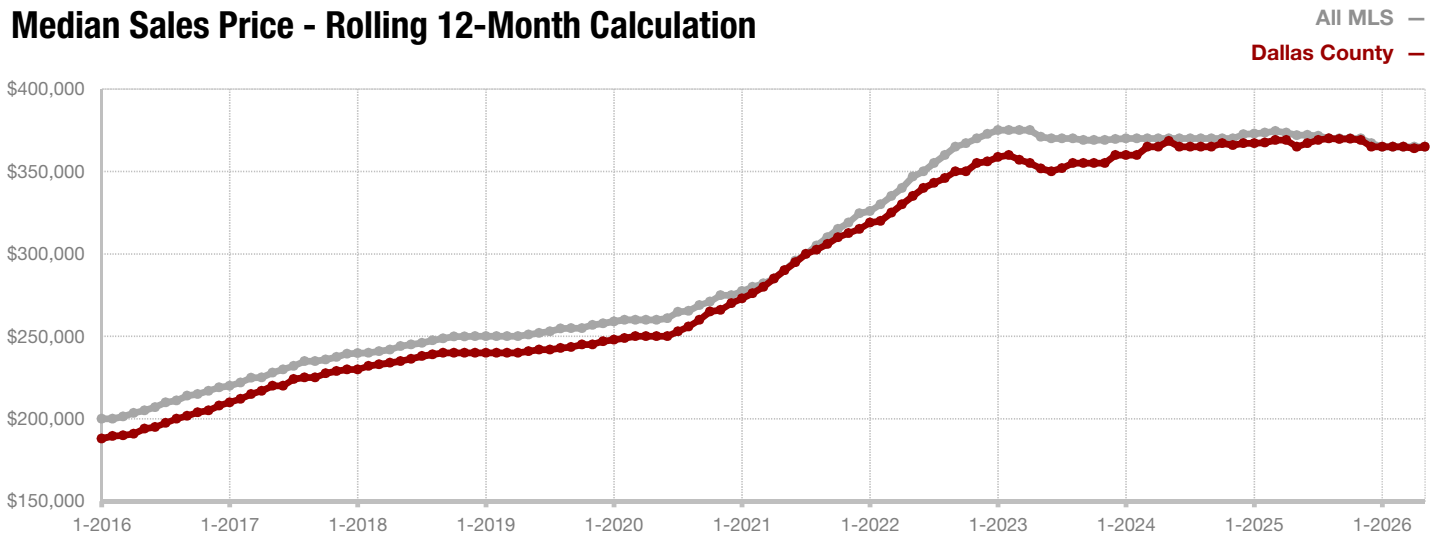
Dallas County

	May			Year to Date		
	2025	2026	+ / -	2025	2026	+ / -
New Listings	3,493	3,170	- 9.2%	16,270	15,471	- 4.9%
Pending Sales	1,920	1,724	- 10.2%	8,942	8,699	- 2.7%
Closed Sales	1,964	1,859	- 5.3%	8,233	7,969	- 3.2%
Average Sales Price*	\$592,876	\$614,464	+ 3.6%	\$561,467	\$577,725	+ 2.9%
Median Sales Price*	\$365,000	\$390,000	+ 6.8%	\$370,000	\$367,000	- 0.8%
Percent of Original List Price Received*	95.4%	95.6%	+ 0.2%	95.1%	94.9%	- 0.2%
Days on Market Until Sale	46	44	- 4.3%	51	54	+ 5.9%
Inventory of Homes for Sale	8,467	7,706	- 9.0%	--	--	--
Months Supply of Inventory	5.0	4.7	- 6.0%	--	--	--

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Median Sales Price - Rolling 12-Month Calculation



Local Market Update – May 2026

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- 56.3%

0.0%

+ 15.7%

Change in
New Listings

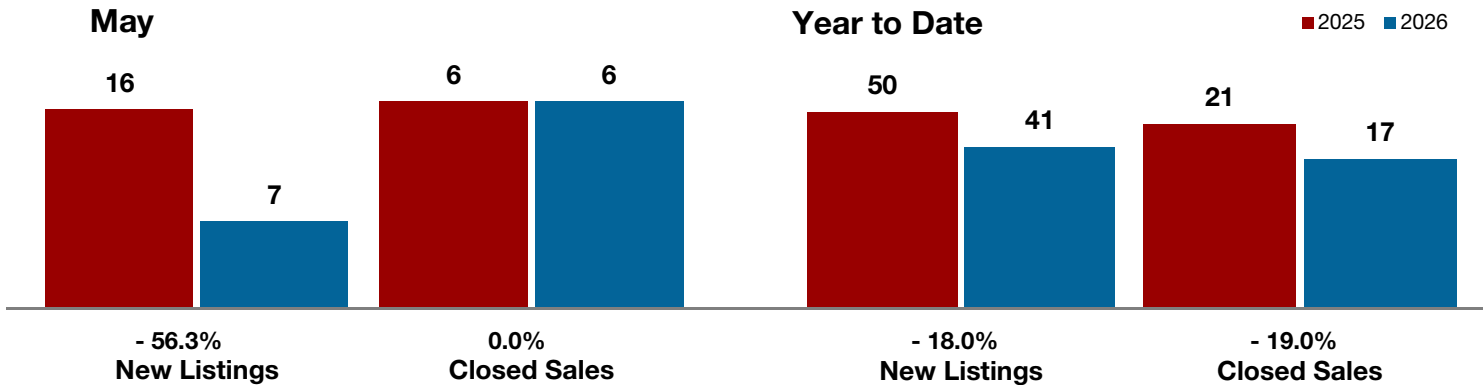
Change in
Closed Sales

Change in
Median Sales Price

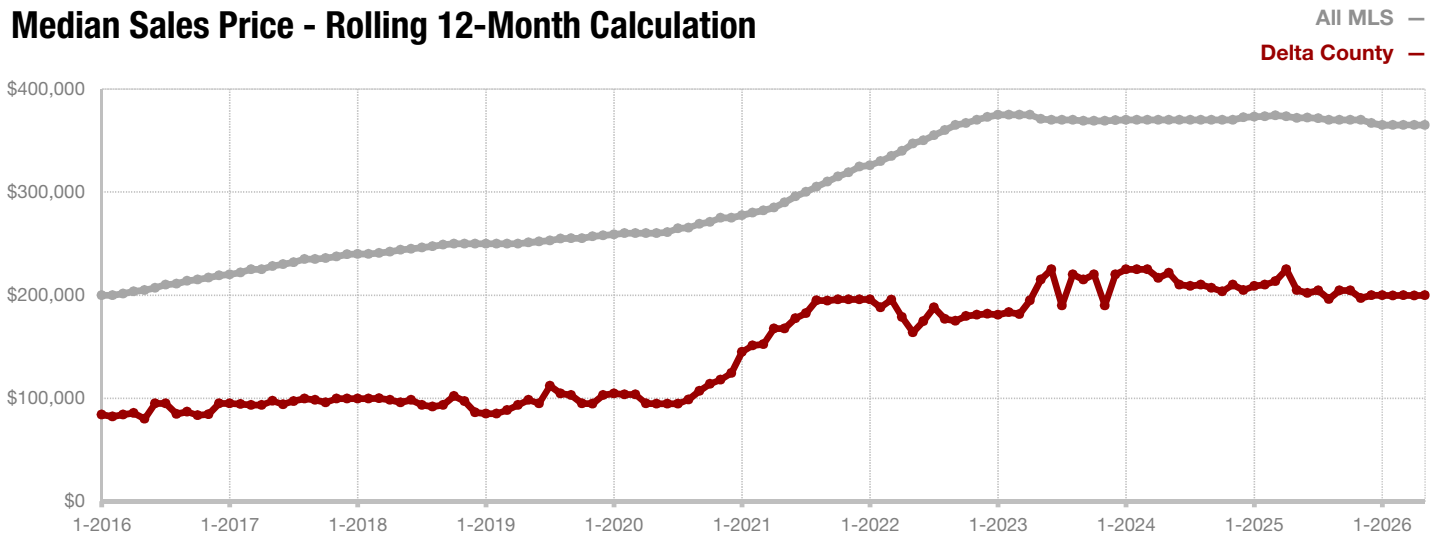
Delta County

	May			Year to Date		
	2025	2026	+ / -	2025	2026	+ / -
New Listings	16	7	- 56.3%	50	41	- 18.0%
Pending Sales	7	4	- 42.9%	23	16	- 30.4%
Closed Sales	6	6	0.0%	21	17	- 19.0%
Average Sales Price*	\$218,917	\$228,917	+ 4.6%	\$242,524	\$220,406	- 9.1%
Median Sales Price*	\$175,000	\$202,500	+ 15.7%	\$205,000	\$211,000	+ 2.9%
Percent of Original List Price Received*	95.2%	94.5%	- 0.7%	95.5%	93.7%	- 1.9%
Days on Market Until Sale	39	33	- 15.4%	55	56	+ 1.8%
Inventory of Homes for Sale	43	36	- 16.3%	--	--	--
Months Supply of Inventory	9.6	9.2	- 4.2%	--	--	--

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Median Sales Price - Rolling 12-Month Calculation



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- 4.8%

Change in
New Listings

- 1.3%

Change in
Closed Sales

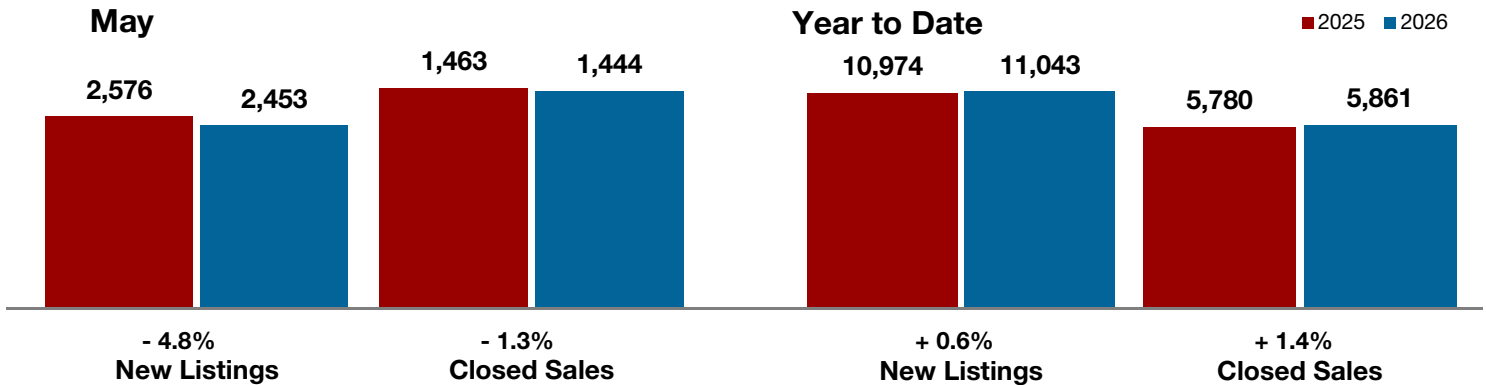
+ 1.3%

Change in
Median Sales Price

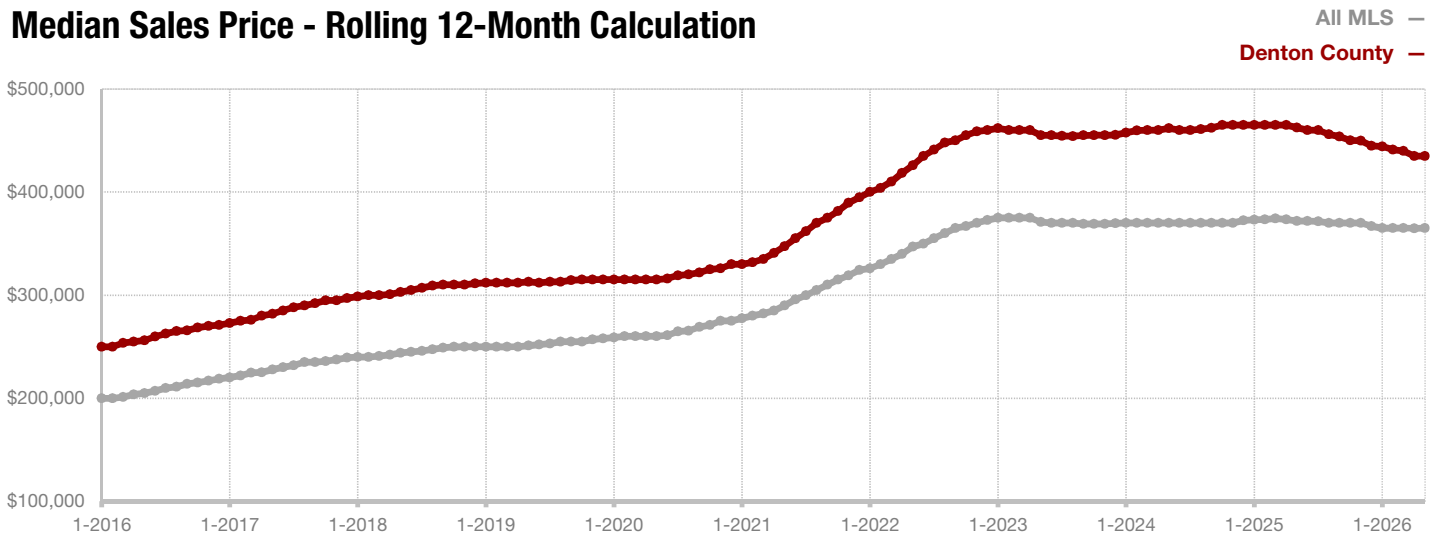
Denton County

	May			Year to Date		
	2025	2026	+ / -	2025	2026	+ / -
New Listings	2,576	2,453	- 4.8%	10,974	11,043	+ 0.6%
Pending Sales	1,476	1,379	- 6.6%	6,493	6,720	+ 3.5%
Closed Sales	1,463	1,444	- 1.3%	5,780	5,861	+ 1.4%
Average Sales Price*	\$562,436	\$571,430	+ 1.6%	\$557,935	\$539,370	- 3.3%
Median Sales Price*	\$454,000	\$460,000	+ 1.3%	\$450,000	\$433,000	- 3.8%
Percent of Original List Price Received*	95.5%	95.7%	+ 0.2%	95.2%	94.7%	- 0.5%
Days on Market Until Sale	50	54	+ 8.0%	57	65	+ 14.0%
Inventory of Homes for Sale	5,692	5,716	+ 0.4%	--	--	--
Months Supply of Inventory	4.8	4.7	- 2.1%	--	--	--

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Median Sales Price - Rolling 12-Month Calculation



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- 25.0%

+ 20.0%

- 8.8%

Change in
New Listings

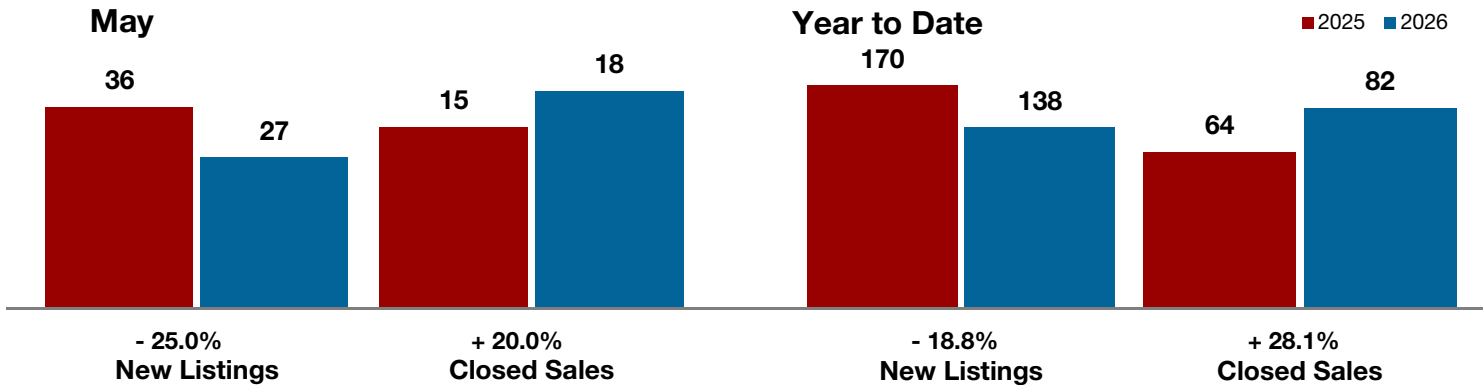
Change in
Closed Sales

Change in
Median Sales Price

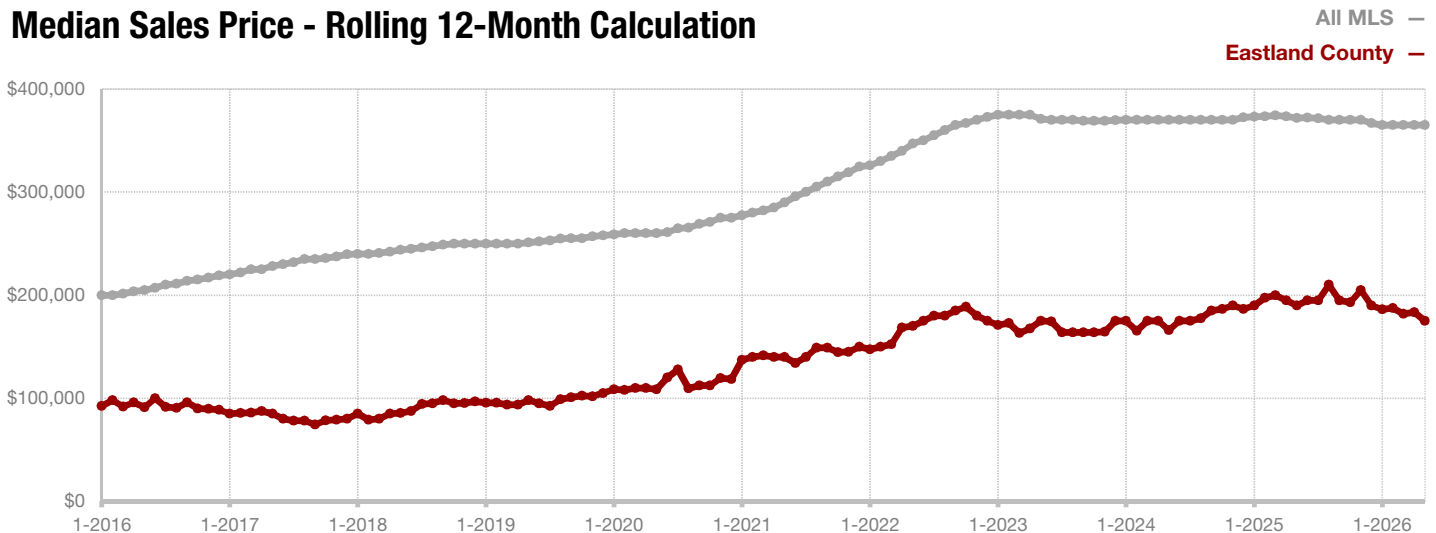
Eastland County

	May			Year to Date		
	2025	2026	+ / -	2025	2026	+ / -
New Listings	36	27	- 25.0%	170	138	- 18.8%
Pending Sales	17	23	+ 35.3%	71	104	+ 46.5%
Closed Sales	15	18	+ 20.0%	64	82	+ 28.1%
Average Sales Price*	\$164,180	\$288,461	+ 75.7%	\$287,460	\$236,491	- 17.7%
Median Sales Price*	\$185,000	\$168,750	- 8.8%	\$185,000	\$160,750	- 13.1%
Percent of Original List Price Received*	89.8%	90.7%	+ 1.0%	89.1%	85.4%	- 4.2%
Days on Market Until Sale	110	54	- 50.9%	102	129	+ 26.5%
Inventory of Homes for Sale	174	107	- 38.5%	--	--	--
Months Supply of Inventory	12.9	6.3	- 51.2%	--	--	--

* Does not include prices from any previous listing contracts or seller concessions. | Activity for one month can sometimes look extreme due to small sample size.



Median Sales Price - Rolling 12-Month Calculation



Local Market Update – May 2026

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



- 1.0%

+ 7.1%

+ 1.8%

Change in
New Listings

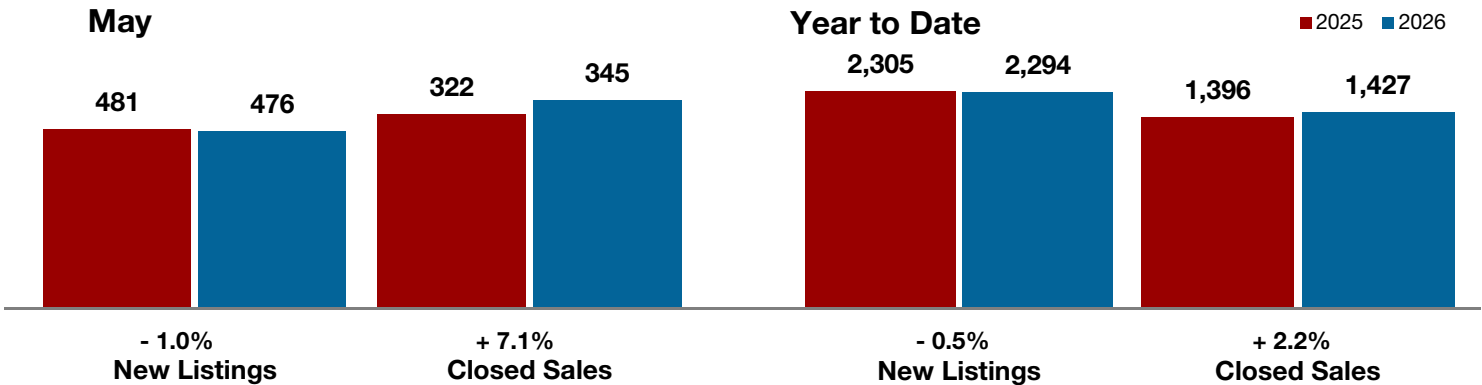
Change in
Closed Sales

Change in
Median Sales Price

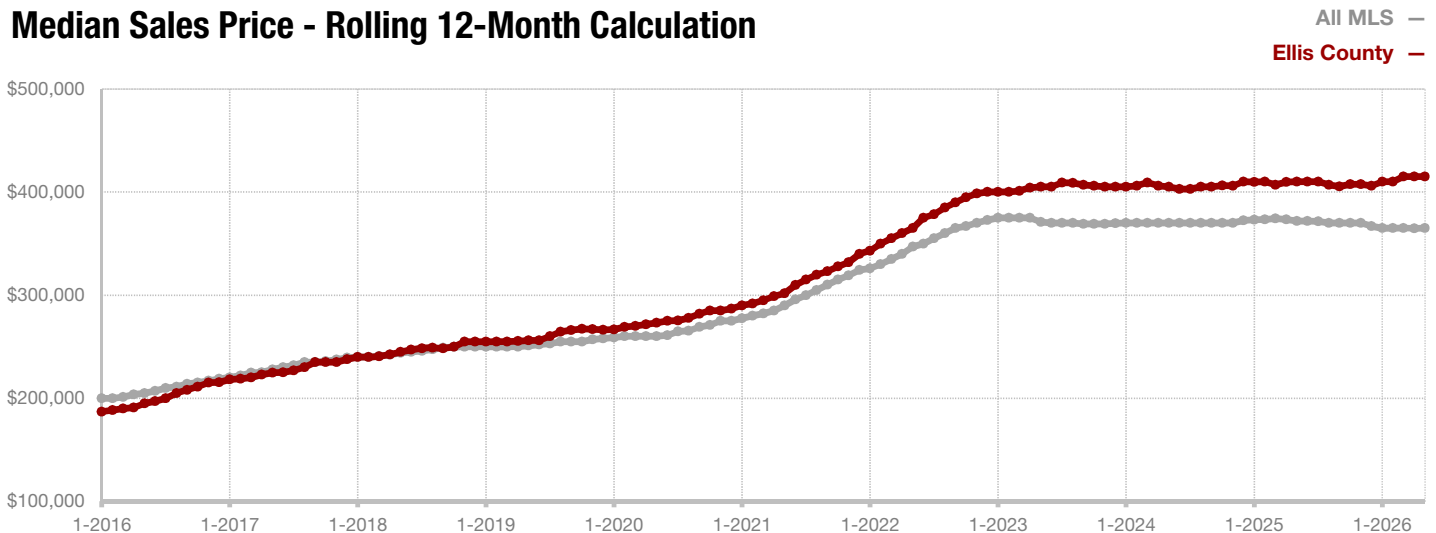
Ellis County

	May			Year to Date		
	2025	2026	+ / -	2025	2026	+ / -
New Listings	481	476	- 1.0%	2,305	2,294	- 0.5%
Pending Sales	343	323	- 5.8%	1,564	1,630	+ 4.2%
Closed Sales	322	345	+ 7.1%	1,396	1,427	+ 2.2%
Average Sales Price*	\$446,668	\$448,025	+ 0.3%	\$436,024	\$459,458	+ 5.4%
Median Sales Price*	\$403,750	\$411,000	+ 1.8%	\$400,315	\$420,000	+ 4.9%
Percent of Original List Price Received*	94.7%	95.9%	+ 1.3%	94.6%	94.6%	0.0%
Days on Market Until Sale	79	69	- 12.7%	86	82	- 4.7%
Inventory of Homes for Sale	1,480	1,340	- 9.5%	--	--	--
Months Supply of Inventory	5.0	4.4	- 12.0%	--	--	--

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Median Sales Price - Rolling 12-Month Calculation



Local Market Update – May 2026

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



+ 7.2%

Change in
New Listings

+ 5.9%

Change in
Closed Sales

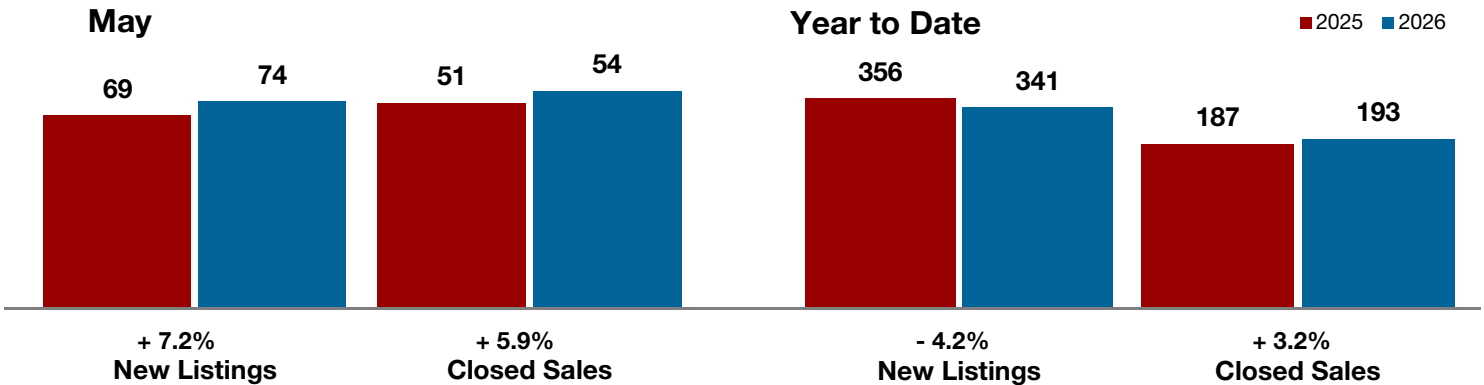
- 13.5%

Change in
Median Sales Price

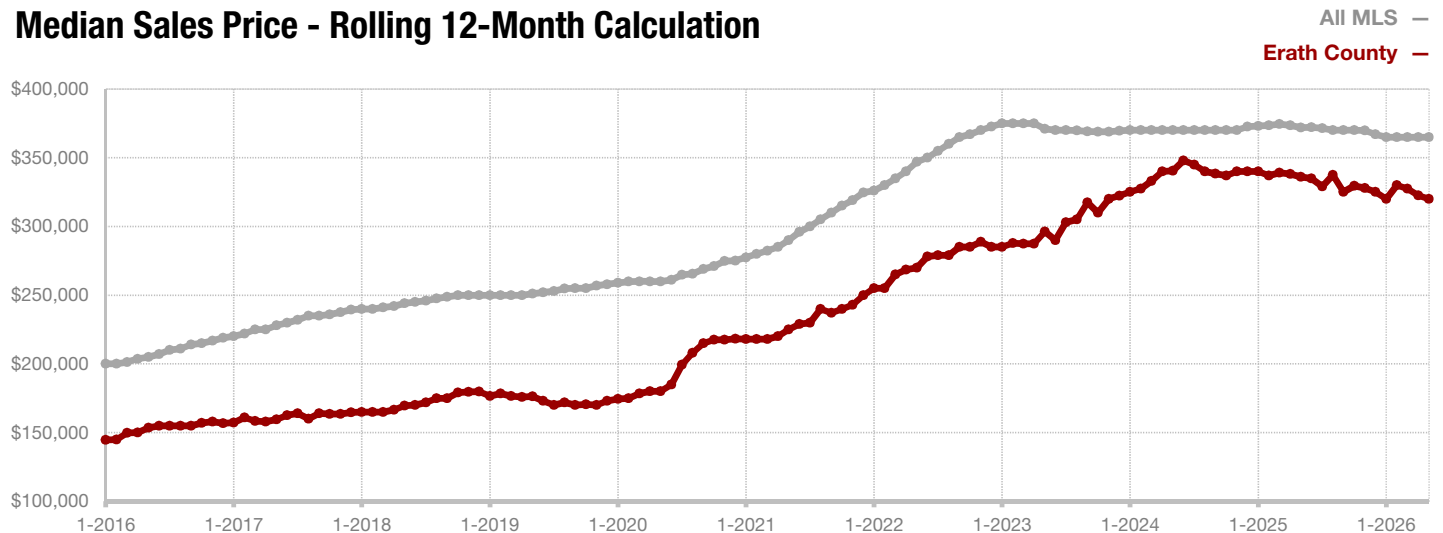
Erath County

	May			Year to Date		
	2025	2026	+ / -	2025	2026	+ / -
New Listings	69	74	+ 7.2%	356	341	- 4.2%
Pending Sales	53	30	- 43.4%	216	213	- 1.4%
Closed Sales	51	54	+ 5.9%	187	193	+ 3.2%
Average Sales Price*	\$372,186	\$465,049	+ 25.0%	\$443,846	\$457,965	+ 3.2%
Median Sales Price*	\$349,000	\$301,750	- 13.5%	\$339,500	\$330,000	- 2.8%
Percent of Original List Price Received*	93.2%	94.8%	+ 1.7%	94.3%	93.4%	- 1.0%
Days on Market Until Sale	70	86	+ 22.9%	77	89	+ 15.6%
Inventory of Homes for Sale	252	254	+ 0.8%	--	--	--
Months Supply of Inventory	6.8	7.1	+ 4.4%	--	--	--

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Median Sales Price - Rolling 12-Month Calculation



Local Market Update – May 2026

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



- 26.7%

+ 5.9%

+ 5.8%

Change in
New Listings

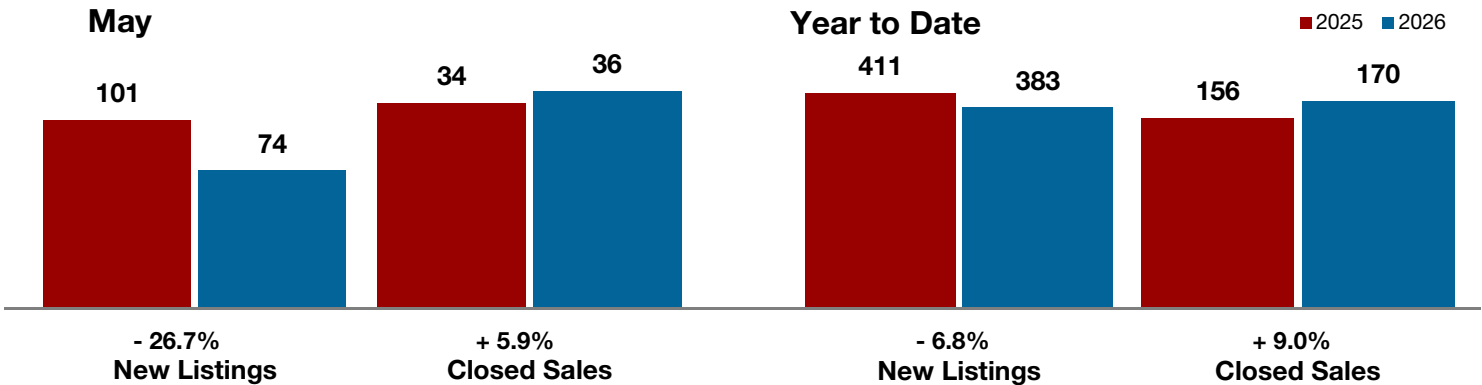
Change in
Closed Sales

Change in
Median Sales Price

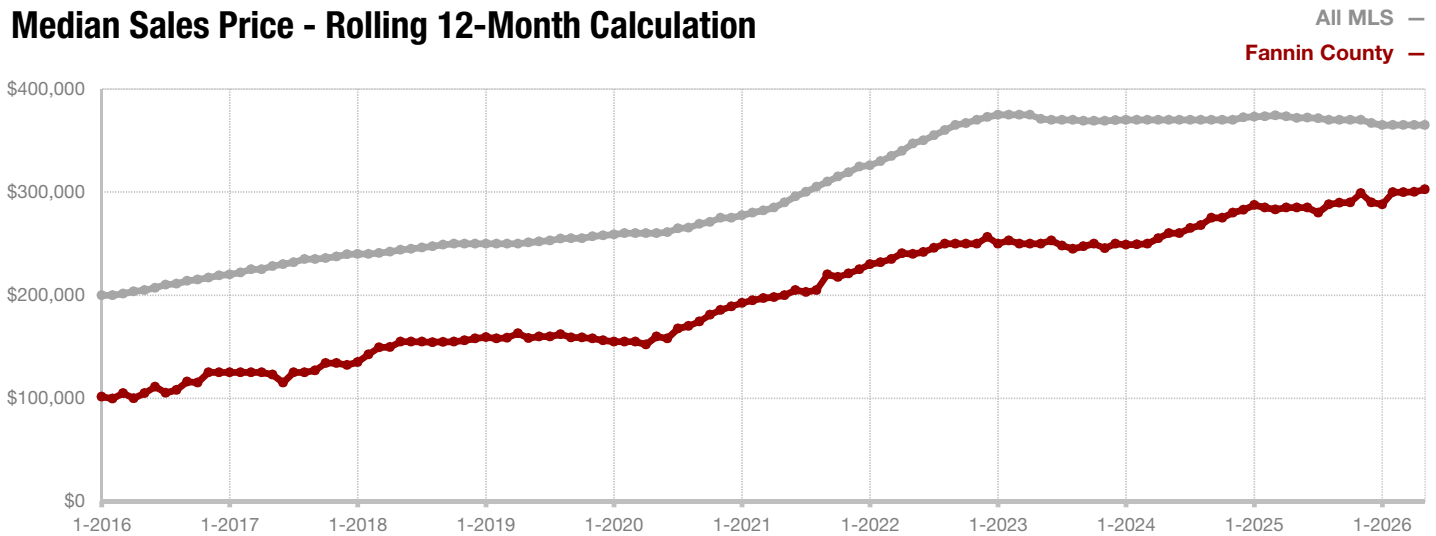
Fannin County

	May			Year to Date		
	2025	2026	+ / -	2025	2026	+ / -
New Listings	101	74	- 26.7%	411	383	- 6.8%
Pending Sales	44	35	- 20.5%	183	182	- 0.5%
Closed Sales	34	36	+ 5.9%	156	170	+ 9.0%
Average Sales Price*	\$342,417	\$377,236	+ 10.2%	\$345,291	\$364,612	+ 5.6%
Median Sales Price*	\$300,000	\$317,500	+ 5.8%	\$284,000	\$310,000	+ 9.2%
Percent of Original List Price Received*	93.9%	92.8%	- 1.2%	91.4%	90.7%	- 0.8%
Days on Market Until Sale	67	82	+ 22.4%	85	97	+ 14.1%
Inventory of Homes for Sale	349	340	- 2.6%	--	--	--
Months Supply of Inventory	10.3	9.7	- 5.8%	--	--	--

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Median Sales Price - Rolling 12-Month Calculation



Local Market Update – May 2026

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



- 13.0%

+ 112.5%

+ 8.5%

Change in
New Listings

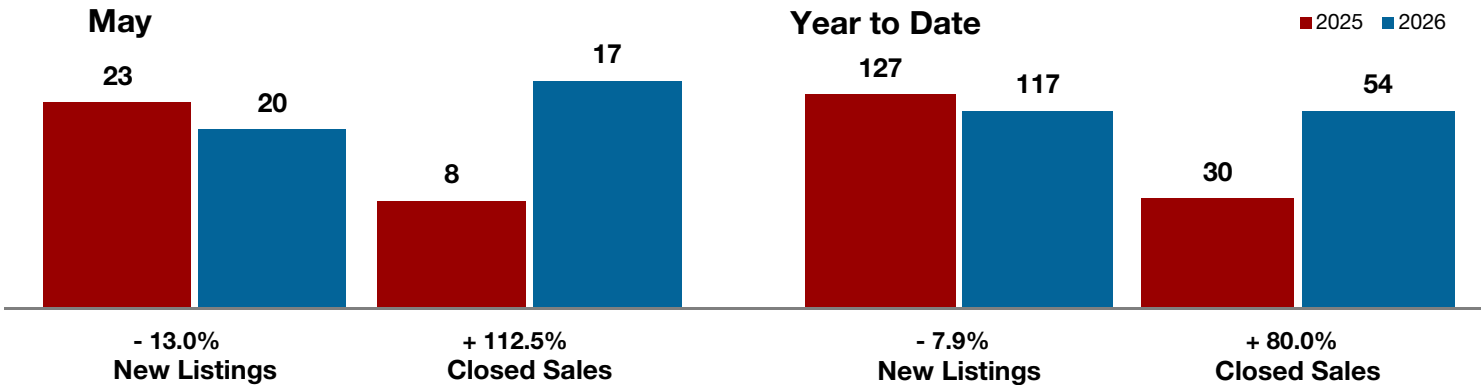
Change in
Closed Sales

Change in
Median Sales Price

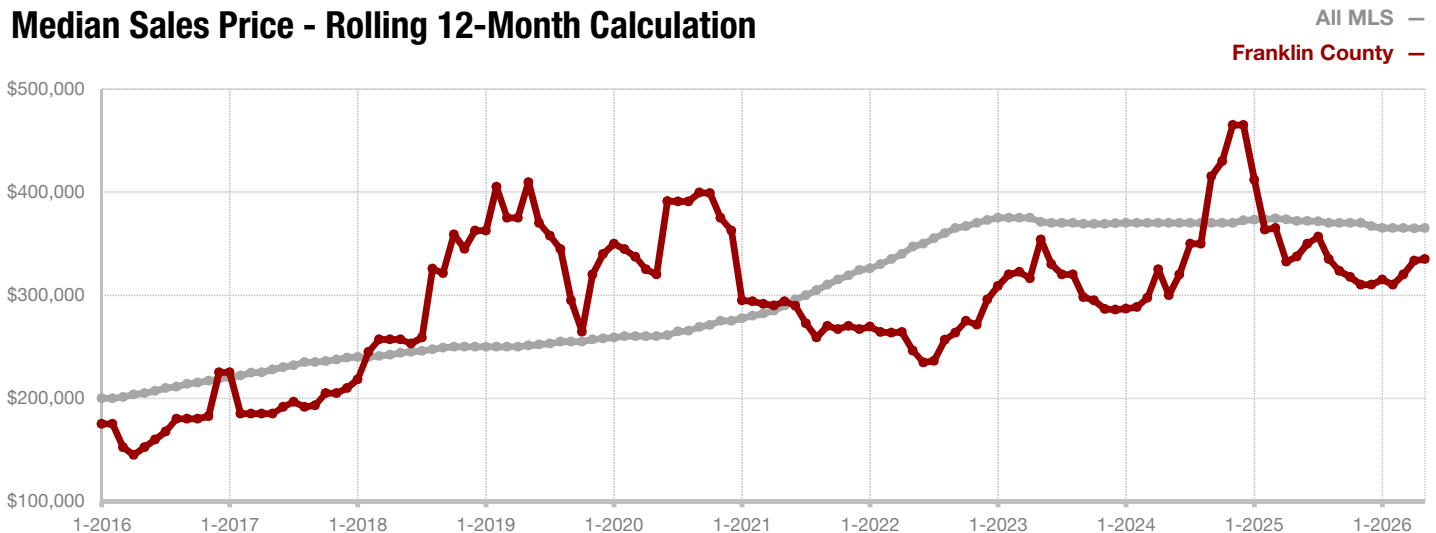
Franklin County

	May			Year to Date		
	2025	2026	+ / -	2025	2026	+ / -
New Listings	23	20	- 13.0%	127	117	- 7.9%
Pending Sales	11	7	- 36.4%	34	56	+ 64.7%
Closed Sales	8	17	+ 112.5%	30	54	+ 80.0%
Average Sales Price*	\$688,454	\$753,603	+ 9.5%	\$440,974	\$738,717	+ 67.5%
Median Sales Price*	\$322,500	\$350,000	+ 8.5%	\$302,500	\$345,000	+ 14.0%
Percent of Original List Price Received*	87.1%	93.4%	+ 7.2%	91.2%	93.2%	+ 2.2%
Days on Market Until Sale	78	93	+ 19.2%	72	95	+ 31.9%
Inventory of Homes for Sale	103	85	- 17.5%	--	--	--
Months Supply of Inventory	14.9	9.0	- 39.6%	--	--	--

* Does not include prices from any previous listing contracts or seller concessions. | Activity for one month can sometimes look extreme due to small sample size.



Median Sales Price - Rolling 12-Month Calculation



Local Market Update – May 2026

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



- 12.5%

- 13.3%

- 8.0%

Change in
New Listings

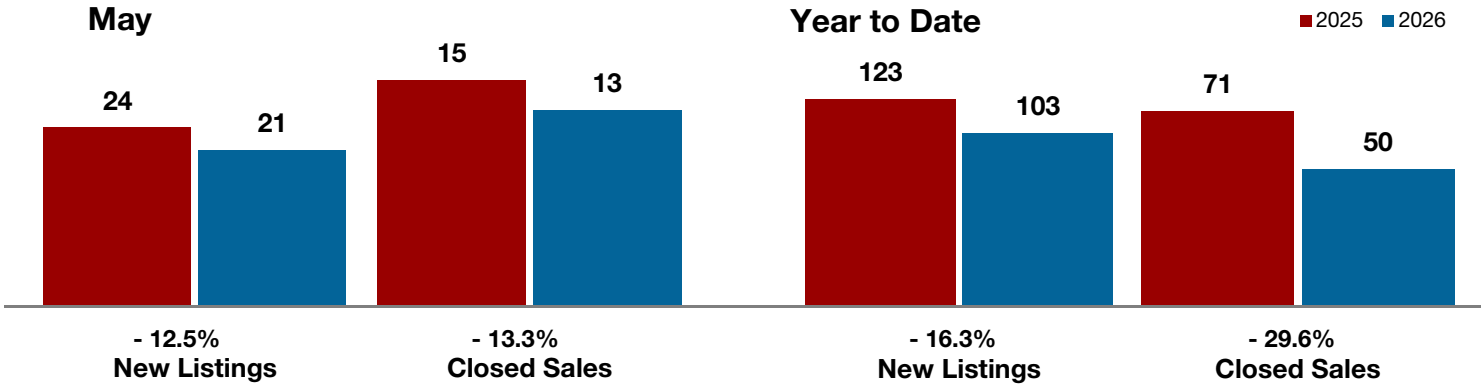
Change in
Closed Sales

Change in
Median Sales Price

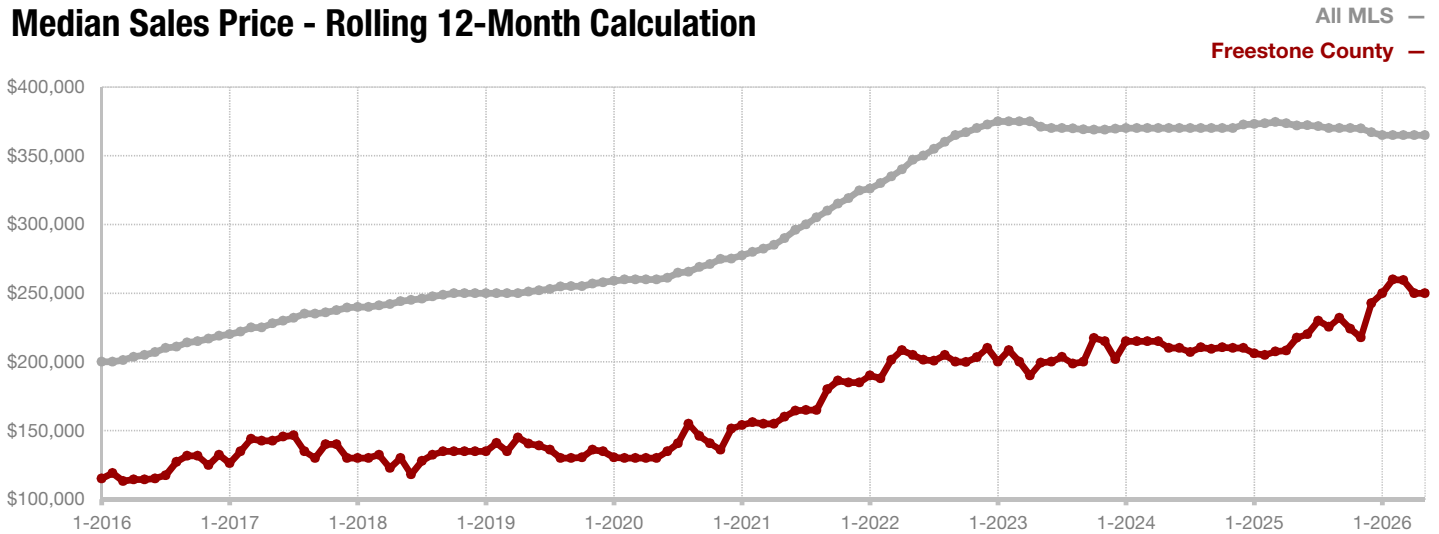
Freestone County

	May			Year to Date		
	2025	2026	+ / -	2025	2026	+ / -
New Listings	24	21	- 12.5%	123	103	- 16.3%
Pending Sales	11	13	+ 18.2%	76	63	- 17.1%
Closed Sales	15	13	- 13.3%	71	50	- 29.6%
Average Sales Price*	\$429,080	\$277,927	- 35.2%	\$306,892	\$265,851	- 13.4%
Median Sales Price*	\$325,000	\$299,000	- 8.0%	\$227,000	\$222,000	- 2.2%
Percent of Original List Price Received*	95.1%	92.0%	- 3.3%	92.5%	91.1%	- 1.5%
Days on Market Until Sale	79	109	+ 38.0%	91	92	+ 1.1%
Inventory of Homes for Sale	114	78	- 31.6%	--	--	--
Months Supply of Inventory	7.4	6.5	- 12.2%	--	--	--

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Median Sales Price - Rolling 12-Month Calculation



Local Market Update – May 2026

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



- 5.9%

- 4.4%

- 5.1%

Change in
New Listings

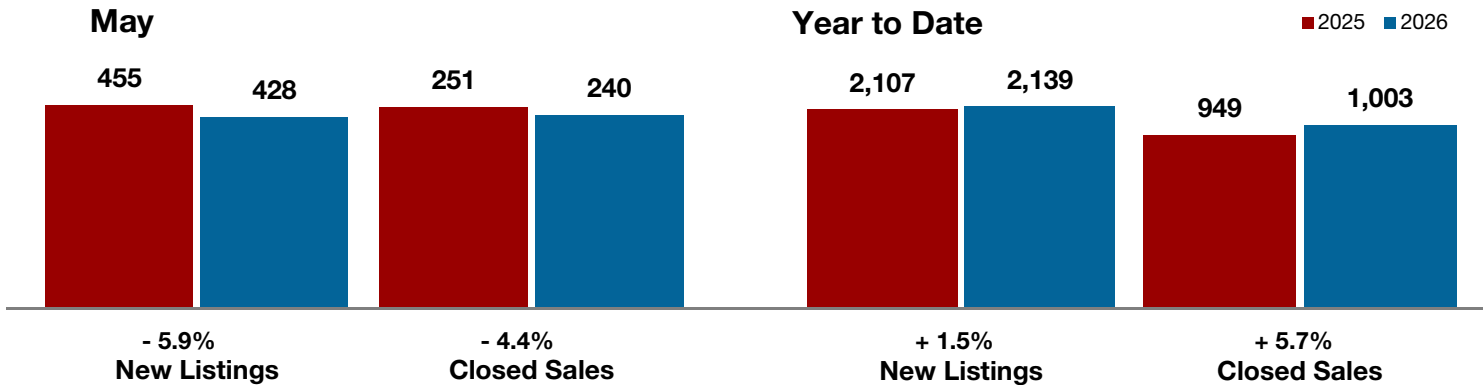
Change in
Closed Sales

Change in
Median Sales Price

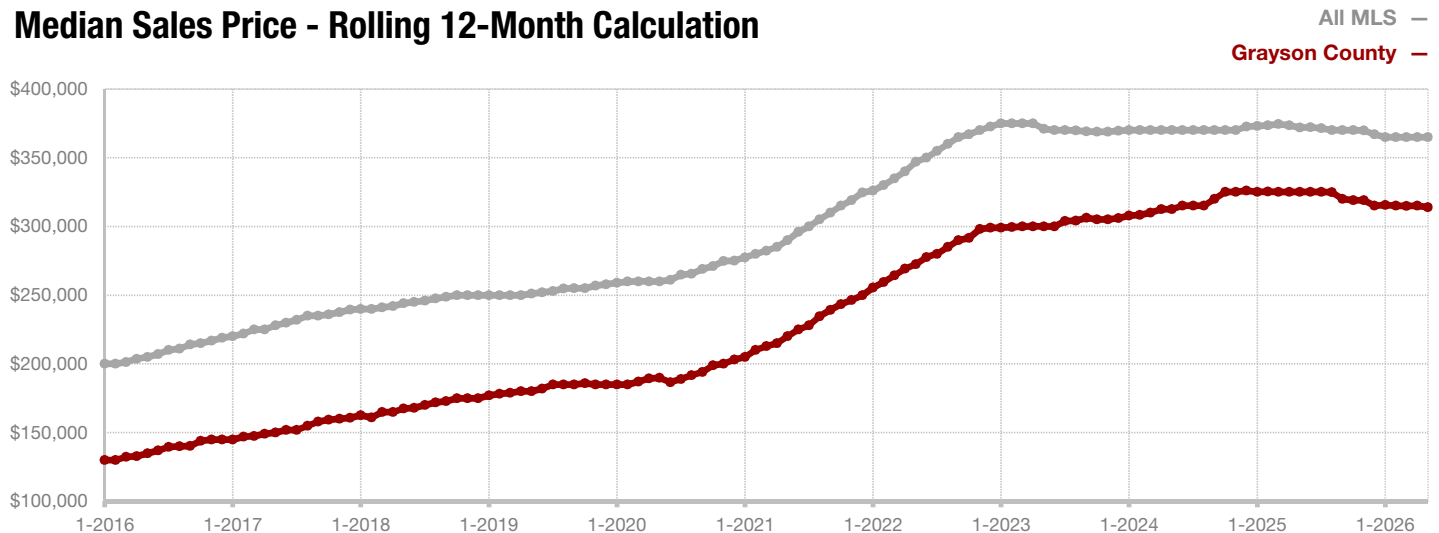
Grayson County

	May			Year to Date		
	2025	2026	+ / -	2025	2026	+ / -
New Listings	455	428	- 5.9%	2,107	2,139	+ 1.5%
Pending Sales	235	243	+ 3.4%	1,084	1,106	+ 2.0%
Closed Sales	251	240	- 4.4%	949	1,003	+ 5.7%
Average Sales Price*	\$388,520	\$383,376	- 1.3%	\$373,253	\$379,769	+ 1.7%
Median Sales Price*	\$332,000	\$315,000	- 5.1%	\$315,875	\$310,000	- 1.9%
Percent of Original List Price Received*	92.5%	92.8%	+ 0.3%	92.6%	92.1%	- 0.5%
Days on Market Until Sale	86	93	+ 8.1%	89	93	+ 4.5%
Inventory of Homes for Sale	1,577	1,556	- 1.3%	--	--	--
Months Supply of Inventory	7.8	7.5	- 3.8%	--	--	--

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Median Sales Price - Rolling 12-Month Calculation



Local Market Update – May 2026

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



- 30.0% **- 16.7%** **- 49.5%**

Change in
New Listings

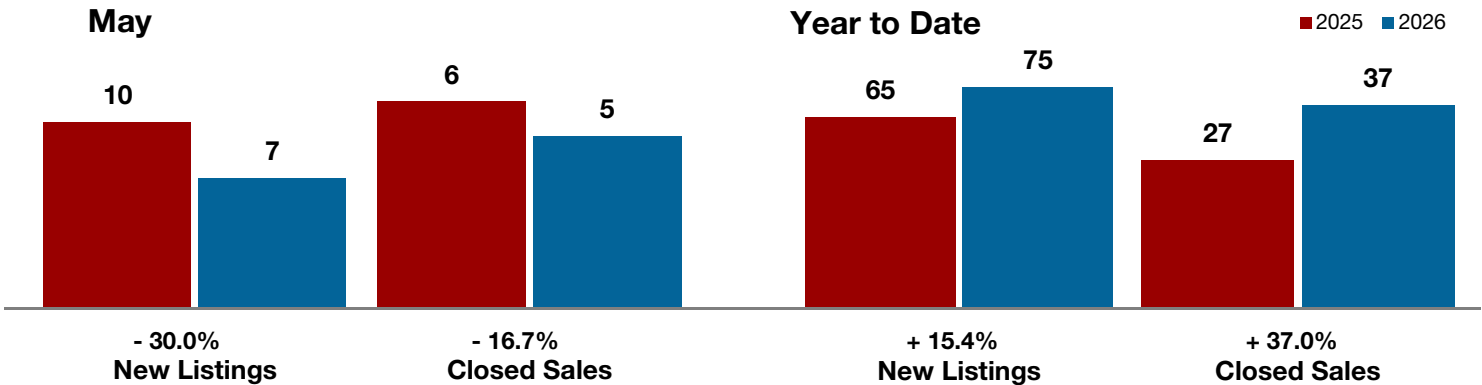
Change in
Closed Sales

Change in
Median Sales Price

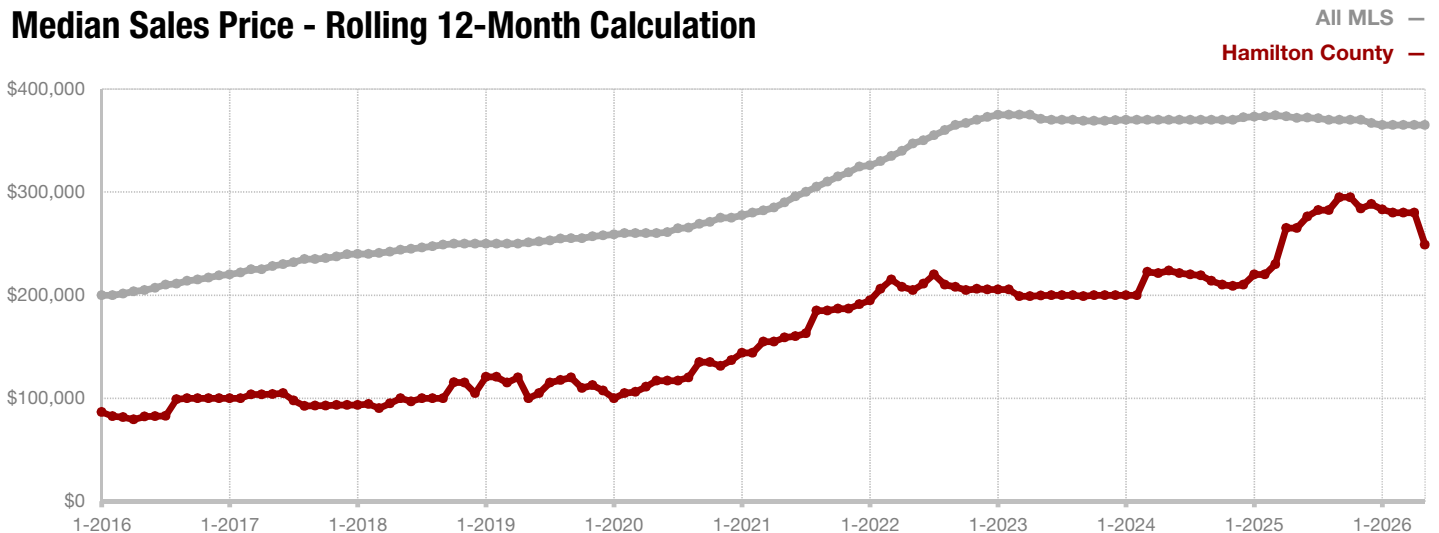
Hamilton County

	May			Year to Date		
	2025	2026	+ / -	2025	2026	+ / -
New Listings	10	7	- 30.0%	65	75	+ 15.4%
Pending Sales	7	3	- 57.1%	33	34	+ 3.0%
Closed Sales	6	5	- 16.7%	27	37	+ 37.0%
Average Sales Price*	\$630,833	\$320,000	- 49.3%	\$499,519	\$346,384	- 30.7%
Median Sales Price*	\$500,000	\$252,500	- 49.5%	\$295,000	\$200,000	- 32.2%
Percent of Original List Price Received*	86.7%	91.1%	+ 5.1%	90.2%	86.6%	- 4.0%
Days on Market Until Sale	73	143	+ 95.9%	123	94	- 23.6%
Inventory of Homes for Sale	71	72	+ 1.4%	--	--	--
Months Supply of Inventory	12.9	10.9	- 15.5%	--	--	--

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Median Sales Price - Rolling 12-Month Calculation



Local Market Update – May 2026

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



+ 30.0%

- 100.0%

--

Change in
New Listings

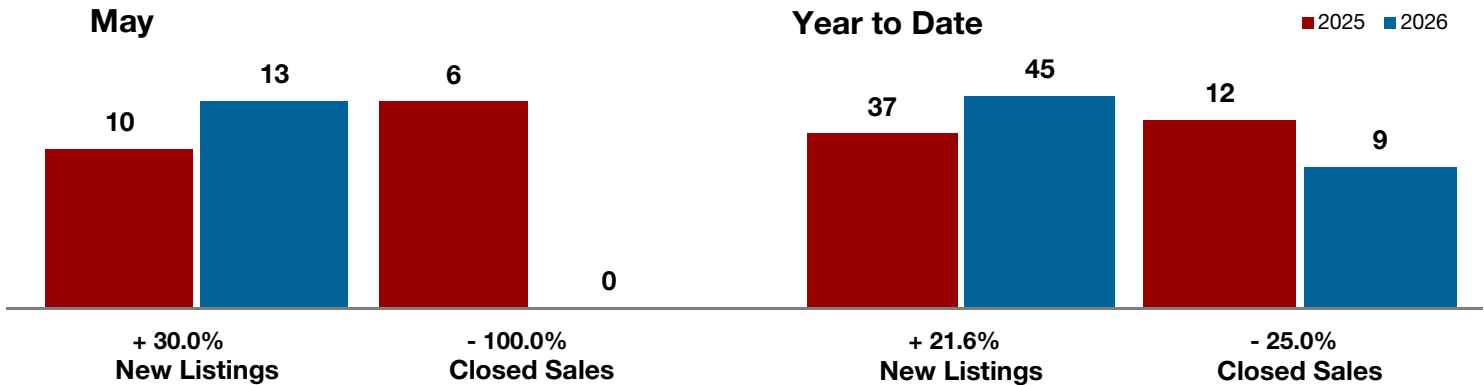
Change in
Closed Sales

Change in
Median Sales Price

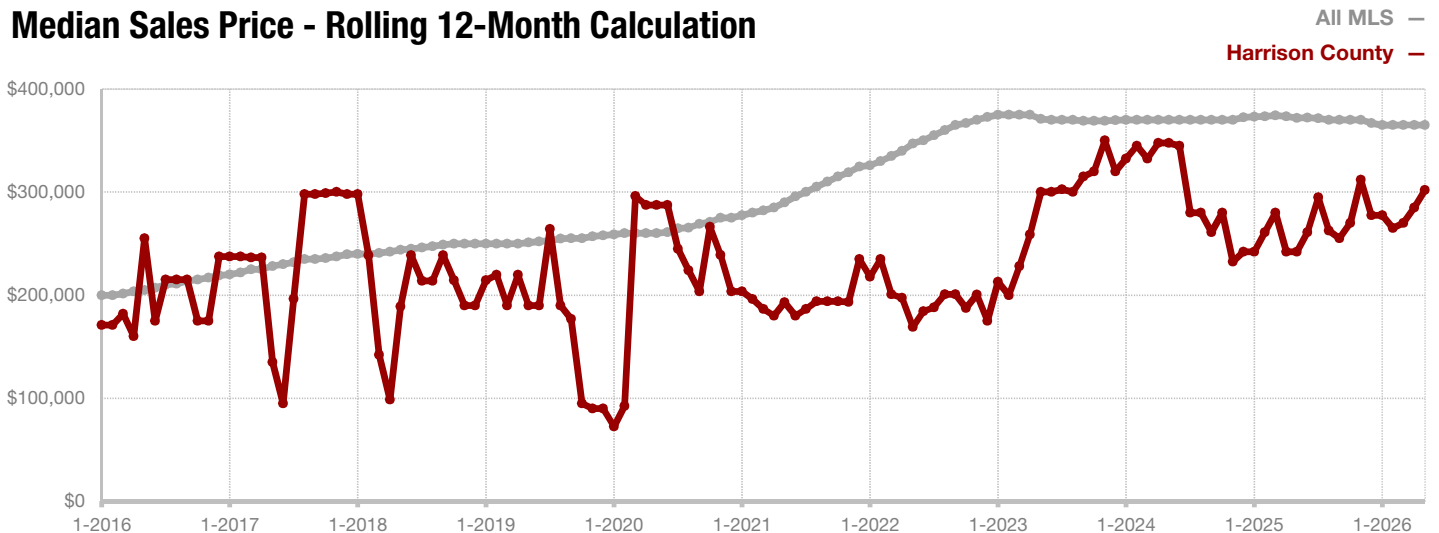
Harrison County

	May			Year to Date		
	2025	2026	+ / -	2025	2026	+ / -
New Listings	10	13	+ 30.0%	37	45	+ 21.6%
Pending Sales	2	4	+ 100.0%	13	13	0.0%
Closed Sales	6	0	- 100.0%	12	9	- 25.0%
Average Sales Price*	\$286,000	--	--	\$275,045	\$439,156	+ 59.7%
Median Sales Price*	\$240,000	--	--	\$240,000	\$407,000	+ 69.6%
Percent of Original List Price Received*	94.9%	--	--	87.5%	94.3%	+ 7.8%
Days on Market Until Sale	61	--	--	109	137	+ 25.7%
Inventory of Homes for Sale	32	43	+ 34.4%	--	--	--
Months Supply of Inventory	10.0	18.4	+ 84.0%	--	--	--

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Median Sales Price - Rolling 12-Month Calculation



Local Market Update – May 2026

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



- 12.5%

+ 26.1%

- 9.8%

Change in
New Listings

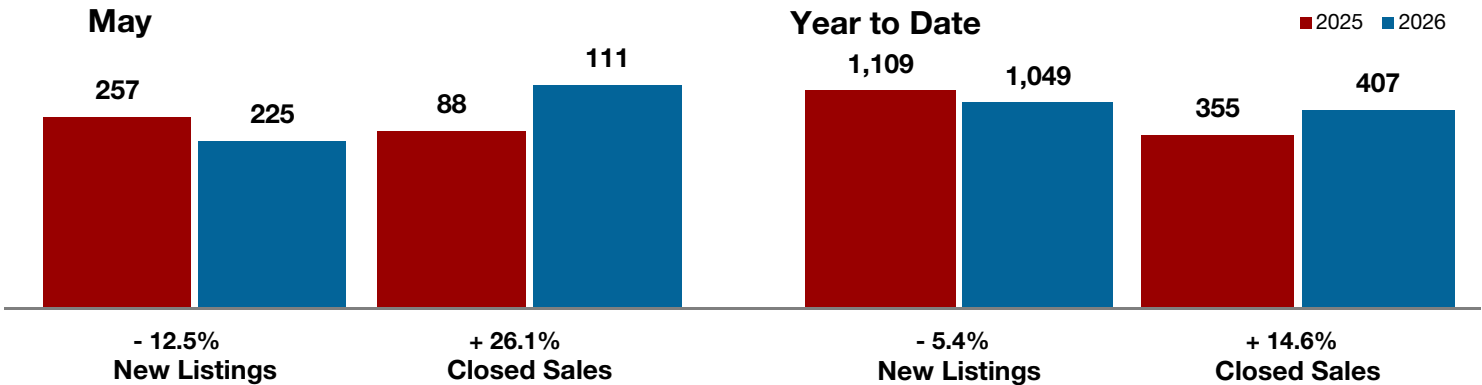
Change in
Closed Sales

Change in
Median Sales Price

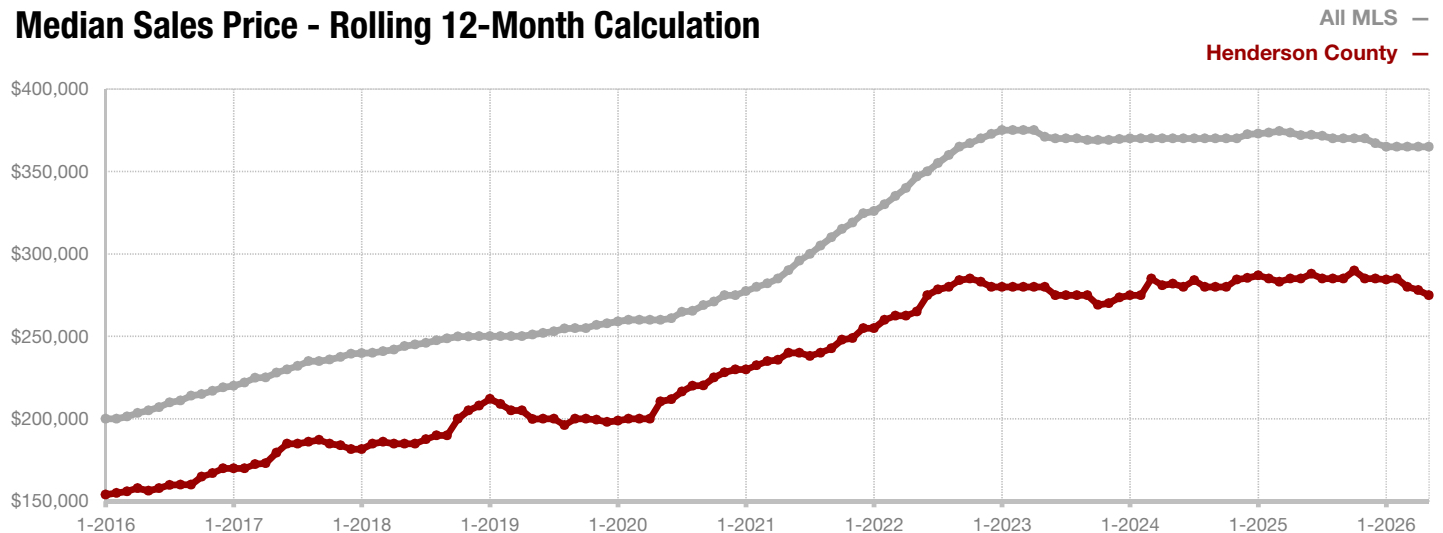
Henderson County

	May			Year to Date		
	2025	2026	+ / -	2025	2026	+ / -
New Listings	257	225	- 12.5%	1,109	1,049	- 5.4%
Pending Sales	90	78	- 13.3%	408	430	+ 5.4%
Closed Sales	88	111	+ 26.1%	355	407	+ 14.6%
Average Sales Price*	\$434,894	\$409,076	- 5.9%	\$438,051	\$417,988	- 4.6%
Median Sales Price*	\$305,000	\$275,000	- 9.8%	\$285,000	\$265,000	- 7.0%
Percent of Original List Price Received*	92.2%	92.6%	+ 0.4%	92.0%	90.3%	- 1.8%
Days on Market Until Sale	69	80	+ 15.9%	85	95	+ 11.8%
Inventory of Homes for Sale	959	840	- 12.4%	--	--	--
Months Supply of Inventory	11.4	10.2	- 10.5%	--	--	--

* Does not include prices from any previous listing contracts or seller concessions. | Activity for one month can sometimes look extreme due to small sample size.



Median Sales Price - Rolling 12-Month Calculation



Local Market Update – May 2026

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



- 6.0%

+ 66.7%

+ 17.8%

Change in
New Listings

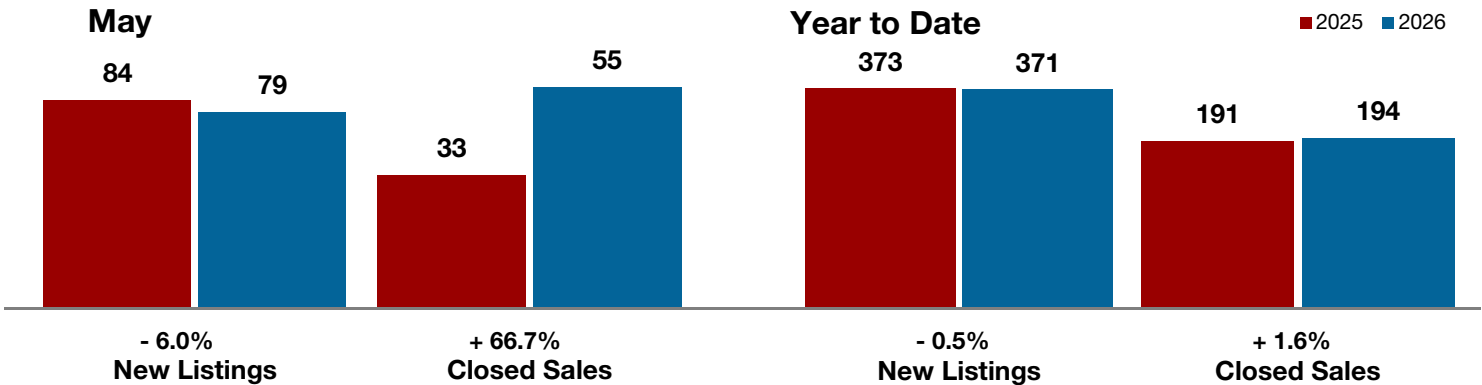
Change in
Closed Sales

Change in
Median Sales Price

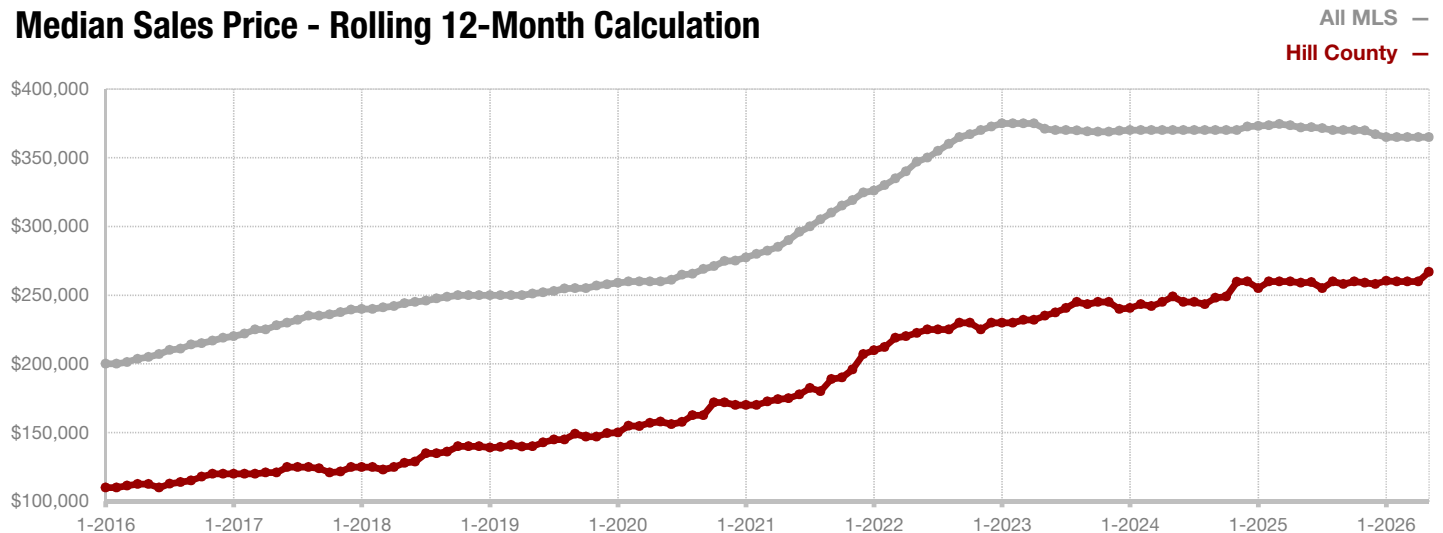
Hill County

	May			Year to Date		
	2025	2026	+ / -	2025	2026	+ / -
New Listings	84	79	- 6.0%	373	371	- 0.5%
Pending Sales	41	43	+ 4.9%	196	216	+ 10.2%
Closed Sales	33	55	+ 66.7%	191	194	+ 1.6%
Average Sales Price*	\$268,990	\$310,525	+ 15.4%	\$278,470	\$304,392	+ 9.3%
Median Sales Price*	\$233,500	\$275,000	+ 17.8%	\$249,000	\$269,900	+ 8.4%
Percent of Original List Price Received*	92.8%	94.5%	+ 1.8%	91.2%	91.6%	+ 0.4%
Days on Market Until Sale	81	58	- 28.4%	93	90	- 3.2%
Inventory of Homes for Sale	338	277	- 18.0%	--	--	--
Months Supply of Inventory	8.0	6.8	- 15.0%	--	--	--

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Median Sales Price - Rolling 12-Month Calculation



Local Market Update – May 2026

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



- 16.9%

+ 21.4%

+ 17.5%

Change in
New Listings

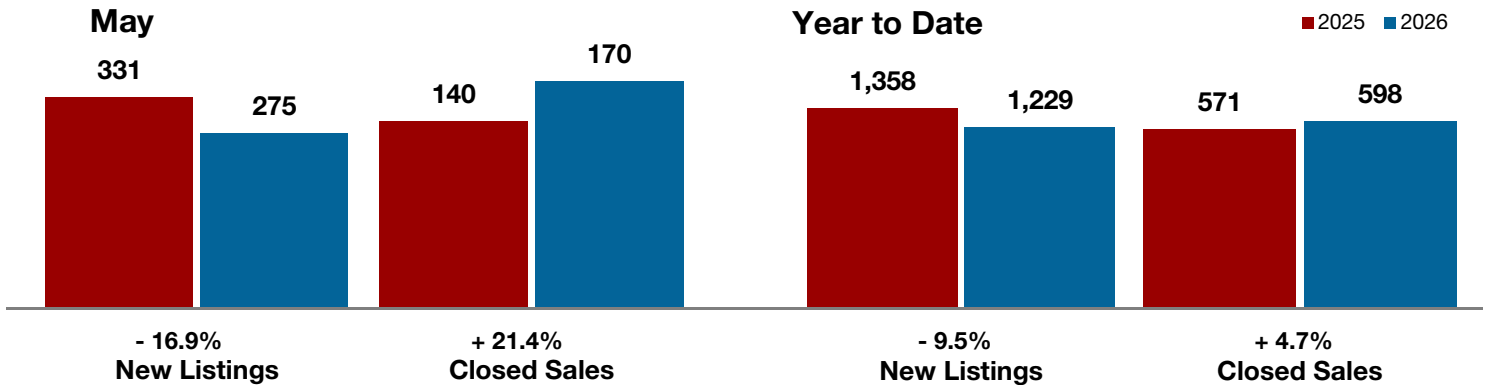
Change in
Closed Sales

Change in
Median Sales Price

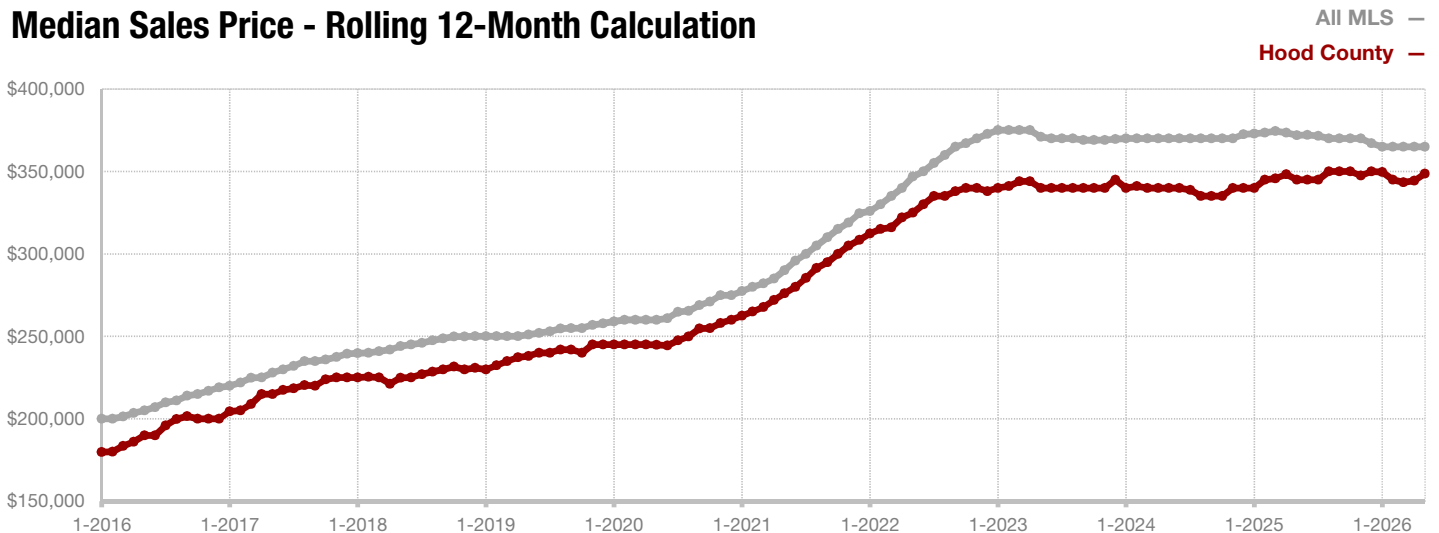
Hood County

	May			Year to Date		
	2025	2026	+ / -	2025	2026	+ / -
New Listings	331	275	- 16.9%	1,358	1,229	- 9.5%
Pending Sales	138	146	+ 5.8%	645	687	+ 6.5%
Closed Sales	140	170	+ 21.4%	571	598	+ 4.7%
Average Sales Price*	\$409,216	\$462,114	+ 12.9%	\$434,802	\$406,981	- 6.4%
Median Sales Price*	\$314,995	\$370,000	+ 17.5%	\$349,500	\$344,950	- 1.3%
Percent of Original List Price Received*	94.0%	94.5%	+ 0.5%	93.8%	93.5%	- 0.3%
Days on Market Until Sale	69	81	+ 17.4%	78	88	+ 12.8%
Inventory of Homes for Sale	961	857	- 10.8%	--	--	--
Months Supply of Inventory	8.2	6.4	- 22.0%	--	--	--

* Does not include prices from any previous listing contracts or seller concessions. | Activity for one month can sometimes look extreme due to small sample size.



Median Sales Price - Rolling 12-Month Calculation



Local Market Update – May 2026

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



- 7.6%

+ 20.8%

+ 18.7%

Change in
New Listings

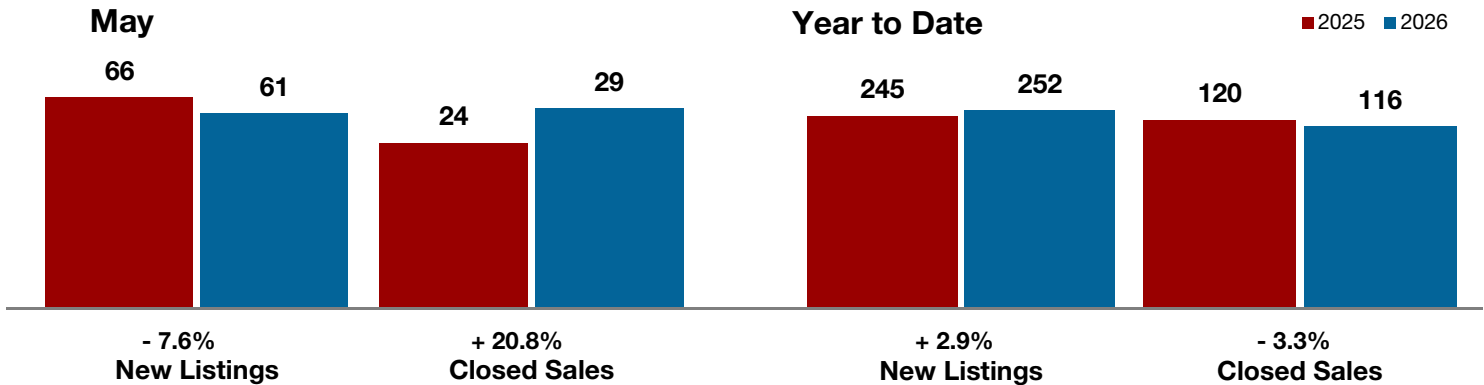
Change in
Closed Sales

Change in
Median Sales Price

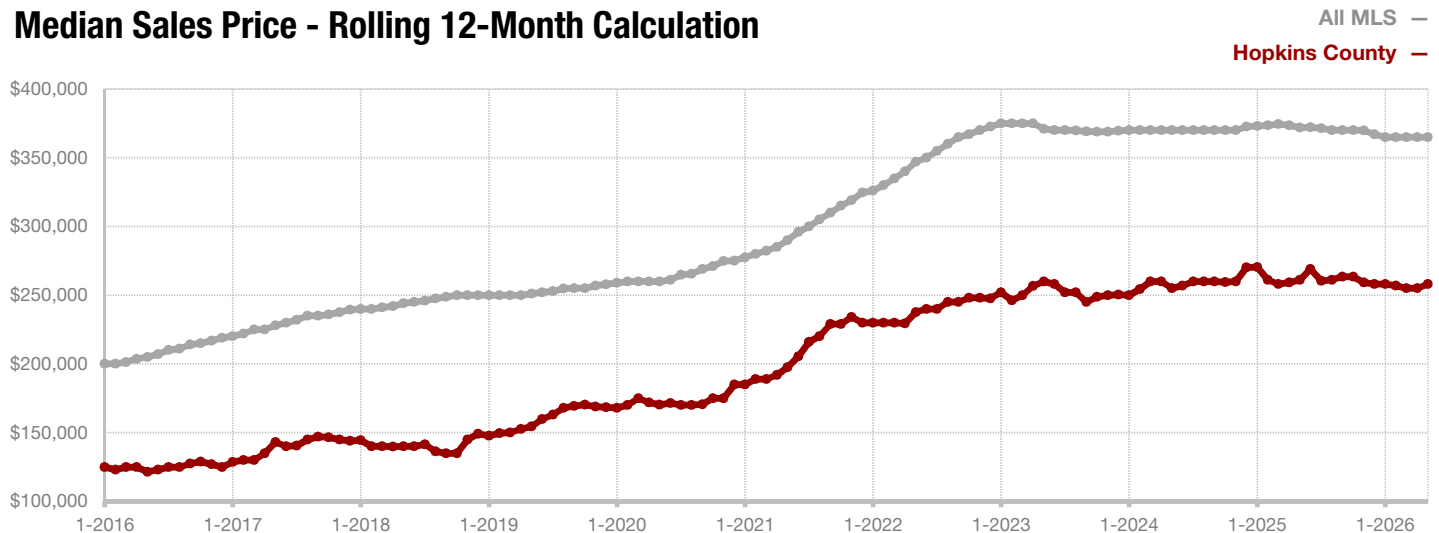
Hopkins County

	May			Year to Date		
	2025	2026	+ / -	2025	2026	+ / -
New Listings	66	61	- 7.6%	245	252	+ 2.9%
Pending Sales	33	22	- 33.3%	129	123	- 4.7%
Closed Sales	24	29	+ 20.8%	120	116	- 3.3%
Average Sales Price*	\$331,940	\$361,291	+ 8.8%	\$362,948	\$317,106	- 12.6%
Median Sales Price*	\$252,750	\$300,000	+ 18.7%	\$265,000	\$269,250	+ 1.6%
Percent of Original List Price Received*	93.0%	90.7%	- 2.5%	92.2%	91.7%	- 0.5%
Days on Market Until Sale	96	112	+ 16.7%	80	102	+ 27.5%
Inventory of Homes for Sale	214	227	+ 6.1%	--	--	--
Months Supply of Inventory	8.6	9.2	+ 7.0%	--	--	--

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Median Sales Price - Rolling 12-Month Calculation



Local Market Update – May 2026

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



- 4.8%

- 27.4%

- 1.4%

Change in
New Listings

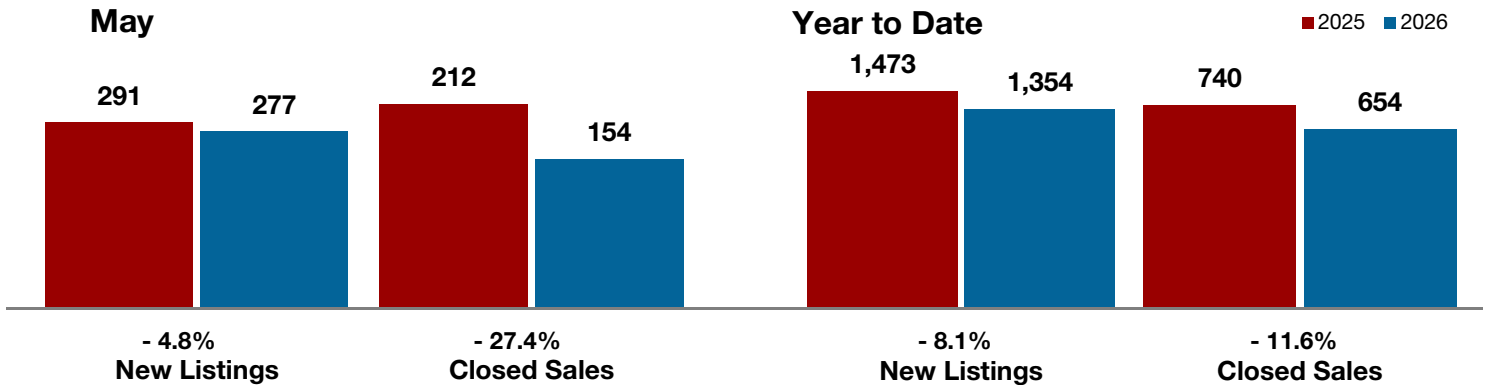
Change in
Closed Sales

Change in
Median Sales Price

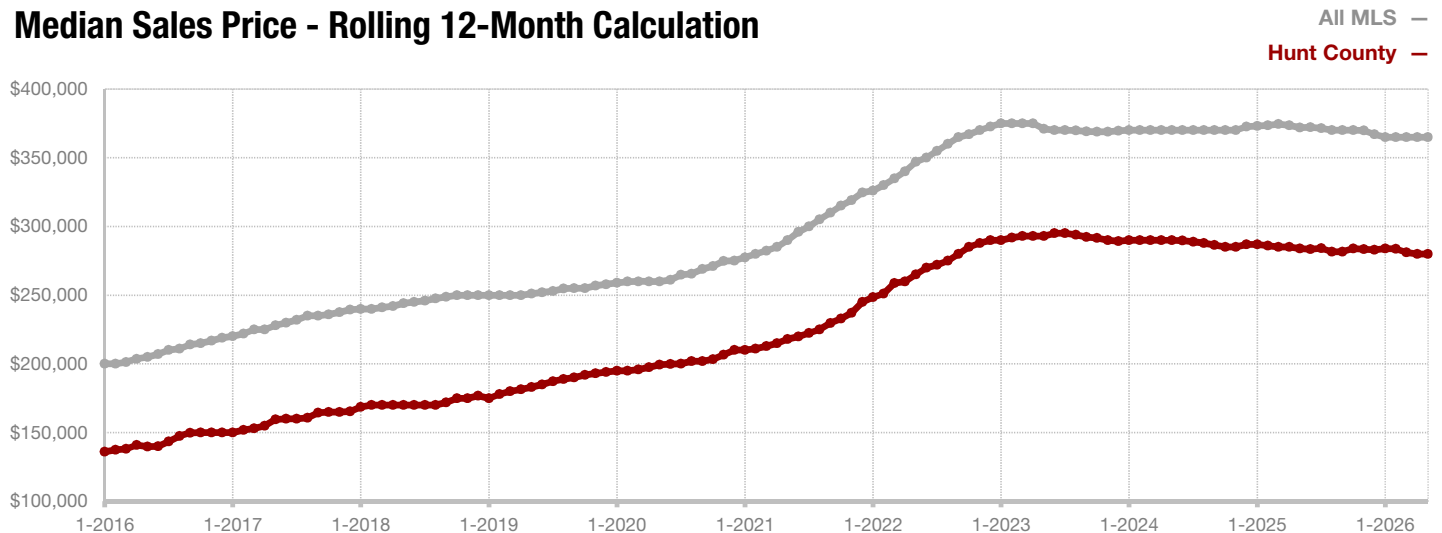
Hunt County

	May			Year to Date		
	2025	2026	+ / -	2025	2026	+ / -
New Listings	291	277	- 4.8%	1,473	1,354	- 8.1%
Pending Sales	176	139	- 21.0%	823	729	- 11.4%
Closed Sales	212	154	- 27.4%	740	654	- 11.6%
Average Sales Price*	\$335,099	\$338,311	+ 1.0%	\$329,579	\$331,850	+ 0.7%
Median Sales Price*	\$279,990	\$275,990	- 1.4%	\$284,292	\$280,000	- 1.5%
Percent of Original List Price Received*	93.1%	93.0%	- 0.1%	93.7%	91.8%	- 2.0%
Days on Market Until Sale	74	68	- 8.1%	79	88	+ 11.4%
Inventory of Homes for Sale	1,020	932	- 8.6%	--	--	--
Months Supply of Inventory	6.6	6.9	+ 4.5%	--	--	--

* Does not include prices from any previous listing contracts or seller concessions. | Activity for one month can sometimes look extreme due to small sample size.



Median Sales Price - Rolling 12-Month Calculation



Local Market Update – May 2026

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



- 50.0%

0.0%

+ 9.4%

Change in
New Listings

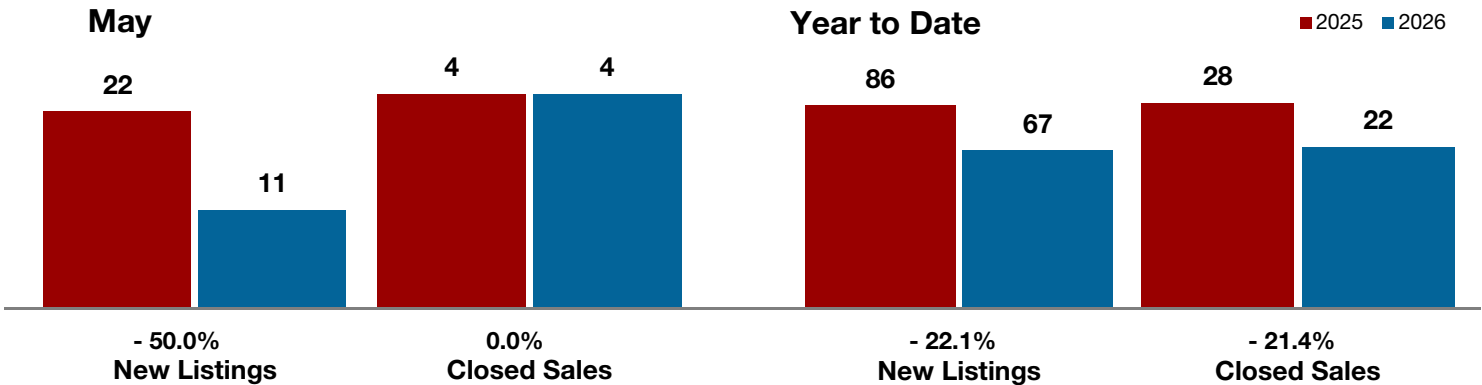
Change in
Closed Sales

Change in
Median Sales Price

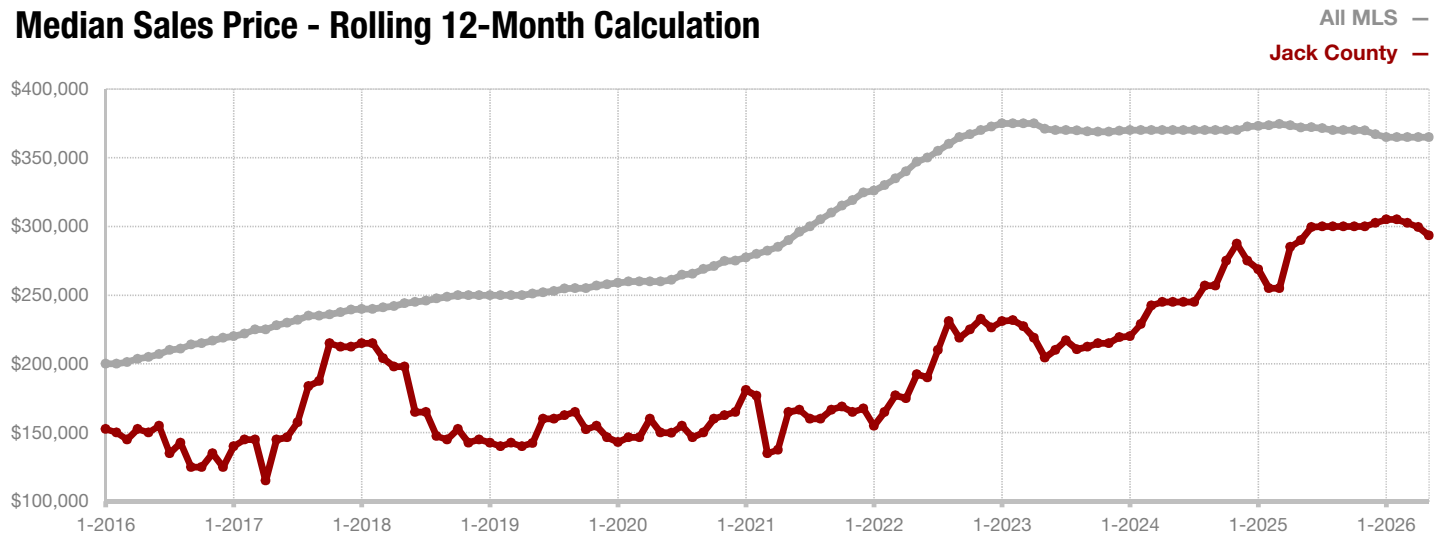
Jack County

	May			Year to Date		
	2025	2026	+ / -	2025	2026	+ / -
New Listings	22	11	- 50.0%	86	67	- 22.1%
Pending Sales	6	9	+ 50.0%	33	25	- 24.2%
Closed Sales	4	4	0.0%	28	22	- 21.4%
Average Sales Price*	\$227,750	\$464,625	+ 104.0%	\$333,978	\$323,595	- 3.1%
Median Sales Price*	\$208,000	\$227,500	+ 9.4%	\$300,000	\$250,000	- 16.7%
Percent of Original List Price Received*	92.7%	91.7%	- 1.1%	94.9%	93.9%	- 1.1%
Days on Market Until Sale	9	107	+ 1088.9%	67	79	+ 17.9%
Inventory of Homes for Sale	69	56	- 18.8%	--	--	--
Months Supply of Inventory	12.5	10.3	- 17.6%	--	--	--

* Does not include prices from any previous listing contracts or seller concessions. | Activity for one month can sometimes look extreme due to small sample size.



Median Sales Price - Rolling 12-Month Calculation



Local Market Update – May 2026

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



- 9.7%

0.0%

- 5.6%

Change in
New Listings

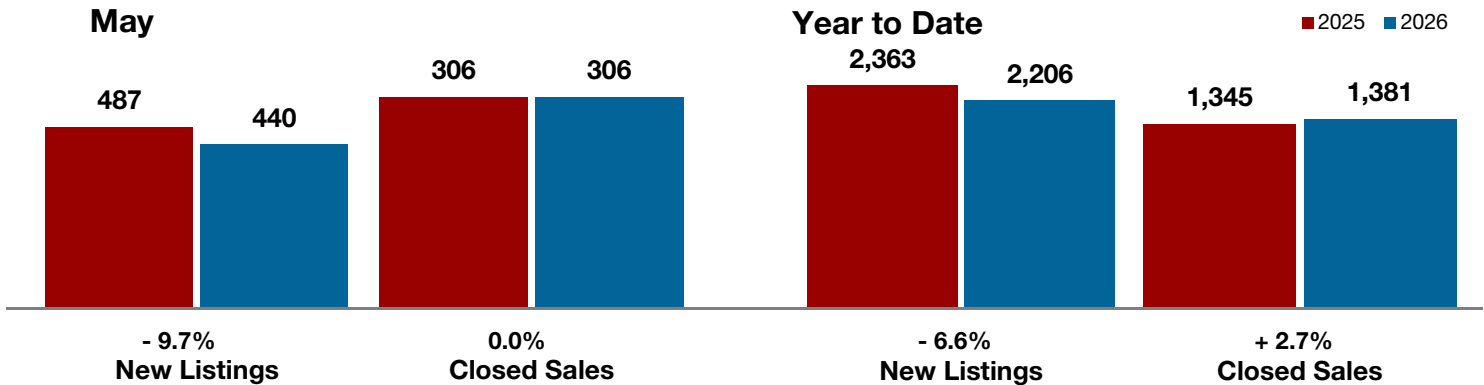
Change in
Closed Sales

Change in
Median Sales Price

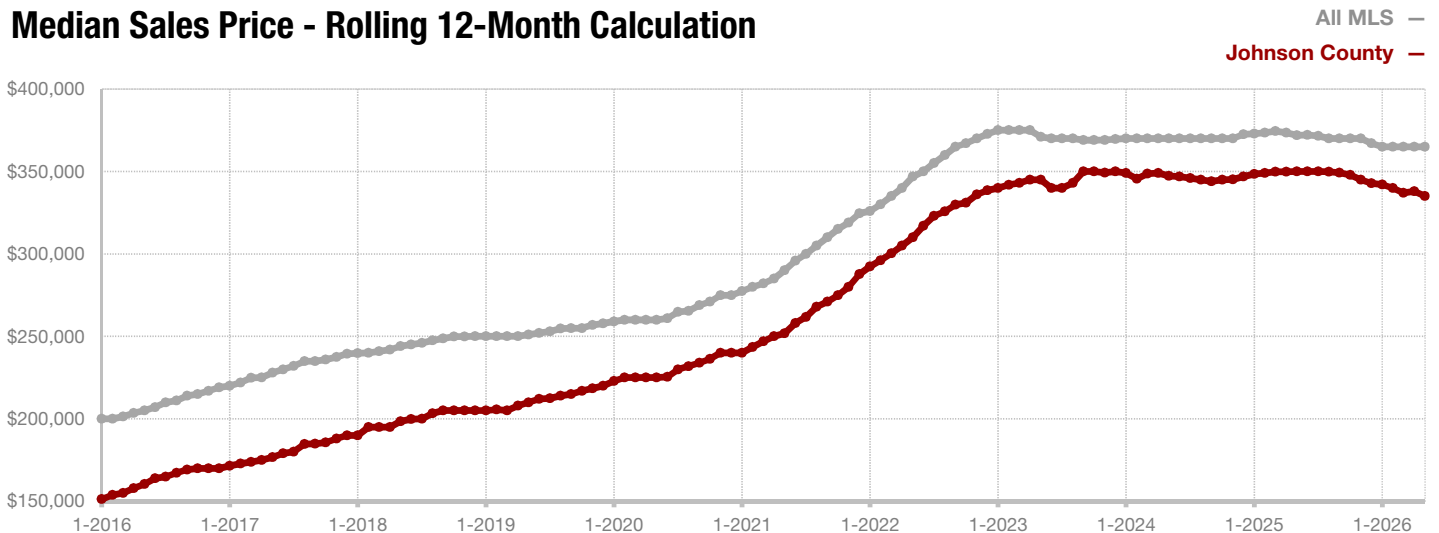
Johnson County

	May			Year to Date		
	2025	2026	+ / -	2025	2026	+ / -
New Listings	487	440	- 9.7%	2,363	2,206	- 6.6%
Pending Sales	293	276	- 5.8%	1,497	1,535	+ 2.5%
Closed Sales	306	306	0.0%	1,345	1,381	+ 2.7%
Average Sales Price*	\$397,846	\$381,099	- 4.2%	\$386,953	\$382,072	- 1.3%
Median Sales Price*	\$355,000	\$334,950	- 5.6%	\$352,500	\$335,000	- 5.0%
Percent of Original List Price Received*	95.7%	94.7%	- 1.0%	94.6%	94.1%	- 0.5%
Days on Market Until Sale	76	73	- 3.9%	87	84	- 3.4%
Inventory of Homes for Sale	1,427	1,253	- 12.2%	--	--	--
Months Supply of Inventory	5.2	4.5	- 13.5%	--	--	--

* Does not include prices from any previous listing contracts or seller concessions. | Activity for one month can sometimes look extreme due to small sample size.



Median Sales Price - Rolling 12-Month Calculation



Local Market Update – May 2026

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



+ 58.8%

0.0%

- 29.6%

Change in
New Listings

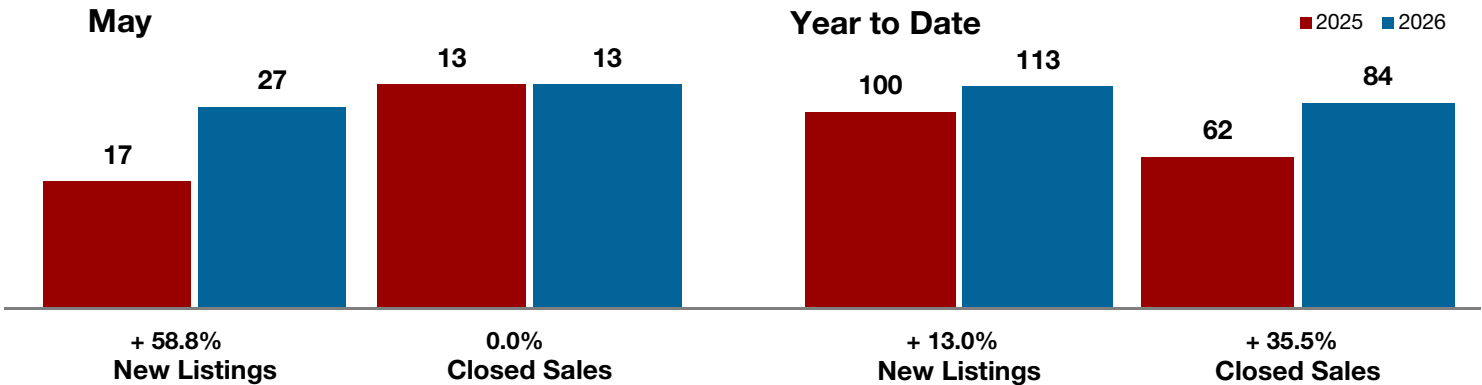
Change in
Closed Sales

Change in
Median Sales Price

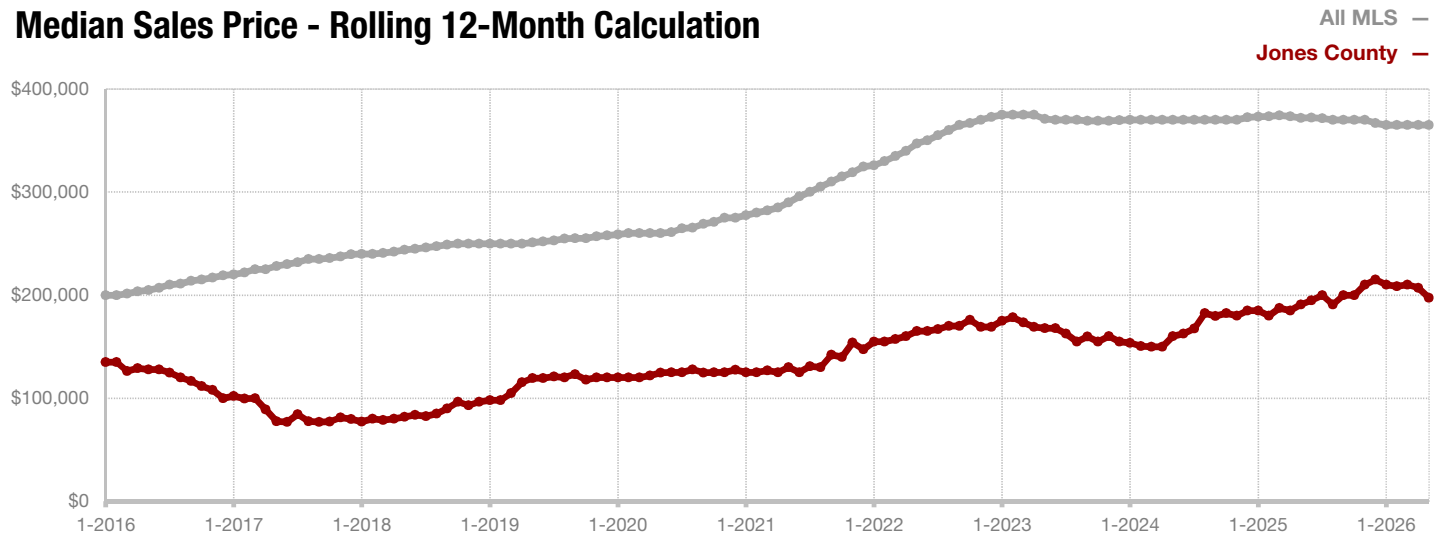
Jones County

	May			Year to Date		
	2025	2026	+ / -	2025	2026	+ / -
New Listings	17	27	+ 58.8%	100	113	+ 13.0%
Pending Sales	17	21	+ 23.5%	73	86	+ 17.8%
Closed Sales	13	13	0.0%	62	84	+ 35.5%
Average Sales Price*	\$267,735	\$223,809	- 16.4%	\$236,282	\$206,746	- 12.5%
Median Sales Price*	\$254,250	\$179,000	- 29.6%	\$190,000	\$176,000	- 7.4%
Percent of Original List Price Received*	89.7%	93.8%	+ 4.6%	89.8%	93.7%	+ 4.3%
Days on Market Until Sale	92	81	- 12.0%	84	74	- 11.9%
Inventory of Homes for Sale	70	68	- 2.9%	--	--	--
Months Supply of Inventory	6.0	4.3	- 28.3%	--	--	--

* Does not include prices from any previous listing contracts or seller concessions. | Activity for one month can sometimes look extreme due to small sample size.



Median Sales Price - Rolling 12-Month Calculation



Local Market Update – May 2026

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



- 5.2%

- 19.5%

+ 0.3%

Change in
New Listings

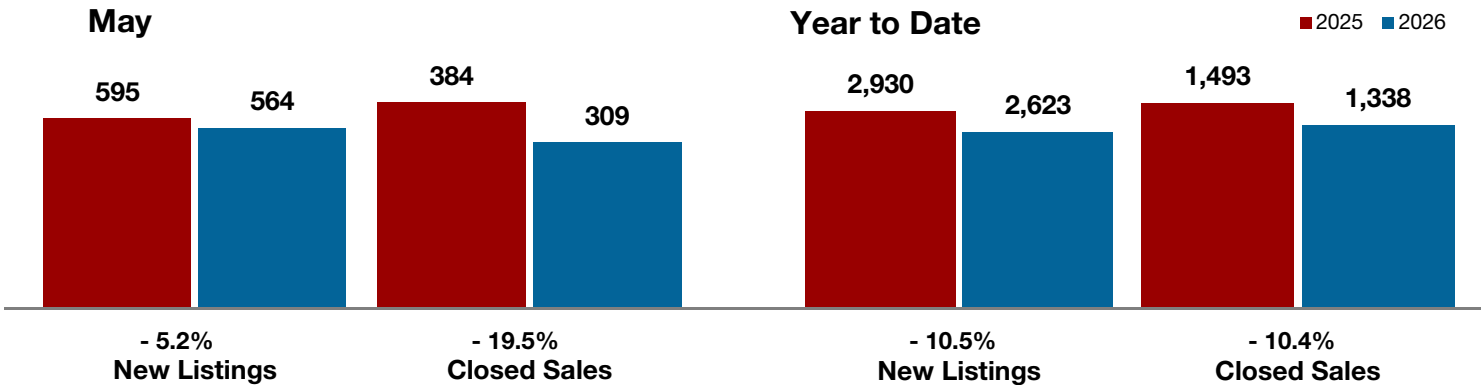
Change in
Closed Sales

Change in
Median Sales Price

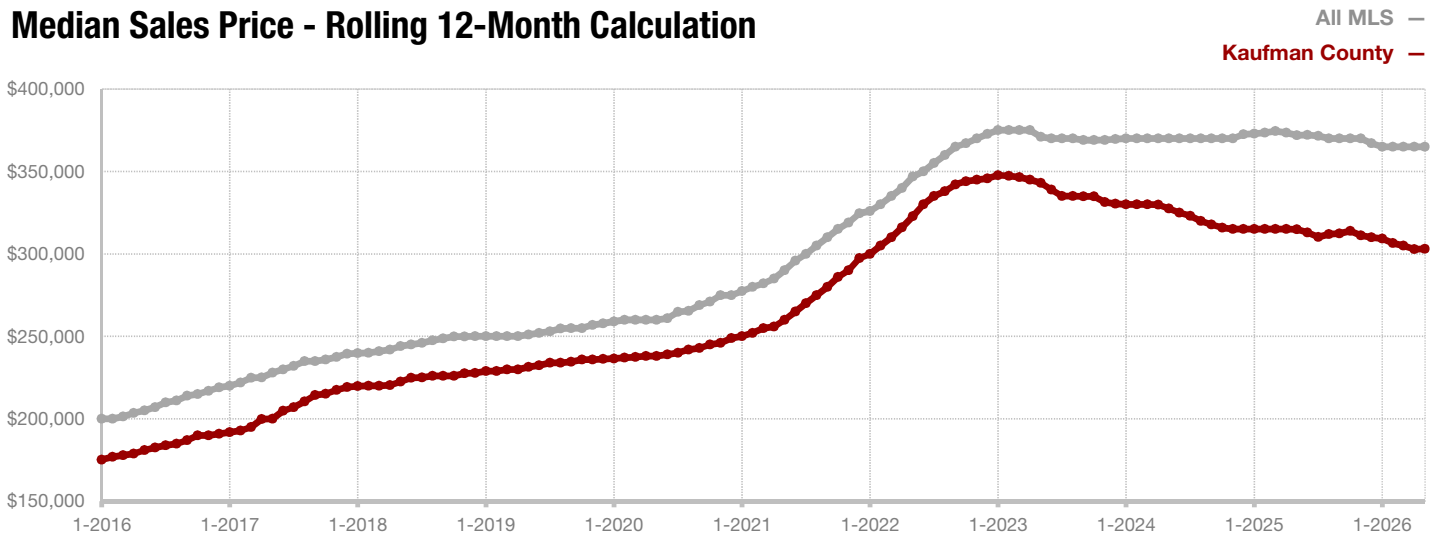
Kaufman County

	May			Year to Date		
	2025	2026	+ / -	2025	2026	+ / -
New Listings	595	564	- 5.2%	2,930	2,623	- 10.5%
Pending Sales	366	307	- 16.1%	1,667	1,509	- 9.5%
Closed Sales	384	309	- 19.5%	1,493	1,338	- 10.4%
Average Sales Price*	\$328,934	\$347,742	+ 5.7%	\$343,223	\$331,808	- 3.3%
Median Sales Price*	\$300,000	\$300,999	+ 0.3%	\$314,633	\$300,000	- 4.7%
Percent of Original List Price Received*	93.5%	94.5%	+ 1.1%	93.8%	93.4%	- 0.4%
Days on Market Until Sale	77	75	- 2.6%	79	83	+ 5.1%
Inventory of Homes for Sale	1,922	1,685	- 12.3%	--	--	--
Months Supply of Inventory	6.1	5.5	- 9.8%	--	--	--

* Does not include prices from any previous listing contracts or seller concessions. | Activity for one month can sometimes look extreme due to small sample size.



Median Sales Price - Rolling 12-Month Calculation



Local Market Update – May 2026

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



+ 3.2%

- 11.5%

+ 20.8%

Change in
New Listings

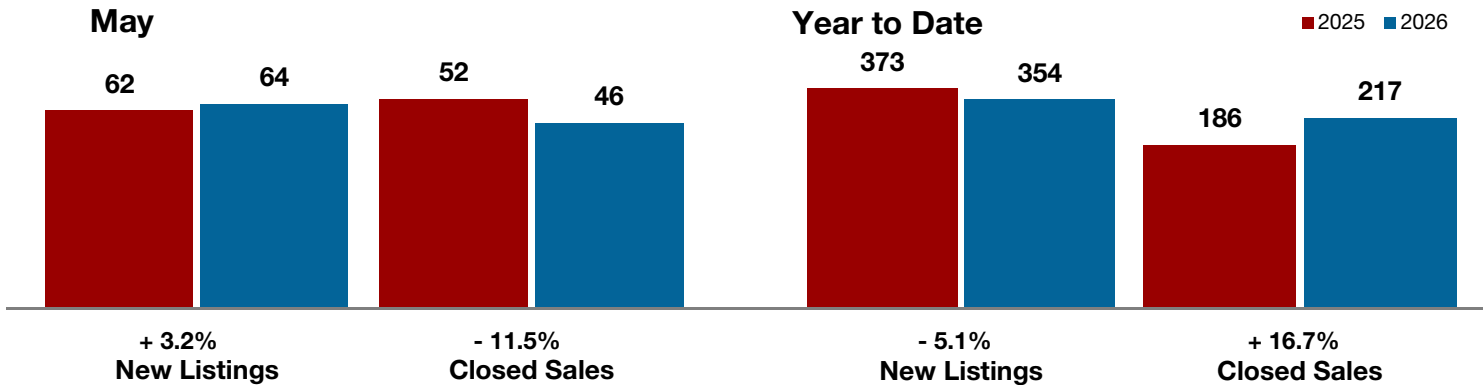
Change in
Closed Sales

Change in
Median Sales Price

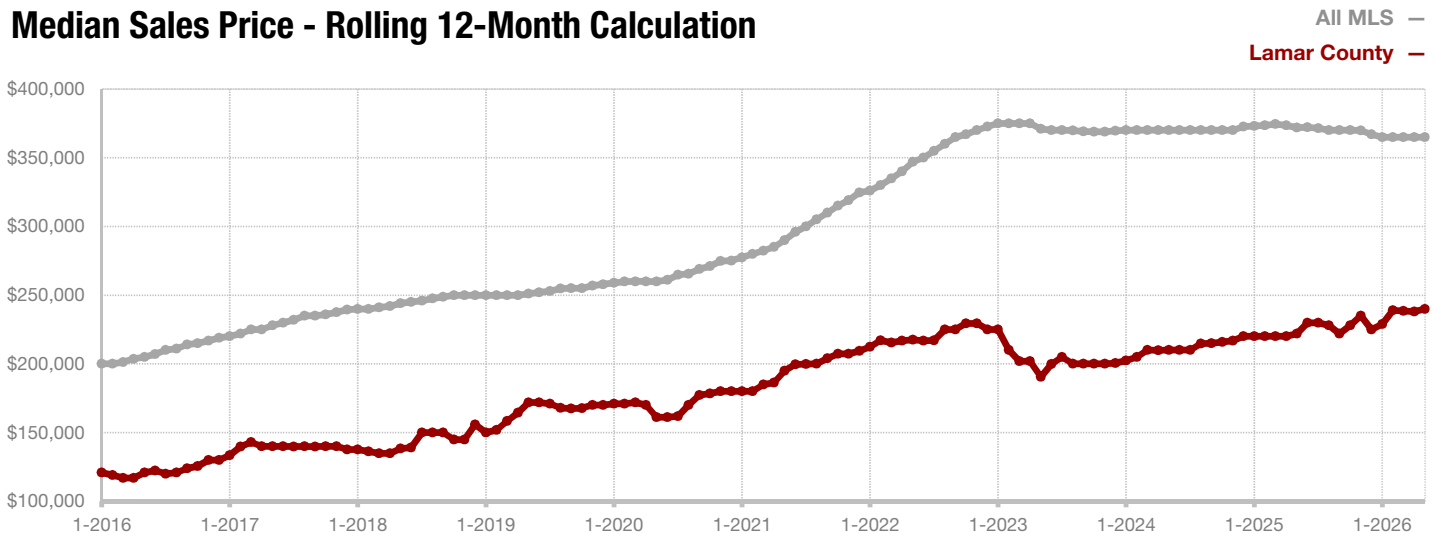
Lamar County

	May			Year to Date		
	2025	2026	+ / -	2025	2026	+ / -
New Listings	62	64	+ 3.2%	373	354	- 5.1%
Pending Sales	41	55	+ 34.1%	205	239	+ 16.6%
Closed Sales	52	46	- 11.5%	186	217	+ 16.7%
Average Sales Price*	\$239,304	\$247,875	+ 3.6%	\$253,161	\$266,618	+ 5.3%
Median Sales Price*	\$209,000	\$252,500	+ 20.8%	\$219,000	\$245,000	+ 11.9%
Percent of Original List Price Received*	93.7%	90.3%	- 3.6%	92.1%	90.0%	- 2.3%
Days on Market Until Sale	73	96	+ 31.5%	73	89	+ 21.9%
Inventory of Homes for Sale	288	268	- 6.9%	--	--	--
Months Supply of Inventory	7.6	6.7	- 11.8%	--	--	--

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Median Sales Price - Rolling 12-Month Calculation



Local Market Update – May 2026

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



- 16.7%

+ 150.0%

- 41.3%

Change in
New Listings

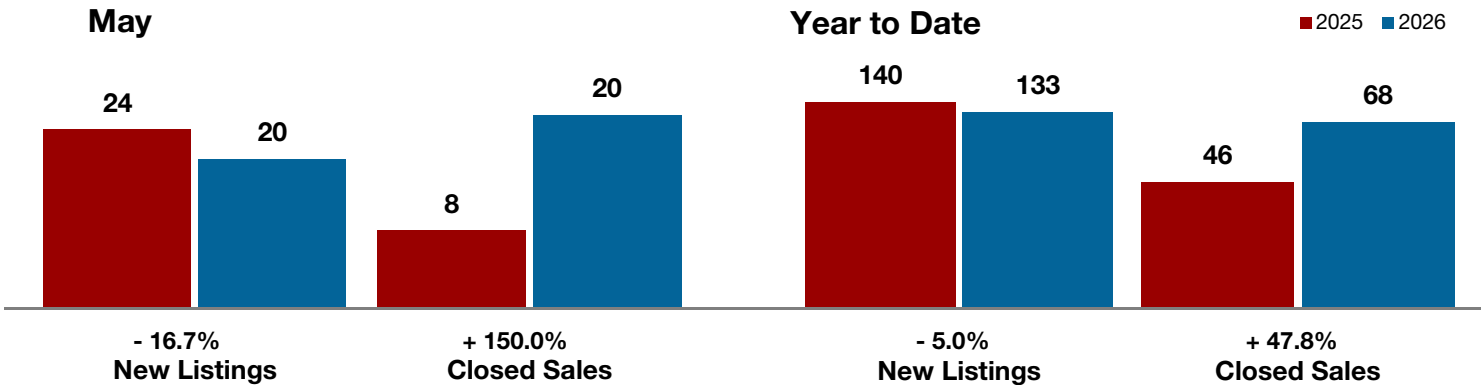
Change in
Closed Sales

Change in
Median Sales Price

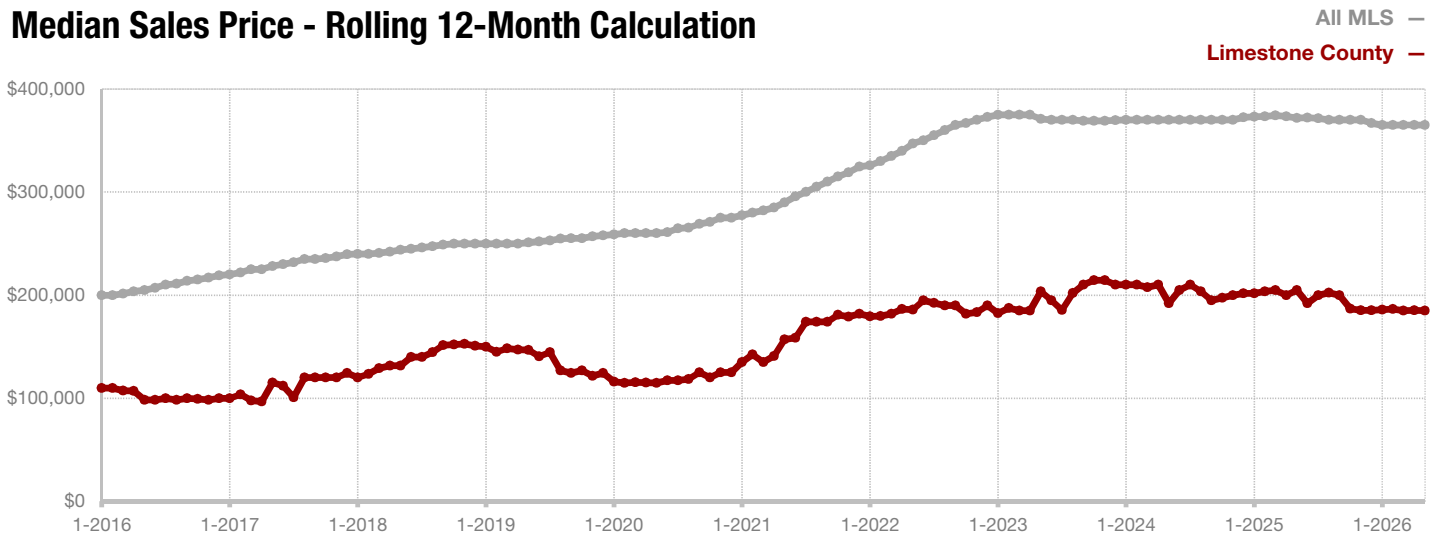
Limestone County

	May			Year to Date		
	2025	2026	+ / -	2025	2026	+ / -
New Listings	24	20	- 16.7%	140	133	- 5.0%
Pending Sales	9	11	+ 22.2%	52	73	+ 40.4%
Closed Sales	8	20	+ 150.0%	46	68	+ 47.8%
Average Sales Price*	\$259,563	\$182,770	- 29.6%	\$322,073	\$249,623	- 22.5%
Median Sales Price*	\$260,000	\$152,500	- 41.3%	\$180,000	\$164,500	- 8.6%
Percent of Original List Price Received*	87.6%	90.0%	+ 2.7%	85.5%	88.0%	+ 2.9%
Days on Market Until Sale	45	74	+ 64.4%	144	104	- 27.8%
Inventory of Homes for Sale	144	115	- 20.1%	--	--	--
Months Supply of Inventory	12.8	9.2	- 28.1%	--	--	--

* Does not include prices from any previous listing contracts or seller concessions. | Activity for one month can sometimes look extreme due to small sample size.



Median Sales Price - Rolling 12-Month Calculation



Local Market Update – May 2026

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



+ 29.7%

+ 58.8%

+ 11.3%

Change in
New Listings

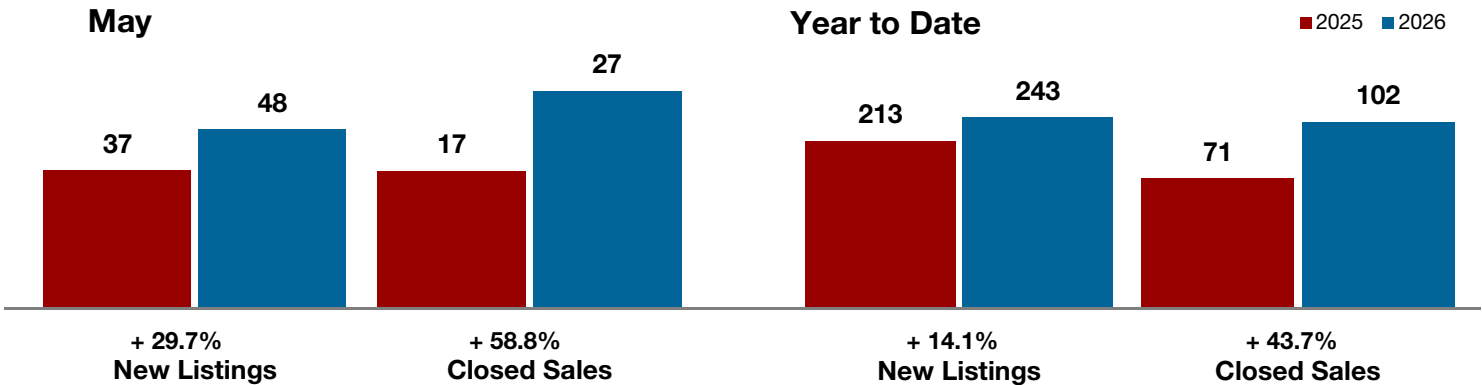
Change in
Closed Sales

Change in
Median Sales Price

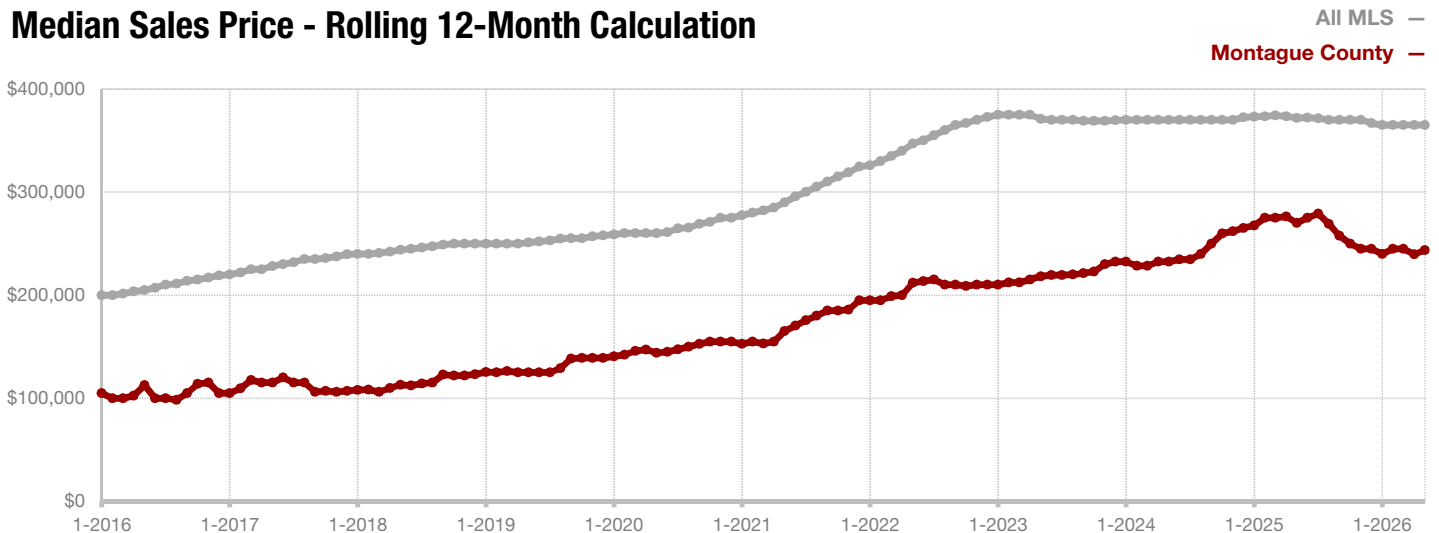
Montague County

	May			Year to Date		
	2025	2026	+ / -	2025	2026	+ / -
New Listings	37	48	+ 29.7%	213	243	+ 14.1%
Pending Sales	18	18	0.0%	72	103	+ 43.1%
Closed Sales	17	27	+ 58.8%	71	102	+ 43.7%
Average Sales Price*	\$488,009	\$307,989	- 36.9%	\$375,961	\$341,313	- 9.2%
Median Sales Price*	\$238,000	\$265,000	+ 11.3%	\$252,500	\$248,600	- 1.5%
Percent of Original List Price Received*	92.5%	91.2%	- 1.4%	92.6%	92.5%	- 0.1%
Days on Market Until Sale	119	71	- 40.3%	112	95	- 15.2%
Inventory of Homes for Sale	209	221	+ 5.7%	--	--	--
Months Supply of Inventory	12.5	11.1	- 11.2%	--	--	--

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Median Sales Price - Rolling 12-Month Calculation



Local Market Update – May 2026

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



+ 6.6%

Change in
New Listings

+ 8.9%

Change in
Closed Sales

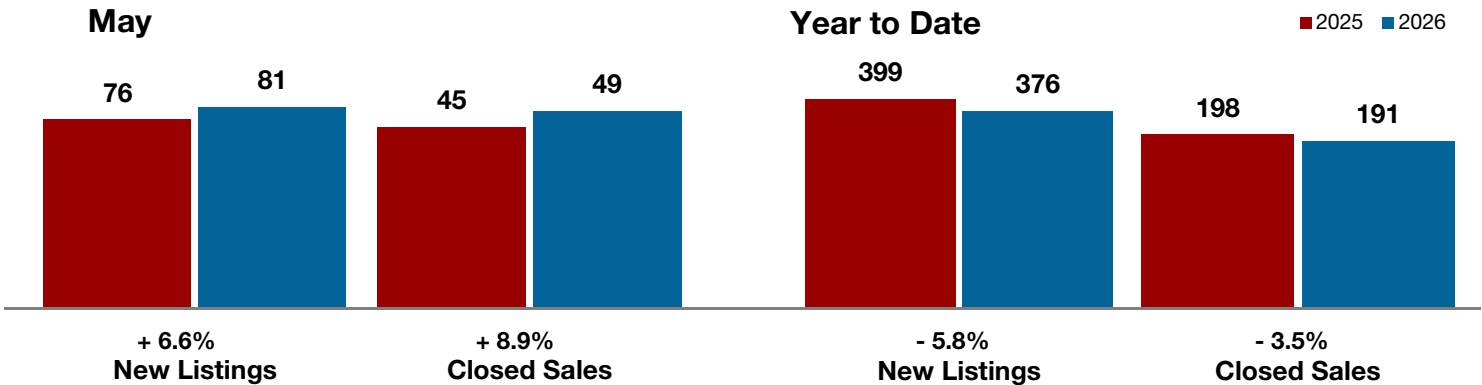
- 11.2%

Change in
Median Sales Price

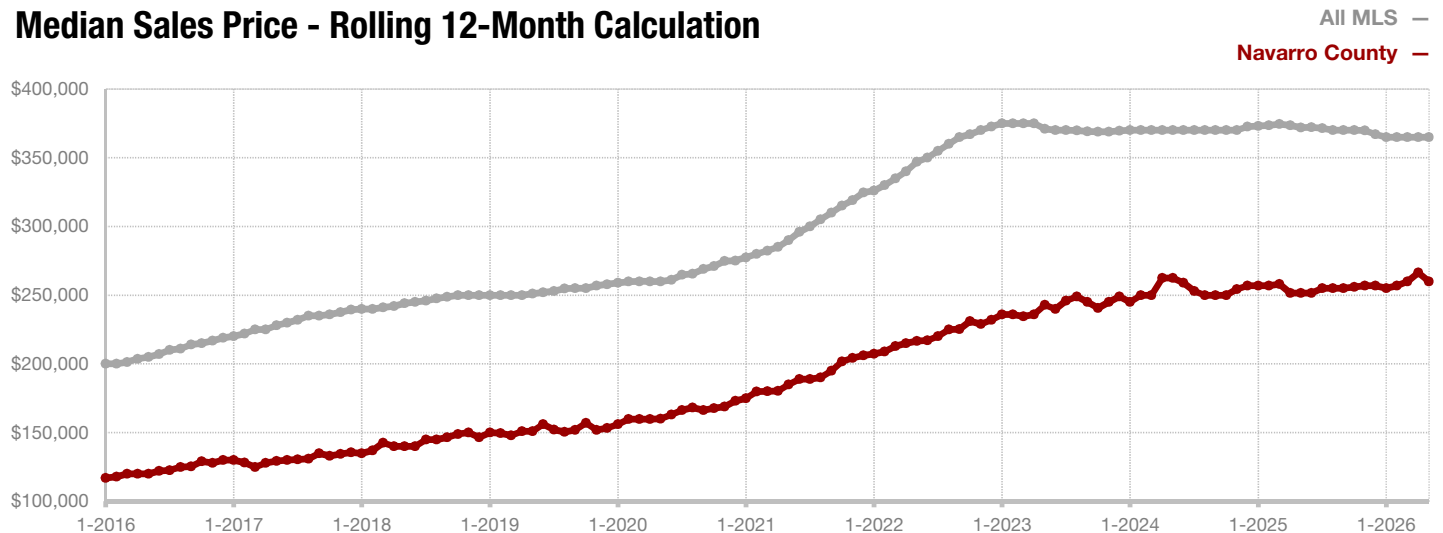
Navarro County

	May			Year to Date		
	2025	2026	+ / -	2025	2026	+ / -
New Listings	76	81	+ 6.6%	399	376	- 5.8%
Pending Sales	46	32	- 30.4%	227	198	- 12.8%
Closed Sales	45	49	+ 8.9%	198	191	- 3.5%
Average Sales Price*	\$456,755	\$402,627	- 11.9%	\$325,238	\$367,438	+ 13.0%
Median Sales Price*	\$304,000	\$270,000	- 11.2%	\$250,500	\$260,000	+ 3.8%
Percent of Original List Price Received*	93.5%	92.9%	- 0.6%	92.8%	92.8%	0.0%
Days on Market Until Sale	74	67	- 9.5%	82	92	+ 12.2%
Inventory of Homes for Sale	296	285	- 3.7%	--	--	--
Months Supply of Inventory	7.4	7.2	- 2.7%	--	--	--

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Median Sales Price - Rolling 12-Month Calculation



Local Market Update – May 2026

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



- 11.1%

- 25.0%

+ 44.4%

Change in
New Listings

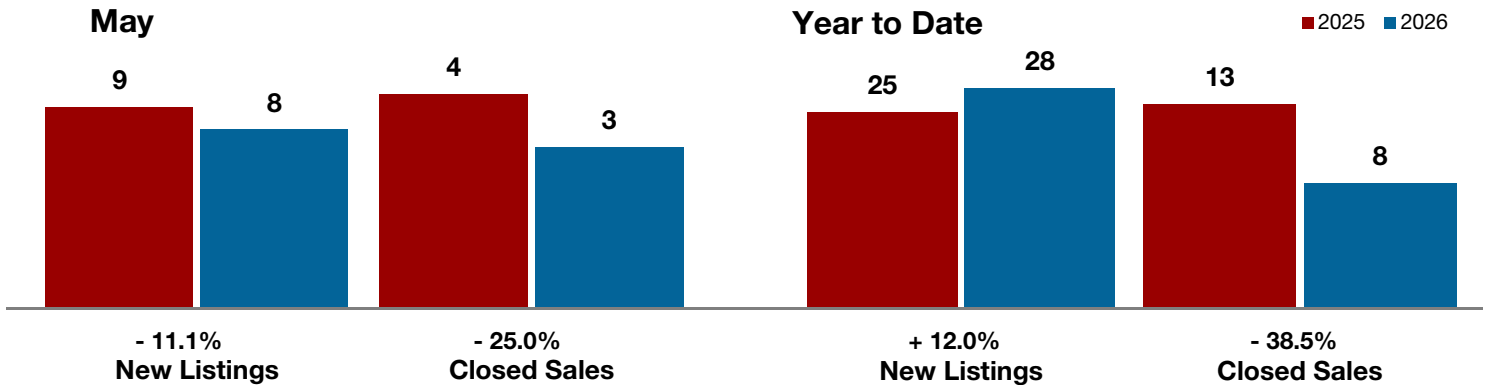
Change in
Closed Sales

Change in
Median Sales Price

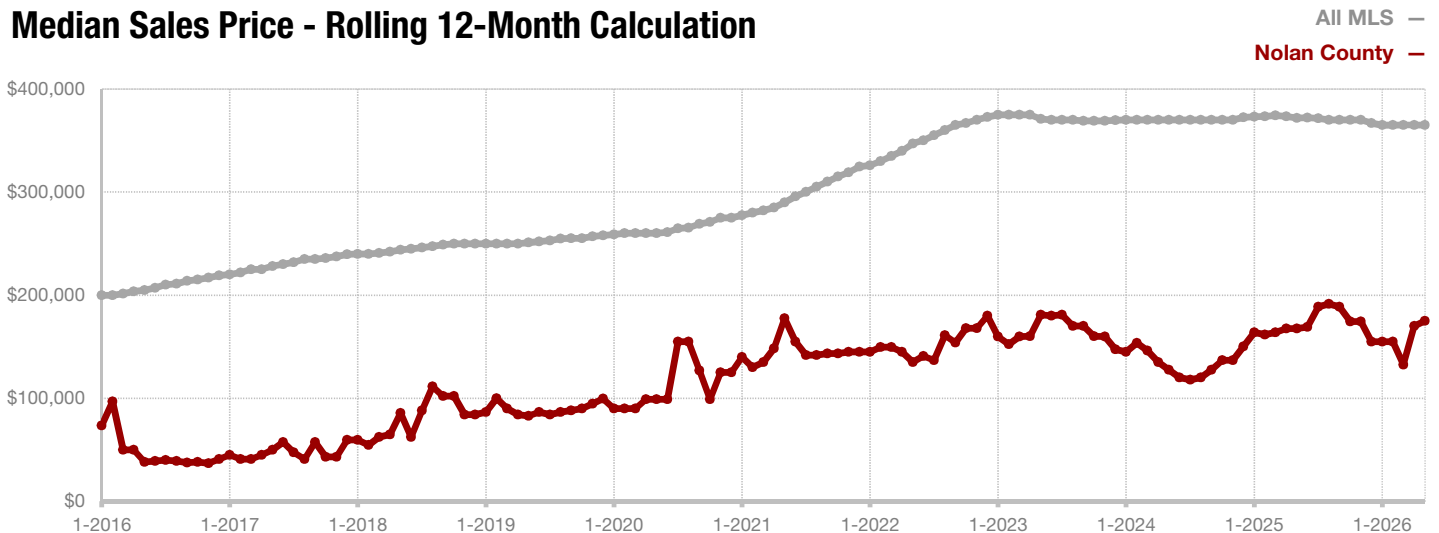
Nolan County

	May			Year to Date		
	2025	2026	+ / -	2025	2026	+ / -
New Listings	9	8	- 11.1%	25	28	+ 12.0%
Pending Sales	8	5	- 37.5%	19	12	- 36.8%
Closed Sales	4	3	- 25.0%	13	8	- 38.5%
Average Sales Price*	\$139,200	\$205,000	+ 47.3%	\$119,775	\$164,688	+ 37.5%
Median Sales Price*	\$124,650	\$180,000	+ 44.4%	\$70,000	\$170,000	+ 142.9%
Percent of Original List Price Received*	85.2%	93.5%	+ 9.7%	81.7%	88.9%	+ 8.8%
Days on Market Until Sale	6	71	+ 1083.3%	74	102	+ 37.8%
Inventory of Homes for Sale	21	24	+ 14.3%	--	--	--
Months Supply of Inventory	5.4	10.4	+ 92.6%	--	--	--

* Does not include prices from any previous listing contracts or seller concessions. | Activity for one month can sometimes look extreme due to small sample size.



Median Sales Price - Rolling 12-Month Calculation



Local Market Update – May 2026

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



+ 18.1%

+ 27.8%

+ 30.3%

Change in
New Listings

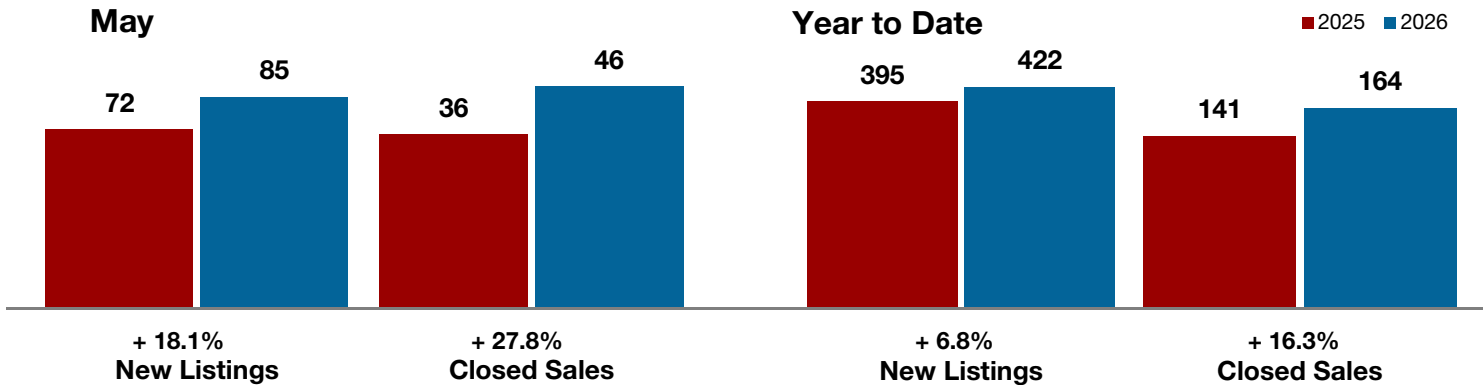
Change in
Closed Sales

Change in
Median Sales Price

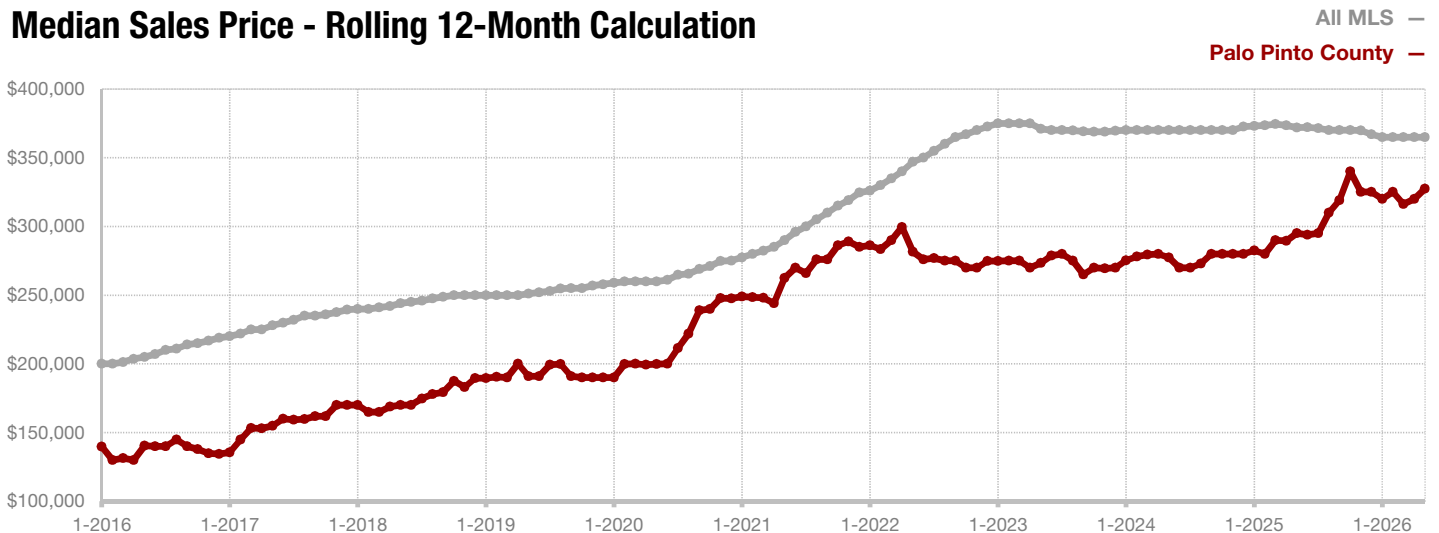
Palo Pinto County

	May			Year to Date		
	2025	2026	+ / -	2025	2026	+ / -
New Listings	72	85	+ 18.1%	395	422	+ 6.8%
Pending Sales	39	27	- 30.8%	152	167	+ 9.9%
Closed Sales	36	46	+ 27.8%	141	164	+ 16.3%
Average Sales Price*	\$465,047	\$595,770	+ 28.1%	\$589,032	\$557,481	- 5.4%
Median Sales Price*	\$317,500	\$413,750	+ 30.3%	\$342,000	\$331,500	- 3.1%
Percent of Original List Price Received*	90.7%	94.2%	+ 3.9%	91.6%	90.7%	- 1.0%
Days on Market Until Sale	115	87	- 24.3%	95	102	+ 7.4%
Inventory of Homes for Sale	368	369	+ 0.3%	--	--	--
Months Supply of Inventory	11.5	10.6	- 7.8%	--	--	--

* Does not include prices from any previous listing contracts or seller concessions. | Activity for one month can sometimes look extreme due to small sample size.



Median Sales Price - Rolling 12-Month Calculation



Local Market Update – May 2026

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



- 14.6%

+ 8.2%

- 1.7%

Change in
New Listings

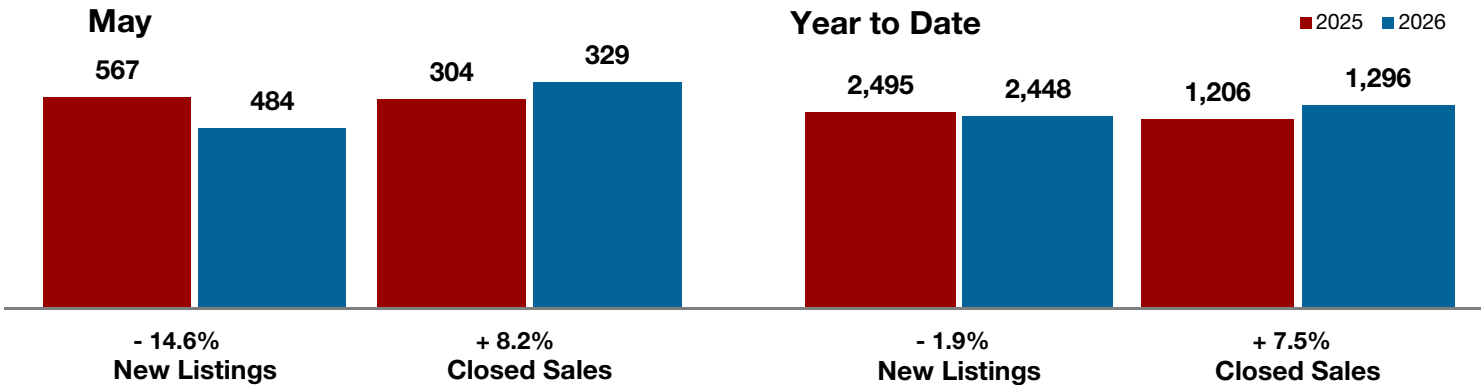
Change in
Closed Sales

Change in
Median Sales Price

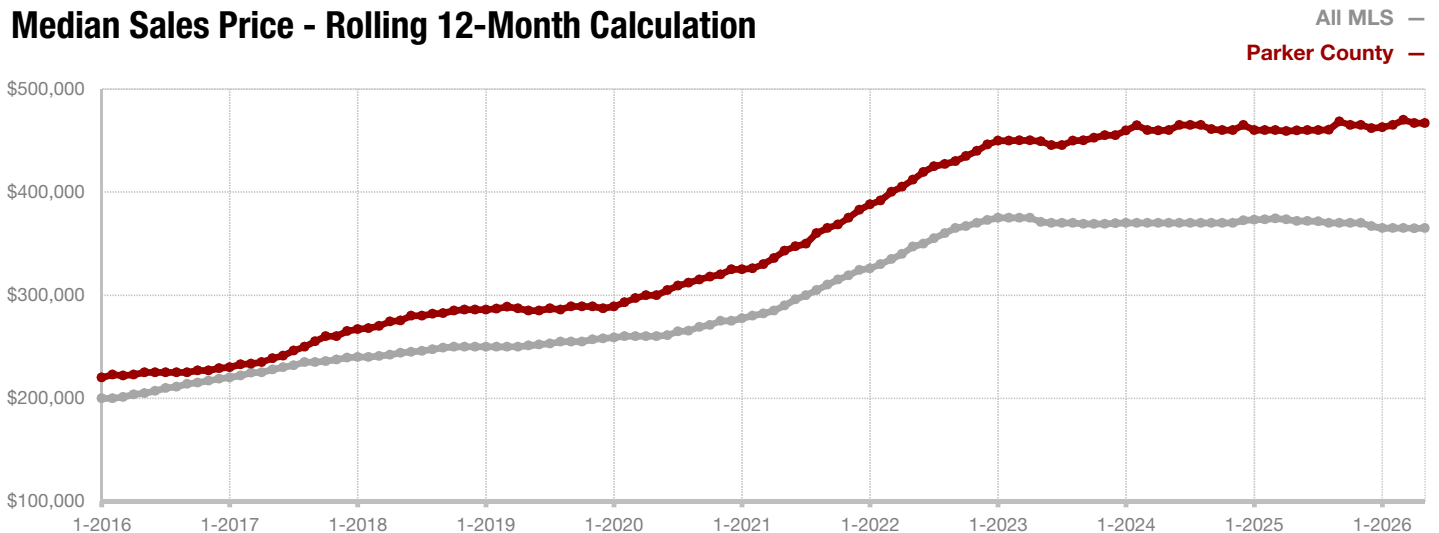
Parker County

	May			Year to Date		
	2025	2026	+ / -	2025	2026	+ / -
New Listings	567	484	- 14.6%	2,495	2,448	- 1.9%
Pending Sales	303	247	- 18.5%	1,349	1,434	+ 6.3%
Closed Sales	304	329	+ 8.2%	1,206	1,296	+ 7.5%
Average Sales Price*	\$512,917	\$519,574	+ 1.3%	\$499,134	\$511,935	+ 2.6%
Median Sales Price*	\$488,394	\$480,000	- 1.7%	\$449,250	\$459,750	+ 2.3%
Percent of Original List Price Received*	95.6%	95.8%	+ 0.2%	95.2%	94.8%	- 0.4%
Days on Market Until Sale	78	70	- 10.3%	86	84	- 2.3%
Inventory of Homes for Sale	1,648	1,531	- 7.1%	--	--	--
Months Supply of Inventory	6.6	5.8	- 12.1%	--	--	--

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Median Sales Price - Rolling 12-Month Calculation



Local Market Update – May 2026

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



+ 3.6%

Change in
New Listings

+ 5.9%

Change in
Closed Sales

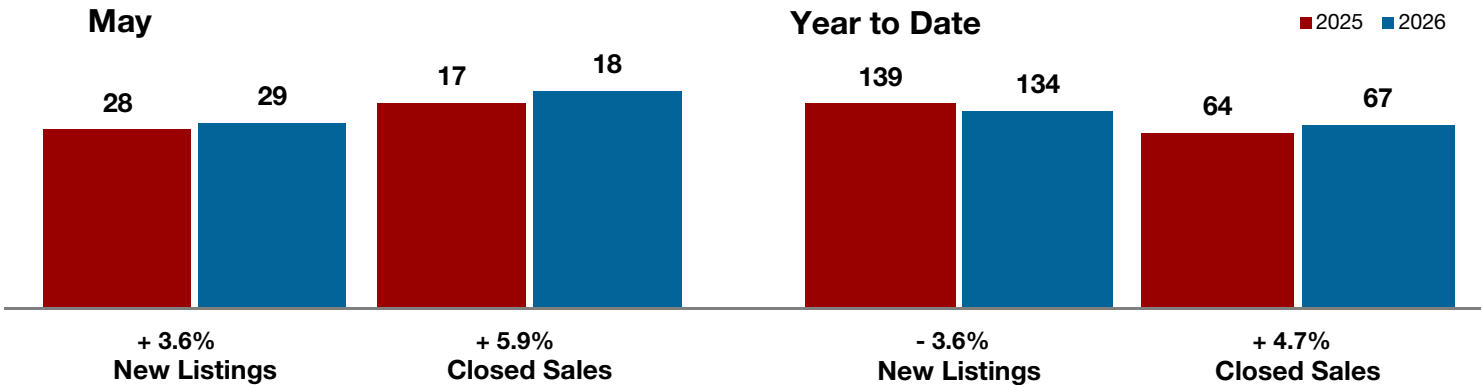
- 21.8%

Change in
Median Sales Price

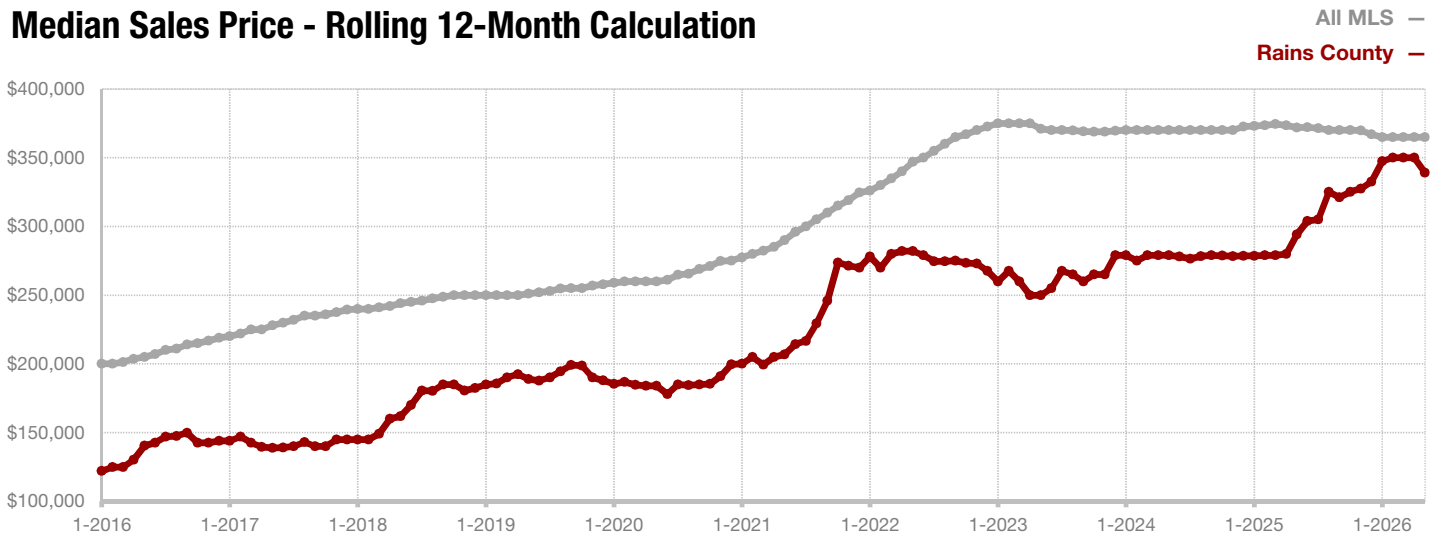
Rains County

	May			Year to Date		
	2025	2026	+ / -	2025	2026	+ / -
New Listings	28	29	+ 3.6%	139	134	- 3.6%
Pending Sales	16	14	- 12.5%	67	74	+ 10.4%
Closed Sales	17	18	+ 5.9%	64	67	+ 4.7%
Average Sales Price*	\$384,794	\$444,866	+ 15.6%	\$369,580	\$432,682	+ 17.1%
Median Sales Price*	\$350,000	\$273,750	- 21.8%	\$301,500	\$313,500	+ 4.0%
Percent of Original List Price Received*	92.9%	92.5%	- 0.4%	93.4%	93.6%	+ 0.2%
Days on Market Until Sale	117	81	- 30.8%	94	111	+ 18.1%
Inventory of Homes for Sale	132	115	- 12.9%	--	--	--
Months Supply of Inventory	11.6	8.8	- 24.1%	--	--	--

* Does not include prices from any previous listing contracts or seller concessions. | Activity for one month can sometimes look extreme due to small sample size.



Median Sales Price - Rolling 12-Month Calculation



Local Market Update – May 2026

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



- 22.3%

- 12.2%

+ 1.7%

Change in
New Listings

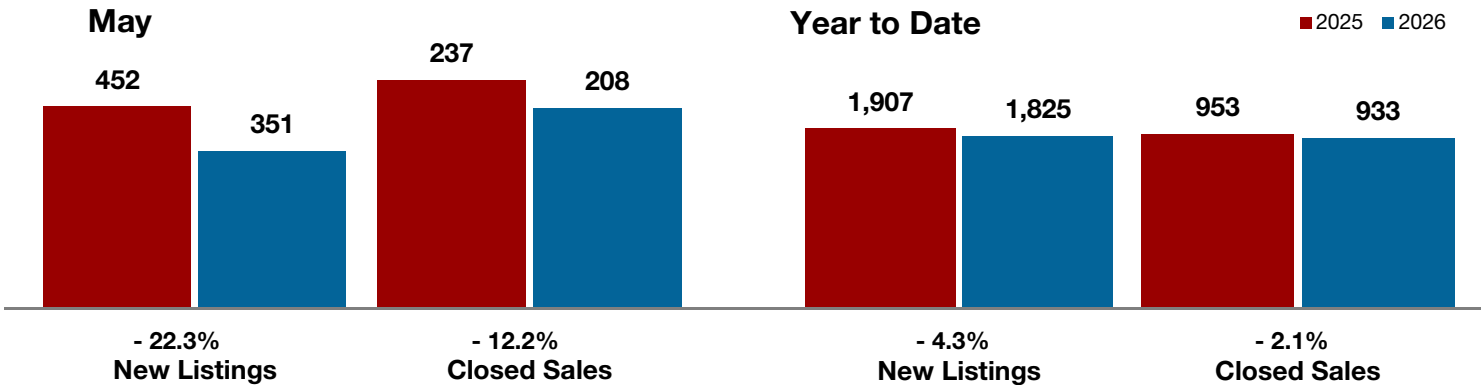
Change in
Closed Sales

Change in
Median Sales Price

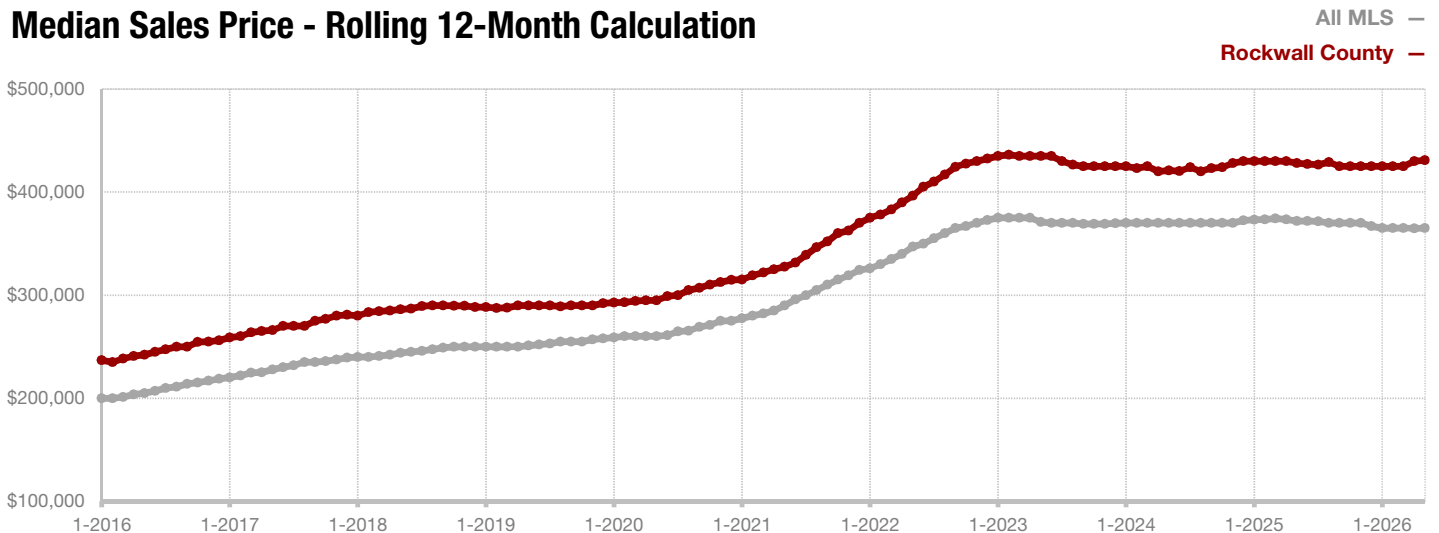
Rockwall County

	May			Year to Date		
	2025	2026	+ / -	2025	2026	+ / -
New Listings	452	351	- 22.3%	1,907	1,825	- 4.3%
Pending Sales	189	231	+ 22.2%	1,035	1,070	+ 3.4%
Closed Sales	237	208	- 12.2%	953	933	- 2.1%
Average Sales Price*	\$495,253	\$488,372	- 1.4%	\$513,507	\$509,831	- 0.7%
Median Sales Price*	\$422,500	\$429,500	+ 1.7%	\$420,000	\$429,990	+ 2.4%
Percent of Original List Price Received*	93.6%	93.8%	+ 0.2%	93.4%	92.8%	- 0.6%
Days on Market Until Sale	73	80	+ 9.6%	83	90	+ 8.4%
Inventory of Homes for Sale	1,329	1,191	- 10.4%	--	--	--
Months Supply of Inventory	6.8	5.9	- 13.2%	--	--	--

* Does not include prices from any previous listing contracts or seller concessions. | Activity for one month can sometimes look extreme due to small sample size.



Median Sales Price - Rolling 12-Month Calculation



Local Market Update – May 2026

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.

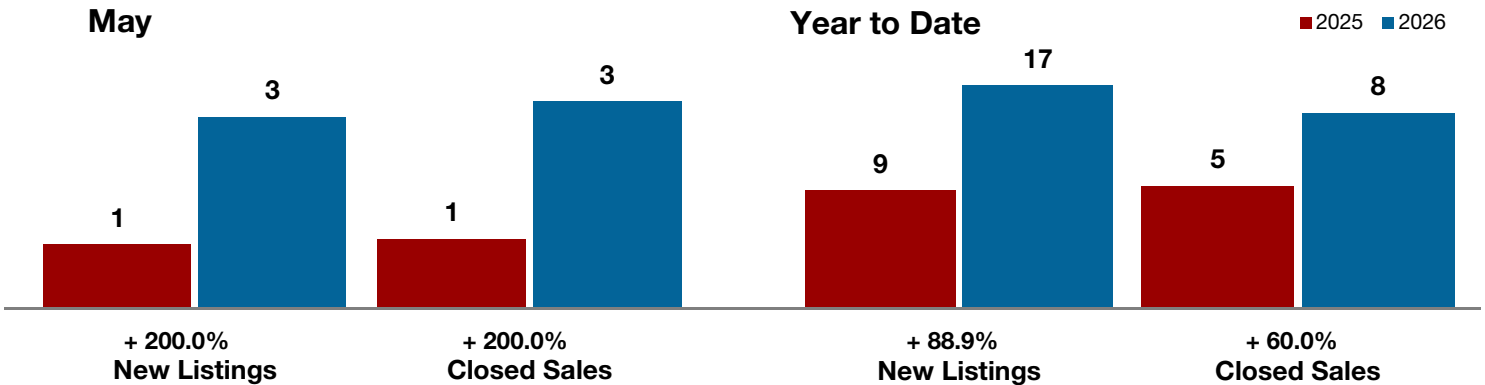


Shackelford County

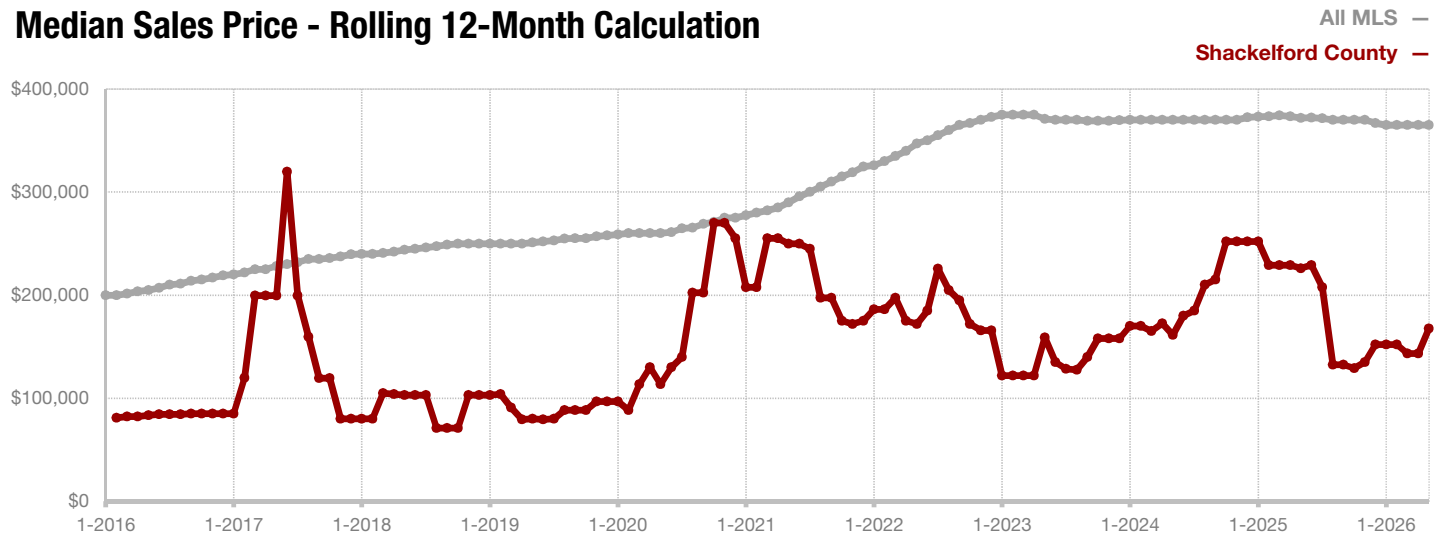
+ 200.0%	+ 200.0%	+ 785.7%
Change in New Listings	Change in Closed Sales	Change in Median Sales Price

	May			Year to Date		
	2025	2026	+ / -	2025	2026	+ / -
New Listings	1	3	+ 200.0%	9	17	+ 88.9%
Pending Sales	3	1	- 66.7%	8	8	0.0%
Closed Sales	1	3	+ 200.0%	5	8	+ 60.0%
Average Sales Price*	\$35,000	\$324,000	+ 825.7%	\$172,800	\$207,813	+ 20.3%
Median Sales Price*	\$35,000	\$310,000	+ 785.7%	\$35,000	\$178,500	+ 410.0%
Percent of Original List Price Received*	81.9%	97.2%	+ 18.7%	85.3%	87.2%	+ 2.2%
Days on Market Until Sale	66	24	- 63.6%	107	112	+ 4.7%
Inventory of Homes for Sale	13	11	- 15.4%	--	--	--
Months Supply of Inventory	8.1	5.3	- 34.6%	--	--	--

* Does not include prices from any previous listing contracts or seller concessions. | Activity for one month can sometimes look extreme due to small sample size.



Median Sales Price - Rolling 12-Month Calculation



Local Market Update – May 2026

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



+ 24.3%

+ 22.6%

- 18.0%

Change in
New Listings

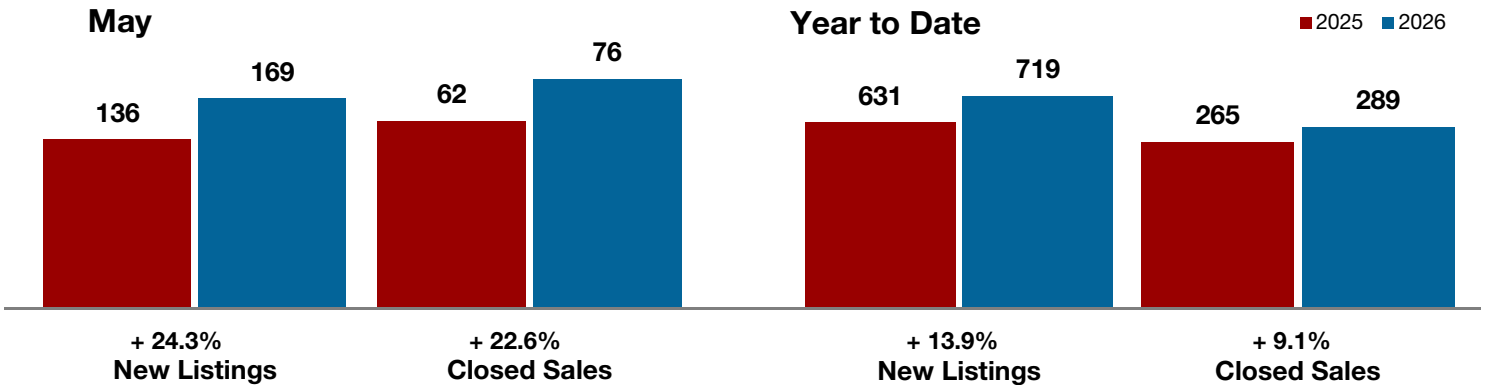
Change in
Closed Sales

Change in
Median Sales Price

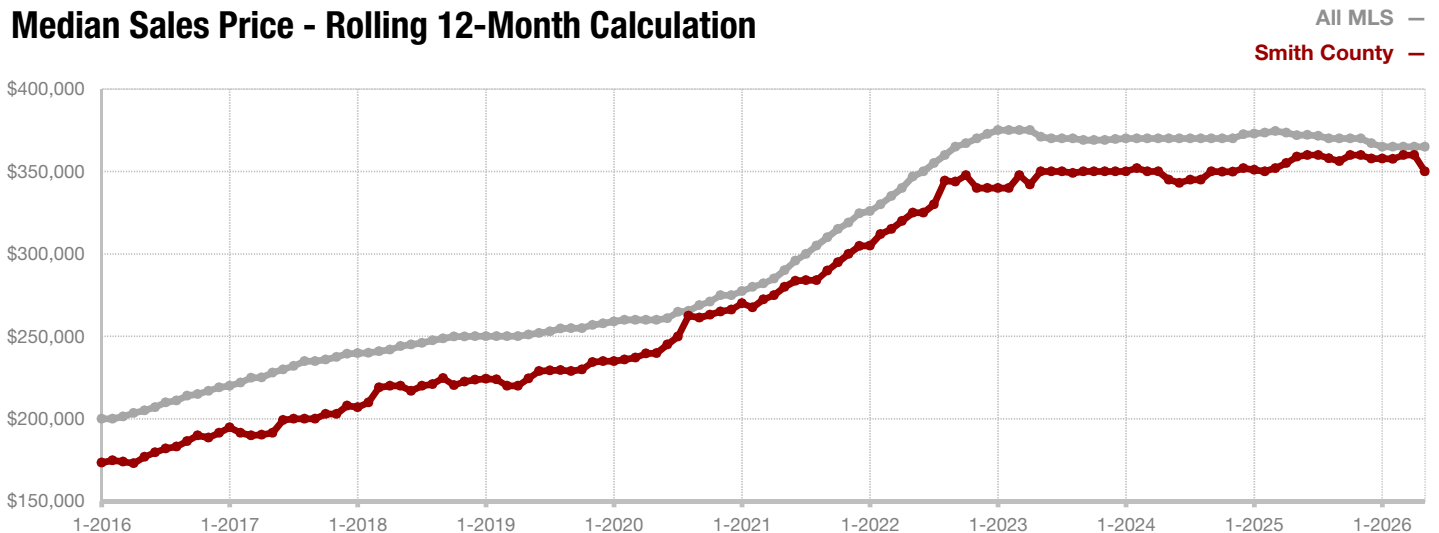
Smith County

	May			Year to Date		
	2025	2026	+ / -	2025	2026	+ / -
New Listings	136	169	+ 24.3%	631	719	+ 13.9%
Pending Sales	63	80	+ 27.0%	288	341	+ 18.4%
Closed Sales	62	76	+ 22.6%	265	289	+ 9.1%
Average Sales Price*	\$507,044	\$379,135	- 25.2%	\$437,230	\$412,988	- 5.5%
Median Sales Price*	\$375,000	\$307,500	- 18.0%	\$350,000	\$324,945	- 7.2%
Percent of Original List Price Received*	94.1%	94.5%	+ 0.4%	94.1%	93.9%	- 0.2%
Days on Market Until Sale	75	78	+ 4.0%	85	77	- 9.4%
Inventory of Homes for Sale	468	482	+ 3.0%	--	--	--
Months Supply of Inventory	8.5	7.9	- 7.1%	--	--	--

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Median Sales Price - Rolling 12-Month Calculation



Local Market Update – May 2026

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



+ 10.0%

- 18.8%

- 8.2%

Change in
New Listings

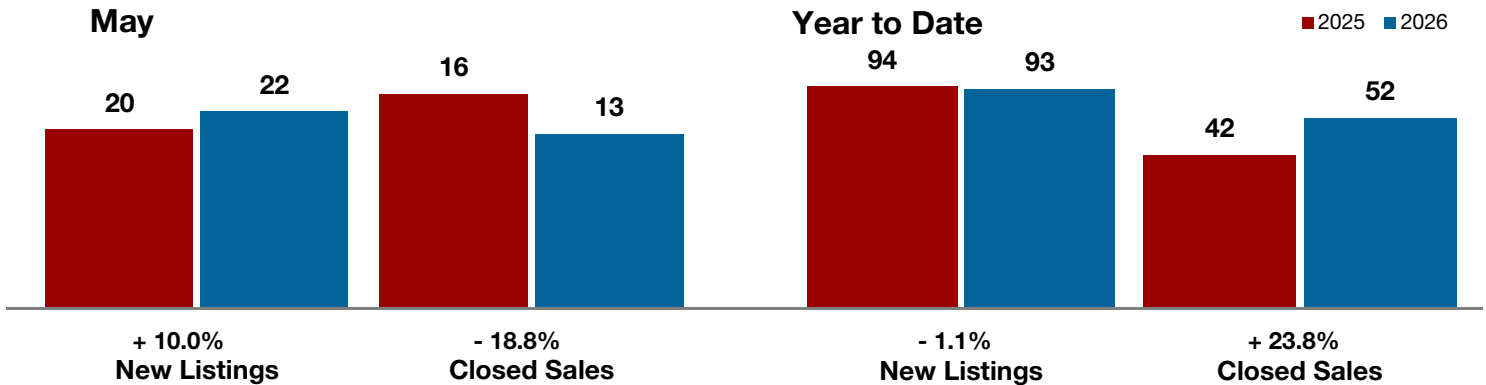
Change in
Closed Sales

Change in
Median Sales Price

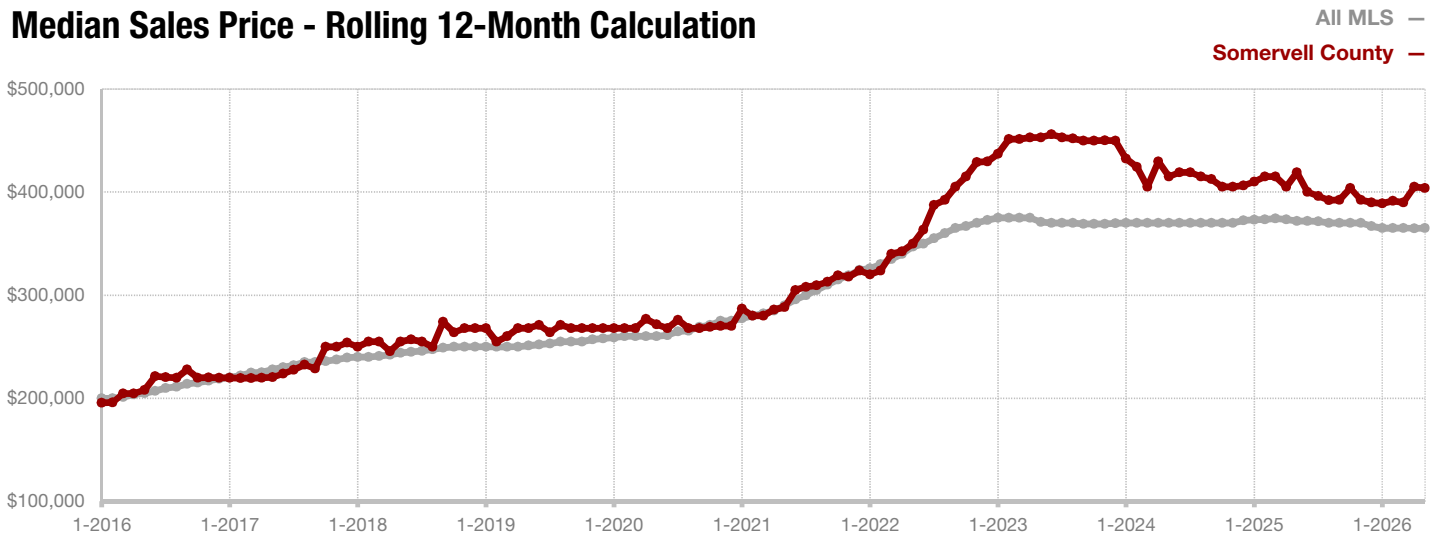
Somervell County

	May			Year to Date		
	2025	2026	+ / -	2025	2026	+ / -
New Listings	20	22	+ 10.0%	94	93	- 1.1%
Pending Sales	15	7	- 53.3%	55	50	- 9.1%
Closed Sales	16	13	- 18.8%	42	52	+ 23.8%
Average Sales Price*	\$472,425	\$424,363	- 10.2%	\$468,492	\$478,492	+ 2.1%
Median Sales Price*	\$457,500	\$420,000	- 8.2%	\$440,000	\$432,500	- 1.7%
Percent of Original List Price Received*	94.8%	98.4%	+ 3.8%	96.0%	94.6%	- 1.5%
Days on Market Until Sale	78	52	- 33.3%	88	84	- 4.5%
Inventory of Homes for Sale	65	71	+ 9.2%	--	--	--
Months Supply of Inventory	7.4	7.6	+ 2.7%	--	--	--

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Median Sales Price - Rolling 12-Month Calculation



Local Market Update – May 2026

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



- 38.9%

+ 66.7%

- 52.7%

Change in
New Listings

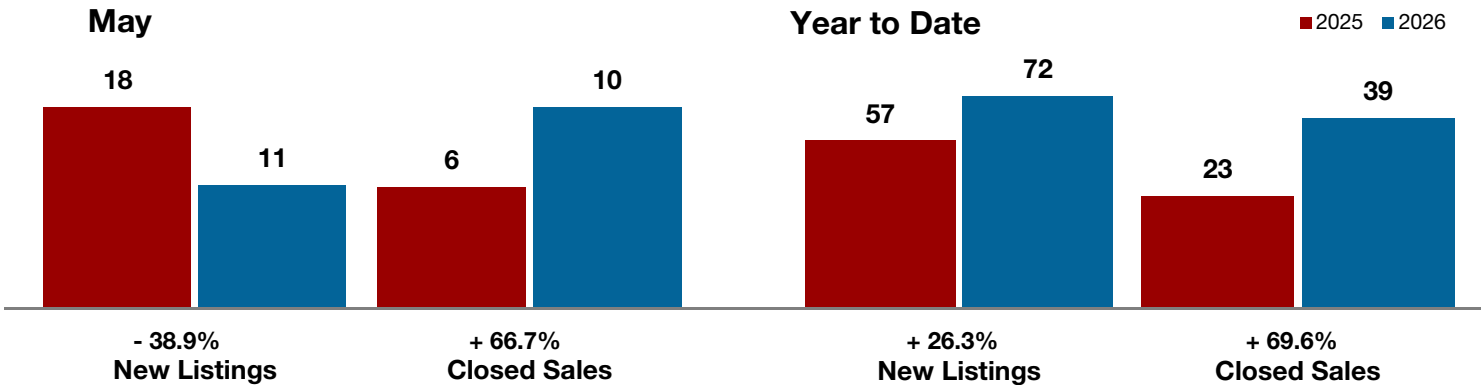
Change in
Closed Sales

Change in
Median Sales Price

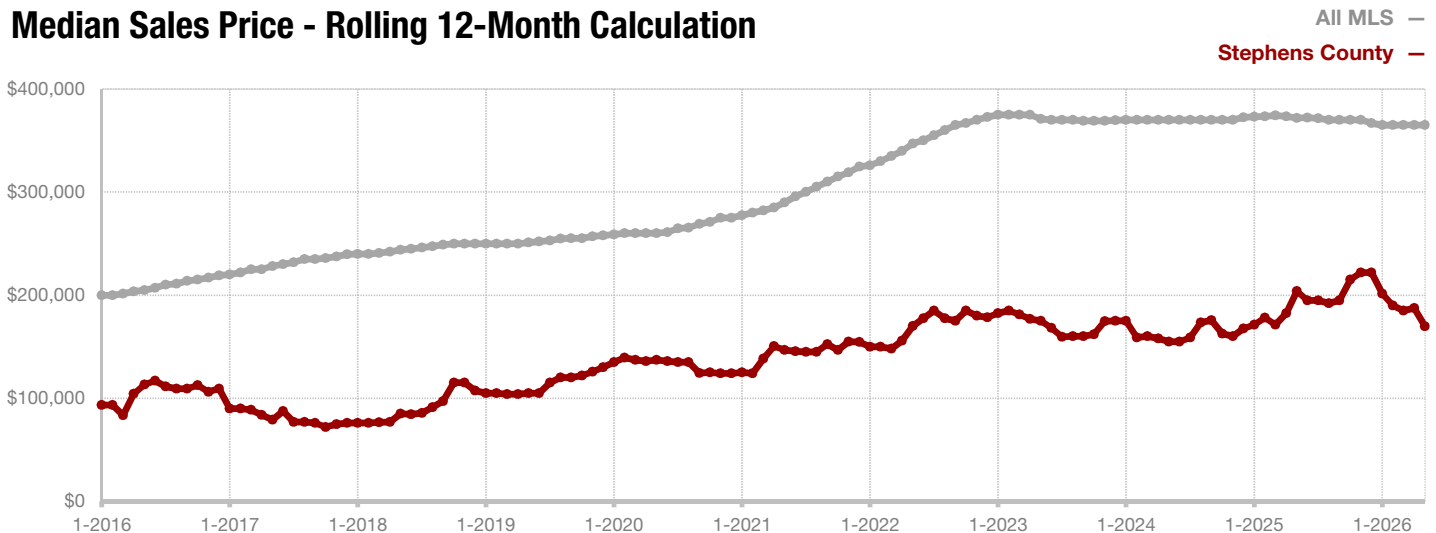
Stephens County

	May			Year to Date		
	2025	2026	+ / -	2025	2026	+ / -
New Listings	18	11	- 38.9%	57	72	+ 26.3%
Pending Sales	7	7	0.0%	26	37	+ 42.3%
Closed Sales	6	10	+ 66.7%	23	39	+ 69.6%
Average Sales Price*	\$436,333	\$221,990	- 49.1%	\$279,708	\$243,276	- 13.0%
Median Sales Price*	\$347,500	\$164,500	- 52.7%	\$222,000	\$162,000	- 27.0%
Percent of Original List Price Received*	93.7%	94.5%	+ 0.9%	88.9%	90.6%	+ 1.9%
Days on Market Until Sale	72	26	- 63.9%	117	112	- 4.3%
Inventory of Homes for Sale	68	71	+ 4.4%	--	--	--
Months Supply of Inventory	12.6	10.8	- 14.3%	--	--	--

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Median Sales Price - Rolling 12-Month Calculation



Local Market Update – May 2026

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.

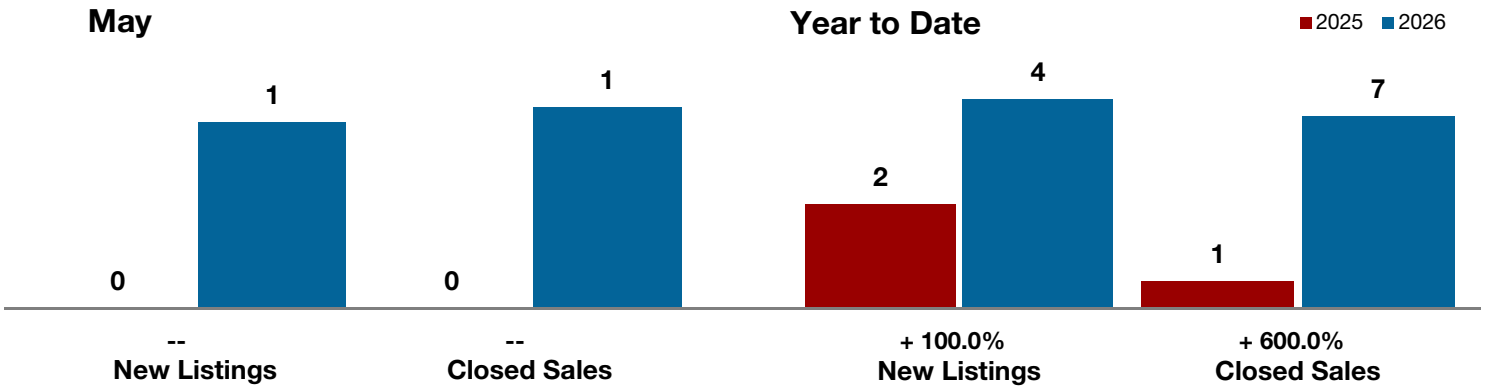


Stonewall County

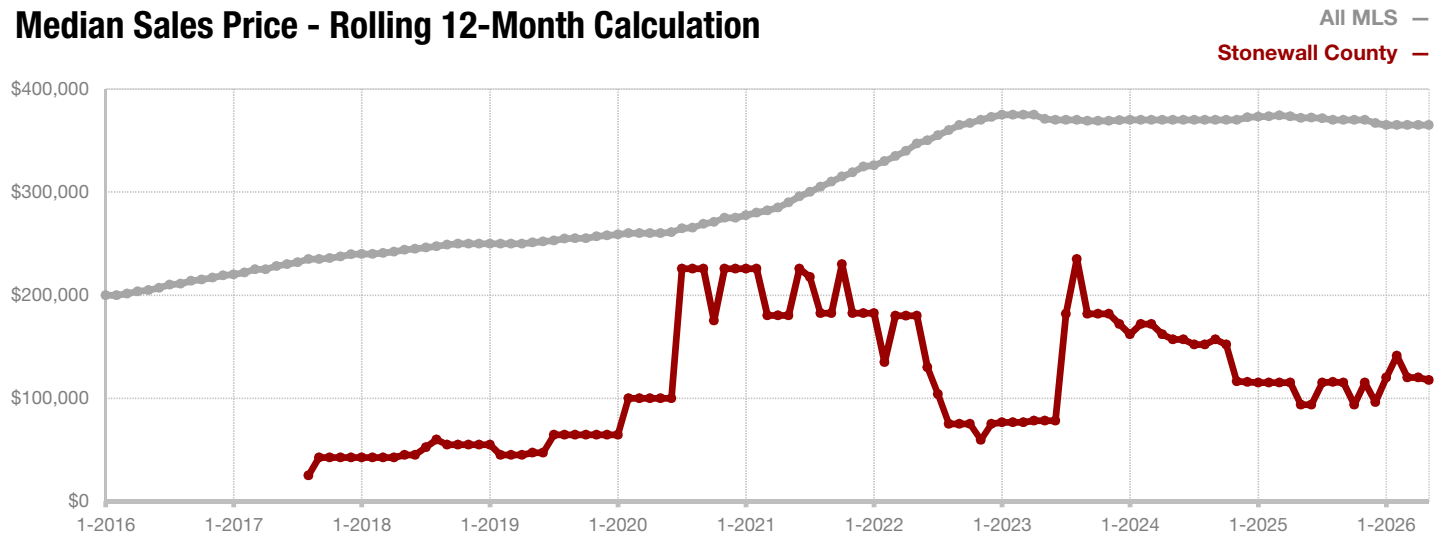
Change in New Listings	Change in Closed Sales	Change in Median Sales Price
------------------------	------------------------	------------------------------

	May			Year to Date		
	2025	2026	+ / -	2025	2026	+ / -
New Listings	0	1	--	2	4	+ 100.0%
Pending Sales	1	1	0.0%	1	7	+ 600.0%
Closed Sales	0	1	--	1	7	+ 600.0%
Average Sales Price*	--	\$115,000	--	\$72,500	\$162,630	+ 124.3%
Median Sales Price*	--	\$115,000	--	\$72,500	\$115,000	+ 58.6%
Percent of Original List Price Received*	--	82.1%	--	69.4%	77.3%	+ 11.4%
Days on Market Until Sale	--	17	--	298	107	- 64.1%
Inventory of Homes for Sale	2	1	- 50.0%	--	--	--
Months Supply of Inventory	2.0	0.6	- 70.0%	--	--	--

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Median Sales Price - Rolling 12-Month Calculation



Local Market Update – May 2026

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



- 11.1%

Change in
New Listings

- 2.4%

Change in
Closed Sales

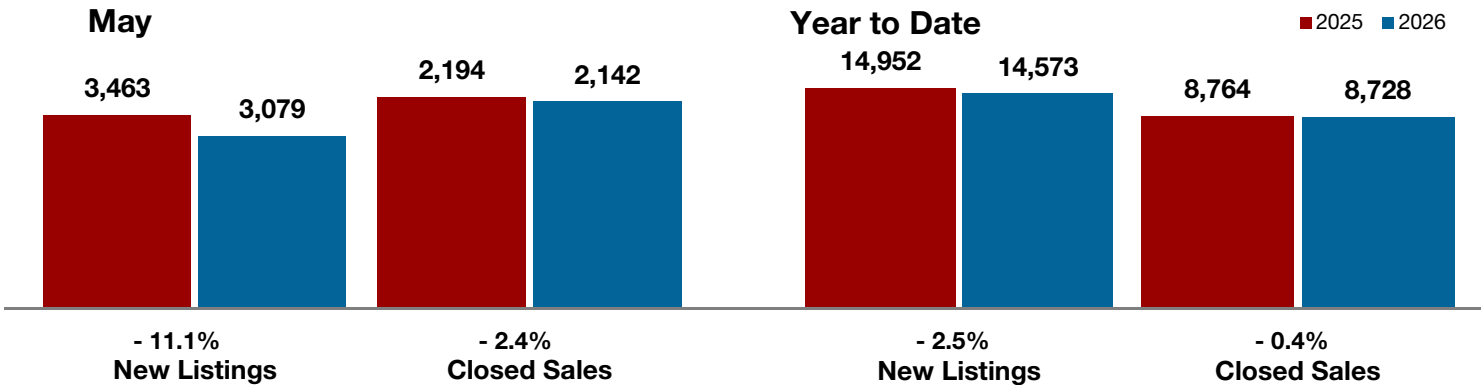
- 0.4%

Change in
Median Sales Price

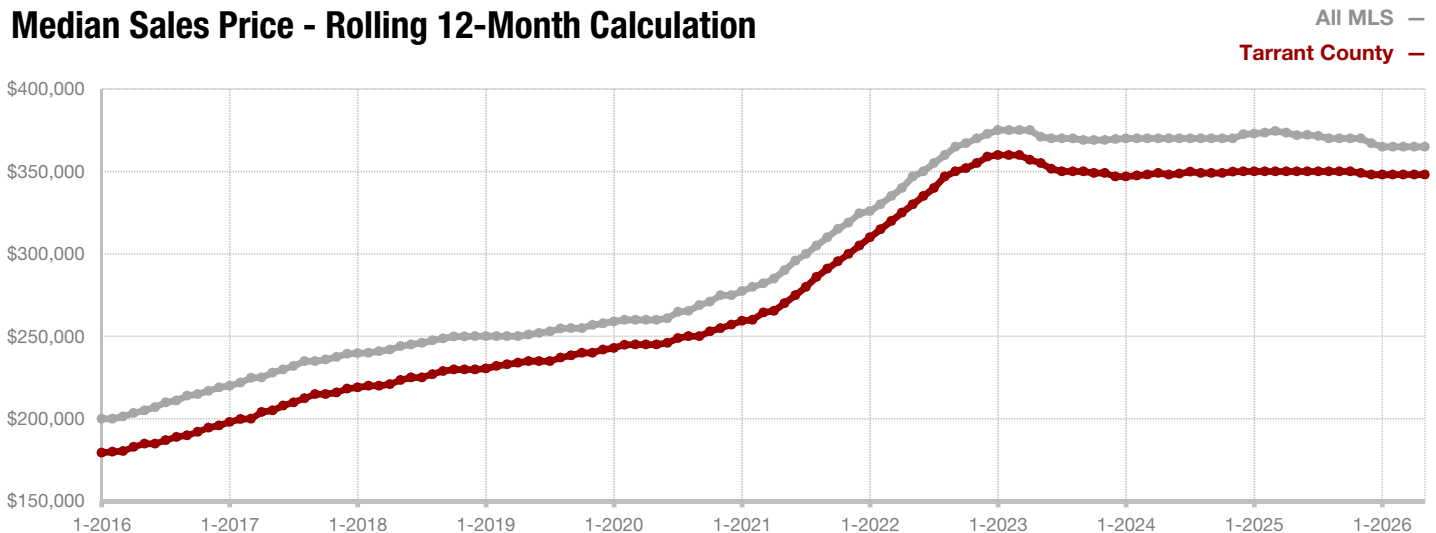
Tarrant County

	May			Year to Date		
	2025	2026	+ / -	2025	2026	+ / -
New Listings	3,463	3,079	- 11.1%	14,952	14,573	- 2.5%
Pending Sales	2,038	2,077	+ 1.9%	9,683	9,889	+ 2.1%
Closed Sales	2,194	2,142	- 2.4%	8,764	8,728	- 0.4%
Average Sales Price*	\$439,540	\$459,235	+ 4.5%	\$432,398	\$446,178	+ 3.2%
Median Sales Price*	\$355,000	\$353,425	- 0.4%	\$349,000	\$349,000	0.0%
Percent of Original List Price Received*	96.4%	96.6%	+ 0.2%	95.8%	95.8%	0.0%
Days on Market Until Sale	46	45	- 2.2%	55	54	- 1.8%
Inventory of Homes for Sale	7,385	6,530	- 11.6%	--	--	--
Months Supply of Inventory	4.1	3.5	- 14.6%	--	--	--

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Median Sales Price - Rolling 12-Month Calculation



Local Market Update – May 2026

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



- 28.9%

+ 3.7%

+ 6.8%

Change in
New Listings

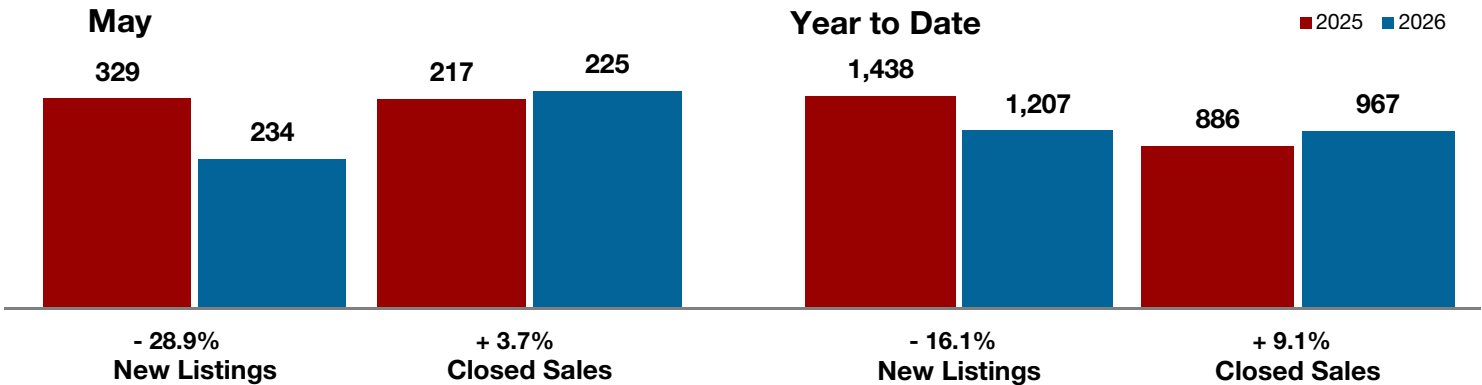
Change in
Closed Sales

Change in
Median Sales Price

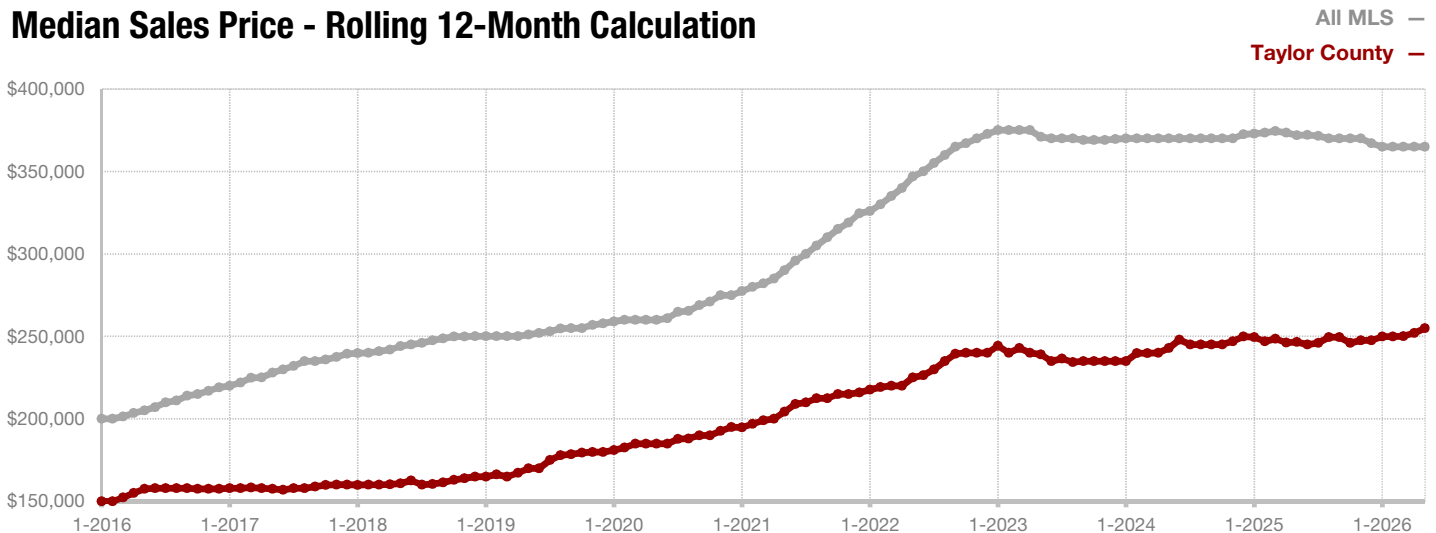
Taylor County

	May			Year to Date		
	2025	2026	+ / -	2025	2026	+ / -
New Listings	329	234	- 28.9%	1,438	1,207	- 16.1%
Pending Sales	233	211	- 9.4%	1,040	1,153	+ 10.9%
Closed Sales	217	225	+ 3.7%	886	967	+ 9.1%
Average Sales Price*	\$303,144	\$325,097	+ 7.2%	\$280,252	\$303,391	+ 8.3%
Median Sales Price*	\$269,750	\$288,000	+ 6.8%	\$241,000	\$269,990	+ 12.0%
Percent of Original List Price Received*	95.8%	99.4%	+ 3.8%	95.9%	97.6%	+ 1.8%
Days on Market Until Sale	54	29	- 46.3%	67	42	- 37.3%
Inventory of Homes for Sale	718	289	- 59.7%	--	--	--
Months Supply of Inventory	4.1	1.3	- 68.3%	--	--	--

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Median Sales Price - Rolling 12-Month Calculation



Local Market Update – May 2026

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



- 35.0%

+ 33.3%

- 53.9%

Change in
New Listings

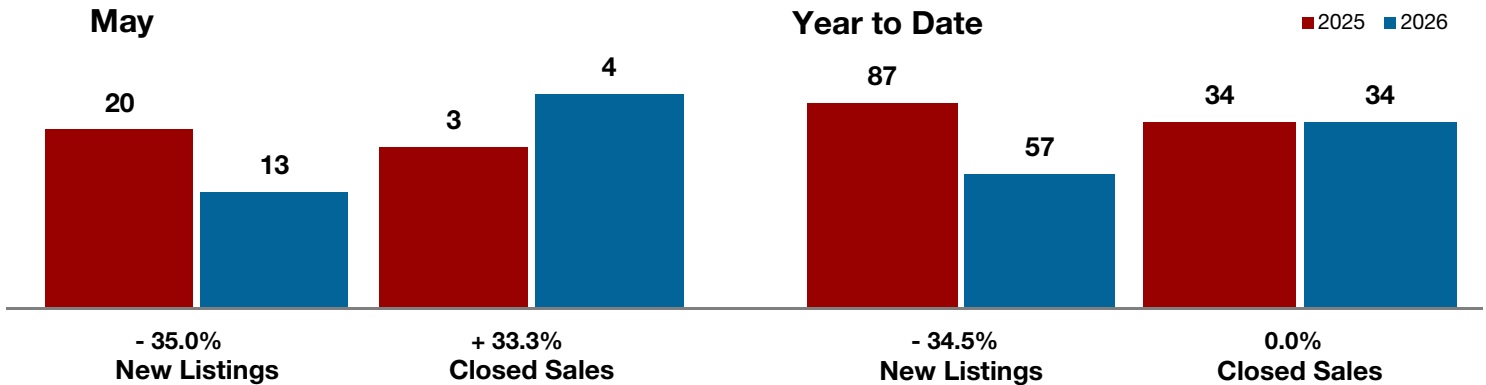
Change in
Closed Sales

Change in
Median Sales Price

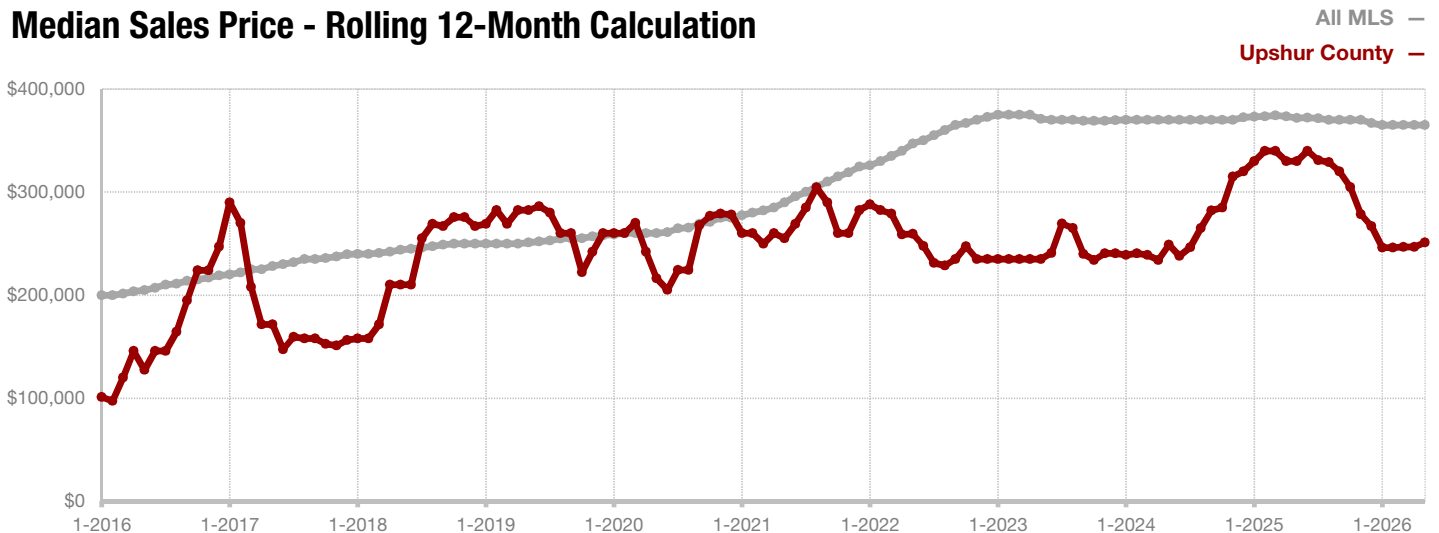
Upshur County

	May			Year to Date		
	2025	2026	+ / -	2025	2026	+ / -
New Listings	20	13	- 35.0%	87	57	- 34.5%
Pending Sales	11	3	- 72.7%	41	31	- 24.4%
Closed Sales	3	4	+ 33.3%	34	34	0.0%
Average Sales Price*	\$663,333	\$335,225	- 49.5%	\$367,928	\$321,275	- 12.7%
Median Sales Price*	\$590,000	\$271,950	- 53.9%	\$328,675	\$249,250	- 24.2%
Percent of Original List Price Received*	95.7%	101.0%	+ 5.5%	92.6%	93.6%	+ 1.1%
Days on Market Until Sale	98	96	- 2.0%	95	93	- 2.1%
Inventory of Homes for Sale	73	55	- 24.7%	--	--	--
Months Supply of Inventory	11.7	9.6	- 17.9%	--	--	--

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Median Sales Price - Rolling 12-Month Calculation



Local Market Update – May 2026

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



+ 7.5%

Change in
New Listings

+ 8.1%

Change in
Closed Sales

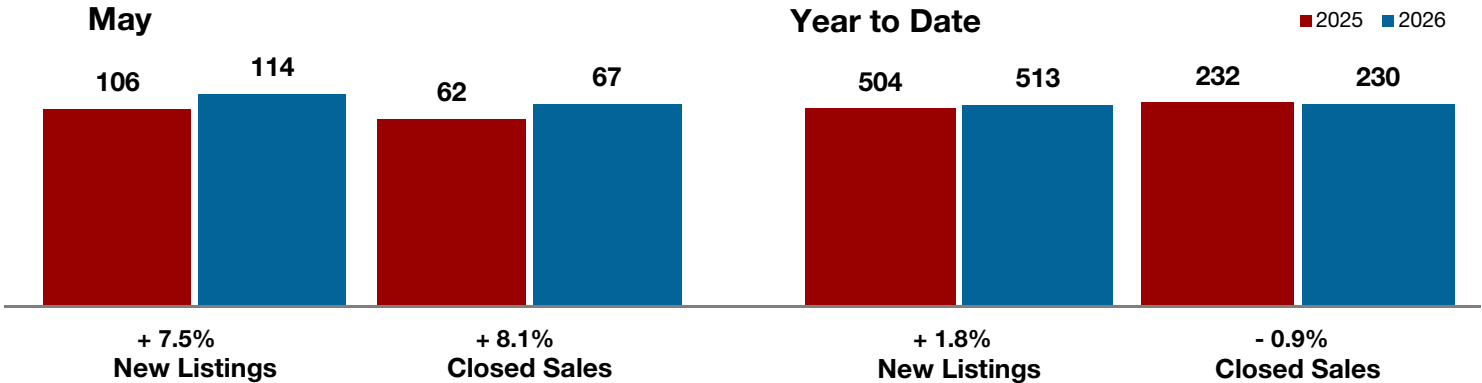
- 0.8%

Change in
Median Sales Price

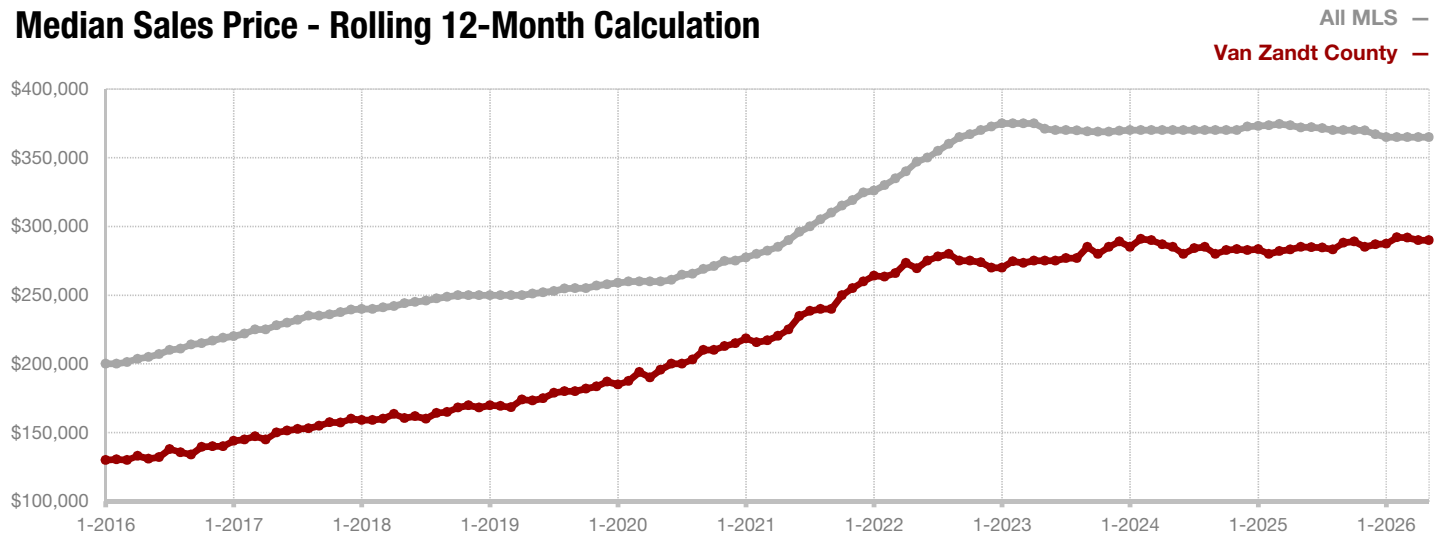
Van Zandt County

	May			Year to Date		
	2025	2026	+ / -	2025	2026	+ / -
New Listings	106	114	+ 7.5%	504	513	+ 1.8%
Pending Sales	54	61	+ 13.0%	265	263	- 0.8%
Closed Sales	62	67	+ 8.1%	232	230	- 0.9%
Average Sales Price*	\$334,964	\$368,396	+ 10.0%	\$328,630	\$359,752	+ 9.5%
Median Sales Price*	\$317,500	\$315,000	- 0.8%	\$294,995	\$306,495	+ 3.9%
Percent of Original List Price Received*	94.1%	92.3%	- 1.9%	91.8%	91.7%	- 0.1%
Days on Market Until Sale	79	80	+ 1.3%	86	82	- 4.7%
Inventory of Homes for Sale	402	368	- 8.5%	--	--	--
Months Supply of Inventory	8.6	7.8	- 9.3%	--	--	--

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Median Sales Price - Rolling 12-Month Calculation



Local Market Update – May 2026

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



- 28.7%

- 3.3%

- 7.8%

Change in
New Listings

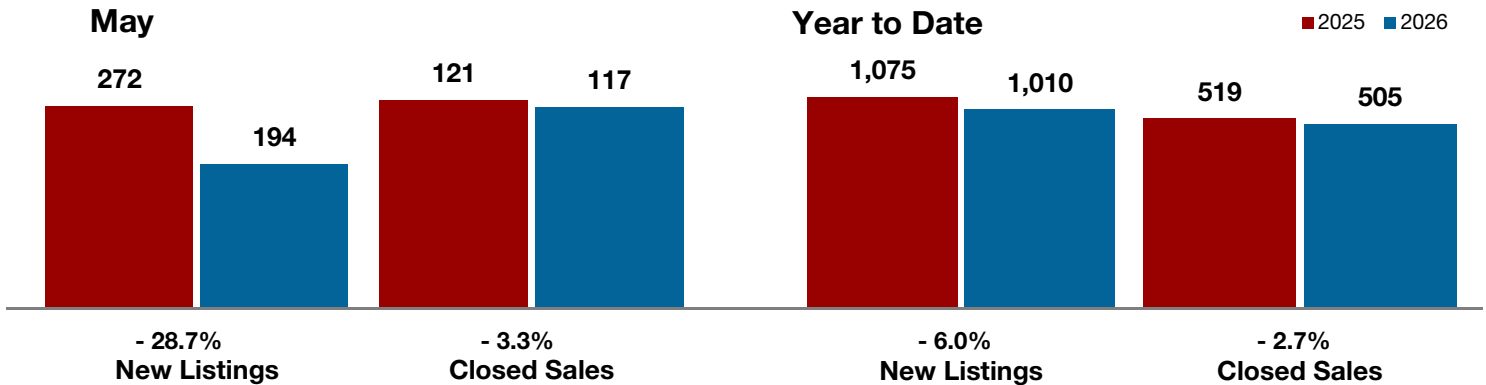
Change in
Closed Sales

Change in
Median Sales Price

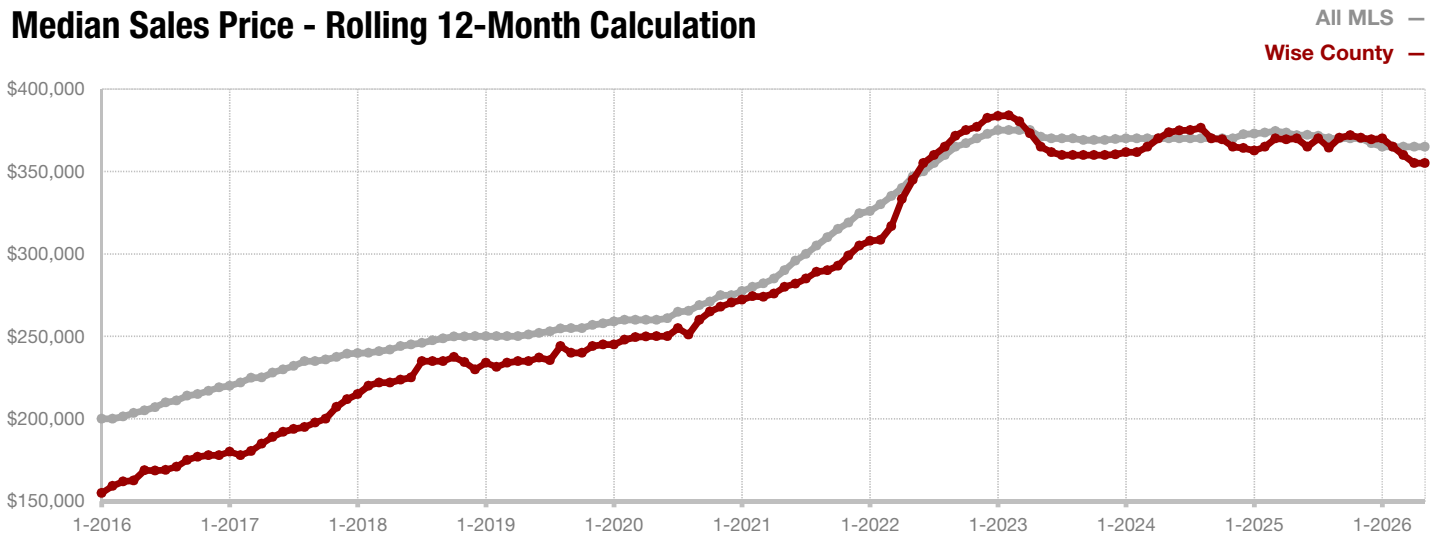
Wise County

	May			Year to Date		
	2025	2026	+ / -	2025	2026	+ / -
New Listings	272	194	- 28.7%	1,075	1,010	- 6.0%
Pending Sales	139	118	- 15.1%	586	581	- 0.9%
Closed Sales	121	117	- 3.3%	519	505	- 2.7%
Average Sales Price*	\$435,828	\$458,276	+ 5.2%	\$421,878	\$421,209	- 0.2%
Median Sales Price*	\$385,000	\$354,990	- 7.8%	\$385,000	\$355,000	- 7.8%
Percent of Original List Price Received*	94.3%	95.1%	+ 0.8%	94.1%	94.3%	+ 0.2%
Days on Market Until Sale	87	85	- 2.3%	89	85	- 4.5%
Inventory of Homes for Sale	742	677	- 8.8%	--	--	--
Months Supply of Inventory	7.1	6.3	- 11.3%	--	--	--

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Median Sales Price - Rolling 12-Month Calculation



Local Market Update – May 2026

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



- 1.2%

- 10.8%

- 25.0%

Change in
New Listings

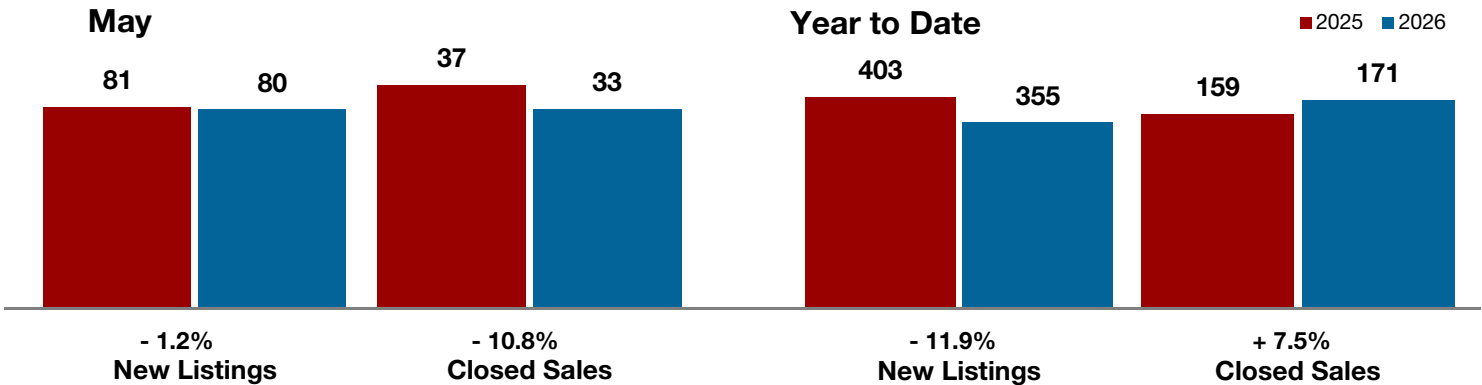
Change in
Closed Sales

Change in
Median Sales Price

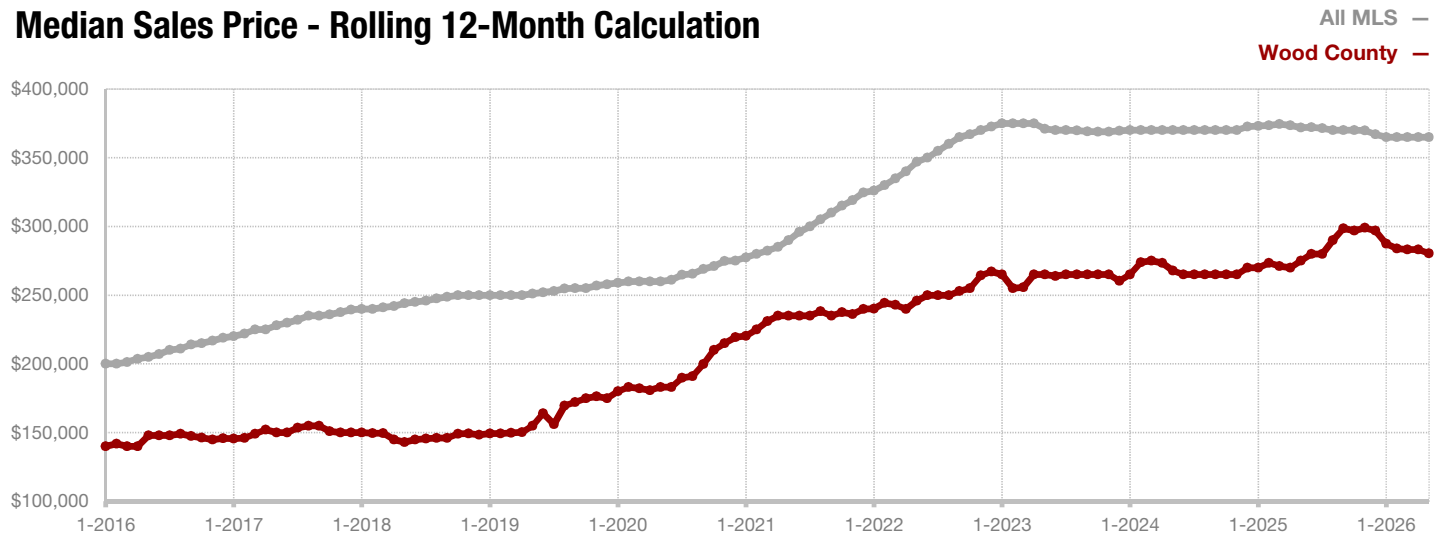
Wood County

	May			Year to Date		
	2025	2026	+ / -	2025	2026	+ / -
New Listings	81	80	- 1.2%	403	355	- 11.9%
Pending Sales	39	21	- 46.2%	173	170	- 1.7%
Closed Sales	37	33	- 10.8%	159	171	+ 7.5%
Average Sales Price*	\$315,496	\$297,991	- 5.5%	\$347,055	\$327,166	- 5.7%
Median Sales Price*	\$300,000	\$225,000	- 25.0%	\$280,000	\$250,000	- 10.7%
Percent of Original List Price Received*	91.9%	91.6%	- 0.3%	92.1%	89.6%	- 2.7%
Days on Market Until Sale	105	76	- 27.6%	100	108	+ 8.0%
Inventory of Homes for Sale	350	306	- 12.6%	--	--	--
Months Supply of Inventory	10.4	8.9	- 14.4%	--	--	--

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Median Sales Price - Rolling 12-Month Calculation



Local Market Update – May 2026

A RESEARCH TOOL PROVIDED BY NORTH TEXAS REAL ESTATE INFORMATION SYSTEMS, INC.



+ 44.4%

+ 17.6%

- 2.0%

Change in
New Listings

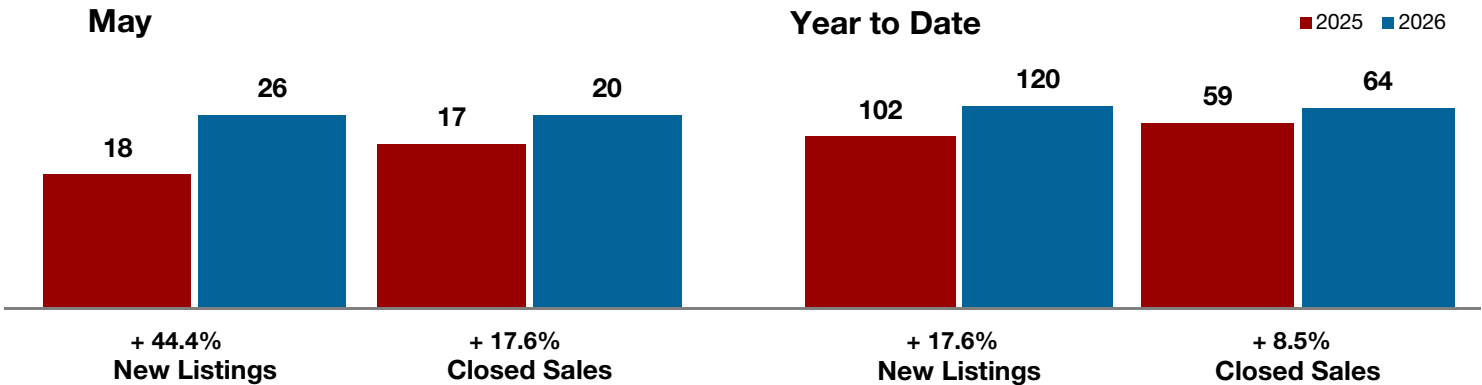
Change in
Closed Sales

Change in
Median Sales Price

Young County

	May			Year to Date		
	2025	2026	+ / -	2025	2026	+ / -
New Listings	18	26	+ 44.4%	102	120	+ 17.6%
Pending Sales	9	18	+ 100.0%	59	83	+ 40.7%
Closed Sales	17	20	+ 17.6%	59	64	+ 8.5%
Average Sales Price*	\$238,051	\$218,695	- 8.1%	\$394,597	\$229,293	- 41.9%
Median Sales Price*	\$222,000	\$217,500	- 2.0%	\$259,900	\$207,495	- 20.2%
Percent of Original List Price Received*	90.0%	90.2%	+ 0.2%	91.2%	88.8%	- 2.6%
Days on Market Until Sale	103	83	- 19.4%	75	109	+ 45.3%
Inventory of Homes for Sale	85	80	- 5.9%	--	--	--
Months Supply of Inventory	8.6	5.8	- 32.6%	--	--	--

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Median Sales Price - Rolling 12-Month Calculation

